IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
VYAIRE MEDICAL, INC., *et al.*,[1]	)	Case No. 24-11217 (BLS)
Debtors.	)	(Jointly Administered)

PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT on September 30, 2024, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Joint Chapter 11 Plan of Vyaire Medical, Inc. and Its Debtor Affiliates* [Docket No. 581] (as modified, amended, or supplemented from time to time, the "Plan"),[2] which Plan was the solicitation version served on parties in connection with the *Order (I) Approving the Adequacy of the Disclosure Statement on an Interim Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief* (the "Disclosure Statement Order").

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Disclosure Statement Order, the Debtors hereby file this initial plan supplement (this "Plan Supplement") in support of the Plan with respect to the following documents attached hereto as **Exhibits A through G**, respectively, filed with the Plan Supplement:

- **Exhibit A** – Rejected Executory Contracts and Unexpired Leases Schedule;
- **Exhibit B** – Assumed Executory Contracts and Unexpired Leases Schedule;
- **Exhibit C –**Transition Services Agreements Schedule of Contracts and Unexpired Leases Schedule;
- **Exhibit D** – Schedule of Retained Causes of Action;
- **Exhibit E** – Identity of Plan Administrator and Plan Administrator Agreement;

[1] The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://omniagentsolutions.com/Vyaire. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

[2] Capitalized terms not otherwise defined herein have the same meaning as set forth in the Plan.

- **Exhibit F** – Wind-Down Budget; and
- **Exhibit G** – Restructuring Transactions Memorandum.

PLEASE TAKE FURTHER NOTICE THAT the the documents contained in this Plan Supplement are integral to, and considered part of, the Plan. The documents contained in this Plan Supplement will be approved by the Bankruptcy Court pursuant to the Confirmation Order and in accordance with the terms of the Plan.[3]

Dated: October 28, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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[3] For the avoidance of doubt, the Debtors reserve all rights to make modifications to this Plan Supplement and the exhibits thereof in accordance with the terms of the Plan and Confirmation Order.