

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.
- **Avi Raval.** Mr. Raval is a Managing Director in the Strategic Advisory Group at PJT Partners, based in New York. Mr. Raval was most recently the CFO and CBO of the gene editing company Synthego and has more than 20 years of financial and strategic experience. Prior to joining Synthego, he was a Managing Director and founding member of the Healthcare Group at Perella Weinberg Partners with a primary focus on Medical Devices. During his tenure there, Mr. Raval advised companies on a wide variety of mergers and acquisitions, strategic matters, and public and private financings and also served as Chief Operating Officer for the

firm's advisory business. Prior to that, Mr. Raval started his investment banking career in J.P. Morgan's Healthcare Group. Mr. Raval holds a BA from the University of Pennsylvania and an MBA from the Wharton School of the University of Pennsylvania.

- **Dylan Friesner.** Dylan Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.
- **Ahmad Choudhry.** Ahmad Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.

APPENDIX B

PJT Partners



August 30, 2024

Charles Braley
 Vyaire Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee for the period of July 1, 2024 through July 31, 2024:	\$	175,000.00
Less: 20% Holdback		(35,000.00)
Out-of-pocket expenses processed through August 16, 2024: ⁽¹⁾		
Ground Transportation	\$	269.50
Communications		71.62
Disclosure/Compliance Services		685.73
		<u>1,026.85</u>
Total Amount Due	\$	<u>141,026.85</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10029024**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtagcountingus@pjtpartners.com

Vyair Medical, Inc.
Summary of Expenses

	GL Detail	Total
	Aug-24	Expenses
Ground Transportation	\$ 269.50	269.50
Communications	71.62	71.62
Compliance/Disclosure Services	685.73	685.73
Total	\$ 1,026.85	\$ 1,026.85
Ground Transportation	\$	269.50
Communications		71.62
Compliance/Disclosure Services		685.73
Total Expenses	\$	1,026.85

Vyaire Medical, Inc.
Detail of Expenses Processed
Through August 16, 2024
Invoice No. 10029024

Ground Transportation

Choudhry (weekend taxi to office from home)	06/09/24	78.34	
Choudhry (weeknight taxi home from office)	06/10/24	96.94	
Choudhry (weekend taxi to office from home)	06/16/24	94.22	
	Subtotal - Ground Transportation		\$ 269.50

Communications

Friesner (mobile business calls)	06/20/24 - 07/05/24	71.62	
	Subtotal - Communications		71.62

Compliance/Disclosure Services

Consilio (compliance/disclosure related services)	06/09/24 - 06/30/24	55.73	
SRD Legal Services (compliance/disclosure related services)	06/14/24	630.00	
	Subtotal - Compliance/Disclosure Services		685.73
	Total Expenses		\$ 1,026.85

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Title	Hours
Jamie Baird	Partner	33.5
Michael Schlappig	Managing Director	68.0
Avi Raval	Managing Director	0.5
Dylan Friesner	Vice President	197.0
Ahmad Choudhry	Analyst	<u>217.5</u>
	Total	<u><u>516.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	07/01/24	0.5	Diligence call with interested party
Jamie Baird	07/01/24	0.5	Update call with UCC advisors
Jamie Baird	07/01/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/02/24	0.5	Diligence call with interested party
Jamie Baird	07/02/24	1.0	Status call with Management and Debtors' advisors
Jamie Baird	07/02/24	0.5	Internal meeting re sale process
Jamie Baird	07/02/24	0.5	Internal meeting re sale process
Jamie Baird	07/03/24	1.0	Special committee meeting
Jamie Baird	07/03/24	1.0	Diligence call with interested party
Jamie Baird	07/03/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/03/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/05/24	0.5	Diligence call with interested party
Jamie Baird	07/05/24	1.0	Status call with Management and Debtors' advisors
Jamie Baird	07/05/24	1.0	Diligence call with interested party
Jamie Baird	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/08/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/09/24	0.5	Update call with UCC advisors
Jamie Baird	07/09/24	1.0	Diligence call with interested party
Jamie Baird	07/09/24	1.0	Diligence call with interested party
Jamie Baird	07/09/24	0.5	Diligence call with interested party
Jamie Baird	07/09/24	2.0	Second Day Hearing
Jamie Baird	07/10/24	1.0	Diligence call with interested party
Jamie Baird	07/10/24	1.0	Diligence call with interested party
Jamie Baird	07/10/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/11/24	1.0	Special committee meeting
Jamie Baird	07/11/24	0.5	Update call with UCC advisors
Jamie Baird	07/11/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/11/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/11/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/13/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/13/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/15/24	1.0	Diligence call with interested party
Jamie Baird	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/15/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	07/18/24	1.0	Special committee meeting
Jamie Baird	07/18/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/19/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/19/24	0.5	Status call with Debtors' advisors
Jamie Baird	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/22/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/22/24	0.5	Internal meeting re sale process
Jamie Baird	07/23/24	1.0	Internal meeting re sale process
Jamie Baird	07/25/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/25/24	1.0	Diligence call with interested party
Jamie Baird	07/26/24	1.0	Special committee meeting
Jamie Baird	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/29/24	1.0	Diligence call with interested party
Jamie Baird	07/29/24	0.5	Status call with Management and Debtors' advisors
		33.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	07/01/24	0.5	Diligence call with interested party
Michael Schlappig	07/01/24	0.5	Update call with UCC advisors
Michael Schlappig	07/01/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/01/24	1.0	Review of email correspondence
Michael Schlappig	07/02/24	0.5	Diligence call with interested party
Michael Schlappig	07/02/24	1.0	Status call with Management and Debtors' advisors
Michael Schlappig	07/02/24	0.5	Internal meeting re sale process
Michael Schlappig	07/02/24	0.5	Internal meeting re sale process
Michael Schlappig	07/02/24	0.5	Review of email correspondence
Michael Schlappig	07/03/24	1.0	Special committee meeting
Michael Schlappig	07/03/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/03/24	1.0	Diligence call with interested party
Michael Schlappig	07/03/24	1.0	Diligence call with interested party
Michael Schlappig	07/03/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/03/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/03/24	1.0	Review of email correspondence
Michael Schlappig	07/04/24	0.5	Review of email correspondence
Michael Schlappig	07/05/24	0.5	Diligence call with interested party
Michael Schlappig	07/05/24	0.5	Diligence call with interested party
Michael Schlappig	07/05/24	1.0	Status call with Management and Debtors' advisors
Michael Schlappig	07/05/24	0.5	Diligence call with interested party
Michael Schlappig	07/06/24	0.5	Review of email correspondence
Michael Schlappig	07/07/24	1.0	Review of materials related to sale process
Michael Schlappig	07/07/24	1.0	Review of email correspondence
Michael Schlappig	07/08/24	0.5	Call with Counsel re First Day Hearing prep
Michael Schlappig	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/08/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/08/24	1.0	Review of draft filings
Michael Schlappig	07/08/24	1.0	Review of email correspondence
Michael Schlappig	07/09/24	0.5	Update call with UCC advisors
Michael Schlappig	07/09/24	1.0	Diligence call with interested party
Michael Schlappig	07/09/24	0.5	Diligence call with interested party
Michael Schlappig	07/09/24	1.0	Review of email correspondence
Michael Schlappig	07/10/24	1.0	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	07/10/24	1.0	Diligence call with interested party
Michael Schlappig	07/10/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/10/24	0.5	Review of email correspondence
Michael Schlappig	07/11/24	1.0	Special committee meeting
Michael Schlappig	07/11/24	0.5	Update call with UCC advisors
Michael Schlappig	07/11/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/11/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/11/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/11/24	0.5	Review of analysis for sale process
Michael Schlappig	07/11/24	0.5	Review of email correspondence
Michael Schlappig	07/12/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/12/24	0.5	Review of analysis for sale process
Michael Schlappig	07/12/24	0.5	Review of email correspondence
Michael Schlappig	07/13/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/13/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/13/24	0.5	Review of email correspondence
Michael Schlappig	07/14/24	0.5	Review of email correspondence
Michael Schlappig	07/15/24	1.0	Diligence call with interested party
Michael Schlappig	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/15/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/15/24	0.5	Review of email correspondence
Michael Schlappig	07/16/24	0.5	Update call with UCC advisors
Michael Schlappig	07/16/24	0.5	Review of email correspondence
Michael Schlappig	07/17/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/17/24	0.5	Review of materials re sale process
Michael Schlappig	07/17/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/17/24	0.5	Review of email correspondence
Michael Schlappig	07/18/24	1.0	Special committee meeting
Michael Schlappig	07/18/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/18/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/18/24	0.5	Diligence call with interested party
Michael Schlappig	07/18/24	1.0	Review of email correspondence
Michael Schlappig	07/19/24	0.5	Diligence call with interested party
Michael Schlappig	07/19/24	1.0	Review of financial analysis re sale process

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	07/19/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/19/24	0.5	Update call with UCC advisors
Michael Schlappig	07/19/24	0.5	Review of email correspondence
Michael Schlappig	07/20/24	1.0	Review of financial analysis re sale process
Michael Schlappig	07/20/24	0.5	Diligence call with interested party
Michael Schlappig	07/20/24	0.5	Review of email correspondence
Michael Schlappig	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/22/24	0.5	Review of materials in response to diligence requests
Michael Schlappig	07/22/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/22/24	0.5	Internal meeting re sale process
Michael Schlappig	07/22/24	0.5	Review of email correspondence
Michael Schlappig	07/23/24	1.0	Internal meeting re sale process
Michael Schlappig	07/23/24	1.0	Review of materials in response to diligence requests
Michael Schlappig	07/23/24	1.0	Review of financial analysis re sale process
Michael Schlappig	07/23/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/23/24	0.5	Review of email correspondence
Michael Schlappig	07/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/24/24	1.0	Review of email correspondence
Michael Schlappig	07/25/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/25/24	1.0	Review of materials in response to diligence requests
Michael Schlappig	07/25/24	1.0	Diligence call with interested party
Michael Schlappig	07/25/24	0.5	Review of email correspondence
Michael Schlappig	07/25/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/25/24	0.5	Review of email correspondence
Michael Schlappig	07/26/24	1.0	Special committee meeting
Michael Schlappig	07/26/24	1.0	Review of materials re sale process
Michael Schlappig	07/26/24	0.5	Review of email correspondence
Michael Schlappig	07/28/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/28/24	0.5	Review of email correspondence
Michael Schlappig	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/29/24	0.5	Diligence call with interested party
Michael Schlappig	07/29/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/29/24	0.5	Review of email correspondence
Michael Schlappig	07/30/24	0.5	Update call with UCC advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	07/30/24	0.5	Review of email correspondence
Michael Schlappig	07/31/24	1.0	Review of materials in response to diligence requests
Michael Schlappig	07/31/24	1.0	Review of email correspondence
		<u>68.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Avi Raval	07/16/24	0.5	Internal meeting re sale process
		<u>0.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	0.5	Update call with UCC advisors
Dylan Friesner	07/01/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/01/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	2.0	Email correspondence
Dylan Friesner	07/01/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/01/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/02/24	0.5	Diligence call with interested party
Dylan Friesner	07/02/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/02/24	0.5	Diligence call with interested party
Dylan Friesner	07/02/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	07/02/24	0.5	Internal meeting re sale process
Dylan Friesner	07/02/24	0.5	Internal meeting re sale process
Dylan Friesner	07/02/24	2.0	Email correspondence
Dylan Friesner	07/02/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/02/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/03/24	1.0	Special committee meeting
Dylan Friesner	07/03/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/03/24	1.0	Diligence call with interested party
Dylan Friesner	07/03/24	1.0	Diligence call with interested party
Dylan Friesner	07/03/24	1.0	Diligence call with interested party
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	2.0	Email correspondence
Dylan Friesner	07/03/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/03/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/04/24	1.0	Diligence call with interested party
Dylan Friesner	07/04/24	2.0	Email correspondence
Dylan Friesner	07/04/24	1.0	Sales process management and bidder diligence support

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/04/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/05/24	0.5	Diligence call with interested party
Dylan Friesner	07/05/24	0.5	Diligence call with interested party
Dylan Friesner	07/05/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	07/05/24	1.0	Diligence call with interested party
Dylan Friesner	07/05/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/05/24	1.0	Diligence call with interested party
Dylan Friesner	07/05/24	1.0	Diligence call with interested party
Dylan Friesner	07/05/24	2.0	Email correspondence
Dylan Friesner	07/05/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/05/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/06/24	1.0	Diligence call with interested party
Dylan Friesner	07/06/24	2.0	Email correspondence
Dylan Friesner	07/06/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/06/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/07/24	1.0	Diligence call with interested party
Dylan Friesner	07/07/24	1.0	Diligence call with interested party
Dylan Friesner	07/07/24	2.0	Email correspondence
Dylan Friesner	07/07/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/07/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/08/24	1.5	Call with Debtors' advisors
Dylan Friesner	07/08/24	0.5	Diligence call with interested party
Dylan Friesner	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/08/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/08/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	07/08/24	0.5	Diligence call with interested party
Dylan Friesner	07/08/24	2.0	Email correspondence
Dylan Friesner	07/08/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/08/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/09/24	0.5	Update call with UCC advisors
Dylan Friesner	07/09/24	0.5	Diligence call with interested party
Dylan Friesner	07/09/24	0.5	Diligence call with interested party
Dylan Friesner	07/09/24	1.0	Diligence call with interested party
Dylan Friesner	07/09/24	1.0	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/09/24	0.5	Diligence call with interested party
Dylan Friesner	07/09/24	2.0	Email correspondence
Dylan Friesner	07/09/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/09/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	0.5	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	2.0	Email correspondence
Dylan Friesner	07/10/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/10/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/11/24	1.0	Special committee meeting
Dylan Friesner	07/11/24	1.0	Diligence call with interested party
Dylan Friesner	07/11/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/11/24	0.5	Update call with UCC advisors
Dylan Friesner	07/11/24	1.0	Diligence call with interested party
Dylan Friesner	07/11/24	1.0	Diligence call with interested party
Dylan Friesner	07/11/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/11/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/11/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/11/24	2.0	Email correspondence
Dylan Friesner	07/11/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/11/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/12/24	1.0	Diligence call with interested party
Dylan Friesner	07/12/24	1.5	Diligence call with interested party
Dylan Friesner	07/12/24	1.5	Diligence call with interested party
Dylan Friesner	07/12/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/12/24	2.0	Email correspondence
Dylan Friesner	07/12/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/12/24	0.5	Organization of correspondence with interested parties

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/13/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/13/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/13/24	0.5	Diligence call with interested party
Dylan Friesner	07/13/24	2.0	Email correspondence
Dylan Friesner	07/13/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/13/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/15/24	0.5	Diligence call with interested party
Dylan Friesner	07/15/24	1.0	Diligence call with interested party
Dylan Friesner	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/15/24	0.5	Diligence call with interested party
Dylan Friesner	07/15/24	1.0	Diligence call with interested party
Dylan Friesner	07/15/24	2.0	Email correspondence
Dylan Friesner	07/15/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/15/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/16/24	0.5	Internal meeting re sale process
Dylan Friesner	07/16/24	0.5	Diligence call with interested party
Dylan Friesner	07/16/24	0.5	Update call with UCC advisors
Dylan Friesner	07/16/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/16/24	0.5	Diligence call with interested party
Dylan Friesner	07/16/24	1.0	Diligence call with interested party
Dylan Friesner	07/16/24	0.5	Diligence call with interested party
Dylan Friesner	07/16/24	2.0	Email correspondence
Dylan Friesner	07/16/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/16/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	1.0	Diligence call with interested party
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	2.0	Email correspondence
Dylan Friesner	07/17/24	1.0	Sales process management and bidder diligence support

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/17/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/18/24	1.0	Special committee meeting
Dylan Friesner	07/18/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/18/24	1.0	Diligence call with interested party
Dylan Friesner	07/18/24	0.5	Diligence call with interested party
Dylan Friesner	07/18/24	2.0	Email correspondence
Dylan Friesner	07/18/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/18/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/19/24	0.5	Status call with Debtors' advisors
Dylan Friesner	07/19/24	0.5	Diligence call with interested party
Dylan Friesner	07/19/24	1.0	Diligence call with interested party
Dylan Friesner	07/19/24	2.0	Email correspondence
Dylan Friesner	07/19/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/19/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/19/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/19/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/20/24	0.5	Diligence call with interested party
Dylan Friesner	07/20/24	2.0	Email correspondence
Dylan Friesner	07/20/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/20/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/22/24	1.0	Diligence call with interested party
Dylan Friesner	07/22/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/22/24	2.0	Diligence call with interested party
Dylan Friesner	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/22/24	0.5	Diligence call with interested party
Dylan Friesner	07/22/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/22/24	0.5	Internal meeting re sale process
Dylan Friesner	07/22/24	2.0	Email correspondence
Dylan Friesner	07/22/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/22/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/23/24	1.0	Internal meeting re sale process

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/23/24	0.5	Update call with UCC advisors
Dylan Friesner	07/23/24	2.0	Email correspondence
Dylan Friesner	07/23/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/23/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/24/24	2.0	Email correspondence
Dylan Friesner	07/24/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/24/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/25/24	1.0	Special committee meeting
Dylan Friesner	07/25/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/25/24	1.0	Diligence call with interested party
Dylan Friesner	07/25/24	1.0	Diligence call with interested party
Dylan Friesner	07/25/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/25/24	2.0	Email correspondence
Dylan Friesner	07/25/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/25/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/26/24	2.0	Diligence call with interested party
Dylan Friesner	07/26/24	1.0	Diligence call with interested party
Dylan Friesner	07/26/24	0.5	Diligence call with interested party
Dylan Friesner	07/26/24	1.0	Diligence call with interested party
Dylan Friesner	07/26/24	0.5	Diligence call with interested party
Dylan Friesner	07/26/24	2.0	Email correspondence
Dylan Friesner	07/26/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/26/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/27/24	0.5	Diligence call with interested party
Dylan Friesner	07/27/24	2.0	Email correspondence
Dylan Friesner	07/27/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/27/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/28/24	2.0	Email correspondence
Dylan Friesner	07/28/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/28/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/29/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/29/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/29/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/29/24	2.0	Email correspondence
Dylan Friesner	07/29/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/29/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/30/24	1.0	Diligence call with interested party
Dylan Friesner	07/30/24	1.0	Diligence call with interested party
Dylan Friesner	07/30/24	0.5	Update call with UCC advisors
Dylan Friesner	07/30/24	2.0	Email correspondence
Dylan Friesner	07/30/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/30/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/31/24	0.5	Status call with Debtors' advisors
Dylan Friesner	07/31/24	0.5	Diligence call with interested party
Dylan Friesner	07/31/24	1.0	Diligence call with interested party
Dylan Friesner	07/31/24	0.5	Diligence call with interested party
Dylan Friesner	07/31/24	2.0	Email correspondence
Dylan Friesner	07/31/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/31/24	0.5	Organization of correspondence with interested parties
		197.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	2.0	Email correspondence
Ahmad Choudhry	07/01/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/02/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/02/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/02/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/02/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/02/24	2.0	Email correspondence
Ahmad Choudhry	07/02/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/03/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/03/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/03/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/03/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/03/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/03/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/03/24	2.0	Email correspondence
Ahmad Choudhry	07/03/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/04/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/04/24	2.0	Email correspondence
Ahmad Choudhry	07/04/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/05/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/05/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/05/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/05/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/05/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/05/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/05/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/05/24	2.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/05/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/06/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/06/24	2.0	Email correspondence
Ahmad Choudhry	07/06/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/07/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/07/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/07/24	2.0	Email correspondence
Ahmad Choudhry	07/07/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/08/24	1.5	Call with Debtors' advisors
Ahmad Choudhry	07/08/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/08/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/08/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/08/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/08/24	2.0	Email correspondence
Ahmad Choudhry	07/08/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/09/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/09/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/09/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/09/24	2.0	Email correspondence
Ahmad Choudhry	07/09/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/10/24	2.0	Email correspondence
Ahmad Choudhry	07/10/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/11/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/11/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/11/24	2.0	Email correspondence
Ahmad Choudhry	07/11/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/12/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/12/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/12/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/12/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/12/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/12/24	2.0	Email correspondence
Ahmad Choudhry	07/12/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/13/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/13/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/13/24	2.0	Email correspondence
Ahmad Choudhry	07/13/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/15/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/15/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/15/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/15/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/15/24	2.0	Email correspondence
Ahmad Choudhry	07/15/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/16/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/16/24	0.5	Update call with UCC advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/16/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/16/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/16/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/16/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/16/24	2.0	Email correspondence
Ahmad Choudhry	07/16/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/17/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	2.0	Email correspondence
Ahmad Choudhry	07/17/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/18/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/18/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/18/24	2.0	Email correspondence
Ahmad Choudhry	07/18/24	2.0	Sales Process Related Prospective Buyer Call
Ahmad Choudhry	07/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/19/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/19/24	2.0	Email correspondence
Ahmad Choudhry	07/19/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/20/24	2.0	Email correspondence
Ahmad Choudhry	07/20/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/22/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/22/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/22/24	2.0	Diligence call with interested party
Ahmad Choudhry	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/22/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/22/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/22/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/22/24	2.0	Email correspondence
Ahmad Choudhry	07/22/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/23/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/23/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/23/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/23/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/23/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/23/24	2.0	Email correspondence
Ahmad Choudhry	07/23/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/24/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/24/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/24/24	2.0	Email correspondence
Ahmad Choudhry	07/24/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/25/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/25/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/25/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/25/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/25/24	2.0	Email correspondence
Ahmad Choudhry	07/25/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/26/24	2.0	Diligence call with interested party
Ahmad Choudhry	07/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/26/24	2.0	Email correspondence
Ahmad Choudhry	07/26/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/26/24	2.0	Sales process management and bidder diligence support

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/27/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/27/24	2.0	Email correspondence
Ahmad Choudhry	07/27/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/28/24	2.0	Email correspondence
Ahmad Choudhry	07/28/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/29/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/29/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/29/24	2.0	Email correspondence
Ahmad Choudhry	07/29/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/30/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/30/24	2.0	Email correspondence
Ahmad Choudhry	07/30/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/31/24	0.5	Status call with Debtors' advisors
Ahmad Choudhry	07/31/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/31/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/31/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/31/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/31/24	2.0	Email correspondence
		<u>217.5</u>	