

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.
- **Dylan Friesner.** Dylan Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.

- **Ahmad Choudhry.** Ahmad Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.

APPENDIX B

PJT Partners



September 24, 2024

Charles Braley
 Vyair Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee for the period of August 1, 2024 through August 31, 2024:	\$	175,000.00
Less: 20% Holdback		(35,000.00)

Out-of-pocket expenses processed through September 23, 2024:⁽¹⁾

Ground Transportation	\$	83.76	
Communications		74.98	
Meals		774.37	933.11
Total Amount Due	\$		140,933.11

Invoice No. 10029272

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtaaccountingus@pjtpartners.com

Vyair Medical, Inc.
Summary of Expenses

	GL Detail Sep-24	Total Expenses
Ground Transportation	\$ 83.76	83.76
Communications	74.98	74.98
Employee Meals	774.37	774.37
Total	\$ 933.11	\$ 933.11
Ground Transportation	\$	83.76
Communications		74.98
Meals		774.37
Total Expenses	\$	933.11

Vyaire Medical, Inc.
Detail of Expenses Processed
Through September 23, 2024
Invoice No. 10029272

Ground Transportation

Friesner (weeknight taxi home from office)	08/09/24	83.76	
	Subtotal - Ground Transportation	83.76	\$ 83.76

Communications

Friesner (mobile access for business calls)	08/21/24	74.98	
	Subtotal - Communications	74.98	74.98

Employee Meals

Choudhry (weekend working lunch meal)	06/09/24	25.00	
Choudhry (weeknight working dinner meal)	06/10/24	35.00	
Friesner (weekend working lunch meal)	06/09/24	25.00	
Friesner (weekend working dinner meal)	06/09/24	35.00	
Friesner (weeknight working dinner meal)	06/13/24	34.37	
Friesner (weekend working dinner meal)	06/16/24	35.00	
Friesner (weeknight working dinner meal)	06/17/24	35.00	
Friesner (weeknight working dinner meal)	06/20/24	35.00	
Friesner (weeknight working dinner meal)	06/24/24	35.00	
Friesner (weekend working dinner meal)	06/30/24	35.00	
Friesner (weeknight working dinner meal)	07/02/24	35.00	
Friesner (weekend working dinner meal)	07/06/24	35.00	
Friesner (weekend working dinner meal)	07/07/24	35.00	
Friesner (weeknight working dinner meal)	07/08/24	35.00	
Friesner (weeknight working dinner meal)	07/09/24	35.00	
Friesner (weeknight working dinner meal)	07/15/24	35.00	
Friesner (weeknight working dinner meal)	07/16/24	35.00	
Friesner (weekend working dinner meal)	07/18/24	35.00	
Friesner (weeknight working dinner meal)	07/24/24	35.00	
Friesner (weekend working dinner meal)	08/04/24	35.00	
Mason (weekend working lunch meal)	06/09/24	25.00	
Mason (weekend working dinner meal)	06/09/24	35.00	
Mason (weeknight working dinner meal)	06/25/24	35.00	
	Subtotal - Employee Meals	774.37	774.37
	Total Expenses	\$ 933.11	\$ 933.11

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Title	Hours
Jamie Baird	Partner	68.0
Michael Schlappig	Managing Director	142.5
Dylan Friesner	Vice President	181.5
Ahmad Choudhry	Analyst	<u>235.0</u>
	Total	<u><u>627.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	08/01/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/01/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/01/24	0.5	Special committee meeting
Jamie Baird	08/03/24	1.0	Call with Debtors' advisors re bids
Jamie Baird	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	08/05/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/05/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/07/24	0.5	Special committee meeting
Jamie Baird	08/08/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/08/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/09/24	0.5	Call with Debtors' advisors re bids
Jamie Baird	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/11/24	1.0	Call with Debtors' advisors re bids
Jamie Baird	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/12/24	15.5	Auction
Jamie Baird	08/13/24	15.5	Auction
Jamie Baird	08/14/24	11.5	Auction
Jamie Baird	08/15/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/15/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/15/24	0.5	Special committee meeting
Jamie Baird	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/17/24	3.0	Diligence call with interested party re APA
Jamie Baird	08/18/24	0.5	Diligence call with interested party
Jamie Baird	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	08/19/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/26/24	1.0	Sales Hearing
Jamie Baird	08/28/24	0.5	Special committee meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	08/29/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/29/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/30/24	2.0	Sales Hearing
		68.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	08/01/24	0.5	Diligence call with interested party
Michael Schlappig	08/01/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/01/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/01/24	0.5	Review of sale documents
Michael Schlappig	08/01/24	3.0	Diligence call with interested party
Michael Schlappig	08/01/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/01/24	1.0	Review of email correspondence
Michael Schlappig	08/01/24	0.5	Special committee meeting
Michael Schlappig	08/02/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/02/24	1.0	Review of email correspondence
Michael Schlappig	08/03/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/03/24	0.5	Review of board materials
Michael Schlappig	08/03/24	1.0	Review of email correspondence
Michael Schlappig	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/04/24	1.0	Review of sale documents
Michael Schlappig	08/04/24	1.0	Review of email correspondence
Michael Schlappig	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	08/05/24	1.5	Review of bids
Michael Schlappig	08/05/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/05/24	1.5	Review of email correspondence
Michael Schlappig	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/06/24	1.0	Review of bids
Michael Schlappig	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/06/24	0.5	Update call with UCC advisors
Michael Schlappig	08/06/24	1.0	Review of email correspondence
Michael Schlappig	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	0.5	Internal meeting re sale process
Michael Schlappig	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	5.0	Call with Management and Debtors' advisors re bids

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	08/07/24	1.0	Review of email correspondence
Michael Schlappig	08/07/24	0.5	Special committee meeting
Michael Schlappig	08/08/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/08/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/08/24	0.5	Internal meeting re sale process
Michael Schlappig	08/08/24	1.5	Review of sale auction process
Michael Schlappig	08/08/24	1.0	Review of email correspondence
Michael Schlappig	08/09/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/09/24	0.5	Update call with UCC advisors
Michael Schlappig	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/09/24	1.0	Review of email correspondence
Michael Schlappig	08/10/24	1.0	Review of sale documents
Michael Schlappig	08/10/24	1.0	Review of email correspondence
Michael Schlappig	08/11/24	1.0	Diligence call with interested party
Michael Schlappig	08/11/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/11/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/11/24	0.5	Diligence call with interested party
Michael Schlappig	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/11/24	0.5	Update call with UCC advisors
Michael Schlappig	08/11/24	1.0	Review of email correspondence
Michael Schlappig	08/12/24	15.5	Auction
Michael Schlappig	08/12/24	1.0	Review of email correspondence
Michael Schlappig	08/13/24	15.5	Auction
Michael Schlappig	08/13/24	1.0	Review of email correspondence
Michael Schlappig	08/14/24	11.5	Auction
Michael Schlappig	08/14/24	1.0	Review of email correspondence
Michael Schlappig	08/15/24	0.5	Special committee meeting
Michael Schlappig	08/15/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/15/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/15/24	1.0	Review of email correspondence
Michael Schlappig	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/16/24	0.5	Review of documents related to sale process
Michael Schlappig	08/16/24	1.0	Review of declaration in connection with Sale Orders

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/16/24	1.0	Review of email correspondence
Michael Schlappig	08/17/24	3.0	Diligence call with interested party re APA
Michael Schlappig	08/17/24	1.0	Diligence call with interested party re APA
Michael Schlappig	08/17/24	1.0	Review of email correspondence
Michael Schlappig	08/18/24	1.0	Review of email correspondence
Michael Schlappig	08/18/24	0.5	Diligence call with interested party
Michael Schlappig	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	08/19/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/19/24	1.0	Review of declaration in connection with Sale Orders
Michael Schlappig	08/19/24	1.0	Review of email correspondence
Michael Schlappig	08/20/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/20/24	0.5	Update call with UCC advisors
Michael Schlappig	08/20/24	1.0	Review of sale documents
Michael Schlappig	08/20/24	1.0	Review of declaration in connection with Sale Orders
Michael Schlappig	08/20/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/20/24	1.0	Review of email correspondence
Michael Schlappig	08/21/24	1.0	Review of declaration in connection with Sale Orders
Michael Schlappig	08/21/24	0.5	Review of email correspondence
Michael Schlappig	08/22/24	1.0	Review of sale documents
Michael Schlappig	08/22/24	0.5	Review of email correspondence
Michael Schlappig	08/23/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/23/24	1.0	Call with Debtors' advisors re Sale Hearing prep
Michael Schlappig	08/23/24	0.5	Internal meeting re sale hearing
Michael Schlappig	08/23/24	0.5	Review of email correspondence
Michael Schlappig	08/24/24	1.0	Sale Hearing prep
Michael Schlappig	08/25/24	0.5	Review of email correspondence
Michael Schlappig	08/25/24	1.0	Sale Hearing prep
Michael Schlappig	08/26/24	2.5	Commute to Delaware for Sale Hearing
Michael Schlappig	08/26/24	0.5	Internal meeting re sale hearing
Michael Schlappig	08/26/24	1.0	Discussions with Debtors and Debtors' advisors post Sale Hearing
Michael Schlappig	08/26/24	1.0	Discussions with Lenders' advisors and UCC advisors post Sale Hearing
Michael Schlappig	08/26/24	1.0	Sales Hearing
Michael Schlappig	08/26/24	3.0	Commute from Delaware (Sale Hearing) to Home

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	08/26/24	1.0	Review of email correspondence
Michael Schlappig	08/28/24	0.5	Special committee meeting
Michael Schlappig	08/29/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/29/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/29/24	1.0	Review of email correspondence
Michael Schlappig	08/30/24	2.0	Call with Debtors' advisors re Sale Hearing prep
Michael Schlappig	08/30/24	2.0	Sales Hearing
Michael Schlappig	08/30/24	1.0	Review of email correspondence
		142.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	08/01/24	2.0	Email correspondence
Dylan Friesner	08/01/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/01/24	0.5	Diligence call with interested party
Dylan Friesner	08/01/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/01/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/01/24	3.0	Diligence call with interested party
Dylan Friesner	08/01/24	0.5	Status call with Debtors' advisors
Dylan Friesner	08/01/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/01/24	1.0	Diligence call with interested party
Dylan Friesner	08/01/24	0.5	Special committee meeting
Dylan Friesner	08/02/24	2.0	Email correspondence
Dylan Friesner	08/02/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/02/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/03/24	2.0	Email correspondence
Dylan Friesner	08/03/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/03/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/04/24	2.0	Email correspondence
Dylan Friesner	08/04/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/05/24	2.0	Email correspondence
Dylan Friesner	08/05/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	08/05/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/05/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	2.0	Email correspondence
Dylan Friesner	08/06/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	0.5	Diligence call with interested party
Dylan Friesner	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	0.5	Update call with UCC advisors
Dylan Friesner	08/07/24	2.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	08/07/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	0.5	Internal meeting re sale process
Dylan Friesner	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	5.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	0.5	Special committee meeting
Dylan Friesner	08/08/24	2.0	Email correspondence
Dylan Friesner	08/08/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/08/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/08/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/08/24	0.5	Internal meeting re sale process
Dylan Friesner	08/08/24	0.5	Diligence call with interested party
Dylan Friesner	08/09/24	2.0	Email correspondence
Dylan Friesner	08/09/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/09/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/09/24	0.5	Diligence call with interested party
Dylan Friesner	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/09/24	0.5	Update call with UCC advisors
Dylan Friesner	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/11/24	2.0	Email correspondence
Dylan Friesner	08/11/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/11/24	1.0	Diligence call with interested party
Dylan Friesner	08/11/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/11/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/11/24	0.5	Diligence call with interested party
Dylan Friesner	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/11/24	0.5	Update call with UCC advisors
Dylan Friesner	08/12/24	2.0	Email correspondence
Dylan Friesner	08/12/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/12/24	15.5	Auction
Dylan Friesner	08/13/24	2.0	Email correspondence
Dylan Friesner	08/13/24	0.5	Organization of correspondence with interested parties

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	08/13/24	15.5	Auction
Dylan Friesner	08/14/24	2.0	Email correspondence
Dylan Friesner	08/14/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/14/24	11.5	Auction
Dylan Friesner	08/15/24	2.0	Email correspondence
Dylan Friesner	08/15/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/15/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/15/24	0.5	Special committee meeting
Dylan Friesner	08/16/24	2.0	Email correspondence
Dylan Friesner	08/16/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/17/24	2.0	Email correspondence
Dylan Friesner	08/17/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/17/24	3.0	Diligence call with interested party re APA
Dylan Friesner	08/17/24	1.0	Diligence call with interested party re APA
Dylan Friesner	08/18/24	2.0	Email correspondence
Dylan Friesner	08/18/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/18/24	0.5	Diligence call with interested party
Dylan Friesner	08/19/24	2.0	Email correspondence
Dylan Friesner	08/19/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	08/19/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/19/24	0.5	Diligence call with interested party
Dylan Friesner	08/20/24	2.0	Email correspondence
Dylan Friesner	08/20/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/20/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/20/24	0.5	Update call with UCC advisors
Dylan Friesner	08/20/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/20/24	1.0	Diligence call with interested party
Dylan Friesner	08/20/24	0.5	Diligence call with interested party
Dylan Friesner	08/20/24	0.5	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	08/22/24	2.0	Email correspondence
Dylan Friesner	08/22/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/22/24	1.0	Diligence call with interested party
Dylan Friesner	08/23/24	2.0	Email correspondence
Dylan Friesner	08/23/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/23/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/23/24	2.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/23/24	1.0	Call with Debtors' advisors re Sale Hearing prep
Dylan Friesner	08/23/24	0.5	Internal meeting re sale hearing
Dylan Friesner	08/26/24	2.0	Email correspondence
Dylan Friesner	08/26/24	0.5	Internal meeting re sale process
Dylan Friesner	08/26/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/26/24	0.5	Internal meeting re sale hearing
Dylan Friesner	08/26/24	0.5	Discussions with Lenders' advisors and UCC advisors post Sale Hearing
Dylan Friesner	08/26/24	2.0	Status call with Management and Debtors' advisors
Dylan Friesner	08/26/24	1.0	Sales Hearing
Dylan Friesner	08/28/24	2.0	Email correspondence
Dylan Friesner	08/28/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/28/24	0.5	Special committee meeting
Dylan Friesner	08/29/24	2.0	Email correspondence
Dylan Friesner	08/29/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/29/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/30/24	2.0	Email correspondence
Dylan Friesner	08/30/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/30/24	2.0	Call with Debtors' advisors re Sale Hearing prep

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	08/30/24	2.0	Sales Hearing
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
		<u>181.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/01/24	2.0	Email correspondence
Ahmad Choudhry	08/01/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/01/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/01/24	3.0	Diligence call with interested party
Ahmad Choudhry	08/01/24	0.5	Status call with Debtors' advisors
Ahmad Choudhry	08/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/01/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/01/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/02/24	2.0	Email correspondence
Ahmad Choudhry	08/02/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/02/24	3.0	Diligence call with interested party
Ahmad Choudhry	08/02/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/02/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/03/24	2.0	Email correspondence
Ahmad Choudhry	08/03/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/03/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/04/24	2.0	Email correspondence
Ahmad Choudhry	08/04/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/05/24	2.0	Email correspondence
Ahmad Choudhry	08/05/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	08/05/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/05/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/05/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	2.0	Email correspondence
Ahmad Choudhry	08/06/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	0.5	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/06/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	0.5	Update call with UCC advisors
Ahmad Choudhry	08/07/24	2.0	Email correspondence
Ahmad Choudhry	08/07/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/07/24	0.5	Internal meeting re sale process
Ahmad Choudhry	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	5.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/08/24	2.0	Email correspondence
Ahmad Choudhry	08/08/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/08/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/08/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/08/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/08/24	0.5	Internal meeting re sale process
Ahmad Choudhry	08/08/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/09/24	2.0	Email correspondence
Ahmad Choudhry	08/09/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/09/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/09/24	0.5	Update call with UCC advisors
Ahmad Choudhry	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/11/24	2.0	Email correspondence
Ahmad Choudhry	08/11/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/11/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/11/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/11/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/11/24	0.5	Update call with UCC advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/12/24	2.0	Email correspondence
Ahmad Choudhry	08/12/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/12/24	15.5	Auction
Ahmad Choudhry	08/13/24	2.0	Email correspondence
Ahmad Choudhry	08/13/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/13/24	15.5	Auction
Ahmad Choudhry	08/14/24	2.0	Email correspondence
Ahmad Choudhry	08/14/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/14/24	11.5	Auction
Ahmad Choudhry	08/15/24	2.0	Email correspondence
Ahmad Choudhry	08/15/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/15/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/15/24	0.5	Diligence call with winning Vents bidder
Ahmad Choudhry	08/16/24	2.0	Email correspondence
Ahmad Choudhry	08/16/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/16/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/17/24	2.0	Email correspondence
Ahmad Choudhry	08/17/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/17/24	3.0	Diligence call with interested party re APA
Ahmad Choudhry	08/17/24	1.0	Diligence call with interested party re APA
Ahmad Choudhry	08/18/24	2.0	Email correspondence
Ahmad Choudhry	08/18/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/19/24	2.0	Email correspondence
Ahmad Choudhry	08/19/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	08/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/20/24	2.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/20/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/20/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/20/24	0.5	Update call with UCC advisors
Ahmad Choudhry	08/20/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/20/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/20/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/21/24	2.0	Email correspondence
Ahmad Choudhry	08/21/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/22/24	2.0	Email correspondence
Ahmad Choudhry	08/22/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/22/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/22/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/23/24	2.0	Email correspondence
Ahmad Choudhry	08/23/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/23/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/23/24	2.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/23/24	1.0	Call with Debtors' advisors re Sale Hearing prep
Ahmad Choudhry	08/23/24	0.5	Internal meeting re sale hearing
Ahmad Choudhry	08/26/24	2.0	Email correspondence
Ahmad Choudhry	08/26/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/26/24	0.5	Internal meeting re sale hearing
Ahmad Choudhry	08/26/24	0.5	Discussions with Lenders' advisors and UCC advisors post Sale Hearing
Ahmad Choudhry	08/26/24	2.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/26/24	1.0	Sales Hearing
Ahmad Choudhry	08/27/24	2.0	Email correspondence
Ahmad Choudhry	08/27/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/28/24	2.0	Email correspondence
Ahmad Choudhry	08/28/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/28/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/29/24	2.0	Email correspondence
Ahmad Choudhry	08/29/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/29/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/30/24	2.0	Email correspondence
Ahmad Choudhry	08/30/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/30/24	2.0	Call with Debtors' advisors re Sale Hearing prep
Ahmad Choudhry	08/30/24	2.0	Sales Hearing
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
		<u>235.0</u>	