

SCHEDULE 1
ASSUMED CLAIMS

Objection Key

(Sec)- Secured
(Adm)- Administrative
(503)- 503(b)(9)
(Pri)- Priority
(GUC)- Non-Priority General Unsecured
(Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Modified Classification Status & Amount	Reason for Modification
1	Dell Marketing LP	24-12239	Vyair Medical LLC	2	(Sec)- \$ - (Adm)- \$ - (503)- \$ 493,101.16 (Pri)- \$ - (GUC)- \$ 221,809.37 (Tot)- \$ 714,910.53	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 221,809.37 (Tot)- \$ 221,809.37	503(b)(9) portion of the claim was assumed by Trudell and therefore the Debtors are not liable on such claim.
2	Perma Pure	24-11234	Vyair Medical 211, Inc.	10	(Sec)- \$ - (Adm)- \$ - (503)- \$ 189,071.75 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 189,071.75	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ - (Tot)- \$ -	The Debtors' books and records indicate that \$157,242.75 of the section 503(b)(9) claim was satisfied on or about July 23, 2024 by Check #302314 as is or will be set forth in the The Plan Administrator's First Notice of Satisfaction of Claims. The balance of the 503(b)(9) claim totaling \$31,828.75, to the extent valid, was assumed by Trudell and therefore the Debtors are not liable for such claim.
3	Vacumetrics, Inc.	24-11217	Vyair Medical Inc.	50	(Sec)- \$ - (Adm)- \$ - (503)- \$ 7,590.00 (Pri)- \$ - (GUC)- \$ 20,266.00 (Tot)- \$ 27,856.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 20,266.00 (Tot)- \$ 20,266.00	503(b)(9) portion of the claim was assumed by Trudell and therefore the Debtors are not liable for such claim.

SCHEDULE 2
NON-STATUTORY PERIOD CLAIMS

Objection Key

(Sec)- Secured
(Adm)- Administrative
(503)- 503(b)(9)
(Pri)- Priority
(GUC)- Non-Priority General Unsecured
(Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Modified Classification Status & Amount	Reason for Reclassification
1	Greatbatch Medical	24-11217	Vyaire Medical Inc.	119	(Sec)- \$ - (Adm)- \$ - (503)- \$ 2,562,288.00 (Pri)- \$ - (GUC)- \$ 17,200.00 (Tot)- \$ 2,579,488.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 2,579,488.00 (Tot)- \$ 2,579,488.00	The proof of claim (including any support) indicates that goods were "ordered and in process of manufacture" and does not reflect any goods were actually received by the Debtors within 20 days of the bankruptcy filing. The Debtors' books and records do not reflect that any goods set forth in the claim were ever received. Claim reclassified in entirety to non-priority general unsecured claim.
2	Enhanced Filter Co.	24-11234	Vyaire Medical 211, Inc.	11	(Sec)- \$ - (Adm)- \$ - (503)- \$ 26,676.70 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 26,676.70	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 25,174.30 (Tot)- \$ 25,174.30	The Debtors' books and records reflect that only \$1,502.40 is a valid section 503(b)(9) claim and such amount has already been satisfied by the Debtors. The balance of \$25,174.30 were for good received by the Debtors on April 20, 2024 and outside the 20 days prior to the filing of the bankruptcy cases. The balance of \$25,174.30 reclassified to a non-priority general unsecured claim.
3	Pavese AG Prazisionsmechanik	24-11217	Vyaire Medical Inc.	128	(Sec)- \$ - (Adm)- \$ - (503)- \$ 33,177.96 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 33,177.96	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 33,177.96 (Tot)- \$ 33,177.96	The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records reflects that the goods referenced were received on or about February 29, 2024 and not within 20 days of the bankruptcy filing. Claim reclassified in entirety to non-priority general unsecured claim.

SCHEDULE 3**NON-GOODS CLAIMS****Objection Key**

(Sec)- Secured
 (Adm)- Administrative
 (503)- 503(b)(9)
 (Pri)- Priority
 (GUC)- Non-Priority General Unsecured
 (Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim Is Filed	Claim No.	Claim Amount & Classification Status	Modified Classification Status & Amount	Reason for Reclassification
1	3MD Relocation Services, LLC	24-11217	Wyair Medical Inc.	170	(Sec)- \$ - (Adm)- \$ - (503)- \$ 2,004.50 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 2,004.50	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 2,004.50 (Tot)- \$ 2,004.50	The proof of claim (including any support) and/or the Debtors' books and records reflect that claim is not based on the Debtors' receipt of any goods. Claim reclassified in entirety to non-priority general unsecured claim.
2	Georgia Dept. of Revenue	24-11230	Wyair Medical 202, Inc.	2	(Sec)- \$ - (Adm)- \$ - (503)- Unknown (Pri)- \$ 77,429.40 (GUC)- \$ 5,541.25 (Tot)- \$ 82,970.65	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ 77,429.40 (GUC)- \$ 5,541.25 (Tot)- \$ 82,970.65	Claimant checked 503(b)(9) box but did not include an amount. The proof of claim (including any support) and/or the Debtors' books and records reflect that claim is not based on the Debtors' receipt of any goods. Section 503(b)(9) portion of claim reclassified in entirety to non-priority general unsecured claim.
3	John L. O'Donoghue, VMD, PHD, DABT	24-11217	Wyair Medical Inc.	215	(Sec)- \$ - (Adm)- \$ - (503)- \$ 7,260.00 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 7,260.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 7,260.00 (Tot)- \$ 7,260.00	The proof of claim (including any support) and/or the Debtors' books and records reflect that claim is not based on the Debtors' receipt of any goods. Proof of claim provides it is for "Professional services performed." Claim reclassified in entirety to non-priority general unsecured claim.
4	McKinley Equipment Corporation	24-11217	Wyair Medical Inc.	171	(Sec)- \$ - (Adm)- \$ - (503)- \$ 1,191.63 (Pri)- \$ - (GUC)- \$ 4,381.43 (Tot)- \$ 5,573.06	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 5,573.06 (Tot)- \$ 5,573.06	The proof of claim (including any support) and/or the Debtors' books and records reflect that claim is not based on the Debtors' receipt of any goods. Proof of claim provides it is for "services performed." Section 503(b)(9) portion of claim reclassified in entirety to non-priority general unsecured claim.

5	Qmedic W.L.L.	24-1117	Vyaire Medical Inc.	174	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ 4,989.96 (GUC)- \$ - (Tot)- \$ 4,989.96	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 4,989.96 (Tot)- \$ 4,989.96	The proof of claim (including any support) and/or the Debtors' books and records reflect that claim is not based on the Debtors' receipt of any goods. Proof of claim provides it is for "Balance of Credit Note in our Favour." Claim reclassified in entirety to non-priority general unsecured claim.
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SCHEDULE 4
BOOKS AND RECORDS CLAIMS

Objection Key

(Sec)- Secured
(Adm)- Administrative
(503)- 503(b)(9)
(Pri)- Priority
(GUC)- Non-Priority General Unsecured
(Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Modified Classification Status & Amount	Reason for Reclassification
1	Ambrit Engineering	24-11217	Vyaire Medical, Inc.	109	(Sec)- \$ - (Adm)- \$ - (503)- Unknown (Pri)- \$ - (GUC)- \$ 127,811.50 (Tot)- \$ 127,811.50	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 127,811.50 (Tot)- \$ 127,811.50	Claimant checked 503(b)(9) box but did not include an amount. The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records also do not reflect sufficient information establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. Claim reclassified in entirety to non-priority general unsecured claim.
2	Central-Medori (Int'l) Pte Ltd	24-11234	Vyaire Medical 211, Inc.	12	(Sec)- \$ - (Adm)- \$ - (503)- \$ 19,685.94 (Pri)- \$ - (GUC)- \$ 19,685.94 (Tot)- \$ 19,685.94	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 19,685.94 (Tot)- \$ 19,685.94	The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records also do not reflect sufficient information establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. Claim reclassified in entirety to non-priority general unsecured claim.
3	Greatbatch Medical	24-11217	Vyaire Medical Inc.	119	(Sec)- \$ - (Adm)- \$ - (503)- \$ 2,562,288.00 (Pri)- \$ - (GUC)- \$ 17,200.00 (Tot)- \$ 2,579,488.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 2,579,488.00 (Tot)- \$ 2,579,488.00	The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records also do not reflect sufficient information establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. Section 503(b)(9) portion of claim reclassified to non-priority general unsecured claim.

4	Trademark Plastics, Inc.	24-11217	Vyair Medical Inc.	206	(Sec)- \$ - (Adm)- \$ - (503)- Unknown (Pri)- \$ - (GUC)- \$ 19,204.32 (Tot)- \$ 19,204.32	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 19,204.32 (Tot)- \$ 19,204.32	Claimant checked 503(b)(9) box but did not include an amount. The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records also do not reflect information establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. Claim reclassified in entirety to non-priority general unsecured claim.
5	United States Plastic Corp.	24-11231	Vyair Medical 203, Inc.	5	(Sec)- \$ - (Adm)- \$ - (503)- \$ 1,751.01 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 1,751.01	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 1,751.01 (Tot)- \$ 1,751.01	The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records also do not reflect information establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. Section 503(b)(9) portion of claim reclassified to non-priority general unsecured claim.
6	Vacumetrics, Inc.	24-11217	Vyair Medical Inc.	50	(Sec)- \$ - (Adm)- \$ - (503)- \$ 7,590.00 (Pri)- \$ - (GUC)- \$ 20,266.00 (Tot)- \$ 27,856.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 27,856.00 (Tot)- \$ 27,856.00	The proof of claim, including any support attached to the proof of claim did not provide sufficient detail establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. A review of the Debtors' books and records also do not reflect information establishing that any goods were received by the Debtors within 20 days of the bankruptcy filing. Section 503(b)(9) portion of claim reclassified to non-priority general unsecured claim.