

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 24-11217 (BLS)
)

) (Jointly Administered)
)

) **Re: Docket No. 250**
)

FOURTH NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR CONTRACTS OR LEASES ON <u>EXHIBIT A</u> ATTACHED HERETO AND READ THE CONTENTS OF THIS NOTICE CAREFULLY.

PLEASE TAKE NOTICE that on July 11, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order on the motion (the “Motion”)² of debtors and debtors in possession (the “Debtors”), approving procedures for the rejection of executory contracts and unexpired leases and granting related relief [Docket No. 250] (the “Rejection Procedures Order”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Rejection Procedures Order and by this written notice (this “Rejection Notice”), the Debtors hereby notify you that they have determined, in the exercise of their business judgment, that each Contract set forth on **Exhibit A** attached hereto is hereby rejected effective as of the date set forth in **Exhibit A** (the “Rejection Date”), or such other date as the Debtors and the counterparty or counterparties to any such Contract agree.

PLEASE TAKE FURTHER NOTICE that parties objecting to a proposed rejection must file and serve a written objection so that such objection is filed with this Court on the docket of the Debtors’ chapter 11 cases no later than **November 11, 2024** (the “Rejection Objection Deadline”) and promptly serve such objection on the following parties (collectively, the “Objection Service Parties”): (a) the Debtors, Vyair Medical, Inc., 26125 North Riverwoods Boulevard, Mettawa, Illinois 60045, Attn.: Charles Braley

¹ The last four digits of Debtor Vyair Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

(cbraley@alixpartners.com); (b) proposed co-counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Joshua A. Sussberg, P.C. (joshua.sussberg@kirkland.com), Chris Ceresa (chris.ceresa@kirkland.com), and Tiffani Chanroo (tiffani.chanroo@kirkland.com), and (ii) Kirkland & Ellis LLP, 333 Wolf Point Plaza, Chicago, Illinois, 60654, Attn.: Spencer A. Winters (spencer.winters@kirkland.com) and Yusuf U. Salloum (yusuf.salloum@kirkland.com); (c) proposed co-counsel to the Debtors (i) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Patrick J. Reilley, Esq. (preilley@coleschotz.com), Stacy L. Newman (snewman@coleschotz.com), Michael E. Fitzpatrick, Esq. (mfitzpatrick@coleschotz.com), and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com); (d) counsel to the 1L Ad Hoc Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166-0193, Attn.: Scott J. Greenberg (SGreenberg@gibsondunn.com), Jason Zachary Goldstein (JGoldstein@gibsondunn.com), Joshua Brody (JBrody@gibsondunn.com), and Kevin Liang (KLiang@gibsondunn.com); (e) counsel to the 1L Ad Hoc Group, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn.: Laura Davis Jones (ljones@pszjlaw.com) and Timothy P. Cairns (tcairns@pszjlaw.com); (f) the United States Trustee for the District of Delaware, Attn.: Benjamin A. Hackman (Benjamin.A.Hackman@usdoj.gov); and (g) counsel to the Committee, (i) McDermott Will & Emery LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801, Attn.: David Hurst (dhurst@mwe.com) and Maris Kandestin (mkandestin@mwe.com) and (ii) McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017-3852, Attn: Darren Azman (dazman@mwe.com) and Kristin Going (kgoing@mwe.com). Only those responses that are timely filed, served, and received will be considered at any hearing.

PLEASE TAKE FURTHER NOTICE that, absent an objection being timely filed, the Debtors shall seek entry of the proposed form of order attached hereto as **Exhibit B**, and the rejection of each Contract shall become effective on the Rejection Date set forth in **Exhibit A**, or such other date as the Debtors and the counterparty or counterparties to such Contract agree.³

PLEASE TAKE FURTHER NOTICE that, if an objection to the rejection of any Contract is timely filed and not withdrawn or resolved, the Debtors shall file a notice for a hearing to consider the objection for the Contract or Contracts to which such objection relates. If such objection is overruled or withdrawn, such Contract or Contracts shall be rejected as of the Rejection Date set forth in **Exhibit A** or such other date as the Debtors and the counterparty or counterparties to any such Contract agree.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, if the Debtors have deposited monies with a Rejection Counterparty as a

³ An objection to the rejection of any particular Contract listed in this Rejection Notice shall not constitute an objection to the rejection of any other contract or lease listed in this Rejection Notice. Any objection to the rejection of any particular Contract listed in this Rejection Notice must state with specificity the Contract to which it is directed. For each particular Contract whose rejection is not timely or properly objected to, such rejection will be effective in accordance with this Rejection Notice and the Rejection Procedures Order.

security deposit or other arrangement, the Rejection Counterparty may not setoff or recoup or otherwise use such monies without further order of the Court, unless the Debtors and the counterparty or counterparties to such Contracts otherwise agree in writing.

PLEASE TAKE FURTHER NOTICE that, absent timely objection, any personal property of the Debtors or any tangible goods that are listed and described in **Exhibit A** shall be deemed abandoned as of the Rejection Date.

PLEASE TAKE FURTHER NOTICE that, to the extent you wish to assert a claim with respect to the rejection of your Contract or Contracts, you must do so by the later of (a) the applicable deadline for filing proofs of claim established in these chapter 11 cases and (b) thirty (30) days after the entry of an order of the Court approving the rejection. **IF YOU FAIL TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE DEADLINE SET FORTH HEREIN, YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.**

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Dated: October 28, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

COLE SCHOTZ P.C.

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and Debtors in Possession*

EXHIBIT A

Schedule of Rejected Contracts

Rejected Contracts				
Rejection Counterparty	Debtor Entity	Description of Contract ¹	Abandoned Personal Property, if Applicable	Rejection Date (Effective Date of Rejection)
1-800-Got-Junk Commercial Services (USA) LLC	Vyair Medical, Inc.	1-800-Got-Junk Commercial Services (USA), LLC 2019-11-15 CDA	N/A	10/28/2024
3-D Polymers	Vyair Medical, Inc.	3-D Polymers 2021-03-11 CDA	N/A	10/28/2024
3D Systems GmbH	Vyair Medical, Inc.	3D Systems GmbH 2021-02-05 CDA	N/A	10/28/2024
3D Systems GmbH	Vyair Medical, Inc.	3D Systems GmbH 2020-08-10 CDA	N/A	10/28/2024
3D Systems GmbH	Vyair Medical, Inc.	3D Systems GmbH 2020-08-28 CDA	N/A	10/28/2024
3KRF	Vyair Medical, Inc.	3KRF 2019-02-22	N/A	10/28/2024
3M Company and 3M Innovative Properties Company	Vyair Medical, Inc.	3M Co. and 3M Innovative Properties Co. 2020-11-23 CDA	N/A	10/28/2024
A Plus International	Vyair Medical, Inc.	A Plus International 2020-10-14 CDA	N/A	10/28/2024
A Uno Tec S.R.L.	Vyair Medical, Inc.	A Uno Tec S.R.L. 2019-01-14 CDA	N/A	10/28/2024
A&G Ltd.	Vyair Medical, Inc.	A&G Ltd. 2021-08-10 CDA	N/A	10/28/2024
AAA Cooper Transportation	Vyair Medical, Inc.	AAA Cooper Transportation 2019-02-21 Vyair CDA	N/A	10/28/2024
AC Aircontrols GmbH	Vyair Medical, Inc.	AC Aircontrols GmbH 2021-03-22 CDA	N/A	10/28/2024
Acal Precision Products	Vyair Medical, Inc.	Acal Precision Products LLC 2020-07-31 CDA	N/A	10/28/2024
Accelerant	Vyair Medical, Inc.	Accelerant 2018-05-02 CDA	N/A	10/28/2024
Accelerant	Vyair Medical, Inc.	Accelerant 2020-03-11 CDA	N/A	10/28/2024
Accent Plastics, Inc.	Vyair Medical, Inc.	Accent Plastics, Inc. 2019-09-19 CDA	N/A	10/28/2024
Accent Plastics, Inc.	Vyair Medical, Inc.	Accent Plastics, Inc. 2019-09-25 CDA	N/A	10/28/2024
Accenture LLP	Vyair Medical, Inc.	Accenture LLP 2017-03-10 CDA	N/A	10/28/2024
AccuMED Corp.	Vyair Medical, Inc.	AccuMED Corp. 2019-01-10 CDA	N/A	10/28/2024
AccuMED Corp.	Vyair Medical, Inc.	AccuMED Corp. 2018-01-11 CDA	N/A	10/28/2024
Ace Mold (Shanghai) Company Limited	Vyair Medical, Inc.	Ace Mold (Shanghai) Company Limited 2017-03-13 Mutual CDA	N/A	10/28/2024
Ace Plastics Company Ltd.	Vyair Medical, Inc.	Ace Plastics Company Ltd. 2021-08-31 CDA	N/A	10/28/2024
Ace Plastics Technologies Ltd.	Vyair Medical, Inc.	Ace Plastics Technologies Ltd. 2020-09-15 CDA	N/A	10/28/2024
Ace Plastics Technologies Ltd	Vyair Medical, Inc.	Ace Plastics Technologies Ltd. 2020-09-15 CDA	N/A	10/28/2024
Acertys Healthcare NV	Vyair Medical, Inc.	Acertys Healthcare NV 2019-02-12 CDA	N/A	10/28/2024
Acertys Healthcare NV	Vyair Medical, Inc.	Acertys Healthcare NV 2019-02-12 CDA	N/A	10/28/2024
Activar Industrial Products Group, Inc. dba Springs, Inc.	Vyair Medical, Inc.	Activar Industrial Products Group, Inc. 2019-03-27 CDA	N/A	10/28/2024
Aculon, Inc.	Vyair Medical, Inc.	Aculon, Inc. 2017-02-15 CDA	N/A	10/28/2024
Acutronic	Vyair Medical, Inc.	Acutronic 2017-06-20 Vyair Mutual CDA.doc	N/A	10/28/2024
Ad Pack Industrial Supplies SA DE DV	Vyair Medical, Inc.	Ad Pack Industrial Supplies SA DE CV 2021-08-11 CDA	N/A	10/28/2024
Advanced Inhalation Therapies (AIT), Ltd	Vyair Medical, Inc.	Advanced Inhalation Therapies, Ltd 2018-03-22 CDA	N/A	10/28/2024
Advanced Lifetime Respiratory Services	Vyair Medical, Inc.	Advanced Lifetime Respiratory Services 2018-02-07 CDA	N/A	10/28/2024
Advanced Medical Solutions Limited	Vyair Medical, Inc.	Advanced medical Solutions Ltd. 2023-02-08 CDA	N/A	10/28/2024
Advanced Motion Controls	Vyair Medical, Inc.	Advanced Motion Controls 2018-01-10 CDA	N/A	10/28/2024
Advanced Solutions Network LLC dba Plastics Services Network	Vyair Medical, Inc.	Advanced Solutions Network LLC dba Plastics Services Network 2020-11-04 CDA	N/A	10/28/2024
Advantech Corporation	Vyair Medical, Inc.	Advantech Corporation 2019-12-13 CDA	N/A	10/28/2024
Aerogen Limited	Vyair Medical, Inc.	Aerogen Limited_Vyair Medical, Inc. CDA 2022.02.15	N/A	10/28/2024
Aerogen LTD	Vyair Medical, Inc.	Aerogen LTD 2018-08-06 CDA.pdf	N/A	10/28/2024
Aerogen LTD	Vyair Medical, Inc.	Aerogen LTD 2022-02-15 CDA	N/A	10/28/2024
Aerrotek	Vyair Medical, Inc.	Aerrotek 2019-12-02 CDA	N/A	10/28/2024
Aerrotek	Vyair Medical, Inc.	Aerrotek, Inc. 2016-10-03	N/A	10/28/2024
AES Molds Inc	Vyair Medical, Inc.	AES Molds Inc 2020-02-03 CDA	N/A	10/28/2024
Afco Credit Corporation	Vyair Medical, Inc.	Afco Credit Corporation 2019-03-11 CDA	N/A	10/28/2024
AG Industries	Vyair Medical, Inc.	AG Industries, Filtration Group 2018-07-20 CDA.pdf	N/A	10/28/2024
AG Industries	Vyair Medical, Inc.	AG Industries 2021-08-13 CDA	N/A	10/28/2024
AG Net Lease Acquisition Corp.	Vyair Medical, Inc.	AG Net Lease Acquisition Corp. 2021-04-07 CDA	N/A	10/28/2024
Airgas USA, LLC	Vyair Medical, Inc.	Airgas USA, LLC 2020-09-23 CDA	N/A	10/28/2024
Airways Freight Corp.	Vyair Medical, Inc.	Airways Freight Corp.	N/A	10/28/2024
Aisin World Corp. of America	Vyair Medical, Inc.	Aisin World Corp of America 2020-04-21 CDA	N/A	10/28/2024
Akeso & Company Limited	Vyair Medical, Inc.	Akeso & Company Ltd. 2022-11-02 CDA	N/A	10/28/2024
AKM Anschluss, Kunststoff und Montagetechnik GmbH	Vyair Medical, Inc.	AKM Anschluss 2023-01-17 CDA	N/A	10/28/2024
Aleph One Limited	Vyair Medical, Inc.	Aleph One Limited 2018-01-05 CDA	N/A	10/28/2024
Alexander Group, Inc.	Vyair Medical, Inc.	Alexander Group, Inc. 2020-02-10 CDA	N/A	10/28/2024
Aleysian LLC	Vyair Medical, Inc.	Aleysian LLC 2019-09-19 CDA	N/A	10/28/2024
Align Technology Inc.	Vyair Medical, Inc.	Align Technology Inc. 2020-04-04 CDA	N/A	10/28/2024
All Flex Flexible Circuits LLC	Vyair Medical, Inc.	All Flex Flexible Circuits LLC 2019-03-20 CDA	N/A	10/28/2024
All Sensors	Vyair Medical, Inc.	All Sensors 2017-01-12 CDA	N/A	10/28/2024
Allianz Global Risk	Vyair Medical, Inc.	Allianz Global Risks 2017-08-04 CDA	N/A	10/28/2024
Allied Electronics, Inc.	Vyair Medical, Inc.	Allied Electronics Inc 2018-04-16 CDA	N/A	10/28/2024
Allied Healthcare Products	Vyair Medical, Inc.	Allied Healthcare Products 2020-09-04 CDA	N/A	10/28/2024
Allplast GmbH	Vyair Medical, Inc.	Allplast GmbH 2022-04-07 CDA	N/A	10/28/2024
ALT Technology	Vyair Medical, Inc.	ALT Technology 2019-01-11 CDA	N/A	10/28/2024
Altaviz LLC	Vyair Medical, Inc.	Altaviz LLC 2021-05-17 CDA	N/A	10/28/2024
Altaviz LLC	Vyair Medical, Inc.	Altaviz and Medspray 2022-01-10 CDA	N/A	10/28/2024

¹ The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.

Rejection Counterparty	Debtor Entity	Description of Contract	Abandoned Personal Property, if Applicable	Rejection Date (Effective Date of Rejection)
Altran US Corp	Vyair Medical, Inc.	Altran US Corp 2020-05-06 CDA	N/A	10/28/2024
Alumina Ceramic Components	Vyair Medical, Inc.	Alumina Ceramic Components 2020-10-15 CDA	N/A	10/28/2024
Alvarez & Marsal Europe LLP	Vyair Medical, Inc.	Alvarez & Marsal Europe LLP 2020-12-16 CDA	N/A	10/28/2024
A-M Systems	Vyair Medical, Inc.	A-M Systems 2018-04-11 CDA.pdf	N/A	10/28/2024
AMA Plastics	Vyair Medical, Inc.	AMA Plastics 2017-09-25 CDA	N/A	10/28/2024
AMA Plastics	Vyair Medical, Inc.	AMA Plastics 2021-09-28 CDA	N/A	10/28/2024
Amazon.com, Inc.	Vyair Medical, Inc.	Amazon.com, Inc. 2017-04-07 IT Mutual NDA	N/A	10/28/2024
Ambric Engineering	Vyair Medical, Inc.	Ambric Engineering Corporation 2021-02-10 CDA	N/A	10/28/2024
Ambric Engineering	Vyair Medical, Inc.	Ambric Engineering 2018-03-30 CDA.pdf	N/A	10/28/2024
Amcor PLC	Vyair Medical, Inc.	Amcor PLC 2021-08-06 CDA	N/A	10/28/2024
Amcor PLC	Vyair Medical, Inc.	Amcor Flexibles LLC 2019-10-23 CDA	N/A	10/28/2024
American Force Private Security Inc.	Vyair Medical, Inc.	American Force Private Security Inc. 2021-03-26 CDA	N/A	10/28/2024
American Industrial Plastics, LLC dba AIP Precision Machining	Vyair Medical, Inc.	American Industrial Plastics 2020-05-21 CDA	N/A	10/28/2024
American Precision Industries, Inc. (Portescap)	Vyair Medical, Inc.	American Precision Industries, Inc. 2017-06-06 CDA	N/A	10/28/2024
American Precision Industries, Inc. (Portescap)	Vyair Medical, Inc.	American Precision Industries, Inc. (Portescap) 2020-04-06 CDA	N/A	10/28/2024
American West Analytical Labs	Vyair Medical, Inc.	American West Analytical Labs 2019-03-04 CDA	N/A	10/28/2024
American West Analytical Labs	Vyair Medical, Inc.	American West Analytical Labs 2021-03-04 CDA	N/A	10/28/2024
Americhem, Inc.	Vyair Medical, Inc.	Americhem, Inc. 2021-02-16 CDA	N/A	10/28/2024
Ametek Technical & Industrial Products	Vyair Medical, Inc.	Ametek Technical & Industrial Products 2017-06-19 CDA	N/A	10/28/2024
Ametek Technical & Industrial Products	Vyair Medical, Inc.	Ametek Technical & Industrial Products 2021-04-08 CDA	N/A	10/28/2024
AMI US Holdings, Inc.	Vyair Medical, Inc.	AMI US Holdings, Inc. 2021-01-31 CDA	N/A	10/28/2024
Amico Patient Care Corporation	Vyair Medical, Inc.	Amico Patient Care Corporation 2017-10-19 CDA	N/A	10/28/2024
Amphenol Thermometrics, Inc.	Vyair Medical, Inc.	Amphenol Thermometrics, Inc. 2019-01-07 CDA	N/A	10/28/2024
Amsino	Vyair Medical, Inc.	Amsino Medical Group 2018-08-08 CDA.pdf	N/A	10/28/2024
Amsino	Vyair Medical, Inc.	Amsino 2021-08-13 CDA	N/A	10/28/2024
Analog Devices, Inc.	Vyair Medical, Inc.	Analog Devices, Inc. 2017-09-08 NDA	N/A	10/28/2024
Analytical Industries	Vyair Medical, Inc.	Analytical Industries, Inc. 2020-11-11 CDA	N/A	10/28/2024
Analytical Industries	Vyair Medical, Inc.	Analytical Industries 2018-03-26 CDA	N/A	10/28/2024
Andercraft de Mexico NMH Marketing LLC	Vyair Medical, Inc.	Andercraft de Mexico NMH Marketing LLC 2017-11-29 CDA	N/A	10/28/2024
Andersen Tax LLC	Vyair Medical, Inc.	Andersen Tax LLC 2018-11-09 CDA	N/A	10/28/2024
Anko Electronics Inc.	Vyair Medical, Inc.	Anko Electronics 2020-10-15 CDA	N/A	10/28/2024
Anko Electronics Inc.	Vyair Medical, Inc.	Anko Electronics Inc. 2018-01-08 CDA	N/A	10/28/2024
Antonio, Fanny (The Surgical Company)	Vyair Medical, Inc.	Antoni, Fanny (The Surgical Company) 2022-01-19 CDA	N/A	10/28/2024
AOK Tooling Limited	Vyair Medical, Inc.	AOK Tooling Limited 2019-04-22 CDA	N/A	10/28/2024
Aon Consulting, Inc.	Vyair Medical, Inc.	Aon Consulting, Inc. 2020-10-23 CDA	N/A	10/28/2024
SunMed Group Holdings, LLC	Vyair Holding Company	TSA with SunMed 2023-05-01	N/A	10/28/2024

EXHIBIT B

Proposed Contract Rejection Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

Re: Docket No. [●]

FOURTH ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EXECUTORY CONTRACTS

Pursuant to and in accordance with the *Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [Docket No. 250] (the “Rejection Procedures Order”)² entered in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”); and it appearing that the *Fourth Notice of Rejection of Certain Executory Contracts* [Docket No. [●]] (the “Rejection Notice”) satisfies the requirements set forth in the Rejection Procedures Order; and the United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Rejection Procedures Order.

venue of this proceeding and the Rejection Notice in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Rejection Notice is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Rejection Notice and opportunity for a hearing on the Rejection Notice were appropriate and no other notice need be provided; and this Court having reviewed the Rejection Notice; and this Court having determined that the legal and factual bases set forth in the Rejection Notice establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Contracts set forth in Exhibit 1 attached hereto are hereby rejected as of the Rejection Date.

2. Any and all property located on the Debtors' leased premises on the Rejection Date of the applicable lease of nonresidential real property, including any personal property or any tangible goods, shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. The applicable Rejection Counterparty or counterparties may, in their sole discretion and without further order of this Court, utilize and/or dispose of such property and, to the extent applicable, the automatic stay is modified to allow such disposition; *provided* that, to the extent requested by the Rejection Counterparty, the Debtors shall be permitted to abandon the Abandoned Property to such Rejection Counterparty to facilitate such party's use or disposal of such Abandoned Property.

3. If any affected Rejection Counterparty to a Contract asserts a claim against the Debtors arising from the rejection of the Contract, the counterparty must file a proof of claim on or before the later of (i) the applicable deadline for filing proofs of claim established in these

chapter 11 cases, and (ii) thirty (30) days after the entry of this Order. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and from participating in any distributions on such a claim that may be made in connection with these chapter 11 cases.

4. Nothing contained in the Rejection Notice or this order, and no action taken pursuant to the relief requested or granted, is intended as or shall be construed or deemed to be: (a) an admission as to the amount, validity or priority of, or basis for any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified or defined in the Rejection Notice or this order; (e) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (f) a waiver or limitation of any claims, causes of action, or other rights of the Debtors or any other party in interest against any person or entity under the Bankruptcy Code or any other applicable law.

5. All rights and defenses of the Debtors are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of a Contract rejection, including any right to assert an offset, recoupment, counterclaim, or deduction. In addition, nothing in this order or the Rejection Notice shall limit the Debtors' ability to subsequently assert that any particular Contract is terminated and is no longer an executory contract or unexpired lease, respectively.

6. Notice of the Rejection Notice as provided therein shall be deemed good and sufficient notice of such Rejection Notice and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

7. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this order.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

EXHIBIT 1

(Rejection Schedule)

Rejected Contracts				
Rejection Counterparty	Debtor Entity	Description of Contract ¹	Abandoned Personal Property, if Applicable	Rejection Date (Effective Date of Rejection)
1-800-Got-Junk Commercial Services (USA) LLC	Vyaire Medical, Inc.	1-800-Got-Junk Commercial Services (USA), LLC 2019-11-15 CDA	N/A	10/28/2024
3-D Polymers	Vyaire Medical, Inc.	3-D Polymers 2021-03-11 CDA	N/A	10/28/2024
3D Systems GmbH	Vyaire Medical, Inc.	3D Systems GmbH 2021-02-05 CDA	N/A	10/28/2024
3D Systems GmbH	Vyaire Medical, Inc.	3D Systems GmbH 2020-08-10 CDA	N/A	10/28/2024
3D Systems GmbH	Vyaire Medical, Inc.	3D Systems GmbH 2020-08-28 CDA	N/A	10/28/2024
3KRF	Vyaire Medical, Inc.	3KRF 2019-02-22	N/A	10/28/2024
3M Company and 3M Innovative Properties Company	Vyaire Medical, Inc.	3M Co. and 3M Innovative Properties Co. 2020-11-23 CDA	N/A	10/28/2024
A Plus International	Vyaire Medical, Inc.	A Plus International 2020-10-14 CDA	N/A	10/28/2024
A Uno Tec S.R.L.	Vyaire Medical, Inc.	A Uno Tec S.R.L. 2019-01-14 CDA	N/A	10/28/2024
A&G Ltd.	Vyaire Medical, Inc.	A&G Ltd. 2021-08-10 CDA	N/A	10/28/2024
AAA Cooper Transportation	Vyaire Medical, Inc.	AAA Cooper Transportation 2019-02-21 Vyaire CDA	N/A	10/28/2024
AC Aircontrols GmbH	Vyaire Medical, Inc.	AC Aircontrols GmbH 2021-03-22 CDA	N/A	10/28/2024
Acal Precision Products	Vyaire Medical, Inc.	Acal Precision Products LLC 2020-07-31 CDA	N/A	10/28/2024
Accelerant	Vyaire Medical, Inc.	Accelerant 2018-05-02 CDA	N/A	10/28/2024
Accelerant	Vyaire Medical, Inc.	Accelerant 2020-03-11 CDA	N/A	10/28/2024
Accent Plastics, Inc.	Vyaire Medical, Inc.	Accent Plastics, Inc. 2019-09-19 CDA	N/A	10/28/2024
Accent Plastics, Inc.	Vyaire Medical, Inc.	Accent Plastics, Inc. 2019-09-25 CDA	N/A	10/28/2024
Accenture LLP	Vyaire Medical, Inc.	Accenture LLP 2017-03-10 CDA	N/A	10/28/2024
AccuMED Corp.	Vyaire Medical, Inc.	AccuMED Corp. 2019-01-10 CDA	N/A	10/28/2024
AccuMED Corp.	Vyaire Medical, Inc.	AccuMED Corp. 2018-01-11 CDA	N/A	10/28/2024
Ace Mold (Shanghai) Company Limited	Vyaire Medical, Inc.	Ace Mold (Shanghai) Company Limited 2017-03-13 Mutual CDA	N/A	10/28/2024
Ace Plastics Company Ltd.	Vyaire Medical, Inc.	Ace Plastics Company Ltd. 2021-08-31 CDA	N/A	10/28/2024
Ace Plastics Technologies Ltd.	Vyaire Medical, Inc.	Ace Plastics Technologies Ltd. 2020-09-15 CDA	N/A	10/28/2024
Ace Plastics Technologies Ltdl	Vyaire Medical, Inc.	Ace Plastics Technologies Ltd. 2020-09-15 CDA	N/A	10/28/2024
Acertys Healthcare NV	Vyaire Medical, Inc.	Acertys Healthcare NV 2019-02-12 CDA	N/A	10/28/2024
Acertys Healthcare NV	Vyaire Medical, Inc.	Acertys Healthcare NV 2019-02-12 CDA	N/A	10/28/2024
Activar Industrial Products Group, Inc. dba Springs, Inc.	Vyaire Medical, Inc.	Activar Industrial Products Group, Inc. 2019-03-27 CDA	N/A	10/28/2024
Aculon, Inc.	Vyaire Medical, Inc.	Aculon, Inc. 2017-02-15 CDA	N/A	10/28/2024
Acutronic	Vyaire Medical, Inc.	Acutronic 2017-06-20 Vyaire Mutual CDA.doc	N/A	10/28/2024
Ad Pack Industrial Supplies SA DE DV	Vyaire Medical, Inc.	Ad Pack Industrial Supplies SA DE CV 2021-08-11 CDA	N/A	10/28/2024
Advanced Inhalation Therapies (AIT), Ltd	Vyaire Medical, Inc.	Advanced Inhalation Therapies, Ltd 2018-03-22 CDA	N/A	10/28/2024
Advanced Lifetime Respiratory Services	Vyaire Medical, Inc.	Advanced Lifetime Respiratory Services 2018-02-07 CDA	N/A	10/28/2024
Advanced Medical Solutions Limited	Vyaire Medical, Inc.	Advanced medical Solutions Ltd. 2023-02-08 CDA	N/A	10/28/2024
Advanced Motion Controls	Vyaire Medical, Inc.	Advanced Motion Controls 2018-01-10 CDA	N/A	10/28/2024
Advanced Solutions Network LLC dba Plastics Services Network	Vyaire Medical, Inc.	Advanced Solutions Network LLC dba Plastics Services Network 2020-11-04 CDA	N/A	10/28/2024
Advantech Corporation	Vyaire Medical, Inc.	Advantech Corporation 2019-12-13 CDA	N/A	10/28/2024
Aerogen Limited	Vyaire Medical, Inc.	Aerogen Limited_Vyaire Medical, Inc. CDA 2022.02.15	N/A	10/28/2024
Aerogen LTD	Vyaire Medical, Inc.	Aerogen LTD 2018-08-06 CDA.pdf	N/A	10/28/2024
Aerogen LTD	Vyaire Medical, Inc.	Aerogen LTD 2022-02-15 CDA	N/A	10/28/2024
Aerrotek	Vyaire Medical, Inc.	Aerrotek 2019-12-02 CDA	N/A	10/28/2024
Aerrotek	Vyaire Medical, Inc.	Aerrotek, Inc. 2016-10-03	N/A	10/28/2024
AES Molds Inc	Vyaire Medical, Inc.	AES Molds Inc 2020-02-03 CDA	N/A	10/28/2024
Afco Credit Corporation	Vyaire Medical, Inc.	Afco Credit Corporation 2019-03-11 CDA	N/A	10/28/2024
AG Industries	Vyaire Medical, Inc.	AG Industries, Filtration Group 2018-07-20 CDA.pdf	N/A	10/28/2024
AG Industries	Vyaire Medical, Inc.	AG Industries 2021-08-13 CDA	N/A	10/28/2024
AG Net Lease Acquisition Corp.	Vyaire Medical, Inc.	AG Net Lease Acquisition Corp. 2021-04-07 CDA	N/A	10/28/2024
Airgas USA, LLC	Vyaire Medical, Inc.	Airgas USA, LLC 2020-09-23 CDA	N/A	10/28/2024
Airways Freight Corp.	Vyaire Medical, Inc.	Airways Freight Corp.	N/A	10/28/2024
Aisin World Corp. of America	Vyaire Medical, Inc.	Aisin World Corp of America 2020-04-21 CDA	N/A	10/28/2024
Akeso & Company Limited	Vyaire Medical, Inc.	Akeso & Company Ltd. 2022-11-02 CDA	N/A	10/28/2024
AKM Anschluss, Kunststoff und Montagetechnik GmbH	Vyaire Medical, Inc.	AKM Anschluss 2023-01-17 CDA	N/A	10/28/2024
Aleph One Limited	Vyaire Medical, Inc.	Aleph One Limited 2018-01-05 CDA	N/A	10/28/2024
Alexander Group, Inc.	Vyaire Medical, Inc.	Alexander Group, Inc. 2020-02-10 CDA	N/A	10/28/2024
Aleysian LLC	Vyaire Medical, Inc.	Aleysian LLC 2019-09-19 CDA	N/A	10/28/2024
Align Technology Inc.	Vyaire Medical, Inc.	Align Technology Inc. 2020-04-04 CDA	N/A	10/28/2024
All Flex Flexible Circuits LLC	Vyaire Medical, Inc.	All Flex Flexible Circuits LLC 2019-03-20 CDA	N/A	10/28/2024
All Sensors	Vyaire Medical, Inc.	All Sensors 2017-01-12 CDA	N/A	10/28/2024
Allianz Global Risk	Vyaire Medical, Inc.	Allianz Global Risks 2017-08-04 CDA	N/A	10/28/2024
Allied Electronics, Inc.	Vyaire Medical, Inc.	Allied Electronics Inc 2018-04-16 CDA	N/A	10/28/2024
Allied Healthcare Products	Vyaire Medical, Inc.	Allied Healthcare Products 2020-09-04 CDA	N/A	10/28/2024
Allplast GmbH	Vyaire Medical, Inc.	Allplast GmbH 2022-04-07 CDA	N/A	10/28/2024
ALT Technology	Vyaire Medical, Inc.	ALT Technology 2019-01-11 CDA	N/A	10/28/2024
Altaviz LLC	Vyaire Medical, Inc.	Altaviz LLC 2021-05-17 CDA	N/A	10/28/2024
Altaviz LLC	Vyaire Medical, Inc.	Altaviz and Medspray 2022-01-10 CDA	N/A	10/28/2024

¹ The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.

Rejection Counterparty	Debtor Entity	Description of Contract	Abandoned Personal Property, if Applicable	Rejection Date (Effective Date of Rejection)
Altran US Corp	Vyair Medical, Inc.	Altran US Corp 2020-05-06 CDA	N/A	10/28/2024
Alumina Ceramic Components	Vyair Medical, Inc.	Alumina Ceramic Components 2020-10-15 CDA	N/A	10/28/2024
Alvarez & Marsal Europe LLP	Vyair Medical, Inc.	Alvarez & Marsal Europe LLP 2020-12-16 CDA	N/A	10/28/2024
A-M Systems	Vyair Medical, Inc.	A-M Systems 2018-04-11 CDA.pdf	N/A	10/28/2024
AMA Plastics	Vyair Medical, Inc.	AMA Plastics 2017-09-25 CDA	N/A	10/28/2024
AMA Plastics	Vyair Medical, Inc.	AMA Plastics 2021-09-28 CDA	N/A	10/28/2024
Amazon.com, Inc.	Vyair Medical, Inc.	Amazon.com, Inc. 2017-04-07 IT Mutual NDA	N/A	10/28/2024
Ambrt Engineering	Vyair Medical, Inc.	Ambrt Engineering Corporation 2021-02-10 CDA	N/A	10/28/2024
Ambrt Engineering	Vyair Medical, Inc.	Ambrt Engineering 2018-03-30 CDA.pdf	N/A	10/28/2024
Amcor PLC	Vyair Medical, Inc.	Amcor PLC 2021-08-06 CDA	N/A	10/28/2024
Amcor PLC	Vyair Medical, Inc.	Amcor Flexibles LLC 2019-10-23 CDA	N/A	10/28/2024
American Force Private Security Inc.	Vyair Medical, Inc.	American Force Private Security Inc. 2021-03-26 CDA	N/A	10/28/2024
American Industrial Plastics, LLC dba AIP Precision Machining	Vyair Medical, Inc.	American Industrial Plastics 2020-05-21 CDA	N/A	10/28/2024
American Precision Industries, Inc. (Portescap)	Vyair Medical, Inc.	American Precision Industries, Inc. 2017-06-06 CDA	N/A	10/28/2024
American Precision Industries, Inc. (Portescap)	Vyair Medical, Inc.	American Precision Industries, Inc. (Portescap) 2020-04-06 CDA	N/A	10/28/2024
American West Analytical Labs	Vyair Medical, Inc.	American West Analytical Labs 2019-03-04 CDA	N/A	10/28/2024
American West Analytical Labs	Vyair Medical, Inc.	American West Analytical Labs 2021-03-04 CDA	N/A	10/28/2024
Americhem, Inc.	Vyair Medical, Inc.	Americhem, Inc. 2021-02-16 CDA	N/A	10/28/2024
Ametek Technical & Industrial Products	Vyair Medical, Inc.	Ametek Technical & Industrial Products 2017-06-19 CDA	N/A	10/28/2024
Ametek Technical & Industrial Products	Vyair Medical, Inc.	Ametek Technical & Industrial Products 2021-04-08 CDA	N/A	10/28/2024
AMI US Holdings, Inc.	Vyair Medical, Inc.	AMI US Holdings, Inc. 2021-01-31 CDA	N/A	10/28/2024
Amico Patient Care Corporation	Vyair Medical, Inc.	Amico Patient Care Corporation 2017-10-19 CDA	N/A	10/28/2024
Amphenol Thermometrics, Inc.	Vyair Medical, Inc.	Amphenol Thermometrics, Inc. 2019-01-07 CDA	N/A	10/28/2024
Amsino	Vyair Medical, Inc.	Amsino Medical Group 2018-08-08 CDA.pdf	N/A	10/28/2024
Amsino	Vyair Medical, Inc.	Amsino 2021-08-13 CDA	N/A	10/28/2024
Analog Devices, Inc.	Vyair Medical, Inc.	Analog Devices, Inc. 2017-09-08 NDA	N/A	10/28/2024
Analytical Industries	Vyair Medical, Inc.	Analytical Industries, Inc. 2020-11-11 CDA	N/A	10/28/2024
Analytical Industries	Vyair Medical, Inc.	Analytical Industries 2018-03-26 CDA	N/A	10/28/2024
Andercraft de Mexico NMH Marketing LLC	Vyair Medical, Inc.	Andercraft de Mexico NMH Marketing LLC 2017-11-29 CDA	N/A	10/28/2024
Andersen Tax LLC	Vyair Medical, Inc.	Andersen Tax LLC 2018-11-09 CDA	N/A	10/28/2024
Anko Electronics Inc.	Vyair Medical, Inc.	Anko Electronics 2020-10-15 CDA	N/A	10/28/2024
Anko Electronics Inc.	Vyair Medical, Inc.	Anko Electronics Inc. 2018-01-08 CDA	N/A	10/28/2024
Antonio, Fanny (The Surgical Company)	Vyair Medical, Inc.	Antoni, Fanny (The Surgical Company) 2022-01-19 CDA	N/A	10/28/2024
AOK Tooling Limited	Vyair Medical, Inc.	AOK Tooling Limited 2019-04-22 CDA	N/A	10/28/2024
Aon Consulting, Inc.	Vyair Medical, Inc.	Aon Consulting, Inc. 2020-10-23 CDA	N/A	10/28/2024
SunMed Group Holdings, LLC	Vyair Holding Company	TSA with SunMed 2023-05-01	N/A	10/28/2024