

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                    |   |                           |
|----------------------------------------------------|---|---------------------------|
| In re:                                             | ) |                           |
|                                                    | ) | Chapter 11                |
|                                                    | ) |                           |
| VYAIRE MEDICAL, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 24-11217 (BLS)   |
|                                                    | ) |                           |
| Debtors.                                           | ) | (Jointly Administered)    |
|                                                    | ) |                           |
|                                                    | ) | <b>Re: Docket No. 701</b> |

**CERTIFICATE OF NO OBJECTION  
REGARDING FOURTH MONTHLY FEE APPLICATION  
OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE  
DEBTORS AND DEBTORS-IN-POSSESSION FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND FOR THE  
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED  
FOR THE PERIOD OF SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024  
[NO ORDER REQUIRED]**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to the *Fourth Monthly Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors-In-Possession for Allowance of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of September 1, 2024 through September 30, 2024* [Docket No. 701] (the “Application”) filed on November 1, 2024. Objections to the Application were to be filed and served no later than November 22, 2024, at 4:00 p.m. (prevailing Eastern Time). The undersigned further certifies that he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Application appears thereon.

<sup>1</sup> The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

In accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 218], the Debtors are authorized to pay PJT Partners LP 80% of the fees, or \$140,000.00, and 100% of the expenses, or \$163.76,<sup>2</sup> requested in the Application upon the filing of this certification and without the need for entry of a Court order approving the Application.

Dated: November 25, 2024  
Wilmington, Delaware

*/s/ Patrick J. Reilley*

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<sup>2</sup> PJT Partners LP has agreed to reduce their expenses by \$729.03 per request of the Office of the United States Trustee for the District of Delaware.