

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 496 & 605

**NOTICE OF FILING OF FIRST AMENDED ASSUMED CONTRACTS
EXHIBIT IN CONNECTION WITH ZOLL ASSET PURCHASE AGREEMENT**

PLEASE TAKE NOTICE that on September 4, 2024, the United States Bankruptcy Court for the District of Delaware entered the *Order (A) Approving the Zoll Asset Purchase Agreement and Authorizing the Sale of Certain Ventilation Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection Therewith, and (IV) Granting Related Relief* [Docket No. 496] (the “Zoll Sale Order”).

PLEASE TAKE FURTHER NOTICE that, on October 4, 2024, the debtors filed the *Notice of Filing Assumed Contracts Exhibit in Connection With Zoll Asset Purchase Agreement* [Docket No. 605] (the “Assumed Contracts List”).

PLEASE TAKE FURTHER NOTICE that, attached hereto as **Exhibit A** is a first amended assumed contracts list (the “**Amended Assumed Contracts List**”) which replaces and supersedes **Exhibit 2** to the Zoll Sale Order.

PLEASE TAKE FURTHER NOTICE that, attached hereto as **Exhibit B** is a redline comparing the Amended Assumed Contracts List to the Assumed Contracts List.

PLEASE TAKE FURTHER NOTICE that you may obtain the Amended Assumed Contracts List and additional information concerning the above-captioned chapter 11 cases at the website maintained in these chapter 11 cases at <https://omniagentsolutions.com/Vyair>.

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¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Dated: October 9, 2024
Wilmington, Delaware

/s/ Stacy L. Newman

COLE SCHOTZ P.C.

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