

Exhibit 1

Cash Management Schematic

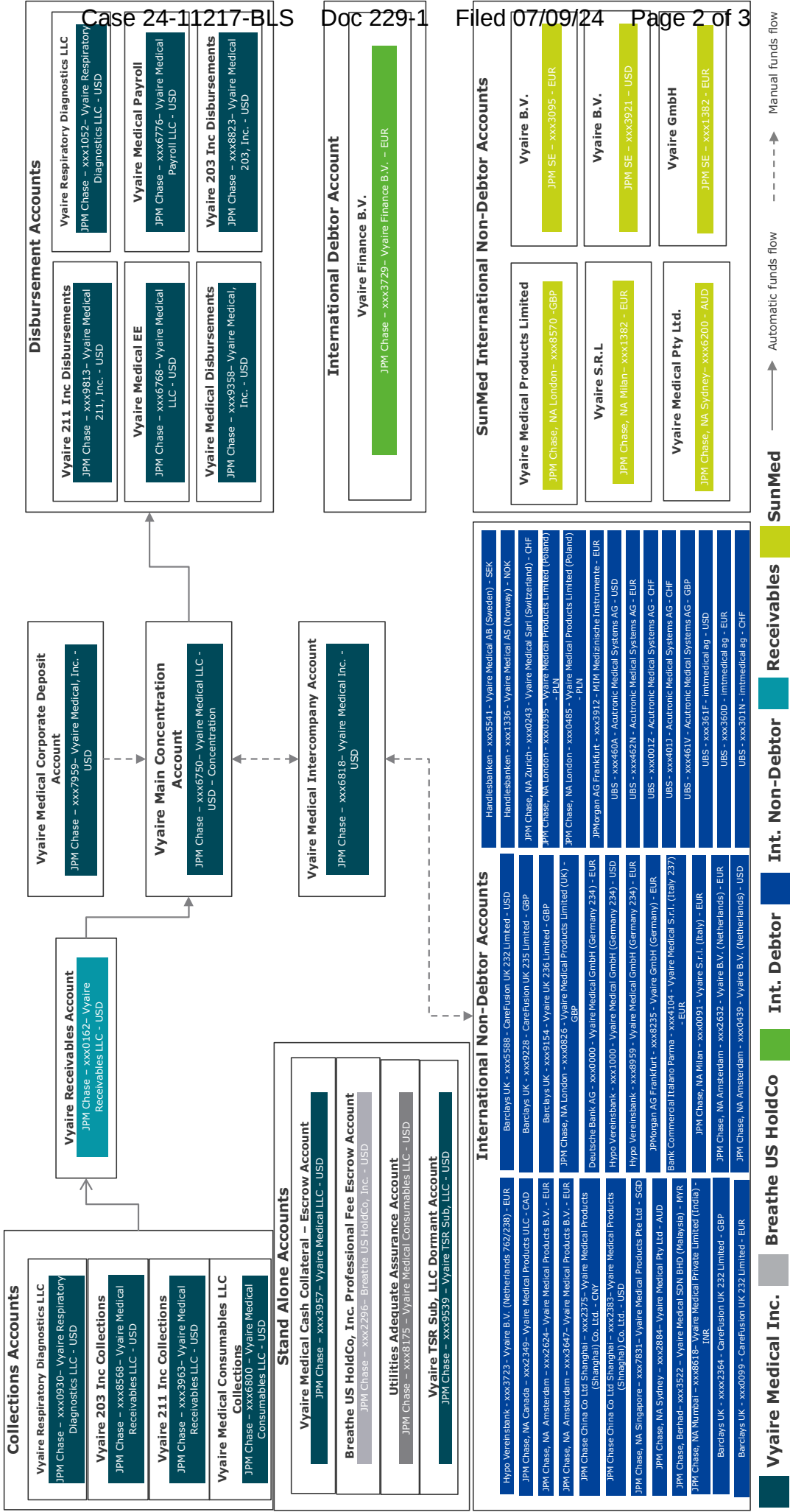


Exhibit 2**Debtor Bank Accounts**

Account #	Bank	Legal Entity	Type
Ending x3957	JPMorgan Chase, N.A.	Vyaire Medical LLC	Escrow Account
Ending x2296	JPMorgan Chase, N.A.	Breathe US HoldCo, Inc.	Professional Fee Escrow Account
Ending x6818	JPMorgan Chase, N.A.	Vyaire Medical, Inc.	Medical Intercompany Account
Ending x6750	JPMorgan Chase, N.A.	Vyaire Medical LLC	Main Concentration Account
Ending x6768	JPMorgan Chase, N.A.	Vyaire Medical LLC	Disbursement Account
Ending x6776	JPMorgan Chase, N.A.	Vyaire Medical Payroll LLC	Disbursement Account
Ending x9358	JPMorgan Chase, N.A.	Vyaire Medical, Inc.	Disbursement Account
Ending x8823	JPMorgan Chase, N.A.	Vyaire Medical 203, Inc.	Disbursement Account
Ending x9813	JPMorgan Chase, N.A.	Vyaire Medical 211, Inc.	Disbursement Account
Ending x1052	JPMorgan Chase, N.A.	Vyaire Respiratory Diagnostics LLC	Disbursement Account
Ending x8568	JP Morgan Chase, NA	Vyaire Medical Receivables LLC	Collections Account
Ending x3963	JPMorgan Chase, N.A.	Vyaire Medical Receivables LLC	Collections Account
Ending x 0930	JPMorgan Chase, N.A.	Vyaire Respiratory Diagnostics LLC	Collections Account
Ending x6800	JPMorgan Chase, N.A.	Vyaire Medical Consumables LLC	Collections Account
Ending x0162	JPMorgan Chase, N.A.	Vyaire Receivables LLC	Receivables Account
Ending x3729	JPMorgan Chase, N.A.	Vyaire Finance B.V.	International Account
Ending x7959	JPMorgan Chase, N.A.	Vyaire Medical, Inc.	Corporate Deposit Account
Ending x8175	JPMorgan Chase, N.A.	Vyaire Medical Consumables LLC	Utilities Adequate Assurance Account
Ending x9539	JPMorgan Chase, N.A.	Vyaire TSR Sub, LLC	Dormant Account