

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
VYAIR MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 16, 249, 255, 263, 311, and 353

NOTICE OF AUCTION FOR THE SALE OF THE DEBTORS' ASSETS

PLEASE TAKE NOTICE that, on July 11, 2024, the Court entered the *Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into a Stalking Horse Agreement and Provide Bid Protections, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling an Auction and Sale Hearing, (V) Approving Procedures for the Assumption and Assignment of Contracts, (VI) Approving the Sale of the Debtors' Assets Free and Clear, and (VII) Granting Related Relief* [Docket No. 249] (the "Order").²

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Order, the Debtors shall file notice on the docket and send written notice (email sufficient) of the date, time, and place of the Auction to the Qualified Bidders in advance of any Auction.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Order, the Debtors hereby provide notice that an auction will be conducted on **Monday, August 12, 2024, at 10:00 a.m. (prevailing Eastern Time)** virtually through an online platform.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://omniagentsolutions.com/Vyaire>, by calling (866) 956-2140 (U.S. toll-free) or (818) 666-3635 (international), or by emailing Vyaireinquiries@omniagnt.com. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein have the meanings given to them in the Order.

Dated: August 9, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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