

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period July 1 - 31, 2024

**Supplementary Exhibit & Answers**

**Part 7, Question a. (Were any payments made on prepetition debt?):**

The Debtors have received authority to pay certain prepetition obligations under various “first day” orders entered by the Bankruptcy Court. Amounts paid are monitored and made in accordance with the applicable “first day” orders governing payment of such prepetition obligations.

**Part 7, Question c. (Were any payments made to or on behalf of insiders?):**

Payments made on behalf of insiders include only regular salary and compensation to the Debtors’ CEO, CFO, certain other officers, and/or independent directors.

**Part 7, Question g. (Was there any postpetition borrowing, other than trade credit?):**

The Debtors obtained post-petition financing consistent with the Interim Order Approving Motion to Approve Debtor In Possession Financing [Docket No. 103] and the Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief [Docket No. 248].

In re: Vyair Medical, Inc., et al.

24-11217 (BLS)

Statement of Cash Receipts and Disbursements

July 1 - 31, 2024

|                                                        | Vyair Medical,<br>Inc.<br>(Consolidated) |
|--------------------------------------------------------|------------------------------------------|
| <b>Operating Receipts</b>                              |                                          |
| Collections                                            | \$ 14,677,855                            |
| <b>Total Operating Receipts</b>                        | <b>14,677,855</b>                        |
| <b>Operating Disbursements</b>                         |                                          |
| Trade Vendors                                          | (6,941,960)                              |
| Payroll & Comissions                                   | (7,500,145)                              |
| T&E Credit card                                        | (724,868)                                |
| State and other taxes                                  | (57,508)                                 |
| Insurance                                              | (411,708)                                |
| Inter-company transfers                                | (2,115,157)                              |
| <b>Total Operating Disbursements</b>                   | <b>(17,751,346)</b>                      |
| <b>Net Cash Flow from Operations</b>                   | <b>(3,073,491)</b>                       |
| <b>Non- Operating Receipts / (Disbursements)</b>       |                                          |
| Other Non-Operational                                  | (568,613)                                |
| <b>Total Non- Operating Receipts / (Disbursements)</b> | <b>(568,613)</b>                         |
| <b>Total Net Cash Flow</b>                             | <b>(3,642,104)</b>                       |
| <b>Restructuring Receipts/(Disbursements)</b>          |                                          |
| DIP Draw                                               | 3,000,000                                |
| Professional Fees                                      | (10,856,465)                             |
| D&O, Critical Vendor and Other Contingency             | (323,000)                                |
| <b>Total Restructuring Receipts/(Disbursements)</b>    | <b>(8,179,465)</b>                       |
| <b>Liquidity</b>                                       |                                          |
| <b>Book Cash Balance - Start</b>                       | <b>17,844,893</b>                        |
| Net Cash Flow (+/-)                                    | (11,821,569)                             |
| Change in Outstanding ACH/Wire/Check Balance           | (224,370)                                |
| <b>Book Cash Balance - End</b>                         | <b>5,798,954</b>                         |

In re: Vyair Medical, Inc., et al.  
24-11217 (BLS)  
Balance Sheet  
July 30, 2024

|                                             | Vyair Medical, Inc. | Bird Products Corporation | Breathe US HoldCo, Inc. | Breathe US Holdings LP | Revolutionary Medical Devices, Inc. | SensorMedics Corporation | VASYS Holdings Inc. | VM Finance Sub, LLC | Vyair Company | Vyair Finance B.V. | Vyair Financial Holdings LLC | Vyair Holding Company | Vyair Medical 202, Inc. | Vyair Medical 203, Inc. | Vyair Medical 205, Inc. | Vyair Medical 206, Inc. | Vyair Medical 211, Inc. | Vyair Medical BR LLC | Vyair Medical Capital LLC | Vyair Medical Consumables LLC | Vyair Medical International LLC | Vyair Medical LLC | Vyair Medical Payroll LLC | Vyair Receivables LLC | Vyair Respiratory Diagnostics LLC | Vyair TSR MidCo, LLC | Vyair TSR Sub, LLC |
|---------------------------------------------|---------------------|---------------------------|-------------------------|------------------------|-------------------------------------|--------------------------|---------------------|---------------------|---------------|--------------------|------------------------------|-----------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|----------------------|---------------------------|-------------------------------|---------------------------------|-------------------|---------------------------|-----------------------|-----------------------------------|----------------------|--------------------|
| Current Assets                              |                     |                           |                         |                        |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Assets Held for Sale                        | --                  | --                        | 15,335,853              | --                     | --                                  | --                       | --                  | --                  | --            | (23,992)           | --                           | --                    | --                      | 267,578                 | (10,634)                | --                      | --                      | (170,680)            | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Cash & Cash Equivalents                     | 9,450,825           | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | 0                       | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Income Taxes - Current                      | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Intercompany A/R                            | 2,888,681,944       | --                        | 80,000,000              | --                     | --                                  | --                       | --                  | --                  | --            | 54,060,702         | 1,422,704,346                | 89,472                | 342,691,128             | (16,128,585)            | 2,372,427               | --                      | 163,929,628             | 281                  | --                        | --                            | --                              | 259               | --                        | 1,081,861,048         | 2,409,122,714                     | --                   | --                 |
| Inventories, Net                            | (1,055)             | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 48,379,492              | --                      | --                      | 12,316,637              | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other                                       | 80,126,883          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | 22,098                  | --                   | --                        | --                            | --                              | --                | --                        | 0                     | 5,203,566                         | --                   | --                 |
| Prepaid Expense - Net                       | 9,040,205           | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 2,509,842               | --                      | --                      | 1,040,431               | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Related Party Receivables                   | 60,507              | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Restricted Cash                             | 964,000             | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Trade Receivables - Net                     | 1,613,976           | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 16,229,436              | 0                       | --                      | 2,618,464               | --                   | --                        | --                            | --                              | --                | --                        | 3                     | (0)                               | --                   | --                 |
| Total Current Assets                        | 2,989,948,985       | --                        | 95,335,853              | --                     | --                                  | --                       | --                  | --                  | --            | 54,036,710         | 1,422,704,346                | 89,472                | 342,691,128             | 31,257,363              | 2,361,794               | --                      | 175,756,568             | 281                  | --                        | --                            | 259                             | --                | 1,081,861,051             | 2,414,326,270         | --                                | --                   |                    |
| Long Term Assets                            |                     |                           |                         |                        |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Intercompany Assets - LT                    | 841,265,912         | (47,150,760)              | --                      | --                     | --                                  | 96,448,502               | (61,378,003)        | --                  | --            | 82,496,397         | --                           | 1,124,029,413         | (39,042,848)            | 191,749,446             | --                      | --                      | 56,523,340              | 80,066,929           | --                        | --                            | 125,982,033                     | --                | --                        | --                    | --                                | --                   | --                 |
| Investments in Lessee LT                    | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 46,500                  | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Fixed Assets, Net                           | 19,084,386          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 1,356,924               | --                      | --                      | 557,105                 | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Goodwill                                    | 694,142             | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | (116,502)               | --                      | --                      | 0                       | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Intangible Assets - Net                     | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | 1,000,000               | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Right of Use Asset                          | 34,583,804          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 22,744,584              | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other LT Assets                             | 120,704             | --                        | --                      | --                     | --                                  | --                       | --                  | 5,000,000           | --            | --                 | --                           | --                    | --                      | 3,386,386               | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| LT Deferred Taxes                           | (0)                 | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | 0                       | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Total Long Term Assets                      | 895,749,947         | (47,150,760)              | --                      | --                     | --                                  | 96,448,502               | (61,378,003)        | 5,000,000           | --            | 82,496,397         | --                           | 1,124,029,413         | (39,042,848)            | 219,766,939             | --                      | --                      | 58,080,445              | 80,066,929           | --                        | --                            | 125,982,033                     | --                | --                        | --                    | --                                | --                   | --                 |
| Total Assets                                | 3,885,698,932       | (47,150,760)              | 95,335,853              | --                     | --                                  | 96,448,502               | (61,378,003)        | 5,000,000           | --            | 136,533,107        | 1,422,704,346                | 1,124,118,885         | 303,648,279             | 251,024,281             | 2,361,794               | --                      | 237,837,013             | 80,067,210           | --                        | --                            | 125,982,292                     | --                | --                        | 1,081,861,051         | 2,414,326,270                     | --                   | --                 |
| Current Liabilities                         |                     |                           |                         |                        |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Warranty and Product Recall Reserves        | (2,119)             | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | 670,425                 | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Accrued Expenses                            | 3,881,053,923       | --                        | 15,335,853              | --                     | --                                  | 481,096                  | --                  | 5,000,000           | --            | 18,588,890         | 1,422,704,346                | 10,027,650            | 341,585,808             | 24,825,993              | --                      | --                      | 8,321,857               | 281                  | --                        | --                            | 259                             | --                | 1,077,804,154             | 1,570,683,124         | --                                | --                   |                    |
| Accounts Payable                            | 21,906,810          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 10,709,514              | 206,731                 | --                      | 9,411,747               | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Related Party AP                            | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | (0)                     | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Current Portion of LT Debt                  | 440,137,010         | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Accrued Compensation & Benefits             | 6,388,173           | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 5,001,325               | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Short-term lease liabilities                | 9,216,915           | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 1,368,397               | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other Current Liabilities                   | 83,709,018          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | (14,768)           | --                           | 414,775               | --                      | 1,638,549               | --                      | --                      | (10,931)                | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Total Current Liabilities                   | 4,443,357,542       | --                        | 15,335,853              | --                     | --                                  | 481,096                  | --                  | 5,000,000           | --            | 18,574,107         | 1,422,704,346                | 10,442,425            | 341,585,808             | 51,045,933              | 206,731                 | --                      | 20,102,014              | 281                  | --                        | --                            | 259                             | --                | 1,080,359,004             | 1,570,683,124         | --                                | --                   |                    |
| Long Term Liabilities                       |                     |                           |                         |                        |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Long Term Debt                              | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | 114,391,900   | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Accrued pension and postretirement benefits | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Deferred Revenue, less current portion      | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 10,136,863              | --                      | --                      | 278,679                 | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Deferred Tax Liabilities - LT               | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | (0)                     | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Intercompany Liab - LT                      | 13,169,118          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | 850,812,832                  | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Long-term lease liabilities                 | 33,110,216          | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | 2             | --                 | --                           | (18)                  | (1)                     | 21,981,992              | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other Long Term Liabilities                 | 50,499,926          | 0                         | --                      | --                     | --                                  | 0                        | (0)                 | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | (0)                       | (0)                   | --                                | --                   | --                 |
| Total Long Term Liabilities                 | 96,779,260          | --                        | --                      | --                     | --                                  | 0                        | (0)                 | --                  | 114,391,902   | 850,812,832        | (18)                         | (1)                   | 32,118,853              | (0)                     | (0)                     | 278,683                 | --                      | --                   | --                        | --                            | --                              | --                | (0)                       | (0)                   | --                                | --                   | --                 |
| Total Liabilities                           | 4,540,346,802       | 0                         | 15,335,853              | --                     | --                                  | 481,096                  | (0)                 | 5,000,000           | --            | 132,966,009        | 2,273,517,178                | 10,442,409            | 341,585,807             | 83,164,788              | 206,731                 | (0)                     | 20,380,697              | 281                  | --                        | --                            | 259                             | (0)               | 1,080,359,004             | 1,570,683,124         | --                                | --                   |                    |
| Equity                                      |                     |                           |                         |                        |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Treasury Stock                              | (253,150,493)       | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| AOO                                         | --                  | --                        | --                      | --                     | --                                  | (241,559)                | --                  | --                  | 255,640       | --                 | --                           | --                    | (26,830,436)            | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Common Stock                                | 298                 | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | 33,873                | 672,366,304             | 66,946,908              | --                      | --                      | 0                       | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Preferred Stock                             | --                  | --                        | --                      | --                     | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| APIC                                        | 667,174,641         | (48,618,194)              | 80,000,000              | --                     | --                                  | 98,329,852               | (61,538,167)        | --                  | 4,753,683     | (850,812,832)      | 1,138,239,258                | (610,769,008)         | (29,401,617)            | (57,102)                | --                      | 11,569,341              | 73,858,936              | 13,588               | --                        | 125,982,033                   | --                              | --                | --                        | 850,812,802           | --                                | --                   |                    |
| Retained Earnings                           | (1,088,472,256)     | 1,467,443                 | --                      | --                     | --                                  | (2,120,807)              | 360,194             | --                  | (1,442,244)   | --                 | (24,596,454)                 | (72,294,988)          | 180,314,203             | 2,112,155               | 0                       | 205,886,314             | 6,207,993               | (13,588)             | --                        | --                            | --                              | 0                 | 1,502,048                 | (7,549,656)           | --                                | --                   | --                 |
| Total Equity                                | (654,647,871)       | (47,150,760)              | 80,000,000              | --                     | --                                  | (5,387,406)              | (61,378,003)        | --                  | 3,567,098     | (850,812,832)      | 1,113,076,476                | (17,957,528)          | 167,859,494             | 2,155,063               | 0                       | 217,496,116             | 80,066,929              | --                   | --                        | 125,982,033                   | --                              | --                | --                        | 1,502,048             | 843,643,146                       | --                   | --                 |
| Total Liabilities and Equity                | 3,885,698,932       | (47,150,760)              | 95,335,853              | --                     | --                                  | 96,448,502               | (61,378,003)        | 5,000,000           | --            | 136,533,107        | 1,422,704,346                | 1,124,118,885         | 303,648,279             | 251,024,281             | 2,361,794               | --                      | 237,837,013             | 80,067,210           | --                        | --                            | 125,982,292                     | --                | --                        | 1,081,861,051         | 2,414,326,270                     | --                   | --                 |

In re: Vyair Medical, Inc., et al.  
**24-11217 (BLS)**  
*Income Statement*  
*July 1 -31, 2024*

|                                     | Vyair Medical,<br>Inc. | Bird Products<br>Corporation | Breathe US<br>HoldCo, Inc. | Breathe US<br>Holdings LP | EME Medical,<br>Inc. | Revolutionary<br>Medical<br>Devices, Inc. | SensorMedics<br>Corporation | VIASYS<br>Holdings Inc. | VM Finance<br>Sub, LLC | Vyair<br>Company | Vyair Finance<br>B.V. | Vyair Financial<br>Holdings LLC | Vyair Holding<br>Company | Vyair Medical<br>202, Inc. | Vyair Medical<br>203, Inc. | Vyair Medical<br>205, Inc. | Vyair Medical<br>206, Inc. | Vyair Medical<br>211, Inc. | Vyair Medical<br>BR LLC | Vyair Medical<br>Capital LLC | Vyair Medical<br>Consumables<br>LLC | Vyair Medical<br>International<br>LLC | Vyair Medical<br>LLC | Vyair Medical<br>Payroll LLC | Vyair<br>Receivables LLC | Vyair<br>Respiratory<br>Diagnostics LLC | Vyair TSR<br>MidCo, LLC | Vyair TSR Sub,<br>LLC |
|-------------------------------------|------------------------|------------------------------|----------------------------|---------------------------|----------------------|-------------------------------------------|-----------------------------|-------------------------|------------------------|------------------|-----------------------|---------------------------------|--------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-------------------------|------------------------------|-------------------------------------|---------------------------------------|----------------------|------------------------------|--------------------------|-----------------------------------------|-------------------------|-----------------------|
| <b>Revenue</b>                      |                        |                              |                            |                           |                      |                                           |                             |                         |                        |                  |                       |                                 |                          |                            |                            |                            |                            |                            |                         |                              |                                     |                                       |                      |                              |                          |                                         |                         |                       |
| Third Party Revenue                 | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 97,822,163                 | -                          | -                          | 22,461,679                 | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Intercompany Revenue                | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 6,620,049                  | -                          | -                          | 33,475                     | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>Total Revenue</b>                | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 104,442,212                | -                          | -                          | 22,495,154                 | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>COGS</b>                         |                        |                              |                            |                           |                      |                                           |                             |                         |                        |                  |                       |                                 |                          |                            |                            |                            |                            |                            |                         |                              |                                     |                                       |                      |                              |                          |                                         |                         |                       |
| Standard COGS                       | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 37,043,037                 | -                          | -                          | 9,741,787                  | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| IC COGS                             | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 6,752,960                  | -                          | -                          | 208,565                    | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| OCOS                                | (3,939)                | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | (14,521,187)               | -                          | -                          | 113,384                    | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>Total COGS</b>                   | (3,939)                | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 29,274,810                 | -                          | -                          | 10,063,736                 | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>Operating Expenses</b>           |                        |                              |                            |                           |                      |                                           |                             |                         |                        |                  |                       |                                 |                          |                            |                            |                            |                            |                            |                         |                              |                                     |                                       |                      |                              |                          |                                         |                         |                       |
| Salaries & Benefits                 | 33,560,781             | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 31,878,598                 | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Other Operating Expenses            | 74,379,213             | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | (1,304,351)              | -                          | 17,324,997                 | -                          | -                          | 396,465                    | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>Total Operating Expenses</b>     | 107,939,994            | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | (1,304,351)              | -                          | 49,203,595                 | -                          | -                          | 396,465                    | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>Non-Operating Expenses</b>       |                        |                              |                            |                           |                      |                                           |                             |                         |                        |                  |                       |                                 |                          |                            |                            |                            |                            |                            |                         |                              |                                     |                                       |                      |                              |                          |                                         |                         |                       |
| Amortizations                       | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | (23,384)                   | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Currency                            | 1,133,561              | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | (58,040)              | -                               | -                        | -                          | 1,967                      | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Income Tax Expense                  | -                      | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | -                          | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Net Interest                        | 39,323,959             | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | 61,823                | -                               | -                        | -                          | -                          | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Non-recurring charges               | 2,515,199              | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 4,347,349                  | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Other Income Expense                | (1,130,407)            | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | -                          | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | (6,320)                  | -                                       | -                       | -                     |
| Disposal of Business                | 1,702,754              | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | -                          | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| Restructuring                       | 3,690,277              | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | -                     | -                               | -                        | -                          | 255,637                    | -                          | -                          | -                          | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | -                                       | -                       | -                     |
| <b>Total Non-Operating Expenses</b> | 47,235,342             | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | 3,783                 | -                               | -                        | -                          | 4,581,569                  | -                          | -                          | 170,781                    | -                       | -                            | -                                   | -                                     | -                    | -                            | -                        | (6,320)                                 | -                       | -                     |
| <b>Net Income</b>                   | (155,171,397)          | -                            | -                          | -                         | -                    | -                                         | -                           | -                       | -                      | -                | (3,783)               | -                               | 1,304,351                | -                          | 21,382,239                 | -                          | -                          | 11,864,172                 | -                       | -                            | -                                   | -                                     | -                    | -                            | 6,320                    | -                                       | -                       | -                     |

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period 7/1/2024 - 7/31/2024

**Bank Reconciliations**

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Charles N. Braley  
Signature of Authorized Individual

8/21/2024  
Date

Charles N. Braley  
Printed Name of Authorized Individual

Chief Restructuring Officer  
Title of Authorized Individual