

Exhibit A

Summary of Professional Fees and Expenses
from September 1, 2024 through September 30, 2024

Professional Fees	\$	1,804,315.00
Less 50% Travel Fees		(24,428.75)
Case Management Platform Usage Fees		20,000.00
Total Current Fees		1,799,886.25
Expenses		39,971.38
Total Professional Fees and Expenses	\$	1,839,857.63

Exhibit B

Summary of Individual Fees, Role and Hours by Professional
from September 1, 2024 through September 30, 2024

PROFESSIONAL	APS TITLE	COMPANY TITLE	RATE	HOURS	FEES
Charles N Braley	Partner & Managing Director	Chief Restructuring Officer	\$1,380	144.3	\$ 199,134.00
Eric Koza	Partner & Managing Director	APS Personnel	\$1,495	0.3	448.50
Jeffrey Kopa	Partner & Managing Director	APS Personnel	\$1,225	5.5	6,737.50
Richard Robbins	Partner	APS Personnel	\$1,200	93.7	112,440.00
David E Simon	Director	APS Personnel	\$1,125	149.8	168,525.00
Joel Amico	Director	APS Personnel	\$1,100	179.4	197,340.00
Mark Del Priore	Director	APS Personnel	\$1,100	171.5	188,650.00
Iain Nelson	Director	APS Personnel	\$1,025	66.9	68,572.50
Steve Mangal	Director	APS Personnel	\$960	176.2	169,152.00
Ganesh Gopalakrishnan	Senior Vice President	APS Personnel	\$950	16.9	16,055.00
John M Tutty	Senior Vice President	APS Personnel	\$895	144.7	129,506.50
Javier Zermeno	Senior Vice President	APS Personnel	\$880	160.3	141,064.00
Spencer Dorsey	Senior Vice President	APS Personnel	\$880	162.2	142,736.00
Alex Dreyshner	Senior Vice President	APS Personnel	\$825	20.2	16,665.00
Sari Rosenfeld	Senior Vice President	APS Personnel	\$625	0.3	187.50
Chukwuma C Chime	Vice President	APS Personnel	\$770	141.1	108,647.00
Chuanqi Chen	Vice President	APS Personnel	\$750	158.4	118,800.00
Nir Hertz	Vice President	APS Personnel	\$750	9.3	6,975.00
Jennifer A Bowes	Vice President	APS Personnel	\$535	23.7	12,679.50
Total Professional Hours and Fees				1,824.7	\$ 1,804,315.00
Less 50% Travel Fees					(24,428.75)
Total Professional Fees					\$ 1,779,886.25

Exhibit C

Detailed Description of Professional Fees and Hours by Matter Category
from September 1, 2024 through September 30, 2024



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/04/2024	CCC	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	CNB	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	JA	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	MDP	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	SM	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	DES	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	IN	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	JZ	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	JMT	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	RR	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	SD	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/04/2024	CC	Working session with C. Braley, M. Del Priore, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, I. Nelson, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	1.2
09/05/2024	CCC	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	CNB	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	JA	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/05/2024	SM	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	DES	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	JZ	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	JMT	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	RR	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	SD	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/05/2024	CC	Working session with C. Braley, C. Chen, J. Amico, R. Robbins, D. Simon, S. Mangal, S. Dorsey, C. Chime, J. Zermeno, and J. Tutty (all APS) re: critical workstreams surrounding wind-down	0.9
09/06/2024	CCC	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	CNB	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	JA	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	MDP	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	SM	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	DES	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	IN	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	JZ	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/06/2024	JMT	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	RR	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	SD	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/06/2024	CC	Meeting with C. Braley, R. Robbins, M. Del Priore, J. Amico, I. Nelson, S. Mangal, D. Simon, C. Chen, C. Chime, S. Dorsey, J. Zermeno, and J. Tutty (all APS) re: review critical workstreams	0.8
09/09/2024	JA	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	CCC	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	CNB	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	MDP	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	SM	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	DES	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	IN	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	JZ	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	JMT	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/09/2024	CC	Meeting with C. Braley, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: critical workstreams	0.9
09/16/2024	JA	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6



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Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/16/2024	MDP	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/16/2024	CNB	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/16/2024	SM	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/16/2024	JZ	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/16/2024	JMT	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/16/2024	JMT	Revise critical workstreams tracker	0.4
09/16/2024	RR	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/16/2024	CC	Call with C. Braley, J. Amico, R. Robbins, J. Zermeno, M. Del Priore, C. Chen, S. Mangal, and J. Tutty (all APS) re: workings session to review critical workstreams	0.6
09/19/2024	RR	Review and respond to various emails and other case-related correspondence	0.5
09/23/2024	RR	Review and respond to various case-related correspondence	0.5
09/25/2024	CCC	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	CNB	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	JA	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	MDP	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	SM	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	IN	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	JZ	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5



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09/25/2024	JMT	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	SD	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/25/2024	CC	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, J. Tutty, J. Zermeno, I. Nelson and C. Chime (all APS) re: workings session to review critical workstreams	0.5
09/30/2024	CCC	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	EK	Review and respond to various case-related correspondence	0.3
09/30/2024	RR	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	JZ	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	JA	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	MDP	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	JMT	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	RR	Review and respond to various case-related correspondence	0.3
09/30/2024	SD	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	CC	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
Total Professional Hours			<u>57.8</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
 Code: 20011198PA0002.1.1

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.9	6,762.00
Eric Koza	\$1,495	0.3	448.50
Richard Robbins	\$1,200	5.3	6,360.00
David E Simon	\$1,125	3.8	4,275.00
Joel Amico	\$1,100	5.4	5,940.00
Mark Del Priore	\$1,100	4.5	4,950.00
Iain Nelson	\$1,025	3.4	3,485.00
Steve Mangal	\$960	4.9	4,704.00
John M Tutty	\$895	5.8	5,191.00
Javier Zermeno	\$880	5.4	4,752.00
Spencer Dorsey	\$880	3.9	3,432.00
Chukwuma C Chime	\$770	4.8	3,696.00
Chuanqi Chen	\$750	5.4	4,050.00
Total Professional Hours and Fees		57.8	\$ 58,045.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	JA	Analysis of revised liquidity outlook and determine payment thresholds	0.5
09/03/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	MDP	Cash flow forecast update	1.4
09/03/2024	MDP	Review of weekly accounts receivable report	0.8
09/03/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	MDP	Weekly Accounts Receivable call with Vyaire Management	0.9
09/03/2024	MDP	Call with Vyaire R&D tax consultant	0.6
09/03/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	JZ	Prepare cash receipts bridge	1.1
09/03/2024	JZ	Prepare cash actuals vs forecast variance report	1.8
09/03/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	JZ	Prepare professional fee escrow funding file	2.1
09/03/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/03/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
09/04/2024	JA	Analysis of liquidity outlook and determine actions to manage various timing considerations	0.5
09/04/2024	MDP	Call with T. Ernst, J. Johnson, S. Murthy (all Vyaire) re: German cash needs for September	0.5
09/04/2024	MDP	Call with J. Johnson and S. Murthi (both Vyaire) re: cash transfers for international payments	0.6
09/04/2024	JZ	Prepare professional fee payment instructions	0.4
09/04/2024	JZ	Update cash forecast based on latest commercial guidance and prior week actuals	3.0
09/04/2024	JZ	Update cash forecast based on latest revenue guidance	1.4
09/04/2024	JZ	Prepare cash receipts and disbursements covenant report	1.5
09/05/2024	MDP	Call with C. Braley, M. Del Priore, and J. Zermeno (all APS) re: to review updated cash forecast	0.8



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/05/2024	MDP	Review of weekly variance report	0.2
09/05/2024	JZ	Prepare cash and liquidity presentation	2.6
09/05/2024	JZ	Prepare updated internal cash forecast	3.0
09/05/2024	CNB	Call with C. Braley, M. Del Priore, and J. Zermeno (all APS) re: to review updated cash forecast	0.8
09/05/2024	JZ	Call with C. Braley, M. Del Priore, and J. Zermeno (all APS) re: to review updated cash forecast	0.8
09/06/2024	JA	Call with H. Engel, J. Johnson (both Vyair), C. Braley, J. Amico, J. Tutty, R. Robbins, J. Zermeno, M. Del Priore, (all APS) re: daily touch base with Vyair finance team	0.5
09/06/2024	CNB	Call with H. Engel, J. Johnson (both Vyair), C. Braley, J. Amico, J. Tutty, R. Robbins, J. Zermeno, M. Del Priore, (all APS) re: daily touch base with Vyair finance team	0.5
09/06/2024	MDP	Call with H. Engel, J. Johnson (both Vyair), C. Braley, J. Amico, J. Tutty, R. Robbins, J. Zermeno, M. Del Priore, (all APS) re: daily touch base with Vyair finance team	0.5
09/06/2024	JZ	Update daily cash forecast	1.2
09/06/2024	JZ	Update disbursements in cash forecast	2.6
09/06/2024	JZ	Update professional fee schedule based on actual invoices	1.4
09/06/2024	JZ	Call with H. Engel, J. Johnson (both Vyair), C. Braley, J. Amico, J. Tutty, R. Robbins, J. Zermeno, M. Del Priore, (all APS) re: daily touch base with Vyair finance team	0.5
09/06/2024	JMT	Call with H. Engel, J. Johnson (both Vyair), C. Braley, J. Amico, J. Tutty, R. Robbins, J. Zermeno, M. Del Priore, (all APS) re: daily touch base with Vyair finance team	0.5
09/06/2024	RR	Call with H. Engel, J. Johnson (both Vyair), C. Braley, J. Amico, J. Tutty, R. Robbins, J. Zermeno, M. Del Priore, (all APS) re: daily touch base with Vyair finance team	0.5
09/09/2024	JA	Call with H. Engel, J. Johnson (both Vyair), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyair finance team	0.5
09/09/2024	MDP	Call with H. Engel, J. Johnson (both Vyair), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyair finance team	0.5
09/09/2024	MDP	Review of weekly past due accounts receivable file	0.6
09/09/2024	SM	Call with H. Engel, J. Johnson (both Vyair), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyair finance team	0.5
09/09/2024	DES	Call with H. Engel, J. Johnson (both Vyair), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyair finance team	0.5
09/09/2024	JZ	Analyze latest AR collections forecast	1.4
09/09/2024	JZ	Call with H. Engel, J. Johnson (both Vyair), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyair finance team	0.5

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
09/09/2024	CC	Call with H. Engel, J. Johnson (both Vyaire), J. Amico, C. Chen, J. Tutty, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
09/10/2024	JZ	Prepare updated cash forecast based on latest guidance	1.8
09/11/2024	CCC	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	CNB	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	JA	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	MDP	Review of updated cash flow forecast	0.6
09/11/2024	MDP	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	DES	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	JZ	Prepare forecast vs actuals variance analysis	3.0
09/11/2024	JZ	Prepare cash receipts and disbursements variance report	1.0
09/11/2024	JZ	Prepare professional fee extract for UCC diligence request	1.0
09/11/2024	JMT	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	RR	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	SD	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	CC	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/12/2024	JA	Review and edits to wind down cash forecast based on revised timeline	1.2
09/12/2024	MDP	Emails to/from T. Ernst (Vyaire) re: September forecast for RDx business	0.4
09/12/2024	JZ	Prepare cash and liquidity presentation	1.0
09/12/2024	JZ	Prepare updated cash forecast through November	3.0
09/13/2024	JA	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/13/2024	MDP	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
09/13/2024	MDP	Review of updated cash forecast	0.8
09/13/2024	CNB	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
09/13/2024	DES	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
09/13/2024	JZ	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
09/13/2024	JZ	Update cash forecast based on latest information	1.8
09/13/2024	JMT	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
09/13/2024	RR	Call with J. Johnson (Vyaire), C. Braley, J. Amico, R. Robbins, D. Simon, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
09/16/2024	MDP	Review of accounts receivable collections report	0.9
09/16/2024	MDP	Review of professional fee accrual and forecasted fees	0.5
09/16/2024	MDP	Call with J. Johnson (Vyaire) R. Robbins, J. Zermeno and M. Del Priore (all APS) re: working session to review vendor payment budget for the week.	0.5
09/16/2024	MDP	Call with D. Bose, A. Singh (both Cognizant), E. Manley (Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.1
09/16/2024	MDP	Review of other potential assets and cash sources for wind down	0.8
09/16/2024	JZ	Prepare draft covenant report	0.5
09/16/2024	JZ	Prepare cash variance model to report to updated DIP FCST.	1.0
09/16/2024	JZ	Call with J. Johnson (Vyaire) R. Robbins, J. Zermeno and M. Del Priore (all APS) re: working session to review vendor payment budget for the week.	0.5
09/16/2024	JZ	Update professional fee escrow forecast	1.2
09/16/2024	JZ	Review daily cash receipts file form treasury team	1.2
09/16/2024	JZ	Call with D. Bose, A. Singh (both Cognizant), E. Manley (Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.1
09/16/2024	RR	Call with J. Johnson (Vyaire) R. Robbins, J. Zermeno and M. Del Priore (all APS) re: working session to review vendor payment budget for the week.	0.5
09/17/2024	JA	Analysis of various employee obligations and impact to cash flow forecast	0.6
09/17/2024	JZ	Prepare cash receipts and disbursements covenant report	1.9
09/17/2024	JZ	Prepare actuals vs forecast variance analysis	2.8
09/18/2024	JA	Review and update to cash flow model based on new sale related assumptions	1.0
09/19/2024	MDP	Review of estimated tax preparation fees	0.6
09/19/2024	MDP	Brazil cash reconciliation	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/19/2024	JZ	Prepare special committee presentation	0.9
09/19/2024	JZ	Review payroll and severance analysis	0.8
09/19/2024	JZ	Prepare cash and liquidity presentation	2.1
09/19/2024	JZ	Update wind-down model with latest disbursement information	2.7
09/20/2024	JZ	Prepare updated variance report presentation	0.8
09/23/2024	MDP	Call with D. Bose, A. Singh (both Cognizant) E. Manley (Vyaire) J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	0.8
09/23/2024	MDP	Accounts receivable collections forecast review	0.4
09/23/2024	MDP	Review of current cash position and forecast	0.8
09/23/2024	JZ	Prepare draft forecast with delayed Potential Purchaser transaction	1.2
09/23/2024	JZ	Prepare updated Professional Fee Escrow account analysis report	2.3
09/23/2024	JZ	Call with D. Bose, A. Singh (both Cognizant) E. Manley (Vyaire) J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	0.8
09/24/2024	JA	Development of sale funds flow and related issues per APA	1.0
09/24/2024	JZ	Review Docket for latest monthly fee applications	0.8
09/24/2024	JZ	Prepare retained professional payment instructions	2.2
09/24/2024	JZ	Prepare cash actuals vs variance report	3.0
09/25/2024	JA	Review and update to current weekly cash forecast	0.9
09/25/2024	JZ	Update wind-down model based on latest information	3.0
09/25/2024	JZ	Prepare cash receipts and disbursements covenant test	1.5
09/25/2024	JZ	Update cash forecast based on latest information	2.0
09/26/2024	JA	Review and provide comment on funds flow	0.7
09/26/2024	JZ	Prepare updated daily cash forecast	2.0
09/26/2024	JZ	Incorporate updated weekly payroll budget into wind-down forecast	1.2
09/26/2024	JZ	Prepare cash and liquidity presentation	1.0
09/27/2024	MDP	Review of DIP variance report	0.2
09/27/2024	MDP	Call with V. Bajaj, E. Manley, D. Bose (Vyaire) re: accounts receivable collections	1.0
09/27/2024	MDP	Review of severance, PTO and 401k match calculations	1.3
09/27/2024	MDP	Review of accounts receivable overdue accounts	0.9
09/27/2024	JZ	Prepare Daily cash forecast	1.5
09/27/2024	JZ	Update cash forecast with new payroll forecast from HR.	2.8
09/30/2024	JA	Review and provide comments on wind down budget and revise various employee cash flow assumptions	0.8
09/30/2024	MDP	Review of updated cash flow forecast and wind down costs	1.1
09/30/2024	MDP	Call with D. Bose, A. Singh (both Cognizant), E. Manley (Vyaire), J. Zermeno and M. Del Priore (both APS) to review revenue to cash collections outlook	0.8
09/30/2024	JZ	Prepare professional fee escrow funding file	2.2
09/30/2024	JZ	Prepare cash flow liquidity scenarios	2.5
09/30/2024	JZ	Update flow of funds for Potential Purchaser Transaction	1.4
09/30/2024	JZ	Call with D. Bose, A. Singh (both Cognizant), E. Manley (Vyaire), J. Zermeno and M. Del Priore (both APS) to review revenue to cash collections outlook	0.8
Total Professional Hours			152.4



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Re: Cash / Liquidity Matters
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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
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Vyaire Medical, Inc.
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 Mettawa, IL 60045

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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.8	6,624.00
Richard Robbins	\$1,200	4.5	5,400.00
David E Simon	\$1,125	4.0	4,500.00
Joel Amico	\$1,100	11.7	12,870.00
Mark Del Priore	\$1,100	25.2	27,720.00
Steve Mangal	\$960	0.9	864.00
John M Tutty	\$895	4.5	4,027.50
Javier Zermeno	\$880	88.5	77,880.00
Spencer Dorsey	\$880	2.6	2,288.00
Chukwuma C Chime	\$770	2.6	2,002.00
Chuanqi Chen	\$750	3.1	2,325.00
Total Professional Hours and Fees		152.4	\$ 146,500.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	JA	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/03/2024	CNB	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/03/2024	MDP	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/03/2024	JZ	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/03/2024	JMT	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/03/2024	RR	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/03/2024	CC	Meeting with D. Galfus, R. Cohen, and R. Zaidman (BRG), C. Braley, R. Robbins, M. Del Priore, C. Chen, J. Amico, J. Zermeno, and J. Tutty (all APS) re: wind-down reserves and recovery of other assets	0.7
09/04/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (all APS) re: call with UCC to discuss latest wind-down budget and review cashflow variances (partial)	0.3
09/05/2024	JA	Call with D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) C. Ceresa, S. Toth,(both Kirkland) C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
09/05/2024	JZ	Call with D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) C. Ceresa, S. Toth,(both Kirkland) C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
09/05/2024	CNB	Call with D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) C. Ceresa, S. Toth,(both Kirkland) C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
09/09/2024	SM	Call with M. Chou, M. Sutter, M. Chou (Rothschild), J. Goldstein (Gibson), S. Winters, C. Ceresa (Kirkland) C. Braley, J. Amico, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss disclosure statement	0.5
09/09/2024	RR	Call with M. Chou, M. Sutter, M. Chou (Rothschild), J. Goldstein (Gibson), S. Winters, C. Ceresa (Kirkland) C. Braley, J. Amico, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss disclosure statement	0.5
09/09/2024	JA	Call with M. Chou, M. Sutter, M. Chou (Rothschild), J. Goldstein (Gibson), S. Winters, C. Ceresa (Kirkland) C. Braley, J. Amico, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss disclosure statement	0.5



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Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.5
09/09/2024	JZ	Correspond with retained professionals to update professional fee forecast	1.1
09/09/2024	CNB	Call with M. Chou, M. Sutter, M. Chou (Rothschild), J. Goldstein (Gibson), S. Winters, C. Ceresa (Kirkland) C. Braley, J. Amico, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss disclosure statement	0.5
09/09/2024	JZ	Call with M. Chou, M. Sutter, M. Chou (Rothschild), J. Goldstein (Gibson), S. Winters, C. Ceresa (Kirkland) C. Braley, J. Amico, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss disclosure statement	0.5
09/10/2024	MDP	Call with J. Mudhar, H. Crawford and C. Ceresa (all Kirkland) re: UK entity options	0.8
09/11/2024	JA	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), C. Ceresa, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
09/11/2024	MDP	Call with J. Mudhar, H. Crawford, C. Ceresa (all Kirkland) re: UK entity options follow up	0.6
09/11/2024	CNB	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), C. Ceresa, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
09/11/2024	MDP	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), C. Ceresa, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
09/11/2024	JZ	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), C. Ceresa, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
09/16/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.9
09/16/2024	SD	Attend calls with prospective buyer re: supplier and contractual relationships	1.0
09/23/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.4
09/23/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.4
09/26/2024	MDP	Special committee meeting	0.2
09/30/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.7
Total Professional Hours			17.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	2.1	2,898.00
Richard Robbins	\$1,200	1.2	1,440.00
Joel Amico	\$1,100	2.1	2,310.00
Mark Del Priore	\$1,100	3.2	3,520.00
Steve Mangal	\$960	0.5	480.00
John M Tutty	\$895	0.7	626.50
Javier Zermeno	\$880	6.0	5,280.00
Spencer Dorsey	\$880	1.0	880.00
Chuanqi Chen	\$750	0.7	525.00
Total Professional Hours and Fees		17.5	\$ 17,959.50



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/18/2024	SD	Prepare reporting pursuant to Cash Management Order	0.5
09/18/2024	SD	Prepare August monthly operating report	1.1
09/19/2024	SD	Prepare August monthly operating report	2.7
09/19/2024	SD	Continue preparing August monthly operating report	0.6
09/19/2024	CC	Prepare August 2024 critical vendor payments reporting	2.9
09/20/2024	SD	Prepare August monthly operating report	2.4
09/23/2024	SD	Prepare August monthly operating reports	1.0
09/23/2024	SD	Prepare monthly vendor payment report pursuant to Critical Vendor Order	0.4
09/25/2024	CCC	Meeting with S. Dorsey and C. Chime (both APS) re: review of August's monthly operating report (MOR)	2.2
09/25/2024	SD	Meeting with S. Dorsey and C. Chime (both APS) re: review of August's monthly operating report (MOR)	2.2
Total Professional Hours			16.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Spencer Dorsey	\$880	10.9	9,592.00
Chukwuma C Chime	\$770	2.2	1,694.00
Chuanqi Chen	\$750	2.9	2,175.00
Total Professional Hours and Fees		16.0	\$ 13,461.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/02/2024	JA	Analysis of various employee staffing requirements and related liabilities	1.3
09/03/2024	CCC	Call with J. Amico, S. Dorsey, R. Robbins, C. Chen, C. Chime (all APS), E. Manley and S. Murthy (both Vyaire) re: post-petition AP balance by business unit	0.7
09/03/2024	JA	Call with J. Amico, S. Dorsey, R. Robbins, C. Chen, C. Chime (all APS), E. Manley and S. Murthy (both Vyaire) re: post-petition AP balance by business unit	0.7
09/03/2024	JA	Preparation of detailed wind down activities list and related workplan for finance and HR	1.2
09/03/2024	JA	Review of asset perimeter and legal entity analysis to advise company accounting team	0.7
09/03/2024	JA	Update to employee analysis and evaluate potential WARN obligations	0.5
09/03/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.3
09/03/2024	DES	Meeting with S. Srinivas, T. McDaniel (both Vyaire) representatives of Potential Purchaser Medical re: Mettawa Biomedical Training	0.5
09/03/2024	DES	Meeting with D. Simon, R. Robbins (both APS), S. Murthy, T. McDaniel (both Vyaire) re: Mettawa Lease Negotiation Strategy Alignment	0.5
09/03/2024	JMT	Revise estimates of recoverable values for other assets	1.4
09/03/2024	RR	Call with J. Amico, S. Dorsey, R. Robbins, C. Chen, C. Chime (all APS), E. Manley and S. Murthy (both Vyaire) re: post-petition AP balance by business unit	0.7
09/03/2024	RR	Meeting with D. Simon, R. Robbins (both APS), S. Murthy, T. McDaniel (both Vyaire) re: Mettawa Lease Negotiation Strategy Alignment	0.5
09/03/2024	SD	Call with J. Amico, S. Dorsey, R. Robbins, C. Chen, C. Chime (all APS), E. Manley and S. Murthy (both Vyaire) re: post-petition AP balance by business unit	0.7
09/03/2024	CC	Call with J. Amico, S. Dorsey, R. Robbins, C. Chen, C. Chime (all APS), E. Manley and S. Murthy (both Vyaire) re: post-petition AP balance by business unit	0.7
09/03/2024	CC	Update vendor expense allocation ratios	1.8
09/03/2024	CC	Update estimated post-petition AP balance at transaction close dates	2.1
09/04/2024	JA	Draft of key next steps for HR and finance wind down activities	0.7
09/04/2024	JA	Review and draft of wind down staffing plan	0.5
09/04/2024	JA	Review of final Potential Purchaser APA and update to summary presentation	0.8
09/04/2024	JA	Draft of headcount analysis based on input from buyers to determine go forward employee strategy	1.1
09/05/2024	JA	Analysis of issues related to wind down of certain legacy product lines and understand potential liabilities	0.8
09/05/2024	JA	Develop workplan for certain closing actions and communications with vendors	0.8
09/05/2024	JA	Build out workplan for wind down staffing and roles	0.8
09/05/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/05/2024	DES	Meeting with S. Srinivas, T. McDaniel, L. Patrick, E. Sabtilla (all Vyaire) representatives of Potential Purchaser Medical re: demo session on data & systems (Service requests & Complaints process)	1.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/05/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.1
09/05/2024	JMT	Analyze key terms in the buyer APAs for specific assets and liabilities to be assumed	2.1
09/05/2024	JMT	Working session with C. Chen and J. Tutty (both APS) re: Accounts Receivable and Accounts Payable balances by business unit	0.9
09/05/2024	CC	Working session with C. Chen and J. Tutty (both APS) re: Accounts Receivable and Accounts Payable balances by business unit	0.9
09/06/2024	JA	Draft of asset sale perimeter materials to inform accounting process	0.7
09/06/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.1
09/06/2024	DES	Meeting with S. Murthy, P. Sabo, J. Britten, D. Hoolihan, T. McDaniel, O. Maciel (all Vyaire) re: Irvine sign to close separation actions	1.0
09/06/2024	JMT	Call with J. Tutty and C. Chen (both APS) re: financial reporting for the estate and acquired business	0.8
09/06/2024	JMT	Meeting with E. Manley (Vyaire) re: ERPs and accounting staff by legal entity	0.3
09/06/2024	JMT	Revise the consolidating trial balance and legal entities mapping based on Vents and RDx transaction perimeters	2.9
09/06/2024	CC	Call with J. Tutty and C. Chen (both APS) re: financial reporting for the estate and acquired business	0.8
09/09/2024	JZ	Prepare treasury function wind-down checklist	1.8
09/09/2024	JMT	Analyze AR and AP balances held at entities remaining with the estate	1.6
09/10/2024	JA	Analysis and update to asset recoveries by legal entity	0.6
09/10/2024	JA	Analysis of insurance requirements re: remainco and wind down	0.3
09/10/2024	JA	Analysis of APA definitions re: acquired business and determine liability scope	1.1
09/11/2024	JMT	Update consolidated AR workbook as of 8/31/24 based on updated data	1.1
09/12/2024	CNB	Call with C. Braley, J. Amico (both APS), M. O'Brien, C. Ceresa (Kirkland), M. Percontino (Cole Schotz) re: various employee liabilities	0.6
09/12/2024	JA	Call with C. Braley, J. Amico (both APS), M. O'Brien, C. Ceresa (Kirkland), M. Percontino (Cole Schotz) re: various employee liabilities	0.6
09/12/2024	JA	Review of APA disclosure schedules and map to trial balance to assist accounting team	1.7
09/12/2024	JA	Analysis of various employee related obligations and estimate funding requirements	0.8
09/12/2024	JA	Review of offer for certain assets and determine next steps	0.6
09/12/2024	JA	Draft of detailed wind down requirements workplan re: HR and finance	1.5
09/12/2024	JA	Review of requirements to wind down legacy product lines and determine potential liability estimates	1.6
09/12/2024	MDP	Reconciliation of financial statements provided in Brazil entity offer letter	0.8
09/12/2024	MDP	Review of offer letter for Brazilian entity	0.8
09/12/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.1
09/12/2024	JMT	Revise mapping of consolidated trial balance to legal entities to be acquired as part of the Vents and RDx APAs	2.1
09/13/2024	JA	Review of various headcount scenarios and evaluate potential liabilities	0.8
09/13/2024	JA	Review of various regulatory issues and related liabilities for legacy products	0.8
09/13/2024	JA	Review of proposed AR recovery from non acquired assets	0.5



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Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/13/2024	JA	Call with C. Ceresa, R. Salins (both Kirkland), J. Amico and J. Tutty (both APS) re: WARN obligations	0.5
09/13/2024	JA	Analysis of medical claims and estimate run off liability and timing	1.0
09/13/2024	JA	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/13/2024	CNB	Call with P. Reilley, M. Percontino (Cole Schotz), C. Braley, J. Zermeno, M. Del Priore (all APS) re: call with debtor counsel to review updated wind-down budget	1.0
09/13/2024	MDP	Call with P. Reilley, M. Percontino (Cole Schotz), C. Braley, J. Zermeno, M. Del Priore (all APS) re: call with debtor counsel to review updated wind-down budget	1.0
09/13/2024	SM	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/13/2024	DES	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/13/2024	DES	Meeting with S. Srinivas and Vents mgmt. team (all Vyaire) re: sign to close separation actions	0.5
09/13/2024	DES	Meeting with S. Murthy, P. Sabo, J. Britten, D. Hoolihan, T. McDaniel, O. Maciel (all Vyaire) re: Irvine sign to close separation actions	1.0
09/13/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.2
09/13/2024	CNB	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/13/2024	JZ	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/13/2024	JZ	Call with P. Reilley, M. Percontino (Cole Schotz), C. Braley, J. Zermeno, M. Del Priore (all APS) re: call with debtor counsel to review updated wind-down budget	1.0
09/13/2024	JMT	Call with C. Ceresa, R. Salins (both Kirkland), J. Amico and J. Tutty (both APS) re: WARN obligations	0.5
09/13/2024	JMT	Prepare non-US data to calculate AR balances to convey with Potential Purchaser and remain with the Estate	2.4
09/13/2024	JMT	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/13/2024	JMT	Call with E. Manley (Vyaire) re: AR and Inventory balances	0.2
09/13/2024	RR	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/13/2024	CC	Call with T. Noll (Vyaire), J. Amico, D. Simon, R. Robbins, S. Mangal, C. Chen, J. Tutty, C. Braley, J. Zermeno (all APS) re: call to review latest changes on Potential Purchaser transaction	0.5
09/16/2024	JA	Update to wind down liability estimates based on revised headcount and PTO by country	1.5
09/16/2024	JA	Analysis of revised AP and AR balances at sale date	0.9
09/16/2024	JA	Review of various balance sheet adjustments required for sale transactions	1.1
09/16/2024	MDP	Call with T. Noll (Vyaire) re: Brazil entity sale	0.6
09/16/2024	JMT	Meeting with B. Wollen (Vyaire), C. Chen and J. Tutty (both APS) re: Vents AR balances	0.2
09/16/2024	JMT	Update model with consolidated invoice-level Vents AR balances	2.8
09/16/2024	CC	Meeting with B. Wollen (Vyaire), C. Chen and J. Tutty (both APS) re: Vents AR balances	0.2
09/17/2024	JA	Draft of wind down workplan related to various payroll and HR related items	1.5
09/17/2024	JA	Update to wind down budget based on timing of case and other international legal entity specific wind down issues	1.2
09/17/2024	JA	Update to master employee census based on buyer personnel decisions	1.3
09/17/2024	MDP	Brazil wind down cost analysis	1.6
09/17/2024	JZ	Update existing draft wind-down budget	2.5
09/17/2024	JMT	Revise model with Vents AR balances by country and ERP system	1.1
09/18/2024	JA	Analysis of certain product lines and steps to wind down	0.7
09/18/2024	JA	Analysis of various employee liability matters and timing of payment	0.7
09/18/2024	MDP	Call with potential buyer of Brazilian entity	0.9
09/18/2024	JZ	Prepare cash receipts module in new wind-down model.	1.2
09/18/2024	JZ	Prepare tax and payroll modules in wind-down model.	1.0
09/18/2024	JZ	Prepare wind-down cost module for updated wind-down model	1.0
09/18/2024	JZ	Prepare detailed wind-down model.	2.5
09/18/2024	JMT	Meeting with S. Champney, C. Haines, M. Lee, E. Manley and B. Carroll (all Vyaire), C. Chen and J. Tutty (both APS) re: splitting accounts payable by entity	0.5
09/18/2024	CC	Meeting with S. Champney, C. Haines, M. Lee, E. Manley and B. Carroll (all Vyaire), C. Chen and J. Tutty (both APS) re: splitting accounts payable by entity	0.5
09/19/2024	JA	Analysis of insurance requirements post sale	0.8
09/19/2024	MDP	Brazil balance sheet reconciliation and update	1.9
09/19/2024	MDP	Call with B. Wollen, J. Talfourd-Cook and F. Cordeiro (all Vyaire) re: Brazil tax and other liabilities	1.6
09/20/2024	JA	Analysis of certain open items required for sale closing and determine plan to complete	1.0
09/20/2024	JA	Review open items list of APA related items to close and determine workplan	1.3
09/20/2024	JA	Analysis of insurance requirements required for wind down	0.5
09/20/2024	MDP	Brazil balance sheet reconciliation and update	2.9
09/20/2024	MDP	Call with V. Bijaj, J. Elwood and T. Noll (all Vyaire) re: Brazil entity sale	0.7
09/20/2024	MDP	Call with B. Wollen and F. Cordeiro (Vyaire) re: Brazil entity balance sheet update	1.5
09/20/2024	MDP	Call with T. Noll (Vyaire) re: Brazil balance sheet deliverable and buyer negotiation status	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/23/2024	JA	Review of open issues list to close and draft of workplan to complete	1.2
09/23/2024	MDP	Brazil entity financial information review for buyer negotiations	1.4
09/23/2024	MDP	Review of blender product line sale opportunity	0.4
09/23/2024	DES	Meeting with T. McDaniel, E. Salbilla (both Vyaire) re: Legacy Product Winddown	1.0
09/23/2024	DES	Meeting with S. Murthy, E. Martin, J. Elwood, T. McDaniel, C. Kothmann, L. Theiss, S. Srinivas (all Vyaire) re: plans for legacy vent platforms	1.0
09/23/2024	JMT	Revise analysis of Vents AR balances to remain with the estate	1.6
09/24/2024	JA	Analysis of AR included and excluded with sale and prepare for buyer	0.7
09/24/2024	JA	Build mapping of details of trial balance for splitting based on read of APA	1.8
09/24/2024	JA	Review of trial balance to develop position on ownership of certain assets and liabilities post sale closings	1.2
09/24/2024	MDP	Call with V. Bajaj, J. Elwood, T. Noll (all Vyaire) re: Brazil entity sale	0.8
09/24/2024	MDP	Preparation of Brazil balance sheet items for Brazil entity sale negotiation	1.1
09/24/2024	SM	Meeting with D. Simon, S. Mangal (both APS), S. Murthy, T. McDaniel, and Vents mgmt. team (Vyaire), mgmt. team (Potential Purchaser) re: Business Continuity - Service / QARA Process	2.5
09/24/2024	DES	Meeting with D. Simon, S. Mangal (both APS), S. Murthy, T. McDaniel, and Vents mgmt. team (Vyaire), mgmt. team (Potential Purchaser) re: Business Continuity - Service / QARA Process	2.5
09/24/2024	DES	Meeting with S. Murthy, E. Martin, J. Elwood, T. McDaniel, C. Kothmann, L. Theiss, S. Srinivas (all Vyaire) re: plans for legacy vent platforms	1.0
09/24/2024	JMT	Analyze AR balances held by the Cotia entity	1.3
09/25/2024	MDP	Preparation of historical cash balances in Brazil for sale negotiation	0.8
09/25/2024	DES	Meeting with S. Murthy, E. Martin, J. Elwood, T. McDaniel, C. Kothmann, L. Theiss, S. Srinivas (all Vyaire) re: plans for legacy vent platforms	1.0
09/25/2024	DES	Meeting with T. McDaniel, S. Sridhar, E. Salbilla, B. Lucchesi, M. Berryhill, M. Faber, M. Souder, S. Marshall (all Vyaire) re: QARA Legacy Product Winddown	0.5
09/26/2024	JA	Development of plan related to wind down activities related to HR and payroll activities	1.2
09/26/2024	DES	Meeting with S. Murthy, E. Martin, J. Elwood, T. McDaniel, C. Kothmann, L. Theiss, S. Srinivas (all Vyaire) re: plans for legacy vent platforms	1.0
09/26/2024	DES	Meeting with T. McDaniel, S. Sridhar, E. Salbilla, B. Lucchesi, M. Berryhill, M. Faber, M. Souder, S. Marshall (all Vyaire) re: QARA Legacy Product Winddown	0.5
09/26/2024	JMT	Analyze Vents inventory balances by entity	0.8
09/27/2024	DES	Meeting with T. McDaniel, S. Sridhar, E. Salbilla, B. Lucchesi, M. Berryhill, M. Faber, M. Souder, S. Marshall (all Vyaire) re: QARA Legacy Product Winddown	0.5
09/29/2024	JA	Review of open items for closing and development of action items to complete re: funds flows	1.3
09/30/2024	JA	Draft of trial balance split analysis based on APA details	0.7
09/30/2024	JA	Draft of go forward plan for insurance coverage and determine product liability requirements	1.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
09/30/2024	JA	Analysis of APA amendment proposal and provide comments	1.2
09/30/2024	DES	Meeting with S. Murthy, E. Martin, J. Elwood, T. McDaniel, C. Kothmann, L. Theiss, S. Srinivas (all Vyaire) re: plans for legacy vent platforms	1.0
09/30/2024	JMT	Analyze entity-level balance sheets for balances to remain with the estate	1.1
Total Professional Hours			<u>140.7</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Asset Disposition
 Code: 20011198PA0002.1.8

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	2.1	2,898.00
Richard Robbins	\$1,200	1.7	2,040.00
David E Simon	\$1,125	21.3	23,962.50
Joel Amico	\$1,100	46.8	51,480.00
Mark Del Priore	\$1,100	19.2	21,120.00
Steve Mangal	\$960	3.0	2,880.00
John M Tutty	\$895	26.2	23,449.00
Javier Zermeno	\$880	11.5	10,120.00
Spencer Dorsey	\$880	0.7	616.00
Chukwuma C Chime	\$770	0.7	539.00
Chuanqi Chen	\$750	7.5	5,625.00
Total Professional Hours and Fees		140.7	\$ 144,729.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/04/2024	JA	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, C. Chen, and J. Tutty (all APS) re: latest liquidation analysis	0.5
09/04/2024	JA	Review and provide comments on drafts of Plan and Disclosure Statement	1.5
09/04/2024	JK	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, C. Chen, and J. Tutty (all APS) re: latest liquidation analysis	0.5
09/04/2024	JK	Prepare draft liquidation analysis	0.3
09/04/2024	JZ	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, C. Chen, and J. Tutty (all APS) re: latest liquidation analysis	0.5
09/04/2024	JMT	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, C. Chen, and J. Tutty (all APS) re: latest liquidation analysis	0.5
09/04/2024	AD	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, C. Chen, and J. Tutty (all APS) re: latest liquidation analysis	0.5
09/04/2024	AD	Review data provided in connection with sale hearing	1.1
09/04/2024	CC	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, C. Chen, and J. Tutty (all APS) re: latest liquidation analysis	0.5
09/05/2024	JA	Analysis of issues and draft of plan for liquidation analysis	0.5
09/05/2024	JA	Review and provide comments to counsel on Disclosure Statements and Plan drafts	1.5
09/05/2024	MDP	Review of plan and disclosure statement draft	1.9
09/05/2024	JK	Analyze financial materials as part of preparing the liquidation analysis	0.7
09/05/2024	AD	Review updated cash forecast	0.6
09/05/2024	AD	Review data provided for use in liquidation analysis	1.4
09/06/2024	JA	Review and provide comments on Disclosure Statement re: financial metrics and background	1.0
09/06/2024	MDP	Review of UCC markup to the plan and disclosure statement	1.4
09/06/2024	AD	Review sale hearing data received	0.4
09/07/2024	JA	Call with C. Braley, R. Robbins and J. Amico (all APS), S. Winters, C. Ceresa (both Kirkland), P. Reilly (Cole Schotz) re: UCC and lender comments on Plan	1.0
09/07/2024	CNB	Call with C. Braley, R. Robbins and J. Amico (all APS), S. Winters, C. Ceresa (both Kirkland), P. Reilly (Cole Schotz) re: UCC and lender comments on Plan	1.0
09/07/2024	RR	Call with C. Braley, R. Robbins and J. Amico (all APS), S. Winters, C. Ceresa (both Kirkland), P. Reilly (Cole Schotz) re: UCC and lender comments on Plan	1.0
09/08/2024	JZ	Prepare list of leave behind entities for liquidation analysis	1.5
09/09/2024	JA	Review of Plan and Disclosure Statement and determine key tasks and conditions for Effective Date	1.0
09/09/2024	JA	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/09/2024	MDP	Reconciliation of entity list for plan and disclosure statement	0.4
09/09/2024	NH	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/09/2024	NH	Conduct analysis of sold entities data for liquidation analysis	2.9
09/09/2024	JK	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/09/2024	JK	Prepare draft liquidation analysis	0.6
09/09/2024	JZ	Prepare master list of legal entities by category for liquidation analysis.	1.0



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2024	JZ	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/09/2024	JMT	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/09/2024	AD	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/09/2024	AD	Review of open items for updated liquidation analysis	0.6
09/09/2024	AD	Draft write-up for liquidation analysis	0.6
09/09/2024	AD	Review liquidation analysis	0.6
09/09/2024	CC	Call with J. Kopa, J. Amico, A. Dreyshner, J. Zermeno, C. Chen, J. Tutty, and N. Hertz (all APS) re: liquidation analysis	0.4
09/10/2024	JA	Review and provide updates to liquidation analysis supporting schedules	0.5
09/10/2024	AD	Review liquidation analysis write-up	0.4
09/11/2024	JA	Analysis of Plan and various requirements re: Liquidating Trust	0.9
09/11/2024	NH	Conduct analysis based on TRS produced documents for liquidation analysis	1.7
09/11/2024	NH	Conduct analysis based on TRS produced documents for liquidation analysis	2.3
09/11/2024	NH	Conduct analysis based on TRS produced documents for liquidation analysis	0.8
09/11/2024	JK	Prepare draft liquidation analysis	0.4
09/11/2024	AD	Update liquidation analysis per updated numbers	1.1
09/11/2024	AD	Draft write-up to liquidation analysis	1.9
09/11/2024	AD	Review updates made to liquidation analysis	0.6
09/12/2024	NH	Conduct analysis of Sale of Entities data for liquidation analysis	1.2
09/12/2024	JK	Prepare draft liquidation analysis write-up	0.6
09/12/2024	AD	Update write-up to liquidation analysis	1.2
09/12/2024	AD	Review of additional TRS analyses for use in liquidation analysis	0.6
09/12/2024	AD	Update liquidation analysis per new information received	0.8
09/13/2024	JA	Draft of liquidation analysis and edits to supporting narrative	0.7
09/13/2024	AD	Update liquidation analysis	0.7
09/16/2024	JA	Analysis and estimates of various claims estimates for Disclosure Statement	0.5
09/16/2024	JA	Review and provide comments to liquidation analysis	1.5
09/16/2024	JK	Prepare draft liquidation analysis and corresponding write up	0.9
09/16/2024	AD	Update liquidation analysis	0.4
09/16/2024	AD	Update liquidation analysis per new numbers received	0.6
09/17/2024	JA	Draft of changes to liquidation analysis based on revised timeline and paydown	1.8
09/17/2024	JA	Update to claims estimates based on paydowns	0.5
09/17/2024	JK	Prepare final liquidation analysis	0.8
09/17/2024	JZ	Review liquidation analysis to verify it ties to cash flow forecast	0.8
09/17/2024	AD	Review liquidation analysis per review comments	0.3
09/17/2024	AD	Update liquidation analysis per counsel comments	0.6
09/17/2024	AD	Update liquidation analysis for new figures on claims	0.4
09/18/2024	JA	Draft of diligence response on Disclosure Statement per lender request	1.0
09/19/2024	JA	Review of Plan to confirm open issues related to Plan and Effective Date conditions	1.3
09/23/2024	JA	Draft of responses to various Disclosure Statement diligence from UCC	0.8
09/23/2024	AD	Compile detail for UCC request on liquidation analysis	1.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/23/2024	AD	Review details of UCC request on liquidation analysis	0.3
09/24/2024	JA	Preparation of supporting detail for liquidation analysis	0.6
09/24/2024	AD	Compile liquidation analysis detail for UCC.	2.8
09/25/2024	JA	Draft of supplemental information required for Disclosure Statement	0.6
09/30/2024	JA	Review and provide comment on various Plan issues and comments from UCC	1.3
Total Professional Hours			65.8



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.0	1,380.00
Jeffrey Kopa	\$1,225	5.2	6,370.00
Richard Robbins	\$1,200	1.0	1,200.00
Joel Amico	\$1,100	19.4	21,340.00
Mark Del Priore	\$1,100	3.7	4,070.00
John M Tutty	\$895	0.9	805.50
Javier Zermeno	\$880	4.2	3,696.00
Alex Dreyshner	\$825	20.2	16,665.00
Chuanqi Chen	\$750	0.9	675.00
Nir Hertz	\$750	9.3	6,975.00
Total Professional Hours and Fees		65.8	\$ 63,176.50



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/01/2024	SM	Corresponding with C. Braley, J. Amico, I. Nelson, D. Simon (APS), C. Kothmann, G. Ramamurthi, S. Srinivas, T. Noll. T. McDaniel (Vyaire), S. Toth (Kirkland) re: separation planning	3.0
09/03/2024	JA	Review and provide comment on revised TSA services requested	0.5
09/03/2024	SM	Draft transition services summary document	2.0
09/03/2024	SM	Meeting with D. Simon, S. Mangal (APS), S. Srinivas, T. McDaniel, C. Kothmann (Vyaire) re: Day 1 planning	1.0
09/03/2024	SM	Meeting with D. Simon, S. Mangal (both APS), K. Jones, S. Srinivas (both Vyaire) re: separation planning	0.7
09/03/2024	SM	Corresponding with D. Simon, J. Amico (APS) re: transition services	1.0
09/03/2024	SM	Meeting with D. Simon, S. Mangal (both APS), T. Noll, B. Wollen, E. Manley, T. McDaniel, S. Srinivas, G. Ramamurthi, S. Murthy (all Vyaire) re: Day 1 planning	0.5
09/03/2024	DES	Meeting with D. Simon, S. Mangal (both APS), K. Jones, S. Srinivas (both Vyaire) re: separation planning	0.7
09/03/2024	DES	Meeting with D. Simon, S. Mangal (both APS), T. Noll, B. Wollen, E. Manley, T. McDaniel, S. Srinivas, G. Ramamurthi, S. Murthy (all Vyaire) re: Day 1 planning	0.5
09/03/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.2
09/03/2024	DES	Meeting with D. Simon, S. Mangal (APS), S. Srinivas, T. McDaniel, C. Kothmann (Vyaire) re: Day 1 planning	1.0
09/04/2024	JA	Meeting with J. Amico, S. Mangal, C. Braley, I. Nelson (all APS), J. Bibb, V. Bajaj, T. Noll, W. Thropp, S. Srinivas, G. Ramamurthi, S. Gilderson, K. Jones (all Vyaire) re: separation planning	1.0
09/04/2024	JA	Meeting with C. Braley J. Amico, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, V. Bajaj, T. Noll, C. Kothmann, S. Gilderson, W. Thropp, J. Elwood (all Vyaire) re: contracts transition planning	0.6
09/04/2024	MDP	Review of Irvine facility lease	0.4
09/04/2024	CNB	Meeting with C. Braley, S. Mangal, M. Del Priore (all APS), T. Noll, S. Murthy, V. Bajaj (all Vyaire) re: vendor transition planning	1.0
09/04/2024	MDP	Meeting with C. Braley, S. Mangal, M. Del Priore (all APS), T. Noll, S. Murthy, V. Bajaj (all Vyaire) re: vendor transition planning	1.0
09/04/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: international tax	0.9
09/04/2024	MDP	Review of engagement letter for R&D tax credit advisors	0.7
09/04/2024	CNB	Meeting with C. Braley J. Amico, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, V. Bajaj, T. Noll, C. Kothmann, S. Gilderson, W. Thropp, J. Elwood (all Vyaire) re: contracts transition planning	0.6
09/04/2024	MDP	Meeting with C. Braley J. Amico, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, V. Bajaj, T. Noll, C. Kothmann, S. Gilderson, W. Thropp, J. Elwood (all Vyaire) re: contracts transition planning	0.6
09/04/2024	CNB	Meeting with J. Amico, S. Mangal, C. Braley, I. Nelson (all APS), J. Bibb, V. Bajaj, T. Noll, W. Thropp, S. Srinivas, G. Ramamurthi, S. Gilderson, K. Jones (all Vyaire) re: separation planning	1.0



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Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/04/2024	SM	Meeting with J. Amico, S. Mangal, C. Braley, I. Nelson (all APS), J. Bibb, V. Bajaj, T. Noll, W. Thropp, S. Srinivas, G. Ramamurthi, S. Gilderson, K. Jones (all Vyaire) re: separation planning	1.0
09/04/2024	SM	Corresponding with K. Jones, G. Ramamurthi, S. Srinivas, T. Noll (Vyaire) re: Vents separation status	0.8
09/04/2024	SM	Meeting with C. Braley, S. Mangal, M. Del Priore (all APS), T. Noll, S. Murthy, V. Bajaj (all Vyaire) re: vendor transition planning	1.0
09/04/2024	SM	Corresponding with J. Amico, D. Simon, I. Nelson (APS) re: separation planning	1.5
09/04/2024	SM	Update separation steering committee status package	1.5
09/04/2024	SM	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, V. Bajaj, T. Noll, C. Kothmann, S. Gilderson, W. Thropp, J. Elwood (all Vyaire) re: contracts transition planning	0.6
09/04/2024	SM	Meeting with S. Mangal, J. Tutty (both APS), T. Noll, S. Srinivas, S. Murthy, B. Wollen, E. Martin (all Vyaire) re: separation planning	0.6
09/04/2024	IN	Update Wind Down PowerPoint slide for Technology	0.9
09/04/2024	IN	Meeting with J. Amico, S. Mangal, C. Braley, I. Nelson (all APS), J. Bibb, V. Bajaj, T. Noll, W. Thropp, S. Srinivas, G. Ramamurthi, S. Gilderson, K. Jones (all Vyaire) re: separation planning	1.0
09/04/2024	JMT	Meeting with S. Mangal, J. Tutty (both APS), T. Noll, S. Srinivas, S. Murthy, B. Wollen, E. Martin (all Vyaire) re: separation planning	0.6
09/05/2024	JA	Working session with J. Amico, I. Nelson, S. Mangal, D. Simon, and J. Tutty (all APS) re: necessary functions to support TSAs and company wind-down	1.0
09/05/2024	JA	Call with W. Hall, N. Kandra and others (Potential Purchaser) J. Johnson (Vyaire), I. Nelson, S. Mangal, J. Amico, M. Del Priore and J. Zermeno (all APS) re: working session on bank accounts to be acquired	0.8
09/05/2024	MDP	Review of R&D tax credit potential with J. Talford-Cook (Vyaire)	0.4
09/05/2024	MDP	Review of QARA requirements for estate	0.9
09/05/2024	MDP	Compilation of directors for international entities	0.4
09/05/2024	MDP	Review of global bank accounts for sale transactions	0.6
09/05/2024	MDP	Call with W. Hall, N. Kandra and others (Potential Purchaser) J. Johnson (Vyaire), I. Nelson, S. Mangal, J. Amico, M. Del Priore and J. Zermeno (all APS) re: working session on bank accounts to be acquired	0.8
09/05/2024	SM	Review update transition services schedule markup from potential buyer	0.8
09/05/2024	SM	Meeting with S. Mangal, D. Simon (both APS), S. Srinivas (Vyaire) re: transition services	0.7
09/05/2024	SM	Corresponding with D. Simon, J. Amico, I. Nelson (APS) re: separation planning	2.0
09/05/2024	SM	Draft edits to transition services schedules	1.5
09/05/2024	SM	Working session with J. Amico, I. Nelson, S. Mangal, D. Simon, and J. Tutty (all APS) re: necessary functions to support TSAs and company wind-down	1.0
09/05/2024	SM	Call with potential buyer re: transition services	1.0
09/05/2024	SM	Call with W. Hall, N. Kandra and others (Potential Purchaser) J. Johnson (Vyaire), I. Nelson, S. Mangal, J. Amico, M. Del Priore and J. Zermeno (all APS) re: working session on bank accounts to be acquired	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/05/2024	SM	Meeting with S. Mangal, D. Simon, J. Tutty, I. Nelson (all APS), T. Noll, S. Srinivas, G. Ramamurthi, K. Jones, B. Wollen, T. McDaniel, E. Martin (all Vyaire) re: pre close planning	0.5
09/05/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	0.9
09/05/2024	DES	Meeting with S. Mangal, D. Simon (both APS), S. Srinivas (Vyaire) re: transition services	0.7
09/05/2024	DES	Working session with J. Amico, I. Nelson, S. Mangal, D. Simon, and J. Tutty (all APS) re: necessary functions to support TSAs and company wind-down	1.0
09/05/2024	DES	Meeting with S. Mangal, D. Simon, J. Tutty, I. Nelson (all APS), T. Noll, S. Srinivas, G. Ramamurthi, K. Jones, B. Wollen, T. McDaniel, E. Martin (all Vyaire) re: pre close planning	0.5
09/05/2024	IN	Meeting with S. Mangal, D. Simon, J. Tutty, I. Nelson (all APS), T. Noll, S. Srinivas, G. Ramamurthi, K. Jones, B. Wollen, T. McDaniel, E. Martin (all Vyaire) re: pre close planning	0.5
09/05/2024	IN	Working session with J. Amico, I. Nelson, S. Mangal, D. Simon, and J. Tutty (all APS) re: necessary functions to support TSAs and company wind-down	1.0
09/05/2024	IN	Call with W. Hall, N. Kandra and others (Potential Purchaser) J. Johnson (Vyaire), I. Nelson, S. Mangal, J. Amico, M. Del Priore and J. Zermeno (all APS) re: working session on bank accounts to be acquired	0.8
09/05/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: Contract cures and TSA	0.7
09/05/2024	JZ	Call with W. Hall, N. Kandra and others (Potential Purchaser) J. Johnson (Vyaire), I. Nelson, S. Mangal, J. Amico, M. Del Priore and J. Zermeno (all APS) re: working session on bank accounts to be acquired	0.8
09/05/2024	JMT	Working session with J. Amico, I. Nelson, S. Mangal, D. Simon, and J. Tutty (all APS) re: necessary functions to support TSAs and company wind-down	1.0
09/05/2024	JMT	Meeting with S. Mangal, D. Simon, J. Tutty, I. Nelson (all APS), T. Noll, S. Srinivas, G. Ramamurthi, K. Jones, B. Wollen, T. McDaniel, E. Martin (all Vyaire) re: pre close planning	0.5
09/06/2024	JA	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (all APS), V. Bajaj, G. Ramamurthi (both Vyaire) re: sign to close planning	0.8
09/06/2024	JA	Development of detailed wind down task list based on revised employee and TSA services	1.3
09/06/2024	JA	Meeting with S. Mangal, D. Simon, J. Amico, M. Del Priore, R. Robbins (all APS), V. Bajaj, T. Noll, J. Elwood, S. Murthy, G. Ramamurthi (all Vyaire) re: vendor contracts transition	1.0
09/06/2024	MDP	International entity summary sheet production	1.9
09/06/2024	MDP	Meeting with S. Mangal, D. Simon, J. Amico, M. Del Priore, R. Robbins (all APS), V. Bajaj, T. Noll, J. Elwood, S. Murthy, G. Ramamurthi (all Vyaire) re: vendor contracts transition	1.0
09/06/2024	SM	Corresponding with C. Kothmann, S. Srinivas, K. Jones, T. McDaniel, G. Ramamurthi (Vyaire), J. Amico, D. Simon, I. Nelson (APS) re: transition services schedules	2.5
09/06/2024	SM	Corresponding with I. Nelson re: contracts separation framework	1.5



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09/06/2024	SM	Meeting with S. Mangal, D. Simon, J. Amico, M. Del Priore, R. Robbins (all APS), V. Bajaj, T. Noll, J. Elwood, S. Murthy, G. Ramamurthi (all Vyaire) re: vendor contracts transition	1.0
09/06/2024	SM	Meeting with S. Srinivas (Vyaire) re: separation planning	0.5
09/06/2024	CNB	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (all APS), V. Bajaj, G. Ramamurthi (both Vyaire) re: sign to close planning	0.8
09/06/2024	SM	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (all APS), V. Bajaj, G. Ramamurthi (both Vyaire) re: sign to close planning	0.8
09/06/2024	DES	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (all APS), V. Bajaj, G. Ramamurthi (both Vyaire) re: sign to close planning	0.8
09/06/2024	DES	Meeting with S. Mangal, D. Simon, J. Amico, M. Del Priore, R. Robbins (all APS), V. Bajaj, T. Noll, J. Elwood, S. Murthy, G. Ramamurthi (all Vyaire) re: vendor contracts transition	1.0
09/06/2024	DES	Meeting with S. Murthy, E. Martin, J. Elwood, T. McDaniel, C. Kothmann, L. Theiss, S. Srinivas (all Vyaire) re: plans for legacy vent platforms	0.9
09/06/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality winddown planning	1.0
09/06/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: Technology wind down planning	0.5
09/06/2024	IN	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (all APS), V. Bajaj, G. Ramamurthi (both Vyaire) re: sign to close planning	0.8
09/06/2024	IN	Update Wind Down planning deck	1.1
09/06/2024	IN	Update TSA word document	1.2
09/06/2024	RR	Meeting with S. Mangal, D. Simon, J. Amico, M. Del Priore, R. Robbins (all APS), V. Bajaj, T. Noll, J. Elwood, S. Murthy, G. Ramamurthi (all Vyaire) re: vendor contracts transition	1.0
09/06/2024	CC	Update legal entity mapping file for business sale and estate financial reporting	1.2
09/09/2024	JA	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (APS), J. Bibb, V. Bajaj, C. Kothmann, T. Noll, J. Elwood (Vyaire) and potential buyers re: pre close planning	1.5
09/09/2024	JA	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	JA	Working session with J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty (all APS) re: IT needs to support RemainCo and TSAs	2.8
09/09/2024	MDP	Working session with J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty (all APS) re: IT needs to support RemainCo and TSAs	2.8
09/09/2024	MDP	Call with J. Mudhar, H. Crawford (Kirkland) re: UK entity lease	0.9
09/09/2024	MDP	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	SM	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	SM	Revise transition services agreement schedules	0.9
09/09/2024	SM	Corresponding with D. Simon, J. Amico, I. Nelson (APS) re: Day 1 planning	1.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2024	SM	Meeting with S. Mangal, I. Nelson (both APS), S. Gilderson, C. Kothmann (both Vyaire) re: transition services	0.6
09/09/2024	CNB	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (APS), J. Bibb, V. Bajaj, C. Kothmann, T. Noll, J. Elwood (Vyaire) and potential buyers re: pre close planning	1.5
09/09/2024	SM	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (APS), J. Bibb, V. Bajaj, C. Kothmann, T. Noll, J. Elwood (Vyaire) and potential buyers re: pre close planning	1.5
09/09/2024	SM	Meeting with D. Simon, S. Mangal (both APS), J. Elwood, T. Noll, C. Kothmann (all Vyaire) and potential buyer re: critical vendor transition planning	1.0
09/09/2024	DES	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	DES	Working session with J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty (all APS) re: IT needs to support RemainCo and TSAs	2.8
09/09/2024	DES	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (APS), J. Bibb, V. Bajaj, C. Kothmann, T. Noll, J. Elwood (Vyaire) and potential buyers re: pre close planning	1.5
09/09/2024	DES	Meeting with D. Simon, S. Mangal (both APS), J. Elwood, T. Noll, C. Kothmann (all Vyaire) and potential buyer re: critical vendor transition planning	1.0
09/09/2024	IN	Meeting with S. Mangal, I. Nelson (both APS), S. Gilderson, C. Kothmann (both Vyaire) re: transition services	0.6
09/09/2024	IN	Meeting with C. Braley, S. Mangal, I. Nelson, D. Simon, J. Amico (APS), J. Bibb, V. Bajaj, C. Kothmann, T. Noll, J. Elwood (Vyaire) and potential buyers re: pre close planning	1.5
09/09/2024	IN	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	IN	Working session with J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty (all APS) re: IT needs to support RemainCo and TSAs	2.8
09/09/2024	JMT	Working session with J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty (all APS) re: IT needs to support RemainCo and TSAs	2.8
09/09/2024	JMT	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	SD	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4
09/09/2024	CC	Working session with J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty (all APS) re: IT needs to support RemainCo and TSAs	2.8
09/09/2024	CC	Working session with J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: supporting Potential Purchaser and Potential Purchaser TSAs	2.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/10/2024	JA	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	JA	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	MDP	Preparation of UK entity assets and liabilities schedule	1.1
09/10/2024	MDP	Review of excluded assets accounts receivable split	0.6
09/10/2024	CNB	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	MDP	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	CNB	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	MDP	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	SM	Corresponding with S. Murthy, C. Kothmann, J. Johnson, S. Srinivas Vyaire), J. Amico, D. Simon (APS) re: facilities transition	2.5
09/10/2024	SM	Meeting with S. Mangal, I. Nelson, C. Braley (all APS), T. Noll, S. Murthy, G. Ramamurthi (all Vyaire) re: IT vendor transition	0.5
09/10/2024	SM	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	SM	Meeting with S. Srinivas, E. Manley, H. Engel, G. Ramamurthi, T. Noll (Vyaire) re: Day 1 planning	0.5
09/10/2024	SM	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	SM	Revise Vents TSA schedules	3.0



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09/10/2024	DES	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	DES	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	DES	Meeting with S. Srinivas, T. McDaniel, and Vents mgmt. team (Vyaire), mgmt. team (Potential Purchaser) re: Vyaire Complaints Process & Service items	1.5
09/10/2024	IN	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	IN	Working session with G. Ramamurthi (Vyaire) on Transition Services Agreements and contracts	1.4
09/10/2024	CNB	Meeting with S. Mangal, I. Nelson, C. Braley (all APS), T. Noll, S. Murthy, G. Ramamurthi (all Vyaire) re: IT vendor transition	0.5
09/10/2024	IN	Meeting with S. Mangal, I. Nelson, C. Braley (all APS), T. Noll, S. Murthy, G. Ramamurthi (all Vyaire) re: IT vendor transition	0.5
09/10/2024	IN	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	JZ	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	JZ	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	JMT	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	JMT	Meeting with E. Manley (Vyaire), C. Stowell, W. Hall and L. Imparato (Potential Purchaser Medical) re: Vents AR and Inventory balances	1.1



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09/10/2024	JMT	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	RR	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	RR	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	SD	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/10/2024	SD	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	CC	Analyze AR Aging and billing history to determine AR to be acquired by the Vents buyer	1.9
09/10/2024	CC	Working session with J. Johnson, E. Manley (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: accounting and treasury needs for company wind-down and supporting TSAs	2.7
09/10/2024	CC	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey (all APS) re: development of accounts receivable and accounts payable processes and supporting systems for the company wind-down and Potential Purchaser TSA	2.8
09/11/2024	CCC	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	JA	Call with J. Amico, C. Braley, C. Chen and M. Del Priore (all APS) re: estimating accounts receivable balance not acquired by buyers	0.3
09/11/2024	JA	Analysis of various census requirements and impact on go forward planning for TSA and remainco	1.0
09/11/2024	JA	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/11/2024	JA	Meeting with J. Amico, S. Mangal (both APS), J. Bibb, V. Bajaj, G. Ramamurthi, T. Noll, S. Gilderson, S. Srinivas, K. Jones, J. Elwood (all Vyaire) re: separation management	1.0
09/11/2024	MDP	Review of interim operations memo	0.5
09/11/2024	MDP	Review of Potential Purchaser and Potential Purchaser TSA schedules	0.7
09/11/2024	MDP	Working session with E. Manley (Vyaire), J. Zermeno, M. Del Priore, C. Chen (all APS) re: review accounting headcount and analyze time needed for post-transaction	0.7
09/11/2024	CNB	Call with J. Amico, C. Braley, C. Chen and M. Del Priore (all APS) re: estimating accounts receivable balance not acquired by buyers	0.3
09/11/2024	MDP	Call with J. Amico, C. Braley, C. Chen and M. Del Priore (all APS) re: estimating accounts receivable balance not acquired by buyers	0.3
09/11/2024	CNB	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	MDP	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	SM	Meeting with D Simon, S. Mangal (both APS), S. Srinivas (Vyaire) and potential buyer re: transition services	0.6
09/11/2024	SM	Meeting with K. Jones, G. Ramamurthi, S. Srinivas (all Vyaire) re: separation planning	0.5
09/11/2024	SM	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	SM	Meeting with J. Amico, S. Mangal (both APS), J. Bibb, V. Bajaj, G. Ramamurthi, T. Noll, S. Gilderson, S. Srinivas, K. Jones, J. Elwood (all Vyaire) re: separation management	1.0
09/11/2024	SM	Corresponding with C. Kothmann, S. Murthy (Vyaire) re: facilities transition	1.0
09/11/2024	SM	Meeting with S. Mangal, D. Simon, R. Robbins, I. Nelson (all APS), S. Srinivas (Vyaire) and potential buyer re: transition services	0.6
09/11/2024	SM	Revise transition services schedules	3.0
09/11/2024	DES	Meeting with D Simon, S. Mangal (both APS), S. Srinivas (Vyaire) and potential buyer re: transition services	0.6
09/11/2024	DES	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	DES	Meeting with S. Mangal, D. Simon, R. Robbins, I. Nelson (all APS), S. Srinivas (Vyaire) and potential buyer re: transition services	0.6
09/11/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/11/2024	IN	Meeting with S. Mangal, D. Simon, R. Robbins, I. Nelson (all APS), S. Srinivas (Vyaire) and potential buyer re: transition services	0.6
09/11/2024	IN	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: separation preparations	0.5
09/11/2024	IN	Working session with C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: budgeting for company wind-down	2.6
09/11/2024	JZ	Working session with E. Manley (Vyaire), J. Zermeno, M. Del Priore, C. Chen (all APS) re: review accounting headcount and analyze time needed for post-transaction	0.7
09/11/2024	JZ	Working session with E. Manley (Vyaire), J. Zermeno, C. Chen (both APS) re: review accounting headcount and analyze time needed for post-transaction	0.8
09/11/2024	JMT	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	RR	Meeting with S. Mangal, D. Simon, R. Robbins, I. Nelson (all APS), S. Srinivas (Vyaire) and potential buyer re: transition services	0.6
09/11/2024	RR	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	SD	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/11/2024	CC	Call with J. Amico, C. Braley, C. Chen and M. Del Priore (all APS) re: estimating accounts receivable balance not acquired by buyers	0.3
09/11/2024	CC	Working session with E. Manley (Vyaire), J. Zermeno, M. Del Priore, C. Chen (all APS) re: review accounting headcount and analyze time needed for post-transaction	0.7
09/11/2024	CC	Analyze AR balance not acquired by buyers	1.3
09/11/2024	CC	Working session with E. Manley (Vyaire), J. Zermeno, C. Chen (both APS) re: review accounting headcount and analyze time needed for post-transaction	0.8
09/11/2024	CC	Working session with E. Manley, G. Ramamurthi (both Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, S. Dorsey and C. Chime (all APS) re: project plan to support TSAs and company wind-down	2.8
09/12/2024	MDP	Call with J. Talford-Cook (Vyaire) re: intercompany unwind	1.1
09/12/2024	MDP	Review of balance sheet splits for transactions	1.2
09/12/2024	SM	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: employee transition planning	2.0



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09/12/2024	SM	Corresponding with S. Toth, B. Coppola (Kirkland), I. Nelson, D. Simon (APS), re: pre close planning	1.5
09/12/2024	SM	Corresponding with S. Srinivas (Vyaire), D. Simon (APS) re: transition services	0.5
09/12/2024	SM	Corresponding with C. Kothmann (Vyaire) re: pre close planning	1.0
09/12/2024	SM	Corresponding with D. Simon, J. Amico, C. Braley (APS), T. Noll, G. Ramamurthi, S. Srinivas, E. Manley, S. Murthy, C. Kothmann (Vyaire) re: Day 1 planning	3.0
09/12/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/12/2024	DES	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: employee transition planning	2.0
09/12/2024	DES	Meeting with T. McDaniel (Vyaire), mgmt. team (Potential Purchaser) re: Clinical Writing & PMS - Overview in Support of TSA Finalization	1.0
09/12/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	0.9
09/12/2024	IN	Meeting with G. Ramamurthi (Vyaire), B. Coppola (Kirkland Ellis) and prospective buyer re: IT TSAs	0.5
09/12/2024	IN	Update IT Transition Services Agreement Word documents	1.8
09/12/2024	JMT	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: employee transition planning	2.0
09/13/2024	JA	Development of remainco and TSA staffing plan	0.8
09/13/2024	JA	Call with J. Amico, C. Chen, and J. Tutty (all APS) re: AR balances not acquired by buyers	0.3
09/13/2024	MDP	International entity summary file work	2.7
09/13/2024	MDP	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins (all APS) re: forecasting AP balance at transaction close	0.5
09/13/2024	SM	Corresponding with C. Braley, J. Amico, D. Simon, I. Nelson, R. Robbins (APS), S. Toth (Kirkland), T. Noll, G. Ramamurthi, S. Srinivas, C. Kothmann, T. McDaniel (Vyaire) re: separation planning	2.5
09/13/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.1
09/13/2024	RR	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins (all APS) re: forecasting AP balance at transaction close	0.5
09/13/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/13/2024	IN	Review records retention requirements by data type	1.1
09/13/2024	IN	Review separation options for Amazon Web Services	0.9
09/13/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: Wind down plan and resources review	0.5
09/13/2024	IN	Meeting with G. Ramamurthi, T. McDaniel (Vyaire), M. Percontino (Cole Schotz) re: records retention requirements	0.4
09/13/2024	IN	Update wind down plan in Excel	0.6
09/13/2024	JMT	Develop summary slides of headcount needs by function to support the company wind-down and TSAs	2.2



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09/13/2024	JMT	Call with J. Amico, C. Chen, and J. Tutty (all APS) re: AR balances not acquired by buyers	0.3
09/13/2024	JMT	Correspondence with S. Murthy (Vyaire), S. Toth and D. O'Connor (Kirkland) re: Irvine lease letter of credit	0.6
09/13/2024	CC	Forecast AP balance at business sale transaction closing	2.1
09/13/2024	CC	Call with J. Amico, C. Chen, and J. Tutty (all APS) re: AR balances not acquired by buyers	0.3
09/13/2024	CNB	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins (all APS) re: forecasting AP balance at transaction close	0.5
09/13/2024	CC	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins (all APS) re: forecasting AP balance at transaction close	0.5
09/16/2024	JA	Review of staffing requirements for TSA and required services	0.8
09/16/2024	JA	Analysis of staffing scenarios based on TSA and wind down requirements	1.1
09/16/2024	JA	Call with E. Manley, M. Lee (Vyaire), J. Amico, C. Chen, J. Tutty, J. Zermeno and M. Del Priore (all APS) re: working session to review accounting split for vents transaction	1.0
09/16/2024	MDP	Call with C. Kothmann, J. Talfourd-Cook, E. Manley, T. Noll, S. Srinivas (all Vyaire), S. Toth (Kirkland) re: APA transaction planning	0.9
09/16/2024	MDP	Call with E. Manley, M. Lee (Vyaire), J. Amico, C. Chen, J. Tutty, J. Zermeno and M. Del Priore (all APS) re: working session to review accounting split for vents transaction	1.0
09/16/2024	MDP	Review of Potential Purchaser closing checklist	0.7
09/16/2024	SM	Corresponding with C. Braley, R. Robbins (APS), T. Noll, S. Srinivas (Vyaire) re: separation planning	2.0
09/16/2024	SM	Corresponding with S. Toth (Kirkland) and potential buyer re: vendor contracts	3.0
09/16/2024	SM	Corresponding with G. Ramamurthi, M. Kastner, C. Kothmann (Vyaire), I. Nelson, D. Simon, J. Amico (APS) re: vendor contract transition	3.0
09/16/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	2.5
09/16/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico (all APS) on transition services	2.5
09/16/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/16/2024	IN	Update PowerPoint on separation preparation	0.3
09/16/2024	IN	Draft PowerPoint on separation preparation	1.6
09/16/2024	IN	Review IT supplier and Presidio purchase materials	1.4
09/16/2024	IN	Meeting with G. Ramamurthi, N. Kandra, M. Kasttner, A. Pillai (all Vyaire) Re: preparation for separation activities	0.8
09/16/2024	JZ	Call with E. Manley, M. Lee (Vyaire), J. Amico, C. Chen, J. Tutty, J. Zermeno and M. Del Priore (all APS) re: working session to review accounting split for vents transaction	1.0
09/16/2024	JMT	Call with E. Manley, M. Lee (Vyaire), J. Amico, C. Chen, J. Tutty, J. Zermeno and M. Del Priore (all APS) re: working session to review accounting split for vents transaction	1.0
09/16/2024	CC	Analyze Vents prepetition AP balance	1.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/16/2024	CC	Identify Vents direct suppliers	1.6
09/16/2024	CC	Analyze Vents post petition AP balance	1.3
09/16/2024	CC	Prepare vendor contract cure and payment term analysis	2.1
09/16/2024	CC	Call with E. Manley, M. Lee (Vyaire), J. Amico, C. Chen, J. Tutty, J. Zermeno and M. Del Priore (all APS) re: working session to review accounting split for vents transaction	1.0
09/17/2024	JA	Meeting with D. Simon, M. Del Priore, J. Amico, R. Robbins, C. Braley, S. Mangal (all APS), V. Bajaj, T. Noll, G. Ramamurthi, K. Jones, S. Gilderson (all Vyaire) re: separation management	0.6
09/17/2024	MDP	Review of MIM entity liabilities	0.9
09/17/2024	MDP	Review of IMT purchase agreement	1.3
09/17/2024	MDP	Meeting with C. Braley, S. Mangal, M. Del Priore (all APS), J. Bibb, T. Noll, V. Bajaj (all Vyaire), S. Toth (Kirkland) re: Brazil divestiture	0.6
09/17/2024	MDP	Meeting with D. Simon, M. Del Priore, J. Amico, R. Robbins, C. Braley, S. Mangal (all APS), V. Bajaj, T. Noll, G. Ramamurthi, K. Jones, S. Gilderson (all Vyaire) re: separation management	0.6
09/17/2024	MDP	Emails to/from S. Sankar and C. Kothmann re: Italian service component of TSA	0.4
09/17/2024	SM	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas, G. Ramamurthi, J. Elwood (all Vyaire) re: Day 1 planning	1.5
09/17/2024	SM	Corresponding with C. Braley, D. Simon, M. Del Priore (APS) re: transition services	0.9
09/17/2024	SM	Meeting with K. Jones, S. Murthy (both Vyaire) and potential buyer re: transition services	0.8
09/17/2024	SM	Corresponding with T. Noll, L. Harmon, C. Kothmann, S. Srinivas (Vyaire) re: employee transition planning	1.2
09/17/2024	CNB	Meeting with C. Braley, S. Mangal, M. Del Priore (all APS), J. Bibb, T. Noll, V. Bajaj (all Vyaire), S. Toth (Kirkland) re: Brazil divestiture	0.6
09/17/2024	SM	Meeting with C. Braley, S. Mangal, M. Del Priore (all APS), J. Bibb, T. Noll, V. Bajaj (all Vyaire), S. Toth (Kirkland) re: Brazil divestiture	0.6
09/17/2024	SM	Meeting with S. Gilderson, E. Manley, B. Wollen (Vyaire), and potential buyer re: vendor contracts	0.7
09/17/2024	SM	Corresponding with S. Srinivas, T. Noll, S. Murthy, C. Kothmann (Vyaire), M. Del Priore, J. Amico (APS) re: transition services	2.5
09/17/2024	CNB	Meeting with D. Simon, M. Del Priore, J. Amico, R. Robbins, C. Braley, S. Mangal (all APS), V. Bajaj, T. Noll, G. Ramamurthi, K. Jones, S. Gilderson (all Vyaire) re: separation management	0.6
09/17/2024	SM	Meeting with D. Simon, M. Del Priore, J. Amico, R. Robbins, C. Braley, S. Mangal (all APS), V. Bajaj, T. Noll, G. Ramamurthi, K. Jones, S. Gilderson (all Vyaire) re: separation management	0.6
09/17/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/17/2024	DES	Meeting with D. Simon, M. Del Priore, J. Amico, R. Robbins, C. Braley, S. Mangal (all APS), V. Bajaj, T. Noll, G. Ramamurthi, K. Jones, S. Gilderson (all Vyaire) re: separation management	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/17/2024	DES	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas, G. Ramamurthi, J. Elwood (all Vyaire) re: Day 1 planning	1.5
09/17/2024	IN	Review materials related to potential IT supplier.	0.2
09/17/2024	RR	Meeting with D. Simon, M. Del Priore, J. Amico, R. Robbins, C. Braley, S. Mangal (all APS), V. Bajaj, T. Noll, G. Ramamurthi, K. Jones, S. Gilderson (all Vyaire) re: separation management	0.6
09/17/2024	CC	Analyze Brazil revenue by product line	0.4
09/17/2024	CC	Analyze 8/31/2024 AR Aging and billing history to determine AR to be acquired by the Vents buyer	2.3
09/17/2024	CC	Review Brazil AR aging	0.8
09/18/2024	JA	Meeting with M. Del Priore, J. Amico, S. Mangal (all APS), J. Bibb, T. Noll, K. Jones, V. Bajaj, G. Ramamurthi, S. Gilderson, W. Thropp (all Vyaire) re: separation planning	0.8
09/18/2024	MDP	Meeting with M. Del Priore, J. Amico, S. Mangal (all APS), J. Bibb, T. Noll, K. Jones, V. Bajaj, G. Ramamurthi, S. Gilderson, W. Thropp (all Vyaire) re: separation planning	0.8
09/18/2024	MDP	Italy service operations discussion with C. Kothmann (Vyaire)	0.7
09/18/2024	MDP	Review of Potential Purchaser hiring decision report	0.6
09/18/2024	MDP	Update of entity summary spreadsheet	0.7
09/18/2024	SM	Meeting with M. Del Priore, J. Amico, S. Mangal (all APS), J. Bibb, T. Noll, K. Jones, V. Bajaj, G. Ramamurthi, S. Gilderson, W. Thropp (all Vyaire) re: separation planning	0.8
09/18/2024	SM	Corresponding with A. Bob, L. Harmon, T. Noll, C. Kothmann (Vyaire): D. Simon, C. Braley, I. Nelson, J. Amico, J. Tutty (APS) re: employee transition planning	3.0
09/18/2024	SM	Corresponding with potential buyer re: transition services	1.5
09/18/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/18/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico on transition services	2.7
09/18/2024	IN	Update Excel spreadsheet for TSA resourcing	0.6
09/18/2024	JZ	Working session to update employee roster model for transaction	2.8
09/18/2024	CC	Forecast AP balance to be assumed by buyers	2.5
09/19/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon (all APS), J. Bibb, V. Bajaj, T. Noll, G. Ramamurthi, S. Srinivas, K. Jones (all Vyaire) re: separation management	0.6
09/19/2024	JA	Review and provide comments on TSA schedules and reconcile to prior version	0.7
09/19/2024	JA	Meeting with S. Mangal, D. Simon, I. Nelson, J. Tutty, J. Amico (all APS), L. Harmon, A. Bos, S. Srinivas (all Vyaire) re: staffing transition	1.0
09/19/2024	MDP	International tax discussion with J. Talford-Cook (Vyaire)	0.8
09/19/2024	MDP	Review of TSA markup from Potential Purchaser	0.9
09/19/2024	SM	Corresponding with D. Simon, J. Amico (APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire) and potential buyer re: transition services	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/19/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon (all APS), J. Bibb, V. Bajaj, T. Noll, G. Ramamurthi, S. Srinivas, K. Jones (all Vyaire) re: separation management	0.6
09/19/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon (all APS), J. Bibb, V. Bajaj, T. Noll, G. Ramamurthi, S. Srinivas, K. Jones (all Vyaire) re: separation management	0.6
09/19/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson, J. Tutty, J. Amico (all APS), L. Harmon, A. Bos, S. Srinivas (all Vyaire) re: staffing transition	1.0
09/19/2024	SM	Revise draft transition services schedules	3.0
09/19/2024	SM	Corresponding with J. Tutty (APS) re: transition services planning	1.6
09/19/2024	DES	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon (all APS), J. Bibb, V. Bajaj, T. Noll, G. Ramamurthi, S. Srinivas, K. Jones (all Vyaire) re: separation management	0.6
09/19/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico on transition services	1.2
09/19/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson, J. Tutty, J. Amico (all APS), L. Harmon, A. Bos, S. Srinivas (all Vyaire) re: staffing transition	1.0
09/19/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/19/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.5
09/19/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson, J. Tutty, J. Amico (all APS), L. Harmon, A. Bos, S. Srinivas (all Vyaire) re: staffing transition	1.0
09/19/2024	JMT	Meeting with S. Mangal, D. Simon, I. Nelson, J. Tutty, J. Amico (all APS), L. Harmon, A. Bos, S. Srinivas (all Vyaire) re: staffing transition	1.0
09/19/2024	JMT	Update model of employee PTO payout obligations based on revised data and assumptions	2.4
09/19/2024	CC	Forecast AP balance at business sale transaction closing	1.9
09/20/2024	JA	Review of TSA drafts and determine vendor scope and employee workplan	1.5
09/20/2024	MDP	Review of Intercompany settlement draft for Dutch entities	0.9
09/20/2024	MDP	Review of global employee census for buyers and estate	1.1
09/20/2024	SM	Corresponding with D. Simon, I. Nelson, J. Tutty, J. Amico (APS), C. Kothmann, S. Srinivas, T. Noll, G. Ramamurthi, S. Murthy, E. Manley (Vyaire) and potential buyer re: transition services	2.8
09/20/2024	SM	Draft transition services cost estimates	2.5
09/20/2024	SM	Revise transition services cost model.	3.0
09/20/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	0.5
09/20/2024	IN	TSA contract support discussion with Augusta for finance systems support	0.3
09/20/2024	IN	Update TSA resourcing spreadsheet	0.6
09/20/2024	IN	Update TSA costs spreadsheet for TSAs Tech-1, 2, 3, 4, 5, and 6	1.1
09/20/2024	JZ	Prepare reverse TSA module in wind-down model.	2.0
09/20/2024	JMT	Revise budget of expected TSA people and non-people costs, by function	3.0
09/20/2024	CC	Forecast AP balance at business sale transaction closing	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/23/2024	CCC	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	JA	Call with J. Johnson (Vyaire), J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: touch base on wind-down planning	0.5
09/23/2024	JA	Analysis of TSA revisions and determine go forward budget	0.8
09/23/2024	JA	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	MDP	Dutch entity APA issues list	0.7
09/23/2024	MDP	Review of TSA draft and open issues	1.1
09/23/2024	MDP	Call with J. Johnson (Vyaire), J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: touch base on wind-down planning	0.5
09/23/2024	MDP	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	SM	Develop transition services cost estimates	3.0
09/23/2024	SM	Corresponding with D. Simon, J. Amico, J. Tutty (APS), V. Bajaj, C. Kothmann, L. Harmon, E. Manley, S. Srinivas, J. Talfourd Cook, J. Johnson (Vya ire) re: transition services	3.0
09/23/2024	SM	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	SM	Call with J. Johnson (Vyaire), J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: touch base on wind-down planning	0.5
09/23/2024	DES	Call with J. Johnson (Vyaire), J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: touch base on wind-down planning	0.5
09/23/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico on transition services	1.8
09/23/2024	DES	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	JZ	Prepare DRAFT funds flow for Potential Purchaser transaction	2.0
09/23/2024	JZ	Call with J. Johnson (Vyaire), J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: touch base on wind-down planning	0.5
09/23/2024	JZ	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	JMT	Call with J. Johnson (Vyaire), J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: touch base on wind-down planning	0.5
09/23/2024	JMT	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	SD	Review draft Vents asset purchase agreement contract assumption disclosures	1.6



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09/23/2024	SD	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	CC	Analyze Vents AR by product line as of August 31, 2024	1.9
09/23/2024	CC	Working session with J. Amico, S. Mangal, S. Dorsey, C. Chen, M. Del Priore, J. Tutty, J. Zermeno, C. Chime, and D. Simon (all APS) re: review critical workstreams for company wind-down	0.8
09/23/2024	CC	Compile Vents global AR aging as of 9/20/2024	2.8
09/23/2024	CC	Analyze Vents historical revenue by product line	2.9
09/24/2024	JA	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), J. Talfourd-Cook, T. Noll, S. Srinivas, V. Bajaj (all Vyaire), S. Toth (Kirkland) and potential buyer re: closing issues	2.0
09/24/2024	MDP	Funds flow calm with J. Talfourd-Cook (Vyaire)	0.6
09/24/2024	MDP	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), J. Talfourd-Cook, T. Noll, S. Srinivas, V. Bajaj (all Vyaire), S. Toth (Kirkland) and potential buyer re: closing issues	2.0
09/24/2024	MDP	Review foreign APA agreements	2.1
09/24/2024	SM	Corresponding with J. Amico, D. Simon (APS) re: separation planning	1.0
09/24/2024	SM	Corresponding with D. Simon, J. Amico, R. Robbins, M. Del Priore (APS), S. Murthy, C. Kothmann (Vyaire) re: facilities transition planning	1.4
09/24/2024	SM	Meeting with D. Simon, S. Mangal (both APS), S. Toth, K. Hardey (both Kirkland), S. Murthy, T. McDaniel (both Vyaire) re: legacy products transition	1.5
09/24/2024	CNB	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), J. Talfourd-Cook, T. Noll, S. Srinivas, V. Bajaj (all Vyaire), S. Toth (Kirkland) and potential buyer re: closing issues	2.0
09/24/2024	SM	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), J. Talfourd-Cook, T. Noll, S. Srinivas, V. Bajaj (all Vyaire), S. Toth (Kirkland) and potential buyer re: closing issues	2.0
09/24/2024	DES	Meeting with D. Simon, S. Mangal (both APS), S. Toth, K. Hardey (both Kirkland), S. Murthy, T. McDaniel (both Vyaire) re: legacy products transition	1.5
09/24/2024	CNB	Meeting with D. Simon, C. Braley (both APS), T. McDaniel (Vyaire), S. Toth (Kirkland) mgmt. team (Potential Purchaser) re: VMI Change of address from Mettawa lease	1.0
09/24/2024	DES	Meeting with D. Simon, C. Braley (both APS), T. McDaniel (Vyaire), S. Toth (Kirkland) mgmt. team (Potential Purchaser) re: VMI Change of address from Mettawa lease	1.0
09/24/2024	DES	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), J. Talfourd-Cook, T. Noll, S. Srinivas, V. Bajaj (all Vyaire), S. Toth (Kirkland) and potential buyer re: closing issues	2.0
09/24/2024	IN	Address queries with IT supplier contract	0.3
09/24/2024	JZ	Call with J. Zermeno and J. Tutty (both APS) to create weekly payroll module in global census model	1.0
09/24/2024	JZ	Working session to update weekly payroll module in global census model	2.0
09/24/2024	JMT	Call with J. Zermeno and J. Tutty (both APS) to create weekly payroll module in global census model	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/24/2024	SD	Review draft Vents asset purchase agreement contract assumption disclosures	1.4
09/24/2024	SD	Prepare draft Vents asset purchase agreement contract assumption schedule	2.2
09/24/2024	CC	Compile Vents global AR aging as of 9/20/2024	1.4
09/24/2024	CC	Determine AR by business unit split for the U.S. operations	2.1
09/24/2024	CC	Determine AR by business unit split for Brazil operations	0.8
09/24/2024	CC	Analyze Vents US AR by product line as of 9/20/2024	2.9
09/24/2024	CC	Analyze Vents international AR by product line as of 9/20/2024	2.2
09/25/2024	JA	Call with J. Amico, C. Braley, C. Chen, M. Del Priore and J. Tutty (all APS) re: accounts receivable not acquired by buyers	0.5
09/25/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, D. Simon, I. Nelson (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland), and potential buyer re: pre closing issues	1.0
09/25/2024	JA	Call with J. Amico, C. Chen, M. Del Priore and J. Tutty (all APS), E. Manley, T. Noll, S. Srinivas and B. Carroll (all Vyaire) re: Vents balance sheet as of 9/20/2024	0.7
09/25/2024	JA	Meeting with S. Mangal, D. Simon, I. Nelson, J. Amico (all APS), J. Bibb, S. Gilderson, T. Noll, K. Jones, G. Ramamurthi, S. Srinivas (all Vyaire) re: separation planning	1.0
09/25/2024	JA	Review of international transfers required for sale date and add to funds flow	0.8
09/25/2024	MDP	Review of Basingstoke lease	0.6
09/25/2024	MDP	Review of German APA outstanding issues	0.9
09/25/2024	MDP	Review of global rent schedules for TSA sizing	0.7
09/25/2024	MDP	Emails to/from H. Crawford (Kirkland) re: UK entity update	0.4
09/25/2024	MDP	Call with M. Percontino (Cole Schotz), Y. Salloum, C. Ceresa, S. Toth (all Kirkland) re: outstanding Potential Purchaser closing issues	0.3
09/25/2024	MDP	Call with J. Amico, C. Chen, M. Del Priore and J. Tutty (all APS), E. Manley, T. Noll, S. Srinivas and B. Carroll (all Vyaire) re: Vents balance sheet as of 9/20/2024	0.7
09/25/2024	MDP	Call with J. Amico, C. Braley, C. Chen, M. Del Priore and J. Tutty (all APS) re: accounts receivable not acquired by buyers	0.5
09/25/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, D. Simon, I. Nelson (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland), and potential buyer re: pre closing issues	1.0
09/25/2024	MDP	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, D. Simon, I. Nelson (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland), and potential buyer re: pre closing issues	1.0
09/25/2024	SM	Corresponding with C. Kothmann, S. Murthy, T. Noll, S. Srinivas, K. Jones (Vyaire), D. Simon, J. Amico, I. Nelson, M. Del Priore (APS) re: pre close planning	2.5
09/25/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson, J. Amico (all APS), J. Bibb, S. Gilderson, T. Noll, K. Jones, G. Ramamurthi, S. Srinivas (all Vyaire) re: separation planning	1.0
09/25/2024	SM	Corresponding with L. Harmon (Vyaire), D. Simon, J. Amico (APS), re: employee transition planning	1.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/25/2024	SM	Meeting with D. Simon, S. Mangal (both APS), T. Noll, S. Srinivas, T. McDaniel, C. Kothmann, S. Murthy (all Vyaire) re: legacy products transition	0.5
09/25/2024	SM	Corresponding with a potential buyer re: transition services schedules	0.7
09/25/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, D. Simon, I. Nelson (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland), and potential buyer re: pre closing issues	1.0
09/25/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), T. Noll, T. McDaniel, S. Srinivas, G. Ramamurthi, A. Bos, L. Harmon, E. Martin (all Vyaire) re: separation planning	0.5
09/25/2024	DES	Meeting with T. McDaniel, S. Sridhar (Vyaire) Legacy Blenders regulatory agency discussion preparation	1.2
09/25/2024	DES	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, D. Simon, I. Nelson (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland), and potential buyer re: pre closing issues	1.0
09/25/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson, J. Amico (all APS), J. Bibb, S. Gilderson, T. Noll, K. Jones, G. Ramamurthi, S. Srinivas (all Vyaire) re: separation planning	1.0
09/25/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), T. Noll, T. McDaniel, S. Srinivas, G. Ramamurthi, A. Bos, L. Harmon, E. Martin (all Vyaire) re: separation planning	0.5
09/25/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico on transition services	2.1
09/25/2024	DES	Meeting with T. McDaniel, S. Srinivas, T. Noll, E. Martin, D. Krizskaya, T. Aebischer (all Vyaire) Legacy Blenders	0.5
09/25/2024	DES	Meeting with D. Simon, S. Mangal (both APS), T. Noll, S. Srinivas, T. McDaniel, C. Kothmann, S. Murthy (all Vyaire) re: legacy products transition	0.5
09/25/2024	IN	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, D. Simon, I. Nelson (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland), and potential buyer re: pre closing issues	1.0
09/25/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson, J. Amico (all APS), J. Bibb, S. Gilderson, T. Noll, K. Jones, G. Ramamurthi, S. Srinivas (all Vyaire) re: separation planning	1.0
09/25/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), T. Noll, T. McDaniel, S. Srinivas, G. Ramamurthi, A. Bos, L. Harmon, E. Martin (all Vyaire) re: separation planning	0.5
09/25/2024	IN	Day 1 preparation planning review on Financial systems	1.1
09/25/2024	JZ	Call with J. Zermeno and J. Tutty (both APS) to update weekly payroll and TSA forecast based on latest information	1.0
09/25/2024	CNB	Call with J. Amico, C. Braley, C. Chen, M. Del Priore and J. Tutty (all APS) re: accounts receivable not acquired by buyers	0.5
09/25/2024	JMT	Call with J. Amico, C. Braley, C. Chen, M. Del Priore and J. Tutty (all APS) re: accounts receivable not acquired by buyers	0.5
09/25/2024	JMT	Call with J. Amico, C. Chen, M. Del Priore and J. Tutty (all APS), E. Manley, T. Noll, S. Srinivas and B. Carroll (all Vyaire) re: Vents balance sheet as of 9/20/2024	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/25/2024	JMT	Call with J. Zermeno and J. Tutty (both APS) to update weekly payroll and TSA forecast based on latest information	1.0
09/25/2024	SD	Prepare draft Vents asset purchase agreement contract assumption schedule	2.2
09/25/2024	CC	Call with J. Amico, C. Braley, C. Chen, M. Del Priore and J. Tutty (all APS) re: accounts receivable not acquired by buyers	0.5
09/25/2024	CC	Call with J. Amico, C. Chen, M. Del Priore and J. Tutty (all APS), E. Manley, T. Noll, S. Srinivas and B. Carroll (all Vyaire) re: Vents balance sheet as of 9/20/2024	0.7
09/25/2024	CC	Prepare Vents AR carve-out analysis	1.4
09/25/2024	CC	Prepare estate AR analysis	1.8
09/26/2024	JA	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	JA	Call with C. Ceresa, Y. Salloum (both Kirkland), C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with debtor advisors to review latest wind-down budget	0.5
09/26/2024	JA	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	JA	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	JA	Draft of TSA plan re: budget and payment process	1.7
09/26/2024	MDP	Vents closing funds flow preparation	0.8
09/26/2024	MDP	Call with S. Mangal, J. Zermeno, M. Del Priore (all APS) re: review remaining lease costs for TSA.	0.5
09/26/2024	MDP	Review of Dutch APA and outstanding items	1.1
09/26/2024	MDP	Preparation of German entity asset schedules	1.6
09/26/2024	CNB	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	MDP	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	MDP	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	MDP	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	MDP	Review of Brazil tender penalties for non delivery of product lines being sold	0.6
09/26/2024	CNB	Call with C. Ceresa, Y. Salloum (both Kirkland), C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with debtor advisors to review latest wind-down budget	0.5
09/26/2024	MDP	Call with C. Ceresa, Y. Salloum (both Kirkland), C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with debtor advisors to review latest wind-down budget	0.5



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09/26/2024	CNB	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	SM	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), T. Noll, G. Ramamurthi, E. Manley, S. Srinivas, T. McDaniel (all Vyaire) re: separation planning	0.5
09/26/2024	SM	Corresponding with S. Murthy (Vyaire) re: facilities transition costs	1.2
09/26/2024	SM	Meeting with D. Simon, S. Mangal (both APS), T. Noll, T. McDaniel, S. Srinivas, E. Martin (all Vyaire) re: legacy products transition	0.5
09/26/2024	SM	Call with S. Mangal, J. Zermeno, M. Del Priore (all APS) re: review remaining lease costs for TSA.	0.5
09/26/2024	SM	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	CNB	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	SM	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	SM	Revise transition services cost estimates	2.0
09/26/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), T. Noll, G. Ramamurthi, E. Manley, S. Srinivas, T. McDaniel (all Vyaire) re: separation planning	0.5
09/26/2024	DES	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	DES	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	DES	Meeting with D. Simon, S. Mangal (both APS), T. Noll, T. McDaniel, S. Srinivas, E. Martin (all Vyaire) re: legacy products transition	0.5
09/26/2024	DES	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	IN	Working session with G. Ramamurthi (Vyaire) on finance systems separation	0.5
09/26/2024	IN	Daily separation management office meeting with T. Knoll, G. Ramamurthi (Vyaire)	0.5
09/26/2024	IN	Working session on Vyaire Business Continuity IT Follow-up: Legal Entity and Tax	0.7
09/26/2024	IN	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	SM	Meeting with I. Nelson, S. Mangal (both APS), G. Ramamurthi, N. Kandra, E. Manley (all Vyaire) and buyer re: order to cash process for day one	1.0



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09/26/2024	IN	Meeting with I. Nelson, S. Mangal (both APS), G. Ramamurthi, N. Kandra, E. Manley (all Vyaire) and buyer re: order to cash process for day one	1.0
09/26/2024	JZ	Call with C. Ceresa, Y. Salloum (both Kirkland), C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with debtor advisors to review latest wind-down budget	0.5
09/26/2024	JZ	Call with S. Mangal, J. Zermeno, M. Del Priore (all APS) re: review remaining lease costs for TSA.	0.5
09/26/2024	JZ	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	JZ	Prepare updated funds flow based on latest information	1.9
09/26/2024	JMT	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), T. Noll, G. Ramamurthi, E. Manley, S. Srinivas, T. McDaniel (all Vyaire) re: separation planning	0.5
09/26/2024	JMT	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	RR	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Amico, I. Nelson, D. Simon, R. Robbins (all APS), T. Noll, S. Srinivas, C. Kothmann (Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	0.7
09/26/2024	RR	Call with C. Ceresa, Y. Salloum (both Kirkland), C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with debtor advisors to review latest wind-down budget	0.5
09/26/2024	SD	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	SD	Attend call with vendor re: potential TSA services	0.5
09/26/2024	SD	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/26/2024	CC	Forecast AP balance to be assumed by buyers	2.9
09/26/2024	CC	Analyze open AR related to inventory supplied by a key supplier prepetition	1.7
09/26/2024	CC	Meeting with M. Del Priore, J. Amico, C. Braley, S. Mangal, D. Simon, S. Dorsey, C. Chen, J. Tutty (all APS) re: transition services costs	1.0
09/26/2024	CC	Working session with C. Braley, J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, D. Simon, J. Zermeno, and J. Tutty (all APS) re: critical workstreams for transactions to close	1.2
09/27/2024	JA	Review of open insurance items and draft of key policies for discussion	1.0
09/27/2024	JA	Update to open items list of actions required to close	0.8
09/27/2024	JA	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	MDP	Review of TSA cost estimates	0.7
09/27/2024	MDP	Purchase price allocation proposal	0.4



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09/27/2024	CNB	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	MDP	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	MDP	Review of outstanding issues list for Potential Purchaser closing	0.4
09/27/2024	MDP	Meeting with C. Braley, M. Del Priore, I. Nelson, D. Simon (all APS), T. Noll, S. Srinivas, C. Kothmann (all Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	1.2
09/27/2024	SM	Corresponding with potential buyer re: transition services schedule	3.0
09/27/2024	SM	Meeting with I. Nelson, S. Mangal (both APS), E. Manley, S. Champney, J. Johnson, V. Bajaj, J. Burke, G. Ramamurthi, B. Carroll, A. Yau, N. Kandra (all Vyaire) re: Finance systems changes required for separation	0.7
09/27/2024	SM	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	SM	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), S. Srinivas, K. Jones, G. Ramamurthi (Vyaire) re: transition services	1.0
09/27/2024	SM	Review revised transition services schedules	2.0
09/27/2024	DES	Meeting with T. McDaniel, E. Salbilla (Vyaire) re: SunMed TSA	1.0
09/27/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico on transition services	1.4
09/27/2024	DES	Meeting with C. Braley, M. Del Priore, I. Nelson, D. Simon (all APS), T. Noll, S. Srinivas, C. Kothmann (all Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	1.2
09/27/2024	DES	Correspondence with T. McDaniel (Vyaire) re: Avea water filter import and sale	1.1
09/27/2024	DES	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	DES	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), S. Srinivas, K. Jones, G. Ramamurthi (Vyaire) re: transition services	1.0
09/27/2024	IN	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), S. Srinivas, K. Jones, G. Ramamurthi (Vyaire) re: transition services	1.0
09/27/2024	IN	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	CNB	Meeting with C. Braley, M. Del Priore, I. Nelson, D. Simon (all APS), T. Noll, S. Srinivas, C. Kothmann (all Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	1.2



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09/27/2024	IN	Meeting with C. Braley, M. Del Priore, I. Nelson, D. Simon (all APS), T. Noll, S. Srinivas, C. Kothmann (all Vyaire), S. Toth (Kirkland) and potential buyer re: outstanding closing issues	1.2
09/27/2024	IN	Meeting with I. Nelson, S. Mangal (both APS), E. Manley, S. Champney, J. Johnson, V. Bajaj, J. Burke, G. Ramamurthi, B. Carroll, A. Yau, N. Kandra (all Vyaire) re: Finance systems changes required for separation	0.7
09/27/2024	RR	Meeting with C. Braley, S. Mangal, R. Robbins, M. Del Priore, J. Amico, D. Simon, I. Nelson (all APS), S. Toth (Kirkland), C. Kothmann, T. Noll, S. Srinivas, J. Talfourd-Cook, G. Ramamurthi (all Vyaire) and potential buyer re: closing issues	1.0
09/27/2024	SD	Prepare reconciliation of potential Vents transaction support agreement vendors	2.1
09/27/2024	CC	Analyze open AR related to inventory supplied by a key supplier prepetition	2.3
09/27/2024	CC	Forecast AP balance to be assumed by buyers	2.3
09/28/2024	DES	Document relevant elements of previous transaction TSA and options inn lieu of planned Vents transaction	1.7
09/29/2024	MDP	Call with S. Toth, Y. Salloum (both Kirkland) C. Braley, J. Amico, S. Mangal and Mark Del Priore (all APS) re: Potential Purchaser closing issues	1.2
09/29/2024	SM	Call with S. Toth, Y. Salloum (both Kirkland) C. Braley, J. Amico, S. Mangal and Mark Del Priore (all APS) re: Potential Purchaser closing issues	1.2
09/29/2024	CNB	Call with S. Toth, Y. Salloum (both Kirkland) C. Braley, J. Amico, S. Mangal and Mark Del Priore (all APS) re: Potential Purchaser closing issues	1.2
09/29/2024	JA	Call with S. Toth, Y. Salloum (both Kirkland) C. Braley, J. Amico, S. Mangal and Mark Del Priore (all APS) re: Potential Purchaser closing issues	1.2
09/30/2024	JA	Meeting with J. Amico, M. Del Priore, D. Simon, I. Nelson, S. Mangal (all APS), C. Kothmann, G. Ramamurthi, T. Noll, J. Talfourd-Cook (all Vyaire), S. Toth (Kirkland) re: outstanding closing issues	1.0
09/30/2024	MDP	Meeting with J. Amico, M. Del Priore, D. Simon, I. Nelson, S. Mangal (all APS), C. Kothmann, G. Ramamurthi, T. Noll, J. Talfourd-Cook (all Vyaire), S. Toth (Kirkland) re: outstanding closing issues	1.0
09/30/2024	MDP	Prepare list of assets and liabilities for Italian entity for local counsel	1.3
09/30/2024	MDP	Review of Swiss entity accounting of contingent liabilities	1.1
09/30/2024	MDP	Call with E. Manley, M. Lee, A. Lueneburg, J. Johnson (all Vyaire) re: IMT accounting	1.0
09/30/2024	MDP	Review of Intercompany settlement documents	0.9
09/30/2024	MDP	Email to S. Toth (Kirkland) re: accounting of contingent liabilities as Swiss and Dutch entities	0.3
09/30/2024	MDP	Review of exchange rates for Intercompany settlement calculations	0.3
09/30/2024	MDP	Review of UCC settlement proposal	0.3
09/30/2024	SM	Meeting with S. Mangal, D. Simon (both APS), T. Noll, S. Srinivas, G. Ramamurthi, E. Manley, L. Harmon (all Vyaire) re: separation planning	1.0
09/30/2024	SM	Meeting with J. Amico, M. Del Priore, D. Simon, I. Nelson, S. Mangal (all APS), C. Kothmann, G. Ramamurthi, T. Noll, J. Talfourd-Cook (all Vyaire), S. Toth (Kirkland) re: outstanding closing issues	1.0
09/30/2024	SM	Corresponding with I. Nelson, J. Amico, D. Simon (APS), C. Kothmann, S. Murthy, T. McDaniel, G. Ramamurthi (Vyaire) re: transition services	3.0

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/30/2024	SM	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), T. Noll, J. Bibb, S. Srinivas, G. Ramamurthi, J. Elwood (all Vyaire) re: separation management	0.4
09/30/2024	SM	Call with J. Amico, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, and C. Chime (all APS) re: status of critical workstreams	0.5
09/30/2024	SM	Corresponding w D. Simon (APS), re: Day 1 planning	2.0
09/30/2024	SM	Corresponding with J. Amico, D. Simon, I. Nelson (APS) re: transition costs	2.0
09/30/2024	DES	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), T. Noll, J. Bibb, S. Srinivas, G. Ramamurthi, J. Elwood (all Vyaire) re: separation management	0.4
09/30/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.1
09/30/2024	DES	Meeting with S. Mangal, D. Simon (both APS), T. Noll, S. Srinivas, G. Ramamurthi, E. Manley, L. Harmon (all Vyaire) re: separation planning	1.0
09/30/2024	DES	Correspond with S. Mangal, I. Nelson and J. Amico on transition services	2.4
09/30/2024	DES	Meeting with J. Amico, M. Del Priore, D. Simon, I. Nelson, S. Mangal (all APS), C. Kothmann, G. Ramamurthi, T. Noll, J. Talfourd-Cook (all Vyaire), S. Toth (Kirkland) re: outstanding closing issues	1.0
09/30/2024	IN	Meeting with E. Manley, J. Burke, N. Kandra (all Vyaire) re: Proposal to clone	0.5
09/30/2024	IN	Follow up on closing activities with G. Ramamurthi (Vyaire)	0.5
09/30/2024	IN	Validate inclusion of Bakerfield vendor in technology Transition Services Agreement costs	0.3
09/30/2024	IN	Meeting with J. Amico, M. Del Priore, D. Simon, I. Nelson, S. Mangal (all APS), C. Kothmann, G. Ramamurthi, T. Noll, J. Talfourd-Cook (all Vyaire), S. Toth (Kirkland) re: outstanding closing issues	1.0
09/30/2024	IN	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), T. Noll, J. Bibb, S. Srinivas, G. Ramamurthi, J. Elwood (all Vyaire) re: separation management	0.4
09/30/2024	CC	Determine AR to be acquired by the buyer for the German operations	1.2
Total Professional Hours			635.2



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Transaction Support
 Code: 20011198PA0002.1.10

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	27.6	38,088.00
Richard Robbins	\$1,200	13.2	15,840.00
David E Simon	\$1,125	84.6	95,175.00
Joel Amico	\$1,100	51.7	56,870.00
Mark Del Priore	\$1,100	78.3	86,130.00
Iain Nelson	\$1,025	57.3	58,732.50
Steve Mangal	\$960	157.8	151,488.00
John M Tutty	\$895	36.4	32,578.00
Javier Zermeno	\$880	25.0	22,000.00
Spencer Dorsey	\$880	23.7	20,856.00
Chukwuma C Chime	\$770	3.6	2,772.00
Chuanqi Chen	\$750	76.0	57,000.00
Total Professional Hours and Fees		635.2	\$ 637,529.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	JA	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/03/2024	MDP	Wind down budget review	2.1
09/03/2024	JZ	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/03/2024	CNB	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/03/2024	MDP	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/03/2024	SM	Draft Wind Down planning status update	1.5
09/03/2024	JMT	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/03/2024	JMT	Revise presentation on functional areas for the company wind-down	2.7
09/03/2024	JMT	Create Gant chart for organizing wind-down workstreams	0.9
09/03/2024	RR	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/03/2024	CC	Working session with C. Braley, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: wind down planning	1.2
09/04/2024	JMT	Revise detailed workplan for company wind-down and support of TSAs	2.8
09/04/2024	JMT	Analyze global census for headcount needs to support company wind-down and support of TSAs	2.4
09/05/2024	MDP	Wind down presentation update	0.8
09/05/2024	JMT	Create a model of global headcount necessary to service TSAs and wind-down the estate	2.9
09/06/2024	JA	Meeting with S. Mangal, J. Amico, C. Braley (all APS), C. Kothmann, A. Bos (both Vyaire) re: HR wind down planning	0.7
09/06/2024	CNB	Meeting with S. Mangal, J. Amico, C. Braley (all APS), C. Kothmann, A. Bos (both Vyaire) re: HR wind down planning	0.7
09/06/2024	SM	Meeting with S. Mangal, J. Amico, C. Braley (all APS), C. Kothmann, A. Bos (both Vyaire) re: HR wind down planning	0.7
09/06/2024	JZ	Call with E. Manley, G. Ramamurthi (both Vyaire), J. Zermeno, and C. Chen (both APS) re: working session to review accounting wind-down workstream with client team	0.5
09/06/2024	JZ	Call with J. Zermeno and C. Chen (both APS) re: working session to structure accounting wind-down workstream	0.5
09/06/2024	JMT	Update the model of global headcount expected to convey with the transactions	0.9
09/06/2024	CC	Prepare wind down tasks tracker for general ledger accounting and financial reporting	1.4
09/06/2024	CC	Prepare wind down tasks tracker for AR and AP	1.1
09/06/2024	CC	Call with J. Zermeno and C. Chen (both APS) re: working session to structure accounting wind-down workstream	0.5
09/06/2024	CC	Call with E. Manley, G. Ramamurthi (both Vyaire), J. Zermeno, and C. Chen (both APS) re: working session to review accounting wind-down workstream with client team	0.5
09/09/2024	MDP	Emails to/from E. Manley and M. Lee (Vyaire) re: international audit needs	0.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/10/2024	CCC	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	CNB	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	JA	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	MDP	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	SM	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	DES	Meeting with T. McDaniel, E. Salbilla, J. Carden (all Vyaire) re: QARA planning post Close	1.4
09/10/2024	DES	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	IN	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	JZ	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	JMT	Create a model of global headcount expected to convey to Vents and RDx buyers, and expected to remain with the estate	1.4
09/10/2024	JMT	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	RR	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/10/2024	CC	Working session with E. Manley (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, D. Simon, S. Mangal, I. Nelson, C. Chen, J. Tutty, and C. Chime (all APS) re: headcount plan for RemainCo	1.0
09/11/2024	DES	Meeting with T. McDaniel, E. Salbilla, J. Carden (all Vyaire) re: QARA planning post Close	1.6
09/11/2024	JZ	Update accounting function wind-down analysis	1.0
09/11/2024	JMT	Develop weekly budget of headcount costs to support TSAs and company wind-down	1.7
09/11/2024	SD	Working session re: wind-down and go-forward vendor relationships	2.4
09/12/2024	MDP	Review of wind down budget	2.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/12/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin (all Vyaire) re: Legacy Product Winddown	1.0
09/12/2024	JMT	Revise model of headcount costs based on revised assumptions and needs for servicing TSAs	1.1
09/12/2024	SD	Working session re: wind-down process	2.8
09/13/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: Tax extension for Vyaire Medical GMBH	0.6
09/16/2024	MDP	Call with M. Lee and J. Talford-Cook (both Vyaire) re: tax and audit needs for wind down	1.1
09/16/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin, C. Kothmann, S. Murthy, B. Wollen (all Vyaire) re: Legacy Product Winddown	1.0
09/16/2024	JMT	Revise model with termination cost estimates by headcount	3.0
09/16/2024	SD	Continue participating in wind-down working session	2.7
09/16/2024	SD	Participate in wind-down working session	2.7
09/17/2024	CCC	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning (partial)	2.0
09/17/2024	JA	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	MDP	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin, C. Kothmann, S. Murthy, B. Wollen (all Vyaire) re: Legacy Product Winddown	1.0
09/17/2024	DES	Meeting with T. McDaniel (Vyaire), K. Hardey (Kirkland), J. Foster, A. Pugalia (Hill Dickinson) re: Potential Liabilities and Considerations re: Legacy Products Questions	1.0
09/17/2024	DES	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	JZ	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	JMT	Revise budget of headcount costs for continuing employees of RemainCo	2.4
09/17/2024	JMT	Update staffing plan for servicing TSAs and company wind-down	1.6
09/17/2024	JMT	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	RR	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	SD	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/17/2024	SD	Working session re: wind-down	2.6
09/17/2024	CC	Working session with S. Dorsey, R. Robbins, C. Chen, J. Amico, M. Del Priore, J. Zermeno, D. Simon, C. Chime, and J. Tutty (all APS) re: wind-down planning	3.0
09/18/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, J. Tutty (all APS), V. Bajaj, J. Bibb, K. Jones, J. Elwood (all Vyaire) re: wind down planning	0.8
09/18/2024	MDP	Comparison of August and July trial balances	0.7
09/18/2024	MDP	Working session re: wind-down planning	2.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/18/2024	MDP	Review of Italian balance sheet and P&L for wind down purposes	1.1
09/18/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, J. Tutty (all APS), V. Bajaj, J. Bibb, K. Jones, J. Elwood (all Vyaire) re: wind down planning	0.8
09/18/2024	MDP	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, J. Tutty (all APS), V. Bajaj, J. Bibb, K. Jones, J. Elwood (all Vyaire) re: wind down planning	0.8
09/18/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, J. Tutty (all APS), V. Bajaj, J. Bibb, K. Jones, J. Elwood (all Vyaire) re: wind down planning	0.8
09/18/2024	SM	Review draft wind down plan	2.0
09/18/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin, C. Kothmann, S. Murthy, B. Wollen (all Vyaire) re: Legacy Product Winddown	1.0
09/18/2024	DES	Correspondence with B. Wollen, T. Noll, J. Elwood, T. McDaniel (all Vyaire) re: legacy product winddown actions	2.2
09/18/2024	JMT	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, J. Tutty (all APS), V. Bajaj, J. Bibb, K. Jones, J. Elwood (all Vyaire) re: wind down planning	0.8
09/18/2024	SD	Working session re: wind-down	2.8
09/19/2024	MDP	Wind down budget review	2.5
09/19/2024	DES	Correspondence with potential buyer representatives (all Potential Purchaser) re: legacy product winddown actions	1.5
09/19/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin, C. Kothmann, S. Murthy, B. Wollen (all Vyaire) re: Legacy Product Winddown	0.5
09/19/2024	JMT	Revise model of TSA and Wind Down staffing needs and costs	2.7
09/20/2024	MDP	Call with B. Wollen, S. Srinivas, C. Kothmann, E. Manley, L. Harmon (all Vyaire) re: Italy wind down costs	0.7
09/20/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin, C. Kothmann, S. Murthy, B. Wollen (all Vyaire) re: Legacy Product Winddown	0.5
09/20/2024	DES	Meeting with T. McDaniel (Vyaire), K. Hardey (Kirkland), J. representatives of the FDA re: Vyaire Medical products impact	1.0
09/20/2024	DES	Correspondence with potential buyer representatives (all Potential Purchaser) re: legacy product winddown actions	1.0
09/20/2024	IN	Working session with G. Ramamurthi, S. Murthy, and S. Srinivas (all Vyaire), J. Tutty, and I. Nelson (both APS) re: Vents TSA budget	2.3
09/20/2024	JMT	Summarize staffing plan for RemainCo	0.5
09/20/2024	JMT	Working session with G. Ramamurthi, S. Murthy, and S. Srinivas (all Vyaire), J. Tutty, and I. Nelson (both APS) re: Vents TSA budget	2.3
09/20/2024	JMT	Meeting with S. Murthy and S. Srinivas (Vyaire) re: Vents TSA costs	1.4
09/22/2024	JA	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico, I. Nelson, and J. Tutty (all APS) re: TSA services and costs	1.0
09/22/2024	SM	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico, I. Nelson, and J. Tutty (all APS) re: TSA services and costs	1.0
09/22/2024	CNB	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico, I. Nelson, and J. Tutty (all APS) re: TSA services and costs	1.0
09/22/2024	DES	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico, I. Nelson, and J. Tutty (all APS) re: TSA services and costs	1.0
09/22/2024	IN	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico, I. Nelson, and J. Tutty (all APS) re: TSA services and costs	1.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/22/2024	JMT	Revise budget of TSA costs base on updated assumptions for staffing and services to be provided	2.7
09/22/2024	JMT	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico, I. Nelson, and J. Tutty (all APS) re: TSA services and costs	1.0
09/23/2024	JA	Update to wind down budget based on latest APA changes and assumed liabilities	0.8
09/23/2024	MDP	Update to international entity wind down summary spreadsheet	1.4
09/23/2024	DES	Correspondence with potential buyer representatives (all Potential Purchaser) re: legacy product winddown actions	1.5
09/23/2024	DES	Meeting with T. McDaniel, L. Theiss, S. Srinivas, E. Martin, C. Kothmann, S. Murthy, B. Wollen all (Vyaire) re: Legacy Product Winddown	0.5
09/24/2024	MDP	Review of UK employment issues	0.7
09/24/2024	JMT	Develop model to budget weekly payroll costs for RemainCo staffing	2.8
09/24/2024	JMT	Update estimates for TSA pass-through costs based on revised TSA services	0.9
09/25/2024	MDP	Tax call with J. Talfourd-Cook (Vyaire)	0.4
09/25/2024	JMT	Revise model of weekly payroll costs for TSA services to be passed through to buyers	2.7
09/25/2024	JMT	Correspondence with S. Murthy (Vyaire) re: monthly facility costs	0.3
09/26/2024	DES	Correspondence with potential buyer representatives (all Potential Purchaser) re: legacy product winddown actions	0.9
09/26/2024	JMT	Revise employee census model based on revised separation dates and employees conveying to buyers	2.7
09/27/2024	JA	Review of latest transition and remainco updates plans and reconcile with wind down budget	1.3
09/27/2024	MDP	Review of existing insurance policies	0.3
09/27/2024	MDP	Review of insurance policy extension costs	0.3
09/27/2024	MDP	Review of outstanding IMT liabilities with T. Noll	0.6
09/27/2024	JZ	Update wind-down budget to synchronize with updated Payroll, 401k, and severance schedule	2.9
09/27/2024	JMT	Prepare a weekly cash budget of employee separation costs	1.8
09/29/2024	JA	Analysis and review of wind down staffing and termination plan and related communication plan	1.3
09/30/2024	JMT	Update global employee census model based on revised transaction dates	2.6
Total Professional Hours			174.8



Vyaire Medical, Inc.
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Re: Business Operations
 Code: 20011198PA0002.1.11

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.7	6,486.00
Richard Robbins	\$1,200	5.2	6,240.00
David E Simon	\$1,125	22.6	25,425.00
Joel Amico	\$1,100	11.1	12,210.00
Mark Del Priore	\$1,100	24.9	27,390.00
Iain Nelson	\$1,025	4.3	4,407.50
Steve Mangal	\$960	7.0	6,720.00
John M Tutty	\$895	54.2	48,509.00
Javier Zermeno	\$880	10.1	8,888.00
Spencer Dorsey	\$880	19.0	16,720.00
Chukwuma C Chime	\$770	3.0	2,310.00
Chuanqi Chen	\$750	8.7	6,525.00
Total Professional Hours and Fees		174.8	\$ 171,830.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/04/2024	JA	Review of key vendor, terms and ability to manage payments going forward	0.6
09/04/2024	MDP	Call with J. Johnson and S. Murthi (both Vyaire) re: international vendors	0.5
09/04/2024	MDP	Call with S. Murthi and J. Johnson (both Vyaire) RDx vendor call	0.6
09/04/2024	SD	Attend international vendor working committee meetings re: weekly payment approvals	1.5
09/04/2024	CC	Reconcile AP payment proposals	1.3
09/04/2024	CC	Update vendor master	1.3
09/04/2024	CC	Compile and standardize current week AP aging files	2.8
09/05/2024	JA	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore and J. Zermeno (all APS) re: to review vendor payments for the week	0.5
09/05/2024	MDP	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore and J. Zermeno (all APS) re: to review vendor payments for the week	0.5
09/05/2024	MDP	Review of weekly vendor payment proposal	0.6
09/05/2024	CNB	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore and J. Zermeno (all APS) re: to review vendor payments for the week	0.5
09/05/2024	JZ	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore and J. Zermeno (all APS) re: to review vendor payments for the week	0.5
09/05/2024	RR	Prepare for vendor management committee meeting	2.9
09/05/2024	RR	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, M. Del Priore and J. Zermeno (all APS) re: to review vendor payments for the week	0.5
09/05/2024	RR	Call with C. Chen and R. Robbins (both APS) re: US vendor payments	0.3
09/05/2024	CC	Prepare US vendor payments summary	1.3
09/05/2024	CC	Prepare payment proposal package for the vendor payment review committee	2.2
09/05/2024	CC	Call with C. Chen and R. Robbins (both APS) re: US vendor payments	0.3
09/06/2024	JA	Review of vendor communications and determine next steps related to AP process	0.5
09/06/2024	MDP	Call with T. Ernst J. Johnson (Vyaire), R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: call to review international cash	0.5
09/06/2024	JZ	Call with T. Ernst J. Johnson (Vyaire), R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: call to review international cash	0.5
09/06/2024	RR	Call with T. Ernst J. Johnson (Vyaire), R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: call to review international cash	0.5
09/10/2024	SD	Respond to vendor payment inquiries	1.4
09/12/2024	MDP	Review of weekly vendor payment proposal	0.6
09/12/2024	RR	Call with C. Chen, S. Dorsey and R. Robbins (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy and T. Noll (all Vyaire) re: vendor payments	0.8
09/12/2024	RR	Prepare for vendor management committee meeting	1.9
09/12/2024	SD	Call with C. Chen, S. Dorsey and R. Robbins (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy and T. Noll (all Vyaire) re: vendor payments	0.8
09/12/2024	CC	Prepare payment proposal package for the vendor payment review committee	1.4
09/12/2024	CC	Call with C. Chen, S. Dorsey and R. Robbins (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy and T. Noll (all Vyaire) re: vendor payments	0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/12/2024	CC	Reconcile AP payment proposals	1.1
09/12/2024	CC	Prepare US vendor payments summary	1.3
09/13/2024	JA	Analysis of various vendor issue, cure amounts and development of go forward plan	1.0
09/13/2024	MDP	Review of lease, history of payments and letter of credit for Irvine facility	0.8
09/13/2024	MDP	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins and D. Simon (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, S. Murthy and T. Noll (all Vyaire) re: vendor negotiations	0.9
09/13/2024	RR	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins and D. Simon (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, S. Murthy and T. Noll (all Vyaire) re: vendor negotiations	0.9
09/13/2024	CNB	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins and D. Simon (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, S. Murthy and T. Noll (all Vyaire) re: vendor negotiations	0.9
09/13/2024	DES	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins and D. Simon (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, S. Murthy and T. Noll (all Vyaire) re: vendor negotiations	0.9
09/13/2024	DES	Correspond with S. Murthy (Vyaire) re: leases	1.2
09/13/2024	RR	Preparation of vendor payment files and other related documentation	2.8
09/13/2024	CC	Call with C. Braley, C. Chen, M. Del Priore, R. Robbins and D. Simon (all APS), T. Ernst, T. Aebischer, J. Elwood, J. Johnson, S. Murthy and T. Noll (all Vyaire) re: vendor negotiations	0.9
09/13/2024	CC	Update vendor master	0.8
09/16/2024	DES	Correspond with S. Murthy (Vyaire) re: leases	2.0
09/17/2024	RR	Prepare for and participate in calls with vendor representatives	2.7
09/18/2024	CCC	Meeting with J. Johnson, S. Murthy (both Vyaire), R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: vendor management and cure discussions	1.0
09/18/2024	DES	Correspond with S. Murthy (Vyaire) re: leases	2.0
09/18/2024	RR	Prepare for vendor management committee discussions	3.2
09/18/2024	RR	Meeting with J. Johnson, S. Murthy (both Vyaire), R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: vendor management and cure discussions	1.0
09/18/2024	SD	Meeting with J. Johnson, S. Murthy (both Vyaire), R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: vendor management and cure discussions	1.0
09/18/2024	CC	Reconcile AP payment proposals	2.2
09/18/2024	CC	Prepare payment proposal package for the vendor payment review committee	1.4
09/18/2024	CC	Meeting with J. Johnson, S. Murthy (both Vyaire), R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: vendor management and cure discussions	1.0
09/19/2024	RR	Prepare for and participate in vendor management committee meetings	2.3
09/19/2024	RR	Call with C. Chen, S. Dorsey and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, S. Murthy, T. Noll and D. Hepp (all Vyaire), and M. Percontino (Cole Schotz) re: vendor payment proposals	0.3
09/19/2024	SD	Call with C. Chen, S. Dorsey and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, S. Murthy, T. Noll and D. Hepp (all Vyaire), and M. Percontino (Cole Schotz) re: vendor payment proposals	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/19/2024	CC	Call with C. Chen, S. Dorsey and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, S. Murthy, T. Noll and D. Hepp (all Vyaire), and M. Percontino (Cole Schotz) re: vendor payment proposals	0.3
09/20/2024	DES	Correspond with S. Murthy (Vyaire) re: leases	1.0
09/20/2024	CC	Update vendor master	1.1
09/23/2024	JA	Review of updated cure list and reconcile to wind down requirements	1.1
09/23/2024	RR	Working session with D. Simon, R. Robbins (APS), T. Aebischer, S. Murthy, J. Elwood, A. Doherty, L. Theiss, P. Surface (all Vyaire) re: PO Cancellation Process & Execution	1.1
09/23/2024	DES	Working session with D. Simon, R. Robbins (APS), T. Aebischer, S. Murthy, J. Elwood, A. Doherty, L. Theiss, P. Surface (all Vyaire) re: PO Cancellation Process & Execution	1.1
09/23/2024	RR	Vendor calls with company and vendor personnel.	2.1
09/24/2024	JA	Review of supporting detail re: various vendor balances and develop plan to close out remaining issues	1.1
09/24/2024	MDP	Landlord settlement negotiation framework	0.8
09/25/2024	CCC	Review of accounts payable and payment files for selected vendors	2.4
09/25/2024	MDP	Calculation of prepetition A/R tied to AirLife	1.1
09/25/2024	RR	Prepare for and attend vendor calls with supplier representatives	1.9
09/25/2024	RR	Prepare vendor payment estimates	2.3
09/25/2024	SD	Attend weekly vendor committee calls re: weekly payments	1.2
09/25/2024	CC	Prepare payment proposal package for the vendor payment review committee	0.8
09/25/2024	CC	Update vendor master	0.8
09/25/2024	CC	Update AP Aging for current week	1.8
09/26/2024	JA	Review of various vendor issues and plan for cure payment and go forward usage	1.0
09/26/2024	SD	Attend weekly vendor payment meeting with Vyaire vendor management committee	0.6
09/26/2024	CC	Reconcile AP payment proposals	1.4
09/27/2024	CCC	Review cure balances for selected vendors	1.4
09/27/2024	CCC	Meeting with C. Chen and C. Chime (both APS) re: review of accounts payable aging and payment files	0.3
09/27/2024	CCC	Continue with the review and compilation of TSA vendors schedules, analyzing each vendor's cure amount	0.4
09/27/2024	CCC	Review and compile schedule of TSA vendors and analyzed their cure amounts	3.0
09/27/2024	CNB	Call with M. Percontino, Y. Salloum (both Kirkland), M. Del Priore, C. Braley (both APS) re: landlord negotiation	0.4
09/27/2024	MDP	Call with M. Percontino, Y. Salloum (both Kirkland), M. Del Priore, C. Braley (both APS) re: landlord negotiation	0.4
09/27/2024	RR	Prepare for and participate in vendor calls with supplier representatives	2.2
09/27/2024	CC	Meeting with C. Chen and C. Chime (both APS) re: review of accounts payable aging and payment files	0.3
Total Professional Hours			95.7



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.8	2,484.00
Richard Robbins	\$1,200	29.7	35,640.00
David E Simon	\$1,125	8.2	9,225.00
Joel Amico	\$1,100	5.8	6,380.00
Mark Del Priore	\$1,100	7.3	8,030.00
Javier Zermeno	\$880	1.0	880.00
Spencer Dorsey	\$880	6.8	5,984.00
Chukwuma C Chime	\$770	8.5	6,545.00
Chuanqi Chen	\$750	26.6	19,950.00
Total Professional Hours and Fees		95.7	\$ 95,118.00



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Re: Executory Contracts
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	CCC	Review outstanding cure objections in preparation for meeting with Kirkland and Vyaire	1.0
09/03/2024	CCC	Call with C. Chen, S. Dorsey, R. Robbins, and C. Chime (all APS) re: contract cure estimates	0.5
09/03/2024	CCC	Review selected TSA contracts and matched contracts to cure schedule	1.1
09/03/2024	JA	Analysis of various real estate leases and determine go forward strategy	0.6
09/03/2024	RR	Call with C. Chen, S. Dorsey, R. Robbins, and C. Chime (all APS) re: contract cure estimates	0.5
09/03/2024	SD	Review contract cure objections	2.1
09/03/2024	SD	Call with C. Chen, S. Dorsey, R. Robbins, and C. Chime (all APS) re: contract cure estimates	0.5
09/03/2024	SD	Prepare analysis of all potentially assumed and assignable contracts and associated cure amounts	1.4
09/03/2024	CC	Call with C. Chen, S. Dorsey, R. Robbins, and C. Chime (all APS) re: contract cure estimates	0.5
09/04/2024	CCC	Update cure schedule following reconciliation meeting with APS, Kirkland, and Vyaire	2.9
09/04/2024	CCC	Continue with updating cure schedule following reconciliation meeting with APS, Kirkland, and Vyaire	1.5
09/04/2024	CCC	Attend meeting with S. Dorsey and C. Chime (both APS), C. Ceresa, J. Raphael, K. Chiaghana, T. Chanroo, and J. Desai (all Kirkland), M. Percontino and P. Reilley (both Cole Schotz), M. Sachin (Vyaire) to discuss updates on outstanding cure objections	0.7
09/04/2024	JA	Analysis and draft of next steps email re: facility strategy	0.4
09/04/2024	SD	Prepare updated contract cure listings of commingled business unit contracts	1.3
09/04/2024	SD	Attend meeting with S. Dorsey and C. Chime (both APS), C. Ceresa, J. Raphael, K. Chiaghana, T. Chanroo, and J. Desai (all Kirkland), M. Percontino and P. Reilley (both Cole Schotz), M. Sachin (Vyaire) to discuss updates on outstanding cure objections	0.7
09/05/2024	IN	Create PowerPoint deck for technology contract cures	0.9
09/05/2024	SD	Prepare summary of unresolved contract cure objections	1.8
09/05/2024	SD	Review unresolved contract cure objections	1.3
09/05/2024	CC	Analyze invoices and payments related to contract cure objections	1.1
09/06/2024	CCC	Meeting with R. Robbins, S. Mangal, I. Nelson, S. Dorsey, and C. Chime (all APS) re: review of TSA contracts and associated cure amounts	1.0
09/06/2024	SM	Meeting with R. Robbins, S. Mangal, I. Nelson, S. Dorsey, and C. Chime (all APS) re: review of TSA contracts and associated cure amounts	1.0
09/06/2024	IN	Meeting with R. Robbins, S. Mangal, I. Nelson, S. Dorsey, and C. Chime (all APS) re: review of TSA contracts and associated cure amounts	1.0
09/06/2024	RR	Meeting with R. Robbins, S. Mangal, I. Nelson, S. Dorsey, and C. Chime (all APS) re: review of TSA contracts and associated cure amounts	1.0
09/06/2024	SD	Meeting with R. Robbins, S. Mangal, I. Nelson, S. Dorsey, and C. Chime (all APS) re: review of TSA contracts and associated cure amounts	1.0
09/09/2024	CCC	Meeting with C. Chime, R. Robbins and S. Dorsey (all APS) and M. Percontino (Cole Schotz) re: unresolved contract cure objections	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2024	CCC	Review and reconciliation of contract cure objections	2.1
09/09/2024	RR	Meeting with C. Chime, R. Robbins and S. Dorsey (all APS) and M. Percontino (Cole Schotz) re: unresolved contract cure objections	0.5
09/09/2024	SD	Meeting with C. Chime, R. Robbins and S. Dorsey (all APS) and M. Percontino (Cole Schotz) re: unresolved contract cure objections	0.5
09/10/2024	RR	Review of contract cure estimates	2.1
09/10/2024	SD	Analyze invoices and payments for contract cure objections	1.3
09/11/2024	CCC	Review list of potentially assumable contracts	0.5
09/12/2024	SD	Call with M. Percontino re: contract assumption list	0.6
09/12/2024	SD	Reconcile contract cure objections	2.2
09/13/2024	CCC	Review contract cure schedule	0.6
09/13/2024	CCC	Review of contract cure schedule and analysis of potentially assumable contracts	1.6
09/13/2024	JA	Analysis of various real estate leases and determine potential liabilities	0.5
09/13/2024	RR	Review of data and other documentation related to potential contract cures	2.7
09/13/2024	SD	Review draft contract assumption schedules	1.7
09/13/2024	SD	Reconcile contract cure objections	1.9
09/13/2024	SD	Call with M. Percontino (Cole Schotz), S. Murthy and T. Noll (Vyaire) re: go-forward vendor relationships	0.5
09/13/2024	SD	Prepare draft contract assumption schedules	2.4
09/16/2024	CCC	Meeting with S. Murthy (Vyaire) and R. Robbins, S. Dorsey, and C. Chime (all APS) re: Review of Potential Purchaser contract assumption list	0.6
09/16/2024	RR	Meeting with S. Murthy (Vyaire) and R. Robbins, S. Dorsey, and C. Chime (all APS) re: Review of Potential Purchaser contract assumption list	0.6
09/16/2024	SD	Meeting with S. Murthy (Vyaire) and R. Robbins, S. Dorsey, and C. Chime (all APS) re: Review of Potential Purchaser contract assumption list	0.6
09/17/2024	CCC	Review of contracts with UCC members, analyzing their preference claims and cure amounts	1.2
09/17/2024	CCC	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of contracts (Potential Purchaser assumption and TSA) schedules	1.1
09/17/2024	CCC	Meeting with Y. Salloum (Kirkland), M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: discussion on contract cure current status and next steps	0.8
09/17/2024	CCC	Review of contract cure and reconciliation of outstanding cure matters in preparation for meeting with counsel team	2.9
09/17/2024	RR	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of contracts (Potential Purchaser assumption and TSA) schedules	1.1
09/17/2024	RR	Meeting with Y. Salloum (Kirkland), M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: discussion on contract cure current status and next steps	0.8
09/17/2024	SD	Prepare updates to vents buyer's contract assumption schedule	1.2
09/17/2024	SD	Meeting with Y. Salloum (Kirkland), M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: discussion on contract cure current status and next steps	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/17/2024	SD	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of contracts (Potential Purchaser assumption and TSA) schedules	1.1
09/18/2024	CCC	Review of TSA contracts to determine contract end dates and analyzing their cure amounts	3.0
09/18/2024	CCC	Continue with review of TSA contracts to determine contract end dates and analyzing their cure amounts	3.0
09/18/2024	CCC	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.7
09/18/2024	CCC	Analyze TSA contracts to determine contract end dates and analyzing their cure amounts	0.3
09/18/2024	JA	Review of contracts list for buyers and reconcile cure amounts	0.9
09/18/2024	RR	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.7
09/18/2024	SD	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.7
09/18/2024	SD	Prepare updates to vents buyer's contract assumption schedule	2.1
09/19/2024	CCC	Review TSA contracts and estimated run rate costs during the TSA period	1.0
09/19/2024	CCC	Meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.5
09/19/2024	CCC	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), and R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure and assumption discussion	0.4
09/19/2024	CCC	Contract cure reconciliation for selected vendor	1.1
09/19/2024	JA	Review of certain real estate open issues and plan for contract rejection	1.0
09/19/2024	RR	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), and R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure and assumption discussion	0.4
09/19/2024	RR	Meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.5
09/19/2024	SD	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), and R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure and assumption discussion	0.4
09/19/2024	SD	Meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.5
09/20/2024	CCC	Update the contract assumption schedule following conversations with relevant stakeholders	1.3
09/20/2024	CCC	Meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract assumption discussion	0.5
09/20/2024	CCC	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.3
09/20/2024	CCC	Meeting with S. Dorsey and C. Chime (both APS) re: review of contract assumption schedule	0.8
09/20/2024	CCC	Continue with review of TSA contracts and analysis of run rate costs during TSA period	3.0
09/20/2024	RR	Review contracts and assumption schedules	2.7
09/20/2024	RR	Meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract assumption discussion	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/20/2024	RR	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.3
09/20/2024	SD	Continue preparing updates to vents buyer's contract assumption schedule	1.4
09/20/2024	SD	Prepare updates to vents buyer's contract assumption schedule	2.7
09/20/2024	SD	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract cure discussion	0.3
09/20/2024	SD	Meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract assumption discussion	0.5
09/20/2024	SD	Meeting with S. Dorsey and C. Chime (both APS) re: review of contract assumption schedule	0.8
09/23/2024	CCC	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of Potential Purchaser contract assumption schedule	1.4
09/23/2024	CCC	Review contract assumption schedule, including list of commingled contracts to determine whether they are assumable	2.8
09/23/2024	RR	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of Potential Purchaser contract assumption schedule	1.4
09/23/2024	SD	Manage contract assumption and cure calculation process	2.6
09/23/2024	SD	Call with M. Percontino (Cole Schotz) re: contract assumption analysis	0.5
09/23/2024	SD	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of Potential Purchaser contract assumption schedule	1.4
09/24/2024	CCC	Review and compilation of TSA vendors, including their cure amounts and run rate costs	3.0
09/24/2024	CCC	Meeting with M. Percontino (Cole Schotz), R. Robbins and C. Chime (both APS) re: contract assumption and lease rejection discussions	0.2
09/24/2024	CCC	Review and update the contract assumption schedule based on discussions with the Potential Purchaser team	2.9
09/24/2024	CCC	Continue with review of the contract assumption schedule based on discussions with the Potential Purchaser team	1.3
09/24/2024	CCC	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of Potential Purchaser contract assumption schedule	0.6
09/24/2024	RR	Meeting with M. Percontino (Cole Schotz), R. Robbins and C. Chime (both APS) re: contract assumption and lease rejection discussions	0.2
09/24/2024	RR	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of Potential Purchaser contract assumption schedule	0.6
09/24/2024	SD	Meeting with J. Izzo (Potential Purchaser), S. Murthy (Vyaire), R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of Potential Purchaser contract assumption schedule	0.6
09/24/2024	SD	Manage contract assumption and cure calculation process	2.4
09/24/2024	SD	Continue managing contract assumption and cure calculation process	1.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/25/2024	CCC	Review and update contract assumption schedules following conversations with relevant stakeholders	2.6
09/25/2024	SD	Manage contract assumption and cure calculation process	2.7
09/26/2024	CCC	Meeting with S. Dorsey and C. Chime (both APS) re: review of Potential Purchaser contract assumption schedule	0.8
09/26/2024	CCC	Review and update contract assumption schedules	3.0
09/26/2024	CCC	Meeting with J. Izzo (Potential Purchaser), M. Percontino (Cole Schotz), S. Dorsey, and C. Chime (both APS) re: review of Potential Purchaser contract assumption schedule	0.5
09/26/2024	CCC	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract assumption and cure updates	0.3
09/26/2024	RR	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract assumption and cure updates	0.3
09/26/2024	SD	Meeting with S. Dorsey and C. Chime (both APS) re: review of Potential Purchaser contract assumption schedule	0.8
09/26/2024	SD	Manage contract assumption and cure calculation process	1.7
09/26/2024	SD	Meeting with M. Percontino (Cole Schotz), R. Robbins, S. Dorsey, and C. Chime (all APS) re: contract assumption and cure updates	0.3
09/26/2024	SD	Attend call with vendor re: contract assumption and cure status	0.5
09/26/2024	SD	Review potentially assumed contracts list	1.4
09/26/2024	SD	Meeting with J. Izzo (Potential Purchaser), M. Percontino (Cole Schotz), S. Dorsey, and C. Chime (both APS) re: review of Potential Purchaser contract assumption schedule	0.5
09/27/2024	CCC	Review contract assumption schedules to ensure consistency with Asset Purchase Agreement document	2.9
09/27/2024	SD	Prepare draft contract assumption schedule for Vents transaction	2.2
09/27/2024	SD	Manage contract assumption and cure calculation process	2.8
09/30/2024	CCC	Review and update schedule of assumed contracts	2.5
09/30/2024	CCC	Review and update schedule of contract cures	2.8
09/30/2024	RR	Review contract cure summaries and APA exhibit drafts	1.6
09/30/2024	SD	Review contract cure disputes	0.6
09/30/2024	SD	Manage contract assumption and cure calculation process	2.6
09/30/2024	SD	Prepare draft Vents contract assumption schedule	2.3
Total Professional Hours			151.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	18.5	22,200.00
Joel Amico	\$1,100	3.4	3,740.00
Iain Nelson	\$1,025	1.9	1,947.50
Steve Mangal	\$960	1.0	960.00
Spencer Dorsey	\$880	61.3	53,944.00
Chukwuma C Chime	\$770	64.1	49,357.00
Chuanqi Chen	\$750	1.6	1,200.00
Total Professional Hours and Fees		151.8	\$ 133,348.50



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Claims Process / Avoidance Actions
Code: 20011198PA0002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	CCC	Review of filed 503b9 claims, analyzing claims and AP balances and discussing differences with vendors	2.9
09/03/2024	CCC	Continue with review of filed 503b9 claims, analyzing claims and AP balances and discussing differences with vendors	0.4
09/03/2024	SD	Analyze 503(b)(9) claims for resolution	2.2
09/04/2024	SD	Analyze 503(b)(9) claims for resolution	2.1
09/05/2024	CCC	Review of filed 503b9 claims, analyzing claims and AP balances and discussing differences with vendors	2.9
09/05/2024	CCC	Continue with review of filed 503b9 claims, analyzing claims and AP balances and discussing differences with vendors	2.9
09/05/2024	CCC	Call with C. Chen and C. Chime (both APS) re: review of 503(b)(9) claims, alongside AP and payment files	1.2
09/05/2024	CCC	Discuss differences re: claims with vendors	0.1
09/05/2024	SD	Call with AIG representatives, L. Walton and J. Chavez re: remaining AIG general litigation claims	1.0
09/05/2024	SD	Review secured, administrative and priority proofs of claim	1.7
09/05/2024	SD	Review 503(b)(9) claims	1.7
09/05/2024	CC	Call with C. Chen and C. Chime (both APS) re: review of 503(b)(9) claims, alongside AP and payment files	1.2
09/06/2024	CCC	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: preferential claims analysis discussion	0.5
09/06/2024	CCC	Call with S. Dorsey and C. Chime (both APS) re: preferential claims analysis discussion and review of selected creditor payments and invoices	0.8
09/06/2024	CCC	Call with C. Chen and C. Chime (both APS) re: review of AP and payment files for preferential claims analysis	0.3
09/06/2024	CCC	Performed preferential claims analysis for selected vendors	2.9
09/06/2024	CCC	Continue with review of preferential claims analysis for selected vendors	1.7
09/06/2024	RR	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: preferential claims analysis discussion	0.5
09/06/2024	SD	Prepare preference analysis of prepetition payments and payables	2.4
09/06/2024	SD	Continue preparing preference analysis of prepetition payments and payables	2.3
09/06/2024	SD	Call with S. Dorsey and C. Chime (both APS) re: preferential claims analysis discussion and review of selected creditor payments and invoices	0.8
09/06/2024	SD	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: preferential claims analysis discussion	0.5
09/06/2024	CC	Call with C. Chen and C. Chime (both APS) re: review of AP and payment files for preferential claims analysis	0.3
09/07/2024	CCC	Continue with review of preferential claims analysis for selected vendors	1.8
09/09/2024	SD	Review preference analyses of vendor payables and payments	1.6
09/10/2024	CCC	Analyze invoices from and payments to key vendors and analysis of preference claim exposure	1.2
09/10/2024	CCC	Review of invoices from and payments to key vendors and analysis of preference claim exposure	2.9
09/10/2024	CCC	Continue with review of invoices from and payments to key vendors and analysis of preference claim exposure	2.9
09/10/2024	SD	Review draft preference analyses	0.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Claims Process / Avoidance Actions
Code: 20011198PA0002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/11/2024	CCC	Work alongside Data Analysis team to extract data and perform preference claims analysis for over 200 vendors	2.1
09/12/2024	CCC	Review of preference claims for UCC members	3.5
09/12/2024	GG	Create script to setup invoice details in database for preference model	1.7
09/12/2024	GG	Import provided files to database for preference model	1.2
09/12/2024	GG	Create script to setup payment details in database for preference model	1.2
09/12/2024	GG	Create script to setup vendor master details in database for preference model	1.1
09/13/2024	CCC	Continue with review of preference claims for UCC members	2.0
09/13/2024	CCC	Review of 503B9 claims and following up with claimants for outstanding invoices and proof of delivery of goods	1.3
09/13/2024	GG	Review output from database for the preference model vendor master input provided	1.6
09/13/2024	GG	Run preference model script in database based on the given input	1.8
09/13/2024	SD	Review current claims register	1.0
09/13/2024	SD	Review preference analyses of vendors	0.6
09/13/2024	CC	Analyze preference payments	1.8
09/16/2024	CCC	Finalize review of preference claims work with the Risk Analytics team	0.8
09/16/2024	CCC	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of 503B9 claims	0.3
09/16/2024	RR	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of 503B9 claims	0.3
09/16/2024	GG	Update preference model input based on new data provided	2.4
09/16/2024	GG	Review updated preference model results based on new data provided	1.7
09/16/2024	SD	Meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) re: review of 503B9 claims	0.3
09/17/2024	GG	Clean preference model input data for those that have same invoice id	2.6
09/17/2024	GG	Update preference output based on new rerun of model	1.6
09/20/2024	CC	Analyze preference payments	1.8
09/30/2024	CCC	Meeting with R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: review of 503B9 claims	0.4
09/30/2024	CCC	Review and update 503B9 claims schedule based on new payment and account payable files	1.8
09/30/2024	JA	Review of various admin cure claim estimates, reconcile vs prior	1.0
09/30/2024	RR	Meeting with R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: review of 503B9 claims	0.4
09/30/2024	RR	Review of 503b9 estimates	1.2
09/30/2024	SD	Meeting with R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: review of 503B9 claims	0.4
09/30/2024	CC	Analyze 503(b)(9) claims related to the Vents business	2.3
09/30/2024	CC	Meeting with R. Robbins, S. Dorsey, C. Chen, and C. Chime (all APS) re: review of 503B9 claims	0.4
09/30/2024	CC	Analyze 503(b)(9) claims related to the RDx business	1.7
Total Professional Hours			86.9



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Claims Process / Avoidance Actions
Code: 20011198PA0002.1.15

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	2.4	2,880.00
Joel Amico	\$1,100	1.0	1,100.00
Ganesh Gopalakrishnan	\$950	16.9	16,055.00
Spencer Dorsey	\$880	19.5	17,160.00
Chukwuma C Chime	\$770	37.6	28,952.00
Chuanqi Chen	\$750	9.5	7,125.00
Total Professional Hours and Fees		86.9	\$ 73,272.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	JAB	Analyze professional fees for July 2024 Monthly Staffing and Compensation Report	0.7
09/03/2024	JAB	Continue to prepare professional fees for July 2024 Monthly Staffing and Compensation Report	2.7
09/03/2024	JAB	Prepare professional fees for July 2024 Monthly Staffing and Compensation Report	2.9
09/04/2024	JAB	Prepare professional fees for July 2024 Monthly Staffing and Compensation Report	2.2
09/04/2024	JAB	Prepare out-of-pocket expenses for July 2024 monthly staffing & compensation report	0.6
09/10/2024	JAB	Prepare professional fees for June 2024 Monthly Staffing and Compensation Report	1.1
09/11/2024	SR	Review Monthly Staffing and Compensation Reports (June 2024)	0.3
09/11/2024	JAB	Prepare June 2024 monthly staffing and compensation report, supporting schedules and exhibit	2.1
09/11/2024	JAB	Prepare professional fees for June 2024 Monthly Staffing and Compensation Report	1.2
09/12/2024	SD	Review June monthly staffing and compensation report	1.2
09/17/2024	JAB	Email P. Reilly, S. Newman, M. Fitzpatrick, M. Percontino (all Cole Schotz) attaching the June 2024 monthly staffing & compensation report for filing	0.4
09/17/2024	JAB	Finalize June 2024 Monthly Staffing and Compensation Report	0.4
09/17/2024	JAB	Update June 2024 monthly staffing and compensation report, supporting schedules and exhibit	0.6
09/26/2024	JAB	Prepare professional fees for August 2024 Monthly Staffing and Compensation Report	0.8
09/27/2024	JAB	Prepare professional fees for August 2024 Monthly Staffing and Compensation Report	2.9
09/30/2024	JAB	Prepare professional fees for August 2024 Monthly Staffing and Compensation Report	2.9
09/30/2024	JAB	Continue to prepare professional fees for August 2024 Monthly Staffing and Compensation Report	2.2
Total Professional Hours			25.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Spencer Dorsey	\$880	1.2	1,056.00
Sari Rosenfeld	\$625	0.3	187.50
Jennifer A Bowes	\$535	23.7	12,679.50
Total Professional Hours and Fees		25.2	\$ 13,923.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/03/2024	CNB	Lead the company through various business management and deal-related issues	3.3
09/04/2024	CNB	Lead the company through various business management and deal-related issues	3.2
09/05/2024	CNB	Lead the company through various business management and deal-related issues	2.5
09/05/2024	CNB	Lead the company through chapter 11 case and business management issues	1.9
09/06/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/06/2024	CNB	Lead the company through chapter 11 case and business management issues	1.3
09/09/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/09/2024	CNB	Lead the company through chapter 11 case and business management issues	1.2
09/11/2024	CNB	Lead the company through various business management and deal-related issues	0.8
09/12/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/12/2024	CNB	Lead the company through chapter 11 case and business management issues	1.2
09/12/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	2.3
09/13/2024	CNB	Lead the company through various business management and deal-related issues	1.2
09/13/2024	CNB	Lead the company through chapter 11 case and business management issues	2.4
09/16/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/16/2024	CNB	Lead the company through chapter 11 case and business management issues	1.3
09/16/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	2.2
09/17/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/17/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
09/18/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/18/2024	CNB	Lead the company through chapter 11 case and business management issues	2.6
09/19/2024	CNB	Lead the company through various business management and deal-related issues	3.0
09/19/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
09/20/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/20/2024	CNB	Lead the company through chapter 11 case and business management issues	2.3
09/20/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.3
09/23/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/23/2024	CNB	Lead the company through chapter 11 case and business management issues	2.6
09/23/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.5
09/24/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/24/2024	CNB	Lead the company through chapter 11 case and business management issues	1.1
09/25/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/25/2024	CNB	Lead the company through chapter 11 case and business management issues	2.1
09/26/2024	CNB	Lead the company through various business management and deal-related issues	2.2
09/26/2024	CNB	Lead the company through chapter 11 case and business management issues	1.4
09/27/2024	CNB	Lead the company through various business management and deal-related issues	2.8
09/27/2024	CNB	Lead the company through chapter 11 case and business management issues	1.6
09/30/2024	CNB	Lead the company through various business management and deal-related issues	2.9
09/30/2024	CNB	Lead the company through chapter 11 case and business management issues	2.3
09/30/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>91.1</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	91.1	125,718.00
Total Professional Hours and Fees		91.1	\$ 125,718.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Employee & HR Meetings
Code: 20011198PA0002.1.22

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/18/2024	JA	Meeting with L. Harmon, A. Bos (both Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: employee severance	0.7
09/18/2024	JA	Development of severance and retention plans for certain employees	1.3
09/18/2024	JA	Update to global census file	0.6
09/18/2024	CNB	Meeting with L. Harmon, A. Bos (both Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: employee severance	0.7
09/18/2024	JMT	Meeting with L. Harmon, A. Bos (both Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: employee severance	0.7
09/18/2024	JMT	Update model of global employee census based on revised assumptions	2.9
09/18/2024	JMT	Summarize status of employees not expected to convey in the Vents or RDx transactions	1.2
09/18/2024	JMT	Revise analysis of WARN considerations	1.9
09/19/2024	JA	Review and advise on operational issues around HR wind down workstreams and payroll	0.5
09/19/2024	CNB	Meeting with L. Harmon, A. Bos, C. Kothmann (all Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: severance for US based employees	0.5
09/19/2024	JA	Meeting with L. Harmon, A. Bos, C. Kothmann (all Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: severance for US based employees	0.5
09/19/2024	JA	Meeting with C. Ceresa and R. Salins (Kirkland), J. Amico and J. Tutty (APS) re: WARN considerations	0.5
09/19/2024	JA	Analysis of certain HR and payroll functions required for wind down and detail out work plan	0.8
09/19/2024	JA	Analysis of various employee matters, determination of liabilities depending on exit date	0.8
09/19/2024	JMT	Correspondence with R. Salins and C. Ceresa (both Kirkland) re: WARN considerations	0.3
09/19/2024	JMT	Meeting with C. Ceresa and R. Salins (Kirkland), J. Amico and J. Tutty (APS) re: WARN considerations	0.5
09/19/2024	JMT	Meeting with L. Harmon, A. Bos, C. Kothmann (all Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: severance for US based employees	0.5
09/20/2024	JA	Development of global census tracker to estimate employee costs under various scenarios	1.8
09/20/2024	JA	Development of severance and retention plan program	1.1
09/20/2024	JA	Meeting with L. Harmon and A. Bos (Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: global employee census	0.5
09/20/2024	CNB	Meeting with L. Harmon and A. Bos (Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: global employee census	0.5
09/20/2024	JMT	Meeting with L. Harmon and A. Bos (Vyaire), C. Braley, J. Amico, and J. Tutty (all APS) re: global employee census	0.5
09/21/2024	JMT	Summarize PTO and severance obligations for several potential scenarios	1.6
09/22/2024	JA	Development of severance and relate wind down staffing plans	1.5
09/22/2024	SM	Meeting with Y. Salloum (Kirkland), L. Harmon, A. Bos, and C. Kothmann (Vyaire), S. Mangal, J. Amico, C. Braley and J. Tutty (all APS) re: employee termination and severance plan	1.1



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Employee & HR Meetings
 Code: 20011198PA0002.1.22

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/22/2024	CNB	Meeting with Y. Salloum (Kirkland), L. Harmon, A. Bos, and C. Kothmann (Vyaire), S. Mangal, J. Amico, C. Braley and J. Tutty (all APS) re: employee termination and severance plan	1.1
09/22/2024	JA	Meeting with Y. Salloum (Kirkland), L. Harmon, A. Bos, and C. Kothmann (Vyaire), S. Mangal, J. Amico, C. Braley and J. Tutty (all APS) re: employee termination and severance plan	1.1
09/22/2024	JMT	Meeting with Y. Salloum (Kirkland), L. Harmon, A. Bos, and C. Kothmann (Vyaire), S. Mangal, J. Amico, C. Braley and J. Tutty (all APS) re: employee termination and severance plan	1.1
09/23/2024	JA	Analysis of certain employee diligence questions re: conversion to 1099	0.8
09/23/2024	JA	Reconciliation of employee termination list and related costs vs wind down model	1.2
09/23/2024	JMT	Analyze employee separation costs based on updated data	2.7
09/25/2024	JA	Provide comments on remainco TSA and wind down staffing plan	1.0
09/25/2024	JA	Meeting with A. Bos, L. Harmon (both Vyaire), J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical outstanding items and dates for employee terminations	0.7
09/25/2024	MDP	Meeting with A. Bos, L. Harmon (both Vyaire), J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical outstanding items and dates for employee terminations	0.7
09/25/2024	JZ	Meeting with A. Bos, L. Harmon (both Vyaire), J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical outstanding items and dates for employee terminations	0.7
09/25/2024	JMT	Meeting with A. Bos, L. Harmon (both Vyaire), J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical outstanding items and dates for employee terminations	0.7
Total Professional Hours			35.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Employee & HR Meetings
Code: 20011198PA0002.1.22

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	2.8	3,864.00
Joel Amico	\$1,100	15.4	16,940.00
Mark Del Priore	\$1,100	0.7	770.00
Steve Mangal	\$960	1.1	1,056.00
John M Tutty	\$895	14.6	13,067.00
Javier Zermeno	\$880	0.7	616.00
Total Professional Hours and Fees		35.3	\$ 36,313.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/01/2024	JZ	Prepare excel extract backup to Wind-Down analysis for UCC diligence request	3.0
09/02/2024	JA	Preparation of various materials per request of UCC re: holdback and asset monetization	1.5
09/03/2024	JA	Preparation of various requests on assets and wind down liabilities per UCC request	1.1
09/03/2024	CNB	Call with J. Amico, C. Braley, C. Chen, S. Dorsey, and J. Zermeno (all APS) and T. De Paulo (Kirkland) re: post sales hearing UCC requests	0.6
09/03/2024	JA	Call with J. Amico, C. Braley, C. Chen, S. Dorsey, and J. Zermeno (all APS) and T. De Paulo (Kirkland) re: post sales hearing UCC requests	0.6
09/03/2024	JA	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	CNB	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	MDP	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	DES	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	JZ	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	JZ	Call with J. Amico, C. Braley, C. Chen, S. Dorsey, and J. Zermeno (all APS) and T. De Paulo (Kirkland) re: post sales hearing UCC requests	0.6
09/03/2024	JMT	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	SD	Prepare financial support for audit as requested by counsel	0.5
09/03/2024	SD	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/03/2024	SD	Call with J. Amico, C. Braley, C. Chen, S. Dorsey, and J. Zermeno (all APS) and T. De Paulo (Kirkland) re: post sales hearing UCC requests	0.6
09/03/2024	CC	Call with J. Amico, C. Braley, C. Chen, S. Dorsey, and J. Zermeno (all APS) and T. De Paulo (Kirkland) re: post sales hearing UCC requests	0.6
09/03/2024	CC	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, J. Tutty, J. Zermeno, and D. Simon (all APS) re: UCC follow up requests	0.8
09/04/2024	MDP	UCC diligence	0.6
09/04/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (all APS) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.9
09/04/2024	JMT	Prepare folders with Vents customer contracts for upload to data room	0.6
09/05/2024	MDP	UCC diligence	0.6
09/06/2024	MDP	UCC diligence	0.8
09/09/2024	SD	Respond to international entity audit requests on behalf of counsel	0.7
09/12/2024	MDP	UCC diligence requests	0.8
09/17/2024	JZ	Prepare cash forecast excel extracts for UCC diligence requests	0.5
09/20/2024	JZ	Prepare DIP cash extracts for UCC diligence requests	1.5
09/23/2024	JK	Prepare response to BRG information requests	0.3
09/24/2024	JA	Review and provide edits to employee analysis per UCC request	0.6



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
09/25/2024	JA	Review and respond to diligence requests from UCC re: sale update and other cash flow issues	1.0
Total Professional Hours			<u><u>24.4</u></u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.4	1,932.00
Jeffrey Kopa	\$1,225	0.3	367.50
David E Simon	\$1,125	0.8	900.00
Joel Amico	\$1,100	5.6	6,160.00
Mark Del Priore	\$1,100	4.5	4,950.00
John M Tutty	\$895	1.4	1,253.00
Javier Zermeno	\$880	6.4	5,632.00
Spencer Dorsey	\$880	2.6	2,288.00
Chuanqi Chen	\$750	1.4	1,050.00
Total Professional Hours and Fees		24.4	\$ 24,532.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Travel Time
Code: 20011198PA0002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2024	CCC	Travel from Dallas, TX to Mettawa, IL	3.5
09/09/2024	RR	Travel from Austin to Mettawa	2.5
09/09/2024	SD	Travel from MSY to ORD	3.5
09/09/2024	CC	Travel to Chicago to attend in person working sessions	3.7
09/11/2024	RR	Travel from Mettawa to Austin	2.5
09/12/2024	CCC	Travel from Mettawa, IL to Dallas, TX	3.5
09/12/2024	DES	Travel from Mettawa	1.5
09/12/2024	SD	Travel from Mettawa to Chicago	1.0
09/12/2024	CC	Return from in person working sessions in Chicago	3.5
09/16/2024	CCC	Travel from Dallas, TX to Mettawa, IL.	3.5
09/16/2024	RR	Travel from Austin to Mettawa	3.0
09/16/2024	SD	Travel from Chicago to Mettawa	1.0
09/17/2024	CC	Travel to Chicago to attend in person working sessions	3.4
09/19/2024	CCC	Travel from Mettawa, IL to Dallas, TX	3.5
09/19/2024	DES	Travel from Mettawa, IL to Boston, MA following wind down planning meetings	1.5
09/19/2024	JZ	Travel time from Client to Home.	1.5
09/19/2024	RR	Travel from Mettawa to Austin	3.0
09/19/2024	SD	Travel from ORD to LAX	3.5
09/19/2024	CC	Return from in person working sessions in Chicago	3.5
09/30/2024	DES	Travel from Boston to Chicago for Close preparation	1.5
Total Professional Hours			<u>54.1</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Travel Time
 Code: 20011198PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	11.0	13,200.00
David E Simon	\$1,125	4.5	5,062.50
Javier Zermeno	\$880	1.5	1,320.00
Spencer Dorsey	\$880	9.0	7,920.00
Chukwuma C Chime	\$770	14.0	10,780.00
Chuanqi Chen	\$750	14.1	10,575.00
Total Professional Hours and Fees		54.1	\$ 48,857.50
Less 50% Travel			(24,428.75)
Total Professional Fees			\$ 24,428.75

Exhibit D

Detailed Description of Expenses
from September 1, 2024 through September 30, 2024



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
8/27/2024	Airfare Steve Mangal 2024-09-04 ORD- MCO	307.07
8/27/2024	Airfare Steve Mangal 2024-09-02 MCO- ORD	468.74
9/2/2024	Individual Meal Steve Mangal - Breakfast	21.82
9/2/2024	Lodging Steve Mangal UK 2024-09-02 2024-09-04	498.53
9/2/2024	Lodging Steve Mangal Chicago 2024-09-02 2024-09-04	58.72
9/2/2024	Taxi/Car Service Steve Mangal Airport to Hotel	115.70
9/2/2024	Individual Meal Steve Mangal - Dinner	45.28
9/2/2024	Taxi/Car Service Steve Mangal Home to Airport	86.03
9/2/2024	Individual Meal Steve Mangal - Lunch	12.77
9/3/2024	Individual Meal Steve Mangal - Breakfast	21.82
9/3/2024	Individual Meal Steve Mangal - Dinner	55.43
9/3/2024	Taxi/Car Service Steve Mangal Office to Hotel	24.04
9/3/2024	Taxi/Car Service Steve Mangal Hotel to Office	14.40
9/3/2024	Airfare Steve Mangal 2024-09-08 MCO- ORD	408.58
9/3/2024	Individual Meal Steve Mangal - Lunch	26.82
9/4/2024	Airfare Chi Chen 2024-09-09 IAH- ORD	311.18
9/4/2024	Individual Meal Steve Mangal - Breakfast	7.54
9/4/2024	Taxi/Car Service Steve Mangal Airport to Home	126.22
9/4/2024	Taxi/Car Service Steve Mangal Office to Airport	119.65
9/4/2024	Individual Meal Steve Mangal - Dinner	51.03
9/4/2024	Airfare David Simon 2024-09-09 BOS- ORD	370.53
9/5/2024	Airfare Chi Chen 2024-09-12 ORD- IAH	311.18
9/5/2024	Airfare Steve Mangal 2024-09-12 ORD- MCO	367.78
9/5/2024	Airfare Joel Amico 2024-09-09 BUF- ORD	395.26
9/6/2024	Airfare Richard Robbins 2024-09-09 AUS- ORD	519.44
9/6/2024	Airfare Richard Robbins 2024-09-11 ORD- AUS	519.44



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/6/2024	Airfare Mark Del Priore 2024-09-09 EWR- ORD	542.22
9/6/2024	Airfare Spencer Dorsey 2024-09-09 MSY- ORD	320.57
9/6/2024	Airfare Chukwuma Chime 2024-09-09 DFW- ORD	714.04
9/6/2024	Airfare Iain Nelson 2024-09-09 RIC- ORD	876.89
9/7/2024	Airfare Steve Mangal 2024-09-19 ORD- MCO	364.56
9/7/2024	Airfare Steve Mangal 2024-09-16 YVR- ORD	412.23
9/7/2024	Airfare Joel Amico 2024-09-12 ORD- BUF	355.67
9/8/2024	Taxi/Car Service Steve Mangal Airport to Hotel	85.26
9/8/2024	Individual Meal Steve Mangal - Dinner	69.96
9/8/2024	Taxi/Car Service Steve Mangal Home to Airport	89.60
9/8/2024	Lodging Steve Mangal Chicago 2024-09-08 2024-09-12	805.86
9/9/2024	Lodging John Tutty Deerfield 2024-09-09 2024-09-12	674.61
9/9/2024	Group Meal John Tutty - Lunch - Iain Nelson; David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Javier Zermenio; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	137.90
9/9/2024	Taxi/Car Service John Tutty Home to Client	54.00
9/9/2024	Taxi/Car Service Richard Robbins Airport to Client	103.94
9/9/2024	Individual Meal Richard Robbins - Lunch	31.18
9/9/2024	Lodging Richard Robbins Chicago 2024-09-09 2024-09-11	397.38
9/9/2024	Mileage Richard Robbins 30 Miles	20.10
9/9/2024	Taxi/Car Service Chi Chen Home to Iah airport	54.36
9/9/2024	Taxi/Car Service Chi Chen Ord airport to Vyaire headquarters	55.34
9/9/2024	Individual Meal Chi Chen - Breakfast	20.74
9/9/2024	Lodging Chi Chen Chicago 2024-09-09 2024-09-12	683.61
9/9/2024	Individual Meal Mark Del Priore - Breakfast	15.49
9/9/2024	Lodging Mark Del Priore Chicago 2024-09-09 2024-09-12	616.05
9/9/2024	Taxi/Car Service Mark Del Priore Airport to Client	65.53



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/9/2024	Individual Meal Steve Mangal - Breakfast	4.35
9/9/2024	Taxi/Car Service Steve Mangal Hotel to Office	22.83
9/9/2024	Individual Meal Steve Mangal - Dinner	60.27
9/9/2024	Mileage David Simon 45 Miles	30.15
9/9/2024	Lodging David Simon Chicago 2024-09-09 2024-09-12	629.37
9/9/2024	Individual Meal David Simon - Dinner	19.62
9/9/2024	Lodging Spencer Dorsey Chicago 2024-09-09 2024-09-12	613.04
9/9/2024	Individual Meal Spencer Dorsey - Breakfast	18.39
9/9/2024	Taxi/Car Service Spencer Dorsey Home to Msy	45.48
9/9/2024	Individual Meal Spencer Dorsey - Dinner	8.17
9/9/2024	Taxi/Car Service Chukwuma Chime Home to Airport	35.81
9/9/2024	Lodging Chukwuma Chime Chicago 2024-09-09 2024-09-12	604.05
9/9/2024	Individual Meal Iain Nelson - Dinner	26.52
9/9/2024	Taxi/Car Service Iain Nelson Vyaire offices to Hotel	14.92
9/9/2024	Taxi/Car Service Iain Nelson Airport to Vyaire offices	42.90
9/9/2024	Lodging Iain Nelson Chicago 2024-09-09 2024-09-11	398.60
9/9/2024	Individual Meal Joel Amico - Breakfast	2.66
9/9/2024	Taxi/Car Service Joel Amico Home to Airport	59.59
9/9/2024	Taxi/Car Service Joel Amico Airport to Client	57.32
9/9/2024	Lodging Joel Amico Chicago 2024-09-09 2024-09-12	597.90
9/10/2024	Individual Meal John Tutty - Breakfast	25.19
9/10/2024	Group Meal - Engagement Team Richard Robbins - Dinner - Spencer Dorsey; Richard Robbins; Javier Zermeno; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	374.21



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/10/2024	Group Meal - Engagement Team Chi Chen - Lunch - Iain Nelson; David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Richard Robbins; Charles Braley; Javier Zermeno; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	372.70
9/10/2024	Taxi/Car Service Chi Chen Hotel to Vyaire headquarters	20.90
9/10/2024	Individual Meal Chi Chen - Breakfast	2.50
9/10/2024	Individual Meal Steve Mangal - Dinner	60.78
9/10/2024	Individual Meal Steve Mangal - Breakfast	10.09
9/10/2024	Taxi/Car Service Steve Mangal Hotel to Office	53.30
9/10/2024	Airfare Spencer Dorsey 2024-09-15 ORD- MSY	320.57
9/10/2024	Taxi/Car Service Chukwuma Chime Airport to Vyaire	36.83
9/10/2024	Individual Meal Iain Nelson - Dinner	34.06
9/10/2024	Taxi/Car Service Iain Nelson Vyaire offices to Hotel	13.98
9/10/2024	Individual Meal Joel Amico - Dinner	75.00
9/11/2024	Group Meal with Client/Contact John Tutty - Lunch - Iain Nelson; David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Charles Braley; Javier Zermeno; Mark Del Priore; Ryan Aurand; Chi Chen; Chukwuma Chime; John Tutty	481.47
9/11/2024	Individual Meal John Tutty - Dinner	67.26
9/11/2024	Individual Meal Richard Robbins - Dinner	43.63
9/11/2024	Parking/Tolls Richard Robbins	69.00
9/11/2024	Mileage Richard Robbins 30 Miles	20.10
9/11/2024	Taxi/Car Service Chi Chen Hotel to Vyaire headquarters	32.15
9/11/2024	Individual Meal Mark Del Priore - Dinner	40.96
9/11/2024	Individual Meal Steve Mangal - Breakfast	13.45
9/11/2024	Taxi/Car Service Steve Mangal Hotel to Office	32.62
9/11/2024	Individual Meal Steve Mangal - Dinner	47.30



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/11/2024	Taxi/Car Service Steve Mangal Office to Hotel	22.76
9/11/2024	Individual Meal David Simon - Dinner	58.92
9/11/2024	Individual Meal Spencer Dorsey - Dinner	75.00
9/11/2024	Taxi/Car Service Iain Nelson Vyaire to Airport	53.95
9/11/2024	Taxi/Car Service Iain Nelson Hotel to Vyaire office	15.95
9/11/2024	Parking/Tolls Iain Nelson	21.00
9/11/2024	Individual Meal Iain Nelson - Dinner	28.92
9/11/2024	Individual Meal Joel Amico - Dinner	61.83
9/12/2024	Taxi/Car Service Richard Robbins Client to Airport	86.69
9/12/2024	Individual Meal Richard Robbins - Dinner	15.26
9/12/2024	Taxi/Car Service Chi Chen Hotel to Vyaire headquarters	26.85
9/12/2024	Taxi/Car Service Chi Chen Vyaire headquarters to Ord airport	55.92
9/12/2024	Group Meal - Engagement Team Chi Chen - Lunch - David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Javier Zermenio; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	487.46
9/12/2024	Internet Access Chi Chen	8.00
9/12/2024	Individual Meal Chi Chen - Breakfast	15.00
9/12/2024	Individual Meal Chi Chen - Dinner	20.85
9/12/2024	Individual Meal Mark Del Priore - Breakfast	11.18
9/12/2024	Individual Meal Mark Del Priore - Dinner	62.42
9/12/2024	Taxi/Car Service Mark Del Priore Airport to Client	67.09
9/12/2024	Parking/Tolls Mark Del Priore Vyaire	260.00
9/12/2024	Lodging Steve Mangal Chicago 2024-09-12 2024-09-13	218.54
9/12/2024	Individual Meal Steve Mangal - Dinner	5.45
9/12/2024	Taxi/Car Service Steve Mangal Hotel to Office	27.78
9/12/2024	Individual Meal Steve Mangal - Breakfast	10.88
9/12/2024	Mileage David Simon 45 Miles	30.15



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/12/2024	Airfare David Simon 2024-09-19 ORD- BOS	163.98
9/12/2024	Airfare David Simon 2024-09-17 BOS- ORD	203.82
9/12/2024	Parking/Tolls David Simon	164.00
9/12/2024	Individual Meal David Simon - Dinner	19.60
9/12/2024	Gas/Fuel Spencer Dorsey	21.92
9/12/2024	Individual Meal Chukwuma Chime - Dinner	38.54
9/12/2024	Taxi/Car Service Chukwuma Chime Vyaire to Airport	40.99
9/12/2024	Taxi/Car Service Joel Amico Airport to Home	56.75
9/13/2024	Airfare Richard Robbins 2024-09-16 AUS- ORD	528.44
9/13/2024	Taxi/Car Service Chi Chen Iah airport to Home	47.94
9/13/2024	Airfare Chi Chen 2024-09-19 ORD- IAH	372.28
9/13/2024	Airfare Chi Chen 2024-09-17 IAH- ORD	372.28
9/13/2024	Individual Meal Steve Mangal - Breakfast	15.00
9/13/2024	Taxi/Car Service Steve Mangal Airport to Home	49.30
9/13/2024	Taxi/Car Service Steve Mangal Hotel to Airport	26.07
9/13/2024	Individual Meal Steve Mangal - Dinner	54.26
9/13/2024	Car Rental David Simon 3 Days Chicago	451.09
9/13/2024	Individual Meal Spencer Dorsey - Dinner	55.00
9/13/2024	Parking/Tolls Spencer Dorsey	30.00
9/13/2024	Taxi/Car Service Chukwuma Chime Airport to Home	48.88
9/14/2024	Airfare Spencer Dorsey 2024-09-19 ORD- LAX	363.34
9/14/2024	Car Rental Spencer Dorsey 3 Days Chicago	321.01
9/15/2024	Airfare Mark Del Priore 2024-09-16 EWR- ORD	632.95
9/15/2024	Taxi/Car Service Spencer Dorsey Hotel to Office	14.74
9/15/2024	Individual Meal Spencer Dorsey - Dinner	43.20
9/15/2024	Airfare Chukwuma Chime 2024-09-16 DFW- ORD	376.84
9/15/2024	Airfare Chukwuma Chime 2024-09-19 ORD- DFW	361.52



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/15/2024	Airfare Joel Amico 2024-09-18 ORD- BUF	355.67
9/15/2024	Airfare Joel Amico 2024-09-17 BUF- ORD	356.81
9/16/2024	Individual Meal John Tutty - Dinner	66.26
9/16/2024	Taxi/Car Service John Tutty Chicago, il to Deerfield, il	38.97
9/16/2024	Lodging John Tutty Deerfield 2024-09-16 2024-09-19	776.31
9/16/2024	Individual Meal Richard Robbins - Dinner	63.68
9/16/2024	Internet Access Richard Robbins	8.00
9/16/2024	Taxi/Car Service Richard Robbins Airport to Client	104.05
9/16/2024	Individual Meal Richard Robbins - Lunch	44.93
9/16/2024	Mileage Richard Robbins 30 Miles	20.10
9/16/2024	Lodging Richard Robbins Chicago 2024-09-16 2024-09-19	682.26
9/16/2024	Individual Meal Mark Del Priore - Breakfast	9.98
9/16/2024	Individual Meal Mark Del Priore - Dinner	22.37
9/16/2024	Taxi/Car Service Mark Del Priore Airport to Hotel	62.80
9/16/2024	Lodging Mark Del Priore Chicago 2024-09-16 2024-09-19	702.63
9/16/2024	Taxi/Car Service Steve Mangal Home to Airport	48.79
9/16/2024	Individual Meal Steve Mangal - Dinner	8.00
9/16/2024	Taxi/Car Service Steve Mangal Airport to Hotel	117.53
9/16/2024	Lodging Steve Mangal Chicago 2024-09-16 2024-09-19	942.00
9/16/2024	Taxi/Car Service Spencer Dorsey Hotel to Office	14.47
9/16/2024	Taxi/Car Service Spencer Dorsey Office to Hotel	11.10
9/16/2024	Lodging Spencer Dorsey Chicago 2024-09-16 2024-09-19	614.28
9/16/2024	Taxi/Car Service Chukwuma Chime Home to Airport	38.11
9/16/2024	Lodging Chukwuma Chime Chicago 2024-09-16 2024-09-19	760.11
9/17/2024	Taxi/Car Service John Tutty Mettawa, il to Vernon hills, il	9.93
9/17/2024	Taxi/Car Service John Tutty Mettawa, il to Mettawa, il	5.15
9/17/2024	Taxi/Car Service John Tutty Deerfield, il to Mettawa, il	16.90



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/17/2024	Taxi/Car Service Richard Robbins Client to Hotel	42.55
9/17/2024	Individual Meal Chi Chen - Breakfast	15.00
9/17/2024	Taxi/Car Service Chi Chen Home to Iah airport	52.85
9/17/2024	Taxi/Car Service Chi Chen Ord airport to Vyaire headquarters	50.85
9/17/2024	Lodging Chi Chen Chicago 2024-09-17 2024-09-19	428.74
9/17/2024	Taxi/Car Service Mark Del Priore Client to Hotel	15.06
9/17/2024	Taxi/Car Service Steve Mangal Hotel to Office	51.14
9/17/2024	Individual Meal Steve Mangal - Breakfast	23.40
9/17/2024	Group Meal - Engagement Team Steve Mangal - Dinner - Iain Nelson; David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Richard Robbins; Charles Braley; Chi Chen; Chukwuma Chime; John Tutty	750.00
9/17/2024	Mileage David Simon 45 Miles	30.15
9/17/2024	Lodging David Simon Chicago 2024-09-17 2024-09-19	663.87
9/17/2024	Taxi/Car Service Spencer Dorsey Hotel to Office	18.88
9/17/2024	Taxi/Car Service Spencer Dorsey Alixpartners chicago office to Vyaire office	94.43
9/17/2024	Taxi/Car Service Javier Zermeno Restaurant to Hotel	6.12
9/17/2024	Taxi/Car Service Javier Zermeno Client site to Hotel	9.93
9/17/2024	Taxi/Car Service Javier Zermeno Home to Client site	133.68
9/17/2024	Individual Meal Javier Zermeno - Breakfast	5.00
9/17/2024	Lodging Javier Zermeno Deerfield 2024-09-17 2024-09-19	271.28
9/17/2024	Taxi/Car Service Chukwuma Chime Airport to Hotel	61.00
9/17/2024	Group Meal - Engagement Team Chukwuma Chime - Lunch - David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Richard Robbins; Charles Braley; Javier Zermeno; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty; Christopher Conner	439.90
9/17/2024	Taxi/Car Service Joel Amico Ord to Client	107.75



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/17/2024	Individual Meal Joel Amico - Breakfast	3.81
9/17/2024	Taxi/Car Service Joel Amico Home to Airport	69.85
9/17/2024	Lodging Joel Amico Chicago 2024-09-17 2024-09-18	215.75
9/18/2024	Taxi/Car Service John Tutty Deerfield, il to Mettawa, il	17.92
9/18/2024	Taxi/Car Service John Tutty Vernon hills, il to Deerfield, il	21.90
9/18/2024	Airfare Richard Robbins 2024-09-19 ORD- DFW	328.10
9/18/2024	Group Meal - Engagement Team Richard Robbins - Dinner - Spencer Dorsey; Richard Robbins; Javier Zermeno; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	525.00
9/18/2024	Group Meal - Engagement Team Chi Chen - Lunch - David Simon; Steve Mangal; Spencer Dorsey; Joel Amico; Richard Robbins; Javier Zermeno; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	318.15
9/18/2024	Taxi/Car Service Chi Chen Vyaire headquarters to Hotel	23.26
9/18/2024	Taxi/Car Service Mark Del Priore Airport to Client	39.76
9/18/2024	Individual Meal Steve Mangal - Breakfast	22.85
9/18/2024	Taxi/Car Service Javier Zermeno Hotel to Client site	31.94
9/18/2024	Taxi/Car Service Chukwuma Chime Blufish, vernon hills, il to Mettawa, il	8.88
9/18/2024	Taxi/Car Service Joel Amico Airport to Home	34.65
9/18/2024	Taxi/Car Service Joel Amico Hotel to Client	17.28
9/18/2024	Taxi/Car Service Joel Amico Client to Airport	55.40
9/19/2024	Taxi/Car Service Richard Robbins Airport to Dallas office	232.50
9/19/2024	Internet Access Richard Robbins	8.00
9/19/2024	Individual Meal Richard Robbins - Dinner	75.00
9/19/2024	Parking/Tolls Richard Robbins	128.00



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/19/2024	Group Meal - Engagement Team Chi Chen - Lunch - David Simon; Steve Mangal; Spencer Dorsey; Charles Braley; Javier Zermeno; Mark Del Priore; Chi Chen; Chukwuma Chime; John Tutty	393.47
9/19/2024	Taxi/Car Service Chi Chen Vyaire headquarters to Ord airport	89.01
9/19/2024	Taxi/Car Service Chi Chen Hotel to Vyaire headquarters	16.90
9/19/2024	Taxi/Car Service Chi Chen Iah airport to Home	45.94
9/19/2024	Parking/Tolls Mark Del Priore	280.00
9/19/2024	Taxi/Car Service Mark Del Priore Client to Airport	76.30
9/19/2024	Individual Meal Mark Del Priore - Dinner	11.15
9/19/2024	Individual Meal Steve Mangal - Dinner	30.00
9/19/2024	Taxi/Car Service Steve Mangal Airport to Home	108.41
9/19/2024	Mileage David Simon 45 Miles	30.15
9/19/2024	Parking/Tolls David Simon	123.00
9/19/2024	Airfare David Simon 2024-09-23 BOS- ORD	106.10
9/19/2024	Airfare David Simon 2024-09-26 ORD- BOS	196.39
9/19/2024	Taxi/Car Service Spencer Dorsey Dinner to Hotel	8.91
9/19/2024	Taxi/Car Service Spencer Dorsey Hotel to Dinner	10.84
9/19/2024	Taxi/Car Service Javier Zermeno Client site to Home	92.73
9/19/2024	Taxi/Car Service Javier Zermeno Hotel to Client site	16.92
9/19/2024	Individual Meal Javier Zermeno - Breakfast	5.55
9/19/2024	Individual Meal Chukwuma Chime - Dinner	41.83
9/20/2024	Taxi/Car Service John Tutty Mettawa, il to Chicago, il	45.92
9/20/2024	Mileage Richard Robbins 30 Miles	20.10
9/20/2024	Taxi/Car Service Richard Robbins Client to Airport	113.87
9/20/2024	Car Rental David Simon 2 Days Chicago	327.65
9/20/2024	Taxi/Car Service Spencer Dorsey Office to Ord	82.49
9/20/2024	Internet Access Chukwuma Chime	23.00



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 Mettawa, IL 60045

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DATE	DESCRIPTION OF SERVICES	AMOUNT
9/20/2024	Taxi/Car Service Chukwuma Chime Airport to Home	41.95
9/21/2024	Taxi/Car Service Spencer Dorsey Airport to Home	33.95
9/24/2024	Airfare Steve Mangal 2024-09-29 MCO- ORD	460.93
9/26/2024	Airfare David Simon 2024-09-30 BOS- ORD	200.66
9/29/2024	Taxi/Car Service Steve Mangal Airport to Hotel	101.81
9/29/2024	Individual Meal Steve Mangal - Dinner	69.00
9/29/2024	Individual Meal Steve Mangal - Lunch	20.00
9/29/2024	Individual Meal Steve Mangal - Breakfast	9.17
9/29/2024	Taxi/Car Service Steve Mangal Home to Airport	89.75
9/30/2024	Group Meal - Engagement Team Steve Mangal - Lunch - David Simon; Steve Mangal	58.29
9/30/2024	Taxi/Car Service Steve Mangal Hotel to Office	19.04
9/30/2024	Individual Meal Steve Mangal - Dinner	60.00
9/30/2024	Individual Meal Steve Mangal - Breakfast	35.00
9/30/2024	Mileage David Simon 45 Miles	30.15
9/30/2024	Individual Meal David Simon - Dinner	25.59
9/30/2024	Taxi/Car Service David Simon Airport to Office	75.02
Total		39,971.38



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Expenses	Amount
Airfare	\$ 13,266.06
Ground Transportation	4,839.50
Internet	47.00
Lodging	12,853.49
Meals	6,537.51
Mileage	231.15
Parking & Tolls	1,075.00
Rental Car	1,121.67
Total Disbursements	\$ 39,971.38