

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                    |   |                         |
|----------------------------------------------------|---|-------------------------|
| In re:                                             | ) |                         |
|                                                    | ) | Chapter 11              |
|                                                    | ) |                         |
| VYAIRE MEDICAL, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 24-11217 (BLS) |
|                                                    | ) |                         |
| Debtors.                                           | ) | (Jointly Administered)  |
|                                                    | ) |                         |
|                                                    | ) | Re: Docket No. 520      |

**NOTICE OF FILING REVISED  
ORDER (I) APPROVING THE ADEQUACY OF  
THE DISCLOSURE STATEMENT ON AN INTERIM AND FINAL  
BASIS, (II) SCHEDULING A COMBINED DISCLOSURE STATEMENT  
APPROVAL AND PLAN CONFIRMATION HEARING, (III) APPROVING  
THE SOLICITATION AND NOTICE PROCEDURES, (IV) APPROVING  
THE COMBINED HEARING NOTICE, AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on September 11, 2024, Vyair Medical, Inc. and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed the *Motion of Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement on an Interim and Final Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief* [Docket No. 520] (the “Motion”) was filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). Attached thereto as Exhibit A was a proposed form of order granting the relief requested in the Motion (the “Proposed Order”).

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<sup>1</sup> The last four digits of Debtor Vyair Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Motion and entry of the Proposed Order is scheduled for October 2, 2024, at 1:30 p.m. (prevailing Eastern Time) (the “Hearing”).

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 1** is a revised Proposed Order (the “Revised Proposed Order”).

**PLEASE TAKE FURTHER NOTICE** that a redline comparing the Revised Proposed Order against the Proposed Order is attached hereto as **Exhibit 2**.

**PLEASE TAKE FURTHER NOTICE** that the Debtors intend to present the Revised Proposed Order at the Hearing.

Dated: September 30, 2024  
Wilmington, Delaware

/s/ Patrick J. Reilley

**COLE SCHOTZ P.C.**

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