

EXHIBIT A

Time Detail



**McDermott
Will & Emery**

Invoice: 3925273
Client: 124433

08/16/2024

Vyaire Medical, Inc.
26125 N. Riverwoods Boulevard
Mettawa, IL 60045

For Services Rendered in Connection with:

Matter: 0013 Vyaire Medical Creditors' Committee Chapter 11 Cases

Task	Date	Name	Hours	Description
B110	06/28/24	R. Trickey	1.00	Draft Committee bylaws (1.0).
B110	06/28/24	N. Rainey	1.10	Multiple communications with D. Hurst, K. Going, D. Azman, M. Kandestin re new matter (.6); prepare pro hac motions for K. Going and D. Azman (.3); prepare MWE's notice of appearance as counsel to the Committee (.2).
B110	06/28/24	D. Hurst	1.20	Meetings with and draft multiple correspondence to N. Rainey re initial case workstreams (.8); analysis re same (.4).
B110	06/28/24	K. Going	7.50	Correspondence with team in next steps (1.3); review first day pleadings and begin formulating issues list (6.2).
B110	06/29/24	M. Kandestin	1.70	Review materials re case background (1.7).
B110	06/29/24	D. Hurst	0.60	Review and revise McDermott notice of appearance (.3); review and revise D. Azman, K. Going pro hac motions (.2); draft correspondence to D. Azman, K. Going re same (.1).
B110	06/29/24	C. Wurzelbacher	2.90	Review and analyze first day filings, related background materials (2.6); correspond with R. Trickey, MWE team re same (.3).
B110	06/30/24	M. Kandestin	0.60	Call with BRG team re case strategy (.4); communications with D. Azman re case background (.1); communications with C. Wurzelbacher and R. Trickey re case strategy (.1).
B110	06/30/24	R. Trickey	1.70	Meet with BRG team to discuss workstreams and second day relief review matters (1.5); revise bylaws (.2).
B110	06/30/24	D. Azman	0.80	Strategy call with BRG (.8).
B110	06/30/24	N. Rainey	1.90	Correspond with D. Hurst re finalizing and filing notice of appearance and MWE attorney pro hac motions (.1); finalize and file notice of appearance



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Task	Date	Name	Hours	Description
				(.2); coordinate service of same with Reliable (.2); pay pro hac filing fee for D. Azman and K. Going (.2); finalize and electronically file D. Azman's and K. Going's pro hac vice motions (.3); upload proposed orders re same (.2); review case docket and download material pleadings (.3); communicate with MWE team re updated deadlines and key dates (.2); revise calendar re same (.2).
B110	06/30/24	D. Hurst	1.30	Review and revise McDermott notice of appearance in preparation for filing (.1); review and revise D. Azman, K. Going pro hac motions in preparation for filing (.1); draft multiple correspondence to D. Azman, K. Going re same (.3); draft correspondence to N. Rainey re filing and service of notice of appearance and pro hac motions (.1); prepare for and call with R. Zaidman, R. Cohen, R. Shapiro, D. Azman, K. Going, et al. re case strategy, initial professional workstreams (.7).
B110	06/30/24	C. Wurzelbacher	0.60	Correspond with MWE team re first day motions, objection deadlines (.4); review re same (.2).
B110	06/30/24	K. Going	1.90	Meet with BRG on strategy (.5); review and comment on bylaws (.4); review initial UCC filings (.2); internal correspondence on tasks (.8).
B110	07/01/24	M. Kandestin	1.70	Review first day transcript (.8); call with BRG team re case strategy (.9).
B110	07/01/24	K. Going	6.20	Continue to review first day motions and orders and outline issues list (6.2).
B110	07/01/24	D. Azman	2.80	Call with K&E re case strategy (.5); review first day pleadings (1.6); call with BRG re case strategy (.7).
B110	07/01/24	D. Hurst	5.30	Draft correspondence to P. Reilley re first day hearing transcript (.1); review and analyze first day motions and first day declaration, and draft notes re same (2.8); review and analyze first day hearing transcript (1.1); review BRG diligence update (.1); prepare for and call with R. Zaidman, R. Cohen, R. Shapiro, K. Going, et al. re status of various case workstreams, next steps (.9); call with K. Going re diligence needed from Debtors (.3).
B110	07/01/24	C. Wurzelbacher	0.30	Review and analyze draft final orders approving first day motions (.3).



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B110	07/02/24	D. Azman	0.50	Review mark-up of second day orders (.5).
B110	07/02/24	C. Wurzelbacher	4.00	Review and comment on first day orders (2.4); research re same (1.3); correspond with K. Going, MWE team re same (.3).
B110	07/02/24	R. Trickey	3.10	Review and provide comments on second day relief requested by Debtors (2.7); correspond with C. Wurzelbacher and Kirkland team re same (.4).
B110	07/03/24	R. Trickey	1.30	Revise Committee bylaws (.4); draft summary of first and second day relief and Debtor concessions re same (.7); correspond with K. Going and Committee re same (.2).
B110	07/03/24	D. Azman	1.20	Review mark-ups of second day orders (1.2).
B110	07/03/24	C. Wurzelbacher	2.80	Review and comment on first day orders (1.7); review background documentation re same (.7); correspond with K. Going, MWE team re same (.4).
B110	07/04/24	C. Wurzelbacher	0.90	Review and comment on final first day orders (.9).
B110	07/05/24	W. Hadler	1.50	Analyze background materials in preparation for conference with company counsel (1.5).
B110	07/05/24	C. Wurzelbacher	1.90	Review and revise cash management and critical vendor final orders (.7); correspond with K. Going, MWE team re same (.2); draft summary re case status, ongoing workstreams (.9); correspond with R. Trickey re same (.1).
B110	07/06/24	D. Azman	0.40	Review vendor analysis (.4).
B110	07/07/24	D. Hurst	0.20	Review and analyze draft BRG vendor analysis (.2).
B110	07/07/24	C. Wurzelbacher	1.40	Review mark-ups of critical vendors and cash management orders (.8); correspond with MWE team re same (.6).
B110	07/08/24	C. Wurzelbacher	1.60	Review and analyze final first day orders (.6); revise issues list re same (.7); correspond with MWE and K&E teams re same (.3).
B110	07/08/24	N. Rainey	0.90	Download and review 7.9.2024 hearing agenda (.2); correspond with MWE team re same (.1); update calendar re same (.2); register D. Azman, K. Going, M. Kandestin, R. Trickey, C. Wurzelbacher for e-court appearance (.4).
B110	07/08/24	N. Rainey	0.40	Download and review amended agenda cancelling 7.9.2024 hearing (.1); correspond with MWE team re same (.1); update calendar re same (.2).
B110	07/09/24	R. Trickey	1.00	Correspond with Committee members and K. Going



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Task	Date	Name	Hours	Description
				re bylaws (.4); coordinate with MWE document team to send bylaws out for signature (.2); correspond with N. Rainey re distribution of schedules and statements for review (.1); correspond with MWE team re case administration issues (.3).
B110	07/09/24	N. Rainey	2.70	Review case docket and download material pleadings (.6); communicate with MWE team re docket update (.2); update critical dates calendar (.5); download schedules and statements of financial affairs for 28 Debtors (1.2); correspond with R. Trickey and MWE team re same (.2).
B110	07/12/24	K. Going	0.30	Correspondence with R. Trickey re UCC updates (.3).
B110	07/17/24	D. Hurst	1.10	Prepare for and attend section 341 meeting (1.1).
B110	07/17/24	R. Trickey	1.90	Prepare for and attend 341 meeting (1.5); correspond with MWE team re same (.4).
B110	07/19/24	R. Trickey	0.20	Correspond with K. Going re docket review inquiry (.2).
B110	07/19/24	K. Going	0.80	Internal correspondence re tasks (.5); review and revise correspondence to Committee (.3).
B110	07/22/24	D. Hurst	0.90	Prepare for and call with D. Galfus, R. Zaidman, R. Cohen, K. Going, et al. re status of various case matters, next steps (.9).
B110	07/22/24	M. Kandestin	1.30	Call with BRG team re case strategy and open issues (1.3).
B110	07/22/24	R. Trickey	1.40	Participate in meeting with BRG to discuss case strategy and workstreams (1.2); coordinate with N. Rainey re case administration matters (.2).
B110	07/22/24	K. Going	1.80	Internal correspondence with team re Committee updates (.4); review and comment on BRG presentation on schedules and SOFAS (.8); call with BRG on status update (.6).
B110	07/23/24	R. Trickey	1.10	Draft agenda for Committee meeting (.1); correspond with K. Going re same (.1); review docket filings for 7.23.2024 (.6); correspond with MWE and BRG teams re same (.3).
B110	07/23/24	N. Rainey	1.10	Review case docket and download material pleadings (.4); communicate with MWE team re updated deadlines and key dates (.2); revise critical dates calendar re same (.5).



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B110	07/24/24	R. Trickey	1.00	Review docket filings for 7.24.2024 (.8); correspond with MWE and BRG teams re same (.2).
B110	07/25/24	N. Rainey	0.40	Review bar date order (.2); communicate with MWE team re key dates/deadlines (.1); update critical dates calendar (.1).
B110	07/29/24	N. Rainey	0.40	Download and review 7.31.2024 hearing agenda (.2); correspond with MWE team re same (.1); update calendar re same (.1).
B110	07/30/24	N. Rainey	0.30	Download and review amended agenda canceling 7.31.2024 hearing (.1); circulate same to MWE team (.1); update calendar re same (.1).
B110	07/30/24	K. Going	1.00	Participate in weekly update call with BRG (.6); internal correspondence on tasks (.4).
B130	06/28/24	M. Kandestin	0.30	Communications with D. Azman re bid procedures motion (.1); communications with N. Rainey re same (.2).
B130	06/30/24	M. Kandestin	1.80	Review sale documents (1.8).
B130	06/30/24	D. Hurst	0.70	Review and analyze sale materials from data room (.7).
B130	07/01/24	W. Hadler	0.30	Review CIM and other background materials (.3).
B130	07/01/24	C. Wurzelbacher	5.70	Review DIP, bid procedures, and other first day motions (3.1); draft issues list re bid procedures (2.3); correspond with R. Trickey re same (.3).
B130	07/01/24	D. Hurst	1.80	Review and analyze motion for approval of bidding procedures and related relief, and draft notes re same (1.6); review and analyze sale process outreach tracker (.2).
B130	07/02/24	D. Hurst	0.80	Review and analyze indications of interest received and related materials (.8).
B130	07/02/24	M. Kandestin	1.10	Review bidding procedures (1.1).
B130	07/02/24	J. Hirshon	3.80	Review and analyze newly received federal, state, and county lien search results with respect to all parties (3.8).
B130	07/02/24	W. Hadler	1.00	Review background documentation related to sale (1.0).
B130	07/02/24	M. Hill Daley	2.50	Analyze APAs for bids for FDA regulatory concerns (2.5).
B130	07/02/24	C. Wurzelbacher	3.10	Review bid procedures motion (.9); draft issues list re same (1.7); correspond with MWE team re same, DIP issues (.5).



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B130	07/02/24	J. Ravitz	1.00	Review deal materials and e-mails re same (1.0).
B130	07/03/24	M. Hill Daley	2.20	Analyze bidder agreements for FDA regulatory concerns, and draft analysis re same (2.2).
B130	07/03/24	W. Hadler	0.80	Conference with D. Azman and K. Going related to background on transaction (.8).
B130	07/03/24	M. Kandestin	6.10	Continue to review bid procedures (3.7); revise bid procedures (1.5); communications with R. Trickey re bid procedures (.2); conference with K. Going re bid procedures and DIP (.1); communications with C. Wurzelbacher and R. Trickey re comments to bid procedures order (.2); review updated bid procedures package (.2); communications with R. Trickey re same (.2).
B130	07/03/24	R. Trickey	0.50	Participate in meeting with MWE restructuring and corporate teams re oversight of sale process and diligence issues (.5).
B130	07/03/24	R. Trickey	1.40	Review and comment on proposed bid procedures (1.2); correspond with M. Kandestin and K&E re same (.2).
B130	07/03/24	B. Glass	2.20	Retrieve patent and trademark records and merge into one comprehensive record (2.2).
B130	07/03/24	C. Wurzelbacher	1.70	Review and analyze bid procedures order (.7); correspond with R. Trickey re same (.5); conference with MWE team re case status, ongoing workstreams (.5).
B130	07/03/24	J. Ravitz	1.40	Conduct sale due diligence and analyze strategy (1.4).
B130	07/04/24	M. Kandestin	0.10	Communications with R. Trickey re updated bid procedures schedule (.1).
B130	07/04/24	B. Glass	0.70	Begin compiling table for trademark records (.7).
B130	07/05/24	M. Hill Daley	0.50	Conference with J. Ravitz re FDA regulatory concerns and next steps (.5).
B130	07/05/24	M. Kandestin	0.90	Communications with C. Wurzelbacher and R. Trickey re bid procedures objection (.2); communications with K. Going re same (.1); communications with Debtors re bid procedures (.1); communications with C. Wurzelbacher re Debtors comments to bid procedures markup (.1); review summary of same (.2); communications with K. Going, C. Wurzelbacher, R. Trickey re same (.1);



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				communications with C. Wurzelbacher re bid procedures objection (.1).
B130	07/05/24	B. Glass	6.70	Compile trademark and patent records (6.7).
B130	07/05/24	R. Trickey	3.40	Draft bid procedures objection (2.8); correspond with M. Kandestin and C. Wurzelbacher re same (.2); review diligence materials in data room related to sale process (.4).
B130	07/05/24	K. Going	4.80	Continued negotiations over bid procedures with Debtors and lenders (1.7); internal discussions and calls with BRG (1.3); review revisions to bid procedures and revise same (1.8).
B130	07/05/24	C. Wurzelbacher	6.90	Draft bid procedures objection (4.2); correspond and conference with R. Trickey, MWE team re same (.7); review and analyze K&E mark-up of bid procedures order (.7); draft summary re same (.9); correspond with M. Kandestin, MWE team re same (.4).
B130	07/05/24	J. Ravitz	0.50	Attention to FDA regulatory concerns and next steps (.5).
B130	07/06/24	M. Kandestin	2.10	Review draft bid procedures objection (2.1).
B130	07/06/24	C. Wurzelbacher	6.50	Review and revise bid procedures objection (3.9); research re same (1.9); correspond with MWE team re same, bid procedures issues list (.7).
B130	07/06/24	D. Azman	0.60	Communication with BRG, et al. re bid procedures (.6).
B130	07/07/24	M. Kandestin	3.20	Prepare for call with Debtors and DIP lenders re bid procedures issues (.5); communications with MWE team re issues list for same (.3); call with Debtors and DIP lenders re bid procedures and DIP issues (.8); conference with K. Going re same (.2); review revised bid procedures (.5); revise same (.7); communications with K. Going re same (.2).
B130	07/08/24	M. Kandestin	1.00	Review bid procedures re application of sale proceeds (.4); revise bid procedures (.2); communications with MWE team re same (.1); communications with R. Trickey re declarations in support of bid procedures (.1); review revised bid procedures (.1); communications with K. Going re same (.1).
B130	07/08/24	W. Hadler	2.00	Prepare for and participate in conference with



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				company counsel related to process, diligence and regulatory status of two transactions (2.0).
B130	07/08/24	B. Glass	1.80	Finalize organizational chart and IP exhibits (1.8).
B130	07/08/24	J. Ravitz	0.70	Attention to due diligence (.4); review VDR (.3).
B130	07/09/24	W. Hadler	2.30	Review and analyze bidder asset purchase agreement (2.3).
B130	07/09/24	M. Kandestin	0.80	Review declarations in support of bid procedures (.3); call with C. Ceresa re bid procedures and review same (.1); communications with Debtors re same (.1); review further revised bid procedures (.1); communications with Debtors re same (.2).
B130	07/09/24	M. Hill Daley	0.30	Confer with J. Ravitz and P. Gadiock re FDA regulatory concerns and next steps (.1); draft analysis re same (.2).
B130	07/09/24	J. Ravitz	0.70	Attention to due diligence (.2); review VDR (.2); correspondence with co-counsel re same (.3).
B130	07/10/24	J. Ravitz	1.50	Review and edits of license chart from Kirkland, and conference with co-counsel re same (1.5).
B130	07/10/24	M. Hill Daley	0.90	Confer with J. Ravitz re FDA regulatory concerns and next steps (.2); research potential government enforcement actions (.7).
B130	07/10/24	W. Hadler	0.30	Review disclosure schedules related to ventilation business (.3).
B130	07/10/24	K. Going	1.30	Correspondence related to sale process with Debtors and internal discussion re same (1.3).
B130	07/11/24	N. Greiner	0.30	Discuss case status with W. Hadler (.3).
B130	07/11/24	K. Going	0.50	Call with Debtors on sale update (.5).
B130	07/11/24	W. Hadler	1.60	Review status of project workstreams (.9); conference with P. Zanayed related to healthcare review of transaction (.4); conference with N. Greiner related to corporate review of transaction (.3).
B130	07/11/24	M. Hill Daley	2.90	Confer with J. Ravitz and others re FDA regulatory concerns and next steps (.2); review licenses, permits, registrations, and recalls (1.9); draft analysis re same (.8).
B130	07/11/24	J. Ravitz	1.20	Continue due diligence analysis (.3); conduct regulatory review in VDR and FDA databases to confirm regulatory status of company products and recalls (.6); review disclosure schedules (.3).



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Task	Date	Name	Hours	Description
B130	07/12/24	N. Greiner	0.80	Review and analyze corporate transaction documents (.8).
B130	07/12/24	M. Hill Daley	1.10	Confer with J. Ravitz and others re FDA regulatory concerns and next steps (.2); review licenses, permits, registrations, and recalls (.5); draft analysis re same (.4).
B130	07/12/24	W. Hadler	1.30	Review and analyze bidder APA (.8); review RDx disclosure schedules (.2); correspondence related to comments to Vents business disclosure schedules (.3).
B130	07/12/24	J. Ravitz	1.10	Review and edits to disclosure schedules (.8); correspond with co-counsel and Kirkland counsel on disclosure schedule comments (.3).
B130	07/12/24	D. Azman	0.40	Communications with W. Hadler, et al. re sale process (.4).
B130	07/12/24	K. Going	2.10	Review bid procedures for provisions related to stalking horse (.3); review and assess Vents APA (1.3); call with BRG on sale process issues (.5).
B130	07/15/24	M. Kandestin	0.40	Call with PJT re sale updates (.4).
B130	07/16/24	M. Kandestin	0.10	Communications with BRG re updated sale timeline (.1).
B130	07/17/24	J. Ravitz	0.80	Attention to due diligence (.2); review VDR (.3); correspondence with co-counsel re same (.3).
B130	07/19/24	N. Greiner	0.50	Participate in call re transaction status with Kirkland, K. Going, W. Hadler and others (.5).
B130	07/19/24	M. Hill Daley	0.60	Conference with K. Going and others re sale issues (.4); confer with J. Ravitz re same (.2).
B130	07/19/24	M. Kandestin	0.70	Call with Debtors re sale process (.5); communications with C. Wurzelbacher and R. Trickey re cure notice (.2).
B130	07/19/24	K. Going	2.00	Call with Debtors on sale process (.8); follow up with BRG on same (.7); internal correspondence on sale process (.5).
B130	07/22/24	M. Kandestin	0.10	Communications with K. Going re minimum purchase price under bidding procedures order (.1).
B130	07/23/24	N. Greiner	0.30	Discuss transaction status with Kirkland and W. Hadler (.3).
B130	07/23/24	W. Hadler	0.20	Review and analyze data room materials (.2).
B130	07/23/24	K. Going	1.60	Multiple update calls with Debtors, lenders and BRG on sale process and next steps (1.6).



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B130	07/25/24	R. Trickey	0.50	Review and analyze objections to proposed cure amounts (.5).
B130	07/25/24	N. Rainey	0.50	Review second notice re extension of sale related dates and deadlines (.2); communicate with MWE team re key dates/deadlines (.1); update critical dates calendar (.2).
B130	07/29/24	C. Wurzelbacher	0.10	Review update re sale process, related DIP considerations (.1).
B130	07/30/24	C. Wurzelbacher	0.70	Conference with MWE and BRG teams re sale process, case updates (.4); review background materials re same (.3).
B130	07/31/24	N. Greiner	0.20	Discuss transaction status with Kirkland and W. Hadler (.2).
B150	06/28/24	K. Going	2.30	Participate in financial advisor pitches and Committee call (1.7); prepare for and call with Committee re same (.6).
B150	06/28/24	D. Hurst	1.70	Attend financial advisor pitches with Committee and McDermott professionals, and review related pitch materials (1.4); follow up call with Committee re selection of Committee financial advisor (.3).
B150	06/30/24	C. Wurzelbacher	0.20	Correspond with R. Trickey, MWE team re Committee meeting (.2).
B150	07/09/24	M. Kandestin	3.70	Communications with K. Going re presentation for Committee (.2); communications with C. Wurzelbacher and R. Trickey re same (.1); prepare inserts for same (.7); revise Committee presentation (2.3); communications with R. Trickey re additional comments to same (.1); communications with K. Going re same (.1); review updated Committee presentation (.1); communications with C. Wurzelbacher and R. Trickey re same (.1).
B150	07/09/24	C. Wurzelbacher	3.50	Draft summary re bid procedures order for Committee (1.3); draft deck re same, DIP order for Committee meeting (1.9); correspond with R. Trickey, MWE team re same (.3).
B150	07/09/24	R. Trickey	3.60	Prepare Committee presentation re DIP order negotiations (3.0); revise Committee presentation (.4); prepare agenda for Committee meeting (.2).
B150	07/10/24	D. Hurst	1.80	Prepare for and attend call with Committee and Committee professionals re recent developments in



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B150	07/10/24	R. Trickey	1.20	cases, professional workstreams, next steps in cases, including review of all presentation materials (1.8). Participate in meeting with Committee to discuss DIP, bidding procedures, and on-going sale process (1.2).
B150	07/10/24	M. Kandestin	3.60	Prepare for Committee call (1.0); communications with D. Azman re Committee call (.2); call with BRG team re same (.5); review BRG Committee presentation materials (.4); conference with C. Wurzelbacher re Committee presentation materials (.1); participate in Committee call (1.4).
B150	07/10/24	C. Wurzelbacher	2.60	Attend Committee meeting (1.2); correspond and conference with Committee members, MWE team re presentation materials for same (.8); correspond and conference with R. Trickey re same, related matters (.6).
B150	07/10/24	K. Going	1.00	Prepare for call with BRG for Committee meeting (1.0).
B150	07/12/24	R. Trickey	0.70	Correspond with Committee updating them on sale process (.4); correspond with K. Going re bylaws execution matters (.1); correspond with Committee re bylaws execution (.2).
B150	07/14/24	R. Trickey	1.60	Draft 7.10.2024 Committee meeting minutes (1.4); correspond with C. Wurzelbacher re same (.2).
B150	07/15/24	R. Trickey	0.60	Revise minutes for 7.10.2024 Committee meeting (.2); correspond with D. Azman and C. Wurzelbacher re same (.1); telephone conference with R. Zaidman re upcoming Committee meeting and Committee advisor coordination (.2); correspond with MWE team re BRG inquiries (.1).
B150	07/15/24	C. Wurzelbacher	1.90	Review and comment on Committee meeting minutes (1.6); correspond with R. Trickey re same (.3).
B150	07/16/24	D. Hurst	1.10	Prepare for and attend call with Committee professionals in preparation for upcoming call with Committee (1.1).
B150	07/16/24	M. Kandestin	0.90	Call with BRG team in preparation for Committee meeting (.9).
B150	07/16/24	K. Going	3.80	Prepare outline for Committee meeting (1.2); call with BRG (.8); lead Committee meeting (1.0);



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				correspondence with Committee chair (.3); review and revise meeting minutes (.5).
B150	07/17/24	D. Hurst	1.10	Prepare for and attend call with Committee and Committee professionals re recent developments in cases, including review of professional presentations (1.1).
B150	07/17/24	M. Kandestin	1.70	Review Committee meeting minutes (.1); communications with R. Trickey re comments to same (.1); prepare for Committee call (.6); participate in Committee call (.9).
B150	07/17/24	K. Going	0.80	Follow up on Committee call matters (.4); review and comment on Committee bylaws (.4).
B150	07/17/24	C. Wurzelbacher	0.70	Continue to review and comment on Committee meeting minutes (.4); correspond with R. Trickey re same (.3).
B150	07/17/24	R. Trickey	3.00	Revise Committee meeting agenda (.3); revise 7.10.2024 Committee meeting minutes (.1); conference with K. Going re 7.17.2024 meeting preparation (.1); participate in weekly Committee meeting (.9); draft minutes for weekly Committee meeting (1.6).
B150	07/23/24	D. Hurst	0.80	Prepare for and call with Committee professionals re preparation for upcoming call with Committee, status of various professional workstreams, including review of presentation materials (.8).
B150	07/23/24	M. Kandestin	0.40	Pre-call with BRG team re Committee call (.4).
B150	07/23/24	R. Trickey	0.70	Meet with MWE and BRG teams re 7.24.2024 Committee meeting (.5); correspond with Committee re schedules and SOFAs (.2).
B150	07/23/24	C. Wurzelbacher	0.50	Conference with MWE and BRG teams in preparation for Committee call (.5).
B150	07/23/24	K. Going	1.60	Review and comment on Committee deck on schedules and sofas (.8); call with BRG on planning for meeting (.8).
B150	07/24/24	D. Hurst	1.60	Prepare for and call with Committee and Committee professionals re status of various case matters, including sale and investigation updates (1.6).
B150	07/24/24	M. Kandestin	3.00	Prepare outline for Committee meeting (1.3); communications with K. Going re same (.3); participate in Committee call (1.2); review minutes



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				from same (.1); communications with K. Going and R. Trickey re same (.1).
B150	07/24/24	R. Trickey	3.60	Participate in weekly Committee meeting (1.1); draft weekly Committee meeting minutes (2.3); correspond with K. Going, M. Kandestin, C. Wurzelbacher, and Committee re same (.2).
B150	07/24/24	C. Wurzelbacher	2.60	Conference with Committee, MWE and BRG teams re case status, Debtor retention applications, and related matters (1.0); review and revise Committee meeting minutes (1.4); correspond with R. Trickey re same (.2).
B150	07/24/24	K. Going	2.60	Prepare for meeting with Committee (1.3); lead Committee meeting (1.3).
B150	07/30/24	R. Trickey	1.40	Participate in professionals call with BRG team (.7); draft correspondence to Committee re meeting cancellation (.5); correspond with K. Going and M. Kandestin re same (.2).
B150	07/30/24	M. Kandestin	1.30	Call with BRG team re agenda for Committee call, case strategy (.8); review proposed update points for Committee report (.1); communications with K. Newsome re same (.2); review Committee update e-mail (.1); communications with K. Going and R. Trickey re revisions to same (.1).
B150	07/30/24	K. Going	0.50	Review and revise correspondence to Committee with update (.5).
B150	07/31/24	R. Trickey	0.10	Correspond with BRG and Committee re case updates (.1).
B150	07/31/24	M. Kandestin	0.10	Communications with R. Trickey re Committee update, revisions to same (.1).
B150	07/31/24	K. Going	0.60	Review and revise correspondence to UCC (.4); call with R. Trickey re same (.2).
B155	07/08/24	M. Kandestin	0.10	Communications with K. Going, R. Trickey re cancellation of July 8, 2024 hearing (.1).
B155	07/29/24	D. Hurst	0.40	Draft multiple correspondence to L. Morton, N. Rainey re pleadings needed for preparation of hearing binder (.3); draft correspondence to K. Going re matters set for hearing (.1).
B160	06/28/24	D. Hurst	0.20	Draft multiple correspondence to P. Reilley re obtaining list of parties in interest for conflicts check (.2).



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B160	06/30/24	D. Hurst	1.70	Begin to draft McDermott retention application (1.7).
B160	07/01/24	D. Boll	0.30	Confer with D. Hurst re retention application and review issues re conflicts reports for same (.3).
B160	07/01/24	D. Hurst	0.70	Review and analyze motion for retention of ordinary course professionals (.3); review and analyze motion for approval of interim compensation procedures (.2); review and analyze motion to file names of confidential parties in retention applications under seal (.2).
B160	07/02/24	D. Boll	3.30	Prepare parties-in-interest list and analyze issues re conflict searches related to same (3.3).
B160	07/03/24	R. Trickey	0.90	Review and provide comments on OCP motion (.6); correspond with BRG and MWE teams re employment applications for BRG and MWE (.3).
B160	07/04/24	D. Hurst	10.60	Draft and revise McDermott retention application, including disclosure exhibits (9.8); draft multiple correspondence to BRG team re timing for filing BRG retention application (.3); draft multiple correspondence to D. Azman, R. Trickey re McDermott retention application, timing for filing of same (.4); draft correspondence to D. Boll re additional information needed for McDermott retention application (.1).
B160	07/05/24	D. Hurst	6.20	Draft multiple correspondence to D. Boll re additional information needed for McDermott retention application (.3); continue to draft and revise McDermott retention application (5.6); draft correspondence to firm financial analysts re additional information needed for retention application (.1); draft correspondence to D. Azman re McDermott retention application (.2).
B160	07/05/24	D. Boll	3.70	Analyze issues for retention application re conflicts materials and draft exhibit re same (3.6); confer with D. Hurst re same (.1).
B160	07/07/24	D. Hurst	6.20	Review and revise McDermott retention application, including to reflect comments (4.8); draft multiple correspondence to D. Azman, K. Going, A. Rogers re same (1.2); call with D. Azman re same (.2).
B160	07/08/24	D. Hurst	0.70	Draft multiple correspondence to D. Azman re



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Task	Date	Name	Hours	Description
				McDermott retention application (.4); draft multiple correspondence to Committee re review of same (.3).
B160	07/09/24	D. Hurst	5.80	Review and revise McDermott retention application in preparation for filing (1.8); draft multiple correspondence to D. Azman re same (.2); draft multiple correspondence to and meeting with N. Rainey re filing of retention application under seal (.3); redact disclosure re potential M&A counterparties (1.4); draft multiple correspondence to N. Rainey re filing and service of redacted retention application (.2); draft correspondence to B. Hackman re McDermott retention application (.1); draft correspondence to D. Galfus, R. Zaidman, et al. re process for filing professional retention applications (.2); review draft BRG retention pleadings and draft comments re same (1.4); draft correspondence to D. Galfus, M. Haverkamp, et al. re same (.1); draft correspondence to Committee re same (.1).
B160	07/09/24	N. Rainey	1.30	Finalize and electronically file MWE's retention application under seal (.3); multiple e-mails with D. Hurst re same (.2); correspond with M. Kandestin re same (.2); finalize and electronically file redacted version of MWE's retention application (.2); correspond with D. Hurst re same (.1); coordinate with Reliable re mail service of MWE's retention application (redacted version), and the preparation and filing of the affidavit of service re same (.3).
B160	07/10/24	D. Hurst	2.60	Review and finalize BRG retention pleadings in preparation for filing (1.4); draft multiple correspondence to D. Galfus, M. Haverkamp, et al. re same (.2); draft multiple correspondence to Committee re same (.1); draft multiple correspondence to N. Rainey re preparation for filing, filing of sealed and redacted versions of retentional pleadings, and service of same (.8); draft correspondence to B. Hackman re BRG retention pleadings (.1).
B160	07/10/24	N. Rainey	1.80	Finalize and electronically file BRG's retention



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Task	Date	Name	Hours	Description
				application under seal (.8); finalize and electronically file redacted version of BRG's retention application (.4); multiple communications with D. Hurst re same (.3); coordinate with Reliable re mail service of BRG's retention application (redacted version), and the preparation and filing of their affidavit of service re same (.3).
B160	07/11/24	D. Hurst	0.40	Draft multiple correspondence to D. Azman re McDermott retention matters (.4).
B160	07/11/24	C. Wurzelbacher	0.20	Correspond with R. Trickey, MWE team re MWE retention application (.2).
B160	07/12/24	N. Rainey	0.30	Review Reliable's affidavit of service re 7.10.2024 mail service of BRG's retention application (.2); correspond with D. Hurst re same (.1).
B160	07/15/24	D. Hurst	2.60	Begin to draft and revise McDermott first monthly fee application (2.3); draft multiple correspondence to D. Azman, et al. re disclosure matters (.3).
B160	07/18/24	D. Hurst	2.10	Draft correspondence to D. Azman, K. Going re preparation of supplemental declaration in support of McDermott retention (.1); review correspondence from U.S. Trustee re McDermott retention, and begin to draft response (.4); draft multiple correspondence to D. Azman, K. Going re same (.5); analysis re U.S. Trustee inquiries (.9); draft correspondence to BRG re U.S. Trustee comments to BRG retention application (.2).
B160	07/19/24	K. Going	0.50	Correspondence re updated declaration and disclosures (.5).
B160	07/21/24	D. Hurst	2.40	Draft correspondence to B. Hackman re inquiry re BRG retention (.1); draft response to McDermott retention inquiry, including analysis re same (1.6); draft multiple correspondence to D. Azman re same (.6); draft correspondence to H. Roth re additional information needed in connection with response (.1).
B160	07/22/24	D. Hurst	1.70	Continue to draft and revise response to McDermott retention inquiry, including analysis re same (.9); draft multiple correspondence to D. Azman re same (.3); draft multiple correspondence to H. Roth re additional information needed in connection with response (.4); draft correspondence to B. Hackman



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Task	Date	Name	Hours	Description
				re McDermott retention application (.1).
B160	07/22/24	R. Trickey	1.10	Research and analyze issues re retention fees and applications (1.1).
B160	07/22/24	C. Wurzelbacher	5.90	Review and analyze PJT and Alix Partners retention applications (1.2); research re same (2.5); draft summary re same (1.9); correspond with K. Going, BRG team re same (.3).
B160	07/23/24	D. Hurst	0.80	Analyze potential additional disclosure for sale counterparty (.4); draft multiple correspondence to D. Azman, C. Nilson, et al. re same (.3); draft correspondence to B. Hackman re McDermott retention (.1).
B160	07/23/24	M. Kandestin	0.20	Review analysis of economics re fee applications (.2).
B160	07/24/24	D. Hurst	3.30	Draft and revise client declaration in support of McDermott retention (1.2); draft and revise supplemental D. Azman declaration in support of McDermott retention (1.6); draft multiple correspondence to D. Azman re same (.4); draft correspondence to B. Hackman re review of declarations (.1).
B160	07/24/24	C. Wurzelbacher	1.50	Review PJT and Alix Partners retention applications (.4); draft summary re same (.9); correspond with K. Going, MWE team re same (.2).
B160	07/24/24	K. Going	0.50	Correspondence with Debtors related to professional fee retentions (.5).
B160	07/25/24	D. Hurst	2.90	Review and revise BRG retention order to reflect comments (.3); draft and revise certification of counsel re BRG retention application (.6); draft correspondence to B. Hackman re same (.1); review and revise McDermott retention order (.2); draft and revise certification of counsel re McDermott retention application (.9); draft correspondence to B. Hackman re same (.1); draft multiple correspondence to D. Azman, K. Going re supplemental disclosure declaration (.2); finalize BRG certification of counsel, in preparation for filing (.1); draft multiple correspondence to N. Rainey re filing of same (.2); review limited objection to BDO retention (.2).



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Task	Date	Name	Hours	Description
B160	07/25/24	N. Rainey	0.70	Communicate with D. Hurst re filing of certification of counsel re Berkeley's retention application (.1); finalize and electronically file same (.4); upload order re same (.1); correspond with MWE team re same (.1).
B160	07/26/24	D. Hurst	2.90	Review and revise client declaration in support of McDermott retention (.4); draft multiple correspondence to S. Azar re same (.3); review and revise supplemental D. Azman declaration in support of McDermott retention (.4); draft multiple correspondence to D. Azman re same (.1); draft correspondence to D. Galfus, R. Zaidman re status of BRG retention (.1); draft multiple correspondence to N. Rainey re filing of Azar declaration (.2); draft correspondence to and meeting with N. Rainey re filing of sealed version of supplemental D. Azman declaration (.2); prepare redacted version of D. Azman declaration (.3); draft correspondence to and meeting with N. Rainey re filing of same (.2); review and revise certification of counsel re McDermott retention (.4); review and revise McDermott retention order (.2); draft correspondence to N. Rainey re filing of certification of counsel and service of related pleadings (.1).
B160	07/26/24	N. Rainey	1.60	Multiple communications with D. Hurst re various pleadings to be filed related to MWE's retention (.3); finalize and electronically file Azar declaration in support of MWE's retention (.2); electronically file supplemental declaration of D. Azman in support of MWE's retention application under seal (.1); finalize and electronically file redacted version of same (.2); finalize and file certification of counsel re MWE's retention application (.3); electronically upload revised order re MWE retention (.1); circulate filed pleadings to MWE team (.1); coordinate with Reliable re (i) service of Azar declaration and redacted D. Azman declaration, and (ii) the preparation and filing of an AOS re service (.3).
B160	07/29/24	N. Rainey	0.20	Respond to request from Debtors' counsel re Committee's sealed retention applications and



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Task	Date	Name	Hours	Description
				related documents (.2).
B160	07/30/24	D. Hurst	0.20	Draft correspondence to D. Galfus, R. Zaidman re BRG retention order (.1); draft multiple correspondence to N. Rainey re service of retention orders (.1).
B160	07/30/24	M. Kandestin	0.10	Communications with R. Zaidman, R. Trickey re Committee retention orders (.1).
B160	07/30/24	N. Rainey	0.60	Download and review orders approving McDermott's and Berkeley's retention applications (.2); circulate same to MWE team (.1); coordinate with Reliable re (i) mail service of the retention orders, and (ii) the preparation and filing of an affidavit of service re same (.3).
B185	07/01/24	D. Hurst	0.30	Review and analyze motion for approval of contract rejection procedures (.3).
B185	07/09/24	M. Kandestin	0.20	Communications with C. Wurzelbacher re proposed order approving rejection procedures (.1); review same (.1).
B185	07/19/24	C. Wurzelbacher	0.30	Correspond with MWE team re cure notice objection deadline (.3).
B190	07/01/24	K. Newsome	1.00	Conference with K. Going re representation and investigation (.5); review and analyze background information re same (.5).
B190	07/08/24	M. Gibson	4.70	Participate in witness interview (3.0); memorialize interview memorandum (1.2); confer with K. Newsome on investigation strategy (.5).
B190	07/08/24	D. Azman	0.90	Call with Cole Schotz re investigation (.4); discuss strategy re same with K. Newsome, et al. (.5).
B190	07/08/24	K. Newsome	6.10	Review filings and background documents (1.9); conference with D. Azman and Cole Schotz re internal investigation (.5); conference with D. Azman re strategy (.2); attend witness interview (3.5).
B190	07/09/24	M. Gibson	1.50	Confer with K. Newsome on investigation strategy (.8); review and analyze bankruptcy petition and first day declaration (.5); analyze interview memorandum for accuracy (.2).
B190	07/09/24	K. Going	0.60	Internal correspondence with investigation team (.6).
B190	07/09/24	K. Newsome	3.30	Review and analyze interview notes, and prepare investigative plan (2.8); conference with M. Gibson



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B190	07/10/24	M. Gibson	4.60	re investigation strategy (.5). Participate in witness interview (2.0); review bankruptcy filings in connection with same (.5); memorialize interview memoranda (.4); draft document requests to Debtors' counsel (1.7).
B190	07/10/24	K. Newsome	6.10	Attend witness interview (2.1); prepare summary re same (1.0); prepare draft document requests and correspondence (3.0).
B190	07/11/24	M. Gibson	2.90	Continue to draft document requests to Debtors' counsel (.5); memorialize interview memoranda (1.1); analyze interview memoranda and draft high-level summary (1.3).
B190	07/11/24	M. Kandestin	0.50	Communications with R. Orloff re intercompany transfers (.1); communications with R. Trickey re same (.1); communications with D. Azman re investigation issues (.2); communications with K. Newsome re same (.1).
B190	07/12/24	M. Kandestin	1.80	Communications with D. Azman re Committee's first requests for production to the Debtors (.2); review same (1.1); revise same (.5).
B190	07/15/24	M. Kandestin	3.00	Continue to revise Committee's first requests for production directed at the Debtors (1.2); communications with BRG re same (.2); communications with D. Azman re same (.1); create list of additional topics for inclusion in RFPs (.9); review documents in connection with same (.4); communications with K. Newsome re same (.2).
B190	07/16/24	R. Trickey	2.10	Meet with BRG team to discuss sale process and discovery process (.9); research issues re 2004 discovery requests (1.1); correspond with M. Kandestin re same (.1).
B190	07/16/24	M. Kandestin	2.00	Communications with R. Trickey re discovery requests (.1); conference with K. Newsome and K. Schwam re same (.2); communications with R. Zaidman re same (.1); communications with D. Azman re same (.1); communications with K. Newsome and K. Schwam re same (.2); review updated discovery requests (.3); revise same (.7); communications with K. Newsome and K. Schwam re same (.3).



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B190	07/16/24	K. Schwam	1.50	Discuss matter with K. Newsome and M. Kandestin (1.0); review and revise document requests (.5).
B190	07/16/24	K. Newsome	5.90	Review and prepare RFPs (5.3); conferences with K. Schwam and M. Kandestin re same (.6).
B190	07/17/24	D. Hurst	0.70	Review and analyze Committee's first requests for production of documents by Debtors (.7).
B190	07/17/24	M. Kandestin	1.60	Multiple conferences with K. Newsome re discovery requests (.5); communications with D. Azman, K. Going re same (.2); review BRG comments to same (.1); review revised discovery requests (.2); revise same (.3); communications with K. Newsome, R. Trickey re same (.3).
B190	07/17/24	K. Newsome	2.10	Prepare and produce RFPs to Debtors (2.0); communicate with Cole Schotz re investigation report (.1).
B190	07/18/24	M. Kandestin	0.30	Communications with K. Going and K. Newsome re investigation (.1); review list of document requests re prepetition liens (.1); communications with R. Orloff and R. Trickey re same (.1).
B190	07/18/24	K. Newsome	0.50	Communicate with Cole Schotz and internal team re final report (.5).
B190	07/19/24	M. Kandestin	0.30	Communications with D. Azman and K. Going re discovery relating to prepetition liens (.2); communications with K. Newsome re protective order (.1).
B190	07/19/24	K. Newsome	1.00	Conference with internal team re protective order and upcoming investigation read out (.5); review draft protective order (.5).
B190	07/22/24	M. Kandestin	2.00	Communications with K. Newsome, K. Schwam, R. Trickey re additional discovery requests (.3); review proposed protective order (.5); conference with K. Newsome and K. Schwam re second set of RFPs (.6); revise protective order and stipulation (.4); communications with K. Newsome and K. Schwam re same (.1); communications with R. Trickey re same (.1).
B190	07/22/24	K. Newsome	5.40	Prepare additional RFPs and review documents re same (1.8); conference with M. Kandestin and K. Schwam re RFPs, protective order, and strategy (.7); review and prepare protective order (1.6); prepare



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				issue summaries for investigation (1.3).
B190	07/22/24	R. Trickey	0.70	Review and revise discovery requests (.5); correspond with K. Newsome, M. Kandestin, R. Orloff re same (.2).
B190	07/22/24	K. Schwam	1.70	Confer with M. Kandestin and K. Newsome re matter status (.5); review and analyze requests for documents and draft protective order (1.2).
B190	07/23/24	M. Kandestin	2.30	Review second set of RFPs directed at the Debtors (.4); revise same (1.1); communications with K. Newsome and K. Schwam re same (.1); communications with K. Newsome re protective order (.3); review additional comments to second set of RFPs directed at the Debtors (.2); communications with K. Newsome and R. Trickey re same (.2).
B190	07/23/24	D. Azman	1.00	Review and revise supplemental discovery requests (1.0).
B190	07/23/24	R. Trickey	0.70	Revise discovery requests (.4); correspond with K. Newsome, M. Kandestin, R. Orloff, BRG team re same (.3).
B190	07/23/24	K. Going	0.60	Correspondence re special Committee investigation and read out (.6).
B190	07/23/24	K. Newsome	3.30	Prepare supplemental document requests to Debtors (.8); prepare and transmit protective order to Debtors' counsel (.5); prepare summary of key issues (2.0).
B190	07/24/24	M. Gibson	3.50	Draft notes from presentation from Debtors' counsel concerning investigative findings (1.8); memorialize meeting memoranda and continue to draft high-level summary (1.5); continue to memorialize meeting memoranda and circulate internally (.2).
B190	07/24/24	M. Kandestin	3.50	Communications with K. Newsome re investigation issues (.1); prepare for call with Debtors re same (.2); communications with K. Newsome and R. Trickey re second set of discovery requests directed at Debtors (.1); conference with K. Going and K. Newsome re investigation issues (.6); review updated discovery requests (.1); communications with R. Trickey re same (.1); call with Cole Schotz re investigation (1.7); conference with K. Newsome



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B190	07/24/24	R. Trickey	0.60	re investigation issues (.5); communications with K. Newsome and R. Trickey re first second discovery requests directed at prepetition lenders (.1).
B190	07/24/24	K. Going	2.80	Correspond with B. Glass, K. Newsome, M. Kandestin re discovery requests (.2); revise discovery requests (.4).
B190	07/24/24	K. Newsome	5.40	Internal prep call for read out from special Committee (.6); attend read out from special Committee (2.2).
B190	07/25/24	D. Hurst	0.60	Conference with K. Going, D. Azman, M. Kandestin re investigation issues (.5); conference with Debtors' counsel re investigation findings (1.7); conferences with M. Kandestin and M. Gibson re strategy (.7); prepare and transmit second document requests (.5); review and revise investigation summary (1.0); correspond with M. Gibson re same (.2); review and revise lender RFPs (.8).
B190	07/25/24	C. Wurzelbacher	1.10	Review and analyze confidentiality agreement and stipulated protective order (.6).
B190	07/25/24	R. Trickey	1.30	Conference with MWE and BRG teams re investigation matters (1.1).
B190	07/25/24	M. Kandestin	3.00	Participate in meeting with MWE and BRG teams re results of internal investigation of D&O concerns (1.3).
B190	07/25/24	K. Newsome	4.00	Review notes from investigation call (.4); revise first set of discovery requests to lenders (.2); revise letter re same (.2); communications with K. Newsome, R. Trickey re same (.2); communications with K. Going and K. Newsome re investigation issues (.1); communications with R. Zaidman re same (.2); conference with K. Newsome re same (.1); communications with BRG team re same (.1); review revised correspondence to lenders re discovery requests (.1); communications with K. Newsome, R. Trickey re same, service of RFPs (.1); call with BRG team re investigation issues (1.3).
B190	07/25/24	K. Newsome	4.00	Conference with M. Kandestin and BRG re investigation (1.3); prepare investigation materials (.9); prepare RFPs to lenders (1.0); conference with K. Going re same (.2); conference with Cole Schotz



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				re investigation read out and RFPs (.3); conference with internal team re same (.3).
B190	07/29/24	M. Gibson	1.50	Confer on investigation and document review strategy (.9); continue to analyze interview memoranda (.2); analyze protective order signed by the court (.4).
B190	07/29/24	M. Kandestin	0.20	Communications with K. Newsome re discovery requests directed and prepetition lenders, protective order (.2).
B190	07/29/24	K. Schwam	3.40	Confer with K. Newsome and M. Gibson re matter (.5); review and analyze case materials and investigation report (2.9).
B190	07/29/24	K. Newsome	2.60	Correspond with K. Schwam and M. Gibson re investigation strategy (.2); correspond with M. Kandestin and lenders' counsel re document requests (.4); review and analyze investigation issues (1.6); prepare investigation strategy (.4).
B190	07/30/24	M. Kandestin	0.80	Communication with K. Going and K. Newsome re investigation issues (.1); conferences with K. Newsome re same, discovery issues (.3); communications with K. Newsome re investigation report (.1); communications with BRG team re same (.3).
B190	07/30/24	K. Newsome	2.10	Conference with W. Usatine re AEO parameters (.1); conference with M. Kandestin re Committee reporting and investigation (.4); analyze Cole Schotz presentation (.8); correspond with M. Kandestin re same (.2); correspond with counsel in the matter re document requests (.3); conference with M. Kandestin re same (.2); correspond with Cole Schotz re sharing parameters (.1).
B190	07/31/24	M. Gibson	2.50	Draft investigation timeline (2.5).
B190	07/31/24	M. Kandestin	1.30	Review investigation materials (.8); call with counsel for 1L agent and K. Newsome re discovery requests directed at 1L agent (.2); communications with K. Newsome re same, case updates (.1); communications with litigation team re Debtors' responses to first set of discovery requests (.2).
B190	07/31/24	K. Schwam	2.50	Review, analyze, and summarize interview notes and case materials (2.3); confer with litigation



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B190	07/31/24	K. Newsome	3.90	support re production of documents (.2). Conference with E. Berman and M. Kandestin re lender RFPs (.3); review and analyze investigation work product (1.7); review Debtors' responses to RFPs (.9); correspond with internal team re same (.3); review and analyze Debtors' production (.4); correspond with internal team re same (.3).
B230	06/28/24	M. Kandestin	0.50	Communications with D. Azman re DIP motion (.2); communications with N. Rainey re same (.1); communications with D. Azman and K. Going re same (.2).
B230	06/29/24	M. Kandestin	0.20	Communications with D. Azman re DIP issues (.2).
B230	06/30/24	M. Kandestin	5.10	Review and analyze DIP documents (5.1).
B230	06/30/24	D. Azman	2.20	Review credit docs (2.2).
B230	07/01/24	M. Kandestin	7.40	Continue to review and analyze DIP documents (5.8); communications with C. Wurzelbacher and R. Trickey re DIP issues (.2); communications with R. Orloff re DIP issues (.2); call with C. Wurzelbacher and R. Trickey re DIP issues, bid procedures (.2); call with R. Orloff re DIP issues (.2); communications with R. Trickey re same (.1); communications with R. Orloff re DIP documents (.2); communications with BRG team re DIP document requests (.2); communications with K. Going re DIP issues list (.1); communications with R. Trickey re DIP issues (.2).
B230	07/01/24	R. Trickey	8.50	Conference with M. Kandestin and C. Wurzelbacher re prospective DIP and bid procedures objections (.2); conference with C. Wurzelbacher re specific DIP provisions (.1); participate in Committee professionals meeting with MWE and BRG teams re DIP, bid procedures timeline, and diligence progress (.9); review and analyze DIP motion, order, and agreement (4.5); draft DIP issues list (1.1); correspond with K. Going and Kirkland team re first day matters (.2); draft DIP objection (1.5).
B230	07/01/24	K. Going	1.50	Internal calls with team on DIP and bidding procedures (1.5).
B230	07/01/24	R. Orloff	0.60	Conference with M. Kandestin re financing documents (.1); review loan documents and first day



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				declaration (.3); review DIP order and credit agreement re roll-up issues (.2).
B230	07/01/24	D. Hurst	2.60	Review and analyze DIP financing motion, interim order, and related declarations, and draft notes re same (2.6).
B230	07/02/24	M. Kandestin	7.90	Continue to review DIP documents (2.5); draft DIP issues list (2.0); conference with K. Going re same (.3); revise DIP issues list (.2); communications with R. Trickey re same (.1); communications with K. Going re same (.1); communications with BRG team re same (.1); call with BRG team re DIP issues, case strategy (1.5); communications with K. Going and R. Trickey re revisions to DIP issues list (.3); review revised issues list (.2); further revise same (.6).
B230	07/02/24	R. Trickey	5.10	Meet with MWE and BRG teams to discuss DIP issues (1.5); revise DIP issues list (2.5); research issues re proposed DIP provisions (1.0); correspond with K. Going re same (.1).
B230	07/02/24	K. Going	3.80	Review DIP docs and correspondence with lenders and Debtors (1.7), call with BRG on DIP diligence (1.3); internal call on DIP issues list and objection (.8).
B230	07/02/24	R. Orloff	1.60	Review loan documents and first day declaration (1.0); confer with J. Douglass, J. Hirshon, B. Glass re lien perfection analysis (.6).
B230	07/02/24	D. Hurst	1.80	Prepare for and call with D. Galfus, R. Zaidman, K. Going, et al. re DIP financing issues, next steps (1.8).
B230	07/03/24	M. Kandestin	1.30	Communications with R. Trickey re updates to DIP issues list, DIP diligence items (.2); call with Debtors and DIP lender re DIP issues (1.1).
B230	07/03/24	K. Going	7.40	Continue to work on DIP issues and bid procedures issues, including internal review and revision of issues list (6.2); call with Debtor and lenders on DIP and bidding procedures (1.2).
B230	07/03/24	D. Hurst	0.40	Review and analyze DIP issues list (.4).
B230	07/03/24	R. Trickey	2.90	Participate in meeting with Committee, Debtor, and lender counsel to discuss DIP issues (1.5); correspond with R. Orloff re potential forbearance issue (.2); review responses from Debtors' counsel re



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				DIP document requests (.2); correspond with M. Kandestin re same (.2); research issues re market DIP standards (.7); correspond with K. Going re same (.1).
B230	07/03/24	D. Azman	0.80	Revise and revise DIP order and issues (.8).
B230	07/05/24	M. Kandestin	8.50	Review updated final DIP order (3.8); communications with R. Trickey re information requests re same (.5); communications with K. Going and D. Azman re DIP issues (.1); revise final DIP order (2.7); communications with K. Going re same (.2); call with BRG team re DIP issues (.8); call with R. Trickey re DIP objection (.4).
B230	07/05/24	R. Trickey	4.10	Participate in call with BRG team re DIP issues (.7); conference with M. Kandestin re DIP objection strategy (.3); review and analyze proposed revisions to DIP order from Gibson Dunn (.8); correspond with M. Kandestin re same (.2); research and analyze issues re interest payments with respect to the DIP (1.8); correspond with BRG re diligence inquiries related to interest and backstop payments (.3).
B230	07/05/24	D. Azman	0.20	Review DIP allocation (.2).
B230	07/05/24	K. Going	3.80	Continued negotiations on DIP order and proposal (3.8).
B230	07/06/24	M. Kandestin	2.30	Conference with K. Going re DIP order (.1); conference with R. Trickey re same (.1); review draft DIP objection (1.4); communications with C. Wurzelbacher and R. Trickey re additional information for DIP objection and bid procedures objection (.4); communications with K. Going re DIP objection and bid procedures objection (.1); communications with R. Trickey re financial diligence questions, status of Debtors' responses re unencumbered property (.2).
B230	07/06/24	R. Trickey	7.90	Draft DIP objection (4.7); correspond with M. Kandestin and K. Going re same (.2); correspond with K&E and Gibson Dunn teams re comments on final DIP order (.1); research and analyze issues re DIP provisions (2.5); correspond with MWE and BRG teams re outstanding DIP issues and related inquiries (.4).



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B230	07/06/24	D. Azman	0.50	Review DIP issues list (.5).
B230	07/07/24	M. Kandestin	2.30	Communications with C. Wurzelbacher, R. Trickey re DIP information requests (.2); review schedules to DIP credit agreement (.2); communications with K. Going, C. Wurzelbacher, T. Trickey re questions re same (.3); revise DIP objection (1.1); communications with R. Trickey re additional comments to same (.1); communications with R. Orloff re prepetition debt documents (.1); review revised final DIP order (.2); communications with K. Going re same (.1).
B230	07/07/24	R. Trickey	7.90	Meet with DIP lenders' and Debtors' advisors re DIP and bid procedures issues (.9); review and analyze RSA with respect to DIP and sale process issues (.7); correspond with BRG team re DIP concerns (.5); revise DIP objection (5.8).
B230	07/07/24	C. Wurzelbacher	4.00	Correspond with MWE and K&E teams re DIP, related diligence requests (.6); review background documentation re same (.8); correspond with R. Trickey re DIP issues list (.3); review and analyze prepetition loan documents re same (1.8); conference with MWE, K&E, GD teams re bid procedures, DIP (.5).
B230	07/08/24	M. Kandestin	2.30	Communications with K. Going re final DIP order (.2); call with BRG re DIP issues and bid procedures issues (1.5); communications with K. Going re 1L agent professional fee cap (.3); communications with K. Going re DIP fees, final DIP order (.3).
B230	07/08/24	R. Trickey	2.40	Meet with BRG team to discuss DIP and bid procedures issues (1.5); correspond with Committee members and BRG team re status of discussions on same (.4); discuss DIP and bid procedures objection strategy with M. Kandestin (.2); correspond with K&E and Gibson Dunn teams re proposed modifications to DIP and bid procedures (.3).
B230	07/08/24	C. Wurzelbacher	0.80	Conference with MWE and BRG teams re DIP, bid procedures, case status (.5); conference with MWE, K&E, GD teams re DIP order (.3).
B230	07/08/24	R. Orloff	0.60	Call with J. Douglass re lien perfection memo (.5); correspond with B. Glass re IP review matters (.1).



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Task	Date	Name	Hours	Description
B230	07/09/24	M. Kandestin	1.30	Communications with Debtors and DIP lenders re final DIP order (.2); call with Debtors, DIP lenders, and 1L agents re final DIP order (.2); communications with K. Going re same (.1); review final version of final DIP order (.2); conference with K. Going re same (.1); call with Debtors, DIP lenders and prepetition 1L agents re final DIP order (.4); conference with K. Going re same (.1).
B230	07/09/24	R. Trickey	0.20	Telephone conference with Debtors' counsel and lenders' counsel re DIP issues (.2).
B230	07/09/24	K. Going	5.10	Continued negotiation over DIP order (2.3); correspondence to Committee re DIP resolution (.6); internal discussion on DIP (.6); continued negotiations over DIP agreement with first lien lenders and Debtors (1.6).
B230	07/09/24	J. Douglas	3.80	Draft perfection analysis memo (3.8).
B230	07/10/24	J. Hirshon	2.90	Complete review of lien search results and preparation of lien search results chart, and associated analysis with respect to all credit parties (2.9).
B230	07/10/24	J. Douglas	5.10	Continue to draft lien perfection analysis (5.1).
B230	07/11/24	R. Trickey	0.20	Correspond with M. Kandestin and BRG team re intercompany loan documentation (.2).
B230	07/11/24	J. Douglas	6.40	Continue to draft lien perfection analysis (6.4).
B230	07/11/24	R. Orloff	1.20	Call with J. Douglass re lien perfection issues (.4); conference with K. Going re Dutch borrower (.1); attend to issues re Dutch borrower (.7).
B230	07/12/24	J. Douglas	2.30	Continue to draft lien perfection analysis (2.3).
B230	07/12/24	B. Glass	1.50	Review and analyze lien search results (.3); compile list of loan parties on 1L guaranty (.4); compile list of loan parties on organizational chart (.3); identify loan parties on the 1L guaranty that are not on the organizational chart and vice versa (.5).
B230	07/12/24	R. Orloff	0.20	Confer with J. Douglas and B. Glass re guarantor and subsidiary lists (.2).
B230	07/13/24	D. Hurst	0.20	Review and analyze variance reporting for period ending July 5, 2024 (.2).
B230	07/14/24	J. Douglas	2.00	Continue to draft lien perfection analysis (2.0).
B230	07/16/24	R. Orloff	4.30	Review and revise lien search results summary (.3); review and revise lien perfection analysis memo



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				(4.0).
B230	07/17/24	J. Hirshon	1.20	Research AZ UCC filings with respect to Revolutionary Medical Devices, Inc. (.5); pull copies of all filings and incorporate into previously received lien search results (.3); revise previously prepared lien search results chart to reflect the same (.4).
B230	07/17/24	R. Orloff	2.50	Continue to review and revise lien perfection analysis memo (2.5).
B230	07/18/24	R. Trickey	1.50	Review and analyze schedules re lien perfection issues (1.2); correspond with MWE finance team re same (.3).
B230	07/18/24	J. Douglas	1.10	Continue to draft lien perfection memo (1.1).
B230	07/18/24	B. Glass	1.30	Incorporate revisions into lien perfection analysis memo (1.3).
B230	07/18/24	R. Orloff	1.60	Continue to review and revise lien perfection analysis memo (1.6).
B230	07/19/24	D. Hurst	0.20	Review and analyze variance reporting for period ending July 12, 2024 (.2).
B230	07/19/24	J. Douglas	2.90	Continue to draft lien perfection memo (2.9).
B230	07/19/24	B. Glass	2.50	Review and analyze IP search results, possible commercial tort claims, and bank account information (2.5).
B230	07/21/24	R. Orloff	0.30	Analyze intellectual property perfection issues (.3).
B230	07/22/24	J. Douglas	1.30	Attention to document review re perfection analysis (1.3).
B230	07/22/24	B. Glass	0.40	Compile open document requests (.4).
B230	07/23/24	M. Kandestin	0.50	Review analysis of Debtors' cash position (.1); review intercompany loan agreements (.4).
B230	07/24/24	B. Glass	0.20	Finalize and distribute document requests (.2).
B230	07/26/24	D. Hurst	0.20	Review and analyze variance reporting for period ending July 19, 2024 (.2).
B230	07/31/24	M. Kandestin	1.60	Review intercompany loan agreements (1.6).
B310	07/01/24	D. Hurst	0.40	Review and analyze bar date motion (.4).
B310	07/08/24	M. Kandestin	0.10	Communications with R. Trickey re Debtors' schedules and statements (.1).
B310	07/19/24	M. Kandestin	0.90	Review summary of schedules and statements (.6); communications with R. Orloff re same (.1); communications with R. Zaidman re questions on same (.2).



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Task	Date	Name	Hours	Description
B310	07/21/24	D. Hurst	0.30	Review and analyze presentation re Debtors' schedules and statements of financial affairs (.3).
Total Hours			625.90	

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	12.30	1,650.00	20,295.00
D. Boll	7.30	1,395.00	10,183.50
J. Douglas	24.90	1,155.00	28,759.50
M. Gibson	21.20	805.00	17,066.00
B. Glass	17.30	925.00	16,002.50
K. Going	71.60	1,750.00	125,300.00
N. Greiner	2.10	1,245.00	2,614.50
W. Hadler	11.30	1,575.00	17,797.50
M. Hill Daley	11.00	1,155.00	12,705.00
J. Hirshon	7.90	565.00	4,463.50
D. Hurst	84.10	1,750.00	147,175.00
M. Kandestin	104.10	1,650.00	171,765.00
K. Newsome	52.70	1,525.00	80,367.50
R. Orloff	12.90	1,525.00	19,672.50
N. Rainey	16.20	500.00	8,100.00
J. Ravitz	8.90	1,700.00	15,130.00
K. Schwam	9.10	1,200.00	10,920.00
R. Trickey	84.10	925.00	77,792.50
C. Wurzelbacher	66.90	1,245.00	83,290.50
Totals	625.90		\$869,400.00

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	81.90	110,878.00
B130	Asset Disposition	113.30	154,748.00
B150	Mtgs/Communications w/Creditor	64.50	91,732.50
B155	Court Hearings	0.50	865.00
B160	Fee/Employment Applications	78.70	121,490.50



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Task Code	Description	Hours	Amount
B185	Assumption/Rejection of Leases	0.80	1,228.50
B190	Other Contested Matters	119.30	164,418.00
B230	Financing/Cash Collections	165.20	221,164.50
B310	Claims Administration & Object	1.70	2,875.00
		<u>625.90</u>	<u>869,400.00</u>