

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE**

_____	)	
<u>In re</u>	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., et al.	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
_____	)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Vyair Medical 211, Inc.

CASE NO. 24-11234

Part 1: Income**1. Gross Revenue from business**☐ None.

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)	
From the beginning of the fiscal year to filing date:	From 10/01/2023 to <u> </u> MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other <u> </u>	\$82,352,309.36
For prior year	From 10/01/2022 to 09/30/2023 MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other <u> </u>	\$123,227,608.80
For the year before that	From 10/01/2021 to 09/30/2022 MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other <u> </u>	\$120,404,994.74

Part 1:

Income

2. Non-business revenue

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

☒ None.

	Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 ACCENT PLASTICS INC 1925 ELISE CIR CORONA, CA 92879-1882	03/22/2024	\$31,058.35	☐ Secured debt
	04/05/2024	\$29,561.44	☐ Unsecured loan repayments
	04/05/2024	\$30,279.46	☒ Suppliers or vendors
	04/23/2024	\$8,444.90	☐ Services
	04/23/2024	\$10,179.36	☐ Other _____
	05/03/2024	\$17,602.04	
	05/03/2024	\$24,511.27	
	05/24/2024	\$10,111.78	
	05/24/2024	\$29,637.62	
	05/31/2024	\$24,338.53	
	05/31/2024	\$30,527.90	
TOTAL ACCENT PLASTICS INC		\$246,252.65	
3.2 ADVANCED PRINTING 649 S B ST TUSTIN, CA 92780-4317	04/05/2024	\$597.00	☐ Secured debt
	04/05/2024	\$5,200.00	☐ Unsecured loan repayments
	04/05/2024	\$20,010.00	☒ Suppliers or vendors
			☐ Services
TOTAL ADVANCED PRINTING		\$25,807.00	☐ Other _____
3.3 AIRGAS WEST ATTN: STEPHAN JONES 72059 WOBURN CT, STE 1 THOUSAND PALMS, CA 34786	05/31/2024	\$69,529.73	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL AIRGAS WEST		\$69,529.73	
3.4 ALL SEALS, INC ATTN: LAURIE NORRIS 20762 LINEAR LN LAKE FOREST, CA 92630	03/22/2024	\$6,862.95	☐ Secured debt
	03/22/2024	\$35,530.00	☐ Unsecured loan repayments
	04/05/2024	\$762.55	☒ Suppliers or vendors
			☐ Services
TOTAL ALL SEALS, INC		\$43,155.50	☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.5	AMAZON WEB SERVICES INC 410 TERRY AVE N SEATTLE, WA 98109-5210	05/03/2024	\$49,901.16	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL AMAZON WEB SERVICES INC			\$49,901.16	
3.6	AMERICAN CRATING ATTN: MARK BECK 1813 AMERICAN ST ANAHEIM, CA 92801	03/22/2024 03/22/2024 03/22/2024 03/22/2024 04/05/2024	\$1,476.00 \$4,050.00 \$4,050.00 \$4,050.00 \$4,050.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL AMERICAN CRATING			\$17,676.00	
3.7	ANALYTICAL INDUSTRIES, INC ATTN: FERNADO MURILLO 2855 METROPOLITAN PL POMONA, CA 91767	04/05/2024	\$17,400.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL ANALYTICAL INDUSTRIES, INC			\$17,400.00	
3.8	AVNET INC ATTN: DYLAN STERNBERG 60 S MCKEMY AVE CHANDLER, AZ 85226	03/22/2024 03/22/2024 04/05/2024	\$172.00 \$2,856.00 \$9,132.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL AVNET INC			\$12,160.00	
3.9	BAKER TILLY VIRCHOW KRAUSE LLP 205 N MICHIGAN AVE CHICAGO, IL 60601-5942	03/15/2024 04/15/2024	\$237,160.15 \$106,545.60	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL BAKER TILLY VIRCHOW KRAUSE LLP			\$343,705.75	
3.10	BCP SYSTEMS INC ATTN: DIANNA TORRES 1560 S SINCLAIR ANAHEIM, CA 92806	03/22/2024 04/05/2024 04/05/2024	\$9,680.00 \$1,542.50 \$8,790.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL BCP SYSTEMS INC			\$20,012.50	
3.11	BE-POWER GMBH ATTN: THOMAS WINKER RUHBERG 8 FERNWALD, 35463 GERMANY,	05/03/2024	\$105,755.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL BE-POWER GMBH			\$105,755.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.12 BMW PRECISION MACHINING, INC ATTN: ALEJANDRA ROQUE 2379 INDUSTRY ST OCEANSIDE, CA 92054	03/22/2024	\$10.16	☐ Secured debt
	03/22/2024	\$27.62	☐ Unsecured loan repayments
	03/22/2024	\$81.60	☒ Suppliers or vendors
	03/22/2024	\$88.06	☐ Services
	03/22/2024	\$200.80	☐ Other _____
	03/22/2024	\$201.78	
	03/22/2024	\$243.04	
	03/22/2024	\$441.16	
	03/22/2024	\$466.02	
	03/22/2024	\$552.92	
	03/22/2024	\$582.75	
	03/22/2024	\$638.52	
	03/22/2024	\$643.65	
	03/22/2024	\$1,505.90	
	03/22/2024	\$2,075.52	
	03/22/2024	\$3,652.55	
	03/22/2024	\$9,855.16	
	03/22/2024	\$16,044.80	
	04/05/2024	\$4,620.00	
	04/05/2024	\$11,990.00	
TOTAL BMW PRECISION MACHINING, INC		\$53,922.01	
3.13 BRENNER FIEDLER & ASSOCIATES INC 4059 FLAT ROCK DR RIVERSIDE, CA 92505-5859	03/22/2024	\$35.30	☐ Secured debt
	03/22/2024	\$503.91	☐ Unsecured loan repayments
	03/22/2024	\$5,575.80	☒ Suppliers or vendors
	03/22/2024	\$7,270.00	☐ Services
	03/22/2024	\$13,762.11	☐ Other _____
	04/05/2024	\$1,197.00	
	04/05/2024	\$7,060.00	
TOTAL BRENNER FIEDLER & ASSOCIATES INC		\$35,404.12	
3.14 CENTRAL-MIDORI (INT'L) PTE LTD ATTN: YEO LIANG CHOON 2 TUKANG INNOVATION GROVE, STE 06-02 JTC MEDTECH HUB SINGAPORE, 618305, SINGAPORE	04/05/2024	\$19,490.06	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL CENTRAL-MIDORI (INT'L) PTE LTD		\$19,490.06	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.15 CEVA LOGISTICS 18120 BISHOP AVE CARSON, CA 90746-4032	03/15/2024	\$14,661.23	☐ Secured debt
	03/22/2024	\$22,861.80	☐ Unsecured loan repayments
	04/05/2024	\$66,618.29	☒ Suppliers or vendors
	04/23/2024	\$160,065.09	☐ Services
	05/03/2024	\$96,896.99	☐ Other _____
	05/10/2024	\$48,134.98	
	05/17/2024	\$47,277.17	
	05/24/2024	\$25,993.98	
	05/31/2024	\$3,973.83	
	06/07/2024	\$46,714.36	
TOTAL CEVA LOGISTICS		\$533,197.72	
3.16 CLAYTON CONTROLS 2865 PULLMAN ST SANTA ANA, CA 92705	03/22/2024	\$16,682.88	☐ Secured debt
	04/05/2024	\$29,483.32	☐ Unsecured loan repayments
	05/24/2024	\$27,711.68	☒ Suppliers or vendors
			☐ Services
TOTAL CLAYTON CONTROLS		\$73,877.88	☐ Other _____
3.17 CONNEXIO HEALTH LLC 29 INDUSTRIAL PARK DR BINGHAMTON, NY 13904-3201	03/22/2024	\$51,358.28	☐ Secured debt
	03/22/2024	\$55,348.72	☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
TOTAL CONNEXIO HEALTH LLC		\$106,707.00	☐ Other _____
3.18 CUSTOM POWER ATTN: LU DO- SHEILA HOAGLAND 10910 TALBERT AVE FOUNTAIN VALLEY, CA 92708	04/05/2024	\$9,962.00	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
TOTAL CUSTOM POWER		\$9,962.00	☐ Other _____
3.19 DA/PRO RUBBER INC ATTN: ERIN BROADBOOKS, JEFF VIHANEK 601 N POPLAR AVE BROKEN ARROW, OK 74012	03/22/2024	\$6,431.04	☐ Secured debt
	04/05/2024	\$1,545.12	☐ Unsecured loan repayments
	04/05/2024	\$2,610.00	☒ Suppliers or vendors
	04/05/2024	\$5,073.84	☐ Services
			☐ Other _____
TOTAL DA/PRO RUBBER INC		\$15,660.00	
3.20 DAWAR TECHNOLOGIES DBA KOE AMERICA ATTN: KEITH WRIGHT 921 RIDGE AVE PITTSBURGH, PA 15212,	03/22/2024	\$505.60	☐ Secured debt
	03/22/2024	\$11,538.00	☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL DAWAR TECHNOLOGIES		\$12,043.60	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.21	DELL MARKETING LP P.O. BOX 676021 DALLAS, TX 75267-6021	04/23/2024	\$163,673.04	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL DELL MARKETING LP			\$163,673.04	
3.22	DEXTER RESEARCH INC ATTN: BILL MCMILLAN 7300 HURON RIVER DR DEXTER, MI 48130	03/22/2024	\$40,480.91	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL DEXTER RESEARCH INC			\$40,480.91	
3.23	FEDERAL EXPRESS GROUND INC P.O. BOX 7221 PASADENA, CA 91109-7321	04/05/2024 04/23/2024 05/03/2024	\$19,126.42 \$23,549.51 \$17,689.66	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL FEDERAL EXPRESS GROUND INC			\$60,365.59	
3.24	FLEXIM US CORP 1550 MADRUGA AVE, STE 500 CORAL GABLES, FL 33146-3048	04/05/2024 04/23/2024	\$215,173.00 \$221,047.10	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL FLEXIM US CORP			\$436,220.10	
3.25	HAVER & BOECKER ATTN: FLORIAN ALSMANN ENNIGERLOHER STRASSE 64 OELDE, 59302 GERMANY,	03/22/2024	\$10,328.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL HAVER & BOECKER			\$10,328.00	
3.26	INSIGHT DIRECT USA INC 2701 E INSIGHT WAY CHANDLER, AZ 85286-1930	04/05/2024	\$12,197.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL INSIGHT DIRECT USA INC			\$12,197.00	
3.27	ITD CORP 2200 TOUCHPOINT ODESSA, FL 33556	03/22/2024	\$139,480.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL ITD CORP			\$139,480.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.28	JABIL CIRCUIT SHANGHAI LTD 600 TIAN LIN RD SHANGHAI, 200233 CHINA	03/22/2024	\$44,293.59	☐ Secured debt
		04/23/2024	\$136,242.26	☐ Unsecured loan repayments
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL JABIL CIRCUIT SHANGHAI LTD			\$180,535.85	
3.29	KILMAINHAM VYAIR LLC ATTN: KARLA PATTERSON 2313 W OVERLAND RD BOISE, ID 83705	04/09/2024	\$159,045.82	☐ Secured debt
				☐ Unsecured loan repayments
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL KILMAINHAM VYAIR LLC			\$159,045.82	
3.30	MAFIX AG ATTN: SIMON GRABER EISTERNWEG 2 OBERGERIAFINGEN, 4564 SWITZERLAND,	04/05/2024	\$11,246.00	☐ Secured debt
				☐ Unsecured loan repayments
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL MAFIX AG			\$11,246.00	
3.31	MARLEE MFG 4711 E GUASTI RD ONTARIO, CA 91761	03/22/2024	\$16,221.81	☐ Secured debt
		04/05/2024	\$63,972.97	☐ Unsecured loan repayments
		04/23/2024	\$22,761.14	☒ Suppliers or vendors
		05/03/2024	\$41,291.15	☐ Services
		05/10/2024	\$73,825.41	☐ Other _____
		05/31/2024	\$45,876.84	
TOTAL MARLEE MFG			\$263,949.32	
3.32	MASTER BOND INC ATTN: MIRIAM 154 HOBART ST HACKENSACK, NJ 07601	03/22/2024	\$3,600.00	☐ Secured debt
		04/05/2024	\$24,400.00	☐ Unsecured loan repayments
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL MASTER BOND INC			\$28,000.00	
3.33	MAXTEC 2305 S 1070 W W VALLEY CITY, UT 84119-1564	03/22/2024	\$1,988.00	☐ Secured debt
		03/22/2024	\$11,925.00	☐ Unsecured loan repayments
		03/22/2024	\$25,844.00	☒ Suppliers or vendors
		03/22/2024	\$49,700.00	☐ Services
		03/22/2024	\$49,700.00	☐ Other _____
TOTAL MAXTEC			\$139,157.00	
3.34	MCKESSON MEDICAL SURGICAL 8741 LANDMARK RD HENRICO, VA 23228-2801	04/05/2024	\$30,000.00	☐ Secured debt
				☐ Unsecured loan repayments
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL MCKESSON MEDICAL SURGICAL		\$30,000.00	
3.35 MCMaster CARR SUPPLY CO ATTN: JENNIFER KIRTLAND 9630 NORWALK BLVD SANTA FE SPRINGS, CA 90670	03/22/2024	\$426.00	☐ Secured debt
	04/05/2024	\$1,390.00	☐ Unsecured loan repayments
	04/05/2024	\$1,978.80	☒ Suppliers or vendors
	05/10/2024	\$69.45	☐ Services
	05/10/2024	\$307.40	☐ Other _____
	05/10/2024	\$1,310.00	
	05/10/2024	\$2,561.80	
TOTAL MCMaster CARR SUPPLY CO		\$8,043.45	
3.36 MER MAR INC ATTN: PHILLIP CHABOYA 7042 SANTA FE AVE E, BLDG A-1 HESPERIA, CA 92345	03/22/2024	\$6,794.00	☐ Secured debt
	04/05/2024	\$20,480.00	☐ Unsecured loan repayments
			☒ Suppliers or vendors
TOTAL MER MAR INC		\$27,274.00	☐ Services
3.37 MOOG COMPONENTS GROUP INC ATTN: ROBBIE QUEEN, STEVE BAKER 1995 NC HWY 141 MURPHY, NC 28906	04/23/2024	\$3,150.30	☐ Other _____
	04/23/2024	\$28,352.70	☐ Secured debt
	04/23/2024	\$31,187.97	☐ Unsecured loan repayments
			☒ Suppliers or vendors
TOTAL MOOG COMPONENTS GROUP INC		\$62,690.97	☐ Services
3.38 MSC INDUSTRIAL SUPPLY CO ATTN: MIKE OSOLINSKI 75 MAXESS RED MELVILLE, NY 11747	03/22/2024	\$5.83	☐ Other _____
	03/22/2024	\$25.13	☐ Secured debt
	03/22/2024	\$46.15	☐ Unsecured loan repayments
	03/22/2024	\$155.92	☒ Suppliers or vendors
	03/22/2024	\$157.71	☐ Services
	03/22/2024	\$350.89	
	03/22/2024	\$545.73	
	03/22/2024	\$2,403.50	
	03/22/2024	\$5,525.87	
	04/05/2024	\$17.02	
	04/05/2024	\$53.90	
	04/05/2024	\$108.41	
	04/05/2024	\$187.01	
	04/05/2024	\$242.80	
	04/05/2024	\$2,321.56	
TOTAL MSC INDUSTRIAL SUPPLY CO		\$12,147.43	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.39	NEWARK CO ATTN: PENNY TERRY 4801 N RAVENSWOOD AVE CHICAGO, IL 60640	03/22/2024	\$40,000.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL NEWARK CO			\$40,000.00	
3.40	NUMATIC ENGINEERING ATTN: GARY GRAHAM 7915 AJAY DR SUN VALLEY, CA 91352	03/22/2024	\$22,443.75	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL NUMATIC ENGINEERING			\$22,443.75	
3.41	ORANGE COAST PNEUMATICS ATTN: RIC JARRETT, MICHAEL ELLIS 3810 PROSPECT ST, UNIT A YORBA LINDA, CA 92886	03/22/2024	\$849.50	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
		03/22/2024	\$849.50	
		03/22/2024	\$3,111.00	
		03/22/2024	\$6,135.00	
		03/22/2024	\$11,990.00	
		04/05/2024	\$102.00	
		04/05/2024	\$412.00	
		04/05/2024	\$570.00	
		04/05/2024	\$720.00	
		04/05/2024	\$1,215.00	
TOTAL ORANGE COAST PNEUMATICS			\$25,954.00	
3.42	PARKER HANNIFIN CO- PORTER DIV ATTN: TED FRAVEL 245 TOWNSHIP LINE RD P.O. BOX 907 HATFIELD, PA 19440,	03/22/2024	\$22,411.20	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL PARKER HANNIFIN CO- PORTER DIV			\$22,411.20	
3.43	PARKER MEDICAL SALES LLC 10966 E CORTEZ ST SCOTTSDALE, AZ 85259-3008	04/05/2024	\$13,597.20	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL PARKER MEDICAL SALES LLC			\$13,597.20	
3.44	PENTAIR FILTRATION SOLUTIONS ATTN: CARLOS RINCON-TORO 1350 HAMMOND RD ST PAUL, MN 55110	04/05/2024	\$7,500.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
		04/05/2024	\$7,500.00	
TOTAL PENTAIR FILTRATION SOLUTIONS			\$15,000.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.45 PINNACLE PRECISION SHEET METAL ATTN: ERICA GAMBOA 5410 E LA PALMA AVE ANAHEIM, CA 92807	03/22/2024	\$1,894.00	☐ Secured debt
	03/22/2024	\$1,945.00	☐ Unsecured loan repayments
	03/22/2024	\$8,440.00	☒ Suppliers or vendors
	05/03/2024	\$1,307.00	☐ Services
	05/03/2024	\$1,490.00	☐ Other _____
	05/03/2024	\$1,661.55	
	05/03/2024	\$1,666.40	
	05/03/2024	\$1,871.00	
	05/03/2024	\$2,530.00	
	05/03/2024	\$3,262.00	
	05/03/2024	\$3,461.50	
	05/03/2024	\$4,240.00	
	05/03/2024	\$4,394.70	
	05/03/2024	\$4,572.00	
	05/03/2024	\$5,250.00	
	05/03/2024	\$5,400.75	
	05/03/2024	\$5,640.00	
	05/03/2024	\$6,017.00	
	05/03/2024	\$6,180.00	
	05/03/2024	\$6,212.00	
	05/03/2024	\$6,228.72	
	05/03/2024	\$6,397.50	
	05/03/2024	\$6,401.74	
	05/03/2024	\$6,574.76	
	05/03/2024	\$6,747.78	
	05/03/2024	\$7,655.04	
	05/03/2024	\$7,914.00	
	05/03/2024	\$10,254.30	
	05/03/2024	\$10,422.45	
	05/03/2024	\$12,031.00	
	05/03/2024	\$12,124.00	
	05/03/2024	\$12,184.00	
	05/03/2024	\$12,356.00	
	05/03/2024	\$13,608.96	
	05/03/2024	\$16,248.00	
	05/03/2024	\$23,329.60	
	05/03/2024	\$24,062.00	
	05/10/2024	\$17,740.00	

TOTAL PINNACLE PRECISION SHEET METAL	\$289,714.75
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.46 QOSINA CORP 2002Q ORVILLE DR N RONKONKOMA, NY 11779-7661	03/22/2024	\$10,000.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL QOSINA CORP		\$10,000.00	
3.47 R S HUGHES CO INC 2575 PIONEER AVE, STE 102 VISTA, CA 92081-8450	03/22/2024	\$41.52	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
	03/22/2024	\$184.43	
	03/22/2024	\$327.21	
	03/22/2024	\$537.80	
	03/22/2024	\$680.19	
	04/05/2024	\$339.80	
	04/23/2024	\$25.20	
	04/23/2024	\$89.19	
	04/23/2024	\$170.31	
	04/23/2024	\$599.00	
	04/23/2024	\$2,900.40	
	05/10/2024	\$21.13	
	05/10/2024	\$39.90	
	05/10/2024	\$94.08	
	05/10/2024	\$154.23	
	05/10/2024	\$186.54	
	05/10/2024	\$270.96	
	05/10/2024	\$282.80	
	05/10/2024	\$519.60	
	05/10/2024	\$765.92	
	05/31/2024	\$9,067.91	
TOTAL R S HUGHES CO INC		\$17,298.12	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.48 REAL STAFFING GROUP 2159 INDIA ST, STE 200 SAN DIEGO, CA 92101	03/22/2024	\$2,688.00	☐ Secured debt
	04/05/2024	\$3,360.00	☐ Unsecured loan repayments
	04/05/2024	\$3,360.00	☐ Suppliers or vendors
	05/03/2024	\$3,360.00	☒ Services
	05/03/2024	\$3,360.00	☐ Other _____
	05/03/2024	\$3,360.00	
	05/03/2024	\$3,360.00	
	05/17/2024	\$2,688.00	
	05/17/2024	\$2,688.00	
	05/17/2024	\$3,780.00	
	05/17/2024	\$4,000.00	
	05/17/2024	\$4,000.00	
	05/17/2024	\$4,000.00	
TOTAL REAL STAFFING GROUP		\$44,004.00	
3.49 SALESFORCE.COM 415 MISSION ST, 3RD FL SAN FRANCISCO, CA 94105	03/22/2024	\$10,000.33	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL SALESFORCE.COM		\$10,000.33	
3.50 SCHROFF INC (N'VENT) ATTN: CHERYL GARAY 170 COMMERCE DR WARWICK, RI 02886-2430	03/29/2024	\$208,904.44	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL SCHROFF INC (N'VENT)		\$208,904.44	
3.51 SIMCO ELECTRONICS ATTN: RAQUEL GONZALEZ 3131 JAY ST, STE 100 SANTA CLARA, CA 95054	03/22/2024	\$4,884.90	☐ Secured debt
	04/05/2024	\$1,424.00	☐ Unsecured loan repayments
	05/24/2024	\$14,575.00	☒ Suppliers or vendors
			☐ Services
TOTAL SIMCO ELECTRONICS		\$20,883.90	☐ Other _____
3.52 SPIRACLE TECHNOLOGY ATTN: MICHAEL SARNE 10601 CALLE LEE, STE 190 LOL ALAMITOS, CA 90720	03/22/2024	\$69,330.00	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL SPIRACLE TECHNOLOGY		\$69,330.00	
3.53 STAR EXHIBITS & ENVIRONMENTS 6688 93RD AVE N BROOKLYN PARK, MN 65445	05/09/2024	\$45,068.45	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**TOTAL STAR EXHIBITS & ENVIRONMENTS \$45,068.45**

3.54 SUNMED GROUP HOLDINGS LLC C/O AIRLIFE 2710 NORTHRIDGE DR NW, STE 1 GRAND RAPIDS, MI 49544-9112	03/22/2024	\$268,840.24	☐ Secured debt
	04/05/2024	\$523,450.72	☐ Unsecured loan repayments
	04/23/2024	\$221,912.00	☒ Suppliers or vendors
	05/03/2024	\$343,261.74	☐ Services
	05/10/2024	\$6,982.80	☐ Other _____
	05/10/2024	\$608,813.62	
	05/17/2024	\$27,632.20	
	05/31/2024	\$879,653.80	
	06/07/2024	\$185,270.00	

TOTAL SUNMED GROUP HOLDINGS LLC \$3,065,817.12

3.55 TDS UNLIMITED, INC ATTN: LARRY HOGGARD 11699 6TH ST RANCHO CUCAMONGA, CA 91730	03/22/2024	\$8,358.09	☐ Secured debt
	03/29/2024	\$12,117.45	☐ Unsecured loan repayments
	04/23/2024	\$8,268.98	☒ Suppliers or vendors
	05/03/2024	\$9,324.64	☐ Services
	05/10/2024	\$6,657.99	☐ Other _____
	05/24/2024	\$108.07	
	05/24/2024	\$108.07	
	05/24/2024	\$108.07	
	05/24/2024	\$202.69	
	05/24/2024	\$212.69	
	05/24/2024	\$212.69	
	05/24/2024	\$212.69	
	05/24/2024	\$212.69	
	05/24/2024	\$212.69	
	05/24/2024	\$212.69	
	05/24/2024	\$212.69	
	05/24/2024	\$216.00	
	05/24/2024	\$660.00	
	05/24/2024	\$2,679.04	
	06/07/2024	\$5,753.57	

TOTAL TDS UNLIMITED, INC \$55,838.80

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.56 TELEDYNE ANALYTICAL ATTN: KUNAL KOTHARI 16830 CHESTNUT ST CITY OF INDUSTRY, CA 91748	03/22/2024	\$3,367.50	☐ Secured debt
	03/22/2024	\$10,117.50	☐ Unsecured loan repayments
	03/22/2024	\$23,520.00	☒ Suppliers or vendors
	04/05/2024	\$1,122.50	☐ Services
	04/05/2024	\$4,826.75	☐ Other _____
	04/05/2024	\$5,275.75	
	04/23/2024	\$11,172.00	
	05/03/2024	\$12,348.00	
TOTAL TELEDYNE ANALYTICAL		\$71,750.00	
3.57 THE WEST GROUP LTD ATTN: DARRYL OSBORNE 29 ASTON RD WATERLOOVILLE, PORTSMOUTH PO138ED UNITED KINGDOM,	03/22/2024	\$38,545.02	☐ Secured debt
	04/05/2024	\$35,112.06	☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
TOTAL THE WEST GROUP LTD		\$73,657.08	☐ Other _____
3.58 TRICON TRANSPORTATION ATTN: MAGALY CEBALLOS 650 E D ST WILMINGTON, CA 90744	03/22/2024	\$1,482.25	☐ Secured debt
	03/22/2024	\$1,577.14	☐ Unsecured loan repayments
	03/22/2024	\$1,581.39	☒ Suppliers or vendors
	03/22/2024	\$1,642.14	☐ Services
	03/22/2024	\$1,665.39	☐ Other _____
	03/22/2024	\$1,702.14	
	03/22/2024	\$1,706.39	
	03/22/2024	\$1,715.89	
	03/22/2024	\$1,748.39	
	03/22/2024	\$1,809.14	
TOTAL TRICON TRANSPORTATION		\$16,630.26	
3.59 TRU FORM PLASTICS ATTN: MAGGIE SHAW, CARLOS BALLESTEROS 17809 S BROADWAY ST GARDENA, CA 90248	03/22/2024	\$7,233.54	☐ Secured debt
	03/22/2024	\$7,778.00	☐ Unsecured loan repayments
			☒ Suppliers or vendors
TOTAL TRU FORM PLASTICS		\$15,011.54	☐ Services
3.60 UFP TECHNOLOGIES INC 20211 S SUSANA RD E RANCHO DOMINGUEZ, CA 90221-5725	03/22/2024	\$8,583.30	☐ Other _____
			☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
TOTAL UFP TECHNOLOGIES INC		\$8,583.30	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.61 ULINE 12575 ULINE DR PLEASANT PRAIRIE, WI 53158	03/22/2024	\$57.79	☐ Secured debt
	03/22/2024	\$202.66	☐ Unsecured loan repayments
	03/22/2024	\$373.09	☒ Suppliers or vendors
	03/22/2024	\$853.79	☐ Services
	03/22/2024	\$1,531.14	☐ Other _____
	05/03/2024	\$40.97	
	05/03/2024	\$136.89	
	05/03/2024	\$165.51	
	05/03/2024	\$375.27	
	05/03/2024	\$592.28	
	05/03/2024	\$905.14	
	05/03/2024	\$914.16	
	05/03/2024	\$1,530.53	
	TOTAL ULINE	\$7,679.22	
3.62 UNITED PARCEL SERVICE ATTN: LEGAL DEPT P.O. BOX 505820 THE LAKES, NV 88905-5820	03/15/2024	\$146,977.96	☐ Secured debt
	04/23/2024	\$115,412.11	☐ Unsecured loan repayments
	05/03/2024	\$329,020.80	☒ Suppliers or vendors
	05/10/2024	\$317.12	☐ Services
	05/17/2024	\$31,312.27	☐ Other _____
	05/24/2024	\$22,081.79	
	05/31/2024	\$18,951.29	
	TOTAL UNITED PARCEL SERVICE	\$664,073.34	
3.63 UPS SUPPLY CHAIN SOLUTIONS INC 55 GLENLAKE PKWY NE ATLANTA, GA 30328-3474	05/03/2024	\$360,052.36	☐ Secured debt
	05/10/2024	\$118,613.83	☐ Unsecured loan repayments
	05/17/2024	\$5,702.66	☒ Suppliers or vendors
			☐ Services
TOTAL UPS SUPPLY CHAIN SOLUTIONS INC		\$484,368.85	☐ Other _____
3.64 VERITIV OPERATING CO ATTN: ERNEST BRISENO 6600 GOVERNORS LAKE PKWY NORCROSS, GA 30071	03/22/2024	\$12,501.98	☐ Secured debt
	04/05/2024	\$15,707.87	☐ Unsecured loan repayments
	04/23/2024	\$24,927.81	☒ Suppliers or vendors
	05/03/2024	\$8,792.22	☐ Services
			☐ Other _____
TOTAL VERITIV OPERATING CO		\$61,929.88	
3.65 YUSEN LOGISTICS AMERICAS INC ATTN: CORPORATE AR 7000 GOODLET FARMS PKWY, STE 300 CORDOVA, TN 38016	03/15/2024	\$20,514.94	☐ Secured debt
	03/22/2024	\$18,344.46	☐ Unsecured loan repayments
	03/29/2024	\$4,527.00	☒ Suppliers or vendors
	04/23/2024	\$15,507.04	☐ Services
	05/03/2024	\$14,910.00	☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL YUSEN LOGISTICS AMERICAS INC	<u>\$73,803.44</u>
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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None.

Creditor's Name and Address	Description of the property	Date	Value of Property
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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None.

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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Part 3:

Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
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Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000
- ☒ None.

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
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Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss	Date of Loss	Value of Property Lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
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Part 6:

Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None.

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers Were Made	Total Amount / Value
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Part 6:

Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
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Part 7:

Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ None.

Address	Dates of Occupancy
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No
☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes

Describe: _____ EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None.

Financial Institution Name and Address	Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None.

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
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Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None.

Owner's Name and Address	Location of the Property	Description of the Property	Value
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ None.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?**

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 VYAIRE RESPIRATORY DIAGNOSTICS LLC 26125 N. RIVERWOODS BLVD., METTAWA, IL 60045	MANUFACTURING/OPERATING ENTITY	99-0680820	-

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26a.1 CALEB MOORE 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	05/01/2021 - 02/01/2023
26a.2 DEBRA LAMB MICHAUD 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	02/01/2023 - 11/01/2023
26a.3 EDWARD MANLEY 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	03/01/2024 - ONGOING
26a.4 KIRA BROWN 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	11/01/2023 - 03/01/2024
26a.5 PHIL CUTTING 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	12/01/2021 - 05/01/2023
26a.6 VIKRAM BAJAJ 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	05/01/2023 - ONGOING

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26b.1 ERNST & YOUNG US LLP 200 PLAZA DR, STE 2222 SECAUCUS, NJ 07094-3607	- ONGOING

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None.

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 EDWARD MANLEY 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	
26c.2 VIKRAM BAJAJ 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None.

Name and Address	
26d.1	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT 135 S. LASALLE STREET IL4-135-09-61 CHICAGO, IL 60603-4157
26d.2	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402
26d.3	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 NORTH MARKET STREET WILMINGTON, DE 19890

Part 13: Details About the Debtor's Business or Connections to Any Business**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
27.1 PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER)	PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER) 1100 BIRD CENTER DR. PALM SPRINGS, CA 92262 UNITED STATES	09/03/2022	\$22,768,428.00	2022 FINISHED GOOD PHYSICAL INVENTORY
27.2 PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER)	PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER) 1100 BIRD CENTER DR. PALM SPRINGS, CA 92262 UNITED STATES	09/03/2022	\$28,242,358.00	2022 RM FINISHED GOOD PHYSICAL INVENTORY
27.3 VIKRAM BAJAJ (CFO) / DEBRA LAMB MICHAUD (CONTROLLER)	VIKRAM BAJAJ (CFO) / DEBRA LAMB MICHAUD (CONTROLLER) 1100 BIRD CENTER DR. PALM SPRINGS, CA 92262 UNITED STATES	10/07/2023	\$28,773,525.00	2023 FINISHED GOOD PHYSICAL INVENTORY
27.4 VIKRAM BAJAJ (CFO) / DEBRA LAMB MICHAUD (CONTROLLER)	VIKRAM BAJAJ (CFO) / DEBRA LAMB MICHAUD (CONTROLLER) 1100 BIRD CENTER DR. PALM SPRINGS, CA 92262 UNITED STATES	10/07/2023	\$29,325,466.00	2023 RM FINISHED GOOD PHYSICAL INVENTORY

Part 13: Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 AJAY GOPAL ADDRESS ON FILE	RESPIRATORY DIAGNOSTICS US VP	
28.2 JOHN ELWOOD ADDRESS ON FILE	EVP, COO	
28.3 JUNE JOHNSON ADDRESS ON FILE	TREASURER	
28.4 RACHEL LIENBY ADDRESS ON FILE	SECRETARY	
28.5 TAMMY NOLL ADDRESS ON FILE	PRESIDENT AND CHIEF EXECUTIVE OFFICER, VENTILATION	
28.6 VIKRAM BAJAJ ADDRESS ON FILE	DIRECTOR, GROUP CFO	

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29.1 ARIC VACCHIANO 510 TECHNOLOGY DRIVE IRVINE, CA 92618	OFFICER	02/04/2021 - 08/18/2023
29.2 CALEB MOORE 510 TECHNOLOGY DRIVE IRVINE, CA 92618	DIRECTOR AND OFFICER	09/30/2021 - 02/10/2023
29.3 DEBRA LAMB MICHAUD 510 TECHNOLOGY DRIVE IRVINE, CA 92618	OFFICER	02/13/2023 - 11/28/2023
29.4 JANNE QUINN 510 TECHNOLOGY DRIVE IRVINE, CA 92618	OFFICER	01/01/2022 - 05/01/2023
29.5 JOHN BIBB 510 TECHNOLOGY DRIVE IRVINE, CA 92618	DIRECTOR AND OFFICER	09/30/2021 - 11/28/2023
29.6 PHILIP CUTTING 510 TECHNOLOGY DRIVE IRVINE, CA 92618	DIRECTOR AND OFFICER	01/14/2022 - 05/24/2023

Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None.

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
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Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None.

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 VYAIRE HOLDING COMPANY	36-4835388

Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None.

Name of Pension Fund	Employer Identification Number of the Parent Corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on:

07/08/2024

Signature:

/s/ Charles N. Braley

Charles N. Braley, Chief Restructuring Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☐ No
- ☒ Yes