

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The above captioned debtors and debtors-in-possession (collectively, the “Debtors”),² the assistance of their proposed advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These global notes, methodology, and specific disclosures regarding the Debtors’ Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to

¹ The last four digits of Debtor Vyaire Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² A detailed description of the Debtors and their business, including the facts and circumstances giving rise to the Debtors’ chapter 11 cases, is set forth in the *Declaration of John Bibb, Group Chief Executive Officer of Vyaire Medical, Inc., in Support of Debtors’ Chapter 11 Petitions and First Day Motions* [Docket No. 15] (the “First Day Declaration”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the First Day Declaration.

further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date (as defined herein) or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

In preparing the Schedules and Statements, the Debtors relied on information derived from their books and records that was available at the time of such preparation. Although the Debtors' have made reasonable effort to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information or discovery may result in material changes to these Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. The Debtors and their directors, managers, officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event will the Debtors, their agents, or their advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential Claim (as defined herein) against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time to time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law.

Charles N. Braley, the Debtors' Chief Restructuring Officer, has signed each of the Schedules and Statements. Mr. Braley is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Braley has relied upon the efforts, statements, advice, and representations of various personnel of the Debtors and advisors. Mr. Braley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Global Notes are in addition to any specific notes contained in any Debtors' Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to the rest of the Debtors' Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits or attachments.

Global Notes and Overview of Methodology

1. **Description of Cases.** On June 9, 2024 (the "Petition Date"), Vyair Medical, Inc. and certain of its subsidiaries filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 11, 2024, the Court entered an order authorizing the procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 under case number 24- 11217(BLS) [Docket No. 84]. On June 26, 2024, the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an official committee of unsecured creditors [Docket No. 121] (the "Committee").
2. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("Claim") is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or a waiver of any right to later object to any Claim on any grounds. Listing a Claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, any rights or Claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of

chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any Claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any Claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (c) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to object to such Claim, recharacterize, or reclassify such Claim or contract. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's Claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's Claim.
- (d) **Estimates and Assumptions.** To prepare and file the Schedules and Statements as close to the Petition Date as possible, the Debtors were required to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (e) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their Causes of Action (filed or potential) against third parties as assets in their Schedules and Statements, including, without

limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any Causes of Action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “Causes of Action”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such Claims or Causes of Action.

- (f) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made diligent effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- (g) **Insiders.** As to each Debtor, an individual or entity is designated as an “insider” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors’ directors, officers, or persons in control of the Debtors; and (e) Debtor and non-Debtor affiliates of the foregoing.

The listing or omission of a party as an “insider” for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal

securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, the listing or omission of a party as an “insider” for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, Claim, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

4. Methodology.

(h) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (*e.g.*, names and other information), or concerns for the privacy of the Debtors’ creditors and clients. The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure. All such redacted information shall be made available as directed by orders of the Court or to the individual client or creditor scheduled, as applicable.

(i) **Net Book Value.** In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of May 31, 2024. Market values may vary, sometimes materially, from net book values. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain the current market valuations for all assets. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown where necessary.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

(j) **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to pay, among other things, certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance obligations; (iii) employee wages, salaries, and

related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (iv) taxes and assessments; (v) customer program obligations; and (vi) critical vendor obligations (collectively, the “First Day Orders”). As such, outstanding liabilities may have been reduced by any Court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to an order of the Court (including the First Day Orders).

- (k) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- (l) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (m) **Inventory.** The Debtors’ inventory is comprised of raw materials, work-in-process inventory, and finished products and is stated at the lower of cost and net realizable value. The calculation of cost includes raw material and component part purchases, the costs to bring the products to distribution centers, warehousing and handling expenditures, and distributing and delivering products to direct and indirect customers. Carrying values of inventory are analyzed and, to the extent that the cost of inventory exceeds the expected selling prices less reasonable costs to sell, provisions are made to reduce the carrying amount of the inventory. The Debtors review their inventory levels in order to identify slow-moving products and use product markdowns to sell such devices, as needed. Since the determination of net realizable value of inventory involves both estimation and judgment with regard to market values and reasonable costs to sell, differences in these estimates could result in ultimate valuations that differ from the recorded asset. The majority of inventory purchases and commitments are made in U.S. dollars in order to limit the Debtors’ exposure to foreign currency fluctuations.
- (n) **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods

based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- (o) **Undetermined Amounts.** The description of an amount as “unknown,” “undetermined,” or “to be determined” is not intended to reflect upon the materiality of such amount.
- (p) **Blank/Null Amounts.** Any amount in the Current Value, Net Book Value or other value fields in the Schedules and Statements that is left blank or null is intended to reflect \$0.
- (q) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.
- (r) **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, Claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany Claims, loans, and notes.

Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules

and Statements as to whether any such amounts would be allowed as a Claim or an interest, or not allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or Claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.

- (s) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation: accrued salaries; employee benefit accruals; customer rebate accruals; certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; certain deferred tax assets and liabilities; deferred revenue accounts; and certain other accrued liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or de minimis assets and liabilities may have been excluded.
- (t) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.
- (u) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (v) **Setoffs.** The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, loan transactions, intercompany transactions, counterparty settlements, pricing discrepancies, credits, rebates, returns, warranties, and other disputes between the Debtors and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
- (w) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

In addition, although the Debtors made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on

Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence of any claim held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

- (x) **Fiscal Year.** Each Debtor's most recent fiscal year ended on September 30, 2023. The Debtors operate on a calendar-month-end reporting schedule for financial reporting.
- (y) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
- (z) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed in the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert Claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.

Specific Schedule Disclosures

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the asset totals listed in the Schedules are derived from amounts included in the Debtors' books and records as of May 31, 2024. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. Schedule A/B – Assets – Real and Personal Property.**(a) Part 1 – Cash.**

- (i) *Item 3.* As set forth more fully in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 5], the Debtors conduct their operations through an extensive network of bank accounts. All cash balances are consolidated within Vyaire Medical, Inc., Vyaire Medical LLC, Vyaire Medical Receivables LLC, Vyaire Respiratory Diagnostics LLC, Vyaire Medical Consumables LLC, Vyaire Medical Payroll LLC, Vyaire Medical 203, Inc., Vyaire Medical 211, Inc., Vyaire Finance B.V., Breathe US HoldCo, Inc., Vyaire TSR Sub, LLC; and Vyaire Receivables LLC (the “Cash Management Banks”). For purposes of Part 1, cash balances are reflected under the Debtor entity with which the bank account is associated. The values provided for in Schedule A/B, Item 3 for each account for a given Debtor reflect the ending cash balance of such account as of the Petition Date.

(b) Part 11 – All Other Assets.

- (i) *Item 73.* The Debtors’ insurance policies apply to each Debtor entity, but all policies are held by Vyaire Holding Company and Vyaire Medical Products Ltd. and are disclosed at Schedule A/B.

2. Schedule D – Creditors Who Have Claims Secured by Property.**(a) Part 1 – List Creditors Who Have Secured Claims.**

- (i) Unless otherwise noted herein, in Schedule D, secured claims are listed at their full principal plus accrued interest as of the Petition Date. Schedule E/F does not include a potential deficiency claim that may result from a partial recovery.

3. Schedule E/F – Creditors Who Have Unsecured Claims.**(a) Part 1 – Creditors with Priority Unsecured Claims.**

- (i) **Priority Tax Claims:** Pursuant to the *Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 88] (the “Interim Taxes Order”), the Debtors have been granted the interim authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority Claims based upon prepetition tax accruals may have been paid or may be paid pursuant to the Interim Taxes Order or pursuant to any final or further

Court order. Therefore, the Debtors have listed the taxing authorities with a contingent, undetermined, or \$0 amount.

The Debtors have made a reasonable effort to list all known taxing authorities. However, the Debtors acknowledge the possibility that information related to material tax accruals may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available, should the Debtors deem it appropriate.

- (ii) **Employee Claims:** Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 85]. The Debtors received interim authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee Claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority Claim, have been or will be satisfied, and such satisfied amounts are not listed.
- (iii) Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity or immunity from avoidance of any Claim purported to be granted to a creditor listed on Schedule E/F. Moreover, although the Debtors have scheduled Claims of various creditors, the Debtors reserve all rights to dispute or challenge any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim.

- (b) *Part 2 – Creditors with Nonpriority Unsecured Claims.* The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed Claims or the correct amount of all unsecured Claims.

Schedule E/F, Part 2, contains information regarding material pending litigation, automotive liability claims and worker's compensation claims involving the Debtors. The amounts for these potential Claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does

not include Claims that may arise in connection with the rejection of any executory contract or unexpired lease, if any, that may be or have been rejected.

In many cases, the Claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a Claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such Claim.

The Debtors have included prepetition payables liabilities in Schedule E/F reflecting amounts recorded in their books and records as of approximately July 2, 2024. As of the date hereof, the Debtors may not have received all invoices for payables, expenses, and other liabilities that accrued prior to the Petition Date, and continue to reconcile their books and records for the determination of prepetition liabilities. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

4. Schedule G – Executory Contracts and Unexpired Leases.

Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), review is ongoing and inadvertent errors, omissions, or overinclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in Schedule G. In addition, as described herein, certain nondisclosure agreements and/or other confidential information may have been omitted, as well as certain short-term purchase and sales orders given their large number and transitory nature.

Omission of an agreement from Schedule G does not constitute an admission that such omitted agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G. Agreements that are oral in nature have not been included in Schedule G. Any and all of the Debtors' rights, Claims, and Causes of Action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability

of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary. Certain of the Agreements listed on Schedule G may have been entered into on behalf of more than one of the Debtors. Additionally, the specific Debtor obligors to certain of the Agreements may not have been specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement and, where a contract party remained uncertain, such Agreement may have been listed on a different Debtor's Schedule G.

5. Schedule H – Codebtors.

The Debtors are party to various debt agreements, which were executed by multiple Debtors. The obligations of guarantors under prepetition, secured credit agreements are noted on Schedule H for each individual debtor.

In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed on each Debtor's Schedule E/F and Statement 7, as applicable, they have not been set forth individually on Schedule H.

Furthermore, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. If there are guarantees connected with any joint ventures to which the Debtors may be a party, such agreements are not identified in the Debtors' Schedules. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or be unenforceable.

Specific Statement Disclosures

Statement 1. Gross sales are reflected before exclusions for sales returns, discounts, and allowances.

The Debtors operate on a calendar-month-end reporting schedule. The fiscal periods shown include the following dates:

- Fiscal Year 2022: 10/1/2021 – 9/30/2022

- Fiscal Year 2023: 10/1/2022 – 9/30/2023
- Fiscal Year 2024: 10/1/2023 – 9/30/2024

Statement 3. As the Debtors’ operations and activities are integrated into the Cash Management Banks, the Debtors’ obligations are primarily owned and paid by and through bank accounts held by these entities.

The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from March 11, 2024, to June 9, 2024. The actual dates that cash cleared the Debtors’ bank accounts may differ based on the form of payment. The Debtors’ accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Statement 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

The responses to Statement 3 exclude certain disbursements or transfers to creditors otherwise listed in Statement 4, Statement 9, Statement 11, and regular employee compensation payments and reimbursements made through the Debtors’ third-party payroll vendor or other independent contractors fulfilling employee duties. There is no overlap or duplication between or among the data presented in response to these disclosures.

Statement 4. The Debtors defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) partnerships in which a Debtor is a general partner; (e) general partners of the Debtors; or (f) relatives of a general partner, director, officer, or person in control of the Debtors; and (e) Debtor and non-Debtor affiliates of the foregoing. Moreover, the Debtors do not take a position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law, with respect to any theories of liability, or for any other purpose.

Question 4 of the Statements does not account for products that may have been moved between the Debtors’ locations because such transfers are recorded through ordinary course accounting entries. The question also does not account for ordinary course transfers of cash between accounts for purposes of cash consolidation, as all cash balances are recorded within the Cash Management Banks.

The payroll-related amount shown in response to this question, which includes, among other things, salary, wage, and additional compensation information, is a gross amount that does not include reductions for certain amounts, including employee tax or benefit withholdings.

Statement 5. On occasion, the Debtors may return damaged or unsatisfactory goods to vendors in the ordinary course of business. Other than ordinary course items, the Debtors are not aware of any property that has been repossessed by or otherwise returned to a creditor and/or seller.

Statement 6. As described in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief* [Docket No. 8], the Debtors maintain certain customer programs, including warranty offerings and service contracts, discounts, commissions/rebates, and promotions (the “Customer Programs”). To the extent a customer receives the benefit of a Customer Program, such transaction may not be considered a setoff for the purpose of responding to Statement 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby.

Statement 7. The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Further, the Debtors operate in numerous jurisdictions and in the ordinary course of business may have disputed property, valuations, or tax assessments. The Debtors have not listed such disputes on Statement 7.

Statement 10. The losses listed may exclude those incurred in the ordinary course of business or those where the amount is de minimis.

Statement 11. The Debtors have used reasonable efforts to identify payments for services of any entities who provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition for these chapter 11 cases within the one-year immediately preceding the Petition Date, which are identified in Vyaire Medical, Inc.’s response to Statement 11. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications for those firms and related orders.

Statement 16. Generally, the Debtors only collect and retain business-to-business information from business customers, not end users or patients. The Debtors do manage a software as a service product for approximately eleven customers that retains PHI of customers’ patients. The Debtors are subject to Business Associate Agreements with the customers. Further, the Debtors have a privacy policy in place located at: <https://www.vyaire.com/privacy-policy>.

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE**

_____	)	
<u>In re</u>	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., et al.	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
_____	)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Vyair Medical, Inc.

CASE NO. 24-11217

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year		Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From <u>10/01/2023</u> to <u> </u> MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other <u> </u>	\$0.00
For prior year	From <u>10/01/2022</u> to <u>09/30/2023</u> MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other <u> </u>	\$175,019,888.24
For the year before that	From <u>10/01/2021</u> to <u>09/30/2022</u> MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other <u> </u>	\$335,798,026.90

Part 1:

Income

2. Non-business revenue

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

☒ None.

	Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 AEROTEK INC 3689 COLLECTION CTR DR CHICAGO, IL 60693-0036	03/22/2024	\$140.53	☐ Secured debt
	03/22/2024	\$55,223.72	☐ Unsecured loan repayments
	04/12/2024	\$122,120.87	☐ Suppliers or vendors
	04/23/2024	\$179,824.33	☒ Services
	05/03/2024	\$40,792.33	☐ Other _____
	05/10/2024	\$79,684.13	
	05/17/2024	\$102,901.34	
TOTAL AEROTEK INC		\$580,687.25	
3.2 ALLEGIS GROUP HOLDINGS INC C/O ASTON CARTER INC 7301 PARKWAY DR HANOVER, MD 21076-1159	04/12/2024	\$48,354.46	☐ Secured debt
	04/23/2024	\$12,692.00	☐ Unsecured loan repayments
	05/03/2024	\$14,852.80	☐ Suppliers or vendors
	05/10/2024	\$7,466.40	☒ Services
	05/17/2024	\$20,565.43	☐ Other _____
TOTAL ALLEGIS GROUP HOLDINGS INC		\$103,931.09	
3.3 AMAZON WEB SERVICES INC 410 TERRY AVE N SEATTLE, WA 98109-5210	03/22/2024	\$197,912.20	☐ Secured debt
	04/23/2024	\$212,121.58	☐ Unsecured loan repayments
TOTAL AMAZON WEB SERVICES INC		\$410,033.78	☐ Suppliers or vendors
3.4 ASSURED PARTNERS CAPITAL INC 200 INTERNATIONAL CIR, STE 4500 COCKEYSVILLE, MD 21030-1338	04/23/2024	\$207,926.06	☒ Services
	05/31/2024	\$211,692.56	☐ Other _____
TOTAL ASSURED PARTNERS CAPITAL INC		\$419,618.62	
3.5 AUGUSTA HITECH SOFT SOLUTIONS LLC 5465 LEGACY DR, STE 650 PLANO, TX 75024-4171	03/22/2024	\$510,776.99	☐ Secured debt
	04/23/2024	\$150,681.25	☐ Unsecured loan repayments
	05/10/2024	\$183,969.36	☐ Suppliers or vendors
TOTAL AUGUSTA HITECH SOFT SOLUTIONS LLC		\$845,427.60	☒ Services
			☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.6 AUTOMATIC DATA PROCESSING INC AKA ADP LLC P.O. BOX 842875 BOSTON, MA 02284-2875	03/15/2024	\$17,764.69	☐ Secured debt
	04/12/2024	\$17,570.29	☐ Unsecured loan repayments
	05/17/2024	\$17,890.54	☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL AUTOMATIC DATA PROCESSING INC		\$53,225.52	
3.7 BDO USA LLP 5300 PATTERSON AVE SE, STE 100 GRAND RAPIDS, MI 49512-9626	03/22/2024	\$103,520.00	☐ Secured debt
	04/19/2024	\$134,710.00	☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL BDO USA LLP		\$238,230.00	
3.8 BECKNER, SCOTT ADDRESS ON FILE	03/15/2024	\$1,228.53	☐ Secured debt
	03/29/2024	\$2,101.22	☐ Unsecured loan repayments
	04/12/2024	\$1,301.88	☐ Suppliers or vendors
	04/26/2024	\$1,725.09	☐ Services
	05/17/2024	\$2,612.79	☒ Other Expense
	06/07/2024	\$2,438.07	<u>Reimbursement</u>
TOTAL BECKNER, SCOTT		\$11,407.58	
3.9 BOWERS, KATHY ADDRESS ON FILE	03/22/2024	\$3,398.40	☐ Secured debt
	04/12/2024	\$4,007.07	☐ Unsecured loan repayments
	05/17/2024	\$3,165.62	☐ Suppliers or vendors
	05/31/2024	\$1,839.31	☐ Services
	05/31/2024	\$3,385.52	☒ Other Expense
			<u>Reimbursement</u>
TOTAL BOWERS, KATHY		\$15,795.92	
3.10 BRET W WISE 26674 HICKORY BLVD BONITA SPRINGS, FL 34134-8205	04/05/2024	\$17,500.00	☐ Secured debt
	05/01/2024	\$30,000.00	☐ Unsecured loan repayments
	05/31/2024	\$15,000.00	☐ Suppliers or vendors
			☐ Services
			☒ Other Expense
			<u>Reimbursement</u>
TOTAL BRET W WISE		\$62,500.00	
3.11 BRITTEN, JACK ADDRESS ON FILE	04/05/2024	\$1,419.67	☐ Secured debt
	04/05/2024	\$1,837.63	☐ Unsecured loan repayments
	05/01/2024	\$1,294.79	☐ Suppliers or vendors
	05/03/2024	\$1,754.03	☐ Services
	05/17/2024	\$1,159.44	☒ Other Expense
	06/07/2024	\$1,276.31	<u>Reimbursement</u>
TOTAL BRITTEN, JACK		\$8,741.87	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.12 BSI GROUP AMERICA INC 12950 WORLDGATE DR, STE 800 HERNDON, VA 20170-6007	04/30/2024	\$12,267.50	☐ Secured debt
	05/10/2024	\$18,500.00	☐ Unsecured loan repayments
			☐ Suppliers or vendors
	06/07/2024	\$12,937.50	☒ Services
			☐ Other _____
TOTAL BSI GROUP AMERICA INC		\$43,705.00	
3.13 CEVA INTERNATIONAL INC ATTN: LEGAL DEPT 15350 VICKERY DR HOUSTON, TX 77032-2530	04/12/2024	\$12,684.41	☐ Secured debt
	04/23/2024	\$4,550.25	☐ Unsecured loan repayments
			☒ Suppliers or vendors
	05/03/2024	\$3,038.52	☐ Services
	05/10/2024	\$413.14	☐ Other _____
	05/17/2024	\$465.00	
	06/07/2024	\$103,600.38	
TOTAL CEVA INTERNATIONAL INC		\$124,751.70	
3.14 CLEO COMMUNICATIONS US, LLC 4949 HARRISON AVE, STE 200 ROCKFORD, IL 61108-7947	04/23/2024	\$96,675.00	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL CLEO COMMUNICATIONS US, LLC		\$96,675.00	
3.15 COGNIZANT TECHNOLOGY SOLUTIONS US C 500 FRANK W BURR BLVD TEANECK, NJ 07666-6804	03/22/2024	\$537,232.82	☐ Secured debt
	04/05/2024	\$221,113.99	☐ Unsecured loan repayments
			☐ Suppliers or vendors
	05/10/2024	\$418,741.87	☒ Services
			☐ Other _____
TOTAL COGNIZANT TECHNOLOGY SOLUTIONS US C		\$1,177,088.68	
3.16 CONNEXIO HEALTH LLC 29 INDUSTRIAL PARK DR BINGHAMTON, NY 13904-3201	04/05/2024	\$27,593.45	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL CONNEXIO HEALTH LLC		\$27,593.45	
3.17 CORPORATION SERVICE COMPANY 2711 CENTERVILLE ROAD SUITE 400 WILMINGTON, DE 19808	03/22/2024	\$3,897.87	☐ Secured debt
	04/23/2024	\$8,071.00	☐ Unsecured loan repayments
			☐ Suppliers or vendors
	05/10/2024	\$8,151.00	☒ Services
			☐ Other _____
TOTAL CORPORATION SERVICE COMPANY		\$20,119.87	
3.18 DAVID BARSE ADDRESS ON FILE	05/01/2024	\$60,666.67	☐ Secured debt
			☐ Unsecured loan repayments
	05/31/2024	\$35,000.00	☐ Suppliers or vendors
			☐ Services
			☒ Other <u>Director Payment</u>
TOTAL DAVID BARSE		\$95,666.67	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.19 DAVID M LEWIS COMPANY LLC 20750 VENTURA BLVD, STE 300 WOODLAND HILLS, CA 91364-6236	03/22/2024	\$62,757.25	☐ Secured debt
	04/23/2024	\$141,487.50	☐ Unsecured loan repayments
	05/03/2024	\$67,606.00	☐ Suppliers or vendors
	05/10/2024	\$7,000.00	☒ Services
	05/10/2024	\$34,965.25	☐ Other _____
TOTAL DAVID M LEWIS COMPANY LLC		\$313,816.00	
3.20 DEEL INC 425 1ST ST SAN FRANCISCO, CA 94105-4621	03/11/2024	\$130,782.70	☐ Secured debt
	03/12/2024	\$125,967.93	☐ Unsecured loan repayments
	03/29/2024	\$1,099.00	☐ Suppliers or vendors
	03/29/2024	\$8,979.18	☒ Services
	03/29/2024	\$116,209.92	☐ Other _____
	04/02/2024	\$1,099.00	
	04/02/2024	\$8,855.02	
	04/02/2024	\$110,316.85	
	04/12/2024	\$515.00	
	04/15/2024	\$8,867.13	
	05/17/2024	\$14,341.52	
	05/21/2024	\$13,807.11	
	05/24/2024	\$2,774.54	
	05/28/2024	\$2,683.74	
TOTAL DEEL INC		\$546,298.64	
3.21 DELL REALTY CO 5215 OLD ORCHARD RD SKOKIE, IL 60077-1035	03/22/2024	\$1,872.38	☐ Secured debt
	04/09/2024	\$280,639.74	☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL DELL REALTY CO		\$282,512.12	
3.22 ELLIS, JEREMIAH ADDRESS ON FILE	03/15/2024	\$1,773.75	☐ Secured debt
	04/05/2024	\$1,879.05	☐ Unsecured loan repayments
	04/19/2024	\$962.77	☐ Suppliers or vendors
	05/10/2024	\$1,603.30	☐ Services
	05/24/2024	\$674.85	☒ Other Expense Reimbursement _____
	05/31/2024	\$875.50	
TOTAL ELLIS, JEREMIAH		\$7,769.22	
3.23 EMERGO EUROPE BV ATTN: KAILEE CREAMER PRINSESSEGRACHT 20 THE THE HAGUE, 2514 AP NETHERLANDS,	03/22/2024	\$11,293.75	☐ Secured debt
	04/05/2024	\$6,581.25	☐ Unsecured loan repayments
	05/10/2024	\$4,550.00	☐ Suppliers or vendors
	05/17/2024	\$1,227.03	☒ Services
			☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

		TOTAL EMERGO EUROPE BV	\$23,652.03		
3.24	EMERGO GLOBAL REPRESENTATION LLC 2500 BEE CAVE RD, BLDG 1 AUSTIN, TX 78746-0015	05/10/2024	\$4,971.13	☐ Secured debt	
		05/17/2024	\$16,240.15	☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
		TOTAL EMERGO GLOBAL REPRESENTATION LLC	\$21,211.28		
3.25	ENHESA INC 1101 WILSON BLVD, STE 1750 ARLINGTON, VA 22209-2277	03/15/2024	\$71,685.20	☐ Secured debt	
				☐ Unsecured loan repayments	
				☒ Suppliers or vendors	
				☐ Services	
				☐ Other	
		TOTAL ENHESA INC	\$71,685.20		
3.26	EPM PROS INC C/O BAKERFIELD SOLUTIONS 550 CONGRESSIONAL BLVD CARMEL, IN 46032-5644	03/22/2024	\$45,525.00	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
		TOTAL EPM PROS INC	\$45,525.00		
3.27	ERNST & YOUNG LLP FKA ORACLE: 5997 PNC BANK-PHILADELPHIA 828370 PHILADELPHIA, PA 19182-8370	04/29/2024	\$611,911.00	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
		TOTAL ERNST & YOUNG LLP	\$611,911.00		
3.28	EWALD FLEET SOLUTIONS, LLC 1720 PARAMOUNT DR WAUKESHA, WI 53186	04/01/2024	\$29,833.15	☐ Secured debt	
		04/01/2024	\$33,150.29	☐ Unsecured loan repayments	
		05/01/2024	\$36,894.81	☒ Suppliers or vendors	
		05/01/2024	\$43,259.05	☐ Services	
		06/01/2024	\$18,652.78	☐ Other	
		TOTAL EWALD FLEET SOLUTIONS, LLC	\$161,790.08		
3.29	EXETER 6201 GLOBAL DISTRIBUTION AKA EXETER OPERATING PARTNERSHIP 101 W ELM ST, STE 600 CONSHOHOCKEN, PA 19428-2075	04/09/2024	\$109,184.52	☐ Secured debt	
				☐ Unsecured loan repayments	
				☒ Suppliers or vendors	
				☐ Services	
				☐ Other	
		TOTAL EXETER 6201 GLOBAL DISTRIBUTION	\$109,184.52		
3.30	FERMISH CLINICAL TECHNOLOGIES C/O PRIVATE LTD A21 SECTOR 65 NOIDA, 24 201301 INDIA,	04/16/2024	\$7,575.00	☐ Secured debt	
				☐ Unsecured loan repayments	
				☒ Suppliers or vendors	
				☐ Services	
				☐ Other	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL FERMISH CLINICAL TECHNOLOGIES		\$7,575.00	
3.31 FLEXIM US CORP	04/05/2024	\$221,339.07	☐ Secured debt
1550 MADRUGA AVE, STE 500			☐ Unsecured loan repayments
CORAL GABLES, FL 33146-3048	04/23/2024	\$221,339.07	☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL FLEXIM US CORP		\$442,678.14	
3.32 FORTE DGTL LLC	03/22/2024	\$18,216.00	☐ Secured debt
1200 N FEDERAL HWY, STE 200			☐ Unsecured loan repayments
BOCA RATON, FL 33432-2813			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL FORTE DGTL LLC		\$18,216.00	
3.33 FRAGOMEN, DEL REY, BERNSEN & LOEWY	03/22/2024	\$1,000.00	☐ Secured debt
11238 EL CAMINO REAL, STE 100			☐ Unsecured loan repayments
SAN DIEGO, CA 92130-2653	03/22/2024	\$16,804.50	☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL FRAGOMEN, DEL REY, BERNSEN & LOEWY		\$17,804.50	
3.34 FREJKA PLLC	05/24/2024	\$70,000.00	☐ Secured debt
205 E 42ND ST 20TH FLOOR			☐ Unsecured loan repayments
NEW YORK, NY 10017			☐ Suppliers or vendors
			☒ Services
			☐ Other _____
TOTAL FREJKA PLLC		\$70,000.00	
3.35 FREYR INC	03/22/2024	\$10,700.00	☐ Secured debt
150 COLLEGE RD W, STE 102			☐ Unsecured loan repayments
PRINCETON, NJ 08540-6659			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL FREYR INC		\$10,700.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.36 GARSTER, ROBERT ADDRESS ON FILE	03/22/2024	\$968.84	☐ Secured debt
	03/29/2024	\$194.62	☐ Unsecured loan repayments
	03/29/2024	\$1,183.00	☐ Suppliers or vendors
	04/05/2024	\$110.51	☐ Services
	04/12/2024	\$512.93	☒ Other Expense Reimbursement
	04/19/2024	\$264.58	
	04/19/2024	\$385.16	
	04/19/2024	\$727.14	
	04/26/2024	\$880.20	
	05/03/2024	\$198.76	
	05/17/2024	\$720.17	
	05/24/2024	\$423.09	
	06/07/2024	\$25.00	
	06/07/2024	\$52.07	
	06/07/2024	\$547.99	
	06/07/2024	\$627.04	
TOTAL GARSTER, ROBERT		\$7,821.10	
3.37 GISPATH INC 12100 FORD RD ST, STE B 354 FARMERS BRANCH, TX 75234-7243	04/23/2024	\$10,488.00	☐ Secured debt
	05/03/2024	\$9,576.00	☐ Unsecured loan repayments
	05/31/2024	\$7,296.00	☐ Suppliers or vendors
			☒ Services
TOTAL GISPATH INC		\$27,360.00	☐ Other
3.38 GOPAL, AJAY ADDRESS ON FILE	03/29/2024	\$935.05	☐ Secured debt
	04/05/2024	\$1,129.32	☐ Unsecured loan repayments
	05/17/2024	\$448.81	☐ Suppliers or vendors
	06/07/2024	\$1,032.31	☐ Services
			☒ Other Expense Reimbursement
TOTAL GOPAL, AJAY		\$3,545.49	
3.39 HEALTH CANADA P/L 1918B RM-PRIECE 1804 B OTTAWA, ON K1A 0K9 CANADA	05/06/2024	\$55.51	☐ Secured debt
	05/06/2024	\$20,063.36	☐ Unsecured loan repayments
	05/08/2024	\$30,481.92	☐ Suppliers or vendors
	05/14/2024	\$29,854.48	☒ Services
TOTAL HEALTH CANADA		\$80,455.27	☐ Other
3.40 HEALTHTRUST PURCHASING GROUP LP 1100 CHARLOTTE AVE, STE 1100 NASHVILLE, TN 37203-3999	03/22/2024	\$29,274.70	☐ Secured debt
	04/05/2024	\$15,679.80	☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL HEALTHTRUST PURCHASING GROUP LP			\$44,954.50		
3.41	HEIDRICK & STRUGGLES INC 233 S WACKER DR, STE 4900 CHICAGO, IL 60606-6372	03/29/2024	\$65,460.48	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
TOTAL HEIDRICK & STRUGGLES INC			\$65,460.48		
3.42	HICKAM, JAMES ADDRESS ON FILE	03/15/2024	\$938.25	☐ Secured debt	
		03/22/2024	\$1,839.17	☐ Unsecured loan repayments	
		04/05/2024	\$1,344.21	☐ Suppliers or vendors	
		04/12/2024	\$942.92	☒ Other	Expense
		04/26/2024	\$1,147.76		Reimbursement
		05/03/2024	\$790.42		
		05/31/2024	\$1,216.24		
		06/07/2024	\$924.65		
TOTAL HICKAM, JAMES			\$9,143.62		
3.43	HOGAN LOVELLS US LLP COLUMBIA SQUARE 555 THIRTEENTH STREET, NW WASHINGTON, D.C. 20004	05/10/2024	\$61,291.50	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
TOTAL HOGAN LOVELLS US LLP			\$61,291.50		
3.44	HYMAN PHELPS & MCNAMARA PC 700 13TH ST NW, STE 1200 WASHINGTON, DC 20005-3960	05/01/2024	\$69,065.00	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
TOTAL HYMAN PHELPS & MCNAMARA PC			\$69,065.00		
3.45	IMT MEDICAL ATTN: MARCO KAMBER GEWERBESTRASSE 8 BUCHS SG, 9470 SWITZERLAND,	03/27/2024	\$362,544.88	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
TOTAL IMT MEDICAL			\$362,544.88		

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3.46 IN SITU TRAINING SA 21 RUE EUGENE ET MARC DULOUT PESSAC, 33600 FRANCE	03/18/2024	\$8,671.48	☐ Secured debt
	03/22/2024	\$6,336.69	☐ Unsecured loan repayments
	04/02/2024	\$1,198.45	☐ Suppliers or vendors
	04/02/2024	\$7,222.90	☒ Services
	04/02/2024	\$8,376.60	☐ Other _____
	04/23/2024	\$9,236.64	
	04/29/2024	\$9,151.80	
	05/03/2024	\$1,871.00	
	05/07/2024	\$1,845.33	
	TOTAL IN SITU TRAINING SA	\$53,910.89	
3.47 IPFS 1055 BROADWAY BLVD, 11TH FLOOR KANSAS CITY, MO 64105	03/11/2024	\$167,839.97	☐ Secured debt
	03/16/2024	\$152,464.65	☐ Unsecured loan repayments
	04/03/2024	\$174,814.58	☐ Suppliers or vendors
	04/17/2024	\$155,956.31	☐ Services
	04/26/2024	\$89,261.50	☒ Other Expense Reimbursement _____
	04/26/2024	\$463,705.29	
	05/03/2024	\$166,490.08	
	05/03/2024	\$166,490.08	
	05/07/2024	\$89,261.50	
	05/17/2024	\$155,956.31	
	06/07/2024	\$89,261.50	
	06/07/2024	\$166,490.08	
	06/17/2024	\$155,956.31	
	TOTAL IPFS	\$2,193,948.16	
3.48 JOHNSON, JUNE ADDRESS ON FILE	04/15/2024	\$2,684.00	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☐ Services
			☒ Other Expense Reimbursement _____
	TOTAL JOHNSON, JUNE	\$2,684.00	
3.49 KENNETH JOSEPH ORR C/O APQPRO CONSULTING LLC 303 VIA PAMPLONA SAN CLEMENTE, CA 92672-1809	03/22/2024	\$9,235.80	☐ Secured debt
	05/10/2024	\$27,921.60	☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other _____
	TOTAL KENNETH JOSEPH ORR	\$37,157.40	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.50	KOTHMANN, CORA ADDRESS ON FILE	03/15/2024	\$512.56	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☒ Other Expense Reimbursement
TOTAL KOTHMANN, CORA			\$512.56	
3.51	KUEHNE & NAGEL INC 9425 NEVADA ST REDLANDS, CA 92374-5108	03/29/2024	\$295,272.40	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other
		04/12/2024	\$330,751.64	
		04/23/2024	\$290,820.23	
TOTAL KUEHNE & NAGEL INC			\$916,844.27	
3.52	KYLE PROUGH C/O KYOTE CREATIVE 405 N GLENDORA AVE COVINA, CA 91724-2710	03/22/2024	\$22,910.00	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other
		04/05/2024	\$1,440.00	
		04/23/2024	\$5,630.00	
		06/07/2024	\$2,960.00	
TOTAL KYLE PROUGH			\$32,940.00	
3.53	LINKLATERS LLP TAUNUSANLAGE 8 FRANKFURT AM MAIN, 60329 GERMANY	03/12/2024	\$278,722.91	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other
		05/14/2024	\$872,830.50	
TOTAL LINKLATERS LLP			\$1,151,553.41	
3.54	LISENBY, RACHEL ADDRESS ON FILE	04/15/2024	\$623.49	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☒ Other Expense Reimbursement
TOTAL LISENBY, RACHEL			\$623.49	
3.55	MARSH USA INC. 1166 AVE OF THE AMERICAS NEW YORK, NY 10036	03/22/2024	\$29,416.51	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☒ Other Expense Reimbursement
		04/22/2024	\$32,876.94	
		05/10/2024	\$1,000.00	
		05/10/2024	\$1,000.00	
		05/10/2024	\$4,000.00	
		05/22/2024	\$23,654.25	
		05/29/2024	\$2,064,939.00	
TOTAL MARSH USA INC.			\$2,156,886.70	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.56 MARY C TROUT 1597 WASATCH DR OGDEN, UT 84403	04/05/2024	\$12,500.00	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☐ Services
			☒ Other Expense Reimbursement
TOTAL MARY C TROUT		\$12,500.00	
3.57 MAYFIELD, JOEL ADDRESS ON FILE	03/15/2024	\$2,679.18	☐ Secured debt
	04/05/2024	\$2,324.97	☐ Unsecured loan repayments
	04/26/2024	\$1,265.67	☐ Suppliers or vendors
	05/10/2024	\$1,912.00	☐ Services
	05/17/2024	\$1,875.66	☒ Other Expense Reimbursement
	05/24/2024	\$2,155.04	
TOTAL MAYFIELD, JOEL		\$12,212.52	
3.58 MCDANIEL, TERRIE ADDRESS ON FILE	03/15/2024	\$957.78	☐ Secured debt
	04/15/2024	\$1,053.00	☐ Unsecured loan repayments
	05/01/2024	\$915.25	☐ Suppliers or vendors
			☐ Services
TOTAL MCDANIEL, TERRIE		\$2,926.03	☒ Other Expense Reimbursement
3.59 MEGAN STOPEK C/O OPEN SPACE IP 4909 KNOX AVE S MINNEAPOLIS, MN 55419-5240	04/05/2024	\$1,809.00	☐ Secured debt
	04/12/2024	\$5,879.25	☐ Unsecured loan repayments
	05/17/2024	\$5,226.00	☐ Suppliers or vendors
			☒ Services
TOTAL MEGAN STOPEK		\$12,914.25	☐ Other
3.60 MESSNER REEVES LLP 1550 WEWATTA ST SUITE 710, DENVER, CO 80202	05/17/2024	\$19,070.00	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
TOTAL MESSNER REEVES LLP		\$19,070.00	☐ Other
3.61 MICROSOFT CORP 1 MICROSOFT WAY REDMOND, WA 98052-6399	04/23/2024	\$29,270.82	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
TOTAL MICROSOFT CORP		\$29,270.82	☐ Other

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.62 MINTER, ANTHONY ADDRESS ON FILE	03/15/2024	\$1,700.11	☐ Secured debt
	03/22/2024	\$2,471.80	☐ Unsecured loan repayments
	04/26/2024	\$795.17	☐ Suppliers or vendors
	05/24/2024	\$1,155.78	☐ Services
	06/07/2024	\$3,316.28	☒ Other Expense Reimbursement
	TOTAL MINTER, ANTHONY		\$9,439.14
3.63 MMA SECURITIES LLC 7225 NORTHLAND DR N MINNEAPOLIS, MN 55428-1571	03/22/2024	\$16,250.00	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other
TOTAL MMA SECURITIES LLC		\$16,250.00	
3.64 MURTHY, SACHIN ADDRESS ON FILE	03/15/2024	\$10,812.00	☐ Secured debt
	03/15/2024	\$14,441.40	☐ Unsecured loan repayments
	03/15/2024	\$15,000.00	☐ Suppliers or vendors
	03/22/2024	\$2,172.15	☐ Services
	03/22/2024	\$19,657.40	☒ Other Expense Reimbursement
	04/05/2024	\$440.00	
	04/05/2024	\$3,593.00	
	04/05/2024	\$40,583.83	
	04/15/2024	\$1,007.56	
	04/15/2024	\$1,610.74	
	04/15/2024	\$19,152.00	
	05/01/2024	\$856.38	
	05/01/2024	\$1,855.49	
	05/01/2024	\$19,255.20	
	05/01/2024	\$39,647.25	
	05/03/2024	\$1,855.49	
	05/03/2024	\$7,707.42	
	05/03/2024	\$9,900.00	
	05/03/2024	\$15,000.00	
	05/10/2024	\$67.28	
	05/10/2024	\$172.51	
	05/10/2024	\$1,341.84	
	05/10/2024	\$1,689.44	
	05/10/2024	\$1,846.01	
	05/24/2024	\$297.79	
	05/24/2024	\$1,848.60	
	06/07/2024	\$5,265.31	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

		TOTAL MURTHY, SACHIN	\$237,076.09		
3.65	NORTHWELL HEALTH 1979 MARCUS AVE, STE E124 NEW HYDE PARK, NY 11042-1062	04/23/2024	\$24,476.45	☐ Secured debt	
				☐ Unsecured loan repayments	
				☒ Suppliers or vendors	
				☐ Services	
				☐ Other	
		TOTAL NORTHWELL HEALTH	\$24,476.45		
3.66	OXFORD GLOBAL RESOURCES LLC 100 CUMMINGS CENTER, STE 206L BEVERLY, MA 01915-6104	03/22/2024	\$42,143.00	☐ Secured debt	
				☐ Unsecured loan repayments	
				☒ Suppliers or vendors	
				☐ Services	
				☐ Other	
		TOTAL OXFORD GLOBAL RESOURCES LLC	\$42,143.00		
3.67	PATENTBURO PAUL ROSENICH AG ROTENBOBENSTRASSE 12 TRESENBERG, 9497 LIECHTENSTEIN	05/28/2024	\$7,630.55	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
		TOTAL PATENTBURO PAUL ROSENICH AG	\$7,630.55		
3.68	PAUL S ARONZON C/O PSA CONSULTING LLC 8786 N PROMONTORY RIDE DR PARK CITY, UT 84098-4963	04/05/2024	\$12,500.00	☐ Secured debt	
		05/01/2024	\$68,833.33	☐ Unsecured loan repayments	
		05/31/2024	\$35,000.00	☐ Suppliers or vendors	
				☐ Services	
				☒ Other	Expense Reimbursement
		TOTAL PAUL S ARONZON	\$116,333.33		
3.69	PEAK TECHNICAL SERVICES INC 583 EPSILON DR PITTSBURGH, PA 15238-2816	03/29/2024	\$9,706.62	☐ Secured debt	
				☐ Unsecured loan repayments	
				☐ Suppliers or vendors	
				☒ Services	
				☐ Other	
		TOTAL PEAK TECHNICAL SERVICES INC	\$9,706.62		
3.70	PINKERTON, KAI ADDRESS ON FILE	03/15/2024	\$924.54	☐ Secured debt	
		03/29/2024	\$1,338.07	☐ Unsecured loan repayments	
		04/12/2024	\$1,612.46	☐ Suppliers or vendors	
		04/19/2024	\$1,610.39	☐ Services	
		05/10/2024	\$805.69	☒ Other	Expense Reimbursement
		05/24/2024	\$1,547.55		
		06/07/2024	\$876.09		
		TOTAL PINKERTON, KAI	\$8,714.79		

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3.71	PLANFUL INC 555 TWIN DOLPHIN DR, 4TH FL REDWOOD CITY, CA 94065-2129	04/23/2024	\$35,000.00	☐ Secured debt
				☐ Unsecured loan repayments
				☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL PLANFUL INC			\$35,000.00	
3.72	PREMIER HEALTHCARE ALLIANCE LP 13034 BALLANTYNE CORPORATE PL CHARLOTTE, NC 28277-1498	03/22/2024	\$7,350.92	☐ Secured debt
				☐ Unsecured loan repayments
		04/05/2024	\$29,711.78	☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL PREMIER HEALTHCARE ALLIANCE LP			\$37,062.70	
3.73	PRESIDIO HOLDINGS INC C/O PRESIDIO NETWORKED SOLUTIONS GROUP 12100 SUNSET HILLS RD, STE 300 RESTON, VA 20190-3295	03/22/2024	\$247,151.32	☐ Secured debt
				☐ Unsecured loan repayments
		04/23/2024	\$123,629.42	☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL PRESIDIO HOLDINGS INC			\$370,780.74	
3.74	PWC HOLDING NO 21 LLC C/O PRICEWATERHOUSECOOPERS ADVISORY SER 4040 W BOY SCOUT BLVD TAMPA, FL 33607-5750	04/19/2024	\$77,000.00	☐ Secured debt
				☐ Unsecured loan repayments
				☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL PWC HOLDING NO 21 LLC			\$77,000.00	
3.75	RAINER KUEHNER ATTN: RAINER KUEHNER BURGUNDERWEG 32 ILLERKIRCHBERG, 89171 GERMANY,	04/02/2024	\$11,872.30	☐ Secured debt
				☐ Unsecured loan repayments
		05/28/2024	\$11,960.30	☐ Suppliers or vendors
		06/07/2024	\$11,000.00	☒ Services
				☐ Other _____
TOTAL RAINER KUEHNER			\$34,832.60	
3.76	REAL STAFFING GROUP 2159 INDIA ST, STE 200 SAN DIEGO, CA 92101	03/22/2024	\$3,560.00	☐ Secured debt
				☐ Unsecured loan repayments
		04/12/2024	\$46,142.67	☐ Suppliers or vendors
		05/03/2024	\$36,312.00	☒ Services
		05/17/2024	\$3,560.00	☐ Other _____
TOTAL REAL STAFFING GROUP			\$89,574.67	
3.77	RICHTER, AMANDA ADDRESS ON FILE	04/19/2024	\$5,823.20	☐ Secured debt
				☐ Unsecured loan repayments
		06/07/2024	\$5,855.84	☐ Suppliers or vendors
				☐ Services
				☒ Other Expense Reimbursement
TOTAL RICHTER, AMANDA			\$11,679.04	

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3.78	RINGCENTRAL INC	03/22/2024	\$6,810.00	☐ Secured debt
	20 DAVIS DR	05/03/2024	\$157,402.82	☐ Unsecured loan repayments
	BELMONT, CA 94002-3002			☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL RINGCENTRAL INC			<u>\$164,212.82</u>	
3.79	RONALD LABRUM	04/05/2024	\$16,250.00	☐ Secured debt
	1674 STONE RIDGE DR	05/01/2024	\$30,000.00	☐ Unsecured loan repayments
	BOUNTIFUL, UT 84010-1031	05/31/2024	\$15,000.00	☐ Suppliers or vendors
				☐ Services
				☒ Other Expense
				<u>Reimbursement</u>
TOTAL RONALD LABRUM			<u>\$61,250.00</u>	
3.80	RYAN SPECIALTY	04/02/2024	\$610,000.00	☐ Secured debt
	155 NORTH WACKER DRIVE SUITE 4000.			☐ Unsecured loan repayments
	CHICAGO, IL 60606			☐ Suppliers or vendors
				☐ Services
				☒ Other Expense
				<u>Reimbursement</u>
TOTAL RYAN SPECIALTY			<u>\$610,000.00</u>	
3.81	SABO, PERRY	03/15/2024	\$1,798.83	☐ Secured debt
	ADDRESS ON FILE	05/17/2024	\$4,924.32	☐ Unsecured loan repayments
		06/07/2024	\$4,954.01	☐ Suppliers or vendors
				☐ Services
				☒ Other Expense
				<u>Reimbursement</u>
TOTAL SABO, PERRY			<u>\$11,677.16</u>	
3.82	SCHULTZ, ETHAN	03/15/2024	\$474.04	☐ Secured debt
	ADDRESS ON FILE	03/29/2024	\$1,048.98	☐ Unsecured loan repayments
		04/05/2024	\$2,252.62	☐ Suppliers or vendors
		04/26/2024	\$2,130.44	☐ Services
		05/10/2024	\$1,487.53	☒ Other Expense
		05/24/2024	\$1,044.81	<u>Reimbursement</u>
TOTAL SCHULTZ, ETHAN			<u>\$8,438.42</u>	
3.83	SEBASTIAN MASANET	03/29/2024	\$9,182.92	☐ Secured debt
	SANTIAGO DEL ESTERO 5355	04/26/2024	\$9,182.92	☐ Unsecured loan repayments
	BUENOS AIRES, 01	05/31/2024	\$9,182.92	☐ Suppliers or vendors
	ARGENTINA			☒ Services
				☐ Other _____
TOTAL SEBASTIAN MASANET			<u>\$27,548.76</u>	

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3.84 SHARP, AMANDA ADDRESS ON FILE	03/22/2024	\$1,333.93	☐ Secured debt
	03/29/2024	\$2,289.58	☐ Unsecured loan repayments
	04/19/2024	\$1,174.63	☐ Suppliers or vendors
	05/03/2024	\$623.19	☐ Services
	05/10/2024	\$1,449.98	☒ Other Expense
	05/10/2024	\$2,579.34	Reimbursement
TOTAL SHARP, AMANDA		\$9,450.65	
3.85 SIEMENS INDUSTRY SOFTWARE INC 5800 GRANITE PKWY, STE 600 PLANO, TX 75024-6612	03/22/2024	\$120,299.73	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other
TOTAL SIEMENS INDUSTRY SOFTWARE INC		\$120,299.73	
3.86 SILMATES PRIVATE LTD 201 202 2ND FL PLATINUM HUB GUJARAT, 390011 INDIA	04/09/2024	\$17,570.00	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other
TOTAL SILMATES PRIVATE LTD		\$17,570.00	
3.87 SPARK DSG LLC 5901 BRADSHAW RD PIPERSVILLE, PA 18947-1113	04/23/2024	\$29,900.00	☐ Secured debt
	05/10/2024	\$16,275.00	☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other
TOTAL SPARK DSG LLC		\$46,175.00	
3.88 STAR EXHIBITS & ENVIRONMENTS INC 6688 93RD AVE N MINNEAPOLIS, MN 55445-1708	04/12/2024	\$97,268.71	☐ Secured debt
			☐ Unsecured loan repayments
			☐ Suppliers or vendors
			☒ Services
			☐ Other
TOTAL STAR EXHIBITS & ENVIRONMENTS INC		\$97,268.71	
3.89 STUMBO JR, RALPH ADDRESS ON FILE	03/15/2024	\$410.27	☐ Secured debt
	04/05/2024	\$247.03	☐ Unsecured loan repayments
	04/12/2024	\$1,800.06	☐ Suppliers or vendors
	04/19/2024	\$1,249.99	☐ Services
	04/19/2024	\$2,749.94	☒ Other Expense
	05/17/2024	\$1,708.17	Reimbursement
TOTAL STUMBO JR, RALPH		\$8,165.46	

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3.90 SUNMED GROUP HOLDINGS LLC C/O AIRLIFE 2710 NORTHRIDGE DR NW, STE 1 GRAND RAPIDS, MI 49544-9112	05/10/2024	\$25,300.00	☐ Secured debt
	05/30/2024	\$33,350.00	☐ Unsecured loan repayments
	06/03/2024	\$6,282.00	☒ Suppliers or vendors
	06/03/2024	\$6,282.00	☐ Services
	06/03/2024	\$8,842.00	☐ Other _____
	06/03/2024	\$39,932.00	
	06/03/2024	\$39,932.00	
TOTAL SUNMED GROUP HOLDINGS LLC		\$159,920.00	
3.91 TALX CORP 4076 PAYSPHERE CIR CHICAGO, IL 60674-0040	03/22/2024	\$9,888.40	☐ Secured debt
	04/23/2024	\$628.96	☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
TOTAL TALX CORP		\$10,517.36	☐ Other _____
3.92 TDS UNLIMITED, INC ATTN: LARRY HOGGARD 11699 6TH ST RANCHO CUCAMONGA, CA 91730	03/29/2024	\$4,068.00	☐ Secured debt
	04/23/2024	\$7,668.00	☐ Unsecured loan repayments
	05/03/2024	\$2,268.00	☒ Suppliers or vendors
	05/13/2024	\$12,184.00	☐ Services
	05/17/2024	\$8,926.50	☐ Other _____
	06/07/2024	\$2,192.69	
TOTAL TDS UNLIMITED, INC		\$37,307.19	
3.93 THEISS, LORIN ADDRESS ON FILE	04/26/2024	\$2,083.52	☐ Secured debt
	05/03/2024	\$187.16	☐ Unsecured loan repayments
	05/17/2024	\$1,231.35	☐ Suppliers or vendors
	05/31/2024	\$1,543.22	☐ Services
	05/31/2024	\$6,308.64	☒ Other Expense Reimbursement
	06/07/2024	\$1,347.73	
TOTAL THEISS, LORIN		\$12,701.62	
3.94 TICIC SUB LLC C/O THE IRVINE CO LLC P.O. BOX 847013 LOS ANGELES, CA 90084-7013	04/09/2024	\$632,310.00	☐ Secured debt
			☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL TICIC SUB LLC		\$632,310.00	
3.95 TRANSITIONS INSTITUTE INC 6319 MILL POINT DR DALLAS, TX 75248-1337	04/10/2024	\$50,483.46	☐ Secured debt
	04/24/2024	\$50,483.46	☐ Unsecured loan repayments
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL TRANSITIONS INSTITUTE INC			\$100,966.92		
3.96	TRANSPERFECT TRANSLATIONS INT'L INC	05/10/2024	\$50,000.00	☐	Secured debt
	3 PARK AVE, 4TH FL	05/17/2024	\$1,181.90	☐	Unsecured loan repayments
	NEW YORK, NY 10016-5934	05/22/2024	\$50,000.00	☐	Suppliers or vendors
				☒	Services
				☐	Other _____
TOTAL TRANSPERFECT TRANSLATIONS INT'L INC			\$101,181.90		
3.97	TRUE PARTNERS CONSULTING LLC	05/15/2024	\$117,708.34	☐	Secured debt
	ATTN: ACCOUNTS RECEIVABLE DEPARTMEN			☐	Unsecured loan repayments
	225 W WACKER DR, STE 1600			☐	Suppliers or vendors
	CHICAGO, IL 60606-2201			☒	Services
				☐	Other _____
TOTAL TRUE PARTNERS CONSULTING LLC			\$117,708.34		
3.98	UNITED PARCEL SERVICE	05/03/2024	\$23,093.57	☐	Secured debt
	ATTN: LEGAL DEPT	05/17/2024	\$6,912.56	☐	Unsecured loan repayments
	P.O. BOX 505820	05/31/2024	\$265.96	☒	Suppliers or vendors
	THE LAKES, NV 88905-5820			☐	Services
				☐	Other _____
TOTAL UNITED PARCEL SERVICE			\$30,272.09		
3.99	UPS FREIGHT	03/22/2024	\$12,179.20	☐	Secured debt
	1000 SOMMES AVE	04/23/2024	\$4,451.37	☐	Unsecured loan repayments
	RICHMOND, VA 23224			☒	Suppliers or vendors
				☐	Services
				☐	Other _____
TOTAL UPS FREIGHT			\$16,630.57		
3.100	UPS SUPPLY CHAIN SOLUTIONS INC	05/03/2024	\$28,232.66	☐	Secured debt
	55 GLENLAKE PKWY NE	05/10/2024	\$1,120.40	☐	Unsecured loan repayments
	ATLANTA, GA 30328-3474	06/07/2024	\$8,442.50	☒	Suppliers or vendors
				☐	Services
				☐	Other _____
TOTAL UPS SUPPLY CHAIN SOLUTIONS INC			\$37,795.56		
3.101	VALUATION RESEARCH CORP	03/22/2024	\$56,726.70	☐	Secured debt
	330 E KILBOURN AVE, STE 1425			☐	Unsecured loan repayments
	MILWAUKEE, WI 53202-3170			☐	Suppliers or vendors
				☒	Services
				☐	Other _____
TOTAL VALUATION RESEARCH CORP			\$56,726.70		
3.102	VAN DOORNE N V	05/28/2024	\$29,722.87	☐	Secured debt
	JACHTHAVENWEG 121, 1081 KM AMSTERDAM,	06/03/2024	\$21,612.00	☐	Unsecured loan repayments
	NETHERLANDS			☐	Suppliers or vendors
				☒	Services
				☐	Other _____
TOTAL VAN DOORNE N V			\$51,334.87		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.103	VENDORMATE INC 1315 W CENTURY DR, STE 100 LOUISVILLE, CO 80027-9560	03/22/2024	\$111,148.80	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL VENDORMATE INC			\$111,148.80	
3.104	VERA ROSAS REGISTRO LEGALIZAÇÃO R. BATATAES, 376 - JARDIM PAULISTA, SÃO PAULO - SP, 01423-010, BRAZIL	05/24/2024	\$8,851.78	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL VERA ROSAS REGISTRO LEGALIZAÇÃO			\$8,851.78	
3.105	VERTEX INC 2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406-2772	05/10/2024	\$62,550.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
TOTAL VERTEX INC			\$62,550.00	
3.106	VIZIENT INC 290 E JOHN CARPENTER FWY IRVING, TX 75062	03/22/2024	\$65,351.82	☐ Secured debt ☐ Unsecured loan repayments ☒ Suppliers or vendors ☐ Services ☐ Other _____
		04/05/2024	\$25,484.11	
		04/23/2024	\$75,005.11	☐ Services ☐ Other _____
TOTAL VIZIENT INC			\$165,841.04	
3.107	WILLIAMS, MARK ADDRESS ON FILE	03/15/2024	\$1,416.65	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☒ Other <u>Expense Reimbursement</u>
		03/29/2024	\$965.59	
		04/19/2024	\$2,252.77	
		05/10/2024	\$1,271.98	
		05/10/2024	\$2,529.42	
		05/24/2024	\$1,250.21	
		06/07/2024	\$1,173.39	
TOTAL WILLIAMS, MARK			\$10,860.01	
3.108	WILLIS TOWER WATSON US LLC 800 N GLEBE RD, 10TH FL ARLINGTON, VA 22203-2149	05/14/2024	\$75,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
		06/03/2024	\$30,000.00	
TOTAL WILLIS TOWER WATSON US LLC			\$105,000.00	
3.109	ZENSAR TECHNOLOGIES INC 55 W MONROE ST, STE 1200 CHICAGO, IL 60603-5127	03/22/2024	\$8,246.49	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other _____
		05/10/2024	\$277,944.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL ZENSAR TECHNOLOGIES INC

\$286,190.49

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
4.1 ED MANLEY 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045 VP & CONTROLLER	03/15/2024	\$5,576.92	SALARY
	03/29/2024	\$11,153.85	SALARY
	04/12/2024	\$11,153.72	SALARY
	04/12/2024	\$24,720.30	VIP BONUS
	04/26/2024	\$11,153.85	SALARY
	05/10/2024	\$11,153.85	SALARY
	05/24/2024	\$11,153.85	SALARY
	06/07/2024	\$37,500.00	RETENTION BONUS
TOTAL ED MANLEY		<u>\$123,566.34</u>	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.2 GOPAL RAMAMURTHI 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	06/09/2023	\$951.92	HOLIDAY EARNINGS
	06/09/2023	\$8,567.31	SALARY
CHIEF INFORMATION AND DIGITAL OFFICER	06/09/2023	\$24,750.00	RETENTION BONUS
	06/17/2023	\$64.66	EXPENSE REPORT REIMBURSEMENT
	06/18/2023	\$82.96	EXPENSE REPORT REIMBURSEMENT
	06/23/2023	\$109.20	EXPENSE REPORT REIMBURSEMENT
	06/23/2023	\$9,519.23	SALARY
	06/24/2023	\$1,534.05	EXPENSE REPORT REIMBURSEMENT
	06/25/2023	\$22.24	EXPENSE REPORT REIMBURSEMENT
	06/27/2023	\$60.39	EXPENSE REPORT REIMBURSEMENT
	06/28/2023	\$126.98	EXPENSE REPORT REIMBURSEMENT
	06/29/2023	\$150.86	EXPENSE REPORT REIMBURSEMENT
	06/30/2023	\$26.02	EXPENSE REPORT REIMBURSEMENT
	07/03/2023	\$2,332.41	EXPENSE REPORT REIMBURSEMENT
	07/07/2023	\$9,519.23	SALARY
	07/07/2023	\$10,000.00	SUCCESS BONUS
	07/09/2023	-\$2,203.43	EXPENSE REPORT REIMBURSEMENT
	07/12/2023	\$700.11	EXPENSE REPORT REIMBURSEMENT
	07/16/2023	\$270.47	EXPENSE REPORT REIMBURSEMENT
	07/17/2023	\$198.80	EXPENSE REPORT REIMBURSEMENT
	07/18/2023	\$154.29	EXPENSE REPORT REIMBURSEMENT
	07/19/2023	\$237.76	EXPENSE REPORT REIMBURSEMENT
	07/20/2023	\$154.29	EXPENSE REPORT REIMBURSEMENT
	07/21/2023	\$282.30	EXPENSE REPORT REIMBURSEMENT
	07/21/2023	\$1,182.69	HOLIDAY EARNINGS
	07/21/2023	\$10,644.23	SALARY
	08/04/2023	\$11,826.92	SALARY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

08/14/2023	\$556.06	EXPENSE REPORT REIMBURSEMENT
08/15/2023	\$30.00	EXPENSE REPORT REIMBURSEMENT
08/18/2023	\$11,826.92	SALARY
08/21/2023	\$6,883.75	EXPENSE REPORT REIMBURSEMENT
08/22/2023	\$198.55	EXPENSE REPORT REIMBURSEMENT
08/23/2023	\$19.00	EXPENSE REPORT REIMBURSEMENT
09/01/2023	\$11,826.92	SALARY
09/01/2023	\$24,750.00	RETENTION BONUS
09/06/2023	\$65.00	EXPENSE REPORT REIMBURSEMENT
09/10/2023	\$827.37	EXPENSE REPORT REIMBURSEMENT
09/11/2023	\$505.62	EXPENSE REPORT REIMBURSEMENT
09/12/2023	\$654.34	EXPENSE REPORT REIMBURSEMENT
09/13/2023	\$84.29	EXPENSE REPORT REIMBURSEMENT
09/15/2023	\$135.39	EXPENSE REPORT REIMBURSEMENT
09/15/2023	\$1,182.69	HOLIDAY EARNINGS
09/15/2023	\$10,644.23	SALARY
09/16/2023	\$643.28	EXPENSE REPORT REIMBURSEMENT
09/21/2023	\$430.22	EXPENSE REPORT REIMBURSEMENT
09/25/2023	\$573.60	EXPENSE REPORT REIMBURSEMENT
09/26/2023	\$368.33	EXPENSE REPORT REIMBURSEMENT
09/27/2023	\$17.14	EXPENSE REPORT REIMBURSEMENT
09/28/2023	\$12.00	EXPENSE REPORT REIMBURSEMENT
09/29/2023	\$11,826.92	SALARY
09/30/2023	\$599.43	EXPENSE REPORT REIMBURSEMENT
10/06/2023	\$479.14	EXPENSE REPORT REIMBURSEMENT
10/13/2023	\$27,423.00	VIP BONUS

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

10/15/2023	\$341.14	EXPENSE REPORT REIMBURSEMENT
10/16/2023	\$201.48	EXPENSE REPORT REIMBURSEMENT
10/17/2023	\$177.50	EXPENSE REPORT REIMBURSEMENT
10/18/2023	\$251.50	EXPENSE REPORT REIMBURSEMENT
10/19/2023	\$254.25	EXPENSE REPORT REIMBURSEMENT
10/20/2023	\$202.61	EXPENSE REPORT REIMBURSEMENT
10/21/2023	\$4.73	EXPENSE REPORT REIMBURSEMENT
10/22/2023	\$273.07	EXPENSE REPORT REIMBURSEMENT
10/23/2023	\$176.05	EXPENSE REPORT REIMBURSEMENT
10/24/2023	\$777.33	EXPENSE REPORT REIMBURSEMENT
10/25/2023	\$172.05	EXPENSE REPORT REIMBURSEMENT
10/26/2023	\$249.74	EXPENSE REPORT REIMBURSEMENT
10/27/2023	\$500.00	EXPENSE REPORT REIMBURSEMENT
10/27/2023	\$11,826.92	SALARY
10/28/2023	\$60.58	EXPENSE REPORT REIMBURSEMENT
10/29/2023	\$270.11	EXPENSE REPORT REIMBURSEMENT
10/30/2023	\$273.73	EXPENSE REPORT REIMBURSEMENT
10/31/2023	\$267.92	EXPENSE REPORT REIMBURSEMENT
11/01/2023	\$1,069.45	EXPENSE REPORT REIMBURSEMENT
11/02/2023	\$281.83	EXPENSE REPORT REIMBURSEMENT
11/03/2023	\$101.47	EXPENSE REPORT REIMBURSEMENT
11/09/2023	\$11,826.92	SALARY
11/12/2023	\$96.90	EXPENSE REPORT REIMBURSEMENT
11/21/2023	\$833.50	EXPENSE REPORT REIMBURSEMENT
11/24/2023	\$11,826.92	SALARY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

11/27/2023	\$19.00	EXPENSE REPORT REIMBURSEMENT
11/28/2023	\$19.01	EXPENSE REPORT REIMBURSEMENT
11/29/2023	\$747.11	EXPENSE REPORT REIMBURSEMENT
11/30/2023	\$83.97	EXPENSE REPORT REIMBURSEMENT
12/08/2023	\$2,365.38	HOLIDAY EARNINGS
12/08/2023	\$9,461.54	SALARY
12/11/2023	\$521.40	EXPENSE REPORT REIMBURSEMENT
12/12/2023	\$268.37	EXPENSE REPORT REIMBURSEMENT
12/13/2023	\$407.41	EXPENSE REPORT REIMBURSEMENT
12/14/2023	\$474.31	EXPENSE REPORT REIMBURSEMENT
12/15/2023	\$223.86	EXPENSE REPORT REIMBURSEMENT
12/16/2023	\$19.00	EXPENSE REPORT REIMBURSEMENT
12/22/2023	\$11,826.92	SALARY
12/28/2023	\$577.62	EXPENSE REPORT REIMBURSEMENT
01/05/2024	\$628.98	EXPENSE REPORT REIMBURSEMENT
01/05/2024	\$2,365.38	HOLIDAY EARNINGS
01/05/2024	\$9,461.54	SALARY
01/10/2024	\$101.47	EXPENSE REPORT REIMBURSEMENT
01/11/2024	\$84.70	EXPENSE REPORT REIMBURSEMENT
01/12/2024	\$230.11	EXPENSE REPORT REIMBURSEMENT
01/13/2024	\$24.70	EXPENSE REPORT REIMBURSEMENT
01/15/2024	\$742.18	EXPENSE REPORT REIMBURSEMENT
01/16/2024	\$1,166.10	EXPENSE REPORT REIMBURSEMENT
01/17/2024	\$17.77	EXPENSE REPORT REIMBURSEMENT
01/18/2024	\$760.00	EXPENSE REPORT REIMBURSEMENT
01/19/2024	\$193.54	EXPENSE REPORT REIMBURSEMENT

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

01/19/2024	\$1,182.69	HOLIDAY EARNINGS
01/19/2024	\$10,644.23	SALARY
01/21/2024	\$1,437.71	EXPENSE REPORT REIMBURSEMENT
01/22/2024	\$336.26	EXPENSE REPORT REIMBURSEMENT
01/23/2024	\$525.14	EXPENSE REPORT REIMBURSEMENT
01/24/2024	\$150.00	EXPENSE REPORT REIMBURSEMENT
02/02/2024	\$1,182.69	HOLIDAY EARNINGS
02/02/2024	\$10,644.23	SALARY
02/07/2024	\$145.00	EXPENSE REPORT REIMBURSEMENT
02/08/2024	\$697.14	EXPENSE REPORT REIMBURSEMENT
02/16/2024	\$11,826.92	SALARY
02/21/2024	\$699.97	EXPENSE REPORT REIMBURSEMENT
02/23/2024	\$35.73	EXPENSE REPORT REIMBURSEMENT
02/27/2024	\$762.84	EXPENSE REPORT REIMBURSEMENT
03/01/2024	\$11,826.92	SALARY
03/04/2024	\$687.80	EXPENSE REPORT REIMBURSEMENT
03/07/2024	\$7,231.26	EXPENSE REPORT REIMBURSEMENT
03/11/2024	\$442.87	EXPENSE REPORT REIMBURSEMENT
03/12/2024	\$785.27	EXPENSE REPORT REIMBURSEMENT
03/13/2024	\$5,405.39	EXPENSE REPORT REIMBURSEMENT
03/14/2024	\$331.68	EXPENSE REPORT REIMBURSEMENT
03/15/2024	\$154.81	EXPENSE REPORT REIMBURSEMENT
03/15/2024	\$11,826.92	SALARY
03/22/2024	\$555.00	EXPENSE REPORT REIMBURSEMENT
03/23/2024	\$135.00	EXPENSE REPORT REIMBURSEMENT
03/24/2024	\$199.78	EXPENSE REPORT REIMBURSEMENT

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

03/25/2024	\$77.11	EXPENSE REPORT REIMBURSEMENT
03/26/2024	\$31.90	EXPENSE REPORT REIMBURSEMENT
03/27/2024	\$71.90	EXPENSE REPORT REIMBURSEMENT
03/28/2024	\$1,586.75	EXPENSE REPORT REIMBURSEMENT
03/29/2024	\$170.80	EXPENSE REPORT REIMBURSEMENT
03/29/2024	\$11,826.92	SALARY
03/31/2024	\$131.43	EXPENSE REPORT REIMBURSEMENT
04/01/2024	\$78.00	EXPENSE REPORT REIMBURSEMENT
04/02/2024	\$828.92	EXPENSE REPORT REIMBURSEMENT
04/03/2024	\$11.70	EXPENSE REPORT REIMBURSEMENT
04/05/2024	\$295.29	EXPENSE REPORT REIMBURSEMENT
04/06/2024	\$63.98	EXPENSE REPORT REIMBURSEMENT
04/07/2024	\$451.88	EXPENSE REPORT REIMBURSEMENT
04/08/2024	\$478.68	EXPENSE REPORT REIMBURSEMENT
04/09/2024	\$401.07	EXPENSE REPORT REIMBURSEMENT
04/10/2024	\$494.49	EXPENSE REPORT REIMBURSEMENT
04/11/2024	\$174.88	EXPENSE REPORT REIMBURSEMENT
04/12/2024	\$2,602.79	EXPENSE REPORT REIMBURSEMENT
04/12/2024	\$12,004.46	SALARY
04/12/2024	\$55,036.00	VIP BONUS
04/15/2024	\$6,700.66	EXPENSE REPORT REIMBURSEMENT
04/22/2024	\$70.71	EXPENSE REPORT REIMBURSEMENT
04/23/2024	\$252.09	EXPENSE REPORT REIMBURSEMENT
04/24/2024	\$544.95	EXPENSE REPORT REIMBURSEMENT
04/26/2024	\$12,181.73	SALARY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

04/27/2024	\$80.00	EXPENSE REPORT REIMBURSEMENT
04/28/2024	\$116.00	EXPENSE REPORT REIMBURSEMENT
04/29/2024	\$2,763.80	EXPENSE REPORT REIMBURSEMENT
04/30/2024	\$130.88	EXPENSE REPORT REIMBURSEMENT
05/02/2024	\$19.99	EXPENSE REPORT REIMBURSEMENT
05/10/2024	\$12,181.73	SALARY
05/11/2024	\$11.59	EXPENSE REPORT REIMBURSEMENT
05/19/2024	\$2,230.27	EXPENSE REPORT REIMBURSEMENT
05/20/2024	\$87.57	EXPENSE REPORT REIMBURSEMENT
05/21/2024	\$114.64	EXPENSE REPORT REIMBURSEMENT
05/22/2024	\$353.70	EXPENSE REPORT REIMBURSEMENT
05/23/2024	\$76.30	EXPENSE REPORT REIMBURSEMENT
05/24/2024	\$404.19	EXPENSE REPORT REIMBURSEMENT
05/24/2024	\$12,181.73	SALARY
05/25/2024	\$132.40	EXPENSE REPORT REIMBURSEMENT
05/29/2024	\$323.03	EXPENSE REPORT REIMBURSEMENT
06/01/2024	\$35.32	EXPENSE REPORT REIMBURSEMENT
06/02/2024	\$80.73	EXPENSE REPORT REIMBURSEMENT
06/04/2024	\$84.03	EXPENSE REPORT REIMBURSEMENT
06/07/2024	\$20.07	EXPENSE REPORT REIMBURSEMENT
06/07/2024	\$37,500.00	RETENTION BONUS
45357	\$11,826.92	SALARY

TOTAL GOPAL RAMAMURTHI	\$556,115.38
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.3 JOHN BIBB 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	06/09/2023	\$5,064.08	HOLIDAY EARNINGS
	06/09/2023	\$35,576.86	SALARY
GROUP CHIEF EXECUTIVE OFFICER	06/09/2023	\$1,000,000.00	SUCCESS BONUS
	06/23/2023	\$50,640.77	SALARY
	06/25/2023	-\$9,365.75	EXPENSE REPORT REIMBURSEMENT
	07/07/2023	\$50,640.77	SALARY
	07/11/2023	\$105.73	EXPENSE REPORT REIMBURSEMENT
	07/21/2023	\$5,064.08	HOLIDAY EARNINGS
	07/21/2023	\$35,897.73	RETROACTIVE PAY
	07/21/2023	\$45,576.69	SALARY
	07/27/2023	\$104.58	EXPENSE REPORT REIMBURSEMENT
	08/04/2023	\$50,640.77	SALARY
	08/10/2023	\$1,994.65	EXPENSE REPORT REIMBURSEMENT
	08/18/2023	\$50,640.77	SALARY
	08/21/2023	\$172.05	EXPENSE REPORT REIMBURSEMENT
	08/22/2023	\$172.05	EXPENSE REPORT REIMBURSEMENT
	08/23/2023	\$58.95	EXPENSE REPORT REIMBURSEMENT
	08/29/2023	\$12,188.75	EXPENSE REPORT REIMBURSEMENT
	09/01/2023	\$50,640.77	SALARY
	09/07/2023	\$10,861.25	EXPENSE REPORT REIMBURSEMENT
	09/10/2023	-\$11,235.20	EXPENSE REPORT REIMBURSEMENT
	09/11/2023	\$632.23	EXPENSE REPORT REIMBURSEMENT
	09/12/2023	\$900.85	EXPENSE REPORT REIMBURSEMENT
	09/13/2023	\$452.50	EXPENSE REPORT REIMBURSEMENT
	09/15/2023	\$5,064.08	HOLIDAY EARNINGS
	09/15/2023	\$45,576.69	SALARY
	09/26/2023	\$349.17	EXPENSE REPORT REIMBURSEMENT
	09/29/2023	\$50,640.77	SALARY
	10/04/2023	\$2,390.34	EXPENSE REPORT REIMBURSEMENT

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

10/05/2023	\$898.79	EXPENSE REPORT REIMBURSEMENT
10/09/2023	\$965.40	EXPENSE REPORT REIMBURSEMENT
10/10/2023	\$910.87	EXPENSE REPORT REIMBURSEMENT
10/11/2023	\$32.44	EXPENSE REPORT REIMBURSEMENT
10/13/2023	\$87,263.00	VIP BONUS
10/16/2023	\$1,108.40	EXPENSE REPORT REIMBURSEMENT
10/22/2023	\$352.86	EXPENSE REPORT REIMBURSEMENT
10/23/2023	\$86.23	EXPENSE REPORT REIMBURSEMENT
10/27/2023	\$50,640.77	SALARY
10/30/2023	\$206.28	EXPENSE REPORT REIMBURSEMENT
10/31/2023	\$255.18	EXPENSE REPORT REIMBURSEMENT
11/06/2023	\$105.80	EXPENSE REPORT REIMBURSEMENT
11/09/2023	\$50,640.77	SALARY
11/24/2023	\$50,640.77	SALARY
12/07/2023	\$698.61	EXPENSE REPORT REIMBURSEMENT
12/08/2023	\$10,128.15	HOLIDAY EARNINGS
12/08/2023	\$40,512.61	SALARY
12/13/2023	-\$19.00	EXPENSE REPORT REIMBURSEMENT
12/22/2023	\$50,640.77	SALARY
01/05/2024	\$10,128.15	HOLIDAY EARNINGS
01/05/2024	\$40,512.61	SALARY
01/19/2024	\$5,064.08	HOLIDAY EARNINGS
01/19/2024	\$45,576.69	SALARY
01/29/2024	\$2,148.29	EXPENSE REPORT REIMBURSEMENT
02/02/2024	\$5,064.08	HOLIDAY EARNINGS
02/02/2024	\$45,576.69	SALARY
02/07/2024	\$235.74	EXPENSE REPORT REIMBURSEMENT
02/08/2024	\$26.35	EXPENSE REPORT REIMBURSEMENT
02/16/2024	\$50,640.77	SALARY
03/01/2024	\$50,640.77	SALARY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

03/15/2024	\$50,640.77	SALARY
03/26/2024	\$1,207.18	EXPENSE REPORT REIMBURSEMENT
03/29/2024	\$50,640.77	SALARY
04/12/2024	\$50,640.78	SALARY
04/12/2024	\$78,656.00	VIP BONUS
04/22/2024	\$230.24	EXPENSE REPORT REIMBURSEMENT
04/24/2024	\$77.19	EXPENSE REPORT REIMBURSEMENT
04/25/2024	\$196.57	EXPENSE REPORT REIMBURSEMENT
04/26/2024	\$50,640.77	SALARY
04/26/2024	\$73,741.73	VIP BONUS
05/10/2024	\$50,640.77	SALARY
05/24/2024	\$50,640.77	SALARY
06/07/2024	\$950,000.00	RETENTION BONUS
45100	\$50,640.77	SALARY

TOTAL JOHN BIBB	\$3,551,724.21
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.4 TAMMY NOLL 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	06/09/2023	\$1,538.46	HOLIDAY EARNINGS
	06/09/2023	\$13,846.16	SALARY
CHIEF EXECUTIVE OFFICER, VENTILATION	06/09/2023	\$50,000.00	RETENTION BONUS
	06/23/2023	\$15,384.62	SALARY
	07/07/2023	\$15,384.62	SALARY
	07/20/2023	\$331.89	EXPENSE REPORT REIMBURSEMENT
	07/21/2023	\$1,538.46	HOLIDAY EARNINGS
	07/21/2023	\$13,846.16	SALARY
	08/04/2023	\$6,571.35	EXPENSE REPORT REIMBURSEMENT
	08/04/2023	\$15,384.62	SALARY
	08/10/2023	\$487.96	EXPENSE REPORT REIMBURSEMENT
	08/18/2023	\$15,384.62	SALARY
	08/21/2023	\$349.55	EXPENSE REPORT REIMBURSEMENT
	08/22/2023	\$209.08	EXPENSE REPORT REIMBURSEMENT
	09/01/2023	\$15,384.62	SALARY
	09/01/2023	\$50,000.00	RETENTION BONUS
	09/03/2023	\$35.24	EXPENSE REPORT REIMBURSEMENT
	09/04/2023	\$328.70	EXPENSE REPORT REIMBURSEMENT
	09/05/2023	\$147.75	EXPENSE REPORT REIMBURSEMENT
	09/06/2023	\$147.75	EXPENSE REPORT REIMBURSEMENT
	09/07/2023	\$394.57	EXPENSE REPORT REIMBURSEMENT
	09/08/2023	\$394.57	EXPENSE REPORT REIMBURSEMENT
	09/09/2023	\$432.34	EXPENSE REPORT REIMBURSEMENT
	09/10/2023	\$574.34	EXPENSE REPORT REIMBURSEMENT
	09/11/2023	\$394.58	EXPENSE REPORT REIMBURSEMENT
	09/12/2023	\$1,181.28	EXPENSE REPORT REIMBURSEMENT
	09/13/2023	\$51.87	EXPENSE REPORT REIMBURSEMENT
	09/15/2023	\$1,538.46	HOLIDAY EARNINGS
	09/15/2023	\$13,846.16	SALARY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

09/21/2023	\$480.82	EXPENSE REPORT REIMBURSEMENT
09/25/2023	\$540.29	EXPENSE REPORT REIMBURSEMENT
09/26/2023	\$535.24	EXPENSE REPORT REIMBURSEMENT
09/27/2023	\$40.72	EXPENSE REPORT REIMBURSEMENT
09/28/2023	\$299.50	EXPENSE REPORT REIMBURSEMENT
09/29/2023	\$1,011.70	EXPENSE REPORT REIMBURSEMENT
09/29/2023	\$15,384.62	SALARY
10/09/2023	\$1,024.28	EXPENSE REPORT REIMBURSEMENT
10/10/2023	\$1,086.10	EXPENSE REPORT REIMBURSEMENT
10/11/2023	\$112.14	EXPENSE REPORT REIMBURSEMENT
10/13/2023	\$59,427.00	VIP BONUS
10/15/2023	\$251.02	EXPENSE REPORT REIMBURSEMENT
10/16/2023	\$197.12	EXPENSE REPORT REIMBURSEMENT
10/17/2023	\$2,805.58	EXPENSE REPORT REIMBURSEMENT
10/18/2023	\$283.49	EXPENSE REPORT REIMBURSEMENT
10/19/2023	\$18.00	EXPENSE REPORT REIMBURSEMENT
10/23/2023	\$590.04	EXPENSE REPORT REIMBURSEMENT
10/25/2023	\$201.73	EXPENSE REPORT REIMBURSEMENT
10/26/2023	\$19.05	EXPENSE REPORT REIMBURSEMENT
10/27/2023	\$15,384.62	SALARY
10/30/2023	\$228.43	EXPENSE REPORT REIMBURSEMENT
10/31/2023	\$78.54	EXPENSE REPORT REIMBURSEMENT
11/05/2023	\$386.81	EXPENSE REPORT REIMBURSEMENT
11/06/2023	\$811.24	EXPENSE REPORT REIMBURSEMENT
11/07/2023	\$140.50	EXPENSE REPORT REIMBURSEMENT

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

11/09/2023	\$15,384.62	SALARY
11/10/2023	\$546.80	EXPENSE REPORT REIMBURSEMENT
11/24/2023	\$15,384.62	SALARY
12/05/2023	\$663.84	EXPENSE REPORT REIMBURSEMENT
12/08/2023	\$3,076.92	HOLIDAY EARNINGS
12/08/2023	\$12,307.70	SALARY
12/11/2023	\$443.05	EXPENSE REPORT REIMBURSEMENT
12/12/2023	\$317.47	EXPENSE REPORT REIMBURSEMENT
12/13/2023	\$317.47	EXPENSE REPORT REIMBURSEMENT
12/14/2023	\$90.18	EXPENSE REPORT REIMBURSEMENT
12/22/2023	-\$245.90	EXPENSE REPORT REIMBURSEMENT
12/22/2023	\$15,384.62	SALARY
01/03/2024	\$902.05	EXPENSE REPORT REIMBURSEMENT
01/05/2024	\$3,076.92	HOLIDAY EARNINGS
01/05/2024	\$12,307.70	SALARY
01/16/2024	\$84.09	EXPENSE REPORT REIMBURSEMENT
01/17/2024	\$245.58	EXPENSE REPORT REIMBURSEMENT
01/18/2024	\$26.00	EXPENSE REPORT REIMBURSEMENT
01/19/2024	\$1,538.46	HOLIDAY EARNINGS
01/19/2024	\$13,846.16	SALARY
01/23/2024	\$330.21	EXPENSE REPORT REIMBURSEMENT
01/24/2024	\$286.51	EXPENSE REPORT REIMBURSEMENT
01/25/2024	\$621.48	EXPENSE REPORT REIMBURSEMENT
02/02/2024	\$1,538.46	HOLIDAY EARNINGS
02/02/2024	\$13,846.16	SALARY
02/07/2024	\$243.71	EXPENSE REPORT REIMBURSEMENT
02/08/2024	\$20.97	EXPENSE REPORT REIMBURSEMENT
02/16/2024	\$15,384.62	SALARY
03/01/2024	\$15,384.62	SALARY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

03/12/2024	\$659.35	EXPENSE REPORT REIMBURSEMENT
03/15/2024	\$15,384.62	SALARY
03/25/2024	\$70.81	EXPENSE REPORT REIMBURSEMENT
03/26/2024	\$15.09	EXPENSE REPORT REIMBURSEMENT
03/27/2024	\$674.60	EXPENSE REPORT REIMBURSEMENT
03/28/2024	\$8,851.30	EXPENSE REPORT REIMBURSEMENT
03/29/2024	\$15,384.62	SALARY
04/03/2024	\$253.89	EXPENSE REPORT REIMBURSEMENT
04/04/2024	\$65.26	EXPENSE REPORT REIMBURSEMENT
04/12/2024	\$15,384.71	SALARY
04/12/2024	\$55,036.00	VIP BONUS
04/14/2024	\$24.99	EXPENSE REPORT REIMBURSEMENT
04/15/2024	\$169.13	EXPENSE REPORT REIMBURSEMENT
04/16/2024	\$180.00	EXPENSE REPORT REIMBURSEMENT
04/17/2024	\$53.34	EXPENSE REPORT REIMBURSEMENT
04/26/2024	\$15,384.62	SALARY
05/01/2024	\$12,181.70	EXPENSE REPORT REIMBURSEMENT
05/07/2024	\$153.79	EXPENSE REPORT REIMBURSEMENT
05/08/2024	\$18.05	EXPENSE REPORT REIMBURSEMENT
05/10/2024	\$15,384.62	SALARY
05/12/2024	\$306.69	EXPENSE REPORT REIMBURSEMENT
05/13/2024	\$365.33	EXPENSE REPORT REIMBURSEMENT
05/14/2024	\$245.00	EXPENSE REPORT REIMBURSEMENT
05/15/2024	\$158.80	EXPENSE REPORT REIMBURSEMENT
05/16/2024	\$165.63	EXPENSE REPORT REIMBURSEMENT
05/17/2024	\$76.62	EXPENSE REPORT REIMBURSEMENT

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

05/24/2024	\$15,384.62	SALARY
06/07/2024	\$150,000.00	RETENTION BONUS
45329	\$15,384.62	SALARY

TOTAL TAMMY NOLL	<u>\$817,221.25</u>
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.5 VIKRAM BAJAJ 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	06/09/2023	\$1,730.77	HOLIDAY EARNINGS
	06/09/2023	\$12,115.38	SALARY
	06/09/2023	\$315,000.00	SIGN-ON BONUS
GROUP CHIEF FINANCIAL OFFICER	06/19/2023	\$163.77	EXPENSE REPORT REIMBURSEMENT
	06/20/2023	\$163.77	EXPENSE REPORT REIMBURSEMENT
	06/21/2023	\$163.76	EXPENSE REPORT REIMBURSEMENT
	06/22/2023	\$172.52	EXPENSE REPORT REIMBURSEMENT
	06/23/2023	\$17,307.69	SALARY
	07/07/2023	\$17,307.69	SALARY
	07/21/2023	\$3,012.83	HOLIDAY EARNINGS
	07/21/2023	\$27,115.48	SALARY
	08/04/2023	\$30,128.31	SALARY
	08/18/2023	\$30,128.31	SALARY
	08/21/2023	\$248.01	EXPENSE REPORT REIMBURSEMENT
	08/22/2023	\$192.98	EXPENSE REPORT REIMBURSEMENT
	08/23/2023	\$358.42	EXPENSE REPORT REIMBURSEMENT
	09/01/2023	\$30,128.31	SALARY
	09/11/2023	\$645.97	EXPENSE REPORT REIMBURSEMENT
	09/12/2023	\$352.35	EXPENSE REPORT REIMBURSEMENT
	09/13/2023	\$167.20	EXPENSE REPORT REIMBURSEMENT
	09/15/2023	\$3,012.83	HOLIDAY EARNINGS
	09/15/2023	\$27,115.48	SALARY
	09/25/2023	\$235.73	EXPENSE REPORT REIMBURSEMENT
	09/29/2023	\$30,128.31	SALARY
	10/09/2023	\$1,373.01	EXPENSE REPORT REIMBURSEMENT
	10/10/2023	\$789.00	EXPENSE REPORT REIMBURSEMENT
	10/13/2023	\$62,160.00	VIP BONUS
	10/27/2023	\$30,128.31	SALARY
	10/30/2023	\$235.34	EXPENSE REPORT REIMBURSEMENT
	10/31/2023	\$391.32	EXPENSE REPORT REIMBURSEMENT

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

11/06/2023	\$118.54	EXPENSE REPORT REIMBURSEMENT
11/09/2023	\$30,128.31	SALARY
11/24/2023	\$30,128.31	SALARY
12/07/2023	\$698.61	EXPENSE REPORT REIMBURSEMENT
12/08/2023	\$6,025.66	HOLIDAY EARNINGS
12/08/2023	\$24,102.65	SALARY
12/13/2023	\$50.22	EXPENSE REPORT REIMBURSEMENT
12/22/2023	\$30,128.31	SALARY
01/05/2024	\$6,025.66	HOLIDAY EARNINGS
01/05/2024	\$24,102.65	SALARY
01/19/2024	\$3,012.83	HOLIDAY EARNINGS
01/19/2024	\$27,115.48	SALARY
01/29/2024	\$2,148.29	EXPENSE REPORT REIMBURSEMENT
02/02/2024	\$3,012.83	HOLIDAY EARNINGS
02/02/2024	\$27,115.48	SALARY
02/07/2024	\$189.55	EXPENSE REPORT REIMBURSEMENT
02/08/2024	\$65.45	EXPENSE REPORT REIMBURSEMENT
02/14/2024	\$20.83	EXPENSE REPORT REIMBURSEMENT
02/16/2024	\$30,128.31	SALARY
03/01/2024	\$30,128.31	SALARY
03/15/2024	\$30,128.31	SALARY
03/26/2024	\$1,847.80	EXPENSE REPORT REIMBURSEMENT
03/29/2024	\$30,128.31	SALARY
04/12/2024	\$30,128.16	SALARY
04/12/2024	\$30,250.00	VIP BONUS
04/15/2024	\$1,130.53	EXPENSE REPORT REIMBURSEMENT
04/17/2024	\$179.03	EXPENSE REPORT REIMBURSEMENT
04/23/2024	\$73.44	EXPENSE REPORT REIMBURSEMENT
04/26/2024	\$30,128.31	SALARY
05/10/2024	\$30,128.31	SALARY
05/24/2024	\$30,128.31	SALARY
06/07/2024	\$450,000.00	RETENTION BONUS

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

45344	\$30,128.31	SALARY
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TOTAL VIKRAM BAJAJ	<u>\$1,610,997.95</u>
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None.

Creditor's Name and Address	Description of the property	Date	Value of Property
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None.

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 ABED V. VYAIR MEDICAL, INC. 8:21-CV-01012-JVS-JDEX	WORKERS COMPENSATION APPEAL	UNITED STATES DISTRICT COURT, CENTRAL DISTRICT OF CALIFORNIA (ORANGE COUNTY) 700 W CIVIC CENTER DR SANTA ANA, CA 92701	PENDING
7.2 AMY WARRINGTON EEOC CHARGE NO.: 450-2023- 00806	GENDER DISCRIMINATION CLAIM	U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 131 M ST NE WASHINGTON, DC , 20002	PENDING
7.3 BOSHEARS, GORDON EEOC CHARGE NO. 31C-2020- 00488	AGE DISCRIMINATION CLAIM	U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 131 M ST NE WASHINGTON, DC , 20002	PENDING
7.4 BRYANT, TERRY EEOC CHARGE NO. 31C-2020- 00488	AGE DISCRIMINATION CLAIM	U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 131 M ST NE WASHINGTON, DC , 20002	PENDING
7.5 CMM V. VYAIR MEDICAL, INC. & VYAIR MEDICAL SARL	TERMINATION OF DISTRIBUTION AGREEMENT CLAIM	COMMERCIAL COURT (LEBANON) LEBANON	PENDING
7.6 FS V. SUNIMOTO, ET AL. CASE NO. 2023-L 000186	PRODUCT LIABILITY CLAIM	CIRCUIT COURT OF COOK COUNTY, ILLINOIS 50 W. WASHINGTON ST. CHICAGO, IL	PENDING
7.7 HARDWICKS-WILLIAMS V. LURIE CHILDREN'S HOSPITAL OF CHICAGO, ET AL. 21-L-10883	PRODUCT LIABILITY CLAIM	CIRCUIT COURT OF COOK COUNTY, ILLINOIS 50 W. WASHINGTON ST. CHICAGO, IL 60602	PENDING
7.8 IDRIZI V. ADVANCED RESPIRATORY CARE AG	WORKERS COMPENSATION APPEAL	HORGEN JUDICIAL DISTRICT COURT (SWITZERLAND)	PENDING
7.9 KAVANAUGH, MIKE EEOC CHARGE NO.: 511-2022- 00216	AGE DISCRIMINATION CLAIM	U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 131 M ST NE WASHINGTON, DC , 20002	PENDING
7.10 MIDDLETON V. MEDICAL UNIVERSITY OF SOUTH CAROLINA, ET AL. 2021-NI-10-00093	PRODUCT LIABILITY CLAIM	COURT OF COMMON PLEAS FOR THE 9TH JUDICIAL CIRCUIT, COUNTY OF CHARLESTON, SOUTH CAROLINA 101 MEETING ST CHARLESTON, SC 29401	PENDING

Part 3: Legal Actions or Assignments

7.11	RANSOM V. VYAIR MEDICAL, INC. 22-C-07343-S5	PRODUCT LIABILITY CLAIM	STATE COURT OF GWINNETT COUNTY, GEORGIA 75 LANGLEY DR LAWRENCEVILLE, GA 30046	PENDING
7.12	RESTECH S.R.L. V. VYAIR MEDICAL, INC., ET AL	UNFAIR COMPENSATION AND BREACH OF CONTRACT CLAIMS	COURT OF MILAN (ITALY) ITALY	PENDING
7.13	SECRETARIA DE SAUDE DE BAHIA ADMINISTRATIVE PROCEEDING N° 019.5050.2020.0028157-17	CONTRACT DISPUTE CLAIM	BRAZIL BRAZIL	PENDING
7.14	SECRETARIA DE SAUDE DE BAHIA AUDITORIA N° 4831 (BRAZIL)	CONTRACT DISPUTE CLAIM	BRAZIL BRAZIL	PENDING
7.15	SECRETARIA DE SAUDE DE BAHIA V. INTERMED EQUIPAMENTO MEDICO HOSPITALAR LTDA AUDITORIA N° 4831	SALES AGREEMENT DAMAGES CLAIM	BRAZIL	PENDING
7.16	SECRETARIA DE SAUDE DE FORTALEZA (I) SPU N° PP142978/2020 AND (II) ADMINISTRATIVE PROCEEDING N° 030/2020	CONTRACT DISPUTE CLAIM	BRAZIL BRAZIL	PENDING
7.17	SLEEP MANAGEMENT LLC, D/B/A VIEMED V. VYAIR MEDICAL, INC., ET AL. C-20205475	BREACH OF CONTRACT CLAIM	15TH JUDICIAL DISTRICT COURT FOR THE PARISH OF LAFAYETTE, LOUISIANA 800 S BUCHANAN ST LAFAYETTE, LA 70502	PENDING
7.18	SPACELNSP	TERMINATION OF DISTRIBUTION AGREEMENT CLAIM	PORTUGAL PORTUGAL	PENDING
7.19	STATE OF PERNAMBUCO CASE NO. 0020044-08.2020.8.17.2001	UNDELIVERED PRODUCT CLAIM	BRAZIL BRAZIL	PENDING
7.20	STATE OF PERNAMBUCO ADMINISTRATIVE PROCEEDING N° 02/2020 – CPAAP. (BRAZIL)	CONTRACT DISPUTE CLAIM	BRAZIL BRAZIL	PENDING
7.21	STATE OF PIAUI CASE NO. 1013220-13.2020.4.01.4000	APPEAL OF DISMISSED WRIT OF MANDAMUS	BRAZIL BRAZIL	PENDING
7.22	VA SUBPOENA	PRICE REDUCTION CLAUSE NON-COMPLIANCE CLAIM		PENDING
7.23	VIDAL, JOHN EEOC CHARGE NO. 510-2023-08310	GENDER DISCRIMINATION CLAIM	U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 131 M ST NE WASHINGTON, DC , 20002	PENDING

Part 3: Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None.

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of Loss	Value of Property Lost
10.1 PRODUCT LIABILITY LOSS CLAIM PRODUCT LIABILITY LOSS	\$63,703.17	01/23/2024	

TOTAL

\$0.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
11.1 ALIXPARTNERS HOLDINGS LLP 909 3RD AVE NEW YORK, NY 10022	HTTPS://WWW.ALIXPARTNERS.COM/			04/08/2024	\$750,000.00
11.2 ALIXPARTNERS HOLDINGS LLP 909 3RD AVE NEW YORK, NY 10022	HTTPS://WWW.ALIXPARTNERS.COM/			05/03/2024	\$850,687.13
11.3 ALIXPARTNERS HOLDINGS LLP 909 3RD AVE NEW YORK, NY 10022	HTTPS://WWW.ALIXPARTNERS.COM/			05/17/2024	\$822,777.02
11.4 ALIXPARTNERS HOLDINGS LLP 909 3RD AVE NEW YORK, NY 10022	HTTPS://WWW.ALIXPARTNERS.COM/			05/31/2024	\$1,010,012.07
11.5 ALIXPARTNERS HOLDINGS LLP 909 3RD AVE NEW YORK, NY 10022	HTTPS://WWW.ALIXPARTNERS.COM/			06/06/2024	\$730,968.44
11.6 COLE SCHOTZ 1325 AVE OF THE AMERICAS NEW YORK, NY 10019	HTTPS://WWW.COLESCHOTZ.COM/			06/07/2024	\$550,000.00
11.7 COLE SCHOTZ 1325 AVE OF THE AMERICAS NEW YORK, NY 10019	HTTPS://WWW.COLESCHOTZ.COM/			04/23/2024	\$300,000.00
11.8 COLE SCHOTZ 1325 AVE OF THE AMERICAS NEW YORK, NY 10019	HTTPS://WWW.COLESCHOTZ.COM/			05/22/2024	\$132,829.10

Part 6: Certain Payments or Transfers

11.9	COLE SCHOTZ 1325 AVE OF THE AMERICAS NEW YORK, NY 10019	HTTPS://WWW.COLESC HOTZ.COM/	05/24/2024	\$500,000.00
11.10	COLE SCHOTZ 1325 AVE OF THE AMERICAS NEW YORK, NY 10019	HTTPS://WWW.COLESC HOTZ.COM/	05/28/2024	\$132,829.10
11.11	COLE SCHOTZ 1325 AVE OF THE AMERICAS NEW YORK, NY 10019	HTTPS://WWW.COLESC HOTZ.COM/	05/28/2024	\$500,000.00
11.12	FOX ROTHSCHILD LLP 2000 MARKET ST PHILADELPHIA, PA 19103-3231	HTTPS://WWW.FOXROT HSCHILD.COM/	03/22/2024	\$56,573.43
11.13	FOX ROTHSCHILD LLP 2000 MARKET ST PHILADELPHIA, PA 19103-3231	HTTPS://WWW.FOXROT HSCHILD.COM/	04/29/2024	\$169,672.46
11.14	GIBSON, DUNN & CRUTCHER LLP 333 S GRAND AVE LOS ANGELES, CA 90071-1504	HTTPS://WWW.GIBSOND UNN.COM/	04/29/2024	\$653,071.00
11.15	GIBSON, DUNN & CRUTCHER LLP 333 S GRAND AVE LOS ANGELES, CA 90071-1504	HTTPS://WWW.GIBSOND UNN.COM/	04/30/2024	\$241,809.65
11.16	GIBSON, DUNN & CRUTCHER LLP 333 S GRAND AVE LOS ANGELES, CA 90071-1504	HTTPS://WWW.GIBSOND UNN.COM/	05/21/2024	\$575,615.00
11.17	GIBSON, DUNN & CRUTCHER LLP 333 S GRAND AVE LOS ANGELES, CA 90071-1504	HTTPS://WWW.GIBSOND UNN.COM/	06/06/2024	\$526,021.27
11.18	HAYNES & BOONE LLP 2801 N HARWOOD ST DALLAS, TX 75201- 1574	HTTPS://WWW.HAYNES BOONE.COM/	04/02/2024	\$221,262.39

Part 6: Certain Payments or Transfers

11.19	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	04/19/2024	\$500,000.00
11.20	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	05/01/2024	\$500,000.00
11.21	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	05/10/2024	\$500,000.00
11.22	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	05/21/2024	\$500,000.00
11.23	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	05/28/2024	\$500,000.00
11.24	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	06/03/2024	\$500,000.00
11.25	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	06/03/2024	\$750,000.00
11.26	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	06/06/2024	\$500,000.00
11.27	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	06/07/2024	\$350,000.00
11.28	KIRKLAND & ELLIS LLP 300 N LASALLE DR CHICAGO, IL 60654- 3406	HTTPS://WWW.KIRKLAN D.COM/	04/09/2024	\$2,500,000.00

Part 6: Certain Payments or Transfers

11.29	OMNI AGENT SOLUTIONS INC 5955 DE SOTO AVE., SUITE 100 WOODLAND HILLS, CA 91367	HTTPS://OMNIAGENT SOLUTIONS.COM/	06/06/2024	\$22,000.00
11.30	OMNI AGENT SOLUTIONS INC 5955 DE SOTO AVE., SUITE 100 WOODLAND HILLS, CA 91367	HTTPS://OMNIAGENT SOLUTIONS.COM/	05/30/2024	\$50,000.00
11.31	PACHULSKI STANG ZIEHL JONES ATTN: LAURA DAVIS JONES/TIMOTHY CAIRNS 919 N MARKET ST, 17TH FL P.O. BOX 8705 WILMINGTON, DE 19899-8705,	HTTPS://WWW.PSZJLAW.COM/	06/07/2024	\$75,000.00
11.32	PJT PARTNERS LP 280 PARK AVE, 17TH FL NEW YORK, NY 10017-1274	HTTPS://WWW.PJT PARTNERS.COM/	05/10/2024	\$608,713.88
11.33	PJT PARTNERS LP 280 PARK AVE, 17TH FL NEW YORK, NY 10017-1274	HTTPS://WWW.PJT PARTNERS.COM/	06/06/2024	\$177,104.89
11.34	RESTRUCTURING PARTNERS & ASSO LLC C/O RPA ADVISORS LLC 45 EISENHOWER DR, STE 560 PARAMUS, NJ 07652-1425	HTTPS://RPAADVISORS.COM/	04/02/2024	\$485,649.62
11.35	ROTHSCHILD & CO US INC 1251 AVENUE OF THE AMERICAS 33RD FLOOR NEW YORK, NY 10020	HTTPS://WWW.ROTHSCHILDANDCO.COM/EN/	05/24/2024	\$150,512.92
11.36	ROTHSCHILD & CO US INC 1251 AVENUE OF THE AMERICAS 33RD FLOOR NEW YORK, NY 10020	HTTPS://WWW.ROTHSCHILDANDCO.COM/EN/	06/06/2024	\$151,155.88

Part 6: Certain Payments or Transfers

11.37	SIMPSON THACHER & BARTLETT LLP 425 LEXINGTON AVE NEW YORK, NY 10017-3903	HTTPS://WWW.STBLAW. COM/	04/19/2024	\$561,485.25
11.38	SIMPSON THACHER & BARTLETT LLP 425 LEXINGTON AVE NEW YORK, NY 10017-3903	HTTPS://WWW.STBLAW. COM/	05/10/2024	\$248,972.00

TOTAL**\$18,354,722.50**

Part 6: Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None.

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers Were Made	Total Amount / Value
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Part 6: Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
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Part 7:

Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ None.

Address

Dates of Occupancy

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No
☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes

Describe: _____ EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None.

Financial Institution Name and Address	Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None.

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
20.1 IRON MOUNTAIN 21807 AUTHORITY WAY, RIVERSIDE, CA. 92518			5-FOOT PALLETS	☐ No ☒ Yes
20.2 IRON MOUNTAIN 23111 PERRY ST, PERRIS, CA. 92570			7-FOOT PALLETS	☐ No ☒ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None.

Owner's Name and Address	Location of the Property	Description of the Property	Value
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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

☒ None.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?**

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 REVOLUTIONARY MEDICAL DEVICES, INC. 26125 N. RIVERWOODS BLVD., METTAWA, IL 60045	DORMANT COMPANY	47-3285028	-
25.2 VYAIR FINANCE B.V. DE MOLEN 8, 3994 DB HOUTEN, THE NETHERLANDS	BORROWER UNDER THIRD-PARTY FINANCING	RSIN: 858615514	-
25.3 VYAIR FINANCIAL HOLDINGS LLC 26125 N. RIVERWOODS BLVD., METTAWA, IL 60045	ACCOUNTS RECEIVABLE SECURITIZATION ENTITY	84-3883575	-
25.4 VYAIR MEDICAL LLC 26125 N. RIVERWOODS BLVD., METTAWA, IL 60045	DORMANT COMPANY	37-1825258	-
25.5 VYAIR TSR MIDCO, LLC 51 LITTLE FALLS DRIVE, WILMINGTON, DE 19808	DORMANT COMPANY		-
25.6 VYAIR TSR SUB, LLC 26125 N. RIVERWOODS BLVD., METTAWA, IL 60045	DORMANT COMPANY	86-1850847	-

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26a.1 CALEB MOORE 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	05/01/2021 - 02/01/2023
26a.2 DEBRA LAMB MICHAUD 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	02/01/2023 - 11/01/2023
26a.3 EDWARD MANLEY 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	03/01/2024 - ONGOING
26a.4 KIRA BROWN 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	11/01/2023 - 03/01/2024
26a.5 PHIL CUTTING 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	12/01/2021 - 05/01/2023
26a.6 VIKRAM BAJAJ 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	05/01/2023 - ONGOING

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26b.1 ERNST & YOUNG US LLP 200 PLAZA DR, STE 2222 SECAUCUS, NJ 07094-3607	- ONGOING

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None.

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 EDWARD MANLEY 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	
26c.2 VIKRAM BAJAJ 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None.

Name and Address

26d.1 BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT
135 S. LASALLE STREET
IL4-135-09-61
CHICAGO, IL 60603-4157

26d.2 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
50 SOUTH SIXTH STREET
SUITE 1290
MINNEAPOLIS, MN 55402

26d.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

Part 13: Details About the Debtor's Business or Connections to Any Business**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
27.1 PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER)	PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER) 1100 BIRD CENTER DR. PALM SPRINGS, CA 92262 UNITED STATES	09/03/2022	\$47,990,018.00	2022 FINISHED GOOD PHYSICAL INVENTORY
27.2 PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER)	PHIL CUTTING (CFO) / CALEB MOORE (CONTROLLER) 1100 BIRD CENTER DR. PALM SPRINGS, CA 92262 UNITED STATES	09/03/2022	\$14,198,247.00	2022 RM FINISHED GOOD PHYSICAL INVENTORY

Part 13: Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 JOHN BIBB ADDRESS ON FILE	GROUP CEO	
28.2 TAMMY NOLL ADDRESS ON FILE	CEO, VENTILATION	
28.3 VIKRAM BAJAJ ADDRESS ON FILE	DIRECTOR, GROUP CFO	
28.4 WILLIAM THROP ADDRESS ON FILE	CEO, RESPIRATORY DIAGNOSTICS	

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29.1 ARIC VACCHIANO 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	02/04/2021 - 08/18/2023
29.2 CALEB MOORE 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	DIRECTOR AND OFFICER	09/30/2021 - 01/14/2022
29.3 DEBRA LAMB MICHAUD 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	02/13/2023 - 11/28/2023
29.4 ED RYBICKI 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	02/04/2021 - 12/23/2022
29.5 GAURAV AGARWAL 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	09/30/2021 - 05/24/2023
29.6 JANNE QUINN 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	01/01/2022 - 05/01/2023
29.7 JOHN BIBB 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	DIRECTOR	09/30/2021 - 11/28/2023
29.8 JOHN SOTO 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	02/04/2021 - 04/15/2022
29.9 MICHAEL ACEVEDO 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	01/01/2022 - 05/01/2023
29.10 PHILIP CUTTING 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	DIRECTOR	01/14/2022 - 05/24/2023
29.11 PHILLIP CUTTING 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	OFFICER	01/14/2022 - 05/24/2023

Part 13: Details About the Debtor's Business or Connections to Any Business

30. **Payments, Distributions, or Withdrawals Credited or Given to Insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None.

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
30.1 SEE SOFA QUESTION 4	\$0.00			
TOTAL SEE SOFA QUESTION 4	<u>\$0.00</u>			

TOTAL **\$0.00**

Part 13: Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None.

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 VYAIR HOLDING COMPANY	36-4835388

Part 13: Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None.

Name of Pension Fund	Employer Identification Number of the Parent Corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 07/08/2024

Signature: /s/ Charles N. Braley

Charles N. Braley, Chief Restructuring Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☐ No

☒ Yes