

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 16 & 249

NOTICE OF EXTENSION OF CERTAIN KEY DATES AND DEADLINES

PLEASE TAKE NOTICE that, on July 11, 2024, the Court entered the *Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into a Stalking Horse Agreement and Provide Bid Protections, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling an Auction and Sale Hearing, (V) Approving Procedures for the Assumption and Assignment of Contracts, (VI) Approving the Sale of the Debtors' Assets Free and Clear, and (VII) Granting Related Relief* [Docket No. 249] (the "Order").²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Debtors, with the consent of the Required DIP Lenders, and in consultation with the Committee, may adjourn any key dates and deadlines in the Order by filing a notice with the Court reflecting any such changes.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, the Debtors hereby provide notice of an extension of the deadline to designate a stalking horse bidder to **July 22, 2024**.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, the Debtors hereby provide notice of an extension of the deadline by which all bids for a sale transaction must be submitted to **August 5, 2024, at 5:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that certain other key dates and deadlines have been adjourned and are restated as follows. For the avoidance of doubt, the Debtors reserve all

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein have the meanings given to them in the Order.

rights to adjourn (or further adjourn) any key dates and deadlines in accordance with the terms of the Order.³

Deadline	Item
July 22, 2024	Deadline to Designate any Stalking Horse Bidder
No later than 4 days after the filing of the Stalking Horse Notice, at 4:00 p.m. (prevailing Eastern Time)	Stalking Horse Objection Deadline
14 days following service of any notice of potential assumption and assignment	Assumption and Assignment Objection Deadline
July 22, 2024, at 4:00 p.m. (prevailing Eastern Time)	Sale Transaction Objection Deadline
August 5, 2024, at 5:00 p.m. (prevailing Eastern Time)	Bid Deadline
August 8, 2024, at 10:00 a.m. (prevailing Eastern Time)	Auction Date (if any)
August 8, 2024 (or as soon as reasonably practicable thereafter)	Deadline to file Successful Bidder Notice
August 9, 2024, at 4:00 p.m. (prevailing Eastern Time)	Post-Auction Objection Deadline
August 12, 2024, at 4:00 p.m. (prevailing Eastern Time)	Sale Transaction Reply Deadline
August 13, 2024, at 4:00 p.m. (prevailing Eastern Time)	Adequate Assurance Objection Deadline
August 15, 2024 (subject to the Court's availability)	Proposed Sale Hearing
August 19, 2024	Deadline to consummate Sale Transaction

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://omniagentsolutions.com/Vyaire>, by calling (866) 956-2140 (U.S. toll-free) or (818) 666-3635 (international), or by emailing Vyaireinquiries@omniagnt.com. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

³ For the avoidance of doubt, the deadlines to file an objection to the designation of a stalking horse, any notice of potential assumption and assignment, or to any proposed sale transaction(s) generally, as applicable, have not changed but are restated for convenience.

Dated: July 17, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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