

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 16, 249, & 263

**SECOND NOTICE OF EXTENSION OF
CERTAIN KEY DATES AND DEADLINES**

PLEASE TAKE NOTICE that, on July 11, 2024, the Court entered the *Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into a Stalking Horse Agreement and Provide Bid Protections, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling an Auction and Sale Hearing, (V) Approving Procedures for the Assumption and Assignment of Contracts, (VI) Approving the Sale of the Debtors' Assets Free and Clear, and (VII) Granting Related Relief* [Docket No. 249] (the "Order").²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Debtors, with the consent of the Required DIP Lenders, and in consultation with the Committee, may adjourn any key dates and deadlines in the Order by filing a notice with the Court reflecting any such changes.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, and following the first *Notice of Extension of Certain Key Dates and Deadlines* [Docket No. 263], the Debtors hereby file a second notice of extension of certain key dates and deadlines.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, the Debtors hereby provide notice of an extension of the deadline by which a contract counterparty objecting to a proposed cure amount or assumption and assignment on any basis (except objections solely related to adequate assurance of future performance by Successful Bidder) must file and serve such objection to twenty-one (21) days after the service of the applicable notice of potential assignment.

¹ The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein have the meanings given to them in the Order.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, the Debtors hereby provide notice of an extension of the deadline by which any general objections to the Sale Transaction must be filed and served to **August 2, 2024, at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to adjourn (or further adjourn) any key dates and deadlines.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://omniagentsolutions.com/Vyaire>, by calling (866) 956-2140 (U.S. toll-free) or (818) 666-3635 (international), or by emailing Vyaireinquiries@omniagnt.com. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: July 24, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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