EXHIBIT A

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
JULY 1, 2024 THROUGH JULY 31, 2024

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	35.4	$20,805.00
Business Operations	1.1	$550.00
Case Administration	52.3	$30,809.00
Cash Collateral and DIP Financing	5.2	$3,618.00
Claims Analysis, Administration and Objections	3.9	$2,252.00
Committee Matters and Creditor Meetings	0.1	$80.50
Creditor Inquiries	1.6	$1,288.00
Disclosure Statement/Voting Issues	0.1	$80.50
Employee Matters	1.8	$1,197.00
Executory Contracts	4.2	$2,739.50
Fee Application Matters/Objections	5.9	$3,342.00
Litigation/Gen. (Except Automatic Stay)	15.6	$11,731.50
Other Investigative Matters	455.7	$331,791.50
Preparation for and Attendance at Hearings	31.3	$17,349.50
Reports, Statements and Schedules	28.6	$18,976.00
Retention Matters	57.4	$29,096.00
Tax/General	2.1	$1,072.50
U.S. Trustee Matters and Meetings	22.5	$11,042.50
Utilities/Sec. 366 Issues	1.1	$595.00
Vendor Matters	1.8	$1,205.00
TOTAL	**727.7**	**$489,621.00**

SUMMARY OF BILLING BY PROFESSIONAL
JULY 1, 2024 THROUGH JULY 31, 2024

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D. Sirota	1986	Member (Bankruptcy)	$1,475.00	3.0	$4,425.00
Warren A. Usatine	1995	Member (Bankruptcy & Litigation)	$1,150.00	33.4	$38,410.00
Steven L. Klepper	1993	Member (Litigation)	$875.00	75.2	$65,800.00
J. Jeffrey Cash	2003	Member (Corporate)	$875.00	22.9	$20,037.50
Patrick J. Reilley	2003	Member (Bankruptcy)	$805.00	63.2	$50,876.00
Jason R. Melzer	2001	Member (Litigation)	$800.00	77.8	$62,240.00
Stacy L. Newman	2007	Member (Bankruptcy)	$725.00	37.9	$27,477.50
Rachel A. Mongiello	2010	Member (Litigation)	$650.00	62.8	$40,820.00
Megan B. Kilzy	2010	Member (Litigation)	$625.00	73.5	$45,937.50
Krista L. Kulp	2013	Member (Bankruptcy & Litigation)	$600.00	27.2	$16,320.00
H.C. Jones, III	2016	Member (Bankruptcy & Litigation)	$540.00	49.7	$26,838.00
Brandon M. Fierro	2012	Special Counsel (Litigation)	$560.00	9.0	$5,040.00
Andreas A. Apostolides	2013	Associate (Tax)	$580.00	0.8	$464.00
Ian R. Phillips	2015	Associate (Litigation)	$550.00	16.7	$9,185.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$500.00	76.3	$38,150.00
Marian A. Bekheet	2015	Associate (Tax)	$480.00	0.2	$96.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	$385.00	17.1	$6,583.50
Patt Feuerbach	N/A	Senior eDiscovery Analyst	$435.00	1.5	$652.50
Amanda M. Cook	N/A	Litigation Support Specialist	$510.00	5.3	$2,703.00

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$380.00	70.6	$26,828.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$385.00	0.7	$269.50
Christine M. Challis	N/A	Paralegal (Litigation)	$315.00	0.2	$63.00
Caroline De Courcey	N/A	Legal Practice Assistant	$150.00	2.7	$405.00
			TOTAL	**727.7**	**$489,621.00**
				Blended Rate:	**$672.83**

EXHIBIT B

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
JULY 1, 2024 THROUGH JULY 31, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (359 pages @ $0.10 per page)		$35.90
Outside Photocopying	Reliable/Parcels	$638.96
Delivery/Couriers	Reliable/Parcels	$417.46
Court Fees	PACER Service Center	$209.10
Datahost	Relativity	$52.00
Online Research	Westlaw/LexisNexis	$141.39
TOTAL		**$1,494.81**

EXHIBIT C

VYAIRE MEDICAL, INC., *ET AL.*

ITEMIZED TIME RECORDS
JULY 1, 2024 THROUGH JULY 31, 2024

COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 1410
Wilmington, DE 19801

FEDERAL ID# 22-2113414

New Jersey — New York — Maryland — Texas — Florida

VYAIRE HOLDING COMPANY
Rachel.Lisenby@vyaire.com
METTAWA, IL

Invoice Date:	August 6, 2024
Invoice Number:	983331
Matter Number:	67696-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH JULY 31, 2024

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **35.40** **20,805.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR BID PROCEDURES MOTION FINAL ORDER	0.20	100.00
07/01/24	MEF	EMAILS W/ J. DESAI RE: MOVING BID PROCEDURES CRITICAL DATES & REVIEW BID PROCEDURES ORDER RE SAME	0.40	200.00
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR CASH MANAGEMENT MOTION FINAL ORDER	0.20	100.00
07/01/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BID PROCEDURES (.2);	0.20	145.00
07/01/24	PJR	RESEARCH RE: BID AND STALKIING HORSE ISSUES	0.60	483.00
07/01/24	PJR	EMAILS TO AND FROM J. WISLER AND C. CERESA RE: BID PROCEDURES ISSUES	0.10	80.50
07/01/24	PJR	EMAIL FROM B. HACKMAN RE: BID PROCEDURES	0.10	80.50
07/02/24	SLN	REVIEW SALE OBJECTION FILED BY K+N (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SAME (.2);	0.30	217.50
07/02/24	PJR	REVIEW OBJECTION TO BID PROCEDURES	0.20	161.00
07/02/24	PJR	EMAISL TOANDF ROM M. FEDER RE: SALE AND NDA ISSUES	0.20	161.00
07/03/24	MEF	RESEARCH RE BID PROTECTIONS AND EMAILS W/ P. REILLEY AND M. HARTLIPP RE SAME	1.20	600.00
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING COC FOR CUSTOMER PROGRAMS MOTION, REVIEW AND FINALIZE REVISED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/03/24	MMH	CALL WITH P. REILLEY RE: BIDDING PROCEDURES SAMPLES RESEARCH	0.10	38.50
07/03/24	MMH	RESEARCH RECENT BID PROCEDURE ORDERS IN DE AND CIRCULATE SAME TO M. FITZPATRICK	0.40	154.00
07/03/24	MMH	CORRESPONDENCE TO COCOUNSEL RE: RECENT BID PROCEDURE ORDERS IN DE	0.40	154.00
07/03/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BID PROTECTIONS (.3);	0.30	217.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/03/24	PJR	LEGAL RESEARCH RE: BID PROCEDURES AND STALKING HORSE ISSUES	0.60	483.00
07/03/24	PJR	CONFERENCE WITH M. HARTLIPP RE: STALKING HORSE ISSUES	0.10	80.50
07/03/24	PJR	EMAILS TO AND FROM Y. SALLOUM RE: BID PROCEDURES ISSUES	0.20	161.00
07/05/24	MEF	CALL W/ P. REILLEY RE: UST COMMENTS TO BID PROCEDURES ORDER	0.40	200.00
07/05/24	MEF	RESEARCH RE: BID PROCEDURE MOTION ISSUE	0.80	400.00
07/05/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UST COMMENTS TO BID PROCEDURES (.1);	0.10	72.50
07/05/24	PJR	EMAILS TO AND FROM C. CERESA RE: BID PROCEDURES ISSUES	0.20	161.00
07/05/24	PJR	RESEARCH RE: BID PROCEDURES AND SALE ISSUES	0.50	402.50
07/07/24	PJR	EMAIL TO AND FROM B. HACKMAN AND C. CERESA RE: BID PROCEDURES	0.10	80.50
07/08/24	MEF	ASSIST W/ FILING PREPARATIONS FOR DECLARATIONS (X2) ISO BID PROCEDURES AND REVIEW SAME	0.80	400.00
07/08/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR CASH MANAGEMENT MOTION, REVIEW AND FINALIZE PROPOSED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/08/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UCC COMMENTS TO BID PROCEDURES (.1); REVIEW BRALEY DECLARATION IN SUPPORT OF BID PROCEDURES (.1); REVIEW SCHLAPPIG DECLARATION IN SUPPORT OF BID PROCEDURES (.2);	0.40	290.00
07/08/24	PJR	EMAILS TO AND FROM C. CERESA RE: BID PROCEDURES	0.10	80.50
07/08/24	PJR	REVIEW AND ANALYZE REVISED BID PROCEDURES ORDER	0.30	241.50
07/09/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR BID PROCEDURES MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/09/24	MEF	CALL W/ P. REILLEY RE: BID PROCEDURES ODER & COC	0.20	100.00
07/09/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: BID PROCEDURES	0.20	161.00
07/09/24	PJR	EMAILS TO A. SANDHU RE: SALE ISSUES	0.10	80.50
07/11/24	MEF	RESEARCH RE: PROCESS FOR FILING ORDER APPROVING STALKING HORSE BIDDER AND NOTICE TO SAME	0.80	400.00
07/11/24	MEF	EMAILS W/ R. MARSTON RE: PERSONALIZATION OF NOTICE OF POTENTIALLY ASSUMED AND ASSIGNED CONTRACTS UNDER BID PROCEDURES ORDER	0.20	100.00
07/11/24	MEF	ASSIST W/ FILING PREP FOR NOTICE OF BIDDING PROCEDURES, AUCTION, AND SALE HEARING & FIRST NOTICE TO PARTIES OF POTENTIALLY ASSUMED AND ASSIGNED EXECUTORY CONTRACTS	2.30	1,150.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/11/24	MEF	REVIEW EMAILS FROM R. MARSTON, T. CHANROO, AND K. STEVERSON RE SERVICE OF NOTICES TO BID PROCEDURES ORDER	0.40	200.00
07/11/24	MEF	COORDINATE W/ R. MARSTON RE: FILING ORDER APPROVING STALKING HORSE, REVIEW BID PROCEDURES ORDER RE TIMELINE FOR FILING SAME, AND EMAILS W/ R. MARSTON, C. CERESA, P. REILLEY, AND S. NEWMAN RE SAME	0.70	350.00
07/11/24	MEF	CALL W/ S. NEWMAN RE COORDINATING SERVICE OF STALKING HORSE NOTICE	0.20	100.00
07/11/24	MEF	CALL W/ S. NEWMAN AND P. REILLEY RE: SERVICE DELIVERABLES UNDER BID PROCEDURE ORDER (STALKING HORSE NOTICE, EXECUTORY CONTRACT NOTICE, BID PROCEDURES NOTICE, SALE NOTICE)	0.70	350.00
07/11/24	MEF	CALL W/ R. MARSTON RE: STALKING HORSE NOTICE	0.10	50.00
07/11/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF NOTICE OF BIDDING PROCEDURES AND FIRST NOTICE TO CONTRACT PARTIES	0.60	228.00
07/11/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF BIDDING PROCEDURES AND FIRST NOTICE TO CONTRACT PARTIES	4.30	1,634.00
07/11/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING STALKING HORSE NOTICE (.2); REVIEW BID PROCEDURES ORDER (.6); TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING STALKING HORSE PLEADINGS (.3); FOLLOW UP CORRESPONDENCE WITH K&E AND CS TEAMS (.1); REVIEW SALE NOTICE AND CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	1.40	1,015.00
07/11/24	MEF	EMAILS W/ C. CERESA RE NOTICES TO BE SERVED UNDER BID PROCEDURES ORDER	0.20	100.00
07/11/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: STALKING HORSE ISSUES	0.50	402.50
07/12/24	MEF	RESEARCH RE: DE SALE PRECEDENT PER J. DESAI REQUEST AND EMAILS W/ P. REILLEY AND J. DESAI RE SAME	1.30	650.00
07/12/24	MEF	EMAILS W/ S. NEWMAN, P. REILLEY, T. CHANROO, R. MARSTON, C. CERESA, AND K SEVERSON RE: SERVICE OF BID PROCEDURE NOTICES (X6)	0.30	150.00
07/12/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE: BID PROCEDURES ORDER, NOTICES TO SAME (INCLUDING SERVICE) AND FILING OF ORDER APPROVING STALKING HORSE BIDDER	0.60	300.00
07/12/24	SLN	CORRESPONDENCE WITH K&E, CS AND OMNI REGARDING SERVICE OF SALE NOTICE AND REVIEW OF BP ORDER (.7); CORRESPONDENCE WITH K&E, CS AND OMNI REGARDING CURE NOTICE AND SERVICE THEREOF (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING STALKING HORSE (.2);	1.10	797.50
07/12/24	PJR	RESEARCH RE: SALE AND STALKING HORSE ISSUES	0.40	322.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/12/24	PJR	EMAILS TO AND FROM T. CHANROO, C. CERESA, R. LOWRY AND M. FITZPATRICK RE: SALE, SERVICE AND NOTICE ISSUES	0.30	241.50
07/12/24	PJR	CONFERENCE WITH S. NEWMAN AND M. FITZPATRICK RE: BID PROCEDURES, SALE AND NOTICE ISSUES	0.60	483.00
07/12/24	PJR	CONFERENCE WITH M FITZPATRICK RE: STALKING HORSE AND SALE ISSUES	0.20	161.00
07/14/24	MEF	CORRES. W/ C. CERESA RE: STALKING HORSE BIDDER NOTICE	0.20	100.00
07/14/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: STALKING HORSE ISSUES	0.10	80.50
07/15/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING STALKING HORSE (.1);	0.10	72.50
07/15/24	PJR	CALL WITH C. CERESA RE: CASE STATUS, SALE AND BID PROCEDURES ISSUES	0.30	241.50
07/15/24	PJR	CONFERENCE WITH S. NEWMAN RE: SALE ISSUES	0.10	80.50
07/15/24	PJR	REVIEW AND ANALYZE BID PROCEDURES	0.20	161.00
07/16/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING STALKING HORSE (.1);	0.10	72.50
07/16/24	PJR	EMAIL TO C. CERESA RE: STALKING HORSE ISSUES	0.10	80.50
07/17/24	MEF	FINALIZE AND PREP FOR FILING NOTICE TO EXTEND CERTAIN KEY SALE DATE, EMAILS W/ C. CERESA RE SAME, AND EMAILS W/ L. MORTON, P. REILLEY, AND S. NEWMAN RE SAME	0.80	400.00
07/17/24	SLN	REVIEW STALKING HORSE NOTICE AND COMMENTS THERETO (.6); CORRESPONDENCE WITH K&E AND CS TEAMS (.3);	0.90	652.50
07/17/24	PJR	EMAILS TO AND FROM C. CERESA RE: SALE DEADLINES	0.10	80.50
07/17/24	PJR	REVIEW AND EXECUTE NOTICE OF EXTENDED SALE AND BID DEADLINES	0.20	161.00
07/17/24	PJR	EMAILS TO AND FROM S. NEWMAN AND M. FITZPATRICK RE: AUCTION AND SALE ISSUES	0.20	161.00
07/18/24	MEF	CALL W/ P. REILLEY RE: SERVICE OF NOTICE TO EXTEND SALE DEADLINES	0.20	100.00
07/18/24	MEF	EMAILS W/ J. DESAI, P. REILLEY, S. NEWMAN, AND L. RAMIREZ (OMNI) RE: SERVICE OF NOTICE EXTENDING SALE DEADLINES & POSTING SAME TO OMNI WEBSITE	0.20	100.00
07/18/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE HEARING DATE (.1); TELEPHONE CALL WITH P. REILLEY REGARDING SALE NOTICE (.1); CORRESPONDENCE WITH K&E, CS AND OMNI TEAMS REGARDING SALE NOTICE (.2); REVIEW CHUBB SALE OBJECTION (.5);	0.90	652.50
07/18/24	PJR	RESEARCH RE: STALKING HORSE AND SALE ISSUES	0.40	322.00
07/18/24	PJR	REVIEW CHUBB OBJECTION TO ASSIGNMENT AND SALE	0.20	161.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/19/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING SALE NOTICE (.2);	0.20	145.00
07/22/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE (.1);	0.10	72.50
07/24/24	MEF	REVIEW NOTICE OF EXTENDED DEADLINES, EMAILS/CORRES W/ L. MORTON, P. REILLEY, AND S. NEWMAN RE SAME	0.30	150.00
07/24/24	PJR	REVIEW NOTICE OF REVISED SALE DEADLINES	0.10	80.50
07/25/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING SALE DEADLINES (.1);	0.10	72.50
07/30/24	PJR	EMAIL TO M. LOWE RE: SALE ISSUES	0.10	80.50
07/31/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE TIMELINE (.1);	0.10	72.50
07/31/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING AND SALE ISSUES	0.10	80.50

BUSINESS OPERATIONS **1.10** **550.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR INSURANCE MOTION FINAL ORDER	0.30	150.00
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR CUSTOMER PROGRAMS MOTION FINAL ORDER	0.20	100.00
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING COC FOR INSURANCE MOTION, REVIEW AND FINALIZE REVISED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00

CASE ADMINISTRATION **52.30** **30,809.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	LSM	REVIEW EMAILS REGARDING JULY 9, 2024 HEARING STATUS AND COC/CNO UPDATES	0.40	152.00
07/01/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UCC (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SECOND DAY HEARING (.2); CORRESPONDENCE WITH CS TEAM REGARDING AGENDA FOR SECOND DAY HEARING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SECOND DAY RESPONSES (.2);	0.60	435.00
07/01/24	PJR	EMAIL TO R. BELLO RE: HEARING AGENDA	0.10	80.50
07/01/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND HEARING ISSUES	0.20	161.00
07/01/24	PJR	REVIEW REVISED CONFIDENTIALITY AND PROTECTIVE ORDER	0.30	241.50
07/01/24	PJR	EMAIL TO B. HACKMAN RE: PROTECTIVE ORDER	0.10	80.50
07/01/24	PJR	EMAIL TO D. HURST RE: TRANSCRIPT ISSUES	0.10	80.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/02/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SECOND DAY HEARING, CNO/COC AND AGENDA (.5); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UCC EXTENDED DEADLINE FOR SECOND DAY MOTIONS (.2);	0.70	507.50
07/03/24	MEF	CALL W/ P. REILLEY RE CASE STATUS AND UPCOMING CRITICAL DATES	0.40	200.00
07/03/24	LSM	REVISE, FILE AND UPLOAD ORDERS TO FIVE CERTIFICATIONS OF COUNSEL REGARDING SECOND DAY ORDERS	1.90	722.00
07/03/24	LSM	REVISE, FILE AND UPLOAD ORDER TO CNO REGARDING MOTION TO FILE UNDER SEAL FEE LETTERS	0.40	152.00
07/03/24	SLN	REVIEW BLACKLINE FINAL SEAL ORDER (.1); REVIEW BLACKLINE INTERIM COMP ORDER (.1); REVIEW BLACKLINE FINAL CUSTOMER PROGRAMS ORDER (.1); REVIEW BLACKLINE FINAL INSURANCE ORDER (.1); REVIEW AGENDA FOR 7/9 HEARING (.1);	0.50	362.50
07/03/24	PJR	EMAILS TO AND FROM S. LIBERMAN RE: TAX AND RETURN ISSUES	0.20	161.00
07/03/24	PJR	REVIEW REVISED SECOND DAY HEARING ORDERS	0.30	241.50
07/03/24	PJR	REVIEW AND EXECUTE CERTIFICATIONS RE: REVISED ORDERS	0.40	322.00
07/05/24	LSM	ASSIST WITH REVISIONS AND FILING PREPARATIONS FOR FIVE CERTIFICATIONS OF COUNSEL REGARDING SECOND DAY MOTIONS	1.90	722.00
07/05/24	LSM	UPDATE, FILE AND UPLOAD ORDERS TO FIVE CERTIFICATIONS OF COUNSEL REGARDING SECOND DAY ORDERS	2.10	798.00
07/05/24	SLN	REVIEW BLACKLINE OCP ORDER (.1); REVIEW BLACKLINE FINAL NOL ORDER (.1);	0.20	145.00
07/05/24	PJR	REVIEW REVISED OCP ORDER AND RELATED CERTIFICATION	0.20	161.00
07/05/24	PJR	REVIEW REVISED INSURANCE ORDER	0.10	80.50
07/05/24	PJR	REVIEW AND ANALYZE REVISED BAR DATE ORDER AND NOTICES	0.40	322.00
07/06/24	SLN	REVIEW BLACKLINE BAR DATE ORDER (.1);	0.10	72.50
07/07/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SECOND DAY HEARING (.3); REVIEW DRAFT AMENDED AGENDA (.1);	0.40	290.00
07/08/24	LSM	REVIEW AND FILE TWO DECLARATIONS IN SUPPORT OF BID PROCEDURES MOTION	0.40	152.00
07/08/24	LSM	REVISE, FILE AND UPLOAD ORDERS TO TWO CERTIFICATIONS OF COUNSEL REGARDING SECOND DAY MOTIONS	0.70	266.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/08/24	SLN	REVIEW AMENDED AGENDA FOR 7/9 HEARING (.1); CORRESPONDENCE WITH CHAMBERS AND K&E AND CS TEAMS REGARDING SECOND DAY HEARING (.3); REVIEW BLACKLINE FINAL CASH MANAGEMENT ORDER (.1); REVIEW BLACKLINE FINAL CRITICAL VENDOR ORDER (.1); REVIEW AMENDED AGENDA CANCELING HEARING (.1); REVIEW LETTER FROM AMAZON WEB SERVICES (.1);	0.80	580.00
07/08/24	PJR	EMAILS TO AND FROM M. FITZPATRICK AND L. MORTON RE: REVISED PLEADINGS AND FILING ISSUES	0.40	322.00
07/08/24	PJR	REVIEW AND EXECUTE CERTIFICATION RE: CASH MANAGEMENT ORDER	0.10	80.50
07/08/24	PJR	REVIEW REVISED CASH MANAGEMENT ORDER	0.20	161.00
07/09/24	MEF	REVIEW FINAL ORDERS ENTERED BY THE COURT FOR CRITICAL DATES/DEADLINE, OUTLINE SAME, AND COORDINATE WITH K&E TEAM RE SERVICE OF SAME, AND EMAILS W/ L. MORTON, S. NEWMAN, AND T. CHANROO RE SAME	1.30	650.00
07/09/24	LSM	EMAILS REGARDING SERVICE OF SECOND DAY ORDERS WITH CS TEAM	0.20	76.00
07/09/24	LSM	REVISE, FILE AND UPLOAD ORDERS TO SECOND DAY ORDERS OF REJECTION PROCEDURES, BID PROCEDURES AND DIP ORDER	0.80	304.00
07/09/24	LSM	DISCUSSION WITH CLAIMS AGENT REGARDING SERVICE OF SECOND DAY ORDERS	0.30	114.00
07/09/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.70	266.00
07/09/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BAR DATE ORDER AND SERVICE (.2); FOLLOW UP CORRESPONDENCE WITH OMNI (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 341 MEETING (.2); REVIEW COC AND REVISED BAR DATE ORDER (.4); CORRESPONDENCE WITH K&E AND CS TEAMS (.2); REVIEW NOTICE CANCELING 7/11 HEARING (.1);	1.20	870.00
07/09/24	MMH	CALL WITH K. KULPA RE: CORPORATE DOCUMENTS	0.20	77.00
07/09/24	PJR	REVIEW AND EXECUTE CERTIFICATIONS RE: FINAL DIP AND BID PROCEDURES	0.10	80.50
07/10/24	MEF	REVIEW EMAILS FROM T. CHANROO AND P. REILLEY RE PETITIONS	0.10	50.00
07/10/24	LSM	MONITOR BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR	0.50	190.00
07/10/24	LSM	ASSIST WITH FILING PREPARATIONS FOR PERIODIC REPORT	4.70	1,786.00
07/10/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.50	190.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/10/24	SLN	CORRESPONDENCE WITH OMNI REGARDING PERSONALIZED POC FORMS AND REVIEW OF SAME (.3); CORRESPONDENCE WITH K&E AND OMNI REGARDING BAR DATE NOTICE SERVICE (.1); REVIEW NOTICE OF FILING AMENDED OCP LIST (.1);	0.50	362.50
07/10/24	PJR	EMAIL TO AND FROM T. CHANROO RE: PETITION ISSUES	0.10	80.50
07/11/24	LSM	REVIEW, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE PROOF OF PUBLICATION	0.40	152.00
07/11/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH DEADLINES AND HEARING DATES RELATED TO SIGNED BID PROCEDURES ORDER	0.80	304.00
07/11/24	LSM	ORGANIZE SERVICE OF SIGNED SECOND DAY ORDERS	0.30	114.00
07/11/24	SLN	TELEPHONE CALL WITH K&E, CS AND OMNI TEAMS REGARDING BAR DATE ORDER AND SERVICE (.2); FOLLOW UP CORRESPONDENCE RE SAME (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING PUBLICATION NOTICE (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING FINAL NOL NOTICE (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 341 MEETING (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING MODUL RECLAMATION CLAIM (.2);	1.00	725.00
07/11/24	PJR	CALL WITH T. CHANROO, S. NEWMAN AND DONLIN RE: BAR DATE AND SERVICE ISSUES	0.30	241.50
07/11/24	PJR	EMAIL TO R. BELLO RE: ORDERS	0.10	80.50
07/11/24	MDS	SC CALL - UPDATE	0.50	737.50
07/11/24	MDS	REVIEW DISCUSSION MATERIALS	0.30	442.50
07/11/24	PJR	CONFERENCE WITH C. CERESA AND S. LIEBERMAN RE: STALKING HORSE NOTICE AND FILING ISUES	0.20	161.00
07/11/24	PJR	REVIEW BAR DATE ORDE AND RELATED CLAIM FORMS	0.30	241.50
07/12/24	LSM	REVIEW EMAILS REGARDING FILING STATUS OF STALKING HORSE NOTICE	0.40	152.00
07/12/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	76.00
07/12/24	SLN	CORRESPONDENCE WITH DEBTORS AND PROFESSIONALS REGARDING 341 MEETING (.2); CORRESPONDENCE WITH K&E, CS AND OMNI REGARDING SERVICE OF FD ORDERS (.2); CORRESPONDENCE WITH K&E, CS AND OMNI REGARDING FINAL NOL NOTICE (.2); REVIEW SECOND DAY ORDERS (1.8);	2.40	1,740.00
07/12/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, FILING AND SERVICE ISSUES	0.40	322.00
07/15/24	LSM	REVIEW EMAILS REGARDING FILING STATUS OF PROOF OF PUBLICATION	0.10	38.00
07/15/24	LSM	REVIEW, FILE AND CIRCULATE TO CO-COUNSEL THE PROOF OF PUBLICATION	0.40	152.00
07/15/24	MDS	REVIEW UPDATE ON SALE FRONT	0.20	295.00
07/16/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 341 MEETING (.1);	0.10	72.50

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/17/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	0.70	266.00
07/17/24	LSM	PROCESS PAYMENT FOR FILING FEES FOR BANKRUPTCY PETITIONS	0.50	190.00
07/17/24	LSM	UPDATE, FILE AND CIRCULATE TO CO-COUNSEL AND CS TEAM THE NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	0.40	152.00
07/17/24	LSM	ORDER TRANSCRIPT FOR 341 MEETING OF CREDITORS PROCEEDING	0.30	114.00
07/17/24	SLN	CORRESPONDENCE WITH UST AND DEBTOR PROFESSIONALS REGARDING 341 MEETING (.3);	0.30	217.50
07/17/24	PJR	EMAIL TO AND FROM C. BRALEY RE: 341 MEETING	0.10	80.50
07/17/24	PJR	CALL WITH M. FITZPATRICK RE; SEAL ISSUES	0.20	161.00
07/17/24	PJR	EMAILS TO AND FROM J. FOSTER RE: TRANSCRIPT ISSUES	0.20	161.00
07/17/24	PJR	CALL WITH S. NEWMAN RE: RETENTION AND SEAL ISSUES	0.20	161.00
07/17/24	PJR	CALL WITH S. NEWMAN RE: CASE STATUS, SEAL AND RETENTION ISSUES	0.20	161.00
07/17/24	PJR	EMAILS TO AND FROM S. LIEBERMAN AND Y. SALLOUM RE: SEAL ISSUES	0.40	322.00
07/17/24	PJR	EMAILS TO AND FROM Y. SALLOUM AND S. LIEBERMAN RE: SEAL AND RETENTION ISSUES	0.40	322.00
07/18/24	PJR	CALL WITH M. FITZPATRICK RE: SALE AND SERVICE ISSUES	0.20	161.00
07/18/24	WAU	ATTEND SPECIAL COMMITTEE CALL RE: STATUS	0.60	690.00
07/18/24	MDS	ATTEND SPECIAL COMMITTEE MEETING	0.50	737.50
07/18/24	MDS	REVIEW SPECIAL COMMITTEE AGENDA	0.20	295.00
07/18/24	PJR	EMAILS TO AND FROM J. DESAI RE: SERVICE ISSUES	0.10	80.50
07/19/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING/AUCTION DATES AND FILING DEADLINES PER SALE NOTICE FILING	0.50	190.00
07/22/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING CASE PLANNING (.2);	0.20	145.00
07/22/24	PJR	EMAILS TO AND FROM C. CERESA AND Y. SALLOUM RE: CASE STATUS, RETENTION AND HEARING ISSUES	0.20	161.00
07/23/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR OBJECTIONS/RESPONSE RELATED TO JULY 31ST HEARING MATTERS	0.20	76.00
07/23/24	LSM	EMAILS WITH TRANSCRIBER REGARDING 341 MEETING OF CREDITORS TRANSCRIPT	0.30	114.00
07/23/24	SLN	REVIEW OF AND REVISIONS TO DRAFT COC FOR PROTECTIVE ORDER (.2); CORRESPONDENCE WITH CS TEAM (.4); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING PROTECTIVE ORDER (.1); REVIEW REVISED DRAFT PROTECTIVE ORDER (.2); CORRESPONDENCE WITH UST (.1);	1.00	725.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/23/24	MMH	FINALIZE COC AND SUPPORTING DOCS RE: CONFIDENTIALITY AGREEMENT	0.30	115.50
07/23/24	MMH	DRAFT COC RE: PROTECTIVE ORDER	0.90	346.50
07/23/24	PJR	REVIEW AND REVISE CERTIFICATION OF COUNSEL RE: PROTECTIVE ORDER	0.20	161.00
07/24/24	LSM	UPDATE, FILE AND CIRCULATE TO CO-COUNSEL AND CS TEAM THE NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	0.30	114.00
07/24/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES	1.90	722.00
07/24/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE SIGNED ORDER REGARDING CONFIDENTIALITY AGREEMENT	0.10	38.00
07/24/24	LSM	FILE AND UPLOAD ORDER TO COC REGARDING CONFIDENTIALITY AGREEMENT	0.40	152.00
07/24/24	LSM	REVISE AND FINALIZE COC REGARDING CONFIDENTIALITY AGREEMENT	0.20	76.00
07/24/24	MMH	CALL WITH M. FITZPATRICK AND P. RIELLEY RE: MATTERS GOING FORWARD AND STATUS OF FILINGS FOR AGENDA	0.30	115.50
07/24/24	MMH	CALENDAR UPCOMING DEADLINES RE: SECOND EXTENSION OF CERTAIN KEY DATES	0.20	77.00
07/24/24	SLN	REVIEW OF AND COMMENTS TO DRAFT AGENDA FOR 7/31 HEARING (.3); CORRESPONDENCE WITH CS TEAM (.1); TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING 7/31 HEARING AND OPEN ISSUES (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING OCP DECLARATION (.1); CORRESPONDENCE WITH K&E AND CS TEAM REGARDING DRAFT AGENDA FOR 7/31 HEARING (.1); EMAIL FROM OMNI REGARDING SERVICE (.1);	1.00	725.00
07/24/24	PJR	EMAIL TO R. BELLO RE: ORDER ISSUES	0.10	80.50
07/24/24	PVR	CONFERENCE WITH AND EMAIL TO M. HARTLIPP RE: NOTICE OF MOTION TEMPLATE	0.20	77.00
07/24/24	PJR	EMAIL TO C. CERESA AND Y. SALLOUM RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
07/24/24	PJR	CALL WITH M. FITZPATRICK AND M. HARTLIPP RE CASE STATUS, HEARING AND RETENTION ISSUES	0.40	322.00
07/25/24	LSM	COMPILE, REVIEW AND CIRCULATE TO P. REILLEY THE TRANSCRIPT FOR THE 341 MEETING OF CREDITORS	0.30	114.00
07/25/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 341 TRANSCRIPT (.1); FOLLOW UP CORRESPONDENCE WITH CS TEAM (.1);	0.20	145.00
07/25/24	MDS	SC UPDATE CALL	0.50	737.50
07/26/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AGENDA FOR 7/31 HEARING (.1);	0.10	72.50
07/26/24	PJR	REVIEW AND REVISE HEARING AGENDA	0.50	402.50

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/28/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAM REGARDING DRAFT AGENDA FOR 7/31 HEARING (.1);	0.10	72.50
07/29/24	LSM	COMPILE, REVIEW AND FORWARD TO CO-COUNSEL THE SIGNED ORDER APPROVING CONFIDENTIALITY AGREEMENT AND STIPULATED PROTECTIVE ORDER	0.20	76.00
07/29/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AGENDA FOR 7/31 HEARING (.3);	0.30	217.50
07/29/24	PJR	CALL WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
07/30/24	LSM	REVIEW AND ORGANIZE SERVICE OF SIX SIGNED ORDERS APPROVING RETENTION APPLICATIONS RE BERKELEY RESEARCH, COLE SCHOTZ, OMNI AGENT, PJT PARTNERS, MCDERMOTT EMERY, AND AP SERVICES	0.40	152.00
07/30/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE REMOVAL	0.30	114.00
07/30/24	SLN	REVIEW OF AMENDED AGENDA CANCELING 7/31 HEARING (.1);	0.10	72.50
07/30/24	PJR	EMAIL TO R. ROBBINS RE: UST FEE ISSUES	0.10	80.50
07/31/24	WAU	REVIEW SEVERAL EMAILS RE: UCC DOCUMENT PRODUCTION	0.20	230.00

CASH COLLATERAL AND DIP FINANCING **5.20** **3,618.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR DIP MOTION FINAL ORDER	0.20	100.00
07/01/24	PJR	CONFERENCE WITH J. ZERMENO RE: FEE AND ESCROW ISSUES	0.10	80.50
07/01/24	PJR	EMAILS TO AND FROM J. ZERMENO RE: DIP FINANCING ISSUES	0.10	80.50
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING CNO FOR DIP FEE LETTER MOTION AND UPDATED PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/03/24	PJR	REVIEW AND ANALYSIS RE: DIP FINANCING ISSUES AND COMMITTEE COMMENTS	0.90	724.50
07/08/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UCC COMMENTS TO DIP (.1);	0.10	72.50
07/09/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR DIP MOTION, REVIEW AND FINALIZE PROPOSED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/09/24	MEF	CALL W/ P. REILLEY RE: FINAL DIP ORDER AND COC	0.20	100.00
07/09/24	SLN	REVIEW COC AND FINAL DIP ORDER (.7); CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.90	652.50
07/09/24	PJR	REVIEW AND ANALYZE FINAL DIP FINANCING ORDER	0.70	563.50
07/09/24	PJR	EMAIL TO J. ZERMENO RE: BUDGET AND DIP ISSUES	0.10	80.50
07/09/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: FINAL DIP ORDER	0.20	161.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/16/24	PJR	EMAILS TO AND FROM J. ZERMENO RE: DIP BUDGET ISSUES	0.10	80.50
07/28/24	PJR	REVIEW AND ANALYZE BUDGET	0.10	80.50
07/28/24	PJR	REVIEW CVI STATEMENT IN SUPPORT OF CASH COLLATERAL	0.20	161.00
07/30/24	PJR	EMAIL TO J. ZERMENO RE: FEE ISSUES	0.10	80.50

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **3.90** **2,252.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR BAR DATE MOTION FINAL ORDER	0.20	100.00
07/06/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR OCP MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.40	200.00
07/06/24	PJR	REVIEW AND ANALYZE REVISED BAR DATE ORDER AND RELATED NOTICES	0.30	241.50
07/09/24	LSM	REVIEW, REVISE AND SERVICE OF NOTICE OF DEADLINE FOR THE FILING OF PROOF OF CLAIMS	0.40	152.00
07/10/24	MEF	REVIEW INDIVIDUALIZED POC FORM SAMPLES AND REVIEW EMAILS FROM B. BEILINSON AND T. CHANROO RE SAME	0.60	300.00
07/10/24	MEF	EMAILS W/ T. CHANROO, P. REILLEY, AND S. NEWMAN RE: SERVICE OF BAR DATE NOTICE	0.20	100.00
07/11/24	MEF	CALL W/ PATRICK RE BAR DATE PACKAGE NOTICE PROCEDURES	0.10	50.00
07/11/24	MEF	REVIEW NOTICE OF RECLAMATION DEMAND	0.20	100.00
07/11/24	MEF	REVIEW PUBLICATION NOTICE AND EMAILS W/ T. CHANROO AND L. MORTON RE FILING SAME	0.20	100.00
07/11/24	PJR	RESEARCH RE: RECLAMATION ISSUES	0.30	241.50
07/15/24	MEF	REVIEW AFFIDAVIT OF PBULICATION RE SALE/BAR DATE AND EMAILS W/ L. MORTON AND J. FOSTER RE SAME	0.20	100.00
07/15/24	MEF	REVIEW EMAILS FROM P. REILLEY AND S. LIBERMAN RE: RESPONSE TO RECLAMATION DEMAND	0.10	50.00
07/15/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RECLAMATION DEMAND (.1); CORRESPONDENCE WITH K&E REGARDING AOS FOR BAR DATE PUBLICATION (.1);	0.20	145.00
07/15/24	PJR	RESEARCH RE: VENDOR AND RECLAMATION ISSUES	0.40	322.00
07/17/24	MEF	REVIEW K. CHIAGHANA AND K. STEVERSON EMAILS RE: BAR DATE PACKAGE SERVICE STATUS	0.10	50.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **0.10** **80.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/09/24	PJR	EMAIL TO T. CHANROO RE: 341 MEETING OF CREDITORS	0.10	80.50

COLE SCHOTZ P.C.

CREDITOR INQUIRIES **1.60** **1,288.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	PJR	EMAIL TO AND FROM L. AKERS RE: CREDITOR INQUIRY	0.10	80.50
07/11/24	PJR	REVIEW EMAILS FROM VARIOUS CREDITORS RE: CREDIT INQUIRY, CLAIMS AND NOTICE ISSUES	0.20	161.00
07/12/24	PJR	EMAIL FROM T. HODGE RE: CREDITOR INQUIRY	0.10	80.50
07/16/24	PJR	EMAILS TO AND FROM P. PRESLEY RE: CREDITOR INQUIRY	1.00	805.00
07/17/24	PJR	CALL FROM CREDITOR RE: CASE STATUS	0.10	80.50
07/30/24	PJR	EMAILS TO AND FROM L. MONTSERRAT RE: CLAIM ISSUES	0.10	80.50

DISCLOSURE STATEMENT/VOTING ISSUES **0.10** **80.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/22/24	PJR	EMAIL TO C. CERESA RE: DISCLOSURE STATEMENT ISSUES	0.10	80.50

EMPLOYEE MATTERS **1.80** **1,197.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR WAGES MOTION FINAL ORDER	0.20	100.00
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING COC FOR EMPLOYEE WAGES MOTION, REVIEW AND FINALIZE REVISED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/03/24	SLN	REVIEW BLACKLINE FINAL EMPLOYEE WAGE ORDER (.1);	0.10	72.50
07/18/24	PJR	EMAIL TO AND FROM D. CATHELL RE: CURE ISSUES	0.10	80.50
07/19/24	PJR	EMAIL FROM S. AMBS RE: CONTRACT ASSUMPTION ISSUES	0.10	80.50
07/23/24	PJR	EMAIL TO J. DEMMY RE: CONTRACT ISSUES	0.10	80.50
07/24/24	PJR	EMAILS TO AND FROM J. DESAI AND C. CERESA RE: CONTRACT AND CURE ISSUES	0.20	161.00
07/24/24	PJR	REVIEW RESPONSES TO NOTICE OF CURE AMOUNTS	0.20	161.00
07/24/24	PJR	EMAILS TO AND FROM M. PATTERSON RE: CURE ISSUES	0.10	80.50
07/30/24	PJR	EMAILS TO AND FROM J. DESAI RE: CURE ISSUES	0.10	80.50

EXECUTORY CONTRACTS **4.20** **2,739.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR CONTRACT REJECTION PROCEDURES MOTION FINAL ORDER	0.20	100.00
07/09/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR CONTRACT REJECTION PROCEDURES MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/09/24	SLN	REVIEW COC AND REVISED REJECTION PROCEDURES ORDER (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.40	290.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/11/24	MEF	CALL W/ OMNI TEAM AND K&E TEAM AND P. REILLEY AND S. NEWMAN RE: FILING NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACT	0.20	100.00
07/11/24	SLN	TELEPHONE CALL WITH M. FITZPATRICK REGARDING CURE NOTICE (.1); REVIEW BID PROCEDURES ORDER (.2); FOLLOW UP CORRESPONDENCE WITH K&E AND CS TEAMS (.1); REVIEW CURE NOTICE AND CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.60	435.00
07/11/24	PJR	REVIEW AND ANALYZE NOTICE BIDDING PROCEDURES, AUCTION AND SALE HEARING	0.10	80.50
07/11/24	PJR	EMAILS TO AND FROM C. CERESA AND M. FITZPATRICK RE: CONTRACT ISSUES	0.10	80.50
07/11/24	PJR	REVIEW AND ANALYZE NOTICE OF POTENTIAL CONTRACT ASSUMPTION	0.20	161.00
07/16/24	MEF	REVIEW SALES FORCE EMAIL RE: POTENTIAL ASSUMPTION/ASSIGNMENT AND CURE AMOUNT	0.10	50.00
07/23/24	SLN	REVIEW DATA-MODUL CURE OBJECTION (.1); REVIEW CIGNA CURE OBJECTION (.1);	0.20	145.00
07/24/24	MEF	REVIEW CORRES. W/ VESTIS, PROSYMMETRY, CEVA RE: CURE OBJ AND EXTENSION TO OBJ DEADLINE	0.40	200.00
07/24/24	SLN	REVIEW AIRGAS CURE OBJECTION (.1); REVIEW GREATBATCH CURE OBJECTION (.1); REVIEW OF DELL-METTAWA CURE OBJECTION (.1); REVIEW EWALK CURE OBJECTION (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING NOTICE OF EXTENDED SALE DEADLINES (.2); REVIEW OF NOTICE (.1);	0.70	507.50
07/25/24	SLN	REVIEW SPECTRUM CURE OBJECTION (.1); REVIEW ORACLE CURE OBJECTION (.2); REVIEW KUEHNE + NAGEL CURE OBJECTION (.1);	0.40	290.00

FEE APPLICATION MATTERS/OBJECTIONS	**5.90**	**3,342.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR INTERIM COMP MOTION FINAL ORDER	0.20	100.00
07/03/24	LSM	REVISE, FILE AND UPLOAD ORDER TO COC REGARDING INTERIM COMPENSATION ORDER	0.40	152.00
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR INTERIM COMP MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/07/24	MEF	BEGIN PREPARING CS FEE APPLICATION	0.80	400.00
07/07/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: COMPLIANCE	1.20	966.00
07/11/24	PJR	EMAILS TO AND FROM J. SCHEIRBAUM RE: BDO FEE ISSUES	0.10	80.50
07/17/24	MEF	PREP COLE SCHOTZ FIRST MONTHLY FEE APPLICATION AND EMAILS W/ P. REILLEY RE SAME	1.10	550.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/18/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: COMPLIANCE	0.30	241.50
07/30/24	LSM	REVIEW UPCOMING FEE APPLICATION FILING DEADLINES FOR MONTHLY AND INTERIM FEE APPLICATIONS	0.40	152.00
07/31/24	MEF	DRAFT COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	0.80	400.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **15.60** **11,731.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/16/24	PVR	EMAILS FROM AND TO P. REILLEY AND RESEARCH RE: TEMPLATE FOR NOTICE OF COMPLETION OF BRIEFING AND REQUEST FOR ORAL ARGUMENT	0.20	77.00
07/17/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING UCC DOCUMENT REQUESTS (.1);	0.10	72.50
07/17/24	PJR	EMAILS TO AND FROM S. KLEPPER RE: COMMITTEE DISCOVERY ISSUES	0.10	80.50
07/17/24	PJR	REVIEW COMMITTEE DISCOVERY REQUESTS	0.30	241.50
07/17/24	PJR	REVIEW COMMITTE DISCOVERY REQUESTS (.2); EMAILS TO AND FROM S. KLEPPER RE: DISCOVERY ISSUES (.1)	0.20	161.00
07/19/24	MEF	CALL W/ P. REILLEY RE: DISCOVERY RESPONSES	0.10	50.00
07/19/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING UCC DOCUMENT REQUESTS (.3);	0.30	217.50
07/19/24	WAU	CONFERENCE WITH KE RE: UCC DISCOVERY AND EMAILS RE: SAME	0.40	460.00
07/19/24	WAU	REVIEW UCC DISCOVERY REQUESTS AND EMAILS RE: SAME	0.30	345.00
07/19/24	PJR	CALL WITH R. MONGLELLO RE: DISCOVERY ISSUES	0.10	80.50
07/19/24	PJR	DOCUMENT REVIEW RE: RESPONSE TO COMMITTEE REQUESTS	0.40	322.00
07/19/24	PJR	CALL WITH S. NEWMAN RE: DOCUMENT REVIEW ISSUES	0.20	161.00
07/22/24	MEF	REVIEW DISCOVERY REQUESTS FROM COMMITTEE, REVIEW DOCUMENTS/EMAILS RE SAME, AND EMAILS AND CONF. W/ P. REILLEY AND S. NEWMAN RE SAME	0.80	400.00
07/22/24	SLN	REVIEW UCC RFP TO DEBTORS AND COMMENTS THERETO (.5); CORRESPONDENCE WITH CS TEAM (.3); TELEPHONE CALL WITH P. REILLEY (.2);	1.00	725.00
07/22/24	WAU	EMAILS WITH UCC RE: RULE 2004 REQUESTS	0.10	115.00
07/22/24	PJR	EMAILS TO AND FROM R. MONGIELLO RE: DOCUMENT REQUESTS	0.10	80.50
07/22/24	PJR	CALL WITH S. NEWMAN RE: DOCUMENT REQUEST ISSUES	0.20	161.00
07/22/24	PJR	REVIEW AND ANALYZE DOCUMENTS RE: RESPONSES TO DOCUMENT REQUESTS	0.50	402.50
07/23/24	MEF	REVIEW AND EDIT COC TO PROTECTIVE ORDER (.7), REVIEW AND EDIT ORDER APPROVING SAME (.4) , AND REVIEW AND EDIT PROTECTIVE ORDER (1.1)	2.20	1,100.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/23/24	MEF	CONF. W/ P. REILLEY, S. NEWMAN, AND M. HARTLIPP RE: CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER (COC, PROPOSED ORDER, AND AGREEMENT)	0.20	100.00
07/23/24	WAU	REVIEW UCC REVISIONS TO PROTECTIVE ORDER AND EMAILS RE: SAME	0.30	345.00
07/23/24	PJR	REVIEW AND ANALYZE REVISED PROTECTIVE ORDER AND STIPULATION	0.20	161.00
07/23/24	PJR	EMAIL TO B. BACKMAN RE: PROTECTIVE ORDER ISSUES	0.10	80.50
07/23/24	PJR	EMAILS TO AND FROM S. KLEPPER, T DE PAULO AND Y. SOLLOUM RE: PROTECTIVE ORDER ISSUES	0.20	161.00
07/23/24	PJR	CALL WITH T. DE PAULO RE: PROTECTIVE ORDER	0.10	80.50
07/24/24	MEF	REVIEW AND FINALIZE FOR FILING COC, PROPOSED ORDER, AND CONFI AGREEMENT AND EMAILS W/ P. REILLEY AND L. MORTON RE SAME	0.60	300.00
07/24/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE: COLE SCHOTZ RETENTION APP COC AND REVIEW CORRES FOR SAME	0.20	100.00
07/24/24	MEF	REVIEW UCC SECOND DOCUMENT REQUESTS TO DEBTORS	0.40	200.00
07/24/24	MEF	REVIEW P. REILLEY CHANGE TO COC APPORVING CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER	0.10	50.00
07/24/24	MEF	EMAILS W/ P. REILLEY, S. NEWMAN, AND T. DE PAULO RE: CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER	0.20	100.00
07/24/24	CDC	REVIEW UCC SECOND DOCUMENT REQUEST AND EMAILS RE: SAME	0.20	30.00
07/24/24	SLN	REVIEW OF UCC SECOND RFP (.4); CORRESPONDENCE WITH CS TEAM (.1);	0.50	362.50
07/24/24	WAU	REVIEW UCC SECOND DOCUMENT REQUEST AND EMAILS RE: SAME	0.20	230.00
07/24/24	PJR	EMAILS TO AND FROM R. MONGIELLO RE: DISCOVERY ISSUES	0.10	80.50
07/24/24	PJR	REVIEW AMENDED DOCUMENT REQUESTS AND REVIEW RELATED DOCUMENTS IN RESPONSE	0.50	402.50
07/24/24	PJR	REVIEW, REVISE AND EXECUTE CERTIFICATION RE: PROTECTIVE ORDER	0.20	161.00
07/28/24	PJR	REVIEW CVI REPLY RE: CONVERSION	0.10	80.50
07/29/24	MEF	EMAILS W/ P. REILLEY AND L. MORTON RE: CONF AGREEMENT AND PROTECTIVE ORDER	0.10	50.00
07/29/24	WAU	REVIEW AND RESPOND TO EMAILS RE: PROTECTIVE ORDER AND DATA BASE CONFIDENTIALITY	0.20	230.00
07/29/24	WAU	WORK ON DOCUMENT REQUEST RESPONSES; REVIEW UCC REQUESTS AND REVIEW AND RESPOND TO EMAILS RE: SAME	0.70	805.00
07/30/24	WAU	REVIEW AND COMMENT ON WRITTEN RESPONSES TO UCC DOCUMENT DEMANDS AND REVIEW MULTIPLE EMAILS RE: SAME	0.80	920.00
07/30/24	PJR	REVIEW AND ANALYZE DISCOVERY RESPONSES	0.70	563.50

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/30/24	PJR	REVIEW AND ANALYZE DOCUMENTS RE: RESPONSE TO DOCUMENT REQUESTS	0.50	402.50
07/30/24	PJR	EMAILS TO AND FROM R. MONGIELLO RE: DISCOVERY ISSUES	0.10	80.50
07/31/24	PJR	REVIEW AND EXECUTE REVISED RESPONSES TO DISCOVERY REQUESTS	0.40	322.00
07/31/24	PJR	CONFERENCE WITH R. MONGIELLO RE: DISCOVERY ISSUES	0.10	80.50

OTHER INVESTIGATIVE MATTERS **455.70** **331,791.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	HCJ	CALL WITH M.KILZY RE: STATUS OF INVESTIGATION	0.50	270.00
07/01/24	HCJ	ATTEND WEEKLY LEADERSHIP CALL IN CONNECTION WITH ONGOING INVESTIGATION	0.30	162.00
07/01/24	MBK	CALL WITH HC JONES RE INTERVIEWS BIJAJ/AGARWAL FOR MONDAY/WEDNESDAY NEXT WEEK	0.50	312.50
07/01/24	MBK	LEADERSHIP TEAM CALL TO ESTABLISH NEXT STEPS FOR FINAL INTERVIEWS AND REPORT	0.30	187.50
07/01/24	JJC	LEADERSHIP TEAM CALL WITH S. KLEPPER, K. KULP, ET. AL. REGARDING UPCOMING INTERVIEWS AND DOCUMENT REVIEW.	0.40	350.00
07/01/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: APAX DOCUMENTS (X4)	0.20	175.00
07/01/24	SLK	CALL WITH Y. SALLOUM RE: INVESTIGATION	0.20	175.00
07/01/24	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: INTERVIEWS (X4)	0.20	175.00
07/01/24	JRM	ATTEND LEADERSHIP TEAM CALL (S. KLEPPER, K. KULP, R. MONGIELLO, ET AL.) TO DISCUSS STATUS AND STRATEGY.	0.50	400.00
07/01/24	JRM	PREPARE FOR INTERVIEWS, WORK ON OUTLINES.	3.30	2,640.00
07/01/24	SLK	VARIOUS CORRESPONDENCE WITH ALIX RE: ANALYSIS OF LIQUIDITY ISSUES (X3)	0.20	175.00
07/01/24	SLK	ATTEND WEEKLY INVESTIGATION CALL WITH LEADERSHIP TEAM (IE KULP, MONGIELLO, ETC)	0.30	262.50
07/01/24	SLK	WORK ON FINAL INVESTIGATION REPORT	1.30	1,137.50
07/01/24	SLK	WORK ON MINUTES OF MEETING WITH D. BARSE	0.20	175.00
07/01/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: PROTECTIVE ORDER (X3)	0.20	175.00
07/01/24	KLK	ATTEND LEADERSHIP MEETING	0.20	120.00
07/01/24	RAM	MEETING WITH VYAIRE INVESTIGATION LEADERSHIP TEAM INCLUDING S. KLEPPER ET AL. RE: REMAINING INTERVIEWS AND REPORT PREPARATION.	0.30	195.00
07/02/24	HCJ	PREPARE FOR INTERVIEW OF V.BAJAJ	1.40	756.00
07/02/24	MBK	DRAFTING INTERVIEW QUESTIONS FOR GAURAV AGARWAL SCHEDULED FOR 7.10.24 AT 10AM	1.90	1,187.50

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/02/24	MBK	DISCUSSION WITH J.CASH RE PROPOSED REDACTIONS FOR PRIVILEGE ISSUES	0.50	312.50
07/02/24	MBK	2L REVIEW DOCS FINAL VYAIRE BATCH	2.20	1,375.00
07/02/24	JJC	TEAMS CALL WITH M. KILZY REGARDING BOARD MINUTES REVIEW PROCESS FOR PRIVILEGE ISSUES.	0.50	437.50
07/02/24	JJC	REVIEW 2024 AND 2023 BOARD MEETING MINUTES FOR PRIVILEGE ISSUES.	1.40	1,225.00
07/02/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.50	437.50
07/02/24	JRM	PREPARE FOR INTERVIEWS.	2.30	1,840.00
07/02/24	JRM	REVIEW DOCUMENTS RELATING TO PROJECT ZEPHYR.	1.80	1,440.00
07/02/24	SLK	CORRESPONDENCE FROM KIRKLAND RE: BOARD MATERIALS REDACTIONS; REVIEW SAME	1.80	1,575.00
07/02/24	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.30	262.50
07/02/24	SLK	CORRESPONDENCE FROM ALIX RE: LIQUIDITY ANALYSIS; REVIEW AND ANALYSIS OF SAME	0.90	787.50
07/02/24	KLK	MEETING WITH D. BARSE AND S. KLEPPER	0.50	300.00
07/03/24	HCJ	PREPARE FOR INTERVIEW OF V.BAJAJ	3.20	1,728.00
07/03/24	MBK	CALL WITH T. DEPAULO FROM KE RE AGREEMENT ON PRIVILEGE DESIGNATIONS 2020, 2023-2024 DOCUMENTS	0.20	125.00
07/03/24	MBK	REVIEW OF 2023 AND 2024 REDACTIONS FOR DISCUSSION WITH KE	0.30	187.50
07/03/24	MBK	CALL WITH S.KLEPPER RE REDACTIONS BY KE	0.10	62.50
07/03/24	MBK	EMAIL EXCHANGE WITH KE RE CALL TO DISCUSS REDACTIONS	0.10	62.50
07/03/24	MBK	REVIEW OF 2020 REDACTIONS BY KE RE BOD/COMMITTEE MEETING MINUTES	0.40	250.00
07/03/24	MBK	REVIEW OF 2021 AND 2022 PRIVILEGE REDACTIONS	0.30	187.50
07/03/24	MBK	DRAFTING INTERVIEW OUTLINE FOR GAURAV AGARWAL SCHEDULED FOR 7.10.24 AT 10AM	2.60	1,625.00
07/03/24	JJC	COMMUNICATIONS WITH M. KILZY AND KIRKLAND REGARDING BOARD MINUTES AND PRIVILEGE ISSUES.	0.80	700.00
07/03/24	JJC	CONTINUED REVIEW OF RECENTLY PRODUCED 2024 BOARD MINUTES FOR PRIVILEGE ISSUES.	0.40	350.00
07/03/24	SLK	CORRESPONDENCE FROM ALIX RE: QUESTIONS AND DOCUMENTS FOR BAJAJ INTERVIEW; REVIEW SAME	1.20	1,050.00
07/03/24	JRM	REVIEW DOCUMENTS RELATING TO PROJECT ZEPHYR, PREPARE FOR INTERVIEWS.	2.60	2,080.00
07/03/24	SLK	MEETING WITH KILZY RE: BOARD MATERIALS REDACTIONS	0.20	175.00
07/03/24	SLK	WORK ON REDACTIONS TO BOARD MATERIALS	0.60	525.00
07/03/24	SLK	PREPARE FOR BAJAJ INTERVIEW	0.90	787.50
07/05/24	SLK	PREPARE FOR BAJAJ INTERVIEW	0.50	437.50

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/05/24	SLK	CORRESPONDENCE FROM RUSSELL RE: INVESTMENT COMMITTEE MINUTES; REVIEW SAME	0.30	262.50
07/05/24	WAU	REVIEW DOCUMENT REVIEW AND ISSUE SUMMARIES REGARDING INVESTIGATION	0.40	460.00
07/06/24	MBK	DRAFTING PRESENTATION ON EXECUTIVE COMPENSATION MISCELLANEOUS ISSUES OF CONCERN FOR FULLSOME PRESENTATIONS TO BARSE AND UCC ATTORNEYS	3.50	2,187.50
07/08/24	HCJ	ATTEND INTERVIEW OF V.BAJAJ	3.40	1,836.00
07/08/24	HCJ	EDIT/REVISE OUTLINE AND PREPARE EXHIBITS FOR INTERVIEW OF V.BAJAJ	4.10	2,214.00
07/08/24	KLK	DRAFT MINUTES OF JULY 2 MEETING	0.20	120.00
07/08/24	HCJ	REVIEW NOTES OF PRIOR VYAIRE AND APAX INTERVIEWS, AS WELL AS BOARD AND OTHER COMMITTEE MEETING MINUTES IN CONNECTION WITH PREPARING FOR INTERVIEW OF V.BAJAJ	3.70	1,998.00
07/08/24	BMF	INTERVIEW V. BAJAJ; PREPARE FOR AND FOLLOW-UP TO SAME; DRAFT SUMMARY NOTES RE: SAME	4.80	2,688.00
07/08/24	MBK	LEADERSHIP COMMITTEE MEETING TO DISCUSS PRESENTATIONS TO THE BOARD/COMMITTEE ON FINDINGS	0.20	125.00
07/08/24	MBK	V.BIJAJ INTERVIEW	3.40	2,125.00
07/08/24	MBK	AGARWAL INTERVIEW OUTLINE FINALIZATION	2.80	1,750.00
07/08/24	MBK	DRAFTING PRESENTATION FOR UCC/BARSE	2.20	1,375.00
07/08/24	MBK	MEETING J.CASH TO DISCUSS CATEGORIES FOR EXEC COMP PRESENTATION	0.10	62.50
07/08/24	JJC	REVIEW AND REVISE OUTLINE FOR G. AGARWAL INTERVIEW.	1.10	962.50
07/08/24	JJC	ATTEND V. BAJAJ INTERVIEW REGARDING INVESTIGATION OF PRE-PETITION CLAIMS.	3.40	2,975.00
07/08/24	SLK	VARIOUS CORRESPONDENCE WITH MCDERMOTT, KIRKLAND, D. BARSE, CLIENTS RE: UCC INVESTIGATION (X8)	0.40	350.00
07/08/24	SLK	INITIAL CALL WITH MCDERMOTT RE: INVESTIGATION	0.30	262.50
07/08/24	JRM	ATTEND INTERVIEW OF VIKRAM BAJAJ.	3.40	2,720.00
07/08/24	SLK	VARIOUS CALLS WITH KIRKLAND RE: UCC (X2)	0.30	262.50
07/08/24	JRM	WORK ON PRESENTATION FOR SPECIAL COMMITTEE.	1.60	1,280.00
07/08/24	JRM	ATTEND LEADERSHIP TEAM CALL RE STATUS AND STRATEGY.	0.50	400.00
07/08/24	WAU	CALL WITH UCC COUNSEL RE: INVESTIGATION STATUS AND TIMING	0.20	230.00
07/08/24	WAU	REVIEW MEETING MINUTES FOR INDEPENDENT DIRECTOR UPDATES	0.10	115.00
07/08/24	SLK	ATTEND INTERVIEW OF BAJAJ	3.40	2,975.00
07/08/24	WAU	CONTINUED REVIEW OF INVESTIGATION INTERVIEW SUMMARIES	0.70	805.00
07/08/24	SLK	PREPARE FOR BAJAJ INTERVIEW	1.40	1,225.00
07/08/24	SLK	PREPARE FOR INITIAL CALL WITH MCDERMOTT RE: UCC	0.30	262.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/08/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE MEETING WITH LEADERSHIP TEAM (IE USATINE, MELZER, ET AL.)	0.30	262.50
07/08/24	KLK	REVIEW STATISTICS AND QC DOC REVIEW	0.80	480.00
07/08/24	RAM	INTERVIEW OF VIKRAM BAJAJ.	3.40	2,210.00
07/08/24	RAM	WORK ON INVESTIGATION REPORT SECTIONS	0.90	585.00
07/08/24	RAM	LEADERSHIP TEAM MEETING RE: STRATEGY FOR UPCOMING INTERVIEWS AND FINAL REPORT.	0.30	195.00
07/09/24	HCJ	CONFERENCE WITH INVESTIGATION LEADERSHIP TEAM RE: FINAL REPORT	0.50	270.00
07/09/24	HCJ	OUTLINE OF AUDIT BACKGROUND AND ANALYSIS SECTIONS OF FINAL REPORT	2.30	1,242.00
07/09/24	KLK	CALL WITH LEADERSHIP TEAM RE PRESENTATION	0.60	360.00
07/09/24	KLK	EMAIL TRANSPERFECT RE STATISTICS AND PROCESSING APAX DOCUMENTS	0.30	180.00
07/09/24	KLK	CALL WITH W. USATINE, S. KLEPPER AND D. BARSE RE INVESTIGATION	0.30	180.00
07/09/24	KLK	REVIEW DOCUMENTS FROM APAX	0.20	120.00
07/09/24	MBK	LEADERSHIP TEAMS MEETING TO PLAN PPT FOR BARSE PRESENTATION	0.50	312.50
07/09/24	MBK	ANALYZING METRICS RATIONALE RE COMPENSATION PLANS FOR EVALUTION AND PRESENTAITON TO THE SPECIAL COMMITTEE	2.70	1,687.50
07/09/24	BMF	CONFERENCE AND CORRESPONDENCE WITH M. KILZY RE: G. AGARWAL INTERVIEW; REVIEW AND ANALYZE OUTLINE RE: SAME	0.20	112.00
07/09/24	MBK	FINALIZING G. AGARWAL INTERVIEW OUTLINE FOR TOMORROW'S SCHEDULED MEETING WITH HIM AT 10AM	0.80	500.00
07/09/24	MBK	DRAFTING OUTLINE SEGMENT ON LIQUIDITY & COMPENSATION PLANS FOR PRESENTAITONS TO BARSE NEXT TUESDAY	3.60	2,250.00
07/09/24	JJC	WORKED ON OUTLINE FOR EXECUTIVE LEADERSHIP TEAM COMPENSATION ANALYSIS FOR PRESENTATION OF PRE-INVESTIGATION CLAIMS.	0.80	700.00
07/09/24	AAA	FOLLOWED UP WITH MBK AND JCC REGARDING POSSIBLE INDICATION OF A 2022 NOTIFICATION TO MR AGRAWAL ABOUT NON-INVEST STATUS OF VYAIRE	0.30	174.00
07/09/24	JJC	REVIEW OUTLINE AND PREPARE FOR G. AGARWAL INTERVIEW.	1.10	962.50
07/09/24	KLK	CALL WITH S. KLEPPER AND W. USATINE RE INVESTIGATION	0.10	60.00
07/09/24	SLK	MEETING WITH USATINE, KULP RE: FINAL REPORT	0.10	87.50
07/09/24	JRM	REVIEW INTERVIEW NOTES, WORK ON PRESENTATTION.	4.70	3,760.00
07/09/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.30	262.50
07/09/24	SLK	WORK ON MINUTES OF MEETING WITH D. BARSE	0.20	175.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/09/24	SLK	PREPARE FOR AGARWAL INTERVIEW	1.30	1,137.50
07/09/24	WAU	MEETING WITH S. KLEPPER AND K. KULP RE: INVESTIGATION	0.10	115.00
07/09/24	WAU	MEETING WITH INDEPENDENT DIRECTOR RE: INVESTIGATION UPDATE	0.30	345.00
07/09/24	SLK	WORK ON FINAL REPORT OF INVESTIGATION	0.80	700.00
07/09/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL, LUTFY RE: APAX DOCUMENTS (X4)	0.20	175.00
07/09/24	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.20	175.00
07/09/24	RAM	CONFERENCE WITH LEADERSHIP TEAM RE: STRATEGY FOR FINAL REPORT/PRESENTATION.	0.50	325.00
07/09/24	KLK	DRAFT PRESENTATION FOR BARSE (INTRODUCTION AND TIDAL)	3.40	2,040.00
07/09/24	KLK	DRAFT MINUTES OF JULY 9, 2024 MEETING WITH BARSE	0.20	120.00
07/09/24	MAB	CORRESPONDENCES WITH INVESTIGATIONS TEAM RE INTERVIEWS	0.20	96.00
07/10/24	HCJ	DRAFT PORTION OF SPECIAL COMMITTEE PRESENTATION CONCERNING FY23 AUDIT	5.10	2,754.00
07/10/24	KLK	CALL WITH LEADERSHIP AND ALIX RE REPORT	0.30	180.00
07/10/24	KLK	ATTEND AGARWAL INTERVIEW	2.00	1,200.00
07/10/24	HCJ	REVIEW DRAFT BACKGROUND AND LEGAL SECTION OF SPECIAL COMMITTEE INVESTIGATION PRESENTATION	0.50	270.00
07/10/24	MBK	INTERVIEW OF GAURAV AGARWAL	2.00	1,250.00
07/10/24	MBK	VYAIRE LEADERSHIP COMMITTEE MEETING TO DISCUSS PRESENTATION SUBMISSIONS AND REVIEW FOR BARSE AND UCC	0.40	250.00
07/10/24	BMF	INTERVIEW G. AGARWAL; DRAFT, REVIEW, REVISE SUMMARY NOTES RE: SAME; ATTENTION TO FOLLOW-UP	3.20	1,792.00
07/10/24	MBK	REVIEW OF DOCS AND INTERVIEW NOTES/OUTLINE IN PREPARATION FOR AGARWAL INTERVIEW	1.00	625.00
07/10/24	MBK	DRAFTING OF EXEC COMP AND MISCELLANEOUS ISSUES FOR PRESENTATION TO THE SPECIAL COMMITTEE AND UCC	2.20	1,375.00
07/10/24	MBK	CALL WITH ALIX PARTNERS TO DISCUSS PRESENTATION	0.20	125.00
07/10/24	AAA	SENT DOCUMENTS TO MBK AND JJC RELATING TO GAURAV AGRAWAL INTERVIEW	0.50	290.00
07/10/24	JJC	REVIEW AND REVISE PRESENTATION DECK TO INDEPENDENT DIRECTOR REGARDING INVESTIGATION OF PRE-PETITION CLAIMS.	0.80	700.00
07/10/24	JJC	TEAMS CALL WITH S. KLEPPER, W. USATINE, ET. AL. REGARDING PRESENTATION TO INDEPENDENT DIRECTOR.	0.40	350.00
07/10/24	JJC	ATTEND G. AGARWAL INTERVIEW.	2.00	1,750.00
07/10/24	JJC	TEAMS CALL WITH S. KLEPPER, ET. AL AND ALIX PARTNERS REGARDING PRESENTATION TO INDEPENDENT DIRECTOR.	0.30	262.50
07/10/24	JRM	WORK ON PRESENTATION.	2.00	1,600.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/10/24	JRM	CALL WITH ALIX PARTNERS RE INTERVIEWS.	0.30	240.00
07/10/24	SLK	MEETING WITH KILZY RE: AGARWAL INTERVIEW	0.20	175.00
07/10/24	SLK	MEETING WITH LEADERSHIP TEAM (IE KULP MONGIELLO, ETC) RE: FINAL REPORT	0.40	350.00
07/10/24	JRM	ATTEND INTERVIEW OF GAURAV AGARWAL.	2.00	1,600.00
07/10/24	JRM	CALL WITH LEADERSHIP TEAM RE INTERVIEWS.	0.40	320.00
07/10/24	WAU	MEETING WITH INVESTIGATION TEAM RE: STATUS AND FINAL PRESENTATION	0.30	345.00
07/10/24	WAU	WORK ON INVESTIGATION CONCLUSIONS AND REVIEW INTERVIEW REVIEW SUMMARIES	1.20	1,380.00
07/10/24	SLK	REVIEW NOTES OF AGARWAL INTERVIEW	0.70	612.50
07/10/24	SLK	MEETING WITH ALIX RE: FINAL PRESENTATION	0.30	262.50
07/10/24	SLK	PREPARE FOR AGARWAL INTERVIEW	0.60	525.00
07/10/24	SLK	ATTEND AGARWAL INTERVIEW	2.00	1,750.00
07/10/24	SLK	WORK ON MINUTES OF MEETING WITH D. BARSE	0.20	175.00
07/10/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE PRIVILEGE REVIEW (X3)	0.20	175.00
07/10/24	SLK	CORRESPONDENCE FROM ALIX RE: ANALYSIS OF REVENUE; REVIEW SAME	0.40	350.00
07/10/24	RAM	WORK ON FINAL PRESENTATION RE: INVESTIGATION FINDINGS.	3.30	2,145.00
07/10/24	KLK	CALL WITH LEADERSHIP TEAM RE REPORT	0.40	240.00
07/10/24	RAM	INTERVIEW OF GUARAV AGARWAL.	2.00	1,300.00
07/10/24	RAM	CONFERENCE WITH VYAIRE INVESTIGATION LEADERSHIP TEAM, INCLUDING W. USATINE, S. KLEPPER, ET AL. RE: STRATEGY FOR CONCLUDING INVESTIGATION AND FINAL REPORTING.	0.40	260.00
07/10/24	RAM	CONFERENCE WITH INVESTIGATION LEADERSHIP TEAM AND APAX REPRESENTATIVES RE: STRATEGY FOR FINAL INVESTIGATION REPORTING.	0.30	195.00
07/11/24	KLK	DRAFT PRESENTATION FOR BARSE	1.80	1,080.00
07/11/24	BMF	REVIEW AND REVISE DRAFT SPECIAL COMMITTEE PRESENTATION DECK; ATTENTION TO FOLLOW-UP; CORRESPONDENCE WITH H. JONES RE: SAME	0.80	448.00
07/11/24	MBK	REVIEW OF THE BACKGROUND INFORMATION AND UPDATES TO THE PRESENTATION FOR BARSE/UCC	0.80	500.00
07/11/24	SLK	WORK ON FINAL PRESENTATION	0.80	700.00
07/11/24	JRM	WORKON PRESENTATION.	4.40	3,520.00
07/11/24	WAU	REVIEW DRAFT PRESENTATION TO INDEPENDENT DIRECTOR RE: INVESTIGATION RESULTS	1.10	1,265.00
07/11/24	RAM	WORK ON FINAL PRESENTATION RE: INVESTIGATION FINDINGS.	4.50	2,925.00
07/12/24	KLK	REVISE DRAFT OF INVESTIGATION MEMO	1.40	840.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/12/24	MBK	TEAM CALL IN PREPARATION FOR THE PRESENTATION TO BARSE AND UCC	0.50	312.50
07/12/24	MBK	RESEARCH RE HARVARD BUSINESS REVIEW ARTICLES ON EXEC COMP AND CMP POST COVID	0.30	187.50
07/12/24	JRM	PARTICIPATED IN VIRTUAL MEETING WITH GUEST 1, PARTICIPANT 1, MONGIELLO, RACHEL A., JONES III, H.C., KILZY, MEGAN B. TO REVIEW AND DISCUSS RECAP CALL FOR PRESENTATION	0.50	400.00
07/12/24	SLK	MEETING WITH LEADERSHIP TEAM (IE USATINE, MELZER, ETC) RE: FINAL PRESENTATION	0.50	437.50
07/12/24	SLK	CORRESPONDENCE FROM ALIX RE: REVISIONS TO DECK; REVIEW AND ANALYSIS OF SAME	0.50	437.50
07/12/24	JRM	WORK ON POWERPOINT PRESENTATION FOR SPECIAL COMMITTEE.	4.70	3,760.00
07/12/24	SLK	CORRESPONDENCE FROM ALIX RE: APAX CONTRIBUTIONS	0.10	87.50
07/12/24	WAU	WORK ON INVESTIGATION CONCLUSION PRESENTATION	3.20	3,680.00
07/12/24	SLK	WORK ON REVISIONS TO FINAL PRESENTATION DECK	3.20	2,800.00
07/12/24	KLK	CALL WITH L. HILL RE INVESTIGATION	0.30	180.00
07/12/24	RAM	CONFERENCE WITH LEADERSHIP TEAM INCLUDING W. USATINE, S. KLEPPER, ET AL. RE: REVISIONS TO AND STRATEGY FOR INVESTIGATION REPORT/PRESENTATION.	0.40	260.00
07/12/24	RAM	REVIEW AND ANALYZE PROPOSED REVISIONS TO INVESTIGATION PRESENTATION/REPORT.	1.10	715.00
07/13/24	KLK	REVISE DRAFT OF INVESTIGATION MEMO	2.80	1,680.00
07/13/24	MBK	DRAFTING ADDITIONS TO EXECUTIVE COMPENSATION PLAN CONCEPTS FOR THE PRESENTATION NEXT WEEK	3.00	1,875.00
07/13/24	MBK	MEETING WITH USATINE, W., KLEPPER, S. JONES III, H.C., MELZER, JASON R., KULP, K TO REVIEW AND RECAP PRESENTATION DETAILS FOR NEXT WEEK	0.50	312.50
07/13/24	SLK	WORK ON FINAL PRESENTATION RE: INVESTIGATION	0.80	700.00
07/13/24	JRM	PARTICIPATED IN VIRTUAL MEETING WITH KILZY, MEGAN B., KLEPPER, STEVEN L., KULP, KRISTA L., USATINE, WARREN A., JONES III, H.C. TO REVIEW AND DISCUSS RECAP CALL FOR PRESENTATION	0.60	480.00
07/13/24	JRM	COMPOSED EMAIL TO LHILL@ALIXPARTNERS.COM, RCOLLURA@ALIXPARTNERS.COM, MONGIELLO, RACHEL A., JONES III, H.C., KILZY, MEGAN B.: RE: VYAIRE - QUESTION RE PROJECT ZEPHYR [IMAN-CSDOCS.FID2590982]	0.20	160.00
07/13/24	JRM	WORK ON POWERPOINT PRESENTATION FOR SPECIAL COMMITTEE.	3.20	2,560.00
07/13/24	WAU	CONFERENCE CALL WITH INVESTIGATION TEAM RE: PRESENTATION TO INDEPENDENT DIRECTOR	0.60	690.00
07/13/24	WAU	WORK ON INVESTIGATION CONCLUSIONS	1.20	1,380.00
07/13/24	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: REINVESTMENT SCHEDULE (X3)	0.20	175.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/13/24	SLK	MEETING WITH LEADERSHIP TEAL (USATINE, KULP, ETC) RE: FINAL PRESENTATION	0.60	525.00
07/13/24	RAM	ADDRESS REVISIONS TO DRAFT OF INVESTIGATION PRESENTATION/REPORT AND EMAILS RELATING TO SAME.	0.50	325.00
07/14/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: APAX CONTRIBUTIONS (X5)	0.20	175.00
07/14/24	WAU	REVIEW REVISED INVESTIGATION PRESENTATION AND COMMENT	0.50	575.00
07/14/24	SLK	WORK ON REVISIONS TO FINAL PRESENTATION	2.60	2,275.00
07/14/24	KLK	REVISE DRAFT OF INVESTIGATION MEMO	1.50	900.00
07/14/24	RAM	REVIEW AND REVISE DRAFT OF INVESTIGATION REPORT/PRESENTATION.	6.20	4,030.00
07/15/24	HCJ	MULTIPLE CONFERENCES WITH CS LEADERSHIP TEAM RE: SPECIAL COMMITTEE INVESTIGATION	0.80	432.00
07/15/24	HCJ	CALL WITH W.USATINE, S.KLEPPER AND CS LEADERSHIP TEAM RE: PRESENTATION OF CONCLUSIONS FOLLOWING SPECIAL COMMITTEE INVESTIGATION	0.60	324.00
07/15/24	KLK	PARTICIPATED IN VIRTUAL MEETING WITH CASH, J. JEFFREY, JONES III, H.C., MELZER, JASON R., MONGIELLO, RACHEL A., KILZY, MEGAN B. TO REVIEW AND DISCUSS VYAIRE INVESTIGATION	0.20	120.00
07/15/24	HCJ	EDIT/REVISE PRESENTATION OF CONCLUSION FOLLOWING SPECIAL COMMITTEE INVESTIGATION	1.50	810.00
07/15/24	MBK	DRAFTING SUMMARY REVIEW OF EXECUTIVE COMPENSATION AND CHARTS OF THE PROGRAM METRICS	3.50	2,187.50
07/15/24	MBK	MEETING WITH CASH, J. JEFFREY, JONES III, H.C., KULP, KRISTA L., MELZER, JASON R., MONGIELLO, RACHEL A. TO DISCUSS ADDITIONAL INPUTS TO PRESENTATION	0.10	62.50
07/15/24	MBK	MEETING WITH CASH, J. TO REVIEW AND SIMPLY COMPLEX METRICS FOR PRESENTATION TO BARSE AND UCC	0.50	312.50
07/15/24	MBK	MEETING TO REVIEW AND DISCUSS VYAIRE - WEEKLY LEADERSHIP CALL AND PRESENTATION UPDATES	0.80	500.00
07/15/24	MBK	MEETING WITH S. KLEPPER TO REVIEW AND DISCUSS CHANGES TO PRESENTATION	0.30	187.50
07/15/24	MBK	ADDITIONAL EDITS TO THE EXECUTIVE COMP/MISCELLANEOUS TOPICS FOR AREAS OF CONCERN AND PRESENTATION TO THE BOARD	2.00	1,250.00
07/15/24	JJC	WORKED ON PRESENTATION DECK FOR INDEPENDENT DIRECTOR.	1.50	1,312.50
07/15/24	JJC	TEAMS CALL WITH S. KLEPPER, W. USATINE, ET. AL. REGARDING PRESENTATION FOR INDEPENDENT DIRECTOR.	0.80	700.00
07/15/24	SLK	MEETING WITH JONES RE: FINAL PRESENTATION	0.20	175.00
07/15/24	JRM	ATTEND VIRTUAL MEETING WITH LEADERSHIP TEAM - WEEKLY LEADERSHIP CALL RE STATUS AND STRATEGY	0.70	560.00
07/15/24	SLK	CALL WITH KIRKLAND RE: FINAL PRESENTATION	0.30	262.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/15/24	SLK	VARIOUS CORRESPONDENCE WITH D. BARSE RE: FINAL PRESENTATION (X6)	0.30	262.50
07/15/24	SLK	MEETING WITH USATINE RE: FINAL PRESENTATION	0.10	87.50
07/15/24	JRM	WORK ON PRESENTATION.	3.50	2,800.00
07/15/24	SLK	MEETING WITH TEAM LEADERSHIP (IE USATINE, KULP, ETC.) RE: FINAL PRESENTATION	0.90	787.50
07/15/24	WAU	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KLEPPER RE: CONCLUSION PRESENTATION AND TIMING	0.10	115.00
07/15/24	WAU	STATUS UPDATE CALL WITH KE	0.30	345.00
07/15/24	WAU	WORK ON INVESTIGATION CONCLUSIONS PRESENTATION	4.10	4,715.00
07/15/24	WAU	MEETING WITH INVESTIGATION LEADERSHIP TEAM RE: CONCLUSIONS/PRESENTATION	0.70	805.00
07/15/24	SLK	MEETING WITH KILZY RE: EXECUTIVE COMPENSATION ISSUES	0.30	262.50
07/15/24	SLK	WORK ON REVISIONS TO FINAL PRESENTATION	1.80	1,575.00
07/15/24	KLK	REVISE INVESTIGATION REPORT	2.30	1,380.00
07/15/24	KLK	DISCUSS VYAIRE INVESTIGATION WITH S. KLEPPER	0.20	120.00
07/15/24	KLK	PARTICIPATED IN VIRTUAL MEETING WITH MONGIELLO, RACHEL A. TO REVIEW AND DISCUSS VYAIRE INVESTIGATION	0.10	60.00
07/15/24	KLK	PARTICIPATED IN VIRTUAL MEETING WITH S. KLEPPER, JONES III, H.C., KILZY, MEGAN B., USATINE, SUSAN M., AND R. MONGIELLO TO REVIEW AND DISCUSS VYAIRE INVESTIGATION	0.80	480.00
07/15/24	RAM	CONFERENCES WITH LEADERSHIP TEAM INCLUDING W. USATINE, S. KLEPPER, ET AL. RE: REVISIONS TO AND STRATEGY FOR INVESTIGATION REPORT/PRESENTATION.	0.90	585.00
07/15/24	RAM	REVIEW AND REVISE DRAFT OF INVESTIGATION REPORT/PRESENTATION.	0.80	520.00
07/16/24	HCJ	CONFERENCE WITH FINANCIAL ADVISOR, ALIX PARTNERS, AND CS LEADERSHIP TEAM RE: SPECIAL COMMITTEE INVESTIGATION	0.50	270.00
07/16/24	HCJ	ANALYSIS OF DRAFT PRESENTATION OF CONCLUSIONS FOLLOWING SPECIAL COMMITTEE INVESTIGATION	1.10	594.00
07/16/24	KLK	REVISE VYAIRE - CS INVESTIGATION PRESENTATION	0.30	180.00
07/16/24	KLK	DISCUSSED VYAIRE INVESTIGATION MEMO WITH S. KLEPPER	0.10	60.00
07/16/24	MBK	REVIEW OF PRIVILEGE REDACT DOCS FOR K&E	1.90	1,187.50
07/16/24	MBK	REVIEW EMAIL FROM VYAIRE LEGAL AND COMPARE TO SPREADSHEET, RESPOND WITH FOLLOW UP INQUIRY	0.50	312.50
07/16/24	MBK	CALL WITH VYAIRE COUNSEL ANA BOL TO DISCUSS INQUIRY INTO THE 2021 PAYOUT CHART	0.70	437.50
07/16/24	JJC	TEAMS CALL WITH S. KLEPPER. M. KILZY, ET. AL. REGARDING EXECUTIVE COMPENSATION MATTERS.	0.70	612.50

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/16/24	JJC	REVIEW EDITS FROM ALIX PARTNERS REGARDING EXECUTIVE COMPENSATION.	0.50	437.50
07/16/24	SLK	WORK ON FINAL PRESENTATION REVISIONS	2.60	2,275.00
07/16/24	JRM	WORK ON POWERPOINT PRESENTATION FOR SPECIAL COMMITTEE.	2.80	2,240.00
07/16/24	SLK	CALL WITH CLIENT AND ALIX RE: EXECUTIVE COMPENSATION ISSUES	0.70	612.50
07/16/24	WAU	CONTINUE WORKING ON INVESTIGATION CONCLUSIONS DECK	2.20	2,530.00
07/16/24	SLK	CALL WITH ALIX RE; FINAL PESENTATION	0.30	262.50
07/16/24	SLK	WORK ON EXECUTIVE COMPENSAZTION ANALYSIS	0.60	525.00
07/16/24	SLK	CALL FROM KIRKLAND RE; PRIVILEGE REVIEW	0.10	87.50
07/16/24	RAM	REVIEW AND REVISE DRAFT FINAL INVESTIGATION PRESENTATION/REPORT.	0.30	195.00
07/17/24	HCJ	EDIT/REVISE PRESENTATION OF CONCLUSIONS FOLLOWING INVESTIGATION	0.60	324.00
07/17/24	HCJ	ANALYSIS OF CS LEADERSHIP TEAM EDITS TO PRESENTATION OF CONCLUSIONS FOLLOWING SPECIAL COMMITTEE INVESTIGATION	0.90	486.00
07/17/24	KLK	CALL WITH H.C. JONES RE INVESTIGATION REPORT	0.10	60.00
07/17/24	MBK	FINALIZING EDITS FOR BARSE PRESENTATION	1.00	625.00
07/17/24	MBK	ENGAGED IN MULTIPLE TEAMS MEETINGS WITH KULP, KRISTA L IN FINAL REVIEW OF PRESENTATION FOR BARSE AND PRIVILEGE REVIEW WITH KE	0.80	500.00
07/17/24	MBK	CALL WITH KE TO DISCUSS PRIVILEGE ADJUSTMENTS	0.30	187.50
07/17/24	JJC	WORKED ON PRESENTATION DECK FOR MEETING WITH INDEPENDENT DIRECTOR TO PRESENT CONCLUSIONS OF INVESTIGATIONS.	0.70	612.50
07/17/24	SLK	CORRESPONDENCE FROM KIRKLAND RE: PRESENTATION	0.10	87.50
07/17/24	JRM	WORK ON POWERPOINT PRESENTATION FOR SPECIAL COMMITEE.	4.40	3,520.00
07/17/24	JRM	READ EMAIL FROM USATINE, WARREN A.: RE: VYAIRE - REVISED DRAFT	0.10	80.00
07/17/24	WAU	CONTINUED WORK ON INVESTIGATION SUMMARY AND CONCLUSIONS	3.90	4,485.00
07/17/24	MDS	REVIEW INVESTIGATION PRESENTATION	0.80	1,180.00
07/17/24	WAU	REVIEW UCC DISCOVERY REQUESTS	0.20	230.00
07/17/24	SLK	CORRESPONDENCE FROM NEWSOME RE: UCC DOCUMENT REQUESTS; REVIEW SAME	0.40	350.00
07/17/24	SLK	WORK ON REVISIONS TO FINAL PRESENTATION	1.10	962.50
07/17/24	SLK	CORRESPONDENCE FROM ALIX RE: REVISIONS TO FINAL PRESENTATION; REVIEW SAME	0.50	437.50
07/17/24	RAM	ADDRESS REVISIONS TO FINAL INVESTIGATION PRESENTATION/REPORT.	0.80	520.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/17/24	KLK	DISCUSS PRIVILEGE REVIEW WITH M. KILZY	0.40	240.00
07/17/24	KLK	REVISE INVESTIGATION REPORT	2.70	1,620.00
07/18/24	HCJ	ATTEND PRESENTATION OF CS CONCLUSIONS FOLLOWING SPECIAL COMMITTEE INVESTIGATION	1.40	756.00
07/18/24	HCJ	PREPARE FOR PRESENTATION OF CONCLUSIONS FOLLOWING SPECIAL COMMITTEE INVESTIGATION	1.90	1,026.00
07/18/24	KLK	PREPARE FOR MEETING WITH BARSE	0.60	360.00
07/18/24	KLK	MEETING WITH DAVID BARSE	1.50	900.00
07/18/24	KLK	REVISE PRESENTATION FOR COMMITTEE	0.20	120.00
07/18/24	MBK	BARSE PRESENTATION PART I	1.50	937.50
07/18/24	JJC	TEAMS CALL WITH S. KLEPPER, W. USATINE, ET. AL. REGARDING PRESENTATION OF ANALYSIS TO D. BARSE REGARDING SUMMARY OF INVESTIGATION OF PRE-PETITION CLAIMS.	1.50	1,312.50
07/18/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: UCC DISCOVERY DEMANDS (X8)	0.40	350.00
07/18/24	SLK	MEETING WITH USATINE RE: FINAL PRESENTATION	0.20	175.00
07/18/24	SLK	MEETINGS WITH KULP RE: FINAL PRESENTATION (X2)	0.30	262.50
07/18/24	SLK	PREPARE FOR FINAL PRESENTATION TO D. BARSE	2.80	2,450.00
07/18/24	JRM	PARTICIPATED IN VIRTUAL MEETING WITH TUTTY, JOHN, HILL, LORING, DAVID BARSE TO REVIEW AND DISCUSS VYAIRE - FINAL PRESENTATION TO DAVID BARSE	1.50	1,200.00
07/18/24	WAU	MEETING WITH D. BARSE (ON BEHALF OF SPECIAL COMMITTEE) RE: INVESTIGATION FINDINGS	1.40	1,610.00
07/18/24	WAU	PREPARATION FOR PRESENTATION OF INVESTIGATION FINDINGS TO D. BARSE	1.20	1,380.00
07/18/24	SLK	PARTICIPATE IN FINAL PRESENTATION TO D. BARSE	1.50	1,312.50
07/18/24	SLK	VARIOUS CORRESPONDENCE WITH AZMAN RE: UCC PRESENTATION AND DISCOVERY DEMANDS (X9)	0.40	350.00
07/18/24	KLK	REVIEW RULE 2004 REQUESTS FROM UCC	0.40	240.00
07/18/24	RAM	CALL WITH INVESTIGATION LEADERSHIP TEAM AND D. BARSE RE: FINDINGS OF INVESTIGATION.	1.50	975.00
07/19/24	HCJ	ATTEND CALL WITH DEBTOR'S COUNSEL, KIRKLAND AND ELLIS, WITH CS INVESTIGATION TEAM, RE: UCC REQUESTS	0.30	162.00
07/19/24	HCJ	MULTIPLE CALLS WITH R.MONGIELLO AND I.ROSS PHILLIPS RE: UCC DOCUMENT REQUESTS	0.70	378.00
07/19/24	HCJ	ATTEND FOLLOW UP PRESENTATION TO D.BARSE RE: SPECIAL COMMITTEE INVESTIGATION	0.70	378.00
07/19/24	HCJ	ANALYSIS OF UCC DOCUMENT REQUESTS AND ANY POTENTIAL OBJECTIONS THERETO	1.40	756.00
07/19/24	MBK	REVIEW OF REDACTED DOCS FROM KE - PRIVILEGE REVIEW	1.20	750.00
07/19/24	MBK	EMAILS WITH ALIX RE NEW CHART FOR PRESENTATION	0.10	62.50
07/19/24	MBK	LEADERSHIP CALL TO DISCUSS DOCUMENT REQUEST AND REDACTIONS FOR UCC	0.40	250.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/19/24	MBK	CALL WITH KE RE PRIVILEGE DOCS AND UCC DOC REQUESTS	0.60	375.00
07/19/24	MBK	REVIEW AND EDITS OF UCC PRESENTATION FOR WEDNESDAY	1.20	750.00
07/19/24	MBK	BARSE PRESENTATION PART II	0.50	312.50
07/19/24	JJC	ATTEND FOLLOW UP MEETING WITH D. BARSE REGARDING PRESENTATION OF INVESTIGATION RESULTS.	0.80	700.00
07/19/24	JJC	TEAMS CALL WITH W. USATINE, S. KLEPPER, ET AL REGARDING PRODUCTION STRATEGY WITH KIRKLAND FOR RESPONDING TO CREDITORS REQUESTS.	0.30	262.50
07/19/24	SLK	WORK ON EXECUTIVE SUMMARY OF INVESTIGATION	0.40	350.00
07/19/24	SLK	REVIEW AND ANALYSIS OF UCC DOCUMENT REQUESTS	0.70	612.50
07/19/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND, MCDERMOTT RE: PROTECTIVE ORDER (X4)	0.20	175.00
07/19/24	SLK	MEETING WITH LEADERSHIP TEAM (IE MONGIELLO, MELZER ETC.) RE: RESPONSES TO UCC DOCUMENT REQUESTS	0.60	525.00
07/19/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: PRESENTATION, 2004 SUBPOENA (X4)	0.20	175.00
07/19/24	JRM	PARTICIPATED IN VIRTUAL MEETING WITH MONGIELLO, RACHEL A., KLEPPER, STEVEN L., JONES III, H.C., KILZY, MEGAN B. TO REVIEW AND DISCUSS VYAIRE CALL RE: UCC REQUESTS	0.60	480.00
07/19/24	JRM	WORK ON RESPONSES TO DISCOVERY REQUESTS.	3.20	2,560.00
07/19/24	JRM	PARTICIPATED IN VIRTUAL MEETING WITH COLLURA, RICHARD, DAVID BARSE, HILL, LORING TO REVIEW AND DISCUSS VYAIRE - FINAL PRESENTATION PART 2	0.80	640.00
07/19/24	SLK	CORRESPONDENCE TO RUSSELL RE: PRIVILEGE ISSUES	0.10	87.50
07/19/24	WAU	CONTINUED INVESTIGATION PRESENTATION TO D. BARSE	0.70	805.00
07/19/24	SLK	CORRESPONDENCE TO KIRKLAND RE: PRIVILEGE ISSUES	0.10	87.50
07/19/24	SLK	ATTEND FINAL PRESENTATION TO D. BARSE	0.80	700.00
07/19/24	SLK	WORK ON PRESENTATION DECK FOR UCC	0.50	437.50
07/19/24	SLK	PREPARE FOR FINAL PRESENTATION TO D. BARSE	0.20	175.00
07/19/24	SLK	CALL WITH KIRKLAND RE: PRIVILEGE AND UCC DISCOVERY REQUESTS	0.50	437.50
07/19/24	SLK	WORK ON RESPONSES TO UCC DOCUMENT REQUEST	0.80	700.00
07/19/24	IRP	CONFERRED WITH MS. MONGIELLO AND MR. JONES REGARDING RFP RESPONSES FOR UCC WHILE REVIEWING MATERIALS CIRCULATED BY SAME	1.80	990.00
07/19/24	RAM	CALL WITH S. KLEPPER, J. MELZER, HC JONES AND M. KILZY RE: STRATEGY FOR RESPONSE TO UCC REQUESTS.	0.50	325.00
07/19/24	RAM	CALL WITH KIRKLAND & ELLIS AND LEADERSHIP TEAM RE: STRATEGY FOR RESPONSES TO UCC REQUESTS.	0.30	195.00
07/19/24	RAM	CALL WITH D. BARSE AND LEADERSHIP TEAM RE: INVESTIGATION REPORT AND FINDINGS.	0.70	455.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/19/24	RAM	CONFERENCE WITH I. PHILLIPS AND HC JONES RE: STRATEGY FOR DRAFT RESPONSE TO UCC DISCOVERY REQUESTS.	0.40	260.00
07/19/24	RAM	ADDRESS STRATEGY FOR UCC REPORT AND RESPONSES TO DOCUMENT REQUESTS; CONFER WITH LEADERSHIP TEAM RE: SAME.	1.20	780.00
07/20/24	JRM	WORK ON RESPONSES TO DOCUMENT REQUESTS. WORK ON REVIEW PROTOCOL.	5.20	4,160.00
07/20/24	SLK	MULTIPLE CORRESPONDENCE WITH ALIX RE: ELT TABLE (X6)	0.30	262.50
07/20/24	IRP	REVIEWED UCC'S RFPS AND BEGAN DRAFTING RESPONSES TO SAME	4.20	2,310.00
07/20/24	RAM	WORK ON PRESENTATION TO BOARD REGARDING RESULTS OF INVESTIGATION.	1.60	1,040.00
07/21/24	WAU	REVIEW DRAFT EXECUTIVE SUMMARY OF INVESTIGATION REPORT	0.40	460.00
07/21/24	IRP	CONTINUED DRAFTING RESPONSES TO UCC RFPS	2.40	1,320.00
07/21/24	RAM	REVIEW AND REVISE DRAFT EXECUTIVE SUMMARY PRESENTATION OF INVESTIGATION FINDINGS FOR VYAIRE'S BOARD.	0.40	260.00
07/22/24	HCJ	ATTEND CS LEADERSHIP CALL RE: RESPONSE TO UCC DOCUMENT REQUESTS AND SPECIAL COMMITTEE INVESTIGATION	0.40	216.00
07/22/24	MBK	REVIEWED AND RESPONDED TO KE FILE TRANSFER OF BOARD MINUTES FOR PRIVILEGE REVIEW	0.30	187.50
07/22/24	MBK	VIRTUAL MEETING WITH S.USATINE TO DISCUSS DISCOVERY STEPS/TRANSPERFECT FOR DOC PRODUCTION UCC	0.50	312.50
07/22/24	MBK	FINALIZING PRESENTATION FOR UCC ON WEDNESDAY	1.90	1,187.50
07/22/24	MBK	VYAIRE - WEEKLY LEADERSHIP CALL TO REVIEW FINAL PREPARATIONS FOR WEDNESDAY PRESENTATION AND PRIVILEGE DOC PRODUCTION FOR UCC	0.40	250.00
07/22/24	JJC	COMMUNICATIONS WITH ALIX PARTNERS REGARDING FINALIZE FINALIZING PRESENTATION TO UNSECURED CREDITORS COMMITTEE.	0.30	262.50
07/22/24	JJC	TEAMS CALL WITH S. KLEPPER, J. MELZER, ET. AL. REGARDING WEEKLY STATUS CALL ADDRESSING PRODUCTION ITEMS AND PRESENTATION TO CREDITOR COMMITTEE.	0.40	350.00
07/22/24	JRM	WORK ON RESPONSES TO DOCUMENT REQUESTS. WORK ON REVIEW PROTOCOL.	3.60	2,880.00
07/22/24	SLK	CORRESPONDENCE FROM NEWSOME RE: REVISIONS TO PROTECTIVE ORDER; REVIEW SAME	0.20	175.00
07/22/24	SLK	MEETING WITH LEADERSHIP TEAM (IE MONGIELLO, MELZER, ET AL) RE: INVESTIGATION UPDATE	0.40	350.00
07/22/24	SLK	VARIOUS CORRESPONDENCE WITH ALIX RE: UCC DOCUMENT RESPONSES (X8)	0.40	350.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/22/24	WAU	WORK ON EXECUTIVE SUMMARY OF INVESTIGATION FINDINGS	0.30	345.00
07/22/24	SLK	WORK ON EXECUTIVE SUMMARY OF INVESTIGATION	0.40	350.00
07/22/24	SLK	WORK ON PRIVILEGE REVIEW	0.50	437.50
07/22/24	SLK	WORK ON RESPONSE TO 2004 REQUESTS	0.60	525.00
07/22/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: RESPONSES TO UCC REQUESTS (X6) RE: PRIVILEGE REVIEW	0.30	262.50
07/22/24	SLK	WORK ON PRESENTATION FOR UCC	0.90	787.50
07/22/24	IRP	BEGAN EDITING RESPONSES, FINALIZED SAME, AND CIRCULATED TO MR. JONES AND MS. MONGIELLO	2.30	1,265.00
07/22/24	RAM	CALL WITH LEADERSHIP RE: STRATEGY FOR FINAL INVESTIGATION PRESENTATIONS AND RESPONSE TO UCC DOCUMENT REQUESTS.	0.40	260.00
07/22/24	RAM	ADDRESS UCC DOCUMENT REQUESTS AND STRATEGY FOR RESPONSE TO SAME, INCLUDING COMPILING LIST OF REQUESTS AND LOCATION/CUSTODIAN OF RELEVANT MATERIALS.	0.60	390.00
07/23/24	HCJ	DRAFT MEMORANDUM OF ANALYSIS CONCERNING AUDIT COMMITTEE REPORTS	2.30	1,242.00
07/23/24	HCJ	REVIEW/ANALYSIS OF AUDIT COMMITTEE REPORTS	2.10	1,134.00
07/23/24	HCJ	CALL WITH L.HILL OF ALIX PARTNERS RE: AUDIT COMMITTEE REPORTS	0.30	162.00
07/23/24	HCJ	ATTEND CALL WITH LEADERSHIP TEAM RE: RESPONSE TO UCC REQUEST FOR PRODUCTION OF DOCUMENTS	0.90	486.00
07/23/24	HCJ	EMAILS WITH LEADERSHIP GROUP RE: DOCUMENT PRODUCTION TO UCC	0.20	108.00
07/23/24	MBK	COMPOSED EMAIL TO ALISA.MELEKHINA@KIRKLAND.COM, NOAH.SPECTOR@KIRKLAND.COM, TABITHA.DEPAULO@KIRKLAND.COM, MONGIELLO, RACHEL A., KLEPPER, STEVEN L.: FEEDBACK RE 2023 ADDITIONAL MATERIALS FOLDER RE INQUIRY ON REDACTIONS	0.30	187.50
07/23/24	MBK	EMAIL EXCHANGE WITH JTUTTY@ALIXPARTNERS.COM: BONUS CHART FOLLOW-UP	0.20	125.00
07/23/24	MBK	EMAIL EXCHANGE WITH K&E REGARDING PRIVILEGE REVIEW AND ORGANIZATION OF DOCUMENT EXCHANGE	0.30	187.50
07/23/24	MBK	REVIEWED FOR POSSIBLE PRIVILEGE REDACTIONS FOLDER OF ADDITIONAL 2023 DOCUMENTS PROVIDED BY K&E	2.00	1,250.00
07/23/24	MBK	REVIEW OF CREDIT AGREEMENTS RE ANTI HOARDING PROVISIONS AND REINVESTMENT FOR ADDITIONS TO PRESENTATION TO UCC	1.20	750.00
07/23/24	MBK	LEADERSHIP CALL TO DISCUSS DOCUMENT PRODUCTION TO UCC OVER THE + PRIVACY REVIEW REDACTIONS, CONTINUED PRODUCTION FROM K&E	0.50	312.50
07/23/24	JJC	TEAMS CALL WITH M. KILZY, H.C. JONES, ET. AL. REGARDING PREPARATION FOR PRESENTATION TO UNSECURED CREDITORS’ COMMITTEE.	0.50	437.50

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/23/24	SLK	MEETING WITH LEADERSHIP TEAM (IE MONGIELLO, MELZER, ETC.) RE: RESPONSES TO UCC DOUCMENT REQUESTS	0.60	525.00
07/23/24	JRM	CALL WITH H.C. JONES, R. MONGIELLO, J. CASH, RE AUDIT COMMITTEE DOCUMENTS, PRIVILEGE REVIEW.	0.80	640.00
07/23/24	SLK	VARIOUS CORRESPONDENCE WITH DEPAULO, NEWSOME RE: PROTECTIVE ORDER (X10)	0.40	350.00
07/23/24	SLK	WORK ON PRESENTATION DECK FOR UCC	0.50	437.50
07/23/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND, RUSSELL RE: VYAIRE COUNSEL (X4)	0.20	175.00
07/23/24	SLK	MEETINGS WITH KILZY RE: UCC PRESENTATION (X2)	0.70	612.50
07/23/24	JRM	PREPARE FOR COMMITTEE PRESENTATION.	1.40	1,120.00
07/23/24	JRM	WORK ON REVIEW PROTOCOL.	1.60	1,280.00
07/23/24	SLK	CORRESPONDENCE TO KIRKLAND RE: PRIVILEGE ISSUES	0.10	87.50
07/23/24	SLK	MEETING WITH MONGIELLO, KILZY RE: PRIVILEGE REVIEW	0.30	262.50
07/23/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND, MCDERMOTT RE: PROTECTIVE ORDER (X4)	0.20	175.00
07/23/24	WAU	REVIEW INVESTIGATION MATERIALS FOR UCC PRESENTATION	0.60	690.00
07/23/24	WAU	REVIEW AND RESPOND TO EMAILS AND REVIEW DOCUMENTS RE: AUDIT SECTION OF INVESTIGATION CONCLUSIONS	0.50	575.00
07/23/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: PRESENTATION, 2004 SUBPOENA (X4)	0.20	175.00
07/23/24	SLK	WORK ON EXECUTIVE SUMMARY OF INVESTIGATION	0.40	350.00
07/23/24	SLK	MEETING WITH D. OTTAUNICK RE: GOLDMAN SUMMARY	0.30	262.50
07/23/24	SLK	WORK ON PRESENTATION FOR UCC	1.70	1,487.50
07/23/24	SLK	VARIOUS CORRESPONDENCE WITH D. BARSE RE: UCC AND BOARD PRESENTATIONS (X2)	0.20	175.00
07/23/24	SLK	CORRESPONDENCE TO RUSSELL RE: PRIVILEGE ISSUES	0.10	87.50
07/23/24	SLK	CORRESPONDENCE FROM NEWSOME RE: PRESENTATION	0.10	87.50
07/23/24	SLK	WORK ON RESPONSES TO UCC DOCUMENT REQUEST	0.80	700.00
07/23/24	SLK	WORK ON ANALYSIS OF EY DEFICIENCIES	0.80	700.00
07/23/24	SLK	WORK ON PRIVILEGE REVIEW	0.60	525.00
07/23/24	RAM	WORK ON RESPONSES TO UCC DOCUMENT REQUESTS AND ADDRESS DOCUMENT COLLECTION RELATING TO SAME.	3.70	2,405.00
07/23/24	RAM	CONFERENCE WITH INVESTIGATION LEADERSHIP TEAM RE: STRATEGY FOR FINAL INVESTIGATION PRESENTATION AND RESPONSE TO UCC REQUESTS.	0.80	520.00
07/23/24	RAM	CONFERENCE WITH M. KILZY AND S. KLEPPER RE: STRATEGY FOR UCC RESPONSES.	0.60	390.00
07/24/24	CDC	PREPARE FOR INVESTIGATION PRESENTATION TO UCC	0.70	105.00
07/24/24	CDC	MEETING WITH UCC COUNSEL RE: INVESTIGATION CONCLUSIONS	1.80	270.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/24/24	HCJ	ATTEND PRESENTATION OF SPECIAL COMMITTEE FINDINGS TO UCC	1.80	972.00
07/24/24	CMC	PREPARE COMPARISON OF UCC'S DOCUMENT REQUESTS TO VYAIRE.	0.20	63.00
07/24/24	MBK	PRESENTATION TO UCC COMMITTEE OF FINDINGS	1.80	1,125.00
07/24/24	AMC	DOWNLOAD, TRANSFER AND PROCESS DOCUMENTS INTO DATABASE FOR INVESTIGATION OF PREPETITION CLAIMS.	0.40	204.00
07/24/24	JJC	ATTEND PRESENTATION TO UNSECURED CREDITORS' COMMITTEE.	1.50	1,312.50
07/24/24	JRM	ATTEND PRESENTATION TO COUNSEL FOR UCC.	1.80	1,440.00
07/24/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: LEGAL ENGAGEMENT (X6)	0.30	262.50
07/24/24	JRM	WORK ON REVIEW PROTOCOL FOR RESPONSE TO UCC DOCUMENT REQUESTS.	2.20	1,760.00
07/24/24	WAU	PREPARE FOR INVESTIGATION PRESENTATION TO UCC	0.70	805.00
07/24/24	SLK	REVIEW SIGNED ORDER RE: PROTECTIVE ORDER	0.10	87.50
07/24/24	SLK	PREPARE FOR INVESTIGATION PRESENTATION TO UCC	1.10	962.50
07/24/24	WAU	MEETING WITH UCC COUNSEL RE: INVESTIGATION CONCLUSIONS	1.80	2,070.00
07/24/24	SLK	REVIEW UCC SECOND REQUEST FOR DOCUMENTS	0.30	262.50
07/24/24	SLK	MEETING WITH USATINE RE: UCC PRESENTATION	0.20	175.00
07/24/24	SLK	WORK ON RESPONSES TO UCC DOCUMENT REQUESTS	0.60	525.00
07/24/24	SLK	ATTEND FINAL PRESENTATION TO UCC	1.80	1,575.00
07/24/24	IRP	REVIEWED UCC'S SECOND BATCH OF DISCOVERY REQUESTS AND INSTRUCTED MS. CHALICE TO RUN A WORD COMPARISON OF THE INSTRUCTIONS AND DEFINTIONS TO SEE IF THERE ARE ANY DIFFERENCES IN THE TWO SETS; REPORTED RESULTS TO MS. MONGIELLO	0.80	440.00
07/24/24	RAM	ATTEND PRESENTATION OF INVESTIGATION FINDINGS TO UCC	1.50	975.00
07/24/24	RAM	WORK ON RESPONSES TO UCC REQUESTS AND COLLECTING DOCUMENTS FOR SAME.	0.70	455.00
07/25/24	MBK	CALL WITH R.MONGIELLO RE KIRKLAND PRODUCTION AND FINALIZATION OF BD MINUTE REDACTIONS	0.20	125.00
07/25/24	MBK	COMPOSED EMAIL TO TABITHA.DEPAULO@KIRKLAND.COM, CHRIS.CERESA@KIRKLAND.COM, ALISA.MELEKHINA@KIRKLAND.COM, JTUTTY@ALIXPARTNERS.COM, LHILL@ALIXPARTNERS.COM: SEEKING UPDATE TO KIRKLAND PRODUCTIONS FOR PRIVILEGE REVIEW	0.10	62.50
07/25/24	SLK	CALL FROM NEWSOME RE: DECK, PRODUCTION	0.20	175.00
07/25/24	SLK	WORK ON RESPONSES TO UCC DOCUMENT REQUESTS	0.90	787.50
07/25/24	RAM	WORK ON RESPONSE TO UCC DOCUMENT REQUESTS AND COLLECTION OF DOCUMENTS FOR RESPONSE TO SAME.	2.40	1,560.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/26/24	HCJ	ANALYSIS OF ISSUES PERTAINING TO 2004 REQUESTS AND DOCUMENT PRODUCTION	2.30	1,242.00
07/26/24	MBK	CALL WITH R. MONGIELLO TO DISCUSS CODING AND TAGGING OF DOCUMENTS FOR PRODUCTION TO UCC AND THE ASSIGNMENT OF WORKFLOW DOCUMENTS	0.50	312.50
07/26/24	MBK	REVIEW OF UCC DOCS FOR PRODUCTION	1.10	687.50
07/26/24	MBK	REVIEW OF K&E REDACTIONS OF BOARD MATERIALS IN ANTICIPATION OF PRODUCTION TO UCC ATTORNEYS	1.60	1,000.00
07/26/24	PAF	CREATE CUSTOM RELATIVITY CODING PANE; PROCESS CLIENT DOCUMENTS AND LOAD INTO RELATIVITY DATABASE (REL0000000383 TO REL0000000570)	1.20	522.00
07/26/24	SLK	WORK ON RESPONSES TO DOCUMENT REQUESTS FROM UCC	0.80	700.00
07/26/24	WAU	REVIEW AND RESPOND TO EMAILS RE: UC DISCOVERY ISSUES	0.30	345.00
07/26/24	SLK	CORRESPONDENCE FROM KIRKLAND RE: AUDIT COMMITTEE MATERIALS; REVIEW SAME	0.40	350.00
07/26/24	IRP	CREATED AND DRAFTED DISCOVERY RESPONSES TO THE UCC'S SECOND SET OF REQUESTS	2.20	1,210.00
07/26/24	IRP	REVIEWED DOCUMENTS AND ISSUE TAGGED SAME IN RELATIVITY	1.30	715.00
07/26/24	RAM	WORK ON RESPONSE TO UCC REQUESTS AND COLLECTION OF DOCUMENTS FOR SAME.	2.50	1,625.00
07/26/24	RAM	ADDRESS STRATEGY FOR REVIEW AND PRODUCTION OF DOCUMENTS TO UCC, INCLUDING CREATION OF REVIEW PANE, INTEGRATION OF DOCUMENTS INTO WORK SPACE, AND CREATION OF REVIEW PROTOCOL.	1.30	845.00
07/29/24	HCJ	CONFERENCE WITH R.MONGIELLO RE: PRODUCTION OF DOCUMENTS IN RESPONSE TO 2004 REQUEST	0.50	270.00
07/29/24	MBK	FINAL REVIEW OF PPT PRESENTATION FOR UCC IN EVIDENCE SUBMISSION	0.20	125.00
07/29/24	MBK	REVIEW OF ADDITIONAL 2022 BOARD DOCUMENTS FOR PRIVILEGE FROM K&E	1.00	625.00
07/29/24	MBK	COMPOSED EMAIL KIRKLAND RE: PRIVILEGE REVIEW COMMENTARY ON ADDITIONAL 2022 MATERIALS REVIEWED	0.20	125.00
07/29/24	AMC	ENTER PASSWORD FOR DOCUMENT IN INVESTIGATION OF PREPETITION CLAIMS	0.20	102.00
07/29/24	AMC	DOWNLOAD AND PROCESS ADDITIONAL DOCUMENT IN INVESTIGATION OF PREPETITION CLAIMS. UPDATE SCRIPTS AND INDEXES.	0.30	153.00
07/29/24	JRM	REVIEW DOCUMENTS FOR PRIVILEGE PRIOR TO PRODUCTION.	2.20	1,760.00
07/29/24	SLK	WORK ON RESPONSES TO UCC DOCUMENT REQUESTS	0.70	612.50
07/29/24	RAM	WORK ON WRITTEN RESPONSES TO UCC DOCUMENT REQUESTS AND COMPILING DOCUMENTS FOR SAME.	8.10	5,265.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/30/24	HCJ	REVIEW/ANALYSIS OF DOCUMENT REQUESTS AND SCOPE OF 2004 EXAMINATION	1.50	810.00
07/30/24	MBK	COMPOSED EMAIL TO KIRKLAND RE: PRIVILEGE REVIEW FOLLOW UP	0.10	62.50
07/30/24	MBK	REVIEW OF ADDITIONAL 2020 BATCHED MATERIALS FOR PRIVILEGE FROM K&E	1.10	687.50
07/30/24	AMC	PREPARE FINAL PRODUCTION QC IN INVESTIGATION OF PREPETITION CLAIMS	0.50	255.00
07/30/24	AMC	PREPARE DOCUMENT PRODUCTION QC IN INVESTIGATION OF PREPETITION CLAIMS	1.30	663.00
07/30/24	AMC	DOWNLOAD AND PROCESS ADDITIONAL DOCUMENT IN INVESTIGATION OF PREPETITION CLAIMS	0.30	153.00
07/30/24	AMC	DOWNLOAD AND PROCESS ADDITIONAL DOCUMENTS IN INVESTIGATION OF PREPETITION CLAIMS	0.40	204.00
07/30/24	JRM	REVIEW RESPONSES TO DOCUMENT REQUESTS.	1.60	1,280.00
07/30/24	WAU	WORK ON SPECIAL COMMITTEE MEETING MINUTES	0.30	345.00
07/30/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.60	525.00
07/30/24	RAM	WORK ON WRITTEN RESPONSES TO UCC AND COLLECTION/PRODUCTION OF DOCUMENTS TO UCC.	4.90	3,185.00
07/31/24	AMC	PREPARE UPDATED FINAL PRODUCTION QC IN INVESTIGATION OF PREPETITION CLAIMS	0.30	153.00
07/31/24	AMC	PREPARE, EXPORT, AND QC PRODUCTION IN INVESTIGATION OF PREPETITION CLAIMS	1.50	765.00
07/31/24	AMC	TRANSFER AND PROCESS NEW DOCUMENTS IN TO DATABASE IN INVESTIGATION OF PREPETITION CLAIMS.	0.10	51.00
07/31/24	PAF	QC PRODUCTION VYAIRE001	0.30	130.50
07/31/24	JRM	WORK ON REVIEW PROTOCOL.	0.80	640.00
07/31/24	IRP	REVIEWED THE FIRST SET OF RESPONSES TO UCC'S REQUESTS FOR PRODUCTION UPON MS. MONGIELLO'S REQUEST, EDITING SAME FOR FORMATING, GRAMMAR, COMPLETENESS, AND CONSISTENCY	1.70	935.00
07/31/24	RAM	REVISE AND FINALIZE RESPONSES TO UCC REQUESTS AND COLLECTION OF DOCUMENTS FOR PRODUCTION IN RESPONSE TO SAME.	1.80	1,170.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **31.30** **17,349.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	UPDATE 7/9 HEARING AGENDA AND EMAIL W/ L. MORTON RE SAME	0.70	350.00
07/01/24	LSM	REVIEW AND REVISE AGENDA FOR JULY 9, 2024 SECOND DAY HEARING	0.90	342.00
07/01/24	PJR	EMAILS TO AND FROM C. CERESA AND M. FITZPATRICK RE: HEARING ISSUES, AGENDA AND CERTIFICATIONS	0.30	241.50

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/02/24	MEF	CALL W/ P. REILLEY AND C. CERSA RE SECOND DAY HEARING AGENDA	0.30	150.00
07/02/24	LSM	REVIEW AGENDA FOR JULY 9, 2024 SECOND DAY HEARING	0.40	152.00
07/02/24	PJR	EMAIL TO AND FROM J. DESAI RE: HEARING ISSUES	0.10	80.50
07/02/24	PJR	EMAILS TO AND FROM Y. SALLOUM AND C. CERESA RE: REVISED ORDERS AND HEARING ISSUES	0.40	322.00
07/02/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: HEARING ISSUES	0.30	241.50
07/02/24	PJR	CONFERENCE WITH C. CERESA AND M. FITZPATRICK RE: CASE STATUS AND HEARING ISSUES	0.40	322.00
07/02/24	PJR	REVIEW DRAFT HEARING AGENDA	0.20	161.00
07/03/24	MEF	CONT. TO REVIEW, EDIT, AND UPDATE SECOND DAY HEARING AGENDA, INCORPORATE C. CERESA CMTS TO SAME, AND EMAILS W/ P. REILLEY AND L. MORTON RE SAME	1.10	550.00
07/03/24	MEF	CALL W/ P REILLEY AND L. MORTON RE: HEARING AGENDA AND LOGISTICS, AND SERVICE OF BINDER TO CHAMBERS	0.50	250.00
07/03/24	MEF	CALL W. PATRICK RE CASE STATUS/SECOND DAY HEARING	0.20	100.00
07/03/24	LSM	ASSEMBLE HEARING BINDER FOR JULY 9, 2024 SECOND DAY HEARING AND FORWARD SAME TO CHAMBERS	1.20	456.00
07/03/24	LSM	REVISE, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO CHAMBERS OF AGENDA FOR THE JULY 9, 2024 SECOND DAY HEARING	0.60	228.00
07/03/24	PJR	CONFERENCE WITH L. MORTON AND M. FITZPATRICK RE: HEARING AND AGENDA ISSUES	0.50	402.50
07/03/24	PJR	CONFERENCE WITH T. DE PAULO RE: HEARING AND WITNESS ISSUES	0.20	161.00
07/03/24	PJR	EMAIL TO R. BELLO RE: HEARING AGENDA	0.10	80.50
07/03/24	PJR	REVIEW AND REVISE HEARING AGENDA	0.30	241.50
07/03/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: REVISED ORDERS, CERTIFICATIONS AND AND HEARING ISSUES	0.90	724.50
07/03/24	PJR	EMAILS TO AND FROM C. CERESA, Y. SALLOUM, S. OSBORNE AND M. FITZPATRICK RE: REVISED ORDERS, CASE STATUS AND HEARING ISSUES	0.60	483.00
07/05/24	MEF	CALL W/ P. REILLEY RE: AGENDA FOR SECOND DAY HEARING AND STATUS OF FILED COCS	0.20	100.00
07/05/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF AMENDED AGENDA FOR JULY 8, 2024 SECOND DAY HEARING	0.40	152.00
07/05/24	PJR	REVIEW AND ANALYZE AMENDED HEARING AGENDA	0.20	161.00
07/06/24	MEF	VYAIRE CALL W/ P. REILLEY RE SECOND DAY HEARING STATUS/AGENDA	0.20	100.00
07/06/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: HEARING ISSUES	0.20	161.00
07/07/24	MEF	CALL W/ P. REILLEY RE: AGENDA/HEARING STATUS	0.10	50.00
07/07/24	MEF	EDIT/UPDATE AGENDA AND EMAIL T. CHANROO, C. CERSA, AND Y. SALLOUM RE SAME	0.30	150.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/07/24	MEF	REVIEW EMAILS FROM Y. SALLOUM AND P. REILLEY RE: SECOND DAY HEARING DATE	0.10	50.00
07/07/24	PJR	REVIEW AND ANALYZE AMENDED AGENDA	0.20	161.00
07/07/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING ISSUES	0.20	161.00
07/07/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: HEARING ISSUES	0.40	322.00
07/08/24	MEF	EDIT, UPDATE, AND REVIEW AMENDED AND SECOND AMENDED AGENDAS FOR FILING & EMAILS W/ C. CERESA, T. CHANROO, L. MORTON RE EDITS AND FILING SAME	1.20	600.00
07/08/24	MEF	CALLS W/ P. REILLEY RE: SECOND DAY HEARING STATUS AND AGENDA (.4, .1)	0.50	250.00
07/08/24	LSM	REVISE/REVIEW, FILE AND ORGANIZE SERVICE OF AMENDED AGENDA FOR JULY 9, 2024 HEARING	0.50	190.00
07/08/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF SECOND AMENDED AGENDA FOR JULY 9, 2024 HEARING	0.40	152.00
07/08/24	LSM	ASSIST WITH ASSEMBLE OF HEARING BINDERS FOR JULY 9, 2024 HEARING	0.70	266.00
07/08/24	PJR	REVIEW AND EXECUTE AMENDED HEARING AGENDA	0.30	241.50
07/08/24	PJR	EMAILS TO AND FROM T. DE PAULO RE: WITNESS PREP	0.10	80.50
07/08/24	PJR	EMAILS TO AND FROM R. BELLO AND J. WALKER RE: HEARING AND AGENDA ISSUES	0.20	161.00
07/08/24	PJR	EMAILS TO AND FROM Y. SALLOUM, C. CERESA AND M. FITZPATRICK RE: HEARING, SCHEDULING AND AGENDA ISSUES	0.50	402.50
07/08/24	PJR	CONFERENCE WITH C. BRALEY, T, DE PAULO, C. CERESA AND R. ROBBINS RE: WITNESS AND HEARING ISSUES	0.30	241.50
07/08/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND HEARING ISSUES	0.70	563.50
07/08/24	PJR	CONFERENCE WITH Y. SALLOUM RE: HEARING ISSUES	0.10	80.50
07/08/24	PJR	CONFERENCE WITH C. CERESA RE: HEARING ISSUES	0.10	80.50
07/18/24	MEF	CALL W/ P. REILLEY RE: PROPSED SALE HEARING DATE	0.10	50.00
07/18/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING ISSUES	0.10	80.50
07/23/24	LSM	DRAFT AGENDA FOR THE JULY 31, 2024 HEARING AND FORWARD SAME TO M. FITZPATRICK WITH COMMENTS	1.70	646.00
07/24/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE 7/31 HEARING AGENDA	0.30	150.00
07/24/24	MEF	CALL W/ L. MORTON RE 7/31 HEARING AGENDA	0.20	100.00
07/24/24	MEF	REVISE AND EDIT 7/31 HEARING AGENDA AND EMAILS W. S. NEWMAN P. REILLEY, M. HARTLIPP, AND L. MORTON RE SAME	1.60	800.00
07/24/24	PVR	EMAIL FROM AND CONFERENCE WITH P. REILLEY RE: AGENDAS WITH SEALED AND REDACTED PLEADINGS	0.20	77.00
07/24/24	PJR	REVIEW AND REVISE HEARING AGENDA	0.30	241.50
07/24/24	PJR	CALL WITH S. NEWMAN AND M. FITZPATRICK RE: HEARING AND SALE ISSUES	0.50	402.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/25/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR JULY 31, 2024 HEARING	1.20	456.00
07/26/24	MEF	EDIT AND UPDATE HEARING AGENDA FOR 7/31 HEARING AND EMAILS W/ P. REILLEY, L. MORTON, AND S. NEWMAN RE SAME	0.40	200.00
07/26/24	PJR	EMAILS TO AND FROM C. CERESA AND S. LIEBERMAN RE: HEARING AND RETENTION ISSUES	0.20	161.00
07/27/24	PJR	REVIEW AND REVISE HEARING AGENDA	0.20	161.00
07/28/24	PJR	REVIEW AND REVISE HEARING AGENDA	0.30	241.50
07/28/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING ISSUES	0.10	80.50
07/29/24	MEF	CONT. TO REVIEW AND EDIT 7/31 HEARING AGENDA, INCORPORATE K&E AND CS TEAM COMMENTS, AND EMAILS W/ P. REILLEY, S. NEWMAN, M. HARTLIPP, L. MORTON, C. CERESA AND J. DESAI RE SAME	0.60	300.00
07/29/24	MEF	CALL W/ P. REILLEY RE: HEARING AGENDA AND CASE STATUS	0.20	100.00
07/29/24	LSM	REVISE, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO BANKRUPTCY COURT CHAMBER OF SAME WITH HEARING BINDER FOR JULY 31, 2024 HEARING	0.50	190.00
07/29/24	LSM	ASSEMBLE HEARING BINDER FOR JULY 31, 2024 HEARING	1.90	722.00
07/29/24	MMH	COORDINATE FILING OF 7/31 HEARING AGENDA	0.10	38.50
07/29/24	MMH	REVISE 7/31 AGENDA	0.40	154.00
07/29/24	MMH	CORRESPONDENCE WITH K&E TEAM RE: STATUS OF 7/29 HEARING	0.20	77.00
07/29/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING AND AGENDA ISSUES	0.20	161.00
07/29/24	PJR	REVIEW, REVISE AND EXECUTE HEARING AGENDA	0.30	241.50
07/30/24	MEF	PREP AMENDED AGENDA CANCELLING 7/31 HEARING, CONFER. W/ P. REILLEY RE SAME, AND EMAILS W/ L. MORTON AND K&E TEAM RE FILING SAME	0.50	250.00
07/30/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF AMENDED AGENDA FOR JULY 31, 2024 HEARING	0.50	190.00
07/30/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING ISSUES	0.10	80.50
07/30/24	PJR	REVIEW AND EXECUTE HEARING AGENDA	0.10	80.50

REPORTS; STATEMENTS AND SCHEDULES **28.60** **18,976.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/05/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SCHEDULES AND STATEMENTS (.2);	0.20	145.00
07/05/24	PJR	EMAIL TO AND FROM T. CHANROO RE: SCHEDULES	0.10	80.50
07/07/24	MEF	REVIEW EMAILS W/ P. REILLEY AND S. DORSEY RE: 2015.3 REPORTS	0.20	100.00
07/07/24	PJR	EMAILS TO AND FROM S. DORSEY RE: REPORTING ISSUES	0.20	161.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/08/24	MEF	REVIEW AND ASSIST FILING SOFAS AND SOALS AND EMAILS W/ L. MORTON, T. CHANROO, P. REILLEY, AND S. NEWMAN RE SAME	2.90	1,450.00
07/08/24	MEF	REVIEW GLOBAL NOTES FOR SCHEDULES AND EMAILS W/ P. REILLEY AND S. NEWMAN RE SAME	0.70	350.00
07/08/24	SLN	REVIEW DRAFT GLOBAL NOTES (.9); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING COMMENTS THERETO AND SCHEDULES AND STATEMENTS (1.3);	2.20	1,595.00
07/08/24	PJR	REVIEW AND ANALYZE GLOBAL NOTES	0.60	483.00
07/08/24	PJR	REVIEW AND ANALYZE SCHEDULES OF ASSETS AND LIABILITIES	1.20	966.00
07/08/24	PJR	EMAILS TO AND FROM C. CERESA RE: SCHEDULES AND SOFAS	0.20	161.00
07/08/24	PJR	EMAILS TO AND FROM T. CHANROO, C. CERESA, S. NEWMAN AND M. FITZPATRICK RE: SCHEDULES	0.20	161.00
07/08/24	PJR	CONFERENCE WITH S. NEWMAN RE: REPORTING AND HEARING ISSUES	0.30	241.50
07/09/24	MEF	CALL W/ P. REILLEY RE: SCHEDULES	0.20	100.00
07/09/24	MEF	CONT. FINALIZING AND FILING SOALS AND SOFAS AND EMAILS W/ L. MORTON, P. REILLEY, S. NEWMAN, AND C. CERESA RE SAME	1.30	650.00
07/09/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAM REGARDING 2015.3 REPORT (.1); CORRESPONDENCE WITH CS TEAM REGARDING SCHEDULES AND STATEMENTS (.2);	0.30	217.50
07/09/24	PJR	REVIEW AND ANALYZE STATEMENTS OF FINANCLAL AFFAIRS	1.20	966.00
07/09/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: SCHEDULES	0.20	161.00
07/09/24	PJR	EMAILS TO AND FROM T. CHANROO RE: SCHEDULES	0.10	80.50
07/10/24	MEF	REVIEW DRAFT 2015.3 REPORT AND S. NEWMAN AND P. REILLEY COMMENTS TO SAME	0.60	300.00
07/10/24	MEF	ASSIST W/ FILING PREP FOR 2015.3 PERIOD REPORTS, EMAIL A. SALMEN RE EDITS AND FINALIZING SAME, AND EMAILS W. L. MORTON RE FINALIZING AND FILING SAME	2.40	1,200.00
07/10/24	SLN	REVIEW OF AND COMMENTS TO DRAFT 2015.3 REPORT (.9); CORRESPONDENCE WITH K&E AND CS TEAMS (.8);	1.70	1,232.50
07/10/24	PJR	EMAILS TO AND FROM T. CHANROO, M. FITZPATRICK AND S. NEWMAN RE: REPORTING AND BAR DATE ISSUES	0.50	402.50
07/10/24	PJR	REVIEW AND ANALYZE PERIODIC REPORT AND RELATED NOTICES	0.60	483.00
07/11/24	PJR	DRAFT SUMMARY OF 341 MEETING OF CREDITOR ISSUES	0.60	483.00
07/12/24	PJR	EMAIL TO AND FROM T. CHANROO RE: MEETING OF CREDITORS	0.10	80.50
07/17/24	MEF	REVIEW C. CERESA AND P. REILLEY EMAILS RE: OPERATING REPORTS	0.10	50.00
07/17/24	PJR	RESEARCH RE: FINANCIAL AND REPORTING ISSUES	0.20	161.00
07/17/24	PJR	EMAILS TO AND FROM C. CERESA RE: REPORTING ISSUES	0.20	161.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/17/24	PJR	REVIEW AND ANALYZE SCHEDULES, STATEMENTS AND RELATED CASE PLEADINGS IN ADVANCE OF 341 MEETING	0.70	563.50
07/17/24	PJR	EMAILS TO AND FROM C. CERESA RE: REPORTING ISSUES	0.20	161.00
07/17/24	PJR	LEGAL RESEARCH RE: REPORTING AND FINANCIAL ISSUES	0.40	322.00
07/19/24	PJR	EMAIL FROM S. WARE RE: REPORTING ISSUES	0.10	80.50
07/21/24	PJR	REVIEW AND ANALYZE DRAFT MONTHLY REPORTS	0.60	483.00
07/21/24	PJR	EMAILS TO AND FROM C. CERESA RE: REPORTING ISSUES	0.20	161.00
07/22/24	MEF	CALLS W/ Q/ WETZEL RE: MONTHLY OPERATING REPORTS INQUIRY	0.20	100.00
07/22/24	MEF	ASSIST W/ FINALIZING MORS AND PREPARE SAME FOR FILING, AND EMAILS AND CORRES. W/ P. REILLEY, S. NEWMAN, L. MORTON, C. CERESA, AND Q. WETZEL RE SAME	3.10	1,550.00
07/22/24	MEF	CONF. W/ P. REILLEY RE: Q. WETZEL MOR INQUIRY	0.10	50.00
07/22/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING MOR (.2); TELEPHONE CALL WITH P. REILLEY (.1); REVIEW DRAFT MOR (.9);	1.20	870.00
07/22/24	PJR	EMAILS TO AND FROM M. FITZPATRICK, C. CERESA AND L. MORTON RE: OPERATING REPORTS	0.20	161.00
07/22/24	PJR	EMAILS TO AND FROM S. WARE, C. CERESA, Q. WETZEL AND M. FITZPATRICK RE: REPORTING ISSUES	0.50	402.50
07/22/24	PJR	EMAIL TO B. HACKMAN RE; REPORTING ISSUES	0.10	80.50
07/22/24	PJR	REVIEW AND REVISE GLOBAL NOTES RE: MONTHLY REPORTS	0.30	241.50
07/22/24	PJR	REVIEW AND ANALYZE DRAFT OPERATING REPORTS	1.40	1,127.00

RETENTION MATTERS **57.40** **29,096.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR SEAL MOTION (RETENTION APP) FINAL ORDER	0.20	100.00
07/01/24	MEF	EMAILS W/ P. REILLEY RE CS RETENTION APP AND DISCLOSURES TO SAME	0.20	100.00
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR ORDINARY COURSE PROFESSIONAL MOTION FINAL ORDER	0.20	100.00
07/01/24	PJR	CONFERENCE WITH F. YUDKIN RE: RETENTION ISSUES	0.10	80.50
07/02/24	MMH	REVIEW SUPPLEMENTAL CONFLICT LIST	0.20	77.00
07/02/24	SLN	REVIEW K&E COMMENTS TO CS RETENTION APPLICATION (.1); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH K&E TEAM (.1); CORRESPONDENCE WITH DEBTOR ADVISORS REGARDING RETENTION APPLICATIONS (.1); CORRESPONDENCE WITH M. HARTLIPP REGARDING PII LIST AND CONFLICTS CHECK (.1);	0.50	362.50
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR PII LIST AND RETENTION SEALING MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/03/24	LSM	REVISE, FILE AND UPLOAD ORDER TO MOTION TO SEAL RETENTION APPLICATION	0.40	152.00
07/03/24	MMH	UPDATE RETENTION APP RE: KIRKLAND COMMENTS	0.30	115.50
07/03/24	MMH	CIRCULATE REVISED DRAFT RETENTION APP TO COCOUNSEL	0.10	38.50
07/03/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATION (.2); REVIEW OF AND COMMENTS TO REVISED COLE SCHOTZ RETENTION APPLICATION (.2); CORRESPONDENCE WITH K&E REGARDING REVISED COLE SCHOTZ RETENTION APPLICATION (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.60	435.00
07/03/24	PJR	REVIEW REVISED RETENTION APPLICATION	0.20	161.00
07/05/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR OCP MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/06/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RETENTION APPLICATIONS (.2);	0.20	145.00
07/06/24	PJR	REVIEW AND ANALYZE RETENTION APPLICATION AND RELATED EXHIBITS	0.30	241.50
07/07/24	SLN	CORRESPONDENCE WITH M. HARTLIPP REGARDING PII AND CONFLICTS CHECK (.2);	0.20	145.00
07/08/24	MMH	DRAFT AP RETENTION APP NOTICE	0.30	115.50
07/08/24	MMH	DRAFT OMNI RETENTION APP NOTICE	0.30	115.50
07/08/24	MMH	COMMUNICATIONS WITH CS TEAM AND K&E RE: DRAFT CS RETENTION APP	0.30	115.50
07/08/24	MMH	RUN SUPPLEMENTAL CONFLICT CHECK	0.10	38.50
07/08/24	MMH	UPDATE DRAFT RETENTION APP PER S. NEWMAN COMMENTS	0.20	77.00
07/08/24	MMH	DRAFT PJT RETENTION APP NOTICE	0.30	115.50
07/08/24	MMH	DRAFT BDO RETENTION APP NOTICE	0.30	115.50
07/08/24	MMH	FINALIZE RETENTION APP	0.30	115.50
07/08/24	MMH	DRAFT NOTICE FOR K&E RETENTION APP	0.30	115.50
07/08/24	SLN	REVIEW REVISED COLE SCHOTZ RETENTION APPLICATION AND COMMENTS THERETO (.3); CORRESPONDENCE WITH M. HARTLIPP (.3); TELEPHONE CALL WITH S. LIEBERMAN (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS AND PII (.1);	0.80	580.00
07/08/24	PJR	EMAILS TO AND FROM M. ECKARD RE: OCP ISSUES	0.10	80.50
07/08/24	PJR	EMAILS TO AND FROM S. LIEBERMAN, M. HARTLIPP, AND S. NEWMAN RE: RETENTION ISSUES	0.40	322.00
07/09/24	MEF	REVIEW & ASSIST K&E TEAM W/ FILING DEBTOR PROFESSIONAL RETENTION APPS (K&E, CS, ALIX, PJT, OMNI, AND BDO) & EMAILS AND CORRES W/ C. CERESA, R. MARSTON, Y. SALLOUM, L. MORTON, AND M. HARTLIPP RE SAME (1.1, 1.3, 1.5, 2.3)	6.20	3,100.00
07/09/24	MEF	CALLS W/ P. REILLEY RE DEBTOR RETENTION APPS (.2, .2)	0.40	200.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/09/24	LSM	ASSIST WITH FILING PREPARATIONS FOR SIX RETENTION APPLICATIONS	2.90	1,102.00
07/09/24	LSM	REVISE NOTICES FOR SIX RETENTION APPLICATIONS AND FORWARD TO CS TEAM.	0.70	266.00
07/09/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF SIX RETENTION APPLICATIONS	1.70	646.00
07/09/24	MMH	RUN SUPPLEMENTAL CONFLICT CHECK OF ADDITIONAL PARTIES	0.10	38.50
07/09/24	MMH	CORRESPONDENCE WITH CS AND KE TEAMS RE: RETENTION APP SCHEDULES	0.20	77.00
07/09/24	MMH	ASSIST WITH FILING BDO, GT, CS, K&E, AP, AND OMNI RETENTION APPS	2.20	847.00
07/09/24	MMH	REVIEW K&E PII SCHEDULE AND CONFIRM RUN THROUGH CONFLICTS	0.40	154.00
07/09/24	MMH	REVIEW AND COORDINATE FILING OF OMNI RETENTION APP	0.20	77.00
07/09/24	MMH	PREPARE REDACTED RETENTION APPLICATION AND CIRCULATE	0.20	77.00
07/09/24	MMH	REVISE CS RETENTION APPLICATION PER CO-COUNSEL COMMENTS	0.50	192.50
07/09/24	MMH	ANALYZE SUPPLEMENTAL CONFLICT RESULTS	0.10	38.50
07/09/24	MMH	CIRCULATE RETENTION APPLICATION TO K&E	0.20	77.00
07/09/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RETENTION APPLICATIONS AND PII (.2); CORRESPONDENCE WITH CS TEAM REGARDING CONFLICTS (.1);	0.30	217.50
07/09/24	PVR	EMAIL FROM AND TO M. HARTLIPP RE: FILING OF RETENTION APPS	0.10	38.50
07/09/24	PJR	EMAILS TO AND FROM C. CERESA, S. LIEBERMAND AND M. FITZPATRICK RE: RETENTION ISSUES	0.40	322.00
07/09/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: RETENTION ISSUES	0.20	161.00
07/09/24	PJR	CONFERENCE WITH S. LIEBERMAN RE: RETENTION AND DISCLOSURE ISSUES	0.20	161.00
07/10/24	MEF	CONT. FINALIZING AND PREPARING SERVICE OF RETENTION APPS AND EMAILS W/ C. CERESA, AND L. MORTON RE SAME	0.40	200.00
07/10/24	MEF	DRAFT NOTICE OF AMENDED OCP LIST AND REVIEW OCP ORDER RE SAME	0.80	400.00
07/10/24	MEF	CALL W/ S. LIEBERMAN RE: AMENDED OCP LIST	0.10	50.00
07/10/24	LSM	REVISE FILE AND ORGANIZE SERVICE TO NOTICE OF FILING OF AMENDED LIST OF OCP	0.40	152.00
07/10/24	PJR	REVIEW NOTICE OF AMENDED OCP LIST	0.10	80.50
07/15/24	MMH	ANALYZE SUPPLEMENTAL CONFLICTS RESULTS	0.20	77.00
07/16/24	MMH	UPDATE CS RETENTION APP PER DISCLOSURES AND CIRCULATE TO CO-COUNSEL	0.60	231.00
07/17/24	MEF	REVIEW EMAILS W/ M. HARTLIPP AND S. LIEBERMAN RE: COLE SCHOTZ UNREDACTED RETENTION APP	0.10	50.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/17/24	MEF	PREP AND FILE UNREDACTED DEBTOR PROFESSIONAL RETENTION APP (X4), PREPARE SERVICE LIST FOR L. MORTON, & CALL W/ L. MORTON RE SAME	1.40	700.00
07/17/24	LSM	PREPARE AND ORGANIZE SERVICE OF FOUR SEALED RETENTION APPLICATIONS FOR COLE SCHOTZ, KIRKLAND AND ELLIS, AP SERVICES AND PJT PARTNERS	0.60	228.00
07/17/24	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM FOUR SEALED RETENTION APPLICATIONS FOR COLE SCHOTZ, KIRKLAND AND ELLIS, PJT PARTNERS AND AP SERVICES	0.80	304.00
07/17/24	LSM	ASSIST WITH FILING PREPARATIONS FOR FOUR SEALED RETENTION APPLICATIONS FOR KIRKLAND ELLIS, COLE SCHOTZ, AP SERVICES AND PJT PARTNERS	2.40	912.00
07/17/24	MMH	REDLINE REVISED CS RETENTION APP AND CIRCULATE TO CS TEAM	0.30	115.50
07/17/24	MMH	CONFER WITH M. FITZPATRICK RE: REVISED CS RETENTION APP	0.10	38.50
07/17/24	MMH	CIRCULATE REVISED RETENTION APP TO K&E	0.30	115.50
07/17/24	MMH	UPDATE CS RETENTION APPLICATION PER K&E COMMENTS	0.50	192.50
07/17/24	MMH	CORRESPONDENCE WITH M. FITZPATRICK RE: SUPPLEMENTAL DISCLOSURE	0.20	77.00
07/17/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SEALED RETENTION APPLICATIONS (.2); TELEPHONE CALL WITH P. REILLEY (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING FILING AND SERVICE (.3);	0.70	507.50
07/17/24	PJR	EMAILS TO AND FROM S. LIEBERMAN AND M. FITZPATRICK RE: RETENTION ISSUES	0.20	161.00
07/18/24	SLN	REVIEW OF UST COMMENTS TO COLE SCHOTZ RETENTION APPLICATION AND RESPONSES THERETO (.3); CORRESPONDENCE WITH CS TEAM (.2); TELEPHONE CALL WITH P. REILLEY (.2); CORRESPONDENCE WITH K&E REGARDING PII LIST (.1); FOLLOW UP CORRESPONDENCE WITH CS TEAM (.1);	0.90	652.50
07/18/24	PJR	REVIEW UST COMMENTS TO RETENTION AND DRAFT RESPONSE	0.20	161.00
07/18/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: RETENTION ISSUES	0.10	80.50
07/18/24	PJR	CALL WITH S. NEWMAN RE: RETENTION ISSUES	0.20	161.00
07/18/24	PJR	REVIEW AND REVISE PILLOWTEX ANALYSIS	0.40	322.00
07/19/24	MMH	RUN SUPPLEMENTAL CONFLICT CHECK WITH ADDITIONAL PARTIES IN INTEREST	0.10	38.50
07/19/24	MMH	CORRESPONDENCE WITH CS TEAM RE: SUPPLEMENTAL CONFLICT CHECK	0.10	38.50
07/19/24	SLN	CORRESPONDENCE WITH M. HARTLIPP REGARDING SUPPLEMENTAL CONFLICT CHECK AND DISCLOSURES (.2); CORRESPONDENCE WITH CS TEAM REGARDING COC AND REVISED PROPOSED RETENTION ORDERS (.1);	0.30	217.50

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/22/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UST COMMENTS TO RETENTION APPLICATIONS (.1); TELEPHONE CALL WITH P. REILLEY (.2); CORRESPONDENCE WITH K&E REGARDING REVISED PII LIST (.1); FOLLOW UP CORRESPONDENCE WITH CS TEAM (.1);	0.50	362.50
07/23/24	MEF	EMAILS W/ S. LIBERMAN RE: DEBTOR PROFESSIONAL RETENTION APP AND STATUS OF RESOLVING UST COMMENTS TO SAME & REVIEW S. LIEBERMAN TRACKING CHART OF SAME	0.40	200.00
07/23/24	MEF	REVIEW AND EDIT COCS FOR DEBTOR PROFESSIONALS (X6) AND EMAILS W/ M. HARTLIP RE SAME	1.60	800.00
07/23/24	MMH	DRAFT SUPPLEMENTAL P. REILLEY DECLARATION RE: RETENTION APP	0.70	269.50
07/23/24	MMH	REVISE CS RETENTION ORDER PER UST COMMENTS	0.20	77.00
07/23/24	MMH	DRAFT COC RE: PJT RETENTION APP	0.20	77.00
07/23/24	MMH	DRAFT COC RE: AP RETENTION APP	0.20	77.00
07/23/24	MMH	DRAFT COC RE: CS RETENTION ORDER	0.30	115.50
07/23/24	MMH	CIRCULATE DRAFTS OF COCS RE: RETENTION APPS TO CS TEAM AND CONFER WITH CS TEAM RE: SAME	0.40	154.00
07/23/24	MMH	DRAFT COC RE: OMNI RETENTION APP	0.20	77.00
07/23/24	MMH	RUN SUPPLEMENTAL CONFLICT CHECK	0.10	38.50
07/23/24	MMH	DRAFT COC RE: BDO RETENTION APP	0.20	77.00
07/23/24	MMH	DRAFT COC RE: K&E RETENTION APP	0.20	77.00
07/23/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UST COMMENTS TO RETENTION APPLICATIONS (.3); REVIEW UST COMMENTS AND PROFESSIONALS RESPONSES AND RESOLUTIONS (.5); REVIEW OF AND REVISIONS TO DRAFT COCS (.3); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SUPPLEMENTAL DECLARATIONS (.1); REVIEW UST OBJECTION TO BDO RETENTION APPLICATION (.1);	1.30	942.50
07/23/24	MMH	REVIEW CORRESPONDENCE RE: STATUS OF RETENTION APPLICATIONS	0.10	38.50
07/23/24	PJR	CALL WITH COUNSEL FOR BDO RE: RETENTION ISSUES AND UST OBJECTION	0.20	161.00
07/23/24	PJR	REVIEW EMAIL FROM S. LIEBERMAN RE: STATUS OF RETENTION APPLICATIONS	0.10	80.50
07/23/24	PJR	REVIEW BDO APPLICATION AND RELATED UST OBJECTION	0.20	161.00
07/23/24	PJR	CONFERENCE WITH C. CERESA RE: RETENTION ISSUES	0.20	161.00
07/24/24	MEF	EMAILS WITH MORGAN LEWIS (B. LOUGHNANE) RE OCP DECLARATION, SEND WORD VERSION OF SAME, AND EMAILS W/ K&E TEAM RE SAME	0.20	100.00
07/24/24	MEF	CONT. REVIEWING AND EDITING COLE SCHOTZ FINAL FEE APP, CORRES. W/ S. NEWMAN RE COMMENTS TO SAME, AND INCORPORATE S> NEWMAN COMMENTS/CHANGES TO APP	1.90	950.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/24/24	MEF	CALL W/ M. HARTLIPP AND P. REILLEY RE: DEBTOR PROFESSIONAL RETENTION APP STATUS OF COMMENTS TO SAME APPS AND COCS/REVISED ORDERS TO SAME	0.40	200.00
07/24/24	MEF	EMAILS W/ S. LIEBERMAN RE: AP SUPPLEMENTAL DECLARATION	0.10	50.00
07/24/24	MEF	REVIEW COLE SCHOTZ RETENTION APP, UST COMMENTS TO SAME, AND EDIT COC/ORDER TO SAME	0.40	200.00
07/24/24	MMH	REVIEW M. FITZPATRICK COMMENTS TO COCS RE: RETENTION APPS AND ADDRESS SAME	0.20	77.00
07/24/24	MMH	REVIEW AND ADDRESS M. FITZPATRICK COMMENTS TO CS RETENTION APP COC	0.40	154.00
07/24/24	MMH	REVISE P. REILLEY SUPPLEMENTAL DECLARATION	0.20	77.00
07/24/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING COC FOR RETENTION APPLICATIONS (.2); REVIEW CS RETENTION APPLICATION AND DRAFT COC AND COMMENTS THERETO (.1); TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING CS RETENTION APPLICATION AND COC (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING ALIX SUPPLEMENTAL DECLARATION (.1);	0.60	435.00
07/24/24	PJR	REVIEW AND REVISE CERTIFICATION RE: COLE SCHOTZ RETENTION	0.40	322.00
07/24/24	PJR	EMAILS TO AND FROM B. HACKMAN RE: RETENTION ISSUES	0.10	80.50
07/25/24	MEF	EMAILS W/ M. HARTLIPP RE: DEBTOR PROFESSIONALCOCS AND SENDING TO K&E	0.10	50.00
07/25/24	LSM	UPDATE, FILE AND UPLOAD ORDER TO COC REGARDING COLE SCHOTZ RETENTION ORDER	0.40	152.00
07/25/24	LSM	REVISE, FINALIZE AND FORWARD TO P. REILLEY THE COC REGARDING ORDER TO RETENTION APPLICATION FOR COLE SCHOTZ	0.40	152.00
07/25/24	MMH	FURTHER REVISIONS TO COCS RE RETENTION APPS WITH UPDATED OBJECTION DEADLINES	0.20	77.00
07/25/24	MMH	CIRCULATE DRAFT COCS RE: RETENTION APPS TO CO-COUNSEL	0.20	77.00
07/25/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING RETENTION APPLICATIONS (.1); CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATION (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RETENTION APPLICATIONS (.2);	0.50	362.50
07/25/24	PJR	CALL WITH B. HACKMAN AND K. NEWMARCH RE: BDO RETENTION ISSUES	0.40	322.00
07/25/24	PJR	EMAILS TO AND FROM K. NEWMARCH RE: RETENTION ISSUES	0.10	80.50
07/26/24	MEF	CALL W/ L. MORTON RE: FILING DOC IN SUPPORT OF DEBTOR PROFESSIONAL RETENTION APPS	0.20	100.00
07/26/24	LSM	REVISE, FILE AND UPLOAD ORDER TO COC REGARDING RETENTION APPLICATION ORDER FOR AP SERVICES	0.40	152.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/26/24	LSM	REVISE, FINALIZE AND FORWARD TO P. REILLEY TWO COC REGARDING RETENTION APPLICATION ORDERS FOR OMNI AGENT AND PJT PARTNERS	0.60	228.00
07/26/24	LSM	FILE AND UPLOAD ORDERS TO TWO COC REGARDING RETENTION APPLICATION ORDERS FOR PJT PARTNERS AND OMNI AGENT SOLUTIONS	0.60	228.00
07/26/24	LSM	EMAILS WITH BANKRUPTCY COURT CHAMBERS REGARDING UPLOADED RETENTION APPLICATION ORDERS	0.20	76.00
07/26/24	LSM	REVISE, FILE AND CIRCULATE TO CO-COUNSEL TWO SEALED DECLARATIONS IN SUPPORT OF RETENTION APPLICATIONS AND TWO REDACTED DECLARATIONS IN SUPPORT OF RETENTION APPLICATIONS FOR AP SERVICES AND KIRKLAND AND ELLIS	0.80	304.00
07/26/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RETENTION APPLICATIONS (.3); REVIEW REVISED PROPOSED ORDERS (.2); TELEPHONE CALL WITH P. REILLEY (.2); REVIEW AP SUPPLEMENTAL DECLARATION (.2); REVIEW K&E SUPPLEMENTAL DECLARATION (.1);	1.00	725.00
07/26/24	PJR	EMAIL TO B. WHITE RE: BDO RETENTION ISSUES	0.10	80.50
07/26/24	PJR	CALL WITH S. LIEBERMAN RE: STATUS OF RETENTION APPLICATIONS	0.10	80.50
07/26/24	PJR	EMAILS TO AND FROM B. HACKMAN AND K. NEWMARCH RE: BDO RETENTION ISSUES	0.10	80.50
07/26/24	PJR	REVIEW AND EXECUTE CERTIFICATIONS AND REVIEW REVISED RETENTION ORDERS	0.30	241.50
07/28/24	MMH	CORRESPONDENCE TO CO-COUNSEL RE; STATUS OF K&E RETENTION COC	0.10	38.50
07/31/24	PJR	EMAIL FROM B. WHITE: BDO RETENTION ISSUES	0.10	80.50

TAX/GENERAL **2.10** **1,072.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR TAX MOTION FINAL ORDER	0.20	100.00
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR NOL MOTION FINAL ORDER	0.20	100.00
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING COC FOR TAX MOTION, REVIEW AND FINALIZE REVISED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/03/24	SLN	REVIEW OF BLACKLINE FINAL TAX ORDER (.1);	0.10	72.50
07/05/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR BAR NOL MOTION, REVIEW AND FINALIZE PROPOSED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/11/24	MEF	EMAILS W/ T. CHANROO RE: NOL NOTICE PROCEDURES, POSTING NOTICE TO OMNI WEBSITE, AND SERVING NOTICE ON NOTICE PARTIES	0.20	100.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/12/24	MEF	EMAILS W/ K. STEVERSON, T. CHANROO, AND R. LOWRY RE: POSTING FILING NOL PROCEDURES AND NOTICE OF FINAL ORDER ON CLAIMS AGENT WEBSITE	0.20	100.00

U.S. TRUSTEE MATTERS AND MEETINGS **22.50** **11,042.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/08/24	LSM	REVIEW AND FILE 56 SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	2.90	1,102.00
07/09/24	LSM	REVIEW AND FILE 56 SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS IN EACH INDIVIDUAL RELATED CASES	2.80	1,064.00
07/10/24	LSM	UPDATE FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE PERIODIC REPORT PURSUANT TO BANKRUPTCY RULE 2015.	0.40	152.00
07/12/24	MEF	CALL W/ P. REILLEY RE: 341 MEETING PREP AND K&E INQUIRY INTO SAME	0.30	150.00
07/15/24	LSM	COMPILE, REVIEW AND FORWARD TO US TRUSTEE 56 SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS	3.40	1,292.00
07/16/24	MEF	REVIEW K&E AND ALIX TEAM EMAILS RE: 341 HEARING PREP	0.20	100.00
07/16/24	PJR	CALL WITH C. BRALEY, R. ROBBINS, T. DE PAULO AND C. CERESA RE: 341 MEETING PREP	1.00	805.00
07/16/24	PJR	REVIEW AND ANALYZE SCHEDULES AND SOFAS IN ADVANCE OF 341	1.10	885.50
07/17/24	MEF	ATTEND 341 HEARING TELEPHONICALLY	1.30	650.00
07/17/24	MEF	EMAILS W/ S. LIEBERMAN RE: 341 HEARING TRANSCRIPT	0.10	50.00
07/17/24	MEF	REVIEW C.CERESA EMAILS RE: 341 HEARING	0.10	50.00
07/17/24	PJR	REVIEW AND ANALYZE SCHEDULES, STATEMENTS, GLOBAL NOTES AND CASE DOCUMENTS IN ADVANCE OF 341 MEETING	0.70	563.50
07/17/24	PJR	ATTEND 341 MEETING OF CREDITORS	1.30	1,046.50
07/17/24	PJR	ATTEND 341 MEETING OF CREDITORS	1.20	966.00
07/22/24	LSM	ASSIST WITH FILING PREPARATIONS FOR TWENTY-EIGHT MONTHLY OPERATING REPORTS FOR JUNE 2024	3.40	1,292.00
07/22/24	LSM	UPDATE AND FILE TWENTY-EIGHT MONTHLY OPERATING REPORTS FOR JUNE 2024	2.30	874.00

UTILITIES/SEC. 366 ISSUES **1.10** **595.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR UTILITIES MOTION FINAL ORDER	0.20	100.00
07/03/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING COC FOR UTILITIES MOTION, REVIEW AND FINALIZE REVISED FINAL ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/03/24	MEF	REVIEW NOTICE OF WITHDRAWAL OF SCEC OBJECTION TO UTILITIES MOTION AND EMAILS W/ K&E TEAM RE SAME	0.10	50.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/03/24	SLN	REVIEW NOTICE OF WITHDRAW OF SOUTHERN CALIFORNIA UTILITY OBJECTION (.1); REVIEW BLACKLINE FINAL UTILITIES ORDER (.1);	0.20	145.00

VENDOR MATTERS **1.80** **1,205.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
07/01/24	MEF	CONT. DRAFTING, EDITING, AND UPDATING COC FOR CRITICAL VENDOR MOTION FINAL ORDER	0.20	100.00
07/01/24	PJR	EMAILS TO AND FROM M. AUSTRIA RE: VENDOR ISSUES	0.10	80.50
07/02/24	PJR	EMAIL TO AND FROM N. BRIDE RE: VENDOR ISSUES	0.10	80.50
07/08/24	MEF	REVIEW/EDIT AND EXECUTE FOR FILING C0C FOR CRITICAL VENDOR MOTION, REVIEW AND FINALIZE PROPOSED ORDER, AND EMAILS W/ K&E TEAM AND L. MORTON RE FILING SAME	0.60	300.00
07/08/24	PJR	REVIEW LETTER FROM AMAZON RE: VENDOR ISSUES	0.10	80.50
07/10/24	PJR	EMAILS TO AND FROM T. CHANROO RE: VENDOR ISSUES	0.10	80.50
07/15/24	PJR	EMAILS FROM R PFLUM RE: LIEN AND VENDOR ISSUES	0.10	80.50
07/15/24	PJR	EMAILS TO AND FROM J. BIGWOOD RE: VENDOR ISSUES	0.10	80.50
07/15/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: RECLAMATION AND VENDOR ISSUES	0.20	161.00
07/16/24	PJR	EMAILS TO AND FROM C. CERESA AND Y. SALLOUM RE: CREDITOR AND VENDOR ISSUES	0.20	161.00
		TOTAL HOURS	727.70	

PROFESSIONAL SERVICES: $489,621.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda M. Cook	Litigation Support	5.30	510.00	2,703.00
Andreas A. Apostolides	Associate	0.80	580.00	464.00
Brandon M. Fierro	Special Counsel	9.00	560.00	5,040.00
Caroline De Courcey	Legal Practice Assistant	2.70	150.00	405.00
Cristine M. Challis	Paralegal	0.20	315.00	63.00
H.C. Jones, III	Member	49.70	540.00	26,838.00
Ian R. Phillips	Associate	16.70	550.00	9,185.00
J. Jeffrey Cash	Member	22.90	875.00	20,037.50
Jason R. Melzer	Member	77.80	800.00	62,240.00
Krista L. Kulp	Member	27.20	600.00	16,320.00
Larry S. Morton	Paralegal	70.60	380.00	26,828.00
Marian A. Bekheet	Associate	0.20	480.00	96.00
Megan B. Kilzy	Member	73.50	625.00	45,937.50

COLE SCHOTZ P.C.

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Melissa M. Hartlipp	Associate	17.10	385.00	6,583.50
Michael D. Sirota	Member	3.00	1,475.00	4,425.00
Michael E. Fitzpatrick	Associate	76.30	500.00	38,150.00
Patrick J. Reilley	Member	63.20	805.00	50,876.00
Patt Feuerbach	Senior eDiscovery Analyst	1.50	435.00	652.50
Pauline Z. Ratkowiak	Paralegal	0.70	385.00	269.50
Rachel A. Mongiello	Member	62.80	650.00	40,820.00
Stacy L. Newman	Member	37.90	725.00	27,477.50
Steven L. Klepper	Member	75.20	875.00	65,800.00
Warren A. Usatine	Member	33.40	1,150.00	38,410.00
	Total	**727.70**		**$489,621.00**

COST DETAIL

DATE	DESCRIPTION	QUANTITY	AMOUNT
06/09/24	COURT FEES	1.00	0.10
06/09/24	COURT FEES	1.00	0.10
06/09/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	28.00	2.80
06/10/24	COURT FEES	9.00	0.90
06/10/24	COURT FEES	12.00	1.20
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	10.00	1.00
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	7.00	0.70
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	12.00	1.20

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	3.00	0.30
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	29.00	2.90
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	23.00	2.30
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	1.00	0.10
06/12/24	COURT FEES	19.00	1.90
06/12/24	COURT FEES	20.00	2.00
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	36.00	3.60
06/12/24	COURT FEES	22.00	2.20
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	61.00	6.10
06/12/24	COURT FEES	18.00	1.80
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	5.00	0.50
06/12/24	COURT FEES	34.00	3.40
06/12/24	COURT FEES	44.00	4.40
06/12/24	COURT FEES	12.00	1.20
06/12/24	COURT FEES	15.00	1.50
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	30.00	3.00
06/12/24	COURT FEES	16.00	1.60

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 983331
August 6, 2024

DATE	DESCRIPTION	QUANTITY	AMOUNT
06/12/24	COURT FEES	59.00	5.90
06/12/24	COURT FEES	30.00	3.00
06/18/24	COURT FEES	1.00	0.10
06/18/24	COURT FEES	1.00	0.10
06/18/24	COURT FEES	1.00	0.10
06/18/24	COURT FEES	30.00	3.00
06/20/24	COURT FEES	6.00	0.60
06/20/24	COURT FEES	8.00	0.80
06/20/24	COURT FEES	8.00	0.80
06/20/24	COURT FEES	3.00	0.30
06/20/24	COURT FEES	3.00	0.30
06/20/24	COURT FEES	2.00	0.20
06/20/24	COURT FEES	5.00	0.50
06/20/24	COURT FEES	6.00	0.60
06/20/24	COURT FEES	3.00	0.30
06/21/24	COURT FEES	7.00	0.70
06/21/24	COURT FEES	8.00	0.80
06/21/24	COURT FEES	30.00	3.00
06/21/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	16.00	1.60
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	26.00	2.60
06/24/24	COURT FEES	21.00	2.10
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	7.00	0.70
06/24/24	COURT FEES	4.00	0.40
06/24/24	COURT FEES	7.00	0.70
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	12.00	1.20
06/24/24	COURT FEES	8.00	0.80
06/24/24	COURT FEES	3.00	0.30
06/24/24	COURT FEES	15.00	1.50
06/24/24	COURT FEES	2.00	0.20
06/24/24	COURT FEES	6.00	0.60
06/24/24	COURT FEES	14.00	1.40
06/24/24	COURT FEES	5.00	0.50
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
06/24/24	COURT FEES	12.00	1.20
06/24/24	COURT FEES	7.00	0.70
06/24/24	COURT FEES	6.00	0.60
06/24/24	COURT FEES	3.00	0.30
06/24/24	COURT FEES	13.00	1.30
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	2.00	0.20
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	9.00	0.90
06/24/24	COURT FEES	4.00	0.40
06/24/24	COURT FEES	7.00	0.70
06/24/24	COURT FEES	5.00	0.50
06/24/24	COURT FEES	17.00	1.70
06/24/24	COURT FEES	21.00	2.10
06/24/24	COURT FEES	19.00	1.90
06/24/24	COURT FEES	2.00	0.20
06/24/24	COURT FEES	3.00	0.30
06/24/24	COURT FEES	4.00	0.40
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	10.00	1.00
06/24/24	COURT FEES	19.00	1.90
06/24/24	COURT FEES	11.00	1.10
06/24/24	COURT FEES	10.00	1.00
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	6.00	0.60
06/24/24	COURT FEES	5.00	0.50
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	4.00	0.40
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	2.00	0.20
06/24/24	COURT FEES	17.00	1.70
06/24/24	COURT FEES	18.00	1.80
06/24/24	COURT FEES	2.00	0.20
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	9.00	0.90
06/24/24	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
06/24/24	COURT FEES	9.00	0.90
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	7.00	0.70
06/24/24	COURT FEES	3.00	0.30
06/24/24	COURT FEES	8.00	0.80
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	19.00	1.90
06/24/24	COURT FEES	4.00	0.40
06/24/24	COURT FEES	11.00	1.10
06/24/24	COURT FEES	9.00	0.90
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	5.00	0.50
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	2.00	0.20
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	4.00	0.40
06/24/24	COURT FEES	8.00	0.80
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	1.00	0.10
06/24/24	COURT FEES	30.00	3.00
06/24/24	COURT FEES	11.00	1.10
06/24/24	COURT FEES	23.00	2.30
06/24/24	COURT FEES	30.00	3.00
07/01/24	DELIVERY/COURIERS	1.00	15.00
07/01/24	PHOTOCOPY /PRINTING/ SCANNING	29.00	2.90
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	17.00	1.70
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	28.00	2.80
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	17.00	1.70
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
07/05/24	PHOTOCOPY /PRINTING/ SCANNING	29.00	2.90
07/08/24	DELIVERY/COURIERS	1.00	372.46
07/08/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
07/08/24	PHOTOCOPY /PRINTING/ SCANNING	24.00	2.40

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
07/08/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
07/08/24	PHOTOCOPY /PRINTING/ SCANNING	25.00	2.50
07/09/24	PHOTOCOPY /PRINTING/ SCANNING	3.00	0.30
07/09/24	PHOTOCOPY /PRINTING/ SCANNING	15.00	1.50
07/11/24	PHOTOCOPIES	1.00	638.96
07/12/24	DELIVERY/COURIERS	1.00	15.00
07/12/24	DELIVERY/COURIERS	1.00	15.00
07/15/24	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
07/18/24	PHOTOCOPY /PRINTING/ SCANNING	41.00	4.10
07/19/24	PHOTOCOPY /PRINTING/ SCANNING	19.00	1.90
07/22/24	PHOTOCOPY /PRINTING/ SCANNING	13.00	1.30
07/22/24	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
07/23/24	PHOTOCOPY /PRINTING/ SCANNING	19.00	1.90
07/24/24	PHOTOCOPY /PRINTING/ SCANNING	32.00	3.20
07/26/24	DATA HOST	1.00	52.00
07/30/24	ONLINE RESEARCH	1.00	141.39
		Total	**$1,494.81**

TOTAL SERVICES AND COSTS: $ 491,115.81