

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE**

_____	)	
<u>In re</u>	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., et al.	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
_____	)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Vyaire Medical Consumables LLC

CASE NO. 24-11237

Schedule A/B: Assets - Real and Personal Property

Part 1:

Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
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2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

3.1 JPMORGAN CHASE BANK, N.A.	CHECKING	6800	\$697,567.71
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4. Other cash equivalents (Identify all)

5. Total of Part 1.
Add lines 2 through 4. Copy the total to line 80.

\$697,567.71

Schedule A/B: Assets - Real and Personal Property

Part 2:

Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

General Description	Current value of debtor's interest
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7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
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11. Accounts receivable

12. Total of Part 3.
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Schedule A/B: Assets - Real and Personal Property

Part 4:

Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

Schedule A/B: Assets - Real and Personal Property

Part 5:

Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No.
- ☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.
Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
- ☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
- ☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
- ☐ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 84.

51. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
- ☐ Yes.

52. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 9:

Real property - detail

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. Total of Part 9.

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
- ☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 ADJUSTABLE NEBULIZER DISPENSER; 13/720,877			
60.2 AIRWAY ADAPTER; 29/535,621			
60.3 AIRWAY ADAPTERS AND SUCTION CATHETER SYSTEMS; 14/821,438			
60.4 ANAESTHESIA MACHINE ARRANGEMENT AND A METHOD IN CONNECTION WITH AN ANAESTHESIA MACHINE ARRANGEMENT; 12/052,328			
60.5 APPARATUS FOR FLUID TUBE; 13/334,837			
60.6 APPARATUS FOR FLUID TUBE; 14/481,828			
60.7 APPARATUS FOR FLUID TUBE; 15/045,173			
60.8 APPARATUS FOR FLUID TUBE; 15/418,592			
60.9 APPARATUS FOR PREVENTING USED HYPODERMIC NEEDLE STICKS; 09/625,888			
60.10 APPARATUS, SYSTEM, AND METHOD OF FLUID DELIVERY CONNECTION; 13/342,558			
60.11 ARRANGEMENT AND METHOD FOR GUIDING EXPIRED RESPIRATORY GAS FLOW USING GAS ROUTING DEVICE; 13/459,339			
60.12 ARRANGEMENT FOR GUIDING EXPIRED RESPIRATORY GAS FLOW; 14/927,387			
60.13 ARRANGEMENT IN CONNECTION WITH A PATIENT CIRCUIT AND AN ABSORBER MEANS; 10/809,041			
60.14 AUTOFEED MECHANISM FOR HEATED HUMIDIFIER CHAMBER; 11/405,341			
60.15 BREATH-ACTUATED NEBULIZER FOR MEDICINE INHALATION; 14/957,449			
60.16 BREATHING CIRCUIT HAVING IMPROVED WATER VAPOR REMOVAL; 09/478,169			
60.17 CARBON DIOXIDE INDICATING APPARATUS, PARTICULARLY, DISK-LIKE CARBON DIOXIDE INDICATING APPARATUS; 10/926,559			
60.18 COMPRESSIVE PATIENT WARMING DEVICE; 13/801,270			
60.19 CONNECTING APPARATUS FOR PLACING FLUID FLOW PATHS IN FLUID COMMUNICATION; 09/832,662			

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

- | | |
|-------|--|
| 60.20 | CONNECTOR PART AND FLUID CONNECTION
STRUCTURE; 13/329,993 |
| 60.21 | CONNECTOR STRUCTURE AND A CONNECTOR
STRUCTURE OF A SAMPLING TUBE OF A PATIENT
RESPIRATORY TUBING; 13/346,764 |
| 60.22 | CONTINUOUS POSITIVE AIRWAY PRESSURE
DEVICE AND METHOD; 12/512,372 |
| 60.23 | CPR MANIKIN WITH OPTIONAL AUTOMATIC
EXTERNAL DEFIBRILLATION; 09/586,283 |
| 60.24 | DEVICE AND METHOD OF BATTERY DISCHARGE;
12/949,902 |
| 60.25 | DEVICE AND METHOD OF DETERMINING SAFETY
IN A BATTERY PACK; 12/949,905 |
| 60.26 | ELECTROCARDIOGRAM ELECTRODE PATCH;
09/681,470 |
| 60.27 | ELECTRODE CONNECTOR; 09/502,978 |
| 60.28 | FLOAT VALVE SYSTEM FOR A RESPIRATORY
HUMIDIFICATION SYSTEM; 12/616,414 |
| 60.29 | FLUID FLOW CONTROL APPARATUS AND PATIENT
FLUID SAMPLING METHOD; 12/349,118 |
| 60.30 | FLUID TRAP AND METHOD OF SEPARATING
FLUIDS; 13/272,907 |
| 60.31 | FLUID TRAP AND METHOD OF SEPARATING
FLUIDS; 14/105,993 |
| 60.32 | FLUID TRAP AND METHOD OF SEPARATING
FLUIDS; 14/965,794 |
| 60.33 | FLUID TRAP APPARATUS; 13/692,245 |
| 60.34 | GAS BLENDER WITH AUXILIARY MIXED GAS
OUTLET; 11/292,641 |
| 60.35 | GAS BLENDER WITH AUXILIARY MIXED GAS
OUTLET; 13/216,529 |
| 60.36 | GAS FLOW REGULATING DEVICE; 12/372,087 |
| 60.37 | GAS FLOW REGULATING DEVICE; 14/637,234 |
| 60.38 | GAS IDENTIFICATION SYSTEM AND
VOLUMETRICALLY CORRECTED GAS DELIVERY
SYSTEM; 14/691,209 |
| 60.39 | HEAT AND MOISTURE EXCHANGE UNIT;
12/133,929 |
| 60.40 | HEATED HUMIDIFIED CHAMBER WITH AUTOFEED
MECHANISM; 12/607,277 |
| 60.41 | HIGH FREQUENCY OSCILLATION RESPIRATORY
THERAPY; 12/061,511 |

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

- 60.42 HOUSING AND HOUSING ASSEMBLY FOR
SUBSTANCE REMOVING AN UNDESIRE
RESPIRATORY GAS COMPONENT OF A
RESPIRATORY GAS FLOW AND AN
ARRANGEMENT FOR VENTILATING LUNGS OF A
SUBJECT; 13/169,405
- 60.43 HOUSING FOR SOLID, FLUIDAL SUBSTANCE FOR
REMOVING AN UNDESIRE RESPIRATORY GAS
COMPONENT OF A RESPIRATORY GAS FLOW AND
AN ARRANGEMENT FOR VENTILATING LUNGS OF
A SUBJECT; 13/403,354
- 60.44 HUMIDIFICATION SYSTEM; 12/952,658
- 60.45 HUMIDIFICATION SYSTEM; 15/018,163
- 60.46 INFANT HEADGEAR FOR SUPPORTING A PATIENT
AIRWAY INTERFACE DEVICE; 11/354,285
- 60.47 INFANT NASAL INTERFACE MASK; 11/292,784
- 60.48 INFANT NASAL INTERFACE MASK; 12/819,549
- 60.49 INFANT NASAL INTERFACE MASK; 14/940,055
- 60.50 INFANT NASAL INTERFACE PRONG DEVICE;
11/292,808
- 60.51 INHALATION ANAESTHESIA DELIVERY SYSTEM
AND A METHOD FOR LEAK DETECTION IN THE
INHALATION ANAESTHESIA DELIVERY SYSTEM;
12/034,198
- 60.52 INHALATION APPARATUS; 10/846,415
- 60.53 LARYNGOSCOPE; 12/822,841
- 60.54 LARYNGOSCOPE; 13/793,610
- 60.55 LARYNGOSCOPE AND LARYNGOSCOPE HANDLE
APPARATUS INCLUDING AN LED AND WHICH MAY
INCLUDE AN ERGONOMIC HANDLE; 11/255,323
- 60.56 LOW FLOW CONTROLLER; 14/700,094
- 60.57 MEDICATION BYPASS HEAT AND MOISTURE
EXCHANGE UNIT; 10/282,418
- 60.58 METHOD AND SYSTEM FOR VISUALLY
INDICATING A SECURE CONNECTION; 12/984,007
- 60.59 METHODS AND APPARATUS FOR ACTIVE PATIENT
WARMING; 12/685,039
- 60.60 METHODS AND APPARATUS FOR POWERING
ELECTRIC DEVICES COUPLED TO A PATIENT TO
REDUCE TRANSIENTS IN PATIENT MONITORING
DEVICES; 12/684,487
- 60.61 MULTI-LUMEN HOSE WITH AT LEAST ONE
SUBSTANTIALLY PLANAR INNER PARTITION AND
METHODS OF MANUFACTURING THE SAME;
09/672,205
- 60.62 MULTIPLE LUMEN HOSE; 13/596,453
- 60.63 MULTIPLE LUMEN HOSE; 14/970,365

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

- | | |
|-------|--|
| 60.64 | NASAL CONTINUOUS POSITIVE AIRWAY
PRESSURE DEVICE; 14/923,238 |
| 60.65 | NASAL CONTINUOUS POSITIVE AIRWAY
PRESSURE DEVICE AND SYSTEM; 11/293,883 |
| 60.66 | NASAL CONTINUOUS POSITIVE AIRWAY
PRESSURE DEVICE AND SYSTEM; 12/547,140 |
| 60.67 | NASAL CONTINUOUS POSITIVE AIRWAY
PRESSURE DEVICE AND SYSTEM; 13/967,222 |
| 60.68 | NASAL INTERFACE PRONG DEVICE; 12/652,268 |
| 60.69 | NEBULIZER MOUTHPIECE FOR REDUCING DRUG
LOSS; 13/720,894 |
| 60.70 | NEBULIZER MOUTHPIECE FOR REDUCING DRUG
LOSS; 15/003,609 |
| 60.71 | NEBULIZER WITH FLOW-BASED FLUIDIC
CONTROL AND RELATED METHODS; 11/729,608 |
| 60.72 | NEBULIZER WITH PRESSURE-BASED FLUIDIC
CONTROL AND RELATED METHODS; 11/729,720 |
| 60.73 | PASSIVE RESPIRATORY THERAPY DEVICE;
11/670,867 |
| 60.74 | PATIENT BREATHING SYSTEM; 12/143,096 |
| 60.75 | PATIENT CABLE FOR MEDICAL MEASUREMENTS;
10/871,530 |
| 60.76 | PATIENT INTERFACE ASSEMBLY FOR
RESPIRATORY THERAPY; 12/274,083 |
| 60.77 | PATIENT INTERFACE ASSEMBLY FOR
RESPIRATORY THERAPY; 14/575,360 |
| 60.78 | PATIENT MONITORING SYSTEM; 10/369,852 |
| 60.79 | PATIENT WARMING AND DVT PREVENTION
SYSTEM; 13/801,334 |
| 60.80 | PATIENT WARMING DEVICE WITH PATIENT
ACCESS; 13/801,512 |
| 60.81 | PATIENT WARMING SYSTEM CONNECTION
DEVICE; 14/286,641 |
| 60.82 | PRESSURE INFUSION DEVICE AND PROCESS
FOR MAKING A PRESSURE INFUSION DEVICE;
11/451,192 |
| 60.83 | PROCESS AND APPARATUS FOR FORMING DUAL
HOSE CUFFS, HOSE, E.G. CORRUGATED HOSE,
PROVIDED WITH CUFFS, HOSE CUFFS AND
HOSE, E.G. CORRUGATED HOSE, PROVIDED
WITH CUFFS FORMED BY SUCH PROCESS;
10/278,198 |
| 60.84 | PROCESS OF MANUFACTURING A BREATHING
BAG AND BREATHING BAG MANUFACTURED BY
SUCH PROCESS; 10/176,906 |
| 60.85 | RESPIRATORY MASK; 12/346,044 |

Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

60.86	RESPIRATORY THERAPY DEVICE; 13/246,320	
60.87	RESPIRATORY THERAPY DEVICE AND METHOD; 11/559,288	
60.88	RESPIRATORY THERAPY SYSTEM WITH ELECTROMECHANICAL DRIVER; 12/274,066	
60.89	RESUSCITATION DEVICE WITH ONBOARD PROCESSOR; 13/829,281	
60.90	SMALL VOLUME NEBULIZER; 10/223,394	
60.91	SUCTION CATHETER ADAPTOR; 15/354,860	
60.92	SUCTION CONTROL VALVE; 29/535,625	
60.93	VISUAL INDICATOR FOR A SECURE FLUID CONNECTION; 14/629,418	
60.94	WASH PORT ASSEMBLIES FOR AIRWAY ADAPTERS; 14/821,447	
60.95	GREENLIGHT; 86/404,904	
60.96	LIMB-O; 86/398,827	
60.97	MACTRODE; 73/681,198	
60.98	MEDISORB; 76/155,873	
60.99	MISTY FAST; 78/389,050	
60.100	MISTY FINITY; 78/389,050	
60.101	MISTY MAX 10; 78/174,378	
60.102	MULTI-LINK; 75/031,602	
60.103	NEO-VERSO; 85/546,171	
60.104	SILVERTRACE; 74/224,229	
60.105	TRI-FLO; 73/079,041	
60.106	U/CONNECT-IT; 73/466,253	
60.107	VERSO; 85/546,163	
61.	Internet domain names and websites	
62.	Licenses, franchises, and royalties	
63.	Customer lists, mailing lists, or other compilations	
64.	Other intangibles, or intellectual property	
65.	Goodwill	
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	\$0.00

Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No.
☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No.
☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

General Description	Current value of debtor's interest
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71. Notes receivable
72. Tax refunds and unused net operating losses (NOLs)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed Examples: Season tickets, country club membership
78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 12:

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$697,567.71		
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82. Accounts receivable. Copy line 12, Part 3.	\$0.00		
83. Investments. Copy line 17, Part 4.	\$0.00		
84. Inventory. Copy line 23, Part 5.	\$0.00		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88. Real property. Copy line 56, Part 9.		\$0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90. All other assets. Copy line 78, Part 11.	\$0.00		
91. Total. Add lines 80 through 90 for each column.	\$697,567.71	\$0.00	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$697,567.71

Schedule D: Creditors Who Have Claims Secured by Property

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?
- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.1 BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT 135 S. LASALLE STREET IL4-135-09-61 CHICAGO, IL 60603-4157 EMAIL: FELICIA.BRINSON@BOFA.COM	☐	☐	☐	DATE: 04/16/2018 PROPERTY DESCRIPTION: FIRST PRIORITY LIEN ON SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS LIEN DESCRIPTION: GUARANTOR TO THE FIRST LIEN TERM LOAN	☒ ☒ ☐	\$354,779,102.01	
2.2 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402 EMAIL: JROSE@WILMINGTONTRUST.COM	☐	☐	☐	DATE: 05/03/2019 PROPERTY DESCRIPTION: FIRST PRIORITY LIEN ON SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS LIEN DESCRIPTION: GUARANTOR TO THE FIRST LIEN NOTES	☒ ☒ ☐	\$79,367,460.41	
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 NORTH MARKET STREET WILMINGTON, DE 19890 EMAIL: JKANDERSON@WILMINGTONTRUST.COM	☐	☐	☐	DATE: 04/16/2018 PROPERTY DESCRIPTION: SECOND PRIORITY LIEN ON SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS LIEN DESCRIPTION: GUARANTOR TO THE SECOND LIEN NOTES	☒ ☒ ☐	\$117,475,120.99	

Secured Debt Total: \$551,621,683.40 \$0.00

Schedule D: Creditors Who Have Claims Secured by Property

Part 1:

List Creditors Who Have Secured Claims

UCC Liens

2.4	BANK OF AMERICA, N.A., AS COLLATERAL AGENT 100 N TRYON ST CHARLOTTE, NC 28255	☐	☐	☐	PROPERTY DESCRIPTION: UCC LIEN AS DESCRIBED IN FILE NUMBER 20182577829	☒	☒	☐	UNDETERMINED
2.5	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 N MARKET ST WILMINGTON, DE 19890	☐	☐	☐	PROPERTY DESCRIPTION: UCC LIEN AS DESCRIBED IN FILE NUMBER 20182579957	☒	☒	☐	UNDETERMINED
2.6	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 N MARKET ST WILMINGTON, DE 19890	☐	☐	☐	PROPERTY DESCRIPTION: UCC LIEN AS DESCRIBED IN FILE NUMBER 20193086860	☒	☒	☐	UNDETERMINED

UCC Liens Total: \$0.00 UNDETERMINED

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$551,621,683.40

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- ☐ No. Go to Part 2.

☒ Yes. Go to line 2.
2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D			Offset	Total Claim	Priority Amount
2.1 ALABAMA - REVENUE DISCOVERY SYSTEMS AUTAUGA, BIRMINGHAM, CHILTON, CLANTON, DALE, DOTHAN, FLORENCE, HAMILTON, HENRY, JACKSON, LAUDERDALE, PIKE, SCOTTSBORO SALES TAX DIVISION PO BOX 830725 BIRMINGHAM, AL 35283-0725		☒	☒	☐	☐	\$0.00	\$0.00
2.2 ALABAMA - MONTGOMERY CITY OF MONTGOMERY LICENSE & REVENUE DIVISION P.O. BOX 830525 C/O DEPARTMENT RBT #3 BIRMINGHAM, AL 35283-0525		☒	☒	☐	☐	\$0.00	\$0.00
2.3 ALABAMA - STACS CITY OF SHEFFIELD COLBERT COUNTY FRANKLIN COUNTY SALES TAX DIVISION PO BOX 3989 MUSCLE SHOALS, AL 35662		☒	☒	☐	☐	\$0.00	\$0.00
2.4 ALABAMA DEPARTMENT OF REVENUE BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327431 MONTGOMERY, AL 36132-7431		☒	☒	☐	☐	\$0.00	\$0.00
2.5 ALABAMA DEPARTMENT OF REVENUE PO BOX 327790, MONTGOMERY AL 36132-7790		☒	☒	☐	☐	\$0.00	\$0.00
2.6 ALASKA DEPARTMENT OF REVENUE 550 W. SEVENTH AVE., SUITE 500 ANCHORAGE, AK 99501-3555		☒	☒	☐	☐	\$0.00	\$0.00
2.7 ARIZONA DEPARTMENT OF REVENUE P.O. BOX 29079 PHOENIX, AZ 85038-9079		☒	☒	☐	☐	\$0.00	\$0.00
2.8 ARIZONA DEPARTMENT OF REVENUE P.O. BOX 29086 PHOENIX, AZ 85038-9086		☒	☒	☐	☐	\$0.00	\$0.00
2.9 ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATON PO BOX 2485 LITTLE ROCK, AR 72203		☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.10	ASCENSION PARISH SALES AND USE TAX AUTHORITY P.O. BOX 1718 GONZALES, LA 70707	☒	☒	☐	☐	\$0.00	\$0.00
2.11	AVOYELLES PARISH SCHOOL BOARD 221 TUNICA DR W, MARKSVILLE, LA 71351	☒	☒	☐	☐	\$0.00	\$0.00
2.12	BALDWIN COUNTY P.O. BOX 189 ROBERTSDALE, AL 36567	☒	☒	☐	☐	\$0.00	\$0.00
2.13	JEFFERSON PARISH BUREAU OF REVENUE & TAXATION P.O. BOX 248 GRETNA, LA 70054	☒	☒	☐	☐	\$0.00	\$0.00
2.14	CADDO SHREVEPORT SALES & USE TAX COMMISSION P.O. BOX 104 SHREVEPORT, LA 71161	☒	☒	☐	☐	\$0.00	\$0.00
2.15	CALCASIEU PARISH SALES AND USE TAX DEPT P.O. DRAWER 20250 LAKE CHARLES, LA 70602-2050	☒	☒	☐	☐	\$0.00	\$0.00
2.16	CALIFORNIA DEPARTMENT OF TAX AND FEE ADMISTRATION P.O. BOX 942879 SACRAMENTO, CA 94279	☒	☒	☐	☐	\$0.00	\$0.00
2.17	CITY OF ALABASTER DEPT# CS#1 PO BOX 830525 BIRMINGHAM, AL 35283	☒	☒	☐	☐	\$0.00	\$0.00
2.18	CITY OF ARVADA TAX & AUDIT DIVISION 8101 RALSTON ROAD ARVADA COLORADO 80002	☒	☒	☐	☐	\$0.00	\$0.00
2.19	CITY OF AURORA REVENUE DIVISION P.O. BOX 913200 DENVER 80291	☒	☒	☐	☐	\$0.00	\$0.00
2.20	CITY OF BATON ROUGE PARISH OF EAST BATON ROUGE DEPT. OF FINANCE-REVENUE DIVISION PO BOX 2590 BATON ROUGE, LA 70821-2590	☒	☒	☐	☐	\$0.00	\$0.00
2.21	CITY OF BOULDER SALES TAX DIVISION P.O. BOX 791 BOULDER, CO 80306-0791	☒	☒	☐	☐	\$0.00	\$0.00
2.22	CITY OF BREMERTON TAX & LICENSE DIVISION, 345 6TH ST, STE 100, BREMERTON, WA 9833	☒	☒	☐	☐	\$0.00	\$0.00
2.23	CITY OF COLORADO SPRINGS 30 S NEVADA AVE STE 203 COLORADO SPRINGS, CO 80903	☒	☒	☐	☐	\$0.00	\$0.00
2.24	CITY OF CRAIG 300 W 4TH STREET CRAIG, CO 81625	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.25	CITY OF DAPHNE P.O. DRAWER 1047 DAPHNE, AL 36526-1047	☒	☒	☐	☐	\$0.00	\$0.00
2.26	CITY OF DURANGO 949 EAST SECOND AVENUE DURANGO, CO 81301-5109	☒	☒	☐	☐	\$0.00	\$0.00
2.27	CITY OF ENGLEWOOD 1000 ENGLEWOOD PARKWAY ENGLEWOOD, CO 80110-2373	☒	☒	☐	☐	\$0.00	\$0.00
2.28	CITY OF EVERETT PO BOX 94430 SEATTLE, WA 98124- 6730	☒	☒	☐	☐	\$0.00	\$0.00
2.29	CITY OF FOLEY REVENUE DEPARTMENT 407 EAST LAUREL AVENUE P.O. BOX 1750 FOLEY, ALABAMA 36536	☒	☒	☐	☐	\$0.00	\$0.00
2.30	CITY OF FORT COLLINS SALES TAX DEPARTMENT P.O. BOX 440 FORT COLLINS, CO 80522-0439	☒	☒	☐	☐	\$0.00	\$0.00
2.31	CITY OF GOLDEN P.O. BOX 5885 DENVER, CO 80217- 5885	☒	☒	☐	☐	\$0.00	\$0.00
2.32	CITY OF GRAND JUNCTION P.O. BOX 2088 GRAND JUNCTION, CO 81502	☒	☒	☐	☐	\$0.00	\$0.00
2.33	CITY OF GREELEY PO BOX 1648 GREELEY, CO 80632	☒	☒	☐	☐	\$0.00	\$0.00
2.34	CITY OF GREENWOOD VILLAGE P.O. BOX 910841 DENVER, CO 80274	☒	☒	☐	☐	\$0.00	\$0.00
2.35	CITY OF GUNNISON FINANCE DEPARTMENT P.O. BOX 239 GUNNISON CO 81230	☒	☒	☐	☐	\$0.00	\$0.00
2.36	CITY OF HUNTSVILLE DEPT#2108 PO BOX 11407 BIRMINGHAM, AL 35246-2108	☒	☒	☐	☐	\$0.00	\$0.00
2.37	CITY OF LAKEWOOD REVENUE DIVISION PO BOX 17479 DENVER, CO 80217	☒	☒	☐	☐	\$0.00	\$0.00
2.38	CITY OF LAMAR 102 E PARMENTER ST LAMAR, CO 81052	☒	☒	☐	☐	\$0.00	\$0.00
2.39	CITY OF LITTLETON P.O. BOX 1305 ENGLEWOOD, CO 80150-1305	☒	☒	☐	☐	\$0.00	\$0.00
2.40	CITY OF LONE TREE PO BOX 17987 DENVER, CO 80217- 0987	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.41	CITY OF LONGMONT 350 KIMBARK STREET LONGMONT, CO 80501	☒	☒	☐	☐	\$0.00	\$0.00
2.42	CITY OF LONGVIEW FINANCE DEPARTMENT PO BOX 128 LONGVIEW WA, 98632	☒	☒	☐	☐	\$0.00	\$0.00
2.43	CITY OF MOBILE DEPT#1519 PO BOX 11407 BIRMINGHAM, AL 35246-2108	☒	☒	☐	☐	\$0.00	\$0.00
2.44	CITY OF MONROE/OUACHITA PARISH TAXATION AND REVENUE DIVISION PO BOX 123 MONROE, LA 71210-0123	☒	☒	☐	☐	\$0.00	\$0.00
2.45	CITY OF NEW ORLEANS BUREAU OF REVENUE - SALES TAX 1300 PERDIDO STREET1W15 NEW ORLEANS, LA 70112	☒	☒	☐	☐	\$0.00	\$0.00
2.46	CITY OF PARKER SALES TAX ADMINISTRATION PO BOX 5602 DENVER, CO 80217-5602	☒	☒	☐	☐	\$0.00	\$0.00
2.47	CITY OF PUEBLO P.O. BOX 1427 PUEBLO, COLORADO 81002	☒	☒	☐	☐	\$0.00	\$0.00
2.48	CITY OF SEATTLE LICENSING & TAX ADMINISTRATION PO BOX 34907 SEATTLE WA 98124-190	☒	☒	☐	☐	\$0.00	\$0.00
2.49	CITY OF STEAMBOAT SPRINGS PO BOX 772869 STEAMBOAT SPRINGS, CO 80477-2869	☒	☒	☐	☐	\$0.00	\$0.00
2.50	CITY OF THORNTON PO BOX 910222 DENVER, CO 80291- 0222	☒	☒	☐	☐	\$0.00	\$0.00
2.51	COLORADO DEPARTMENT OF REVENUE DENVER, CO 80261-0005	☒	☒	☐	☐	\$0.00	\$0.00
2.52	COMMERCE CITY TAX DIVISION 7887 E. 60TH AVE COMMERCE CITY, CO 80022	☒	☒	☐	☐	\$0.00	\$0.00
2.53	COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION DIVISION 110 CARROLL STREET ANNAPOLIS, MD 21411-0001	☒	☒	☐	☐	\$0.00	\$0.00
2.54	CONNECTICUT DEPARTMENT OF REVENUE SERVICES 450 COLUMBUS BOULEVARD, SUITE 1 HARTFORD, CONNECTICUT 06103	☒	☒	☐	☐	\$0.00	\$0.00
2.55	CULLMAN COUNTY P.O. BOX 1206 CULLMAN, AL 35056- 1206	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.56	DEKALB COUNTY REVENUE DEPARTMENT SALES TAX COLLECTIONS 111 GRAND AVE. S.W. SUITE 112 FORT PAYNE, AL 35967	☒	☒	☐	☐	\$0.00	\$0.00
2.57	DELAWARE DIVISION OF REVENUE P.O. BOX 2044 WILMINGTON, DE 19899-2044	☒	☒	☐	☐	\$0.00	\$0.00
2.58	DENVER DEPARTMENT OF FINANACE P.O BOX 660860 DALLAS, TEXAS 75266	☒	☒	☐	☐	\$0.00	\$0.00
2.59	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE KANSAS CITY, MO 64999-0012	☒	☒	☐	☐	\$0.00	\$0.00
2.60	DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE PO BOX 96384 WASHINGTON, DC 20090- 6384	☒	☒	☐	☐	\$0.00	\$0.00
2.61	DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE P.O. BOX 96148 WASHINGTON, DC 20090- 6148	☒	☒	☐	☐	\$0.00	\$0.00
2.62	EVANGELINE PARISH SALES/USE TAX COMMISSION P.O. BOX 367 VILLE PLATTE, LA 70586- 0367	☒	☒	☐	☐	\$0.00	\$0.00
2.63	FLORIDA DEPARTMENT OF REVENUE TAXPAYER SERVICES MAIL STOP 3- 2000 5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0112	☒	☒	☐	☐	\$0.00	\$0.00
2.64	GEORGIA DEPARTMENT OF REVENUE PO BOX 105408 ATLANTA, GEORGIA 30348-5408	☒	☒	☐	☐	\$0.00	\$0.00
2.65	GEORGIA DEPARTMENT OF REVENUE P.O. BOX 740397 ATLANTA, GA 30374- 0397	☒	☒	☐	☐	\$0.00	\$0.00
2.66	HAWAII DEPARTMENT OF TAXATION P.O. BOX 1425 HONOLULU, HI 96806- 1425	☒	☒	☐	☐	\$0.00	\$0.00
2.67	HAWAII DEPARTMENT OF TAXATION P.O. BOX 259 HONOLULU, HI 96809- 0259	☒	☒	☐	☐	\$0.00	\$0.00
2.68	IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPARTMENT P.O. BOX 9770 NEW IBERIA, LA 70562- 9770	☒	☒	☐	☐	\$0.00	\$0.00
2.69	IDAHO STATE TAX COMMISSION PO BOX 76 BOISE, IDAHO 83707	☒	☒	☐	☐	\$0.00	\$0.00
2.70	IDAHO STATE TAX COMMISSION P.O. BOX 56 BOISE, ID 83756-0056	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.71	ILLINOIS DEPARTMENT OF REVENUE RETAILER'S OCCUPATION TAX SPRINGFIELD IL 62796-0001	☒	☒	☐	☐	\$0.00	\$0.00
2.72	ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 19048 SPRINGFIELD, IL 62794-9031	☒	☒	☐	☐	\$0.00	\$0.00
2.73	INDIANA DEPARTMENT OF REVENUE P.O. BOX 7218 INDIANAPOLIS, IN 46207-7218	☒	☒	☐	☐	\$0.00	\$0.00
2.74	INDIANA DEPARTMENT OF REVENUE P.O. BOX 7231 INDIANAPOLIS, IN 46207-7231	☒	☒	☐	☐	\$0.00	\$0.00
2.75	IOWA DEPARTMENT OF REVENUE PO BOX 10412 DES MOINES, IA 50306- 0412	☒	☒	☐	☐	\$0.00	\$0.00
2.76	IOWA DEPARTMENT OF REVENUE P.O. BOX 10468 DES MOINES, IA 50306-0468	☒	☒	☐	☐	\$0.00	\$0.00
2.77	JEFFERSON COUNTY DEPARTMENT OF REVENUE PO BOX 830710 BIRMINGHAM, AL 35283-0710	☒	☒	☐	☐	\$0.00	\$0.00
2.78	KANSAS DEPARTMENT OF REVENUE PO BOX 3506 TOPEKA, KS 66625-3506	☒	☒	☐	☐	\$0.00	\$0.00
2.79	KANSAS DEPARTMENT OF REVENUE P.O. BOX 750260 TOPEKA, KS 66699- 0260	☒	☒	☐	☐	\$0.00	\$0.00
2.80	KENTUCKY DEPARTMENT OF REVENUE P.O. BOX 856905 LOUISVILLE, KY 40285-6905	☒	☒	☐	☐	\$0.00	\$0.00
2.81	KENTUCKY REVENUE CABINET FRANKFORT, KY 40620-0003	☒	☒	☐	☐	\$0.00	\$0.00
2.82	LAFAYETTE PARISH SCHOOL SYSTEM P.O. BOX 52706 LAFAYETTE, LA 70505- 2706	☒	☒	☐	☐	\$0.00	\$0.00
2.83	LAFOURCHE PARISH SCHOOL BOARD P. O. BOX 997 THIBODAUX, LA 70302	☒	☒	☐	☐	\$0.00	\$0.00
2.84	LINCOLN PARISH SALES TAX COMMISSION PO BOX 863 RUSTON, LA 71273-0863	☒	☒	☐	☐	\$0.00	\$0.00
2.85	ST. CHARLES PARISH SCHOOL BOARD SALES AND USE TAX DEPARTMENT 13855 RIVER ROAD LULING, LA 70070	☒	☒	☐	☐	\$0.00	\$0.00
2.86	ST. JOHN THE BAPTIST PARISH SALES AND USE TAX OFFICE P.O. BOX 2066 LAPLACE LA 70069-2066	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.87	ST. LANDRY PARISH SCHOOL BOARD P.O. BOX 1210 OPELOUSAS, LA 70571-1210	☒	☒	☐	☐	\$0.00	\$0.00
2.88	ST. MARY PARISH SALES & USE TAX DEPARTMENT P.O. BOX 1279 301 THIRD STREET MORGAN CITY, LA 70381	☒	☒	☐	☐	\$0.00	\$0.00
2.89	PARISH OF ST. TAMMANY P.O. BOX 669393 DALLAS, TX 75266-9393	☒	☒	☐	☐	\$0.00	\$0.00
2.90	VERNON PARISH 117 BELVIEW ROAD LEESVILLE, LA 71446	☒	☒	☐	☐	\$0.00	\$0.00
2.91	WASHINGTON PARISH SALES AND USE TAX DEPARTMENT 1002 MAIN STREET FRANKLINTON LOUISIANA 70438	☒	☒	☐	☐	\$0.00	\$0.00
2.92	WEBSTER PARISH SALES & USE TAX COMMISSION P.O. BOX 357 MINDEN, LA 71058-0357	☒	☒	☐	☐	\$0.00	\$0.00
2.93	LOUISIANA DEPARTMENT OF REVENUE POST OFFICE BOX 201 BATON ROUGE, LA 70821-0201	☒	☒	☐	☐	\$0.00	\$0.00
2.94	LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 91011 BATON ROUGE, LA 70821-9011	☒	☒	☐	☐	\$0.00	\$0.00
2.95	MADISON COUNTY 100 NORTH SIDE SQUARE HUNTSVILLE, AL 35801	☒	☒	☐	☐	\$0.00	\$0.00
2.96	MAINE DEPARTMENT OF REVENUE P.O. BOX 1064 AUGUSTA, ME 04332-1064	☒	☒	☐	☐	\$0.00	\$0.00
2.97	MAINE REVENUE SERVICES PO BOX 1065 AUGUSTA, ME 04332-1065.	☒	☒	☐	☐	\$0.00	\$0.00
2.98	MARYLAND REVENUE ADMINISTRATION 110 CARROLL STREET ANNAPOLIS, MD 21411-0001	☒	☒	☐	☐	\$0.00	\$0.00
2.99	MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7000 BOSTON, MA 02204	☒	☒	☐	☐	\$0.00	\$0.00
2.100	MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7005 BOSTON, MA 02204	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.101	MICHIGAN DEPARTMENT OF TREASURY P.O. BOX 30324 LANSING, MI 48909-7824	☒	☒	☐	☐	\$0.00	\$0.00
2.102	MICHIGAN DEPARTMENT OF TREASURY STATE TREASURER AUSTIN BUILDING 430 W. ALLEGAN STREET LANSING, MI 48922	☒	☒	☐	☐	\$0.00	\$0.00
2.103	MINNESOTA DEPARTMENT OF REVENUE 600 ROBERT ST N. SAINT PAUL, MN 55146	☒	☒	☐	☐	\$0.00	\$0.00
2.104	MINNESOTA DEPARTMENT OF REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250	☒	☒	☐	☐	\$0.00	\$0.00
2.105	MISSISSIPPI DEPARTMENT OF REVENUE P.O. BOX 1033 JACKSON, MS 39215-1033	☒	☒	☐	☐	\$0.00	\$0.00
2.106	MISSISSIPPI DEPARTMENT OF REVENUE P.O. BOX 23191 JACKSON, MS 39225-3191	☒	☒	☐	☐	\$0.00	\$0.00
2.107	MISSOURI DEPARTMENT OF REVENUE P.O. BOX 840 JEFFERSON CITY, MO 65105-0840	☒	☒	☐	☐	\$0.00	\$0.00
2.108	MISSOURI DEPARTMENT OF REVENUE P.O. BOX 700 JEFFERSON CITY, MO 65105-0700	☒	☒	☐	☐	\$0.00	\$0.00
2.109	MOBILE COUNTY PO DRAWER 161009 MOBILE, AL 36616	☒	☒	☐	☐	\$0.00	\$0.00
2.110	MONTANA DEPARTMENT OF REVENUE P.O. BOX 8021 HELENA, MT 59604-8021	☒	☒	☐	☐	\$0.00	\$0.00
2.111	MONTGOMERY COUNTY COMMISSION TAX & AUDIT DEPARTMENT P.O. BOX 4779 MONTGOMERY, AL 36103-4779	☒	☒	☐	☐	\$0.00	\$0.00
2.112	NEBRASKA DEPARTMENT OF REVENUE PO BOX 98923 LINCOLN, NE 68509-8923	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

2.113	NEBRASKA DEPARTMENT OF REVENUE P.O. BOX 94818 LINCOLN, NE 68509- 4818	☒	☒	☐	☐	\$0.00	\$0.00
2.114	NEVADA DEPARTMENT OF TAXATION PO BOX 51107 LOS ANGELES, CA 90051-5407	☒	☒	☐	☐	\$0.00	\$0.00
2.115	NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION P.O. BOX 637 CONCORD, NH 03302- 0637	☒	☒	☐	☐	\$0.00	\$0.00
2.116	NEW JERSEY DIVISION OF TAXATION PO BOX 999 TRENTON, NJ 08646- 0999	☒	☒	☐	☐	\$0.00	\$0.00
2.117	NEW JERSEY DIVISION OF TAXATION PO BOX 289 TRENTON, NJ 08646- 0289	☒	☒	☐	☐	\$0.00	\$0.00
2.118	NEW MEXICO TAXATION & REVENUE DEPARTMENT PO BOX 25128 SANTA FE, NM 87504- 5128	☒	☒	☐	☐	\$0.00	\$0.00
2.119	NEW MEXICO TAXATION & REVENUE DEPARTMENT P.O. BOX 25127 SANTA FE, NM 87504- 5127	☒	☒	☐	☐	\$0.00	\$0.00
2.120	NEW YORK DEPARTMENT OF TAXATION AND FINANCE W A HARRIMAN CAMPUS ALBANY, NY 12227	☒	☒	☐	☐	\$0.00	\$0.00
2.121	NEW YORK DEPARTMENT OF TAXATION AND FINANCE P.O. BOX 15181 ALBANY, NY 12212- 5181	☒	☒	☐	☐	\$0.00	\$0.00
2.122	NORTH CAROLINA DEPARTMENT OF REVENUE PO BOX 25000 RALEIGH, NC 27640- 0700	☒	☒	☐	☐	\$0.00	\$0.00
2.123	NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER PO BOX 5623, BISMARCK ND 58506- 5623	☒	☒	☐	☐	\$0.00	\$0.00
2.124	NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER 600 E. BOULEVARD AVE., DEPT. 127 BISMARCK, ND 58505-0599	☒	☒	☐	☐	\$0.00	\$0.00
2.125	OHIO DEPARTMENT OF TAXATION P.O. BOX 16560 COLUMBUS, OH 43216-6560	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.126	OKLAHOMA TAX COMMISSION PO BOX 26860 OKLAHOMA CITY, OK 73126-0860	☒	☒	☐	☐	\$0.00	\$0.00
2.127	OKLAHOMA TAX COMMISSION P.O. BOX 26800 OKLAHOMA CITY, OK 73126-0800	☒	☒	☐	☐	\$0.00	\$0.00
2.128	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301-2555	☒	☒	☐	☐	\$0.00	\$0.00
2.129	OREGON DEPARTMENT OF REVENUE PO BOX 14777 SALEM, OR 97309- 00960	☒	☒	☐	☐	\$0.00	\$0.00
2.130	PARISH OF ACADIA P.O. DRAWER 309 CROWLEY, LA 70527-0309	☒	☒	☐	☐	\$0.00	\$0.00
2.131	PENNSYLVANIA DEPARTMENT OF REVENUE PO BOX 280905 HARRISBURG PA 17128-0905	☒	☒	☐	☐	\$0.00	\$0.00
2.132	PENNSYLVANIA DEPARTMENT OF REVENUE PO BOX 280427 HARRISBURG PA 17128-0427	☒	☒	☐	☐	\$0.00	\$0.00
2.133	PLAQUEMINES PARISH SALES TAX DIVISION 333 F. EDWARD HEBERT BLVD. BUILDING 102, SUITE 345 BELLE CHASSE, LA 70037	☒	☒	☐	☐	\$0.00	\$0.00
2.134	RAPIDES PARISH SALES & USE TAX DEPARTMENT 5606 COLISEUM BLVD ALEXANDRIA, LOUISIANA 71303	☒	☒	☐	☐	\$0.00	\$0.00
2.135	RHODE ISLAND DIVISION OF TAXATION ONE CAPITOL HILL PROVIDENCE RI, 02908	☒	☒	☐	☐	\$0.00	\$0.00
2.136	SHELBY COUNTY BUSINESS REVENUE OFFICE 200 WEST COLLEGE STREET - ROOM 115 COLUMBIANA, ALABAMA 35051	☒	☒	☐	☐	\$0.00	\$0.00
2.137	SOUTH CAROLINA DEPARTMENT OF REVENUE PO BOX 100193 COLUMBIA, SC 29202	☒	☒	☐	☐	\$0.00	\$0.00
2.138	SOUTH CAROLINA DEPARTMENT OF REVENUE PO BOX 125 COLUMBIA, SC 29214- 0400	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.139	SOUTH DAKOTA DEPARTMENT OF REVENUE 445 E. CAPITOL AVE. PIERRE, SD 57501-3100	☒	☒	☐	☐	\$0.00	\$0.00
2.140	STATE OF ARKANSAS CORPORATION INCOME TAX P.O. BOX 919 LITTLE ROCK, AR 72203-0919	☒	☒	☐	☐	\$0.00	\$0.00
2.141	TENNESSEE DEPARTMENT OF REVENUE 500 DEADRICK STREET NASHVILLE, TN 37242	☒	☒	☐	☐	\$0.00	\$0.00
2.142	TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADRICK STREET NASHVILLE, TN 37242	☒	☒	☐	☐	\$0.00	\$0.00
2.143	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149354 AUSTIN, TX 78714-9354	☒	☒	☐	☐	\$0.00	\$0.00
2.144	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149348 AUSTIN, TX 78714-9348	☒	☒	☐	☐	\$0.00	\$0.00
2.145	UTAH STATE TAX COMMISSION 210 N 1950 W SLC UT 84134-0400	☒	☒	☐	☐	\$0.00	\$0.00
2.146	UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134-0300	☒	☒	☐	☐	\$0.00	\$0.00
2.147	VERMONT DEPARTMENT OF TAXES PO BOX 547 MONTPELIER, VT 05601-0547	☒	☒	☐	☐	\$0.00	\$0.00
2.148	VERMONT DEPARTMENT OF TAXES P.O. BOX 1881 MONTPELIER, VT 05601-1881	☒	☒	☐	☐	\$0.00	\$0.00
2.149	VIRGINIA TAX OFFICE OF CUSTOMER SERVICES P.O. BOX 26627 RICHMOND, VA 23261-6627	☒	☒	☐	☐	\$0.00	\$0.00
2.150	VIRGINIA TAX OFFICE OF CUSTOMER SERVICES P.O. BOX 1115 RICHMOND, VA 23218-1115	☒	☒	☐	☐	\$0.00	\$0.00
2.151	WASHINGTON STATE DEPARTMENT OF REVENUE PO BOX 47464 OLYMPIA WA 98504-7464	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.152	WEST VIRGINIA STATE TAX DEPARTMENT TAX ACCOUNT ADMINISTRATION DIV P.O. BOX 1826 CHARLESTON, WV 25327-1826	☒	☒	☐	☐	\$0.00	\$0.00
2.153	WEST VIRGINIA TAX DIVISION TAXPAYER SERVICES P.O. BOX 3784 CHARLESTON, WEST VIRGINIA 25337-3784	☒	☒	☐	☐	\$0.00	\$0.00
2.154	WISCONSIN DEPARTMENT OF REVENUE PO BOX 8921 MADISON WI 53708- 8921	☒	☒	☐	☐	\$0.00	\$0.00
2.155	WISCONSIN DEPARTMENT OF REVENUE PO BOX 8908 MADISON, WI 53708- 8908	☒	☒	☐	☐	\$0.00	\$0.00
2.156	WYOMING DEPARTMENT OF REVENUE 122 W 25TH ST, SUITE E301 CHEYENNE, WY 82002	☒	☒	☐	☐	\$0.00	\$0.00

2. Total: All Creditors with PRIORITY Unsecured Claims

\$0.00

\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
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Intercompany

3.1	BREATHE US HOLDCO, INC. 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	☒ ☒ ☒	INTERCOMPANY PAYABLE	☐	\$85,000,000.00
3.2	VYAIRES MEDICAL 202, INC. 510 TECHNOLOGY DRIVE IRVINE, CA 92618	☒ ☒ ☒	INTERCOMPANY PAYABLE	☐	\$293,247.00
3.3	VYAIRES MEDICAL 211, INC. 510 TECHNOLOGY DRIVE IRVINE, CA 92618	☒ ☒ ☒	INTERCOMPANY PAYABLE	☐	\$242,309,414.00
3.4	VYAIRES MEDICAL PAYROLL LLC 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	☒ ☒ ☒	INTERCOMPANY PAYABLE	☐	\$638,979,868.00
3.5	VYAIRES MEDICAL PAYROLL LLC 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	☒ ☒ ☒	INTERCOMPANY PAYABLE	☐	\$11,850.00

Intercompany Total: \$966,594,379.00

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$966,594,379.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00

5b. Total claims from Part 2

\$966,594,379.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

\$966,594,379.00

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?
- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Intercompany Agreement

2.1 VM CONSUMABLES LLC 2016-10-03 IC PRODUCTOS (MEXICO) (ENGLISH)	☐	VYAI	RE MEDICAL CONSUMABLES LLC	26125 N. RIVERWOODS BLVD., METTAWA, IL 60045
2.2 VM CONSUMABLES LLC 2016-10-03 IC PRODUCTOS (MEXICO) (SPANISH)	☐	VYAI	RE MEDICAL CONSUMABLES LLC	26125 N. RIVERWOODS BLVD., METTAWA, IL 60045
2.3 VM CONSUMABLES 2018-04-01 VYAI BV IC DISTRIBUTION	☐	VYAI	RE MEDICAL CONSUMABLES LLC	26125 N. RIVERWOODS BLVD., METTAWA, IL 60045

Total number of contracts

3

Schedule H: Codebtors

Part 1:

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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Secured Debt

2.1 VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.2 BIRD PRODUCTS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.3 BREATHE US HOLDCO, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.4 BREATHE US HOLDINGS LP 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.5 EME MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.6 REVOLUTIONARY MEDICAL DEVICES, INC. 8825 N 23RD AVENUE, SUITE 100 PHOENIX, ARIZONA 85021 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.7 SENSORMEDICS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.8 VIASYS HOLDINGS INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

Schedule H: Codebtors**Part 1:**

2.9	VM FINANCE SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.10	VYAIRE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.11	VYAIRE FINANCE B.V. DE MOLEN 8 HOUTEN, 3994 DB NETHERLANDS	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.12	VYAIRE FINANCIAL HOLDINGS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.13	VYAIRE HOLDING COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.14	VYAIRE MEDICAL 202, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.15	VYAIRE MEDICAL 203, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.16	VYAIRE MEDICAL 205, INC. 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.17	VYAIRE MEDICAL 206, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.18	VYAIRE MEDICAL 211, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.19	VYAIRE MEDICAL BR LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.20	VYAIRE MEDICAL CAPITAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.21	VYAIRE MEDICAL INTERNATIONAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.22	VYAIRE MEDICAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.23	VYAIRE MEDICAL PAYROLL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.24	VYAIRE RECEIVABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.25	VYAIRE RESPIRATORY DIAGNOSTICS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.26	VYAIRE TSR MIDCO, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.27	VYAIRE TSR SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.28	VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.29	BIRD PRODUCTS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.30	BREATHE US HOLDCO, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.31	BREATHE US HOLDINGS LP 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.32	EME MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.33	REVOLUTIONARY MEDICAL DEVICES, INC. 8825 N 23RD AVENUE, SUITE 100 PHOENIX, ARIZONA 85021 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.34	SENSORMEDICS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.35	VIASYS HOLDINGS INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.36	VM FINANCE SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.37	VYAIRE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.38	VYAIRE FINANCE B.V. DE MOLEN 8 HOUTEN, 3994 DB NETHERLANDS	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.39	VYAIRE FINANCIAL HOLDINGS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.40	VYAIRE HOLDING COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.41	VYAIRE MEDICAL 202, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.42	VYAIRE MEDICAL 203, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.43	VYAIRE MEDICAL 205, INC. 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.44	VYAIRE MEDICAL 206, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.45	VYAIRE MEDICAL 211, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.46	VYAIRE MEDICAL BR LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.47	VYAIRE MEDICAL CAPITAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.48	VYAIRE MEDICAL INTERNATIONAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.49	VYAIRE MEDICAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.50	VYAIRE MEDICAL PAYROLL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.51	VYAIRE RECEIVABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.52	VYAIRE RESPIRATORY DIAGNOSTICS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.53	VYAIRE TSR MIDCO, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.54	VYAIRE TSR SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.55	VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.56	BIRD PRODUCTS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors

Part 1:

2.57	BREATHE US HOLDCO, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.58	BREATHE US HOLDINGS LP 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.59	EME MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.60	REVOLUTIONARY MEDICAL DEVICES, INC. 8825 N 23RD AVENUE, SUITE 100 PHOENIX, ARIZONA 85021 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.61	SENSORMEDICS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.62	VIASYS HOLDINGS INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.63	VM FINANCE SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.64	VYAIRE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.65	VYAIRE FINANCE B.V. DE MOLEN 8 HOUTEN, 3994 DB NETHERLANDS	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.66	VYAIRE FINANCIAL HOLDINGS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.67	VYAIRE HOLDING COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.68	VYAIRE MEDICAL 202, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.69	VYAIRE MEDICAL 203, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.70	VYAIRE MEDICAL 205, INC. 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.71	VYAIRE MEDICAL 206, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.72	VYAIRE MEDICAL 211, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.73	VYAIRE MEDICAL BR LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.74	VYAIRE MEDICAL CAPITAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.75	VYAIRE MEDICAL INTERNATIONAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.76	VYAIRE MEDICAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.77	VYAIRE MEDICAL PAYROLL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.78	VYAIRE RECEIVABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.79	VYAIRE RESPIRATORY DIAGNOSTICS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.80	VYAIRE TSR MIDCO, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors

Part 1:

2.81	VYAIRE TSR SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
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Total Number of Co-Debtor / Creditor Rows

81

Fill in this information to identify the case and this filing:

Debtor Name: Vyaire Medical Consumables LLC

United States Bankruptcy Court for the: IN THE DISTRICT OF DELAWARE

Case Number (if known): 24-11237

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real Property:**

Copy line 88 from Schedule A/B

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$697,567.71**1c. Total of all property:**

Copy line 92 from Schedule A/B

\$697,567.71**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$551,621,683.40**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)****3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$966,594,379.00**4. Total liabilities**

Lines 2 + 3a + 3b

\$1,518,216,062.40

Fill in this information to identify the case and this filing:

Debtor Name:	<u>Vyair Medical Consumables LLC</u>
United States Bankruptcy Court for the:	<u>IN THE DISTRICT OF DELAWARE</u>
Case Number (if known):	<u>24-11237</u>

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 07/08/2024

Signature: /s/ Charles N. Braley

Charles N. Braley, Chief Restructuring Officer
Name and Title