

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Rakesh Patel.** Rakesh Patel is a Partner in the Strategic Advisory Group at PJT Partners, based in London. Mr. Patel joined PJT Partners in May 2015 after spending 7 years at J.P. Morgan, most recently as the Co-Head of EMEA Healthcare Banking, and 4 years as the Global Head of M&A for Novartis Pharma. Mr. Patel has advised on numerous transactions across the healthcare segments including biopharma, generics, OTC, biotech, animal health and medtech. He has worked across the full advisory platform ranging from M&A, equity/IPO and debt issuance, including sector-specific credit ratings analyses. He started his banking career in 1995 and worked at Credit Suisse First Boston and Morgan Stanley prior to joining the Corporate M&A team at Novartis in 2005. Mr. Patel was formerly a Non-Executive Director of IOMet Pharma, a private UK-based immune-oncology focused biotech company (sold to Merck Inc. in 2015). Mr. Patel received BA and M.A. in Natural Sciences (Chemistry) from the University of Cambridge.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar

Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.

- **Amit Sharma.** Amit Sharma is a Managing Director focused on Healthcare in the Strategic Advisory Group at PJT Partners, based in Los Angeles. Prior to joining PJT Partners in 2020, Mr. Sharma was an Entrepreneur during which time he successfully founded and exited multiple startups in the Healthcare space. Previous to entrepreneurship, Mr. Sharma held various leadership roles of increasing responsibility at Amgen, across Commercial, Finance and Corporate Strategy functions. During this time, Amit lived/worked in Asia, Europe, North and South America. Mr. Sharma started his banking career at J.P. Morgan focusing on Biopharma M&A across both New York and London. He received a BA in Biology (specialization in genetics) from The University of Chicago.
- **Sammy Lamali.** Sammy Lamali is a Director at PJT Partners with a focus on the healthcare sector. Mr. Lamali joined PJT in 2023 from Morgan Stanley where he was an Executive Director in the EMEA Healthcare Investment Banking team and advised companies on a range of M&A, equity and debt transactions. Prior to that Mr. Lamali was a Director in the EMEA Healthcare Investment Banking team at BNP Paribas and Director of Corporate Healthcare M&A in EMEA at McKesson. Mr. Lamali holds a master's degree in biotech engineering from Institut Sup'Biotech de Paris.
- **Dylan Friesner.** Dylan Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.
- **May Li.** May Li is an Associate in the Strategic Advisory group at PJT Partners, based in Los Angeles. She joined the firm in 2021. Ms. Li received a BBA in Strategy & Finance from the University of Michigan and an MBA from the Wharton School at the University of Pennsylvania.
- **Ahmad Choudhry.** Ahmad Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.
- **Raymond Mason.** From July 2022 until June 2024, Raymond Mason was an Analyst in the Restructuring and Special Situations Group at PJT Partners, based

in New York. Mr. Mason graduated from the University of Pennsylvania with a BS in Computer Science and a BS in Economics, Business Analytics, & Finance.

APPENDIX B

PJT Partners



August 14, 2024

Charles Braley
 Vyair Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee pro-rated for the period of June 9, 2024 through June 30, 2024: ⁽¹⁾	\$	128,333.33
Less: 20% Holdback		(25,666.67)
Out-of-pocket expenses processed through July 23, 2024: ⁽²⁾		
Meals	\$	145.00
		<u>145.00</u>
Total Amount Due	\$	<u>102,811.66</u>

⁽¹⁾ Pro-rated *Monthly Fee* calculated as follows: 22 days out of 30 days multiplied by \$175,000.

⁽²⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10028852**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtagcountingus@pjtpartners.com

Vyair Medical, Inc.
Summary of Expenses

	GL Detail Jul-24	Total Expenses
Employee Meals	\$ 145.00	\$ 145.00
Total	\$ 145.00	\$ 145.00
	Meals	\$ 145.00
	Total Expenses	\$ 145.00

Vyaire Medical, Inc.
Detail of Expenses Processed
Through July 23, 2024
Invoice No. 10028852

Employee Meals

Choudhry (weekend working lunch meal)	06/09/24	25.00	
Friesner (weekend working lunch meal)	06/09/24	25.00	
Friesner (weekend working dinner meal)	06/09/24	35.00	
Mason (weekend working lunch meal)	06/09/24	25.00	
Mason (weekend working dinner meal)	06/09/24	35.00	
Subtotal - Employee Meals			\$ 145.00
Total Expenses			\$ 145.00

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Title	Hours
Jamie Baird	Partner	17.0
Rakesh Patel	Partner	2.0
Michael Schlappig	Managing Director	41.5
Amit Sharma	Managing Director	2.0
Sammy Lamali	Director	2.0
Dylan Friesner	Vice President	110.5
May Li	Associate	2.0
Ahmad Choudhry	Analyst	121.0
Raymond Mason	Analyst	<u>70.5</u>
	Total	<u><u>368.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Jamie Baird	06/10/24	0.5	Call with Counsel re First Day Hearing prep
Jamie Baird	06/10/24	0.5	Update call with Lenders and Management
Jamie Baird	06/10/24	0.5	Internal discussion re First Day filings
Jamie Baird	06/10/24	1.0	Reviewed First Day filings
Jamie Baird	06/11/24	2.0	First Day Hearing
Jamie Baird	06/11/24	0.5	Internal meeting re sale process
Jamie Baird	06/13/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	06/17/24	0.5	Call with Alix re Debtors' assets
Jamie Baird	06/18/24	0.5	Diligence call with interested party
Jamie Baird	06/18/24	0.5	Diligence call with interested party
Jamie Baird	06/18/24	0.5	Internal meeting re sale process
Jamie Baird	06/20/24	1.0	Special committee meeting
Jamie Baird	06/21/24	1.0	Diligence call with interested party
Jamie Baird	06/21/24	0.5	Diligence call with interested party
Jamie Baird	06/24/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	06/25/24	0.5	Internal meeting re sale process
Jamie Baird	06/25/24	0.5	Review of draft court documents
Jamie Baird	06/26/24	1.0	Special committee meeting
Jamie Baird	06/26/24	1.0	Review of documents related to sales process
Jamie Baird	06/27/24	0.5	Diligence call with interested party
Jamie Baird	06/27/24	0.5	Update call with Lenders' advisors
Jamie Baird	06/27/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	06/27/24	1.0	Review of documents related to sales process
		17.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Rakesh Patel	06/13/24	0.5	Internal meeting re sale process
Rakesh Patel	06/13/24	0.5	Internal meeting re sale process
Rakesh Patel	06/14/24	0.5	Internal meeting re sale process
Rakesh Patel	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	06/10/24	0.5	Call with Counsel re declarations
Michael Schlappig	06/10/24	0.5	Internal discussion re declarations
Michael Schlappig	06/10/24	1.0	Call with Counsel re First Day Hearing prep
Michael Schlappig	06/10/24	0.5	Update call with Lenders and Management
Michael Schlappig	06/10/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/10/24	0.5	Call with Alix Partners re Debtors' assets
Michael Schlappig	06/10/24	1.5	Review of First Day filings
Michael Schlappig	06/10/24	0.5	Internal discussion re First Day filings
Michael Schlappig	06/11/24	0.5	Call with Counsel re First Day Hearing prep
Michael Schlappig	06/11/24	0.5	Review of materials for sale process
Michael Schlappig	06/11/24	2.0	First Day Hearing
Michael Schlappig	06/11/24	0.5	Diligence call with interested party
Michael Schlappig	06/11/24	0.5	Diligence call with interested party
Michael Schlappig	06/11/24	0.5	Review of email correspondence
Michael Schlappig	06/11/24	0.5	Internal meeting re sale process
Michael Schlappig	06/12/24	0.5	Internal process meeting
Michael Schlappig	06/12/24	0.5	Review of materials for sale process
Michael Schlappig	06/12/24	0.5	Diligence call with interested party
Michael Schlappig	06/12/24	0.5	Review of email correspondence
Michael Schlappig	06/13/24	0.5	Internal meeting re sale process
Michael Schlappig	06/13/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/13/24	0.5	Review of declaration
Michael Schlappig	06/14/24	0.5	Diligence call with interested party
Michael Schlappig	06/14/24	0.5	Diligence call with interested party
Michael Schlappig	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	06/17/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/17/24	0.5	Call with Alix re Debtors' assets
Michael Schlappig	06/17/24	0.5	Review of email correspondence
Michael Schlappig	06/18/24	0.5	Internal meeting re sale process
Michael Schlappig	06/18/24	0.5	Diligence call with interested party
Michael Schlappig	06/18/24	0.5	Diligence call with interested party
Michael Schlappig	06/18/24	0.5	Review of email correspondence
Michael Schlappig	06/19/24	0.5	Diligence call with interested party
Michael Schlappig	06/19/24	0.5	Status call with Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	06/19/24	0.5	Review of declaration
Michael Schlappig	06/19/24	0.5	Review of email correspondence
Michael Schlappig	06/20/24	1.0	Special committee meeting
Michael Schlappig	06/20/24	0.5	Update call with Lenders' advisors
Michael Schlappig	06/20/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/20/24	2.0	Diligence call with interested party
Michael Schlappig	06/20/24	0.5	Review of declaration
Michael Schlappig	06/20/24	0.5	Review of email correspondence
Michael Schlappig	06/21/24	0.5	Diligence call with interested party
Michael Schlappig	06/21/24	1.0	Review of declaration
Michael Schlappig	06/21/24	0.5	Review of email correspondence
Michael Schlappig	06/24/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	06/24/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/24/24	0.5	Review of declaration
Michael Schlappig	06/24/24	0.5	Review of email correspondence
Michael Schlappig	06/25/24	0.5	Internal meeting re sale process
Michael Schlappig	06/26/24	1.0	Special committee meeting
Michael Schlappig	06/26/24	0.5	Diligence call with interested party
Michael Schlappig	06/26/24	0.5	Review of corporate entities and functions
Michael Schlappig	06/26/24	0.5	Diligence call with interested party
Michael Schlappig	06/26/24	1.0	Review of documents related to sale process
Michael Schlappig	06/26/24	0.5	Review of draft court filings
Michael Schlappig	06/26/24	0.5	Review of email correspondence
Michael Schlappig	06/27/24	0.5	Update call with Lenders' advisors
Michael Schlappig	06/27/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/27/24	0.5	Review of draft court filings
Michael Schlappig	06/27/24	0.5	Update call with Lenders' advisors
Michael Schlappig	06/27/24	2.0	Review of documents related to sale process
Michael Schlappig	06/28/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/29/24	1.0	Review of email correspondence
Michael Schlappig	06/30/24	0.5	Review of email correspondence
		<u><u>41.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Amit Sharma	06/13/24	0.5	Internal meeting re sale process
Amit Sharma	06/13/24	0.5	Internal meeting re sale process
Amit Sharma	06/14/24	0.5	Internal meeting re sale process
Amit Sharma	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Sammy Lamali	06/13/24	0.5	Internal meeting re sale process
Sammy Lamali	06/13/24	0.5	Internal meeting re sale process
Sammy Lamali	06/14/24	0.5	Internal meeting re sale process
Sammy Lamali	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/11/24	2.0	First Day Hearing
Dylan Friesner	06/11/24	0.5	Diligence call with interested party
Dylan Friesner	06/11/24	3.0	Diligence call with interested party
Dylan Friesner	06/11/24	2.0	Email correspondence
Dylan Friesner	06/11/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/11/24	0.5	Internal meeting re sale process
Dylan Friesner	06/11/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/12/24	0.5	Diligence call with interested party
Dylan Friesner	06/12/24	1.5	Diligence call with interested party
Dylan Friesner	06/12/24	0.5	Diligence call with interested party
Dylan Friesner	06/12/24	0.5	Diligence call with interested party
Dylan Friesner	06/12/24	0.5	Internal process meeting
Dylan Friesner	06/12/24	2.0	Email correspondence
Dylan Friesner	06/12/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/12/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/13/24	0.5	Internal meeting re sale process
Dylan Friesner	06/13/24	0.5	Diligence call with interested party
Dylan Friesner	06/13/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/13/24	2.0	Email correspondence
Dylan Friesner	06/13/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/13/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/14/24	2.0	Diligence call with interested party
Dylan Friesner	06/14/24	0.5	Diligence call with interested party
Dylan Friesner	06/14/24	0.5	Diligence call with interested party
Dylan Friesner	06/14/24	2.0	Email correspondence
Dylan Friesner	06/14/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/14/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/17/24	3.0	Diligence call with interested party
Dylan Friesner	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	06/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/17/24	0.5	Call with Alix re Debtors' assets
Dylan Friesner	06/17/24	2.0	Email correspondence
Dylan Friesner	06/17/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/17/24	0.5	Sale process contact log maintenance

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/18/24	0.5	Internal meeting re sale process
Dylan Friesner	06/18/24	1.0	Diligence call with interested party
Dylan Friesner	06/18/24	0.5	Diligence call with interested party
Dylan Friesner	06/18/24	0.5	Diligence call with interested party
Dylan Friesner	06/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/18/24	0.3	Diligence call with interested party
Dylan Friesner	06/18/24	2.0	Email correspondence
Dylan Friesner	06/18/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/18/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/19/24	0.5	Diligence call with interested party
Dylan Friesner	06/19/24	3.0	Diligence call with interested party
Dylan Friesner	06/19/24	0.5	Status call with Debtors' advisors
Dylan Friesner	06/19/24	0.5	Diligence call with interested party
Dylan Friesner	06/19/24	1.0	Diligence call with interested party
Dylan Friesner	06/19/24	2.0	Email correspondence
Dylan Friesner	06/19/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/19/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/20/24	1.0	Special committee meeting
Dylan Friesner	06/20/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/20/24	0.5	Update call with Lenders' advisors
Dylan Friesner	06/20/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/20/24	2.0	Diligence call with interested party
Dylan Friesner	06/20/24	0.8	Diligence call with interested party
Dylan Friesner	06/20/24	2.0	Email correspondence
Dylan Friesner	06/20/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/20/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/21/24	0.5	Diligence call with interested party
Dylan Friesner	06/21/24	2.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/21/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/21/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	06/24/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	2.0	Email correspondence
Dylan Friesner	06/24/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/24/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/25/24	0.5	Internal meeting re sale process
Dylan Friesner	06/25/24	0.5	Diligence call with interested party
Dylan Friesner	06/25/24	0.5	Diligence call with interested party
Dylan Friesner	06/25/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/25/24	0.5	Diligence call with interested party
Dylan Friesner	06/25/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/25/24	2.0	Email correspondence
Dylan Friesner	06/25/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/25/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/26/24	1.0	Special committee meeting
Dylan Friesner	06/26/24	0.5	Diligence call with interested party
Dylan Friesner	06/26/24	1.0	Diligence call with interested party
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	1.0	Diligence call with interested party
Dylan Friesner	06/26/24	0.5	Diligence call with interested party
Dylan Friesner	06/26/24	1.0	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/26/24	1.0	Diligence call with interested party
Dylan Friesner	06/26/24	2.0	Email correspondence
Dylan Friesner	06/26/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/26/24	1.0	Review of documents related to sales process
Dylan Friesner	06/26/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/27/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/27/24	0.5	Diligence call with interested party
Dylan Friesner	06/27/24	0.5	Diligence call with interested party
Dylan Friesner	06/27/24	0.5	Update call with Lenders' advisors
Dylan Friesner	06/27/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/27/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/27/24	2.0	Email correspondence
Dylan Friesner	06/27/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/27/24	1.0	Review of documents related to sales process
Dylan Friesner	06/27/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/28/24	0.5	Diligence call with interested party
Dylan Friesner	06/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/28/24	2.0	Email correspondence
Dylan Friesner	06/28/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/28/24	0.5	Sale process contact log maintenance
		110.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
May Li	06/13/24	0.5	Internal meeting re sale process
May Li	06/13/24	0.5	Internal meeting re sale process
May Li	06/14/24	0.5	Internal meeting re sale process
May Li	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	06/11/24	2.0	First Day Hearing
Ahmad Choudhry	06/11/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/11/24	3.0	Diligence call with interested party
Ahmad Choudhry	06/11/24	0.5	Internal meeting re sale process
Ahmad Choudhry	06/11/24	2.0	Email correspondence
Ahmad Choudhry	06/11/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/12/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	1.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	0.5	Internal process meeting
Ahmad Choudhry	06/12/24	2.0	Email correspondence
Ahmad Choudhry	06/12/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/13/24	0.5	Internal meeting re sale process
Ahmad Choudhry	06/13/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/13/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/13/24	2.0	Email correspondence
Ahmad Choudhry	06/13/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/14/24	2.0	Diligence call with interested party
Ahmad Choudhry	06/14/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/14/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/14/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/14/24	2.0	Email correspondence
Ahmad Choudhry	06/14/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/15/24	2.0	Email correspondence
Ahmad Choudhry	06/15/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/17/24	3.0	Diligence call with interested party
Ahmad Choudhry	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	06/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/17/24	0.5	Call with Alix re Debtors' assets
Ahmad Choudhry	06/17/24	2.0	Email correspondence
Ahmad Choudhry	06/17/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/18/24	0.5	Internal meeting re sale process

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	06/18/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/18/24	0.3	Diligence call with interested party
Ahmad Choudhry	06/18/24	2.0	Email correspondence
Ahmad Choudhry	06/18/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/19/24	3.0	Diligence call with interested party
Ahmad Choudhry	06/19/24	0.5	Status call with Debtors' advisors
Ahmad Choudhry	06/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/19/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/19/24	2.0	Email correspondence
Ahmad Choudhry	06/19/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/20/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/20/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	06/20/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/20/24	2.0	Diligence call with interested party
Ahmad Choudhry	06/20/24	0.8	Diligence call with interested party
Ahmad Choudhry	06/20/24	2.0	Email correspondence
Ahmad Choudhry	06/20/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/21/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/21/24	2.0	Email correspondence
Ahmad Choudhry	06/21/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Status call with Management and Debtors' advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	06/24/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	2.0	Email correspondence
Ahmad Choudhry	06/24/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/25/24	0.5	Internal meeting re sale process
Ahmad Choudhry	06/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/25/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/25/24	2.0	Email correspondence
Ahmad Choudhry	06/25/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	2.0	Email correspondence
Ahmad Choudhry	06/26/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/26/24	1.0	Review of documents related to sales process
Ahmad Choudhry	06/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/27/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/27/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/27/24	0.5	Update call with Lenders' advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	06/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/27/24	2.0	Email correspondence
Ahmad Choudhry	06/27/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/27/24	1.0	Review of documents related to sales process
Ahmad Choudhry	06/28/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/28/24	2.0	Email correspondence
Ahmad Choudhry	06/28/24	2.0	Sales process management and bidder diligence support
		121.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Raymond Mason	06/11/24	2.0	First Day Hearing
Raymond Mason	06/11/24	0.5	Diligence call with interested party
Raymond Mason	06/11/24	3.0	Diligence call with interested party
Raymond Mason	06/11/24	2.0	Email correspondence
Raymond Mason	06/11/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/12/24	0.5	Diligence call with interested party
Raymond Mason	06/12/24	1.5	Diligence call with interested party
Raymond Mason	06/12/24	0.5	Diligence call with interested party
Raymond Mason	06/12/24	0.5	Diligence call with interested party
Raymond Mason	06/12/24	0.5	Internal process meeting
Raymond Mason	06/12/24	2.0	Email correspondence
Raymond Mason	06/12/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/13/24	0.5	Internal meeting re sale process
Raymond Mason	06/13/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/13/24	0.5	Diligence call with interested party
Raymond Mason	06/13/24	0.5	Diligence call with interested party
Raymond Mason	06/13/24	0.5	Diligence call with interested party
Raymond Mason	06/13/24	2.0	Email correspondence
Raymond Mason	06/13/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/14/24	2.0	Diligence call with interested party
Raymond Mason	06/14/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/14/24	0.5	Diligence call with interested party
Raymond Mason	06/14/24	0.5	Diligence call with interested party
Raymond Mason	06/14/24	2.0	Email correspondence
Raymond Mason	06/14/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/17/24	3.0	Diligence call with interested party
Raymond Mason	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Raymond Mason	06/17/24	0.5	Call with Alix re Debtors' assets
Raymond Mason	06/17/24	2.0	Email correspondence
Raymond Mason	06/17/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/18/24	1.0	Diligence call with interested party
Raymond Mason	06/18/24	0.5	Diligence call with interested party
Raymond Mason	06/18/24	0.5	Diligence call with interested party
Raymond Mason	06/18/24	0.3	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Raymond Mason	06/18/24	2.0	Email correspondence
Raymond Mason	06/18/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/19/24	3.0	Diligence call with interested party
Raymond Mason	06/19/24	0.5	Diligence call with interested party
Raymond Mason	06/19/24	1.0	Diligence call with interested party
Raymond Mason	06/19/24	2.0	Email correspondence
Raymond Mason	06/19/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/20/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/20/24	0.5	Update call with Lenders' advisors
Raymond Mason	06/20/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/20/24	2.0	Diligence call with interested party
Raymond Mason	06/20/24	0.8	Diligence call with interested party
Raymond Mason	06/20/24	2.0	Email correspondence
Raymond Mason	06/20/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/21/24	1.0	Diligence call with interested party
Raymond Mason	06/21/24	1.0	Diligence call with interested party
Raymond Mason	06/21/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/21/24	1.0	Diligence call with interested party
Raymond Mason	06/21/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/21/24	0.5	Diligence call with interested party
Raymond Mason	06/21/24	2.0	Email correspondence
Raymond Mason	06/21/24	2.0	Sales process management and bidder diligence support
		<u><u>70.5</u></u>	