

EXHIBIT A

Time Detail



**McDermott
Will & Emery**

Invoice: 3936932
Client: 124433

09/20/2024

Vyaire Medical, Inc.
26125 N. Riverwoods Boulevard
Mettawa, IL 60045

For Services Rendered in Connection with:

Matter: 0013 Vyaire Medical Creditors' Committee Chapter 11 Cases

Task	Date	Name	Hours	Description
B110	08/01/24	K. Going	0.50	Correspondence with Debtors regarding status update call (.2); internal discussions on task list (.3).
B110	08/06/24	C. Wurzelbacher	0.70	Conference with MWE and BRG teams re case status, ongoing workstreams (.7).
B110	08/13/24	N. Rainey	0.90	Review case docket and download material pleadings (.4); communicate with MWE team regarding docket update (.2); update critical dates calendar (.3).
B110	08/15/24	N. Rainey	1.00	Download and review agenda re 8.19.2024 hearing (.2); correspond with MWE team regarding same (.2); register D. Azman, K. Going, D. Hurst, M. Kandestin, M. Gibson, K. Newsome, K. Schwam, R. Trickey and C. Wurzelbacher for eCourt appearance (.6).
B110	08/16/24	N. Rainey	0.70	Download and review amended agenda re 8.19.2024 hearing (.2); correspond with MWE team re same (.1); download and review agenda notice canceling 8.19.2024 hearing (.1); update critical dates calendar re same (.2); communicate with MWE team regarding updated deadlines (.1).
B110	08/20/24	D. Azman	0.90	Prepare for and participate in weekly call with BRG (.9).
B110	08/22/24	D. Northrop	1.80	Review July MORs for all twenty-eight (28) Debtor entities (1.1); e-mail correspondence with MWE team regarding same (.1); review Debtors' agenda for 8/26/2024 hearing (.1); e-mail correspondence with MWE team regarding same (.1); telephone call with N. Rainey regarding registering MWE team members for eCourt appearances for the 8/26/2024 hearing and assembling pleadings for the attorneys' use at the 8/26/2024 hearing (.1); register MWE



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Task	Date	Name	Hours	Description
				team members for eCourt appearances for the 8/26/2024 hearing (.2); e-mail correspondence with D. Hurst and M. Kandestin regarding assembling pleadings and other materials for same (.1).
B110	08/23/24	D. Azman	0.30	Review monthly reporting (.3).
B110	08/26/24	N. Rainey	0.30	Download and review notice adjourning sale hearing to 8.30.2024 (.1); update critical dates calendar re same (.1); correspond with MWE team re same (.1).
B110	08/27/24	N. Rainey	0.60	Review case docket and download material pleadings (.2); communicate with MWE team regarding docket update (.1); update critical dates calendar (.3).
B110	08/28/24	N. Rainey	1.30	Download and review notice re rescheduled hearing time and 8.30.2024 hearing agenda (.3); update calendar re same (.1); register D. Azman, D. Hurst, K. Going, M. Gibson, K. Newsome, K. Schwam, R. Trickey and C. Wurzelbacher for eCourt appearance (.5); correspond with MWE team regarding same (.2); correspond with R. Trickey re zoom hearing (.2).
B110	08/29/24	N. Rainey	0.70	Register S. Azar for eCourt appearance at 8.30.2024 hearing (.1); communications with D. Hurst and S. Azar re same (.2); communicate with MWE team regarding updated deadlines and key dates (.2); revise calendar re same (.2).
B110	08/30/24	N. Rainey	0.50	Analyze and review docket for relevant pleadings and deadlines (.2); communicate with MWE team regarding docket update (.1); correspond with M. Kandestin re 8.30.2024 hearing transcript (.1); submit request to order same with Reliable (.1).
B130	08/01/24	R. Trickey	0.60	Review and analyze cure objections filed on the docket (.5); correspond with K. Going re same (.1).
B130	08/01/24	N. Greiner	0.60	Review transaction materials (.4); discuss same with W. Hadler (.2).
B130	08/01/24	W. Hadler	0.90	Review and analyze purchase agreement drafts (.9).
B130	08/01/24	K. Going	0.60	Review recent filings, including additional objections to cure amounts (.4); internal discussions on cure notice procedures (.2).
B130	08/02/24	N. Greiner	0.50	Participate in call re transaction status with Kirkland, K. Going, D. Azman, W. Hadler and R.



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Task	Date	Name	Hours	Description
				Trickey (.5).
B130	08/02/24	M. Hill Daley	1.40	Research California state law related to CHOW and licensure (1.1); confer with J. Ravitz regarding same (.1); draft analysis regarding same (.2).
B130	08/02/24	W. Hadler	0.70	Participate on conference call with company counsel related to status of purchase agreement negotiations (.4); correspondence with J. Ravitz in connection with closing conditions related to regulatory matters (.3).
B130	08/05/24	N. Greiner	0.40	Discuss bid materials with Kirkland, K. Going and W. Hadler (.4).
B130	08/05/24	D. Hurst	1.60	Review and analyze bids received from interested parties (1.6).
B130	08/05/24	W. Hadler	0.20	Conference with N. Greiner related to preparation of summary of bids (.2).
B130	08/06/24	M. Hill Daley	0.20	Confer with J. Ravitz and others regarding California state law related to CHOW and licensure (.2).
B130	08/06/24	N. Greiner	1.10	Draft comparison chart re material terms in auction purchase agreements (1.1).
B130	08/06/24	M. Kandestin	0.20	Call with Kirkland team re status of sale, liquidity updates (.2).
B130	08/06/24	D. Hurst	0.70	Review and analyze Trudell asset purchase agreement (.7).
B130	08/06/24	W. Hadler	0.20	Review and edit bid summary (.2).
B130	08/06/24	R. Trickey	0.20	Meet with MWE and K&E teams re sale process updates (.2).
B130	08/06/24	C. Wurzelbacher	0.90	Conference with MWE and K&E teams re sale process (.4); correspond with K. Going, BRG team re same (.5).
B130	08/07/24	D. Hurst	0.20	Review and analyze sale process summary (.2).
B130	08/10/24	D. Azman	4.80	Review various APAs and related materials in advance of auction (4.8).
B130	08/11/24	R. Trickey	1.20	Participate in conference with MWE and BRG teams re sale process updates (.6); participate in conference with Committee's and Debtors' professionals re 8.12.2024 auction (.6).
B130	08/11/24	M. Kandestin	1.10	Call with BRG team re auction, sale process updates (.5); call with Debtors re same (.6).
B130	08/11/24	W. Hadler	1.20	Correspondence related to auction (.3); conference



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Task	Date	Name	Hours	Description
				with company counsel and financial advisors related to auction (.5); conference with K. Going related to review of bids (.4).
B130	08/11/24	D. Azman	5.20	Continue to review various APAs and related materials in advance of auction (5.2).
B130	08/12/24	D. Hurst	4.20	Draft multiple correspondence to K. Going re upcoming auction (.3); review and analyze bid materials circulated by PJT Partners (.7); prepare for and attend auction for ventilator business (2.8); draft multiple correspondence to R. Zaidman re same (.4).
B130	08/12/24	N. Greiner	1.40	Participate in bankruptcy auction (.5); discuss same with W. Hadler (.3); review documentation regarding same (.6).
B130	08/12/24	W. Hadler	0.20	Correspondence with K. Going related to tax analysis from K&E (.2).
B130	08/12/24	R. Trickey	0.10	Correspond with N. Rainey re extension of deadlines related to sale process (.1).
B130	08/13/24	D. Hurst	7.10	Prepare for and attend second day of auction for ventilator business, including review of bid summaries and other bid materials (4.7); draft multiple correspondence to D. Azman, K. Going, R. Zaidman, et al. re auction status, related matters (.8); review and analyze proposed sale order, and draft notes re same (1.6).
B130	08/13/24	C. Wurzelbacher	1.70	Conference with MWE and BRG teams re sale process, related matters (.5); draft auction update (.7); correspond with MWE team and Committee re same (.5).
B130	08/14/24	D. Hurst	4.20	Prepare for and attend third day of auction for ventilator business, including review of various bid materials and analysis of bids received (3.4); draft multiple correspondence to D. Azman, R. Zaidman, et al. re auction developments (.8).
B130	08/14/24	D. Azman	3.20	Attend auction (2.4); various communication re same with BRG (.8).
B130	08/14/24	K. Going	1.70	Review updates from Auction (multiple rounds) (.8); participate in call on Airline carve out transaction (.5); internal correspondence regarding auction (.4).
B130	08/15/24	R. Trickey	0.30	Correspond with K&E team re sale documentation (.2); correspond re conference on same (.1).



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B130	08/15/24	C. Wurzelbacher	6.50	Review and analyze Zoll APA (.8); correspond with K. Going re same (.2); draft reservation of rights re same (3.5); research re same (1.3); correspond with BRG team re sale updates, related matters (.7).
B130	08/16/24	D. Hurst	2.30	Review and analyze draft Committee reservation of rights to asset sale (.3); prepare for and call with C. Ceresa, S. Winters, K. Going, et al. re status of sale transactions (.4); review and analyze asset purchase agreement and sale order (1.6).
B130	08/16/24	R. Trickey	0.30	Participate in conference with K&E team re sale process next steps (.3).
B130	08/16/24	M. Kandestin	0.20	Call with Debtors re sale updates (.2).
B130	08/16/24	C. Wurzelbacher	2.40	Correspond with MWE, BRG, and K&E teams re asset purchase agreements, related matters (.4); review and analyze same, sale order (.4); correspond with MWE team re reservation of rights (.7); review and revise same (.9).
B130	08/20/24	N. Greiner	0.90	Review transaction materials (.5); discuss same with Kirkland and W. Hadler (.4).
B130	08/20/24	D. Hurst	1.60	Review and analyze revised sale orders (1.6).
B130	08/20/24	W. Hadler	1.30	Review and analyze Trudell and Zoll asset purchase agreements (.9); correspondence related to German regulatory filings (.4).
B130	08/20/24	C. Wurzelbacher	0.80	Conference with MWE and BRG teams re case status, sale transaction updates (.8).
B130	08/20/24	D. Azman	0.80	Continue to develop strategy re M&A transactions and related issues (.8).
B130	08/20/24	D. Northrop	0.30	Review (i) notice of Debtors' proposed order approving Zoll asset purchase agreement, (ii) notice of successful bidder for sale of certain Debtors' respiratory diagnostics assets, and (iii) notice of Debtors' proposed order approving Trudell asset purchase agreement (.2); e-mail correspondence with MWE team regarding same (.1).
B130	08/21/24	D. Hurst	2.40	Review and analyze proposed Trudell and Zoll sale orders (1.6); review sale process update (.1); review and analyze declarations in support of sale orders (.7).
B130	08/21/24	C. Wurzelbacher	2.70	Revise reservation of rights re sale of Debtors' assets (1.5); correspond with MWE team re same (.5);



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				review APAs, bid procedures, related background documentation re same (.7).
B130	08/21/24	M. Kandestin	0.30	Review reservation of rights re asset sales (.2); communications with C. Wurzelbacher re comments to same (.1).
B130	08/21/24	D. Northrop	0.10	Review Braley declaration in support of proposed sale orders, and e-mail correspondence with MWE team regarding same (.1).
B130	08/22/24	D. Hurst	0.90	Review multiple drafts of Committee reservation of rights with respect to asset sales (.6); draft multiple correspondence to K. Going, C. Wurzelbacher re same (.3).
B130	08/22/24	C. Wurzelbacher	4.60	Review and revise reservation of rights re asset sale (2.2); correspond with MWE and BRG teams re same (.8); research re same (1.6).
B130	08/22/24	D. Azman	0.70	Review and revise reservation of rights (.7).
B130	08/22/24	D. Northrop	1.60	Review draft of Committee's reservation of rights with respect to the sale of the Debtors' assets (.2); draft revisions to Committee reservation of rights (.2); e-mail correspondence with C. Wurzelbacher regarding revisions to same (.2); finalize same for filing (.1); file same on the ECF case docket (.2); e-mail correspondence with D. Hurst and C. Wurzelbacher regarding service plan for same (.3); coordinate service of same by Reliable (.3); review certificate of service prepared and filed on the ECF case docket by Reliable with respect to same (.1).
B130	08/25/24	R. Trickey	0.30	Correspond with MWE and BRG teams re sale updates and cure cost objections with respect to sales (.3).
B130	08/25/24	M. Kandestin	0.50	Communications with T. Chanroo re schedules to Trudell APA (.1); communications with BRG team, R. Trickey re same (.2); calls with R. Zaidman re same, wind-down budget (.2).
B130	08/26/24	C. Wurzelbacher	1.00	Conference with MWE and BRG teams re sale, hearing re same (1.0).
B130	08/26/24	M. Kandestin	2.10	Communications with BRG team re wind-down budget and allocation of sale proceeds (.2); conference with K. Going, BRG team re same (.2); conference with Debtors, BRG team, AlixPartners



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Task	Date	Name	Hours	Description
				team re wind-down budget (1.3); call with BRG team re same (.4).
B130	08/26/24	R. Trickey	4.00	Research and analyze issues re open sale issues (.3); correspond with K. Going re same (.2); participate in conference with Committee professionals re same (1.2); participate in conference with Debtor professionals and Committee professionals re same (.7); research and analyze issues re DIP requirements with respect to proposed deal (1.6).
B130	08/26/24	K. Going	2.50	Call with Debtor advisers on holdback amounts (.7); follow up with Committee team regarding same (.8); call with lenders counsel (.3); internal correspondence on next steps for Friday hearing (.7).
B130	08/27/24	D. Hurst	0.60	Review and analyze revised asset sale orders and related correspondence (.6).
B130	08/27/24	C. Wurzelbacher	7.70	Draft supplemental reservation of rights for the sale of the Debtors' assets (3.2); review background materials re same (2.1); research re same (1.8); correspond and conference with M. Kandestin, MWE team re same (.6).
B130	08/27/24	M. Kandestin	0.90	Communications with C. Wurzelbacher and R. Trickey re supplement to reservation of rights re sales (.2); review analysis of cure costs under proposed sales (.1); prepare outline of issues and points to be included in supplement to reservation of rights (.4); multiple communications with C. Wurzelbacher and R. Trickey re same (.2).
B130	08/27/24	R. Trickey	4.00	Research and analyze DIP issues with respect to proposed sales (.4); correspond with K. Going re same (.1); correspond with C. Wurzelbacher and M. Kandestin re reservation of rights supplement (.3); review supporting documentation reservation of rights (.6); research issues re sub rosa plans (.4); draft reservation of rights (1.2); teleconference with C. Wurzelbacher re same (.1); review and analyze updates to proposed sale orders (.9).
B130	08/27/24	K. Going	3.40	Review APA cure schedules and other information relating to contract assumptions (1.7); prepare correspondence to Committee regarding same (.4); discussions with Committee members regarding



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				sales and holdback (1.3).
B130	08/27/24	D. Azman	0.70	Review revised APA and comments (.7).
B130	08/28/24	D. Hurst	0.70	Review and analyze supplemental Committee reservation of rights regarding asset sales (.4); review and analyze transition services agreement materials (.3).
B130	08/28/24	D. Azman	1.50	Call with K&E re sale (.4); calls with K. Going, et al. re same and strategy (.6); call with BRG re same and case update (.5).
B130	08/28/24	C. Wurzelbacher	7.60	Review and revise reservation of rights and limited objection to the Debtors' sale motion (3.2); review background materials re same (2.2); research re same (1.4); conference with BRG team re same (.4); correspond with M. Kandestin, MWE team re same (.4).
B130	08/28/24	R. Trickey	0.90	Revise reservation of rights re sale orders (.7); correspond with K. Regan re same (.2).
B130	08/28/24	M. Kandestin	6.30	Communications with MWE team re supplemental reservation of rights re sale orders (.2); call with R. Trickey re supplemental reservation of rights (.1); revise same (2.4); communications with D. Azman and K. Going re same (.1); communications with C. Wurzelbacher and R. Trickey re additional revision to supplemental reservation of rights (.2); review revised proposed sale orders (1.2); calls with BRG team re same, supplemental reservation of rights (.2); communications with C. Wurzelbacher and R. Trickey re same (.1); communications with W. Hadler re Zoll and Trudell APAs (.1); review revised supplemental reservation of rights (.2); further revise same (.6); communications with K. Going, C. Wurzelbacher, and R. Trickey re same (.1); review revised version of supplemental reservation of rights (.1); revise same (.2); communications with C. Wurzelbacher re same (.2); review revised version of same (.2); communications with C. Wurzelbacher re additional revisions to same (.1).
B130	08/29/24	M. Gibson	0.10	Review reservation of rights (.1).
B130	08/29/24	C. Wurzelbacher	2.40	Revise reservation of rights for sale of Debtors'



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B130	08/29/24	M. Kandestin	4.20	assets (1.2); research re same (.7); correspond with M. Kandestin, MWE team re same (.3); correspond with Committee re same, holdback schedule (.2). Revise supplemental reservation of rights (1.8); communications with K. Going, C. Wurzelbacher, and R. Trickey re same (.1); communications with BRG team re same, and communications with K. Regan re same (.1); review proposed revisions to same (.2); further revise supplemental reservation of rights (.3); communications with BRG team re same (.1); communications with BRG team re same (.1); communications with C. Wurzelbacher, N. Rainey re finalizing supplemental reservation of rights for filing (.1); call with D. Galfus re reservation of rights (.1); calls with D. Azman re reservation of rights (.3); communications with Committee re same (.1); communications with C. Wurzelbacher re revisions to same (.2); call with Committee member re same (.1); review revised version of same (.1); further revise reservation of rights (.2); communications with Committee re same (.1); communications with N. Rainey re finalizing reservation of rights for filing (.1); review certificate of service re same (.1).
B130	08/29/24	R. Trickey	0.80	Research sale issues re sub rosa plans (.8).
B130	08/29/24	N. Rainey	1.40	Correspond with C. Wurzelbacher re supplemental reservation of rights and limited objection re sale (.2); multiple communications with M. Kandestin re filing and service of same (.4); prepare COS and assemble 2002 list (.3); finalize and electronically file supplemental reservation of rights and limited objection re sale (.2); coordinate service of same with Reliable (.1); e-mail communications with J. Chambers, Debtors and lenders counsel to provide courtesy copy of same (.2).
B130	08/29/24	W. Hadler	0.20	Correspondence related to costs associated with the TSAs (.2).
B130	08/29/24	D. Azman	4.20	Review and revise reservation of rights re sale (1.3); strategy discussions re same internally (2.4); discuss same with BRG (.5).



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B130	08/30/24	R. Trickey	2.40	Review Debtors' reply re reservation of rights and limited objection (.4); research and analyze issues re same (2.0).
B130	08/30/24	C. Wurzelbacher	3.40	Review Zoll and Trudell APAs, sale orders (.4); correspond with M. Kandestin re same (.3); review Debtor response to Committee reservation of rights re same (.4); research re same (1.4); draft summary re same (.6); correspond with R. Trickey, MWE team re same (.3).
B130	08/30/24	M. Kandestin	2.20	Review Debtors' reply to Committee's reservation of rights and limited objection (1.2); research re same (.4); multiple communications with C. Wurzelbacher and R. Trickey re same (.6).
B150	08/01/24	K. Going	0.20	Call with Committee member (.2).
B150	08/06/24	M. Kandestin	1.00	Call with BRG team re Committee call, case strategy and updates (1.0).
B150	08/06/24	D. Hurst	1.10	Prepare for and call with Committee professionals re preparation for upcoming call with Committee, status of various professional workstreams, status of sale process (1.1).
B150	08/07/24	C. Wurzelbacher	2.60	Attend Committee meeting (1.0); correspond with Committee, MWE and BRG teams re same, presentation materials for same (.3); review case status, recent filings re same (.5); correspond with K. Going re same (.2); correspond with Committee re updated sale milestones (.6).
B150	08/07/24	M. Kandestin	2.00	Prepare for and call with K. Going re Committee meeting (.6); participate in Committee call (1.1); communications with K. Going re same (.1); review draft minutes of Committee meeting (.1); communications with C. Wurzelbacher re comments to same (.1).
B150	08/07/24	C. Wurzelbacher	1.50	Draft Committee meeting minutes for 8.7.2024 meeting (.9); correspond with MWE team, Committee re same (.6).
B150	08/09/24	C. Wurzelbacher	0.10	Revise Committee meeting minutes and correspond with Committee member re same (.1).
B150	08/12/24	M. Kandestin	0.20	Communications with R. Zaidman re presentation materials for Committee meeting (.1); communications with MWE team re same (.1).



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B150	08/13/24	D. Hurst	0.50	Draft update to Committee regarding ventilator auction (.3); draft multiple correspondence to K. Going, R. Trickey re same (.2).
B150	08/13/24	M. Kandestin	0.60	Review presentation to Committee re investigation and revise same (.3); communications with MWE team re same, review revised versions of same (.3).
B150	08/13/24	R. Trickey	0.80	Participate in conference with BRG re Committee updates on investigations and sale process (.4); correspond with MWE and BRG teams re Committee meeting cancellation (.4).
B150	08/13/24	K. Schwam	1.10	Revise investigation and document production update for Committee (1.1).
B150	08/13/24	K. Newsome	2.00	Prepare investigation update materials (2.0).
B150	08/14/24	M. Gibson	0.60	Continue to draft high-level analysis of document production to date (.2); confer with K. Going, K. Newsome, and M. Kandestin on report to Committee regarding discovery (.4).
B150	08/14/24	C. Wurzelbacher	1.20	Correspond with MWE and BRG teams, Committee re auction, related matters (1.2).
B150	08/14/24	D. Hurst	0.30	Draft multiple correspondence to D. Azman, C. Wurzelbacher, R. Zaidman, et al. re communications to Committee regarding auction status and developments (.3).
B150	08/14/24	M. Kandestin	2.30	Review updated Committee presentation materials re status of discovery efforts (.3); multiple communications with K. Newsome, K. Schwam, M. Gibson re same (.5); communications with K. Going and D. Azman re same (.1); communications with R. Trickey re same (.1); call with R. Cohen re same (.1); call with MWE team re Committee presentation materials (.5); call with K. Newsome re same (.2); communications with M. Gibson re revisions to slides re same (.2); review final versions of slides (.2); communications with R. Trickey re same (.1).
B150	08/14/24	R. Trickey	0.40	Draft correspondence to Committee re meeting cancellation and professionals' updates (.3); correspond with K. Going re same (.1).
B150	08/14/24	K. Going	0.70	Review and revise Committee correspondence (.4); internal discussions about meeting and deliverables (.3).



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B150	08/14/24	K. Schwam	1.30	Revise presentation for Committee on status of document production and investigative next steps (1.3).
B150	08/20/24	R. Trickey	1.00	Participate in meeting with MWE and BRG teams re case updates and 8.21.2024 Committee meeting (.8); draft agenda re same (.2).
B150	08/20/24	M. Kandestin	0.80	Review draft Committee presentation materials re status of discovery, investigation (.3); communications with K. Newsome, K. Schwam, and M. Gibson re comments to same (.1); review updated materials (.1); communications with D. Azman and K. Going re same (.1); review draft agenda for Committee meeting, and communications with MWE team re revisions to same (.1); communications with R. Trickey re Committee presentation documents (.1).
B150	08/20/24	K. Schwam	1.30	Revise investigation update for Committee (1.3).
B150	08/21/24	M. Kandestin	1.80	Communications with K. Newsome re Committee call (.1); communications with R. Trickey re Committee presentation materials (.1); prepare for Committee call (.3); call with K. Newsome re Committee call (.3); participate in Committee call (1.0).
B150	08/21/24	R. Trickey	1.80	Participate in weekly Committee meeting (.9); draft meeting minutes for weekly Committee meeting (.9).
B150	08/21/24	K. Newsome	0.90	Conference with Committee re investigation status (.9).
B150	08/22/24	R. Trickey	0.30	Correspond with Committee re 8.21.2024 meeting minutes (.1); correspond with T. Klingl and MWE team re same (.2).
B150	08/27/24	M. Kandestin	1.20	Communications with K. Newsome, K. Schwam, and M. Gibson re presentation materials re investigation for Committee meeting (.1); call with BRG re Committee meeting (1.1).
B150	08/27/24	R. Trickey	1.10	Participate in meeting with BRG to discuss case strategy and 8.28.2024 Committee meeting (1.1).
B150	08/28/24	D. Hurst	0.60	Attend call with D. Galfus, R. Cohen, K. Going, et al. re recent developments in cases, preparation for upcoming call with Committee (.6).



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B150	08/28/24	M. Kandestin	1.10	Participate in weekly Committee meeting (1.1).
B150	08/28/24	C. Wurzelbacher	1.60	Attend conference with Committee re asset sales, case status (.9); conference with BRG team re same (.5); correspond with R. Trickey re same (.2).
B150	08/28/24	R. Trickey	3.00	Meet with BRG team re Committee meeting (.8); participate in weekly Committee meeting (1.2); draft minutes of Committee meeting (1.0).
B150	08/28/24	K. Newsome	1.00	Conference with Committee re investigation status (1.0).
B150	08/31/24	R. Trickey	1.10	Draft correspondence to Committee re sale hearing (.9); correspond with M. Kandestin re same (.2).
B155	08/16/24	D. Hurst	2.20	Begin to prepare for upcoming hearing, including review of relevant pleadings and preparation of talking points (2.2).
B155	08/18/24	D. Hurst	0.10	Draft correspondence to D. Azman re upcoming hearing (.1).
B155	08/22/24	D. Hurst	0.30	Review hearing agenda for upcoming omnibus hearing (.1); draft correspondence to M. Kandestin re same (.1); draft correspondence to D. Northrop re materials needed for hearing (.1).
B155	08/22/24	M. Kandestin	0.10	Communications with D. Hurst re 8.26.2024 hearing (.1).
B155	08/24/24	D. Hurst	1.60	Begin to prepare for upcoming hearing, including review of relevant pleadings and documents (1.6).
B155	08/25/24	D. Hurst	0.80	Continue to prepare for upcoming hearing, including review of Trudell asset purchase agreement schedules and Zoll cure schedule (.8).
B155	08/25/24	M. Kandestin	1.10	Call with D. Azman re 8.26.2024 hearing (.1); prepare for same (1.0).
B155	08/26/24	D. Hurst	1.60	Continue to prepare for and attend sale hearing (1.2); review amended hearing agendas (.1); draft correspondence to and meeting with K. Going re hearing status, related matters (.3).
B155	08/26/24	M. Kandestin	1.40	Continue to prepare for 8.26.2024 hearing (.4); call with K. Going re same (.1); pre-hearing conference with Debtors and lenders (.4); attend 8.26.2024 hearing (.5).
B155	08/26/24	N. Rainey	1.40	Download and review amended agenda re 8.26.2024 hearing (.1); correspond with MWE team re same (.1); multiple communications with R. Trickey and



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				the clerk's office re remote attendance at 8.26.2024 hearing (.5); call and multiple communications with M. Kandestin re hearing preparations (.4); assemble hearing documents (.3).
B155	08/26/24	K. Newsome	0.40	Conference with M. Kandestin re sale hearing and strategy (.4).
B155	08/26/24	K. Going	1.90	Attend sale hearing (1.9).
B155	08/28/24	D. Hurst	0.10	Draft correspondence to N. Rainey re logistics for upcoming hearing (.1).
B155	08/28/24	M. Kandestin	1.10	Communications with D. Azman and K. Going re sale hearing (.1); call with BRG team re sale hearing (.9); communications with K. Regan re sale hearing (.1).
B155	08/28/24	K. Regan	2.70	Call with K. Going re cross examination and case background (.2); communications with K. Going re pre-hearing meet and confer (.2); review materials for cross examination preparation (2.3).
B155	08/29/24	D. Hurst	2.30	Prepare for upcoming hearing, including review of relevant pleadings and documents (1.9); meeting with K. Regan re upcoming hearing (.2); draft multiple correspondence with Committee member re hearing logistics (.2).
B155	08/29/24	R. Trickey	0.90	Participate in conference with BRG team re 8.30.2024 sale hearing preparation (.3); prepare materials for 8.30.2024 sale hearing (.5); correspond with K. Regan re same (.1).
B155	08/29/24	N. Rainey	0.70	Prepare hearing documents to assist M. Kandestin re 8.30.2024 hearing (.4); multiple communications with M. Kandestin re same (.3).
B155	08/29/24	K. Regan	11.90	Meet and confer with counsel re Friday hearing (.5); call with BRG re sales hearing process (1.5); extensive communications re sales hearing and cross examination of Charles Braley (1.5); review documents (3.5); prepare for cross examination of Charles Braley (4.9).
B155	08/29/24	M. Kandestin	5.80	Calls with K. Regan re 8.30.2024 hearing (.3); communications with K. Going re same (.1); call with D. Galfus and K. Regan re sale hearing (.5); review cross outline for sale hearing (.2); communications with K. Regan re same, exhibits for



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				hearing (.2); prepare for 8.30.2024 hearing (3.6); multiple communications with K. Regan, BRG team, R. Trickey re preparation for same (.7); revise outline for cross (.1); communications with K. Regan re same (.1).
B155	08/29/24	D. Azman	0.40	Review exhibits for hearing on 8.30.2024 (.3); discuss same with M. Kandestin (.1).
B155	08/30/24	R. Trickey	3.10	Prepare for and attend sale hearing (3.1).
B155	08/30/24	D. Hurst	3.40	Continue to prepare for upcoming hearing, including review of additional pleadings and documents (.8); attend omnibus hearing (2.6).
B155	08/30/24	N. Rainey	1.30	Continue to assist M. Kandestin re 8.30.2024 hearing, including review of docket and preparing hearing documents (1.2); communications with D. Azman re zoom access to 8.30.2024 hearing (.1).
B155	08/30/24	C. Wurzelbacher	1.70	Attend portion of August 30, 2024 hearing re asset sale (1.7).
B155	08/30/24	K. Regan	6.90	Prepare for cross-examination of Charles Braley (4.3); attend sales hearing (2.6).
B155	08/30/24	M. Kandestin	5.40	Continue to prepare for sale hearing (2.2); attend sale hearing (3.0); call with D. Azman re same, next steps (.1); call with D. Galfus re same (.1).
B160	08/08/24	R. Trickey	0.30	Review recent filings re fee applications and OCP retentions (.2); correspond with MWE and BRG teams re same (.1).
B160	08/11/24	D. Hurst	2.60	Review McDermott June and July time detail for privilege and compliance with local rules (2.6).
B160	08/14/24	D. Hurst	1.60	Review revised July time detail for privilege and compliance with local rules (1.6).
B160	08/15/24	D. Hurst	1.40	Continue to review revised July time detail for privilege and compliance with local rules (1.2); draft correspondence to R. Trickey re preparation of McDermott first monthly fee application (.2).
B160	08/18/24	D. Hurst	2.40	Draft and revise McDermott June-July fee application (2.4).
B160	08/19/24	R. Trickey	1.60	Draft rider for first MWE fee application (1.6).
B160	08/19/24	D. Hurst	2.30	Continue to draft and revise McDermott June-July fee application (2.1); draft multiple correspondence to D. Azman, K. Going re same (.2).
B160	08/21/24	D. Hurst	1.30	Review and revise McDermott first monthly fee



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				application in preparation for filing (1.1); draft multiple correspondence to D. Northrop re filing and service of same (.2).
B160	08/21/24	D. Northrop	1.10	Review MWE first monthly fee application for the period from 6/28/2024 through 7/31/2024 and notice and exhibits A and B thereto (.1); prepare to file MWE first monthly fee application, notice and exhibits (.2); file same on the ECF case docket (.4); coordinate service of MWE first monthly fee application by Reliable, and preparation and filing of certificate of service by Reliable (.4).
B160	08/22/24	D. Northrop	0.10	Review certificate of service prepared and filed by Reliable in connection with service of MWE first monthly fee application (.1).
B160	08/29/24	N. Rainey	0.20	Review e-mail request for LEDES file (.1); follow up re same (.1).
B190	08/01/24	K. Schwam	0.60	Draft strategy for document review and analysis (.6).
B190	08/01/24	K. Newsome	4.70	Conference with internal team regarding Debtors responses to RFPs (1.0); review documents produced by Debtors in response to RFPs and corresponding work product (3.0); review and transmit Board resolution (.3); communicate with internal team re strategy (.4).
B190	08/01/24	M. Gibson	0.50	Confer with K. Newsome, M. Kandestin, and K. Schwam on document review strategy (.5).
B190	08/01/24	F. Belayneh	1.50	Create a new workspace based on the McDermott discovery templates and create a case team security group (.3); add users to review database and update user permissions (.3); import production data and load into the review platform (.3); conduct QC on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (.6).
B190	08/01/24	M. Gibson	2.10	Analyze Debtors' responses and objections to document requests (2.1).
B190	08/01/24	M. Kandestin	1.40	Call with litigation team re Debtors' document production, responses to first set of RFPs, next steps (.4); call with R. Trickey re same (.1); review Debtors' responses to first set of discovery requests (.7); communications with K. Going re same (.2).



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B190	08/01/24	E. Kwon	0.60	Review production documents in the discovery document repository for quality assurance (.6).
B190	08/01/24	K. Schwam	0.80	Confer with team regarding document requests and document production (.8).
B190	08/02/24	M. Gibson	3.50	Analyze document requests and corresponding responses and objections (2.2); confer with K. Newsome, M. Kandestin, and K. Schwam on document review (.6); confer with K. Newsome on privilege arguments (.2); confer with K. Schwam on document review assignment (.2); research potential causes of action (.3).
B190	08/02/24	R. Trickey	0.40	Review materials circulated by M. Gibson re discovery requests (.4).
B190	08/02/24	M. Kandestin	4.00	Review summary of Debtors' responses to document requests (1.1); annotate same (.4); review Board resolutions (.6); review investigation presentation materials (1.3); call with K. Newsome, K. Schwam, and M. Gibson re Debtors' responses to document requests (.6).
B190	08/02/24	E. Kwon	0.30	Assist with relevancy indexing review on Vyair production documents (.3).
B190	08/02/24	K. Schwam	3.40	Review, analyze, and summarize documents produced by Debtor (2.4); confer with K. Newsome, M. Kandestin, and M. Gibson regarding Debtor document production and meet and confer (.7); confer with discovery team regarding document review management (.3).
B190	08/02/24	K. Newsome	4.40	Conference with internal team re document requests (.8); review documents and prepare tracker (1.0); prepare for meet and confer, and draft responses re same (2.6).
B190	08/04/24	M. Gibson	1.20	Strategize on responses to objections to document requests (.2); confer with K. Newsome, M. Kandestin, and K. Schwam on document request strategy (1.0).
B190	08/04/24	M. Kandestin	1.90	Review updated status chart re responses to Debtors' responses to first set of discovery requests (.5); revise same (.4); call with K. Newsome, K. Schwam, and M. Gibson re Debtors' responses to document requests, meet and confer meeting re same



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				(1.0).
B190	08/04/24	K. Newsome	0.50	Conference with internal team re upcoming meet and confer (.5).
B190	08/05/24	M. Gibson	2.20	Meet and confer with counsel for Debtors concerning document requests (1.0); memorialize meet and confer in memorandum, and strategize on document review (.7); analyze documents and confer with R. Trickey concerning lien investigation (.4); analyze meet and confer memorandum to compare with Debtors' plan of supplemental production (.1).
B190	08/05/24	R. Trickey	2.90	Correspond with BRG team re confidentiality agreement (.1); review discovery materials provided by Cole Schotz (2.7); correspond with M. Kandestin and BRG team re same (.1).
B190	08/05/24	C. Wurzelbacher	2.70	Review and analyze Debtors' schedules for intercompany obligations (1.6); draft summary re same (.6); correspond with R. Trickey re same, related matters (.5).
B190	08/05/24	M. Kandestin	6.50	Prepare for meet and confer with Debtors re first set of discovery requests (.4); participate in meet and confer (.8); call with K. Newsome, K. Schwam, and M. Gibson re same, next steps (.3); prepare list of intercompany loan documents (.3); communications with K. Newsome re same (.1); communications with R. Trickey re same and document production issues (.1); call with K. Going re discovery issues, case strategy (.3); communications with K. Going re document requests to Debtors and lenders (.1); communications with BRG re protective order (.1); communications with R. Trickey re same (.1); review Board materials produced by Debtors (3.8); communications with C. Wurzelbacher re intercompany loan documents (.1).
B190	08/05/24	K. Schwam	2.50	Attend meet and confer over discovery requests (.8); review, analyze, and summarize produced documents for team (1.7).
B190	08/05/24	K. Newsome	3.10	Conference with Cole Schotz re meet and confer (1.0); follow up with internal team regarding same (1.0); review and analyze documents produced by



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				Debtors (.8); correspond with internal team and Debtors counsel re BRG confidentiality agreement (.3).
B190	08/06/24	M. Gibson	0.70	Analyze responses and objections to Committee's second set of document requests (.7).
B190	08/06/24	M. Kandestin	2.20	Continue to review Board materials produced by Debtors (1.6); communications with K. Newsome re status of document production by lenders (.1); communications with K. Newsome, K. Schwam, and M. Gibson re Debtors' second document production, responses to second set of document requests (.1); review Debtors' responses to second set of document requests (.4).
B190	08/06/24	K. Newsome	2.20	Correspond with lenders regarding document requests (.2); review and analyze Debtor's second production, and responses and objections (1.2); confer with internal team regarding the same (.8).
B190	08/07/24	M. Gibson	1.10	Strategize on responses to objections to second set of document requests (.2); analyze responses to objections to requests and documents produced to date (.9).
B190	08/07/24	M. Kandestin	3.90	Review summary of Debtors' responses to second set of discovery requests (.4); communications with K. Newsome, K. Schwam, and M. Gibson re comments to same (.1); review correspondence from counsel to agent for 1L lenders re first set of discovery requests (.1); call with counsel to agent for 2L lenders re same (.1); communications with R. Orloff re Debtors' responses to second set of discovery requests (.1); call with K. Newsome, K. Schwam, and M. Gibson re Debtors' responses to second set of document requests (.3); continue to review Board materials produced by Debtors (2.6); communications with K. Newsome, K. Schwam, and M. Gibson re extended investigation deadline, document production (.2).
B190	08/07/24	K. Newsome	1.60	Conference with M. Kandestin and lender's counsel re document requests (.3); conference with internal team re meet and confer and document requests (.4); correspond with Cole Schotz re document requests



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				(.2); review and analyze documents produced by Sewkis (.7).
B190	08/07/24	K. Schwam	0.80	Review and analyze responses from Debtor to document requests, and manage intake of document production (.8).
B190	08/07/24	E. Kwon	0.50	Continue to assist with relevancy indexing review on Vyaire production documents (.5).
B190	08/08/24	M. Gibson	0.30	Analyze documents produced in response to discovery requests (.3).
B190	08/08/24	M. Kandestin	2.40	Continue to review Board materials produced by Debtors (2.4).
B190	08/08/24	K. Newsome	2.00	Correspond with internal team regarding Debtor's document production (.5); prepare for meet and confer (1.5).
B190	08/08/24	K. Schwam	2.20	Review, analyze, and summarize document production from Debtor (2.2).
B190	08/08/24	E. Kwon	1.20	Prepare new Vyaire production documents for case development review in the discovery document repository (1.2).
B190	08/08/24	B. Glass	0.40	Review and analyze documents newly provided (.2); revise list of outstanding document requests (.2).
B190	08/08/24	D. Azman	3.20	Develop strategy re discovery issues (3.2).
B190	08/09/24	R. Trickey	1.20	Correspond with M. Kandestin and BRG re discovery requests (.3); review and analyze provided discovery for responsiveness to MWE requests (.9).
B190	08/09/24	D. Valentino	1.00	Load incoming production set (volume: PJT Partners), and update dtSearch and search term reports (1.0).
B190	08/09/24	M. Gibson	1.90	Confer with counsel for the Debtors on document requests (.7); analyze documents produced and compare to responses and objections from Debtors (1.2).
B190	08/09/24	K. Newsome	2.10	Conference with M. Kandestin re document production and meet and confer (.5); conference with Cole Schotz re meet and confer (.6); conference with internal team re document production and investigation strategy (1.0).
B190	08/09/24	M. Kandestin	3.30	Call with K. Newsome re discovery issues (.3); multiple communications with K. Newsome, K. Schwam, and M. Gibson re Debtors' production (.6);



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Task	Date	Name	Hours	Description
				add responses to response chart re Debtors' productions to date (.4); multiple communications with R. Trickey re document production, research re same (.4); call with K. Newsome, K. Schwam, and M. Gibson re discovery issues (.3); meet and confer call with Debtors' counsel re discovery requests (.4); call with K. Newsome and M. Gibson re next steps re discovery (.8); communications with R. Zaidman re discovery issues (.1).
B190	08/09/24	K. Schwam	1.80	Review, analyze, and manage production of documents from Debtor (1.8).
B190	08/09/24	D. Azman	1.50	Continue to develop strategy re discovery issues (1.5).
B190	08/10/24	M. Gibson	0.30	Analyze documents produced in response to discovery requests (.3).
B190	08/12/24	M. Gibson	2.40	Analyze third set of documents produced by Debtors (1.7); draft update of discovery progress and documents received and reviewed to date (.7).
B190	08/12/24	M. Kandestin	0.30	Communications with K. Going re challenge deadline (.1); communications with K. Newsome re investigation workstreams (.1); communications with R. Orloff re lien investigation (.1).
B190	08/12/24	D. Valentino	0.50	Load incoming production set (volume: VYAI003), and update dtSearch, production fields and search term reports (.5).
B190	08/12/24	K. Schwam	1.70	Review and analyze produced documents, and summarize for team (1.7).
B190	08/12/24	E. Kwon	0.40	Continue to prepare new Vyaire production documents for case development review in the discovery document repository (.4).
B190	08/13/24	M. Gibson	2.10	Draft high-level analysis of document production to date (2.1).
B190	08/13/24	E. Kwon	0.50	Review new Vyaire production documents in the discovery document repository for quality assurance (.2); review new Wilmington Trust production documents in the repository for quality assurance (.3).
B190	08/14/24	C. Wurzelbacher	1.40	Review employment agreements and bonus plans (.9); correspond with R. Trickey re same (.5).
B190	08/14/24	K. Schwam	1.30	Confer with team regarding status of matter (.5);



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				review, analyze, and summarize produced documents (.8).
B190	08/14/24	K. Newsome	1.90	Conference with internal team re investigation update (.5); prepare investigation update presentation (1.4).
B190	08/14/24	M. Kandestin	0.20	Communications with R. Trickey re research re investigation issues (.2).
B190	08/14/24	R. Trickey	6.10	Meet with MWE litigation team to discuss status of investigation process (.4); review and analyze discovery materials produced re employment and bonus arrangements (5.0); correspond with M. Kandestin re same and deficiencies in same (.7).
B190	08/14/24	E. Kwon	0.40	Assist client financial consultants with a review of documents in the discovery repository (.4).
B190	08/14/24	M. Gibson	0.40	Continue to draft high-level analysis of document production to date (.4).
B190	08/14/24	B. Glass	0.70	Review and analyze newly provided diligence documents (.7).
B190	08/14/24	K. Going	0.60	Internal call with litigation team on deck and next steps (.6).
B190	08/15/24	D. Hurst	0.20	Review and analyze investigation update (.2).
B190	08/15/24	K. Schwam	0.40	Confer with BRG regarding documents produced from Debtors and lenders (.4).
B190	08/16/24	M. Gibson	1.40	Continue to draft high-level analysis of document production to date (.8); confer with Debtors' counsel on document requests and production time line (.4); analyze documents received (.2).
B190	08/16/24	R. Trickey	1.20	Draft issues list re compensation documentation provided pursuant to discovery requests (1.2).
B190	08/16/24	B. Glass	1.20	Review newly provided documents and confirm list of IPSAs outstanding (1.2).
B190	08/16/24	M. Kandestin	1.60	Call with K. Newsome and M. Gibson re investigation issues (.7); communications with R. Trickey re same (.1); review research re same (.3); communications with R. Trickey re same (.1); communications with K. Newsome re documents yet to be produced by Debtors (.1); meet and confer call with Debtors re discovery (.2); communications with K. Newsome re lien investigation (.1).
B190	08/16/24	E. Kwon	0.30	Continue to assist client financial consultants with a



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				review of documents in the discovery repository (.3).
B190	08/16/24	K. Newsome	3.40	Conference with M. Kandestin and M. Gibson re upcoming meet and confer (.5); prepare for same (.5); conference with Cole Schotz re document production and follow up re same (1.8); correspond with internal team and Cole Schotz re document production (.6).
B190	08/18/24	B. Glass	1.80	Review matter OneDrive for junior ICA (.7); identify patents and trademarks listed in OneDrive spreadsheets not already identified in memo exhibits (1.1).
B190	08/19/24	E. Kwon	0.30	Review new received production documents in the discovery document repository for quality assurance (.3).
B190	08/19/24	A. Garcia	1.00	Load VYAIRE004 prod (1.0).
B190	08/19/24	B. Glass	3.20	Continue to identify patents and trademarks listed in OneDrive spreadsheets not already identified in memo exhibits (1.0); review and analyze Copyright Security Agreements (1.2); draft summary of stock certificates and stock powers received (1.0).
B190	08/19/24	M. Kandestin	0.10	Communications with K. Newsome, R. Trickey re investigation issues (.1).
B190	08/19/24	K. Schwam	2.00	Review, analyze, and summarize production from Debtors, and update production chart (1.3); confer with BRG and McDermott discovery team regarding database access (.7).
B190	08/19/24	K. Newsome	1.30	Review and analyze documents (1.0); confer with K. Schwam re same (.3).
B190	08/20/24	M. Gibson	0.50	Confer with internal team on document production strategy and analysis (.5).
B190	08/20/24	E. Kwon	0.40	Assist with BRG review of received production documents and coordinate preparing (.4).
B190	08/20/24	M. Kandestin	0.60	Call with K. Newsome, K. Schwam, and M. Gibson re Debtors' fourth and fifth productions, next steps (.5); communications with K. Newsome, K. Schwam, and M. Gibson re productions related to lien investigation (.1).
B190	08/20/24	K. Schwam	3.60	Confer with BRG and McDermott discovery team regarding database access (.5); review all document



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				productions and update production chart (1.8); review and analyze Cole Schotz investigation materials (1.3).
B190	08/20/24	K. Newsome	3.00	Conference with investigation team regarding document requests (.5); review document requests and prepare review plan (1.7); prepare investigation update presentation (.8).
B190	08/20/24	D. Azman	0.50	Develop strategy re investigation and releases (.5).
B190	08/21/24	D. Hurst	0.20	Review and analyze investigation update (.2).
B190	08/21/24	A. Garcia	1.00	Load data to REV (1.0).
B190	08/21/24	K. Schwam	2.40	Review, analyze, and summarize produced documents (2.4).
B190	08/21/24	E. Kwon	0.40	Continue to assist with BRG review of received production documents (.2); review new Vyaire production documents for quality assurance (.2).
B190	08/21/24	K. Newsome	5.90	Review and analyze documents (2.8); conference with K. Schwam re document production (.5); conference with M. Kandestin re same (.2); prepare analysis on investigative matters (2.4).
B190	08/21/24	K. Schwam	0.80	Confer with K. Newsome regarding matter (.8).
B190	08/22/24	K. Schwam	1.40	Continue to review, analyze, and summarize produced documents (1.4).
B190	08/26/24	M. Gibson	2.70	Confer with K. Newsome and K. Schwam on investigation findings to date and additional leads (.7); analyze documents for impermissible expenses to executives (2.0).
B190	08/26/24	M. Kandestin	0.50	Call with K. Newsome re investigation issues, discovery issues (.4); conference with K. Going re same (.1).
B190	08/26/24	K. Schwam	4.40	Review and analyze produced documents, and draft investigation issues work product (4.4).
B190	08/26/24	K. Newsome	5.20	Conference with M. Gibson and K. Schwam re investigation analysis (.7); continue to prepare investigation analysis (4.5).
B190	08/27/24	E. Kwon	0.20	Coordinate preparing new Vyaire production documents for case development review in the discovery document repository (.2).
B190	08/27/24	M. Gibson	3.20	Analyze documents to identify concerns with amend and extend transaction (2.7); confer with K. Newsome, M. Kandestin, and K. Schwam on



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Task	Date	Name	Hours	Description
				investigation findings and areas of concern analysis (.5).
B190	08/27/24	M. Kandestin	0.90	Call with K. Newsome, K. Schwam, and M. Gibson re investigation issues and updates (.5); research re same (.2); communications with K. Newsome, K. Schwam, and M. Gibson re same (.2).
B190	08/27/24	K. Schwam	3.50	Confer with team regarding investigation status (.4); revise investigation update deck (.8); continue to review and analyze produced documents, and summarize issues in same (2.3).
B190	08/27/24	K. Newsome	2.80	Conference with M. Gibson and K. Schwam re investigation analysis (.5); continue to prepare investigation analysis (2.3).
B190	08/28/24	M. Gibson	2.10	Continue to analyze documents to identify concerns with amend and extend transaction (1.8); confer with K. Newsome and K. Schwam on areas of concern in the Debtors' investigation (.3).
B190	08/28/24	A. Garcia	1.00	Load docs to REV (1.0).
B190	08/28/24	E. Kwon	0.20	Review new Vyaire production documents in the discovery document repository for quality assurance (.2).
B190	08/28/24	K. Newsome	2.50	Conference with K. Schwam and M. Gibson re investigation analysis (.5); continue to prepare same (2.0).
B190	08/28/24	K. Schwam	2.40	Confer with K. Newsome and M. Gibson regarding matter (.3); review, analyze, and summarize documents produced by Debtor (2.1).
B190	08/29/24	K. Schwam	1.40	Review and analyze produced documents (1.4).
B195	08/26/24	K. Going	3.20	Travel to and from Delaware for hearing (travel time reduced to 50%) (3.2).
B230	08/01/24	D. Hurst	0.20	Review and analyze BRG DIP and liquidity update (.2).
B230	08/02/24	D. Hurst	0.20	Review and analyze variance reporting for period ending July 26, 2024 (.2).
B230	08/06/24	R. Orloff	0.50	Review supplemental document productions re lien perfection analysis document requests (.5).
B230	08/07/24	R. Orloff	0.40	Continue to review supplemental document productions re lien perfection analysis document requests (.4).
B230	08/08/24	R. Orloff	0.30	Continue to review supplemental document



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Task	Date	Name	Hours	Description
				productions re lien perfection analysis document requests (.3).
B230	08/09/24	D. Hurst	0.20	Review and analyze variance reporting for period ending August 2, 2024 (.2).
B230	08/12/24	R. Orloff	0.10	Continue to review supplemental document productions re lien perfection analysis document requests (.1).
B230	08/12/24	R. Trickey	0.70	Draft correspondence to lenders re extension of lien challenge deadline (.5); correspond with K. Going re same (.2).
B230	08/14/24	R. Orloff	0.80	Call with MWE litigation and bankruptcy teams to discuss discovery matters (.4); review supplement document productions (.4).
B230	08/15/24	D. Hurst	0.30	Review and analyze DIP and liquidity update (.3).
B230	08/16/24	D. Hurst	0.20	Review and analyze variance reporting for period ending August 9, 2024 (.2).
B230	08/16/24	R. Orloff	2.40	Review document production (1.8); revise lien perfection analysis memo (.6).
B230	08/18/24	J. Douglas	1.40	Attention to lien perfection memo (1.4).
B230	08/19/24	J. Douglas	1.00	Continued attention to lien perfection memo (1.0).
B230	08/21/24	D. Hurst	0.30	Review and analyze DIP and liquidity update (.3).
B230	08/21/24	M. Kandestin	0.10	Communications with K. Schwam re lien investigation (.1).
B230	08/23/24	C. Wurzelbacher	0.20	Correspond with MWE and AlixPartners teams re professional fee escrow (.2).
B230	08/23/24	D. Hurst	0.20	Review and analyze variance reporting for period ending August 16, 2024 (.2).
B230	08/26/24	D. Hurst	0.70	Review and analyze liquidity forecast and related correspondence (.4); prepare for and call with R. Zaidman, D. Galfus. K. Going, et al. re liquidity forecast, wind down budget, related matters (.3).
B230	08/26/24	M. Kandestin	1.40	Review agreement reached between Debtors and lenders re DIP facility in advance of auction (.3); review preliminary analysis of same vis-à-vis the final DIP order (.1); review relevant documents in connection with same (.8); communications with R. Trickey re same (.2).
B230	08/27/24	M. Kandestin	0.10	Communications with R. Trickey re DIP Credit Agreement (.1).
B230	08/27/24	D. Azman	0.40	Review liquidity report (.4).



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Task	Date	Name	Hours	Description
B230	08/30/24	D. Hurst	0.40	Analyze DIP order provision (.2); draft multiple correspondence to C. Wurzelbacher re same (.2).
B230	08/31/24	D. Hurst	0.20	Review and analyze variance reporting for period ending August 23, 2024 (.2).
B320	08/28/24	D. Hurst	0.50	Prepare for and call with K. Going re potential releases under plan (.2); analyze solicitation issue (.2); draft correspondence to K. Going re same (.1).
Total Hours			470.20	

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	28.30	1,650.00	46,695.00
F. Belayneh	1.50	280.00	420.00
J. Douglas	2.40	1,155.00	2,772.00
A. Garcia	3.00	280.00	840.00
M. Gibson	29.30	805.00	23,586.50
B. Glass	7.30	925.00	6,752.50
K. Going	15.30	1,750.00	26,775.00
N. Greiner	4.90	1,245.00	6,100.50
W. Hadler	4.90	1,575.00	7,717.50
M. Hill Daley	1.60	1,155.00	1,848.00
D. Hurst	56.80	1,750.00	99,400.00
M. Kandestin	75.30	1,650.00	124,245.00
E. Kwon	5.70	570.00	3,249.00
K. Newsome	50.90	1,525.00	77,622.50
D. Northrop	5.00	745.00	3,725.00
R. Orloff	4.50	1,525.00	6,862.50
N. Rainey	11.00	500.00	5,500.00
K. Regan	21.50	1,350.00	29,025.00
K. Schwam	41.10	1,200.00	49,320.00
R. Trickey	43.00	925.00	39,775.00
D. Valentino	1.50	280.00	420.00
C. Wurzelbacher	55.40	1,245.00	68,973.00
Totals	470.20		\$631,624.00



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Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	10.20	8,067.50
B130	Asset Disposition	145.50	209,060.50
B150	Mtgs/Communications w/Creditor	39.10	52,473.00
B155	Court Hearings	60.60	87,421.50
B160	Fee/Employment Applications	14.90	23,051.50
B190	Other Contested Matters	183.50	226,169.00
B195	Non-Working Travel	3.20	5,600.00
B230	Financing/Cash Collections	12.70	18,906.00
B320	Plan and Disclosure Statement	0.50	875.00
		<u>470.20</u>	<u>631,624.00</u>