

EXHIBIT B

Azman Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	
	)	Case No. 24-11217 (BLS)
Debtors.	)	
	)	(Jointly Administered)

**DECLARATION OF DARREN AZMAN IN SUPPORT OF APPLICATION
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF VYAIRE
MEDICAL, INC., *ET AL.*, TO RETAIN AND EMPLOY MCDERMOTT
WILL & EMERY LLP AS COUNSEL, EFFECTIVE JUNE 28, 2024**

I, Darren Azman, declare as follows:

1. I am a partner of the firm of McDermott Will & Emery LLP (“McDermott” or the “Firm”). McDermott maintains offices at, among other places, One Vanderbilt Avenue, New York, New York 10017, and The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801. I am a member in good standing of the Bars of the States of New York and Massachusetts, and I have been admitted to practice in the U.S. Courts of Appeals for the Second and Third Circuits, and the U.S. District Courts for the District of Massachusetts and the Eastern and Southern Districts of New York. There are no disciplinary proceedings pending against me.

2. I am familiar with the matters set forth herein and make this Declaration in support of the application (the “Application”)² of the Official Committee of Unsecured Creditors

¹ The last four digits of Debtor Vyaire Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms that are used but not defined herein shall have the meanings ascribed to such terms in the Application.

(the “Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) of Vyaire Medical, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), for the approval of the Committee’s retention and employment of McDermott as counsel in connection with the Chapter 11 Cases, effective June 28, 2024.

3. On June 26, 2024, under section 1102 of title 11 of the United States Code (the “Bankruptcy Code”), the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Committee. *See* Docket No. 121. The Committee currently comprises: (a) Sunmed Group Holdings, LLC (d/b/a AirLife); (b) Zensar Technologies Inc.; (c) Cognizant Worldwide Ltd.; (d) Presido; (e) Vizient, Inc.; (f) David M. Lewis Company; and (g) Data Modul, Inc. On June 28, 2024, the Committee selected McDermott to serve as the Committee’s counsel in connection with the Chapter 11 Cases, subject to the Court’s approval.

4. In preparing this Declaration, through my colleagues, I submitted to McDermott’s computerized client and conflict database (the “Conflict Database”) the names set forth on a list of parties in interest identified by the Debtors and additional parties identified by McDermott. The list of the parties searched by McDermott is attached hereto as **Schedule 1** (collectively, the “Searched Parties”).

5. The Conflict Database maintained by McDermott is designed to include every matter on which the Firm is now and has been engaged, by which entity the Firm is now or has been engaged, and, in each instance, the identity of certain related parties and adverse parties and certain of the attorneys in the Firm that are knowledgeable about the matter. It is the policy of McDermott that no new matter may be accepted or opened within the Firm without completing and submitting to those charged with maintaining the Conflict Database the information necessary to check each such matter for conflicts, including the identity of the prospective client,

the matter, and related and adverse parties. Accordingly, McDermott maintains and systematically updates this system in the regular course of business of the Firm, and it is the regular practice of the Firm to make and maintain these records.

Representation of Parties in Interest

6. To the extent that I have been able to ascertain that McDermott has been retained within the last three years to represent any of the Searched Parties in matters unrelated to these chapter 11 cases, such facts are disclosed on Schedule 2 attached hereto.³ In connection with the services to be rendered to the Committee, McDermott will not commence a cause of action against any Current Client with respect to the Chapter 11 Cases, unless McDermott has received a waiver from the Current Client allowing McDermott to commence such an action. In connection with the Chapter 11 Cases, to the extent any causes of action are commenced by or against any Current Client, and a waiver letter is not obtained permitting McDermott to participate in such action, the Committee will retain conflicts counsel to represent the interests of the Debtors' unsecured creditors.

Specific Disclosures

7. McDermott represents Apax Partners, L.P. and certain of its affiliates (collectively, "Apax"), the Debtors' equity sponsor, in connection with matters unrelated to the Debtors or these Chapter 11 Cases. For each of 2021, 2022, 2023, and 2024, McDermott's revenue from all Apax matters, collectively, has represented less than 0.03% of McDermott's

³ As referenced in Schedule 2, the term "current client" (the "Current Clients") means a client to whom time was posted in the 12 months preceding June 28, 2024, the date the Committee selected McDermott as its proposed counsel (the "Retention Date"); the term "former client" means a client to whom time was posted between 12 and 36 months preceding the Retention Date, but for whom no time has been posted in the 12 months preceding the Retention Date; and the term "closed client" means a client to whom time was posted in the 36 months preceding the Retention Date, but for which the client representation has been closed. As a general matter, McDermott discloses connections with former clients or closed clients for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Retention Date.

total revenue for such periods. Out of an abundance of caution, all McDermott attorneys that have billed any time to Apax matters have been screened from McDermott's representation of the Committee in the Chapter 11 Cases. McDermott will not represent Apax in any matter related to the Debtors or the Chapter 11 Cases during the pendency of the Chapter 11 Cases.

8. Beginning in October 2016, McDermott provided intellectual property advice to Vyair Medical, Inc. ("Vyair"). This representation concluded in July 2019. Out of an abundance of caution, all McDermott attorneys that were involved with this prior representation have been screened from McDermott's representation of the Committee in the Chapter 11 Cases.

9. As discussed in the *Declaration of John Bibb, Group Chief Executive Officer of Vyair Medical, Inc., in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 15] (the "First Day Declaration"), in May 2023, the Debtors sold their consumables business to SunMed Group Holdings, LLC (the "Consumables Sale") to raise capital and focus management time and effort on the Debtors' other business segments. *See* First Day Declaration, ¶ 21. Simpson Thacher & Bartlett LLP served as primary counsel to the Debtors in connection with the Consumables Sale, and McDermott served as special regulatory counsel to Vyair in connection with the transaction. This representation concluded in May 2023.

10. McDermott also provided limited regulatory advice to Vyair in March 2024. This advice was provided over a several-day period and aggregated less than five hours of professional time. McDermott has not performed services for Vyair since this time, and will not do so during the Chapter 11 Cases. Out of an abundance of caution, all McDermott attorneys that have billed any time to Vyair matters have been screened from McDermott's representation of the Committee in the Chapter 11 Cases.

11. McDermott associate Cristian Catanese formerly clerked for the Honorable Brendan Linehan Shannon, the judge assigned to the Chapter 11 Cases, but left his position at the Court more than six months prior to the date of this Declaration.⁴

12. McDermott in the past has represented parties potentially adverse to the Debtors in matters wholly unrelated to the Chapter 11 Cases.

**No Connections with Parties Representing One Percent or More of
McDermott's Revenues for 2021, 2022, or 2023**

13. At the inception of each engagement for which a declaration is required under Bankruptcy Rule 2014, McDermott reviews the information relating to the parties involved in a bankruptcy case to determine whether any such party, together with its known related entities, were clients of McDermott and, as a result, made payments to McDermott for services rendered in the calendar year prior to the date of review that in the aggregate for each such party exceed one percent of McDermott's total revenues for such calendar year. In connection with this Declaration, McDermott has reviewed similar information for the years 2021, 2022, and 2023.

14. McDermott's revenues for services rendered on behalf of each of the parties in interest identified in **Schedule 2** aggregate, with respect to each such party in interest, less than one percent of McDermott's annual revenue in each of calendar years 2021, 2022, and 2023, except with respect to The Cigna Group and certain affiliates thereof. The Debtors have identified Cigna and Cigna Behavioral Health as benefit providers to the Debtors.

Other Connections and General Disclosures

15. McDermott performed general diligence to determine any connections beyond what is disclosed in the attached schedules. McDermott may have represented in the past and/or

⁴ The Court's *Conflict of Interest Policies for Law Clerks* provides that "[o]nce a law clerk leaves the Court, for a period of six months the law clerk shall not appear in court before any Judge for whom he/she clerked."

currently or in the future may represent entities (other than parties in the attached schedules) not known currently to McDermott in matters wholly unrelated to the Chapter 11 Cases who may be parties in interest in the Chapter 11 Cases. To the extent that McDermott discovers any such information or needs to update the information disclosed herein, McDermott will disclose such information by filing a supplemental declaration in accordance with Bankruptcy Rule 2014.

16. Certain entities owned by current or former McDermott attorneys and senior staff (“Attorney Investment Entities”) have investments in funds or companies that may, directly or indirectly, be affiliated with the Debtors or one or more of their creditors, hold investments in the debt or equity securities of the Debtors or one or more of their creditors, may be adverse to the Debtors or one or more of their creditors, or conduct commercial transactions with the Debtors or one or more of their creditors (each, a “Passive Holding”). The Attorney Investment Entities are passive and have no management or other control rights in such funds or companies.

Notwithstanding this, other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between McDermott’s exercise of its independent professional judgment in rendering advice to the Committee and the financial interest of McDermott attorneys participating in the Attorney Investment Entities, and such other persons might seek to limit the Committee’s ability to use McDermott to advise the Committee on a particular matter. While McDermott cannot control what a person might assert or seek, McDermott believes that McDermott’s judgment will not be compromised by virtue of any Passive Holding.

17. From time to time, McDermott’s partners, counsel, associates, and employees may personally directly acquire a debt or equity security of the Debtors or a company which may be (or become) one of the Debtors’ creditors or other parties in interest in the Chapter 11 Cases. McDermott has a long-standing policy prohibiting attorneys and employees from using

confidential information that may come to their attention in the course of their work. In this regard, all of McDermott's attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

18. None of McDermott's representations of creditors or other parties in interest who are involved in the Chapter 11 Cases comprise a material component of McDermott's practice, nor does McDermott currently represent such parties on any issue relating to the Chapter 11 Cases.

Affirmative Statement of Disinterestedness

19. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) McDermott does not hold or represent any interest adverse to the interest of the Debtors' estates with respect to the matters on which McDermott is to be employed, (b) McDermott is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, (c) McDermott does not represent any other entity having an adverse interest in connection with the Chapter 11 Cases, except as permitted under section 1103(b) of the Bankruptcy Code, and (d) McDermott has no connection with the Debtors, their creditors, or any other party in interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the same, or any judge in the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein.

Compensation

20. McDermott is willing to be employed by the Committee as its counsel and will make appropriate applications to the Court for compensation and reimbursement of out-of-pocket expenses, all in accordance with the provisions of the Bankruptcy Code, the Bankruptcy

Rules, the Local Rules, and any applicable orders of the Court. The current standard hourly rates that McDermott charges for the services of professionals and paraprofessionals employed in its U.S. offices that may be involved in bankruptcy and restructuring matters are:

<u>Title</u>	<u>2024 Standard Rates</u>
Partners	\$1,325 - \$2,150
Associates	\$645 - \$1,335
Non-Lawyer Professionals	\$250 - \$1,275

21. The names, positions, and applicable hourly rates of McDermott's attorneys and paralegals that are expected to have primary responsibility for providing services to the Committee are as follows:

<u>Attorney or Paralegal</u>	<u>Position Department</u>	<u>Hourly Rate</u>
Kristin K. Going	Partner Corporate Advisory	\$1,750
David R. Hurst	Partner Corporate Advisory	\$1,750
Darren Azman	Partner Corporate Advisory	\$1,650
Maris Kandestin	Partner Corporate Advisory	\$1,650
Carole Wurzelbacher	Associate Corporate Advisory	\$1,245
Rebecca Trickey	Associate Corporate Advisory	\$925
Nolley Rainey	Paralegal Corporate Advisory	\$500

As an accommodation to the Committee, McDermott has agreed to discount the amount of its monthly invoices by an amount equal to 15% of the aggregate fees requested in each such invoice.

20. In addition to the attorneys and paralegals named above, I expect that it may be necessary during the Chapter 11 Cases for other McDermott professionals, including those in other legal disciplines, to provide services to the Committee.

21. The foregoing hourly rates are subject to periodic increase (typically effective as of January of each year) in the normal course of McDermott's business. These rates are set at a level designed to compensate McDermott fairly for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. McDermott operates in a complicated, national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, their area of specialization, the Firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

22. It is McDermott's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. McDermott will charge for expenses in a manner and at rates consistent with charges made generally to its other clients in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court. Such expenses include, among other things, mail and express mail charges, special or hand delivery charges, travel expenses, expenses for computerized research, and transcription costs.

23. No agreement exists, nor will any be made, to share any compensation received by McDermott for its services with any other person or firm other than partners and other attorneys of McDermott.

Statement Regarding the U.S. Trustee Guidelines

24. McDermott will apply for compensation for all professional services performed and reimbursement of all expenses incurred in accordance with sections 330(a) and 331 of the

Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and any applicable orders of the Court.

25. McDermott also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the "U.S. Trustee Guidelines"), which became effective on November 1, 2013, in connection with both the Application and any interim or final fee applications that McDermott files in the Chapter 11 Cases.

26. Further, consistent with the U.S. Trustee Guidelines:

- (a) McDermott has not agreed to a variation of its standard or customary billing arrangements for this engagement, except as disclosed herein;
- (b) none of McDermott's professionals included in this engagement have varied their rates based on the geographic location of the Chapter 11 Cases;
- (c) McDermott did not represent the Committee before the Petition Date; and
- (d) McDermott expects to develop a budget and staffing plan to comply with the U.S. Trustee's requests for information and additional disclosures, and any orders of the Court. Recognizing that unforeseeable fees and expenses may arise in large chapter 11 cases, McDermott may need to amend the budget as necessary to reflect changed circumstances or unanticipated developments.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: July 9, 2024

By: /s/ Darren Azman

Darren Azman

Partner

McDermott Will & Emery LLP

SCHEDULE 1

Searched Parties

Debtors

Bird Products Corporation
Breathe US Holdco, Inc.
Breathe US Holdings LP
EME Medical, Inc.
Revolutionary Medical Devices, Inc.
SensorMedics Corporation
VIASYS Holdings Inc.
Vyaire Company
Vyaire Holding Company
Vyaire Medical 202, INC.
Vyaire Medical 203, Inc.
Vyaire Medical 205, Inc.
Vyaire Medical 206, Inc.
Vyaire Medical 211, Inc.
Vyaire Medical BR LLC
Vyaire Medical Capital LLC
Vyaire Medical Consumables LLC
Vyaire Medical International LLC
Vyaire Medical LLC
Vyaire Medical Payroll LLC
Vyaire Medical, Inc.
Vyaire Respiratory Diagnostics LLC
Vyaire Intermediate Holdco LP
Vyaire Financial Holdings LLC
Vyaire Company
VM Finance Sub LLC
Vyaire TSR Sub, LLC
Vyaire TSR MidCo LLC
Vyaire Receivables LLC
Vyaire Finance B.V

Debtor Affiliates

CareFusion U.K. 232 Limited
CareFusion U.K. 235 Limited
Intermed Equipamento Medico Hospitalar LTDA
Vyaire Medical Cooperatief U.A.
Vyaire Medical GmbH
Vyaire Medical S.r.l.
Acutronic Medical Systems AG (Switzerland)
Advanced Respiratory Care AG (Switzerland)
Apax VIII Fund
Ariel EquityCo GP LLC
Ariel EquityCo LP
imtmedical ag (Switzerland)
imtmedical Pte. Ltd. (Singapore)
Mary Trout
MIM Medizinische Instrumente und Monitoring GmbH (Germany)

RBW Investment GMBH & Co KG
Serviços De Assistencia Tecnica A Equipamento Medico Hospitalar LTDA (Brazil)
Vyaire Medical International B.V. (Netherlands)
Vyaire B.V. (Netherlands)
Vyaire DMCC (UAE)
VM Finance Sub, LLC (US)
Vyaire Financial Holdings LLC (US)
Vyaire GmbH (Germany)
Vyaire Intermediate HoldCo GP LLC
Vyaire Intermediate HoldCo LP
Vyaire Limited Liability Company (Russia)
Vyaire Medical AB (Sweden)
Vyaire Medical B.V. (Netherlands)
Vyaire Medical Denmark, Filial af Vyaire Medical AB (Denmark Branch)
Vyaire Medical Holdings B.V. (Netherlands)
Vyaire Medical Korea Ltd. (South Korea)
Vyaire Medical Private Limited (India)
Vyaire Medical Products (Shanghai) Co., Ltd. (Beijing Branch)
Vyaire Medical Products (Shanghai) Co., Ltd (China)
Vyaire Medical Products Limited (Spolka z ograniczonaodpowiedzialniscia) (Poland Branch)
Vyaire Medical Products Limited (UK)
Vyaire Medical Products ULC (Canada)
Vyaire Medical Pte. Ltd. (Singapore)
Vyaire Medical Pty Ltd. (Australia)
Vyaire Medical Sarl (Switzerland)
Vyaire Medical SDN BHD (Malaysia)
Vyaire Receivables LLC (US)
Vyaire TSR Midco, LLC
Vyaire TSR Sub, LLC (US)
Vyaire Turkey Tibbi Cihazlar Ticaret Anonim Şirketi (Turkey)
Vyaire UK 236 Limited (UK)
Vyaire S.r.l

Directors and Officers

John Bibb
Will Throp
Vikram Bajaj
Roy McKenzie
Bret Wise
Paul Aronzon
Ajay Gopal
Cally Kothmann
June Johnson
Marcelo Tadeu Fontinha Ferreira
Phung Minh Ha
Terrie McDaniel
Gijsbert Van Kampen
Martin Fritz Silberstein
Saurabh Talwar
Stephan Tamas

Tom Ernst
Tammy Noll
John Elwood
Steven Dyson
Ronald Labrum
David Barse
Mary Trout
Anna Mardiana Alisjahbana
Jasper Carpaij
Kira Brown
Nicholas William Throp
Rachel Lisenby
Chris Tue
Kim Contreras
Martin Silberstein
Siti Junainah Binti Dewa
Thomas Aebischer

Delaware Bankruptcy Judges

Lauire Selber Silverstein
John T. Dorsey
Craig T. Goldblatt
Thomas M. Horan
Karen B. Owens
Brendan L. Shannon
J. Kate Stickles
Mary F. Walrath
Ashley M. Chan

Delaware Bankruptcy Court Personnel

Lora Johnson
Cacia Batts
Robert Cavello
Laura Haney
Nickita Barksdale
Demitra Yeager
Danielle Gadson
Amanda Hrycak
Marquietta Lopez
Claire Brady
Rachel Bello
Jill Walker
Al Lugano
Paula Subda
Laurie Capp
Catherine Farrell

U.S. Trustee Office Personnel

Andrew Vara
Joseph McMahon
Lauren Attix
Linda Casey
Joseph Cudia
Holly Dice
Shakima L. Dortch
Timothy J. Fox, Jr.
Diane Giordano
Christine Green
Benjamin Hackman
Nyanquoi Jones
Jane Leamy
Jonathan Lipshie
Hannah M. McCollum
Jonathan Nyaku
James R. O'Malley
Linda Richenderfer
Richard Schepacarter
Edith A. Serrano
Rosa Sierra-Fox
Dion Wynn
Michael Girello
Malcolm M. Bates
Fang Bu

Lenders

AlbaCore Capital
Alcentra Limited
Apax Partners LLP
Ares Management LLC
Atalaya Capital Management
Bank of America
Benefit Street Partners LLC
Benefits Street Partners L.L.C.
Black Rock Global LLC
BlackRock Financial Management Inc.
BlackRock Investment Management
BNP Paribas
Ellington Management
Empower Funds Inc.
First Eagle Alternative Credit LLC
Great-West Capital Management, LLC
GSO Capital Partners LP
Halcyon Asset Management LLC
ING Capital LLC
JPMorgan Chase Bank, National Association
Mizuho Bank, Ltd. New York

Morgan Stanley Bank National Association
MV Credit Partners LLP
Natixis, New York Branch
Newport Global Advisors
Nuveen Asset Management, LLC
Providence Equity Partners Inc.
Providence Equity Partners LLC
Quadrant Capital Advisors
Royal Bank of Canada New York Branch
Symphony Asset Management LLC
TIAA CREF Investment Services
UBS AG Stamford Branch
Mezzvet Luxembourg III. S.a.r.l.
MV Lux IV S.a.r.l.
TFG Asset Management
ACM ASOF VII Cayman Holdco LP
ACM ASOF VIII Secondary C LP
AlbaCore Investment Opportunities LP
AlbaCore Liquid Income Designated Activity Company
Albacore Partners II Investment Holdings D Designated Activity Company
AlbaCore Partners III Investment Holdings Fin III Designated Activity Company
APAX Global Alpha Limited
ASG Merkel I Sarl
Balta Investments Designated Activity Company
BDCA SLF Funding LLC
Benefit Street Partners Capital Opportunity Fund II SPV 1 LP
Benefit Street Partners Capital Opportunity Fund SPV LLC
Benefit Street Partners CLO II LTD
Benefit Street Partners CLO III LTD
Benefit Street Partners CLO IV Ltd
Benefit Street Partners CLO IX LTD
Benefit Street Partners Clo V B Ltd
Benefit Street Partners CLO VI B LTD
Benefit Street Partners CLO VIII LTD
Benefit Street Partners CLO X LTD
Benefit Street Partners CLO XI LTD
Benefit Street Partners CLO XII Ltd
Benefit Street Partners CLO XIV LTD
Benefit Street Partners CLO XIX Ltd
Benefit Street Partners CLO XV LTD
Benefit Street Partners CLO XVI LTD
Benefit Street Partners CLO XVII Ltd
Benefit Street Partners CLO XXIII LTD
Benefit Street Partners Debt Fund IV SPV LP
Benefit Street Partners Debt Fund IV LP
Benefit Street Partners Debt Fund IV Non US SPV LP
Benefit Street Partners Debt Fund IV Master Non US LP
Benefit Street Partners Debt Fund IV Non US SPV LP
Benefit Street Partners Debt Fund IV Master Non US LP
Benefit Street Partners Debt Fund IV SPV LP
Benefit Street Partners Debt Fund IV LP

BSP Senior Secured Debt Fund SPV 1 LP
Benefit Street Partners Senior Secured Opportunities Fund LP
Benefit Street Partners Senior Secured Opportunities U Master Fund Non US LP
Benefit Street Partners SMA C SPV LP
Benefit Street Partners SMA C LP
Benefit Street Partners SMA C SPV LP
Benefit Street Partners PARNTERS SMA C LP
Benefit Street Partners SMA K SPV LP
BlackRock EMMPD II Investment S A R L
BSP Senior Secured Debt Fund Non US SPV 1 LP
BSP Senior Secured Debt Fund SPV 1 LP
Benefit Street Partners Senior Secured Opportunities Fund LP
BSP SMA T 2020 SPV LP
California Street CLO IX Limited Partnership
Commonwealth Land Title Insurance Company
Cutwater 2014 I LTD
Cutwater 2015 I LTD
Diamond CLO 2018 1 Ltd
GSO Diamond Portfolio Fund LP
Diamond Target Co 1 LLC
Diversified Loan Fund Private Debt B S A R L
Ellington CLO I LTD
Ellington CLO II LTD
Ellington CLO III Ltd
Ellington CLO IV LTD
EMMPD ASG Sarl
EMMPD Investment S A R L
Employees And Agents Pension Plan GWL and A Financial Inc.
Empower Short Duration Bond Fund
Fidelity National Title Insurance Company
Goldman Sachs Trust II Goldman Sachs Multi Manager Non Core Fixed Income Fund
Halcyon Loan Advisors Funding 2015 1 LTD
Halcyon Loan Advisors Funding 2015 2 LTD
Halcyon Loan Advisors Funding 2015 3 LTD FKA Citi Loan Funding HLM LLC Citibank NA
JPMorgan Chase Bank National Association
Landmark Wall SMA SPV LP Landmark Wall SMA LP
Menard Inc By Symphony Asset Management LLC
MV Private Debt CE SARL
MV Private Debt GC SARL
MV Private Debt EBT OP1 SARL
Newport Global Credit Fund Master LP
Nuveen Alternative Investment Funds SICAV SIF
Nuveen US Senior Loan Fund
Nuveen Floating Rate Income Fund
Nuveen Floating Rate Income Fund A Series Of Nuveen Investment Trust III
Nuveen Senior Loan Fund LP
Pensiondanmark Pensionsforsikringsaktieselskab By Symphony Asset Management LLC
Pontus Holdings LTD
Principal Diversified Real Asset CIT FKA Diversified Real Asset CIT
Principal Funds Inc Diversified Real Asset Fund
Providence Debt Fund III Non US SPV LP

Providence Debt Fund III Master
Providence Debt Fund III SPV LP
Providence Debt Fund III LP
Separate Investment Account P3 Diversified Bond I Account of Massachusetts Mutual Life Insurance Company
Separate Investment Account P5 Diversified Bond II Account of Massachusetts Mutual Life Insurance Company
Shackleton 2014 V R CLO Ltd
Shackleton 2019 XIV CLO LTD
Shackleton 2021 XVI CLO LTD
Symphony CLO XIX LTD
Symphony CLO XV LTD
Symphony CLO XVI LTD
Symphony CLO XVII LTD
Symphony CLO XVIII LTD
Symphony CLO XX Ltd
Symphony Floating Rate Senior Loan Fund
TCI Symphony CLO 2016 1 LTD
TCI Symphony CLO 2017 1 LTD
TIAA Global Public Investments Llc Series Loan Teachers Insurance And Annuity
US Business of The Canada Life Assurance Company
Bardin Hill Investment Partners
Empower Capital Management
Jeffries Finance LLC
Oaktree Capital Management LP
Wilmington Savings Fund Society FSB

Lender Professionals

Gibson, Dunn, and Crutcher
Rothschild & Co.
Paul Weiss Rifkind Wharton & Garrison LLP
Houlihan Lokey

Banks

Bank of America
Wilmington Trust
JPMorgan Chase Bank, N.A.
Barclays UK
Deutsche Bank AG
Hypo Vereinsbank
Handelsbanken
UBS
Bank Commercial Italiano Parma

Bankruptcy Professionals

Kirkland & Ellis LLP
AlixPartners
PJT Partners

Cole Schotz
Omni Agent Solutions, Inc.

Ordinary Course Professionals

Ernst & Young US LLP
Baker & McKenzie LLP
Fox Rothschild LLP
Fragomen, Del Rey, Bernsen & Loewy
Gordon Rees Scully Mansukhani LLP
Hogan Lovells US LLP
Hyman Phelps & McNamara PC
Irwin Fritchie Urquhart & Moore LLC
Linklaters LLP
Littler Mendelson PC
Morgan Lewis & Bockius LLP
Polsinelli PC
Porzio Bromberg
Winston Strawn

Members of the Unsecured Creditors' Committee

Sunmed Group Holdings, LLC (d/b/a Airlife)
Zensar Technologies, Inc.
Cognizant Worldwide, Ltd.
Presido Holdings Inc.
Vizient, Inc.
David M. Lewis Company
Data Modul, Inc.

Unsecured Creditors' Committee Professionals

McDermott Will & Emery LLP
BRG (Berkeley Research Group)

Taxing Authorities

US Food & Drug Administration
US CBP FPF Office
Alabama Dept. of Revenue
Arizona Dept. of Revenue
Colorado Dept. of Revenue
District of Columbia Dept. of Revenue
Georgia Dept. of Revenue
Idaho Dept. of Revenue
Indiana Dept. of Revenue
Kansas Dept. of Revenue
Louisiana Dept. of Revenue
Maryland Dept. of Revenue
Michigan Dept. of Revenue
Mississippi Dept. of Revenue

Nebraska Dept. of Revenue
New Jersey Dept. of Revenue
New York Dept. of Revenue
North Dakota Dept. of Revenue
Oregon Dept. of Revenue
Rhode Island Dept. of Revenue
South Dakota Dept. of Revenue
Texas Dept. of Revenue
Virginia Dept. of Revenue
Washington Dept. of Revenue
Wisconsin Dept. of Revenue
Delaware Dept. of Revenue
Internal Revenue Service
Montana Dept. of Revenue
Ohio Bureau of Workers
State of North Carolina – EPROC
Arkansas Dept. of Revenue
California Dept. of Revenue
Connecticut Dept. of Revenue
Florida Dept. of Revenue
Hawaii Dept. of Revenue
Illinois Dept. of Revenue
Iowa Dept. of Revenue
Kentucky Dept. of Revenue
Maine Dept. of Revenue
Massachusetts Dept. of Revenue
Minnesota Dept. of Revenue
Missouri Dept. of Revenue
Nevada Dept. of Revenue
New Mexico Dept. of Revenue
North Carolina Dept. of Revenue
Ohio Dept. of Revenue
Pennsylvania Dept. of Revenue
South Carolina Dept. of Revenue
Tennessee Dept. of Revenue
Utah Dept. of Revenue
Vermont Dept. of Revenue
West Virginia Dept. of Revenue
Wyoming Dept. of Revenue
Montana Dept. of Revenue
Alaska Dept. of Revenue
New Hampshire Dept. of Revenue

Equipment Lessors

OPG-3 Inc.
Xerox Financial Services LLC
Area LLC
Chicago Office Technology Group
Bruehl & Kjaer North America
Telesonic UK Ltd

Wolseley Industrial Group (Ferguson)
Hack Formenbau GmbH

Insurers/Sureties

Hartford Fire Insurance Company
Marsh USA, Inc.
AXIS Insurance Company
Berkshire Hathaway Specialty Insurance Company
Chubb
Old Republic Professional Liability, Inc.
AIG
Hartford
Midvale Indemnity Company (Bowhead)

Benefit Providers

Cigna
Kaiser Permanente
CVS Caremark
MetLife
Vision Service Plan (VSP)
WageWorks
Health Equity
Cigna Behavioral Health
AssuredPartners
Fidelity
The Standard

Landlords

Irvine Company
TICIC SUB LLC
Kilmainham Vyaire, LLC
Dell Realty Company
EXETER 6201 Global Distribution, LLC
Aviemore Chineham Park No. 1 Limited
Aviemore Chinehame Park No. 2 Limited
Aviemore Chineham Park No. 1 Ltd
Chineham Park
Yurbal Real Estate BV

Litigation Parties

Jonathan Abed
Amy Warrington
Erich Greer
Kara Baumgartner
Mike Kavanaugh
Juan Williams, as rep. of Audrea Hardwicks-Williams
Kyashia Middleton, rep for Rylee Jones

Westchester Surplus Lines Insurance Co.
Sleep Management LLC, d/b/a/VieMed
John Vidal
Restech S.r.l.
Regions in Italy
Terry Bryant
Gordon Boshears
CMM Supplies & Services S.A.L.
Ringed Investment SL
Spacelnsp
State of Pernambuco
State of Piaui
Secretaria de Saude de Fortaleza
Secretaria de Saude de Bahia
U.S. Gov. Dept. of Defense, Office of Inspector General
Esbee Dynamed Private Limited

Counsel to Litigation Parties

Fox Rothschild
Bernstein & Bernstein Attorneys at Law
Halio & Halio
Morgan & Morgan
Jones Walkers LLP
K&L Gates LLP

Temp Agencies

Zensar Technologies Inc
Augusta Hitech Soft Solutions LLC
Aerotek Inc
Real Staffing Group
Wavicle Data Solutions LLC
Connexio Health LLC
Aston Carter Inc
Spark Dsg LLC
Real Staffing Group
Connexio Health LLC
Vertex Inc
Global Regulatory Writing &
Prn Staffing
Oxford Global Resources LLC
Lyn Medical
Forte Dgtl LLC
Gispath Inc
Concept Dynamics Ltd
Spin Recruitment Inc
The Educe Group Inc
Aerotek Inc
Abm Industry Group LLC
David M. Lewis Company, LLC

Actalent, Inc.
Gravity Talent Solutions (Airlife)

Top 50 Creditors

Carefusion Mexicali
Cognizant Technology Solutions US
Presidio Holdings Inc
Presidio Holdings
Vizient Inc.
Restructuring Partners & Associates
Dell Marketing LP
Pinnacle Precision Sheet Metal Corp.
Amazon Web Services Inc.
Salesforce.com Inc.
Workday Inc.
David M. Lewis Company LLC
Jabil Circuit (Shanghai) Ltd.
Assured Partners Capital Inc.
ITD Corporation
Aryaka Networks Inc.
University Health Network
Totex Manufacturing
Accent Plastics
Ipan Intellectual Property Ass'n
Vincent Medical
Perma Pure
Ambrit Engineering
Ceva Logistics
Cleo Communications US, LLC
Star Exhibits & Environments Inc.
Clayton Controls
Enlabel Global Services Inc.
Vertex Inc.
Newark Corporation
Erasmus University Medical
Premier Healthcare Alliance LP
Marlee Mfg
Advanced Motion Controls
Moog Components Group, Inc.
Sebastian Masanet
Veritiv Operating Company
Nonin Medical
Monday.com Ltd
Stran & Company Inc.
Maxtec
Healthtrust Purchasing Group LP
Portescap India Pvt. Ltd
Avnet, Inc.
Eurofins Electrical
The West Group

Orange Coast Pneumatics
Teledyne Analytical Instruments
SunMed Group Holdings LLC
Flexim US Corp
Dell Realty Company
The Alexander Group
Advanced Printing

Additional Creditors

A Plus International Inc
Advance Printing
American Crating
Analytical Industries Inc.
BCP Systems Inc.
Best Source Electronics Corp.
Cass Information Systems Inc.
Ceva International Inc.
DA/Pro Rubber Inc.
Data Modul Inc.
Deel Inc.
GE Health Care
Greatbatch Medical
Healthtrust Purchasing Group
House of Batteries
Indiana University Health
Inventus Power Inc
Kuehne & Nagel Inc.
Mer Mar, Inc.
Michael W. Alabran
Microsoft Corporation
Nypro Healthcare Baja Inc.
Parker Hannifin – Porter Division
Servicemax Inc.
Siemens Industry Software Inc.
Syntel Inc.
TPI – Custom Solutions
Yusen Logistics Americas Inc.

Utilities

AT&T Corp.
AT&T Global Network Services
AT&T Illinois
AT&T Mobility II LLC
Chemtrec
Clean Harbors
Flexim US Corporation
Frontier Communications Corp.
Granite Telecommunications
Louisville Gas & Electric Co.

Pro Mach Inc.
Ringcentral Inc.
Safety Kleen
T-Mobile USA, Inc.
Zayo Group LLC
Southern California Edison Co.
Commonwealth Edison Co. – ComEd
Palm Springs Disposal Service, Inc.
Nalco Company LLC d/b/a Nalco Water Pretreatment
Southern California Gas Co. d/b/a The Gas Company
State Water Resources Control Board – Water Board
Desert Water

Top 25 Customers

Trillamed, LLC
Gen Med
McKesson
MHCCNA
Children’s Health
Medline Industries
Respiratory Care Africa
Partssource, Inc.
Servicios De Ingenieria
PMSNA SSD Andove
Pmsna SSD Andove
HCA Management
I.M.I. Co., Ltd
N Z Techno Handels
Quality Medical
Medline Industries
Agiliti Health
Trudell Healthcare
Cardinal Health
Northwell Health
Usmed Equipment
Thomas Jefferson Univ Hospital
Venture Respirators
Atlantic Health Systems
Integrated Medicine
GE Precision Healthcare

Material Contracts

Premier Healthcare Alliance, L.P.
Ascension Providence Hospital
Ascension Health Res.& Supply Man.Group, LLC
Owen & Minor Distribution, Inc.
Cardinal Health 200, LLC
TrillaMed, LLC
Medline Industries, Inc.

[illegible]

[illegible]

SCHEDULE 2

Current, Former, and Closed Clients

Current¹ Clients²

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
AIG	AIG Europe SA
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Alcentra Limited	Alcentra Limited
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Apax Partners LLP; Apax VIII Fund; Apax Global Alpha Limited	Apax Partners, L.P; Apax Partners LLP
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Ares Management LLC	Ares Management LLC
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Bank of America	Bank of America; Bank of America Merrill Lynch
Barclays UK	Barclays Capital, Inc.
Bardin Hill Investment Partners LP	Bardin Hill Investment Partners LP
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Berkshire Hathaway Specialty Insurance Company	Berkshire Hathaway Specialty Insurance
BlackRock Investment Management (UK) Ltd.; Black Rock Global LLC	Blackrock
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
BNP Paribas	BNP Paribas

¹ The term “current client” means a client to whom time was posted in the 12 months preceding June 28, 2024, the date that the Committee selected McDermott as its proposed counsel.

² McDermott may currently represent or have previously represented certain affiliates of the entities disclosed herein, and the disclosure is accordingly broad in scope.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
Bret Wise	Bret Wise
BRG	Berkeley Research Group LLC
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Cigna; Cigna Behavioral Health	The Cigna Group and certain affiliates, including Cigna Behavioral Health
Cognizant Technology Solutions US	Cognizant Technology Solutions
CVC	CVC Credit Partners Investment Management; CVC Advisers Limited
CVS Caremark	CVS Health and certain affiliates, including CVS Caremark
Deutsche Bank AG	Deutsche Bank and its affiliates, including Deutsche Bank AG, New York and Deutsche Bank AG London Branch
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Fidelity	Fidelity Consortium
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
GE Healthcare	GE Healthcare and certain affiliates, including GE Precision Healthcare
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Gibson, Dunn, and Crutcher	Gibson, Dunn and Crutcher LLP
Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-Core Fixed Income Fund	Goldman Sachs International and certain affiliates, including Goldman, Sachs & Co. LLC
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Halcyon Asset Management LLC	Bardin Hill Capital Partners a/k/a Halcyon Asset Management LLC

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
Hartford	Hartford Health Care; Hartford Steam Boiler Inspection and Ins.; Yale-New Haven Health Services Corporation d/b/a Yale New Haven Health System
HealthEquity	HealthEquity, Inc.; Health Equity Consortium
Houlihan Lokey	Houlihan Lokey Capital, Inc.
Hypo Vereinsbank	UniCredit Bank GmbH a/k/a Hypo Vereinsbank
Irvine Company	The Irvine Company; Irvine Management Company
Jeffries Finance LLC	Jeffries Finance LLC
JPMorgan Chase Bank, National Association	JPMorgan Chase Bank N.A.
Juan Williams, as special representative of the estate of Audrea Hardwicks-Williams	Juan and Delise Williams
Kaiser Permanente	Permanente Medical Group, Inc. and certain affiliates
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Kuehne & Nagel Inc.	Kuehne + Nagel Inc.
McKesson	McKesson Corporation; McKesson Specialty Health
Marsh USA, Inc.	Marsh USA, Inc.; Marsh & McLennan Companies
McKesson	McKesson Corporation; McKesson Specialty Health
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Microsoft Corporation	Microsoft Corporation
Morgan Stanley Bank National Association	Morgan Stanley and its subsidiaries
Natixis, New York Branch	Natixis S.A.
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Northwell Health	Northwell Health

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Oaktree Capital Management LP	Oaktree Capital Management LP; Oaktree Capital Management (Intl) Limited
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Premier Healthcare Alliance LP	Premier, Inc. and certain affiliates, including Premier Healthcare Alliance LP
Providence Equity Partners Inc.	Providence Equity Partners, LLC
Quadrant Capital Advisors	Alejandro Santo Domingo
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Royal Bank of Canada New York Branch	Royal Bank of Canada and its affiliates, including Royal Bank of Canada New York Branch
Separate Investment Account P5 (Diversified Bond II Account) of Massachusetts Mutual Life Insurance Company	MassMutual; Baring Asset Management Limited
Siemens Industry Software Inc.	Siemens Corporation and its affiliates, including Siemens Industry Software Inc.
Southern California Edison Company	Southern California Edison; Southern California Edison Company
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
The Standard	Standard Club UK Ltd
Thomas Jefferson University Hospital	Jefferson Health and certain affiliates, including Thomas Jefferson University Hospital
TIAA CREF Investment Services; TIAA Global Public Investments, LLC; TIAA Global Public Investments, LLC Series Loan	Teachers Insurance and Annuity Association of America, Inc. a/k/a TIAA and certain affiliates; Arcmont Asset Management Limited
TICIC Sub LLC	TICIC Sub LLC

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
T-Mobile USA, Inc.	T-Mobile USA, Inc.
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
UBS AG Stamford Branch	UBS AG and its affiliates, including UBS AG Stamford Branch
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Wilmington Savings Fund Society FSB	Wilmington Savings Fund Society FSB
Wilmington Trust, National Association	Wilmington Trust, National Association
Zensar Technologies, Inc.	Zensar Technologies, Inc.
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]

Former¹ Clients

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that was a Former McDermott Client
Apax Partners LLP; Apax VIII Fund; Apax Global Alpha Limited	Apax Partners SAS; Ole Smokey Distillery, LLC
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Atlantic Health System	Atlantic Health System, Inc.
Benefit Street Partners LLC	Benefit Street Partners LLC; Benefit Street Partners Realty Trust
Fidelity	Fidelity Investments
Fidelity National Title Insurance Company	Fidelity National Information Services, Inc. and its affiliates, including Fidelity National Title Insurance Company
TFG Asset Management	Tetragon Financial Group Limited and certain affiliates, including TFG Asset Management
TIAA CREF Investment Services; TIAA Global Public Investments, LLC; TIAA Global Public Investments, LLC Series Loan	Nuveen Investments, Inc.
UBS AG Stamford Branch	UBS Securities LLC

¹ The term “former client” means a client to whom time was posted between 12 and 36 months preceding June 28, 2024, the date that the Committee selected McDermott as its proposed counsel, but for whom no time has been posted in the 12 months preceding June 28, 2024.

Closed¹ Clients

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Closed McDermott Client
AIG	AIG; AIG Travel
Apax Partners LLP; Apax VIII Fund; Apax Global Alpha Limited	Apax Partners Development
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Atalaya Capital Management	Atalaya Capital Management
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Chubb	Chubb Group Holdings Inc. and its affiliates
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Hartford	Hartford Healthcare Corporation
HCA Management	HCA Healthcare
Kirkland & Ellis LLP	Kirkland & Ellis LLP
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Medline Industries	Medline Industries
MetLife	Metropolitan Life Insurance Company
Moog Components Group, Inc.	Moog, Inc.
Nalco Company LLC dba Nalco Water Pretreatment Solutions LLC	Nalco Company
Natixis, New York Branch	Natixis, New York Branch

¹ The term “closed client” means a client to whom time was posted in the 36 months preceding June 28, 2024, the date the Committee selected McDermott as its proposed counsel, but for which the client representation has been closed.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Closed McDermott Client
Sleep Management LLC, d/b/a VieMed	VieMed Inc.
Syntel Inc.	Syntel
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
[Redacted—Potential M&A Counterparty]	[Redacted—Potential M&A Counterparty]
Westchester Surplus Lines Insurance Company	Chubb Group Holdings Inc. and its affiliates