EXHIBIT A

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Project Category	Monthly Hours	Monthly Fees
Asset Acquisitions/Business Combinations	0.7	$1,032.50
Asset Dispositions, Sales, Uses, and Leases	146.7	$81,558.50
Case Administration	37.3	$26,209.50
Cash Collateral and DIP Financing	11.1	$6,989.00
Claims Analysis, Administration and Objections	0.9	$1,041.50
Document Review	0.8	$920.00
Document Review/Committee Investigation	0.6	$690.00
Executory Contracts	7.4	$3,976.50
Fee Application Matters/Objections	23.7	$12,235.50
General	1.8	$693.00
Leases (Real Property)	7.5	$3,688.00
Litigation/Gen. (Except Automatic Stay)	22.4	$17,896.50
Other Investigative Matters	211.8	$136,286.50
Preparation for and Attendance at Hearings	66.8	$39,029.00
Reorganization Plan	12.8	$7,514.00
Reports, Statements and Schedules	6.6	$4,247.50
Retention Matters	15.4	$7,948.50
Rule 2004 Motions and Subpoenas	96.9	$59,993.00
U.S. Trustee Matters and Meetings	1.7	646.00
Vendor Matters	0.6	483.00
TOTAL	**673.5**	**$413,078.00**

SUMMARY OF BILLING BY PROFESSIONAL
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D. Sirota	1986	Member (Bankruptcy)	$1,475.00	6.4	$9,440.00
Warren A. Usatine	1995	Member (Bankruptcy & Litigation)	$1,150.00	10.4	$11,960.00
Steven L. Klepper	1993	Member (Litigation)	$875.00	20.1	$17,587.50
J. Jeffrey Cash	2003	Member (Corporate)	$875.00	0.7	$612.50
Patrick J. Reilley	2003	Member (Bankruptcy)	$805.00	72.9	$58,684.50
Jason R. Melzer	2001	Member (Litigation)	$800.00	51.0	$40,800.00
Jamie Clare	1994	Member (Litigation)	$780.00	33.4	$26,052.00
Stacy L. Newman	2007	Member (Bankruptcy)	$725.00	51.1	$37,047.50
Rachel A. Mongiello	2010	Member (Litigation)	$650.00	55.6	$36,140.00
Megan B. Kilzy	2010	Member (Litigation)	$625.00	3.8	$2,375.00
H.C. Jones, III	2016	Member (Bankruptcy & Litigation)	$540.00	6.6	$3,564.00
Jamie A. Quick	2001	Special Counsel (Litigation)	$620.00	30.7	$19,034.00
Brandon M. Fierro	2012	Special Counsel (Litigation)	$560.00	0.4	$224.00
Andreas A. Apostolides	2013	Associate (Tax)	$580.00	3.2	$1,856.00
Ian R. Phillips	2015	Associate (Litigation)	$550.00	34.7	$19,085.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$500.00	124.6	$62,300.00
Marian A. Bekheet	2015	Associate (Tax)	$480.00	17.3	$8,304.00
Arjun Padmanabhan	2022	Associate (Litigation)	$385.00	17.5	$6,737.50
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	$385.00	13.3	$5,120.50
Dalila E. Haden	2023	Associate (Litigation)	$350.00	19.2	$6,720.00

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Patt Feuerbach	N/A	Senior eDiscovery Analyst	$435.00	11.2	$4,872.00
Amanda M. Cook	N/A	Litigation Support Specialist	$510.00	4.3	$2,193.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$380.00	78.9	$29,982.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$385.00	6.2	$2,387.00
			TOTAL	**673.5**	**$413,078.00**
				Blended Rate:	**$613.33**

EXHIBIT B

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (5,161 pages @ $0.10 per page)		$516.10
Delivery/Couriers	Reliable/Parcels	$67.00
Court Fees	PACER Service Center	$444.20
Datahost	Relativity	$158.00
Transcripts	Reliable/Parcels	$230.05
Online Research	Westlaw/LexisNexis	$34.61
TOTAL		**$1,449.96**

EXHIBIT C

VYAIRE MEDICAL, INC., *ET AL.*

ITEMIZED TIME RECORDS
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 1410
Wilmington, DE 19801

FEDERAL ID# 22-2113414

New Jersey — New York — Maryland — Texas — Florida

VYAIRE HOLDING COMPANY
Rachel.Lisenby@vyaire.com
METTAWA, IL

Invoice Date:	September 17, 2024
Invoice Number:	986723
Matter Number:	67696-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2024

ASSET ACQUISITIONS/BUSINESS COMBINATIONS			**0.70**	**1,032.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
08/06/24	MDS	REVIEW ASSET PURCHASE AGREEMENT AND BIDS	0.70	1,032.50

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)			**146.70**	**81,558.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
08/01/24	PJR	REVIEW AND ANALYZE BID PROCEDURES AND SALE TIMELINE	0.30	241.50
08/02/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING SALE TIMELINE (.1);	0.10	72.50
08/03/24	PJR	EMAIL TO Y. SALOUM RE: SALE ISSUES	0.10	80.50
08/05/24	MEF	REVIEW EMAILS RE: BID TRANSMITTALS	0.20	100.00
08/05/24	MEF	EMAILS W/ C. CERESA AND J. DESAI RE: AUCTION/SALE NOTICE & REVIEW EMAILS C. CERESA, J. DESAI, AND P. REILLEY RE SAME	0.20	100.00
08/05/24	SLN	REVIEW COVINGTON & BURLING AND REED SMITH SALE OBJECTION (.6); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE NOTICE AND HEARING (.2); REVIEW OF BIDS RECEIVED (1.1);	1.90	1,377.50
08/05/24	PJR	REVIEW AND ANALYSIS RE: BID PROPOSALS	0.60	483.00
08/05/24	PJR	EMAIL TO C. CERESA RE: SALE ISSUES	0.10	80.50
08/05/24	PJR	EMAILS TO AND FROM C. CERESA AND J. DESAI RE: SALE AND AUCTION ISSUES	0.20	161.00
08/06/24	SLN	CORRESPONDENCE WITH K&E AND BIDDER (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE HEARING (.5);	0.60	435.00
08/06/24	PJR	REVIEW AND ANALYSIS RE: BID AND SALE ISSUES	0.50	402.50
08/07/24	MEF	REVIEW AND FINALIZE FOR FILING THIRD EXTENSION OF KEY DATES, AND EMAILS AND CORRES. W/ J. DESAI, L. MORTON, P. REILLEY, AND S. NEWMAN RE SAME	0.20	100.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/07/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING SALE HEARING (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE TIMELINE (.2); CORRESPONDENCE WITH BIDDERS (.1); REVIEW THIRD SALE EXTENSION NOTICE (.1); CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.80	580.00
08/07/24	PJR	EMAIL TO AND FROM J. DESAI RE: SALE ISSUES	0.10	80.50
08/07/24	PJR	EMAILS TO AND FROM C. CERESA RE: SALE ISSUES	0.20	161.00
08/07/24	PJR	REVIEW AND ANALYSIS RE: SALE AND BID ISSUES	0.40	322.00
08/07/24	PJR	REVIEW AND EXECUTE NOTICE OF REVISED SALE DEADLINES	0.10	80.50
08/07/24	PJR	CALL WITH M. ECKERD RE: SALE ISSUES	0.10	80.50
08/08/24	LSM	ASSIST WITH PREPARATIONS FOR AUCTION AND SALE HEARING	0.60	228.00
08/08/24	SLN	TELEPHONE CALL WITH CS TEAM REGARDING SALE DEADLINES (.2);	0.20	145.00
08/09/24	MEF	ASSIST W/ FILING PREP FOOR AUCTION NOTICE & EMAILS AND CORRES W/ P. REILLEY, S. NEWMAN, L. MORTON, J. DESAI, AND C. CERESA RE SAME	5.70	2,850.00
08/09/24	LSM	REVIEW AND FILE NOTICE OF AUCTION FOR THE SALE OF THE DEBTORS' ASSETS	0.30	114.00
08/09/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF AUCTION FOR THE SALE OF THE DEBTORS' ASSETS	4.30	1,634.00
08/09/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AUCTION NOTICE (.3); REVIEW AUCTION NOTICE (.1);	0.40	290.00
08/09/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, SALE AND HEARING ISSUES	0.40	322.00
08/09/24	PJR	EMAILS TO AND FROM J. DESAI AND C. CERESA RE: SALE AND AUCTION ISSUES	0.20	161.00
08/09/24	PJR	COMMUNICATIONS WITH S. NEWMAN, M. FITZPATRICK AND L. MORTON RE: AUCTION ISSUES	0.20	161.00
08/09/24	PJR	REVIEW AND EXECUTE AUCTION NOTICE AND COORDINATE FILING	0.20	161.00
08/09/24	PJR	REVIEW AND ANALYSIS RE: BID, APA AND AUCTION	0.40	322.00
08/12/24	MEF	ATTEND FIRST DAY OF AUCTION	6.50	3,250.00
08/12/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF SUCCESSFUL BIDDER	3.60	1,368.00
08/12/24	SLN	ATTENDANCE AT AUCTION (.4); TELEPHONE CALL WITH CS TEAM REGARDING AUCTION (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE NOTICE (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AUCTION (.3); CORRESPONDENCE WITH BIDDER (.1);	1.20	870.00
08/12/24	PJR	EMAILS TO AND FROM L. MORTON RE: AUCTION NOTICE	0.10	80.50
08/12/24	PJR	REVIEW AND ANALYZE SALE AND BID MATERIALS (.6); ATTEND AUCTION (IN PART) (.7)	1.30	1,046.50
08/12/24	PJR	EMAILS TO AND FROM R. MARSTON AND C. CERESA RE: AUCTION AND SALE ISSUES	0.40	322.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/13/24	MEF	ATTEND AUCTION DAY 2	11.60	5,800.00
08/13/24	SLN	ATTENDANCE AT AUCTION (.4); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AUCTION (.5); REVIEW FISCHER SALE OBJECTION (.3); REVIEW HARTFORD SALE OBJECTION (.4);	1.60	1,160.00
08/13/24	PJR	ATTEND AUCTION	2.20	1,771.00
08/13/24	PJR	REVIEW AND ANALYSIS RE: APA AND SALE ISSUES	0.40	322.00
08/13/24	PJR	RESEARCH RE: SALE AND SURETY ISSUES	0.50	402.50
08/13/24	PJR	EMAILS TO AND FROM C. CERESA AND J. DESAI RE: AUCTION AND SALE ISSUES	0.20	161.00
08/13/24	PJR	REVIEW HARTFORD LIMITED OBJECTION RE: SALE	0.20	161.00
08/14/24	MEF	ATTEND DAY THREE OF AUCTION	7.90	3,950.00
08/14/24	MEF	DRAFT NOTICE OF PROPOSED SALE ORDER AND NOTICE OF ASSET PURCHASE AGREEMENT AND EMAILS W/ P. REILLEY AND S. NEWMAN RE SAME	0.70	350.00
08/14/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF SUCCESSFUL BIDDER	5.40	2,052.00
08/14/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING BAR DATE AND REVIEW OF BAR DATE ORDER AND NOTICE (.3); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AUCTION, SALE DECLARATION, SALE ORDER AND SALE HEARING (1.3); ATTENDANCE AT AUCTION (1.0); CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND BIDDERS (.3); TELEPHONE CALL WITH P. REILLEY REGARDING AUCTION (.2); REVIEW OF AND REVISIONS TO DRAFT AGENDA FOR SALE HEARING (.1); REVIEW OF AND REVISIONS TO NOTICE OF FILING APA (.1); REVIEW OF AND REVISIONS TO NOTICE OF FILING PROPOSED SALE ORDER (.1); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND SUCCESSFUL BIDDER (.2);	3.70	2,682.50
08/14/24	PJR	REVIEW AND ANALYZE SALE DOCUMENTS IN CONNECTION WITH SALE AND AUCTION	0.90	724.50
08/14/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: SALE AND HEARING ISSUES	0.20	161.00
08/14/24	PJR	EMAILS TO AND FROM C. CERESA RE: SALE AND HEARING ISSUES	0.20	161.00
08/14/24	PJR	CALL WITH J. RAPHAEL RE: SALE ISSUES	0.20	161.00
08/14/24	PJR	ATTEND AUCTION FOR SALE OF ASSETS	2.70	2,173.50
08/15/24	LSM	REVIEW, REVISE AND FILE NOTICE OF SUCCESSFUL BIDDER AND CIRCULATE SAME TO CO-COUNSEL	0.40	152.00
08/15/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING SALE PLEADINGS, AGENDA AND HEARING (.2); REVIEW NOTICE OF SUCCESSFUL BIDDER (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND SUCCESSFUL BIDDER (.3);	0.60	435.00

DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
08/15/24	PJR	EMAILS TO AND FROM D. OCONNOR AND E. SCHMID RE: APA AND SALE ISSUES	0.20	161.00
08/15/24	PJR	LEGAL RESEARCH RE: ASSET AND SALE ISSUES	0.70	563.50
08/15/24	PJR	REVIEW AND EXECUTE NOTICE OF WINNING BIDDER	0.10	80.50
08/15/24	PJR	REVIEW AND ANALYZE APA	0.40	322.00
08/15/24	PJR	EMAILS TO AND FROM C. CERESA AND J. RAPHAEL RE: SALE AND HEARING ISSUES	0.20	161.00
08/15/24	PJR	REVIEW AND ANALYZE SALE OBJECTIONS	0.70	563.50
08/15/24	PJR	REVIEW AND ANALYZE PROPOSED SALE ORDER	0.90	724.50
08/16/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING SALE HEARING (.1); REVIEW FOURTH SALE EXTENSION DEADLINE (.1); CORRESPONDENCE WITH SUCCESSFUL BIDDER (.2):	0.40	290.00
08/16/24	PJR	CALL WITH C. CERESA AND B. HACKMAN RE: CASE STATUS AND SALE ISSUES	0.30	241.50
08/16/24	PJR	CALL WITH M. HARTLIPP RE: SALE HEARING NOTICE	0.10	80.50
08/16/24	PJR	CALLS WITH C. CERESA RE: SALE ISSUES	0.20	161.00
08/16/24	PJR	REVIEW AND EXECUTE NOTICE OF SALE DEADLINES	0.10	80.50
08/18/24	SLN	CORRESPONDENCE WITH SUCCESSFUL BIDDER AND DEBTOR PROFESSIONALS (.1);	0.10	72.50
08/19/24	MEF	REVIEW EMAILS BETWEEN K&E TEAM AND COOLEY TEAM RE: SALE OF VENTS ASSETS AND EXECUTION OF APA	0.40	200.00
08/19/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND SUCCESSFUL BIDDER REGARDING APA (.3);	0.30	217.50
08/19/24	PJR	REVIEW AND ANALYSIS RE: SALE AND APA ISSUES	0.40	322.00
08/20/24	MEF	DRAFT NOTICES FOR SALE ORDERS (FOR VENTILATION ASSETS AND RESPIRATORY DIAGNOSTICS ASSETS) AND EMAILS W/ S. NEWMAN AND J. RAPHAEL RE SAME	0.80	400.00
08/20/24	SLN	CORRESPONDENCE WITH K&E AND SUCCESSFUL BIDDER (.3); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE HEARING (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE ORDERS AND NOTICE OF SUCCESSFUL BIDDER AND REVIEW OF SAME (1.9); REVIEW OF AND REVISIONS TO NOTICE OF PROPOSED SALE ORDERS (.1);	2.50	1,812.50
08/20/24	MEF	CALLS W/ P. RATKOWIAK & J. DESAI RE: NOTICES FOR SALE ORDERS AND SUCCESSFUL BIDDER	0.20	100.00
08/20/24	MEF	ASSIST W/ FILING PREP FOR (I) NOTICE OF SALE ORDER (VENTS ASSETS) , (II) NOTICE OF SUCCESSFUL BIDDER (RDX ASSETS), AND (III) NOTICE OF SALE ORDER (RDX ASSETS) AND EMAILS W/ J. DESAI, J.RAPHAEL, C. CERESA, AND P. RATKOWIAK RE: SAME	3.70	1,850.00
08/20/24	PVR	EFILE AND RETRIEVE NOTICE OF VENTS SALE ORDER	0.40	154.00
08/20/24	PVR	EMAILS FROM AND TO M. FITZPATRICK, P. REILLEY AND S. NEWMAN AND REVIEW, REVISE AND PREPARE NOTICE OF VENTS SALE ORDER AND EXHIBIT A FOR FILING	1.80	693.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 986723
September 17, 2024

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	PJR	EMAILS TO AND FROM S. O'GORMAN AND S. TOTH RE: APA ISSUES	0.20	161.00
08/20/24	PJR	EMAILS TO AND FROM M. FITZPATRICK, J. DESAI, C. CERESA AND P. RATKOWIAK RE: SALE AND AUCTION ISSUES	0.50	402.50
08/20/24	PJR	REVIEW AND ANALYZE SALE ORDER	0.60	483.00
08/21/24	MEF	CONT. FINALIZING SALE NOTICES AND EMAILS, CORRES. AND CALLS W/ P. RATKOWIAK, C. CERESA, J. DESAI, AND J. RAHPAEL RE FINALIZING AND FILING SAME	0.40	200.00
08/21/24	MEF	REVIEW BRALEY, SCHLAPPIG, AND FREJKA DECS ISO SALE AND EMAILS W/ C. CERESA, T. TREVITT RE SAME	0.90	450.00
08/21/24	LSM	REVISE, FILE AND CIRCULATE TO CO-COUNSEL THE M. SCHLAPPIG DECLARATION IN SUPPORT OF SALE ORDERS	0.30	114.00
08/21/24	LSM	REVISE, FILE AND CIRCULATE TO CO-COUNSEL THE C. BRALEY DECLARATION IN SUPPORT OF SALE ORDERS	0.30	114.00
08/21/24	LSM	REVISE, FILE AND CIRCULATE TO CO-COUNSEL THE E. FREJKA DECLARATION IN SUPPORT OF SALE ORDERS	0.30	114.00
08/21/24	SLN	CORRESPONDENCE WITH K&E AND SUCCESSFUL BIDDER (.5); REVIEW FREJKA SALE DECLARATION (.4); REVIEW BRALEY SALE DECLARATION (.4); REVIEW SCHLAPPIG SALE DECLARATION (.3); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE HEARING (.2); TELEPHONE CALL WITH P. REILLEY (.1);	1.90	1,377.50
08/21/24	PVR	EFILE RESPIRATORY DIAGNOSTICS SBN	0.20	77.00
08/21/24	PVR	EFILE RESPIRATORY DIAGNOSTICS SALE ORDER	0.20	77.00
08/21/24	PVR	EMAILS FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE RESPIRATORY DIAGNOSTICS SBN FOR FILING	0.10	38.50
08/21/24	PJR	REVIEW AND ANALYZE DECLARATIONS IN SUPPORT OF SALE	0.30	241.50
08/21/24	PJR	EMAILS TO AND FROM S. TO AND S. O'GORMAN RE: APA ISSUES	0.20	161.00
08/22/24	MEF	ASSIST K&E TEAM W/ FILING REVISED SALE ORDERS	1.40	700.00
08/22/24	MEF	REVIEW COMMITTEE ROR TO SALE OF DEBTORS' ASSETS	0.10	50.00
08/22/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF PROPOSED SALE ORDER AND RELATED CONTACT LIST	3.30	1,254.00
08/22/24	SLN	CORRESPONDENCE WITH K&E AND SUCCESSFUL BIDDER (.4); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE HEARING (.2); FOLLOW UP TELEPHONE CALL WITH K&E AND CS TEAMS (.3); FOLLOW UP CORRESPONDENCE WITH CS TEAM (.2); CORRESPONDENCE WITH OBJECTOR AND DEBTOR PROFESSIONALS REGARDING PROPOSED SALE (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REVISED SALE PLEADINGS (.2); REVIEW UCC SALE ROR (.2); REVIEW COGNIZANT WORLDWIDE SALE OBJECTION (.1); REVIEW BOA SALE OBJECTION (.3);	2.10	1,522.50
08/22/24	PJR	EMAILS TO AND FROM J. RAPHAEL AND M. ECKARD RE: SALE ISSUES	0.10	80.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/22/24	PJR	EMAILS TO AND FROM C. CERESA AND M. FITZPATRICK RE: REVISED SALE ORDER	0.20	161.00
08/22/24	PJR	EMAILS TO AND FROM S. TOLL AND S. GORMON RE: APA ISSUES	0.20	161.00
08/22/24	PJR	REVISE COMMITTEE RESERVATION OF RIGHTS	0.10	80.50
08/23/24	MEF	ASSIST W/ FILING PREP FOR SUPPLEMENTAL NOTICE OF POTENTIALLY ASSUMED AND ASSIGNED EXECUTORY CONTRACT AND EMAILS W/ L. MORTON, T. CHANROO, AND K. CHIAGHANA RE FILING SAME	4.40	2,200.00
08/23/24	LSM	ASSIST WITH FILING PREPARATIONS FOR SALE ORDERS FOR AUGUST 26, 2024 SALE HEARING	5.90	2,242.00
08/23/24	SLN	CORRESPONDENCE WITH K&E AND SUCCESSFUL BIDDERS (.2); REVIEW PREPETITION FIRST LIEN AGENT'S SALE OBJECTION (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REVISED SALE ORDERS (.2);	0.60	435.00
08/23/24	PJR	EMAILS TO AND FROM J. FITZPATRICK, E. CLARK, T. CHANROO AND J. RAPHAEL RE: SALE ISSUES AND REVISED ORDERS	0.50	402.50
08/24/24	MEF	ASSIST W/ FILING PREP FOR REVISED SALE ORDERS (VENTS AND RESPIRATORY DIAGNOSTICS ASSETS)	1.80	900.00
08/24/24	SLN	CORRESPONDENCE WITH CS AND K&E TEAMS REGARDING REVISED SALE ORDERS (.2);	0.20	145.00
08/25/24	LSM	ASSIST WITH BINDER ASSEMBLY AND FILING PREPARATIONS FOR SALE ORDERS	1.10	418.00
08/25/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REVISED SALE ORDERS (.2); DRAFT NOTICE FOR REVISED ZOLL APA (.2); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH K&E TEAM (.1):	0.60	435.00
08/25/24	MEF	EMAILS W/ J. RAPHAEL, S. NEWMNA, AND P. REILLEY RE: REVISED APA NOTICE FOR VENTILATION ASSETS	0.10	50.00
08/26/24	LSM	ASSIST WITH FILING PREPARATIONS FOR TWO PROPOSED SALE ORDERS	6.30	2,394.00
08/26/24	SLN	DRAFT NOTICES FOR REVISED PROPOSED SALE ORDERS (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.1);	0.30	217.50
08/26/24	PJR	EMAILS TO AND FROM E. CLARK, M. FITZPATRICK AND C. CERESA RE: REVISED SALE ORDERS	0.20	161.00
08/26/24	PJR	EMAILS TO AND FROM J. RAPHAEL, C. CERESA AND M. FITZPATRICK RE: SALE AND NOTICE ISSUES AND REVISED PLEADINGS	0.40	322.00
08/27/24	MEF	CALL W/ P. REILLEY AND L. MORTON RE SALE ORDERS	0.30	150.00
08/27/24	MEF	EMAILS W/ C. CERESA AND S. NEWMAN RE: MOTION FOR LEAVE TO FILE LATE REPLY	0.10	50.00
08/27/24	MEF	REVIEW FINAL SALE ORDERS FOR FILING, EMAILS W/ S. OSBOURNE AND K. CHIAGHANA RE SAME, AND EMAILS W/ P. REILLEY AND L. MORTON RE SAME	0.40	200.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/27/24	LSM	REVIEW, FILE AND CIRCULATE TO CO-COUNSEL TWO PROPOSED SALE ORDERS	0.60	228.00
08/27/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING SALE ORDERS (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REVISED SALE ORDERS (.1); REVIEW OF REVISED SALE ORDERS (.6); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE REPLY (.2);	1.10	797.50
08/27/24	PJR	REVIEW AND EXECUTE NOTICE AND REVIEW REVISED PROPOSED SALE ORDER RE: VENTILATION ASSETS	1.10	885.50
08/27/24	PJR	REVIEW AND EXECUTE NOTICE AND REVIEW REVISED PROPOSED SALE ORDER RE: RDX ASSETS	0.80	644.00
08/28/24	MEF	EMAILS W/ K. CHIAGHANA RE: SALE OBJECTION SUMMARY SHEET	0.10	50.00
08/28/24	SLN	REVIEW OF AND REVISIONS TO DRAFT MOTION FOR LEAVE TO FILE LATE SALE REPLY (.3); CORRESPONDENCE WITH K&E AND CS TEAMS (.4);	0.70	507.50
08/28/24	PJR	EMAILS TO AND FROM C. CERESA AND M. FITZPATRICK RE: SALE AND REPLY ISSUES	0.20	161.00
08/29/24	MEF	EMAILS W/ L. MORTON AND R. MCQUIRT RE: SALE HARING OBJECIOTN SUMMARY SHEET	0.10	50.00
08/29/24	MEF	CONT. REVIEWING AND EDIT MOTION FOR LEAVE, REVIEW S. NEWMAN AND C. CERESA COMMENTS TO SAME, INCORPORATE CHANGES TO SAME, AND EMAILS W. L. MORTON RE FILING SAME	1.20	600.00
08/29/24	MEF	ASSIST W/ FILING PREP FOR UCC MOTION TO LEAVE, REPLY TO COMMITTEE ROR AND LIMITED OBJECTION, AND AMENDE AGENDA	1.90	950.00
08/29/24	MEF	REVIEW DRAFT OF DEBTORS REPLY TO COMMITTEE ROR AND LIMITED OBJECTION AND EMAILS W/ S. CERESA AND S. NEWMAN RE COMMENTS TO SAME	0.90	450.00
08/29/24	LSM	ASSIST WITH FILING PREPARATIONS FOR MOTION FOR LEAVE AND RELATED REPLY IN SUPPORT OF SALE ORDERS	6.30	2,394.00
08/29/24	LSM	REVIEW, FILE AND CIRCULATE TO CO-COUNSEL REPLY AND MOTION FOR LEAVE TO FILE REPLY	0.50	190.00
08/29/24	SLN	REVIEW UCC SUPPLEMENTAL SALE ROR (.5); REVIEW OF AND COMMENTS TO DEBTORS REPLY IN SUPPORT OF SALE (.4); REVIEW OF AND COMMENTS TO REVISED MOTION FOR LEAVE TO FILE LATE SALE REPLY (.2); REVIEW FINAL DRAFTS OF BOTH (.4); CORRESPONDENCE WITH K&E AND CS TEAMS AND ATTENTION TO FILING (.4);	1.90	1,377.50
08/29/24	PJR	RESEARCH RE: SALE AND DIP ISSUES	0.70	563.50
08/29/24	PJR	REVIEW COMMITTEE SUPPLEMENTAL RESERVATION OF RIGHTS AND LIMITED OBJECTION	0.20	161.00
08/30/24	MEF	ASSIST W/ FILING AND FINALIZE DRAFTS OF REPLY TO UCC SUPPLEMENTAL ROR AND MOTION FOR LEAVE AND EMAILS W/ L. MORTON P. REILLEY, AND S. NEWMAN RE SAME	0.80	400.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/30/24	LSM	DRAFT/REVISE TWO CERTIFICATIONS OF COUNSEL REGARDING PROPOSED SALE ORDERS AND FORWARD SAME TO S. NEWMAN	0.70	266.00
08/30/24	SLN	REVIEW REVISED SALE ORDER (.2); DRAFT COCS FOR REVISED SALE ORDERS (.4); CORRESPONDENCE WITH CS TEAM (.2);	0.80	580.00
08/30/24	MEF	REVIEW FINAL ORDERS, REDLINES TO SAME, AND COORDINATE W/ L. MORTON, P. REILLEY, AND S. NEWMAN UPLOADING SAME	0.60	300.00
08/30/24	PJR	REVIEW AND EXECUTE MOTION FOR LEAVE	0.20	161.00
08/30/24	PJR	REVIEW AND ANALYZE REVISED PROPOSED SALE ORDERS	0.50	402.50
08/30/24	PJR	EMAIL TO R. BELLO RE: SALE ORDERS	0.10	80.50
08/30/24	PJR	REVIEW AND EXECUTE REPLY IN SUPPORT OF SALE	0.40	322.00

CASE ADMINISTRATION			**37.30**	**26,209.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/01/24	MEF	CALL W/ P. REILLEY RE: CASE STATUS UPDATE	0.20	100.00
08/01/24	PJR	EMAIL TO AND FROM C. CERESA RE: CASE STATUS AND OPEN ISSUES	0.10	80.50
08/01/24	MDS	ATTEND SC CALL	0.50	737.50
08/02/24	PJR	EMAILS TO AND FROM L. MORTON RE: FILING AND SERVICE ISSUES	0.10	80.50
08/02/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
08/05/24	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS, HEARING AND SALE ISSUES	0.30	241.50
08/05/24	WAU	MEET AND CONFER CALL WITH UCC COUNSEL RE: DILIGENCE REQUESTS	0.70	805.00
08/06/24	MEF	DRAFT COC AND PROPOSED ORDER RE: OMNIBUS HEARING DATE (8/19)	0.40	200.00
08/06/24	LSM	ORGANIZE SERVICE OF SIGNED RETENTION ORDER FOR KIRKLAND ELLIS	0.20	76.00
08/06/24	LSM	REVISE COC REGARDING OMNIBUS HEARING DATE AND FORWARD SAME TO M. FITZPATRICK	0.30	114.00
08/06/24	PJR	EMAILS TO AND FROM D. CAREY AND L. MORTON RE: SERVICE ISSUES	0.10	80.50
08/06/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING ISSUES	0.10	80.50
08/06/24	PJR	REVIEW CERTIFICATION AND PROPOSED OMNIBUS HEARING ORDER	0.10	80.50
08/06/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, SALE AND FEE ISSUES	0.30	241.50
08/06/24	PJR	REVIEW MOTION TO SHORTEN	0.20	161.00
08/06/24	MDS	REVIEW EMAILS AND OFFERS	0.70	1,032.50

DATE	INITIALS	Description	HOURS	AMOUNT
08/07/24	LSM	ASSIST WITH FILING PREPARATIONS FOR THIRD NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	2.10	798.00
08/07/24	LSM	UPDATE/REVISE COC REGARDING OMNIBUS HEARING DATE AND FORWARD SAME TO M. FITZPATRICK	0.20	76.00
08/07/24	MEF	EMAILS W/ L. MORTON AND P. REILLEY RE: FINALIZING AND FILING COC AND ORDER SCHEDULING OMNIBUS HEARING	0.20	100.00
08/07/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF THIRD NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	0.40	152.00
08/07/24	LSM	REVIEW, FILE AND UPLOAD ORDER TO COC REGARDING OMNIBUS HEARING DATE	0.40	152.00
08/07/24	PJR	REVIEW AND EXECUTE CERTIFICATION RE: OMNIBUS HEARING ORDER	0.10	80.50
08/07/24	PJR	EMAILS TO AND FROM L. MORTON RE: FILING AND SERVICE ISSUES	0.10	80.50
08/08/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR PER THIRD NOTICE OF FILING KEY SALE DATES	0.60	228.00
08/08/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	114.00
08/08/24	SLN	REVIEW OCP ORDER (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING OCP DECLARATIONS (.9); REVIEW OCP DECLARATIONS (.7); TELEPHONE CALL WITH CS TEAM (.4);	2.10	1,522.50
08/08/24	MMH	COORDINATE FILING OF SUPPLEMENTAL CS DECLARATION	0.20	77.00
08/08/24	PJR	CONFERENCE WITH S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS, SALE AND ORDINARY COURSE RETENTION ISSUES	0.60	483.00
08/09/24	SLN	REVIEW OF AND COMMENTS TO DRAFT AGENDA FOR 8/19 HEARING (.1); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH K&E TEAM (.1);	0.30	217.50
08/12/24	WAU	REVIEW SEVERAL EMAILS RE: UCC DOCUMENT DEMAND RESPONSES AND REVIEW DOCUMENTS	0.80	920.00
08/13/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BAR DATE (.3);	0.30	217.50
08/13/24	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS RE: UCC DISCOVERY ISSUES AND STATUS	0.70	805.00
08/15/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	152.00
08/15/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AGENDA FOR 8/19 HEARING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING EXTENSION MOTIONS (.2); DRAFT AMENDED AGENDA FOR 8/19 HEARING AND CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.50	362.50
08/15/24	MMH	CONFER WITH CS TEAM RE: FILING OF APA, SALE ORDER AND AGENDA	0.10	38.50
08/15/24	PJR	EMAIL TO R. BELLO RE: HEARING ISSUES	0.10	80.50
08/15/24	MDS	ATTEND SPECIAL COMMITTEE MEETING	0.70	1,032.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 986723
September 17, 2024

DATE	INITIALS	Description	HOURS	AMOUNT
08/16/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FOURTH NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	0.40	152.00
08/16/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH ADJOURNED HEARING DATE AND RELATED DEADLINES	0.40	152.00
08/16/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 8/19 HEARING (.3); REVIEW OF AND REVISIONS TO AMENDED AGENDA FOR 8/19 HEARING (.2); CORRESPONDENCE WITH COURT REGARDING ADJOURNED HEARING DATE (.1); FOLLOW UP CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.80	580.00
08/16/24	MMH	REVIEW AND COORDINATE FILING OF NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	0.30	115.50
08/19/24	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
08/21/24	MEF	CALL W/ C. CERESA, T. CHANROO, P. REILLEY, AND S. NEWMAN RE: CASE STATUS	0.50	250.00
08/21/24	SLN	REVIEW DRAFT AGENDA FOR 8/26 HEARING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS (.1); OFFICE CONFERENCE WITH CS TEAM REGARDING 8/26 HEARING (.1); TELEPHONE CALL WITH K&E AND CS TEAMS (.6); REVIEW OF AND COMMENTS TO NOTICE OF RATE INCREASE (.1); CORRESPONDENCE WITH CS TEAM (.1);	1.10	797.50
08/21/24	MMH	CIRCULATE DRAFT MOTION TO EXTEND LEASE REJECTION DEADLINE AND REMOVAL DEADLINE TO M. FITZPATRICK	0.10	38.50
08/21/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, REPORTING AND SALE ISSUES	0.70	563.50
08/22/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE INSTRUCTIONS	0.40	152.00
08/22/24	SLN	REVIEW AMENDED AGENDA FOR 8/26 HEARING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS (.1); REVIEW OF AND REVISIONS TO DRAFT MOTION TO EXTEND EXCLUSIVITY (.8); REVIEW OF AND REVISIONS TO DRAFT MOTION TO EXTEND REMOVAL DEADLINE (.5); CORRESPONDENCE WITH M. FITZPATRICK (.1);	1.60	1,160.00
08/23/24	LSM	REVIEW, FILE AND CIRCULATE TO CO-COUNSEL THE FIRST SUPPLEMENTAL NOTICE TO CONTRACT PARTIES OF POTENTIALLY ASSUMED AND ASSIGNED EXECUTORY CONTRACTS AND UNEXPIRED LEASES	0.40	152.00
08/23/24	LSM	REVIEW, FILE AND CIRCULATE TO CO-COUNSEL THE SECOND SUPPLEMENTAL DECLARATION OF C. BRALEY OF AP SERVICES	0.40	152.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/23/24	SLN	REVIEW AMENDED AGENDA FOR 8/26 HEARING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING ADDITIONAL FILINGS AND AMENDED AGENDA (.4); TELEPHONE CALL WITH P. REILLEY (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING HEARING (.4); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING EXTENSION MOTIONS FOR REMOVAL AND EXCLUSIVITY (.1); CORRESPONDENCE WITH COURT REGARDING HEARING (.2);	1.30	942.50
08/25/24	SLN	TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING HEARING (.5); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING HEARING AND PREP (.8); CORRESPONDENCE WITH K&E AND CS TEAM REGARDING AMENDED AGENDA (.2);	1.50	1,087.50
08/26/24	LSM	ARRANGE TELEPHONIC APPEARANCES FOR CO-COUNSEL FOR AUGUST 26, 2024 HEARING	0.40	152.00
08/26/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AMENDED AGENDA (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING HEARING PREP (.2); REVIEW NOTICE ADJOURNING HEARING AND CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.60	435.00
08/27/24	LSM	ORDER HEARING TRANSCRIPT FOR AUGUST 26, 2024 HEARING	0.20	76.00
08/27/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING AGENDA FOR 8/30 HEARING (.1);	0.10	72.50
08/27/24	PJR	EMAILS TO AND FROM M. FITZPATRICK AND E. CLARK RE: REMOVAL AND HEARING ISSUES	0.10	80.50
08/27/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
08/28/24	LSM	ARRANGE TELEPHONIC APPEARANCES FOR CS ATTORNEYS FOR AUGUST 30, 2024 HEARING	0.40	152.00
08/28/24	LSM	DRAFT NOTICE OF RESCHEDULED HEARING AND FORWARD SAME TO P. REILLEY	0.30	114.00
08/28/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF NOTICE OF RESCHEDULED HEARING	0.40	152.00
08/28/24	SLN	TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING 8/30 HEARING (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 8/30 HEARING (.5); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AGENDA FOR 8/30 HEARING (.1); CORRESPONDENCE WITH CHAMBERS REGARDING NEW TIME FOR 8/30 HEARING (.1); TELEPHONE CALL WITH C. CERESA AND CS TEAM REGARDING 8/30 HEARING PREP (.5);	1.40	1,015.00
08/28/24	PJR	EMAILS TO AND FROM L. MORTON RE: FILING ISSUES	0.10	80.50
08/28/24	PJR	REVIEW AND REVISE MOTION FOR LEAVE	0.70	563.50
08/28/24	PJR	EMAILS TO AND FROM C. CERESA RE: REPLY ISSUES	0.10	80.50
08/28/24	PJR	EMAILS TO AND FROM J. WALKER RE: HEARING ISSUES	0.10	80.50
08/28/24	PJR	REVIEW AND EXECUTE NOTICE OF CHANGED HEARING TIME	0.10	80.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/29/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 8/30 HEARING AND PREP (.8); TELEPHONE CALL WITH CS TEAM REGARDING HEARING (.4); TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING HEARING (.3);	1.50	1,087.50
08/30/24	LSM	ORDER HEARING TRANSCRIPTS FOR AUGUST 26, 2024 AND AUGUST 30, 2024 HEARINGS	0.30	114.00
08/30/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAM REGARDING HEARING AND AMENDED AGENDA (.3); REVIEW DEBTORS HEARING PRESENTATION (.1); PREPARE FOR SALE HEARING, INCLUDING CORRESPONDENCE AND OFFICE CONFERENCE WITH K&E AND CS TEAMS (.8); ATTENDANCE AT SALE HEARING (2.9);	4.10	2,972.50
08/30/24	PJR	CONFERENCE WITH C. CERESA RE: CASE STATUS, PLAN AND SALE ISSUES	0.40	322.00

CASH COLLATERAL AND DIP FINANCING **11.10** **6,989.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/03/24	MEF	DRAFT MOTION TO SHORTEN ISO MOTION TO COMPEL	1.30	650.00
08/03/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING DIP FUNDING AND STATUS CONFERENCE (.3); CORRESPONDENCE WITH P. REILLEY REGARDING STATUS CONFERENCE (.2);	0.50	362.50
08/03/24	PJR	EMAILS TO AND FROM C. CERESA, E. CLARK AND S. LIEBERMAN RE: DIP FINANCING ISSUES	0.30	241.50
08/03/24	PJR	CONFERENCE WITH C. CERESA RE: DIP FINANCING AND SALE ISSUES	0.50	402.50
08/03/24	PJR	EMAIL TO M. SIROTA, W. USATINE, S. NEWMAN AND M. FITZPATRICK RE: DIP FINANCING ISSUES	0.20	161.00
08/04/24	MEF	CALL W/ P. REILLEY RE: MOTION TO SHORTEN RE: MOTION TO COMPEL	0.20	100.00
08/04/24	MEF	CONT. DRAFTING AND EDITING MOTION TO SHORTEN ISO MOTION TO COMPEL	1.20	600.00
08/04/24	MEF	REVIEW DRAFT MOTION TO COMPEL	0.60	300.00
08/04/24	SLN	REVIEW OF AND REVISIONS TO DRAFT MOTION TO SHORTEN (.4); CORRESPONDENCE WITH CS TEAM (.2); REVIEW REVISED MOTION TO SHORTEN (.1); REVIEW DRAFT MOTION TO COMPEL COMPLIANCE WITH DIP ORDER (.7); CORRESPONDENCE WITH K&E AND CS TEAMS (.1);	1.50	1,087.50
08/04/24	PJR	REVIEW AND REVISE MOTION TO SHORTEN AND REQUEST FOR EMERGENCY HEARING	0.70	563.50
08/05/24	MEF	RESEARCH RE: MOTION TO COMPEL COMPLIANCE WITH DIP ORDER AND CREDIT AGREEMENT	1.30	650.00
08/05/24	MEF	REVIEW AND ANALYZE REVISED DRAFT OF MOTION TO COMPEL AND REDLINE OF SAME	1.10	550.00
08/05/24	SLN	REVIEW REVISED MOTION TO COMPEL (.3); CORRESPONDENCE WITH K&E AND CS TEAMS (.1);	0.40	290.00

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/24	PJR	CALL WITH C. CERESA RE: DIP FINANCING ISSUES	0.10	80.50
08/05/24	PJR	CONFERENCE WITH A. ROTH-MOORE RE: DIP FINANCING ISSUES	0.30	241.50
08/06/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING DIP FUNDING (.2);	0.20	145.00
08/08/24	PJR	REVIEW AND ANALYSIS RE: BUDGET AND FEE ISSUES	0.10	80.50
08/12/24	PJR	REVIEW AND ANALYSIS RE: FEE AND BUDGET ISSUES	0.20	161.00
08/12/24	PJR	EMAIL TO J. ZERMENO RE: FEE AND BUDGET ISSUES	0.10	80.50
08/21/24	PJR	EMAIL TO J. ZERMENO RE: FEE AND BUDGET ISSUES	0.10	80.50
08/27/24	PJR	REVIEW AND ANALYSIS RE: DIP FINANCING AND BUDGET ISSUES	0.20	161.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **0.90** **1,041.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/13/24	LSM	REVIEW EMAILS REGARDING SUPPLEMENTAL BAR DATE MOTION	0.20	76.00
08/13/24	PJR	EMAILS TO AND FROM K. CHIAGHANA RE: CLAIM AND BAR DATE ISSUES	0.10	80.50
08/29/24	MDS	REVIEW UCC LIMITED OBJECTION	0.60	885.00

DOCUMENT REVIEW **0.80** **920.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/08/24	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS RE: UCC DISCOVERY; REVIEW DOCUMENTS TO BE PRODUCED TO UCC	0.80	920.00

DOCUMENT REVIEW/COMMITTEE INVESTIGATION **0.60** **690.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/07/24	WAU	ATTEND SPECIAL COMMITTEE MEETING	0.60	690.00

EXECUTORY CONTRACTS **7.40** **3,976.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/01/24	SLN	REVIEW FISCHER CURE OBJECTION (.1); REVIEW KILMAINHAM VYAIRE CURE OBJECTION (.1); REVIEW QUAD CURE OBJECTION (.1);	0.30	217.50
08/01/24	PJR	EMAILS TO AND FROM C. CERESA RE: CURE ISSUES	0.10	80.50
08/01/24	PJR	REVIEW OBJECTIONS TO ASSUMPTION NOTICE	0.20	161.00
08/02/24	PJR	EMAIL FROM M. OCHS RE: CURE ISSUES	0.10	80.50
08/06/24	PJR	EMAIL TO AND FROM A. BECHTEL RE: CURE ISSUES	0.10	80.50
08/06/24	PJR	EMAIL TO AND FROM J. DESAI RE: CURE ISSUES	0.10	80.50
08/09/24	MEF	CALL W/ P. REILLEY RE: CURE OBJECTIONS AND LOGISTICS FOR 8/19 HEARING, AND COORDINATION W/ K&E RE SAME	0.20	100.00
08/12/24	PJR	REVIEW EMAIL FROM J. VASEK RE; CONTRACT ISSUES	0.10	80.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	MEF	CONDUCT RESEARCH RE: FORMS FOR CONTRACT REJECTION MOTION AND CORRES. W/ M. HARTLIPP RE SAME	0.30	150.00
08/22/24	MEF	REVIEW, EDIT, AND DRAFT MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES, CONDUCT RESEARCH RE SAME, AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	3.10	1,550.00
08/22/24	MEF	REVIEW COGNIZANT LIMITED OBJECTION TO POTENTIAL ASSUMPTION/ASSIGNMENT NOTICE	0.10	50.00
08/22/24	MMH	REVISE MOTION TO EXTEND DEADLINE TO REJECT EXECUTORY CONTRACTS PER M. FITZPATRICK	0.30	115.50
08/22/24	MMH	REVISE MOTION TO EXTEND DEADLINE TO REJECT EXECUTORY CONTRACTS PER M. FITZPATRICK	0.80	308.00
08/23/24	MEF	CONT. DRAFTING/EDITING MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	1.10	550.00
08/24/24	PJR	REVIEW AND ANALYZE SUPPLEMENTAL NOTICE OF ASSUMED CONTRACTS	0.20	161.00
08/26/24	MEF	REVIEW SALEFORCE COUNSEL CURE ISSUE EMAIL	0.10	50.00
08/26/24	PJR	EMAILS TO AND FROM G. HECK AND C. CERESA RE: CURE ISSUES	0.20	161.00

FEE APPLICATION MATTERS/OBJECTIONS **23.70** **12,235.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/02/24	MEF	CALL W/ P. REILLEY RE: BDO COC AND RESOLVED UST OBJECTION	0.10	50.00
08/02/24	MEF	ASSIST W/ FILING PREPARATIONS FOR PJT FEE APP, REVIEW SAME, AND EMAILS W/ L. MORTON RE FILING AND SERVICE OF SAME	0.50	250.00
08/02/24	MEF	CALL W/ P. REILLEY RE: FILING PJT RETENTION APP AND DRAFTING NOTICE FOR SAME	0.10	50.00
08/02/24	MEF	DRAFT NOTICE TO PJT FIRST FEE APP AND EMAILS W/ L. MORTON AND P. REILLEY RE SAME	0.50	250.00
08/02/24	LSM	ASSIST WITH FILING PREPARATIONS FOR MONTHLY FEE APPLICATION FOR PJT PARTNERS RE: AUGUST FEES/EXPENSES	1.30	494.00
08/02/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF MONTHLY FEE APPLICATION FOR PJT PARTNERS RE: AUGUST 2024 FEES/EXPENSES	0.50	190.00
08/02/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING PJT FEE APPLICATION (.2);	0.20	145.00
08/02/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: CONFIDENTIALITY AND COMPLIANCE	1.20	966.00
08/02/24	PJR	REVIEW PJT FEE APPLICATION AND EXECUTE RELATED NOTICE	0.20	161.00
08/05/24	MEF	CONT. DRAFTING CS FIRST MONTHLY FEE APP	3.90	1,950.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 986723
September 17, 2024

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION	0.30	241.50
08/06/24	MEF	REVIEW COLE SCHOTZ JULY INVOICE, PREPARE EXCEL TABLES TO BE INCLUDED IN SECOND MONTHLY FEE APP, AND EMAILS W/ CS ACCOUNTING TEAM RE: SAME	1.10	550.00
08/06/24	SLN	REVIEW OF AND REVISIONS TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION (.8); CORRESPONDENCE WITH CS TEAM (.1);	0.90	652.50
08/08/24	MEF	FINALIZE COLE SCHOTZ FIRST MOTNHLY FEE APPLICATION, DRAFT NOTICE TO SAME, AND EMAILS W/ L. MORTON AND P. REILLEY RE FILING SAME	0.80	400.00
08/08/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF FIRST MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.40	152.00
08/08/24	LSM	REVIEW, REVISE AND FORWARD TO M. FITZPATRICK THE FIRST MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.30	114.00
08/08/24	PJR	REVIEW AND EXECUTE FEE APPLICATION AND REVIEW RELATED EXHIBITS	0.30	241.50
08/12/24	MEF	DRAFT SECOND MONTHLY FEE APP (JULY 2024)	1.70	850.00
08/12/24	LSM	COMPILE AND FORWARD LEDES FILE TO U.S. TRUSTEE	0.30	114.00
08/12/24	PJR	EMAIL TO L. THOMAS RE: FEE APPLICATION ISSUES	0.10	80.50
08/12/24	PJR	EMAIL TO J. SCHIERBAUM RE: BDO FEE ISSUES	0.10	80.50
08/15/24	LSM	REVIEW, REVISE, FILE AND ORGANIZE SERVICE OF FIRST MONTHLY FEE APPLICATION FOR PJT PARTNERS	0.50	190.00
08/15/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING PJT MONTHLY FEE APPLICATION (.2);	0.20	145.00
08/15/24	MMH	DRAFT NOTICE RE: PJT FEE APP	0.50	192.50
08/15/24	MMH	COORDINATE FILING OF PJT FEE APPLICATION	0.20	77.00
08/15/24	PJR	REVIEW AND EXECUTE NOTICE AND REVIEW PJT FEE APPLICATION	0.20	161.00
08/21/24	LSM	DRAFT, REVISE, AND FORWARD NOTICE OF RATE INCREASE OF PROFESSIONALS TO CO-COUNSEL AND TEAM	0.50	190.00
08/22/24	MEF	REVIEW BDO FIRST MONTHLY FEE APP AND EMAILS W/ J. SCHIERBAUM AND M. HARTLIPP RE SAME	0.30	150.00
08/22/24	LSM	REVIEW FIRST MONTHLY FEE APPLICATION AND RELATED EXHIBITS FOR BDO	0.40	152.00
08/22/24	SLN	CORRESPONDENCE WITH BDO AND CS TEAMS REGARDING BDO FEE APPLICATION (.1);	0.10	72.50
08/22/24	MMH	DRAFT NOTICE TO FIRST MONTHLY BDO FEE APP	0.20	77.00
08/22/24	MMH	REVIEW AND REVISE BDO FIRST MONTHLY FEE APP	0.10	38.50
08/22/24	MMH	CORRESPONDENCE WITH BDO TEAM RE: FILING OF FIRST MONTHLY FEE APP	0.10	38.50
08/27/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FIRST MONTHLY FEE APPLICATION FOR BDO	0.70	266.00
08/28/24	MEF	REVIEW BDO FIRST MONTHLY FEE APP AND EMAILS W. J. SCHIERBAUM, M. HARTLIPP, AND C. CERESA RE SAME	0.30	150.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/28/24	MMH	REVISE NOTICE FOR BDO JUNE FEE APP	0.20	77.00
08/28/24	MMH	PREP BDO JUNE FEE APP FOR FILING	0.20	77.00
08/28/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING BDO FEE APPLICATION (.1);	0.10	72.50
08/28/24	PJR	REVIEW BDO FEE APPLICATION AND EXECUTE RELATED NOTICE	0.20	161.00
08/29/24	MEF	EMAILS W/ L. MORTON RE: PREPARING CNOS FOR FEE APPS	0.10	50.00
08/29/24	LSM	DRAFT THREE CERTIFICATE OF NO OBJECTIONS REGARDING MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ AND PJT PARTNERS	0.70	266.00
08/29/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CNO FOR MONTHLY FEE APPLICATIONS (.1);	0.10	72.50
08/30/24	MEF	REVIEW AND EDIT DRAFT CNO S FOR COLE SCHOTZ ADND PJT FEE APSS, EMAILS W/ C. CERESA AND P. REILLEY RE SAME, AND EMAILS W/ L. MORTON RE FILING SAME	0.50	250.00
08/30/24	MEF	REVIEW PJT AND K&E MONTHLY FEE APPS, FINALIZE SAME, DRAFT NOTICE FOR PJT APP, AND EMAILS/CORRES. W/ P. REILLEY, S. NEWMAN, C. CERESA, AND S. LIEBERMAN RE SAME	0.50	250.00
08/30/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF TWO MONTHLY FEE APPLICATIONS FOR PJT PARTNERS AND KIRKLAND ELLIS	0.70	266.00
08/30/24	LSM	REVISE, FILE AND CIRCULATE TO CO-COUNSEL TWO CERTIFICATES OF NO OBJECTION REGARDING MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND PJT PARTNERS	0.30	114.00
08/30/24	MMH	PREP NOTICE FOR K&E JUNE FEE STATEMENT	0.20	77.00
08/30/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING MONTHLY FEE APPLICATIONS (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING CNO FOR MONTHLY FEE APPLICATIONS (.1);	0.30	217.50
08/30/24	PJR	REVIEW AND EXECUTE CERTIFICATES OF NO OBJECTION RE: FEE APPLICATIONS	0.10	80.50
08/30/24	PJR	REVIEW KIRKLAND FEE APPLICATION AND EXECUTE RELATED NOTICE	0.20	161.00
08/30/24	PJR	REVIEW PJT FEE APPLICATION AND EXECUTE RELATED NOTICE	0.20	161.00

GENERAL **1.80** **693.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	PVR	EMAILS AND TELEPHONE CALLS TO AND FROM M. FITZPATRICK AND REVIEW, REVISE AND PREPARE RESPIRATORY DIAGNOSTICS SALE ORDER FOR FILING	1.80	693.00

LEASES (REAL PROPERTY) **7.50** **3,688.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/19/24	MMH	BEGIN DRAFT OF LEASE EXTENSION MOTION	0.90	346.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	MMH	CONTINUE TO DRAFT MOTION TO EXTEND DEADLINE TO REJECT LEASES	1.10	423.50
08/21/24	MMH	REVISE MOTION TO EXTEND DEADLINE TO REJECT LEASES	2.00	770.00
08/21/24	MMH	CONTINUE DRAFTING MOTION TO EXTEND DEADLINE TO REJECT LEASES	0.80	308.00
08/22/24	PJR	REVIEW MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT LEASES	0.30	241.50
08/23/24	SLN	REVIEW OF AND REVISIONS TO DRAFT MOTION TO EXTEND ASSUMPTION/REJECTION DEADLINE (.9); REVIEW SUPPLEMENTAL CURE NOTICE (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	1.30	942.50
08/27/24	MEF	REVIEW S. NEWMAN COMMENTS TO MOTION TO EXTEND DEADLINE TO ASSUME/REJECT UNEXPIRED LEASES, EDIT MOTION AND INCORPORATE S. NEWMAN COMMENTS TO SAME, AND EMAILS W/ T. CHANROO RE SAME	0.70	350.00
08/27/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING MOTION TO EXTEND THE DEADLINE TO ASSUME/REJECT UNEXPIRED LEASES (.2);	0.20	145.00
08/27/24	PJR	REVIEW MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT LEASES	0.20	161.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **22.40** **17,896.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/02/24	PJR	EMAILS TO AND FROM R. MONGIELLO RE: DISCOVERY ISSUES	0.10	80.50
08/02/24	MDS	REVIEW EMAILS RE: MOTION TO COMPEL	0.30	442.50
08/02/24	PJR	REVIEW DRAFT RESPONSES TO DISCOVERY REQUESTS	0.50	402.50
08/04/24	PJR	EMAILS TO AND FROM C. CERESA RE: DIP FINANCING ISSUES	0.10	80.50
08/04/24	PJR	REVIEW AND ANALYZE DRAFT MOTION TO COMPEL RE: DIP FINANCING	0.50	402.50
08/05/24	PJR	REVIEW AND ANALYZE REVISED MOTION TO COMPEL	0.60	483.00
08/05/24	PJR	EMAIL TO AND FROM R. MONGIELLO RE: DISCOVERY REQUESTS	0.10	80.50
08/05/24	WAU	REVIEW UCC DILIGENCE REQUESTS AND RESPONSES; REVIEW STATUS OF PRODUCTION	0.60	690.00
08/05/24	MDS	REVIEW VENT BID	0.60	885.00
08/05/24	MDS	REVIEW BID RE: SALE OF ASSETS	0.60	885.00
08/05/24	MDS	REVIEW ZOLLS BID	0.60	885.00
08/05/24	WAU	REVIEW DRAFT RESPONSES TO UCC SECOND DOCUMENT REQUEST AND EMAILS RE: SAME	0.70	805.00
08/05/24	PJR	REVIEW RESPONSES TO DISCOVERY REQUESTS	0.30	241.50
08/06/24	PJR	EMAILS TO AND FROM R. MONGIELLO RE: DISCOVERY REQUESTS	0.10	80.50
08/06/24	PJR	REVIEW DISCOVERY RESPONSES	0.20	161.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/06/24	MDS	REVIEW AGENDA	0.20	295.00
08/06/24	WAU	WORK ON RESPONSES TO UCC DISCOVERY, INCLUDING REVIEWING AND RESPONDING TO SEVERAL EMAILS RE: SCOPE OF PRODUCTION/PRIVILEGE ISSUES/TIMING	0.60	690.00
08/07/24	WAU	REVIEW AND WORK ON UCC DISCOVERY ISSUES AND STATUS	0.40	460.00
08/08/24	PJR	EMAILS TO AND FROM C. CERESA AND R. MONGIELLO RE: DISCOVERY RESPONSES	0.10	80.50
08/09/24	WAU	MEET AND CONFER RE: UCC DOCUMENT DEMANDS AND REVIEW AND RESPOND TO NUMEROUS EMAILS RE: SAME	0.70	805.00
08/12/24	PJR	EMAILS TO AND FROM W. USATINE AND R. MONGIELLO RE: DISCOVERY ISSUES	0.20	161.00
08/12/24	PJR	RESEARCH, REVIEW AND ANALYSIS RE: INTERCOMPANY CLAIM ISSUES	0.50	402.50
08/14/24	PJR	EMAIL FROM R. MONGIELLO RE: DISCOVERY REQUESTS	0.10	80.50
08/15/24	WAU	REVIEW PROPOSED INTERVIEW NOTES REDACTIONS AND EMAILS RE: SAME	0.70	805.00
08/15/24	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS RE: UCC DOCUMENT PRODUCTION STATUS	0.60	690.00
08/16/24	WAU	REVIEW AND RESPOND TO SEVERAL EMAIL'S RE: UCC DOCUMENT PRODUCTION AND SEARCH TERMS	0.40	460.00
08/19/24	MMH	BEGIN DRAFTING MOTION TO EXTEND REMOVAL DEADLINE	0.30	115.50
08/19/24	WAU	REVIEW EMAILS RE: UCC DILIGENCE REQUESTS DOCUMENT GATHERING	0.20	230.00
08/19/24	WAU	ORGANIZATIONAL CALL WITH PRIVILEGE REVIEW TEAM RE: UCC DISCOVERY	0.30	345.00
08/19/24	WAU	REVIEW DOCUMENT REVIEW MEMORANDUM FOR PRIVILEGE REVIEW RE: UCC PRODUCTION AND EMAILS RE: SAME	0.40	460.00
08/20/24	MMH	CONTINUE DRAFTING MOTION TO EXTEND REMOVAL DEADLINE	2.20	847.00
08/20/24	MEF	CONDUCT RESEARCH RE: FORMS FOR REMOVAL MOTION AND CORRES. W/ M. HARTLIPP RE SAME	0.30	150.00
08/20/24	WAU	REVIEW EMAILS RE: ADDITIONAL UCC PRODUCTIONS	0.30	345.00
08/20/24	PJR	EMAILS TO AND FROM K. NEWSOME AND R. MONGIELLO RE: DISCOVERY REQUESTS	0.10	80.50
08/21/24	MMH	REVISE MOTION RE: DEADLINE TO FILE REMOVAL NOTICES	1.20	462.00
08/22/24	MMH	CORRESPONDENCE TO M. FITZPATRICK RE: MOTION TO EXTEND REMOVAL DEADLINE PERIOD	0.10	38.50
08/22/24	MMH	CORRESPONDENCE WITH M. FITZPATRICK RE: MOTION TO EXTEND REMOVAL DEADLINE	0.10	38.50
08/22/24	MEF	REVIEW, EDIT, AND DRAFT MOTION TO EXTEND THE DEADLINE TO REMOVAL CIVIL ACTIONS, CONDUCT RESEARCH RE SAME, AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	3.90	1,950.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/28/24	MEF	DRAFT MOTION FOR LEAVE TO FILE LATE REPLY AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	2.60	1,300.00

OTHER INVESTIGATIVE MATTERS **211.80** **136,286.50**

DATE	INITIALS	Description	HOURS	AMOUNT
07/30/24	SLK	WORK ON MINUTES OF MEETING WITH D. BARSE	0.20	175.00
07/31/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC AND WRITTEN RESPONSES	0.80	700.00
08/01/24	HCJ	CALL WITH R.MONGIELLO RE: RESPONSES TO UCC'S SECOND REQUEST FOR DOCUMENTS	0.30	162.00
08/01/24	AMC	COMPLETE DATA LOAD IN ANALYSIS OF PRE-PETITION CLAIMS.	0.20	102.00
08/01/24	WAU	REVIEW DRAFT MINUTES FROM SPECIAL COMMITTEE MEETINGS	0.20	230.00
08/01/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.90	787.50
08/01/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000745 TO REL0000000749)	0.40	174.00
08/01/24	RAM	WORK ON WRITTEN RESPONSES AND COLLECTION OF DOCUMENTS IN RESPONSE TO UCC'S SECOND REQUESTS	3.10	2,015.00
08/02/24	HCJ	ANALYSIS OF ISSUES PERTAINING TO UCC'S FIRST AND SECOND DOCUMENT REQUESTS	1.30	702.00
08/02/24	JRM	WORK ON RESPONSE TO UCC REQUEST FOR DOCUMENTS.	1.30	1,040.00
08/02/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000750 TO REL0000000774)	0.60	261.00
08/02/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.60	525.00
08/02/24	RAM	WORK ON WRITTEN RESPONSES TO UCC REQUESTS AND COLLECTION OF DOCUMENTS RESPONSIVE TO SAME.	1.20	780.00
08/05/24	HCJ	ATTEND MEET AND CONFER WITH COUNSEL FOR UCC RE: FIRST REQUESTS FOR PRODUCTION OF DOCUMENTS	0.70	378.00
08/05/24	HCJ	REVIEW DOCUMENT REQUESTS AND EMAIL CORRESPONDENCE IN PREPARATION FOR UCC MEET AND CONFER RE: FIRST DOCUMENT REQUESTS	0.40	216.00
08/05/24	HCJ	CONFERENCE WITH R.MONGIELLO RE: UCC MEET AND CONFER	0.20	108.00
08/05/24	MBK	REDACTIONS OF BOARD MATERIALS FOR UCC	1.40	875.00
08/05/24	AMC	PREPARE SEARCHES AND PREPRODUCTION QC FOR VYAIRE002 IN INVESTIGATION OF PREPETITION CLAIMS.	0.90	459.00
08/05/24	JRM	CORRESPONDENCE RE RESPONSE TO UCC DOCUMENT REQUESTS.	0.70	560.00
08/05/24	JRM	WORK ON UPDATED RESPONSES TO UCC DOCUMENT REQUESTS.	1.60	1,280.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/24	JRM	ATTEND MEET AND CONFER WITH COUNSEL FOR UCC RE DOCUMENT REQUESTS.	0.70	560.00
08/05/24	SLK	WORK ON DOCUMENT REQUESTS FOR UCC	0.70	612.50
08/05/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000775 TO REL0000000780)	0.50	217.50
08/05/24	RAM	CONFERENCE WITH LEADERSHIP TEAM INCLUDING W. USATINE AND UCC COUNSEL RE: VYAIRE'S RESPONSES TO UCC REQUESTS.	0.70	455.00
08/05/24	RAM	WORK ON RESPONSES TO UCC REQUESTS INCLUDING COLLECTION AND REVIEW OF DOCUMENTS FOR PRODUCTION TO SAME.	8.30	5,395.00
08/06/24	IRP	REVIEWED AND EDITED SECOND SET OF DISCOVERY RESPONSES TO UCC AT MS. MONGIELLO'S DIRECTION BEFORE SAME IS CIRCULATED TO UCC	1.20	660.00
08/06/24	RAM	ADDRESS COLLECTION OF DOCUMENTS IN RESPONSE TO UCC REQUESTS AND STRATEGY FOR REVIEW OF SAME.	0.40	260.00
08/06/24	HCJ	REVIEW/ANALYZE DRAFT RESPONSES TO UCC'S SECOND DOCUMENT REQUEST	0.90	486.00
08/06/24	MBK	REVIEW OF INTERVIEW NOTES FOR PRIVILEGE MATERIAL REDACTIONS	0.70	437.50
08/06/24	AMC	UPDATE SEARCHES IN PREPARE SEARCHES IN INVESTIGATION OF PREPETITION CLAIMS.	0.20	102.00
08/06/24	AMC	PREPARE PRODUCTION VYAIRE002, EXPORT IN INVESTIGATION OF PREPETITION CLAIMS.	1.40	714.00
08/06/24	JRM	REVIEW DOCUMENTS FOR PRIVILEGE.	1.30	1,040.00
08/06/24	SLK	WORK ON DOCUMENT REQUESTS FOR UCC	0.70	612.50
08/06/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE; EXPORT PDFS WITH TRANSPARENT REDACTIONS FOR ATTORNEY REVIEW; QC PRODUCTION VYAIRE002	0.40	174.00
08/06/24	RAM	CONFERENCE WITH COUNSEL FOR APAX RE: MATERIALS PROVIDED BY APAX IN CONNECTION WITH INVESTIGATION.	0.20	130.00
08/06/24	RAM	FINALIZE AND SERVE WRITTEN RESPONSES AND DOCUMENT PRODUCTION IN RESPONSE TO UCC REQUESTS.	0.70	455.00
08/07/24	RAM	ADDRESS STRATEGY AND SEARCH TERMS FOR REVIEW OF CUSTODIAL EMAILS FOR PRODUCTION TO UCC.	0.70	455.00
08/07/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.60	525.00
08/07/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000781 TO REL0000000806)	0.40	174.00
08/07/24	RAM	DRAFT DIGEST OF BOARD AND COMMITTEE MINUTES AND MATERIALS PRODUCED TO UCC TO INCLUDE IN CUSTODIAL EMAIL REVIEW PROTOCOL.	2.80	1,820.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/07/24	RAM	ADDRESS REVIEW AND COLLECTION OF DOCUMENTS FROM CLIENT FOR PRODUCTION TO UCC, INCLUDING EMAILS WITH CLIENT RE: SAME.	1.10	715.00
08/08/24	HCJ	CALL WITH R.MONGIELLO AND J.MELZER RE: REVIEW OF DOCUMENTS IN RESPONSE TO UCC REQUESTS	0.30	162.00
08/08/24	MBK	EMAIL TO BARSE RE JULY INDEPENDENT DIRECTOR MINUTES AND CS PLAN FOR UCC DISCOVERY	0.20	125.00
08/08/24	MBK	REVIEW OF DIRECTOR MINUTES FOR SUBMISSION TO BARSE	0.80	500.00
08/08/24	JRM	CALL WITH R. MONGIELLO, H.C. JONES RE RESPONSE TO UCC DOCUMENT REQUESTS.	0.30	240.00
08/08/24	JRM	WORK ON RESPONSE TO UCC DOCUMENT REQUESTS.	2.20	1,760.00
08/08/24	SLK	WORK ON PRODUCTION OF DOCUMENTS TO UCC	0.90	787.50
08/08/24	WAU	REVIEW SPECIAL COMMITTEE MINUTES	0.40	460.00
08/08/24	SLK	MEETING WITH MONGIELLO RE: PRODUCTION OF DOCUMENTS TO UCC	0.20	175.00
08/08/24	SLK	WORK ON PROPOSED REDACTIONS TO PRODUCTION TO UCC	0.80	700.00
08/08/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE; DOWNLOAD INTERVIEW NOTES WITH SOLID REDACTIONS FOR ATTORNEY REVIEW	0.10	43.50
08/08/24	RAM	ADDRESS STRATEGY FOR REVIEW AND PRODUCTION OF DOCUMENTS TO UCC INCLUDING CALLS WITH CO-COUNSEL S. KLEPPER, J. MELZER, HC JONES, AND M. KILZY RE: SAME.	1.00	650.00
08/09/24	HCJ	ATTEND MEET AND CONFER WITH COUNSEL FOR UCC	0.40	216.00
08/09/24	RAM	WORK ON COLLECTION, REVIEW AND PRODUCTION OF DOCUMENTS, INCLUDING EMAILS WITH CLIENT RE: SAME..	3.70	2,405.00
08/09/24	SLK	WORK ON REDACTIONS TO MATERIALS FOR UCC	0.80	700.00
08/09/24	SLK	PREPARE FOR MEET AND CONFER MEETING WITH MCDERMOTT	0.50	437.50
08/09/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000807 TO REL0000000831); EXPORT DOCUMENTS WITH REVISED TRANSPARENT REDACTIONS FOR ATTORNEY REVIEW	0.70	304.50
08/09/24	SLK	WORK ON PRODUCTION OF DOCUMENTS TO UCC	0.70	612.50
08/09/24	SLK	ATTEND MEET AND CONFER MEETING WITH MCDERMOTT	0.40	350.00
08/09/24	RAM	MEET AND CONFER WITH COUNSEL FOR UCC RE: UCC REQUESTS.	0.30	195.00
08/11/24	RAM	WORK ON COLLECTION OF DOCUMENTS FOR PRODUCTION TO UCC; EMAILS WITH CLIENT REPRESENTATIVES RE: SAME.	0.50	325.00
08/12/24	AMC	QC PRODUCTION VYAIRE003 IN NVESTIGATION OF PREPETITION CLAIMS	0.30	153.00

DATE	INITIALS	Description	HOURS	AMOUNT
08/12/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000832 TO REL0000000868); PREPARE PRODUCTION VYAIRE003 (VYAIRE00010307 TO VYAIRE00010897)	1.90	826.50
08/12/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.80	700.00
08/12/24	SLK	WORK ON REDACTIONS TO INTERVIEW NOTES	0.80	700.00
08/12/24	RAM	ADDRESS COLLECTION AND REVIEW OF CLIENT DOCUMENTS FOR PRODUCTION TO UCC INCLUDING EMAILS WITH CLIENT AND ALIX PARTNERS RE: SAME.	1.90	1,235.00
08/12/24	RAM	ADDRESS SEARCH TERMS FOR IDENTIFICATION OF CUSTODIAL DOCUMENTS FOR REVIEW AND PRODUCTION TO UCC.	0.90	585.00
08/13/24	AMC	DOWNLOAD, TRANSFER, AND PROCESS ADDITIONAL DOCUMENTS IN INVESTIGATION OF PREPETITION CLAIMS	0.40	204.00
08/13/24	JRM	REVIEW DOCUMENTS FOR PRIVILEGE.	1.60	1,280.00
08/13/24	JRM	WORK ON REVIEW PROTOCOL. REVIEW CORRESPONDENCE RE PRIVILEGE REVIEW.	3.30	2,640.00
08/13/24	JRM	CONFERENCE WITH R. MONGIELLO RE PRIVILEGE REVIEW.	0.50	400.00
08/13/24	SLK	WORK ON REDACTIONS TO INTERVIEW NOTES	1.60	1,400.00
08/13/24	SLK	WORK ON PRODUCTION OF DOCUMENTS TO UCC	0.80	700.00
08/13/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000000869 TO REL0000000875); EXPORT INTERVIEW NOTES WITH SOLID REDACTIONS FOR ATTORNEY REVIEW	1.10	478.50
08/13/24	RAM	ADDRESS STRATEGY FOR SEARCH TERMS AND REVIEW/PRODUCTION OF CUSTODIAL DOCUMENTS TO UCC INCLUDING CONFERENCE WITH J. MELZER RE: SAME.	0.50	325.00
08/13/24	RAM	CONTINUE TO ADDRESS COLLECTION, REVIEW AND PRODUCTION OF DOCUMENTS, INCLUDING INTERVIEW NOTES AND BANK STATEMENTS, TO UCC.	3.50	2,275.00
08/14/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.50	437.50
08/14/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000001874 TO REL0000001875)	0.80	348.00
08/14/24	RAM	CONTINUE TO WORK ON COLLECTION, REVIEW AND PRODUCTION OF DOCUMENTS TO UCC.	3.00	1,950.00
08/15/24	AMC	CONDUCT SECOND LEVEL QC ON PRODUCTION VYAIRE004 IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS.	0.30	153.00
08/15/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.90	787.50
08/15/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE; PREPARE PRODUCTION VYAIRE004	1.50	652.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/15/24	RAM	ADDRESS COLLECTION AND PRODUCTION OF DOCUMENTS TO UCC, INCLUDING REVIEW AND ANALYSIS OF CLIENT DOCUMENTS.	2.80	1,820.00
08/16/24	JAQ	REVIEW EMAILS FROM R. MONGIELLO	0.10	62.00
08/16/24	JRM	CALL WITH COUNSEL FOR UCC RE STATUS OF PRODUCTION.	0.30	240.00
08/16/24	SLK	WORK ON PRIVILEGE REVIEW PROTOCOL MEMO	0.50	437.50
08/16/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	1.40	1,225.00
08/16/24	SLK	MEET AND CONFER WITH NEWSOME	0.30	262.50
08/16/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE; FINALIZE PRODUCTION VYAIRE004 (VYAIRE00010898 TO VYAIRE00011631)	0.10	43.50
08/16/24	RAM	MEET AND CONFER WITH COUNSEL FOR UCC RE: OUTSTANDING PRODUCTION REQUESTS.	0.30	195.00
08/16/24	RAM	WORK ON CREATION OF SEARCHES AND REVISING REVIEW PROTOCOL IN CONNECTION WITH REVIEW OF CLIENT DOCUMENTS FOR PRODUCTION TO UCC.	3.60	2,340.00
08/16/24	MAB	ATTN TO VARIOUS CORRESPONDENCES WITH R. MONGIELLO AND INVESTIGATIONS TEAM RE NEXT STEPS	0.20	96.00
08/18/24	SLK	WORK ON PRIVILEGE REVIEW PROTOCOL MEMO	0.50	437.50
08/18/24	RAM	REVIEW CLIENT DOCUMENTS FOR PRODUCTION IN RESPONSE TO REQUESTS FROM UCC.	1.30	845.00
08/19/24	IRP	DIGESTED REVIEW MEMO AND ATTENDANT DOCUMENTS	0.90	495.00
08/19/24	IRP	ATTENDED REVIEWED MEETING WITH MESSRS. USATINE, PADMANABHAN, AND OTHERS	0.30	165.00
08/19/24	IRP	BEGAN PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	0.80	440.00
08/19/24	HCJ	ANALYSIS OF REVIEW MEMORANDUM AND RELATED BACKGROUND MATERIAL IN CONNECTION WITH UPCOMING DOCUMENT REVIEW	2.10	1,134.00
08/19/24	BMF	CONFERENCE WITH REVIEW TEAM RE: UCC PRODUCTION	0.40	224.00
08/19/24	MBK	VYAIRE UCC REVIEW KICKOFF CALL	0.50	312.50
08/19/24	DEH	REVIEWING MEMOS AND DOCUMENTS SENT PRIOR TO TEAM CALL.	0.80	280.00
08/19/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	1.30	806.00
08/19/24	JAQ	REVIEW MEMORANDUM REGARDING REVIEW OF DOCUMENTS AND REVIEW CONFIDENTIALITY ORDER	0.50	310.00
08/19/24	AP	ANALYZED VYAIRE ASSIGNMENT MEMO AND DISCOVERY REQUESTS/RESPONSES.	0.60	231.00
08/19/24	DEH	PARTAKING IN INITIAL GROUP CALL TO DISCUSS PRIVILEGE REVIEW.	0.30	105.00
08/19/24	JJC	TEAMS CALL WITH M. KILZY REGARDING UCC REVIEW.	0.20	175.00
08/19/24	JJC	VYAIRE UCC REVIEW MEETING WITH W. USATINE AND J. MELZER	0.50	437.50

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DATE	INITIALS	Description	HOURS	AMOUNT
08/19/24	JAQ	ATTEND CONFERENCE CALL REGARDING REVIEW OF DOCUMENTS FOR PRIVILEGE WITH W. USATINE AND R. MONGIELLO	0.30	186.00
08/19/24	AP	PARTICIPATED IN VIRTUAL MEETING WITH CLARE, JAMIE P., FIERRO, BRANDON M., HADEN, DALILA E., USATINE, SUSAN M., USATINE, WARREN A. TO REVIEW AND DISCUSS VYAIRE UCC REVIEW KICKOFF CALL	0.30	115.50
08/19/24	JRM	2L PRIVILEGE REVIEW.	1.60	1,280.00
08/19/24	JRM	CALL WITH TRANSPERFECT RE PRIVILEGE REVIEW.	0.50	400.00
08/19/24	JRM	ATTEND LAUNCH CALL FOR PRIVILEGE REVIEW.	0.30	240.00
08/19/24	SLK	WORK ON PRODUCTION OF DOCUMENTS TO UCC	0.50	437.50
08/19/24	JPC	REVIEW PRIVILEGE REVIEW MEMORANDUM, ORIGINAL REVIEW MEMORANDUM AND EMAILS RE: PRIVILEGE REVIEW OF SUPPLEMENTAL PRODUCTION	1.20	936.00
08/19/24	JPC	MEETING W. USATINE, R. MONGIELLO RE: PRIVILEGE REVIEW	0.40	312.00
08/19/24	JPC	PRIVILEGE REVIEW SUPPLEMENTAL PRODUCTION RE: VARIOUS PROJECTS IN CONNECTION WITH UCC REQUESTS FOR PRODUCTION	2.80	2,184.00
08/19/24	SLK	MEETING WITH MONGIELLO RE: PRIVILEGE REVIEW KICKOFF	0.20	175.00
08/19/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE (REL0000001876 TO REL0000001884)	0.90	391.50
08/19/24	RAM	CALL WITH S. USATINE RE: STRATEGY/WORKFLOW FOR UCC PRODUCTION REVIEW.	0.40	260.00
08/19/24	RAM	WORK ON COLLECTION, REVIEW AND PRODUCTION OF CLIENT DOCUMENTS TO UCC.	3.00	1,950.00
08/19/24	RAM	CALL WITH S. USATINE, J. MELZER AND TRANSPERFECT RE: WORKFLOW FOR UCC PRODUCTION REVIEW.	0.60	390.00
08/19/24	MAB	T/C WITH W. USATINE AND INVESTIGATIONS TEAM RE PROTOCOL AND PRIVILEGE	0.30	144.00
08/19/24	MAB	REVIEW PROTOCOL MEMO IN PREPARATION FOR PRIVILEGE REVIEW	0.80	384.00
08/19/24	RAM	UCC PRODUCTION REVIEW KICKOFF MEETING WITH FIRST LEVEL REVIEW TEAM.	0.30	195.00
08/20/24	IRP	PREFORMED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	4.30	2,365.00
08/20/24	RAM	REVIEW AND ANALYZE CLIENT DOCUMENTS FOR PRODUCTION IN RESPONSE TO UCC REQUESTS.	2.10	1,365.00
08/20/24	DEH	REVIEWING DOCUMENTS FOR PRIVILEGE CODING ON RELATIVITY DATABASE	3.00	1,050.00
08/20/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.40	2,108.00
08/20/24	AMC	QC PRODUCTION VYAIRE005 IN INVESTIGATION OF PREPETITION CLAIMS	0.30	153.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	DEH	REVIEWING INVESTIGATION DOCUMENTS IN PREPARATION FOR DOCUMENT REVIEW; REVIEWING DOCUMENTS WHILE PERFORMING DOCUMENT REVIEW ON RELATIVITY DATABASE	1.00	350.00
08/20/24	AP	PRIVILEGE REVIEW	0.60	231.00
08/20/24	JRM	2L REVIEW FOR PRIVILEGED DOCUMENTS IN RESPONSE TO UCC REQUESTS.	2.40	1,920.00
08/20/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.30	262.50
08/20/24	JPC	REVIEW DOCUMENTS FOR PRIVILEGE IN CONNECTION WITH UCC REQUESTS AND PRODUCTION OF DOCUMENTS	3.20	2,496.00
08/20/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE; PREPARE PRODUCTION VYAIRE005 (VYAIRE00011632 TO VYAIRE00011717)	0.90	391.50
08/20/24	MAB	REVIEW VARIOUS DOCUMENTS, CORRESPONDENCES, PRESENTATIONS FOR PRIVILEGE	2.10	1,008.00
08/21/24	IRP	CONTINUED PRVILEGE REVIEW FOR UCC DOCUMENT PRODUCTION	3.40	1,870.00
08/21/24	MBK	REVIEW 2L REDACTION FOR UCC	0.20	125.00
08/21/24	DEH	PERFORMING PRIVILEGE REVIEW ON RELATIVITY DOCUMENT DATABASE	3.10	1,085.00
08/21/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,604.00
08/21/24	AP	PRIVILEGE REVIEW	0.70	269.50
08/21/24	JRM	2L REVIEW FOR PRIVILEGED DOCUMENTS IN RESPONSE TO UCC REQUESTS.	2.60	2,080.00
08/21/24	JRM	FIELD QUESTIONS, RESEARCH ISSUES RAISED BY 1L REVIEWERS OF PRIVILEGED DOCUMENTS IN RESPONSE TO UCC REQUESTS.	2.00	1,600.00
08/21/24	MDS	REVIEW DEAL EMAILS/DOCUMENTS	0.90	1,327.50
08/21/24	JPC	REVIEW DOCUMENTS FOR PRIVILEGE IN CONNECTION WITH UCC REQUESTS AND DOCUMENT PRODUCTION	3.40	2,652.00
08/21/24	RAM	ADDRESS PROTOCOL AND LOGISTICS FOR SECOND LEVEL REVIEW AND QUESTIONS FROM FIRST LEVEL REVIEWERS.	0.50	325.00
08/21/24	RAM	REVIEW AND ANALYZE CLIENT DOCUMENTS FOR PRODUCTION IN RESPONSE TO UCC REQUESTS.	3.60	2,340.00
08/21/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, REDACTIONS	1.10	528.00
08/21/24	MAB	REVIEW DOCS FOR PRIVILEGE, REDACT SAME	1.00	480.00
08/22/24	DEH	COMPLETING PRIVILEGE REVIEW ON RELATIVITY DATABASE	0.60	210.00
08/22/24	AP	PRIVILEGE REVIEW	5.20	2,002.00
08/22/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.90	2,418.00
08/22/24	JRM	FIELD QUESTIONS FROM REVIEWERS, WORK ON CHANGES TO REVIEW PROTOCOL, CONDUCT 2L PRIVILEGE REVIEW OF DOCUMENTS FOR PRODUCTION IN RESPONSE TO UCC REQUESTS.	4.60	3,680.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/22/24	JPC	REVIEW OF CLIENT DOCUMENTS FOR VARIOUS PROJECTS FOR PRIVILEGE IN RESPONSE TO UCC REQUEST FOR PRODUCTION	3.70	2,886.00
08/22/24	RAM	ADDRESSES ISSUES RE: STRATEGY, PROTOCOL AND BATCHING OF CUSTODIAL DOCUMENTS FOR SECOND LEVEL REVIEW BEFORE PRODUCTION TO UCC.	0.40	260.00
08/22/24	RAM	REVIEW AND ANALYZE CLIENT DOCUMENTS FOR PRODUCTION IN RESPONSE TO UCC REQUESTS.	2.20	1,430.00
08/22/24	MAB	REVIEW AND REDACT VARIOUS DOCUMENTS, ATTN TO PRIVILEGE.	2.40	1,152.00
08/23/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	2.80	1,736.00
08/23/24	AMC	QC PRODUCTION VYAIRE006 WITH INVESTIGATION OF PREPETITION CLAIMS.	0.30	153.00
08/23/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS FOR VARIOUS PROJECTS IN RESPONSE TO UCC DOCUMENT DEMANDS	3.70	2,886.00
08/23/24	PAF	PROCESS CLIENT DOCUMENTS TO ASSIST W/ INVESTIGATION AND LOAD INTO RELATIVITY DATABASE; PREPARE PRODUCTION VYAIRE006 (VYAIRE00011718 TO VYAIRE00021643)	0.90	391.50
08/23/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, REDACTIONS	2.40	1,152.00
08/24/24	MAB	REVIEW VARIOUS DOCS FOR PRIVILEGE	1.10	528.00
08/26/24	AP	PRIVILEGE REVIEW	1.80	693.00
08/26/24	SLK	WORK ON PRIVILEGE REVIEW FOR PRODUCTION TO UCC	0.90	787.50
08/27/24	SLK	WORK ON PRODUCTION TO UCC AND PRIVILEGE REVIEW	0.90	787.50
08/27/24	MAB	VARIOUS CORRESPONDENCES WITH TEAM MEMBERS RE ISSUES RE PRIVILEGE	0.20	96.00
08/28/24	SLK	WORK ON PRODUCTION TO UCC	0.40	350.00
08/29/24	AP	PRIVILEGE REVIEW	2.00	770.00
08/30/24	AP	PRIVILEGE REVIEW	2.40	924.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **66.80** **39,029.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/06/24	MEF	PREPARE AGENDA FOR 8/19 HEARING	0.40	200.00
08/06/24	PJR	EMAILS TO AND FROM C. CERESA AND Y. SOLLOUM RE: HEARING ISSUES	0.20	161.00
08/06/24	PJR	EMAILS TO AND FROM C. CERESA RE: SALE AND HEARING ISSUES	0.20	161.00
08/07/24	MEF	REVIEW OBJECTIONS BY CONTRACT COUNTERPARTIES TO NOTICE OF POTENTIALLY ASSUMED AND ASSIGNED EXECUTORY CONTRACTS	1.70	850.00
08/09/24	MEF	CALL W. P. REILLEY RE: 8/19 HEARING PREP AND AGENDA FOR SAME	0.10	50.00
08/09/24	MEF	REVIEW AND EDIT AGENDA FOR 8/19 HEARING AND EMAILS W/ P. REILLEY, S. NEWMAN, AND L. MORTON RE SAME	0.40	200.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/09/24	MEF	EMAILS W/ K&E TEAM RE: SALE HEARING AND CURE OBJ ISSUES	0.20	100.00
08/09/24	PJR	REVIEW AND ANALYZE HEARING AGENDA	0.30	241.50
08/13/24	LSM	REVIEW AND REVISE AGENDA FOR AUGUST 18, 2024 HEARING WITH RESPONSES/OBJECTIONS	0.40	152.00
08/14/24	MEF	UPDATE AND EDIT AGENDA	0.20	100.00
08/14/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING ISSUES	0.20	161.00
08/15/24	LSM	ASSEMBLE HEARING BINDER FOR AUGUST 19, 2024 HEARING AND ORGANIZE HAND DELIVERY OF SAME TO BANKRUPTCY COURT CHAMBERS	0.60	228.00
08/15/24	LSM	ORGANIZE HAND DELIVERY TO BANKRUPTCY CHAMBERS OF AMENDED AGENDA AND ADDITIONAL PLEADINGS FOR AUGUST 19, 2024 HEARING	0.50	190.00
08/15/24	LSM	REVISE, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO BANKRUPTCY COURT CHAMBERS FOR AUGUST 19, 2024 HEARING	0.40	152.00
08/15/24	LSM	REVIEW/REVISE, FILE AND ORGANIZE SERVICE OF AGENDA FOR AUGUST 19, 2024 HEARING	0.50	190.00
08/15/24	LSM	UPDATE HEARING BINDER WITH ADDITIONAL PLEADING AND ASSIST WITH HEARING PREPARATIONS FOR AUGUST 19, 2024 HEARING	0.60	228.00
08/15/24	LSM	REVISE AMENDED AGENDA FOR AUGUST 19, 2024 HEARING AND CIRCULATE SAME TO CO-COUNSEL AND CS TEAM	0.40	152.00
08/15/24	PJR	REVIEW, REVISE AND EXECUTE HEARING AGENDAS	0.30	241.50
08/15/24	PJR	CONFERENCE WITH S. NEWMAN RE: SALE AND HEARING ISSUES	0.40	322.00
08/15/24	PJR	CALL WITH C. CERESA RE: HEARING ISSUES	0.20	161.00
08/16/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE AND ELECTRONIC SERVICE TO BANKRUPTCY COURT CHAMBERS FOR AUGUST 19, 2024	0.50	190.00
08/16/24	LSM	DRAFT AND REVISE SECOND AMENDED AGENDA FOR AUGUST 19, 2024 AND FORWARD SAME TO P. REILLEY	0.50	190.00
08/16/24	MMH	CORRESPONDENCE WITH CS TEAM RE: REVISED HEARING AGENDA AND REVIEW SAME	0.10	38.50
08/16/24	MMH	COORDINATE FILING OF AMENDED AGENDA	0.20	77.00
08/16/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING ISSUES	0.10	80.50
08/16/24	PJR	EMAILS TO AND FROM J. RAPHAEL RE: WITNESS AND HEARING ISSUES	0.10	80.50
08/16/24	PJR	CALL WITH S. NEWMAN RE: HEARING ISSUES	0.10	80.50
08/16/24	PJR	EMAILS TO AND FROM C. CERESA RE; HEARING AND SALE ISSUES	0.20	161.00
08/16/24	PJR	REVIEW, REVISE AND EXECUTE AMENDED HEARING AGENDA	0.10	80.50
08/19/24	MEF	REVIEW EMAILS FROM P. REILLEY, C. CERESA, AND S. MCKEE RE: SALE HEARING ZOOM PARTICIPATION AND HEARING REQUIREMENTS	0.10	50.00

DATE	INITIALS	Description	HOURS	AMOUNT
08/19/24	PJR	EMAILS TO AND FROM C. CERESA AND S. MCKEE RE: HEARING ISSUES	0.20	161.00
08/20/24	MEF	CALL W/ P. REILLEY RE: 8/26 HEARING	0.10	50.00
08/20/24	MEF	REVIEW EMAILS W/ J. DESAI, S. WINTERS, P .REILLEY, AND TRUDELL COUNSEL RE ZOOM PARTICIPATION AT SALE HEARING	0.10	50.00
08/20/24	PJR	EMAILS TO AND FROM S. WINTERS AND R. HYMAN RE: SALE HEARING ISSUES	0.20	161.00
08/21/24	MEF	EDIT AND UPDATE AGENDA AND EMAILS W/ P. REILLEY, S. NEWMAN, AND C. CERESA RE SAME	0.40	200.00
08/21/24	PJR	CONFERENCE WITH C. CERESA, T. CHANROO, S. NEWMAN AND M. FITZPATRICK RE: HEARING ISSUES	0.50	402.50
08/21/24	PJR	EMAIL TO K. TREVETT RE: HEARING AND WITNESS ISSUES	0.10	80.50
08/21/24	PJR	REVIEW AND ANALYZE DRAFT HEARING AGENDA	0.30	241.50
08/21/24	PJR	CONFERENCE WITH S. NEWMAN RE: SALE AND HEARING ISSUES	0.30	241.50
08/22/24	LSM	UPDATE HEARING BINDER FOR AUGUST 26, 2024 HEARING AND ORGANIZE HAND DELIVERY OF SAME TO BANKRUPTCY COURT CHAMBERS	0.50	190.00
08/22/24	LSM	EMAILS WITH CO-COUNSEL REGARDING HEARING LOGISTICS FOR AUGUST 26, 2024 SALE HEARING	0.40	152.00
08/22/24	LSM	ASSIST WITH BINDER ASSEMBLY FOR AUGUST 26, 2024 HEARING	0.70	266.00
08/22/24	LSM	ASSIST HEARING PREPARATIONS FOR AUGUST 26, 2024 HEARING	0.70	266.00
08/22/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF AGENDA FOR THE AUGUST 26, 2024 HEARING	0.50	190.00
08/22/24	MEF	UPDATE AND DIT AGENDA AND EMAILS W/ P. REILLEY, S. NEWMAN, L. MORTON AND C. CERESA RE SAME	0.60	300.00
08/22/24	MEF	CALL W/ C. CERESA, T. C HANROO, AND S. NEWMAN RE: SALE HEARING	0.20	100.00
08/22/24	PJR	REVIEW AND EXECUTE HEARING AGENDA	0.30	241.50
08/22/24	PJR	EMAILS TO AND FROM S. NEWMAN, C. CERESA, T. CHANROO AND M. FITZPATRICK RE: HEARING ISSUES	0.20	161.00
08/23/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR AUGUST 26, 2024 SALE HEARING	0.90	342.00
08/23/24	MEF	EDIT/UPDATE AGENDA AND EMAILS W/ P. REILLEY, S. NEWMAN, AND K&E TEAM RE SAME	0.30	150.00
08/23/24	MEF	EMAILS W/ J. RAPHAEL, CS TEAM, AND DE BANKR. CT STAFF RE: POWERPOINT PRESENTATION AND SCREEN SHARING PRIVILEGES FOR 8/26 SALE HEARING	0.40	200.00
08/23/24	PJR	EMAILS TO AND FROM N. WASHINGTON, M. FITZPATRICK AND J. RAPHAEL RE: HEARING ISSUES	0.20	161.00
08/25/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR AUGUST 26, 2024 SALE HEARING	1.90	722.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/25/24	MEF	REVISE/AMEND AGENDA AND EMAILS W/ C.CERESA RE SAME	0.30	150.00
08/25/24	MEF	EMAILS W/ E. CALRK ADN J. RAPHAEL RE: STATUS OF REVISED ORDERS, HEARING LOGISTICS, AND ZOOM PARTICPATION	0.30	150.00
08/25/24	MEF	EMAILS W/ K. CHIAGHANA, C. CERESA, L. MORTON, P. REILLEU, AND S. NEWMAN RE HEARING BINDERS	0.20	100.00
08/25/24	MEF	CALL W/ P. REILLEY RE: 8/26 HEARING PREP (.2) AND CALL W/ P. REILLEY AND S. NEWMAN RE: HEARING PREP, BINDERS, LOGISTICS (.3)	0.50	250.00
08/25/24	PJR	REVIEW PLEADINGS IN ADVANCE OF HEARING	1.20	966.00
08/25/24	PJR	CALL WITH S. NEWMAN AND M. FITZPATRICK RE: HEARING PREPARATION	0.30	241.50
08/25/24	PJR	CALL WITH C. CERESA RE: HEARING ISSUES	0.20	161.00
08/26/24	LSM	REVISE, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO BANKRUPTCY COURT CHAMBERS OF AGENDA FOR THE AUGUST 26, 2024 SALE HEARING	0.50	190.00
08/26/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF NOTICE OF ADJOURNED HEARING	0.40	152.00
08/26/24	MEF	HEARING AND HEARING PREP	4.00	2,000.00
08/26/24	MEF	ATTEND SALE HEARING STATUS CONFERENCE	0.30	150.00
08/26/24	MEF	DRAFT NOTICE OF ADJOURNED HEARING, EMAILS W/ P. REILLEY, C. CERESA, AND L. MORTON RE SAME, AND INCORP. C. CERESA CHANGES INTO SAME	0.40	200.00
08/26/24	MEF	ASSIST W/ FILING PREP FOR SALE ORDERS AND EMAILS W/ C. CERESA, E. CLARK, AND L. MORTON RE SAME	2.90	1,450.00
08/26/24	MEF	EMAILS W/ C. CERESA AND L. MORTON RE: FILING AMENDED AGENDA IN ADVANCE OF SALE HEARING	0.20	100.00
08/26/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: HEARING AND SALE ISSUES	0.80	644.00
08/26/24	PJR	REVIEW AND ANALYZE PLEADINGS AND CONFERENCE WITH CO-COUNSEL RE: HEARING PREPARATION AND SALE ISSUES	3.70	2,978.50
08/26/24	PJR	EMAIL TO R. BELLO RE: HEARING AND SCHEDULING ISSUES	0.10	80.50
08/26/24	PJR	ATTEND STATUS AND SALE HEARING	1.20	966.00
08/27/24	LSM	ASSEMBLE HEARING BINDER FOR AUGUST 30, 2024 HEARING	0.70	266.00
08/27/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR AUGUST 30, 2024 HEARING	0.50	190.00
08/27/24	MEF	EMAILS W/ CS AND K&E TEAM RE: 8/30 HEARING AGENDA & UPDATE SAME	0.20	100.00
08/27/24	PJR	REVIEW DRAFT HEARING AGENDA	0.20	161.00
08/28/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF AGENDA FOR AUGUST 30, 2024 HEARING	0.60	228.00
08/28/24	LSM	ASSIST WITH HEARING PREPARATION AND BINDER ASSEMBLY/UPDATES FOR AUGUST 30, 2024 SALE HEARING	1.90	722.00
08/28/24	MEF	EMAILS W/ T. ZOMO AND L. MORTON RE: HEARING PREP	0.20	100.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/28/24	MEF	CALL W/ P. REILLEY RE: NOTICE OF RESCHEDULED HEARING TIME	0.10	50.00
08/28/24	MEF	EDIT AND UPDATE AGENDA AND EMAILS W/ P. REILLEY, S. NEWMAN AND C. CERESA RE SAME	0.30	150.00
08/28/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE: AGENDA FOR 8/30 HEARING	0.20	100.00
08/28/24	MEF	REVIEW EMAILS FROM P. REILLEY, T. DE PAULO, AND C. CERESA RE: SALE HEARING	0.20	100.00
08/28/24	MEF	CALL W/ P. REILLEY S. NEWMAN, AND C. CERESA RE: HEARING LOGISTICS	0.40	200.00
08/28/24	PJR	CALL WITH C. CERESA, M. FITZPATRICK AND S. NEWMAN RE: HEARING PREP	0.40	322.00
08/28/24	PJR	REVIEW AND EXECUTE HEARING AGENDA	0.20	161.00
08/28/24	PJR	CALL WITH M. FITZPATRICK RE: HEARING AGENDA AND EXHIBIT ISSUES	0.20	161.00
08/28/24	PJR	CONFERENCE WITH S. NEWMAN AND M. FITZPATRICK RE: HEARING AND SALE ISSUES	0.20	161.00
08/28/24	PJR	EMAILS TO AND FROM T. DE PAULO RE: HEARING AND TESTIMONY ISSUES	0.20	161.00
08/28/24	PJR	EMAILS TO AND FROM S. WINTERS, T. DE PAULO AND C. CERESA RE: HEARING ISSUES	0.20	161.00
08/29/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE SALE HEARING	0.30	150.00
08/29/24	MEF	CALL W/ P. REILLEY, S. NEWMAN, AND C. CERESA RE HEARING LOGISTICS	0.30	150.00
08/29/24	MEF	EMAILS W. C. CERESA, J. RAPHAEL, AND COURT TECHNOLOGY STAFF RE SCREEN SHARING PRIVILEGES	0.20	100.00
08/29/24	MEF	PREP FOR SALE HEARIN & RGANIZE LOGISTICS FOR SAME W/ CS TEAM	0.70	350.00
08/29/24	MEF	CALL W P. REIILEY RE HEARING LOGISTICS	0.20	100.00
08/29/24	PJR	EMAILS TO AND FROM J. WALKER RE: HEARING AND WITNESS ISSUES	0.20	161.00
08/29/24	PJR	EMAILS TO AND FROM C. CERESA, S. WINTERS AND T. DE PAULO RE: HEARING, WITNESS AND EXHIBIT ISSUES	0.50	402.50
08/29/24	PJR	REVIEW EXHIBITS RE: SALE HEARING	0.20	161.00
08/29/24	PJR	CONFERENCE WITH S. NEWMAN AND FITZPATRICK RE: SEAL HEARING PREP	0.30	241.50
08/29/24	PJR	REVIEW AND ANALYZE PLEADINGS IN ADVANCE OF HEARING	0.80	644.00
08/29/24	PJR	CONFERENCE WITH C. CERESA, T. ZOMO AND S, NEWMAN (IN PART) RE: HEARING PREPARATION	1.60	1,288.00
08/29/24	PJR	EMAILS TO AND FROM E. MILL ER AND C. CERESA RE: HEARING ISSUES	0.20	161.00
08/29/24	PJR	CALL WITH S. WINTERS, T. DE PAULO AND MCDERMOTT WORKING GROUP RE: HEARING MEET AND CONFER	0.20	161.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/29/24	PJR	CONFERENCE WITH C. CERESA, M. FITZPATRICK AND S. NEWMAN RE: HEARING PRESENTATION ISSUES	0.20	161.00
08/30/24	LSM	REVISE, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO BANKRUPTCY COURT CHAMBERS OF AMENDED AGENDA AND RELATED PLEADINGS	0.70	266.00
08/30/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR AUGUST 30, 2024 SALE HEARING	1.30	494.00
08/30/24	MEF	SALE HEARING PREP, CONFER W/ COUNSEL RE SAME, ORGANIZE FILINGS, PRINTING, AND LOGISTICS	4.10	2,050.00
08/30/24	MEF	ATTEND SALE HEARING	3.10	1,550.00
08/30/24	PJR	EMAIL TO J. WALKER RE: HEARING AND WITNESS ISSUES	0.10	80.50
08/30/24	PJR	ATTEND SALE HEARING	3.60	2,898.00
08/30/24	PJR	REVIEW PLEADINGS AND CONFERENCE WITH C. CERESA, T. DE PAULO AND C. BRALEY RE: HEARING PREPARATION	3.20	2,576.00
08/30/24	PJR	REVIEW, REVISE AND EXECUTE HEARING AGENDA	0.20	161.00

REORGANIZATION PLAN			**12.80**	**7,514.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	MEF	CONDUCT RESEARCH RE: FORM FOR EXCLUSIVITY MOTION	0.30	150.00
08/20/24	MEF	BEGIN DRAFTING EXCLUSIVITY MOTION	3.40	1,700.00
08/21/24	MEF	CONT. DRAFTING EXCLUSIVITY MOTION AND EMAILS W/ P. REILLEY AND S. NEWMAN RE SAME & CONDUCT RESEARCH RE SAME	3.40	1,700.00
08/22/24	MEF	CONTINUE DRAFTING MOTION TO EXTEND EXCLUSIVE PERIODS, INCORPORATE S. NEWMAN COMMENTS TO SAME, AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	1.60	800.00
08/22/24	PJR	REVIEW MOTION TO EXTEND EXCLUSIVITY	0.80	644.00
08/23/24	MEF	FINALIZE EXCLUSIVITY MOTION AND EMAILS W/ T. CHANROO RE: SAME	0.40	200.00
08/29/24	JRM	2L PRIVIELGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.90	2,320.00

REPORTS; STATEMENTS AND SCHEDULES			**6.60**	**4,247.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/14/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MOR (.1);	0.10	72.50
08/14/24	PJR	EMAIL FROM Q. WETZEL RE: REPORTING ISSUES	0.10	80.50
08/15/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MOR (.1);	0.10	72.50
08/16/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MOR (.1);	0.10	72.50
08/20/24	MEF	REVIEW DRAFTS OF MONTHLY OPERATING REPORTS AND GLOBAL NOTE ATTACHMENT FOR SAME	0.70	350.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/24	MEF	REVIEW EMAILS FROM Q. WETZEL AND S. DORSEY RE: MONTHLY OPERATING REPORTS	0.30	150.00
08/20/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MOR (.3);	0.30	217.50
08/20/24	PJR	EMAILS TO AND FROM Q. WETZEL AND S. DORSEY RE: REPORTING ISSUES	0.10	80.50
08/21/24	MEF	ASSIST W/ PREP AND FILING MONTHLY OPERATING REPORTS AND EMAILS W/ L. MORTON, P. REILLEY, AND S. NEWMAN RE SAME	2.10	1,050.00
08/21/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MOR AND REVIEW OF SAME (.9);	0.90	652.50
08/21/24	PJR	EMAILS TO AND FROM C. CERESA, S. DORSEY AND Q. WETZEL RE: REPORTING ISSUES	0.20	161.00
08/21/24	PJR	REVIEW AND ANALYZE DRAFT MONTHLY REPORTS	1.40	1,127.00
08/21/24	PJR	EMAILS TO AND FROM M. FITZPATRICK AND L. MORTON RE: MONTHLY REPORTS	0.20	161.00

RETENTION MATTERS **15.40** **7,948.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/01/24	MEF	EMAILS W/ M. BATES RE: UST COMMENTS TO COMMITTEE PROFESSIONAL RETENTION APPS	0.10	50.00
08/01/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING BDO RETENTION APPLICATION (.1);	0.10	72.50
08/01/24	PJR	EMAILS TO AND FROM B. WHITE AND B. HACKMAN RE: BDO RETENTION ISSUES	0.20	161.00
08/02/24	MEF	EDIT COC TO BDO RETENTION APP AND EMAILS W/ S. LIEBERMAN RE SAME	0.30	150.00
08/02/24	LSM	REVIEW, REVISE AND FORWARD TO P. REILLEY AND M. FITZPATRICK THE COC REGARDING RETENTION APPLICATION FOR KIRKLAND AND ELLIS	0.40	152.00
08/02/24	LSM	UPDATE, FILE AND UPLOAD ORDER TO COC REGARDING RETENTION APPLICATION FOR KIRKLAND AND ELLIS	0.50	190.00
08/02/24	SLN	REVIEW OF AND COMMENTS TO SUPPLEMENTAL REILLEY DECLARATION (.2); CORRESPONDENCE WITH CS TEAM (.2); TELEPHONE CALL WITH P. REILLEY (.1); CORRESPONDENCE WITH K&E (.1); REVIEW COC AND REVISED PROPOSED ORDER FOR K&E RETENTION APPLICATION (.1); CORRESPONDENCE WITH K&E AND CS TEAMS (.1);	0.80	580.00
08/02/24	MMH	CIRCULATE SUPPLEMENTAL CS DISCLOSURE TO COCOUNSEL	0.10	38.50
08/02/24	MMH	CIRCULATE DRAFT SUPPLEMENTAL DECLARATION TO CS TEAM	0.10	38.50
08/02/24	MMH	CORRESPONDENCE WITH CS TEAM RE: SUPPLEMENTAL DECLARATION	0.50	192.50
08/02/24	MMH	REVISE SUPPLEMENTAL DISCLOSURE PER P. REILLEY COMMENTS	0.10	38.50

DATE	INITIALS	Description	HOURS	AMOUNT
08/02/24	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS AND RETENTION ISSUES	0.20	161.00
08/02/24	PJR	EMAILS TO AND FROM C. CERESA AND S. LIEBERMAN RE: RETENTION AND FEE ISSUES	0.20	161.00
08/02/24	PJR	REVIEW AND EXECUTE CERTIFICATION AND REVIEW REVISED KIRKLAND RETENTION ORDER	0.10	80.50
08/02/24	PJR	REVIEW AND REVISE SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION	0.40	322.00
08/02/24	PJR	EMAILS TO AND FROM M. HARTLIPP AND S. NEWMAN RE: SUPPLEMENTAL DISCLOSURES	0.20	161.00
08/02/24	PJR	EMAILS TO AND FROM B. HACKMAN AND B. WHITE RE: BDO RETENTION ISSUES	0.10	80.50
08/05/24	MEF	EMAILS W/ S. LIEBERMAN RE: STATUS OF BDO COC AND REVISED PROPOED ORDER	0.10	50.00
08/05/24	LSM	COMPILE, REVIEW AND CIRCULATE SIGNED ORDER APPROVING RETENTION/EMPLOYMENT OF KIRKLAND ELLIS	0.10	38.00
08/05/24	LSM	REVIEW EMAILS FOR STATUS UPDATES FOR ALL RETENTION PROPOSED ORDERS	0.30	114.00
08/05/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: FEE APPLICATION ISSUES	0.10	80.50
08/06/24	PJR	EMAILS TO AND FROM S. LIEBERMAN AND M. FITZPATRICK RE: BDO RETENTION ISSUES	0.10	80.50
08/07/24	MEF	FINALIZE BDO COC, EMAILS W/ S. LIBERMAN RE SAME, AND EMAILS W/ L. MORTON RE FILING SAME	0.20	100.00
08/07/24	LSM	ORGANIZE HAND DELIVERY TO BANKRUPTCY COURT OF COC AND PROPOSED ORDER TO BDO RETENTION APPLICATION	0.20	76.00
08/07/24	LSM	UPDATE/REVISE COC REGARDING BDO RETENTION APPLICATION AND FORWARD SAME TO M. FITZPATRICK	0.30	114.00
08/07/24	LSM	UPDATE, FILE AND UPLOAD ORDER TO COC REGARDING RETENTION APPLICATION FOR BDO	0.40	152.00
08/07/24	SLN	REVIEW COC AND REVISED PROPOSED ORDER FOR BDO RETENTION APPLICATION (.1); CORRESPONDENCE WITH K&E AND CS TEAMS (.1);	0.20	145.00
08/07/24	PJR	REVIEW AND EXECUTE CERTIFICATION RE: BDO RETENTION ORDER	0.10	80.50
08/08/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE: OCP DECLARATIONS	0.30	150.00
08/08/24	MEF	REVIEW OCP DECLARATIONS, ASSIST W/ FILING PREPARATIONS FOR SAME, AND EMAILS W/ L. MORTON AND P. RATKOWIAK RE FILING SAME	2.10	1,050.00
08/08/24	MEF	CALLS W/ S. NEWMAN AND P. REILLEY RE: OCP DECLARATIONS AND FILING SAME (.3, .2)	0.50	250.00
08/08/24	MEF	CALLS W/ S. LIEBERMAN RE: OCP DECLARATIONS	0.20	100.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
08/08/24	LSM	REVIEW AND FILE FIVE DECLARATIONS OF DISINTERESTEDNESS FOR ORDINARY COURSE PROFESSIONALS	0.90	342.00
08/08/24	LSM	REVIEW AND ASSIST WITH FILING PREPARATIONS FOR FIVE DECLARATIONS FOR ORDINARY COURSE PROFESSIONALS	0.80	304.00
08/08/24	LSM	REVISE SUPPLEMENTAL DECLARATION TO COLE SCHOTZ RETENTION APPLICATION AND FORWARD SAME TO M. HARTLIPP	0.20	76.00
08/08/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF SUPPLEMENTAL DECLARATION IN SUPPORT COLE SCHOTZ RETENTION APPLICATION	0.30	114.00
08/08/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING COLE SCHOTZ SUPPLEMENTAL DECLARATION AND FIRST MONTHLY FEE APPLICATION (.2);	0.20	145.00
08/08/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND COORDINATE SERVICE OF WINSTON & STRAWN OCP DECLARATION	0.30	115.50
08/08/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE RE: FIVE OCP DECLARATIONS	0.20	77.00
08/08/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND COORDINATE SERVICE OF HOGAN LOVELLS US OCP DECLARATION	0.30	115.50
08/08/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND COORDINATE SERVICE OF FRAGOMEN, DEL REY, BERNSEN & LOEWY OCP DECLARATION	0.30	115.50
08/08/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND COORDINATE SERVICE OF GORDON REES SCULLY MANSUKHANI OCP DECLARATION	0.30	115.50
08/08/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND COORDINATE SERVICE OF MORGAN, LEWIS & BOCKIUS OCP DECLARATION	0.30	115.50
08/08/24	PJR	REVIEW DECLARATIONS RE: ORDINARY COURSE PROFESSIONALS	0.10	80.50
08/08/24	PJR	REVIEW, REVISE AND EXECUTE SUPPLEMENTAL DISCLOSURE	0.20	161.00
08/08/24	PJR	EMAILS TO AND FROM S. LIEBERMAN, M. FITZPATRICK AND S. NEWMAN RE: RETENTION ISSUES	0.20	161.00
08/08/24	PJR	RESEARCH RE: ORDINARY COURSE RETENTION ISSUES	0.20	161.00
08/13/24	MEF	EMAILS W/ S. LIEBERMAN AND L. MOROTN RE: OCP DECLARATION AND FILING SAME	0.20	100.00
08/13/24	LSM	REVIEW, FILE AND CIRCULATE TO C0-COUNSEL AN OCP DECLARATION OF DISINTERESTEDNESS	0.30	114.00
08/13/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING OCP DECLARATION (.2);	0.20	145.00
08/23/24	MEF	REVIEW BRALEY DEC AND EMAILS W/ S. LIEBERMAN RE SAME AND EMAILS W/ L. MORTON RE FILING SAME	0.20	100.00
08/23/24	PJR	REVIEW ALIXPARTNERS SUPPLEMENTAL DECLARATION	0.10	80.50

RULE 2004 MOTIONS AND SUBPOENAS **96.90** **59,993.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/14/24	JRM	WORK ON REVIEW PROTOCOL, REVIEW DOCUMENTS FOR PRODUCTION.	2.20	1,760.00
08/22/24	IRP	CONTINUED PRIVILEGE REVIEW OF CERTAIN DOCUMENTS STORED ON RELATIVITY	3.10	1,705.00
08/23/24	IRP	CONTIUED PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY	2.90	1,595.00
08/23/24	DEH	COMPLETING PRIVILEGE REVIEW ON RELATIVITY DATABASE	3.90	1,365.00
08/23/24	JRM	FIELD QUESTIONS FROM 1L REVIEWERS. CONDUCT 2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED IN RESPONSE TO UCC REQUESTS.	4.70	3,760.00
08/26/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	4.10	2,255.00
08/26/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	1,984.00
08/26/24	DEH	PRIVILEGE REVIEW ON RELATIVITY DATABASE	2.40	840.00
08/26/24	WAU	REVIEW AND RESPOND TO EMAILS RE: PRIVILEGE REVIEW FOR UCC PRODUCTION	0.30	345.00
08/26/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.80	2,240.00
08/26/24	JPC	PRIVILEGE REVIEW OF PROJECT DOCUMENTS IN RESPONSE TO UCC'S DOCUMENT DEMANDS	3.80	2,964.00
08/26/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE (2.00), VARIOUS CORRESPONDENCES WITH INVESTIGATIONS TEAM RE SAME (.30)	2.30	1,104.00
08/27/24	IRP	REVIEWED DOCUMENTS ON RELATIVITY FOR PRIVILEGE AND TAGGED SAME AS APPROPRIATE	4.40	2,420.00
08/27/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	1,984.00
08/27/24	AP	PRIVILEGE REVIEW	2.30	885.50
08/27/24	DEH	COMPLETING PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	2.00	700.00
08/27/24	AAA	READ INTRO MATERIALS TO UCC DOCUMENT REQUEST INCLUDING REVIEW PROTOCOL	2.10	1,218.00
08/27/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.30	1,840.00
08/27/24	JRM	2L PRIVILEGE REVIEW OR DOCUMENTS TO BE PRODUCED TO UCC.	3.30	2,640.00
08/27/24	JPC	PRIVILEGE REVIEW OF VARIOUS PROJECT DOCUMENTS IN RESPONSE TO UCC DOCUMENT DEMANDS	3.80	2,964.00
08/27/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, REDACTIONS	2.10	1,008.00
08/27/24	PJR	EMAILS TO AND FROM R. MONGIELLO AND K. NEWSOME RE: DISCOVERY ISSUES	0.10	80.50
08/28/24	IRP	REVIEWED DOCUMENTS ON RELATIVITY AND TAGGED SAME FOR PRIVILEGE AS APPROPRIATE	3.60	1,980.00

DATE	INITIALS	Description	HOURS	AMOUNT
08/28/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	2.90	1,798.00
08/28/24	AP	PRIVILEGE REVIEW	1.60	616.00
08/28/24	DEH	PRIVILEGE REVIEW ON DOCUMENTS	2.10	735.00
08/28/24	AAA	COMPLETED REVIEW OF INTRODUCTORY MATERIAL AND DISCUSS WITH JRM	1.10	638.00
08/28/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENT TO BE PRODUCED TO UCC.	1.70	1,360.00
08/28/24	JPC	PRIVILEGE REVIEW VARIOUS PROJECTS IN RESPONSE TO UCC DOCUMENT REQUESTS	4.30	3,354.00
08/28/24	MAB	REVIEW VARIOUS DOCS WITH ATTN TO PRIVILEGE, REDACTIONS	1.30	624.00
08/29/24	IRP	CONDUCTED PRIVILEGE REVIEW OF DOCS STORED ON RELATIVITY	3.30	1,815.00
08/29/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.30	2,046.00
08/29/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN RESPONSE TO UCC DOCUMENT REQUESTS	3.10	2,418.00
08/30/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	2.40	1,320.00
08/30/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	1.60	992.00
08/30/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.30	2,640.00

U.S. TRUSTEE MATTERS AND MEETINGS **1.70** **646.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/21/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF 28 MONTHLY OPERATING REPORTS FOR JULY, 2024	1.70	646.00

VENDOR MATTERS **0.60** **483.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/06/24	PJR	EMAILS TO AND FROM S. TARR RE: CRITICAL VENDOR ISSUES	0.10	80.50
08/07/24	PJR	EMAIL FROM S. TARR RE: VENDOR ISSUES	0.10	80.50
08/08/24	PJR	EMAIL TO AND FROM E. CHISOLM RE: WELLS FARGO EQUIPMENT	0.10	80.50
08/13/24	PJR	CALL WITH REPRESENTATIVE FROM STAFFING AGENCY RE: CLAIM ISSUES	0.10	80.50
08/13/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: VENDOR ISSUES	0.10	80.50
08/27/24	PJR	EMAILS TO AND FROM E. CHISOLM AND S. LIEBERMAN RE: EQUIPMENT ISSUES	0.10	80.50

TOTAL HOURS 673.50

PROFESSIONAL SERVICES: $413,078.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda M. Cook	Litigation Support	4.30	510.00	2,193.00
Andreas A. Apostolides	Associate	3.20	580.00	1,856.00
Arjun Padmanabhan	Associate	17.50	385.00	6,737.50
Brandon M. Fierro	Special Counsel	0.40	560.00	224.00
Dalila E. Haden	Associate	19.20	350.00	6,720.00
H.C. Jones, III	Member	6.60	540.00	3,564.00
Ian R. Phillips	Associate	34.70	550.00	19,085.00
J. Jeffrey Cash	Member	0.70	875.00	612.50
Jaime A. Quick	Special Counsel	30.70	620.00	19,034.00
Jamie P. Clare	Member	33.40	780.00	26,052.00
Jason R. Melzer	Member	51.00	800.00	40,800.00
Larry S. Morton	Paralegal	78.90	380.00	29,982.00
Marian A. Bekheet	Associate	17.30	480.00	8,304.00
Megan B. Kilzy	Member	3.80	625.00	2,375.00
Melissa M. Hartlipp	Associate	13.30	385.00	5,120.50
Michael D. Sirota	Member	6.40	1,475.00	9,440.00
Michael E. Fitzpatrick	Associate	124.60	500.00	62,300.00
Patrick J. Reilley	Member	72.90	805.00	58,684.50
Patt Feuerbach	Senior eDiscovery Analyst	11.20	435.00	4,872.00
Pauline Z. Ratkowiak	Paralegal	6.20	385.00	2,387.00
Rachel A. Mongiello	Member	55.60	650.00	36,140.00
Stacy L. Newman	Member	51.10	725.00	37,047.50
Steven L. Klepper	Member	20.10	875.00	17,587.50
Warren A. Usatine	Member	10.40	1,150.00	11,960.00
	Total	**673.50**		**$413,078.00**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	1.00	0.10
07/03/24	COURT FEES	8.00	0.80
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	3.00	0.30

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
07/03/24	COURT FEES	2.00	0.20
07/03/24	COURT FEES	6.00	0.60
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	2.00	0.20
07/03/24	COURT FEES	2.00	0.20
07/03/24	COURT FEES	7.00	0.70
07/03/24	COURT FEES	5.00	0.50
07/03/24	COURT FEES	6.00	0.60
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	4.00	0.40
07/03/24	COURT FEES	4.00	0.40
07/03/24	COURT FEES	12.00	1.20
07/03/24	COURT FEES	8.00	0.80
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	9.00	0.90
07/03/24	COURT FEES	7.00	0.70
07/03/24	COURT FEES	4.00	0.40
07/03/24	COURT FEES	3.00	0.30
07/03/24	COURT FEES	4.00	0.40
07/03/24	COURT FEES	18.00	1.80
07/03/24	COURT FEES	7.00	0.70
07/03/24	COURT FEES	9.00	0.90
07/03/24	COURT FEES	5.00	0.50
07/03/24	COURT FEES	7.00	0.70
07/05/24	COURT FEES	14.00	1.40
07/05/24	COURT FEES	4.00	0.40
07/05/24	COURT FEES	30.00	3.00
07/05/24	COURT FEES	2.00	0.20
07/05/24	COURT FEES	3.00	0.30
07/05/24	COURT FEES	14.00	1.40
07/05/24	COURT FEES	3.00	0.30
07/05/24	COURT FEES	30.00	3.00
07/05/24	COURT FEES	3.00	0.30
07/06/24	COURT FEES	30.00	3.00
07/06/24	COURT FEES	3.00	0.30
07/06/24	COURT FEES	2.00	0.20
07/06/24	COURT FEES	30.00	3.00
07/08/24	COURT FEES	14.00	1.40

DATE	Description	QUANTITY	AMOUNT
07/08/24	COURT FEES	8.00	0.80
07/08/24	COURT FEES	8.00	0.80
07/08/24	COURT FEES	3.00	0.30
07/08/24	COURT FEES	30.00	3.00
07/08/24	COURT FEES	13.00	1.30
07/08/24	COURT FEES	4.00	0.40
07/08/24	COURT FEES	3.00	0.30
07/08/24	COURT FEES	4.00	0.40
07/08/24	COURT FEES	2.00	0.20
07/08/24	COURT FEES	3.00	0.30
07/08/24	COURT FEES	7.00	0.70
07/08/24	COURT FEES	2.00	0.20
07/08/24	COURT FEES	9.00	0.90
07/08/24	COURT FEES	3.00	0.30
07/08/24	COURT FEES	13.00	1.30
07/08/24	COURT FEES	6.00	0.60
07/08/24	COURT FEES	2.00	0.20
07/08/24	COURT FEES	6.00	0.60
07/08/24	COURT FEES	14.00	1.40
07/08/24	COURT FEES	3.00	0.30
07/08/24	COURT FEES	15.00	1.50
07/08/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	12.00	1.20
07/09/24	COURT FEES	4.00	0.40
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	2.00	0.20
07/09/24	COURT FEES	2.00	0.20
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	20.00	2.00
07/09/24	COURT FEES	3.00	0.30
07/09/24	COURT FEES	3.00	0.30
07/09/24	COURT FEES	8.00	0.80
07/09/24	COURT FEES	2.00	0.20
07/09/24	COURT FEES	3.00	0.30
07/09/24	COURT FEES	24.00	2.40
07/09/24	COURT FEES	13.00	1.30
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
07/09/24	COURT FEES	3.00	0.30
07/09/24	COURT FEES	3.00	0.30
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	23.00	2.30
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	5.00	0.50
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	11.00	1.10
07/09/24	COURT FEES	2.00	0.20
07/09/24	COURT FEES	10.00	1.00
07/09/24	COURT FEES	6.00	0.60
07/09/24	COURT FEES	4.00	0.40
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	2.00	0.20
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	12.00	1.20
07/09/24	COURT FEES	5.00	0.50
07/09/24	COURT FEES	19.00	1.90
07/09/24	COURT FEES	6.00	0.60
07/09/24	COURT FEES	6.00	0.60
07/09/24	COURT FEES	30.00	3.00
07/09/24	COURT FEES	17.00	1.70
07/09/24	COURT FEES	19.00	1.90
07/09/24	COURT FEES	2.00	0.20
07/09/24	COURT FEES	12.00	1.20
07/10/24	COURT FEES	6.00	0.60
07/10/24	COURT FEES	2.00	0.20
07/10/24	COURT FEES	2.00	0.20
07/10/24	COURT FEES	3.00	0.30
07/10/24	COURT FEES	6.00	0.60
07/10/24	COURT FEES	13.00	1.30
07/11/24	COURT FEES	2.00	0.20
07/11/24	COURT FEES	1.00	0.10
07/11/24	COURT FEES	5.00	0.50
07/11/24	COURT FEES	2.00	0.20
07/11/24	COURT FEES	30.00	3.00
07/11/24	COURT FEES	4.00	0.40
07/11/24	COURT FEES	21.00	2.10
07/11/24	COURT FEES	3.00	0.30

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	5.00	0.50
07/15/24	COURT FEES	2.00	0.20
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	2.00	0.20
07/15/24	COURT FEES	14.00	1.40
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 986723
September 17, 2024

DATE	Description	QUANTITY	AMOUNT
07/15/24	COURT FEES	4.00	0.40
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	3.00	0.30
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	5.00	0.50
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	13.00	1.30
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	28.00	2.80
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/15/24	COURT FEES	30.00	3.00
07/16/24	COURT FEES	8.00	0.80
07/17/24	COURT FEES	28.00	2.80
07/17/24	COURT FEES	2.00	0.20
07/17/24	COURT FEES	28.00	2.80
07/17/24	ONLINE RESEARCH	1.00	17.86
07/17/24	COURT FEES	28.00	2.80
07/17/24	COURT FEES	3.00	0.30
07/17/24	COURT FEES	26.00	2.60
07/17/24	COURT FEES	4.00	0.40
07/17/24	COURT FEES	28.00	2.80
07/17/24	COURT FEES	3.00	0.30
07/17/24	COURT FEES	2.00	0.20
07/22/24	COURT FEES	4.00	0.40

DATE	Description	QUANTITY	AMOUNT
07/22/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	14.00	1.40
07/23/24	COURT FEES	2.00	0.20
07/23/24	COURT FEES	5.00	0.50
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	21.00	2.10
07/23/24	COURT FEES	2.00	0.20
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	4.00	0.40
07/23/24	COURT FEES	2.00	0.20
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	2.00	0.20
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	6.00	0.60
07/23/24	COURT FEES	9.00	0.90
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	7.00	0.70
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	1.00	0.10
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	11.00	1.10
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	3.00	0.30
07/24/24	COURT FEES	2.00	0.20
07/24/24	COURT FEES	9.00	0.90
07/24/24	COURT FEES	4.00	0.40

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
07/24/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	26.00	2.60
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	12.00	1.20
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	2.00	0.20
07/24/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	29.00	2.90
07/24/24	COURT FEES	28.00	2.80
07/24/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	3.00	0.30
07/24/24	COURT FEES	3.00	0.30
07/24/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	2.00	0.20
07/24/24	COURT FEES	2.00	0.20
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	1.00	0.10
07/25/24	COURT FEES	30.00	3.00
07/26/24	COURT FEES	9.00	0.90
07/26/24	COURT FEES	5.00	0.50
07/26/24	COURT FEES	3.00	0.30
07/26/24	COURT FEES	6.00	0.60
07/26/24	COURT FEES	2.00	0.20
07/26/24	COURT FEES	6.00	0.60
07/26/24	COURT FEES	8.00	0.80
07/26/24	COURT FEES	9.00	0.90
07/26/24	COURT FEES	2.00	0.20
07/26/24	COURT FEES	3.00	0.30
07/26/24	COURT FEES	6.00	0.60
07/26/24	COURT FEES	3.00	0.30
07/26/24	COURT FEES	6.00	0.60
07/26/24	COURT FEES	30.00	3.00
07/26/24	COURT FEES	4.00	0.40
07/26/24	COURT FEES	30.00	3.00
07/26/24	COURT FEES	3.00	0.30

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 986723
September 17, 2024

DATE	Description	QUANTITY	AMOUNT
07/26/24	COURT FEES	3.00	0.30
07/26/24	COURT FEES	5.00	0.50
07/26/24	COURT FEES	6.00	0.60
07/26/24	COURT FEES	1.00	0.10
07/26/24	COURT FEES	1.00	0.10
07/26/24	COURT FEES	6.00	0.60
07/29/24	COURT FEES	30.00	3.00
07/29/24	COURT FEES	30.00	3.00
07/29/24	COURT FEES	30.00	3.00
07/29/24	COURT FEES	12.00	1.20
07/29/24	COURT FEES	19.00	1.90
07/29/24	COURT FEES	2.00	0.20
07/29/24	DEPOSITIONS TRANSCRIPT	1.00	230.05
07/29/24	DELIVERY/COURIERS	1.00	15.00
07/29/24	COURT FEES	2.00	0.20
07/29/24	COURT FEES	5.00	0.50
07/29/24	COURT FEES	30.00	3.00
07/29/24	COURT FEES	2.00	0.20
07/29/24	COURT FEES	3.00	0.30
07/29/24	COURT FEES	8.00	0.80
07/29/24	COURT FEES	13.00	1.30
07/29/24	COURT FEES	30.00	3.00
07/29/24	COURT FEES	2.00	0.20
07/29/24	COURT FEES	3.00	0.30
07/29/24	COURT FEES	30.00	3.00
07/29/24	COURT FEES	8.00	0.80
07/29/24	COURT FEES	26.00	2.60
07/29/24	COURT FEES	30.00	3.00
07/30/24	COURT FEES	8.00	0.80
07/30/24	COURT FEES	3.00	0.30
07/30/24	COURT FEES	3.00	0.30
07/30/24	COURT FEES	30.00	3.00
07/30/24	COURT FEES	1.00	0.10
07/31/24	COURT FEES	30.00	3.00
07/31/24	COURT FEES	3.00	0.30
08/01/24	PHOTOCOPY /PRINTING/ SCANNING	24.00	2.40
08/07/24	PHOTOCOPY/ PRINTING/SCANNING	3.00	0.30
08/07/24	DELIVERY/COURIERS	1.00	15.00
08/07/24	PHOTOCOPY/PRINTING /SCANNING	13.00	1.30

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
08/19/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
08/19/24	DELIVERY/COURIERS	1.00	15.00
08/19/24	PHOTOCOPY /PRINTING/ SCANNING	27.00	2.70
08/21/24	ONLINE RESEARCH	1.00	16.75
08/21/24	PHOTOCOPY /PRINTING/ SCANNING	24.00	2.40
08/21/24	DELIVERY/COURIERS	1.00	22.00
08/21/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
08/21/24	PHOTOCOPY /PRINTING/ SCANNING	19.00	1.90
08/21/24	PHOTOCOPY /PRINTING/ SCANNING	27.00	2.70
08/21/24	PHOTOCOPY /PRINTING/ SCANNING	19.00	1.90
08/27/24	PHOTOCOPY /PRINTING/ SCANNING	28.00	2.80
08/27/24	DATA HOST	1.00	158.00
08/27/24	PHOTOCOPY /PRINTING/ SCANNING	24.00	2.40
08/28/24	PHOTOCOPY/ PRINTING/SCANNING	140.00	14.00
08/28/24	PHOTOCOPY/PRINTING /SCANNING	812.00	81.20
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	25.00	2.50
08/29/24	PHOTOCOPY/PRINTING /SCANNING	165.00	16.50
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	64.00	6.40
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	40.00	4.00
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	40.00	4.00
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	93.00	9.30
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	1,105.00	110.50
08/29/24	PHOTOCOPY/PRINTING /SCANNING	5.00	0.50
08/29/24	PHOTOCOPY/PRINTING /SCANNING	196.00	19.60
08/29/24	PHOTOCOPY/PRINTING /SCANNING	392.00	39.20
08/29/24	PHOTOCOPY/PRINTING /SCANNING	663.00	66.30
08/29/24	PHOTOCOPY/ PRINTING/SCANNING	32.00	3.20
08/29/24	PHOTOCOPY/PRINTING /SCANNING	8.00	0.80
08/30/24	PHOTOCOPY/ PRINTING/SCANNING	70.00	7.00
08/30/24	PHOTOCOPY/ PRINTING/SCANNING	75.00	7.50
08/30/24	PHOTOCOPY /PRINTING/ SCANNING	28.00	2.80
08/30/24	PHOTOCOPY/PRINTING /SCANNING	74.00	7.40
08/30/24	PHOTOCOPY/PRINTING /SCANNING	240.00	24.00
08/30/24	PHOTOCOPY /PRINTING/ SCANNING	38.00	3.80
08/30/24	PHOTOCOPY /PRINTING/ SCANNING	40.00	4.00
08/30/24	PHOTOCOPY/PRINTING /SCANNING	415.00	41.50
08/30/24	PHOTOCOPY/ PRINTING/SCANNING	115.00	11.50
08/30/24	PHOTOCOPY /PRINTING/ SCANNING	16.00	1.60
08/30/24	PHOTOCOPY /PRINTING/ SCANNING	20.00	2.00

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
08/30/24	PHOTOCOPY /PRINTING/ SCANNING	40.00	4.00
	Total		**$1,449.96**

TOTAL SERVICES AND COSTS: $ 414,527.96