

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
4	Chapter 11 Filing & First Day Pleadings	429.70	\$468,189.00	N/A	\$468,189.00
5	Corporate & Governance Matters	74.10	\$75,642.50	N/A	\$75,642.50
6	Disclosure Statement/Plan/ Confirmation	192.70	\$198,253.50	N/A	\$198,253.50
7	DIP Financing and Cash Collateral	133.50	\$158,836.50	N/A	\$158,836.50
8	Cash Management	2.90	\$3,668.50	N/A	\$3,668.50
9	Automatic Stay Issues	2.80	\$2,651.00	N/A	\$2,651.00
10	Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property	572.80	\$706,449.50	N/A	\$706,449.50
11	Executory Contracts and Unexpired Leases	29.80	\$28,606.00	N/A	\$28,606.00
12	Business Operations	51.50	\$48,045.50	N/A	\$48,045.50
13	Claims Administration	17.50	\$17,351.50	N/A	\$17,351.50
14	Schedules and Statements (SOFAs)	30.70	\$34,467.50	N/A	\$34,467.50
15	Creditor and Stakeholder Communications	9.80	\$8,472.00	N/A	\$8,472.00
16	U.S. Trustee Matters and Communication	1.40	\$1,726.00	N/A	\$1,726.00
17	Hearings	22.40	\$30,967.00	N/A	\$30,967.00
18	Insurance and Surety Matters	1.20	\$1,026.00	N/A	\$1,026.00
19	Utilities	13.60	\$13,824.00	N/A	\$13,824.00

20	Tax Matters	102.40	\$142,679.50	N/A	\$142,679.50
21	Case Administration	103.50	\$101,014.50	N/A	\$101,014.50
22	Retention – K&E	149.60	\$139,606.00	N/A	\$139,606.00
23	Retention – Non-K&E	65.30	\$64,777.50	N/A	\$64,777.50
24	Vendor Matters	19.30	\$21,509.50	N/A	\$21,509.50
25	Litigation	18.30	\$23,939.50	N/A	\$23,939.50
27	Non-Working Travel	13.50	\$16,073.50	N/A	\$16,073.50
28	Creditors' Committee Matters	9.20	\$9,859.00	N/A	\$9,859.00
29	Employee and Labor Matters	16.80	\$27,170.00	N/A	\$27,170.00
Totals:		2,084.30	\$2,344,805.00	N/A	\$2,344,805.00

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Rebecca H. Arnall	Associate	2017	ECEB - Executive Compensation	\$1,095.00	8.50	\$9,307.50
Cooper Barghols	Associate	2023	Corporate - General	\$815.00	6.90	\$5,623.50
Chris Ceresa	Associate	2020	Restructuring	\$1,345.00	120.20	\$161,669.00
Tiffani Chanroo	Associate	2021	Restructuring	\$1,265.00	105.80	\$133,837.00
Kenny Chiaghana	Associate	2023	Restructuring	\$815.00	63.10	\$51,426.50
Dominique Collins	Associate	2020	ECEB - Executive Compensation	\$1,095.00	1.70	\$1,861.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	\$1,185.00	6.00	\$7,110.00
Jaina Desai	Associate	2023	Restructuring	\$815.00	120.60	\$98,289.00
Justin M. Garfinkle	Associate	2022	Technology & IP Transactions	\$975.00	10.30	\$10,042.50
Emanuel Goetz	Associate	2024	Taxation	\$620.00	3.50	\$2,170.00
Palmer Gunderson	Associate	2023	Taxation	\$845.00	33.90	\$28,645.50
David Hackel	Associate	2023	Restructuring	\$975.00	111.70	\$108,907.50
Yoonie Han	Associate	2019	Corporate - Debt Finance	\$1,395.00	18.30	\$25,528.50
Liz Ji	Associate	2021	Taxation	\$1,175.00	15.60	\$18,330.00
Olivia Kaufmann	Associate	2023	Corporate - Healthcare	\$975.00	20.40	\$19,890.00
Sooah Kim	Associate	2022	ECEB - Employee Benefits	\$975.00	4.60	\$4,485.00
Brian King	Associate	20147	Corporate - Healthcare	\$1,345.00	3.60	\$4,842.00
Maggie Kate King	Associate	2021	Technology & IP Transactions	\$1,095.00	14.50	\$15,877.50
Sabrina Lieberman	Associate	2023	Restructuring	\$815.00	137.90	\$112,388.50
Savannah Malnar-Cole	Associate	2023	Antitrust/ Competition	\$1,095.00	9.10	\$9,964.50
Jennifer Mancini	Associate	2022	Litigation - General	\$925.00	1.50	\$1,387.50
Rebecca J. Marston	Associate	2021	Restructuring	\$1,265.00	128.60	\$162,679.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Grant McClernon	Associate	2023	Corporate - Healthcare	\$815.00	2.00	\$1,630.00
Ruan J. Meintjes	Associate	2022	Corporate - Healthcare	\$975.00	28.60	\$27,885.00
Julienne Miranda	Associate	2023	Corporate - General	\$815.00	15.90	\$12,958.50
Michael William Morgan	Associate	2022	Corporate - General	\$975.00	9.70	\$9,457.50
Jai Mudhar	Associate	2020	Restructuring	\$1,265.00	7.00	\$8,855.00
Trent Nachbar	Associate	2022	Corporate - M&A/Private Equity	\$1,095.00	32.80	\$35,916.00
Dan O'Connor	Associate	2021	Corporate - M&A/Private Equity	\$1,265.00	62.50	\$79,062.50
Sarah Osborne	Associate	2023	Restructuring	\$815.00	104.30	\$85,004.50
Carolyn Paus	Associate	2023	Restructuring	\$620.00	35.10	\$21,762.00
Joseph Cermak Profancik	Associate	2022	Corporate - Debt Finance	\$975.00	18.30	\$17,842.50
Joshua Raphael	Associate	2023	Restructuring	\$975.00	16.80	\$16,380.00
Adrian Salmen	Associate	2021	Restructuring	\$1,095.00	29.70	\$32,521.50
Seth Sanders	Associate	2021	Restructuring	\$1,095.00	84.60	\$92,637.00
Florian Schuette	Associate	2023	Taxation	\$750.00	1.50	\$1,125.00
Scottie Shermetaro	Associate	2018	Technology & IP Transactions	\$1,395.00	22.20	\$30,969.00
Noah Spector	Associate	2021	Litigation - General	\$1,075.00	0.50	\$537.50
Matt Swanson	Associate	2021	Environment - Transactional	\$1,265.00	0.70	\$885.50
Kyle Nolan Trevett	Associate	2020	Restructuring	\$1,095.00	71.50	\$78,292.50
Paul Vasiloff	Associate	2021	ECEB - Labor/Employment	\$1,265.00	5.80	\$7,337.00
Donatus Wang	Associate	2022	Restructuring	\$905.00	36.20	\$32,761.00
Quin Wetzel	Associate	2023	Restructuring	\$815.00	54.70	\$44,580.50
Ann-Kathrin Ziegler	Associate	2018	Restructuring	\$1,050.00	12.00	\$12,600.00
Kon Asimacopoulos	Partner	2000	Restructuring	\$2,305.00	28.20	\$65,001.00
Marin Boney	Partner	2008	Antitrust/ Competition	\$1,885.00	1.60	\$3,016.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
John G. Caruso	Partner	1992	Real Estate	\$2,115.00	2.70	\$5,710.50
Adam Thomas Clifford, P.C.	Partner	2013	Corporate - M&A/Private Equity	\$1,995.00	6.40	\$12,768.00
Bernadette Coppola	Partner	2013	Technology & IP Transactions	\$1,575.00	18.10	\$28,507.50
Hannah Crawford	Partner	2015	Restructuring	\$1,595.00	1.80	\$2,871.00
Tabitha J. De Paulo	Partner	2015	Litigation - General	\$1,435.00	16.80	\$24,108.00
Anthony M. Del Rio	Partner	2014	Corporate - Healthcare	\$1,595.00	18.70	\$29,826.50
Michael Ehret	Partner	2001	Taxation	\$1,895.00	15.70	\$29,751.50
Susan D. Golden	Partner	1988	Restructuring	\$1,600.00	3.20	\$5,120.00
Luci Hague	Partner	2015	International Trade	\$1,575.00	0.20	\$315.00
Kate Hardey	Partner	2003	Corporate - Healthcare	\$1,995.00	12.00	\$23,940.00
Erik Hepler	Partner	1990	Corporate - Debt Finance	\$2,115.00	0.20	\$423.00
Andrew Idrizovic, P.C.	Partner	2009	Corporate - Debt Finance	\$1,995.00	3.00	\$5,985.00
Partha Kar	Partner	2002	Restructuring	\$2,305.00	11.90	\$27,429.50
Daniel Lewis, P.C.	Partner	2008	Technology & IP Transactions	\$1,910.00	7.50	\$14,325.00
Sean McClay	Partner	2018	Corporate - Debt Finance	\$1,575.00	8.50	\$13,387.50
Mark McKane, P.C.	Partner	1999	Litigation - General	\$2,065.00	1.40	\$2,891.00
Maureen D. O'Brien	Partner	1998	ECEB - Employee Benefits	\$2,115.00	6.00	\$12,690.00
Evangelia Podaras	Partner	2016	ECEB - Labor/Employment	\$1,575.00	0.90	\$1,417.50
Scott D. Price, P.C.	Partner	1998	ECEB - Executive Compensation	\$2,245.00	2.90	\$6,510.50
Risa Salins	Partner	2002	ECEB - Labor/Employment	\$2,115.00	2.60	\$5,499.00
Yusuf Salloum	Partner	2018	Restructuring	\$1,595.00	72.40	\$115,478.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	\$2,305.00	5.50	\$12,677.50
Paul D. Tanaka, P.C.	Partner	2003	Environment - Transactional	\$2,115.00	3.10	\$6,556.50
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	\$1,820.00	22.50	\$40,950.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Sarah Ullathorne	Partner	2004	Restructuring	\$1,575.00	1.20	\$1,890.00
Nicholas Warther	Partner	2017	Taxation	\$1,665.00	21.30	\$35,464.50
Cristina Weidner	Partner	2005	Restructuring	\$1,665.00	5.90	\$9,823.50
Spencer A. Winters, P.C.	Partner	2013	Restructuring	\$1,685.00	45.60	\$76,836.00
Sara B. Zablotney, P.C.	Partner	2003	Taxation	\$2,445.00	6.30	\$15,403.50
Totals for Attorneys					1,952.80	\$2,281,834.50

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Michael Y. Chan	Support Staff	Conflicts Analysis	395.00	16.50	\$6,517.50
Matthew Cooper	Support Staff	Conflicts Analysis	340.00	5.00	\$1,700.00
Amy Donahue	Paralegal	Restructuring	525.00	30.30	\$15,907.50
Marta Dudyan	Support Staff	Conflicts Analysis	340.00	9.00	\$3,060.00
Julia R. Foster	Paralegal	Restructuring	525.00	47.90	\$25,147.50
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	625.00	8.70	\$5,437.50
Eric Nyberg	Support Staff	Conflicts Analysis	340.00	5.00	\$1,700.00
Robert Orren	Paralegal	Restructuring	625.00	0.50	\$312.50
Henry Rosas	Paralegal	Corporate - Debt Finance	625.00	0.50	\$312.50
Tanzila Zomo	Junior Paralegal	Restructuring	355.00	8.10	\$2,875.50
Totals for Paraprofessionals				131.50	\$62,970.50

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Third Party Telephone Charges	\$0.00
Standard Copies or Prints	\$357.30
Binding	\$0.00
Tabs/Indexes/Dividers	\$0.00
Color Copies or Prints	\$454.30
Local Transportation	\$62.79
Travel Expense	\$1,344.44
Airfare	\$2,133.93
Transportation to/from airport	\$386.99
Travel Meals	\$37.98
Other Court Costs and Fees	\$10,350.90
Working Meals/K&E Only	\$978.89
Outside Retrieval Service	\$2,074.20
Computer Database Research	\$77.00
Westlaw Research	\$893.17
Overtime Transportation	\$386.74
Overtime Meals - Non-Attorney	\$0.00
Overtime Meals - Attorney	\$117.63
Document Services Overtime	\$0.00
Rental Expenses	\$5,142.16
Miscellaneous Office Expenses	\$0.00
Overnight Delivery - Hard	\$242.67
Total	\$25,041.09

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102691
Client Matter: 48520-4

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through June 30, 2024 (see attached Description of Legal Services for detail)	<u>\$ 468,189.00</u>
Total legal services rendered	\$ 468,189.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	23.30	2,305.00	53,706.50
Chris Ceresa	34.70	1,345.00	46,671.50
Tiffani Chanroo	29.80	1,265.00	37,697.00
Kenny Chiaghana	19.20	815.00	15,648.00
Hannah Crawford	0.20	1,595.00	319.00
Joseph A. D'Antonio	5.30	1,185.00	6,280.50
Tabitha J. De Paulo	1.60	1,435.00	2,296.00
Anthony M. Del Rio	0.40	1,595.00	638.00
Jaina Desai	28.90	815.00	23,553.50
Amy Donahue	23.90	525.00	12,547.50
Julia R. Foster	30.20	525.00	15,855.00
Susan D. Golden	1.00	1,600.00	1,600.00
David Hackel	58.40	975.00	56,940.00
Kate Hardey	0.50	1,995.00	997.50
Sabrina Lieberman	20.60	815.00	16,789.00
Rebecca J. Marston	16.60	1,265.00	20,999.00
Mark McKane, P.C.	0.80	2,065.00	1,652.00
Jai Mudhar	0.70	1,265.00	885.50
Sarah Osborne	28.20	815.00	22,983.00
Carolyn Paus	3.50	620.00	2,170.00
Joseph Cermak Profancik	5.50	975.00	5,362.50
Yusuf Salloum	23.50	1,595.00	37,482.50
Seth Sanders	0.60	1,095.00	657.00
Josh Sussberg, P.C.	0.30	2,305.00	691.50
Kyle Nolan Trevett	25.90	1,095.00	28,360.50
Quin Wetzel	25.60	815.00	20,864.00
Spencer A. Winters, P.C.	20.50	1,685.00	34,542.50
TOTALS	429.70		\$ 468,189.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Chris Ceresa	16.00	Review, revise first day motions (3.9); telephone conferences with Y. Salloum, Company re filing (2.9); review, analyze legal issues re same (3.9); conferences with CS team re first day motions (1.6); conferences with T. Chanroo, K&E team re filing (3.7).
06/09/24	Tiffani Chanroo	16.00	Review, revise first day motions (3.9); telephone conferences with Alix team re first day diligence (3.9); review, analyze legal issues re same and pleadings (3.4); conferences with CS team re first day motions (1.1); conferences with C. Ceresa, K&E team re filing (3.7).
06/09/24	Kenny Chiaghana	11.50	Attend to first day preparations.
06/09/24	Tabitha J. De Paulo	1.60	Review, analyze first day motions and bid procedures motion.
06/09/24	Jaina Desai	12.00	Revise bidding procedures motion (4.2); conference with R. Marston, C. Ceresa re same (.4); revise bidding procedures order (1.1); conference with R. Marston, C. Ceresa re same (.6); revise NOL motion (3.2); correspond with T. Chanroo re same (.2); conference with T. Chanroo re same (.3); draft sale process org chart (.5); revise first day declaration (.3); correspond with D. Hackel re same (.2); conference with S. Lieberman re 156(c) retention application (.4); revise customer programs motion (.2); conference with T. Chanroo re same (.1); correspond with T. Chanroo re same (.1); revise bidding procedures notices (.2).
06/09/24	Amy Donahue	14.00	Prepare for Chapter 11 filing (3.5); conference with K&E team re work in process (1.0); review and revise first day motions (3.5); correspond with K&E team re case filing logistics (1.5); download filed voluntary petitions and organize on DMS (2.0); download filed motions and organize on DMS (2.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Julia R. Foster	11.20	Prepare voluntary petitions for filing (3.9); review, revise first day motions (3.9); conference with K&E team re work in process (.5); correspond with C. Ceresa re filing logistics (.9); review, revise resolutions and consents re petitions (2.0).
06/09/24	Julia R. Foster	7.00	Assist with Chapter 11 filing (3.9); conference with K. Chiaghana, K&E team re same (.5); continue to assist with Chapter 11 filing (2.6).
06/09/24	Susan D. Golden	1.00	Review, revise creditor matrix redaction motion (.8); correspond with K&E team re same (.2).
06/09/24	David Hackel	16.00	Review, analyze issues re first day declaration, first day presentation, case status, chapter 11 filing (4.5); correspond with Y. Salloum, K&E team, external parties, Company re same (1.3); conferences with Y. Salloum, K&E team, external parties, Company re same (.4); revise first day declaration and exhibits (2.3); review, analyze Company materials, DIP documents, sale documents, RSA, bidding procedures (3); analyze issues re deal status, sale process (1.4); review, revise various first day motions (1.2); research re same (1.0); revise first day presentation (.9).
06/09/24	Sabrina Lieberman	12.00	Review and revise motion to seal retention applications (1.9); review and revise motion to retain claims agent (2.4); review and revise tax motion (1.9); review and revise critical vendors motion (2.3); conference with Omni re service (.5); conference with Cole Schotz re filing timeline (1.2); conference with C. Ceresa and K&E team re filing timeline (1.1); conference with AlixPartners re tax motion and critical vendors motion (.7).
06/09/24	Sabrina Lieberman	2.00	Correspond with Company re NDAs (.2); review and revise summary re same (1.3); correspond with C. Ceresa and K&E team (.1); review and revise motion to seal retention applications (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Rebecca J. Marston	16.00	Review and revise bidding procedures pleadings (6.4); conference with C. Ceresa, K&E team re first day hearing preparations (.7); correspond with NDA counterparties, PJT team (.4); review and revise first day pleadings (7.6); correspond with C. Ceresa, K&E team re same (.3); conference with Cole Schotz team re sealing motions (.6).
06/09/24	Sarah Osborne	15.50	Review, revise joint administration motion (1.2); review, revise RSA term sheet (4.5); review, revise RSA (3.9); review, revise wages motion (2.1); review, revise first day presentation (3.0); compile signature pages and filing checklist (.8).
06/09/24	Carolyn Paus	3.50	Compile signature pages for standstill agreement (1.2); draft, revise standstill agreement (1.0); correspond with Finkenhof on execution of standstill agreement (.5); draft accession notices for Brazilian entities (.8).
06/09/24	Joseph Cermak Profancik	5.50	Coordinate with local Dutch counsel re Dutch deliverables (.5); draft and revise K&E opinion (2.0); coordinate responses to KYC requests (.3); draft and revise closing checklist (1.5); draft and revise credit agreement schedules (1.0); review and analyze Vyair receivables LLCA (.1); draft and revise borrowing notice (.1).
06/09/24	Yusuf Salloum	16.00	Review, revise documentation in connection with preparing for chapter 11 filing (3.8); research re same (3.5); conferences with lenders' counsel, company-side advisors re same (2.5); finalize filing documentation (3.5); commence filing process (2.7).
06/09/24	Kyle Nolan Trevett	14.20	Office conference re chapter 11 filing (3.9); research re same (3.1); participate in office conference re chapter 11 filing (3.8); continue research re same (3.4).
06/09/24	Quin Wetzel	16.00	Review, revise filing consents (2.9); review, revise creditor matrix motion (1.3); review, revise DIP declarations (2.1); review, revise DIP roll-up summary (4.7); review, revise insurance motion (2.2); compile and proofread documents for filing (2.8).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Spencer A. Winters, P.C.	8.90	Review, revise first day declaration (1.8); review, analyze RSA issues (2.3); prepare for and attend board meeting (.5); review, analyze filing issues (2.5); correspond and telephone conferences with multiple parties re same (1.8).
06/10/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.
06/10/24	Chris Ceresa	6.00	Conference with T. Chanroo, K&E team re first day hearing (3.9); research re same (2.1).
06/10/24	Tiffani Chanroo	13.80	Conference with C. Ceresa, K&E team re filing of chapter 11 cases (2.4); review, revise first day motions (2.6); review, analyze issues re same (1.4); conference with C. Ceresa, K&E team re filing (.9); prepare for first day hearing (1.6); review, revise talking points (3.9); conference with N. Warther and K&E team re first day motion (.5); conference with U.S. Trustee re first day open diligence (.5).
06/10/24	Kenny Chiaghana	2.30	Conference with T. Chanroo, K&E team re case filing.
06/10/24	Kenny Chiaghana	4.10	Analyze, revise first day motion talking points (3.1); research re same (1.0).
06/10/24	Joseph A. D'Antonio	5.30	Conference with advisors re first day hearing preparation (1.0); conference with AlixPartners re same (.5); conference with Company re same (.5); draft hearing outline documents re same (3.3).
06/10/24	Anthony M. Del Rio	0.40	Review draft motions.
06/10/24	Jaina Desai	5.00	Revise customer programs motion (.9); conference with T. Chanroo re same (.1); revise bidding procedures motion (.6); conference with C. Ceresa re same (.4); revise bidding procedures motion (.6); conference with C. Ceresa re same (.4); revise net operating loss motion (.7); conference with T. Chanroo re same (.3); revise bidding procedures notices (.9); conference with C. Ceresa re same (.1).

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Jaina Desai	1.30	Correspond with T. Chanroo re customer programs (.1); revise talking points re NOL motion (.2); revise talking points re 156(c) retention application (.3). correspond with AlixPartners, T. Chanroo re customer programs motion (.3); review, analyze customer programs precedent (.2); revise customer programs order (.1); correspond with T. Chanroo, D. Hackel re same (.1).
06/10/24	Jaina Desai	1.50	Revise customer programs motion (.5); correspond with T. Chanroo re same (.2); revise NOL motion (.6); correspond with T. Chanroo re same (.2).
06/10/24	Jaina Desai	4.30	Draft talking points for first day hearing (3.0); review, analyze first day transcripts re NOL motion (.4); review, analyze first day transcripts re customer programs motion (.3); review, analyze NOL motion (.4); correspond with T. Chanroo re same (.1); correspond with Y. Salloum re same (.1).
06/10/24	Jaina Desai	1.00	Revise talking points (.7); correspond with S. Lieberman re same (.3).
06/10/24	Amy Donahue	3.70	Assist with Chapter 11 filing.
06/10/24	Amy Donahue	6.00	Assist with preparations for first day hearing (3.5); prepare hearing binders for K&E presenters (2.5).
06/10/24	Julia R. Foster	0.60	Draft notice of revised proposed orders re interim NOL and interim customer programs.
06/10/24	Julia R. Foster	4.90	Prepare materials for June 11, 2024 hearing (3.9); correspond with Y. Salloum re June 11, 2024 hearing logistics (.3); continue to prepare materials for June 11, 2024 hearing (.7).
06/10/24	Julia R. Foster	1.00	Research precedent re Judge Shannon hearing transcripts.
06/10/24	David Hackel	10.50	Revise first day presentation (2.3); revise talking points re first day hearing (2.1); research re first day presentation, talking points (1.5); correspond with S. Winters, K&E team, Cole Schotz, Company re first day hearing matters (1.4); conferences with S. Winters, K&E team, Cole Schotz, Company re same (.6); coordinate issues re first day hearing (2.6).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	6.60	Revise talking points re first-day motions (3.4); correspond with T. Chanroo and K&E team re same (1.0); review, analyze transcripts re first-day hearings (1.5); conference with T. Chanroo re first-day hearing (.3); correspond with T. Chanroo re same (.2); conference with D. Hackel re first day declaration (.2).
06/10/24	Sarah Osborne	5.70	Prepare for chapter 11 filing (3.9); draft notice of revised order (.5); further review, revise same (.4); compile updated first day motions for U.S. Trustee (.6); correspond with T. Chanroo re same (.3).
06/10/24	Sarah Osborne	0.50	Review, revise first day hearing talking points.
06/10/24	Sarah Osborne	3.00	Review, revise first day motion talking points (1.5); review, analyze first day hearing transcripts (1.5).
06/10/24	Yusuf Salloum	3.00	Research re filing, first day hearing.
06/10/24	Seth Sanders	0.60	Revise first-day presentation.
06/10/24	Josh Sussberg, P.C.	0.30	Review, analyze issues re first day hearing.
06/10/24	Kyle Nolan Trevett	11.70	Conference with C. Ceresa, K&E team re chapter 11 filing (3.9); further conference with C. Ceresa, K&E team re chapter 11 filing (1.5); review, revise interim DIP order, motion, related pleadings (3.9); further review, revise interim DIP order, motion, and related pleadings (2.4).
06/10/24	Quin Wetzel	4.40	Review, revise first day motions (3.8); correspond with local counsel re same (.6).
06/10/24	Quin Wetzel	4.20	Conference with C. Ceresa and T. Chanroo re first day hearing (.4); review, analyze hearing transcripts (2.6); draft talking points re first day hearing (1.2).
06/10/24	Spencer A. Winters, P.C.	8.40	Draft first day hearing talking points (3.3); review, revise first day presentation (1.3); prepare for first day hearing (2.5); correspond and telephone conferences with multiple parties re same (1.3).
06/11/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Chris Ceresa	0.80	Review, analyze legal issues re filing (.6); correspond and conference with Y. Salloum, K&E team, advisors re same (.2).
06/11/24	Kenny Chiaghana	1.30	Annotate first day hearing remarks re cash management and utilities motions.
06/11/24	Jaina Desai	2.00	Prepare for first day hearing (.6); attend first day hearing (1.0); conference with S. Lieberman re same (.1); draft correspondence re same (.3).
06/11/24	Amy Donahue	0.20	Correspond with T. Chanroo, K&E team, Cole Schotz re revised interim orders.
06/11/24	Julia R. Foster	5.20	Prepare first day orders for court submission (2.7); review and revise same (2.5).
06/11/24	Rebecca J. Marston	0.60	Correspond with K. Chiaghana, J. Desai, K&E team re first day hearing, first day pleading issues.
06/11/24	Mark McKane, P.C.	0.80	Correspond with T. De Paulo re first day hearing issues.
06/11/24	Sarah Osborne	1.50	Prepare for first day hearing (.5); attend first day hearing (1.0).
06/11/24	Spencer A. Winters, P.C.	2.80	Review, revise talking points (.8); review, analyze first day presentation (.7); review, analyze issues re first day motions (.6); prepare for first day hearing (.7).
06/12/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/12/24	Chris Ceresa	3.50	Review, analyze legal issues re filing (2.5); correspond and conference with T. Chanroo, K&E team, advisors re same (1.0).
06/12/24	Jaina Desai	1.50	Review, analyze NOL order (.5); correspond with J. Foster re same (.3); correspond with T. Chanroo re same (.2); revise NOL order (.3); correspond with T. Chanroo, S. Golden re same (.2).
06/12/24	Julia R. Foster	0.30	Correspond with J. Desai re NOL interim order notice.
06/13/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.
06/13/24	Chris Ceresa	2.30	Review, analyze legal issues re filing (1.3); correspond and conference with K. Chiaghana, K&E team, advisors re same (1.0).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	David Hackel	1.00	Research re chapter 11 filing deck (.8); correspond with J. Foster, K&E team re same (.1); conference with T. Chanroo re same (.1).
06/14/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/14/24	David Hackel	1.80	Research re chapter 11 filing deck (.8); review, analyze precedent materials re same (.4); review, revise postpetition chapter 11 management presentation (.6).
06/14/24	Sarah Osborne	0.30	Review, analyze first day pleadings for deadlines and reporting obligations (.2); correspond with K. Chiaghana re same (.1).
06/15/24	Jaina Desai	0.30	Review, analyze NOL motion (.1); review, analyze customer programs motion, 156(c) retention application (.1); correspond with K. Chiaghana re same (.1).
06/17/24	Kon Asimacopoulos	1.20	Review, analyze international entity legal issues.
06/17/24	David Hackel	5.80	Research re chapter 11 management deck (1.7); review, analyze precedent materials, first day pleadings, RSA and declarations re same (2.6); review, revise chapter 11 management deck (1.5).
06/17/24	Kate Hardey	0.50	Review, analyze first day filing information.
06/18/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/18/24	Chris Ceresa	2.20	Review, analyze service, noticing issues re FDMs (1.2); correspond and conference with S. Lieberman, K&E team, advisors re same (1.0).
06/18/24	David Hackel	7.10	Research re chapter 11 management deck (.4); review, analyze precedent materials, first day pleadings, DIP credit agreement and other DIP documents, RSA and declarations re same (3.9); further analyze same (.3); review, revise chapter 11 management deck (1.9); correspond with T. Chanroo, K&E team re same (.6).
06/19/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/24	David Hackel	6.20	Review, revise chapter 11 post-petition deck (3.2); review, analyze pleadings, DIP materials, RSA, Company documents re same (2.6); correspond with K. Chiaghana re same (.4).
06/20/24	Chris Ceresa	1.00	Conference with T. Chanroo re first day motions and next steps.
06/20/24	David Hackel	1.20	Review, revise chapter 11 post-petition deck (.7); research re same (.3); correspond with K. Chiaghana re same (.2).
06/21/24	David Hackel	3.60	Review, revise chapter 11 post-petition deck (3.1); review, analyze pleadings, DIP materials, RSA, Company documents re same (.2); correspond with K. Chiaghana, K&E team re same (.3).
06/24/24	David Hackel	0.40	Review, analyze issues re chapter 11 post-petition deck.
06/25/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/25/24	Chris Ceresa	2.60	Review, analyze first day motions for second day (1.6); review, analyze other second day hearing motions (1.0).
06/25/24	David Hackel	1.50	Review, analyze issues re chapter 11 post-petition deck (.7); correspond with K. Chiaghana re same (.1); review, analyze correspondence from C. Ceresa, K&E team re second day pleadings (.5); review, analyze summary of case (.1); correspond with J. Sussberg, K&E team re same (.1).
06/25/24	Jai Mudhar	0.70	Telephone conference with P. Kar re advisor services (.5); correspond with P. Kar, Company re same (.2).
06/25/24	Yusuf Salloum	2.50	Review, revise second day pleadings.
06/25/24	Spencer A. Winters, P.C.	0.40	Review, analyze second day motions.
06/26/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/26/24	David Hackel	0.30	Review, analyze issues re chapter 11 post-petition deck.
06/26/24	Quin Wetzel	1.00	Review, revise final insurance order re insurance carrier comments.
06/27/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Hannah Crawford	0.20	Review, analyze correspondence re international filing analysis.
06/27/24	David Hackel	1.20	Review, analyze issues re chapter 11 post-petition deck (.3); review, revise same (.6); review, analyze case status, first and second day pleadings and orders re same (.3).
06/27/24	Sarah Osborne	1.10	Review, revise proposed final wages and interim compensation orders for second day hearing (.9); correspond with C. Ceresa, K&E team re same (.2).
06/27/24	Yusuf Salloum	2.00	Review, revise second day pleadings.
06/28/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/28/24	Chris Ceresa	0.30	Review, analyze first day motions for second day (.2); review, analyze other second day hearing motions (.1).
06/28/24	David Hackel	0.30	Review, analyze issues re chapter 11 post-petition deck (.1); review, analyze issues re second day hearing and related correspondence from C. Ceresa, K&E team (.2).
06/28/24	Sarah Osborne	0.60	Review, revise proposed final first day hearing orders (.4); correspond with C. Ceresa, K&E team re same (.2).
06/29/24	David Hackel	1.50	Draft, revise summary of case, chapter 11 filing (.5); research re same (.2); review, analyze case materials re same (.2); correspond with C. Ceresa re same (.2); review, analyze issues re chapter 11 deck (.2); correspond with K. Chiaghana re same (.2).
Total		429.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102692

Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 75,642.50

Total legal services rendered

\$ 75,642.50

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	1.50	2,305.00	3,457.50
Chris Ceresa	1.90	1,345.00	2,555.50
Kenny Chiaghana	7.00	815.00	5,705.00
Hannah Crawford	0.20	1,595.00	319.00
Tabitha J. De Paulo	0.30	1,435.00	430.50
Luci Hague	0.20	1,575.00	315.00
Partha Kar	2.60	2,305.00	5,993.00
Sabrina Lieberman	1.70	815.00	1,385.50
Sean McClay	4.00	1,575.00	6,300.00
Mark McKane, P.C.	0.60	2,065.00	1,239.00
Julienne Miranda	0.20	815.00	163.00
Jai Mudhar	1.40	1,265.00	1,771.00
Sarah Osborne	7.00	815.00	5,705.00
Carolin Paus	10.60	620.00	6,572.00
Seth Sanders	1.10	1,095.00	1,204.50
Donatus Wang	22.00	905.00	19,910.00
Cristina Weidner	2.70	1,665.00	4,495.50
Quin Wetzel	6.10	815.00	4,971.50
Ann-Kathrin Ziegler	3.00	1,050.00	3,150.00
TOTALS	74.10		\$ 75,642.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sean McClay	4.00	Review, analyze revisions to DIP credit agreement (1.9); review, analyze DIP order (2.1).
06/10/24	Julienne Miranda	0.20	Correspond with J. Profancik and Q. Wetzel re omnibus consent.
06/11/24	Donatus Wang	3.50	Review and analyze correspondence from Swiss auditor on solvency status of Swiss entities and Swiss audit (.2); telephone conference with client re same (.4); analyze implications of solvency concerns re Swiss entities for German entities (1.0); review, analyze material contract review prepared by C. Paus (.4); correspond with Finkenhof re DIP budget and cash flow forecast (.2); telephone conference with Finkenhof re potential options for legal and operational structuring (1.1); coordinate telephone conference with Company and Finkenhof (.2).
06/12/24	Sabrina Lieberman	0.20	Correspond with Cole Schotz and Company re special committee investigation.
06/12/24	Jai Mudhar	1.00	Review, analyze Swiss letter (.3); correspond and conferences with Swiss counsel, Company re same (.7).
06/12/24	Carolyn Paus	1.20	Telephone conference with Company and Finkenhof re cashflow forecast of Vyair Medical GmbH and post filing shipping (.7); summarize call and next steps (.5).
06/12/24	Seth Sanders	1.10	Draft special committee update (.8); correspond with C. Ceresa, K&E team re same (.3).
06/12/24	Donatus Wang	4.80	Telephone conference with Company and Finkenhof re German cash flow forecast and shipping of products from Germany to US entities and summarize takeaways (2.7); correspond with Company re cash flow forecasts (.3); correspond with AlixPartners re allocation of payments (.2); telephone conference with client account payables team re open issues (.7); correspond with Company re standstill agreement (.5); correspond with Y. Salloum, K&E team re US law considerations (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Tabitha J. De Paulo	0.30	Conference with Company re status of investigation.
06/13/24	Sabrina Lieberman	0.60	Conference with M. McKane and K&E team re special committee investigation.
06/13/24	Mark McKane, P.C.	0.60	Conference with T. De Paulo, K&E team re ongoing investigation, second day hearing and next steps.
06/13/24	Donatus Wang	0.40	Correspond with AlixPartners re allocation of payments by US entities (.1); review and consider updated issues and workstreams list, next steps (.2); correspond with C. Paus re same (.1).
06/13/24	Quin Wetzel	0.70	Correspond with C. Ceresa, Company re corporate governance documents and chapter 11 requirements.
06/14/24	Partha Kar	0.50	Conference with J. Mudhar, K&E team re standstill, international liquidity considerations.
06/14/24	Jai Mudhar	0.20	Conference with P. Kar, K&E team re standstill, European liquidity (.1); correspond with Company, P. Kar, K&E team re same (.1).
06/14/24	Donatus Wang	1.10	Correspond with Company re standstill agreement (.5); conference with J. Mudhar, K&E team re same (.2); correspond with Company re German cash flow forecasts and allocation of payments by US entities to German entities, discuss related next steps with J. Mudhar, K&E team (.4).
06/15/24	Jai Mudhar	0.20	Correspond with Company re Switzerland.
06/17/24	Hannah Crawford	0.20	Correspond with various parties re standstill agreement.
06/17/24	Partha Kar	1.50	Correspond with Company re auditor issues in Switzerland (.6); telephone conference with Swiss counsel re same, standstill document (.9).
06/17/24	Quin Wetzel	0.60	Review, analyze governance consents (.4); correspond with C. Ceresa re same (.2).
06/17/24	Ann-Kathrin Ziegler	0.20	Telephone conference with Company, J. Mudhar and K&E team re scope of global standstill agreement.
06/18/24	Sabrina Lieberman	0.10	Correspond with Cole Schotz re special committee investigation.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Sarah Osborne	2.10	Review, analyze RSA and RSA term sheet re Company specific obligations (.9); correspond with D. Hackel, K&E team re same (.2); review, analyze wages motion for Company specific obligations (.8); correspond with K. Chiaghana re same (.2).
06/18/24	Donatus Wang	0.20	Conference and correspond with Finkenhof re cash flow forecasts and other documents requests for German entities.
06/19/24	Kenny Chiaghana	2.60	Analyze, revise company obligations presentation.
06/19/24	Ann-Kathrin Ziegler	0.50	Conference with D. Wang, K&E team re German and Swiss workstreams.
06/20/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.
06/20/24	Chris Ceresa	0.70	Conference with special committee re open issues (.5); draft minutes re same (.2).
06/20/24	Kenny Chiaghana	3.10	Analyze, revise company obligations presentation.
06/20/24	Donatus Wang	3.00	Research re aspects of German capital maintenance and claw-back in insolvency (1.0); review, analyze correspondence between Company and Baker McKenzie on documentation required for audit of Swiss entities (.2); review and comment on draft going-concern assessment by board of directors (1.3); correspond with Baker McKenzie re same (.1); correspond with Finkenhof re standstill agreement (.4).
06/20/24	Cristina Weidner	1.50	Telephone conference with Finkenhof re updates (.5); correspond with Finkenhof re same (1.0).
06/20/24	Ann-Kathrin Ziegler	1.70	Telephone conference with Company, FH re Vyair Medical GmbH workstreams (.8); prepare for same (.2); review and revise draft letter to Swiss auditor (.7).
06/21/24	Kenny Chiaghana	1.30	Analyze, revise company obligations presentation.

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/24	Donatus Wang	1.80	Review, analyze revised draft going-concern assessment letter by board of directors, correspond with Baker McKenzie re same (.4); correspond with Company and Baker McKenzie re documentation required for audit (1.0); telephone conference with Baker McKenzie re same, debrief with A. Ziegler, K&E team (.4).
06/21/24	Quin Wetzel	0.90	Draft special committee board minutes (.8); correspond with C. Ceresa re same (.1).
06/21/24	Ann-Kathrin Ziegler	0.60	Draft correspondence to C. Weidner, K&E team re Swiss auditor comfort letter (.3); review, analyze revised Swiss letter to auditor (.3).
06/22/24	Donatus Wang	0.50	Review, analyze draft soft commitment letter of US entities re funding of Swiss entities (.3); correspond with Y. Salloum, K&E team and Baker McKenzie re same (.2).
06/24/24	Sabrina Lieberman	0.10	Correspond with Company re outstanding special committee investigation diligence.
06/24/24	Donatus Wang	1.50	Finalize draft soft commitment letter by US entities for funding of Swiss entities (.8); correspond with Baker McKenzie on same (.3); correspond with S. Lieberman re signing of same (.4).
06/24/24	Cristina Weidner	1.20	Correspond with various parties re Swiss auditor.
06/24/24	Quin Wetzel	1.20	Correspond with S. Osborne re board minutes (.2); review, revise special committee minutes (1.0).
06/25/24	Chris Ceresa	0.60	Review, revise corporate minutes (.4); correspond with S. Osborne, K&E team re same (.2).
06/25/24	Sarah Osborne	0.80	Review, revise meeting minutes (.4); correspond with C. Ceresa, K&E team re same (.2); correspond with Company re same (.2).
06/25/24	Sarah Osborne	0.80	Review, analyze board meeting minutes for approval.
06/25/24	Carolyn Paus	6.40	Draft presentation re German RDx business (3.5); research re same (2.9).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Donatus Wang	2.60	Correspond with S. Lieberman re signing of draft soft commitment letter by US entities for funding of Swiss entities (.8); correspond with Baker McKenzie re same and audit process (.3); review, analyze cash flow forecast for Company and overview of underlying assumptions (.8); correspond with A. Ziegler and K&E team re same (.3); correspond with Company and Finkenhof re same (.4).
06/26/24	Chris Ceresa	0.60	Review, revise corporate minutes (.4); correspond with Q. Wetzel, K&E team re same (.2).
06/26/24	Sabrina Lieberman	0.10	Correspond with Cole Schotz, S. Sanders and K&E team re virtual data room.
06/26/24	Sarah Osborne	2.50	Draft special committee meeting minutes (.7); correspond with C. Ceresa, K&E team re same (.2); review, revise same (.4); correspond with Company re same (.2); draft full board minutes (.8); correspond with C. Ceresa re same (.2).
06/26/24	Quin Wetzel	1.30	Draft notes for special committee meeting (.5); correspond with C. Ceresa re same (.2); draft minutes re same (.4); correspond with S. Osborne re special committee minutes (.2).
06/27/24	Luci Hague	0.20	Correspond with W. Phalen re CFIUS assessment.
06/27/24	Partha Kar	0.60	Correspond with J. Mudhar, K&E team re SPA and foreign law input.
06/27/24	Sabrina Lieberman	0.60	Correspond with Y. Salloum and K&E re board resolutions.
06/27/24	Sarah Osborne	0.80	Review, analyze prior minutes.
06/27/24	Carolyn Paus	3.00	Research re treatment of intercompany claims.
06/27/24	Donatus Wang	2.60	Review and consider shipment issues and conference with Company re same (.4); correspond with Finkenhof and Company re same (.2); review and consider update from Baker McKenzie Switzerland re feedback from Swiss auditor, discuss next steps with K&E team (.3); correspond with Company, Finkenhof re cash flow forecast (.2); review, analyze draft material contracts review (1.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Quin Wetzel	1.40	Review, analyze responsible officer positions (.7); analyze corporate governance structure (.4); correspond with C. Ceresa, J. Raphael re same (.3).
Total		74.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102693

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 198,253.50

Total legal services rendered

\$ 198,253.50

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	3.40	2,305.00	7,837.00
Chris Ceresa	12.70	1,345.00	17,081.50
Jaina Desai	22.90	815.00	18,663.50
Julia R. Foster	2.80	525.00	1,470.00
Palmer Gunderson	0.10	845.00	84.50
David Hackel	4.10	975.00	3,997.50
Liz Ji	4.00	1,175.00	4,700.00
Sarah Osborne	26.30	815.00	21,434.50
Joshua Raphael	4.70	975.00	4,582.50
Yusuf Salloum	4.00	1,595.00	6,380.00
Seth Sanders	50.00	1,095.00	54,750.00
Kyle Nolan Trevett	35.60	1,095.00	38,982.00
Donatus Wang	3.10	905.00	2,805.50
Quin Wetzel	19.00	815.00	15,485.00
TOTALS	192.70		\$ 198,253.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050102693
Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Jaina Desai	1.40	Telephone conference with K. Trevett re disclosure statement motion (.3); review, analyze correspondence re same (.1); correspond with Q. Wetzel re same (.1); research re Delaware disclosure statement precedent (.8); draft correspondence re same (.1).
06/13/24	Sarah Osborne	0.30	Correspond with K. Trevett re disclosure statement.
06/13/24	Joshua Raphael	4.00	Draft, revise plan (3.5); research re same (.5).
06/13/24	Seth Sanders	2.30	Draft plan.
06/13/24	Kyle Nolan Trevett	1.20	Research re plan, disclosure statement issues.
06/14/24	Chris Ceresa	0.30	Correspond with S. Sanders, K&E team re plan issues (.2); analyze same (.1).
06/14/24	Jaina Desai	2.30	Research re release rights re disclosure statement motion (1.2); correspond with K. Trevett re same (.2); research re solicitation periods (.7); draft correspondence re same (.2).
06/14/24	Sarah Osborne	2.20	Draft disclosure statement (1.0); research precedent re same (1.2).
06/14/24	Joshua Raphael	0.70	Review, revise plan.
06/14/24	Seth Sanders	4.80	Draft plan (2.8); research precedent re same (2.0).
06/14/24	Kyle Nolan Trevett	3.50	Research re plan, disclosure statement issues (2.5); telephone conference with C. Ceresa re same (.5); telephone conference with Cole Schotz re same (.5).
06/15/24	Sarah Osborne	4.00	Draft disclosure statement (3.5); research precedent re same (.5).
06/15/24	Seth Sanders	4.70	Draft liquidating plan (3.7); research re same (1.0).
06/15/24	Kyle Nolan Trevett	2.00	Review, analyze plan and disclosure statement issues (1.2); correspond with C. Ceresa re same (.8).
06/16/24	Seth Sanders	3.80	Draft liquidating plan (2.9); analyze precedent re same (.9).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050102693
 Matter Number: 48520-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/24	Kyle Nolan Trevett	1.00	Review, revise correspondence re plan and disclosure statement research (.4); research re same (.6).
06/17/24	Jaina Desai	0.80	Correspond with K. Trevett re disclosure statement motion (.1); correspond with Q. Wetzel re same (.1); telephone conference with K. Trevett re disclosure statement motion (.5); correspond with Q. Wetzel re same (.1).
06/17/24	Jaina Desai	0.40	Review, analyze disclosure statement motion precedent (.2); review, analyze disclosure statement motion exhibits (.2).
06/17/24	Julia R. Foster	2.80	Draft disclosure statement motion (1.2); draft disclosure statement motion schedules (1.6).
06/17/24	Kyle Nolan Trevett	0.40	Telephone conference with J. Desai and Q. Wetzel re disclosure statement motion.
06/17/24	Quin Wetzel	2.60	Conference with K. Trevett, J. Desai re disclosure statement motion and exhibits (.5); review, analyze precedent re same (2.1).
06/18/24	Jaina Desai	1.10	Review, analyze DS motion exhibits (.6); correspond with Q. Wetzel re same (.1); review, analyze plan (.4).
06/18/24	Kyle Nolan Trevett	1.60	Review, revise case timeline (1.5); correspond with C. Ceresa, T. Chanroo, Cole Schotz team re same (.1).
06/18/24	Quin Wetzel	3.40	Research disclosure statement precedent (.9); draft disclosure statement (2.2); correspond with K. Trevett re same (.3).
06/19/24	Jaina Desai	2.00	Draft disclosure statement motion exhibits (1.3); review, analyze plan (.3); review, analyze disclosure statement motion (.2); review, analyze case timeline (.1); correspond with Q. Wetzel re same (.1).
06/19/24	Jaina Desai	1.20	Revise disclosure statement motion exhibits.
06/19/24	Sarah Osborne	0.30	Review, analyze RSA for key dates and deadlines (.2); correspond with C. Ceresa re same (.1).
06/19/24	Seth Sanders	7.80	Draft plan (3.9); research re same (3.9).
06/20/24	Jaina Desai	3.70	Revise disclosure statement motion exhibits (2.5); review, analyze disclosure statement motion exhibits (1.1); review, analyze comments re disclosure statement exhibits (.1).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Sarah Osborne	3.90	Review, revise disclosure statement (3.8); correspond with K. Trevett re same (.1).
06/20/24	Seth Sanders	3.60	Draft plan (3.3); correspond with C. Ceresa re same (.3).
06/20/24	Kyle Nolan Trevett	4.40	Review, revise disclosure statement, disclosure statement motion (3.9); correspond with S. Osborne, J. Desai, Q. Wetzel re same (.3); continue to review, revise disclosure statement, disclosure statement motion (.2).
06/20/24	Quin Wetzel	3.80	Review, revise disclosure statement motion (2.1); research precedent re combined hearings (1.4); correspond with K. Trevett re same (.3).
06/21/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/21/24	Jaina Desai	4.50	Review, analyze disclosure statement exhibits (1.1); review, analyze comments to disclosure statement exhibits (.1); revise disclosure statement exhibits (2.7); correspond with K. Trevett re same (.1); further revise disclosure statement exhibits (.2); correspond with K. Trevett re same (.1); correspond with Q. Wetzel re same (.2).
06/21/24	Sarah Osborne	2.70	Review, revise disclosure statement (2.3); correspond with K. Trevett re same (.1); further review, revise same (.3).
06/21/24	Yusuf Salloum	2.00	Review, revise plan, disclosure statement.
06/21/24	Seth Sanders	3.20	Revise plan (2.9); correspond with Y. Salloum re same (.3).
06/21/24	Kyle Nolan Trevett	2.10	Review, revise disclosure statement, disclosure statement motion (1.9); correspond with C. Ceresa, K&E team re same (.1); correspond with AlixPartners team re same (.1).
06/21/24	Quin Wetzel	3.90	Review, revise disclosure statement motion (2.9); review, analyze plan (.7); correspond with J. Desai, K. Trevett re same (.3).
06/22/24	Sarah Osborne	2.00	Review, revise disclosure statement for plan updates.
06/22/24	Yusuf Salloum	2.00	Review, revise chapter 11 plan.
06/22/24	Seth Sanders	2.80	Revise plan (2.4); correspond with Y. Salloum, K&E team re DS, plan (.4).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/24	Kyle Nolan Trevett	0.90	Review, revise disclosure statement (.8); correspond with S. Osborne, K&E team re same (.1).
06/23/24	Sarah Osborne	2.40	Review, revise disclosure statement (2.3); correspond with K. Trevett re same (.1).
06/23/24	Seth Sanders	3.90	Revise, draft plan (2.1); analyze, research precedent re same (1.6); correspond with K. Trevett, K&E team re same (.2).
06/23/24	Kyle Nolan Trevett	2.70	Review, revise disclosure statement (2.6); correspond with Y. Salloum, K&E team re same (.1).
06/24/24	Kon Asimacopoulos	1.20	Review, analyze international entity filing issues.
06/24/24	Chris Ceresa	2.30	Review, revise plan (2.0); correspond with S. Sanders, K&E team re same (.3).
06/24/24	David Hackel	4.10	Review, revise disclosure statement (3.6); review, analyze first day declaration, first day pleadings, Company documents, related materials re same (.4); correspond with T. Chanroo, K&E team re discharge research (.1).
06/24/24	Sarah Osborne	0.50	Review, revise disclosure statement.
06/24/24	Seth Sanders	1.90	Analyze 363 plan precedent (1.1); analyze DIP commitment signatories (.6); correspond with Y. Salloum re same (.2).
06/24/24	Kyle Nolan Trevett	1.60	Review, revise disclosure statement, motion (1.5); correspond with C. Ceresa, K&E team re same (.1).
06/24/24	Quin Wetzel	2.00	Review, revise disclosure statement motion re updated case timeline (1.8); correspond with K. Trevett re same (.2).
06/25/24	Chris Ceresa	5.10	Review, revise plan (3.9); correspond with S. Sanders, K&E team re same (1.0); research re same (.2).
06/25/24	Jaina Desai	5.00	Review, analyze plan (1.4); review, analyze disclosure statement (.5); correspond with Q. Wetzel re case timeline (.1); revise disclosure statement exhibits (3.0).
06/25/24	Jaina Desai	0.20	Review, analyze comments re disclosure statement exhibits (.1); revise disclosure statement exhibits (.1).
06/25/24	Palmer Gunderson	0.10	Telephone conference with L. Ji re disclosure statement.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Liz Ji	0.50	Correspond with N. Warther, K&E team re disclosure statement.
06/25/24	Sarah Osborne	1.90	Review, revise disclosure statement (1.6); correspond with D. Hackel, K&E team re same (.3).
06/25/24	Seth Sanders	1.70	Revise plan.
06/25/24	Kyle Nolan Trevett	3.40	Review, revise case timeline (.5); review, revise disclosure statement, motion (2.5); correspond with Y. Salloum, K&E team re same (.2); correspond with AlixPartners team re liquidation analysis (.2).
06/26/24	Chris Ceresa	4.40	Review, revise, analyze, comment on draft disclosure statement (3.9); correspond with S. Osborne, K&E team re same (.5).
06/26/24	Sarah Osborne	4.40	Research re winddown disclosure statements and data destruction (2.1); review, revise disclosure statement (2.3).
06/26/24	Seth Sanders	5.10	Revise plan (3.1); correspond with C. Ceresa, K&E team re same (.2); further revise plan (1.1); analyze plan re tax considerations (.5); correspond with C. Ceresa, K&E team re same (.2).
06/26/24	Kyle Nolan Trevett	6.30	Review, revise disclosure statement (3.9); further review, revise same (2.1); correspond with S. Osborne, C. Ceresa re same (.3).
06/27/24	Chris Ceresa	0.40	Review, revise plan (.2); correspond with S. Sanders, K&E team re same (.2).
06/27/24	Jaina Desai	0.30	Correspond with K. Trevett and Q. Wetzel re disclosure statement exhibits.
06/27/24	Liz Ji	3.50	Review disclosure statement and chapter 11 plan.
06/27/24	Sarah Osborne	1.70	Review, revise disclosure statement (1.6); correspond with K. Trevett re same (.1).
06/27/24	Seth Sanders	3.30	Revise plan (3.1); correspond with Y. Salloum, K&E team, Gibson Dunn re same (.2).
06/27/24	Kyle Nolan Trevett	2.40	Review, revise disclosure statement, motion (2.3); correspond with Q. Wetzel re same (.1).
06/27/24	Quin Wetzel	2.80	Review, revise disclosure statement motion re updated plan (1.2); revise disclosure statement exhibits re updated (1.3); correspond with J. Desai, K. Trevett re same (.3).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Chris Ceresa	0.20	Review, revise, analyze, comment on draft disclosure statement (.1); correspond with K. Trevett, K&E team re same (.1).
06/28/24	Seth Sanders	1.10	Analyze issues re classification of sponsor commitments (.7); correspond with C. Ceresa, K&E team re same (.4).
06/28/24	Kyle Nolan Trevett	2.10	Research re setoff issues (1.9); correspond with C. Ceresa re same (.2).
06/28/24	Donatus Wang	3.10	Review, analyze draft overview of structuring options for sale of German RDx business (share deal vs. asset deal) (1.3); revise same and prepare mark-up (.7); research re related aspects under German law, consider related input from K&E team (1.1).
06/29/24	Quin Wetzel	0.50	Review, analyze disclosure statement motion (.3); correspond with S. Osborne, K. Trevett re same (.2).
Total		192.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102694
Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 158,836.50

Total legal services rendered

\$ 158,836.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	7.30	1,345.00	9,818.50
Tabitha J. De Paulo	1.60	1,435.00	2,296.00
Amy Donahue	0.80	525.00	420.00
David Hackel	2.10	975.00	2,047.50
Yoonie Han	18.00	1,395.00	25,110.00
Erik Hepler	0.20	2,115.00	423.00
Andrew Idrizovic, P.C.	3.00	1,995.00	5,985.00
Sean McClay	3.50	1,575.00	5,512.50
Julienne Miranda	15.70	815.00	12,795.50
Joseph Cermak Profancik	12.60	975.00	12,285.00
Joshua Raphael	2.70	975.00	2,632.50
Henry Rosas	0.50	625.00	312.50
Yusuf Salloum	15.40	1,595.00	24,563.00
Adrian Salmen	18.60	1,095.00	20,367.00
Seth Sanders	25.70	1,095.00	28,141.50
Kyle Nolan Trevett	5.00	1,095.00	5,475.00
Quin Wetzal	0.80	815.00	652.00
TOTALS	133.50		\$ 158,836.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Tabitha J. De Paulo	0.40	Review and comment on redactions to fee letter.
06/09/24	Yoonie Han	4.70	Review, revise various closing deliverables, including but not limited to guaranty agreement, CA exhibits, fee letters, escrow agreement and ancillaries (3.5); supervise overall process (1.2).
06/09/24	Andrew Idrizovic, P.C.	2.50	Attend board meeting (.5); analyze issues re same (2).
06/09/24	Sean McClay	3.50	Review, analyze revisions to DIP credit agreement and related DIP orders.
06/09/24	Seth Sanders	15.00	Revise DIP declarations (1.7); correspond with S. Winters, K&E team, declarants re same (1.3); draft, revise DIP credit agreement (5.4); correspond with C. Ceresa, K&E team re same (.3); correspond with GDC re same (.4); analyze, revise research re roll-up precedent (2.1); telephone conferences with PJT re same (.3); revise evidentiary exhibit (1.4); correspond with Y. Han, K&E team re DIP credit agreement ancillaries (.5); revise escrow agreement (1.6).
06/10/24	Tabitha J. De Paulo	1.20	Conference with PJT team re declaration in support of DIP financing (.5); review, analyze declarations and prepare for conference with PJT (.7).
06/10/24	Yoonie Han	5.40	Revise credit agreement exhibits (1.6); correspond with S. McClay, K&E team, lenders' counsel and financial advisors re same (.8); revise escrow agreement (.9); correspond with S. McClay, K&E team, lenders' counsel and financial advisors re escrow arrangement (.7); finalize legal opinion (.3); revise credit agreement schedules (.4); correspond with Company re know-your-customer items (.3); review and revise final compiled debtor-in-possession financing documents (.4).
06/10/24	Erik Hepler	0.20	Review, analyze comments to DIP financing opinion.
06/10/24	Andrew Idrizovic, P.C.	0.50	Participate in discussions re DIP financing.

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Julienne Miranda	1.20	Revise signature pages for DIP documents.
06/10/24	Julienne Miranda	3.50	Revise ancillary documents.
06/10/24	Julienne Miranda	0.50	Correspond with Y. Han, K&E team and Gibson Dunn team re Company's signature pages and compiled ancillaries in escrow.
06/10/24	Julienne Miranda	1.20	Draft support certificate.
06/10/24	Julienne Miranda	0.50	Correspond with J. Profancik and H. Rosas re bringdown good standings.
06/10/24	Julienne Miranda	0.50	Correspond with C. Ceresa re K&E opinion exhibits.
06/10/24	Joseph Cermak Profancik	2.50	Coordinate closing details re DIP credit agreement (.2); review and analyze compiled DIP documents (.3); draft and revise credit agreement schedules (1.2); coordinate responses to know-your-customer requests (.6); correspond with Company re same (.2).
06/10/24	Henry Rosas	0.50	Conferences with J. Profancik and J. Miranda re DIP closing, status (.1); review, revise credit closing documents (.2); correspond with J. Welch re bring down good standings (.2).
06/10/24	Yusuf Salloum	7.30	Review, revise DIP documents (3.8); prepare for hearing on DIP facility (3.5).
06/10/24	Seth Sanders	6.50	Telephone conferences with PJT re DIP declaration (.7); revise PJT declaration re same (.9); correspond with PJT team re same (.3); telephone conference with AlixPartners re DIP declaration (.4); correspond with Gibson Dunn, Y. Salloum, K&E team re finalizing DIP documents (.4); revise same (1.1); coordinate re filing of same (.5); correspond with Cole Schotz re filed DIP documents (.4); revise escrow agreement (.3); correspond with Y. Han re same (.1); correspond Y. Han, K&E team, Gibson Dunn re DIP funding (.4); telephone conference with AlixPartners re funds flow (.3); conference with Y. Salloum re same (.2); correspond with Y. Han, K&E team re partially pledged entities (.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Yoonie Han	2.20	Review and analyze credit agreement (.2); correspond with K&E team re same (.2); revise form of withdrawal notice (.5); correspond with S. Sanders, K&E team, lenders' counsel and financial advisors re credit agreement exhibits (.4); revise escrow agreement (.4); correspond with Y. Han, K&E team, lenders' counsel, escrow agent's counsel and financial advisors re escrow arrangement (.3); correspond with Company re know-your-customer items (.2).
06/11/24	Julienne Miranda	0.50	Correspond with Y. Han, K&E team and Gibson Dunn team re Company's signature pages and compiled ancillaries in escrow.
06/11/24	Julienne Miranda	1.50	Revise ancillary documents.
06/11/24	Julienne Miranda	0.30	Review and revise compiled guaranty and fee letter.
06/11/24	Joseph Cermak Profancik	1.80	Correspond with Company re responses to know-your-customer requests (.7); coordinate execution of DIP documents (.5); correspond with various parties re same (.3); review and analyze same (.3).
06/11/24	Yusuf Salloum	6.80	Finalize DIP credit documentation (3.8); finalize DIP order (1.5); research precedent re same (1.5).
06/11/24	Seth Sanders	2.60	Correspond with GDC re unredacted fee letters (.2); telephone conferences with Y. Salloum, GDC re DIP funding (.9); correspond with GDC re same (.3); correspond with J. Profancik, K&E team re DIP funding timing (.2); telephone conferences with AlixPartners re same (.2); coordinate re filing of revised compiled interim DIP order (.8).
06/11/24	Kyle Nolan Trevett	5.00	Review, revise interim DIP order (3.9); continue to review, revise interim DIP order (1.1).
06/11/24	Quin Wetzel	0.80	Review, revise interim DIP order (.6); correspond with Cole Schotz re same (.2).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/24	Yoonie Han	1.20	Revise legal opinion (.2); correspond with S. Sanders re debtor-in-possession order (.3); review and analyze final credit agreement (.2); correspond with financial advisors re debtor-in-possession budget (.3); organize closing of debtor-in-possession facility (.2).
06/12/24	Joseph Cermak Profancik	2.50	Coordinate closing deliverables with lender's counsel (1.9); review and analyze DIP budget (.2); correspond with company advisors re same (.1); correspond with Y. Han and K&E team re K&E opinion (.3).
06/12/24	Seth Sanders	0.50	Correspond with Y. Han, K&E team re DIP funding timing (.2); correspond with Cole Schotz re same (.3).
06/13/24	Yoonie Han	0.90	Correspond with Company's Dutch counsel re closing (.4); prepare closing set re debtor-in-possession facility (.5).
06/13/24	Julienne Miranda	5.00	Draft and compile closing set (3.9); research re same (1.1).
06/13/24	Joseph Cermak Profancik	0.70	Coordinate and prepare closing set for Company records.
06/14/24	Yoonie Han	0.30	Review and analyze closing set of debtor-in-possession documents.
06/14/24	Julienne Miranda	0.50	Correspond with Y. Han and J. Profancik re closing set.
06/14/24	Joseph Cermak Profancik	0.50	Prepare closing set of existing 1L, 2L and note purchase agreement documents.
06/17/24	Yoonie Han	0.20	Correspond with J. Profancik, K&E team re DIP.
06/17/24	Julienne Miranda	0.50	Correspond with J. Profancik, K&E team and Company re closing set.
06/17/24	Joseph Cermak Profancik	0.50	Prepare and coordinate delivery of closing set documents.
06/17/24	Yusuf Salloum	0.80	Analyze issues re escrow funding (.6); correspond with AlixPartners re same (.2).
06/18/24	Chris Ceresa	2.20	Correspond with advisors, Y. Salloum, K&E team re DIP professional fees weekly statement items (1.7); conference with Y. Salloum, K&E team re same (.5).

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Yoonie Han	0.70	Correspond with D. Hackel re preparation of the summary deck of company obligations under DIP credit facility (.3); correspond with J. Provancik re preparation of such summary of DIP obligations (.2); analyze sample summaries of DIP obligations (.2).
06/18/24	Joseph Cermak Profancik	0.50	Draft and revise compliance guide for DIP credit agreement.
06/18/24	Seth Sanders	0.50	Analyze issues re DIP reporting obligations (.3); correspond with C. Ceresa re same (.2).
06/19/24	Chris Ceresa	0.70	Correspond and telephone conference with advisors, Y. Salloum, K&E team re DIP professional fees weekly statement items (.2); conference with Y. Salloum, K&E team re same (.5).
06/19/24	Joseph Cermak Profancik	2.90	Draft and revise compliance guide re DIP credit agreement (2.0); review and analyze DIP credit agreement (.9).
06/19/24	Joshua Raphael	0.50	Draft correspondence re DIP professional fee reporting (.4); correspond with C. Ceresa re same (.1).
06/20/24	Chris Ceresa	0.40	Correspond and telephone conference with advisors, K&E team re DIP pro fees weekly statement items.
06/20/24	Joseph Cermak Profancik	0.50	Draft and revise compliance certificate (.4); correspond with Y. Han re same (.1).
06/20/24	Joshua Raphael	0.30	Conference with A. Salmen, K&E team re DIP coordination (.2); correspond with professionals, C. Ceresa re DIP professional fees (.1).
06/20/24	Adrian Salmen	2.30	Conference with J. Raphael, K&E team re DIP workstreams (.5); correspond with C. Ceresa, K&E team re same (.8); draft final DIP order (1.0).
06/20/24	Seth Sanders	0.20	Telephone conference with A. Salmen re DIP.
06/21/24	Chris Ceresa	0.20	Correspond with advisors, Y. Salloum, K&E team re DIP professional fees weekly statement items (.1); conference with Y. Salloum, K&E team re same (.1).
06/21/24	Adrian Salmen	2.20	Correspond with J. Raphael, K&E team re DIP matters (.2); draft final DIP order (2.0).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/24	Yoonie Han	1.40	Analyze debtor-in-possession credit agreement (.6); revise summary chart of obligations under debtor-in-possession credit agreement (.8).
06/24/24	Chris Ceresa	0.20	Review, analyze DIP reporting requirements.
06/24/24	David Hackel	2.10	Review, revise DIP credit agreement compliance guide re same (.9); review, analyze DIP credit agreement and related materials re same (1.0); correspond with A. Salmen, K&E team re same (.2).
06/24/24	Joseph Cermak Profancik	0.20	Correspond with C. Ceresa, K&E team re credit agreement signatories (.1); review and analyze credit agreement (.1).
06/24/24	Adrian Salmen	1.70	Review, analyze correspondence re professional fees budget (.4); review, analyze DIP CA re compliance terms (.9); correspond with D. Hackel, J. Raphael re same (.4).
06/25/24	Adrian Salmen	0.50	Review, analyze correspondence from various parties re professional fees (.4); correspond with C. Ceresa re same (.1).
06/25/24	Seth Sanders	0.40	Correspond with J. Profancik, K&E team re DIP signatories.
06/26/24	Chris Ceresa	0.30	Review, analyze DIP reporting requirements (.1); review, revise officer cert re same (.1); correspond with A. Salmen, K&E team, advisors re draft reporting (.1).
06/26/24	Adrian Salmen	2.30	Correspond with C. Ceresa, K&E team, lender advisors re professional fees (2.0); review, analyze correspondence re same (.3).
06/27/24	Chris Ceresa	2.80	Review, analyze DIP reporting requirements (1.2); review, revise officer certificate re same (.3); review, revise draft reporting (.3); correspond with A. Salmen, K&E team, advisors re same (1.0).
06/27/24	Amy Donahue	0.80	Draft and revise DIP reply shell in support of DIP motion.
06/27/24	Yoonie Han	0.70	Analyze officer's certificate delivery requirement under DIP credit agreement (.4); analyze final DIP order (.3).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Joshua Raphael	0.40	Correspond with various parties re variance reporting (.1); review, analyze DIP CA, responsible officer requirements (.1); correspond with responsible officer (.1); correspond with Q. Wetzel, K&E team re same (.1).
06/27/24	Adrian Salmen	6.90	Review, analyze variance report (.9); review, analyze precedent re same (1.8); correspond with C. Ceresa, AlixPartners re same (.3); review, analyze precedent DIP replies (.7); correspond with lender advisors, creditor counsel re DIP reply (.4); review, analyze final DIP order (2.8).
06/28/24	Chris Ceresa	0.50	Review, analyze DIP reporting requirements (.2); review, revise officer certificate re same (.1); review, revise draft reporting (.1); correspond with A. Salmen, K&E team, advisors re same (.1).
06/28/24	Yoonie Han	0.30	Advise various parties re variance report officer's certificate requirement.
06/28/24	Joshua Raphael	1.50	Draft variance reporting officer certificate and draft correspondence re same (.9); review, revise same (.3); correspond with C. Ceresa, K&E team re same (.3).
06/28/24	Yusuf Salloum	0.50	Review, analyze final DIP order.
06/28/24	Adrian Salmen	2.70	Correspond with R. Raphael, K&E team, lenders re DIP order (.3); review, analyze same (2.4).
Total		133.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050103251

Client Matter: 48520-8

In the Matter of Cash Management

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 3,668.50

Total legal services rendered

\$ 3,668.50

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Cash Management

Invoice Number: 1050103251
Matter Number: 48520-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	2.90	1,265.00	3,668.50
TOTALS	2.90		\$ 3,668.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Cash Management

Invoice Number: 1050103251
 Matter Number: 48520-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Rebecca J. Marston	2.90	Review, revise cash management talking points (2.7); correspond with K. Chiaghana, K&E team re same (.2).
Total		2.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102695
Client Matter: 48520-9

In the Matter of Automatic Stay Issues

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 2,651.00

Total legal services rendered

\$ 2,651.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Automatic Stay Issues

Invoice Number: 1050102695
 Matter Number: 48520-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.50	1,265.00	632.50
Sarah Osborne	1.40	815.00	1,141.00
Joshua Raphael	0.90	975.00	877.50
TOTALS	2.80		\$ 2,651.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Automatic Stay Issues

Invoice Number: 1050102695
 Matter Number: 48520-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, local counsel re application of automatic stay.
06/20/24	Sarah Osborne	1.40	Research re automatic stay for proceedings initiated by debtor (1.3); correspond with C. Ceresa re same (.1).
06/20/24	Joshua Raphael	0.90	Research re automatic stay and tolling (.6); correspond with C. Ceresa re same (.3).
Total		2.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102696

Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 706,449.50

Total legal services rendered

\$ 706,449.50

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	6.50	1,095.00	7,117.50
Cooper Barghols	2.50	815.00	2,037.50
Marin Boney	1.60	1,885.00	3,016.00
John G. Caruso	2.70	2,115.00	5,710.50
Chris Ceresa	35.10	1,345.00	47,209.50
Kenny Chiaghana	5.00	815.00	4,075.00
Adam Thomas Clifford, P.C.	6.40	1,995.00	12,768.00
Dominique Collins	1.70	1,095.00	1,861.50
Bernadette Coppola	18.10	1,575.00	28,507.50
Tabitha J. De Paulo	0.50	1,435.00	717.50
Anthony M. Del Rio	17.90	1,595.00	28,550.50
Jaina Desai	65.80	815.00	53,627.00
Amy Donahue	1.30	525.00	682.50
Michael Ehret	3.40	1,895.00	6,443.00
Julia R. Foster	0.50	525.00	262.50
Justin M. Garfinkle	10.30	975.00	10,042.50
Emanuel Goetz	0.50	620.00	310.00
David Hackel	2.60	975.00	2,535.00
Yoonie Han	0.30	1,395.00	418.50
Kate Hardey	11.00	1,995.00	21,945.00
Liz Ji	9.90	1,175.00	11,632.50
Olivia Kaufmann	14.80	975.00	14,430.00
Sooah Kim	4.60	975.00	4,485.00
Brian King	1.20	1,345.00	1,614.00
Maggie Kate King	14.50	1,095.00	15,877.50
Daniel Lewis, P.C.	7.50	1,910.00	14,325.00
Sabrina Lieberman	12.50	815.00	10,187.50
Savannah Malnar-Cole	9.10	1,095.00	9,964.50
Rebecca J. Marston	35.00	1,265.00	44,275.00
Sean McClay	1.00	1,575.00	1,575.00
Grant McClernon	2.00	815.00	1,630.00
Ruan J. Meintjes	23.20	975.00	22,620.00

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael William Morgan	9.60	975.00	9,360.00
Jai Mudhar	1.00	1,265.00	1,265.00
Trent Nachbar	32.80	1,095.00	35,916.00
Michelle L. Nowicki	8.70	625.00	5,437.50
Maureen D. O'Brien	3.00	2,115.00	6,345.00
Dan O'Connor	60.30	1,265.00	76,279.50
Sarah Osborne	11.50	815.00	9,372.50
Carolin Paus	5.50	620.00	3,410.00
Scott D. Price, P.C.	0.70	2,245.00	1,571.50
Joshua Raphael	5.40	975.00	5,265.00
Risa Salins	0.50	2,115.00	1,057.50
Yusuf Salloum	11.60	1,595.00	18,502.00
Adrian Salmen	9.30	1,095.00	10,183.50
Seth Sanders	0.50	1,095.00	547.50
Florian Schuette	0.50	750.00	375.00
Scottie Shermetaro	22.20	1,395.00	30,969.00
Matt Swanson	0.70	1,265.00	885.50
Paul D. Tanaka, P.C.	3.10	2,115.00	6,556.50
Steve Toth	22.50	1,820.00	40,950.00
Kyle Nolan Trevett	1.00	1,095.00	1,095.00
Sarah Ullathorne	1.20	1,575.00	1,890.00
Paul Vasiloff	4.30	1,265.00	5,439.50
Donatus Wang	4.70	905.00	4,253.50
Nicholas Warther	1.10	1,665.00	1,831.50
Spencer A. Winters, P.C.	22.10	1,685.00	37,238.50
TOTALS	572.80		\$ 706,449.50

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Adam Thomas Clifford, P.C.	1.50	Analyze bidding procedures (.7); prepare for and participate in telephone conference with Company re sale process (.8).
06/10/24	Jaina Desai	0.10	Correspond with R. Marston re sale org chart.
06/10/24	Rebecca J. Marston	0.50	Correspond with J. Desai re bidding procedures talking points (.2); review, analyze same (.3).
06/10/24	Carolyn Paus	0.70	Telephone conference with S. Zabloutney, K&E team re potential tax implications for German entities in connection with previous and envisaged sales processes.
06/10/24	Steve Toth	1.50	Participate in telephone conference with Company, S. Zabloutney, K&E team, BDO and PwC (.8); discuss sale process matters with Company, Y. Salloum, K&E team (.4); prepare correspondence re sale process timeline (.3).
06/10/24	Donatus Wang	0.50	Correspond with C. Ceresa, K&E team re DIP funding, cash flow forecasts and correspond with Company re German cash flow forecasts.
06/10/24	Nicholas Warther	0.40	Telephone conference with Company, S. Zabloutney, K&E team re sale process.
06/11/24	Adam Thomas Clifford, P.C.	0.80	Review, analyze 363 sale process materials and status.
06/11/24	Anthony M. Del Rio	1.30	Review, analyze EU regulatory notice obligations (.5); review, analyze change of ownership notice requirements (.8).
06/11/24	Kate Hardey	0.50	Review, analyze correspondence re pre-market authorization products (.3); conference with R. Meintjes re state license review (.2).
06/11/24	Sabrina Lieberman	0.20	Correspond with NDA counterparty re NDA.
06/11/24	Rebecca J. Marston	5.10	Review and revise NDAs (1.9); correspond with C. Ceresa, K&E team, counterparties re same (.2); correspond with C. Ceresa re sublease issues (.2); conference with C. Ceresa re sublease issues (.4); review and revise process letter (2.2); correspond with C. Ceresa, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Ruan J. Meintjes	0.50	Review and analyze US state licenses and permits (.4); conference with A. Del Rio, K&E team re same (.1).
06/11/24	Steve Toth	1.40	Telephone conference with D. O'Connor re transaction structure and bankruptcy considerations (.3); analyze, revise process letter (1.1).
06/11/24	Spencer A. Winters, P.C.	1.70	Review and analyze sale process issues (.8); telephone conference with Y. Salloum, K&E team re same (.5); review process letter (.4).
06/12/24	Chris Ceresa	1.30	Analyze legal issues re sale and contract designation process (.5); correspond with R. Marston, K&E team, advisors re same (.4); telephone conference with R. Marston, K&E team, advisors re same (.4).
06/12/24	Tabitha J. De Paulo	0.20	Review and comment on bidding procedures motion.
06/12/24	Anthony M. Del Rio	0.30	Review, analyze EU regulatory notice obligations.
06/12/24	Jaina Desai	0.40	Review, analyze correspondence re sale stream (.3); correspond with R. Marston re same (.1).
06/12/24	Kate Hardey	0.50	Review, analyze correspondence re pre-market authorization products (.3); conference with R. Meintjes re state license review (.2).
06/12/24	Sabrina Lieberman	0.70	Execute NDA (.3); correspond with PJT and C. Ceresa re same (.2); revise summary re same (.2).
06/12/24	Rebecca J. Marston	3.10	Correspond with Cole Schotz team, C. Ceresa, K&E team re bidding procedures noticing parties (.8); review, analyze precedent re sale process (1.8); correspond with C. Ceresa re same (.2); correspond with Cole Schotz team re bidding procedures declarations (.3).
06/12/24	Ruan J. Meintjes	0.70	Review and analyze state licensure, permitting re change of ownership considerations (.5); correspond with K. Hardey, K&E team re same (.2).
06/12/24	Ruan J. Meintjes	0.50	Review, analyze change of ownership analysis.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

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Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/24	Ruan J. Meintjes	0.50	Research pre-market notification change of ownership requirements (.3); analyze and draft summary of same (.2).
06/12/24	Yusuf Salloum	2.70	Analyze issues re sale processes (2.0); conference with C. Ceresa, K&E team re same (.7).
06/12/24	Spencer A. Winters, P.C.	1.70	Review and analyze sale process, strategy issues (.8); correspond with Y. Salloum, K&E team re same (.5); telephone conference with Y. Salloum, K&E team re same (.4).
06/13/24	Anthony M. Del Rio	0.50	Review, analyze license and registration.
06/13/24	Jaina Desai	4.30	Draft bidding procedure declaration (2.2); telephone conference with R. Marston re same (.3); correspond with R. Marston re same (.1); draft correspondence re bidding procedures (.3); review, analyze work in process chart (.1); revise bidding procedures declaration (.2); correspond with T. De Paulo re same (.1); revise bidding procedures declaration (1.0).
06/13/24	Kate Hardey	0.20	Conference with R. Meintjes re pre-market authorization re sales process.
06/13/24	Sooah Kim	1.20	Telephone conference with Company re employee benefits transaction considerations (.6); review, analyze correspondence from Company (.2); draft employee benefits issues list (.4).
06/13/24	Sabrina Lieberman	0.80	Correspond with PJT, C. Ceresa, K&E team re NDAs (.3); review and revise NDA summary (.3); correspond with Omni, Cole Schotz, T. Chanroo, K&E team re service of M&A parties (.2).
06/13/24	Rebecca J. Marston	3.60	Correspond with PJT team re bidding procedures declaration (.3); review and revise same (2.1); correspond with J. Desai re same (.4); correspond with S. Lieberman, K&E team re NDAs (.5); correspond with C. Ceresa re sale workstreams (.3).
06/13/24	Sean McClay	1.00	Telephone conference with Company and advisor teams re status of potential bidders for sale.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Ruan J. Meintjes	1.20	Review and analyze pre-market authorization approvals re sales process (.5); draft analysis re same (.5); conference with K. Hardey re pre-market authorization (.2).
06/13/24	Dan O'Connor	0.80	Telephone conference with Company, PJT, Y. Salloum, K&E team re sale process (.7); conference with Company re permits and license matters (.1).
06/13/24	Joshua Raphael	0.10	Review, revise sale NDA.
06/13/24	Yusuf Salloum	2.00	Review, analyze sale transaction structuring and diligence.
06/13/24	Seth Sanders	0.50	Telephone conference with PJT, S. Winters, K&E team re sale process.
06/13/24	Steve Toth	0.50	Discuss sale process with Company, PJT, AlixPartners, Y. Salloum, K&E team.
06/13/24	Spencer A. Winters, P.C.	3.00	Review and analyze issues re sale process, case strategy (.8); prepare for telephone conference re non-insider retention (.1); telephone conference re non-insider retention (.4); prepare for telephone conference with AlixPartners, PJT re waterfall analysis (.2); telephone conference with AlixPartners, PJT re same (.3); prepare for telephone conference with Company re sale process update (.2); telephone conference with Company re same (.3); telephone conferences with Y. Salloum, K&E team, PJT re same (.7).
06/14/24	Chris Ceresa	0.60	Analyze legal issues re sale and contract designation process (.3); correspond with R. Marston re same (.1); telephone conference with R. Marston, K&E team, advisors re same (.2).
06/14/24	Chris Ceresa	0.50	Correspond with R. Marston, K&E team re sale NDA issues.
06/14/24	Adam Thomas Clifford, P.C.	0.50	Analyze legal issues re 363 transaction structure.
06/14/24	Anthony M. Del Rio	2.30	Review, analyze pre-market authorization considerations and draft questions (.8); review, analyze transaction structure (1.0); conference with A. Clifford, K&E team re regulatory analysis considerations implicated by transaction (.5).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/24	Kate Hardey	0.50	Conference with R. Meintjes, K&E team re state-level license change of ownership review.
06/14/24	Rebecca J. Marston	0.80	Correspond with J. Raphael, K&E team re NDAs (.2); review and revise same (.3); correspond with J. Desai re sale work streams (.3).
06/14/24	Ruan J. Meintjes	1.70	Research, analyze change of ownership notification requirements re state licenses (1.2); conference with K. Hardey, K&E team re same (.5).
06/14/24	Joshua Raphael	0.50	Review, revise sale process NDA (.3); correspond with R. Marston re same (.2).
06/14/24	Yusuf Salloum	0.50	Review, analyze legal issues re sale transactions.
06/14/24	Kyle Nolan Trevett	1.00	Telephone conference with Company re privacy issues (.5); telephone conference with Frejka re same (.3); telephone conference with C. Ceresa re same (.2).
06/14/24	Spencer A. Winters, P.C.	1.40	Review and analyze issues re sale process, case strategy (.7); correspond with A. Clifford, K&E team re same (.3); telephone conference with A. Clifford, K&E team re same (.4).
06/15/24	Chris Ceresa	0.30	Correspond with S. Winters, K&E team re sale NDA issues.
06/15/24	Rebecca J. Marston	0.70	Review and revise NDAs (.5); correspond with J. Raphael re same (.1); correspond with S. Lieberman re bidding procedures notice parties (.1).
06/15/24	Joshua Raphael	0.30	Review, revise NDA (.2); correspond with C. Ceresa re same (.1).
06/16/24	Anthony M. Del Rio	1.10	Review, research licensure filings (.8); review and analyze wind-down considerations (.3).
06/17/24	Chris Ceresa	1.30	Review, analyze, comment on bidding procedures declaration (.7); review, analyze, comment on sale motion (.6).
06/17/24	Adam Thomas Clifford, P.C.	0.50	Review, analyze bidder diligence.
06/17/24	Tabitha J. De Paulo	0.30	Review, revise Schlappig declaration in support of bid procedures motion.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Jaina Desai	2.30	Review, analyze comments re AlixPartners declaration (.4); revise AlixPartners declaration (1.6); correspond with R. Marston re same (.2); correspond with Omni re escrow account (.1).
06/17/24	Jaina Desai	1.20	Review, analyze litigation comments re bidding procedures declaration (.2); revise PJT declaration (.4); correspond with R. Marston re same (.1); review, analyze comments re AlixPartners declaration (.1); revise AlixPartners declaration (.2); correspond with C. Ceresa re same (.2).
06/17/24	Jaina Desai	1.00	Correspond with R. Marston, K&E team re bidding procedures (.5); review, analyze bidding procedures talking points (.3); revise bidding procedures talking points (.2).
06/17/24	Jaina Desai	1.70	Review, analyze declaration precedent (.2); review, analyze PJT declaration (.2); correspond with R. Marston re same (.1); review, analyze sale NDA (.4); review, analyze bidding procedures order (.1); draft sale NDA (.6); correspond with J. Raphael re same (.1).
06/17/24	Sabrina Lieberman	0.80	Revise NDA progress summary (.2); correspond with C. Ceresa and K&E team re same (.2); correspond with PJT and NDA counterparties re NDAs (.2); review and analyze NDAs (.2).
06/17/24	Rebecca J. Marston	2.90	Review and revise Braley declaration in support of bidding procedures (1.0); correspond with J. Desai re same (.1); review and revise NDA (1.6); correspond with NDA parties re same (.2).
06/17/24	Ruan J. Meintjes	1.40	Research and analyze change of ownership regulatory considerations (1.1); telephone conference with S. Winters, K&E team re same (.3).
06/17/24	Joshua Raphael	1.30	Review, revise sale NDAs.
06/17/24	Yusuf Salloum	0.80	Review, analyze matters re sale transactions.
06/17/24	Florian Schuette	0.50	Review, analyze transaction structure (.3); conference with E. Goetz re same (.2).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Spencer A. Winters, P.C.	1.10	Review and analyze issues re sale process, case strategy (.6); telephone conferences with Y. Salloum, K&E team re same (.5).
06/18/24	Marin Boney	0.50	Telephone conference with A. Clifford, K&E team re deal status (.4); correspond with S. Malnar-Cole re antitrust analysis (.1).
06/18/24	Chris Ceresa	0.40	Conference with T. Chanroo, K&E team, Company, advisors re sale issues.
06/18/24	Kenny Chiaghana	1.50	Research re bidding procedures notice.
06/18/24	Adam Thomas Clifford, P.C.	0.30	Review, analyze 363 transaction structuring issues.
06/18/24	Anthony M. Del Rio	2.30	Correspond with A. Clifford, K&E team re review of licenses and impact of winddown considerations (1.5); telephone conference with AlixPartners re regulatory transactional considerations (.8).
06/18/24	Jaina Desai	4.20	Review, analyze precedent re stalking horse purchase agreements (1.1); correspond with R. Marston, C. Ceresa re same (.1); review, analyze escrow agreement (.6); draft escrow agreement (.4); correspond with R. Marston re same (.1); analyze, research escrow agreement precedent (1.3); revise AlixPartners declaration (.4); correspond with R. Marston, C. Ceresa re same (.2).
06/18/24	Jaina Desai	2.40	Research noticing addresses (2.3); correspond with R. Marston, S. Lieberman re same (.1).
06/18/24	Jaina Desai	1.10	Draft sale organization chart (1.0); correspond with R. Marston re same (.1).
06/18/24	Jaina Desai	0.50	Revise sale organization chart (.4); correspond with R. Marston re same (.1).
06/18/24	David Hackel	1.30	Research legal issues re bidding procedures.
06/18/24	Kate Hardey	3.50	Conference with G. McClernon, K&E team re product transitions and FDA regulatory matters (.5); review, analyze transition services agreement terms re same (1.7); prepare list of device wholesale and manufacturer licenses for filing (1.3).
06/18/24	Brian King	1.20	Review, analyze change of ownership re licensing requirements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Sabrina Lieberman	0.60	Correspond with PJT, NDA counterparties, and C. Ceresa re NDAs (.4); revise summary re same (.2).
06/18/24	Rebecca J. Marston	4.90	Review and revise NDAs (1.6); correspond with counterparties, C. Ceresa, K&E team re same (.4); review and revise bidding procedures declarations (1.9); correspond with J. Desai re same (.3); correspond with J. Desai re sale escrow account (.3); review and revise sale organizational chart (.2); correspond with J. Desai re same (.2).
06/18/24	Grant McClernon	0.50	Telephone conference with A. Del Rio and K. Hardey, Company re diligence questions.
06/18/24	Ruan J. Meintjes	1.00	Research and analyze state licensure change of ownership filings (.8); correspond with K. Hardey, K&E team re same (.2).
06/18/24	Dan O'Connor	0.50	Telephone conference with S. Toth, K&E team re antitrust matters.
06/18/24	Steve Toth	0.20	Discuss antitrust matters with A. Clifford, K&E team.
06/19/24	Marin Boney	0.30	Correspond with S. Malnar-Cole re risk assessment.
06/19/24	Chris Ceresa	0.60	Review, analyze draft NDA markups (.4); correspond with S. Lieberman, K&E team re same (.2).
06/19/24	Chris Ceresa	1.80	Telephone conference with R. Marston, K&E team re open sale items (.6); correspond with R. Marston re same (.1); analyze open items re sale and contract designation process (1.1).
06/19/24	Kenny Chiaghana	0.20	Research re sale escrow account.
06/19/24	Adam Thomas Clifford, P.C.	0.80	Telephone conference with advisors re 363 documentation process.
06/19/24	Jaina Desai	0.50	Draft correspondence re bidding procedures milestones (.2); correspond with R. Marston, C. Ceresa re same (.1); review, analyze bidding procedures motion re same (.1); correspond with Gibson Dunn re same (.1).
06/19/24	Jaina Desai	0.40	Review, analyze correspondence re contract noticing (.3); correspond with C. Ceresa, AlixPartners re same (.1).

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06/19/24	Jaina Desai	0.60	Review, analyze PJT declaration (.1); review, analyze correspondence re same (.1); revise PJT declaration (.3); correspond with R. Marston, Gibson Dunn re same (.1).
06/19/24	Jaina Desai	0.50	Revise sale NDA (.4); correspond with counterparty, PJT Partners re same (.1).
06/19/24	Sabrina Lieberman	0.60	Revise summary re NDA status (.2); correspond with C. Ceresa and K&E team re same (.2); correspond with NDA parties re same (.2).
06/19/24	Savannah Malnar-Cole	7.60	Research and analyze re antitrust risk for potential bidders (3.9); draft analysis of same (1.7); continue to research and analyze re antitrust risk for potential bidders (2.0).
06/19/24	Rebecca J. Marston	1.90	Correspond with K. Chiaghana, Y. Salloum, K&E team re escrow account, funding estimates (.6); correspond with J. Desai, K&E team re RSA milestones (.3); correspond with DIP lenders' counsel re same (.2); review and revise PJT declaration in support of bidding procedures (.5); correspond with J. Desai re same (.3).
06/19/24	Grant McClernon	1.50	Research into change of ownership requirements for medical device manufacturer and wholesaler licenses.
06/19/24	Ruan J. Meintjes	1.60	Research and analyze change of ownership notification requirements (1.0); correspond with K. Hardey, K&E team re same (.6).
06/19/24	Ruan J. Meintjes	0.50	Correspond with ex-US counsel re notification requirements in connection with potential Section 363 transaction.
06/19/24	Michael William Morgan	1.50	Review and summarize documents uploaded to data room (1.4); correspond with D. O'Connor re same (.1).
06/19/24	Dan O'Connor	2.70	Telephone conference and correspond with AlixPartners, PJT, Y. Salloum, S. Toth re transaction considerations (.6); correspond with AlixPartners, PJT, Y. Salloum, S. Toth re same (.2); review, analyze material contracts (.5); review, revise summary re same (.4); prepare disclosure schedules (.6); review, analyze materials re same (.4).

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06/19/24	Joshua Raphael	0.80	Analyze, research re 9019 precedent.
06/19/24	Joshua Raphael	1.00	Review, revise NDA (.5); correspond with counterparty, R. Marston, K&E team re same (.5).
06/19/24	Steve Toth	0.70	Participate in telephone conference re process update with AlixPartners, Y. Salloum, K&E team and advisors.
06/19/24	Donatus Wang	1.00	Review, analyze correspondence from N. Warther, K&E team re tax structuring of potential asset sale transactions (.2); conference with E. Goetz, K&E team re Germany status, workstreams (.4); correspond with C. Ceresa, K&E team re sale process, Swiss entity workstreams (.4).
06/19/24	Nicholas Warther	0.70	Telephone conference with S. Zablotney, K&E team, AlixPartners re sale process.
06/19/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re sale process, case strategy (.4); telephone conferences with Y. Salloum, K&E team re same (.5).
06/20/24	Marin Boney	0.80	Analyze antitrust issues.
06/20/24	Chris Ceresa	1.20	Telephone conference with Y. Salloum, K&E team, Company, advisors re sale issues.
06/20/24	Kenny Chiaghana	1.40	Analyze, revise de minimis asset procedures motion.
06/20/24	Jaina Desai	1.20	Draft sale organizational chart (.4); correspond with AlixPartners re notice drafting (.1); correspond with R. Marston re same (.1); revise sale organizational chart (.6).
06/20/24	Amy Donahue	1.00	Draft and revise de minimis asset sale motion and order.
06/20/24	Sabrina Lieberman	0.60	Review and analyze NDA (.3); correspond with C. Ceresa and K&E team re same (.3).
06/20/24	Savannah Malnar-Cole	1.20	Correspond with D. O'Connor re antitrust analysis and questions for Company re same.
06/20/24	Rebecca J. Marston	3.70	Correspond with J. Desai, K&E team re sale summary (.5); review and revise sale organizational chart (.3); correspond with J. Desai, K&E team re same (.2); correspond with J. Desai, K&E team re NDAs (.1); review and revise same (2.6).

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06/20/24	Ruan J. Meintjes	1.10	Review and analyze change of ownership considerations for state licensure issues (.5); prepare summary re same (.6).
06/20/24	Carolyn Paus	0.60	Telephone conference with S. Zablotney, K&E team re tax implications re sale process.
06/20/24	Joshua Raphael	0.40	Conference with potential transaction party re NDA (.2); review, revise, NDA (.2).
06/20/24	Joshua Raphael	0.50	Research, analyze implications re 9019 (.2); review, analyze precedent re same (.2); correspond with C. Ceresa re same (.1).
06/20/24	Yusuf Salloum	1.20	Analyze issues re sale transactions.
06/20/24	Donatus Wang	1.30	Prepare for telephone conference with Finkenhof re workstreams related to German entities (.3); attend same (.5); correspond with Munich tax team re structuring of potential asset sale transaction (.5).
06/20/24	Spencer A. Winters, P.C.	2.10	Review and analyze issues re sale process, case strategy (.3); telephone conference with Y. Salloum, K&E team re same (.3); prepare for and attend special committee call (.5); prepare for and attend weekly telephone conference with Company (.5); prepare for and attend weekly telephone conference with lender advisors (.5).
06/21/24	Chris Ceresa	0.30	Review, analyze draft NDA markups (.2); correspond with S. Lieberman, K&E team re same (.1).
06/21/24	Chris Ceresa	1.50	Analyze, comment on bidding procedures declarations, sale motion.
06/21/24	Kenny Chiaghana	1.90	Analyze, revise de minimis asset procedures motion.
06/21/24	Jaina Desai	2.20	Revise sale organizational chart (1.4); correspond with R. Marston re same (.2); correspond with C. Ceresa re same (.1); review, analyze sales diligence (.2); correspond with R. Marston, S. Lieberman re same (.1); correspond with AlixPartners re contract noticing (.1); revise sale organizer (.1).
06/21/24	Amy Donahue	0.30	Research re de minimis asset sale exhibit precedent.

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06/21/24	Julia R. Foster	0.50	Draft exhibits B and C re de minimis asset motion.
06/21/24	Sabrina Lieberman	1.90	Review and revise NDA summary (.4); correspond with C. Ceresa and K&E team re same (1.0); review and analyze NDA (.2); correspond with NDA counterparties re same (.3).
06/21/24	Savannah Malnar-Cole	0.30	Advise D. O'Connor re redaction practices for customer contracts.
06/21/24	Rebecca J. Marston	1.90	Correspond with J. Desai, K&E team re sale organizational chart, sale work streams (1.4); correspond with Omni team re noticing of sale-related filings (.1); review and revise NDAs (.2); correspond with S. Lieberman, K&E team re same (.2).
06/21/24	Dan O'Connor	5.00	Prepare disclosure schedules (2.5); review, analyze document files re same (2.0); correspond with AlixPartners, Company re same (.5).
06/21/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re sale process, case strategy (.6); telephone conferences with interested parties re same (.3).
06/22/24	Anthony M. Del Rio	0.60	Review, analyze regulatory filing research.
06/22/24	Sabrina Lieberman	0.30	Review and revise NDA (.2); revise summary re same (.1).
06/22/24	Rebecca J. Marston	0.30	Review and revise NDA (.2); correspond with S. Lieberman, K&E team re same (.1).
06/22/24	Michael William Morgan	2.50	Analyze, summarize diligence documents.
06/22/24	Dan O'Connor	1.80	Correspond with Company re contract review (.5); correspond with Company, AlixPartners, PJT re disclosure schedules (.3); review and revise material contract chart (1.0).
06/23/24	Jaina Desai	0.30	Revise sale process organizational chart (.1); review, analyze correspondence re same (.1); correspond with R. Marston re same (.1).
06/23/24	Sabrina Lieberman	0.20	Review, analyze NDAs (.1); correspond with NDA counterparties re same (.1).
06/23/24	Rebecca J. Marston	0.50	Review, analyze sale organizational chart (.4); correspond with J. Desai re same (.1).
06/23/24	Michael William Morgan	0.50	Review and summarize diligence documents (.3); correspond with Dan O'Connor re summary (.2).

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06/24/24	Chris Ceresa	1.10	Review, analyze sale legal issues, including sale NDA issues (.4); correspond with Y. Salloum, K&E team re same (.2); conference with Company, Y. Salloum, K&E team re same (.5).
06/24/24	Chris Ceresa	0.50	Review, analyze sale, plan terms re RSA.
06/24/24	Adam Thomas Clifford, P.C.	1.00	Prepare for telephone conference with Company re disclosure schedules (.4); telephone conference with Company re same (.6).
06/24/24	Anthony M. Del Rio	0.40	Review and analyze structural considerations.
06/24/24	Jaina Desai	2.80	Correspond with counterparty re NDA (.1); review, analyze correspondence re sale organization chart (.2); correspond with R. Marston re same (.1); revise sale organizational chart (.3) draft correspondence re sale organizational chart (.2); correspond with R. Marston re sale organizational chart (.1); correspond with K. Chiaghana re sale milestones (.1); research, analyze documents re same (.1); revise bidding procedures PJT declaration (.3); correspond with R. Marston re same (.1); correspond with C. Ceresa re same (.1); telephone conference with AlixPartners, C. Ceresa, K&E team re contract noticing (.3); prepare for call re same (.1); correspond with R. Marston re same (.1); correspond with C. Ceresa re same (.1). review, analyze AlixPartners declaration (.1); correspond with R. Marston, C. Ceresa re same (.1); research, review contract noticing precedent (.3).
06/24/24	Jaina Desai	0.60	Correspond with C. Ceresa, AlixPartners re contract noticing precedent (.1); review, analyze PJT comments to declaration (.2); correspond with R. Marston, C. Ceresa re same (.1); revise sale organizer (.2).
06/24/24	Sabrina Lieberman	1.00	Revise NDA (.2); correspond with counterparties re same (.4); correspond with PJT, C. Ceresa and K&E team re same (.1); correspond with C. Ceresa and K&E team re NDA summary (.1); revise same (.2).

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06/24/24	Rebecca J. Marston	0.50	Prepare for and participate in conference with Alix team, K&E team re contract noticing (.3); correspond with J. Desai re sale-related workstreams (.2).
06/24/24	Ruan J. Meintjes	3.60	Research and analyze state licensure change of ownership considerations (3.0); prepare summary of same (.5); correspond with K. Hardey, K&E team re same (.1).
06/24/24	Michael William Morgan	1.20	Telephone conference with Company re schedules (.8); prepare for same (.3); research precedent re same (.1).
06/24/24	Trent Nachbar	6.00	Analyze asset purchase agreements and schedules (3.9); research, analyze specialist questions (1.0); continue to analyze asset purchase agreements and schedules (1.1).
06/24/24	Dan O'Connor	5.90	Telephone conference with Company, AlixPartners, PJT Partners, S. Toth, K&E team re disclosure schedules (1.1); correspond with AlixPartners, PJT, S. Toth, K&E team re same (.4); review and revise material contract summary chart (.6); correspond with Company re same (.2); review, analyze VDR materials (1.6); prepare disclosure schedules (2.0).
06/24/24	Yusuf Salloum	2.40	Analyze issues re sale transactions (2.1); conference with S. Toth, K&E team, Company, AlixPartners team re asset purchase agreements (.3).
06/24/24	Steve Toth	1.30	Telephone conference with Y. Salloum, K&E team, AlixPartners, Company re asset purchase agreements and disclosure schedules (1.0); analyze tax structure memorandum (.3).
06/24/24	Spencer A. Winters, P.C.	1.20	Review and analyze issues re sale process, case strategy (.4); telephone conference with Y. Salloum re same (.3); prepare for and attend standing update telephone conference with Company and advisors re same (.5).
06/25/24	Chris Ceresa	1.40	Review, analyze sale legal issues, including sale NDA issues (.8); correspond with Y. Salloum, K&E team re same (.2); telephone conference with Company, S. Lieberman, K&E team re same (.4).

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06/25/24	Adam Thomas Clifford, P.C.	0.50	Research, analyze carve-out and separation matters.
06/25/24	Anthony M. Del Rio	1.80	Review and analyze regulatory filing requirements.
06/25/24	Jaina Desai	1.70	Correspond with AlixPartners re contract drafting (.1); review, analyze correspondence re sale process materials (.1); review, revise presentation re same (.1); correspond with R. Marston re same (.1); revise 363 sale process overview (.1); correspond with R. Marston, Company re same (.1); review, analyze asset sale diligence spreadsheet (.1); correspond with C. Ceresa, R. Marston re same (.1); review, analyze correspondence re 363 sale overview presentation (.1); review, analyze 363 sale overview presentation (.1); revise same (.1); correspond with R. Marston, Company re same (.1); review, analyze PJT comments re declaration (.5).
06/25/24	Emanuel Goetz	0.50	Conference with D. Wang, K&E team re structuring considerations re potential sale.
06/25/24	Kate Hardey	0.30	Review, analyze correspondence re FDA transfer considerations re German entities.
06/25/24	Olivia Kaufmann	4.20	Research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (3.7); conference with R. Meintjes re same (.5).
06/25/24	Sabrina Lieberman	0.70	Conference with NDA counterparty re NDA (.1); correspond with PJT re NDA (.1); review and revise NDA (.2); review and revise NDA summary (.2); conference with C. Ceresa re NDA (.1).
06/25/24	Rebecca J. Marston	4.60	Review and revise company slide deck re 363 sales (2.6); correspond with J. Desai, C. Ceresa, K&E team re same (1.3); conference with Company re same (.5); correspond with PJT team re same (.2).
06/25/24	Ruan J. Meintjes	0.70	Research and analyze change of ownership requirements for state licensure.

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06/25/24	Dan O'Connor	5.40	Telephone conference with Company, AlixPartners, Y. Salloum, S. Toth, K&E team re transition services agreement matters (.4); review, analyze VDR materials (3.0); prepare disclosure schedules and punch list (1.0); correspond with Company re same (.5); correspond with Y. Salloum, D. Lewis, B. Coppola, K&E team re transition services agreement and transaction matters (.5).
06/25/24	Carolyn Paus	1.00	Telephone conference with S. Zablotney, K&E team re tax implications in asset vs share deal of German RDX entity.
06/25/24	Yusuf Salloum	1.50	Review, analyze issues re sale transaction, tax structuring, transition services agreement.
06/25/24	Scottie Shermetaro	0.20	Review due diligence re asset sale.
06/25/24	Steve Toth	0.80	Telephone conference re transition services agreement with Company, AlixPartners and K&E team (.5); analyze correspondence re transition services agreement matters and presentation (.3).
06/25/24	Donatus Wang	1.10	Review, analyze PJT update on sales process (.2); draft options analysis for German asset sale or share sale structures for RDX business, correspond with A. Ziegler, K&E team re same (.9).
06/25/24	Spencer A. Winters, P.C.	1.10	Telephone conference with PWC Germany re tax issues (.5); review and analyze issues re sale process, case strategy (.3); telephone conference with Y. Salloum, K&E team re same (.3).
06/26/24	Cooper Barghols	2.50	Research and summarize state licensure change of ownership requirements (2.1); correspond with R. Meintjes re edits to auction draft asset purchase agreement (.4).
06/26/24	John G. Caruso	1.20	Review and revise asset purchase agreement.
06/26/24	Chris Ceresa	2.10	Telephone conference with Company, advisors, Y. Salloum, K&E team re health regulatory issues re potential sale scenarios (1.1); conference with health regulatory advisors re issues re same (1.0).

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06/26/24	Chris Ceresa	7.10	Review, analyze sale legal issues, including sale NDA issues (3.9); correspond with Y. Salloum, K&E team re same (1.1); telephone conference with Company, Y. Salloum K&E team re same (.9); continue to review, analyze sale legal issues, including sale NDA issues (1.2).
06/26/24	Adam Thomas Clifford, P.C.	0.50	Review, analyze separation and carve-out matters.
06/26/24	Bernadette Coppola	5.40	Conference with S. Shermetaro re purchase agreement and transition services agreement (.4); draft revisions to purchase agreement (1.4); correspond with D. Lewis and K&E team, Company and advisors re transition services agreement (.3); correspond with A. Del Rio, K&E team re transition services agreement (.2); conference with D. Lewis, K&E team re transaction structure and strategy (.9); correspond with D. Lewis, K&E team re same (.4); telephone conference with Company, S. Shermetaro and K&E team re intellectual property matters (.4); correspond with Company re same (.4); analyze disclosures (1.0).
06/26/24	Anthony M. Del Rio	2.10	Review and analyze regulatory filing requirements (1.0); review and comment on purchase agreement (1.1).
06/26/24	Jaina Desai	10.70	Review, analyze correspondence re sale stream (.7); review, analyze asset purchase agreement (3.0); correspond with R. Marston re same (.3); review, analyze precedent re same (2.0); revise asset purchase agreement (2.0); conference with R. Marston re same (.3); correspond with C. Ceresa, Y. Salloum re same (.2); revise sale organizer (.3); analyze, compile precedent re asset purchase agreement (.3); correspond with K. Trevett re bidding procedures order, case timeline (.1); telephone conference with S. Toth, K&E team, counterparty re asset purchase agreement (1.0); telephone conference with B. Coppola, K&E team re same (.5).

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06/26/24	Michael Ehret	1.70	Correspond with E. Goetz, K&E team re German tax structuring, transaction issues, related considerations (.5); conferences with E. Goetz, AlixPartners, PJT, Company, K&E team re transaction considerations (.5); review, analyze issues re same (.7).
06/26/24	Justin M. Garfinkle	2.70	Telephone conference with S. Toth, K&E team re asset purchase agreement (.5); draft comments to asset purchase agreement (2.2).
06/26/24	David Hackel	0.50	Review, analyze confidential party asset purchase agreement.
06/26/24	Yoonie Han	0.30	Analyze asset purchase agreement.
06/26/24	Kate Hardey	1.50	Review, analyze revisions to merger agreement (.7); conference with R. Meintjes, K&E team re same (.4); review, analyze German entity filings and 510k listings re asset transfer (.4).
06/26/24	Liz Ji	1.30	Revise asset purchase agreement.
06/26/24	Olivia Kaufmann	5.50	Research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (3.9); conference with R. Meintjes, C. Barghol re same (.5); continue to research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (1.1)
06/26/24	Sooah Kim	1.00	Review and revise asset purchase agreement.
06/26/24	Daniel Lewis, P.C.	3.00	Analyze transition services agreement and separation matters (1.0); telephone conference with B. Coppola, K&E team re same (.5); correspond with B. Coppola, K&E team re same (.5); telephone conference with S. Toth, K&E team re same (.5); analyze IP matters (.5).
06/26/24	Sabrina Lieberman	1.50	Review and analyze bidding procedures affidavit of service (.5); review and revise NDA (.2); correspond with C. Ceresa, K&E team re same (.2); review and revise NDA summary and ancillary documents (.6).
06/26/24	Michael William Morgan	2.00	Draft and circulate the intellectual property assignment agreement form (1.0); draft and circulate bill of sale form (.5); revise working group list (.5).

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06/26/24	Trent Nachbar	8.20	Review and revise asset purchase agreements and disclosure schedules (3.9); review and research specialist questions and coordinate markups (2.0); continue to review and revise asset purchase agreements and disclosure schedules (2.3).
06/26/24	Maureen D. O'Brien	1.00	Review and revise asset purchase agreement.
06/26/24	Dan O'Connor	9.20	Telephone conference with S. Toth, Y. Salloum, K&E team, various parties re confidential party bid (.6); telephone conference with Company, PJT, Y. Salloum, S. Toth, K&E team re transition services agreement matters (.4); telephone conference with bidder counsel, confidential party, PJT Partners, Company re diligence matters (.7); telephone conference with S. Toth, K&E team re asset purchase agreement (1.0); telephone conference with S. Toth, K&E team re transaction matters (.5); review, analyze bid asset purchase agreement and draft issues list re same (3.4); correspond with S. Toth re same (.2); correspond with B. Coppola and J. Garfinkle re transaction matters (.5); correspond with T. Nachbar and M. Morgan re disclosure schedules and diligence matters (.5); correspond with Company re disclosure schedules (.8); prepare disclosure schedules (.6).
06/26/24	Carolin Paus	1.80	Draft German sale presentation.
06/26/24	Risa Salins	0.50	Review M&A counterparty markup of auction draft asset purchase agreement.
06/26/24	Adrian Salmen	3.10	Correspond with AlixPartners, C. Ceresa, K&E team re asset purchase agreement draft (.5); review, analyze creditor revisions to sale order (.5); review, analyze precedent sale order language (1.9); correspond with J. Desai, R. Marston re sale workstream (.2).
06/26/24	Scottie Shermetaro	4.10	Review, revise asset purchase agreement (2.1); conference with B. Coppola re deal timeline and deliverables (.5); telephone conference with B. Coppola and client re approach to IP diligence (.6); conduct due diligence (.5); correspond with B. Coppola re IP searches (.4).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

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Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/24	Matt Swanson	0.50	Review, analyze issues re purchase agreement, related items.
06/26/24	Paul D. Tanaka, P.C.	1.90	Review and comment on asset purchase agreement bid markup (1.6); correspond with C. Ceresa, K&E team re same (.3).
06/26/24	Steve Toth	4.20	Telephone conference re transition services agreement with Company, AlixPartners, PJT, C. Ceresa, K&E team, bidder and bidder advisors (.6); telephone conference re structure chart with Company, S. Winters, K&E team, bidder and bidder counsel (.4); telephone conference with S. Winters, K&E team re transition services agreement and asset purchase agreement (.9); analyze asset purchase agreement and prepare comments and attorney notes (2.0); discuss IP matters with Company, S. Winters, K&E team (.3).
06/26/24	Paul Vasiloff	2.00	Provide comments to asset purchase agreement.
06/26/24	Donatus Wang	0.80	Review and revise draft German sale presentation.
06/26/24	Spencer A. Winters, P.C.	2.20	Review and analyze issues re sale process, case strategy (.4); telephone conferences with Y. Salloum, K&E team re same (.3); prepare for and attend standing special committee meeting re same (.5); prepare for and attend telephone conference with bidder counsel re sale process (1.0).
06/27/24	John G. Caruso	1.50	Review and revise asset purchase agreement (.6); review and revise asset purchase agreement (.9).
06/27/24	Chris Ceresa	7.20	Review, analyze sale legal issues, including sale NDA issues (3.9); correspond with Y. Salloum, K&E team re same (.5); telephone conference with Company, Y. Salloum, K&E team re same (.5); continue to review, analyze sale legal issues, including sale NDA issues (2.3).

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Matter Number:

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Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Bernadette Coppola	4.30	Telephone conference with Company and AlixPartners re technology separation planning (1.0); telephone conference with buyer, AlixPartners, Company, S. Toth, K&E team re transition services agreement due diligence (.5); attend conference with buyer, Company, S. Toth, K&E team re intellectual property due diligence (.5); conference with S. Shermetaro, K&E team re drafting strategy and intellectual property-related matters (.9); correspond with S. Toth, K&E team re same (.3); correspond with advisors re intellectual property disclosures (.3); analyze comments to asset purchase agreement (.4); telephone conference with advisor (.4).
06/27/24	Anthony M. Del Rio	2.40	Review and analyze regulatory filing requirements (.8); prepare for and participate in telephone conference with Company re international considerations (.7); telephone conference with EU counsel re transaction considerations (.5); review and comment on disclosure schedules (.4).
06/27/24	Jaina Desai	4.20	Revise asset purchase agreement (3.0); correspond with S. Osborne, C. Ceresa re same (.2); review, analyze bidding procedures order (.3); revise bidding procedures order (.2); correspond with A. Salmen re same (.1); correspond with D. O'Connor, K&E team re asset purchase agreement (.1); review, analyze correspondence re asset purchase agreement, sale (.3).

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Matter Number:

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Jaina Desai	3.70	Review, analyze correspondence re sale workstream (.4); correspond with A. Salmen, C. Ceresa re same (.1); review, analyze sale NDA (.2); correspond with C. Ceresa re same (.3); conference with A. Salmen re bidding procedures workstream (.3); review, analyze precedent re sale orders (.3); correspond with A. Salmen re same (.1); review, analyze correspondence re escrow accounts (.1); review, analyze precedent re same (.3); correspond with Omni re same (.1); revise PJT declaration (.3); correspond with C. Ceresa re same (.1); research, analyze precedent re bidding procedures order (.1); revise bidding procedures order (.1); analyze, compile bidding procedures declarations (.1); draft correspondence re same (.1); telephone conference with AlixPartners, Y. Salloum, K&E team (.6); correspond with A. Salmen re same (.1).
06/27/24	Jaina Desai	3.30	Review, analyze bidding procedures notices (.5); revise sale organizer (.2); revise asset purchase agreement (2.4); telephone conference with S. Osborne re same (.2).
06/27/24	Michael Ehret	1.70	Telephone conference with Company re regulatory implications, share deal vs asset deal, requirement of transition services agreement (1.2); correspond with PwC re structuring considerations (.5).
06/27/24	Justin M. Garfinkle	4.00	Draft transition services agreement (3.3); discuss matter with M. Ehret, K&E team (.7).
06/27/24	David Hackel	0.50	Review, analyze confidential party APA.
06/27/24	Kate Hardey	1.20	Conferences with Company, C. Weidner, K&E team re German entities and related device transfers.
06/27/24	Olivia Kaufmann	0.20	Conference with A. Del Rio, K&E team re state wind-down, change of ownership and change of control requirements.
06/27/24	Sooah Kim	1.60	Conference with M. O'Brien re employee benefits issues (.2); review and revise asset purchase agreement (1.4).
06/27/24	Maggie Kate King	1.00	Conference with D. Lewis, K&E team re sale workstreams.

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Vyair Medical Inc.

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Maggie Kate King	2.00	Telephone conference with D. Lewis, K&E team re transition services diligence call (.5); telephone conference with D. Lewis, K&E team re IP diligence (1.0); telephone conference with Morgan Lewis re IP diligence (.5).
06/27/24	Maggie Kate King	3.00	Revise transition services agreement.
06/27/24	Daniel Lewis, P.C.	1.50	Analyze transition services agreement and IP matters (1.0); analyze asset purchase agreements (.5).
06/27/24	Sabrina Lieberman	1.30	Correspond with NDA counterparties re NDA (.2); review and revise same (.3); correspond with C. Ceresa and K&E team re same (.3); revise and revise summary re same (.3); correspond with C. Ceresa and PJT re interested parties (.2).
06/27/24	Ruan J. Meintjes	1.90	Review, revise bid asset purchase agreements (1.8); correspond with A. Del Rio, K&E team re same (.1).
06/27/24	Ruan J. Meintjes	1.60	Review, revise regulatory components of asset purchase agreement from bidders (1.2); correspond with Y. Salloum, K&E team re same (.4).
06/27/24	Michael William Morgan	0.70	Review, analyze purchase agreement and amendment precedent to confirm accuracy of schedules.
06/27/24	Jai Mudhar	1.00	Correspond with H. Crawford, K&E team re sales process (.7); review, analyze issues update from Swiss counsel (.2); conference with D. Wang re same (.1).
06/27/24	Trent Nachbar	7.80	Review and revise asset purchase agreements and disclosure schedules (3.9); analyze, research, respond to and coordinate specialist comments (1.8); continue to review and revise asset purchase agreements and disclosure schedules (2.1).
06/27/24	Michelle L. Nowicki	1.00	Coordinate with M. Morgan, K&E team re IP due diligence.
06/27/24	Maureen D. O'Brien	1.00	Review and revise asset purchase agreement.

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Dan O'Connor	9.80	Telephone conference with Company, confidential potential buyer, PJT, AlixPartners, S. Toth, K&E team re IP diligence matters (1.0); telephone conference with buyer counsel, S. Toth and Y. Salloum re transaction matters (.5); telephone conference with AlixPartners, S. Toth, Y. Salloum, K&E team re transaction matters (.6); review and revise issues list (.6); correspond with Company, S. Toth, K&E team re same (.2); correspond with S. Toth, K&E team re special transaction matters (.6); review and revise asset purchase agreements (3.5); review, analyze contracts in VDR and prepare disclosure schedules (2.8).
06/27/24	Sarah Osborne	6.60	Review, revise markup to asset purchase agreement (2.4); correspond with C. Ceresa re same (.1); further review, revise markup to asset purchase agreement (3.4); correspond with C. Ceresa, K&E team re same (.3); compile issues list re same (.4).
06/27/24	Joshua Raphael	0.50	Review, revise NDA and correspond with counterparty re same.
06/27/24	Adrian Salmen	4.30	Review, analyze precedent bidding procedures language (1.7); correspond with J. Desai, K&E team re same (.3); conference with J. Desai re same (.3); revise addition to bidding procedures order (.5); telephone conference with Y. Salloum, K&E team re asset purchase agreement proposal (.5); review, revise sale related notices (.3); review, analyze asset purchase agreement issues (.7).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Scottie Shermetaro	5.70	Telephone conference with B. Coppola and Company re RDx IT separation and transition services agreement (1.0); telephone conference with B. Coppola, M. King re transition services agreement follow-up (.5); conference with B. Coppola and PJT partners re IP diligence (1.0); coordinate IP Searches or all seller entities and separate by relevant business unit (.3); review, revise transition services agreement (1.5); conduct due diligence and discuss findings with B. Coppola, M. King and J. Garfinkel (1.0); telephone conference with B. Coppola and client's external IP counsel re IP issues (.4).
06/27/24	Matt Swanson	0.20	Review, analyze asset purchase agreement related considerations.
06/27/24	Paul D. Tanaka, P.C.	1.20	Review and analyze multiple bid draft purchase agreement markups (.9); correspond with Y. Salloum, K&E team re same (.3).
06/27/24	Steve Toth	4.00	Telephone conference re transition services agreement with Company, AlixPartners, Y. Salloum, K&E team (1.0); analyze issues list (.4); discuss transaction with bidder counsel, Y. Salloum, K&E team (.3); revise asset purchase agreement issues list (1.1); discuss asset purchase agreement issues with AlixPartners, Y. Salloum, K&E team (.6); analyze correspondence re asset purchase agreements (.2); revise issues list (.4).
06/27/24	Paul Vasiloff	1.30	Provide comments to asset purchase agreement.
06/27/24	Spencer A. Winters, P.C.	2.90	Review and analyze sale process issues (.7); correspond with Y. Salloum, K&E team re same (.7); prepare for and attend standing telephone conference with company advisors re same (.5); prepare for and attend standing telephone conference with lender advisors re same (.5); prepare for and attend telephone conference with bidder counsel re sale process (.5).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Chris Ceresa	5.30	Review, analyze sale legal issues, including sale NDA issues (3.3); correspond with Y. Salloum, K&E team re same (1.0); telephone conference with Company, K&E team re same (1.0).
06/28/24	Bernadette Coppola	4.50	Telephone with D. Lewis re transition services agreement and process (.3); correspond with S. Shermetaro, K&E team re intellectual property disclosures (.5); draft revisions to purchase agreement (.5); draft revisions to asset purchase agreement (1.7); draft revisions to transition services agreement (1.5).
06/28/24	Anthony M. Del Rio	1.90	Review and analyze regulatory filing requirements (.5); review and analyze structural considerations (.3); review and comment on asset purchase agreements (1.1).
06/28/24	Jaina Desai	1.60	Review, revise asset purchase agreement.
06/28/24	Jaina Desai	2.60	Revise asset purchase agreement.
06/28/24	Jaina Desai	3.20	Review, analyze correspondence re sale workstream (.3); correspond with S. Osborne re asset purchase agreements (.1); correspond with AlixPartners re contract designation process (.1); correspond with C. Ceresa re same (.1); review, analyze escrow agreement (.3); correspond with A. Salmen re same (.2); review, analyze precedent re escrow agreements (.8); review, research precedent re U.S. Trustee comments re bidding procedures (.8); revise escrow agreement (.4); correspond with C. Ceresa re same (.1).
06/28/24	Jaina Desai	0.60	Correspond with C. Ceresa re asset purchase agreements (.3); review, analyze escrow agreement (.1); correspond with C. Ceresa re same (.1); correspond with Omni re same (.1).
06/28/24	Jaina Desai	0.90	Revise asset purchase agreement.
06/28/24	Justin M. Garfinkle	3.20	Draft updates to asset purchase agreement (.8); review, analyze comments from outside counsel re disclosure schedules (1.2); draft comments to asset purchase agreement (.8); analyze transition services agreement (.4).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	David Hackel	0.30	Review, analyze confidential party asset purchase agreement.
06/28/24	Kate Hardey	0.80	Review, analyze Company clinical trials re asset purchase agreement revisions.
06/28/24	Kate Hardey	1.50	Review, analyze asset purchase agreement (1.0); conference with R. Meintjes re same (.5).
06/28/24	Liz Ji	5.10	Review, analyze asset purchase agreement for confidential parties (3.9); telephone conference with N. Warther, K&E team re intercompany debt (1.0); continue to Review, analyze asset purchase agreement for confidential parties (.2).
06/28/24	Olivia Kaufmann	4.70	Research and analyze state wind-down, change of ownership and change of control requirements re regulatory licenses (3.5); correspond with state regulators re same (1.2).
06/28/24	Sooah Kim	0.80	Review, revise asset purchase agreement.
06/28/24	Maggie Kate King	1.50	Telephone conference re IP with Fox Rothschild (.5); telephone conference re IP with advisor (.5); coordinate with D. Lewis, K&E team re intellectual property disclosures (.5).
06/28/24	Maggie Kate King	1.00	Revise transition services agreement.
06/28/24	Daniel Lewis, P.C.	2.50	Analyze asset purchase agreements (.5); analyze transition services agreement matters (1.0); telephone conference with B. Coppola, K&E team re transition services agreement matters (1.0).
06/28/24	Sabrina Lieberman	0.80	Review and revise NDAs (.2); correspond with NDA counterparties re same (.2); review and revise NDA summary (.2); correspond with C. Ceresa and K&E team re same (.2).
06/28/24	Ruan J. Meintjes	1.70	Research and analyze change of ownership requirements (1.5); prepare summary of same (.1); coordinate with Y. Salloum, K&E team re same (.1).
06/28/24	Ruan J. Meintjes	1.80	Review and revise bid asset purchase agreements (1.6); correspond with A. Del Rio and K. Hardey re same (.2).
06/28/24	Michael William Morgan	1.20	Revise asset purchase agreement.

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Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Trent Nachbar	10.00	Review and revise asset purchase agreements and disclosure schedules (3.9); analyze and respond to specialist comments (1.0); continue to review and revise asset purchase agreements and disclosure schedules (3.8); further review and revise asset purchase agreements and disclosure schedules (1.3)
06/28/24	Michelle L. Nowicki	2.50	Review, analyze IP disclosures and prior K&E IP schedules, deal correspondence, and corporate entity list (1.0); commence IP ownership searches (.3); telephone conference with H. Horter re IP searches (1.0); correspond with D. Lewis, K&E team re IP due diligence (.2).
06/28/24	Maureen D. O'Brien	1.00	Review, revise asset purchase agreement.
06/28/24	Dan O'Connor	9.90	Correspond with Company, S. Toth, K&E team, PJT Partners, AlixPartners teams re issues list (1.0); prepare issues lists and bid comparisons (3.9); review and revise asset purchase agreement (1.5); review, analyze contracts in VDR and prepare disclosure schedules (2.8); continue to prepare issues lists and bid comparisons (.7)
06/28/24	Sarah Osborne	4.90	Review, revise asset purchase agreement markup (3.9); correspond with C. Ceresa, K&E team re same (.4); continue to review, revise asset purchase agreement markup (.6).
06/28/24	Carolyn Paus	1.40	Research re clawback risks (1.0); finalize presentation on asset vs share deal (.4).
06/28/24	Yusuf Salloum	0.50	Analyze asset purchase agreements.
06/28/24	Adrian Salmen	1.90	Review, revise bidding procedures language(1.4); correspond with C. Ceresa, K&E team, contract counterparty re same (.3); correspond with J. Desai, K&E team re sale workstream issues (.2).
06/28/24	Scottie Shermetaro	3.80	Telephone conference with M. King and external trademark counsel re trademark portfolio disclosures (.5); telephone conference with M. King and external patent counsel re patent portfolio disclosures (.5); review, revise transition services agreement (1.5); review, revise asset purchase agreement (1.3).

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Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Steve Toth	6.30	Discuss asset purchase agreement issues with Company, PJT, AlixPartners, S. Winters, K&E team (1.3); analyze bidder asset purchase agreement (1.6); analyze bidder asset purchase agreement and prepare issues list (2.3); revise issues lists and distribute (1.1).
06/28/24	Sarah Ullathorne	1.20	Telephone conference with Y. Salloum, K&E team re asset purchase agreement (.4); review, analyze same (.4); correspond with Y. Salloum, K&E team re antitrust and foreign direct investment analysis (.4).
06/28/24	Paul Vasiloff	1.00	Provide comments to asset purchase agreement.
06/28/24	Spencer A. Winters, P.C.	1.90	Prepare for and attend telephone conference with Company re bidder asset purchase agreement (1.5); review and analyze issues re sale process, case status (.4).
06/29/24	Rebecca H. Arnall	6.50	Review, analyze asset purchase agreements (3.9); correspond with S. Price re same (.5); continue to review, analyze asset purchase agreements (2.1).
06/29/24	Chris Ceresa	0.60	Review, analyze sale legal issues, including sale NDA issues (.2); correspond with R. Marston, K&E team re same (.1); telephone conference with Company, Y. Salloum, K&E team re same (.3).
06/29/24	Dominique Collins	0.20	Review, analyze deal summary and correspondence re deliverables.
06/29/24	Dominique Collins	0.50	Review, revise asset purchase agreements.
06/29/24	Dominique Collins	1.00	Review, analyze precedent asset purchase agreement.
06/29/24	Bernadette Coppola	2.00	Draft revisions to transition services agreement (1.0); correspond with M. King, K&E team re same (.2); correspond with J. Garfinkle, K&E team re revisions to asset purchase agreement (.2); review, analyze revised draft of transition services agreement (.3); correspond with M. King, K&E team re same (.3).
06/29/24	Anthony M. Del Rio	0.90	Analyze structural considerations (.4); review and comment on asset purchase agreements (.5).

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Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/24	Jaina Desai	3.60	Review, analyze correspondence, documents re bidding procedures order (1.8); research, analyze precedent re U. S. Trustee comments (1.6); draft correspondence re same (.2).
06/29/24	Justin M. Garfinkle	0.40	Draft comments to asset purchase agreement.
06/29/24	Kate Hardey	0.50	Conference with R. Meintjes re EU and other country device lists and related coordination with EU counsel.
06/29/24	Maggie Kate King	4.00	Revise transition services agreement bid draft (3.0); research re same (1.0).
06/29/24	Daniel Lewis, P.C.	0.50	Analyze transition services agreement matters (.4); correspond with B. Coppola, K&E team re same (.1).
06/29/24	Sabrina Lieberman	0.20	Review, revise NDA (.1); revise summary re same (.1).
06/29/24	Ruan J. Meintjes	1.20	Review, revise bid asset purchase agreements (1.0); correspond with A. Del Rio and K. Hardey re same (.2).
06/29/24	Dan O'Connor	4.30	Telephone conference with bidder counsel, S. Toth re asset purchase agreement (.4); review, analyze contracts in VDR and prepare disclosure schedules (1.9); review and revise asset purchase agreements (2.0).
06/29/24	Scott D. Price, P.C.	0.70	Review, analyze asset purchase agreements.
06/29/24	Scottie Shermetaro	2.10	Review, revise markup of auction draft asset purchase agreement (.7); review, revise transition services agreement (1.4).
06/29/24	Steve Toth	0.50	Discuss asset purchase agreement issues with bidder counsel, S. Winters, K&E team (.4); analyze related attorney notes (.1).
06/30/24	Bernadette Coppola	1.90	Draft revisions to transition services agreement (1.0); correspond with S. Shermetaro, K&E team re same (.4); correspond with M. King, K&E team re revisions to Company correspondence (.5).
06/30/24	Jaina Desai	1.40	Revise bidding procedures order (.3); revise bidding procedures notices (.9); draft correspondence re same (.1); correspond with A. Salmen re same (.1).
06/30/24	Liz Ji	3.50	Revise asset purchase agreements for numerous bidders.

Legal Services for the Period Ending June 30, 2024

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Matter Number:

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/24	Olivia Kaufmann	0.20	Research, analyze wind-down, change of ownership, change of control requirements re state license.
06/30/24	Maggie Kate King	2.00	Revise transition services agreement.
06/30/24	Sabrina Lieberman	0.30	Correspond with M&A counterparty re NDA (.1); correspond with C. Ceresa re NDA summary (.2).
06/30/24	Trent Nachbar	0.80	Review, revise asset purchase agreements and disclosure schedules.
06/30/24	Michelle L. Nowicki	5.20	Correspond with D. Lewis, K&E team re IP due diligence (.7); compare two sets of trademark disclosures, prior K&E U.S. trademark schedule and new trademark search results (2.0); review, analyze related IP office and Corsearch records (2.0); prepare trademark schedule (.5).
06/30/24	Dan O'Connor	5.00	Review and revise asset purchase agreements (3.9); correspond with S. Toth re same (.2); correspond with S. Toth, K&E team re asset purchase agreements (.8); continue to review and revise asset purchase agreements (.1).
06/30/24	Scottie Shermetaro	6.30	Review, revise transition services agreement (3.9); draft transition services agreement issues list for Company (.6); review, analyze IP-related diligence disclosures from client's outside counsel (1.0); continue to review, revise transition services agreement (.8).
06/30/24	Steve Toth	1.10	Analyze correspondence re transition services agreement and diligence (.3); analyze asset purchase agreement issues list (.8).
Total		572.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102697
Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 28,606.00

Total legal services rendered

\$ 28,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050102697
 Matter Number: 48520-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.90	1,265.00	1,138.50
David Hackel	22.00	975.00	21,450.00
Brian King	1.00	1,345.00	1,345.00
Sabrina Lieberman	0.50	815.00	407.50
Sarah Osborne	1.60	815.00	1,304.00
Joshua Raphael	0.60	975.00	585.00
Yusuf Salloum	1.00	1,595.00	1,595.00
Tanzila Zomo	2.20	355.00	781.00
TOTALS	29.80		\$ 28,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050102697
 Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Yusuf Salloum	1.00	Analyze issues re sale transactions and rejection.
06/14/24	Sabrina Lieberman	0.20	Correspond with T. Chanroo, parties in interest and AlixPartners re executory contract.
06/14/24	Joshua Raphael	0.60	Review, revise NDA (.5); review, analyze master services agreement and correspond with Y. Salloum re same (.1).
06/17/24	Sabrina Lieberman	0.30	Correspond with T. Chanroo and K&E team re executory contract strategy.
06/17/24	Sarah Osborne	1.10	Review, analyze contracts with staffing agency re executory status (.9); correspond with J. Raphael re same (.2).
06/18/24	Tiffani Chanroo	0.90	Review, analyze executory contract (.7); correspond with Company, C. Ceresa, K&E team re same (.2).
06/18/24	David Hackel	0.70	Research contract rejection procedures (.3); correspond with T. Chanroo, K&E team re same (.1); review, analyze precedent re same (.3).
06/18/24	Brian King	1.00	Prepare for and participate in conference with K. Hardey, K&E team re regulatory considerations to support lease rejections.
06/18/24	Tanzila Zomo	0.50	Research re contract rejection precedent (.3); correspond with D. Hackel re same (.2).
06/19/24	David Hackel	4.10	Review, analyze precedent re contract rejection procedures (.7); correspond with T. Chanroo, K&E team re same (.1); draft, revise contract rejection procedures pleadings (2.2); research re same (1.1).
06/19/24	Tanzila Zomo	1.70	Research re contract rejection precedent.
06/20/24	David Hackel	4.60	Research re contract rejection procedures (.8); correspond with T. Chanroo, K&E team re same (.1); revise contract rejection procedures pleadings (2.8); further research re same (.9).
06/21/24	David Hackel	3.80	Review, analyze precedent re contract rejection procedures (.4); correspond with T. Chanroo re same (.2); draft, revise contract rejection procedures pleadings (2.9); research re same (.3).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050102697
 Matter Number: 48520-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/24	David Hackel	0.60	Review, analyze contract rejection procedures, related issues (.4); correspond with Y. Salloum, K&E team re same (.2).
06/24/24	David Hackel	4.60	Review, analyze precedent re contract rejection procedures (.7); correspond with T. Chanroo, K&E team re same (.4); draft, revise contract rejection procedures pleadings (2.8); research re same (.7).
06/25/24	David Hackel	1.60	Review, revise contract rejection procedures pleadings (.9); review, analyze issues re filing same (.3); correspond with T. Chanroo, K&E team re same (.2); review, revise notice re same (.2).
06/25/24	Sarah Osborne	0.50	Prepare bar date, contract rejection motions for filing (.3); review, revise notices for same (.2).
06/26/24	David Hackel	1.30	Review, revise rejection procedures order (.7); review, analyze precedent, research re same (.4); correspond with T. Chanroo, K&E team re same (.2).
06/27/24	David Hackel	0.20	Review, analyze issues re contract rejection procedures.
06/28/24	David Hackel	0.50	Review, analyze contract rejection procedures order (.3); review, analyze correspondence from C. Ceresa re same (.1); correspond with S. Lieberman re same (.1).
Total		29.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102698
Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 48,045.50

Total legal services rendered

\$ 48,045.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cooper Barghols	4.40	815.00	3,586.00
Chris Ceresa	2.50	1,345.00	3,362.50
Anthony M. Del Rio	0.40	1,595.00	638.00
Kate Hardey	0.50	1,995.00	997.50
Partha Kar	1.50	2,305.00	3,457.50
Olivia Kaufmann	5.60	975.00	5,460.00
Brian King	1.40	1,345.00	1,883.00
Sabrina Lieberman	4.10	815.00	3,341.50
Ruan J. Meintjes	5.40	975.00	5,265.00
Sarah Osborne	0.20	815.00	163.00
Carolin Paus	14.90	620.00	9,238.00
Kyle Nolan Trevett	2.30	1,095.00	2,518.50
Donatus Wang	4.00	905.00	3,620.00
Ann-Kathrin Ziegler	4.30	1,050.00	4,515.00
TOTALS	51.50		\$ 48,045.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Anthony M. Del Rio	0.40	Review, analyze regulatory notice obligations.
06/10/24	Donatus Wang	3.50	Analyze German operations, shipping considerations.
06/11/24	Sabrina Lieberman	0.70	Conference with P. Kar, K&E team, Baker McKenzie and Company re Swiss audit (.5); correspond with Y. Salloum and C. Ceresa re same (.2).
06/11/24	Carolyn Paus	1.10	Translate correspondence of Swiss auditor re reporting obligations under Swiss Bankruptcy law (.4); draft overview of intercompany claims between Swiss and German entities (.7).
06/11/24	Carolyn Paus	1.40	Review and analyze new supply agreement (1.2); revise contract review summary (.2).
06/11/24	Ann-Kathrin Ziegler	1.20	Conference with J. Mudhar re German workstreams (.5); conference with German counsel re restructuring considerations (.7).
06/12/24	Partha Kar	0.50	Telephone conference re Europe liquidity forecasting with Company, AlixPartners.
06/12/24	Carolyn Paus	1.80	Draft issues list with open questions re standstill agreement, liquidity planning, offsetting and settlement of inter-company claims (1.0); review and revise clarification correspondence re content and purpose of standstill agreement (.8).
06/12/24	Ann-Kathrin Ziegler	2.00	Attend conference with Company, D. Wang re German liquidity planning and future intra-group shipping (1.0); prepare for same (.5); review and revise draft correspondence to Company re scope of standstill agreement (.2); conference with D. Wang and J. Mudhar re same (.3).
06/17/24	Kate Hardey	0.50	Conference with R. Meintjes re manufacturing and FDA 510k transfers.
06/17/24	Sarah Osborne	0.20	Correspond with T. Chanroo re board presentation for operations while in bankruptcy.
06/17/24	Donatus Wang	0.20	Conference with Company re intercompany payments and prepare for same.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Brian King	1.10	Prepare summary of regulatory notices and filings addresses.
06/18/24	Ruan J. Meintjes	1.30	Review and analyze FDA device approval issues (1.0); conference with AlixPartners re same (.3).
06/19/24	Chris Ceresa	0.40	Correspond with Y. Salloum, K&E team, Company re international operational issues.
06/19/24	Brian King	0.30	Review and analyze correspondence to international regulatory counsel.
06/19/24	Carolyn Paus	0.50	Telephone conference with Y. Salloum, K&E team re liquidity planning of German entities.
06/20/24	Carolyn Paus	0.50	Review and revise AMS restructuring letter to CORDIS audit AG.
06/20/24	Carolyn Paus	0.80	Telephone conference with Company and Finkenhof re cashflow forecast and director duties.
06/21/24	Cooper Barghols	0.50	Coordinate with R. Meintjes and O. Kaufmann re licensure change of ownership rules and regulations.
06/21/24	Chris Ceresa	1.00	Correspond with Y. Salloum, K&E team, Company re international operational issues.
06/21/24	Olivia Kaufmann	0.40	Analyze and discuss change of control, change of ownership research assignment with R. Meintjes and C. Barghols (.3); correspond with R. Meintjes, K&E team re same (.1).
06/21/24	Sabrina Lieberman	2.50	Draft letter to Swiss auditor re stay of Swiss proceedings (1.5); correspond with AlixPartners, Y. Salloum and K&E team re same (1.0).
06/21/24	Ruan J. Meintjes	0.90	Analyze state licensure change of license ownership strategy (.8); coordinate with Y. Salloum, K&E team re same (.1).
06/22/24	Ruan J. Meintjes	1.20	Research and analyze change of ownership requirement for state licenses (1.0); coordinate with Y. Salloum, K&E team re same (.2).
06/24/24	Cooper Barghols	2.30	Research and summarize state licensure change of ownership requirements.
06/24/24	Olivia Kaufmann	5.20	Research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (3.7); draft summary re same (1.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/24	Sabrina Lieberman	0.90	Correspond with Company, AlixPartners, C. Ceresa and K&E team re correspondence with Swiss entities.
06/24/24	Carolyn Paus	1.00	Review and revise comfort letter provided by U.S. entities to Swiss entities (.7); draft execution version of comfort letter (.3).
06/25/24	Cooper Barghols	0.80	Research and summarize state licensure change of ownership requirements.
06/25/24	Donatus Wang	0.30	Conference with Y. Salloum, K&E team re advisor engagement.
06/26/24	Chris Ceresa	0.50	Telephone conference with Y. Salloum, K&E team, advisors re international business operation issues.
06/26/24	Partha Kar	1.00	Correspond with Company re advisor services.
06/26/24	Ruan J. Meintjes	2.00	Review and analyze state licensure change of ownership requirements (1.8); coordinate with C. Ceresa, K&E team re same (.2).
06/26/24	Carolyn Paus	3.40	Review, summarize supplier agreements.
06/26/24	Ann-Kathrin Ziegler	0.30	Review, analyze correspondence re advisor engagement, late filings of accounts.
06/27/24	Cooper Barghols	0.30	Conference with A. Del Rio and R. Meintjes re state licensure change of ownership investigation.
06/27/24	Chris Ceresa	0.60	Telephone conference with Y. Salloum, K&E team, advisors re international business operation issues.
06/27/24	Carolyn Paus	4.40	Review and summarize supplier agreements (3.0); research re same (1.4).
06/27/24	Kyle Nolan Trevett	0.50	Telephone conference with Company re communications matters (.4); telephone conference with C. Ceresa re same (.1).
06/27/24	Ann-Kathrin Ziegler	0.80	Review, analyze correspondence re shipping of good from German to US entities and alignment with D. Wang re next steps (.3); review, analyze correspondence re Swiss auditor and alignment with D. Wang re next steps (.3); review, analyze correspondence re German material contracts (.2).
06/28/24	Cooper Barghols	0.50	Review and revise due diligence investigation re state licensure change of ownership rules.

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Business Operations

Invoice Number: 1050102698
Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Kyle Nolan Trevett	1.80	Review, revise communications materials (1.7); correspond with C. Ceresa, Company re same (.1).
Total		51.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102699

Client Matter: 48520-13

In the Matter of Claims Administration

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 17,351.50

Total legal services rendered

\$ 17,351.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Claims Administration

Invoice Number: 1050102699
Matter Number: 48520-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	3.10	1,345.00	4,169.50
Tiffani Chanroo	3.00	1,265.00	3,795.00
Kenny Chiaghana	7.30	815.00	5,949.50
David Hackel	0.60	975.00	585.00
Sarah Osborne	3.50	815.00	2,852.50
TOTALS	17.50		\$ 17,351.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050102699
 Matter Number: 48520-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/24	Kenny Chiaghana	1.00	Analyze, revise bar date motion.
06/18/24	Kenny Chiaghana	0.80	Research re bar date motion.
06/19/24	Sarah Osborne	2.30	Research re noticing parties (2.1); correspond with C. Ceresa re same (.2).
06/20/24	Kenny Chiaghana	0.20	Draft bar date motion.
06/24/24	Chris Ceresa	0.30	Review, revise, analyze legal issues re bar date motion, order, and notices (.2); correspond with K&E team re same (.1).
06/24/24	Tiffani Chanroo	1.20	Review, revise bar date motion (.7); correspond with K. Chiaghana re same (.2); review, analyze issues re same (.3).
06/24/24	Kenny Chiaghana	3.50	Analyze and revise bar date motion (3.1); research re same (.4).
06/24/24	Sarah Osborne	1.00	Correspond with D. Hackel re Omni claims inquiries (.3); telephone conference with C. Ceresa, K&E team re same (.3); correspond with AlixPartners, D. Hackel, K&E team re same (.4).
06/25/24	Chris Ceresa	2.80	Review, revise, analyze legal issues re bar date motion, order, and notices (2.1); correspond with T. Chanroo, K&E team re same (.7).
06/25/24	Tiffani Chanroo	1.40	Review, analyze bar date motion (.8); correspond with Gibson Dunn, Omni, Y. Salloum, K&E team re same (.6).
06/25/24	Kenny Chiaghana	0.90	Analyze and revise bar date motion.
06/25/24	Sarah Osborne	0.20	Correspond with AlixPartners re vendor inquiry.
06/26/24	Tiffani Chanroo	0.40	Conference with D. Hackel, K&E team re general motion bar date research.
06/26/24	Kenny Chiaghana	0.40	Analyze and revise bar date order.
06/29/24	David Hackel	0.60	Research re administrative claims, setoff rights (.5); correspond with K. Chiaghana, K&E team re same (.1).
06/30/24	Kenny Chiaghana	0.50	Research re claims setoff.
Total		17.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102700

Client Matter: 48520-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 34,467.50

Total legal services rendered

\$ 34,467.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050102700
 Matter Number: 48520-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	17.90	1,265.00	22,643.50
Kenny Chiaghana	1.10	815.00	896.50
Julia R. Foster	0.40	525.00	210.00
David Hackel	10.00	975.00	9,750.00
Sarah Osborne	1.10	815.00	896.50
Tanzila Zomo	0.20	355.00	71.00
TOTALS	30.70		\$ 34,467.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050102700
 Matter Number: 48520-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Tiffani Chanroo	4.50	Conference with AlixPartners team re statements of financial affairs and schedules (.7); correspond with Y. Salloum re same (.8); correspond with U.S. Trustee re reporting obligations (.4); review, analyze materials re same (2.6).
06/18/24	Tiffani Chanroo	5.70	Conference with AlixPartners team re SoFA, SOLA status (.6); review, analyze materials re same (.6); correspond with AlixPartners re initial debtor interview materials (.8); review, analyze materials re same (1.1); review, analyze issues re same (2.2); coordinate initial debtor interview preparation (.4).
06/20/24	Tiffani Chanroo	4.40	Review, analyze materials re statement of financial affairs and schedules (2.8); correspond with AlixPartners team, Y. Salloum, K&E team re same (1.6).
06/20/24	Kenny Chiaghana	0.60	Analyze, revise, SoFA extension motion.
06/21/24	Tiffani Chanroo	0.40	Correspond with AlixPartners, U.S. Trustee re 341 meeting scheduling (.2); correspond with AlixPartners team re status of SoFA, SOLA (.2).
06/24/24	Tiffani Chanroo	2.00	Attend initial debtor interview (.6); correspond with Y. Salloum re same (.3); correspond with AlixPartners team re statements of financial affairs (.5); review, analyze issues re same (.6).
06/25/24	Tiffani Chanroo	0.60	Review, analyze issues re statements of financial affairs.
06/25/24	David Hackel	0.80	Correspond with T. Chanroo, PJT re funded debt numbers (.2); research re same, statements of financial affairs and schedules(.3); review, analyze precedent re same (.3).
06/26/24	David Hackel	2.40	Correspond with T. Chanroo, K&E team, PJT re funded debt numbers (.3); research re same, statements of financial affairs and schedules (.8); review, analyze precedent re same (1.3).
06/27/24	Tiffani Chanroo	0.30	Correspond with D. Hackel re statements of financial affairs global notes.
06/27/24	Kenny Chiaghana	0.50	Research re SoFA extension motion.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050102700
 Matter Number: 48520-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	David Hackel	1.40	Correspond with T. Chanroo, K&E team, AlixPartners re funded debt numbers, statements of financial affairs and schedules (.3); research re same (.4); review, analyze precedent re same (.1); review, analyze issues re global notes for statements and schedules (.6).
06/28/24	Julia R. Foster	0.40	Research precedent re global notes for statements and schedules.
06/28/24	David Hackel	5.40	Correspond with T. Chanroo, K&E team re funded debt numbers, statements of financial affairs, schedules, global notes (.3); research re same (1.2); review, analyze precedent re same (2.0); review, revise re global notes for statements and schedules (1.9).
06/28/24	Sarah Osborne	1.10	Research precedent re statements and schedules purposes (.9); correspond with T. Chanroo, K&E team re same (.2).
06/28/24	Tanzila Zomo	0.20	Research re global notes for statements and schedules.
Total		30.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102701

Client Matter: 48520-15

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 8,472.00

Total legal services rendered

\$ 8,472.00

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050102701
Matter Number: 48520-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Hackel	6.00	975.00	5,850.00
Sabrina Lieberman	0.50	815.00	407.50
Eric Nyberg	1.00	340.00	340.00
Quin Wetzel	2.30	815.00	1,874.50
TOTALS	9.80		\$ 8,472.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050102701
 Matter Number: 48520-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	0.50	Conference with T. Chanroo, Omni and Cole Schotz re service plan.
06/20/24	David Hackel	0.50	Review, analyze issues re service log (.3); correspond with S. Osborne, T. Chanroo, Omni re same (.2).
06/21/24	David Hackel	0.90	Review, analyze issues re service log (.5); correspond with S. Osborne, T. Chanroo, Omni re same (.3); telephone conference with Omni re same (.1).
06/22/24	David Hackel	0.50	Review, analyze issues re service log (.4); correspond with S. Osborne, T. Chanroo, Omni re same (.1).
06/24/24	David Hackel	1.40	Review, analyze issues re service log (.6); correspond with S. Osborne, K&E team, Omni re same (.2); conference with C. Ceresa, K&E team re same (.4); telephone conference with Omni re same (.1); prepare for same (.1).
06/24/24	Eric Nyberg	1.00	Organize and review disclosures relating to creditors/entities.
06/24/24	Quin Wetzel	1.20	Review, revise notice of commencement (.7); correspond with T. Chanroo re same (.1); telephone conference with Omni re service of notice of commencement (.2); correspond with Omni, Cole Schotz re same (.2).
06/25/24	David Hackel	1.60	Review, analyze issues re service log (1.2); correspond with S. Osborne, K&E team, Omni, advisors, Company re same (.4).
06/25/24	Quin Wetzel	1.10	Review, analyze service requirements (.6); correspond with T. Chanroo re notice of commencement (.3); correspond with Omni re service to creditors (.2).
06/26/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
06/27/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with Omni, S. Osborne, K&E team re same (.1).
06/28/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050102701
Matter Number: 48520-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/24	David Hackel	0.40	Review, analyze issues re service log, stakeholder issues (.2); revise summary re same (.2).
Total		9.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102702

Client Matter: 48520-16

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 1,726.00

Total legal services rendered

\$ 1,726.00

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050102702
Matter Number: 48520-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	1.30	1,265.00	1,644.50
Sabrina Lieberman	0.10	815.00	81.50
TOTALS	1.40		\$ 1,726.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050102702
 Matter Number: 48520-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa and T. Chanroo re monthly operating reports.
06/20/24	Tiffani Chanroo	0.80	Correspond with U.S. Trustee, AlixPartners re initial debtor interview material.
06/21/24	Tiffani Chanroo	0.50	Conference with Company, AlixPartners, Cole Schotz team re initial debtor interview preparation.
Total		1.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102703

Client Matter: 48520-17

In the Matter of Hearings

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 30,967.00

Total legal services rendered

\$ 30,967.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Hearings

Invoice Number: 1050102703
 Matter Number: 48520-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	12.20	1,265.00	15,433.00
Sabrina Lieberman	3.30	815.00	2,689.50
Yusuf Salloum	3.00	1,595.00	4,785.00
Josh Sussberg, P.C.	2.40	2,305.00	5,532.00
Spencer A. Winters, P.C.	1.50	1,685.00	2,527.50
TOTALS	22.40		\$ 30,967.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Hearings

Invoice Number: 1050102703
 Matter Number: 48520-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Tiffani Chanroo	3.70	Review, analyze issues re first day hearing (2.2); participate in and present at first day hearing (1.1); assist with filing of first day orders (.4).
06/11/24	Sabrina Lieberman	3.30	Revise talking points for first day hearing (1.5); correspond with S. Osborne and K&E team re same (1.8).
06/11/24	Yusuf Salloum	3.00	Attend and participate in first day hearing (1.5); prepare for same (1.5).
06/11/24	Josh Sussberg, P.C.	2.40	Attend and participate in first day hearing (1.5); prepare for same (.9).
06/11/24	Spencer A. Winters, P.C.	1.50	Attend and participate in first day hearing.
06/21/24	Tiffani Chanroo	4.00	Review, revise second day hearing motions (1.2); correspond with Y. Salloum, K&E team re same (.6); review, analyze issues re same (2.2).
06/24/24	Tiffani Chanroo	4.50	Review, revise second day hearing motions (2.4); review, analyze same (.8); correspond with D. Hackel, K&E team re same (.6); correspond with Q. Wetzel re notice of commencement (.7).
Total		22.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102704

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 1,026.00

Total legal services rendered

\$ 1,026.00

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050102704
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua Raphael	0.30	975.00	292.50
Quin Wetzel	0.90	815.00	733.50
TOTALS	1.20		\$ 1,026.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050102704
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Joshua Raphael	0.20	Review, analyze party in interest's comments to orders and correspond with C. Ceresa, K&E team re same.
06/21/24	Joshua Raphael	0.10	Correspond with A. Salmen, K&E team, Gibson Dunn re Chubb comments to first day orders.
06/27/24	Quin Wetzel	0.90	Review, revise insurance order (.8); correspond with T. Chanroo re same (.1).
Total		1.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102705

Client Matter: 48520-19

In the Matter of Utilities

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 13,824.00

Total legal services rendered

\$ 13,824.00

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Utilities

Invoice Number: 1050102705
Matter Number: 48520-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.50	1,345.00	672.50
Tiffani Chanroo	5.50	1,265.00	6,957.50
Kenny Chiaghana	7.60	815.00	6,194.00
TOTALS	13.60		\$ 13,824.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Utilities

Invoice Number: 1050102705
 Matter Number: 48520-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/24	Chris Ceresa	0.30	Correspond with T. Chanroo, K&E team re utilities objection.
06/24/24	Chris Ceresa	0.20	Conference with T. Chanroo re utilities objection.
06/25/24	Kenny Chiaghana	1.80	Research re objection to utilities motion.
06/26/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana re utilities objection (.3); review, analyze issues re same (.5).
06/26/24	Kenny Chiaghana	1.90	Research re utilities objection.
06/27/24	Tiffani Chanroo	3.10	Correspond with K. Chiaghana, K&E team, counterparty re utilities objection (1.2); analyze issues re same (1.9).
06/27/24	Kenny Chiaghana	2.00	Research re utilities objection.
06/28/24	Tiffani Chanroo	1.60	Review, analyze issues re utilities objection (.9); conference with counterparty re same (.3); correspond with C. Ceresa, K&E team re same (.4).
06/28/24	Kenny Chiaghana	1.90	Analyze and revise settlement re utilities objection (1.0); research re same (.9).
Total		13.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102706

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 142,679.50

Total legal services rendered

\$ 142,679.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.50	1,595.00	797.50
Michael Ehret	12.30	1,895.00	23,308.50
Emanuel Goetz	3.00	620.00	1,860.00
Palmer Gunderson	33.80	845.00	28,561.00
Liz Ji	1.70	1,175.00	1,997.50
Partha Kar	7.80	2,305.00	17,979.00
Sabrina Lieberman	2.30	815.00	1,874.50
Jai Mudhar	3.90	1,265.00	4,933.50
Dan O'Connor	1.50	1,265.00	1,897.50
Florian Schuette	1.00	750.00	750.00
Donatus Wang	1.20	905.00	1,086.00
Nicholas Warther	20.20	1,665.00	33,633.00
Cristina Weidner	2.20	1,665.00	3,663.00
Sara B. Zablotney, P.C.	6.30	2,445.00	15,403.50
Ann-Kathrin Ziegler	4.70	1,050.00	4,935.00
TOTALS	102.40		\$ 142,679.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Jai Mudhar	1.00	Correspond with N. Warther, K&E team re final points pre-filing.
06/09/24	Nicholas Warther	0.20	Telephone conference with PJT, M. Ehret and K&E team re taxes motion.
06/09/24	Sara B. Zablotney, P.C.	0.70	Correspond with N. Warther, K&E team structures and first day motions (.2); review, discuss Swiss agreements (.5).
06/10/24	Michael Ehret	1.70	Telephone conference with BDO, PwC, S. Zablotney re tax considerations (1.0); conference with A. Ziegler, K&E team re Germany, structuring considerations (.2); review, analyze issues and comment on documents re same (.5).
06/10/24	Palmer Gunderson	1.50	Telephone conference with BDO, PwC, Company re tax planning re sale (1.0); telephone conference with T. Chanroo re NOL motion (.3); correspond with S. Zablotney, K&E team re first day tax motions (.2).
06/10/24	Liz Ji	1.00	Telephone conference with N. Warther, K&E team, Company re tax planning.
06/10/24	Partha Kar	2.50	Correspond with Company re Switzerland auditor issues (.8); review, analyze relevant documents re same (1.2); telephone conference with Swiss counsel re local audit issues (.5).
06/10/24	Sabrina Lieberman	1.80	Review, revise tax motion (1.5); conference with T. Chanroo re same (.3).
06/10/24	Jai Mudhar	0.20	Correspond with P. Kar re Swiss subordination issue (.1); conference with D. Wang re next steps (.1).
06/10/24	Dan O'Connor	1.50	Correspond with Y. Salloum, K&E team re transaction matters, tax considerations (.5); telephone conference with S. Zablotney, K&E team, PwC, BDO, Company re tax matters (1.0).
06/10/24	Donatus Wang	0.50	Conference with M. Ehret, K&E team re tax workstreams.
06/10/24	Nicholas Warther	0.80	Telephone conference with BDO, PwC, S. Zablotney, K&E team re tax analysis.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Cristina Weidner	2.20	Telephone conference with Company, P. Kar, K&E team re Swiss issues.
06/10/24	Sara B. Zablotney, P.C.	1.40	Telephone conference with BDO, PwC re tax structure and modeling (1.0); telephone conference with Company re same (.4).
06/10/24	Ann-Kathrin Ziegler	1.00	Correspond with D. Wang re German workstreams (.8); conference with M. Ehret, K&E team re German tax workstream (.2).
06/11/24	Hannah Crawford	0.50	Prepare for conference with Company, local counsel re Switzerland entity issues.
06/11/24	Partha Kar	2.00	Correspond with Company re auditor issues in Switzerland (.8); telephone conference with Swiss counsel and Company re local audit issues (.5); telephone conference and correspond with J. Mudhar, K&E team re same (.7).
06/11/24	Jai Mudhar	2.00	Conference with Company, Swiss counsel re Switzerland auditor issues (.5); correspond with Company, Swiss counsel re same (.8); telephone conference with P. Kar re follow up re same (.7).
06/11/24	Ann-Kathrin Ziegler	0.80	Conferences with J. Mudhar, Company, Swiss counsel re auditor issues.
06/12/24	Palmer Gunderson	1.20	Review, analyze company structure re structure presentation for sale process.
06/13/24	Palmer Gunderson	5.20	Draft presentation re tax structuring for potential sale transactions (4.0); research re same (1.2).
06/14/24	Palmer Gunderson	0.30	Correspond with N. Warther re structuring and tax planning considerations.
06/15/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa re corporate structure, tax issue.
06/17/24	Michael Ehret	1.50	Conferences with E. Goetz, K&E team, Company, PwC re German tax matters, structuring, related considerations (1.2); correspond with Company, PwC re same (.3).
06/17/24	Palmer Gunderson	0.50	Correspond with Company re company tax planning and structuring issues.
06/17/24	Sabrina Lieberman	0.20	Correspond with Company, P. Gunderson and K&E team re corporate financing tax implications.
06/17/24	Nicholas Warther	0.20	Correspond with S. Zablotney, K&E team re tax modeling.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Michael Ehret	0.70	Conference with S. Zablotney, K&E team, BDO re tax, structuring considerations (.6); correspond with N. Warther, K&E team and follow up re same (.1).
06/18/24	Palmer Gunderson	1.30	Telephone conference with Company representative re tax planning and diligence considerations (.6); telephone conference with N. Warther and S. Zablotney re tax planning considerations (.2); telephone conference with M. Ehret and N. Warther re German tax considerations (.5).
06/18/24	Liz Ji	0.70	Telephone conference with N. Warther, K&E team, BDO re tax considerations.
06/18/24	Nicholas Warther	2.20	Telephone conference with BDO, S. Zablotney, K&E team, Company re tax modeling (.9); review and analyze tax structuring (.5); correspond with S. Zablotney, K&E team re German tax structuring (.8).
06/18/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with N. Warther, P. Gunderson re tax planning considerations.
06/19/24	Emanuel Goetz	2.00	Review, analyze German tax implications (.8); draft summary re analysis re same (1.2).
06/19/24	Partha Kar	0.70	Correspond with Company re Swiss auditor requests and issues (.2); telephone conference re liquidity issues for Europe with Company, AlixPartners (.5).
06/19/24	Florian Schuette	1.00	Review, analyze structuring, German tax considerations (.5); conference with E. Goetz re same (.5).
06/20/24	Emanuel Goetz	1.00	Review, analyze German tax implications and summary of relevant fact pattern in relation to German entities.
06/20/24	Nicholas Warther	1.50	Correspond with S. Zablotney, K&E team re German tax structuring (.8); review, revise summary of same (.7).
06/20/24	Sara B. Zablotney, P.C.	0.30	Research re tax analysis.
06/20/24	Ann-Kathrin Ziegler	0.80	Review and comment on tax structuring issues correspondence.
06/21/24	Ann-Kathrin Ziegler	0.40	Conference with M. Ehret re German tax workstreams.
06/23/24	Nicholas Warther	0.70	Review, analyze tax structuring.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/24	Michael Ehret	1.70	Review, analyze amendment draft write-up in relation to German tax implications re elimination of intergroup receivables, payables (.9); conference with E. Goetz re same (.3); correspond with N. Warther, K&E team re tax, structuring, related considerations (.2); conference with N. Warther, K&E team re same, next steps (.3).
06/24/24	Palmer Gunderson	0.10	Correspond with S. Zabloutney, K&E team re draft disclosure schedule and plan of reorganization re tax considerations.
06/24/24	Partha Kar	1.20	Correspond with Company re auditor issues, cash flows and comfort letter in Switzerland.
06/24/24	Nicholas Warther	1.20	Correspond with M. Ehret, K&E team re German tax analysis (.8); review, analyze plan and disclosures re tax considerations (.4).
06/25/24	Michael Ehret	2.70	Conference with D. Wang, K&E team re structuring considerations, German workstreams (1.1); conference with Company re structuring considerations (.5); conference with PwC, N. Warther, K&E team re advisor engagement (.5); correspond with Company, N. Warther, K&E team re same (.6).
06/25/24	Palmer Gunderson	5.80	Correspond with N. Warther, K&E team re structure of tax disclosure (.4); review, comment on disclosure statement re tax (3.9); review, comment on plan re tax considerations (.6); continue to review, comment on disclosure statement re tax (.9).
06/25/24	Partha Kar	1.00	Correspond with Company re advisor services (.5); telephone conference J. Mudhar re advisor services (.5).
06/25/24	Donatus Wang	0.70	Conference with M. Ehret, K&E team on potential tax structuring options for asset deal and share deal.
06/25/24	Nicholas Warther	1.00	Telephone conference with PwC re German tax analysis (.6); review, analyze structuring re tax considerations (.4).
06/25/24	Sara B. Zabloutney, P.C.	1.00	Telephone conference re non-US analysis (.5); coordinate modeling and analysis (.3); follow up re regulatory issues (.2).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Ann-Kathrin Ziegler	1.70	Conference with M. Ehret, C. Weidner and D. Wang re tax issues (.5); prepare for same (.4); correspond with D. Wang, K&E team re presentation outline re same (.6); conference with N. Warther, K&E team re advisor engagement (partial) (.2).
06/26/24	Palmer Gunderson	1.90	Review, prepare tax comments on bid asset purchase agreement.
06/26/24	Jai Mudhar	0.70	Correspond with Company re EY services.
06/26/24	Nicholas Warther	1.20	Review, analyze structuring, tax considerations (.6); correspond with S. Zabloutney, K&E team re same (.6).
06/26/24	Sara B. Zabloutney, P.C.	0.20	Correspond with N. Warther, K&E team re PwC analysis.
06/27/24	Palmer Gunderson	3.70	Correspond with N. Warther re tax considerations re asset purchase agreements, plan, disclosure statement (.8); review, comment on tax considerations re asset purchase agreement (2.9).
06/27/24	Partha Kar	0.40	Correspond with Company re advisor services.
06/27/24	Sabrina Lieberman	0.10	Correspond with AlixPartners and C. Ceresa re Hawai'i tax matter.
06/27/24	Nicholas Warther	4.00	Review, revise tax portions of asset purchase agreement (.8); review, analyze questions re tax modeling (1.6); review, revise tax portions of plan (.3); correspond with BDO, Company re tax modeling (.8); correspond with S. Zabloutney, K&E team re structuring (.5).
06/27/24	Sara B. Zabloutney, P.C.	0.20	Correspond with N. Warther, K&E team re tax structuring considerations.
06/28/24	Michael Ehret	2.50	Review, analyze asset purchase agreement, documents re tax considerations (1.1); conference with PwC re structuring, tax considerations (1.0); correspond with PwC, K&E team re same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Palmer Gunderson	8.80	Correspond with N. Warther, K&E team re potential sale transactions, related structuring considerations (1.8); revise tax comments re potential asset purchase agreement for respiratory diagnostics business (3.1), telephone conference with S. Zablotney, K&E team, Company re intercompany debt, asset basis, tax structure (.4); review, comment on asset purchase agreement for re tax matters, related considerations (3.5).
06/28/24	Nicholas Warther	3.50	Telephone conference with BDO re tax modeling (1.0); review, revise tax portions of asset purchase agreement (1.4); correspond with S. Zablotney, K&E team re tax structuring (.7); review, revise tax portions of plan (.4).
06/28/24	Sara B. Zablotney, P.C.	2.00	Telephone conference with P. Gunderson, Company re tax structure, related considerations (.9); review, comment on asset purchase agreement re tax considerations (.5); analyze deposit (.6).
06/29/24	Palmer Gunderson	0.60	Correspond with S. Zablotney, K&E team re asset purchase agreements and transaction structure (.4); review, analyze asset purchase agreement re tax matters (.2).
06/29/24	Nicholas Warther	1.70	Review, revise tax portions of plan and disclosure statement (.8); correspond with M. Ehret, K&E team re same (.6); correspond with M. Ehret, K&E team re German tax issues (.3).
06/30/24	Michael Ehret	1.50	Review, analyze correspondence from P. Gunderson, N. Warther re draft asset purchase agreement re tax considerations (.4); review, analyze draft asset purchase agreement (.8); correspond with N. Warther, K&E team re same (.3).
06/30/24	Palmer Gunderson	2.90	Revise tax comments re asset purchase agreements (2.1); correspond with N. Warther, K&E team re asset purchase agreements and transaction structure (.8).

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Tax Matters

Invoice Number: 1050102706
Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/24	Nicholas Warther	2.00	Review, revise tax portions of asset purchase agreements (1.6); review, revise tax disclosures (.4).
Total		102.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102707

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 101,014.50

Total legal services rendered

\$ 101,014.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.60	1,345.00	6,187.00
Tiffani Chanroo	23.80	1,265.00	30,107.00
Kenny Chiaghana	15.90	815.00	12,958.50
Hannah Crawford	0.90	1,595.00	1,435.50
Tabitha J. De Paulo	1.60	1,435.00	2,296.00
Jaina Desai	3.00	815.00	2,445.00
Amy Donahue	3.30	525.00	1,732.50
Julia R. Foster	7.20	525.00	3,780.00
David Hackel	5.90	975.00	5,752.50
Sabrina Lieberman	15.80	815.00	12,877.00
Rebecca J. Marston	3.70	1,265.00	4,680.50
Sarah Osborne	2.50	815.00	2,037.50
Carolin Paus	0.60	620.00	372.00
Joshua Raphael	1.20	975.00	1,170.00
Yusuf Salloum	2.00	1,595.00	3,190.00
Adrian Salmen	1.10	1,095.00	1,204.50
Seth Sanders	2.80	1,095.00	3,066.00
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Donatus Wang	1.20	905.00	1,086.00
Cristina Weidner	1.00	1,665.00	1,665.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
Tanzila Zomo	4.70	355.00	1,668.50
TOTALS	103.50		\$ 101,014.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Hannah Crawford	0.20	Correspond with P. Kar and J. Madhur re matter status.
06/09/24	Donatus Wang	1.20	Correspond with Company re execution of standstill agreement.
06/10/24	Amy Donahue	1.00	Download filed motion and documents and organize.
06/10/24	Carolyn Paus	0.60	Update workstream summary (.3); summarize open topics (.3).
06/11/24	Tiffani Chanroo	4.00	Correspond with S. Lieberman, K&E team re case status (2.1); review, analyze correspond re work in process (1.9).
06/11/24	Tabitha J. De Paulo	1.60	Conference with PJT for first-day hearing (.2); correspond with PJT re same (.2); conference with AlixPartners and Company re same (1.2).
06/11/24	Jaina Desai	0.50	Review, revise case timeline (.4); correspond with K. Trevett re same (.1).
06/11/24	Amy Donahue	0.60	Create and revise calendar invites for upcoming hearings and distribute to C. Ceresa, K&E team (.3); coordinate technical logistics re hearing listen-only line (.3).
06/11/24	Seth Sanders	1.00	Correspond with declarants re hearing prep (.4); telephone conference with PJT re same (.6).
06/11/24	Tanzila Zomo	0.50	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.4); correspond with C. Ceresa, K&E team re same (.1).
06/11/24	Tanzila Zomo	0.50	Coordinate, monitor first day hearing line.
06/12/24	Tiffani Chanroo	4.40	Telephone conference with C. Ceresa re case status (.8); correspond with C. Ceresa, K&E team, AlixPartners team re work in process (2.4); review, analyze materials re same (1.2).
06/12/24	Kenny Chiaghana	0.30	Draft summary of upcoming key dates and deadlines re first day orders.
06/12/24	Jaina Desai	0.10	Correspond with T. Chanroo re post-petition workstreams.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/24	David Hackel	3.30	Review, analyze issues re first day pleadings (.9); draft, revise summary re same (1.4); correspond with R. Meintjes, K&E team re same (.3); research re same, precedent re first day pleading, hearing issues (.7).
06/12/24	Rebecca J. Marston	0.10	Correspond with D. Hackel re case description.
06/12/24	Tanzila Zomo	0.50	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.4); correspond with C. Ceresa, K&E team re same (.1).
06/13/24	Tiffani Chanroo	2.60	Conference with C. Ceresa, K&E team re work in process (.5); conference with C. Ceresa re case timeline (.6); review, analyze issues re same (1.1); review, analyze correspondence re case status (.4).
06/13/24	Kenny Chiaghana	1.90	Review, revise work in process summary (1.4); conference with C. Ceresa, K&E team re work in process (.5).
06/13/24	Jaina Desai	0.60	Telephone conference with C. Ceresa, K&E team re case status, next steps (.5); correspond with T. Chanroo re same (.1).
06/13/24	Amy Donahue	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
06/13/24	Julia R. Foster	1.30	Conference with C. Ceresa, K&E team re work in process (.5); correspond with S. Lieberman and K. Chiaghana re case deadlines (.4); review, revise pleading template (.4).
06/13/24	David Hackel	1.60	Review, analyze legal issues re first day pleadings (.3); revise summary re same (.5); correspond with C. Ceresa, K&E team re same (.5); research re same, precedent re first day pleading items (.3).
06/13/24	Sabrina Lieberman	0.30	Conference with C. Ceresa and K&E team re work in process (partial).
06/13/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.
06/13/24	Joshua Raphael	0.40	Telephone conference with C. Ceresa, K&E team re work in process (partial).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Seth Sanders	0.90	Review, revise work in process summary (.3); correspond with K. Chiaghana re same (.1); telephone conference with C. Ceresa, K&E team re work in process (.5).
06/13/24	Tanzila Zomo	0.70	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1); K&E team re case status updates (.5).
06/14/24	Tiffani Chanroo	2.10	Review, analyze correspondence re case status (1.8); correspond with C. Ceresa, K&E team re same (.3).
06/14/24	Kenny Chiaghana	0.80	Review, revise summary re upcoming key case dates and deadlines re first day notions and orders.
06/14/24	Sabrina Lieberman	0.20	Correspond with Cole Schotz and Omni re master service list.
06/14/24	Rebecca J. Marston	0.20	Draft and submit weekly case report.
06/14/24	Tanzila Zomo	0.20	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1).
06/15/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa and K&E team re service list.
06/16/24	Sabrina Lieberman	0.30	Review and analyze correspondence from C. Ceresa and K&E team re work in process.
06/17/24	Chris Ceresa	1.00	Review, analyze case materials (.7); correspond with T. Chanroo, K&E team, advisors re same (.3).
06/17/24	Kenny Chiaghana	1.20	Review, revise summary re key dates and deadlines (.9); review, revise work in process summary (.3).
06/17/24	Amy Donahue	0.20	Create and revise calendar invites for upcoming hearings.
06/17/24	Julia R. Foster	0.30	Review, analyze pleading template.
06/17/24	Sabrina Lieberman	1.00	Conference with T. Chanroo and AlixPartners re reporting obligations (.5); conference with T. Chanroo, K&E team re work in process (.4); correspond with C. Ceresa and T. Chanroo re same (.1).
06/17/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend weekly telephone conference with Company and advisors.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Tanzila Zomo	0.20	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1).
06/18/24	Chris Ceresa	0.50	Review, analyze case materials (.3); correspond with Y. Salloum, K&E team, advisors re same (.2).
06/18/24	Tiffani Chanroo	1.10	Conference with Y. Salloum, K&E team, Company re various case issues (.5); conference with C. Ceresa re same (.6).
06/18/24	Tiffani Chanroo	2.10	Conference with Cole Schotz team, C. Ceresa re second day hearing (.5); review, analyze issues re same (.6); conference with C. Ceresa re second day motions (.4); correspond with Y. Salloum, K&E team re second day motions (.6).
06/18/24	Kenny Chiaghana	0.90	Review, revise summary re case deadlines.
06/18/24	Jaina Desai	0.20	Review, revise work in process summary chart (.1); correspond with K. Chiaghana, R. Marston re same (.1).
06/18/24	Jaina Desai	0.30	Review, revise case timeline.
06/18/24	Julia R. Foster	0.70	Correspond with D. Hackel re first day orders (.4); compile first day entered orders (.3).
06/18/24	Sabrina Lieberman	4.30	Conference with AlixPartners re noticing and service (.5); conference with Omni re same (.5); conference with C. Ceresa re same (.3); conference with R. Meintjes and K&E team re same (.2); correspond with PJT, Omni, C. Ceresa and K&E team re same (1.9); research noticing parties (.9).
06/18/24	Rebecca J. Marston	2.20	Research noticing parties (1.9); correspond with S. Lieberman, K&E team re same (.3).
06/18/24	Tanzila Zomo	0.30	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.2); correspond with C. Ceresa, K&E team re same (.1).
06/19/24	Tiffani Chanroo	0.80	Review, analyze materials re second day hearing (.6); correspond with Y. Salloum, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/24	Sabrina Lieberman	1.00	Correspond with M. Boney and R. Marston re anti-trust billing (.2); conference with Omni re supplemental noticing (.1); correspond with C. Ceresa re same (.2); review and analyze correspondence from C. Ceresa and K&E team re work in process. (.1); conference with Omni (.1); review and analyze correspondence re same (.3).
06/19/24	Cristina Weidner	1.00	Conference with A. Ziegler, K&E team re work in process.
06/20/24	Chris Ceresa	0.30	Review, analyze case materials (.2); correspond with T. Chanroo, K&E team, advisors re same (.1).
06/20/24	Tiffani Chanroo	1.10	Conference with R. Marston, K&E team re work in process (.5); conference with C. Ceresa re case status (.6).
06/20/24	Tiffani Chanroo	1.60	Review, revise second day pleadings (1.2); correspond with D. Hackel, K&E team re same (.4).
06/20/24	Kenny Chiaghana	2.60	Review, revise summary re key dates and deadlines (1.4); participate in conference with K&E team, C. Ceresa re work in process (.2); analyze, revise, work in process summary (1).
06/20/24	Jaina Desai	0.50	Telephone conference with T. Chanroo re case status, next steps.
06/20/24	Amy Donahue	0.30	Telephone conference with T. Chanroo, K&E team re work in process (partial).
06/20/24	Julia R. Foster	0.70	Telephone conference with T. Chanroo, K&E team re work in process (.5); review, revise post-petition pleading template (.2).
06/20/24	David Hackel	0.30	Conference with C. Ceresa, K&E team re case status, next steps (partial).
06/20/24	Sabrina Lieberman	0.40	Conference with T. Chanroo and K&E team re work in process (partial).
06/20/24	Rebecca J. Marston	0.50	Conference with C. Ceresa, K&E team re work in process.
06/20/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.
06/20/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process (partial).
06/20/24	Adrian Salmen	0.50	Conference with T. Chanroo, K&E team re work in process.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Seth Sanders	0.40	Telephone conference with C. Ceresa, K&E team re work in process (partial).
06/20/24	Tanzila Zomo	0.30	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.2); correspond with C. Ceresa, K&E team re same (.1).
06/20/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
06/21/24	Chris Ceresa	0.80	Review, analyze case materials (.4); correspond with Y. Salloum, K&E team, advisors re same (.4).
06/21/24	Hannah Crawford	0.20	Correspond with A. Chan and J. Mudhar re list of local counsel.
06/21/24	Julia R. Foster	0.50	Compile filed first day motions and orders.
06/21/24	Sabrina Lieberman	0.50	Correspond with Omni re notice (.2); review and analyze correspondence from Y. Salloum and K&E team (.3).
06/21/24	Rebecca J. Marston	0.10	Draft weekly case report.
06/21/24	Yusuf Salloum	1.30	Review, revise second day pleadings.
06/22/24	Chris Ceresa	0.30	Review, analyze case materials (.2); correspond with T. Chanroo, K&E team, advisors re same (.1).
06/22/24	Tiffani Chanroo	0.30	Correspond with Y. Salloum, K&E team re second day motions.
06/23/24	Tiffani Chanroo	0.30	Correspond with Gibson, Y. Salloum, K&E team re second day motions.
06/24/24	Chris Ceresa	0.20	Conference with Y. Salloum re work in process.
06/24/24	Kenny Chiaghana	2.50	Analyze and revise summary of upcoming court dates and deadlines (1.7); analyze and revise work in process summary (.8).
06/24/24	Jaina Desai	0.20	Review, revise work in process summary.
06/24/24	Sabrina Lieberman	0.10	Revise work in process summary.
06/24/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa and R. Marston re work in process.
06/25/24	Chris Ceresa	0.80	Conference with T. Chanroo K&E team re work in process (.6); prepare for same (.2).
06/25/24	Tiffani Chanroo	0.80	Conference with C. Ceresa, K&E team re work in process (.6); prepare for same (.2).
06/25/24	Tiffani Chanroo	1.70	Review, revise second day hearing motions (1.3); correspond with C. Ceresa re same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Kenny Chiaghana	1.80	Analyze and revise work in process summary (1.2); conference with K&E team and C. Ceresa re work in process (.6).
06/25/24	Hannah Crawford	0.30	Correspond with Y. Salloum, K&E team re case status.
06/25/24	Jaina Desai	0.60	Telephone conference with C. Ceresa, K&E team re case status, next steps.
06/25/24	Amy Donahue	0.70	Telephone conference with C. Ceresa, K&E team re work in process (.6); prepare for same (.1).
06/25/24	Julia R. Foster	1.10	Conference with C. Ceresa, K&E team re work in process (.6); review and revise orders re July 9, 2024 hearing (.5).
06/25/24	Julia R. Foster	0.30	Coordinate calendar invites re July 17, 2024 341 meeting.
06/25/24	David Hackel	0.70	Conference with C. Ceresa, K&E team re case status, next steps (.6); revise work in process chart re same (.1).
06/25/24	Sabrina Lieberman	1.10	Conference with Y. Salloum and K&E team re work in process (.6); review and analyze correspondence from C. Ceresa and K&E team re same (.5).
06/25/24	Rebecca J. Marston	0.60	Conference with C. Ceresa, K&E team re work in process.
06/25/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates (partial).
06/25/24	Joshua Raphael	0.60	Conference with C. Ceresa, K&E team re work in process.
06/25/24	Yusuf Salloum	0.70	Conference with C. Ceresa, K&E team re work in process (.6); prepare for same (.1).
06/25/24	Adrian Salmen	0.60	Conference with C. Ceresa, K&E team re work in process.
06/25/24	Seth Sanders	0.50	Conference with C. Ceresa, K&E team re case status (partial).
06/25/24	Josh Sussberg, P.C.	0.20	Review, analyze miscellaneous correspondence.
06/25/24	Tanzila Zomo	0.20	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1).
06/25/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates (partial).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/24	Chris Ceresa	0.70	Review, analyze first day motions for second day (.4); review, analyze other second day hearing motions (.3).
06/26/24	Tiffani Chanroo	0.90	Review, analyze issues re second day hearing.
06/26/24	Kenny Chiaghana	2.10	Review, revise summary re key dates and deadlines (1.1); analyze and revise work in process summary (1).
06/26/24	Julia R. Foster	0.90	Review and revise pleading template (.7); correspond with C. Ceresa re July 9, 2024 hearing (.2).
06/26/24	Sabrina Lieberman	0.60	Review and analyze correspondence from C. Ceresa and K&E team re work in process.
06/27/24	Kenny Chiaghana	1.10	Review, revise summary of key dates and deadlines (.7); review, revise work in process summary (.4).
06/27/24	Hannah Crawford	0.20	Review, analyze correspondence re case status.
06/27/24	Sabrina Lieberman	3.10	Conference with Omni re noticing plan (.3); correspond with C. Ceresa and S. Osborne re same (.2); review and analyze correspondence from C. Ceresa and K&E team re work in process. (2.6).
06/27/24	Sarah Osborne	1.00	Research re notice and master service list (.8); correspond with Omni, C. Ceresa, K&E team re same (.2).
06/27/24	Tanzila Zomo	0.30	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.2); correspond with C. Ceresa, K&E team re same (.1).
06/28/24	Kenny Chiaghana	0.70	Review, revise summary re work in process.
06/28/24	Julia R. Foster	1.40	Review and revise pleading template (.5); review and revise first day orders (.9).
06/28/24	Sabrina Lieberman	2.30	Correspond with C. Ceresa and K&E team re work in process (1.3); research re same (1.0).
Total		103.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102708

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 139,606.00

Total legal services rendered

\$ 139,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	6.60	1,345.00	8,877.00
Michael Y. Chan	16.50	395.00	6,517.50
Matthew Cooper	5.00	340.00	1,700.00
Marta Dudyan	9.00	340.00	3,060.00
Julia R. Foster	0.90	525.00	472.50
Susan D. Golden	1.80	1,600.00	2,880.00
Sabrina Lieberman	42.60	815.00	34,719.00
Rebecca J. Marston	48.60	1,265.00	61,479.00
Eric Nyberg	4.00	340.00	1,360.00
Sarah Osborne	6.20	815.00	5,053.00
Yusuf Salloum	7.40	1,595.00	11,803.00
Spencer A. Winters, P.C.	1.00	1,685.00	1,685.00
TOTALS	149.60		\$ 139,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Rebecca J. Marston	0.40	Correspond with Y. Salloum, K&E team re billing memorandum, post-filing matter categories.
06/11/24	Sabrina Lieberman	0.10	Draft correspondence to R. Marston and K&E team re postpetition billing procedures.
06/11/24	Rebecca J. Marston	1.70	Correspond with C. Ceresa re billing memorandum, matter categories (.4); correspond with S. Lieberman re timekeeper list (.4); correspond with S. Lieberman, K&E team re matter categories (.9).
06/12/24	Marta Dudyan	4.00	Draft conflict disclosures for schedules (3.5); research re same (.5).
06/12/24	Julia R. Foster	0.40	Correspond with S. Lieberman re K&E retention application.
06/12/24	Sabrina Lieberman	4.20	Revise K&E retention application (2.5); correspond with R. Marston and K&E team re same (.7); correspond with R. Marston re conflicts reports and retention application (.5); correspond with C. Ceresa and R. Marston re postpetition billing (.3); correspond with S. Osborne re conflicts reports (.2).
06/12/24	Rebecca J. Marston	3.40	Correspond with C. Ceresa, K&E team re new matter categories (.9); correspond with C. Ceresa, K&E team re K&E retention application, Pillowtex chart (1.3); review, revise same (.6); correspond with C. Ceresa re retention declaration (.2); correspond with S. Lieberman re specific disclosures (.4).
06/12/24	Sarah Osborne	0.50	Review, revise parties in interest list re potential conflicts.
06/13/24	Marta Dudyan	2.00	Analyze update for supplemental disclosure of creditors/entities.
06/13/24	Sabrina Lieberman	1.90	Review, revise K&E retention application (1.6); correspond with R. Marston and S. Osborne re same (.3).
06/13/24	Rebecca J. Marston	5.40	Correspond with D. Wang, K&E team re billing categories (.2); review, revise retention application (3.9); correspond with C. Ceresa, K&E team re same (.8); continue to review, revise retention application (.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Sarah Osborne	3.00	Review, revise parties in interest list.
06/14/24	Chris Ceresa	4.90	Review, revise K&E retention application, declaration in support, and related disclosures (3.9); telephone conferences with R. Marston, K&E team re same (.6); continue to review, revise K&E retention application, declaration in support, and related disclosures (.4).
06/14/24	Michael Y. Chan	4.00	Organize and prepare parties for conflicts searching for creditors/entities (1.5); research creditors/entities (1.5); analyze disclosure of creditors/entities (1.0).
06/14/24	Matthew Cooper	2.00	Analyze disclosure of creditors/entities submitted as tax authorities.
06/14/24	Marta Dudyan	2.50	Organize and review supplemental disclosures relating to creditors/entities.
06/14/24	Julia R. Foster	0.50	Research precedent re K&E retention applications.
06/14/24	Sabrina Lieberman	5.50	Conference with C. Ceresa re K&E retention application (.9); conference with R. Marston re same (.2); conference with K. Chiaghana re same (.1); conference with D. O'Connor re same (.1); correspond with D. O'Connor and K&E team re same (.7); review, revise same (3.5).
06/14/24	Rebecca J. Marston	5.40	Review, revise K&E retention application (3.9); correspond and telephone conference with S. Lieberman, K&E team re same (.6); continue to review, revise K&E retention application (.9).
06/15/24	Chris Ceresa	0.30	Review, revise K&E retention application, declaration, disclosures re same (.2); correspond with S. Lieberman, K&E team re same (.1).
06/15/24	Sabrina Lieberman	4.00	Review, revise K&E retention application (3.8); research re same (.2).
06/15/24	Rebecca J. Marston	5.50	Correspond with Y. Salloum, K&E team re retention application (.4); review, revise same (3.9); correspond with S. Lieberman re same (1.2).
06/15/24	Yusuf Salloum	3.00	Review, revise retention application.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/24	Sabrina Lieberman	2.60	Revise K&E retention application (1.5); correspond with Y. Salloum and K&E team re same (.1); review, analyze conflicts reports (1.0).
06/16/24	Rebecca J. Marston	0.40	Correspond with Y. Salloum re retention application, parties in interest list.
06/17/24	Michael Y. Chan	4.50	Organize and prepare parties for conflicts searching for creditors/entities (.5); research creditors/entities (.5); draft schedule 2 for declaration (3.5).
06/17/24	Matthew Cooper	3.00	Organize and review disclosures relating to all original creditors/entities (2.0); analyze disclosure of creditors/entities submitted as lenders and agents (1.0).
06/17/24	Sabrina Lieberman	1.80	Revise K&E retention application (1.6); correspond with Y. Salloum and K&E team re same (.2).
06/17/24	Rebecca J. Marston	1.40	Review, revise K&E retention application (1.2); correspond with S. Lieberman re same (.2).
06/17/24	Sarah Osborne	1.30	Review, analyze conflict reports re potential conflict issues.
06/17/24	Yusuf Salloum	1.00	Review, revise K&E retention application.
06/18/24	Michael Y. Chan	2.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (1.0); draft schedule 2 for declaration (.5).
06/18/24	Sabrina Lieberman	1.60	Revise K&E retention application (.2); correspond with Y. Salloum and K&E team re same (.7); correspond with C. Ceresa and K&E team re conflicts reports and surveys (.7).
06/18/24	Rebecca J. Marston	0.40	Correspond with S. Lieberman re retention work streams (.2); correspond with S. Golden re K&E retention application (.2).
06/19/24	Sabrina Lieberman	1.00	Conference with C. Ceresa and R. Marston re retention work in process.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/24	Rebecca J. Marston	4.90	Correspond with S. Lieberman re parties-in-interest survey results (.2); review, analyze same (.4); correspond with K&E billing team re fee estimates (.3); conferences and correspond with C. Ceresa, S. Lieberman re retention work streams (.8); review, revise K&E retention application (3.0); correspond and conference with S. Lieberman re same (.2).
06/19/24	Spencer A. Winters, P.C.	1.00	Review, revise K&E retention application.
06/20/24	Michael Y. Chan	3.00	Organize, prepare parties for conflicts searching for creditors/entities (.7); research creditors/entities (.3); analyze disclosure of creditors/entities (.6); draft schedules 2 for declaration in support of retention (1.4).
06/20/24	Marta Dudyan	0.50	Review, analyze correspondence re conflicts reports.
06/20/24	Susan D. Golden	1.20	Review, revise K&E retention application.
06/20/24	Sabrina Lieberman	1.50	Revise K&E retention application (.8); correspond with Y. Salloum and K&E team re conflicts reports (.7).
06/20/24	Rebecca J. Marston	0.40	Correspond with S. Lieberman re parties-in-interest list survey results, K&E retention application.
06/20/24	Yusuf Salloum	1.00	Review, revise retention application, budget.
06/21/24	Chris Ceresa	0.60	Review, comment on draft K&E retention application materials.
06/21/24	Michael Y. Chan	2.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (1.0); draft schedules 1 & 2 for declaration (.5).
06/21/24	Sabrina Lieberman	1.00	Review, revise K&E retention application (.5); correspond with R. Marston and K&E team re conflicts reports (.1); review, analyze same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/24	Rebecca J. Marston	5.10	Correspond with S. Lieberman re disclosure schedules (.3); correspond with C. Ceresa, K&E team re ordinary course professional and interim compensation motions (1.3); correspond with U.S. Trustee re same (.2); review, revise same (1.9); correspond with S. Lieberman, K&E team re OCPs (1.1); correspond with Omni team re noticing of same (.3).
06/21/24	Sarah Osborne	1.40	Review, analyze conflicts reports re Schedule 2 disclosures (1.3); correspond with S. Lieberman re same (.1).
06/22/24	Sabrina Lieberman	1.20	Review, analyze conflicts reports (.7); review, revise K&E retention application (.2); review, analyze K&E invoice re privilege and confidentiality (.3).
06/23/24	Sabrina Lieberman	6.20	Revise K&E invoice re privilege and confidentiality (3.9); correspond with Y. Salloum re K&E retention application (.2); review, revise same (.3); review, continue to revise K&E invoice re privilege and confidentiality (1.8).
06/23/24	Rebecca J. Marston	0.30	Correspond with Gibson Dunn team re ordinary course professional, interim compensation motions.
06/24/24	Susan D. Golden	0.60	Telephone conference with Y. Salloum re K&E retention application (.2); review, analyze precedent re same (.2); correspond with Y. Salloum re same (.2).
06/24/24	Sabrina Lieberman	0.80	Revise K&E retention application (.2); correspond with Y. Salloum and K&E team re same (.6).
06/24/24	Rebecca J. Marston	8.50	Review, revise invoice (1.6); review, revise ordinary course professional motion (3.1); correspond with S. Lieberman re ordinary course professionals (.8); correspond with C. Ceresa re ordinary course professional motion, interim compensation motion (.3); review, revise interim compensation motion (2.2); correspond with S. Lieberman re same (.5).
06/24/24	Yusuf Salloum	1.60	Review, revise K&E retention application.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Sabrina Lieberman	4.20	Review, revise K&E retention application (2.5); correspond with C. Ceresa and K&E team re same (1.7).
06/25/24	Rebecca J. Marston	5.40	Review, revise ordinary course professional motion (1.4); correspond with S. Lieberman, K&E team re same (2.1); correspond with Gibson Dunn re same (.2); correspond with S. Winters, S. Golden, K&E team re interim compensation motion (.4); review, revise same (1.3).
06/25/24	Eric Nyberg	1.00	Organize, review disclosures relating to creditors/entities.
06/25/24	Yusuf Salloum	0.80	Review, revise K&E retention application.
06/26/24	Sabrina Lieberman	2.90	Review, revise K&E retention application (2.6); correspond with Y. Salloum and K&E team re same (.1); conference with Y. Salloum re same (.2).
06/26/24	Eric Nyberg	0.50	Review, analyze update for disclosure of creditors/entities.
06/27/24	Sabrina Lieberman	0.30	Correspond with Y. Salloum and K&E team re K&E retention application.
06/27/24	Eric Nyberg	2.00	Prepare list of parties for conflicts review (1.0); review, analyze potential disclosures re retention application (1.0).
06/28/24	Chris Ceresa	0.50	Review, comment on budget and staffing memo re K&E retention (.3); correspond with R. Marston, K&E team re same (.2).
06/28/24	Sabrina Lieberman	0.90	Correspond with Y. Salloum and K&E team re K&E retention application and ancillary documents.
06/28/24	Eric Nyberg	0.50	Review, analyze disclosure of creditors/entities.
06/29/24	Chris Ceresa	0.30	Review, comment on budget and staffing memo re K&E retention (.2); correspond with R. Marston, K&E team re same (.1).
06/29/24	Sabrina Lieberman	0.90	Review, revise budget and staffing memorandum.
Total		149.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102709

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 64,777.50

Total legal services rendered

\$ 64,777.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.30	1,345.00	5,783.50
Amy Donahue	1.00	525.00	525.00
Susan D. Golden	0.40	1,600.00	640.00
Sabrina Lieberman	27.20	815.00	22,168.00
Rebecca J. Marston	21.80	1,265.00	27,577.00
Robert Orren	0.50	625.00	312.50
Sarah Osborne	9.10	815.00	7,416.50
Tanzila Zomo	1.00	355.00	355.00
TOTALS	65.30		\$ 64,777.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	2.50	Review, revise motion to retain claims agent (.5); revise motion to seal applications to retain professionals (2.0).
06/10/24	Robert Orren	0.50	Retrieve Chief Restructuring Officer engagement letter precedent (.3); correspond with D. Hackel re same (.2).
06/11/24	Amy Donahue	1.00	Review, revise interim compensation motion.
06/11/24	Tanzila Zomo	1.00	Draft form application re professional retentions.
06/12/24	Sabrina Lieberman	1.40	Revise PJT retention application.
06/12/24	Rebecca J. Marston	0.20	Correspond with AlixPartners re retention applications.
06/13/24	Sabrina Lieberman	1.10	Review, revise PJT retention application (.2); correspond with R. Marston re same (.1); correspond with PJT, Omni, Cole Schotz, BDO, AlixPartners, R. Marston re parties-in-interest list (.8).
06/13/24	Rebecca J. Marston	0.20	Correspond with S. Lieberman re PwC retention.
06/14/24	Sabrina Lieberman	0.10	Correspond with R. Marston re PwC retention.
06/14/24	Rebecca J. Marston	0.20	Correspond with S. Lieberman re PwC retention.
06/17/24	Rebecca J. Marston	6.50	Correspond with S. Lieberman, K&E team re PwC retention, service list parties, parties-in interest-list, PJT, AlixPartners retention applications (3.4); review, revise PJT retention application (2.1); continue to correspond with S. Lieberman, K&E team re PwC retention, service list parties, parties-in interest-list, PJT, AlixPartners retention applications (1.0).
06/18/24	Sabrina Lieberman	1.90	Review, revise PJT retention application (.4); correspond with C. Ceresa and R. Marston re professional retention applications (.5); correspond with AlixPartners, Omni and BDO re same (.3); research precedent re administrative advisor application (.7).
06/18/24	Rebecca J. Marston	0.20	Correspond with PwC, S. Lieberman, K&E team re retention.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Rebecca J. Marston	1.40	Correspond with C. Ceresa, K&E team re ordinary course professional motion, interim compensation motion (1.1); correspond with K&E team re ordinary course professional list (.3).
06/19/24	Chris Ceresa	2.70	Telephone conference with R. Marston and K&E team re professional retention matters (.6); review, revise draft PJT application (1.1); review, revise draft interim compensation procedures motion (1.0).
06/19/24	Sabrina Lieberman	1.50	Conference with Omni re administrative agent application (.1); correspond with Omni, Cole Schotz, R. Marston, K&E team re same (.3); review, revise PJT retention application (.9); correspond with R. Marston and K&E team re PwC retention application (.2).
06/19/24	Rebecca J. Marston	1.20	Correspond with BDO re fee estimates (.3); correspond with S. Lieberman re Omni retention application (.2); correspond with S. Lieberman re retention of non-U.S. regulatory counsel (.7).
06/19/24	Rebecca J. Marston	5.50	Draft ordinary course professional motion (3.9); review, revise interim compensation motion (1.2); correspond with S. Osborne re same (.4).
06/19/24	Sarah Osborne	4.00	Draft interim compensation order (1.6); research precedent re same (.3); correspond with R. Marston re same (.2); review, revise same (1.9).
06/20/24	Chris Ceresa	0.50	Review, comment on draft interim compensation and ordinary course professional motions.
06/20/24	Sabrina Lieberman	1.10	Correspond with AlixPartners, BDO, C. Ceresa and K&E team re ordinary course professionals.
06/20/24	Rebecca J. Marston	3.80	Review, revise ordinary course professional motion, interim compensation motion (2.3); correspond with Cole Schotz team re same (.2); correspond with C. Ceresa, K&E team re same (.6); correspond with AlixPartners team, K&E team re ordinary course professionals (.7).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Sarah Osborne	0.30	Review, revise interim compensation motion (.1); correspond with C. Ceresa, K&E team re same (.2).
06/21/24	Chris Ceresa	0.20	Review, comment on draft interim compensation and ordinary course professional motions.
06/21/24	Sabrina Lieberman	0.80	Correspond with AlixPartners, C. Ceresa and K&E team re ordinary course professional designations (.6); correspond with Y. Salloum and C. Ceresa re non-K&E professional retention applications (.2).
06/21/24	Rebecca J. Marston	0.20	Correspond with C. Ceresa, S. Lieberman re ordinary course professional list.
06/21/24	Sarah Osborne	0.40	Review, revise interim compensation motion (.3); correspond with R. Marston re same (.1).
06/22/24	Sabrina Lieberman	2.90	Revise PJT retention application (.4); revise Omni retention application (1.8); correspond with AlixPartners, BDO, Omni, PJT, PwC, Cole Schotz, Y. Salloum and K&E team re retention applications (.2); revise Cole Schotz retention application (.5).
06/22/24	Rebecca J. Marston	0.50	Correspond with S. Lieberman re retention applications (.1); review, revise PJT retention application (.4).
06/23/24	Sabrina Lieberman	2.00	Review, revise PJT retention application (.3); review, revise Cole Schotz retention application (1.0); review, revise Omni administrative agent application (.7).
06/23/24	Rebecca J. Marston	0.30	Correspond with S. Lieberman re PJT retention application.
06/24/24	Chris Ceresa	0.60	Correspond with advisors, S. Lieberman, K&E team re issues re retention.
06/24/24	Sabrina Lieberman	1.70	Review, revise PJT retention application (.1); correspond with C. Ceresa, PJT re same (.1); review, revise BDO retention application (.7); correspond with AlixPartners, C. Ceresa and K&E team re ordinary course professional motion (.2); review, revise same (.6).
06/24/24	Rebecca J. Marston	0.40	Review, revise Cole Schotz retention application (.3); correspond with S. Lieberman re same (.1).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/24	Sarah Osborne	1.70	Review, revise interim compensation motion (.9); correspond with R. Marston re same (.2); research re same (.6).
06/25/24	Chris Ceresa	0.30	Correspond with advisors, S. Lieberman, K&E team re retention issues.
06/25/24	Susan D. Golden	0.40	Review, analyze interim compensation motion (.3); correspond with R. Marston re same (.1).
06/25/24	Sabrina Lieberman	3.90	Review, revise ordinary course professional motion (1.0); correspond with AlixPartners, C. Ceresa and K&E team re same (2.9).
06/25/24	Rebecca J. Marston	1.20	Conference with PwC team, K&E team re retention (.5); prepare for and participate in conference with K&E restructuring, corporate teams re EY retention (.7).
06/25/24	Sarah Osborne	2.30	Review, revise interim compensation motion (.3); correspond with C. Ceresa re same (.1); compile proposed filing versions of ordinary course professional and interim compensation motions (.2); correspond with C. Ceresa, K&E team re same (.1); review, revise ICP motion (.3); correspond with S. Golden, K&E team re same (.2); compile interim compensation, ordinary course professional motions for filing (.3); review, revise notices re same (.2); correspond with Cole Schotz team re filings (.6).
06/26/24	Sabrina Lieberman	2.20	Correspond with AlixPartners, C. Ceresa and advisors re ordinary course professional applications (1.3); review, revise BDO retention application (.9).
06/26/24	Sarah Osborne	0.40	Review, analyze key dates and deadlines for interim compensation motion (.3); correspond with K. Chiaghana re same (.1).
06/27/24	Sabrina Lieberman	1.50	Correspond with AlixPartners, Cole Schotz and C. Ceresa re sealing (.3); review, revise PJT retention application (.3); correspond with C. Ceresa re non-K&E retention applications (.5); review, revise parties-in-interest lists (.2); correspond with C. Ceresa, Reed Smith and AlixPartners re Ordinary Course Professional designations (.2).

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Retention - Non K&E

Invoice Number: 1050102709
Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/24	Sabrina Lieberman	2.60	Review, revise AlixPartners retention application.
Total		65.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102710

Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 21,509.50

Total legal services rendered

\$ 21,509.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050102710
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.50	1,345.00	3,362.50
Tiffani Chanroo	9.90	1,265.00	12,523.50
Sabrina Lieberman	6.50	815.00	5,297.50
Sarah Osborne	0.40	815.00	326.00
TOTALS	19.30		\$ 21,509.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050102710
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	1.20	Review, revise critical vendors motion (1.0); conference with T. Chanroo re same (.2).
06/13/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa and T. Chanroo re vendor issue (.2); correspond with vendor counsel re same (.1); review, analyze vendor contract (.2).
06/14/24	Chris Ceresa	0.30	Correspond with Company, T. Chanroo, K&E team re vendor issues.
06/18/24	Chris Ceresa	0.50	Correspond with T. Chanroo, K&E team, advisors re vendor matter (.2); telephone conference with T. Chanroo, K&E team, advisors re vendor issue (.3).
06/18/24	Tiffani Chanroo	0.60	Review, analyze issues re vendors (.3); correspond with S. Lieberman, K&E team, AlixPartners team re same (.3).
06/18/24	Sabrina Lieberman	0.20	Correspond with vendor and AlixPartners re business-only call.
06/19/24	Tiffani Chanroo	1.30	Review, revise trade agreement (1.1); correspond with C. Ceresa re same (.2).
06/23/24	Sarah Osborne	0.40	Research, analyze issues re vendor inquiries.
06/24/24	Tiffani Chanroo	0.80	Review, revise vendor trade agreement (.6); correspond with AlixPartners re same (.2).
06/25/24	Chris Ceresa	0.20	Correspond with advisors, counsel re vendor inquiries and matters (.1); conference with advisors, counsel re same (.1).
06/25/24	Sabrina Lieberman	0.40	Correspond with C. Ceresa, T. Chanroo and AlixPartners team re vendor inquiry (.2); research 509(b)(3) and 546(c)(1) re same (.2).
06/26/24	Tiffani Chanroo	1.40	Review, analyze vendor communication (.8); correspond with S. Lieberman re same (.6).
06/26/24	Sabrina Lieberman	0.70	Conference with T. Chanroo re vendor work in process (.2); correspond with AlixPartners, T. Chanroo, party in interest re vendor matter (.1); correspond with AlixPartners, vendor counsel, T. Chanroo re vendor matter (.1); research re same (.3).
06/27/24	Chris Ceresa	0.60	Correspond with advisors, counsel re vendor inquiries and matters (.2); conference with advisors, counsel re same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050102710
 Matter Number: 48520-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Tiffani Chanroo	3.50	Review, analyze vendor issues (2.8); correspond with S. Lieberman re same (.4); conference with AlixPartners, S. Lieberman re same (.3).
06/27/24	Sabrina Lieberman	1.50	Conference with AlixPartners, C. Ceresa and T. Chanroo re various vendor issues (.5); conference with C. Ceresa, T. Chanroo and vendor party re same (.3); correspond with AlixPartners, C. Ceresa, T. Chanroo and vendor counterparties and counsel re same (.7).
06/28/24	Chris Ceresa	0.50	Correspond with advisors, counsel re vendor inquiries and matters (.2); conference with advisors, counsel re same (.3).
06/28/24	Tiffani Chanroo	2.10	Review, analyze vendor issues (1.3); correspond with S. Lieberman, K&E team, Alix team re same (.8).
06/28/24	Sabrina Lieberman	1.40	Conference with AlixPartners, vendor counsel, Company, T. Chanroo and K&E team re vendor matter (.4); correspond with AlixPartners, T. Chanroo and K&E team re same (.8); review, revise summary re same (.2).
06/29/24	Chris Ceresa	0.40	Correspond with advisors, counsel re vendor inquiries and matters (.2); conference with advisors, counsel re same (.2).
06/29/24	Sabrina Lieberman	0.60	Review, analyze vendor matters (.4); correspond with T. Chanroo re same (.2).
06/30/24	Tiffani Chanroo	0.20	Correspond with S. Osborne re 503(b)(9) research.
Total		19.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102711

Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 23,939.50

Total legal services rendered

\$ 23,939.50

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Litigation

Invoice Number: 1050102711
 Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.30	1,345.00	3,093.50
Joseph A. D'Antonio	0.70	1,185.00	829.50
Tabitha J. De Paulo	11.20	1,435.00	16,072.00
Sabrina Lieberman	0.20	815.00	163.00
Jennifer Mancini	1.50	925.00	1,387.50
Michael William Morgan	0.10	975.00	97.50
Sarah Osborne	0.50	815.00	407.50
Joshua Raphael	0.60	975.00	585.00
Adrian Salmen	0.70	1,095.00	766.50
Noah Spector	0.50	1,075.00	537.50
TOTALS	18.30		\$ 23,939.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050102711
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Tabitha J. De Paulo	8.50	Conference with PJT re witness preparation (1.0); conference with AlixPartners re witness preparation (.9); prepare for same (3.4); prepare for and attend hearing preparation session with Company (2.4); draft direct examination outlines in preparation for hearing (.8).
06/10/24	Joshua Raphael	0.60	Conference with PJT, T. De Paulo, K&E team re witness preparations.
06/13/24	Sabrina Lieberman	0.20	Correspond with M. McKane, Y. Salloum and Cole Schotz re litigation call.
06/13/24	Sarah Osborne	0.50	Review, revise notice of suggestion of bankruptcy (.3); correspond with Company re same (.2).
06/14/24	Chris Ceresa	0.30	Correspond with Company re suggestions of bankruptcy process.
06/19/24	Adrian Salmen	0.70	Research re settlement motion precedent.
06/20/24	Chris Ceresa	2.00	Telephone conference with Company re prepetition litigation matters and suggestions of bankruptcy (.5); conference with PJT, AlixPartners teams re same (.6); correspond with Y. Salloum, K&E team, Company re same (.9).
06/23/24	Joseph A. D'Antonio	0.70	Draft, revise stipulated confidentiality agreement and protective order.
06/24/24	Tabitha J. De Paulo	1.50	Review, revise draft protective order (.3); correspond with Cole Schotz team re same (.2); review, revise Frejka declaration (1.0).
06/24/24	Jennifer Mancini	1.30	Draft, revise protection order.
06/25/24	Michael William Morgan	0.10	Review and analyze litigation materials.
06/27/24	Tabitha J. De Paulo	0.70	Review, analyze board meeting minutes and address discovery issues re same.
06/28/24	Tabitha J. De Paulo	0.50	Conference with N. Specter and J. Mancini re privileged document redactions (.3); correspond with C. Ceresa and K&E team re same (.2).
06/28/24	Jennifer Mancini	0.20	Conference with T. De Paulo and K&E team re redacting privileged documents.

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Litigation

Invoice Number: 1050102711
Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Noah Spector	0.50	Conference with T. De Paulo, J. Mancini re redaction of privileged materials (.2); review, analyze documents of interest for privileged information (.3).
Total		18.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102712

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through June 30, 2024
(see attached Description of Expenses for detail)

\$ 25,041.09

Total expenses incurred

\$ 25,041.09

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	357.30
Color Copies or Prints	454.30
Local Transportation	62.79
Travel Expense	1,344.44
Airfare	2,133.93
Transportation to/from airport	386.99
Travel Meals	37.98
Other Court Costs and Fees	10,350.90
Working Meals/K&E Only	978.89
Outside Retrieval Service	2,074.20
Computer Database Research	77.00
Westlaw Research	893.17
Overtime Transportation	386.74
Overtime Meals - Attorney	117.63
Rental Expenses	5,142.16
Overnight Delivery - Hard	242.67
Total	\$ 25,041.09

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Standard Copies or Prints	23.10
06/09/24	Standard Copies or Prints	6.30
06/09/24	Standard Copies or Prints	2.20
06/09/24	Standard Copies or Prints	35.10
06/09/24	Standard Copies or Prints	3.60
06/09/24	Standard Copies or Prints	3.40
06/10/24	Standard Copies or Prints	81.90
06/10/24	Standard Copies or Prints	27.40
06/10/24	Standard Copies or Prints	1.20
06/10/24	Standard Copies or Prints	16.80
06/10/24	Standard Copies or Prints	29.50
06/10/24	Standard Copies or Prints	32.60
06/10/24	Standard Copies or Prints	0.90
06/10/24	Standard Copies or Prints	7.40
06/11/24	Standard Copies or Prints	1.40
06/11/24	Standard Copies or Prints	0.10
06/11/24	Standard Copies or Prints	1.00
06/12/24	Standard Copies or Prints	0.30
06/13/24	Standard Copies or Prints	1.40
06/13/24	Standard Copies or Prints	4.80
06/13/24	Standard Copies or Prints	2.00
06/18/24	Standard Copies or Prints	2.10
06/18/24	Standard Copies or Prints	0.70
06/18/24	Standard Copies or Prints	1.30
06/18/24	Standard Copies or Prints	14.80
06/20/24	Standard Copies or Prints	11.20
06/20/24	Standard Copies or Prints	2.00
06/20/24	Standard Copies or Prints	7.90
06/23/24	Standard Copies or Prints	9.10
06/25/24	Standard Copies or Prints	2.40
06/25/24	Standard Copies or Prints	3.00

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.

Invoice Number: 1050102712
Matter Number: 48520-26

Expenses

06/25/24	Standard Copies or Prints	9.00
06/26/24	Standard Copies or Prints	6.60
06/27/24	Standard Copies or Prints	4.70
06/27/24	Standard Copies or Prints	0.10
	Total	357.30

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Color Copies or Prints	67.65
06/10/24	Color Copies or Prints	118.80
06/10/24	Color Copies or Prints	7.15
06/11/24	Color Copies or Prints	6.05
06/11/24	Color Copies or Prints	0.55
06/12/24	Color Copies or Prints	0.55
06/12/24	Color Copies or Prints	0.55
06/13/24	Color Copies or Prints	66.00
06/18/24	Color Copies or Prints	17.60
06/20/24	Color Copies or Prints	71.50
06/25/24	Color Copies or Prints	60.50
06/25/24	Color Copies or Prints	31.90
06/27/24	Color Copies or Prints	5.50
	Total	454.30

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Tiffani Chanroo - Taxi, transportation in connection with case filing 06/09/2024	14.08
06/10/24	Tiffani Chanroo - Taxi, transportation in connection with case filing 06/10/2024	15.71
06/10/24	Tiffani Chanroo - Taxi, transportation in connection with case filing 06/10/2024	14.69
06/10/24	Tiffani Chanroo - Taxi, transportation - in connection with case filing 06/10/2024	18.31
	Total	62.79

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Julia R. Foster - Lodging, Wilmington, DE, First Day Hearing	257.64
06/10/24	Tiffani Chanroo - Lodging, DE Dupont, First Day Hearing	548.90
06/10/24	Yusuf Salloum - Lodging, Wilmington, DE, First Day Hearing	537.90
	Total	1,344.44

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Julia R. Foster - Agency Fee	58.00
06/10/24	Julia R. Foster – Airfare (Coach) from Philadelphia to Wilmington, DE, First Day Hearing	805.75
06/10/24	Sabrina Lieberman – Rail, New York to Wilmington, First Day Hearing	205.20
06/10/24	Sabrina Lieberman - Agency Fee	58.00
06/10/24	Tiffani Chanroo – Rail, New York to Wilmington, First Day Hearing	205.20
06/10/24	Tiffani Chanroo - Agency Fee	58.00
06/10/24	Yusuf Salloum - Agency Fee	58.00
06/10/24	Yusuf Salloum - Rail, NY to Wilmington, First Day Hearing	162.90
06/11/24	Tiffani Chanroo - Agency Fee	58.00
06/11/24	Tiffani Chanroo - Rail, Wilmington to New York, First Day Hearing	205.20
06/11/24	Yusuf Salloum - Agency Fee	58.00
06/11/24	Yusuf Salloum – Airfare (Coach), Chicago to Wilmington, First Day Hearing	201.68
	Total	2,133.93

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/11/24	Julia R. Foster - Transportation from airport to residence 06/11/2024	135.88
06/20/24	Jaina Desai – Transportation from hotel to airport 6/20/2024	114.06
06/20/24	Jaina Desai – Transportation from airport to residence 6/20/2024	137.05
	Total	386.99

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Julia R. Foster – Travel Meals, Wilmington Dinner	28.23
06/11/24	Julia R. Foster – Travel Meals, Wilmington Breakfast	9.75
	Total	37.98

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/24	Miller Advertising Agency Inc - Publication of notice in New York Times (Business)	10,350.90
	Total	10,350.90

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Sabrina Lieberman – NY Dinner, working meal (Sabrina Lieberman, Chris Ceresa, Tiffani Chanroo, Rebecca J. Marston, Kyle Nolan Trevett, Seth Sanders, David Hackel, Sarah Osborne, Jaina Desai, Quin Wetzel, Kenny Chiaghana) 06/09/2024	355.29
06/09/24	Sabrina Lieberman – NY Dinner, working meal (Sabrina Lieberman, Chris Ceresa, Tiffani Chanroo, Rebecca J. Marston, Kyle Nolan Trevett, Seth Sanders, David Hackel, Sarah Osborne, Jaina Desai, Quin Wetzel, Kenny Chiaghana) 06/09/2024	558.39
06/26/24	Carolyn Paus – Germany Dinner, working meal (Carolyn Paus, Paul Paefgen) 06/26/2024	25.21
06/27/24	Nicholas Warther – CH Dinner, working meal 06/27/2024	40.00
	Total	978.89

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	CSC - Status/information search.	2,074.20
	Total	2,074.20

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2024 by Jaina Desai	54.00
06/14/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2024 by Joshua Raphael	23.00
	Total	77.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Opperman, Chase M. on 6/17/2024	141.05
06/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Opperman, Chase M. on 6/18/2024	508.70
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chiaghana, Kenechi on 6/26/2024	23.35
06/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Welch, Melinda on 6/28/2024	23.35
06/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Burton, Brenda on 6/28/2024	196.72
	Total	893.17

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	David Hackel – Taxi, overtime transportation from NY office to residence.	19.81
06/10/24	David Hackel – Taxi, overtime transportation to NY office from residence.	41.98
06/10/24	David Hackel – Taxi, overtime transportation from NY office to residence.	23.72
06/10/24	Sabrina Lieberman – Taxi, overtime transportation from NY office to hotel	18.40
06/11/24	Donatus Wang – Taxi, overtime transportation.	19.12
06/13/24	Sabrina Lieberman – Taxi, overtime transportation from CH office to residence	31.79
06/18/24	Sabrina Lieberman – Taxi, overtime transportation from CH office to residence.	33.77
06/23/24	Sabrina Lieberman – Taxi, overtime transportation from CH office to residence	13.88
06/23/24	Sabrina Lieberman – Taxi, overtime transportation from residence to CH office.	10.66
06/25/24	Sabrina Lieberman - Taxi, overtime transportation from CH office to residence	26.25
06/25/24	Donatus Wang - Taxi, overtime transportation.	20.06
06/26/24	Sabrina Lieberman - Taxi, overtime transportation from CH office to residence.	24.68
06/26/24	Scottie Shermetaro - Taxi, overtime transportation from CH office to residence.	43.70
06/27/24	Nicholas Warther - Taxi, overtime transportation from CH office to residence.	58.92
	Total	386.74

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/24	Han Yoonie 6/11/2024 OT Meal	35.46
06/23/24	Sabrina Lieberman - Sabrina Lieberman, Overtime Meals - Attorney, Chicago, IL Overtime meal in office. Sabrina Lieberman 06/23/2024	13.17
06/23/24	Sabrina Lieberman - Sabrina Lieberman, Overtime Meals - Attorney, Chicago, IL Overtime meal in office. Sabrina Lieberman 06/23/2024	2.53
06/25/24	Sabrina Lieberman - Sabrina Lieberman, Overtime Meals - Attorney, Chicago, IL Overtime meal in office. Sabrina Lieberman 06/25/2024	26.47
06/26/24	Scottie Shermetaro - Scottie Shermetaro, Overtime Meals - Attorney, Chicago Document review. Scottie Shermetaro 06/26/2024	40.00
	Total	117.63

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Rental Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	Aquipt Holdings LLC - Rental Expenses	4,325.60
06/14/24	Aquipt Holdings LLC - Rental Expenses	816.56
	Total	5,142.16

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/24	FEDERAL EXPRESS - 776794772737	242.67
	Total	242.67
TOTAL EXPENSES		\$ 25,041.09

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102713

Client Matter: 48520-27

In the Matter of Non-Working Travel

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 16,073.50

Total legal services rendered

\$ 16,073.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Non-Working Travel

Invoice Number: 1050102713
Matter Number: 48520-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	5.90	525.00	3,097.50
Yusuf Salloum	3.50	1,595.00	5,582.50
Josh Sussberg, P.C.	2.40	2,305.00	5,532.00
Kyle Nolan Trevett	1.70	1,095.00	1,861.50
TOTALS	13.50		\$ 16,073.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050102713
 Matter Number: 48520-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Kyle Nolan Trevett	1.70	Travel from Chicago, IL to New York, NY re chapter 11 filing (billed at half time).
06/10/24	Julia R. Foster	2.80	Travel from Chicago, IL to Wilmington, DE to attend hearing (billed at half time).
06/10/24	Yusuf Salloum	1.50	Travel from Chicago, IL to Wilmington, DE re hearing (billed at half time).
06/11/24	Julia R. Foster	3.10	Travel from Wilmington, DE to Chicago, IL return from hearing (billed at half time).
06/11/24	Yusuf Salloum	2.00	Travel from Wilmington, DE to Chicago, IL return from hearing (billed at half time).
06/11/24	Josh Sussberg, P.C.	1.20	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
06/11/24	Josh Sussberg, P.C.	1.20	Travel from Wilmington, DE to New York, NY (billed at half time).
Total		13.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102714

Client Matter: 48520-28

In the Matter of Creditors' Committee Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 9,859.00

Total legal services rendered

\$ 9,859.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050102714
 Matter Number: 48520-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,345.00	403.50
Sarah Osborne	3.60	815.00	2,934.00
Joseph Cermak Profancik	0.20	975.00	195.00
Yusuf Salloum	1.00	1,595.00	1,595.00
Seth Sanders	3.90	1,095.00	4,270.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
TOTALS	9.20		\$ 9,859.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050102714
 Matter Number: 48520-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Seth Sanders	0.30	Correspond with C. Ceresa re committee matters.
06/24/24	Sarah Osborne	0.90	Review, analyze board minutes for UCC due diligence (.8); correspond with C. Ceresa, K&E team re same (.1).
06/26/24	Chris Ceresa	0.30	Conference with S. Osborne, K&E team re preparation for UCC due diligence items.
06/26/24	Seth Sanders	1.40	Review, analyze re UCC diligence requests.
06/27/24	Sarah Osborne	0.20	Correspond with AlixPartners re creditor inquiry.
06/28/24	Sarah Osborne	1.60	Research re creditor committee engagement letters, organizational documents (1.4); correspond with S. Sanders re same (.2).
06/28/24	Yusuf Salloum	0.50	Prepare materials for creditors' committee.
06/28/24	Seth Sanders	2.20	Correspond with C. Ceresa, K&E team, PJT re UCC diligence (.9); correspond with McDermott Will & Emery re diligence requests (.4); research re committee fees (.7); correspond with S. Osborne re same (.2).
06/28/24	Josh Sussberg, P.C.	0.20	Correspond with UCC re matters.
06/29/24	Sarah Osborne	0.90	Research re committee engagement letters (.7); correspond with S. Sanders re same (.2).
06/29/24	Joseph Cermak Profancik	0.20	Prepare existing loan documents for distribution to UCC counsel.
06/29/24	Yusuf Salloum	0.50	Review, analyze creditor committee data requests.
Total		9.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102715

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 27,170.00

Total legal services rendered

\$ 27,170.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050102715
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	2.00	1,095.00	2,190.00
Chris Ceresa	1.80	1,345.00	2,421.00
Tiffani Chanroo	1.00	1,265.00	1,265.00
Maureen D. O'Brien	3.00	2,115.00	6,345.00
Dan O'Connor	0.70	1,265.00	885.50
Sarah Osborne	1.20	815.00	978.00
Evangelia Podaras	0.90	1,575.00	1,417.50
Scott D. Price, P.C.	2.20	2,245.00	4,939.00
Joshua Raphael	0.40	975.00	390.00
Risa Salins	2.10	2,115.00	4,441.50
Paul Vasiloff	1.50	1,265.00	1,897.50
TOTALS	16.80		\$ 27,170.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050102715
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Maureen D. O'Brien	0.50	Draft correspondence pension issues.
06/12/24	Scott D. Price, P.C.	0.20	Review, analyze form of bonus plan.
06/13/24	Maureen D. O'Brien	1.50	Conference with D. O'Connor, K&E team re employee benefits (.8); review, revise summary of employee benefits plan (.7).
06/13/24	Dan O'Connor	0.70	Telephone conference with Company, M. O'Brien, K&E team re employee benefits.
06/13/24	Sarah Osborne	0.50	Draft key employee agreement (.4); correspond with C. Ceresa re same (.1).
06/13/24	Scott D. Price, P.C.	0.70	Review employee plan (.4); correspond and conference re same (.3).
06/14/24	Sarah Osborne	0.70	Correspond with S. Price, K&E team re employee agreement (.2); review, revise same (.4); correspond with Company re same (.1).
06/14/24	Scott D. Price, P.C.	0.50	Review, revise employee plan.
06/16/24	Maureen D. O'Brien	0.50	Draft correspondence re pension benefits.
06/18/24	Joshua Raphael	0.40	Review, analyze staffing agreement and correspond with C. Ceresa, K&E team re same.
06/20/24	Chris Ceresa	1.30	Correspond with T. Chanroo, K&E team, Company, advisors re potential contingency items (.8); conference with T. Chanroo, K&E team re same (.5).
06/20/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, K&E team re contingency planning.
06/20/24	Maureen D. O'Brien	0.50	Correspond with S. Price re contingency employment matters.
06/20/24	Evangelia Podaras	0.40	Conference with C. Ceresa and K&E team re contingency planning.
06/20/24	Risa Salins	0.30	Telephone conference with C. Ceresa, E. Podaras and P. Vasiloff re employee matters (.2); correspond with Company re employee data (.1).
06/20/24	Paul Vasiloff	0.50	Telephone conference with S. Winters, K&E team re employment contingency issues.
06/21/24	Risa Salins	0.30	Review, revise updated employee data provided by Company.
06/25/24	Scott D. Price, P.C.	0.80	Review, analyze compensation brief (.3); revise compensation brief (.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050102715
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/24	Chris Ceresa	0.30	Correspond with K&E team re employment related updates.
06/26/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, K&E team re contingency planning.
06/26/24	Evangelia Podaras	0.50	Telephone conferences with K&E team, R. Salins, P. Vasiloff re current status and notices.
06/26/24	Risa Salins	0.50	Telephone conference with C. Ceresa, E. Podaras and P. Vasiloff re employee matters (.3); telephone conference with E. Podaras and P. Vasiloff re contingency planning (.2).
06/26/24	Paul Vasiloff	1.00	Telephone conference with Y. Salloum, K&E team re contingency planning (.5); update draft notices (.5).
06/27/24	Rebecca H. Arnall	2.00	Conference with D. O'Connor, Company re employment matters (.4); correspond with S. Price re same (.2); review, analyze diligence, purchase agreements re employment matters (1.4).
06/28/24	Risa Salins	1.00	Review, revise notices.
06/29/24	Chris Ceresa	0.20	Correspond with T. Chanroo, K&E team re employment related updates.
Total		16.80	