

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                    |   |                           |
|----------------------------------------------------|---|---------------------------|
| In re:                                             | ) |                           |
|                                                    | ) | Chapter 11                |
|                                                    | ) |                           |
| VYAIRE MEDICAL, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 24-11217 (BLS)   |
|                                                    | ) |                           |
| Debtors.                                           | ) | (Jointly Administered)    |
|                                                    | ) |                           |
|                                                    | ) | <b>Re: Docket No. 349</b> |

**CERTIFICATE OF NO OBJECTION  
REGARDING FEE APPLICATION OF PJT  
PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS AND  
DEBTORS-IN-POSSESSION FOR ALLOWANCE OF CAPITAL RAISING FEE  
[NO ORDER REQUIRED]**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to the *Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors-In-Possession for Allowance of Capital Raising Fee* [Docket No. 349] (the “Application”) filed on August 2, 2024. Objections to the Application were to be filed and served no later than August 23, 2024, at 4:00 p.m. (prevailing Eastern Time). The undersigned further certifies that he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Application appears thereon.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 218], the Debtors are authorized to pay PJT Partners LP 80% of the fees, or \$600,000.00, requested in the Application upon the filing of this certification and without the need for entry of a Court order approving the Application.

<sup>1</sup> The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Dated: August 30, 2024  
Wilmington, Delaware

*/s/ Patrick J. Reilley*

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