

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

**Re: Docket Nos. 16, 249, 255, 263, 311, 353,
371, and 388**

FOURTH NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES

PLEASE TAKE NOTICE that, on July 11, 2024, the Court entered the Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into a Stalking Horse Agreement and Provide Bid Protections, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling an Auction and Sale Hearing, (V) Approving Procedures for the Assumption and Assignment of Contracts, (VI) Approving the Sale of the Debtors' Assets Free and Clear, and (VII) Granting Related Relief [Docket No. 249] (the "Order").²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Debtors, with the consent of the Required DIP Lenders, and in consultation with the Committee, may adjourn any key dates and deadlines in the Order by filing a notice with the Court reflecting any such changes.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, and following the first *Notice of Extension of Certain Key Dates and Deadlines* [Docket No. 263], the *Second Notice of Extension of Certain Key Dates and Deadlines* [Docket No. 311], and the *Third Notice of Extension of Certain Key Dates and Deadlines* [Docket No. 353], the Debtors hereby file a fourth notice of extension of certain key dates and deadlines.

PLEASE TAKE FURTHER NOTICE that in accordance with the Order, the Debtors filed the *Notice of (I) Successful Bidder for the Sale of Certain of the Debtors' Ventilation Assets, (II) Proposed Purchase Agreement in Connection Therewith, and (III) Proposed Sale Order in Connection Therewith* [Docket No. 388]. The Post-Auction Objection Deadline with respect to the Auction for the sale of certain of the Debtors' Ventilation Assets was **August 16, 2024, at 4:00 p.m. (prevailing Eastern Time)** and the Adequate Assurance Objection Deadline with

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein have the meanings given to them in the Order.

respect to Successful Bidder for certain of the Debtors' Ventilation Assets was **August 16, 2024, at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of any Sale at a hearing scheduled to commence on **Monday, August 26, 2024, at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Judge Brendan L. Shannon, United States Bankruptcy Judge for the Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the deadline for the Debtors and any other parties supporting any Sale Transaction to file with the Court any replies in support of any Sale Transaction, is **Thursday, August 22, 2024, at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://omniagentsolutions.com/Vyaire>, by calling (866) 956-2140 (U.S. toll-free) or (818) 666-3635 (international), or by emailing Vyaireinquiries@omniagnt.com. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 16, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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