

EXHIBIT B

ASSUMED EXECUTORY CONTRACTS AND UNEXPIRED LEASES SCHEDULE

Article V.A. of the *Joint Chapter 11 Plan of Reorganization of Vyair Medical, Inc. and Its Debtor Affiliates*, dated September 30, 2024 [Docket No. 581] (as may be amended, modified, or supplemented, the “Plan”),¹ provides as follows:

On the Effective Date, except as otherwise provided herein or in the Sale Orders, each Executory Contract or Unexpired Lease not previously assumed, assumed and assigned, or rejected shall be deemed automatically rejected, pursuant to sections 365 and 1123 of the Bankruptcy Code, unless such Executory Contract or Unexpired Lease is: (1) identified on the Schedule of Assumed Executory Contracts and Unexpired Leases; (2) the subject of a motion to assume (or assume and assign) such Executory Contract that is pending on the Confirmation Date; (3) a contract, instrument, release, indenture, or other agreement or document entered into in connection with the Plan; (4) a D&O Liability Insurance Policy; (5) an Asset Purchase Agreement; or (6) to be assumed by the Debtors and assigned to any Purchaser in connection with any Sale Transaction and pursuant to any Sale Transaction Documentation.

Notwithstanding anything to the contrary in the Plan or the Sale Transactions Documentation, the Debtors, the Wind-Down Debtors, and the Plan Administrator, as applicable, reserve the right to alter, amend, modify, or supplement the Schedule of Assumed Executory Contracts and Unexpired Leases, the Schedule of Rejected Executory Contracts and Unexpired Leases, and the Schedule of Retained Causes of Action identified in this **Error! Reference source not found.** of the Plan and in the Plan Supplement at any time through and including 90 days after the Effective Date. The Debtors or the Wind-Down Debtors, as applicable, shall provide notice of any amendments to the Schedule of Assumed Executory Contracts and Unexpired Leases or the Schedule of Rejected Executory Contracts and Unexpired Leases to the parties to the Executory Contracts or Unexpired Leases affected thereby. For the avoidance of doubt, this **Error! Reference source not found.** relates to Executory Contracts or Unexpired Leases other than such agreements assumed, assumed and assigned, or rejected in accordance with the terms of any Sale Order.

For the avoidance of doubt, the Debtors, pursuant to the terms of the Plan, maintain the right to alter, amend, modify, or supplement the Schedule of Assumed Executory Contracts and Unexpired Leases, which such altered, amended, modified, or supplemented schedule shall be subject to the consent of the Required DIP Lenders.

¹ Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Plan.