EXHIBIT A

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
JUNE 9, 2024 THROUGH JUNE 30, 2024

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	13.5	$8,699.50
Automatic Stay Matters/Litigation	0.2	$161.00
Business Operations	2.5	$1,555.00
Case Administration	68.3	$44,158.00
Cash Collateral and DIP Financing	9.4	$6,124.00
Claims Analysis, Administration and Objections	5.8	$2,938.00
Committee Matters and Creditor Meetings	0.7	$563.50
Creditor Inquiries	0.1	$72.50
Employee Matters	1.2	$752.50
Executory Contracts	5.5	$2,960.00
Fee Application Matters/Objections	3.6	$1,716.00
General	2.7	$2,121.50
Litigation/Gen. (Except Automatic Stay)	0.7	$1,032.50
Other Investigative Matters	831.1	$535,460.50
Preparation for and Attendance at Hearings	24.6	$13,240.50
Reorganization Plan	2.0	$1,610.00
Reports, Statements and Schedules	6.5	$4,460.50
Retention Matters	27.8	$15,301.00
Tax/General	3.8	$2,330.00
U.S. Trustee Matters and Meetings	1.4	$700.00
Utilities/Sec. 366 Issues	2.6	$1,647.00
Valuation	0.5	$402.50
Vendor Matters	1.9	$1,513.50
TOTAL	**1,016.4**	**$649,519.50**

SUMMARY OF BILLING BY PROFESSIONAL
JUNE 9, 2024 THROUGH JUNE 30, 2024

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D. Sirota	1986	Member (Bankruptcy)	$1,475.00	1.7	$2,507.50
Warren A. Usatine	1995	Member (Bankruptcy & Litigation)	$1,150.00	11.8	$13,570.00
Steven L. Klepper	1993	Member (Litigation)	$875.00	84.9	$74,287.50
J. Jeffrey Cash	2003	Member (Corporate)	$875.00	52.3	$45,762.50
Patrick J. Reilley	2003	Member (Bankruptcy)	$805.00	43.6	$35,098.00
Jason R. Melzer	2001	Member (Litigation)	$800.00	70.5	$56,400.00
Jamie P. Clare	1994	Member (Litigation)	$780.00	42.1	$32,838.00
Stacy L. Newman	2007	Member (Bankruptcy)	$725.00	41.8	$30,305.00
Rachel A. Mongiello	2010	Member (Litigation)	$650.00	60.9	$39,585.00
Megan B. Kilzy	2010	Member (Litigation)	$625.00	71.2	$44,500.00
Krista L. Kulp	2013	Member (Bankruptcy & Litigation)	$600.00	54.6	$32,760.00
H.C. Jones, III	2016	Member (Bankruptcy & Litigation)	$540.00	42.2	$22,788.00
Jaime A. Quick	2001	Special Counsel (Litigation)	$620.00	40.8	$25,296.00
Brandon M. Fierro	2012	Special Counsel (Litigation)	$560.00	76.6	$42,896.00
Andreas A. Apostolides	2013	Associate (Tax)	$580.00	45.3	$26,274.00
Ian R. Phillips	2015	Associate (Litigation)	$550.00	37.4	$20,570.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$500.00	65.0	$32,500.00
Marian A. Bekheet	2015	Associate (Tax)	$480.00	66.5	$31,920.00
Arjun Padmanabhan	2022	Associate (Litigation)	$385.00	33.0	$12,705.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	$385.00	8.5	$3,272.50

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Adam H. Bouvier	2023	Associate (Corporate)	$350.00	28.7	$10,045.00
Dalila E. Haden	2023	Associate (Litigation)	$350.00	14.2	$4,970.00
Patt Feuerbach	N/A	Senior eDiscovery Analyst	$435.00	0.1	$43.50
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$380.00	22.7	$8,626.00
			TOTAL	**1,016.4**	**$649,519.50**
				Blended Rate:	**$639.04**

EXHIBIT B

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
JUNE 9, 2024 THROUGH JUNE 30, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (586 pages @ $0.10 per page)		$58.60
Outside Photocopying	Reliable/Parcels	$1,365.06
Delivery/Couriers	Reliable/Parcels	$212.00
Court Fees	PACER Service Center	$137.30
Filing Fees	U.S. Bankruptcy Court; U.S. District Court	$500.00
Breakfast/Luncheon Conferences for First Day Hearing		$390.75
Transcripts	Reliable/Parcels	$390.00
Datahost	Relativity	$32.00
TOTAL		**$3,085.71**

EXHIBIT C

VYAIRE MEDICAL, INC., *ET AL.*

ITEMIZED TIME RECORDS
JUNE 9, 2024 THROUGH JUNE 30, 2024

COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 1410
Wilmington, DE 19801

FEDERAL ID# 22-2113414

New Jersey — New York — Maryland — Texas — Florida

VYAIRE HOLDING COMPANY
Rachel.Lisenby@vyaire.com
METTAWA, IL

Invoice Date:	August 5, 2024
Invoice Number:	982029A
Matter Number:	67696-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH JUNE 30, 2024

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **13.50** **8,699.50**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	REVIEW AND FINALIZE BID PROCEDURES MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.70	350.00
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING CASH MANAGEMENT MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.60	300.00
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING CRITICAL VENDOR MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.70	350.00
06/10/24	PJR	REVIEW AND EXECUTE BID PROCEDURES MOTION	1.40	1,127.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING CRITICAL VENDOR MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING CASH MANAGEMENT MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING INSURANCE MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/12/24	MEF	EDIT AND FINALIZE NOTICE FOR BID PROCEDURES MOTION	0.20	100.00
06/12/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BID PROCEDURES (.2);	0.20	145.00
06/12/24	PJR	EMAIL TO AND FROM T. DE PAULO RE: BID PROCEDURES AND EVIDENCE ISSUES	0.20	161.00
06/20/24	MEF	REVIEW SCHLAPPIG DEC ISO BID PROCEDURES MOTION AND EMAILS W/ CS TEAM RE COMMENTS TO SAME	0.50	250.00
06/20/24	SLN	REVIEW AND COMMENTS TO SCHLAPPIG BP DECLARATION (.5); CORRESPONDENCE WITH CS TEAM (.1);	0.60	435.00
06/21/24	MEF	REVIEW AND ANALYZE DE MINIMIS ASSET SALE PROCEDURES MOTION AND EMAILS W/ CS TEAM RE COMMENTS TO SAME	1.90	950.00
06/21/24	PJR	REVIEW SCHLAPPIG DECLARATION RE: BID PROCEDURES	0.20	161.00
06/22/24	MEF	CONT. REVIEW OF DE MINIMIS SALE PROCEDURES MOTION, SUMMARIZE COMMENTS TO SANE, AND EMAILS W/ P. REILLEY AND S. NEWMAN RE SAME	0.40	200.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/22/24	PJR	REVIEW ASSET SALE PROCEDURES	0.40	322.00
06/23/24	MEF	REVIEW S. NEWMAN COMMENTS AND EDITS TO DE MINIMIS ASSET SALE PROCEDURES MOTION, REVIEW MOTION RE SAME, AND EMAIL K&E TEAM RE SUMMARY OF COMMENTS	0.40	200.00
06/23/24	SLN	REVIEW OF AND COMMENTS TO DE MINIMIS ASSET SALE MOTION (1.1);	1.10	797.50
06/24/24	MEF	REVIEW AND EDIT NOTICE TO DE MINIMIS ASSET SALE MOTION AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME	0.20	100.00
06/24/24	SLN	CORRESPONDENCE WITH K&E REGARDING BID PROCEDURE DECLARATIONS (.2);	0.20	145.00
06/26/24	PJR	EMAILS TO AND FROM J. WISLER RE: CIGNA AND BID PROCEDURES	0.10	80.50
06/27/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BID PROCEDURES AND STALKING HORSE (.2);	0.20	145.00
06/27/24	PJR	EMAIL FROM M FEDER RE: SALE INQUIRY	0.10	80.50
06/27/24	PJR	RESEARCH RE: SALE AND STALKING HORSE ISSUES	0.80	644.00
06/27/24	PJR	EMAILS TO AND FROM J. DESAI RE: BID PROCEDURES ISSUES	0.20	161.00
06/28/24	MEF	REVIEW UST COMMENTS TO BID PROCEDURES ORDER AND EMAILS W/ P. REILLEY AND K&E TEAM RE SAME	0.20	100.00
06/28/24	SLN	REVIEW UST COMMENTS TO BID PROCEDURES (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.40	290.00
06/28/24	PJR	EMAILS TO AND FROM J. WISLER, A. SALMEN AND C. CERESA RE: CIGNA AND BID PROCEDURES	0.20	161.00
06/28/24	PJR	RESEARCH RE: BID PROCEDURES AND STALKING HORSE ISSUES	0.60	483.00
06/28/24	PJR	EMAIL FROM B. HACKMAN RE: BID PROCEDURES ISSUES	0.10	80.50
06/28/24	PJR	EMAILS TO AND FROM C. CERESA RE: BID PROCEDURES ISSUES	0.10	80.50

AUTOMATIC STAY MATTERS/LITIGATION **0.20** **161.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/25/24	PJR	EMAIL FROM J. DOYLE RE: IRON MOUTAIN	0.10	80.50
06/25/24	PJR	EMAIL TO AND FROM C. ZAVODSKY RE: CREDITOR INQUIRY	0.10	80.50

BUSINESS OPERATIONS **2.50** **1,555.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING INSURANCE MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.60	300.00
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING CUSTOMER PROGRAMS MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.40	200.00
06/10/24	MEF	FINALIZE AND ASSIST WITH FILING PREPARATIONS FOR FIRST DAY DECLARATION	0.30	150.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	PJR	REVIEW AND EXECUTE CASH MANAGMENT MOTION	0.60	483.00
06/10/24	PJR	REVIEW AND EXECUTE INSURANCE MOTION	0.40	322.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING CUSTOMER PROGRAMS MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00

CASE ADMINISTRATION **68.30** **44,158.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	DRAFT AND EDIT NOTICE OF BANKRUPTCY FILING AND EMAILS W/ P. REILLEY AND L. MORTON RE FILING SAME	0.50	250.00
06/10/24	MEF	REVIEW AND ASSIST W/ FILING PREPARATIONS OF K&E PRO HACS (X8)	0.30	150.00
06/10/24	MEF	DRAFT SHELL CERTIFICATION OR COUNSEL FOR INTERIM ORDERS	0.80	400.00
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING CREDITOR MATRIX/REDACTION MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.60	300.00
06/10/24	MEF	CALL W/ P. REILLEY RE: CASE STATUS	0.30	150.00
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING JOINT ADMINISTRATION MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.70	350.00
06/10/24	MEF	DRAFT NOTICES OF INTERIM ORDER AND FINAL HEARING FOR FIRST DAY OPERATIONAL MOTIONS (X 10)	1.40	700.00
06/10/24	MEF	CALL W/ P. REILLEY RE: SERVICE OF NOTICE OF AGENDA AND NOTICE OF BANKRUPTCY FILING	0.10	50.00
06/10/24	LSM	FILE AND UPLOAD ORDERS TO PRO HAC VICE MOTIONS FOR M. SIROTA AND W. USATINE	0.50	190.00
06/10/24	LSM	ARRANGE NINE TELEPHONIC APPEARANCES FOR THE JUNE 11, 2024 FIRST DAY HEARING	0.90	342.00
06/10/24	LSM	DRAFT AND REVISE TWO PRO HAC VICE MOTION FOR M. SIROTA AND W. USATINE AND FORWARD TO S. NEWMAN AND M. FITZPATRICK	0.60	228.00
06/10/24	LSM	REVIEW AND FILE NOTICE OF FILING SEAL OF FEE LETTERS AND RELATE MOTION TO SEAL	0.60	228.00
06/10/24	LSM	REVIEW AND FILE DECLARATION IN SUPPORT OF DIP MOTION	0.40	152.00
06/10/24	MMH	UPDATE DRAFT INTERIM AND FINAL NOTICES PER MEF COMMENTS	0.20	77.00

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	SLN	REVIEW OF AND REVISIONS TO DRAFT AGENDA AND FIRST DAY HEARING NOTICE (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING JUDGE ASSIGNMENT, FIRST DAY HEARING AND PRESENTATION (.9); REVIEW COLE SCHOTZ PRO HAC MOTIONS (.1); TELEPHONE CALL WITH CS TEAM REGARDING FIRST DAY HEARING (.4); REVIEW OF AND REVISIONS TO NOTICES OF INTERIM ORDERS AND SECOND DAY HEARINGS (.3); REVIEW UST COMMENTS TO FDMS (.2); CORRESPONDENCE WITH OMNI AND DEBTOR PROFESSIONALS REGARDING FIRST DAY SERVICE (.2); TELEPHONE CALL WITH UST AND K&E REGARDING FDMS (.5); FOLLOW UP CORRESPONDENCE WITH UST REGARDING FDMS (.2);	3.00	2,175.00
06/10/24	SLN	REVIEW FINAL OMNI RETENTION APPLICATION (SEALED AND REDACTED) AND ATTENTION TO FILING (.4); REVIEW FINAL CASH MANAGEMENT MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL EMPLOYEE WAGE MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL CRITICAL VENDOR MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL CUSTOMER PROGRAM MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL INSURANCE MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL UTILITIES MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL CREDITOR MATRIX MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL DIP AND ATTENTION TO FILING (.6); REVIEW FINAL TAXES MOTION AND ATTENTION TO FILING (.3); REVIEW FINAL NOL MOTION AND ATTENTION TO FILING (.5); REVIEW FINAL FIRST DAY DECLARATION AND ATTENTION TO FILING (.4); REVIEW FINAL BP MOTION AND ATTENTION TO FILING (.6); REVIEW FINAL PII SEAL MOTION AND ATTENTION TO FILING (.2); REVIEW K&E PRO HACS AND ATTENTION TO FILING (.1); MULTIPLE CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING FILINGS (.7);	5.90	4,277.50
06/10/24	PJR	EMAILS TOAND FROM AND CONFERENCE WITH B. BEILINSON RE: SERVICE ISSUES	0.30	241.50
06/10/24	PJR	REVIEW, REVISE AND EXECUTE HEARING AGENDA AND NOTICE OF FIRST DAY HEARING	0.40	322.00
06/10/24	PJR	REVIEW AND ANALYZE FIRST DAY DECLARATION	0.90	724.50
06/10/24	PJR	REVIEW AND EXECUTE JOINT ADMIN MOTION	0.20	161.00
06/10/24	PJR	REVIEW UST COMMENTS TO FIRST DAY PLEADINGS	0.20	161.00
06/10/24	PJR	REVIEW AND EXECUTE SEAL MOTION	0.20	161.00
06/10/24	PJR	EMAILS TO AND FROM J. WALKER RE: HEARING ISSUES	0.10	80.50
06/10/24	PJR	REVIEW AND EXECUTE MATRIX MOTION	0.40	322.00
06/10/24	PJR	REVIEW AND EXECUTE PRO HAC MOTIONS	0.20	161.00
06/10/24	PJR	REVIEW AND EXECUTE SEAL MOTION	0.20	161.00
06/10/24	PJR	EMAILS TO AND FROM K. GOOD S RE: CASE STATUS AND HEARING ISSUES	0.10	80.50

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	PJR	CONFERENCE WITH L. MORTON AND M. FITZPATRICK RE: CASE STATUS, FILING AND SERVICE ISSUES	0.50	402.50
06/11/24	MEF	ASSIST W FILING PREP UPLOADING JOINT ADMIN MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/11/24	MEF	DRAFT CERTIFICATIONS OF COUNSEL FOR OPERATIONAL FIRST DAY MOTIONS (1.9)	1.90	950.00
06/11/24	MEF	CONT. DRAFTING AND EDITING NOTICES OF ENTRY OF INTERIM ORDER AND FINAL HEARING DATE FOLLOWING FIRST DAY HEARING AND ENTRY OF INTERIM ORDERS (X10)	1.40	700.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING CREDITOR MATRIX MOTION AND EMAILS AND CORRES. W/ L. MORTON, P. REILLEY, AND S. NEWMAN RE SAME	0.20	100.00
06/11/24	LSM	ORDER FIRST DAY HEARING TRANSCRIPT	0.20	76.00
06/11/24	LSM	UPLOAD ALL FIRST DAY ORDERS FOR JUNE 11, 2024 HEARING	0.70	266.00
06/11/24	LSM	ARRANGE TELEPHONIC APPEARANCE FOR M. SIROTA FOR JUNE 11, 2024 FIRST DAY HEARING	0.40	152.00
06/11/24	LSM	PROCESS PAYMENT FOR FILING FEES FOR BANKRUPTCY PETITIONS	0.30	114.00
06/11/24	SLN	REVIEW FIRST DAY HEARING PRESENTATION (.2); CORRESPONDENCE WITH CS TEAM REGARDING COC FOR REVISED INTERIM ORDERS (.2); PREPARE FOR AND ATTENDANCE AT FIRST DAY HEARING (1.8); REVIEW IDI MATERIALS FROM UST (.2); CALENDAR CASE DEADLINES (.3); REVIEW FIRST DAY SERVICE MATRIX AND COMMENTS THERETO (.6); CORRESPONDENCE WITH K&E, CS AND OMNI REGARDING FIRST DAY SERVICE (.3); REVIEW FIRST DAY ORDERS AND CALENDAR RELEVANT DEADLINES (1.6);	5.20	3,770.00
06/11/24	MDS	ATTEND FIRST DAY HEARING (VIRTUALLY)	1.00	1,475.00
06/11/24	PJR	EMAILS TO AND FROM D. SAHAGUN AND S. NEWMAN RE: SERVICE ISSUES	0.10	80.50
06/11/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING ISSUES AND SCHEDULING	0.10	80.50
06/11/24	PJR	REVIEW AND ANALYZE SERVICE PLAN	0.10	80.50
06/11/24	PJR	CONFERENCE WITH Y. SALLOUM, T. CHANROO, J. FOSTER, S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS AND STRATEGY, NEXT STEPS, REVISED ORDERS AND SERVICE SERVICE ISSUES	1.60	1,288.00
06/12/24	MEF	EMAIL W/ OMNI TEAM RE SERVICE OF FIRST DAY OPERATIONAL MOTIONS	0.10	50.00
06/12/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF FOUR NOTICES OF HEARING FOR SECOND DAY MOTIONS	0.90	342.00
06/12/24	LSM	PROCESS FILING FEES FOR BANKRUPTCY PETITIONS	0.40	152.00
06/12/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CO-COUNSEL THE SIGNED INTERIM DIP ORDER	0.30	114.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/12/24	SLN	REVIEW AND REVISIONS TO SECOND DAY NOTICES (.6); CORRESPONDENCE WITH K&E AND CS TEAMS (.2); CORRESPONDENCE WITH K&E AND OMNI REGARDING SERVICE (.4); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING NOL NOTICE (.2);	1.40	1,015.00
06/12/24	PJR	EMAILS TO AND FROM T. CHANROO RE: PUBLICATION ISSUES	0.10	80.50
06/12/24	PJR	EMAIL TO AND FROM Y. SALLOUM RE: COMMITTEE FORMATION ISSUES	0.10	80.50
06/12/24	PJR	EMAILS TO AND FROM B. BEILINSON RE: SERVICE ISSUES	0.10	80.50
06/13/24	MEF	CONF. W/ P. REILLEY RE SERVICE OF FIRST DAY OPERATIONAL MOTIONS	0.20	100.00
06/13/24	LSM	UPDATE FILE FOLDERS WITH FIRST DAY PLEADINGS AND PETITIONS	0.60	228.00
06/13/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE JUNE 11, 2024 FIRST DAY HEARING TRANSCRIPT	0.40	152.00
06/13/24	SLN	CORRESPONDENCE WITH K&E, CS AND OMNI REGARDING SERVICE (.5); TELEPHONE CALL WITH OMNI REGARDING SERVICE (.2); FOLLOW UP EMAIL WITH CS TEAM (.1);	0.80	580.00
06/13/24	PJR	REVIEW SUGGESTION OF BANKRUPTCY	0.10	80.50
06/13/24	PJR	EMAILS TO AND FROM S. LIEBERMAN AND B. BEILSON RE: SERVICE AND SEAL ISSUES	0.20	161.00
06/14/24	MEF	REVIEW OMNI SERVICE EMAILS RE: M&A SEALED PARTIES	0.20	100.00
06/14/24	SLN	TELEPHONE CALL WITH OMNI REGARDING SERVICE (.1); CORRESPONDENCE WITH K&E AND OMNI REGARDING FIRST DAY SERVICE (.2);	0.30	217.50
06/14/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING BAR DATE MOTION (.1);	0.10	72.50
06/14/24	PJR	EMAILS TO AND FROM D. SAHAGUN RE: SERVICE ISSUES	0.10	80.50
06/14/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: BAR DATE ISSUES	0.10	80.50
06/14/24	PJR	EMAILS TO AND FROM C. CERESA RE: SUGGESTION OF BANKRUPTCY	0.10	80.50
06/17/24	PJR	EMAILS TO AND FROM C. CERESA RE: CASE STATUS AND OPEN ISSUES	0.10	80.50
06/17/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: SERVICE ISSUES	0.10	80.50
06/18/24	MEF	CALL W/ T. CHANROO, C. CERESA, P. REILLEY, AND S. NEWMAN RE: SECOND DAY HEARING AND CASE STATUS	0.60	300.00
06/18/24	LSM	REVIEW, FILE AND CIRCULATE TO M. FITZPATRICK THE PROOF OF PUBLICATION	0.40	152.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/18/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING IDI PREP (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING NOL PUBLICATION NOTICE (.1); CORRESPONDENCE WITH K&E, ALIX AND OMNI REGARDING SERVICE LISTS (.7); TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING SECOND DAYS (.6); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING IDI MATERIALS AND REVIEW OF SAME (.6); REVIEW CASE TIMELINE AND COMMENTS THERETO (.6);	2.80	2,030.00
06/18/24	PJR	EMAILS TAOND FROM M. BEILINSON, S. LEIBERMAN AND D. SAHAGUN RE: SERVICE ISSUES	0.20	161.00
06/18/24	PJR	CONFERENCE WITH C. CERESA, T. CHANROO, S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.60	483.00
06/19/24	SLN	CORRESPONDENCE WITH OMNI REGARDING SERVICE (.2);	0.20	145.00
06/20/24	SLN	CORRESPONDENCE WITH UST REGARDING BAR DATE MOTION (.1); REVIEW AND COMMENT ON DRAFT INTERIM COMP MOTION (.9); REVIEW AND COMMENT ON OCP MOTION (.9); CORRESPONDENCE WITH CS TEAM REGARDING COMMENTS (.2);	2.10	1,522.50
06/20/24	PJR	REVIEW AND ANALYZE BAR DATE MOTION AND RELATED EXHIBITS	0.80	644.00
06/20/24	PJR	REVIEW DRAFT INTERIM COMPENSATION MOTION	0.30	241.50
06/21/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE SECOND DAY HEARING AND MOTIONS TO BE FILED	0.40	200.00
06/21/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES.	0.30	114.00
06/21/24	SLN	REVIEW OF AND COMMENT ON BAR DATE MOTION (.9);	0.90	652.50
06/21/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING COMMENTS TO SECOND DAY MOTIONS (.3); CORRESPONDENCE WITH K&E REGARDING SECOND DAY MOTIONS AND COMMENTS (.2); TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK (.4); CORRESPONDENCE WITH CS TEAM REGARDING COMMENTS TO ADDITIONAL SECOND DAY MOTIONS (.2);	1.10	797.50
06/21/24	PJR	EMAILS TO AND FROM S. NEWMAN AND M. FITZPATRICK RE: SECOND DAY MOTIONS	0.20	161.00
06/21/24	PJR	CONFERENCE WITH S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.40	322.00
06/21/24	PJR	REVIEW AND ANALYZE BAR DATE MOTION NOTICES	0.30	241.50
06/22/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING COMMENTS TO SECOND DAY MOTIONS (.2);	0.20	145.00
06/22/24	PJR	EMAILS TO AND FROM M. FITZPATRICK RE: SECOND DAY PLEADINGS	0.10	80.50
06/23/24	SLN	REVIEW OF AND COMMENTS TO SOFA EXTENSION MOTION (.6); CORRESPONDENCE WITH CS REGARDING COMMENTS TO SECOND DAY MOTIONS (.2); CORRESPONDENCE WITH K&E (.1):	0.90	652.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/24/24	LSM	DRAFT SIX NOTICES TO MOTIONS FOR INTERIM COMP., OCP, BAR DATE, REJECTION, SCHEDULES/SOFA EXTENSION, AND DE MINIMIS SALE	0.90	342.00
06/24/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UPCOMING DEADLINES AND FILINGS (.3); CORRESPONDENCE WITH CS TEAM REGARDING NOTICES FOR SECOND DAY MOTIONS AND REVIEW OF SAME (.3); REVIEW OF AND COMMENT TO DRAFT CONFIDENTIALITY AGREEMENT (1.2); REVIEW 341 MEETING NOTICE (.1);	1.90	1,377.50
06/24/24	PJR	EMAILS AND FROM T. DE PAULO RE: PROTECTIVE ORDER ISSUES	0.20	161.00
06/24/24	PJR	REVIEW AND ANALYZE STIPULATION AND PROTECTIVE ORDER	0.60	483.00
06/24/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING DATES	0.10	80.50
06/24/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
06/24/24	PJR	EMAILS TO AND FROM C. CERESA RE: SCHEDULING AND HEARING ISSUES	0.20	161.00
06/25/24	MEF	EMAILS W/ Q. WEITZEL RE: NOTICE OF COMMENCEMENT AND FILING SAME	0.10	50.00
06/25/24	MEF	EMAILS W/ C. CERSA RE: SECOND DAY MOTION FILING PLAN AND STATUS	0.20	100.00
06/25/24	MEF	REVIEW AND FINALIZE FOR FILING NOTICE OF COMMENCEMENT AND EMAILS W/ L. MORTON RE FILING SAME	0.30	150.00
06/25/24	MEF	CALL W/ P. REILLEY RE FILING OF SECOND DAY MOTIONS	0.10	50.00
06/25/24	LSM	REVIEW, FILE AND FORWARD TO M. FITZPATRICK THE NOTICE OF COMMENCEMENT OF BANKRUPTCY CASE	0.40	152.00
06/25/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING COMMENTS TO PROPOSED CONFIDENTIALITY AGREEMENT (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SECOND DAY MOTIONS AND FILING (.5); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING NOTICE OF COMMENCEMENT (.2); CORRESPONDENCE WITH OMNI REGARDING AOS (.1); REVIEW OF AND REVISIONS TO AGENDA FOR 7/9 HEARING (.2); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING OCP (.2); CORRESPONDENCE WITH OMNI REGARDING SERVICE OF SECOND DAY MOTIONS (.2);	1.60	1,160.00
06/25/24	PJR	REVIEW AND EXECUTE INTERIM COMPENSATION MOTION	0.20	161.00
06/25/24	PJR	REVIEW NOTICE OF COMMENCMENT	0.10	80.50
06/25/24	PJR	EMAIL TO T. DE PAULO RE: PROTECTIVE ORDER	0.10	80.50
06/25/24	PJR	EMAILS TO AND FROM M. FITZPATRICK, C. CERESA AND S. LIEBERMAN RE: FILING AND SERVICE ISSUES	0.30	241.50
06/26/24	MEF	DRAFT SHELL COC AND CNO FOR OPERATIONAL FIRST DAY MOTIONS/REVISED PROPOSED ORDERS	0.70	350.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/26/24	MEF	DRAFT SHELL COC AND CNO FOR SECOND DAY MOTIONS/REVISED PROPOSED ORDERS	0.80	400.00
06/26/24	LSM	REVISE, FILE AND UPLOAD ORDER TO COC REGARDING OMNIBUS HEARING DATE	0.40	152.00
06/26/24	LSM	DRAFT COC AND PROPOSED ORDER TO SCHEDULE OMNIBUS HEARING DATE AND FORWARD SAME TO S. NEWMAN WITH COMMENTS	0.50	190.00
06/26/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.50	190.00
06/26/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE NOTICE OF APPOINTMENT OF CREDITORS COMMITTEE	0.30	114.00
06/26/24	LSM	REVIEW ALL DRAFT CERTIFICATES OF NO OBJECTION AND CERTIFICATIONS OF COUNSEL FROM M. FITZPATRICK REGARDING JULY 8, 2024 SECOND DAY HEARING	0.90	342.00
06/26/24	LSM	EMAILS WITH S. NEWMAN AND M. FITZPATRICK REGARDING CRITICAL DATES UPDATE	0.40	152.00
06/26/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING AUGUST HEARING DATE (.2); TELEPHONE CALL WITH P. REILLEY REGARDING CASE STATUS (.2); REVIEW OF AND REVISIONS TO DRAFT COC AND CNO FOR FINAL FIRST DAY AND SECOND DAY ORDERS (.2); REVIEW NOTICE OF APPOINTMENT OF CREDITORS COMMITTEE (.1); REVIEW COC AND PROPOSED ORDER FOR OMNIBUS HEARING (.1); CORRESPONDENCE WITH K&E AND OMNI REGARDING AOS (.1);	0.90	652.50
06/26/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
06/26/24	PJR	REVIEW CERTIFICATION AND OMNIBUS HEARING ORDER	0.10	80.50
06/26/24	PJR	EMAILS TO AND FROM C. CERESA RE: CASE STATUS AND HEARING ISSUES	0.20	161.00
06/26/24	PJR	EMAIL TO R. BELLO RE: HEARING DATES	0.10	80.50
06/27/24	PJR	EMAILS TO AND FROM S. NEWMAN AND S. LIEBERMAN RE: SEAL ISSUES	0.20	161.00
06/27/24	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS, SEALING AND RETENTION ISSUES	0.30	241.50
06/28/24	MEF	EMAILS W/ L. MORTON AND R. MCQUIRT RE HEARING BINDER PICK UP PER CHAMBERS REQUEST	0.10	50.00
06/28/24	LSM	REVIEW BANKRUTPCY COURT DOCKET FOR RESPONSES/OBJECTIONS REGARDING JULY 9, 2024 SECOND DAY HEARING	0.30	114.00
06/29/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING PROTECTIVE ORDER (.1);	0.10	72.50
06/30/24	SLN	REVIEW UCC NOTICE OF APPEARANCE (.1); REVIEW RECLAMATION CLAIM (.2);	0.30	217.50

CASH COLLATERAL AND DIP FINANCING	**9.40**	**6,124.00**

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DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING DIP MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.80	400.00
06/10/24	MEF	REVIEW M. SCHLAPPIG DEC, ASSIST W/ FILING PREP, AND EMAILS W/ L. MORTON RE FILING SAME	0.30	150.00
06/10/24	MEF	CALL W/ P. REILLEY (PARTIAL) AND L. MORTON (PARTIAL) RE: FINALIZING AND FILING (I) DIP CREDIT AGREEMENT; (II) MOTION TO SEAL DIP FEE LETTERS, (III) DIP FEE LETTERS EXHIBITS; AND (IV) NOTICES FOR SAME	1.70	850.00
06/10/24	MEF	CALL P. REILLEY RE: NOTICE OF WITHDRAW DIP DEC	0.20	100.00
06/10/24	SLN	CORRESPONDENCE WITH K&E REGARDING REVISED DIP ORDER (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING DIP DECLARATION AND ATTENTION TO FILING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING FEE LETTERS AND ATTENTION TO FILING (.1); REVIEW UST COMMENTS TO DIP ORDER (.2);	0.60	435.00
06/10/24	PJR	REVIEW AND EXECUTE NOTICE OF CREDIT AGREEMENT AND REVIEW RELATED AGREEMENT	0.30	241.50
06/10/24	PJR	REVIEW AND EXECUTE NOTICE OF FEE LETTERS	0.10	80.50
06/10/24	PJR	CONFERENCE WITH B. HACKMAN, U. SALLOUM, K. TREVETT AND S. NEWMAN RE: UST COMMENTS TO DIP FINANCING AND FIRST DAY ISSUES	0.40	322.00
06/10/24	PJR	REVIEW AND EXECUTE DIP FINANCING MOTION	1.30	1,046.50
06/10/24	PJR	REVIEW AND ANALYZE DECLARATIONS IN SUPPORT OF DIP FINANCING	0.60	483.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING DIP MOTION AND EMAILS AND CORRES. W/ S. SANDERS AND L. MORTON RE SAME	0.50	250.00
06/11/24	MEF	CALL W/ S. SANDERS RE: INTERIM DIP ORDER	0.10	50.00
06/11/24	MEF	REVIEW REVISED PROPOSED DIP ORDER NOTICE AND EMAIL W/ K. TREVETT RE SAME	0.20	100.00
06/11/24	MMH	REVIEW AND REVISE DIP COC	0.10	38.50
06/11/24	SLN	REVIEW REVISED INTERIM DIP ORDER (.2); CORRESPONDENCE WITH K&E (.1); CORRESPONDENCE WITH UST REGARDING DIP COMMENTS (.2); REVIEW FINAL INTERIM DIP ORDER AND ATTENTION TO FILING (.4);	0.90	652.50
06/11/24	PJR	REVIEW AND ANALYZE FINAL DIP FINANCING ORDER	0.40	322.00
06/12/24	MEF	EDIT AND FINALIZE NOTICES FOR MOTION TO SEAL DIP FEE LETTERS & FOR INTERIM DIP ORDER	0.30	150.00
06/12/24	MEF	EMAILS W/ L. MORTON AND S. SANDERS RE: ENTRY OF INTERIM DIP ORDER	0.10	50.00
06/12/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: DIP FINANCING ORDER AND NOTICE ISSUES	0.20	161.00
06/26/24	PJR	CONFERENCE WITH J. ZERMENO RE: FEE AND ESCROW ISSUES	0.20	161.00
06/26/24	PJR	EMAIL TO AND FROM J. ZERMENO RE: DIP FINANCING AND BUDGET ISSUES	0.10	80.50

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			**5.80**	**2,938.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
06/14/24	MEF	EMAIL W/ T. CHANROO RE: BAR DATE MOTION SCHEDULING	0.10	50.00
06/20/24	MEF	REVIEW AND ANALYZE PROPOSED BAR DATE MOTION, EMAILS W/ P. REILLEY AND S. NEWMAN RE COMMENTS TO SAME, RESEARCH DE PRECEDENT RE SAME	2.70	1,350.00
06/21/24	MEF	CONT. REVIEW OF BAR DATE MOTION AND EMAILS W/ P. REILLEY AND S. NEWMAN RE COMMENTS TO SAME AND EMAILS W/ K&E TEAM RE SAME	1.10	550.00
06/24/24	MEF	REVIEW AND EDIT NOTICE TO BAR DATE MOTION AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME	0.20	100.00
06/24/24	PJR	EMAIL TO C. CERESA RE: TAX CLAIMS	0.10	80.50
06/25/24	MEF	REVIEW AND FINALIZE FOR FILING BAR DATE MOTION AND NOTICE TO SAME, AND EMAILS W/ S. OSBORNE AND L. MORTON RE SAME	0.60	300.00
06/25/24	LSM	REVISE, FINALIZE, FILE AND ORGANIZE SERVICE OF BAR DATE MOTION	0.70	266.00
06/25/24	PJR	REVIEW AND EXECUTE BAR DATE MOTION	0.30	241.50

COMMITTEE MATTERS AND CREDITOR MEETINGS			**0.70**	**563.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
06/26/24	PJR	EMAILS TO AND FROM Y. SALLOUM AND C. CERESA RE: COMMITTEE MATTERS	0.20	161.00
06/26/24	PJR	EMAILS TO AND FROM B. HACKMAN RE: COMMITTEE MATTERS	0.10	80.50
06/28/24	PJR	EMAILS TO AND FROM C. CERESA RE: COMMITTEE ISSUES	0.20	161.00
06/28/24	PJR	EMAILS TO AND FROM D. HURST RE: COMMITTEE AND RETENTION ISSUES	0.20	161.00

CREDITOR INQUIRIES			**0.10**	**72.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
06/27/24	SLN	EMAIL FROM CREDITOR (.1);	0.10	72.50

EMPLOYEE MATTERS			**1.20**	**752.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING EMPLOYEE WAGES MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.50	250.00
06/10/24	PJR	REVIEW AND EXECUTE WAGES MOTION	0.50	402.50
06/11/24	MEF	ASSIST W FILING PREP UPLOADING EMPLOYEE WAGES MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00

EXECUTORY CONTRACTS			**5.50**	**2,960.00**

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DATE	INITIALS	Description	HOURS	AMOUNT
06/21/24	MEF	REVIEW AND ANALYZE MOTION TO REJECT EXECUTORY CONTRACTS AND EMAILS W/ CS TEAM RE COMMENTS TO SAME	1.70	850.00
06/22/24	MEF	CONT. REVIEW OF CONTRACT REJECTION PROCEDURES MOTION, SUMMARIZE COMMENTS TO SANE, AND EMAILS W/ P. REILLEY AND S. NEWMAN RE SAME	0.70	350.00
06/23/24	MEF	REVIEW S. NEWMAN COMMENTS AND EDITS TO CONTRACT REJECTION PROCEDURES MOTION, REVIEW MOTION RE SAME, AND EMAIL K&E TEAM RE SUMMARY OF COMMENTS	0.40	200.00
06/23/24	SLN	REVIEW OF AND COMMENTS TO CONTRACT REJECTION PROCEDURES MOTION (.9);	0.90	652.50
06/24/24	MEF	REVIEW AND EDIT NOTICE TO CONTRACT REJECTION PROCEDURES MOTION AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME	0.20	100.00
06/25/24	MEF	REVIEW AND FINALIZE FOR FILING CONTRACT REJECTION PROCEDURES MOTION AND NOTICE TO SAME, AND EMAILS W/ S. OSBORNE AND L. MORTON RE SAME	0.60	300.00
06/25/24	LSM	REVISE, FINALIZE, FILE AND ORGANIZE SERVICE OF LEASE/CONTRACT REJECTION MOTION	0.70	266.00
06/25/24	PJR	REVIEW AND EXECUTE REJECTION PROCEDURES MOTION	0.30	241.50

FEE APPLICATION MATTERS/OBJECTIONS **3.60** **1,716.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/20/24	MEF	REVIEW PROPOSED INTERIM COMP MOTION, EMAILS W/ P. REILLEY AND S. NEWMAN RE COMMENTS TO SAME AND RECENT DE PRECEDENT	2.10	1,050.00
06/24/24	MEF	REVIEW AND EDIT NOTICE TO INTERIM COMP MOTION AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME	0.20	100.00
06/25/24	MEF	REVIEW AND FINALIZE FOR FILING INTERIM COMP MOTION AND NOTICE TO SAME, AND EMAILS W/ S. OSBORNE AND L. MORTON RE SAME	0.60	300.00
06/25/24	LSM	REVISE, FINALIZE, FILE AND ORGANIZE SERVICE OF INTERIM COMPENSATION MOTION	0.70	266.00

GENERAL **2.70** **2,121.50**

DATE	INITIALS	Description	HOURS	AMOUNT
06/18/24	MMH	REVISE RETENTION APP PER S. NEWMAN COMMENTS	0.40	154.00
06/27/24	SLN	TELEPHONE CALL WITH P. REILLEY (.3);	0.30	217.50
06/28/24	JJC	REVIEW DOCUMENTS FLAGGED FOR CORPORATE REVIEW IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	2.00	1,750.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **0.70** **1,032.50**

DATE	INITIALS	Description	HOURS	AMOUNT

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DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MDS	REVIEW FD PRESENTATION	0.30	442.50
06/10/24	MDS	REVIEW EMAILS ON FIRST DAY ISSUES	0.40	590.00

OTHER INVESTIGATIVE MATTERS **831.10** **535,460.50**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	KLK	DISCUSS EMAIL REVIEW WITH M. KILZY	0.20	120.00
06/10/24	KLK	MEETING WITH ALIX RE INVESTIGATION	0.20	120.00
06/10/24	KLK	DISCUSS INVESTIGATION SUMMARY WITH H. JONES	0.20	120.00
06/10/24	HCJ	ATTEND CONFERENCE WITH REVIEW TEAM CONCERNING STATUS OF ONGOING INVESTIGATION	0.20	108.00
06/10/24	HCJ	REVIEW OF DOCUMENTS PERTAINING TO PREPARATION OF CONSOLIDATED FINANCIALS IN CONNECTION WITH ONGOING INVESTIGATION	1.10	594.00
06/10/24	HCJ	CONFERENCE WITH W.USATINE, S.KLEPPER, J.MELZER, R.MONGIELL, AND K.KULP RE: STATUS OF ONGOING INVESTIGATION	0.30	162.00
06/10/24	HCJ	PREPARE SUMMARY OF THE PROCESS OF VYAIRE'S 2023 CONSOLIDATED FINANCIAL STATEMENTS	0.70	378.00
06/10/24	AHB	BATCH REVIEW OF DOCUMENTS FOR CH. 11 BANKRUPTCY INDEPENDENT INVESTIGATION	4.50	1,575.00
06/10/24	AHB	ROLL UP OF DAILY NOTABLE DOCS FOR INVESTIGATION LEADERSHIP REVIEW	0.50	175.00
06/10/24	AHB	VYAIRE CH. 11 INVESTIGATION WEEKLY MEETING	0.30	105.00
06/10/24	BMF	REVIEW AND ANALYZE INTERNAL CLIENT DOCUMENTS RE: INVESTIGATION (1.1); CONFERENCE WITH CS REVIEW TEAM RE: SAME; ATTENTION TO FOLLOW-UP (.8)	1.90	1,064.00
06/10/24	MBK	VYAIRE REVIEW TEAM CALL WITH S.KLEPPER, W. USATINE, ET AL. TO REVIEW NEXT STEPS WITH PETITION CLAIMS FOLLOWING VYAIRE'S FILING SUNDAY 6.9.23	0.30	187.50
06/10/24	MBK	1L REVIEW BIBB HARD DRIVE DOCUMENTS	0.70	437.50
06/10/24	MBK	2L REVIEW OF DOCUMENTS IN ANTICIPATION OF INTERVIEWS AND REPORT WRITING FOLLOWING BANKRUPTCY PETITION	2.80	1,750.00
06/10/24	JJC	TEAMS CALL WITH S. KLEPPER, W. USATINE, ET. AL., REGARDING PREPARATION OF INVESTIGATION OF PRE-PETITION CLAIMS.	0.30	262.50
06/10/24	JJC	REVIEW DRAFT TRANSACTION AGREEMENTS FOR SALE OF CONSUMABLE BUSINESS IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	1.10	962.50
06/10/24	AAA	CONTINUED WITH APAX BATCH 2024.06.08_1LR_00056 AND SUBSEQUENTLY COMPLETED BATCH 20240605_P2TERMS_1LR00035 BATCH & COMMENCED APAX BATCH 2024.06.08_1LR_00062	7.10	4,118.00
06/10/24	AAA	WEEKLY TEAM CALL - DISCUSSION & STRATEGY OF REVIEW	0.30	174.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	JJC	REVIEW CORPORATE PRESENTATIONS TO LENDERS AND BOARD PRESENTATIONS IN 2023 IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	2.20	1,925.00
06/10/24	JJC	REVIEW BUSINESS PRESENTATIONS FOR 2023 IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	1.30	1,137.50
06/10/24	JAQ	REVIEW DOCUMENTS RELATED TO FINANCIALS, PROJECT ANDA AND PROJECT TIDAL	3.30	2,046.00
06/10/24	JAQ	ATTEND WEEKLY REVIEW MEETING WITH S. KLEPPER, W. USATINE, K. KULP AND OTHERS	0.20	124.00
06/10/24	JPC	MEETING WITH ATTORNEYS W. USATINE, S.K KLEPPER AND REVIEW TEAM RE: INVESTIGATION OF PREPETITION CLAIMS	0.30	234.00
06/10/24	JPC	REVIEW OF DIRECTOR AND OFFICER EMAIL AND DOCUMENTS RE: PROJECTS TIDAL AND ZEPHYR IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.80	2,184.00
06/10/24	SLK	MEETING WITH K. KULP RE: INTERVIEW OUTLINES	0.10	87.50
06/10/24	SLK	CALL WITH ALIX RE: INVESTIGATION UPDATE	0.20	175.00
06/10/24	JRM	PREPARE FOR INTERVIEWS.	3.60	2,880.00
06/10/24	JRM	CALL WITH REVIEW TEAM (S. KLEPPER, M. BEKHET, ET AL.) TO DISCUSS STATUS AND STRATEGY.	0.50	400.00
06/10/24	JRM	LEADERSHIP TEAM CALL WITH W. USATINE, S. KLEPPER, R. MONGIELLO, AND K. KULP TO DISCUSS STATUS AND STRATEGY.	0.50	400.00
06/10/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH FIRST-LEVEL REVIEWERS (IE CLARE, CASH, ETC)	0.30	262.50
06/10/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	0.90	787.50
06/10/24	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: DOCUMENTS NEEDED, INTERVIEWS (X6)	0.40	350.00
06/10/24	WAU	CALL WITH INVESTIGATION TEAM RE: STATUS AND TIMELINE	0.20	230.00
06/10/24	WAU	INVESTIGATION LEADERSHIP STATUS CALL	0.20	230.00
06/10/24	SLK	WORK ON SUMMARY OUTLINE FOR INTERVIEWS	0.80	700.00
06/10/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH TEAM LEADERS (IE USATINE, KULP, ETC)	0.30	262.50
06/10/24	MAB	PREPARE SUMMARY OF INTERESTING DOCUMENTS, CORRESONDENCES RE SAME	0.30	144.00
06/10/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE PROJECT TIDAL, COMMUNICATIONS WITH AUDITORS AND APAX, GOING CONCERN AND SUPPORT LETTER	1.90	912.00
06/10/24	MAB	REVIEW CORRESPONDENCES RE FY22 GOING CONCERN SENSITIVITY, STBLAW; DOCS RE SAME	0.60	288.00
06/10/24	MAB	REVIEW CORRESPONDENCES WITH JEFFRIES, DOCS RE SUNMED, INFLUX OF CAPITAL	0.50	240.00
06/10/24	KLK	DRAFT SUMMARY OF WITNESS OUTLINES	0.80	480.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	RAM	CALL WITH PRE-PETITION INVESTIGATION REVIEW TEAM RE: STATUS OF REVIEW.	0.20	130.00
06/10/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPETITON CLAIMS	5.30	2,915.00
06/10/24	IRP	MET WITH MESSRS. USATINE, MELZER, KLEPPER, CLARE, AND CASH ALONG WITH OTHERS AND DISCUSSED STATUS OF DOCUMENT REIVEW, EXPECTATIONS, AND QUESTIONS ASSOCATED WITH THE PROJECT	0.30	165.00
06/10/24	KLK	DISCUSS INVESTIGATION WITH S. KLEPPER	0.10	60.00
06/10/24	KLK	CALL WITH REVIEW TEAM RE INVESTIGATION STRATEGY	0.30	180.00
06/10/24	KLK	CALL WITH LEADERSHIP TEAM RE INVESTIGATION STRATEGY	0.30	180.00
06/10/24	RAM	CALL WITH PRE-PETITION INVESTIGATION LEADERSHIP TEAM INCLUDING S. KLEPPER AND W. USATINE RE: STRATEGY FOR REPORT AND UPCOMING WITNESS INTERVIEWS.	0.30	195.00
06/10/24	RAM	REVIEW AND ANALYSIS OF CUSTODIAL EMAILS AS PART OF PRE-PETITION INVESTIGATION.	0.40	260.00
06/11/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	1.10	385.00
06/11/24	KLK	COORDINATE WITH TP RE NEW BATCHES	0.60	360.00
06/11/24	KLK	SECOND LEVEL REVIEW OF DOCUMENTS	1.10	660.00
06/11/24	AHB	ROLL UP OF NOTABLE DOCS FOR INVESTIGATION LEADERSHIP	0.30	105.00
06/11/24	AHB	BATCH REVIEW FOR CH. 11 BANKRUPTCY INVESTIGATION	4.40	1,540.00
06/11/24	BMF	REVIEW AND ANALYZE INTERNAL CLIENT COMMUNICATIONS RE: INVESTIGATION; ATTENTION TO FOLLOW-UP	1.50	840.00
06/11/24	MBK	1L REVIEW AND DOCUMENTING OF CONTENTS WITHIN JOHN BIBB HARDRIVE IN ANTICIPATION OF ELT INTERVIEWS AND REPORT DRAFTING	5.30	3,312.50
06/11/24	AP	DOCUMENT REVIEW AND ANALYSIS	3.50	1,347.50
06/11/24	AAA	CONTINUED SECOND APAX BATCH REVIEW; CONTINUED ORGANIZING PRIOR DAYS' NOTES	3.00	1,740.00
06/11/24	JJC	REVIEW AND ANALYZE PRESENTATIONS AND BOARD MATERIALS IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	3.90	3,412.50
06/11/24	JAQ	REVIEW DOCUMENTS RELATED TO BOARD MATERIALS AND COMMUNICATIONS WITH APAX	2.50	1,550.00
06/11/24	JPC	REVIEW PROJECT TIDAL VYAIRE AND APAX EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.10	1,638.00
06/11/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: APAX PRODUCTIONS (X2)	0.20	175.00
06/11/24	SLK	VARIOUS CORRESPONDENCE WITH WISE RE: INTERVIEW	0.20	175.00
06/11/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE, USATINE, KULP	0.30	262.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/11/24	JRM	2L REVIEW AND PREPARE FOR INTERVIEWS.	2.90	2,320.00
06/11/24	JRM	2L REVIEW AND PREPARE FOR INTERVIEWS.	3.40	2,720.00
06/11/24	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.30	262.50
06/11/24	SLK	VARIOUS CORRESPONDENCE WITH CALLY RE: INTERVIEWS (X2)	0.20	175.00
06/11/24	WAU	STATUS CALL WITH INDEPENDENT DIRECTOR	0.20	230.00
06/11/24	WAU	WORK ON INVESTIGATION MATERIALS	1.20	1,380.00
06/11/24	WAU	REVIEW INDEPENDENT DIRECTOR MEETING MINUTES AND EMAIL RE: SAME	0.20	230.00
06/11/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.60	1,400.00
06/11/24	SLK	WORK ON MINUTES	0.20	175.00
06/11/24	MAB	CORRESPONDENCE WITH INVESTIGATION TEAM RE NOTABLE DOCUMENTS;	0.20	96.00
06/11/24	MAB	REVIEW CORRESPONDENCES WITH SIMPSON THATCHER; DOCS RE LEASE EXTENSIONS; SUNMED; PROJECT TIDAL; BOARD MATERIALS	1.40	672.00
06/11/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE APAX AND EY	0.40	192.00
06/11/24	MAB	REVIEW CORRESPONDENCES RE PROJECT ZEPHYR; PRESENTATIONS AND EMAILS FROM SIMPSON THATCHER	0.40	192.00
06/11/24	MAB	REVIEW VARIOUS CORRESPONDENCES WITH AUDITORS; SPECIAL COMMITTEE DOCS; EMAILS RE RDX; PROJECT ZEPHYR	1.10	528.00
06/11/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	3.20	1,760.00
06/11/24	KLK	DRAFT MINUTES OF MEETING; REVISE MINUTES FROM MAY 28 AND EMAIL D. BARSE RE SAME	0.20	120.00
06/11/24	KLK	ATTEND MEETING WITH D. BARSE, W. USATINE, AND S. KLEPPER	0.30	180.00
06/11/24	RAM	REVIEW AND ANALYZE CUSTODIAL EMAILS FOR PRE-PETITION INVESTIGATION AND DRAFT MEMO RE: PROJECT ANDA TO FILE BASED ON KEY DOCUMENTS.	6.10	3,965.00
06/12/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE; SCANNING THROUGH COMPLETED BATCHES FOR DOCUMENTS DESCRIBING TOPICS AS REQUESTSED BY K. KULP	0.60	210.00
06/12/24	HCJ	REVIEW FINANCIAL DOCUMENTS AND COMMUNICATIONS IN CONNECTION WITH CREATING WITNESS OUTLINES FOR ONGOING INVESTIGATION	2.50	1,350.00
06/12/24	KLK	CALL WITH L. HILL RE INVESTIGATION AND COMPILE DOCUMENTS FOR ALIX	1.80	1,080.00
06/12/24	KLK	CALL WITH B. FIERRO RE INVESTIGATION	0.30	180.00
06/12/24	KLK	REVISE WITNESS SUMMARY LIST	1.30	780.00
06/12/24	MBK	CALL WITH J.CASH TO CONFIRM DETAILS FOR CALLY	0.30	187.50

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DATE	INITIALS	Description	HOURS	AMOUNT
06/12/24	MBK	1L REVIEW BIBB HARD DRIVE AND 2L VYAIRE DOCUMENT REVIEW IN ANTICIPATION OF INTERVIEW FINALIZATION	2.50	1,562.50
06/12/24	MBK	PREPARATION OF INTERVIEW SUMMARY NOTES AND QUESTIONS	1.50	937.50
06/12/24	MBK	CALL WITH K.KULP RE DOCUMENTATION TO SUPPORT CONNECTION BETWEEN LIQUIDITY AND ELT COMP IN ANTICIPATION OF CALL WITH ALIX PARTNERS	0.40	250.00
06/12/24	JJC	WORKED ON OUTLINE FOR INTERVIEW QUESTIONS IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	0.60	525.00
06/12/24	AAA	TIME TO COMPLETE REVIEWS OF LATEST BATCH FROM APAX	3.00	1,740.00
06/12/24	JJC	TEAMS CALL WITH M. KILZY REGARDING LIQUIDITY AND EXECUTIVE COMPENSATION MATTERS IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	0.30	262.50
06/12/24	JJC	REVIEW BOARD MATERIALS AND COMPENSATION COMMITTEE MEETING MINUTES FOR 2022 IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	1.40	1,225.00
06/12/24	JAQ	UPDATE VYAIRE DECISION LOG	0.20	124.00
06/12/24	JPC	REVIEW PROJECT TIDAL DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	3.60	2,808.00
06/12/24	JRM	2L REVIEW AND PREPARE FOR INTERVIEWS.	3.30	2,640.00
06/12/24	SLK	REVIEW PRODUCTION FROM APAX	0.20	175.00
06/12/24	SLK	WORK ON INTERVIEW OUTLINES	0.40	350.00
06/12/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	0.70	612.50
06/12/24	MAB	WORK ON SUMMARY RE NOTABLE DOCUMENTS	0.30	144.00
06/12/24	MAB	REVIEW VARIOUS AGREEMENTS, AMENDMENTS AND BLACKLINES	0.50	240.00
06/12/24	MAB	REVIEW VARIOUS DOCS RE SUNMED, PROJECT TIDAL; CORRESPONDENCES RE EY, AUDIT, FINANCIALS	2.30	1,104.00
06/12/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE FINANCIALS, MARKETING MATERIALS; LOAN AGREEMENTS; DOCS FROM HR; IRS; TAX DOCS, ANNUAL REPORTS	1.90	912.00
06/12/24	MAB	CORRESPONDENCES WITH INVESTIGATION TEAM RE STRATEGY AND FOCUS	0.40	192.00
06/12/24	RAM	REVIEW AND ANALYZE CUSTODIAL EMAILS FOR PRE-PETITION INVESTIGATION AND DRAFT MEMO RE: PROJECT ANDA TO FILE BASED ON KEY DOCUMENTS.	2.50	1,625.00
06/12/24	RAM	WORK ON OUTLINE FOR WITNESS INTERVIEWS FOR PREPETITION INVESTIGATION.	0.70	455.00
06/13/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	0.70	245.00
06/13/24	KLK	DRAFT OUTLINE FOR BIBB INTERVIEW	0.80	480.00
06/13/24	KLK	CALL WITH S. KLEPPER RE INVESTIGATION AND INTERVIEWS	0.30	180.00

DATE	INITIALS	Description	HOURS	AMOUNT
06/13/24	KLK	CALL WITH KIRKLAND RE INVESTIGATION AND CHAPTER 11 STATUS	0.40	240.00
06/13/24	HCJ	PREPARE OUTLINE OF FINDINGS RE: CONSOLIDATED FINANCIALS IN CONNECTION WITH ONGOING INVESTIGATION	2.10	1,134.00
06/13/24	HCJ	REVIEW DOCUMENTS AND EMAIL COMMUNICATIONS RE: CONSOLIDATED FINANCIALS	1.50	810.00
06/13/24	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.20	120.00
06/13/24	KLK	CALL WITH J. MELZER RE INTERVIEW OUTLINES	0.20	120.00
06/13/24	KLK	REVIEW DOCUMENTS	1.20	720.00
06/13/24	KLK	CALL WITH ALIX RE INVESTIGATION	1.50	900.00
06/13/24	JJC	REVIEW BOARD PRESENTATIONS AND SUPPORT EXHIBITS FOR 2023 AND 2024 IN CONNECTION WITH INVESTIGATION PRE-PETITION CLAIMS.	1.70	1,487.50
06/13/24	AP	VYAIRE DOCUMENT REVIEW AND ANALYSIS	4.70	1,809.50
06/13/24	AAA	REVIEW OF ALL ENTRIES PER KRISTA KULP; CONTINUATION OF NEW BATCH FROM APAX	3.60	2,088.00
06/13/24	JAQ	REVIEW DOCUMENTS RELATED TO TIDAL AND COMMUNICATIONS WITH APAX	3.20	1,984.00
06/13/24	JPC	REVIEW VYAIRE AND APAX PROJECT ZEPHYR DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.60	2,028.00
06/13/24	JRM	2L REVIEW AND PREPARE FOR INTERVIEWS.	2.20	1,760.00
06/13/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	0.80	700.00
06/13/24	JRM	2L REVIEW AND PREPARE FOR INTERVIEWS.	3.60	2,880.00
06/13/24	WAU	WORK ON INVESTIGATION OF PRE-PETITION TRANSACTION	0.80	920.00
06/13/24	WAU	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KLEPPER RE: INVESTIGATION ISSUES AND STATUS	0.20	230.00
06/13/24	WAU	CONFERENCE WITH KE RE: INVESTIGATION TIMING AND INTERVIEW LOGISTICS	0.40	460.00
06/13/24	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: INTERVIEWS (X2)	0.20	175.00
06/13/24	SLK	WORK ON INTERVIEW OUTLINES	0.90	787.50
06/13/24	MAB	REVIEW VARIOUS ACCOUNTING DOCS; CORRESPONDENCES AND DOCS RE SUNMED	1.20	576.00
06/13/24	MAB	REVIEW VARIOUS AGREEMENTS	0.90	432.00
06/13/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	3.10	1,705.00
06/13/24	KLK	COORDINATE WITH TRANSPERFECT RE BATCHES	0.50	300.00
06/13/24	RAM	CALL WITH ALIX PARTNERS RE: ISSUES FOR PRE-PETITION INVESTIGATION.	1.50	975.00
06/13/24	MAB	REVIEW VARIOUS CORRESPONDENCES WITH BAKER MCKENZIE; VARIOUS AGREEMENTS RE EMPLOYEES, PROPOSED CHANGES AND CORRESPONDENCES RE SAME	1.40	672.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/14/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	1.00	350.00
06/14/24	KLK	CALL WITH J. CASH RE INVESTIGATION	0.10	60.00
06/14/24	KLK	DRAFT INTERVIEW OUTLINE FOR BIBB	1.30	780.00
06/14/24	KLK	DRAFT FORM OUTLINE FOR INTERVIEWS	0.20	120.00
06/14/24	KLK	REVIEW SECOND LEVEL BATCHES	1.10	660.00
06/14/24	KLK	COORDINATE WITH TRANSPERFECT AND ALIX RE DOCUMENTS	0.60	360.00
06/14/24	HCJ	REVIEW OF FINANCIAL MATERIALS IN CONNECTION WITH OUTLINING FINDINGS IN CONNECTION WITH ONGOING INVESTIGATION	1.10	594.00
06/14/24	HCJ	CALL WITH W.USATINE, S.KLEPPER, J.MELZER, K.KULP AND R.MONGIELLO RE: STATUS OF ONGOING INVESTIGATION	0.50	270.00
06/14/24	MBK	MEETING WITH JEFF CASH TO ESTABLISH GUIDELINES FOR INTERVIEWS OF DYSON/WISE AND TO CONSTRUCT THE FOCUS POINTS FOR ELT COMP	0.40	250.00
06/14/24	BMF	REVIEW AND ANALYZE CLIENT DOCUMENTS RE: INTERNAL INVESTIGATION; ATTENTION TO FOLLOW-UP; DRAFT DOCUMENT SUMMARIES	5.80	3,248.00
06/14/24	MBK	LEADERSHIP TEAM CALL TO ORGANIZE QUESTIONS FOR INTERVIEWS AND ASSIGN WITNESSES	0.60	375.00
06/14/24	MBK	DRAFTING AREAS OF FOCUS ON EXEC COMP + INTERVIEW QS	1.50	937.50
06/14/24	JJC	WORKED ON OUTLINE FOR INTERVIEW OF INDEPENDENT DIRECTORS; AND COMMUNICATIONS WITH M. KILZY REGARDING SAME.	1.40	1,225.00
06/14/24	AAA	CONTINUED REVIEW OF APAX BATCH 2024.06.13_1LR_00066; CONTINUED TO ORGANIZE OWN DAILY ENTRIES FOR WEEK WITH FOCUS ON BONUS & LIQUIDITY ISSUE	4.10	2,378.00
06/14/24	AP	DOCUMENT REVIEW AND ANALYSIS	3.60	1,386.00
06/14/24	JAQ	REVIEW DOCUMENTS RELATED TO TIDAL AND ZEPHYR	3.30	2,046.00
06/14/24	JPC	REVIEW VYAIRE AND APAX PROJECT ZEPHYR DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	3.10	2,418.00
06/14/24	JPC	REVIEW VYAIRE PROJECT ZEPHYR AND PROJECT TIDAL DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.70	2,106.00
06/14/24	JRM	2L REVIEW AND PREPARE FOR INTERVIEWS.	3.30	2,640.00
06/14/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND, SIMPSON RE: APAX INTERVIEWS (X8)	0.40	350.00
06/14/24	SLK	PREPARE FOR MEETING WITH TEAM LEADERS (IE USATINE, KULP, ETC.) RE: INTERVIEWS	0.30	262.50
06/14/24	WAU	REVIEW OUTLINES FOR WITNESS INTERVIEWS FOR INVESTIGATION AND EMAILS RE: SAME	0.50	575.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/14/24	WAU	INVESTIGATION LEADERSHIP TEAM MEETING	0.30	345.00
06/14/24	SLK	PREPARE FOR INTERVIEWS; WORK ON OUTLINES	0.80	700.00
06/14/24	SLK	CORRESPONDENCE FROM SIMPSON RE: APAX PRODUCTION	0.10	87.50
06/14/24	SLK	MEETING WITH TEAM LEADERS (IE USATINE, KULP, ETC.) RE: INTERVIEWS	0.40	350.00
06/14/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.20	1,050.00
06/14/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE PROJECT VICTOR, CORRESPONDENCES WITH APAX	0.80	384.00
06/14/24	MAB	REVIEW DOCS AND CORRESPONDENCES RE PROJECT TIDAL, SUNMED; MISCELLANEOUS CLINICAL DOCS	1.00	480.00
06/14/24	MAB	REVIEW VARIOUS EMPLOYMENT AND SEPARATION AGREEMENTS, RELEASES; BLACKLINES, CORRESPONDENCES WITH APAX; COMENSPATION COMMITTEE DOCS AND RESOLUTIONS	1.20	576.00
06/14/24	KLK	CALL WITH LEADERSHIP TEAM RE INTERVIEWS	0.60	360.00
06/14/24	RAM	CONFERENCE WITH INVESTIGATION LEADERSHIP TEAM RE: STRATEGY FOR WITNESS INTERVIEWS, OUTLINE AND PREP.	0.50	325.00
06/14/24	RAM	REVIEW AND ANALYSIS OF CUSTODIAL EMAILS AND DRAFT REPORT OUTLINE RE: PROJECT ANDA.	1.80	1,170.00
06/15/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	1.30	455.00
06/15/24	MAB	REVIEW VARIOUS CORRESPONDENCES WITH APAX, CORRESPONDENCES RE PROJECT ZEPHYR	1.60	768.00
06/16/24	BMF	REVIEW AND ANALYZE INTERNAL, APAX DOCUMENTS RE: INVESTIGATION; ATTENTION TO FOLLOW-UP	1.10	616.00
06/17/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	0.90	315.00
06/17/24	DEH	VYAIRE ATTORNEY GROUP DISCUSSION ON STATUS OF DOCUMENT REVIEW	0.20	70.00
06/17/24	KLK	REVIEW CURRENT REVIEW ANALYTICS AND PREPARE FOR LEADERSHIP CALL	0.40	240.00
06/17/24	KLK	DRAFT BIBB INTERVIEW OUTLINE	1.40	840.00
06/17/24	KLK	ATTEND MEETING WITH ALIX RE INVESTIGATION	0.40	240.00
06/17/24	HCJ	CONFERENCE WITH S.KLEPPER AND REVIEW TEAM	0.20	108.00
06/17/24	HCJ	PREPARE OUTLINE OF DOCUMENTS AND QUESTIONS PERTAINING TO CONSOLIDATED FINANCIALS AND AUDIT OF SAME	3.50	1,890.00
06/17/24	KLK	ATTEND REVIEW TEAM MEETING	0.20	120.00
06/17/24	KLK	ATTEND LEADERSHIP CALL RE INVESTIGATION	0.40	240.00
06/17/24	HCJ	CALL WITH S.KLEPPER, S.USATINE, J.MELZER, R.MONGIELLO, AND K.KULP RE: DEBTOR INTERVIEWS	0.40	216.00
06/17/24	MBK	REVIEWING DYSON/WISE INFORMATION FOR INTERVIEW QUESTIONS IN ANTICIPATION OF MEETINGS FOR END OF JUNE/EARLY JULY	1.00	625.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/17/24	BMF	REVIEW AND ANALYZE INTERNAL DOCUMENTS RE: INVESTIGATION; DRAFT SUMMARY CORRESPONDENCE TO REVIEW TEAM; ATTENTION TO FOLLOW-UP	7.90	4,424.00
06/17/24	MBK	WEEKLY VYAIRE COMMITTEE MEETING FOR NEXT STEPS IN INVESTIGATION	0.10	62.50
06/17/24	JJC	TEAMS CALL WITH S. KLEPPER, J. MELZER, ET. AL. REGARDING STATUS OF INVESTIGATION OF PRE-PETITION CLAIMS.	0.10	87.50
06/17/24	JJC	REVIEW AND ANALYZE CASH RESTRICTIONS FROM FIRST LIEN; AND COMMUNICATIONS WITH K. KULP REGARDING SAME IN CONNECTION WITH PRE-PETITION CLAIMS.	1.20	1,050.00
06/17/24	AP	DOCUMENT REVIEW AND ANALYSIS	5.10	1,963.50
06/17/24	AAA	TEAM CALL, FOLLOW UP CHAT WITH MBK	0.20	116.00
06/17/24	AAA	COMPLETED REVIEW OF APAX BATCH 2024.06.13_1LR_00066; CONTINUED TO ORGANIZE OWN DAILY ENTRIES FOR WEEK WITH FOCUS ON BONUS & LIQUIDITY ISSUE	3.30	1,914.00
06/17/24	JAQ	REVIEW APAX DOCUMENTS	4.30	2,666.00
06/17/24	JAQ	ATTEND WEEKLY REVIEW CALL WITH S. KLEPPER, J. CASH, K. KULP AND OTHER TEAM MEMBERS	0.10	62.00
06/17/24	JPC	CONFERENCE WITH ATTORNEYS S. KLEPPER, J. MELZER RE: INVESTIGATION OF PREPETITION CLAIMS	0.20	156.00
06/17/24	JPC	REVIEW VYAIRE PROJECT ZEPHYR AND PROJECT TIDAL DOCUMENTS AND APAX DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	3.70	2,886.00
06/17/24	JRM	TEAM CALL WITH K. KULP, H.C. JONES, J. CLARE RE STATUS AND STRATEGY.	0.30	240.00
06/17/24	JRM	LEADERSHIP TEAM CALL WITH S. KLEPPER, R. MONGIELLO, K. KULP RE STATUS AND STRATEGY.	0.40	320.00
06/17/24	SLK	WORK ON OUTLINES FOR INTERVIEWS	2.40	2,100.00
06/17/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH REVIEWERS (IE CLARE, QUICK, ETC)	0.20	175.00
06/17/24	JRM	PREPARE FOR INTERVIEWS.	3.80	3,040.00
06/17/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.40	1,225.00
06/17/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH TEAM LEADERS (IE KULP, MELZER, ETC)	0.40	350.00
06/17/24	SLK	ATTEND WEEKLY CALL WITH ALIX PARTNERS RE: INVESTIGATION	0.40	350.00
06/17/24	SLK	WORK ON SCHEDULING INTERVIEWS	0.80	700.00
06/17/24	SLK	CALL WITH YUSUF RE: INTERVIEWS	0.20	175.00
06/17/24	MAB	REVIEW VARIOUS DOCS RE PROJECT CLOVER, PROJECT TIDAL, CONSUMABLES	1.60	768.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/17/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE FINANCIALS, MARKET UPDATES; BOARD DOCUMENTS, COMMITTEE MEETING MINUTES	2.10	1,008.00
06/17/24	MAB	REVIEW VARIOUS MEDIA PLAN DOCS, GOV AFFAIR DOCS, MISCELLANEOUS CORRESPONDENCES, PRESS DOCS	0.90	432.00
06/17/24	MAB	REVIE LIQUIDITY UPDATES, DOCUMENTS, PRESENTATIONS	1.30	624.00
06/17/24	KLK	RESPOND TO QUESTIONS FROM ALIX RE INVESTIGATION	0.40	240.00
06/17/24	KLK	COORDINDATE WITH TP RE BATCHING NEW DOCUMENTS	0.30	180.00
06/17/24	RAM	CALL WITH PRE-PETITION INVESTIGATION LEADERSHIP TEAM INCLUDING S. KLEPPER AND W. USATINE RE: STRATEGY FOR REPORT AND UPCOMING WITNESS INTERVIEWS.	0.40	260.00
06/17/24	RAM	DRAFT SECTIONS OF REPORT AND WITNESS INTERVIEW OUTLINE RE: PROJECT ANDA.	4.80	3,120.00
06/17/24	RAM	CALL WITH K. KULP, S. KLEPPER AND ALIX PARTNERS RE: INVESTIGATION AND STRATEGY FOR INTERVIEWS.	0.40	260.00
06/17/24	RAM	CALL WITH PRE-PETITION INVESTIGATION REVIEW TEAM RE: STATUS OF REVIEW.	0.20	130.00
06/18/24	KLK	PREPARE FOR MEETING WITH BARSE	0.60	360.00
06/18/24	HCJ	ATTEND CALL WITH S.KLEPPER, J.MELZER, K.KULP, AND R.MONGIELLO RE: OUTLINES OF INTERVIEWS OF DEBTOR PERSONNEL	0.40	216.00
06/18/24	KLK	PREPARE WITNESS OUTLINES FOR INTERVIEWS	3.60	2,160.00
06/18/24	KLK	CALL WITH TEAM RE INTERVIEWS	0.40	240.00
06/18/24	HCJ	PREPARE OUTLINE OF DOCUMENTS PERTAINING TO CONSOLIDATED FINANCIALS AND AUDIT OF SAME	2.10	1,134.00
06/18/24	MBK	CALL WITH J.CASH AND A.APOS RE ELT COMP INFORMATION COLLECTION	1.00	625.00
06/18/24	BMF	REVIEW AND ANALYZE INTERNAL COMPANY, EQUITY SPONSOR DOCUMENTS RE: INVESTIGATION; ATTENTION TO FOLLOW-UP	8.60	4,816.00
06/18/24	MBK	LEADERSHIP TEAM MEETING TO DISCUSS INTERVIEW APPROACH, QUESTIONS, TACTICS	0.40	250.00
06/18/24	MBK	REVIEW OF APAX EMAILS IN ANTICIPATION OF DYSON INTERVIEW 6.27.24	2.50	1,562.50
06/18/24	MBK	DYSON INTERVIEW DRAFTING	2.10	1,312.50
06/18/24	JJC	TEAMS CALL WITH S. KLEPPER, K. KULP, ET. AL. REGARDING INTERVIEW OUTLINES FOR WITNESSES.	0.50	437.50
06/18/24	JJC	WORKED ON OUTLINE FOR INTERVIEWS OF DYSON AND WISE.	1.10	962.50
06/18/24	AP	DOCUMENT REVIEW AND ANALYSIS RE: PREPETITION CLAIMS AND INVESTIGATION	3.20	1,232.00
06/18/24	AAA	CALL WITH MBK & JJC; CONTINUED WORK ORGANIZING MY ENTRIES AROUND THE NEW TOPICS, AND INCLUDING NOTES ON JJC/MBK'S INTERVIEWEES WHERE RELEVANT	3.00	1,740.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/18/24	JAQ	REVIEW DOCUMENTS RELATED TO TIDAL AND SUNMED	2.30	1,426.00
06/18/24	JJC	TEAMS CALL WITH M. KILZY AND A. APOSTOLIDES REGARDING OUTLINES FOR INTERVIEW OF DIRECTORS DYSON AND WISE.	0.50	437.50
06/18/24	JPC	REVIEW APAX PROJECT ANDA, TIDAL AND RDX DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	3.40	2,652.00
06/18/24	JRM	PREPARE FOR INTERVIEWS.	4.20	3,360.00
06/18/24	SLK	WORK ON BIBB INTERVIEW OUTLINE	1.20	1,050.00
06/18/24	SLK	REVIEW AND ANALYSIS OF COMPENSATION REPORT	0.30	262.50
06/18/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: INTERVIEWS (X8)	0.40	350.00
06/18/24	SLK	VARIOUS CORRESPONDENCE WITH YUSUF RE: INTERVIEWS (X2)	0.20	175.00
06/18/24	JRM	CALL WITH S. KLEPPER, R. MONGIELLO, K. KULP, H.C. JONES, M. KILZY, J. CASH RE STATUS AND STRATEGY.	0.40	320.00
06/18/24	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.50	437.50
06/18/24	SLK	MEETING WITH TEAM LEADERS RE: INTERVIEWS	0.40	350.00
06/18/24	WAU	CONFERENCE S. KLEPPER RE: INVESTIGATION TIMING AND APPROACH	0.20	230.00
06/18/24	WAU	REVIEW INVESTIGATION MATERIALS AND DOCUMENTS/ISSUE SUMMARIES	0.90	1,035.00
06/18/24	WAU	WORK ON WITNESS INTERVIEW OUTLINES	0.80	920.00
06/18/24	WAU	UPDATE MEETING WITH INDEPENDENT DIRECTOR	0.40	460.00
06/18/24	SLK	ATTEND WEEKLY INVESTIGATION CALL WITH D. BARSE	0.50	437.50
06/18/24	SLK	PREPARE FOR INTERVIEWS	1.10	962.50
06/18/24	SLK	MULTIPLE CORRESPONDENCE AND CALL WITH ALIX RE: INTERVIEW OUTLINES (X4)	0.30	262.50
06/18/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	0.70	612.50
06/18/24	SLK	VARIOUS CORRESPONDENCE WITH CALLY RE: INTERVIEWS (X2)	0.20	175.00
06/18/24	MAB	REVIEW COMMITTEE DOCUMENTS RE EBITDA AND FY 22, FY 23, VARIOUS FORECASTS AND MARKET UPDATES	1.70	816.00
06/18/24	MAB	VARIOUS CORRESPONDENCES WITH S. KLEPPER AND INVESTIGATIONS TEAM; ATTN TO NOTABLE DOCS, SUMMARY RE SAME	0.50	240.00
06/18/24	MAB	REVIEW TIDAL UPDATES, CORRESPONDENCES WITH LENDERS AND COMMUNICATIONS WITH EY	2.10	1,008.00
06/18/24	MAB	REVIEW 2022 FINANCIAL DOCS, COMMITTEE PRESENTATIONS; ATTN TO LIQUIDITY CONCERNS	1.20	576.00
06/18/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	5.20	2,860.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/18/24	RAM	CONFERENCES WITH INVESTIGATION LEADERSHIP TEAM RE: STRATEGY FOR INTERVIEWS AND INTERVIEW OUTLINES.	0.50	325.00
06/18/24	RAM	DRAFT AND REVISE INSERT FOR INVESTIGATION INTERVIEW OUTLINES RE: PROJECT ANDA.	5.70	3,705.00
06/19/24	KLK	UPDATE OUTLINE FOR WITNESS INTERVIEWS	0.70	420.00
06/19/24	HCJ	FINALIZE OUTLINE CONCERNING CONSOLIDATED FINANCIALS IN CONNECTION WITH ONGOING INVESTIGATION	3.50	1,890.00
06/19/24	BMF	REVIEW AND ANALYZE COMPANY, SPONSOR DOCUMENTS AND COMMUNICATIONS RE: INVESTIGATION; ATTENTION TO FOLLOW-UP	2.60	1,456.00
06/19/24	MBK	STRATEGIZING APPROACHES TO WISE AND DYSON INTERVIEWS NEXT WEEK AND PERTINENT AREAS OF CONCERN	0.90	562.50
06/19/24	MBK	ADDITIONAL COMPILATION OF EXEC COMP DATA FOR STATISTICAL COMPARISON	1.00	625.00
06/19/24	MBK	REVIEW OF EXEC COMP NOTES AND COMPILATION OF THEMES FOR OUTLINE ELT COMP	2.00	1,250.00
06/19/24	JJC	TEAMS CALL WITH M. KILZY REGARDING PREPERATION OF INTERVIEWS FOR DYSON AND WISE.	0.70	612.50
06/19/24	JJC	TEAMS CALL WITH M. KILZY REGARDING OUTLINE PREPARATION FOR DYSON INTERVIEW AND WISE INTERVIEW.	0.60	525.00
06/19/24	JJC	REVIEWED APAX PRODUCED DOCUMENTS FOR PREPARATION OF INTERVIEW WITH WISE IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	1.30	1,137.50
06/19/24	JAQ	REVIEW DOCUMENTS RELATED TO FINANCIALS AND REVOLVING CREDIT FOR 2020 AND 2021	3.10	1,922.00
06/19/24	JJC	REVIEW EMAILS RELATED TO DYSON AND WISE INTERVIEWS IN PREPERATION OF INTERVIEWS RELATED TO INVESTIGATION OF PRE-PETITION CLAIMS.	1.40	1,225.00
06/19/24	JRM	PREPARE FOR INTERVIEWS.	2.30	1,840.00
06/19/24	SLK	CORRESPONDENCE FROM ALIX RE: QUESTIONS FOR WISE; REVIEW SAME	0.80	700.00
06/19/24	SLK	CORRESPONDENCE FROM ALIX RE: QUESTIONS FOR WITNESSES ON ANDA AND COMPENSATION; REVIEW SAME	0.70	612.50
06/19/24	WAU	REVIEW OUTLINES FOR WITNESS INTERVIEWS AND EMAILS RE: SAME	0.80	920.00
06/19/24	SLK	WORK ON OUTLINE FOR ANDA	1.90	1,662.50
06/19/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.40	1,225.00
06/19/24	SLK	PREPARE FOR INTERVIEWS	0.40	350.00
06/19/24	MAB	REVIEW AMENDMENT AND LOAN DOCUMENTS; FINANCIAL FORECASTS, EBITDA, FY22, FY23, LENDER COMMUNICATIONS	1.20	576.00
06/19/24	MAB	REVIEW DOCS RE SALE OF RDX LIQUIDITY, AND LENDER COMMUNICATIONS	0.60	288.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/19/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	1.30	715.00
06/20/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	1.40	490.00
06/20/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	1.80	630.00
06/20/24	KLK	COORDINATE WITH S. KLEPPER AND TEAM RE DOCUMENT REVIEW	0.40	240.00
06/20/24	HCJ	REVISE/EDIT OUTLINE OF FY23 FINANCIALS IN CONNECTION WITH INTERVIEWS OF VYAIRE OFFICERS AND DIRECTORS	2.40	1,296.00
06/20/24	HCJ	REVIEW OUTLINES OF INTERVIEW TOPICS FOR VYAIRE OFFICERS AND DIRECTORS, INCLUDING FROM FINANCIAL ADVISOR, ALIX PARTNERS	2.10	1,134.00
06/20/24	KLK	DRAFT BIBB OUTLINE	2.70	1,620.00
06/20/24	AHB	ROLL UP OF MOST NOTABLE DOCS FOR INVESTIGATION LEADERSHIP REVIEW	0.50	175.00
06/20/24	AHB	DOCUMENT BATCH REVIEW FOR CH.11 BANKRUPTCY INVESTIGATION	6.50	2,275.00
06/20/24	MBK	FOLLOWUP CALL WITH S.KLEPPER, J.CASH AND K.KULP RE ELT COMP AND INTERVIEWS NEXT WEEK	1.00	625.00
06/20/24	MBK	BRET WISE INTERVIEW QUESTION DRAFTING, APAX EMAIL REVIEW	4.40	2,750.00
06/20/24	BMF	REVIEW AND ANALYZE COMPANY, SPONSOR DOCUMENTS RE: INVESTIGATION; CORRESPONDENCE AND CONFERENCE WITH K. KULP RE: SAME; ATTENTION TO FOLLOW-UP	6.90	3,864.00
06/20/24	MBK	STEVEN DYSON INTERVIEW QUESTION DRAFTING, APAX EMAIL REVIEW	4.30	2,687.50
06/20/24	JJC	REVIEW DOCUMENTS RELATED TO WISE AND DYSON OUTLINES AND INTERVIEWS IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	2.60	2,275.00
06/20/24	JJC	WORKED ON OUTLINE FOR WISE INTERVIEW AND COMMUNICATIONS WITH M. KILZY REGARDING SAME.	0.90	787.50
06/20/24	JJC	REVIEW DOCUMENTS TAGGED FOR CORPORATE REVIEW IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	2.30	2,012.50
06/20/24	AP	DOCUMENT REVIEW AND ANALYSIS	3.10	1,193.50
06/20/24	AAA	CONTINUED REVIEW OF 024.06.14 _APAX_00010	3.20	1,856.00
06/20/24	JAQ	REVIEW DOCUMENTS RELATED TO REVOLVING DEBT AND SUNMED AND FINANCIALS	3.50	2,170.00
06/20/24	JPC	REVIEW APAX DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	4.20	3,276.00
06/20/24	JRM	PREPARE FOR INTERVIEWS.	4.30	3,440.00
06/20/24	JPC	REVIEW APAX DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	3.10	2,418.00
06/20/24	SLK	WORK ON OUTLINE FOR EXECUTIVE COMPENSATION ISSUES	0.80	700.00

DATE	INITIALS	Description	HOURS	AMOUNT
06/20/24	SLK	ATTEND STATUS CALL WITH ALIX	0.30	262.50
06/20/24	SLK	WORK ON OUTLINE FOR AUDIT ISSUES	0.60	525.00
06/20/24	SLK	WORK ON INTERVIEW OUTLINES	1.70	1,487.50
06/20/24	SLK	CORRESPONDENCE FROM ALIX RE: DOCUMENTS FOR INTERVIEWS; REVIEW SAME	0.40	350.00
06/20/24	SLK	PREPARE FOR CUTTING INTERVIEW	0.30	262.50
06/20/24	SLK	MEETING WITH KILZY, CASH RE: OUTLINES	0.70	612.50
06/20/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.20	1,050.00
06/20/24	SLK	WORK ON OUTLINE FOR ANDA PROJECT	1.30	1,137.50
06/20/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE PROJECT ZEPHYR, FINANCIAL MODELS; REVIEW MISCELLANEOUUS CORRESPONDENCES RE CONFERENCES	0.90	432.00
06/20/24	MAB	REVIEW FY22 AND FY23 PRESENTATION, VARIOUS APAX CORRESPONDENCES RE EBITDA, PROJECTIONS, CONSUMABLES	2.30	1,104.00
06/20/24	MAB	CORRESPONDENCES WITH J MELZER RE: INVESTIGATION	0.10	48.00
06/20/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	8.20	4,510.00
06/20/24	KLK	REVIEW DOCUMENTS FOR INTERVIEWS	1.60	960.00
06/20/24	KLK	REVISE WITNESS OUTLINES	1.40	840.00
06/20/24	KLK	CALL WITH A. HILLIARD RE DOCUMENT COLLECTION	0.20	120.00
06/20/24	RAM	CALL WITH ALIX PARTNERS RE: PREPARATION FOR WITNESS INTERVIEWS.	0.30	195.00
06/20/24	RAM	WORK ON WITNESS INTERVIEW OUTLINES RE: PROJECT ANDA.	7.30	4,745.00
06/21/24	AHB	BATCH REVIEW OF DOCUMENTS FOR CH. 11 BANKRUPTCY INVESTIGATION	4.00	1,400.00
06/21/24	AHB	ROLL UP OF NOTABLE DOCS FOR INVESTIGATION LEADERSHIP REVIEW	0.50	175.00
06/21/24	MBK	APAX EMAIL RESEARCH RE COMPENSATION AND DYSON COMMUNICATIONS	1.00	625.00
06/21/24	BMF	REVIEW AND ANALYZE COMPANY, SPONSOR DOCUMENTS AND COMMUNICATIONS RE: INTERNAL INVESTIGATION; ATTENTION TO FOLLOW-UP; CORRESPONDENCE WITH R. MONGIELLO RE: SAME	7.20	4,032.00
06/21/24	MBK	INTERVIEW DRAFTING AND REVIEW OF DOCUMENTS IN ADVANCE OF BRET WISE MONDAY INTERVIEW	1.50	937.50
06/21/24	JJC	REVIEW APAX SUMMARY OF INVESTMENTS IN CONNECTION WITH INVESTIGATION OF PRE-PETITION CLAIMS.	0.80	700.00
06/21/24	JJC	COMMUNICATIONS WITH M. KILZY REGARDING WISE INTERVIEW OUTLINE.	0.50	437.50
06/21/24	AP	DOCUMENT REVIEW AND ANALYSIS	3.20	1,232.00
06/21/24	AAA	CONTINUED REVIEW OF BATCH	4.50	2,610.00
06/21/24	JAQ	REVIEW APAX DOCUMENTS	2.50	1,550.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/21/24	JPC	REVIEW APAX DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	3.20	2,496.00
06/21/24	JPC	REVIEW VYAIRE DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.40	1,872.00
06/21/24	SLK	WORK ON EXECUTIVE COMPENSATION OUTLINE	0.70	612.50
06/21/24	SLK	CORRESPONDENCE FROM LUFTY RE: APAX PRODUCTION; WORK ON SAME	0.30	262.50
06/21/24	JRM	PREPARE FOR INTERVIEWS.	5.50	4,400.00
06/21/24	SLK	VARIOUS CORRESPONDENCE WITH CUTTING RE: INTERVIEW (X3)	0.20	175.00
06/21/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: APAX INTERVIEWS	0.30	262.50
06/21/24	SLK	VARIOUS CORRESPONDENCE WITH CALLY RE: INTERVIEWS (X3)	0.20	175.00
06/21/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.40	1,225.00
06/21/24	SLK	WORK ON WISE OUTLINE	0.60	525.00
06/21/24	MAB	VARIOUS CORRESPONDENCES WITH INVESTIGATIONS TEAM	0.30	144.00
06/21/24	MAB	REVIEW CORRESPONDENCES RE PROJECT ZEPHYR, BOARD MATERIALS	0.40	192.00
06/21/24	MAB	CORRESPONDENCES RE PROJECT ZEPHYR, CIP; SAPPHIRE UPDATES; EMPLOYEE REVIEWS AND OTHER MISCELLANEOUS CONFERENCES/CORRESPONDENCES	2.10	1,008.00
06/21/24	MAB	CORRESPONDENCES RE REVENUE, P&L, PROJECT ZEPHYR; TIDAL TSA; CORRESPONDENCES WITH STB LAW	1.40	672.00
06/21/24	MAB	REVIEW CORRESPONDENCES RE DISCLOSURE SCHEDULES; TSA CONFIRMATION; CORRESPONDENCES WITH STB RE TIDAL; MISCHELLANEOUS RE SHENZEN LEASE, PUMSA	2.10	1,008.00
06/21/24	MAB	CORRESPONDENCES RE PROJECT TIDAL, CONFERENCES AND PREP SESSIONS RE SAME	1.60	768.00
06/21/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	7.20	3,960.00
06/21/24	RAM	WORK ON WITNESS INTERVIEW OUTLINES RE: PROJECT ANDA.	0.70	455.00
06/21/24	RAM	DRAFT OUTLINE FOR INTERVIEW OF MEHMET TAR IN CONNECTION WITH INVESTIGATION.	4.10	2,665.00
06/22/24	KLK	REVISE BIBB OUTLINE	1.20	720.00
06/22/24	BMF	REVIEW AND ANALYZE COMPANY, SPONSOR DOCUMENTS AND COMMUNICATIONS RE: INVESTIGATION; ATTENTION TO FOLLOW-UP	1.70	952.00
06/22/24	AP	DOCUMENT REVIEW AND ANALYSIS	1.20	462.00
06/22/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	2.00	700.00
06/22/24	AAA	CONTINUED REVIEW OF BATCH & NOTES FOR MEGAN	2.70	1,566.00
06/22/24	JAQ	REVIEW 2L EXCLUSION DOCUMENTS	2.30	1,426.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/22/24	SLK	WORK ON AUDIT OUTLINE	0.50	437.50
06/22/24	WAU	REVIEW UPDATED WITNESS INTERVIEW OUTLINES AND EMAIL RE: SAME	0.40	460.00
06/22/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.10	962.50
06/22/24	MAB	REVIEW VARIOUS CORRESPONDENCES RE PROJECT TIDAL	0.60	288.00
06/22/24	IRP	REVIEWED FINANCIAL DOCUMENTS IN CONNECTION WITH INVESTIGATION OF PREPEITITON CLAIMS	3.60	1,980.00
06/23/24	BMF	REVIEW AND ANALYZE SPONSOR, COMPANY DOCUMENTS RE: INTERNAL INVESTIGATION; CORRESPONDENCE WITH K. KULP RE: SAME; ATTENTION TO FOLLOW-UP	0.90	504.00
06/23/24	MBK	FINALIZING BRET WISE INTERVIEW AND PREPARATION FOR INTERVIEW MONDAY 6.24.24	4.00	2,500.00
06/23/24	AP	DOCUMENT REVIEW AND ANALYSIS	4.70	1,809.50
06/23/24	JAQ	REVIEW DOCUMENTS RELATED TO BOARD MATERIALS AND TIAL AND ZEPHYR	1.20	744.00
06/23/24	SLK	WORK ON BIBB OUTLINE FOR INTERVIEW	1.20	1,050.00
06/23/24	JRM	PREPARE FOR INTERVIEWS.	2.50	2,000.00
06/23/24	SLK	WORK ON WISE OUTLINE FOR INTERVIEW AND EXHIBITS	2.80	2,450.00
06/23/24	KLK	PREPARE FOR INTERVIEWS	2.60	1,560.00
06/24/24	DEH	VYAIRE ATTORNEY GROUP DISCUSSION ON STATUS OF DOCUMENT REVIEW	0.70	245.00
06/24/24	KLK	ATTEND BRETT WISE INTERVIEW	3.60	2,160.00
06/24/24	HCJ	EDIT/REVISE OUTLINE FOR INTERVIEW OF V.BAJAJ	2.90	1,566.00
06/24/24	KLK	ATTEND TEAM LEADER MEETING	0.50	300.00
06/24/24	KLK	DRAFT SUMMARY FOR BARSE AND MINUTES FROM MEETING	0.40	240.00
06/24/24	HCJ	ATTEND INTERVIEW OF BRETT WISE	2.70	1,458.00
06/24/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	0.30	105.00
06/24/24	AHB	WEEKLY VYAIRE INVESTIGATION TEAM MEETING	0.60	210.00
06/24/24	AHB	ROLL UP OF NOTABLE DOCS FOR INVESTIGATION LEADERSHIP	0.30	105.00
06/24/24	AHB	REVIEW BATCH OF DOCUMENTS RE: CHAPTER 11 INVESTIGATION	6.30	2,205.00
06/24/24	BMF	REVIEW AND ANALYZE SPONSOR, COMPANY DOCUMENTS AND COMMUNICATIONS RE: INVESTIGATION; CONFERENCE WITH CS REVIEW TEAM RE: SAME; ATTENTION TO FOLLOW-UP; DRAFT ANALYSIS OF SPONSOR MATERIALS	11.20	6,272.00
06/24/24	MBK	VYAIRE TEAM CALL RE APAX DOCUMENT REVIEW AND INTERVIEW DISCUSSION	0.90	562.50
06/24/24	MBK	INTERVIEW OF BRET WISE	3.50	2,187.50
06/24/24	MBK	POST-INTERVIEW BREAKDOWN/RECAP AND SET UP FOR NEXT DAY'S INTERVIEW	0.10	62.50

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DATE	INITIALS	Description	HOURS	AMOUNT
06/24/24	JJC	TEAMS CALL WITH S. KLEPPER, J. MELZER, ET. AL. REGARDING PREPARATION FOR WITNESS INTERVIEWS.	0.80	700.00
06/24/24	JJC	ATTEND B. WISE INTERVIEW.	3.50	3,062.50
06/24/24	JJC	PREPARE FOR WISE INTERVIEW.	1.00	875.00
06/24/24	AP	VYAIRE TEAM CALL WITH STEVE KLEPPER ET AL.	0.70	269.50
06/24/24	AAA	VYAIRE WEEKLY TEAM MEETING; SENT UPDATE OF ADDITIONAL ITEMS TO MEGAN & JEFF; ORGANIZING OWN ENTRIES TO SEND TO GROUP	3.10	1,798.00
06/24/24	JAQ	REVIEW DOCUMENTS RELATED TO TIDAL AND ZEPHYR	1.50	930.00
06/24/24	JPC	REVIEW VYAIRE DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.30	1,794.00
06/24/24	JPC	REVIEW APAX DOCUMENTS AND EMAIL IN CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS	2.40	1,872.00
06/24/24	JRM	PREPARE FOR INTERVIEWS.	3.20	2,560.00
06/24/24	SLK	WORK ON OUTLINE FOR CUTTING INTERVIEW	0.90	787.50
06/24/24	JRM	TEAM CALL WITH K. KULP, M. KILZY, J. CASH, ET AL. RE STATUS AND STRATEGY.	0.70	560.00
06/24/24	JRM	LEADERSHIP TEAM CALL WITH S. KLEPPER, R. MONGIELLO, S. KLEPPER, RE STATUS AND STRATEGY.	0.50	400.00
06/24/24	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: INTERVIEWS (X4)	0.20	175.00
06/24/24	SLK	CALL WITH YUSUF RE: INTERVIEWS	0.20	175.00
06/24/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH REVIEW TEAM (IE CLARE, QUICK, ETC)	1.00	875.00
06/24/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	0.90	787.50
06/24/24	WAU	ATTEND WITNESS INTERVIEW FOR INVESTIGATION AND REVIEW AND RESPOND TO EMAILS/SUMMARIES RE: SAME	0.90	1,035.00
06/24/24	SLK	ATTEND INTERVIEW OF BRET WISE	3.60	3,150.00
06/24/24	SLK	PREPARE FOR WISE INTERVIEW	1.10	962.50
06/24/24	SLK	DEBRIEF WITH ALIX AND TEAM RE: WISE INTERVIEW	0.20	175.00
06/24/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: PROTECTIVE ORDER (X4); REVIEW SAME	0.40	350.00
06/24/24	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH LEADERSHIP (IE KULP, MONGIELLO, ETC)	0.50	437.50
06/24/24	SLK	MEETING WITH W. USATINE RE: INTERVIEWS	0.20	175.00
06/24/24	MAB	CORRESPONDENCES WITK S. KLEPPER AND K. KULP; DRAFT ABBREVIATED SUMMARY ADDRESSING NEXT STEPS	0.40	192.00
06/24/24	MAB	T/C WITH S. KLEPPER AND INVESTIGATIONS TEAM RE STATEGY AND STATUS	0.70	336.00
06/24/24	MAB	INVERVIEW WITH BRET WISE RE VARIOUS ISSUES; NOTES RE SAME; CONFER WITH INVESTIGATIONS TEAM	4.60	2,208.00
06/24/24	MAB	PREP FOR T/C WITH BRETT WISE	0.40	192.00

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DATE	INITIALS	Description	HOURS	AMOUNT
06/24/24	MAB	WORK ON SUMMARY OF INTERVIEW, NOTES TO FILE; VARIOUS CORRESPONDENCES RE SAME	2.50	1,200.00
06/24/24	KLK	ATTEND REVIEW TEAM MEETING	1.00	600.00
06/24/24	RAM	ATTEND INTERVIEW OF BRET WISE IN CONNECTION WITH INVESTIGATION.	3.40	2,210.00
06/24/24	RAM	WORK ON OUTLINE FOR INTERVIEW OF MEHMET TAR.	3.50	2,275.00
06/24/24	RAM	INVESTIGATION LEADERSHIP TEAM MEETING AND PREPARATION FOR INTERVIEWS.	0.50	325.00
06/24/24	RAM	MEETING WITH VYAIRE REVIEW TEAM RE: INVESTIGATION FINDINGS AND NEXT STEPS.	0.80	520.00
06/25/24	DEH	DOCUMENT REVIEW ON AUDIT OF VYAIRE HOLDING COMPANY ON RELATIVITY DATABASE	2.20	770.00
06/25/24	KLK	ATTEND POST-INTERVIEW MEETING WITH TEAM	0.50	300.00
06/25/24	HCJ	REVIEW OF BACKGROUND INFORMATION AND POTENTIAL EXHIBITS IN CONNECTION WITH REVISIONS TO OUTLINE OF INTERVIEW FOR V.BAJAJ	1.40	756.00
06/25/24	HCJ	CALL WITH COLE SCHOTZ AND ALIX PARTNERS INTERVIEW TEAMS RE: ONGOING WITNESS INTERVIEWS	0.50	270.00
06/25/24	KLK	PREPARE FOR BIBB INTERVIEW, REVISE OUTLINE, REVIEW EXHIBITS	4.90	2,940.00
06/25/24	HCJ	ATTEND INTERVIEW OF VYAIRE'S FORMER CFO, P.CUTTING	2.30	1,242.00
06/25/24	HCJ	EDIT/REVISE OUTLINE OF INTERVIEW FOR V.BAJAJ IN LIGHT OF INTERVIEWS OF B.WISE AND P.CUTTING	1.30	702.00
06/25/24	MBK	FINALIZING DYSON INTERVIEW NOTES AND DOCUMENTS	2.80	1,750.00
06/25/24	BMF	REVIEW AND ANALYZE SPONSOR DOCUMENTS RE: INVESTIGATION; DRAFT ANALYSIS OF SAME; ATTENTION TO FOLLOW-UP; PREPARE FOR J. BIBB INTERVIEW	6.30	3,528.00
06/25/24	MBK	PHIL CUTTING INTERVIEW & POST RECAP TO DISCUSS LINES OF INQUIRY FOR THE NEXT INTERVIEWS THIS WEEK	2.60	1,625.00
06/25/24	MBK	RESEARCHING CONFI EMAILS AND DOCUMENTS IN ANTICIPATION OF DYSON INTERVIEW ON THURSDAY AND UPDATES TO INTERVIEW QUESTIONS	3.20	2,000.00
06/25/24	JJC	MEETING WITH S. KLEPPER, J. MELTZER, ET. AL. REGARDING DEBRIEF OF CUTTING INTERVIEW.	0.50	437.50
06/25/24	JJC	ATTEND INTERVIEW OF P. CUTTING.	2.30	2,012.50
06/25/24	AAA	CONTINUED WORK ON REVIEW OF LAST BATCH & NOTES OF RELEVANT ACTIVITY	0.80	464.00
06/25/24	SLK	REVIEW KEY DOCUMENTS FROM SEARCHES	1.20	1,050.00
06/25/24	JRM	CONDUCT INTERVIEW OF PHILLIP CUTTING.	2.30	1,840.00
06/25/24	JRM	PREPARE FOR INTERVIEWS.	3.80	3,040.00
06/25/24	SLK	WORK ON INTERVIEW OUTLINE FOR CUTTING	0.80	700.00
06/25/24	SLK	MEETING WITH USATINE, KULP RE: STATUS OF INVESTIGATION	0.30	262.50

DATE	INITIALS	Description	HOURS	AMOUNT
06/25/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: PROTECTIVE ORDER (X4)	0.20	175.00
06/25/24	WAU	CONFERNECE WITH ATTORNEY/CO-COUNSEL S. KLEPPER AND K. KULP RE: INVESTIGATION STATUS AND STRATEGY	0.20	230.00
06/25/24	WAU	ATTEND (PARTIAL) INTERVIEW OF P. CUTTING	0.50	575.00
06/25/24	WAU	REVIEW WITNESS INTERVIEW SUMMARIES	0.40	460.00
06/25/24	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH D. BARSE	0.30	262.50
06/25/24	SLK	WORK ON OUTLINE OF FINAL REPORT	0.70	612.50
06/25/24	SLK	CALL WITH D. BARSE RE: INVESTIGATION UPDATE	0.30	262.50
06/25/24	SLK	ATTEND INTERVIEW OF CUTTING	2.30	2,012.50
06/25/24	SLK	WORK ON MINUTES OF MEETINGS WITH D. BARSE	0.30	262.50
06/25/24	SLK	VARIOUS CORRESPONDENCE WITH LUTFY RE: APAX PRODUCTIONS (X3)	0.20	175.00
06/25/24	SLK	MEETING WITH TEAM LEADERS (IE KULP, MELZER, ETC) RE: DEBRIEF FROM CUTTING INTERVIEW	0.50	437.50
06/25/24	SLK	WORK ON BIBB INTERVIEW OUTLINE	1.90	1,662.50
06/25/24	MAB	REVIEW VARIOUS BOARD MATERIALS, PRESENTATIONS RE CONSUMABLES AND MEXICALI	1.60	768.00
06/25/24	MAB	WORK ON NOTES TO FILE RE CUTTING INTERVIEW; CORRESPONDENCES RE SAME	1.60	768.00
06/25/24	RAM	ATTEND PHIL CUTTING INTERVIEW AS PART OF INVESTIGATION.	2.50	1,625.00
06/25/24	MAB	REVIEW DOCUMENTS RE PROJECT TIDAL AND ZEPHYR; VARIOUS AGREEMENTS AND FINANCIAL DOCUMENTS	1.10	528.00
06/25/24	MAB	T/C WITH INVESTIGATIONS TEAM RE STATUS AND STRATEGY; VARIOUS CORRESPONDENCES	0.60	288.00
06/25/24	MAB	INTERVIEW WITH PHILLIP CUTTING	2.20	1,056.00
06/25/24	MAB	PREP FOR INTERVIEW WITH PHILIP CUTTING, ATTN TO OUTLINE OF QUESTIONS	0.30	144.00
06/25/24	RAM	WORK ON OUTLINE FOR MEHMET TAR INTERVIEW.	2.10	1,365.00
06/26/24	KLK	ATTEND POST-BRIEF DEBRIEF WITH TEAM	0.40	240.00
06/26/24	KLK	REVIEW ADDITIONAL APAX DOCUMENTS FOR TAR AND DYSON INTERVIEWS	0.80	480.00
06/26/24	KLK	PREP FOR JOHN BIBB INTERVIEW	1.70	1,020.00
06/26/24	MBK	INTERVIEW JOHN BIBB	3.60	2,250.00
06/26/24	MBK	INTERVIEW DEBRIEF AND DISCUSSIONS FOR DYSON/TAR INTERVIEWS TOMORROW 6.27.24	0.40	250.00
06/26/24	BMF	INTERVIEW J. BIBB REGARDING INVESTIGATION; PREPARE FOR AND FOLLOW-UP TO SAME	6.90	3,864.00
06/26/24	MBK	PREPARATION FOR S.DYSON INTERVIEW THURSDAY 6.27.24	3.20	2,000.00
06/26/24	JJC	WORKED ON INTERVIEW OUTLINE FOR S. DYSON.	0.90	787.50
06/26/24	JJC	PREPARE FOR DYSON INTERVIEW.	0.60	525.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/26/24	JJC	POST-INTERVIEW DEBRIEF WITH S. KLEPPER, K. KULP. ET. AL. REGARDING BIBB INTERVIEW.	0.40	350.00
06/26/24	JJC	ATTEND J. BIBB INTERVIEW.	3.60	3,150.00
06/26/24	AAA	COMPLETING REVIEW OF CLIENT DOCUMENTS & SENDING UPDATE TO TEAM	1.50	870.00
06/26/24	JJC	MEETING WITH M. KILZY REGARDING PREPARATION FOR S. DYSON INTERVIEW.	0.60	525.00
06/26/24	JAQ	REVIEW OUTLINE FOR MEHMET TAR INTERVIEW	0.90	558.00
06/26/24	JRM	WORK ON REPORT FOR SPECIAL COMMITTEE.	2.20	1,760.00
06/26/24	JRM	ATTEND INTERVIEW OF J. BIBB.	1.30	1,040.00
06/26/24	SLK	WORK ON FINAL REPORT OUTLINE	0.40	350.00
06/26/24	SLK	WORK ON OUTLINE FOR DYSON INTERVIEW	1.10	962.50
06/26/24	SLK	ATTEND BIBB INTERVIEW DEBRIEF WITH LEADERSHIP TEAM (IE KULP, CASH ETC)	0.40	350.00
06/26/24	WAU	ATTEND (PARTIAL) INTERVIEW OF JOHN BIBB	1.70	1,955.00
06/26/24	SLK	ATTEND INTERVIEW OF BIBB	3.60	3,150.00
06/26/24	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: BAJAJ INTERVIEW (X3)	0.20	175.00
06/26/24	SLK	MEETING WITH KULP RE: BIBB INTERVIEW	0.20	175.00
06/26/24	SLK	REVIEW SUMMARY OF APAX INVESTMENT COMMITTEE MINUTES	0.80	700.00
06/26/24	SLK	WORK ON OUTLINE AND EXHIBITS FOR TAR INTERVIEW	1.30	1,137.50
06/26/24	SLK	VARIOUS CORRESPONDENCE WITH YUSUF, D. BARSE RE: COMMITTEE APPOINTMENT (X6)	0.30	262.50
06/26/24	MAB	REVIEW VARIOUS DOCS RE TIDAL AND ZEPHYR	0.50	240.00
06/26/24	MAB	REVIEW BOARD MATERIALS RE TIDAL, ZEPHYR; FINANCIAL REPORTS RE EBITDA; PROJECT SAPHIRE; DOCS RE SALE OF CONSUMABLES AND SUNMED	2.60	1,248.00
06/26/24	KLK	INTERVIEW J. BIBB	3.60	2,160.00
06/26/24	RAM	CONFERENCE WITH K. KULP RE: BIBB INTERVIEW.	0.40	260.00
06/26/24	RAM	WORK ON OUTLINE FOR INTERVIEW OF MEHMET TAR.	2.90	1,885.00
06/26/24	MAB	ATTN TO VARIOUS CORRESPONDENCES WITH INVESTIGATIONS TEAM	0.30	144.00
06/27/24	HCJ	REVIEW/REVISE OUTLINE FOR INTERVIEW OF V.BAJAJ	1.30	702.00
06/27/24	HCJ	ATTEND INTERVIEW OF M.TAR	2.10	1,134.00
06/27/24	KLK	REVIEW NOTES FROM CUTTING, TAR, AND DYSON INTERVIEWS	1.60	960.00
06/27/24	MBK	STEVEN DYSON INTERVIEW	3.20	2,000.00
06/27/24	BMF	INTERVIEW M. TAR AND S. DYSON RE: INVESTIGATION; PREPARE FOR AND FOLLOW-UP TO SAME; CONFERENCE WITH CS LITIGATION TEAM RE: SAME	6.10	3,416.00
06/27/24	MBK	MEHMET TAR INTERVIEW	3.90	2,437.50
06/27/24	MBK	POST DYSON DEBRIEF	0.30	187.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/27/24	JJC	ATTEND S. DYSON INTERVIEW.	3.20	2,800.00
06/27/24	AAA	COMPLETED LAST NOTES & SENT UPDATES ON REQUESTED TOPICS	1.90	1,102.00
06/27/24	JJC	DEBRIEF WITH S. KLEPPER, M. KILZY, AND B. FIERRO FOR DYSON INTERVIEW.	0.30	262.50
06/27/24	JJC	ATTEND M. TAR INTERVIEW.	3.90	3,412.50
06/27/24	JAQ	REVIEW, EDIT AND COMPILE NOTES REGARDING M. TAR INTERVIEW	2.50	1,550.00
06/27/24	JAQ	ATTEND INTERVIEW OF M. TAR	3.90	2,418.00
06/27/24	JRM	ATTEND INTERVIEW OF STEVE DYSON.	3.10	2,480.00
06/27/24	SLK	ATTEND DEBRIEF MEETING FROM TAR INTERVIEW WITH TEAM LEADERSHIP (IE MONGIELLO, KILZY, ETC)	0.20	175.00
06/27/24	PAF	GRANT USER ACCESS TO DATA ROOM	0.10	43.50
06/27/24	JRM	ATTEND INTERVIEW OF MEHMET TAR.	2.80	2,240.00
06/27/24	JRM	DEBRIEF CALL WITH LEADERSHIP TEAM FOLLOWING INTERVIEW OF M. TAR.	0.20	160.00
06/27/24	SLK	ATTEND DEBRIEF MEETING FROM DYSON INTERVIEW WITH TEAM LEADERSHIP (IE CASH, KILZY, ETC)	0.30	262.50
06/27/24	SLK	REVIEW SUMMARY OF BOA INFORMATION LEAK	0.20	175.00
06/27/24	WAU	REVIEW WITNESS INTERVIEW OUTLINES	0.40	460.00
06/27/24	SLK	ATTEND INTERVIEW OF DYSON	3.20	2,800.00
06/27/24	SLK	VARIOUS CORRESPONDENCE WITH ALIX RE: FINAL REPORT (X3)	0.20	175.00
06/27/24	SLK	REVIEW ANALYSIS OF EXECUTIVE COMPENSATION	0.30	262.50
06/27/24	SLK	ATTEND INTERVIEW OF TAR	3.90	3,412.50
06/27/24	MAB	REVIEW VARIOUS DOCS AND PRESENTATIONS RE PROJECTS TIDAL AND SUNMED; SUNMED SALE; PROJECT CLOVER; EMPLOYEE REDUCTION DOCUMENTS; VARIOUS AGREEMENTS	1.80	864.00
06/27/24	RAM	INTERVIEW OF MEHMET TAR IN CONNECTION WITH INVESTIGATION.	3.90	2,535.00
06/27/24	RAM	PREPARATION FOR INTERVIEW OF MEHMET TAR.	0.80	520.00
06/27/24	RAM	CONFERENCE FOLLOWING MEHMET TAR INTERVIEW WITH S. KLEPPER, M. KILZY, ET AL.	0.20	130.00
06/27/24	RAM	INTERVIEW OF STEVE DYSON.	1.50	975.00
06/28/24	HCJ	PREPARE FOR INTERVIEW OF V.BAJAJ	3.10	1,674.00
06/28/24	SLK	REVIEW UCC NOTICE	0.10	87.50
06/28/24	JRM	WORK ON REPORT FOR SPECIAL COMMITTEE.	3.40	2,720.00
06/28/24	SLK	CORRESPONDENCE TO D. BARSE RE: UCC	0.10	87.50
06/28/24	SLK	WORK ON OUTLINE OF FINAL REPORT	1.60	1,400.00
06/28/24	SLK	REVIEW AND ANALYSIS OF NOTES OF INTERVIEWS	2.50	2,187.50
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**24.60**	**13,240.50**

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	CALL W/ P. REILLEY RE: HEARING AGENDA AND NOTICE OF BANKRUPTCY FILING	0.70	350.00
06/10/24	MEF	CALLS W/ P. REILLEY RE: FIRST DAY HEARING PREP (.4 & .5)	0.90	450.00
06/10/24	MEF	DRAFT AND EDIT FIRST DAY HEARING AGENDA AND EMAILS W/ L. MORTON AND P. REILLEY RE SAME	0.70	350.00
06/10/24	MEF	CALL W/ P. REILLEY AND D. HACKAL RE: PRESENTATION AND FIRST DAY HEARING	0.20	100.00
06/10/24	LSM	ASSIST WITH ASSEMBLE OF FIRST DAY HEARING BINDER FOR JUNE 11, 2024 FIRST DAY HEARING	1.30	494.00
06/10/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF AGENDA FOR JUNE 11, 2024 FIRST DAY HEARING AND NOTICE OF BANKRUPTCY FILING	0.70	266.00
06/10/24	MMH	REGISTER FOR FIRST DAY HEARING	0.10	38.50
06/10/24	MMH	PULL RECENT BLS FIRST DAY TRANSCRIPTS AND CIRCULATE TO TEAM	0.30	115.50
06/10/24	PJR	EMAILS TO AND FROM C. CERA, U. SALLOUM, S. LIEBERMAN AND S. SANDERS RE: FIRST DAY HEARING ISSUES, CASE STATUS AND HEARING PREPARATION	0.60	483.00
06/10/24	PJR	CONFERENCE WITH S. NEWMAN AND M. FITZPATRICK RE: HEARING ISSUES	0.40	322.00
06/10/24	PJR	CONFERENCE WITH Y SALLOUM RE: FIRST DAY HEARING ISSUES	0.20	161.00
06/10/24	PJR	CONFERENCE WITH T. DE PAULO RE: WITNESS AND HEARING ISSUES	0.20	161.00
06/10/24	PJR	CONFERENCE WITH D. HACKEL RE: HEARING AND PRESENTATION ISSUES	0.20	161.00
06/10/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: FIRST DAY HEARING ISSUES	0.80	644.00
06/11/24	MEF	EMAILS W/ CS STAFF RE: LOGISTICS FOR HEARING MATERIALS	0.30	150.00
06/11/24	MEF	PREP FOR FIRST DAY HEARING W/ CS AND K&E TEAMS	1.90	950.00
06/11/24	MEF	CONF. W/ M. HARTLIPP RE: HEARING PREP	0.40	200.00
06/11/24	MEF	ATTEND FIRST DAY HEARING	1.30	650.00
06/11/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR JUNE 11, 2024 FIRST DAY HEARING	1.60	608.00
06/11/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF EIGHT NOTICES OF SECOND DAY HEARING	1.30	494.00
06/11/24	MMH	VIRTUALLY ATTEND FIRST DAY HEARING	1.60	616.00
06/11/24	MMH	HEARING PREP. WITH M. FITZPATRICK	0.40	154.00
06/11/24	PJR	EMAILS TO AND FROM KIRKLAND WORKING GROUP RE: FIRST DAY HEARING ISSUES	0.20	161.00
06/11/24	PJR	EMAILS TO AND FROM D. HACKEL RE: HEARING ISSUES	0.10	80.50

DATE	INITIALS	Description	HOURS	AMOUNT
06/11/24	PJR	REVIEW AND ANALYZE PLEADINGS AND CONFERENCE WITH Y. SALLOUM AND T. CHANROO RE: PREPARATION FOR FIRST DAY HEARING	2.40	1,932.00
06/11/24	PJR	ATTEND FIRST DAY HEARING	1.40	1,127.00
06/13/24	MEF	EMAIL W/ K&E TEAM AND L. MORTON RE FIRST DAY HEARING TRANSCRIPT	0.10	50.00
06/24/24	MEF	EMAILS W/ C. CERESA P. REILLEY AND S. NEWMAN RE: SECOND DAY HEARING, AGENDA, DEADLINES, AND SECOND DAY MOTIONS TO BE HEARD AT HEARING	0.20	100.00
06/25/24	LSM	DRAFT AND REVISE AGENDA FOR JULY 9, 2024 SECOND DAY HEARING AND FORWARD SAME TO M. FITZPATRICK WITH COMMENTS	1.90	722.00
06/26/24	MEF	CALL W/ P. REILLEY RE SECOND DAY HEARING	0.20	100.00
06/26/24	MEF	EDIT COC RE SCHEDULING OMNIBUS HEARING DATE AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME, AND EMAILS W/ K&E TEAM RE SAME	0.70	350.00
06/27/24	MEF	REVIEW AND EDIT SECOND DAY AGENDA	0.30	150.00
06/27/24	LSM	REVIEW AND REVISE AGENDA FOR THE JULY 9, 2024 HEARING	0.60	228.00
06/27/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: HEARING, AGENDA, REVISED ORDERS AND CASE OPEN ISSUES	0.30	241.50
06/29/24	PJR	EMAILS TO AND FROM Y. SOLLOUM RE: HEARING AND SCHEDULING ISSUES	0.10	80.50

REORGANIZATION PLAN **2.00** **1,610.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/14/24	PJR	RESEARCH RE: PLAN AND SOLICITATION ISSUES	0.30	241.50
06/14/24	PJR	CONFERENCE WITH K. NOLAN RE: PLAN ISSUES	0.40	322.00
06/18/24	PJR	EMAIL TO K. TREVETT RE: PLAN AND SALE TIMELINE	0.20	161.00
06/18/24	PJR	REVIEW AND ANALYSIS RE: PLAN, SALE AND CASE SCHEDULING, NOTICE AND TIMELINE	1.10	885.50

REPORTS; STATEMENTS AND SCHEDULES **6.50** **4,460.50**

DATE	INITIALS	Description	HOURS	AMOUNT
06/11/24	PJR	EMAILS TO AND FROM N. NYAKU RE: IDI	0.10	80.50
06/13/24	PJR	REVIEW AND ANALYZE INTERESTED PARTIES LIST AND DISCLOSURES	0.20	161.00
06/13/24	PJR	EMAIL TO AND FROM Y. SALLOUM RE: IDI	0.10	80.50
06/17/24	PJR	EMAILS TO AND FROM B. HACKMAN AND Y. SALLOUM RE: IDI	0.10	80.50
06/18/24	PJR	REVIEW AND ANALYZE DOCUMENTS RE: RESPONSE TO INITIAL DEBTOR INTERVIEW	0.40	322.00
06/18/24	PJR	EMAILS TO AND FROM T. CHANROO RE: UST REPORTING ISSUES	0.20	161.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/18/24	PJR	EMAIL TO L. THOMAS RE: IDI DOCUMENT REQUESTS	0.20	161.00
06/20/24	SLN	CORRESPONDENCE WITH K&E AND CS TAMS REGARDING SCHEDULES AND SOFAS (.3); REVIEW IDI RESPONSES AND CORRESPONDENCE WITH UST (.2);	0.50	362.50
06/20/24	PJR	REVIEW AND ANALYZE SUPPLEMENTAL DOCUMENTS RE: IDI REQUEST	0.30	241.50
06/20/24	PJR	EMAIL TO L. THOMAS RE: IDI AND DOCUMENT REQUESTS	0.10	80.50
06/21/24	MEF	REVIEW AND ANALYZE MOTION TO EXTEND SOFAS/SCHEDULES AND EMAILS W/ CS TEAM RE COMMENTS TO SAME	1.80	900.00
06/21/24	PJR	CONFERENCE WITH WITH C. BRADLEY, R. ROBBINS AND T. CHANROO RE: INITIAL DEBTOR INTERVIEW PREP CALL	0.50	402.50
06/23/24	MEF	REVIEW S. NEWMAN COMMENTS AND EDITS TO SOFAS/SCHEDULES EXTENSION MOTION, REVIEW MOTION RE SAME, AND EMAIL K&E TEAM RE SUMMARY OF COMMENTS	0.40	200.00
06/24/24	MEF	REVIEW AND EDIT NOTICE TO SOFAS/SCHEDULES MOTION AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME	0.20	100.00
06/24/24	PJR	EMAILS TO AND FROM C. CERESA AND Y. SOLLOUM RE: HEARING ISSUES	0.20	161.00
06/24/24	PJR	REVIEW MATERIALS IN ADVANCE OF INITIAL DEBTOR INTERVIEW	0.40	322.00
06/24/24	PJR	EMAILS TO AND FROM B. HACKMAN RE: CREDITOR MEETING	0.10	80.50
06/24/24	PJR	ATTEND INITIAL DEBTOR INTERVIEW	0.60	483.00
06/24/24	PJR	REVIEW AND EXECUTE MCDADE LETTER	0.10	80.50

RETENTION MATTERS **27.80** **15,301.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	REVIEW AND FINALIZE DONLIN RETENTION APP (& REDACTED VERSION OF SAME) AND EMAILS W/ P. REILLEY, S. NEWMAN, AND L. MORTON RE SAME	0.90	450.00
06/10/24	MEF	REVIEW AND ASSIST W/ FILING PREPARATIONS MOTION TO SEAL M&A PII LIST	0.40	200.00
06/10/24	PJR	REVIEW AND ANALYZE APPLICATION TO RETAIN OMNI	0.30	241.50
06/11/24	MEF	ASSIST W FILING PREP UPLOADING OMNI 156 APPLICATION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/12/24	MEF	EMAIL W/ M. HARTLIPP RE RETENTION APP DISCLOSURES & ANALYZE CS INTERNAL DATABASE FOR CERTAIN M&A PARTY	0.10	50.00
06/12/24	MEF	EDIT AND FINALIZE NOTICE FOR MOTION TO SEAL M&A PII LISTS	0.20	100.00
06/12/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CS RETENTION APPLICATION (.2); CORRESPONDENCE WITH CS TEAM REGARDING DISCLOSURES (.2);	0.40	290.00
06/13/24	MEF	CALL W/ P. REILLEY RE: RETENTION DISCLOSURES	0.20	100.00
06/13/24	MEF	REVIEW PII EXCEL WORKBOOKS	0.50	250.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/13/24	MEF	EMAILS W/ CS TEAM RE: RETENTION DISCLOSURES	0.20	100.00
06/13/24	MMH	CONFIRM PRE-FILING ACCOUNTING INFORMATION FOR RETENTION APP	0.20	77.00
06/13/24	MMH	CONTINUE DRAFTING CS RETENTION APP	0.60	231.00
06/13/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING UPDATED PII LIST AND DISCLOSURES (.2);	0.20	145.00
06/14/24	MMH	CONFIRM ADDITIONAL PII PARTIES	0.50	192.50
06/17/24	MMH	SUPPLEMENT CONFLICT CHECK	0.10	38.50
06/17/24	MMH	CONTINUE DRAFTING RETENTION APPLICATION	0.20	77.00
06/18/24	MEF	REVIEW AND EDIT COLE SCHOTZ RETENTION APPLICATION	2.40	1,200.00
06/18/24	MMH	CIRCULATE DRAFT RETENTION APPLICATION TO CS TEAM	0.10	38.50
06/18/24	MMH	REVIEW S. NEWMAN COMMENTS TO RETENTION APP	0.10	38.50
06/18/24	MMH	ANALYZE ADDITIONAL CONFLICTS RESULTS	0.10	38.50
06/18/24	MMH	CONFIRM ADDITIONAL PII PARTIES FOR SUPPLEMENTAL CONFLICT CHECK	0.10	38.50
06/18/24	MMH	CONTINUE DRAFTING CS RETENTION APP	1.40	539.00
06/18/24	SLN	CORRESPONDENCE WITH K&E REGARDING UPDATED PII LIST (.1); CORRESPONDENCE WITH M. HARTLIPP REGARDING CONFLICTS CHECK (.2); REVIEW OF AND REVISIONS TO COLE SCHOTZ RETENTION APPLICATION (.9); CORRESPONDENCE WITH CS TEAM (.2);	1.40	1,015.00
06/18/24	PJR	EMAILS TO AND FROM M. HARTLIP RE: RETENTION ISSUES	0.10	80.50
06/19/24	MEF	CONTINUING REVIEWING AND EDITING COLE SCHOTZ RETENTION APP	2.40	1,200.00
06/19/24	MMH	FURTHER REVISIONS TO RETENTION APP	0.30	115.50
06/19/24	SLN	CORRESPONDENCE WITH K&E AND OMNI REGARDING OMNI 156 RETENTION APPLICATION (.2); REVIEW REVISIONS TO DRAFT CS RETENTION APPLICATION AND FURTHER COMMENTS THERETO (.3); CORRESPONDENCE WITH CS TEAM (.1);	0.60	435.00
06/19/24	PJR	REVIEW AND ANALYSIS RE: CONFLICT AND DISCLOSURE ISSUES	0.30	241.50
06/19/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: RETENTION ISSUES	0.10	80.50
06/19/24	PJR	EMAILS TO AND FROM P. DEUTCH RE: RETENTION ISSUES	0.10	80.50
06/20/24	MEF	CALL W/ M. HARTLIPP RE CONFLICT DISCLOSURES ON CS RETENTION APP	0.60	300.00
06/20/24	MEF	REVIEW AND ANALYZE COLE SCHOTZ CONFLICT SEARCH FOR DISCLOSURES ON CS RETENTION APP	2.30	1,150.00
06/20/24	MMH	CALL WITH M. FITZPATRICK RE: RETENTION ISSUES	0.60	231.00
06/20/24	MMH	REVIEW M. FITZPATRICK AND S. NEWMAN FURTHER REVISIONS TO RETENTION APP	0.20	77.00
06/20/24	MMH	CORRESPONDENCE TO P. REILLEY RE: AD HOC GROUP REPRESENTATIONS	0.20	77.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
06/20/24	SLN	REVIEW REVISED CS RETENTION APPLICATION (.2); CORRESPONDENCE WITH CS TEAM (.2);	0.40	290.00
06/20/24	PJR	EMAIL TO M. HARTLIPP RE: RETENTION ISSUES	0.10	80.50
06/20/24	PJR	REVIEW AND ANALYZE DRAFT RETENTION APPLICATION AND RELATED EXHIBITS	0.50	402.50
06/21/24	MEF	REVIEW AND ANALYZE PROPOSED ORDINARY COURSE PROFESSIONAL RETENTION MOTION, EMAILS W/ P. REILLEY AND S. NEWMAN RE COMMENTS TO SAME, AND EMAILS K&E TEAM RE SAME	2.40	1,200.00
06/21/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATION (.2); EMAIL TO K&E (.1);	0.30	217.50
06/21/24	PJR	REVIEW OCP MOTION	0.20	161.00
06/22/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS AND PII LIST (.1);	0.10	72.50
06/23/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING PII LIST (.1);	0.10	72.50
06/24/24	MEF	REVIEW AND EDIT NOTICE TO OCP MOTION AND EMAILS W/ L. MORTON AND S. NEWMAN RE SAME	0.20	100.00
06/24/24	MMH	REVIEW REVISED PII LISTS	0.20	77.00
06/24/24	SLN	ATTENTION TO SUPPLEMENTAL CONFLICT CHECK (.1);	0.10	72.50
06/25/24	MEF	EMAILS W/ P. REILLEY AND S. LIEBERMAN RE: OCP MOTION	0.10	50.00
06/25/24	MEF	REVIEW AND FINALIZE FOR FILING OCP MOTION AND NOTICE TO SAME, AND EMAILS W/ S. OSBORNE AND L. MORTON RE SAME	0.60	300.00
06/25/24	LSM	REVISE, FINALIZE, FILE AND ORGANIZE SERVICE OF OCP MOTION	0.70	266.00
06/25/24	PJR	REVIEW AND EXECUTE OCP MOTION	0.20	161.00
06/25/24	PJR	EMAIL TO AND FROM S. LEIBERMAN RE: ORDINARY COURSE PROFESSIONALS	0.10	80.50
06/26/24	MMH	CORRESPONDENCE TO P. REILLEY RE: RETENTION APPLICATION PAYMENT INFO	0.10	38.50
06/26/24	MMH	CORRESPONDENCE RE: REVISED PII LIST	0.10	38.50
06/26/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CS RETENTION APPLICATION (.2); CORRESPONDENCE WITH K&E REGARDING PII AND RETENTION APPLICATIONS (.1);	0.30	217.50
06/26/24	PJR	REVIEW AND ANALYZE PAYMENT HISTORY AND PREPARE PILLOWTEX ANALYSIS	1.10	885.50
06/27/24	MMH	SUPPLEMENT CONFLICT CHECK	0.10	38.50
06/27/24	MMH	REVIEW SUPPLEMENTALPII INFORMATION	0.10	38.50
06/27/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CONFLICTS CHECK (.1); REVIEW OF AND COMMENTS TO PILLOWTEX ANALYSIS (.2); CORRESPONDENCE WITH P. REILLEY (.1);	0.40	290.00
06/27/24	PJR	REVIEW AND REVISE PILLOWTEX ANALYSIS	0.20	161.00
06/27/24	PJR	EMAIL TO AND FROM M BIONDI RE: RETENTION ISSUES	0.10	80.50

DATE	INITIALS	Description	HOURS	AMOUNT
06/28/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING PII LIST (.4);	0.40	290.00

TAX/GENERAL **3.80** **2,330.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING TAX MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.60	300.00
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING NOL MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.70	350.00
06/10/24	SLN	CORRESPONDENCE WITH K&E REGARDING TAX MOTION (.2);	0.20	145.00
06/10/24	PJR	REVIEW AND EXECUTE NOL MOTION	0.60	483.00
06/10/24	PJR	EMAILS TO AND FROM D. HACKEL RE: TAX ISSUES	0.20	161.00
06/10/24	PJR	REVIEW AND EXECUTE SALES TAX MOTION	0.30	241.50
06/11/24	MEF	ASSIST W FILING PREP UPLOADING NOL MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING TAXES MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/11/24	MMH	REVIEW AND REVISE COC RE: NOL MOTION	0.10	38.50
06/12/24	MEF	PREP NOL NOTICE OF INTERIM ORDER, EMAILS W/ S. NEWMAN, T. CHANROO, AND OMNI TEAM RE SERVICE OF SAME	0.40	200.00
06/17/24	PJR	EMAILS TO AND FROM S. DWYER RE: TAX ISSUES	0.10	80.50
06/18/24	MEF	EMAILS W/ L. MORTON RE: FILING NOL TAX PUBLICATION NOTICE	0.10	50.00
06/28/24	PJR	EMAIL TO R. ROBBINS RE: TAX ISSUES	0.10	80.50

U.S. TRUSTEE MATTERS AND MEETINGS **1.40** **700.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/18/24	MEF	REVIEW INITIAL PRODUCTION OF IDI DOCUMENTS FROM COMPANY TO BE PROVIDED TO UST IN ADVANCE OF IDI CALL	0.80	400.00
06/20/24	MEF	CALL W/ UST, ALIX TEAM, CS TEAM, AND K&E TEAM RE: COMMITTEE FORMATION	0.60	300.00

UTILITIES/SEC. 366 ISSUES **2.60** **1,647.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	MEF	REVIEW AND FINALIZE FOR FILING UTILITY MOTION AND EMAILS W/ K&E TEAM AND L. MORTON RE SAME	0.60	300.00
06/10/24	PJR	REVIEW AND EXECUTE UTILITIES MOTION	0.40	322.00
06/11/24	MEF	ASSIST W FILING PREP UPLOADING UTILITIES MOTION AND EMAILS AND CORRES. W/ L. MORTON RE SAME	0.20	100.00
06/23/24	MEF	REVIEW SOUTHERN ED CO OBJECTION TO UTILITIES MOTION	0.40	200.00

DATE	INITIALS	Description	HOURS	AMOUNT
06/23/24	SLN	REVIEW SEC OBJECTION TO FINAL UTILITY ORDER (1.0);	1.00	725.00

VALUATION **0.50** **402.50**

DATE	INITIALS	Description	HOURS	AMOUNT
06/21/24	PJR	REVIEW REVISED RETENTION APPLICATION AND RELATED DISCLOSURES	0.50	402.50

VENDOR MATTERS **1.90** **1,513.50**

DATE	INITIALS	Description	HOURS	AMOUNT
06/10/24	PJR	REVIEW AND EXECUTE CRITICAL VENDOR MOTION	0.50	402.50
06/17/24	PJR	EMAILS TO AND FROM S. TARR RE: VENDOR ISSUES	0.10	80.50
06/18/24	PJR	EMAILS TO AND FROM S. TARR RE: VENDOR ISSUES	0.10	80.50
06/19/24	PJR	EMAIL TO S. TARR RE: VENDOR ISSUES	0.10	80.50
06/20/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING CRITICAL VENDOR (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CRITICAL VENDOR (.1);	0.20	145.00
06/20/24	PJR	EMAILS TO AND FROM R. ROBBINS AND T. CHANROO RE: VENDOR ISSUES	0.20	161.00
06/20/24	PJR	EMAIL TO AND FROM S. TARR RE: VENDOR ISSUES	0.10	80.50
06/25/24	PJR	EMAILS TO AND FROM P. COREY AND C. CERESA RE: VENDOR ISSUES	0.10	80.50
06/25/24	PJR	REVIEW RECLAMATION DEMAND RE: DATA-MODUL	0.10	80.50
06/27/24	PJR	EMAIL FROM J. DOYLE RE: VENDOR ISSUES	0.10	80.50
06/27/24	PJR	EMAILS TO AND FROM C. CERESA RE: VENDOR ISSUES	0.10	80.50
06/28/24	PJR	EMAILS TO AND FROM C. CERESA RE: VENDOR ISSUES	0.20	161.00

TOTAL HOURS 1,016.40

PROFESSIONAL SERVICES: $649,519.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Adam H. Bouvier	Associate	28.70	350.00	10,045.00
Andreas A. Apostolides	Associate	45.30	580.00	26,274.00
Arjun Padmanabhan	Associate	33.00	385.00	12,705.00
Brandon M. Fierro	Special Counsel	76.60	560.00	42,896.00
Dalila E. Haden	Associate	14.20	350.00	4,970.00
H.C. Jones, III	Member	42.20	540.00	22,788.00
Ian R. Phillips	Associate	37.40	550.00	20,570.00
J. Jeffrey Cash	Member	52.30	875.00	45,762.50
Jaime A. Quick	Special Counsel	40.80	620.00	25,296.00

COLE SCHOTZ P.C.

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Jamie P. Clare	Member	42.10	780.00	32,838.00
Jason R. Melzer	Member	70.50	800.00	56,400.00
Krista L. Kulp	Member	54.60	600.00	32,760.00
Larry S. Morton	Paralegal	22.70	380.00	8,626.00
Marian A. Bekheet	Associate	66.50	480.00	31,920.00
Megan B. Kilzy	Member	71.20	625.00	44,500.00
Melissa M. Hartlipp	Associate	8.50	385.00	3,272.50
Michael D. Sirota	Member	1.70	1,475.00	2,507.50
Michael E. Fitzpatrick	Associate	65.00	500.00	32,500.00
Patrick J. Reilley	Member	43.60	805.00	35,098.00
Patt Feuerbach	Senior eDiscovery Analyst	0.10	435.00	43.50
Rachel A. Mongiello	Member	60.90	650.00	39,585.00
Stacy L. Newman	Member	41.80	725.00	30,305.00
Steven L. Klepper	Member	84.90	875.00	74,287.50
Warren A. Usatine	Member	11.80	1,150.00	13,570.00
	Total	**1,016.40**		**$649,519.50**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
06/10/24	COURT FEES	10.00	1.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	28.00	2.80
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	3.00	0.30
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	12.00	1.20
06/10/24	COURT FEES	23.00	2.30
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	9.00	0.90
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	4.00	0.40

DATE	Description	QUANTITY	AMOUNT
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	FILING FEES	1.00	250.00
06/10/24	FILING FEES	1.00	100.00
06/10/24	COURT FEES	2.00	0.20
06/10/24	FILING FEES	1.00	150.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	9.00	0.90
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	8.00	0.80
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	14.00	1.40
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	9.00	0.90
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	3.00	0.30
06/10/24	COURT FEES	13.00	1.30
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	6.00	0.60
06/10/24	COURT FEES	8.00	0.80
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	1.00	0.10

DATE	Description	QUANTITY	AMOUNT
06/10/24	COURT FEES	12.00	1.20
06/10/24	COURT FEES	4.00	0.40
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	5.00	0.50
06/10/24	COURT FEES	30.00	3.00
06/10/24	COURT FEES	9.00	0.90
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	20.00	2.00
06/10/24	COURT FEES	12.00	1.20
06/10/24	COURT FEES	2.00	0.20
06/10/24	COURT FEES	29.00	2.90
06/10/24	COURT FEES	12.00	1.20
06/11/24	COURT FEES	4.00	0.40
06/11/24	DELIVERY/COURIERS	1.00	46.00
06/11/24	DELIVERY/COURIERS	1.00	76.00
06/11/24	DELIVERY/COURIERS	1.00	90.00
06/11/24	BREAKFAST CONFERENCE FOR FIRST DAY HEARING	1.00	155.00
06/11/24	COURT FEES	14.00	1.40
06/11/24	COURT FEES	4.00	0.40
06/11/24	COURT FEES	4.00	0.40
06/12/24	PHOTOCOPIES	1.00	1,365.06
06/12/24	LUNCHEON CONFERENCE FOR FIRST DAY HEARING	1.00	235.75
06/12/24	COURT FEES	2.00	0.20
06/12/24	COURT FEES	16.00	1.60
06/12/24	COURT FEES	30.00	3.00
06/14/24	PHOTOCOPY /PRINTING/ SCANNING	30.00	3.00
06/14/24	PHOTOCOPY /PRINTING/ SCANNING	69.00	6.90
06/18/24	COURT FEES	2.00	0.20
06/18/24	COURT FEES	30.00	3.00
06/18/24	TRANSCRIPTS	1.00	390.00
06/18/24	COURT FEES	2.00	0.20
06/18/24	COURT FEES	19.00	1.90
06/18/24	COURT FEES	3.00	0.30
06/18/24	COURT FEES	30.00	3.00
06/18/24	COURT FEES	30.00	3.00
06/18/24	COURT FEES	19.00	1.90
06/18/24	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60
06/18/24	PHOTOCOPY /PRINTING/ SCANNING	16.00	1.60

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
06/18/24	COURT FEES	2.00	0.20
06/21/24	PHOTOCOPY /PRINTING/ SCANNING	13.00	1.30
06/24/24	COURT FEES	15.00	1.50
06/24/24	PHOTOCOPY /PRINTING/ SCANNING	29.00	2.90
06/24/24	PHOTOCOPY /PRINTING/ SCANNING	30.00	3.00
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
06/25/24	COURT FEES	3.00	0.30
06/25/24	COURT FEES	2.00	0.20
06/25/24	COURT FEES	2.00	0.20
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	23.00	2.30
06/25/24	COURT FEES	3.00	0.30
06/25/24	COURT FEES	16.00	1.60
06/25/24	COURT FEES	3.00	0.30
06/25/24	COURT FEES	15.00	1.50
06/25/24	COURT FEES	2.00	0.20
06/25/24	COURT FEES	3.00	0.30
06/25/24	COURT FEES	11.00	1.10
06/25/24	COURT FEES	4.00	0.40
06/25/24	COURT FEES	14.00	1.40
06/25/24	COURT FEES	20.00	2.00
06/25/24	COURT FEES	12.00	1.20
06/25/24	COURT FEES	30.00	3.00
06/25/24	COURT FEES	19.00	1.90
06/25/24	COURT FEES	15.00	1.50
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
06/25/24	COURT FEES	2.00	0.20
06/25/24	COURT FEES	2.00	0.20
06/25/24	COURT FEES	21.00	2.10
06/25/24	COURT FEES	8.00	0.80
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	30.00	3.00
06/25/24	COURT FEES	13.00	1.30
06/25/24	COURT FEES	3.00	0.30
06/25/24	COURT FEES	30.00	3.00
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	30.00	3.00
06/25/24	PHOTOCOPY /PRINTING/ SCANNING	13.00	1.30
06/25/24	COURT FEES	10.00	1.00
06/25/24	COURT FEES	5.00	0.50

COLE SCHOTZ P.C.

DATE	**Description**	**QUANTITY**	**AMOUNT**
06/25/24	COURT FEES	2.00	0.20
06/25/24	COURT FEES	4.00	0.40
06/25/24	COURT FEES	4.00	0.40
06/26/24	PHOTOCOPY /PRINTING/ SCANNING	29.00	2.90
06/26/24	COURT FEES	30.00	3.00
06/26/24	PHOTOCOPY /PRINTING/ SCANNING	29.00	2.90
06/26/24	COURT FEES	2.00	0.20
06/26/24	COURT FEES	2.00	0.20
06/26/24	PHOTOCOPY /PRINTING/ SCANNING	7.00	0.70
06/26/24	COURT FEES	2.00	0.20
06/26/24	PHOTOCOPY /PRINTING/ SCANNING	17.00	1.70
06/26/24	COURT FEES	2.00	0.20
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	30.00	3.00
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	30.00	3.00
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	7.00	0.70
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	34.00	3.40
06/27/24	DATA HOST	1.00	32.00
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	25.00	2.50
06/27/24	PHOTOCOPY /PRINTING/ SCANNING	34.00	3.40
06/28/24	COURT FEES	27.00	2.70
06/28/24	COURT FEES	16.00	1.60
06/28/24	COURT FEES	9.00	0.90
		Total	**$3,085.71**