

Exhibit A

Summary of Professional Fees and Expenses
from August 1, 2024 through August 31, 2024

Professional Fees	\$	2,000,993.50
Less 50% Travel Fees		(1,440.00)
Case Management Platform Usage Fees		20,000.00
Total Current Fees		2,019,553.50
Expenses		14,632.81
Total Professional Fees and Expenses	\$	2,034,186.31

Exhibit B

Summary of Individual Fees, Role and Hours by Professional
from August 1, 2024 through August 31, 2024

PROFESSIONAL	APS TITLE	COMPANY TITLE	RATE	HOURS	FEES
Charles N Braley	Partner & Managing Director	Chief Restructuring Officer	\$1,380	166.1	\$ 229,218.00
Eric Koza	Partner & Managing Director	APS Personnel	\$1,495	16.1	24,069.50
Jeffrey Kopa	Partner & Managing Director	APS Personnel	\$1,225	4.0	4,900.00
Richard Robbins	Partner	APS Personnel	\$1,200	136.6	163,920.00
David E Simon	Director	APS Personnel	\$1,125	126.9	142,762.50
Joel Amico	Director	APS Personnel	\$1,100	215.3	236,830.00
Mark Del Priore	Director	APS Personnel	\$1,100	167.3	184,030.00
Iain Nelson	Director	APS Personnel	\$1,025	20.0	20,500.00
Steve Mangal	Director	APS Personnel	\$960	183.6	176,256.00
John M Tutty	Senior Vice President	APS Personnel	\$895	191.3	171,213.50
Javier Zermeno	Senior Vice President	APS Personnel	\$880	164.6	144,848.00
Spencer Dorsey	Senior Vice President	APS Personnel	\$880	154.3	135,784.00
Charles Nweke	Senior Vice President	APS Personnel	\$825	44.0	36,300.00
Alex Dreyshner	Senior Vice President	APS Personnel	\$825	14.0	11,550.00
Sari Rosenfeld	Senior Vice President	APS Personnel	\$625	0.6	375.00
Limi Gong	Vice President	APS Personnel	\$810	63.5	51,435.00
Chukwuma C Chime	Vice President	APS Personnel	\$770	53.8	41,426.00
Ye Hao	Vice President	APS Personnel	\$750	94.0	70,500.00
Chuanqi Chen	Vice President	APS Personnel	\$750	172.3	129,225.00
Nir Hertz	Vice President	APS Personnel	\$750	20.4	15,300.00
Jennifer A Bowes	Vice President	APS Personnel	\$535	5.6	2,996.00
Lauren Prohaska	Vice President	APS Personnel	\$525	1.4	735.00
Ryan Stutz	Consultant	APS Personnel	\$550	12.4	6,820.00
Total Professional Hours and Fees				2,028.1	\$ 2,000,993.50
Less 50% Travel Fees					(1,440.00)
Total Professional Fees					\$ 1,999,553.50

Exhibit C

Detailed Description of Professional Fees and Hours by Matter Category
from August 1, 2024 through August 31, 2024



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/02/2024	JZ	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	YH	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	JMT	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	SD	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	SM	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	CC	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	RR	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	EK	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	CNB	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	JA	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/02/2024	MDP	Working session with J. Amico, C. Braley, E. Koza, J. Tutty, C. Chen, M. Del Priore, S. Dorsey, Y. Hao, S. Mangal, R. Robbins, J. Zermeno (all APS) re: critical workstreams and updates involving lender advisors	0.7
08/05/2024	EK	Call with C. Ceresa, S. Winters Y. Salloum (all Kirkland), J. Bibb, V. Bajaj (both Vyaire), D. Friesner (PJT), E. Koza, R. Robbins, J. Amico, M. Del Priore (all APS) re: case update.	0.5
08/05/2024	RR	Call with C. Ceresa, S. Winters Y. Salloum (all Kirkland), J. Bibb, V. Bajaj (both Vyaire), D. Friesner (PJT), E. Koza, R. Robbins, J. Amico, M. Del Priore (all APS) re: case update.	0.5
08/05/2024	JA	Call with C. Ceresa, S. Winters Y. Salloum (all Kirkland), J. Bibb, V. Bajaj (both Vyaire), D. Friesner (PJT), E. Koza, R. Robbins, J. Amico, M. Del Priore (all APS) re: case update.	0.5
08/05/2024	MDP	Call with C. Ceresa, S. Winters Y. Salloum (all Kirkland), J. Bibb, V. Bajaj (both Vyaire), D. Friesner (PJT), E. Koza, R. Robbins, J. Amico, M. Del Priore (all APS) re: case update.	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/07/2024	SD	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	JA	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	DES	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	YH	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	CNB	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	JMT	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	RR	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	CN	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	CC	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/07/2024	JMT	Update the internal critical workstreams tracker	0.8
08/07/2024	SM	Working session with C. Braley, R. Robbins, Y. Hao, C. Chen, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, D. Simon (all APS) re: review critical workstreams	0.5
08/08/2024	EK	Call with S. Winters, Y. Salloum (both Kirkland) E. Koza, C. Braley, M. Del Priore (APS) re: current funding needs, timeline, DIP funding and court requirements	0.5
08/08/2024	CNB	Call with S. Winters, Y. Salloum (both Kirkland) E. Koza, C. Braley, M. Del Priore (APS) re: current funding needs, timeline, DIP funding and court requirements	0.5
08/08/2024	MDP	Call with S. Winters, Y. Salloum (both Kirkland) E. Koza, C. Braley, M. Del Priore (APS) re: current funding needs, timeline, DIP funding and court requirements	0.5
08/08/2024	EK	Review and respond to email re: restructuring next steps and matters	0.7
08/09/2024	JMT	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3



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08/09/2024	SD	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	DES	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	YH	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	RR	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	RR	Review and respond to various case-related correspondence	0.8
08/09/2024	JA	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	CN	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	CC	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	EK	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/09/2024	MDP	Working session with E. Koza, R. Robbins, D. Simon, M. Del Priore, Y. Hao, C. Chen, C. Nweke, J. Amico, J. Tutty, and S. Dorsey (all APS) re: review critical workstreams	0.3
08/15/2024	SM	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	YH	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	CC	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	JZ	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	SD	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7



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08/15/2024	CNB	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	JA	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	JA	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	JA	Working session with R. Robbins, J. Amico, and J. Tutty (all APS) re: updating critical workstreams tracker	0.6
08/15/2024	SM	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	DES	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	DES	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	CC	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	JMT	Finalize list of critical workstreams for post-auction action items	1.1
08/15/2024	JMT	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	SD	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	RR	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	MDP	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	CN	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	YH	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/15/2024	JZ	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6



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08/15/2024	JMT	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	JMT	Working session with R. Robbins, J. Amico, and J. Tutty (all APS) re: updating critical workstreams tracker	0.6
08/15/2024	CNB	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	RR	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	RR	Working session with R. Robbins, J. Amico, and J. Tutty (all APS) re: updating critical workstreams tracker	0.6
08/15/2024	EK	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.6
08/15/2024	EK	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	CNB	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	RR	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	MDP	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	YH	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	CC	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	DES	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5



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08/15/2024	JA	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	SM	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	JMT	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	SD	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	JZ	Working session with E. Koza, C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, C. Nweke, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS), PJT, Kirkland and Vyaire management re: review critical workstreams	0.5
08/15/2024	MDP	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and J. Zermeno (all APS) re: key action items post-auction	0.7
08/16/2024	SM	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	DES	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	YH	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	JMT	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	JMT	Revise action items in the critical workstreams tracker	0.8
08/16/2024	JMT	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2024	SD	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	JA	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	LG	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	CNB	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	RR	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	YH	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	CNB	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	RR	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	CC	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	CC	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	SD	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	MDP	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4
08/16/2024	SM	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	DES	Meeting with C. Braley, R. Robbins, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, S. Dorsey, and L. Gong (all APS) re: end of day check in of critical workstreams	0.5
08/16/2024	JA	Working session with C. Braley, R. Robbins, M. Del Priore, Y. Hao, C. Chen, D. Simon, J. Amico, S. Mangal, J. Tutty, and S. Dorsey (all APS) re: updates to critical workstreams tracker	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/19/2024	RR	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	RR	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	CCC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	DES	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	CC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	CNB	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	JMT	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	SD	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	EK	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	JA	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	MDP	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	SM	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	CNB	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	SM	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	DES	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5



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08/19/2024	EK	Attend weekly advisors call with K&E, PJT and management	0.5
08/19/2024	CC	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	IN	Call with C. Braley, E. Koza, S. Mangal, M. Del Priore, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, I. Nelson, and C. Chen (all APS) re: review critical workstreams	0.5
08/19/2024	JMT	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	SD	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/19/2024	JA	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review status of immediate action items	0.5
08/20/2024	SD	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	RR	Review and respond to various case-related emails and other correspondence	0.6
08/20/2024	CNB	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	CCC	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	DES	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	CC	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	RR	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	SM	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	JMT	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/20/2024	JA	Call with C. Braley, S. Mangal, C. Chime, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, and C. Chen (all APS) re: review critical work streams	0.4
08/21/2024	RR	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	DES	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	SD	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	CCC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	CNB	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6



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08/21/2024	SM	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	JMT	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	JA	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/21/2024	CC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	CC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	JMT	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	CNB	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	SM	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	JA	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	RR	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	CCC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	DES	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	JMT	Revise critical workstreams tracker based on recent updates	1.1
08/22/2024	SD	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/22/2024	RR	Review and respond to various case-related emails and other correspondence	0.7
08/23/2024	SM	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	DES	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	CCC	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	CC	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	SD	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	JA	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	RR	Review and respond to various case-related emails and other correspondence	0.6
08/23/2024	RR	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5
08/23/2024	JMT	Call with S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/25/2024	JMT	Call with J. Amico, J. Tutty, C. Chen, R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: working session to review current critical workstreams	0.4
08/25/2024	MDP	Call with J. Amico, J. Tutty, C. Chen, R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: working session to review current critical workstreams	0.4
08/25/2024	CC	Call with J. Amico, J. Tutty, C. Chen, R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: working session to review current critical workstreams	0.4
08/25/2024	JZ	Call with J. Amico, J. Tutty, C. Chen, R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: working session to review current critical workstreams	0.4
08/25/2024	RR	Call with J. Amico, J. Tutty, C. Chen, R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: working session to review current critical workstreams	0.4
08/25/2024	JA	Call with J. Amico, J. Tutty, C. Chen, R. Robbins, J. Zermeno, and M. Del Priore (all APS) re: working session to review current critical workstreams	0.4
08/26/2024	RR	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	CNB	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	JA	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	CCC	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	MDP	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	SM	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	DES	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	JZ	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	CC	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	JMT	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5
08/26/2024	SD	Call with J. Amico, C. Braley, C. Chen, M. Del Priore, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno, D. Simon, C. Chime (all APS) re: sale hearing results and critical workstreams	0.5



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08/27/2024	CCC	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	CNB	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	JZ	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	EK	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	JA	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	RR	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	SM	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	DES	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	IN	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	JMT	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	CC	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	SD	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/27/2024	MDP	Call with E. Koza, C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, I. Nelson, and D. Simon (all APS) re: working session to review current critical workstreams	0.8
08/28/2024	SM	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	CNB	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	DES	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/28/2024	RR	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	JMT	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	CCC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	CC	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	JZ	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	CNB	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	JMT	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	JA	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	DES	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	SD	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/28/2024	SD	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	MDP	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	RR	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	CCC	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	CC	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/28/2024	SM	Call with C. Braley, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, C. Chime, S. Dorsey, and D. Simon (all APS) re: review current critical workstreams	0.3
08/30/2024	SD	Review and respond to case-related emails and other correspondence	0.5
Total Professional Hours			115.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
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Vyaire Medical, Inc.
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Mettawa, IL 60045

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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	9.2	12,696.00
Eric Koza	\$1,495	5.6	8,372.00
Richard Robbins	\$1,200	13.7	16,440.00
David E Simon	\$1,125	8.8	9,900.00
Joel Amico	\$1,100	10.4	11,440.00
Mark Del Priore	\$1,100	6.7	7,370.00
Iain Nelson	\$1,025	1.3	1,332.50
Steve Mangal	\$960	9.2	8,832.00
John M Tutty	\$895	14.3	12,798.50
Javier Zermeno	\$880	4.5	3,960.00
Spencer Dorsey	\$880	10.0	8,800.00
Charles Nweke	\$825	1.9	1,567.50
Limi Gong	\$810	0.5	405.00
Chukwuma C Chime	\$770	4.8	3,696.00
Ye Hao	\$750	4.2	3,150.00
Chuanqi Chen	\$750	9.9	7,425.00
Total Professional Hours and Fees		115.0	\$ 118,184.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	MDP	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	SM	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	CNB	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	JZ	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	RR	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	JMT	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	JA	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, C. Braley, S. Mangal, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/01/2024	MDP	Call with B. Wollen (Vyaire) re: July sales forecast	0.3
08/02/2024	JA	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/02/2024	JA	Review of revised timeline and evaluate liquidity outlook	0.6
08/02/2024	CNB	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/02/2024	JMT	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/02/2024	MDP	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/02/2024	JZ	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/02/2024	RR	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/02/2024	IN	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, J. Zermeno, I. Nelson, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.6
08/03/2024	JZ	Update Daily Cash forecast	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/03/2024	JZ	Prepare updated cash forecast, with RDX sale	2.0
08/05/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	RR	Review critical vendors for potential payment	2.4
08/05/2024	JZ	Prepare daily cash forecast	2.4
08/05/2024	JZ	Prepare Professional Fee escrow funding file	0.8
08/05/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	IN	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, S. Mangal, J. Zermeno, M. Del Priore, I. Nelson, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/05/2024	MDP	Review of accounts receivable data.	0.6
08/06/2024	MDP	Emails with C. Kothmann re: outstanding litigation	0.8
08/07/2024	SD	Call with Vyaire domestic accounts payable personnel re: weekly payment approvals	1.1
08/07/2024	SD	Call with Vyaire accounts payable personnel re: international payment funding	0.5
08/07/2024	JZ	Prepare cash receipts and disbursements covenant test	1.5
08/07/2024	SD	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, S. Mangal, and S. Dorsey (all APS) re: daily touch base with Vyaire finance team	0.7
08/07/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, S. Mangal, and S. Dorsey (all APS) re: daily touch base with Vyaire finance team	0.7
08/07/2024	JZ	Prepare actuals vs forecast variance analysis	3.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/07/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, S. Mangal, and S. Dorsey (all APS) re: daily touch base with Vyaire finance team	0.7
08/07/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, S. Mangal, and S. Dorsey (all APS) re: daily touch base with Vyaire finance team	0.7
08/07/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, S. Mangal, and S. Dorsey (all APS) re: daily touch base with Vyaire finance team	0.7
08/07/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, S. Mangal, and S. Dorsey (all APS) re: daily touch base with Vyaire finance team	0.7
08/08/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/08/2024	JA	Draft of various changes to cash flow forecast to analyze various downside scenarios	1.0
08/08/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/08/2024	JZ	Prepare Sept 13th sale cashflow scenario.	3.0
08/08/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/08/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/08/2024	MDP	Review of DIP model	0.8
08/08/2024	JZ	Prepare cash and liquidity presentation	2.1
08/08/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/08/2024	JA	Analysis of liquidity requirements under various sale and timeline scenarios	0.9
08/08/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/08/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/09/2024	RR	Review payments for potential payment	1.8
08/09/2024	JA	Analysis of liquidity scenarios based on timing of funding	1.5
08/09/2024	JZ	Prepare long-term daily cashflow forecast through September 13th	3.0
08/12/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/12/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/12/2024	JZ	Prepare professional fee escrow funding file	1.0
08/12/2024	RR	Review potential payments and make recommendation on criticality.	2.6
08/12/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/12/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/12/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/12/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/12/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/14/2024	JZ	Prepare cash receipts and disbursements covenant file	1.0
08/15/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/15/2024	CC	Review cash flow forecast	0.8
08/15/2024	CC	Working session with C. Braley, J. Amico, J. Zermeno, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and liquidity	0.7
08/15/2024	JZ	Prepare updated internal cash forecast	1.5
08/15/2024	JZ	Prepare actuals vs forecast variance analysis	2.3
08/15/2024	CNB	Working session with C. Braley, J. Amico, J. Zermeno, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and liquidity	0.7
08/15/2024	JMT	Working session with C. Braley, J. Amico, J. Zermeno, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and liquidity	0.7
08/15/2024	JZ	Working session with C. Braley, J. Amico, J. Zermeno, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and liquidity	0.7
08/15/2024	JA	Working session with C. Braley, J. Amico, J. Zermeno, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and liquidity	0.7
08/15/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/15/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/15/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/15/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/15/2024	JA	Analysis of AP balances and timing of payments based on recent operational changes	1.6
08/15/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/15/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, S. Mangal, R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/15/2024	JA	Analysis of various liquidity scenarios based on different closing dates and operational assumptions	1.8
08/15/2024	MDP	Working session with C. Braley, J. Amico, J. Zermeno, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and liquidity	0.7
08/16/2024	CC	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	0.3
08/16/2024	JMT	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	0.3
08/16/2024	JMT	Update 13 week cash flow model with revised projections	0.8
08/16/2024	JMT	Working session with J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	1.1
08/16/2024	JA	Review of sale order and proceeds available for distribution	1.0
08/16/2024	CNB	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	0.3
08/16/2024	JA	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	0.3
08/16/2024	MDP	DIP model update	2.6
08/16/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	MDP	Working session with J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	1.1
08/16/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	CC	Call with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS), D. Friesner (PJT), and V. Bajaj (Vyaire) re: recovery analysis	0.5
08/16/2024	JMT	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and waterfall projections model	1.4
08/16/2024	JMT	Revise sources and uses cash waterfall workbook	1.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2024	MDP	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	0.3
08/16/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS), D. Friesner (PJT), and V. Bajaj (Vyaire) re: recovery analysis	0.5
08/16/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	CC	Working session with J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	1.1
08/16/2024	CC	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and waterfall projections model	1.4
08/16/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	JMT	Call with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS), D. Friesner (PJT), and V. Bajaj (Vyaire) re: recovery analysis	0.5
08/16/2024	JMT	Analyze 13 week cash flow forecast	0.9
08/16/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS), D. Friesner (PJT), and V. Bajaj (Vyaire) re: recovery analysis	0.5
08/16/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS), D. Friesner (PJT), and V. Bajaj (Vyaire) re: recovery analysis	0.5
08/16/2024	CNB	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and waterfall projections model	1.4
08/16/2024	JA	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and waterfall projections model	1.4
08/16/2024	JA	Working session with J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: sources and uses cash flow modeling	1.1
08/16/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, R. Robbins, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/16/2024	MDP	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: cash flow and waterfall projections model	1.4
08/17/2024	JA	Analysis of liquidity requirements and update of cash forecast based on revised timeline	1.5
08/19/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/19/2024	CC	Update recovery waterfall analysis using July 2024 trial balance	1.9



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08/19/2024	CC	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: 13 week cash flow model	1.6
08/19/2024	CC	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: sources and uses cash flow waterfall	0.4
08/19/2024	CC	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	0.6
08/19/2024	JMT	Revise cash flow model based on prior week actuals	2.7
08/19/2024	JMT	Analyze waterfall of remaining liabilities and wind-down costs	1.9
08/19/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/19/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/19/2024	CNB	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: 13 week cash flow model	1.6
08/19/2024	JMT	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: 13 week cash flow model	1.6
08/19/2024	CNB	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: sources and uses cash flow waterfall	0.4
08/19/2024	JA	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: sources and uses cash flow waterfall	0.4
08/19/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/19/2024	JA	Working session with C. Braley, J. Amico, M. Del Priore, R. Robbins, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	1.0
08/19/2024	JA	Analysis of funding requirements based on revised payables outlook	1.1
08/19/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/19/2024	CC	Working session with C. Braley, R. Robbins, J. Amico, J. Tutty, and C. Chen (all APS) re: accounts payable projections	0.4
08/19/2024	JZ	Prepare professional fee escrow funding file	1.5
08/19/2024	JMT	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: sources and uses cash flow waterfall	0.4
08/19/2024	JMT	Working session with C. Braley, J. Amico, M. Del Priore, R. Robbins, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	1.0
08/19/2024	CNB	Working session with C. Braley, J. Amico, M. Del Priore, R. Robbins, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	1.0
08/19/2024	RR	Working session with C. Braley, J. Amico, M. Del Priore, R. Robbins, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	1.0
08/19/2024	JA	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	0.6
08/19/2024	JA	Update to professional fee forecast	0.5



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08/19/2024	MDP	DIP Model update	1.6
08/19/2024	MDP	DIP model update	3.0
08/19/2024	MDP	Working session with C. Braley, J. Amico, M. Del Priore, R. Robbins, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	1.0
08/19/2024	MDP	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	0.6
08/19/2024	RR	Working session with C. Braley, R. Robbins, J. Amico, J. Tutty, and C. Chen (all APS) re: accounts payable projections	0.4
08/19/2024	CC	Working session with C. Braley, J. Amico, M. Del Priore, R. Robbins, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	1.0
08/19/2024	JMT	Revise assumptions for cash flows expected through the sale of Vents and RDx	1.2
08/19/2024	CNB	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	0.6
08/19/2024	JMT	Working session with C. Braley, J. Amico, M. Del Priore, C. Chen, and J. Tutty (all APS) re: DIP funding requirements	0.6
08/19/2024	CNB	Working session with C. Braley, R. Robbins, J. Amico, J. Tutty, and C. Chen (all APS) re: accounts payable projections	0.4
08/19/2024	JMT	Working session with C. Braley, R. Robbins, J. Amico, J. Tutty, and C. Chen (all APS) re: accounts payable projections	0.4
08/19/2024	SD	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/19/2024	RR	Evaluate opportunities for critical vendor payments	2.2
08/19/2024	JA	Working session with C. Braley, R. Robbins, J. Amico, J. Tutty, and C. Chen (all APS) re: accounts payable projections	0.4
08/19/2024	JA	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: 13 week cash flow model	1.6
08/19/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, D. Simon, S. Mangal, S. Dorsey, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	RR	Review of budget and payment histories	1.2
08/20/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	DES	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	CC	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: cash flow waterfall model	0.6
08/20/2024	JZ	Prepare cash disbursements and receipts variance report	2.0
08/20/2024	JZ	Prepare actuals vs forecast variance report	2.5
08/20/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	JMT	Correspondence with J. Johnson (Vyaire) re: global cash balances	0.4



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08/20/2024	JMT	Working session with J. Amico, J. Tutty, and C. Chen (all APS) re: waterfall of proceeds and remaining liabilities after sale of Vents and RDx	0.8
08/20/2024	JMT	Finalize weekly cash flow forecast model	1.4
08/20/2024	JMT	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: review presentation to lender advisors re: projected cash flows and uses of proceeds	0.6
08/20/2024	JMT	Working session with J. Amico and J. Tutty (both APS) re: cash flow model revisions	0.5
08/20/2024	SD	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	CNB	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	RR	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	SM	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	CC	Prepare wind down reserves analysis	1.8
08/20/2024	JMT	Revised weekly cash flow model based on updated assumptions	1.8
08/20/2024	JMT	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	JMT	Summarize updates to wind-down reserves	0.9
08/20/2024	JA	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: cash flow waterfall model	0.6
08/20/2024	JA	Working session with J. Amico and J. Tutty (both APS) re: cash flow model revisions	0.5
08/20/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
08/20/2024	SM	Draft wind down reserve estimate	1.2



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08/20/2024	CC	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	CNB	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: review presentation to lender advisors re: projected cash flows and uses of proceeds	0.6
08/20/2024	CC	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: review presentation to lender advisors re: projected cash flows and uses of proceeds	0.6
08/20/2024	CC	Update recovery waterfall analysis using July 2024 trial balance	1.3
08/20/2024	CC	Working session with J. Amico, J. Tutty, and C. Chen (all APS) re: waterfall of proceeds and remaining liabilities after sale of Vents and RDx	0.8
08/20/2024	CNB	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: cash flow waterfall model	0.6
08/20/2024	JMT	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: cash flow waterfall model	0.6
08/20/2024	JA	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters (Kirkland), D. Friesner and A. Choudhry (both PJT), C. Braley, J. Amico, C. Chen, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: revised cash flow forecast	0.6
08/20/2024	JA	Working session with J. Amico, J. Tutty, and C. Chen (all APS) re: waterfall of proceeds and remaining liabilities after sale of Vents and RDx	0.8
08/20/2024	JA	Working session with C. Braley, J. Amico, J. Tutty, and C. Chen (all APS) re: review presentation to lender advisors re: projected cash flows and uses of proceeds	0.6
08/20/2024	JA	Model out various paydown and funding scenario through sale closings	0.9
08/21/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	JZ	Prepare cash and liquidity presentation	1.5
08/21/2024	JMT	Analyze accounts receivable balances specific to Vents and RDx	0.8
08/21/2024	JMT	Review weekly cash flow forecast	0.2
08/21/2024	JA	Prepare draft of materials for Board presentation	0.5
08/21/2024	JA	Working session with J. Amico, J. Tutty, and C. Braley (all APS) re: waterfall of proceeds and remaining liabilities following the sale of Vents and RDx	0.6
08/21/2024	JMT	Revise weekly projected cash flow model	2.1
08/21/2024	CNB	Working session with J. Amico, J. Tutty, and C. Braley (all APS) re: waterfall of proceeds and remaining liabilities following the sale of Vents and RDx	0.6
08/21/2024	JMT	Working session with J. Amico, J. Tutty, and C. Braley (all APS) re: waterfall of proceeds and remaining liabilities following the sale of Vents and RDx	0.6
08/21/2024	JMT	Working session with J. Amico and J. Tutty (both APS) re: weekly cash flow forecast through the sale closing of Vents and RDx	0.7
08/21/2024	JA	Update to weekly cash forecast and supporting schedules based on revised economics	1.2
08/21/2024	MDP	Review of R&D tax credit	0.6



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08/21/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	SD	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/21/2024	JA	Working session with J. Amico and J. Tutty (both APS) re: weekly cash flow forecast through the sale closing of Vents and RDx	0.7
08/22/2024	CC	Review wind down budget	0.9
08/22/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/22/2024	JA	Update to liquidity forecast and run various sensitivities to analyze funding and pay down	1.2
08/22/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/22/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/22/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/22/2024	CCC	Work with client to obtain information about July credit card payments made in line with requirements of the cash management order	0.4
08/22/2024	JMT	Review international cash receipt forecasts	0.5
08/22/2024	JMT	Update weekly cash flow forecast based on revised projections	1.9
08/22/2024	MDP	Review of international tax liabilities	0.6
08/22/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/22/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/22/2024	SD	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/22/2024	JA	Update to waterfall model and build out supporting detail for certain liabilities	1.3
08/22/2024	JA	Analysis of various professional fee and update budget to determine impact on liquidity	0.5
08/23/2024	JA	Analysis of various liquidity scenarios and evaluate impact on cash positions	1.0
08/23/2024	JA	Working session with C. Chen, J. Amico, and J. Tutty (all APS) re: cash flow forecast and wind-down reserves budget	0.6
08/23/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/23/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/23/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/23/2024	CC	Update wind down budget	2.4
08/23/2024	CC	Working session with C. Chen, J. Amico, and J. Tutty (all APS) re: cash flow forecast and wind-down reserves budget	0.6
08/23/2024	JMT	Revise cash flow model based on prior week actual cash receipts and disbursements	1.9
08/23/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/23/2024	JMT	Working session with J. Amico and J. Tutty (both APS) re: employee separation costs for wind-down budget	0.3
08/23/2024	JMT	Working session with C. Chen, J. Amico, and J. Tutty (all APS) re: cash flow forecast and wind-down reserves budget	0.6
08/23/2024	SD	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/23/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), R. Robbins, D. Simon, S. Mangal, S. Dorsey, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
08/23/2024	JA	Working session with J. Amico and J. Tutty (both APS) re: employee separation costs for wind-down budget	0.3
08/25/2024	JA	Review and update to cash flow forecast to analyze funding requirements based on different sale timing close dates and disbursement activity	1.2
08/25/2024	JA	Development of supplemental schedules to determine assets to fund remainco through asset monetization	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/26/2024	JMT	Update cash flow model based on revised projections and wind-down reserves	2.8
08/26/2024	JMT	Working session with C. Braley, J. Amico, and J. Tutty (all APS) re: cash flow waterfall assumptions	1.7
08/26/2024	CNB	Working session with C. Braley, J. Amico, and J. Tutty (all APS) re: cash flow waterfall assumptions	1.7
08/26/2024	JA	Working session with C. Braley, J. Amico, and J. Tutty (all APS) re: cash flow waterfall assumptions	1.7
08/26/2024	MDP	Review of updated DIP model	1.4
08/26/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	CC	Analyze wind down cost estimates for employee benefits	1.3
08/26/2024	JZ	Call with J. Tutty and J. Zermeno (both APS) re: to review updated cashflow forecast	1.1
08/26/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	JMT	Working session with M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow model	0.4
08/26/2024	JZ	Working session with M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow model	0.4
08/26/2024	JMT	Meeting with D. O'Connor, J. Raphael, B. Matthews (all Kirkland), J. Johnson, C. Kothmann (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, J. Amico, C. Chen (all APS) re: plan for bonds	0.5
08/26/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	JMT	Call with J. Tutty and J. Zermeno (both APS) re: to review updated cashflow forecast	1.1
08/26/2024	JA	Meeting with D. O'Connor, J. Raphael, B. Matthews (all Kirkland), J. Johnson, C. Kothmann (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, J. Amico, C. Chen (all APS) re: plan for bonds	0.5
08/26/2024	JZ	Meeting with D. O'Connor, J. Raphael, B. Matthews (all Kirkland), J. Johnson, C. Kothmann (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, J. Amico, C. Chen (all APS) re: plan for bonds	0.5
08/26/2024	MDP	Review of expected receipts for August	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/26/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	MDP	Meeting with D. O'Connor, J. Raphael, B. Matthews (all Kirkland), J. Johnson, C. Kothmann (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, J. Amico, C. Chen (all APS) re: plan for bonds	0.5
08/26/2024	CC	Meeting with D. O'Connor, J. Raphael, B. Matthews (all Kirkland), J. Johnson, C. Kothmann (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, J. Amico, C. Chen (all APS) re: plan for bonds	0.5
08/26/2024	JZ	Prepare updated cashflow forecast to reflect latest updates	1.4
08/26/2024	JZ	Prepare professional fee escrow funding file	1.5
08/26/2024	JA	Analysis of revised settlement with lenders and model out impact on liquidity	0.8
08/26/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
08/26/2024	MDP	Weekly accounts receivable call	0.8
08/26/2024	MDP	Working session with M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow model	0.4
08/27/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	JZ	Prepare international cash receipts to date analysis	1.4
08/27/2024	JZ	Meeting with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.4
08/27/2024	JMT	Revise cash flow model based on revised projections	1.9
08/27/2024	CNB	Meeting with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.4
08/27/2024	JMT	Meeting with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.4
08/27/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/27/2024	JA	Draft of changes to liquidity forecast based on various closing and funding assumptions	1.0
08/27/2024	RR	Review accounts payable and vendor payment data	1.7
08/27/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	CC	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	JZ	Prepare cash actuals vs forecast variance analysis	1.1
08/27/2024	JZ	Prepare cash receipts and disbursements covenant test	1.2
08/27/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, C. Chen, Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/27/2024	JZ	Prepare international disbursements analysis	1.3
08/27/2024	JA	Meeting with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.4
08/27/2024	MDP	Meeting with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.4
08/27/2024	MDP	Review of accounts receivable that is not being acquired	1.4
08/27/2024	MDP	Review of tax consultants engagement letter and amended engagement letter	0.4
08/28/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/28/2024	JA	Preparation of various schedules on liquidity for Special Committee	0.6
08/28/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/28/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/28/2024	MDP	Review of accounts receivable being left behind to the estate	0.8
08/28/2024	MDP	Review of DIP interest and fee calculations	0.3
08/28/2024	JZ	Working session with C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.7
08/28/2024	JZ	Prepare cash and liquidity presentation for special committee	1.8
08/28/2024	CNB	Working session with C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.7
08/28/2024	JMT	Working session with C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.7
08/28/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/28/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/28/2024	MDP	Working session with C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: cash flow forecast	0.7
08/28/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/28/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Amico, J. Tutty, R. Robbins, S. Mangal, J. Zermeno, M. Del Priore, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.5
08/29/2024	CC	Analyze US accounts receivable balances not acquired by buyers	1.8
08/29/2024	MDP	Review of updated accounts receivable being left behind to the estate	0.7
08/29/2024	JZ	Prepare wind-down meeting exhibit	2.5
08/29/2024	JZ	Update forecast to reflect latest actuals	2.0
08/29/2024	JA	Update to liquidity outlook and analyze various scenarios to get to close	0.8
08/29/2024	RR	Review accounts payable and payment data	1.9
08/29/2024	CC	Prepare queries to identify the product lines related to with each AR invoice	2.1
08/29/2024	JZ	Update internal cash forecast based on latest guidance	2.1
08/30/2024	CC	Analyze accounts receivable balances not acquired by buyers	1.4
08/30/2024	JZ	Prepare cash and liquidity presentation for lenders and UCC	1.2
Total Professional Hours			<u>273.6</u>



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	18.2	25,116.00
Richard Robbins	\$1,200	22.7	27,240.00
David E Simon	\$1,125	5.3	5,962.50
Joel Amico	\$1,100	46.3	50,930.00
Mark Del Priore	\$1,100	30.9	33,990.00
Iain Nelson	\$1,025	1.1	1,127.50
Steve Mangal	\$960	8.2	7,872.00
John M Tutty	\$895	50.2	44,929.00
Javier Zermeno	\$880	58.0	51,040.00
Spencer Dorsey	\$880	4.4	3,872.00
Chukwuma C Chime	\$770	0.4	308.00
Chuanqi Chen	\$750	27.9	20,925.00
Total Professional Hours and Fees		273.6	\$ 273,312.00

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
08/01/2024	RR	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/01/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
08/01/2024	RR	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
08/01/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call to review latest waterfall analysis	0.5
08/01/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
08/01/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call to review latest waterfall analysis	0.5
08/01/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call to review latest waterfall analysis	0.5
08/01/2024	CNB	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/01/2024	MDP	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/01/2024	RR	Call with M. Schlappig, D. Friesner (both PJT), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call to review latest waterfall analysis	0.5
08/01/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JA	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/01/2024	SM	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/01/2024	JZ	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/01/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call to review latest waterfall analysis	0.5
08/01/2024	EK	Attend bi-weekly advisors check-in call	0.5
08/03/2024	JMT	Prepare slides for lender advisors re: the impact of a Ch 7 filing on the potential sale of RDx	2.2
08/04/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.7
08/04/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.7
08/04/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (both K&E), C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.7
08/05/2024	CC	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/05/2024	JMT	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/05/2024	RR	Call with M. Sutter (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with lender for sale status update	0.5



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08/05/2024	CNB	Call with M. Sutter (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with lender for sale status update	0.5
08/05/2024	JZ	Call with M. Sutter (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with lender for sale status update	0.5
08/05/2024	EK	Call with M. Sutter (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with lender for sale status update	0.5
08/05/2024	MDP	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/05/2024	SM	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/05/2024	CNB	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/05/2024	JA	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/05/2024	JA	Call with M. Sutter (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with lender for sale status update	0.5
08/05/2024	MDP	Call with M. Sutter (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore and J. Zermeno (all APS) re: call with lender for sale status update	0.5
08/05/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week	1.1
08/05/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week (partial)	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/05/2024	JZ	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal, M. Del Priore, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), K. Hou, M. Sutter, J. Goldstein, J. Rosenthal (all Rothschild), S. Winters, S. Toth, Y. Salloum (all Kirkland) re: structure of potential transactions and required TSAs to sell Vents and RDx	1.0
08/06/2024	CC	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/06/2024	JZ	Working Session with J. Amico, C. Braley, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, S. Toth, (Kirkland) to review latest bid comparison presentation	1.5
08/06/2024	CNB	Working Session with J. Amico, C. Braley, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, S. Toth, (Kirkland) to review latest bid comparison presentation	1.5
08/06/2024	JA	Working Session with J. Amico, C. Braley, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, S. Toth, (Kirkland) to review latest bid comparison presentation	1.5
08/06/2024	SM	Working Session with J. Amico, C. Braley, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, S. Toth, (Kirkland) to review latest bid comparison presentation	1.5
08/06/2024	JZ	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/06/2024	JMT	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/06/2024	MDP	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/06/2024	CNB	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/06/2024	JA	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/06/2024	MDP	Working Session with J. Amico, C. Braley, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, S. Toth, (Kirkland) to review latest bid comparison presentation	1.5



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08/06/2024	SM	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Chen (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.5
08/07/2024	DES	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, D. Simon, S. Mangal, M. Del Priore and J. Zermeno (all APS) re: call to review latest Bid Comparisons	0.9
08/07/2024	DES	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), M. Sutter, J. Rosenthal (Rothschild) J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.6
08/07/2024	CNB	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), M. Sutter, J. Rosenthal (Rothschild) J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.6
08/07/2024	JZ	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), M. Sutter, J. Rosenthal (Rothschild) J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.6
08/07/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters (K&E), E. Koza, C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal and J. Zermeno (all APS) re: call with management to review latest bid analysis	0.5
08/07/2024	JA	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), M. Sutter, J. Rosenthal (Rothschild) J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.6
08/07/2024	SM	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters (K&E), E. Koza, C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal and J. Zermeno (all APS) re: call with management to review latest bid analysis	0.5
08/07/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, D. Simon, S. Mangal, M. Del Priore and J. Zermeno (all APS) re: call to review latest Bid Comparisons	0.9
08/07/2024	SM	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, D. Simon, S. Mangal, M. Del Priore and J. Zermeno (all APS) re: call to review latest Bid Comparisons	0.9
08/07/2024	DES	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters (K&E), E. Koza, C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal and J. Zermeno (all APS) re: call with management to review latest bid analysis	0.5
08/07/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, D. Simon, S. Mangal, M. Del Priore and J. Zermeno (all APS) re: call to review latest Bid Comparisons	0.9



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08/07/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, D. Simon, S. Mangal, M. Del Priore and J. Zermeno (all APS) re: call to review latest Bid Comparisons	0.9
08/07/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters (K&E), E. Koza, C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal and J. Zermeno (all APS) re: call with management to review latest bid analysis	0.5
08/07/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters (K&E), E. Koza, C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal and J. Zermeno (all APS) re: call with management to review latest bid analysis	0.5
08/07/2024	EK	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters (K&E), E. Koza, C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal and J. Zermeno (all APS) re: call with management to review latest bid analysis	0.5
08/07/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, D. Simon, S. Mangal, M. Del Priore and J. Zermeno (all APS) re: call to review latest Bid Comparisons	0.9
08/07/2024	MDP	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), M. Sutter, J. Rosenthal (Rothschild) J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.6
08/07/2024	SM	Meeting with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, D. Simon (all APS), D. Friesner (PJT), Y. Salloum and S. Winters (Kirkland), M. Sutter, J. Rosenthal (Rothschild) J. Goldstein and K. Liang (Gibson Dunn) re: update to lender advisors on purchase offers and expected proceeds	0.6
08/08/2024	DES	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.4
08/08/2024	CNB	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.4
08/08/2024	JZ	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.4



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08/08/2024	EK	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/08/2024	EK	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.4
08/08/2024	CNB	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/08/2024	JA	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/08/2024	MDP	Call with M. Sutter and M. Chou (both Rothschild) re: DIP size and waterfall analysis	0.8
08/08/2024	MDP	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.4
08/08/2024	JZ	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/08/2024	RR	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/08/2024	MDP	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/08/2024	SM	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.4



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Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/09/2024	DES	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), J. Amico, D. Simon, M. Del Priore, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/09/2024	JZ	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), J. Amico, D. Simon, M. Del Priore, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/09/2024	JZ	Call with J. Rosenthal, K. Hou (both Rothschild) M. Del Priore, J. Zermeno (both APS), to review latest DIP Funding request	0.4
08/09/2024	JA	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), J. Amico, D. Simon, M. Del Priore, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/09/2024	MDP	Call with J. Rosenthal, K. Hou (both Rothschild) M. Del Priore, J. Zermeno (both APS), to review latest DIP Funding request	0.4
08/09/2024	MDP	Calls with M. Sutter (Rothschild) re: DIP size and waterfall	0.8
08/09/2024	MDP	Call with D. Friesner (PJT), S. Winters, S. Toth (both K&E), M. Del Priore, and J. Zermeno (both APS) re: call with debtor advisors to review latest bid ask	0.5
08/09/2024	MDP	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), J. Amico, D. Simon, M. Del Priore, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/09/2024	JZ	Call with D. Friesner (PJT), S. Winters, S. Toth (both K&E), M. Del Priore, and J. Zermeno (both APS) re: call with debtor advisors to review latest bid ask	0.5
08/09/2024	RR	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), J. Amico, D. Simon, M. Del Priore, R. Robbins, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
08/09/2024	MDP	Calls with S. Winters (Kirkland) re: DIP size and waterfall	0.6
08/09/2024	SM	Corresponding with S. Toth, S. Winters (Kirkland), M. Schlappig, D. Friesner (PJT), M. Del Priore, J. Amico, D. Simon, C. Braley, J. Zermeno (APS) re: vendor bids	2.4
08/11/2024	JZ	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7
08/11/2024	JA	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7
08/11/2024	CNB	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7
08/11/2024	RR	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/11/2024	MDP	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7
08/11/2024	RR	Meeting w R. Robbins, S. Mangal (both APS), S. Toth, S. Winters (both Kirkland), M. Schlappig (PJT) re: buyer bid analysis	0.5
08/11/2024	SM	Meeting w R. Robbins, S. Mangal (both APS), S. Toth, S. Winters (both Kirkland), M. Schlappig (PJT) re: buyer bid analysis	0.5
08/11/2024	SM	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7
08/11/2024	DES	Call with S. Winters, S. Toth (both K&E), M. Schlappig (PJT), J. Amico, C. Braley, M. Del Priore, R. Robbins, D. Simon, S. Mangal, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.7
08/12/2024	CNB	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
08/12/2024	JZ	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
08/12/2024	MDP	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
08/12/2024	JZ	Call with J. Amico, M. Del Priore, C. Braley, J. Zermeno (all APS) Vents Bidder advisors re: call to discuss certain international liabilities	0.6
08/12/2024	JZ	Call with D. Friesner (PJT), J. Bibb (Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management, advisors, and Vents Bidder Management	0.6
08/12/2024	JA	Call with D. Friesner (PJT), J. Bibb (Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management, advisors, and Vents Bidder Management	0.6
08/12/2024	CNB	Call with J. Amico, M. Del Priore, C. Braley, J. Zermeno (all APS) Vents Bidder advisors re: call to discuss certain international liabilities	0.6
08/12/2024	JA	Call with J. Amico, M. Del Priore, C. Braley, J. Zermeno (all APS) Vents Bidder advisors re: call to discuss certain international liabilities	0.6
08/12/2024	JA	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.4
08/12/2024	MDP	Call with J. Amico, M. Del Priore, C. Braley, J. Zermeno (all APS) Vents Bidder advisors re: call to discuss certain international liabilities	0.6



Vyaire Medical, Inc.
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Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/12/2024	CNB	Call with D. Friesner (PJT), J. Bibb (Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management, advisors, and Vents Bidder Management	0.6
08/12/2024	MDP	Call with D. Friesner (PJT), J. Bibb (Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management, advisors, and Vents Bidder Management	0.6
08/15/2024	JZ	Call with M. Chou, M. Sutter (both Rothschild), M. Del Priore, J. Amico, C. Braley, and J. Zermeno (all APS) re: call with lender advisors to review latest DIP funding request	1.0
08/15/2024	MDP	Weekly meeting with lenders' advisors	0.5
08/15/2024	JMT	Summarize Vents P&L results for the period of April - June 2024	1.2
08/15/2024	CNB	Call with M. Chou, M. Sutter (both Rothschild), M. Del Priore, J. Amico, C. Braley, and J. Zermeno (all APS) re: call with lender advisors to review latest DIP funding request	1.0
08/15/2024	JA	Call with M. Chou, M. Sutter (both Rothschild), M. Del Priore, J. Amico, C. Braley, and J. Zermeno (all APS) re: call with lender advisors to review latest DIP funding request	1.0
08/15/2024	SM	Corresponding with R. Robbins, M. Del Priore, S. Dorsey (APS), T. Noll, S. Murthy, J. Johnson (Vyaire) re: vendor payments	1.2
08/15/2024	MDP	Call with M. Chou, M. Sutter (both Rothschild), M. Del Priore, J. Amico, C. Braley, and J. Zermeno (all APS) re: call with lender advisors to review latest DIP funding request	1.0
08/19/2024	MDP	Call with R. Zaidman, R. Cohen (both BRG) re: weekly update call	1.1
08/20/2024	JMT	Prepare slides re: cash flow forecast and waterfall of expected proceeds from the Vents and RDx transactions	1.9
08/20/2024	JMT	Working session with J. Amico and J. Tutty (both APS) re: presentation to lender advisors on waterfall of proceeds from sale of Vents and RDx	0.4
08/20/2024	JA	Working session with J. Amico and J. Tutty (both APS) re: presentation to lender advisors on waterfall of proceeds from sale of Vents and RDx	0.4
08/21/2024	CC	Meeting with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS), and lender advisors re: cash flow budget and waterfall of expected transaction proceeds	0.8
08/21/2024	CC	Meeting with C. Braley, J. Amico, J. Tutty, C. Chen (all APS) and lender advisors re: cash flow projections and waterfall of proceeds after the sale of Vents and RDx	0.6
08/21/2024	CNB	Meeting with C. Braley, J. Amico, J. Tutty, C. Chen (all APS) and lender advisors re: cash flow projections and waterfall of proceeds after the sale of Vents and RDx	0.6
08/21/2024	JA	Meeting with C. Braley, J. Amico, J. Tutty, C. Chen (all APS) and lender advisors re: cash flow projections and waterfall of proceeds after the sale of Vents and RDx	0.6
08/21/2024	JMT	Revise presentation to lender advisors re: cash flow forecast and waterfall of expected proceeds	1.8
08/21/2024	JMT	Meeting with C. Braley, J. Amico, J. Tutty, C. Chen (all APS) and lender advisors re: cash flow projections and waterfall of proceeds after the sale of Vents and RDx	0.6



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/21/2024	CNB	Meeting with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS), and lender advisors re: cash flow budget and waterfall of expected transaction proceeds	0.8
08/21/2024	JMT	Meeting with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS), and lender advisors re: cash flow budget and waterfall of expected transaction proceeds	0.8
08/21/2024	JA	Meeting with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS), and lender advisors re: cash flow budget and waterfall of expected transaction proceeds	0.8
08/22/2024	CC	Meeting with C. Braley, J. Amico, C. Chen, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, M. Sutter (Kirkland) and lender advisors re: wind-down budget and cash flow forecast	1.4
08/22/2024	JMT	Working session with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS) re: presentation to lender advisors on wind-down of RemainCo and remaining liabilities for the estate	1.0
08/22/2024	CNB	Meeting with C. Braley, J. Amico, C. Chen, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, M. Sutter (Kirkland) and lender advisors re: wind-down budget and cash flow forecast	1.4
08/22/2024	JMT	Meeting with C. Braley, J. Amico, C. Chen, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, M. Sutter (Kirkland) and lender advisors re: wind-down budget and cash flow forecast	1.4
08/22/2024	JA	Meeting with C. Braley, J. Amico, C. Chen, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT), S. Winters, M. Sutter (Kirkland) and lender advisors re: wind-down budget and cash flow forecast	1.4
08/22/2024	CNB	Working session with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS) re: presentation to lender advisors on wind-down of RemainCo and remaining liabilities for the estate	1.0
08/22/2024	CC	Working session with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS) re: presentation to lender advisors on wind-down of RemainCo and remaining liabilities for the estate	1.0
08/22/2024	JA	Working session with C. Braley, J. Amico, C. Chen, and J. Tutty (all APS) re: presentation to lender advisors on wind-down of RemainCo and remaining liabilities for the estate	1.0
08/23/2024	JMT	Meeting with C. Braley, J. Amico, and J. Tutty (all APS), and lender advisors re: estimated sale proceeds and funding of wind-down reserves	0.3
08/23/2024	CNB	Meeting with C. Braley, J. Amico, and J. Tutty (all APS), and lender advisors re: estimated sale proceeds and funding of wind-down reserves	0.3
08/23/2024	JA	Meeting with C. Braley, J. Amico, and J. Tutty (all APS), and lender advisors re: estimated sale proceeds and funding of wind-down reserves	0.3
08/26/2024	RR	Call with C. Kothmann and J. Johnson (both Vyair), L. Finn, J. Raphael, and D. O'Connor (all K&E) re: objections from surety	0.2
08/26/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.6
08/26/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to discuss latest wind-down budget and review cashflow variances	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/28/2024	JMT	Revise presentation to lender advisors on cash flow projections and wind-down reserves	1.6
08/29/2024	SM	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.3
08/29/2024	JZ	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/29/2024	CNB	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.3
08/29/2024	JA	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.3
08/29/2024	JA	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/29/2024	JMT	Prepare presentation re: key action items for servicing TSAs and wind-down of the estate	3.0
08/29/2024	JMT	Revise presentation re: key action items for servicing TSAs and wind-down of the estate	2.7
08/29/2024	MDP	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.3
08/29/2024	CNB	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/29/2024	MDP	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
08/29/2024	JZ	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), J. Goldstein (Gibson), S. Winters, S. Toth (both K&E), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.3
Total Professional Hours			116.3



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	16.9	23,322.00
Eric Koza	\$1,495	2.4	3,588.00
Richard Robbins	\$1,200	4.5	5,400.00
David E Simon	\$1,125	3.6	4,050.00
Joel Amico	\$1,100	17.8	19,580.00
Mark Del Priore	\$1,100	19.0	20,900.00
Steve Mangal	\$960	11.0	10,560.00
John M Tutty	\$895	20.4	18,258.00
Javier Zermeno	\$880	15.4	13,552.00
Chuanqi Chen	\$750	5.3	3,975.00
Total Professional Hours and Fees		116.3	\$ 123,185.00



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/05/2024	RR	Review schedule G for potential modifications/amendments	2.3
08/05/2024	SD	Prepare US Trustee Q2 2024 fee schedule	0.6
08/19/2024	CCC	Review first day motions and first day declaration.	1.2
08/20/2024	SD	Prepare monthly operating report	2.9
08/20/2024	RR	Development of monthly operating report for July.	2.1
08/21/2024	RR	Review of monthly operating reports	1.4
08/21/2024	SD	Prepare monthly operating report	1.0
08/21/2024	SD	Review monthly operating report prior to filing	1.0
08/21/2024	CC	Prepare July 2024 vendor payments report	2.4
08/22/2024	RR	Prepare vendor payment history.	1.7
08/23/2024	CC	Analyze vendor payment history	2.6
Total Professional Hours			19.2



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Re: U.S. Trustee / Court Reporting Requirements
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PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	7.5	9,000.00
Spencer Dorsey	\$880	5.5	4,840.00
Chukwuma C Chime	\$770	1.2	924.00
Chuanqi Chen	\$750	5.0	3,750.00
Total Professional Hours and Fees		19.2	\$ 18,514.00



Vyaire Medical, Inc.
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Mettawa, IL 60045

Re: Business Plan / Analysis
Code: 20011198PA0002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JMT	Update Vents transformation model	0.9
08/01/2024	JMT	Meeting with T. Noll and B. Wollen (both Vyaire) re: Vents Transformation Plan updates	0.5
08/05/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents transformation business plan	0.4
08/07/2024	JMT	Prepare an updated model summary for the Vents transformation business plan	1.7
Total Professional Hours			3.5



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Mettawa, IL 60045

Re: Business Plan / Analysis
Code: 20011198PA0002.1.6

PROFESSIONAL	RATE	HOURS	FEES
John M Tutty	\$895	3.5	3,132.50
Total Professional Hours and Fees		3.5	\$ 3,132.50



Vyaire Medical, Inc.
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Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JZ	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare updated waterfall analysis	0.9
08/01/2024	JZ	Call with S. Winters, S. Toth (both K&E), D. Friesner, M. Schlappig (PJT), V. Bajaj, J. Bibb (Vyaire), C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: to review current bids and provide a possible counter	1.8
08/01/2024	JZ	Call with J. Amico, S. Mangal and J. Zermeno (all APS) to review latest waterfall analysis	0.5
08/01/2024	JA	Analysis of revised bid and review impact on waterfall	0.4
08/01/2024	JA	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare side by side slides	0.5
08/01/2024	JA	Analysis if estimated post petition AP for business unit	0.6
08/01/2024	JA	Review and make adjustments to waterfall to evaluate various bidder scenarios	0.8
08/01/2024	CNB	Call with S. Winters, S. Toth (both K&E), D. Friesner, M. Schlappig (PJT), V. Bajaj, J. Bibb (Vyaire), C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: to review current bids and provide a possible counter	1.8
08/01/2024	MDP	Call with S. Winters, S. Toth (both K&E), D. Friesner, M. Schlappig (PJT), V. Bajaj, J. Bibb (Vyaire), C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: to review current bids and provide a possible counter	1.8
08/01/2024	SM	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare side by side slides	0.5
08/01/2024	RR	Call with S. Winters, S. Toth (both K&E), D. Friesner, M. Schlappig (PJT), V. Bajaj, J. Bibb (Vyaire), C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: to review current bids and provide a possible counter	1.8
08/01/2024	JA	Analysis of PTO liabilities under various sale scenarios	0.5
08/01/2024	JA	Review of bid guidelines and related timing in order to evaluate various funding scenarios and bidder feasibility	0.5
08/01/2024	JA	Review of APA for various bidders and identify key open issues and proposed response	1.4
08/01/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: MIM liabilities	0.4
08/01/2024	MDP	International tax diligence for asset sales	0.6
08/01/2024	MDP	MIM entity liability review	0.9
08/01/2024	CNB	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare side by side slides	0.5
08/01/2024	MDP	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare side by side slides	0.5
08/01/2024	SM	Call with S. Winters, S. Toth (both K&E), D. Friesner, M. Schlappig (PJT), V. Bajaj, J. Bibb (Vyaire), C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: to review current bids and provide a possible counter	1.8
08/01/2024	JZ	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare side by side slides	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JZ	Prepare updated waterfall analysis	3.0
08/01/2024	JMT	Analyze AR, AP, and Inventory reports for Vents	0.8
08/01/2024	JA	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare updated waterfall analysis	0.9
08/01/2024	JA	Call with S. Winters, S. Toth (both K&E), D. Friesner, M. Schlappig (PJT), V. Bajaj, J. Bibb (Vyaire), C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins, and J. Zermeno (all APS) re: to review current bids and provide a possible counter	1.8
08/01/2024	JA	Call with J. Amico, S. Mangal and J. Zermeno (all APS) to review latest waterfall analysis	0.5
08/01/2024	CNB	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare updated waterfall analysis	0.9
08/01/2024	MDP	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare updated waterfall analysis	0.9
08/01/2024	SM	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal and J. Zermeno (all APS) re: working call to prepare updated waterfall analysis	0.9
08/01/2024	SM	Call with J. Amico, S. Mangal and J. Zermeno (all APS) to review latest waterfall analysis	0.5
08/02/2024	JZ	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5
08/02/2024	JZ	Prepare updated waterfall analysis given latest bids	3.0
08/02/2024	JMT	Develop an aging schedule for US AP with business-unit allocations by vendor	1.4
08/02/2024	JMT	Analyze changes between AR data as of 7/5/24 and 7/31/24	0.6
08/02/2024	JMT	Prepare a consolidated AR Aging schedule for Vents with most recent data available	1.2
08/02/2024	RR	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5
08/02/2024	JA	Draft of memo to illustrate potential impact of various sale scenarios	2.0
08/02/2024	MDP	Review of vents liquidation talking points	0.9
08/02/2024	MDP	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5
08/02/2024	JMT	Summarize differences between AR data received as of 7/5 and 7/31	0.8
08/02/2024	CNB	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5
08/02/2024	JMT	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5
08/02/2024	JA	Draft of updated waterfall slides based on multiple bidder scenarios	0.5
08/02/2024	JA	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5



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08/02/2024	MDP	Call with P. Sabo (Vyaire) re: imtmedical milestone payments	1.2
08/02/2024	MDP	Review of potential purchaser APA draft	0.8
08/02/2024	JA	Review of revised bidder APA and TSA draft	0.6
08/02/2024	JA	Review of revised TSA services and craft outline of issues and potential solves for extended TSA	1.0
08/02/2024	JA	Development of liabilities analysis to quantify liabilities assumed in sale vs estate	1.5
08/02/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: tax implications of sale	1.1
08/02/2024	MDP	Call with S. Winters (Kirkland) re: TSA, liquidation analysis	0.8
08/02/2024	MDP	Review of potential buyer APA draft	0.9
08/02/2024	SM	Call with C. Braley, M. Del Priore, J. Amico, S. Mangal, J. Tutty, R. Robbins, and J. Zermeno (all APS) re: working call to prepare updated side by side slides	0.5
08/03/2024	MDP	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters, Y. Salloum, S. Toth (all Kirkland), J. Baird, D. Friesner (both PJT), C. Braley, J. Amico and M. Del Priore (all APS) re: bid status	0.7
08/03/2024	CNB	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters, Y. Salloum, S. Toth (all Kirkland), J. Baird, D. Friesner (both PJT), C. Braley, J. Amico and M. Del Priore (all APS) re: bid status	0.7
08/03/2024	JA	Call with J. Bibb, V. Bajaj (both Vyaire), S. Winters, Y. Salloum, S. Toth (all Kirkland), J. Baird, D. Friesner (both PJT), C. Braley, J. Amico and M. Del Priore (all APS) re: bid status	0.7
08/03/2024	JA	Review of revised APA and TSA drafts	0.8
08/04/2024	JA	Draft of TSA and waterfall related slides	1.6
08/04/2024	CNB	Call with M. Del Priore, C. Braley, and J. Zermeno (all APS) re: working session to prepare presentation with latest sale analysis	1.6
08/04/2024	MDP	Call with M. Del Priore, C. Braley, and J. Zermeno (all APS) re: working session to prepare presentation with latest sale analysis	1.6
08/04/2024	JZ	Call with M. Del Priore, C. Braley, and J. Zermeno (all APS) re: working session to prepare presentation with latest sale analysis	1.6
08/04/2024	JZ	Prepare sale update presentation	2.6
08/05/2024	JA	Review of bid packages and update comparison analysis	0.9
08/05/2024	JA	Development of template for bid comparison	0.5
08/05/2024	JA	Analysis of Disclosure Schedule and determine open items for follow up	1.0
08/05/2024	DES	Correspondence with S. Mangal (APS) re: TSAs	2.8
08/05/2024	DES	Correspondence with T. McDaniel (Vyaire) re: TSA	1.2
08/05/2024	JZ	Call with S. Toth (both K&E), D. Friesner (PJT) C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: to review current bids and latest waterfall	0.5
08/05/2024	JMT	Update analysis of AR Aging with most updated data	1.4
08/05/2024	JA	Draft of day 1 checklist requirements for closing	1.3
08/05/2024	JA	Review of revised TSA cost estimates and build backup schedule	0.6
08/05/2024	MDP	Review of vents/corporate liquidation scenario deck	0.8
08/05/2024	JA	Analysis of certain liabilities and international entities and determine impact on waterfall	0.8



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08/05/2024	CNB	Call with S. Toth (both K&E), D. Friesner (PJT) C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: to review current bids and latest waterfall	0.5
08/05/2024	JA	Call with S. Toth (both K&E), D. Friesner (PJT) C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: to review current bids and latest waterfall	0.5
08/05/2024	JA	Analysis of bidder for certain assets and determine waterfall value	0.6
08/05/2024	MDP	Emails to C. Kothmann, S. Murthi (both Vyaire) re: potential for reduction of medical liabilities	0.4
08/05/2024	MDP	Call with S. Toth (both K&E), D. Friesner (PJT) C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: to review current bids and latest waterfall	0.5
08/05/2024	MDP	Review of potential purchaser APA draft	0.5
08/06/2024	DES	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	CC	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	JZ	Prepare multiple vents bids comparison analysis	2.0
08/06/2024	JMT	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	JMT	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	JMT	Update AR Aging workbook for Vents with revised data	1.5
08/06/2024	EK	Review bidder materials and comparisons	1.2
08/06/2024	JA	Working session with J. Amico, C. Braley, J. Zermeno, and M. Del Priore (all APS) re: to prepare updated waterfall and bid comparison analysis	1.7
08/06/2024	CNB	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	JZ	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	JA	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	JA	Analysis of bid and related remaining assets not sold	0.4
08/06/2024	MDP	Call with M. Del Priore, J. Amico, and J. Zermeno (all APS) re: to review current bids and prepare comparison analysis	0.5
08/06/2024	MDP	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	MDP	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	DES	Correspond with S. Mangal (APS) re: TSAs	1.2
08/06/2024	DES	Correspondence with S. Murthy (Vyaire) re: leases	1.1
08/06/2024	JZ	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	JZ	Prepare updated waterfall analysis	2.8



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08/06/2024	JMT	Correspondence with D. Bose, B. Wollen, and E. Manley (all Vyaire) re: Vents AR Aging by Vendor	0.4
08/06/2024	CNB	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	JA	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	CNB	Meeting with J. Amico, C. Braley, D.Simon, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Toth: to review current bids and latest changes	0.8
08/06/2024	JA	Meeting with J. Amico, C. Braley, D.Simon, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Toth: to review current bids and latest changes	0.8
08/06/2024	MDP	Meeting with J. Amico, C. Braley, D.Simon, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Toth: to review current bids and latest changes	0.8
08/06/2024	SM	Meeting with J. Amico, C. Braley, D.Simon, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Toth: to review current bids and latest changes	0.8
08/06/2024	DES	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	DES	Meeting with J. Amico, C. Braley, D.Simon, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Toth: to review current bids and latest changes	0.8
08/06/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.3
08/06/2024	CC	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/06/2024	JZ	Meeting with J. Amico, C. Braley, D.Simon, S. Mangal, M. Del Priore, J. Zermeno (all APS), D. Friesner, A. Choudhry (PJT), S. Toth: to review current bids and latest changes	0.8
08/06/2024	JZ	Call with M. Del Priore, J. Amico, and J. Zermeno (all APS) re: to review current bids and prepare comparison analysis	0.5
08/06/2024	CNB	Working session with J. Amico, C. Braley, J. Zermeno, and M. Del Priore (all APS) re: to prepare updated waterfall and bid comparison analysis	1.7
08/06/2024	JZ	Working session with J. Amico, C. Braley, J. Zermeno, and M. Del Priore (all APS) re: to prepare updated waterfall and bid comparison analysis	1.7
08/06/2024	RR	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	JA	Call with M. Del Priore, J. Amico, and J. Zermeno (all APS) re: to review current bids and prepare comparison analysis	0.5
08/06/2024	MDP	Working session with J. Amico, C. Braley, J. Zermeno, and M. Del Priore (all APS) re: to prepare updated waterfall and bid comparison analysis	1.7



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08/06/2024	SM	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, R. Robbins, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: analysis of purchase offers and draft APAs	1.9
08/06/2024	SM	Working session with J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, D. Simon, S. Mangal, J. Tutty (all APS) re: comparison of bids received	0.5
08/07/2024	EK	Prep for auction by reviewing bidder materials and comparisons	1.5
08/07/2024	JA	Review of various Disclosure Statements and prepare side by side of follow up issues	0.9
08/07/2024	MDP	Review of potential buyer APA	0.9
08/07/2024	MDP	Review of bid comparisons	1.1
08/07/2024	CN	Development of action items re: Contracts (Customers) under Commercial	3.5
08/07/2024	DES	Correspond with C. Nweke (APS) re: Day 1 / Close	1.5
08/07/2024	DES	Correspondence with T. McDaniel (Vyaire) re: TSA	0.9
08/07/2024	JMT	Revise net working capital workbook based on revised AR and AP data for Vents	1.2
08/07/2024	JA	Analysis of potential buyer and calculate assume liabilities for waterfall	0.5
08/07/2024	JA	Review APA drafts and draft of side by side comparison	1.5
08/07/2024	JA	Analysis of wind down and waterfall model and prepare for auction	1.2
08/07/2024	MDP	Review of imtmedical purchase agreement	1.1
08/07/2024	MDP	Review of potential buyer APA	0.8
08/08/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.4
08/08/2024	JZ	Prepare updated waterfall analysis	2.5
08/08/2024	JA	Draft of side by side for various bids received and flag open issues for negotiation	1.5
08/08/2024	MDP	Review of Waterfall analysis	0.9
08/08/2024	SM	Corresponding with D. Simon, I. Nelson, J. Amico (all APS) re: pre close milestones	0.7
08/08/2024	DES	Correspond with S. Mangal (APS) re: TSAs	1.5
08/08/2024	JMT	Finalize Vents US and International AP Aging detail by vendor based on updated business unit allocations and data	1.8
08/08/2024	JA	Draft of waterfall presentation material per management request	0.5
08/08/2024	DES	Correspondence with T. McDaniel (Vyaire) re: TSA	1.3
08/08/2024	JMT	Correspondence with E. Manley (Vyaire) re: Vents AP Aging	0.3
08/08/2024	JA	Review of revised TSA requirements	0.5
08/09/2024	CN	Finalization of commercial day one action items	3.3
08/09/2024	DES	Meeting with S. Mangal, D. Simon, J. Amico, R. Robbins, I. Nelson, C. Nweke (all APS) re: pre close milestones	0.4
08/09/2024	JZ	Update waterfall analysis for latest APA drafts	1.0
08/09/2024	RR	Meeting with S. Mangal, D. Simon, J. Amico, R. Robbins, I. Nelson, C. Nweke (all APS) re: pre close milestones	0.4
08/09/2024	MDP	Review of international liabilities in potential purchaser perimeter	1.1
08/09/2024	MDP	Review of DIP and Waterfall terms proposed by lenders	1.6
08/09/2024	DES	Correspondence with T. McDaniel (Vyaire) re: TSA	1.1
08/09/2024	JZ	Prepare Auction Tool for bid comparison	2.1



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08/09/2024	JA	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review auction updates	0.5
08/09/2024	SM	Corresponding with D. Simon, C. Nweke (both APS) re: pre close milestones	1.8
08/09/2024	SM	Corresponding with D. Simon (APS) re: pre close milestones	0.8
08/09/2024	CN	Meeting with S. Mangal, D. Simon, J. Amico, R. Robbins, I. Nelson, C. Nweke (all APS) re: pre close milestones	0.4
08/09/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.8
08/09/2024	IN	Meeting with S. Mangal, D. Simon, J. Amico, R. Robbins, I. Nelson, C. Nweke (all APS) re: pre close milestones	0.4
08/09/2024	JZ	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review auction updates	0.5
08/09/2024	JA	Analysis of purchase price and liabilities adjustments based on revised APA	0.8
08/09/2024	JA	Meeting with S. Mangal, D. Simon, J. Amico, R. Robbins, I. Nelson, C. Nweke (all APS) re: pre close milestones	0.4
08/09/2024	JA	Side by side analysis of APA and Disclosure Schedules and compare open issues and financial differences	1.8
08/09/2024	JA	Review of auction related materials and draft presentation materials for bidders	1.2
08/09/2024	MDP	Review of waterfall analysis	1.3
08/09/2024	MDP	Call with D. Friesner (PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both K&E), J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review auction updates	0.5
08/09/2024	SM	Meeting with S. Mangal, D. Simon, J. Amico, R. Robbins, I. Nelson, C. Nweke (all APS) re: pre close milestones	0.4
08/10/2024	JA	Review of waterfall and adjust for revised valuation of various liabilities and assets	1.5
08/10/2024	JZ	Prepare Bid Analysis comparisons for the vents bidders	1.5
08/10/2024	JA	Review of revised APA and identify changes to prior	1.5
08/11/2024	JZ	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: working session to review current bid comparison analysis	0.5
08/11/2024	CNB	Call with C. Braley, E. Koza (both APS), M. Schlappig (PJT) and S. Toth (Kirkland) re: IMT - milestone updates and impact on bids	0.5
08/11/2024	EK	Call with C. Braley, E. Koza (both APS), M. Schlappig (PJT) and S. Toth (Kirkland) re: IMT - milestone updates and impact on bids	0.5
08/11/2024	JA	Analysis of APAs to determine structure and update to side by side analysis	2.0
08/11/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: working session to review current bid comparison analysis	0.5
08/11/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: working session to review current bid comparison analysis	0.5
08/11/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: working session to review current bid comparison analysis	0.5
08/11/2024	MDP	Auction prep	2.0
08/12/2024	DES	Attend auction overbid presentation and evaluation re: round 2	2.5
08/12/2024	DES	Attend auction overbid presentation and evaluation re: round 3	2.0



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Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/12/2024	JZ	Call with J. Amico, M. Del Priore, C. Braley, M. Del Priore (all APS) Vents Bidder advisors re: call to discuss outstanding items prior to auction	0.5
08/12/2024	JMT	Analyze AR balances specific to Vents Consumables products	1.4
08/12/2024	JMT	Attend auction for sale of the Vents business	2.4
08/12/2024	JA	Analysis of various APA schedules and updates to waterfall	0.6
08/12/2024	SM	Corresponding with I. Nelson, D. Simon, J. Amico (all APS), C. Kothmann (Vyaire) re: pre close milestones	2.2
08/12/2024	DES	Correspondence with S. Murthy (Vyaire) re: leases	0.9
08/12/2024	CC	Meeting with B. Wollen, S. Murthy (both Vyaire), M. Del Priore, J. Amico, C. Chen, J. Tutty (all APS) re: AP balances specific to the Vents Consumables business	0.4
08/12/2024	CC	Analyze AP balances related to consumable purchases	1.9
08/12/2024	CC	Attend Vents business sale auction	1.4
08/12/2024	JZ	Attend Vents Auction	3.0
08/12/2024	JMT	Meeting with B. Wollen, S. Murthy (both Vyaire), M. Del Priore, J. Amico, C. Chen, J. Tutty (all APS) re: AP balances specific to the Vents Consumables business	0.4
08/12/2024	EK	Attend auction and follow up	2.0
08/12/2024	JA	Participate in auction and various break out sessions	2.4
08/12/2024	JA	Participate in additional auction and various break out sessions	3.1
08/12/2024	JA	Continue participation in auction and review sessions	2.5
08/12/2024	MDP	Meeting with B. Wollen, S. Murthy (both Vyaire), M. Del Priore, J. Amico, C. Chen, J. Tutty (all APS) re: AP balances specific to the Vents Consumables business	0.4
08/12/2024	MDP	Auction Prep	3.0
08/12/2024	CNB	Call with J. Amico, M. Del Priore, C. Braley, M. Del Priore (all APS) Vents Bidder advisors re: call to discuss outstanding items prior to auction	0.5
08/12/2024	MDP	Call with J. Amico, M. Del Priore, C. Braley, M. Del Priore (all APS) Vents Bidder advisors re: call to discuss outstanding items prior to auction	0.5
08/12/2024	DES	Attend auction overbid presentation and evaluation re: round 1	2.0
08/12/2024	JZ	Prepare updated vents BID comparison analysis	3.0
08/12/2024	JMT	Attend auction for sale of the Vents business	3.0
08/12/2024	JA	Call with J. Amico, M. Del Priore, C. Braley, M. Del Priore (all APS) Vents Bidder advisors re: call to discuss outstanding items prior to auction	0.5
08/12/2024	JA	Meeting with B. Wollen, S. Murthy (both Vyaire), M. Del Priore, J. Amico, C. Chen, J. Tutty (all APS) re: AP balances specific to the Vents Consumables business	0.4
08/12/2024	MDP	Participate in vents auction.	3.0
08/13/2024	DES	Attend auction overbid presentation and evaluation re: round 3	1.5
08/13/2024	DES	Attend auction overbid presentation and evaluation re: round 4	2.0
08/13/2024	CC	Meeting with M. Del Priore, J. Amico, C. Chen, J. Tutty, and J. Zermeno (all APS) re: bid modeling	0.3
08/13/2024	JZ	Prepare updated Bid Comparison files for each respective bidder	2.7
08/13/2024	JMT	Meeting with M. Del Priore, J. Amico, C. Chen, J. Tutty, and J. Zermeno (all APS) re: bid modeling	0.3



Vyaire Medical, Inc.
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/13/2024	JA	Participate in auction and various break out sessions	3.5
08/13/2024	JA	Participate in auction round 3 and various break out sessions	3.6
08/13/2024	JA	Participate in auction round 4 and various break out sessions	3.4
08/13/2024	JA	Analysis of changes to APA and impact to waterfall	2.7
08/13/2024	MDP	Meeting with M. Del Priore, J. Amico, C. Chen, J. Tutty, and J. Zermeno (all APS) re: bid modeling	0.3
08/13/2024	JZ	Meeting with M. Del Priore, J. Amico, C. Chen, J. Tutty, and J. Zermeno (all APS) re: bid modeling	0.3
08/13/2024	MDP	Participate in vents sale auction process.	3.0
08/13/2024	DES	Correspondence with T. McDaniel (Vyaire) re: TSA	1.3
08/13/2024	DES	Attend auction overbid presentation and evaluation re: round 7	1.0
08/13/2024	JZ	Attend Vents Auction	3.0
08/13/2024	JMT	Attend auction for sale of the Vents business	3.0
08/13/2024	JMT	Continue to attend auction for sale of the Vents business	3.0
08/13/2024	RR	Participate in Vents sale auction	3.2
08/13/2024	RR	Continued participation in vents auction and review process.	2.8
08/13/2024	RR	Attend multiple sessions of auction process.	2.0
08/13/2024	MDP	Attend auction overbid presentation and evaluation	3.0
08/13/2024	SM	Corresponding with D. Simon, J. Amico, M. Del Priore, J. Tutty, J. Zermeno, C. Braley (APS), C. Kothmann, T. Noll (Vyaire), S. Toth (Kirkland), D. Friesner, A. Choudhry (PJT) re: Vents asset disposition	3.0
08/13/2024	DES	Attend auction overbid presentation and evaluation re: round 6	1.0
08/13/2024	DES	Attend auction overbid presentation and evaluation re: round 5	1.5
08/13/2024	CC	Attend Vents business sale auction	2.7
08/13/2024	JZ	Attend Auction for vents business	3.0
08/13/2024	JMT	Attend auction for sale of the Vents business	2.1
08/13/2024	JA	Meeting with M. Del Priore, J. Amico, C. Chen, J. Tutty, and J. Zermeno (all APS) re: bid modeling	0.3
08/13/2024	MDP	Participate in auction and various break out sessions	1.2
08/13/2024	MDP	Attend Vents business sale auction	3.0
08/14/2024	DES	Attend auction overbid presentation and evaluation re: round 10	1.1
08/14/2024	DES	Attend auction overbid presentation and evaluation re: round 8	2.0
08/14/2024	CC	Attend Vents business sale auction	1.4
08/14/2024	CC	Update AP balance by business unit calculation	1.3
08/14/2024	JZ	Prepare updated BID comparison files for each bidder	3.0
08/14/2024	CN	Review auction baseline bid and materials	3.6
08/14/2024	DES	Attend auction overbid presentation and evaluation re: round 11	1.2
08/14/2024	DES	Attend auction overbid presentation and evaluation re: round 9	1.5
08/14/2024	JMT	Attend auction for sale of Vents business	2.6
08/14/2024	RR	Attend Vents sale auction	3.6
08/14/2024	RR	Continue participation in auction and review sessions	3.4
08/14/2024	EK	Review bids and auction bids back and forth	0.6
08/14/2024	MDP	Participate in auction and various break out sessions	3.0
08/14/2024	MDP	Attend Vents business sale auction	3.0
08/14/2024	DES	Correspond with C. Nweke (APS) re: Day 1 / Close	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/14/2024	JZ	Update wind-down model to reflect vents BIDs	3.0
08/14/2024	JMT	Attend auction for sale of Vents business	3.0
08/14/2024	JMT	Continu to attend auction for sale of Vents business	3.0
08/14/2024	JA	Participate in auction and various break out sessions	3.1
08/14/2024	JA	Additional participation in auction and various break out sessions	3.6
08/14/2024	JA	Attend review presentations on sale process results	3.3
08/14/2024	MDP	Participate in vents sale auction.	3.0
08/14/2024	MDP	Participate in break out sessions during vents sale auction.	1.6
08/15/2024	DES	Meeting with D. Simon, S. Mangal (both APS), G. Ramamurthi, S. Srinivas (both Vyaire) re: pre close milestones	0.7
08/15/2024	MDP	Review of Brazil withholding tax liability	0.5
08/15/2024	CN	Review auction baseline bid and materials	2.4
08/15/2024	DES	Correspondence with T. McDaniel (Vyaire) re: TSA	0.8
08/15/2024	CC	Analyze Vents AR remaining with the estate	1.6
08/15/2024	JA	Review of revised TSA and determine impact on wind down budget	1.2
08/15/2024	MDP	Review of potential buyer APA and issues list	1.1
08/15/2024	SM	Meeting with D. Simon, S. Mangal (both APS), G. Ramamurthi, S. Srinivas (both Vyaire) re: pre close milestones	0.7
08/15/2024	CC	Review Vents bid summary	0.6
08/15/2024	JMT	Summarize values of AR and Inventory specific to RDx	1.2
08/15/2024	JA	Review of final APA and update to waterfall scenario	0.9
08/15/2024	MDP	Inventory in transit review	0.6
08/15/2024	MDP	Review of final bids and updated waterfall	1.0
08/16/2024	CN	Review auction baseline bid and materials	3.5
08/16/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.3
08/16/2024	JA	Review of revised APA and Disclosure Schedule and run updates through waterfall	0.8
08/16/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: tax and interco issues	0.6
08/16/2024	SM	Corresponding with D. Simon (APS) re: pre close milestones	1.8
08/16/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	2.0
08/16/2024	JA	Development of sources and uses analysis for various proposed sale transactions	1.5
08/16/2024	MDP	Review of potential buyer APA and schedules	0.6
08/16/2024	MDP	Review of potential buyer APA issues list	0.6
08/17/2024	JA	Review of revised TSA requirements and determine cost impact	1.1
08/17/2024	JA	Update to waterfall and wind down analysis incorporating changes from revised TSA	1.4
08/18/2024	JA	Review and provide comment on revised APA and Disclosure Schedule	1.4
08/18/2024	JA	Review of July trial balances to update waterfall analysis	0.5
08/19/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/19/2024	DES	Meeting with B. Wollen, A. Ortega (all Vyaire) re: inventory perimeter	1.0
08/19/2024	JA	Review of revised RDx APA and update to wind down costs	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/19/2024	JA	Review of revised Disclosure Schedule and update waterfall for certain entities treatment	0.8
08/19/2024	DES	Meeting with S. Murthy, P. Sabo, J. Britten, D. Hoolihan, T. McDaniel, O. Maciel (all Vyaire) re: Irvine sign to close separation actions	1.0
08/19/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.2
08/19/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	1.4
08/19/2024	CC	Estimate Vent postpetition AP and accrued expenses	1.7
08/19/2024	JA	Review of inventory and determine locations and plan for sale	0.6
08/19/2024	JA	Review of TSA requirements and determine ability to services	0.7
08/20/2024	SM	Meeting with D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, E. Manley, J. Johnson, T. McDaniel, G. Ramamurthi. S. Srinivas, B. Wollen, K. Jones (all Vyaire) re: pre close planning	0.6
08/20/2024	SM	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas, K. Jones (both Vyaire) re: sign to close planning	0.5
08/20/2024	DES	Correspondence with S. Murthy (Vyaire) re: sign to close separation actions	1.2
08/20/2024	DES	Meeting with S. Mangal, D. Simon (both APS), K. Jones, S. Srinivas (both Vyaire) re: pre close planning	0.5
08/20/2024	JA	Review revised vents and RDx APAs and update waterfall for certain liabilities	1.1
08/20/2024	SM	Meeting with S. Mangal, D. Simon (both APS), K. Jones, S. Srinivas (both Vyaire) re: pre close planning	0.5
08/20/2024	DES	Meeting with D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, E. Manley, J. Johnson, T. McDaniel, G. Ramamurthi. S. Srinivas, B. Wollen, K. Jones (all Vyaire) re: pre close planning	0.6
08/20/2024	CC	Estimate RDx postpetition AP and accrued expenses	1.7
08/20/2024	DES	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas, K. Jones (both Vyaire) re: sign to close planning	0.5
08/20/2024	DES	Correspond with S. Mangal (APS) re: Day 1 / Close	2.0
08/20/2024	IN	Meeting with D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, E. Manley, J. Johnson, T. McDaniel, G. Ramamurthi. S. Srinivas, B. Wollen, K. Jones (all Vyaire) re: pre close planning	0.6
08/20/2024	EK	Review sales process updates and next steps	1.1
08/20/2024	JA	Calculation of certain proceeds from other asset recoveries in wind down	1.0
08/20/2024	JA	Review and provide comments on draft sale order	0.7
08/21/2024	IN	Meeting with S. Srinivas, S. Murthy, G. Ramamurthi, E. Martin, P. Sabo, L. Harmon, B. Wollen, E. Manley (all Vyaire), D. Simon, S. Mangal, I. Nelson (all APS) re: pre close planning	0.4
08/21/2024	DES	Meeting with S. Srinivas, S. Murthy, G. Ramamurthi, E. Martin, P. Sabo, L. Harmon, B. Wollen, E. Manley (all Vyaire), D. Simon, S. Mangal, I. Nelson (all APS) re: pre close planning	0.4
08/21/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/21/2024	JA	Analysis of RDx APA filed with court and update to waterfall analysis	0.8
08/21/2024	SM	Corresponding with S. Srinivas (Vyaire) re: sign to close planning	0.8



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08/21/2024	SM	Corresponding with D. Simon, J. Amico I. Nelson (APS) re: pre close planning	1.4
08/21/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/21/2024	JA	Draft of language for sale order based on debt paydown amounts	0.7
08/21/2024	SM	Corresponding with D. Simon, J. Amico (APS) re: pre close planning	1.5
08/21/2024	SM	Corresponding with T. Noll, C. Kothmann (Vyaire), D. Simon (APS) re: pre close planning	1.5
08/21/2024	SM	Meeting with S. Srinivas, S. Murthy, G. Ramamurthi, E. Martin, P. Sabo, L. Harmon, B. Wollen, E. Manley (all Vyaire), D. Simon, S. Mangal, I. Nelson (all APS) re: pre close planning	0.4
08/21/2024	JMT	Update waterfall of cash flow distributions following the expected Vents and RDx sale transactions	1.1
08/21/2024	JMT	Summarize estimated wind-down costs associated with the Cotia Brazil site	0.6
08/21/2024	JA	Analysis of various international liabilities and treatment under waterfall	0.8
08/21/2024	JA	Review of revised TSAs and updated APAs and determine liquidity impact	1.3
08/22/2024	DES	Call with S. Murthy (Vyaire) re: sign to close separation actions	1.0
08/22/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/22/2024	JA	Analysis of certain assets outside perimeter of APAs and determine potential proceeds	1.6
08/23/2024	DES	Meeting with S. Srinivas and Vents mgmt team (all Vyaire) re: sign to close separation actions	1.9
08/23/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.2
08/23/2024	JA	Analysis to staff TSA headcount and evaluation of retention programs	1.3
08/23/2024	DES	Meeting with S. Murthy, P. Sabo, J. Britten, D. Hoolihan, T. McDaniel, O. Maciel (all Vyaire) re: Irvine sign to close separation actions	1.0
08/23/2024	DES	Meeting with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/25/2024	JA	Analysis of APAs and highlight main areas of risk for closing	0.4
08/25/2024	JA	Analysis of various debt paydown scenarios and determine funding requirements through sale closings	1.0
08/25/2024	JMT	Compile workbook with estimated liquidation values of other assets	1.3
08/26/2024	SM	Corresponding with D. Simon (APS), T. Noll, B. Wollen, S. Srinivas, C. Kothmann (Vyaire) re: sign to close planning	3.0
08/26/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.5
08/26/2024	DES	Meeting with S. Srinivas and Vents mgmt team (all Vyaire) re: sign to close separation actions	1.7
08/26/2024	DES	Meeting with S. Murthy, P. Sabo, J. Britten, D. Hoolihan, T. McDaniel, O. Maciel (all Vyaire) re: Irvine sign to close separation actions	1.0
08/26/2024	DES	Meeting with T. McDaniel, Kothmann, S. Murthy (all Vyaire) re: Mettawa options and strategy	0.5
08/26/2024	CC	Call with C. Chen and J. Tutty (both APS), E. Manley and B. Wollen (both Vyaire) re: accounts receivable not acquired by buyers	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/26/2024	JMT	Call with C. Chen and J. Tutty (both APS), E. Manley and B. Wollen (both Vyaire) re: accounts receivable not acquired by buyers	0.3
08/27/2024	CC	Working session with C. Chen, and J. Tutty (both APS) re: accounts receivable balances remaining with the estate	0.3
08/27/2024	MDP	Meeting with E. Manley, S. Champney, and B. Wollen (all Vyaire), M. Del Priore, C. Chen, and J. Tutty (all APS) re: accounts receivable balances remaining with the estate	0.8
08/27/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/27/2024	JMT	Working session with C. Chen, and J. Tutty (both APS) re: accounts receivable balances remaining with the estate	0.3
08/27/2024	JA	Analysis of various employees issue and staffing for remainco	0.6
08/27/2024	JA	Review and update to TSA schedules	0.4
08/27/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	0.5
08/27/2024	DES	Correspondence with S. Murthy (Vyaire) re: sign to close separation actions	1.1
08/27/2024	CC	Meeting with E. Manley, S. Champney, and B. Wollen (all Vyaire), M. Del Priore, C. Chen, and J. Tutty (all APS) re: accounts receivable balances remaining with the estate	0.8
08/27/2024	JMT	Meeting with E. Manley, S. Champney, and B. Wollen (all Vyaire), M. Del Priore, C. Chen, and J. Tutty (all APS) re: accounts receivable balances remaining with the estate	0.8
08/27/2024	JA	Draft of updates to revised sale proceeds distribution in sale order	0.5
08/27/2024	MDP	Review of asset sale proceeds payout schedule math	0.4
08/28/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	0.8
08/28/2024	JMT	Meeting with B. Wollen and E. Manley (Vyaire), M. Del Priore, C. Chen, and J. Tutty (all APS) re: separation of Accounts Receivable balances to be left with the estate	0.5
08/28/2024	CC	Meeting with B. Wollen and E. Manley (Vyaire), M. Del Priore, C. Chen, and J. Tutty (all APS) re: separation of Accounts Receivable balances to be left with the estate	0.5
08/28/2024	MDP	Review of latest TSA service requirements	0.7
08/28/2024	MDP	Meeting with B. Wollen and E. Manley (Vyaire), M. Del Priore, C. Chen, and J. Tutty (all APS) re: separation of Accounts Receivable balances to be left with the estate	0.5
08/29/2024	CC	Meeting with J. Johnson, B. Wollen, E. Manley, and S. Champney (all Vyaire), C. Chen, M. Del Priore, J. Tutty, and J. Amico (all APS) re: identification of Accounts Receivable balances to be left with the estate	0.6
08/29/2024	JMT	Meeting with J. Johnson, B. Wollen, E. Manley, and S. Champney (all Vyaire), C. Chen, M. Del Priore, J. Tutty, and J. Amico (all APS) re: identification of Accounts Receivable balances to be left with the estate	0.6
08/29/2024	JA	Meeting with J. Johnson, B. Wollen, E. Manley, and S. Champney (all Vyaire), C. Chen, M. Del Priore, J. Tutty, and J. Amico (all APS) re: identification of Accounts Receivable balances to be left with the estate	0.6

APServices

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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/29/2024	JA	Draft of wind down workplan by key functional activities	1.2
08/29/2024	MDP	Meeting with J. Johnson, B. Wollen, E. Manley, and S. Champney (all Vyaire), C. Chen, M. Del Priore, J. Tutty, and J. Amico (all APS) re: identification of Accounts Receivable balances to be left with the estate	0.6
08/30/2024	CC	Analyze disputed AP balance for APA negotiation	1.3
08/30/2024	DES	Meeting with S. Murthy, P. Sabo, J. Britten, D. Hoolihan, T. McDaniel, O. Maciel (all Vyaire) re: Irvine sign to close separation actions	1.0
08/30/2024	MDP	Review of Irvine R&D facility exit requirements	0.4
08/30/2024	DES	Correspondence with T. McDaniel, E. Salbilla (all Vyaire) re: quality and regulatory TSAs	1.0
08/31/2024	JMT	Revise workbook with book and estimated liquidation values of Other Assets	0.8
Total Professional Hours			460.6



Vyair Medical, Inc.
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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	12.9	17,802.00
Eric Koza	\$1,495	6.9	10,315.50
Richard Robbins	\$1,200	19.6	23,520.00
David E Simon	\$1,125	78.2	87,975.00
Joel Amico	\$1,100	104.6	115,060.00
Mark Del Priore	\$1,100	69.4	76,340.00
Iain Nelson	\$1,025	1.4	1,435.00
Steve Mangal	\$960	29.0	27,840.00
John M Tutty	\$895	46.0	41,170.00
Javier Zermeno	\$880	54.7	48,136.00
Charles Nweke	\$825	16.7	13,777.50
Chuanqi Chen	\$750	21.2	15,900.00
Total Professional Hours and Fees		460.6	\$ 479,271.00



Vyair Medical, Inc.
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Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	NH	Call with J. Kopa, A. Dreyshner, N. Hertz, (all APS) re: working session to discuss liquidation analysis	0.3
08/01/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.7
08/01/2024	NH	Conduct analysis of severance data for liquidation analysis	2.8
08/01/2024	JK	Review draft liquidation analysis	0.5
08/01/2024	AD	Call with J. Kopa, A. Dreyshner, N. Hertz, (all APS) re: working session to discuss liquidation analysis	0.3
08/01/2024	NH	Conduct analysis of cash data for liquidation analysis	1.2
08/01/2024	JK	Call with J. Kopa, A. Dreyshner, N. Hertz, (all APS) re: working session to discuss liquidation analysis	0.3
08/01/2024	AD	Review of RDx inventory recovery analysis	0.6
08/02/2024	AD	Review of RDx inventory analysis	0.4
08/02/2024	AD	Update liquidation analysis per new inventory data received	0.4
08/05/2024	AD	Update RDx inventory recovery analysis for use in liquidation analysis	0.6
08/05/2024	AD	Update liquidation analysis per new detail received.	0.6
08/06/2024	AD	Review of liquidation analysis	1.1
08/06/2024	JK	Review draft liquidation analysis	0.6
08/06/2024	AD	Update inventory analysis for use in liquidation analysis per review comments	0.9
08/06/2024	NH	Conduct analysis of trial balance data for liquidation analysis	0.7
08/06/2024	AD	Update write-up of liquidation analysis	0.7
08/07/2024	DES	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	NH	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	JK	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	CNB	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	AD	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	AD	Call with A. Dreyshner, N. Hertz, and R. Stutz (all APS) re: review of liquidation analysis	0.4
08/07/2024	MDP	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	NH	Call with A. Dreyshner, N. Hertz, and R. Stutz (all APS) re: review of liquidation analysis	0.4
08/07/2024	RS	Call with A. Dreyshner, N. Hertz, and R. Stutz (all APS) re: review of liquidation analysis	0.4
08/07/2024	AD	Review updates made to liquidation analysis	0.7
08/07/2024	JA	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	NH	Conduct analysis of trial balance data for liquidation analysis	1.8
08/07/2024	JK	Prepare updated draft liquidation analysis	0.7
08/07/2024	JZ	Call with J. Amico, J. Kopa, C. Braley, D. Simon, M. Del Priore, A. Dreyshner, J. Zermeno, and N. Hertz (all APS) re: liquidation analysis	0.6
08/07/2024	AD	Update liquidation analysis per review comments	0.6



Vyair Medical, Inc.
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Mettawa, IL 60045

Re: Plan & Disclosure Statement
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/07/2024	AD	Update liquidation analysis per new data received.	0.8
08/07/2024	AD	Compile open items listing for use in liquidation analysis	0.4
08/08/2024	RS	Continue to prepare liquidation QC	2.6
08/08/2024	RS	Prepare liquidation QC	2.9
08/08/2024	JK	Review draft liquidation analysis write-up.	0.4
08/08/2024	NH	Conduct analysis of inventory data for liquidation analysis	2.9
08/08/2024	AD	Review inventory questions from TRS	1.7
08/08/2024	AD	Review real estate appraisal documents	0.4
08/09/2024	RS	Prepare liquidation QC	2.3
08/09/2024	NH	Respond to review question for liquidation analysis	0.7
08/12/2024	RS	Prepare liquidation analysis QC	0.9
08/12/2024	RS	Prepare severance QC	2.7
08/12/2024	AD	Review QC review comments of liquidation analysis	0.6
08/12/2024	AD	Review updates made to liquidation analysis	0.4
08/12/2024	NH	Conduct analysis of severance data for liquidation analysis	1.2
08/12/2024	NH	Respond to review questions for liquidation analysis	0.8
08/13/2024	RS	Prepare severance QC	0.6
08/13/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.2
08/19/2024	NH	Conduct analysis of cash data for liquidation analysis	0.9
08/19/2024	CC	Prepare liquidation analysis	0.4
08/20/2024	AD	Conduct outreach to TRS team re: timing and updates for liquidation analysis assumptions	0.2
08/22/2024	NH	Conduct analysis of cash data for liquidation analysis	1.2
08/26/2024	AD	Review of additional potential sale proceed materials	0.6
08/29/2024	JMT	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, and J. Tutty (all APS) re: liquidation analysis	0.4
08/29/2024	JA	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, and J. Tutty (all APS) re: liquidation analysis	0.4
08/29/2024	JK	Review materials related to sale and remaining assets for best interests test	0.5
08/29/2024	JZ	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, and J. Tutty (all APS) re: liquidation analysis	0.4
08/29/2024	AD	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, and J. Tutty (all APS) re: liquidation analysis	0.4
08/29/2024	JA	Review of assumptions and make revisions for liquidation analysis	0.5
08/29/2024	JK	Meeting with J. Kopa, A. Dreyshner, J. Amico, J. Zermeno, and J. Tutty (all APS) re: liquidation analysis	0.4
08/29/2024	AD	Review of additional potential sale proceed materials	0.6
Total Professional Hours			55.9



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	0.6	828.00
Jeffrey Kopa	\$1,225	4.0	4,900.00
David E Simon	\$1,125	0.6	675.00
Joel Amico	\$1,100	1.5	1,650.00
Mark Del Priore	\$1,100	0.6	660.00
John M Tutty	\$895	0.4	358.00
Javier Zermeno	\$880	1.0	880.00
Alex Dreyshner	\$825	14.0	11,550.00
Chuanqi Chen	\$750	0.4	300.00
Nir Hertz	\$750	20.4	15,300.00
Ryan Stutz	\$550	12.4	6,820.00
Total Professional Hours and Fees		55.9	\$ 43,921.00



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JMT	Analyze key differences between proposed APAs submitted by potential Vents and RDx buyers	1.6
08/01/2024	CC	Call with C. Chen, J. Tutty (both APS), E. Manley (Vyaire), A. Choudhry (PJT) and potential Vents buyers re: TSA for Finance function	1.0
08/01/2024	SM	Corresponding with J. Tutty, J. Amico, M. Del Priore (all APS) re waterfall analysis	2.0
08/01/2024	SM		2.0
08/01/2024	JMT	Corresponding with J. Amico, J. Tutty, C. Chen (all APS) re sale process Call with C. Chen, J. Tutty (both APS), E. Manley (Vyaire), A. Choudhry (PJT) and potential Vents buyers re: TSA for Finance function	1.0
08/02/2024	SM	Review TSA markup from Vents potential buyer	2.0
08/03/2024	IN	Prepare e-mail responses to potential buyer TSA	0.9
08/03/2024	SM	Corresponding with I. Nelson, J. Amico (both APS) re: transition services	0.8
08/03/2024	SM	Corresponding with S. Toth (Kirkland), J. Amico, I. Nelson, C. Bayley (APS), C. Kothmann (Vyaire) re: transition services	3.0
08/04/2024	SM	Meeting with C. Kothmann (Vyaire), S. Toth, B. Coppola (Kirkland), and potential buyer re: Vents transition services	1.3
08/05/2024	DES	Working session with D. Simon, C. Nweke (both APS) re: liquidation review	0.5
08/05/2024	CN	Working session with D. Simon, C. Nweke (both APS) re: liquidation review	0.5
08/05/2024	CN	Bid support analysis	3.0
08/05/2024	CC	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	IN	Meeting with D. Simon, S. Mangal, I. Nelson, and J. Tutty (all APS) re: updates to draft TSAs	0.3
08/05/2024	CNB	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	JZ	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	MDP	Review of draft motion to compel	0.4
08/05/2024	DES	Meeting with D. Simon, S. Mangal, I. Nelson, and J. Tutty (all APS) re: updates to draft TSAs	0.3
08/05/2024	JMT	Meeting with S. Gilderson, C. Kothmann (both Vyaire), D. Simon and J. Tutty (both APS) re: RDx TSA updates	0.5
08/05/2024	JMT	Summarize updates from revised APAs submitted by potential buyers	1.4
08/05/2024	JMT	Review updated APAs from potential buyers	1.2
08/05/2024	RR	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	JA	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/05/2024	DES	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	DES	Meeting with S. Gilderson, C. Kothmann (both Vyaire), D. Simon and J. Tutty (both APS) re: RDx TSA updates	0.5
08/05/2024	IN	Call with G. Ramamurthi (Vyaire) re: Day one checklist	0.8
08/05/2024	JMT	Meeting with D. Simon, S. Mangal, I. Nelson, and J. Tutty (all APS) re: updates to draft TSAs	0.3
08/05/2024	JMT	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	SD	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	EK	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	MDP	Call with C. Braley, E. Koza, D. Simon, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, J. Zermeno, and R. Robbins (all APS) re: analysis of draft purchase offers and waterfall of proceeds	0.6
08/05/2024	SM	Meeting with D. Simon, S. Mangal, I. Nelson, and J. Tutty (all APS) re: updates to draft TSAs	0.3
08/05/2024	SM	Corresponding with D. Simon, I. Nelson, J. Amico (all APS) re: separation planning	1.2
08/06/2024	CN	Bid support analysis	3.0
08/06/2024	SM	Corresponding with J. Amico, D. Simon (both APS) re: separation planning	1.2
08/06/2024	CN	Review bid comparison	0.5
08/06/2024	JMT	Revise chart analyzing terms of each APA submitted by potential Vents and RDx buyers	1.1
08/06/2024	SM	Corresponding with C. Kothmann (Vyaire) re: separation planning	1.2
08/06/2024	SM	Corresponding with D. Simon, J. Amico (APS) re: buyer APA markup	0.3
08/06/2024	SM	Meeting with C. Kothmann, A. Bos (both Vyaire) re: separation planning	0.6
08/07/2024	CN	Day 1 analysis support	3.0
08/07/2024	JMT	Review draft APAs submitted by potential Vents and RDx buyers	0.9
08/07/2024	IN	Draft Excel file with Day One Technology checklist	0.4
08/07/2024	JMT	Update workbook with proposed TSA services for potential Vents and RDx buyers	0.9
08/07/2024	SM	Meeting with S. Mangal, D. Simon (both APS), T. McDaniel (Vyaire) re: separation planning	0.8
08/07/2024	SM	Corresponding with D. Simon, I. Nelson, J. Amico (APS) re: separation planning	0.9
08/07/2024	SM	Corresponding with I. Nelson (APS) re: IT separation	1.4
08/07/2024	DES	Meeting with S. Mangal, D. Simon (both APS), T. McDaniel (Vyaire) re: separation planning	0.8
08/08/2024	CN	Day 1 analysis support	3.0



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08/08/2024	CN	Refinement of action items re: Contracts (Customers) under Commercial	3.0
08/08/2024	CN	Call with D. Simon and C. Nweke (both APS) re: day one checklist	1.0
08/08/2024	RR	Meeting with C. Braley, D. Simon, S. Mangal, M. Del Priore, R. Robbins, J. Amico (all APS) re: pre close planning	1.0
08/08/2024	SM	Meeting with C. Braley, D. Simon, S. Mangal, M. Del Priore, R. Robbins, J. Amico (all APS) re: pre close planning	1.0
08/08/2024	SM	Corresponding with D. Simon, I. Nelson (both APS) re: pre close milestones	0.8
08/08/2024	DES	Meeting with S. Mangal, D. Simon, J. Amico (all APS), B. Wollen, E. Manley, H. Engel, J. Johnson (all Vyaire) re: finance transition milestones	0.8
08/08/2024	DES	Call with D. Simon and C. Nweke (both APS) re: day one checklist	1.0
08/08/2024	JA	Meeting with S. Mangal, D. Simon, J. Amico (all APS), B. Wollen, E. Manley, H. Engel, J. Johnson (all Vyaire) re: finance transition milestones	0.8
08/08/2024	SM	Draft pre close plan	3.0
08/08/2024	SM	Meeting with S. Mangal, D. Simon, J. Amico (all APS), B. Wollen, E. Manley, H. Engel, J. Johnson (all Vyaire) re: finance transition milestones	0.8
08/08/2024	DES	Meeting with C. Braley, D. Simon, S. Mangal, M. Del Priore, R. Robbins, J. Amico (all APS) re: pre close planning	1.0
08/08/2024	IN	Update Excel file for Day One technology checklist	0.8
08/08/2024	CNB	Meeting with C. Braley, D. Simon, S. Mangal, M. Del Priore, R. Robbins, J. Amico (all APS) re: pre close planning	1.0
08/08/2024	JA	Meeting with C. Braley, D. Simon, S. Mangal, M. Del Priore, R. Robbins, J. Amico (all APS) re: pre close planning	1.0
08/08/2024	MDP	Meeting with C. Braley, D. Simon, S. Mangal, M. Del Priore, R. Robbins, J. Amico (all APS) re: pre close planning	1.0
08/09/2024	CN	Call with D. Simon and C. Nweke (both APS) re: commercial day 1 checklist	0.9
08/09/2024	CN	Working session with B. Wollen (Vyaire) re: commercial pre close items	0.5
08/09/2024	DES	Call with D. Simon and C. Nweke (both APS) re: commercial day 1 checklist	0.9
08/09/2024	JMT	Review draft APAs submitted by potential Vents and RDx buyers for updates	0.9
08/09/2024	JMT	Prepare an estimate of the portion of AR included in the scope of a potential Vents buyer's bid	1.1
08/09/2024	JMT	Call with B. Wollen (Vyaire) re: AR balances specific to products a potential Vents buyer is purchasing	0.4
08/12/2024	CN	Bid support analysis	3.0
08/12/2024	YH	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	CC	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	SD	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	JZ	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/12/2024	CNB	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	MDP	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	SM	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	CN	Bid walk through analysis	1.0
08/12/2024	JMT	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	RR	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	SM	Meeting with S. Gilderson, B. Wollen, E. Manley, N. Kandra, M. Kastner, G. Ramamurthi, C. Ceresa, C. Kothmann (all Vyaire) re: ERP requirements for day one legal entity	1.1
08/12/2024	DES	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	JMT	Develop paid time off liability calculations for scenarios proposed by potential buyers	1.6
08/12/2024	JA	Meeting with C. Chen, M. Del Priore, S. Dorsey, J. Zermeno, J. Tutty, S. Mangal, D. Simon, C. Braley, Y. Hao, J. Amico, R. Robbins (all APS) re: critical workstreams surrounding auction	0.5
08/12/2024	SM	Corresponding with D. Simon, I. Nelson (APS) re: pre close separation milestones	0.8
08/12/2024	SM	Corresponding with I. Nelson, S. Dorsey, R. Robbins (APS) re: contracts transition	0.6
08/13/2024	SM	Corresponding with D. Simon, J. Amico, M. Del Priore, J. Tutty, J. Zermeno, C. Braley (APS), C. Kothmann, T. Noll (Vyaire), S. Toth (Kirkland), D. Friesner, A. Choudhry (PJT) re: Vents auction	3.0
08/13/2024	CN	Bid walk through analysis	3.0
08/13/2024	JMT	Update calculations comparing PTO liability balances assumed by potential Vets buyers	1.5
08/14/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents auction	0.3
08/15/2024	SM	Corresponding with D. Simon (APS) re: Vents transition services	0.4
08/15/2024	SM	Review buyer purchase agreement markup and schedules	2.5
08/15/2024	MDP	RDx stand up presentation review	0.7
08/15/2024	JMT	Analyze Inventory and AR balances expected to be left with the estate	1.4
08/16/2024	JMT	Meeting with T. Noll, B. Wollen, G. Ramamurthi, T. McDaniel, E. Martin, P. Sabo, J. Desai (all Vyaire), A. Choudhry (PJT), J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: action items to close transaction	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2024	JA	Meeting with T. Noll, B. Wollen, G. Ramamurthi, T. McDaniel, E. Martin, P. Sabo, J. Desai (all Vyaire), A. Choudhry (PJT), J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: action items to close transaction	0.5
08/16/2024	SM	Meeting with T. Noll, B. Wollen, G. Ramamurthi, T. McDaniel, E. Martin, P. Sabo, J. Desai (all Vyaire), A. Choudhry (PJT), J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: action items to close transaction	0.5
08/16/2024	DES	Meeting with T. Noll, B. Wollen, G. Ramamurthi, T. McDaniel, E. Martin, P. Sabo, J. Desai (all Vyaire), A. Choudhry (PJT), J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: action items to close transaction	0.5
08/16/2024	MDP	Review of sale declaration draft	0.6
08/18/2024	JA	Review of holdback schedule and determine net proceeds available	0.6
08/20/2024	CC	Meeting with C. Braley J. Amico, J. Tutty C. Chen, S. Mangal (all APS), S. Winters, S. Toth both (Kirkland), D. Friesner (PJT) and lender advisors re: close timeline budget	1.0
08/20/2024	IN	Meeting with G. Ramamurthi (Vyaire) Re: TSA queries from Vents buyer and pre-close checklist	0.8
08/20/2024	JMT	Correspondence with E. Manley and J. Talfourd-Cook (Vyaire) re: Vents and RDx AR balances	0.3
08/20/2024	JMT	Meeting with C. Braley J. Amico, J. Tutty C. Chen, S. Mangal (all APS), S. Winters, S. Toth both (Kirkland), D. Friesner (PJT) and lender advisors re: close timeline budget	1.0
08/20/2024	JA	Analysis of DIP paydown and holdback schedule based on results of vents auction	0.5
08/20/2024	CNB	Meeting with C. Braley J. Amico, J. Tutty C. Chen, S. Mangal (all APS), S. Winters, S. Toth both (Kirkland), D. Friesner (PJT) and lender advisors re: close timeline budget	1.0
08/20/2024	SM	Meeting with C. Braley J. Amico, J. Tutty C. Chen, S. Mangal (all APS), S. Winters, S. Toth both (Kirkland), D. Friesner (PJT) and lender advisors re: close timeline budget	1.0
08/20/2024	JA	Meeting with C. Braley J. Amico, J. Tutty C. Chen, S. Mangal (all APS), S. Winters, S. Toth both (Kirkland), D. Friesner (PJT) and lender advisors re: close timeline budget	1.0
08/20/2024	JA	Development of wind down holdback analysis	0.8
08/22/2024	SM	Meeting with D. Simon, S. Mangal, R. Robbins, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: Day 1 planning	0.6
08/22/2024	DES	Meeting with S. Srinivas, K. Jones (all Vyaire) re: sign to close separation actions	1.0
08/22/2024	SD	Meet with B. Wallen, S. Murthy, T. Noll and others (Vyaire) and J. Izzo, M. Hall and others (potential buyer) re: IT contracts transition to potential buyer	1.0
08/22/2024	JA	Meeting with D. Simon, S. Mangal, R. Robbins, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: Day 1 planning	0.6
08/22/2024	SM	Meeting with C. Kothmann, W. Throp, S. Martin, G. Ramamurthi, S. Gilderson (all Vyaire), A. Choudhry (PJT) and potential buyer re: RDx IT transition	1.0
08/22/2024	SM	Corresponding with S. Srinivas, K. Jones, G. Ramamurthi (Vyaire), D. Simon (APS) re: Day 1 planning	2.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/22/2024	SM	Corresponding with D. Simon (APS) re: Day 1 planning	1.5
08/22/2024	JA	Draft of holdback schedule and related supporting materials	0.7
08/22/2024	RR	Meeting with D. Simon, S. Mangal, R. Robbins, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: Day 1 planning	0.6
08/22/2024	SM	Meeting with D. Simon, S. Mangal (both APS), T. McDaniel, E. Salbilla (both Vyaire) re: Day 1 planning	1.0
08/22/2024	DES	Meeting with D. Simon, S. Mangal, R. Robbins, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: Day 1 planning	0.6
08/22/2024	DES	Meeting with D. Simon, S. Mangal (both APS), T. McDaniel, E. Salbilla (both Vyaire) re: Day 1 planning	1.0
08/22/2024	JMT	Summarize waterfall of Vents proceeds from auction results	0.8
08/23/2024	SM	Call with G. Ramamurthi (Vyaire) re: Day 1 planning	1.0
08/23/2024	JA	Meeting with C. Braley, J. Amico, R. Robbins, J. Tutty (all APS), V. Bajaj and J. Bibb (Vyaire), S. Winters (Kirkland) re: APA for a potential Vents buyer	0.3
08/23/2024	SM	Draft sign to close milestone plan	3.0
08/23/2024	DES	Meeting with S. Mangal, D. Simon, J. Amico, and J. Tutty (all APS) re: staffing requirements to support TSAs	0.3
08/23/2024	JMT	Meeting with C. Braley, J. Amico, R. Robbins, J. Tutty (all APS), V. Bajaj and J. Bibb (Vyaire), S. Winters (Kirkland) re: APA for a potential Vents buyer	0.3
08/23/2024	JMT	Meeting with S. Mangal, D. Simon, J. Amico, and J. Tutty (all APS) re: staffing requirements to support TSAs	0.3
08/23/2024	JA	Meeting with S. Mangal, D. Simon, J. Amico, and J. Tutty (all APS) re: staffing requirements to support TSAs	0.3
08/23/2024	CNB	Meeting with C. Braley, J. Amico, R. Robbins, J. Tutty (all APS), V. Bajaj and J. Bibb (Vyaire), S. Winters (Kirkland) re: APA for a potential Vents buyer	0.3
08/23/2024	RR	Meeting with C. Braley, J. Amico, R. Robbins, J. Tutty (all APS), V. Bajaj and J. Bibb (Vyaire), S. Winters (Kirkland) re: APA for a potential Vents buyer	0.3
08/23/2024	SM	Meeting with S. Mangal, D. Simon, J. Amico, and J. Tutty (all APS) re: staffing requirements to support TSAs	0.3
08/23/2024	SM	Corresponding with D. Simon, J. Amico (APS), C. Kothmann (Vyaire) re: sign to close planning	1.3
08/23/2024	SM	Meeting with C. Kothmann, K. Jones, G. Ramamurthi, S. Srinivas (all Vyaire) re: sign to close planning	1.0
08/23/2024	JMT	Analyze wind-down reserves budget	1.1
08/24/2024	JA	Review of various updates to Holdback Schedule and prep for hearing	1.0
08/26/2024	SM	Corresponding with S. Toth, D. O'Connor (Kirkland) re: transition services	1.6
08/26/2024	SM	Corresponding with D. Simon, J. Amico (APS) re: separation planning	1.0
08/26/2024	IN	Meeting with G. Ramamurthi (Vyaire) to discuss day one checklist and Transition Services Agreements	0.5
08/26/2024	IN	Update day one checklist in Excel	1.3
08/26/2024	MDP	Review of sale order	0.6
08/26/2024	MDP	Emails to/from J. Talfourd-Cook (Vyaire) re: wind down budget	0.6
08/26/2024	SM	Meeting with S. Mangal, D. Simon (both APS), T. Noll, T. McDaniel, S. Srinivas, S. Murthy (all Vyaire) and potential buyer re: transition services	1.1
08/26/2024	SM	Corresponding with J. Amico (APS) re: wind down budget	1.0



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/26/2024	DES	Meeting with S. Mangal, D. Simon (both APS), T. Noll, T. McDaniel, S. Srinivas, S. Murthy (all Vyaire) and potential buyer re: transition services	1.1
08/26/2024	JMT	Revise waterfall of expected proceeds from the Vents and RDx transactions, and wind-down of the estate	2.4
08/26/2024	IN	Review Transition Services Agreement responses from buyer	1.7
08/26/2024	JA	Update to sale orders for revised holdback figures	0.8
08/26/2024	MDP	Review of holdback schedule	0.8
08/26/2024	MDP	Review of other assets schedule for hold back analysis	0.6
08/27/2024	SM	Corresponding with potential buyer re: transition services	2.5
08/27/2024	SM	Meeting with D. Simon, S. Mangal (both APS), B. Wollen, T. McDaniel, G. Ramamurthi (all Vyaire) and potential buyer re: transition services	0.5
08/27/2024	DES	Meeting with D. Simon, S. Mangal (both APS), B. Wollen, T. McDaniel, G. Ramamurthi (all Vyaire) and potential buyer re: transition services	0.5
08/27/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, T. McDaniel H. Engel, B. Wollen, J. Johnson, A. Bos, L. Harmin, E. Manley, G. Ramamurthi (all Vyaire) S. Shermetaro, M. King (Kirkland) and potential buyer re: Corporate services transition services agreements	1.2
08/27/2024	IN	Update spreadsheet with Transition Services Agreement resourcing	0.8
08/27/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, G. Ramamurthi (both Vyaire) S. Shermetaro, M. King (both Kirkland) and potential buyer re: QARA TSAs	1.0
08/27/2024	JMT	Update holdback schedule based on revised wind-down cost projections	1.2
08/27/2024	JMT	Meeting with C. Braley, J. Amico, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: planning for wind-down of estate	1.4
08/27/2024	MDP	Meeting with J. Raphael, T. De Paulo, and E. Clark (all Kirkland), C. Braley, M. Del Priore, J. Amico, J. Zermeno, and J. Tutty (all AlixPartners) re: preparation of holdback schedule	0.8
08/27/2024	MDP	Meeting with C. Braley, J. Amico, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: planning for wind-down of estate	1.4
08/27/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, G. Ramamurthi (both Vyaire) S. Shermetaro, M. King (both Kirkland) and potential buyer re: QARA TSAs	1.0
08/27/2024	DES	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas (Vyaire) re: separation planning	0.5
08/27/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, T. McDaniel H. Engel, B. Wollen, J. Johnson, A. Bos, L. Harmin, E. Manley, G. Ramamurthi (all Vyaire) S. Shermetaro, M. King (Kirkland) and potential buyer re: Corporate services transition services agreements	1.2
08/27/2024	IN	Meeting with G. Ramamurthi (Vyaire) Re: Transition Services Agreement resourcing	0.5
08/27/2024	CNB	Meeting with C. Braley, J. Amico, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: planning for wind-down of estate	1.4
08/27/2024	JZ	Meeting with C. Braley, J. Amico, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: planning for wind-down of estate	1.4



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/27/2024	JA	Meeting with C. Braley, J. Amico, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: planning for wind-down of estate	1.4
08/27/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: wind down budget	0.9
08/27/2024	SM	Meeting with C. Braley, J. Amico, S. Mangal, D. Simon (all APS), J. Bibb, V. Bajaj, K. Jones, S. Srinivas, T. Noll, S. Gilderson, C. Kothmann, W. Thropp (all Vyaire), S. Toth (Kirkland) re: separation planning	0.6
08/27/2024	SM	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas (Vyaire) re: separation planning	0.5
08/27/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, G. Ramamurthi (both Vyaire), S. Shermetaro, M. King (both Kirkland) and potential buyer re: QARA TSAs	1.0
08/27/2024	SM	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas (Vyaire) re: Day 1 planning	0.6
08/27/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, T. McDaniel, H. Engel, B. Wollen, J. Johnson, A. Bos, L. Harmin, E. Manley, G. Ramamurthi (all Vyaire), S. Shermetaro, M. King (Kirkland) and potential buyer re: Corporate services transition services agreements	1.2
08/27/2024	DES	Meeting with D. Simon, S. Mangal (both APS), S. Srinivas (Vyaire) re: Day 1 planning	0.6
08/27/2024	DES	Meeting with C. Braley, J. Amico, S. Mangal, D. Simon (all APS), J. Bibb, V. Bajaj, K. Jones, S. Srinivas, T. Noll, S. Gilderson, C. Kothmann, W. Thropp (all Vyaire), S. Toth (Kirkland) re: separation planning	0.6
08/27/2024	CC	Meeting with C. Braley, J. Amico, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: planning for wind-down of estate	1.4
08/27/2024	JZ	Working session with J. Zermeno and J. Tutty (both APS) re: waterfall of proceeds from Vents and RDx transactions	1.1
08/27/2024	JMT	Working session with J. Zermeno and J. Tutty (both APS) re: waterfall of proceeds from Vents and RDx transactions	1.1
08/27/2024	CNB	Meeting with J. Raphael, T. De Paulo, and E. Clark (all Kirkland), C. Braley, M. Del Priore, J. Amico, J. Zermeno, and J. Tutty (all AlixPartners) re: preparation of holdback schedule	0.8
08/27/2024	JMT	Meeting with J. Raphael, T. De Paulo, and E. Clark (all Kirkland), C. Braley, M. Del Priore, J. Amico, J. Zermeno, and J. Tutty (all AlixPartners) re: preparation of holdback schedule	0.8
08/27/2024	JZ	Meeting with J. Raphael, T. De Paulo, and E. Clark (all Kirkland), C. Braley, M. Del Priore, J. Amico, J. Zermeno, and J. Tutty (all AlixPartners) re: preparation of holdback schedule	0.8
08/27/2024	JA	Meeting with J. Raphael, T. De Paulo, and E. Clark (all Kirkland), C. Braley, M. Del Priore, J. Amico, J. Zermeno, and J. Tutty (all AlixPartners) re: preparation of holdback schedule	0.8
08/27/2024	CNB	Meeting with C. Braley, J. Amico, S. Mangal, D. Simon (all APS), J. Bibb, V. Bajaj, K. Jones, S. Srinivas, T. Noll, S. Gilderson, C. Kothmann, W. Thropp (all Vyaire), S. Toth (Kirkland) re: separation planning	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/27/2024	JA	Meeting with C. Braley J. Amico, S. Mangal, D. Simon (all APS), J. Bibb, V. Bajaj, K. Jones, S. Srinivas, T. Noll, S. Gilderson, C. Kothmann, W. Thropp (all Vyaire), S. Toth (Kirkland) re: separation planning	0.6
08/27/2024	MDP	Review of holdback reserves schedule	0.7
08/27/2024	MDP	Review of sale orders	0.6
08/28/2024	IN	Update day one checklist Excel file	0.3
08/28/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: Day one checklist review	0.5
08/28/2024	JZ	Meeting with C. Braley, J. Amico, J. Zermeno, and J. Tutty (all APS), J. Raphael, T. De Paulo, C. Ceresa, and S. Winters (all Kirkland) re: review of wind-down reserves and holdback schedule	1.2
08/28/2024	JZ	Meeting with T. De Paulo, S. Winters, and C. Ceresa (all Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: estate wind-down budget	0.5
08/28/2024	CNB	Meeting with C. Braley, J. Amico, J. Zermeno, and J. Tutty (all APS), J. Raphael, T. De Paulo, C. Ceresa, and S. Winters (all Kirkland) re: review of wind-down reserves and holdback schedule	1.2
08/28/2024	JA	Meeting with C. Braley, J. Amico, J. Zermeno, and J. Tutty (all APS), J. Raphael, T. De Paulo, C. Ceresa, and S. Winters (all Kirkland) re: review of wind-down reserves and holdback schedule	1.2
08/28/2024	CNB	Meeting with T. De Paulo, S. Winters, and C. Ceresa (all Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: estate wind-down budget	0.5
08/28/2024	MDP	Meeting with T. De Paulo, S. Winters, and C. Ceresa (all Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: estate wind-down budget	0.5
08/28/2024	SM	Meeting with E. Manley (Vyaire) re: finance separation	0.8
08/28/2024	SM	Corresponding with D. Simon, I. Nelson (APS) re: transition services	2.0
08/28/2024	DES	Meeting with S. Mangal, D. Simon (both APS), T. Noll, S. Murthy, S. Srinivas, C. Kothmann (all Vyaire) and potential buyer re: vendor contracts	1.0
08/28/2024	JMT	Meeting with C. Braley, J. Amico, J. Zermeno, and J. Tutty (all APS), J. Raphael, T. De Paulo, C. Ceresa, and S. Winters (all Kirkland) re: review of wind-down reserves and holdback schedule	1.2
08/28/2024	JMT	Meeting with T. De Paulo, S. Winters, and C. Ceresa (all Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: estate wind-down budget	0.5
08/28/2024	SM	Meeting with S. Mangal, D. Simon (both APS), T. Noll, S. Murthy, S. Srinivas, C. Kothmann (all Vyaire) and potential buyer re: vendor contracts	1.0
08/28/2024	SM	Corresponding with D. Simon (APS) re: separation planning	1.5
08/28/2024	SM	Corresponding with E. Manley (Vyaire) re: separation planning	1.2
08/28/2024	JA	Meeting with T. De Paulo, S. Winters, and C. Ceresa (all Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: estate wind-down budget	0.5
08/29/2024	SM	Draft estate staffing plan	2.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/29/2024	SM	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/29/2024	CC	Forecast AP balance at business sale transaction closing	1.2
08/29/2024	JMT	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/29/2024	JA	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/29/2024	RR	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/29/2024	SM	Corresponding with C. Kothmann, T. Noll, G. Ramamurthi (Vyaire), D. Simon, J. Amico (APS), D. O'Connor, S. Toth (Kirkland) re: APA.	3.0
08/29/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: Transition services agreement resourcing	0.5
08/29/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: Transition services agreement responses	0.5
08/29/2024	JMT	Summarize key action items to prepare for the Vents and RDx sale transactions	1.1
08/29/2024	SD	Met with B. Wallen, S. Murthy, T. Noll and others (Vyaire) and J. Izzo, M. Hall and others (potential buyer) re: customer contracts transition to potential buyer	1.0
08/29/2024	MDP	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/29/2024	SM	Meeting with B. Wollen, T. Noll, S. Murthy, T. McDaniel, C. Kothmann (all Vyaire), and potential buyer re: customer agreements	1.1
08/29/2024	CC	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/29/2024	JZ	Working session with J. Amico, S. Mangal, R. Robbins, M. Del Priore, C. Chen, J. Zermeno, and J. Tutty (all APS) re: presentation on detailed action items for servicing TSAs and wind-down of the estate	1.0
08/30/2024	SM	Meeting with S. Srinivas, G. Ramamurthi, T. McDaniel (all Vyaire) and potential buyer re: Day 1 planning	1.0
08/30/2024	SM	Meeting with D. Simon, S. Dorsey, S. Mangal (all APS), T. McDaniel, S. Srinivas, G. Ramamurthi, C. Kothmann (all Vyaire) and potential buyer re: transition services	1.0
08/30/2024	SM	Corresponding with D. Simon (APS) re: pre close planning	0.5
08/30/2024	SD	Meeting with D. Simon, S. Dorsey, S. Mangal (all APS), T. McDaniel, S. Srinivas, G. Ramamurthi, C. Kothmann (all Vyaire) and potential buyer re: transition services	1.0
08/30/2024	SM	Corresponding with R. Robbins (APS) re: contracts transition planning	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/30/2024	DES	Meeting with D. Simon, S. Dorsey, S. Mangal (all APS), T. McDaniel, S. Srinivas, G. Ramamurthi, C. Kothmann (all Vyaire) and potential buyer re: transition services	1.0
08/30/2024	DES	Meeting with S. Mangal, D. Simon (both APS), T. McDaniel, T. Noll, G. Ramamurthi (all Vyaire) and potential buyer re: separation planning	1.0
08/30/2024	SM	Meeting with S. Mangal, D. Simon (both APS), T. McDaniel, T. Noll, G. Ramamurthi (all Vyaire) and potential buyer re: separation planning	1.0
Total Professional Hours			<u>225.3</u>



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	7.9	10,902.00
Eric Koza	\$1,495	0.6	897.00
Richard Robbins	\$1,200	4.0	4,800.00
David E Simon	\$1,125	18.8	21,150.00
Joel Amico	\$1,100	15.5	17,050.00
Mark Del Priore	\$1,100	12.3	13,530.00
Iain Nelson	\$1,025	12.8	13,120.00
Steve Mangal	\$960	77.4	74,304.00
John M Tutty	\$895	32.2	28,819.00
Javier Zermeno	\$880	7.1	6,248.00
Spencer Dorsey	\$880	4.1	3,608.00
Charles Nweke	\$825	25.4	20,955.00
Ye Hao	\$750	0.5	375.00
Chuanqi Chen	\$750	6.7	5,025.00
Total Professional Hours and Fees		225.3	\$ 220,783.00



Vyaire Medical, Inc.
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Re: Business Operations
Code: 20011198PA0002.1.11

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
08/29/2024	JA	Meeting with C. Ceresa, R. Salins, and E. Podaras (all Kirkland), J. Amico and J. Tutty (both APS) re: WARN Act compliance	0.4
08/29/2024	JMT	Meeting with C. Ceresa, R. Salins, and E. Podaras (all Kirkland), J. Amico and J. Tutty (both APS) re: WARN Act compliance	0.4
Total Professional Hours			<u>0.8</u>



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PROFESSIONAL	RATE	HOURS	FEES
Joel Amico	\$1,100	0.4	440.00
John M Tutty	\$895	0.4	358.00
Total Professional Hours and Fees		0.8	\$ 798.00



Vyaire Medical, Inc.
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Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	CC	Call with C. Chen, R. Robbins, and S. Dorsey (all APS) re: contract cure objections and postpetition AP balance	0.3
08/01/2024	CC	Analyze invoices and payments related to contract cure objections	1.8
08/01/2024	SD	Call with C. Chen, R. Robbins, and S. Dorsey (all APS) re: contract cure objections and postpetition AP balance	0.3
08/01/2024	CC	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.8
08/01/2024	SD	Attend vendor management committee meeting	1.0
08/01/2024	RR	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.8
08/01/2024	SD	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.8
08/01/2024	RR	Call with C. Chen, R. Robbins, and S. Dorsey (all APS) re: contract cure objections and postpetition AP balance	0.3
08/01/2024	RR	Prepare for vendor management committee meeting	2.3
08/01/2024	CC	Prepare reports for vendor payment review	2.1
08/01/2024	CC	Analyze payments paid for prepetition liabilities	2.5
08/01/2024	JZ	Call with R. Robbins, S. Dorsey, and J. Zermeno (all APS) to review budget for weekly vendor payments	0.3
08/01/2024	SD	Call with R. Robbins, S. Dorsey, and J. Zermeno (all APS) to review budget for weekly vendor payments	0.3
08/01/2024	SD	Prepare presentation for vendor management committee	0.6
08/01/2024	RR	Call with R. Robbins, S. Dorsey, and J. Zermeno (all APS) to review budget for weekly vendor payments	0.3
08/01/2024	MDP	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.8
08/02/2024	SD	Call with C. Chen, R. Robbins, Y. Hao, and S. Dorsey (all APS) and S. Murthy (Vyaire) re: vendor prepetition AP balance disputes	1.0
08/02/2024	RR	Call with C. Chen, R. Robbins, Y. Hao, and S. Dorsey (all APS) and S. Murthy (Vyaire) re: vendor prepetition AP balance disputes	1.0
08/02/2024	YH	Call with C. Chen, R. Robbins, Y. Hao, and S. Dorsey (all APS) and S. Murthy (Vyaire) re: vendor prepetition AP balance disputes	1.0
08/02/2024	CC	Call with C. Chen, R. Robbins, Y. Hao, and S. Dorsey (all APS) and S. Murthy (Vyaire) re: vendor prepetition AP balance disputes	1.0
08/02/2024	CC	Prepare expense by business unit allocation master file	2.4
08/02/2024	JMT	Meeting with S. Murthy (Vyaire) re: AP Aging data	0.3
08/05/2024	CC	Update vendor master	1.6
08/05/2024	CC	Analyze Vents postpetition AP that is related to raw material purchases	2.9
08/05/2024	MDP	Review of vendor MSA and TSA	1.1
08/06/2024	CC	Compile and standardize current week AP aging files	2.8
08/06/2024	CC	Analyze payments paid for prepetition liabilities	1.7



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/07/2024	CC	Prepare reports for vendor payment review	2.9
08/07/2024	SD	Attend vendor management committee meeting	0.6
08/07/2024	SD	Call with S. Murthy (Vyaire) re: weekly payments	0.5
08/07/2024	RR	Preparation for vendor management committee call	3.1
08/08/2024	CC	Call with C. Chen and R. Robbins (both APS), J. Johnson, T. Aebischer, and S. Murthy (all Vyaire) re: review proposed vendor payments	0.4
08/08/2024	CC	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Aebischer, and D. Hepp (all Vyaire) re: vendor payment review	0.3
08/08/2024	RR	Prepare for vendor management call	1.6
08/08/2024	RR	Call with C. Chen and R. Robbins (both APS), J. Johnson, T. Aebischer, and S. Murthy (all Vyaire) re: review proposed vendor payments	0.4
08/08/2024	MDP	Call with S. Murthy (Vyaire) re: Irvine and UK landlords	0.2
08/08/2024	RR	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Aebischer, and D. Hepp (all Vyaire) re: vendor payment review	0.3
08/08/2024	SD	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Aebischer, and D. Hepp (all Vyaire) re: vendor payment review	0.3
08/08/2024	MDP	Call with Irvine landlord to discuss go-forward term proposal	0.4
08/08/2024	SM	Corresponding with R. Robbins, M. Del Priore, J. Zermeno (APS) re: Vendor payments	0.4
08/08/2024	CC	Reconcile AP payment proposals	1.3
08/08/2024	CC	Update reports for vendor payment review	1.4
08/08/2024	MDP	Call with C. Chen, M. Del Priore, R. Robbins and S. Dorsey (all APS), J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Aebischer, and D. Hepp (all Vyaire) re: vendor payment review	0.3
08/08/2024	MDP	UK entity diligence	0.8
08/08/2024	MDP	Prep for landlord discussion	0.5
08/09/2024	MDP	Review of proposed term sheet for Palm Springs landlord	0.4
08/09/2024	CC	Consolidate AP payment files	1.6
08/13/2024	SD	Review schedule of upcoming payments	0.5
08/13/2024	CC	Compile and standardize current week AP aging files	2.9
08/13/2024	CC	Update vendor master	1.3
08/13/2024	CC	Prepare expense by business unit allocation master file	1.1
08/14/2024	SD	Call with C. Chen, S. Dorsey, and R. Robbins (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.3
08/14/2024	SD	Attend vendor management committee meeting	0.6
08/14/2024	CC	Reconcile AP payment proposals	2.8
08/14/2024	CC	Call with C. Chen, S. Dorsey, and R. Robbins (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.3
08/14/2024	RR	Call with C. Chen, S. Dorsey, and R. Robbins (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.3
08/14/2024	RR	Prepare for vendor management committee call	2.0
08/14/2024	SD	Review upcoming domestic and international payment requests	1.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/15/2024	CC	Prepare reports for vendor payment review	2.3
08/15/2024	SD	Attend vendor management committee meeting	1.0
08/15/2024	RR	Prepare for and participate in vendor management committee call	2.1
08/16/2024	CC	Analyze payments paid for prepetition liabilities	2.1
08/16/2024	RR	Respond to various vendor payment inquiries	1.3
08/16/2024	RR	Prepare for and participate in vendor management call	2.1
08/19/2024	SD	Call with T. Noll, G. Ramamurthi and others (Vyaire) and potential buyer re: vendor planning	0.9
08/19/2024	JA	Review of outstanding post petition payables and determine ability to pay	0.7
08/19/2024	SD	Call with S. Murthi and G. Ramamurthi (Vyaire) re: supplier analysis	1.0
08/21/2024	CC	Analyze vendor payment priorities	2.5
08/21/2024	RR	Preparation for vendor management committee calls	2.9
08/21/2024	CC	Compile and standardize current week AP aging files	2.7
08/21/2024	SD	Attend international vendor committee call	1.5
08/22/2024	CC	Reconcile AP payment proposals	2.8
08/22/2024	CC	Prepare vendor payment proposals	1.4
08/22/2024	CC	Call with C. Chen and R. Robbins (both APS) re: vendor payment priorities	0.4
08/22/2024	RR	Call with C. Chen and R. Robbins (both APS) re: vendor payment priorities	0.4
08/22/2024	SD	Attend follow-up US vendor working committee meeting with J. Johnson, S. Champney and others (Vyaire)	1.0
08/23/2024	CC	Call with J. Amico, C. Chen, and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, S. Murthy, and D. Hepp (all Vyaire) re: vendor payments	0.6
08/23/2024	CC	Prepare AP payment schedules	1.4
08/23/2024	SM	Call with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, J. Tutty, S. Dorsey, C. Chime, and C. Chen (all APS) re: review critical workstreams	0.6
08/23/2024	JA	Call with J. Amico, C. Chen, and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, S. Murthy, and D. Hepp (all Vyaire) re: vendor payments	0.6
08/26/2024	RR	Correspondence related to vendor issues	2.4
08/26/2024	CC	Update vendor master	0.7
08/26/2024	CC	Prepare critical vendor payment schedules	2.4
08/28/2024	RR	Prepare for vendor management committee payment call	2.5
08/28/2024	CC	Prepare payment proposal package for the vendor payment review committee	1.8
08/28/2024	CC	Reconcile AP payments made in SAP	2.2
08/28/2024	SD	Attend international vendor committee call	1.4
08/28/2024	CC	Compile and standardize current week AP aging files	2.3
08/29/2024	CC	Analyze accounts payable aging	0.7
08/29/2024	MDP	Call with C. Chen, M. Del Priore, S. Mangal, S. Dorsey, R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Noll (all Vyaire) re: US AP payments	1.0
08/29/2024	RR	Prepare for and participate in vendor management committee and follow up	1.8
08/29/2024	SD	Call with C. Chen, M. Del Priore, S. Mangal, S. Dorsey, R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Noll (all Vyaire) re: US AP payments	1.0
08/29/2024	JA	Analysis of various vendor payable balances and allocate by business segment	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/29/2024	SM	Call with C. Chen, M. Del Priore, S. Mangal, S. Dorsey, R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Noll (all Vyaire) re: US AP payments	1.0
08/29/2024	RR	Call with C. Chen, M. Del Priore, S. Mangal, S. Dorsey, R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Noll (all Vyaire) re: US AP payments	1.0
08/29/2024	CC	Call with C. Chen, M. Del Priore, S. Mangal, S. Dorsey, R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, T. Noll (all Vyaire) re: US AP payments	1.0
08/30/2024	CC	Reconcile AP payments made in the M2M ERP	0.9
08/30/2024	CC	Reconcile AP payments made in the Pointman ERP	1.4
08/30/2024	MDP	Review of imtmedical entity accounts payable update	0.8
Total Professional Hours			122.8



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PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	28.9	34,680.00
Joel Amico	\$1,100	2.0	2,200.00
Mark Del Priore	\$1,100	6.3	6,930.00
Steve Mangal	\$960	2.0	1,920.00
John M Tutty	\$895	0.3	268.50
Javier Zermeno	\$880	0.3	264.00
Spencer Dorsey	\$880	16.2	14,256.00
Ye Hao	\$750	1.0	750.00
Chuanqi Chen	\$750	65.8	49,350.00
Total Professional Hours and Fees		122.8	\$ 110,618.50



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Re: Executory Contracts
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	YH	Review existing open A/P invoice level list to reconcile with cure objection by vendor	1.9
08/01/2024	YH	Attend meeting with C. Chen and Y. Hao (both APS) re: review session for executory contract cure objection list required open A/P summary and payment history list	0.6
08/01/2024	YH	Review existing contract cure objection list support binder summary	2.6
08/01/2024	CC	Attend meeting with C. Chen and Y. Hao (both APS) re: review session for executory contract cure objection list required open A/P summary and payment history list	0.6
08/01/2024	SD	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: review session for executory contract cure objection list current status and next steps	0.8
08/01/2024	YH	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: review session for executory contract cure objection list current status and next steps	0.8
08/01/2024	YH	Attend meeting with R. Marston and J. Desai (both Kirkland), R. Robbins, S. Dorsey and Y. Hao (all APS) re: Executory contract cure objection list discussion on current status and next steps	0.4
08/01/2024	SD	Attend meeting with R. Marston and J. Desai (both Kirkland), R. Robbins, S. Dorsey and Y. Hao (all APS) re: Executory contract cure objection list discussion on current status and next steps	0.4
08/01/2024	YH	Reconcile specific vendor contract cure amount with open A/P	1.8
08/01/2024	SD	Reconcile contract cure objection supporting detail	2.7
08/01/2024	SD	Review vendor cure objections	1.2
08/01/2024	RR	Attend meeting with R. Marston and J. Desai (both Kirkland), R. Robbins, S. Dorsey and Y. Hao (all APS) re: Executory contract cure objection list discussion on current status and next steps	0.4
08/01/2024	RR	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: review session for executory contract cure objection list current status and next steps	0.8
08/02/2024	YH	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) re: review session for executory contract cure objection list to align status and next steps	0.4
08/02/2024	YH	Attend meeting with S. Dorsey, L. Gong and Y. Hao, R. Robbins (all APS) re: Walkthrough session for executory contract cure objection reconciliation support binder Excel file	1.4
08/02/2024	YH	Update contract cure list reconciliation summary file with latest open A/P	2.7
08/02/2024	SD	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) re: review session for executory contract cure objection list to align status and next steps	0.4
08/02/2024	RR	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) re: review session for executory contract cure objection list to align status and next steps	0.4
08/02/2024	LG	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) re: review session for executory contract cure objection list to align status and next steps	0.4
08/02/2024	YH	Reconcile specific vendor contract cure amount with open A/P and proposed payment history	1.8



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08/02/2024	RR	Attend meeting with S. Dorsey, L. Gong and Y. Hao, R. Robbins (all APS) re: Walkthrough session for executory contract cure objection reconciliation support binder Excel file	1.4
08/02/2024	LG	Attend meeting with S. Dorsey, L. Gong and Y. Hao, R. Robbins (all APS) re: Walkthrough session for executory contract cure objection reconciliation support binder Excel file	1.4
08/02/2024	YH	Review specific vendor contract cure amount with open A/P and proposed payment history	1.8
08/02/2024	SD	Prepare contract management system for contract cure and contract assumption schedules	1.3
08/02/2024	SD	Attend meeting with S. Dorsey, L. Gong and Y. Hao, R. Robbins (all APS) re: Walkthrough session for executory contract cure objection reconciliation support binder Excel file	1.4
08/02/2024	SD	Reconcile contract cure objection supporting detail	2.8
08/02/2024	JA	Analysis of cure costs and lists of contracts for Disclosure Schedule for APA	1.1
08/03/2024	YH	Revise contract cure list reconciliation summary file focusing on cure list breakdown	2.8
08/03/2024	YH	Review existing payment history data to piecemeal them into one consolidated payment history file	0.4
08/03/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: Walkthrough session for executory contract cure objection reconciliation support binder Excel file update	0.8
08/03/2024	YH	Finalize contract cure list reconciliation summary file update	1.4
08/03/2024	YH	Update contract cure list reconciliation summary file with latest open A/P from 08/02/2024	2.7
08/03/2024	MDP	Call with E. Manley, C. Kothmann, S. Murthy (all Vyaire), C. Braley, J. Zermeno and M. Del Priore (all APS) re: to review certain IMT contracts	0.9
08/03/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) re: Walkthrough session for executory contract cure objection reconciliation support binder Excel file update	0.8
08/03/2024	LG	Continue to update the Excel file for executory contract cure objection reconciliation	2.8
08/03/2024	CNB	Call with E. Manley, C. Kothmann, S. Murthy (all Vyaire), C. Braley, J. Zermeno and M. Del Priore (all APS) re: to review certain IMT contracts	0.9
08/03/2024	JZ	Call with E. Manley, C. Kothmann, S. Murthy (all Vyaire), C. Braley, J. Zermeno and M. Del Priore (all APS) re: to review certain IMT contracts	0.9
08/03/2024	LG	Update the Excel file for executory contract cure objection reconciliation	2.6
08/05/2024	SD	Reconcile contract cure objection supporting detail	2.8
08/05/2024	RR	Attend meeting with R. Robbins, S. Dorsey, and L. Gong (all APS) re: review session for the executory contract cure objection reconciliation	0.4
08/05/2024	LG	Reconcile payment history with the executory contract cure objection amounts	2.8
08/05/2024	SD	Attend meeting with S. Dorsey and L. Gong (both APS) re: review session for executory contract cure objection list to discuss status and next steps	0.8
08/05/2024	LG	Attend meeting with S. Dorsey and L. Gong (both APS) re: review session for executory contract cure objection list to discuss status and next steps	0.8



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08/05/2024	LG	Update the documents related to executory contract cure objection reconciliation	2.7
08/05/2024	LG	Continue to update the documents related to executory contract cure objection reconciliation	2.9
08/05/2024	SD	Review payment data for satisfied cure objections	1.4
08/05/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: Follow-up session for executory contract cure objection reconciliation questions and next steps	0.6
08/05/2024	SD	Continue reconciling contract cure objection supporting detail	2.6
08/05/2024	SD	Attend meeting with R. Robbins, S. Dorsey, and L. Gong (all APS) re: review session for the executory contract cure objection reconciliation	0.4
08/05/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) re: Follow-up session for executory contract cure objection reconciliation questions and next steps	0.6
08/05/2024	LG	Attend meeting with R. Robbins, S. Dorsey, and L. Gong (all APS) re: review session for the executory contract cure objection reconciliation	0.4
08/06/2024	YH	Attend meeting with J. Desai, R. Marston (both Kirkland), R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to walk through open items related to executory contract cure objection list	0.3
08/06/2024	SD	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to discuss next steps for executory contract cure objection list	0.2
08/06/2024	SD	Review payment data for satisfied cure objections	1.3
08/06/2024	RR	Attend meeting with J. Desai, R. Marston (both Kirkland), R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to walk through open items related to executory contract cure objection list	0.3
08/06/2024	RR	Attend meeting with R. Robbins, S. Dorsey, and L. Gong (all APS) re: review session for the executory contract cure objection reconciliation to discuss status and next steps	0.3
08/06/2024	LG	Attend meeting with R. Robbins, S. Dorsey, and L. Gong (all APS) re: review session for the executory contract cure objection reconciliation to discuss status and next steps	0.3
08/06/2024	LG	Working session with S. Dorsey and L. Gong (both APS) to update the documents related to executory contract cure objection reconciliation	1.2
08/06/2024	SD	Attend meeting with S. Murthy (Vyair), R. Robbins, S. Dorsey, and L. Gong (all APS) to discuss open items for the executory contract cure objection reconciliation	1.3
08/06/2024	SD	Reconcile contract cure objection supporting detail	1.9
08/06/2024	SD	Attend meeting with R. Robbins, S. Dorsey, and L. Gong (all APS) re: review session for the executory contract cure objection reconciliation to discuss status and next steps	0.3
08/06/2024	SD	Working session with S. Dorsey and L. Gong (both APS) to update the documents related to executory contract cure objection reconciliation	1.2
08/06/2024	SD	Attend meeting with J. Desai, R. Marston (both Kirkland), R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to walk through open items related to executory contract cure objection list	0.3
08/06/2024	RR	Review contract summary data	2.4



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08/06/2024	LG	Continue to reconcile payment history with the executory contract cure objection amounts	2.9
08/06/2024	LG	Attend meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and L. Gong (all APS) to discuss open items for the executory contract cure objection reconciliation	1.3
08/06/2024	LG	Attend meeting with J. Desai, R. Marston (both Kirkland), R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to walk through open items related to executory contract cure objection list	0.3
08/06/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) to discuss questions related to open AP reports	0.5
08/06/2024	YH	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to discuss next steps for executory contract cure objection list	0.2
08/06/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) to discuss questions related to open AP reports	0.5
08/06/2024	YH	Update contract cure list reconciliation summary support binder cure schedule list to incorporate all new changes from several individual vendors cure objection status change	1.1
08/06/2024	SD	Prepare summary of contract cure categorization	2.1
08/06/2024	RR	Attend meeting with S. Murthy (Vyaire), R. Robbins, S. Dorsey, and L. Gong (all APS) to discuss open items for the executory contract cure objection reconciliation	1.3
08/06/2024	RR	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to discuss next steps for executory contract cure objection list	0.2
08/06/2024	MDP	Call with C. Kothmann, S. Murthi, T. McDaniel (all Vyaire) re: UK lease options	0.5
08/06/2024	LG	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to discuss next steps for executory contract cure objection list	0.2
08/06/2024	LG	Prepare open items related to the executory contract cure objection reconciliation	2.7
08/07/2024	SD	Prepare list of contract counterparties for potential noticing	1.2
08/07/2024	LG	Continue to update open items for the executory contract cure objection reconciliation	2.9
08/07/2024	MDP	Review of UK lease agreement	0.9
08/07/2024	SD	Reconcile contract cure objections	2.8
08/07/2024	LG	Update open items for the executory contract cure objection reconciliation	2.8
08/08/2024	CC	Analyze invoices and payments related to contract cure objections	2.3
08/08/2024	SD	Continue to prepare list of contract counterparties for potential noticing	1.6
08/08/2024	SD	Attend meeting with J. Desai, R. Marston, S. Lieberman (all Kirkland), R. Robbins, S. Dorsey, and L. Gong (all APS) re: discussion for executory contract cure objection list to align status and next steps	0.8
08/08/2024	RR	Attend meeting with J. Desai, R. Marston, S. Lieberman (all Kirkland), R. Robbins, S. Dorsey, and L. Gong (all APS) re: discussion for executory contract cure objection list to align status and next steps	0.8
08/08/2024	LG	Working session with S. Dorsey and L. Gong (both APS) to walk through open items related to the executory contract cure objection reconciliation	0.6



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08/08/2024	LG	Revise the documents related to executory contract cure objection reconciliation	2.8
08/08/2024	SD	Reconcile contract cure objections	2.2
08/08/2024	SD	Working session with S. Dorsey and L. Gong (both APS) to walk through open items related to the executory contract cure objection reconciliation	0.6
08/08/2024	SD	Prepare list of contract counterparties for potential noticing	2.8
08/08/2024	LG	Attend meeting with J. Desai, R. Marston, S. Lieberman (all Kirkland), R. Robbins, S. Dorsey, and L. Gong (all APS) re: discussion for executory contract cure objection list to align status and next steps	0.8
08/08/2024	JA	Analysis and review of various real estate lease agreements under different scenarios	0.6
08/09/2024	SD	Reconcile contract cure objections	2.4
08/09/2024	SD	Prepare updated contract cure potential assumption schedule	1.3
08/09/2024	SD	Prepare list of contract counterparties for potential noticing	2.1
08/09/2024	SD	Update draft cure schedule with revised cure amounts	1.4
08/09/2024	SD	Attend meeting with S. Dorsey and L. Gong (both APS) to discuss status and next steps for the executory contract cure objection reconciliation	0.3
08/09/2024	LG	Continue to revise the documents related to executory contract cure objection reconciliation	2.6
08/09/2024	LG	Attend meeting with S. Dorsey and L. Gong (both APS) to discuss status and next steps for the executory contract cure objection reconciliation	0.3
08/09/2024	RR	Review of contract data and development of summary for sale purposes	2.2
08/12/2024	YH	Review existing template for case management platform to design workflows in order to utilize the platform	1.6
08/12/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: contract cure objections support binder walkthrough for individual vendors	0.6
08/12/2024	YH	Update existing contract cure analysis file from July 26th to Aug 12th based on last round of open A/P balance	2.2
08/12/2024	SD	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to align status and next steps for executory contract cure objection list	0.2
08/12/2024	LG	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) to discuss excel file and case management platform for executory contracts	1.4
08/12/2024	SD	Prepare contract assessment and review database	2.1
08/12/2024	SD	Review contract cure objections	2.1
08/12/2024	SD	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) to discuss excel file and case management platform for executory contracts	1.4
08/12/2024	RR	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to align status and next steps for executory contract cure objection list	0.2
08/12/2024	RR	Prepare contract cure summary.	2.8
08/12/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: contract cure analysis update walkthrough session	0.6
08/12/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: contract cure analysis update walkthrough session	0.6
08/12/2024	YH	Consolidate individual cure objection support binders update into cure reconciliation summary	2.7



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/12/2024	YH	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) to discuss excel file and case management platform for executory contracts	1.4
08/12/2024	YH	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to align status and next steps for executory contract cure objection list	0.2
08/12/2024	SD	Prepare contract assumption and rejection database	1.8
08/12/2024	SD	Analyze IT contract subset and associated potential cure costs and contract	1.3
08/12/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) re: contract cure objections support binder walkthrough for individual vendors	0.6
08/12/2024	LG	Attend meeting with R. Robbins, S. Dorsey, L. Gong and Y. Hao (all APS) to align status and next steps for executory contract cure objection list	0.2
08/13/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Status update on contract cure template preparation	0.3
08/13/2024	YH	Update the cure objection support binders for individual vendors	2.7
08/13/2024	SD	Manage contract review process	2.2
08/13/2024	SD	Analyze list of assumable IT contracts	0.5
08/13/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) re: walkthrough session for template preparation update	0.4
08/13/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: walkthrough session for template preparation update	0.4
08/13/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: walkthrough session for template preparation in order to utilizing case management platform	1.4
08/13/2024	SD	Review contract cure objections	1.7
08/13/2024	SD	Review draft asset purchase agreements against contract cure schedule	0.9
08/13/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Status update on contract cure template preparation	0.3
08/13/2024	SD	Prepare vents vs RDX contracts review	2.1
08/13/2024	LG	Update contract list template for case management platform	2.8
08/13/2024	YH	Review update made to contract cure list breakdown	2.4
08/13/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) re: walkthrough session for template preparation in order to utilizing case management platform	1.4
08/14/2024	YH	Attend meeting with C. Chen and Y. Hao (both APS) re: latest open A/P update	0.2
08/14/2024	YH	Update contract cure analysis based on latest open A/P as of August 24th	2.3
08/14/2024	YH	Review existing APAs for both business units to cross check with existing cure list	1.2
08/14/2024	CC	Attend meeting with C. Chen and Y. Hao (both APS) re: latest open A/P update	0.2
08/14/2024	SD	Review contract cure objections	1.8
08/14/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Status update on contract cure list reconciliation progress	0.4
08/14/2024	SD	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) re: Discussion on progress with excel file template for case management platform	0.9
08/14/2024	SD	Prepare contracts assessment portal for contracts review and potential assumption or rejection determination	2.7
08/14/2024	YH	Update current contract cure list reconciliation summary support binder	2.0
08/14/2024	YH	Communicate both internally and externally to follow up on several vendor's cure objection status update	1.2



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Re: Executory Contracts
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/14/2024	YH	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) re: Discussion on progress with excel file template for case management platform	0.9
08/14/2024	CC	Analyze invoices and payments related to contract cure objections	2.1
08/14/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Status update on contract cure list reconciliation progress	0.4
08/14/2024	LG	Review excel file template for case management platform	0.1
08/14/2024	LG	Continue to update contract list template for case management platform	2.9
08/14/2024	LG	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) re: Discussion on progress with excel file template for case management platform	0.9
08/15/2024	YH	Finalize existing cure schedule list with latest cure analysis with requested cure amount upside	1.9
08/15/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: walkthrough session to update existing template and align next steps	1.2
08/15/2024	SD	Continue preparing contracts assessment portal for contracts review and potential assumption or rejection determination	2.3
08/15/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) to discuss open items for the executory contract cure objection reconciliation	0.2
08/15/2024	YH	Communicate both internally and externally to follow up on several vendor's cure objection status update	0.7
08/15/2024	CC	Analyze invoices and payments related to contract cure objections	0.5
08/15/2024	SD	Prepare contracts assessment portal for contracts review and potential assumption or rejection determination	2.1
08/15/2024	SD	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) re: Discussion on progress with excel file template preparation to align status and next steps	0.5
08/15/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) re: walkthrough session to update existing template and align next steps	1.2
08/15/2024	YH	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) re: Discussion on progress with excel file template preparation to align status and next steps	0.5
08/15/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) to discuss open items for the executory contract cure objection reconciliation	0.2
08/15/2024	YH	Validate existing template file to upload to case management platform	1.3
08/15/2024	YH	Review existing template for case management platform	1.7
08/15/2024	RR	Review contract data and develop strategy for sale implementation	1.7
08/15/2024	LG	Attend meeting with S. Dorsey, L. Gong and Y. Hao (all APS) re: Discussion on progress with excel file template preparation to align status and next steps	0.5
08/15/2024	LG	Prepare the missing contract cure list for case management platform	2.4
08/16/2024	YH	Retrieve actual contract file names from previously collected information from Vyaire to update contract cure list support binder for case management platform template	2.1
08/16/2024	LG	Continue to prepare the missing contract cure list for case management platform	2.6
08/16/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) re: Discussion on contract cure list support binder draft creation for potential buyer	0.6
08/16/2024	YH	Draft contract cure summary support binder file for Vents portfolio	2.3



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Re: Executory Contracts
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2024	SD	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: contract cure list update status to prepare support binders for Vents portfolio transactions	0.8
08/16/2024	RR	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: contract cure list update status to prepare support binders for Vents portfolio transactions	0.8
08/16/2024	SD	Manage contract cure review process	2.2
08/16/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS)re: Discussion on contract cure list support binder draft creation for potential buyer	0.6
08/16/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS) to discuss the missing contract cure list for case management platform	0.8
08/16/2024	YH	Prepare update for contract cure list objection summary	1.3
08/16/2024	YH	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: contract cure list update status to prepare support binders for Vents portfolio transactions	0.8
08/16/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS) to discuss the missing contract cure list for case management platform	0.8
08/16/2024	RR	Review draft contract cure schedules	1.7
08/17/2024	YH	Create cure list overview support binder for Vents portfolio to prepare for meeting with potential buyer	2.3
08/17/2024	YH	Update cure list overview support binder for Vents portfolio	2.8
08/17/2024	YH	Consolidate LTM spend data into cure list overview support binder to determine potential material contracts	1.2
08/17/2024	LG	Attend meeting with L. Gong and Y. Hao (both APS)re: Discussion on contract cure list support binder draft update to align project status and next steps	0.8
08/17/2024	YH	Revise existing contract cure reconciliation summary support binder with consolidated contract categories	2.8
08/17/2024	YH	Attend meeting with L. Gong and Y. Hao (both APS)re: Discussion on contract cure list support binder draft update to align project status and next steps	0.8
08/17/2024	LG	Revise the contract list template for case management platform	2.8
08/18/2024	CCC	Attend meeting with C. Chime and Y. Hao (both APS) re: Walkthrough session for contract cure workstream current status and next steps	1.3
08/18/2024	JA	Review of potential assigned contracts and determine applicable cure costs	1.0
08/18/2024	YH	Upload contract management platform template to generate contract exhibit	1.2
08/18/2024	YH	Update existing contract management platform existing template	2.8
08/18/2024	YH	Attend meeting with C. Chime and Y. Hao (both APS) re: Walkthrough session for contract cure workstream current status and next steps	1.3
08/18/2024	YH	Update contract cure reconciliation summary support binder	2.7
08/18/2024	YH	Create commingled portfolio overview support binder	2.1
08/19/2024	RR	Review and modify potential assumed contracts listing	1.8
08/19/2024	CCC	Attend meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) to discuss the contract cure work stream status and next steps	0.5
08/19/2024	CCC	Attend meeting with S. Dorsey and C. Chime (both APS) to discuss the contract cure work stream status and next steps	0.6



Vyaire Medical, Inc.
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Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/19/2024	SD	Attend meeting with S. Dorsey and C. Chime (both APS) to discuss the contract cure work stream status and next steps	0.6
08/19/2024	SD	Attend meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) to discuss the contract cure workstream status and next steps	0.5
08/19/2024	SD	Attend meeting with R. Robbins, S. Dorsey, C. Chime (all APS), and J. Desai (Kirkland) to discuss the status of selected outstanding cure objections	0.3
08/19/2024	RR	Attend meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) to discuss the contract cure workstream status and next steps	0.5
08/19/2024	CCC	Attend meeting with R. Robbins, S. Dorsey, C. Chime (all APS), and J. Desai (Kirkland) to discuss the status of selected outstanding cure objections	0.3
08/19/2024	CCC	Review the contract cure schedules and relevant documents/emails related to the work stream	2.9
08/19/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, T. Noll, G. Ramamurthi, S. Srinivas, S. Murthy, J. Elwood (all Vyaire) and potential buyer re: vendor contracts	1.0
08/19/2024	SM	Corresponding with R. Robbins, S. Dorsey (APS) re: vendor contracts	2.0
08/19/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, T. Noll, G. Ramamurthi, S. Srinivas, S. Murthy, J. Elwood (all Vyaire) and potential buyer re: vendor contracts	1.0
08/19/2024	SD	Update APS-hosted Contracts data site for contract review by potential buyer	2.6
08/19/2024	SD	Prepare schedules of potentially assumed and assigned contracts by business unit	1.8
08/19/2024	RR	Attend meeting with R. Robbins, S. Dorsey, C. Chime (all APS), and J. Desai (Kirkland) to discuss the status of selected outstanding cure objections	0.3
08/19/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, T. Noll, G. Ramamurthi, S. Srinivas, S. Murthy, J. Elwood (all Vyaire) and potential buyer re: vendor contracts	1.0
08/19/2024	SD	Call with J. Desai and T. Chanroo (Kirkland), and vendor re: contract cure objection	0.5
08/20/2024	RR	Meeting with R. Robbins, S. Dorsey, S. Mangal, D. Simon (all APS), B. Wollen, E. Martin, S. Murthy (all Vyaire) re: contracts disposition prep	0.5
08/20/2024	SD	Meeting with R. Robbins, S. Dorsey, S. Mangal, D. Simon (all APS), B. Wollen, E. Martin, S. Murthy (all Vyaire) re: contracts disposition prep	0.5
08/20/2024	SD	Update APS-hosted Contracts data site for contract review by potential buyer	2.8
08/20/2024	CCC	Review and updated the contract cure schedule based on discussions with the AP and K&E teams	2.6
08/20/2024	SM	Corresponding with D. Simon, J. Amico, S. Dorsey, R. Robbins (all APS) re: vendor contracts	1.2
08/20/2024	SM	Meeting with R. Robbins, S. Dorsey, S. Mangal, D. Simon (all APS), B. Wollen, E. Martin, S. Murthy (all Vyaire) re: contracts disposition prep	0.5
08/20/2024	DES	Meeting with R. Robbins, S. Dorsey, S. Mangal, D. Simon (all APS), B. Wollen, E. Martin, S. Murthy (all Vyaire) re: contracts disposition prep	0.5
08/20/2024	YH	Attend meeting with Y. Hao and C. Chime (both APS) to discuss selected outstanding cure objections	0.3



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Re: Executory Contracts
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08/20/2024	CCC	Attend meeting with Y. Hao and C. Chime (both APS) to discuss selected outstanding cure objections	0.3
08/20/2024	SD	Analyze contract cure objections	1.1
08/21/2024	CCC	Attend meeting with C. Chime and Y. Hao (both APS) re: Discussion on methods on cleaning up match code for contract database support file	0.6
08/21/2024	CCC	Continue with review of ~10k vendor/contract listing, identifying and matching like contracts	2.7
08/21/2024	SM	Corresponding with potential buyer re: Vents contracts disposition	0.8
08/21/2024	CCC	Review ~10k vendor/contract listing, identifying and matching like contracts	2.9
08/21/2024	YH	Attend meeting with C. Chime and Y. Hao (both APS) re: Discussion on methods on cleaning up match code for contract database support file	0.6
08/21/2024	JA	Analysis of certain executory contracts and treatment under APA	0.6
08/22/2024	CCC	Continue with review of ~10k vendor/contract listing, identifying and matching like contracts	2.7
08/22/2024	SM	Meeting with D. Simon S. Mangal (both APS), G. Ramamurthi, T. McDaniel (both Vyaire) and potential buyer re: vendor contracts	1.0
08/22/2024	RR	Attend meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) to discuss the draft contract cure list prior to second filing	0.5
08/22/2024	CCC	Review and updated contract cure listing in preparation for supplemental filing	2.9
08/22/2024	CCC	Attend meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) to discuss the draft contract cure list prior to second filing	0.5
08/22/2024	SD	Prepare updated cure schedule for second potentially assumed and assigned contracts filing	2.7
08/22/2024	CCC	Attend meeting with C. Chime and Y. Hao (both APS) re: Discussion on following up with cure amount update	0.3
08/22/2024	DES	Meeting with D. Simon S. Mangal (both APS), G. Ramamurthi, T. McDaniel (both Vyaire) and potential buyer re: vendor contracts	1.0
08/22/2024	YH	Attend meeting with C. Chime and Y. Hao (both APS) re: Discussion on following up with cure amount update	0.3
08/22/2024	CC	Review payment history to update contract cure analysis	0.4
08/22/2024	SD	Attend meeting with R. Robbins, S. Dorsey, and C. Chime (all APS) to discuss the draft contract cure list prior to second filing	0.5
08/23/2024	CCC	Continue with updating contract cure listing in preparation for supplemental filing and performing an analysis to identify changes from previous filing	2.9
08/23/2024	SD	Review final draft of Second Potentially Assumed and Assigned Contracts	2.1
08/23/2024	CCC	Continue with updating contract cure listing in preparation for supplemental filing	1.1
08/23/2024	CCC	Continue with review of ~10k vendor/contract listing, identifying and matching like contracts	1.3
08/23/2024	SD	Respond to contract cure objections on behalf of counsel	1.6
08/23/2024	SD	Prepare updated cure schedule for second potentially assumed and assigned contracts filing	2.8
08/23/2024	CCC	Review and update contract cure listing in preparation for supplemental filing	2.9
08/23/2024	SD	Continue preparing updated cure schedule for second potentially assumed and assigned contracts filing	2.6



Vyaire Medical, Inc.
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Re: Executory Contracts
 Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/26/2024	SD	Prepare updated contract cure schedule	1.3
08/26/2024	CCC	Continue with review of ~10k vendor/contract listing, identifying and matching like contracts	1.9
08/27/2024	CCC	Continue making updates to the contract cure schedules, including synching contracts to row numbers per first and second filing	2.9
08/27/2024	SD	Prepare updated potentially assumed and assigned contracts schedule	2.4
08/27/2024	CCC	Continue making updates to the contract cure schedules, including synching contracts to row numbers per first and second filing	0.7
08/27/2024	CCC	Updates to the contract cure schedules, including synching contracts to row numbers per first and second filing	2.9
08/28/2024	CCC	Review selected TSA contracts and matched contracts to cure schedule	2.3
08/28/2024	CCC	Continue with review of selected TSA contracts and matching contracts to cure schedule	0.5
08/28/2024	SD	Prepare updated contract cure schedule	1.6
08/28/2024	RR	Review contract cure summary.	2.2
08/28/2024	CCC	Updates to contract cure schedules	2.1
08/29/2024	CCC	Review 5 outstanding cure objections in preparation for meeting with K&E and Vyaire	1.8
08/29/2024	RR	Prepare summary file of contract cures	1.3
08/30/2024	CCC	Updates to contract cure schedules	1.3
Total Professional Hours			<u><u>352.0</u></u>



Vyaire Medical, Inc.
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Re: Executory Contracts
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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	0.9	1,242.00
Richard Robbins	\$1,200	25.2	30,240.00
David E Simon	\$1,125	2.5	2,812.50
Joel Amico	\$1,100	3.3	3,630.00
Mark Del Priore	\$1,100	2.3	2,530.00
Iain Nelson	\$1,025	1.0	1,025.00
Steve Mangal	\$960	6.5	6,240.00
Javier Zermeno	\$880	0.9	792.00
Spencer Dorsey	\$880	106.3	93,544.00
Limi Gong	\$810	63.0	51,030.00
Chukwuma C Chime	\$770	45.7	35,189.00
Ye Hao	\$750	88.3	66,225.00
Chuanqi Chen	\$750	6.1	4,575.00
Total Professional Hours and Fees		352.0	\$ 299,074.50



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Claims Process / Avoidance Actions
 Code: 20011198PA0002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/08/2024	CC	Call with C. Chen, S. Dorsey, and R. Robbins (all APS) re: estimated 503(b)(9) claims	0.2
08/08/2024	SD	Call with C. Chen, S. Dorsey, and R. Robbins (all APS) re: estimated 503(b)(9) claims	0.2
08/08/2024	RR	Call with C. Chen, S. Dorsey, and R. Robbins (all APS) re: estimated 503(b)(9) claims	0.2
08/09/2024	CC	Update 503(b)(9) claim estimates	2.8
08/12/2024	CC	Prepare Vents 503(b)(9) claims analysis	2.9
08/16/2024	SD	Prepare high-low analysis of claims register	2.1
08/16/2024	SD	Match claims and contracts as part of contract review process	1.4
08/26/2024	SD	Prepare general unsecured claims recovery waterfall analysis	2.8
08/27/2024	CC	Update 503(b)(9) claim estimates	1.3
Total Professional Hours			13.9



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Re: Claims Process / Avoidance Actions
Code: 20011198PA0002.1.15

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	0.2	240.00
Spencer Dorsey	\$880	6.5	5,720.00
Chuanqi Chen	\$750	7.2	5,400.00
Total Professional Hours and Fees		13.9	\$ 11,360.00



Vyair Medical, Inc.
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Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
Code: 20011198PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/15/2024	SD	Attend 8/15 hearing	0.3
08/22/2024	JA	Meeting with C. Braley, J. Amico, and J. Tutty (all APS), J. Raphael, S. Winters, and T. De Paulo (all Kirkland) re: preparation for sale hearing	0.7
08/22/2024	CNB	Meeting with C. Braley, J. Amico, and J. Tutty (all APS), J. Raphael, S. Winters, and T. De Paulo (all Kirkland) re: preparation for sale hearing	0.7
08/22/2024	JMT	Meeting with C. Braley, J. Amico, and J. Tutty (all APS), J. Raphael, S. Winters, and T. De Paulo (all Kirkland) re: preparation for sale hearing	0.7
08/23/2024	JA	Preparation of lender discussion materials with revised waterfall	1.2
08/28/2024	MDP	Preparation for sale hearing testimony	1.2
08/28/2024	JA	Review of various documents and potential filing related to sale hearing	0.3
08/29/2024	JA	Review of materials and analysis in advance of sale hearing, provide comments on key points for discussion	1.0
08/29/2024	MDP	Prep for sale hearing	1.9
08/29/2024	MDP	Review of UCC communications schedule case to date	0.9
08/29/2024	MDP	Review of UCC supplemental limited objection	0.8
08/29/2024	MDP	Review of draft hearing presentation	0.9
08/30/2024	CCC	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order (partial)	1.7
08/30/2024	JZ	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	CNB	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins and J. Zermeno (all APS) re: Call to prepare for court hearing	2.0
08/30/2024	JA	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins and J. Zermeno (all APS) re: Call to prepare for court hearing (partial)	1.0
08/30/2024	SM	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	JMT	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	JA	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	MDP	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins and J. Zermeno (all APS) re: Call to prepare for court hearing	2.0

APServices

Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
Code: 20011198PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/30/2024	RR	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins and J. Zermeno (all APS) re: Call to prepare for court hearing	2.0
08/30/2024	RR	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	CC	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	JZ	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins and J. Zermeno (all APS) re: Call to prepare for court hearing (partial)	0.5
08/30/2024	MDP	Review of direct examination outline for sale hearing testimony	0.9
08/30/2024	CNB	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
08/30/2024	MDP	Call with M. Schlappig (PJT), S. Winters, T. De Paulo (both K&E), C. Braley, J. Amico, M. Del Priore, R. Robbins, J. Tutty, C. Chen, S. Mangal, C. Chime, and J. Zermeno (all APS) and Other UCC/DIP Lender professionals re: Attend court hearing re: sale order	3.0
Total Professional Hours			44.7



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
 Code: 20011198PA0002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	5.7	7,866.00
Richard Robbins	\$1,200	5.0	6,000.00
Joel Amico	\$1,100	7.2	7,920.00
Mark Del Priore	\$1,100	11.6	12,760.00
Steve Mangal	\$960	3.0	2,880.00
John M Tutty	\$895	3.7	3,311.50
Javier Zermeno	\$880	3.5	3,080.00
Spencer Dorsey	\$880	0.3	264.00
Chukwuma C Chime	\$770	1.7	1,309.00
Chuanqi Chen	\$750	3.0	2,250.00
Total Professional Hours and Fees		44.7	\$ 47,640.50



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
 Code: 20011198PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/15/2024	LP	Analyze a new connection to the parties in interest and filed disclosures	0.5
08/19/2024	LP	Draft supplemental disclosures to be included in Second Supplemental Declaration of Charles Braley of AP Services, LLC	0.6
08/19/2024	SR	Review supplemental disclosure	0.3
08/22/2024	SR	Emails with S. Rosenfeld, B. Filler and C. Braley (all APS) re: supplemental declaration	0.1
08/23/2024	LP	Analyze connections to parties in interest for disclosure purposes	0.3
08/23/2024	SR	Review emails re: additional disclosures required in Vyaire bankruptcy	0.2
Total Professional Hours			2.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

PROFESSIONAL	RATE	HOURS	FEES
Sari Rosenfeld	\$625	0.6	375.00
Lauren Prohaska	\$525	1.4	735.00
Total Professional Hours and Fees		2.0	\$ 1,110.00

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2024	JAB	Prepare APS fee estimates	0.2
08/20/2024	RR	Prepare June staffing report	1.5
08/23/2024	RR	Prepare June staffing report	2.8
08/23/2024	JAB	Prepare professional fees for July 2024 Monthly Staffing and Compensation Report	2.5
08/31/2024	JAB	Prepare professional fees for July 2024 Monthly Staffing and Compensation Report	2.9
Total Professional Hours			9.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	4.3	5,160.00
Jennifer A Bowes	\$535	5.6	2,996.00
Total Professional Hours and Fees		9.9	\$ 8,156.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	CNB	Lead the company through chapter 11 case and business management issues	1.7
08/02/2024	CNB	Lead the company through various business management and deal-related issues	2.9
08/02/2024	CNB	Lead the company through chapter 11 case issues	2.3
08/05/2024	CNB	Lead the company through various business management and deal-related issues	2.7
08/05/2024	CNB	Lead the company through chapter 11 case issues	1.2
08/06/2024	CNB	Lead the company through chapter 11 case issues	0.1
08/07/2024	CNB	Lead the company through chapter 11 case and business management issues	2.6
08/07/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	0.7
08/08/2024	CNB	Lead the company through chapter 11 case and business management issues	2.4
08/08/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	2.2
08/09/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
08/09/2024	CNB	Lead the company through various business management and deal-related issues	2.3
08/09/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.8
08/12/2024	CNB	Lead the company through chapter 11 case and business management issues	2.3
08/12/2024	CNB	Lead the company through various business management and deal-related issues	2.9
08/12/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.8
08/13/2024	CNB	Lead the company through chapter 11 case issues	2.9
08/13/2024	CNB	Lead the company through various business management and deal-related issues	3.0
08/13/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
08/13/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.2
08/14/2024	CNB	Lead the company through various business management and deal-related issues	2.9
08/14/2024	CNB	Lead the company through chapter 11 case and business management issues	2.2
08/14/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.9
08/15/2024	CNB	Lead the company through chapter 11 case and business management issues	1.2
08/15/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.9
08/16/2024	CNB	Lead the company through chapter 11 case and business management issues	1.6
08/16/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.8
08/19/2024	CNB	Lead the company through various business management and deal-related issues	1.5
08/20/2024	CNB	Lead the company through chapter 11 case and business management issues	2.6
08/20/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	0.7
08/21/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
08/21/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.6
08/22/2024	CNB	Lead the company through various business management and deal-related issues	2.9
08/23/2024	CNB	Lead the company through various business management and deal-related issues	2.9
08/23/2024	CNB	Lead the company through chapter 11 case and business management issues	1.2

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	2.3
08/26/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
08/26/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.5
08/27/2024	CNB	Lead the company through various business management and deal-related issues	2.5
08/28/2024	CNB	Lead the company through chapter 11 case and business management issues	2.0
08/28/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.2
08/29/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
08/29/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.1
08/29/2024	CNB	Lead the company through various business management and deal-related issues	2.2
08/30/2024	CNB	Lead the company through chapter 11 case and business management issues	2.0
Total Professional Hours			93.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	93.2	128,616.00
Total Professional Hours and Fees		93.2	\$ 128,616.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	MDP	UCC due diligence responses	0.3
08/01/2024	JMT	Prepare files for upload to data room to support Vents buyer due diligence requests	0.8
08/02/2024	JMT	Analyze AR reports by ERP system for missing data	0.8
08/02/2024	JMT	Correspondence with K. Jones (Vyaire) re: Vents development and license agreement	0.2
08/02/2024	SM	Corresponding with J. Amico, J. Tutty, C. Chen (all APS) re: lender due diligence	2.0
08/02/2024	JZ	Prepare waterfall analysis for Lender diligence request	2.4
08/02/2024	JMT	Meeting with T. Noll, B. Wollen, K. Jones, E. Manley, G. Ramamurthi, A. Bos, S. Murthy, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5
08/02/2024	JZ	Prepare cash forecast extract for UCC diligence request	0.9
08/02/2024	JMT	Correspondence with B. Wollen and E. Manley (Vyaire) re: AR and AP Aging detail	0.3
08/02/2024	JMT	Meeting with E. Manley (Vyaire) re: Vents due diligence requests	0.3
08/03/2024	JMT	Prepare and uploaded files to VDR to support Vents buyer due diligence requests	0.9
08/04/2024	SM	Corresponding with R. Robbins (APS) re: due diligence	0.4
08/04/2024	JMT	Prepare files for upload to VDR to support Vents buyer due diligence requests	0.8
08/05/2024	DES	Correspondence with S. Mangal, J. Amico, J. Tutty (all APS) re: due diligence	1.9
08/05/2024	JZ	Prepare waterfall analysis for UCC diligence request	2.0
08/05/2024	JMT	Summarize US and International AR Aging details	0.6
08/05/2024	SM	Review draft responses to RDx due diligence requests	2.0
08/05/2024	CC	Coordinate due diligence requests	2.1
08/05/2024	JMT	Meeting with T. Noll, B. Wollen, K. Jones, E. Manley, J. Elwood, S. Murthy (all Vyaire) re: Vents due diligence	0.3
08/06/2024	DES	Meeting with J. Tutty, J. Amico, S. Mangal, I. nelson, D. Simon (all APS), S. Toth, B. Coppola, D. O'Connor (all Kirkland) and potential buyer re: vents due diligence	0.7
08/06/2024	CC	Meeting with D. Simon, S. Mangal, J. Tutty, C. Chen (all APS), C. Kothmann, S. Gilderson, W. Thropp, T. Ernst, G. Ramamurthi, M. Kastner (all Vyaire) and potential buyer re: RDx due diligence	0.6
08/06/2024	JMT	Call with J. Tutty, S. Mangal, D. Simon (all APS), K. Jones, L. Harmon, T. Noll, J. Talfourd-Cook, E. Martin, J. Elwood, H. Engel, E. Manley, T. McDaniel, G. Ramamurthi (all Vyaire) re: Vents due diligence	0.4
08/06/2024	JMT	Prepare files for upload to data room to support Vents buyer due diligence requests	0.8
08/06/2024	JA	Meeting with J. Tutty, J. Amico, S. Mangal, I. nelson, D. Simon (all APS), S. Toth, B. Coppola, D. O'Connor (all Kirkland) and potential buyer re: vents due diligence	0.7
08/06/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty, C. Chen (all APS), C. Kothmann, S. Gilderson, W. Thropp, T. Ernst, G. Ramamurthi, M. Kastner (all Vyaire) and potential buyer re: RDx due diligence	0.6



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/06/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty, C. Chen (all APS), C. Kothmann, S. Gilderson, W. Thropp, T. Ernst, G. Ramamurthi, M. Kastner (all Vyaire) and potential buyer re: RDx due diligence	0.6
08/06/2024	DES	Call with J. Tutty, S. Mangal, D. Simon (all APS), K. Jones, L. Harmon, T. Noll, J. Talfourd-Cook, E. Martin, J. Elwood, H. Engel, E. Manley, T. McDaniel, G. Ramamurthi (all Vyaire) re: Vents due diligence	0.4
08/06/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty, C. Chen (all APS), C. Kothmann, S. Gilderson, W. Thropp, T. Ernst, G. Ramamurthi, M. Kastner (all Vyaire) and potential buyer re: RDx due diligence	0.6
08/06/2024	MDP	Email to J. Mudhar (Kirkland) re: UK entity diligence	1.1
08/06/2024	SM	Call with J. Tutty, S. Mangal, D. Simon (all APS), K. Jones, L. Harmon, T. Noll, J. Talfourd-Cook, E. Martin, J. Elwood, H. Engel, E. Manley, T. McDaniel, G. Ramamurthi (all Vyaire) re: Vents due diligence	0.4
08/06/2024	IN	Meeting with J. Tutty, J. Amico, S. Mangal, I. nelson, D. Simon (all APS), S. Toth, B. Coppola, D. O'Connor (all Kirkland) and potential buyer re: vents due diligence	0.7
08/06/2024	JMT	Meeting with J. Tutty, J. Amico, S. Mangal, I. nelson, D. Simon (all APS), S. Toth, B. Coppola, D. O'Connor (all Kirkland) and potential buyer re: vents due diligence	0.7
08/06/2024	SM	Meeting with J. Tutty, J. Amico, S. Mangal, I. nelson, D. Simon (all APS), S. Toth, B. Coppola, D. O'Connor (all Kirkland) and potential buyer re: vents due diligence	0.7
08/07/2024	CC	Prepare AP balance by business unit calculation	2.4
08/07/2024	JMT	Prepare files for upload to data room to support Vents buyer due diligence	0.6
08/07/2024	JMT	Meeting with K. Jones, T. Noll, B. Wollen, E. Manley, E. Martin, J. Elwood, T. McDaniel, S. Murthy (all Vyaire) re: Vents due diligence	0.4
08/07/2024	SM	Corresponding with D. Simon, I. Nelson, J. Amico (APS), T. Noll, B. Wollen, E. Manley, G. Ramamurthi, T. McDaniel (Vyaire) re: vents due diligence	0.8
08/07/2024	DES	Correspond with S. Mangal, J. Amico, J. Tutty (all APS) re: due diligence	1.8
08/07/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), B. Wollen, E. Manley, T. McDaniel, G. Ramamurthi (all Vyaire), B. Coppola (Kirkland) and potential buyer re: Vents due diligence	0.7
08/07/2024	CC	Prepare expense by business unit allocation master file	2.3
08/07/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), B. Wollen, E. Manley, T. McDaniel, G. Ramamurthi (all Vyaire), B. Coppola (Kirkland) and potential buyer re: Vents due diligence	0.7
08/07/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), B. Wollen, E. Manley, T. McDaniel, G. Ramamurthi (all Vyaire), B. Coppola (Kirkland) and potential buyer re: Vents due diligence	0.7
08/07/2024	SM	Corresponding with T. Noll, T. McDaniel, B. Wollen (Vyaire), D. Friesner, A. Choudhry (PJT), J. Amico, D. Simon, J. Tutty (APS) re: vents due diligence	1.4
08/08/2024	DES	Correspond with S. Mangal, J. Amico, J. Tutty (all APS) re: due diligence	1.2
08/08/2024	JMT	Prepare workbook with US and International AP Aging details by vendor for Vents	2.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/08/2024	MDP	Call with D. Friesner (PJT), S. Winters, S. Toth (both K&E), J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor advisors to review lender diligence requests	0.6
08/08/2024	SM	Meeting with D. Friesner, A. Choudhry (both PJT) and potential buyer re: Vents due diligence	0.8
08/08/2024	CC	Working session with C. Chen and J. Tutty (both APS) re: accounts payable data	0.5
08/08/2024	JMT	Working session with C. Chen and J. Tutty (both APS) re: accounts payable data	0.5
08/08/2024	JZ	Call with D. Friesner (PJT), S. Winters, S. Toth (both K&E), J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor advisors to review lender diligence requests	0.6
08/08/2024	JMT	Prepare files for upload to data room to support Vents buyer due diligence	0.6
08/08/2024	JA	Call with D. Friesner (PJT), S. Winters, S. Toth (both K&E), J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with debtor advisors to review lender diligence requests	0.6
08/09/2024	SM	Call with D. Friesner, A. Choudhry (both PJT), and potential buyer re: Vents due diligence	0.6
08/09/2024	JA	Review of remaining due diligence requests and update for delivered information to date	1.0
08/11/2024	JZ	Prepare excel extracts for bidders diligence request	3.0
08/12/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, J. Amico, D. Simon, J. Zermeno, M. Del Priore, S. Mangal, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
08/13/2024	SM	Corresponding with D. Simon, J. Amico, M. Del Priore, J. Tutty, J. Zermeno, C. Braley (APS), C. Kothmann, T. Noll (Vyaire), S. Toth (Kirkland), D. Friesner, A. Choudhry (PJT) re: Vents due diligence	3.0
08/14/2024	SM	Corresponding with D. Simon (APS) re: due diligence	2.0
08/14/2024	SM	Corresponding with D. Simon, I. Nelson, J. Amico (APS), D. Friesner (PJT), S. Toth (Kirkland) re: due diligence	2.5
08/14/2024	SM	Corresponding with T. Noll (Vyaire) re: due diligence	1.0
08/14/2024	SM	Corresponding with C. Kothmann (Vyaire) re: due diligence	3.0
08/14/2024	JZ	Prepare excel extracts for UCC diligence requests	2.0
08/15/2024	JZ	Prepare excel extracts for lender diligence requests	2.0
08/16/2024	SM	Corresponding with D. Simon, J. Amico (APS), T. Noll, G. Ramamurthi, S. Srinivas (Vyaire) and potential buyer re: Vents due diligence	3.0
08/16/2024	CC	Analyze postpetition GPO liabilities	1.8
08/17/2024	SM	Corresponding with J. Amico, M Del Priore, C. Braley (APS), J. Bibb, V. Bajaj, C. Kothmann (Vyaire), S. Toth, S. Winter (Kirkland), and potential buyer re: RDx due diligence	3.0
08/19/2024	SM	Corresponding with T. Noll (Vyaire) re: Vents due diligence	1.5
08/19/2024	SM	Corresponding with C. Kothmann (Vyaire) re: due diligence	1.5
08/20/2024	SM	Corresponding with C. Kothmann (Vyaire) re: RDx due diligence	1.2
08/20/2024	SM	Meeting with D. Simon, S. Mangal (both APS), J. Elwood, T. Noll, K. Jones (all Vyaire), D. Friesner (PJT) and potential buyer re: vents due diligence	0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/20/2024	DES	Meeting with D. Simon, S. Mangal (both APS), J. Elwood, T. Noll, K. Jones (all Vyaire), D. Friesner (PJT) and potential buyer re: vents due diligence	0.8
08/21/2024	IN	Meeting with D. Simon, S. Mangal, I. Nelson, R. Robbins, S. Dorsey (all APS), S. Murthy, G. Ramamurthi, C. Kothmann, T. McDaniel (all Vyaire) and potential buyer re: IT vendors	1.0
08/21/2024	RR	Meeting with D. Simon, S. Mangal, I. Nelson, R. Robbins, S. Dorsey (all APS), S. Murthy, G. Ramamurthi, C. Kothmann, T. McDaniel (all Vyaire) and potential buyer re: IT vendors	1.0
08/21/2024	SM	Meeting with D. Simon, S. Mangal, I. Nelson, R. Robbins, S. Dorsey (all APS), S. Murthy, G. Ramamurthi, C. Kothmann, T. McDaniel (all Vyaire) and potential buyer re: IT vendors	1.0
08/21/2024	DES	Meeting with D. Simon, S. Mangal, I. Nelson, R. Robbins, S. Dorsey (all APS), S. Murthy, G. Ramamurthi, C. Kothmann, T. McDaniel (all Vyaire) and potential buyer re: IT vendors	1.0
08/21/2024	SD	Meeting with D. Simon, S. Mangal, I. Nelson, R. Robbins, S. Dorsey (all APS), S. Murthy, G. Ramamurthi, C. Kothmann, T. McDaniel (all Vyaire) and potential buyer re: IT vendors	1.0
08/21/2024	JA	Analysis of variances and response to diligence questions	0.6
08/23/2024	JA	Analysis of UCC filings re: sale order and determine information required to complete	1.3
08/26/2024	JZ	Prepare excel extracts for UCC diligence request	2.1
08/26/2024	MDP	UCC diligence request response	1.1
08/26/2024	CC	Prepare July 2024 postpetition payments analysis for UCC	2.6
08/27/2024	CC	Prepare June 2024 postpetition payments analysis for UCC	1.1
08/28/2024	JZ	Prepare wind-down detail excel for UCC diligence request	3.0
08/28/2024	JMT	Working session with J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: UCC requests	0.6
08/28/2024	MDP	Working session with J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: UCC requests	0.6
08/28/2024	JZ	Working session with J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: UCC requests	0.6
08/28/2024	JMT	Compile documents to support UCC requests	1.9
08/28/2024	JA	Working session with J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: UCC requests	0.6
08/28/2024	MDP	UCC diligence request response	1.1
08/29/2024	JA	Preparation of various diligence requests for UCC	0.6
08/30/2024	MDP	UCC diligence request response	0.9
08/30/2024	CC	Review documents for landlord diligence requests	0.4
08/30/2024	JA	Review of UCC requests and draft responses	0.3
Total Professional Hours			106.4



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Due Diligence
 Code: 20011198PA0002.1.24

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	1.0	1,200.00
David E Simon	\$1,125	9.1	10,237.50
Joel Amico	\$1,100	5.7	6,270.00
Mark Del Priore	\$1,100	5.7	6,270.00
Iain Nelson	\$1,025	2.4	2,460.00
Steve Mangal	\$960	34.3	32,928.00
John M Tutty	\$895	14.8	13,246.00
Javier Zermeno	\$880	18.6	16,368.00
Spencer Dorsey	\$880	1.0	880.00
Chuanqi Chen	\$750	13.8	10,350.00
Total Professional Hours and Fees		106.4	\$ 100,209.50

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2024	JMT	Research documents to support UCC requests	1.3
08/01/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC requests	0.6
08/07/2024	MDP	Call with P. Aronzon, D. Barse (Independent Directors), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (K&E) E. Koza, C. Braley, J. Amico, M. Del Priore and J. Zermeno (all APS) re: Special committee call to review latest bid analysis	0.6
08/07/2024	CNB	Call with P. Aronzon, D. Barse (Independent Directors), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (K&E) E. Koza, C. Braley, J. Amico, M. Del Priore and J. Zermeno (all APS) re: Special committee call to review latest bid analysis	0.6
08/07/2024	JZ	Call with P. Aronzon, D. Barse (Independent Directors), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (K&E) E. Koza, C. Braley, J. Amico, M. Del Priore and J. Zermeno (all APS) re: Special committee call to review latest bid analysis	0.6
08/07/2024	JA	Call with P. Aronzon, D. Barse (Independent Directors), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (K&E) E. Koza, C. Braley, J. Amico, M. Del Priore and J. Zermeno (all APS) re: Special committee call to review latest bid analysis	0.6
08/07/2024	MDP	Call with Special Committee	0.4
08/07/2024	EK	Call with P. Aronzon, D. Barse (Independent Directors), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (K&E) E. Koza, C. Braley, J. Amico, M. Del Priore and J. Zermeno (all APS) re: Special committee call to review latest bid analysis	0.6
08/08/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC requests	0.2
08/08/2024	JMT	Compile documents and responses to support UCC requests	1.2
08/09/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC requests	0.5
08/12/2024	JMT	Compile documents in response to UCC requests	1.1
08/15/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC requests	0.2
08/28/2024	MDP	Review of presentation for Special Committee call	1.1
08/28/2024	MDP	Call with Special Committee of the Board of Directors	0.4
Total Professional Hours			10.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	0.6	828.00
Eric Koza	\$1,495	0.6	897.00
Joel Amico	\$1,100	0.6	660.00
Mark Del Priore	\$1,100	2.5	2,750.00
John M Tutty	\$895	5.1	4,564.50
Javier Zermeno	\$880	0.6	528.00
Total Professional Hours and Fees		10.0	\$ 10,227.50



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Travel Time
Code: 20011198PA0002.1.31

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
08/12/2024	SM	Travel to Chicago for team meetings	3.0
Total Professional Hours			<u>3.0</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Travel Time
 Code: 20011198PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEES
Steve Mangal	\$960	3.0	2,880.00
Total Professional Hours and Fees		3.0	\$ 2,880.00
Less 50% Travel			(1,440.00)
Total Professional Fees			\$ 1,440.00

Exhibit D

Detailed Description of Expenses
from August 1, 2024 through August 31, 2024



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
6/9/2024	Taxi/Car Service Charles Braley Meeting to Meeting	5.00
6/10/2024	Train Charles Braley - Chicago	52.00
6/11/2024	Taxi/Car Service Charles Braley Meeting to Meeting	12.50
6/11/2024	Individual Meal Charles Braley - Breakfast	11.53
6/11/2024	Taxi/Car Service Charles Braley Meeting to Train	13.97
6/11/2024	Individual Meal Charles Braley - Dinner	16.65
6/11/2024	Parking/Tolls Charles Braley	10.00
6/28/2024	Taxi/Car Service Charles Nweke Home to Airport	20.96
7/6/2024	Airfare Charles Braley 2024-07-08 MKE- PHL	546.87
7/12/2024	Car Rental Charles Braley 3 Days Kansas City	172.84
7/22/2024	Train Charles Braley - Chicago	28.00
7/22/2024	Parking/Tolls Charles Braley	10.00
7/22/2024	Taxi/Car Service Charles Braley Meeting to Meeting	13.91
7/22/2024	Taxi/Car Service Charles Braley Meeting to Meeting	26.20
7/22/2024	Taxi/Car Service Charles Braley Meeting to Home	139.18
8/5/2024	Airfare Charles Braley 2024-08-08 MKE- CLT	211.52
8/6/2024	Taxi/Car Service Charles Braley Meeting to Meeting	28.35
8/8/2024	Taxi/Car Service Charles Braley Meeting to Meeting	27.13
8/8/2024	Taxi/Car Service Charles Braley Airport to Meeting	58.94
8/8/2024	Individual Meal Charles Braley - Breakfast	14.85
8/8/2024	Individual Meal Charles Braley - Dinner	26.00
8/9/2024	Group Meal - Engagement Team Charles Braley - Dinner - Charles Braley; Richard Robbins; Chi Chen; John Tutty; Mark Del Priore; Steve Mangal; David Simon; Chucks Chime; Javier Zermeno; Spencer Dorsey	750.00
8/9/2024	Internet Access Charles Braley	15.00



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
8/9/2024	Individual Meal Charles Braley - Breakfast	35.00
8/9/2024	Taxi/Car Service Charles Braley Meeting to Meeting	24.07
8/11/2024	Parking/Tolls Charles Braley	68.00
8/11/2024	Taxi/Car Service Charles Braley Home to Airport	39.96
8/11/2024	Airfare Steve Mangal 2024-08-12 MCO- ORD	789.45
8/12/2024	Individual Meal Steve Mangal - Dinner	59.70
8/12/2024	Taxi/Car Service Steve Mangal Airport to Office	113.20
8/12/2024	Taxi/Car Service Steve Mangal Home to Airport	88.03
8/12/2024	Individual Meal Steve Mangal - Lunch	25.78
8/12/2024	Individual Meal Steve Mangal - Breakfast	21.40
8/12/2024	Lodging Steve Mangal Chicago 2024-08-12 2024-08-17	1,588.54
8/12/2024	Taxi/Car Service Steve Mangal Office to Hotel	21.94
8/12/2024	Group Meal John Tutty - Dinner - Javier Zermeno; John Tutty	94.76
8/13/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.94
8/13/2024	Individual Meal Steve Mangal - Dinner	75.00
8/13/2024	Individual Meal Steve Mangal - Lunch	34.50
8/13/2024	Individual Meal Steve Mangal - Breakfast	35.00
8/14/2024	Individual Meal Steve Mangal - Breakfast	35.00
8/14/2024	Individual Meal Steve Mangal - Lunch	48.00
8/14/2024	Individual Meal Steve Mangal - Dinner	75.00
8/14/2024	Taxi/Car Service Javier Zermeno Office to Hotel	23.59
8/14/2024	Group Meal John Tutty - Lunch - Javier Zermeno; John Tutty	95.53
8/15/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.94
8/15/2024	Individual Meal Steve Mangal - Breakfast	35.00
8/15/2024	Individual Meal Steve Mangal - Lunch	50.00
8/15/2024	Individual Meal Steve Mangal - Dinner	75.00
8/16/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.94



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
8/16/2024	Individual Meal Steve Mangal - Lunch	54.05
8/16/2024	Individual Meal Steve Mangal - Breakfast	35.00
8/16/2024	Individual Meal Steve Mangal - Dinner	75.00
8/17/2024	Taxi/Car Service Steve Mangal Hotel to Airport	95.46
8/17/2024	Individual Meal Steve Mangal - Lunch	37.78
8/17/2024	Individual Meal Steve Mangal - Breakfast	17.32
8/17/2024	Taxi/Car Service Steve Mangal Airport to Home	98.02
8/18/2024	Airfare Steve Mangal 2024-08-19 MCO- ORD	394.22
8/18/2024	Airfare Steve Mangal 2024-08-22 ORD- MCO	366.39
8/19/2024	Taxi/Car Service Steve Mangal Airport to Hotel	115.70
8/19/2024	Taxi/Car Service Steve Mangal Home to Airport	79.46
8/19/2024	Individual Meal Steve Mangal - Lunch	21.63
8/19/2024	Individual Meal Steve Mangal - Dinner	30.00
8/19/2024	Lodging Steve Mangal Chicago 2024-08-19 2024-08-22	975.60
8/20/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.94
8/20/2024	Airfare Steve Mangal 2024-08-26 MCO- ORD	404.22
8/20/2024	Individual Meal Steve Mangal - Dinner	75.00
8/20/2024	Individual Meal Steve Mangal - Breakfast	18.03
8/20/2024	Individual Meal Charles Nweke - Lunch	31.87
8/20/2024	Group Meal John Tutty - Lunch - Steve Mangal; John Tutty	69.30
8/20/2024	Individual Meal John Tutty - Dinner	14.41
8/21/2024	Taxi/Car Service Steve Mangal Hotel to Office	26.94
8/21/2024	Individual Meal Steve Mangal - Dinner	70.00
8/21/2024	Individual Meal Steve Mangal - Lunch	44.00
8/21/2024	Individual Meal Steve Mangal - Breakfast	6.53
8/22/2024	Taxi/Car Service Steve Mangal Airport to Home	113.74
8/22/2024	Taxi/Car Service Steve Mangal Hotel to Airport	98.82



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
8/22/2024	Individual Meal Steve Mangal - Dinner	31.58
8/22/2024	Individual Meal Steve Mangal - Lunch	31.00
8/23/2024	Airfare Charles Braley 2024-08-25 MKE- PHL	508.11
8/23/2024	Individual Meal Steve Mangal - Breakfast	21.00
8/25/2024	Internet Access Charles Braley	19.00
8/25/2024	Individual Meal Charles Braley - Breakfast	16.31
8/25/2024	Taxi/Car Service Charles Braley Airport to Meeting	96.56
8/25/2024	Airfare Steve Mangal 2024-08-29 ORD- MCO	404.22
8/26/2024	Individual Meal Charles Braley - Dinner	75.00
8/26/2024	Taxi/Car Service Charles Braley Meeting to Meeting	14.27
8/26/2024	Airfare Charles Braley 2024-08-26 PHL- MKE	1,155.86
8/26/2024	Parking/Tolls Charles Braley	19.00
8/26/2024	Individual Meal Charles Braley - Breakfast	35.00
8/26/2024	Internet Access Charles Braley	15.00
8/26/2024	Taxi/Car Service Charles Braley Airport to Meeting	69.93
8/26/2024	Lodging Steve Mangal Chicago 2024-08-26 2024-08-29	876.99
8/26/2024	Individual Meal Steve Mangal - Dinner	57.61
8/26/2024	Individual Meal Steve Mangal - Breakfast	17.37
8/26/2024	Individual Meal Steve Mangal - Lunch	4.12
8/26/2024	Taxi/Car Service Steve Mangal Airport to Office	144.38
8/26/2024	Taxi/Car Service Steve Mangal Office to Hotel	24.79
8/26/2024	Taxi/Car Service Steve Mangal Home to Airport	88.56
8/27/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.94
8/27/2024	Individual Meal Steve Mangal - Dinner	65.00
8/27/2024	Individual Meal Steve Mangal - Breakfast	33.00
8/27/2024	Individual Meal Steve Mangal - Lunch	55.00
8/28/2024	Airfare Charles Braley 2024-08-30 PHL- MKE	426.06



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
8/28/2024	Individual Meal Steve Mangal - Lunch	44.00
8/28/2024	Individual Meal Steve Mangal - Breakfast	35.00
8/28/2024	Taxi/Car Service Steve Mangal Hotel to Office	38.33
8/29/2024	Individual Meal Charles Braley - Breakfast	35.00
8/29/2024	Internet Access Charles Braley	15.00
8/29/2024	Airfare Charles Braley 2024-08-29 MKE- PHL	343.21
8/29/2024	Individual Meal Steve Mangal - Lunch	32.14
8/29/2024	Taxi/Car Service Steve Mangal Office to Airport	157.02
8/29/2024	Individual Meal Steve Mangal - Dinner	75.00
8/29/2024	Individual Meal Steve Mangal - Breakfast	35.00
8/30/2024	Individual Meal Charles Braley - Dinner	31.42
8/30/2024	Individual Meal Charles Braley - Breakfast	10.87
8/30/2024	Parking/Tolls Charles Braley	19.00
8/30/2024	Internet Access Charles Braley	15.00
8/30/2024	Taxi/Car Service Charles Braley Airport to Meeting	77.96
8/30/2024	Taxi/Car Service Steve Mangal Airport to Home	123.10
Total		14,632.81



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Expenses	Amount
Airfare	\$ 5,550.13
Ground Transportation	2,229.67
Internet	79.00
Lodging	3,441.13
Meals	2,954.04
Parking & Tolls	126.00
Rental Car	172.84
Train	80.00
Total Disbursements	\$ 14,632.81