

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
VYAIR MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 16, 249, 255, 263, and 311

THIRD NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES

PLEASE TAKE NOTICE that, on July 11, 2024, the Court entered the *Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into a Stalking Horse Agreement and Provide Bid Protections, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling an Auction and Sale Hearing, (V) Approving Procedures for the Assumption and Assignment of Contracts, (VI) Approving the Sale of the Debtors' Assets Free and Clear, and (VII) Granting Related Relief* [Docket No. 249] (the “**Order**”).²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Debtors, with the consent of the Required DIP Lenders, and in consultation with the Committee, may adjourn any key dates and deadlines in the Order by filing a notice with the Court reflecting any such changes.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, and following the first *Notice of Extension of Certain Key Dates and Deadlines* [Docket No. 263] and the *Second Notice of Extension of Certain Key Dates and Deadlines* [Docket No. 311], the Debtors hereby file a third notice of extension of certain key dates and deadlines.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Order, the Debtors intend to conduct an auction on **Monday, August 12, 2024, at 10:00 a.m. (prevailing Eastern Time)** virtually through an online platform.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Sale at a hearing scheduled to commence on **Monday, August 19, 2024, at 11:00 a.m. (prevailing Eastern Time)** before the Honorable Judge Brendan L. Shannon, United States Bankruptcy Judge

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein have the meanings given to them in the Order.

for the Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that certain other key dates and deadlines have been adjourned and are restated as follows. For the avoidance of doubt, the Debtors reserve all rights to adjourn (or further adjourn) any key dates and deadlines in accordance with the terms of the Order.

Deadline	Item
August 12, 2024, at 10:00 a.m. (prevailing Eastern Time)	Auction Date
August 12, 2024 (or as soon as reasonably practicable thereafter)	Deadline to file Successful Bidder Notice
August 13, 2024, at 4:00 p.m. (prevailing Eastern Time)	Post-Auction Objection Deadline
August 14, 2024, at 4:00 p.m. (prevailing Eastern Time)	Adequate Assurance Objection Deadline
August 15, 2024, at 4:00 p.m. (prevailing Eastern Time)	Sale Transaction Reply Deadline
August 19, 2024, at 11:00 a.m. (prevailing Eastern Time)	Sale Hearing

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://omniagentsolutions.com/Vyaire>, by calling (866) 956-2140 (U.S. toll-free) or (818) 666-3635 (international), or by emailing Vyaireinquiries@omniagnt.com. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 7, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

COLE SCHOTZ P.C.

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