

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period August 1 - 31, 2024

**Supplementary Exhibit & Answers**

**Part 7, Question a. (Were any payments made on prepetition debt?):**

The Debtors obtained post-petition financing consistent with the Interim Order Approving Motion to Approve Debtor In Possession Financing [Docket No. 103] and the Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief [Docket No. 248].

**Part 7, Question c. (Were any payments made to or on behalf of insiders?):**

Payments made on behalf of insiders include only regular salary and compensation to the Debtors' CEO, CFO, General Counsel, and/or independent directors.

**Part 7, Question g. (Was there any postpetition borrowing, other than trade credit?):**

The Debtors obtained post-petition financing consistent with the *Interim Order Approving Motion to Approve Debtor In Possession Financing* [Docket No. 103].

In re: Vyair Medical, Inc., et al.

24-11217 (BLS)

Statement of Cash Receipts and Disbursements

August 1 - 31, 2024

|                                                        | <b>Vyair Medical,<br/>Inc.<br/>(Consolidated)</b> |
|--------------------------------------------------------|---------------------------------------------------|
| <b>Operating Receipts</b>                              |                                                   |
| Collections                                            | \$ 9,797,569                                      |
| <b>Total Operating Receipts</b>                        | <b>9,797,569</b>                                  |
| <b>Operating Disbursements</b>                         |                                                   |
| Trade Vendors                                          | (4,912,001)                                       |
| Payroll & Comissions                                   | (5,059,538)                                       |
| T&E Credit card                                        | (183,007)                                         |
| State and other taxes                                  | (52,226)                                          |
| Insurance                                              | (245,218)                                         |
| Inter-company transfers                                | (1,827,186)                                       |
| <b>Total Operating Disbursements</b>                   | <b>(12,279,175)</b>                               |
| <b>Net Cash Flow from Operations</b>                   | <b>(2,481,606)</b>                                |
| <b>Non- Operating Receipts / (Disbursements)</b>       |                                                   |
| Other Non-Operational                                  | (85,809)                                          |
| <b>Total Non- Operating Receipts / (Disbursements)</b> | <b>(85,809)</b>                                   |
| <b>Total Net Cash Flow</b>                             | <b>(2,567,415)</b>                                |
| <b>Restructuring Receipts/(Disbursements)</b>          |                                                   |
| DIP Draw                                               | 7,000,000                                         |
| Professional Fees                                      | (7,859,734)                                       |
| D&O, Critical Vendor and Other Contingency             | (100,000)                                         |
| <b>Total Restructuring Receipts/(Disbursements)</b>    | <b>(959,734)</b>                                  |
| <b>Liquidity</b>                                       |                                                   |
| <b>Book Cash Balance - Start</b>                       | <b>5,798,954</b>                                  |
| Net Cash Flow (+/-)                                    | (3,527,149)                                       |
| Change in Outstanding ACH/Wire/Check Balance           | (48,060)                                          |
| <b>Book Cash Balance - End</b>                         | <b>2,223,745</b>                                  |

In re: Vyair Medical, Inc., et al.  
24-11217 (BLS)  
Balance Sheet  
August 31, 2024

|                                             | Vyair Medical, Inc.   | Bird Products Corporation | BreathE US HoldCo, Inc. | BreathE US Holdings LP | EME Medical, Inc. | Revolutionary Medical Devices, Inc. | SensorMedics Corporation | VIASTYS Holdings Inc. | VM Finance Sub, LLC | Vyair Company | Vyair Finance B.V.   | Vyair Financial Holdings LLC | Vyair Holding Company  | Vyair Medical 202, Inc. | Vyair Medical 205, Inc. | Vyair Medical 205, Inc. | Vyair Medical 206, Inc. | Vyair Medical 211, Inc. | Vyair Medical BR LLC | Vyair Medical Capital LLC | Vyair Medical Consumables LLC | Vyair Medical International LLC | Vyair Medical LLC | Vyair Medical Payroll LLC | Vyair Receivables LLC  | Vyair Respiratory Diagnostics LLC | Vyair TSR MidCo, LLC | Vyair TSR Sub, LLC |
|---------------------------------------------|-----------------------|---------------------------|-------------------------|------------------------|-------------------|-------------------------------------|--------------------------|-----------------------|---------------------|---------------|----------------------|------------------------------|------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|----------------------|---------------------------|-------------------------------|---------------------------------|-------------------|---------------------------|------------------------|-----------------------------------|----------------------|--------------------|
| <b>Current Assets</b>                       |                       |                           |                         |                        |                   |                                     |                          |                       |                     |               |                      |                              |                        |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                        |                                   |                      |                    |
| Assets Held for Sale                        | \$ -                  | \$ -                      | \$ -                    | \$ -                   | \$ -              | \$ -                                | \$ -                     | \$ -                  | \$ -                | \$ -          | \$ -                 | \$ -                         | \$ -                   | \$ -                    | \$ -                    | \$ -                    | \$ -                    | \$ -                    | \$ -                 | \$ -                      | \$ -                          | \$ -                            | \$ -              | \$ -                      | \$ -                   | \$ -                              | \$ -                 | \$ -               |
| Cash & Cash Equivalents                     | 4,673,606             | -                         | 24,043,558              | -                      | -                 | -                                   | -                        | -                     | -                   | -             | (24,579)             | -                            | -                      | 219,862                 | (10,634)                | -                       | -                       | (173,551)               | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    | -                  |
| Income Taxes - Current                      | 2,897,338,387         | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | 130,770                | 342,691,128             | (16,488,176)            | 2,372,437               | -                       | 166,594,932             | 281                  | -                         | -                             | 259                             | -                 | 1,089,418,342             | 2,409,122,714          | -                                 | -                    |                    |
| Intercompany AR                             | -                     | -                         | 80,000,000              | -                      | -                 | -                                   | 5,061,759                | -                     | -                   | -             | -                    | -                            | -                      | 53,326,876              | 1,422,704,346           | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    | -                  |
| Inventories, Net (1,055)                    | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Other                                       | 80,111,448            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | 45,321,301              | (15,539)                | -                       | -                       | 13,062,879              | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Prepaid Expenses - Net                      | 8,396,052             | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | 2,506,517               | -                       | -                       | -                       | 139,619                 | -                    | -                         | -                             | -                               | -                 | 0                         | 5,203,556              | -                                 | -                    |                    |
| Related Party Receivables                   | 60,507                | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Restricted Cash                             | 964,000               | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Trade Receivables - Net                     | 2,447,524             | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | 14,051,728              | 0                       | -                       | -                       | 2,413,314               | -                    | -                         | -                             | -                               | -                 | (245)                     | (0)                    | -                                 | -                    |                    |
| <b>Total Current Assets</b>                 | <b>2,993,990,169</b>  | <b>-</b>                  | <b>104,043,558</b>      | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>5,061,759</b>         | <b>-</b>              | <b>-</b>            | <b>-</b>      | <b>53,302,297</b>    | <b>1,422,704,346</b>         | <b>130,770</b>         | <b>342,691,128</b>      | <b>25,600,500</b>       | <b>2,361,794</b>        | <b>-</b>                | <b>184,066,818</b>      | <b>281</b>           | <b>-</b>                  | <b>-</b>                      | <b>259</b>                      | <b>-</b>          | <b>1,089,418,342</b>      | <b>2,414,326,270</b>   | <b>-</b>                          | <b>-</b>             |                    |
| <b>Long Term Assets</b>                     |                       |                           |                         |                        |                   |                                     |                          |                       |                     |               |                      |                              |                        |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                        |                                   |                      |                    |
| Intercompany Assets - LT                    | 841,266,912           | (47,150,760)              | -                       | -                      | -                 | -                                   | 91,386,744               | (61,378,003)          | -                   | -             | 86,266,854           | -                            | 1,124,029,413          | (39,042,848)            | 191,749,446             | -                       | -                       | 56,523,340              | 80,066,929           | -                         | -                             | 125,982,033                     | -                 | -                         | -                      | -                                 | -                    |                    |
| Investments in Lessee LT                    | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 46,509                  | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Fixed Assets, Net                           | 18,179,409            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 1,304,521               | -                       | -                       | 541,248                 | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Goodwill                                    | 694,142               | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | (114,583)               | -                       | -                       | 0                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Intangible Assets - Net                     | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | 1,000,000               | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Right of Use Asset                          | 33,963,639            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 22,614,058              | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Other LT Assets                             | 120,704               | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | 5,000,000           | -             | -                    | -                            | -                      | -                       | 3,986,386               | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| LT Deferred Taxes                           | (0)                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | 0                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| <b>Total Long Term Assets</b>               | <b>894,224,206</b>    | <b>(47,150,760)</b>       | <b>-</b>                | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>91,386,744</b>        | <b>(61,378,003)</b>   | <b>5,000,000</b>    | <b>-</b>      | <b>86,266,854</b>    | <b>-</b>                     | <b>1,124,029,413</b>   | <b>(39,042,848)</b>     | <b>219,586,327</b>      | <b>-</b>                | <b>-</b>                | <b>58,064,588</b>       | <b>80,066,929</b>    | <b>-</b>                  | <b>-</b>                      | <b>125,982,033</b>              | <b>-</b>          | <b>-</b>                  | <b>-</b>               | <b>-</b>                          | <b>-</b>             |                    |
| <b>Total Assets</b>                         | <b>3,888,214,375</b>  | <b>(47,150,760)</b>       | <b>104,043,558</b>      | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>96,448,502</b>        | <b>(61,378,003)</b>   | <b>5,000,000</b>    | <b>-</b>      | <b>139,569,151</b>   | <b>1,422,704,346</b>         | <b>1,124,160,183</b>   | <b>303,648,279</b>      | <b>245,186,828</b>      | <b>2,361,794</b>        | <b>-</b>                | <b>242,131,407</b>      | <b>80,067,210</b>    | <b>-</b>                  | <b>-</b>                      | <b>125,982,292</b>              | <b>-</b>          | <b>1,089,418,342</b>      | <b>2,414,326,270</b>   | <b>-</b>                          | <b>-</b>             |                    |
| <b>Current Liabilities</b>                  |                       |                           |                         |                        |                   |                                     |                          |                       |                     |               |                      |                              |                        |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                        |                                   |                      |                    |
| Warranty and Product Recall Reserves        | (2,119)               | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | 668,892                 | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Accrued Expenses                            | 3,880,979,684         | -                         | 24,043,558              | -                      | -                 | -                                   | 481,096                  | -                     | 5,000,000           | -             | 18,980,261           | 1,422,704,346                | 10,068,948             | 341,585,808             | 24,923,200              | -                       | -                       | -                       | -                    | -                         | -                             | 259                             | -                 | 1,084,279,199             | 1,570,683,124          | -                                 | -                    |                    |
| Accounts Payable                            | 25,646,544            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 6,997,020               | 206,731                 | -                       | 10,623,765              | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Related Party AP                            | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | (0)                     | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Current Portion of LT Debt                  | 451,143,156           | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Accrued Compensation & Benefits             | 6,599,955             | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 3,882,600               | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | 1                         | -                      | -                                 | -                    |                    |
| Short-term lease liabilities                | 9,272,611             | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 1,367,488               | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Other Current Liabilities                   | 84,262,578            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | (11,346)             | -                            | 414,775                | -                       | 1,747,894               | -                       | -                       | (4,906)                 | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| <b>Total Current Liabilities</b>            | <b>4,458,790,211</b>  | <b>-</b>                  | <b>24,043,558</b>       | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>481,096</b>           | <b>-</b>              | <b>5,000,000</b>    | <b>-</b>      | <b>18,965,115</b>    | <b>1,422,704,346</b>         | <b>10,483,723</b>      | <b>341,585,808</b>      | <b>46,831,956</b>       | <b>206,731</b>          | <b>-</b>                | <b>21,949,196</b>       | <b>281</b>           | <b>-</b>                  | <b>-</b>                      | <b>259</b>                      | <b>-</b>          | <b>1,087,916,495</b>      | <b>1,570,683,124</b>   | <b>-</b>                          | <b>-</b>             |                    |
| <b>Long Term Liabilities</b>                |                       |                           |                         |                        |                   |                                     |                          |                       |                     |               |                      |                              |                        |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                        |                                   |                      |                    |
| Long Term Debt                              | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | 117,218,792          | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Accrued pension and postretirement benefits | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Deferred Revenue, less current portion      | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Deferred Tax Liabilities - LT               | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 10,136,863              | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Intercompany Liab - LT                      | 13,209,037            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | 850,812,832                  | -                      | -                       | (0)                     | -                       | -                       | 204,578                 | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Long-term lease liabilities                 | 32,518,668            | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | 21,878,107              | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Other Long Term Liabilities                 | 50,499,826            | 0                         | -                       | -                      | -                 | -                                   | 0                        | (0)                   | -                   | -             | 2                    | -                            | (18)                   | (1)                     | (1)                     | (0)                     | (0)                     | 4                       | -                    | -                         | -                             | -                               | (0)               | (0)                       | -                      | -                                 | -                    |                    |
| <b>Total Long Term Liabilities</b>          | <b>96,127,632</b>     | <b>0</b>                  | <b>-</b>                | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>0</b>                 | <b>(0)</b>            | <b>-</b>            | <b>-</b>      | <b>117,218,794</b>   | <b>850,812,832</b>           | <b>(18)</b>            | <b>(1)</b>              | <b>(1)</b>              | <b>(0)</b>              | <b>(0)</b>              | <b>304,881</b>          | <b>-</b>             | <b>-</b>                  | <b>-</b>                      | <b>-</b>                        | <b>(0)</b>        | <b>(0)</b>                | <b>-</b>               | <b>-</b>                          | <b>-</b>             |                    |
| <b>Total Liabilities</b>                    | <b>4,555,017,843</b>  | <b>0</b>                  | <b>24,043,558</b>       | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>481,096</b>           | <b>(0)</b>            | <b>5,000,000</b>    | <b>-</b>      | <b>136,183,909</b>   | <b>2,273,517,178</b>         | <b>10,483,707</b>      | <b>341,585,807</b>      | <b>76,846,925</b>       | <b>206,731</b>          | <b>-</b>                | <b>21,454,217</b>       | <b>281</b>           | <b>-</b>                  | <b>-</b>                      | <b>259</b>                      | <b>(0)</b>        | <b>1,087,916,495</b>      | <b>1,570,683,124</b>   | <b>-</b>                          | <b>-</b>             |                    |
| <b>Equity</b>                               |                       |                           |                         |                        |                   |                                     |                          |                       |                     |               |                      |                              |                        |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                        |                                   |                      |                    |
| Treasury Stock                              | (253,150,493)         | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| ACD                                         | -                     | -                         | -                       | -                      | -                 | -                                   | (241,559)                | -                     | -                   | -             | 225,578              | -                            | -                      | (26,830,436)            | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Common Stock                                | 298                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | 33,873                 | 677,366,304             | 66,946,908              | -                       | -                       | 0                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| Preferred Stock                             | -                     | -                         | -                       | -                      | -                 | -                                   | -                        | -                     | -                   | -             | -                    | -                            | -                      | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                      | -                                 | -                    |                    |
| APIC                                        | 667,174,641           | (48,618,194)              | 80,000,000              | -                      | -                 | -                                   | 98,329,852               | (61,538,167)          | -                   | -             | 4,753,683            | (850,812,832)                | 1,138,239,258          | (610,769,008)           | (29,401,617)            | (57,102)                | -                       | 11,569,341              | 73,858,936           | 13,588                    | -                             | 125,982,033                     | -                 | -                         | 850,812,802            | -                                 |                      |                    |
| Retained Earnings                           | (1,080,827,953)       | 8,467,433                 | -                       | -                      | -                 | -                                   | (2,126,887)              | 165,164               | -                   | -             | (1,594,020)          | (24,596,654)                 | (72,764,388)           | 150,794,612             | 2,212,365               | 0                       | 269,107,848             | 6,207,993               | (13,588)             | -                         | -                             | 0                               | 1,502,048         | (7,169,656)               | -                      | -                                 | -                    |                    |
| <b>Total Equity</b>                         | <b>(666,803,468)</b>  | <b>(67,150,760)</b>       | <b>80,000,000</b>       | <b>-</b>               | <b>-</b>          | <b>-</b>                            | <b>95,567,406</b>        | <b>(61,378,003)</b>   | <b>-</b>            | <b>-</b>      | <b>3,385,241</b>     | <b>(850,812,832)</b>         | <b>1,113,976,479</b>   | <b>(57,571,528)</b>     | <b>168,333,953</b>      | <b>2,155,063</b>        | <b>0</b>                | <b>220,577,589</b>      | <b>80,066,929</b>    | <b>-</b>                  | <b>-</b>                      | <b>125,982,033</b>              | <b>-</b>          | <b>1,502,048</b>          | <b>843,613,146</b>     | <b>-</b>                          | <b>-</b>             |                    |
| <b>Total Liabilities and Equity</b>         | <b>53,088,214,375</b> | <b>(67,150,760)</b>       | <b>104,043,558</b>      | <b>\$-</b>             | <b>\$-</b>        | <b>\$-</b>                          | <b>996,448,502</b>       | <b>(61,378,003)</b>   | <b>55,000,000</b>   | <b>\$-</b>    | <b>\$139,569,151</b> | <b>\$1,422,704,346</b>       | <b>\$1,124,160,183</b> | <b>\$303,648,279</b>    | <b>\$245,186,828</b>    | <b>\$2,361,794</b>      | <b>\$-</b>              | <b>\$242,131,407</b>    | <b>\$80,067,210</b>  | <b>\$-</b>                | <b>\$-</b>                    | <b>\$125,982,292</b>            | <b>\$-</b>        | <b>\$1,089,418,342</b>    | <b>\$2,414,326,270</b> | <b>\$-</b>                        | <b>\$-</b>           | <b>\$-</b>         |



In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period 8/1/2024 - 8/31/2024

**Bank Reconciliations**

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Charles N. Braley  
Signature of Authorized Individual

9/23/2024  
Date

Charles N. Braley  
Printed Name of Authorized Individual

Chief Restructuring Officer  
Title of Authorized Individual