

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE**

_____	)	
<u>In re</u>	)	Chapter 11
	)	
VYAIRE MEDICAL, INC., et al.	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
_____	)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Vyair Medical 211, Inc.

CASE NO. 24-11234

Schedule A/B: Assets - Real and Personal Property

Part 1:

Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
- ☐ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
---------------------	------------------------------------	--	---------------------------------------

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

4. Other cash equivalents (Identify all)

5. Total of Part 1.
Add lines 2 through 4. Copy the total to line 80.

Schedule A/B: Assets - Real and Personal Property

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit	
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
8.1 PREPAID EXPENSES WITH DEFINITIVE HEALTHCARE	\$9,975.00
8.2 PREPAID INVENTORY SPIROSURE, INC (CAIRE DIAGNOSTICS)	\$143,900.00
8.3 PREPAID INVENTORY JABIL/NYPRO	\$6,244,603.00
9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81.	\$6,398,478.00

Schedule A/B: Assets - Real and Personal Property

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11.1 A. 90 DAYS OLD OR LESS:	\$18,673,310.56	- \$0.00	= \$18,673,310.56
11.2 B. OVER 90 DAYS OLD:	\$13,981,529.14	- \$0.00	= \$13,981,529.14

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$32,654,839.70

Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
---------------------	---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 VYAIRE RESPIRATORY DIAGNOSTICS LLC (OWNERSHIP 100%)	UNDETERMINED
--	--------------

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 5: Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 RAW MATERIALS	10/07/2023	\$38,509,202.10	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	\$38,509,202.10
20. Work in progress				
20.1 WORK IN PROGRESS	10/07/2023	\$461,198.17	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	\$461,198.17
21. Finished goods, including goods held for resale				
21.1 FINISHED GOODS	10/07/2023	\$30,412,197.00	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	\$30,412,197.00
21.2 FG INVENTORY IN-TRANSIT		\$9,206,689.00	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	\$9,206,689.00
21.3 GOODS ISSUED NYI		\$2,001,718.00	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	\$2,001,718.00
21.4 CAPITALIZED MFG VARIANCES		\$733,286.00	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	\$733,286.00
22. Other Inventory or supplies				
22.1 SLOW-MOVING AND OBSOLETE ALLOWANCE		-\$20,536,119.14	LOWER OF COST AND NET REALIZABLE VALUE (NRV)	-\$20,536,119.14

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$60,788,171.13

Schedule A/B: Assets - Real and Personal Property

Part 5: Inventory, excluding agriculture assets - detail

24. Is any of the property listed in Part 5 perishable?

- ☒ No.
☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☒ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
☒ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 FURNITURE - 52 NEW WORK STATIONS		NET BOOK VALUE	
39.2 FURNITURE - 60 WORK BENCHES		NET BOOK VALUE	
39.3 FURNITURE - BENCHES RECEIVING INSPECTION		NET BOOK VALUE	
39.4 FURNITURE - BENCHES RECEIVING INSPECTION		NET BOOK VALUE	
39.5 FURNITURE - CHAIRS - BLACK & SANDY STACCATO TRANSFERRED FROM HQ BLDG F		NET BOOK VALUE	
39.6 FURNITURE - ECCENTRIC GRINDING FIXTURE FOR JONES & SHIPMAN		NET BOOK VALUE	
39.7 FURNITURE - ENGINEERING CUBICLES		NET BOOK VALUE	
39.8 FURNITURE - FREE STOCK IMPROVMENT		NET BOOK VALUE	
39.9 FURNITURE - FURNITURE CC ENGINEERING		NET BOOK VALUE	
39.10 FURNITURE - KNOL TABLE FOR XNV ROOMS		NET BOOK VALUE	
39.11 FURNITURE - NEW FURNITURE FOR V3 CONFERENCE RM ED PULWER		NET BOOK VALUE	
39.12 FURNITURE - OFFICE EQUIP FOR PULMONETIC GROUP FROM COLTON CHAIRS		NET BOOK VALUE	
39.13 FURNITURE - OFFICE EQUIPMENT FOR PULMONETIC GROUP FROM COLTON		NET BOOK VALUE	
39.14 FURNITURE - ROLLING CARTS		NET BOOK VALUE	
39.15 FURNITURE - SACTO RACKING		NET BOOK VALUE	
39.16 FURNITURE - SIPAP 3RD EDITION ITC & FCT TEST FIXTURES		NET BOOK VALUE	
39.17 FURNITURE - STRATA LITE TASK CHAIRS		NET BOOK VALUE	
39.18 FURNITURE - VMAX DEMAND VALVE TEST SYSTEM	\$1,264.88	NET BOOK VALUE	\$1,264.88
39.19 FURNITURE - WORK TABLES (5) AND SIT-STAND FRAME		NET BOOK VALUE	
39.20 FURNITURE - XNV SW LAB TEAM TABLES		NET BOOK VALUE	

40. Office fixtures**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1 OFFICE EQUIPMENT - 2 IBM RATIONAL DOORS 9.X LICENSES	NET BOOK VALUE
---	----------------

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

41.2	OFFICE EQUIPMENT - 25411-001 AVEA CONTROL PCBA TEST	NET BOOK VALUE
41.3	OFFICE EQUIPMENT - 5 SAFETY TEST STATIONS IMPROVEMENT	NET BOOK VALUE
41.4	OFFICE EQUIPMENT - AUTOMATIC ENGRAVING MACHINE, SENSORS AREA	NET BOOK VALUE
41.5	OFFICE EQUIPMENT - AVEA PRESSURE TRANSDUCER SEAL	NET BOOK VALUE
41.6	OFFICE EQUIPMENT - COMPUTER FOR VELA CONVEYOR RAIL	NET BOOK VALUE
41.7	OFFICE EQUIPMENT - DELL LATITUDE E747'S	NET BOOK VALUE
41.8	OFFICE EQUIPMENT - DELL LATITUDE E7470 - CHARLES KINNEAR	NET BOOK VALUE
41.9	OFFICE EQUIPMENT - DELL LATITUDE E7470 - ERIKA ARTHEN	NET BOOK VALUE
41.10	OFFICE EQUIPMENT - DELL LATITUDE E7470 - PS IT POOL	NET BOOK VALUE
41.11	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.12	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.13	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.14	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.15	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.16	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.17	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.18	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.19	OFFICE EQUIPMENT - DELL MOBILE PRECISION 5510 XCTO BASE LAPTOP	NET BOOK VALUE
41.20	OFFICE EQUIPMENT - DELL OPTIPLEX 5040	NET BOOK VALUE
41.21	OFFICE EQUIPMENT - DELL OPTIPLEX 5040	NET BOOK VALUE
41.22	OFFICE EQUIPMENT - DELL OPTIPLEX 5040	NET BOOK VALUE
41.23	OFFICE EQUIPMENT - DELL POWEREDGE R730	NET BOOK VALUE
41.24	OFFICE EQUIPMENT - DELL POWEREDGE R730	NET BOOK VALUE
41.25	OFFICE EQUIPMENT - DELL PRECISION 5510	NET BOOK VALUE
41.26	OFFICE EQUIPMENT - DELL PRECISION 7510	NET BOOK VALUE
41.27	OFFICE EQUIPMENT - DELL PRECISION 7810	NET BOOK VALUE
41.28	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

41.29	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.30	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.31	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.32	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.33	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.34	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.35	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.36	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.37	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.38	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.39	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.40	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.41	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.42	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.43	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.44	OFFICE EQUIPMENT - DELL PRECISION TOWER	NET BOOK VALUE
41.45	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.46	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.47	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.48	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.49	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.50	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.51	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.52	OFFICE EQUIPMENT - DELL ULTRASHARP 30 M	NET BOOK VALUE
41.53	OFFICE EQUIPMENT - GREEN HILLS MULTI PRO SOFTWARE FOR ECHO	NET BOOK VALUE
41.54	OFFICE EQUIPMENT - INSTA-PAK MACHINE	NET BOOK VALUE
41.55	OFFICE EQUIPMENT - IT TECH REFRESH - PS	NET BOOK VALUE
41.56	OFFICE EQUIPMENT - IT TECH REFRESH - YL	NET BOOK VALUE
41.57	OFFICE EQUIPMENT - LASERFICHE STATIONS	NET BOOK VALUE
41.58	OFFICE EQUIPMENT - LVT-II THREADX RTO LICENSES	NET BOOK VALUE
41.59	OFFICE EQUIPMENT - MATLAB SOFTWARE	NET BOOK VALUE
41.60	OFFICE EQUIPMENT - MOTOROLA CORDLESS BLUETOOTH 2-D STANDARD RANGE IMAGER AND ZEBRA PRINTERS	NET BOOK VALUE
41.61	OFFICE EQUIPMENT - ONE PIECE FLOW SIPAP LINE	NET BOOK VALUE
41.62	OFFICE EQUIPMENT - VYNTUS SPIRO/SLEEP LAPTOPS	NET BOOK VALUE

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

\$1,264.88
44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No.

☒ Yes.
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1	CONSTRUCTION IN PROGRESS - 5 25-TON COOLING UNITS		NET BOOK VALUE	
50.2	CONSTRUCTION IN PROGRESS - BIOMEDICAL TEST SET CITRIX H5		NET BOOK VALUE	
50.3	CONSTRUCTION IN PROGRESS - BV NEO - NPI DEMO UNITS		NET BOOK VALUE	
50.4	CONSTRUCTION IN PROGRESS - CORONA VIRUS RAMP UP BS		NET BOOK VALUE	
50.5	CONSTRUCTION IN PROGRESS - DEMO UNITS	\$130,553.24	NET BOOK VALUE	\$130,553.24
50.6	CONSTRUCTION IN PROGRESS - FABIAN 20 MSC WORKBENCHES	\$27,757.36	NET BOOK VALUE	\$27,757.36
50.7	CONSTRUCTION IN PROGRESS - FLOW ANALYZER FOR FABIAN LINE (WADLOW)	\$56.63	NET BOOK VALUE	\$56.63
50.8	CONSTRUCTION IN PROGRESS - FS TESTING UNITS		NET BOOK VALUE	
50.9	CONSTRUCTION IN PROGRESS - NEMMEX EDHR SYSTEM TO VERSION 2.5		NET BOOK VALUE	
50.10	CONSTRUCTION IN PROGRESS - SERVICE CONTRACTS IMPLEMENTATION		NET BOOK VALUE	
50.11	CONSTRUCTION IN PROGRESS - VELA HLA/PCBA RESOUCING EXERCISE		NET BOOK VALUE	
50.12	CONSTRUCTION IN PROGRESS - VENTS - BLENDERS AUTOMATED TEST EQUIPMENT		NET BOOK VALUE	
50.13	CONSTRUCTION IN PROGRESS - VENTS-AUTOMATED FUNCTIONAL TEST FIXTURES FOR PCBA'S	\$0.29	NET BOOK VALUE	\$0.29
50.14	CONSTRUCTION IN PROGRESS - ZEBRA CS300 SERIES SCANNERS		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.15	CUSTOMER OPERATING LEASES - GLENDBRIDGE LTV LEASE VALUES (WITH NURSECALL FUNCTIONS)-QTY20. CUST.NO 10012149		NET BOOK VALUE	
50.16	CUSTOMER OPERATING LEASES - GLENSHIRE LTV LEASE VALUES (WITH NURSECALL FUNCTIONS)-QTY50. CUST.NO.10012148		NET BOOK VALUE	
50.17	DEMO EQUIPMENT - BV NEO - NPI DEMO UNITS		NET BOOK VALUE	
50.18	DEMO EQUIPMENT - DEMO UNITS	\$9,983.55	NET BOOK VALUE	\$9,983.55
50.19	DEMO EQUIPMENT - DEMO UNITS		NET BOOK VALUE	
50.20	DEMO EQUIPMENT - FS TESTING UNITS		NET BOOK VALUE	
50.21	DEMO EQUIPMENT - FS TESTING UNITS	\$5,503.75	NET BOOK VALUE	\$5,503.75
50.22	DEMO EQUIPMENT - TESTING EQUIPMENT FOR FS	\$57,312.30	NET BOOK VALUE	\$57,312.30
50.23	LEASEHOLD IMPROVEMENTS - YORBA LINDA BUILDING IMPROVENMENTS	\$126,836.29	NET BOOK VALUE	\$126,836.29
50.24	MACHINERY & EQUIPMENT - 2 DRUCK CHASSIS + 3PSI CONTROLLER	\$579.10	NET BOOK VALUE	\$579.10
50.25	MACHINERY & EQUIPMENT - PS VELA FINAL TEST		NET BOOK VALUE	
50.26	MACHINERY & EQUIPMENT - 100 MHZ OSCILLOSCOPE		NET BOOK VALUE	
50.27	MACHINERY & EQUIPMENT - 2 12952 ADULT/INFANT M/1601 LUNG TESTING		NET BOOK VALUE	
50.28	MACHINERY & EQUIPMENT - 2 AGILENT 33220A FUCTION GENERATORS		NET BOOK VALUE	
50.29	MACHINERY & EQUIPMENT - 2 FLUKE 199C/003S SCOPE METER		NET BOOK VALUE	
50.30	MACHINERY & EQUIPMENT - 2 GENX-90 MANUAL XRAY INSPECTION SYSTEMS	\$1,294.80	NET BOOK VALUE	\$1,294.80
50.31	MACHINERY & EQUIPMENT - 2 HEISE 901B 0-140 CM H2O PRESSURE TRANSSUDER		NET BOOK VALUE	
50.32	MACHINERY & EQUIPMENT - 2 HEISE 901B 0-140 CM H2O PRESSURE TRANSSUDER		NET BOOK VALUE	
50.33	MACHINERY & EQUIPMENT - 2 IMT AERIS COMPRESSORS		NET BOOK VALUE	
50.34	MACHINERY & EQUIPMENT - 2 N#779958-01 NI USB-6255 M SERIES DAQ PCBA		NET BOOK VALUE	
50.35	MACHINERY & EQUIPMENT - 2 PULMONATIC LTV TEST EQUIPMENT		NET BOOK VALUE	
50.36	MACHINERY & EQUIPMENT - 21934-01 4 CAVITY MOLD	\$2,119.36	NET BOOK VALUE	\$2,119.36
50.37	MACHINERY & EQUIPMENT - 239 XDUCERSPECIAL SRTRA		NET BOOK VALUE	
50.38	MACHINERY & EQUIPMENT - 24 CHANNEL ELECTROMECHANICAL RELAY ACCESSORY FOR DIGITAL I/O BOARDS		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.39	MACHINERY & EQUIPMENT - 25441-001 FCT FIXTURE		NET BOOK VALUE	
50.40	MACHINERY & EQUIPMENT - 27992 FCT FIXTURE		NET BOOK VALUE	
50.41	MACHINERY & EQUIPMENT - 28 INCHTESA-HITE HEIGHT GAGE		NET BOOK VALUE	
50.42	MACHINERY & EQUIPMENT - 29405-001, VALVE SEAT, LIMIT VALVE, ULTRASONIC WELD	\$374.60	NET BOOK VALUE	\$374.60
50.43	MACHINERY & EQUIPMENT - 29406-001, VALVE SEAT CONTROL/DUMP ULTRASONIC WELD	\$1,117.26	NET BOOK VALUE	\$1,117.26
50.44	MACHINERY & EQUIPMENT - 29407-001, BELLOWS, HOUSING	\$4,442.38	NET BOOK VALUE	\$4,442.38
50.45	MACHINERY & EQUIPMENT - 3 SERVOMAX O2 ANALYZERS		NET BOOK VALUE	
50.46	MACHINERY & EQUIPMENT - 3 WAYCONTROLVAVE ELECTRICALLY ACTUATED		NET BOOK VALUE	
50.47	MACHINERY & EQUIPMENT - 3100A	\$4,794.95	NET BOOK VALUE	\$4,794.95
50.48	MACHINERY & EQUIPMENT - 3100B	\$9,857.61	NET BOOK VALUE	\$9,857.61
50.49	MACHINERY & EQUIPMENT - 4 CH 200 AND 100 MHZ SCOPE TDS2024B AND TDS2014B		NET BOOK VALUE	
50.50	MACHINERY & EQUIPMENT - 4 PFC-3000L FLOW ANALYZERS	\$1,370.15	NET BOOK VALUE	\$1,370.15
50.51	MACHINERY & EQUIPMENT - 40 C&D DYNASTY BATTERY UPS 12-475FR		NET BOOK VALUE	
50.52	MACHINERY & EQUIPMENT - 4040 GAS DILUTION CALIBRATION SYSTEM		NET BOOK VALUE	
50.53	MACHINERY & EQUIPMENT - 4CH 500MHZ COLOR SCOPE 5G S/S WITH COMUNICATIONS MODULE		NET BOOK VALUE	
50.54	MACHINERY & EQUIPMENT - 5200 MULTI PUPOSE ANALYSER		NET BOOK VALUE	
50.55	MACHINERY & EQUIPMENT - 5200 MULTI PURPOSE ANALYSER		NET BOOK VALUE	
50.56	MACHINERY & EQUIPMENT - 5200 MULTI PURPOSE ANALYSER HI ACCURACY		NET BOOK VALUE	
50.57	MACHINERY & EQUIPMENT - 5200 MULTI PURPOSE ANALYSER STD ACCURCY/05230A1		NET BOOK VALUE	
50.58	MACHINERY & EQUIPMENT - 5200 MULTIPURPOSE ANALYSER		NET BOOK VALUE	
50.59	MACHINERY & EQUIPMENT - 52300 COLD FIRE ICT TEST FIXTURE		NET BOOK VALUE	
50.60	MACHINERY & EQUIPMENT - 52340/25441-001 FCT FIXTURE		NET BOOK VALUE	
50.61	MACHINERY & EQUIPMENT - 6 NEW CORES CHANGE THE FITTINGS TO HAVE RETENTION BUMP FOR HEATER		NET BOOK VALUE	
50.62	MACHINERY & EQUIPMENT - 80461 BOOSTER GAS SYSTEM PUMP		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.63	MACHINERY & EQUIPMENT - 8106 OMINA AC/DC/IR LEAKAGE TESTER		NET BOOK VALUE	
50.64	MACHINERY & EQUIPMENT - 8106 OMINA AC/DC/IR LEAKAGE TESTER		NET BOOK VALUE	
50.65	MACHINERY & EQUIPMENT - 9 HEISE 901 A & PRESSURE INDUCATORS		NET BOOK VALUE	
50.66	MACHINERY & EQUIPMENT - AC REGULATED POWER SUPPLY AC 1000		NET BOOK VALUE	
50.67	MACHINERY & EQUIPMENT - ACCU LUNG PORTABLE PRECISION TEST LUNG		NET BOOK VALUE	
50.68	MACHINERY & EQUIPMENT - ADAPTOR SHAFT	\$380.34	NET BOOK VALUE	\$380.34
50.69	MACHINERY & EQUIPMENT - ADULAT/PEDIATRIC LUNG MODEL & SB2000 BREATHING MODULE		NET BOOK VALUE	
50.70	MACHINERY & EQUIPMENT - ADULT/INFANT TTL M/1601		NET BOOK VALUE	
50.71	MACHINERY & EQUIPMENT - ADULT/INFANT TTL M/1601		NET BOOK VALUE	
50.72	MACHINERY & EQUIPMENT - ADULT/INFANT TTL M/1601		NET BOOK VALUE	
50.73	MACHINERY & EQUIPMENT - ALARM DISPLAY BOARD	\$4,843.72	NET BOOK VALUE	\$4,843.72
50.74	MACHINERY & EQUIPMENT - ALARM DISPLAY BOARD	\$7,177.40	NET BOOK VALUE	\$7,177.40
50.75	MACHINERY & EQUIPMENT - ALTITUDE TEST CHAMBER		NET BOOK VALUE	
50.76	MACHINERY & EQUIPMENT - ASL 500 WITH 6L CARRYING CASE	\$3,654.31	NET BOOK VALUE	\$3,654.31
50.77	MACHINERY & EQUIPMENT - ASL 500 WITH 6L CARRYING CASE	\$14,329.36	NET BOOK VALUE	\$14,329.36
50.78	MACHINERY & EQUIPMENT - ASL 5000		NET BOOK VALUE	
50.79	MACHINERY & EQUIPMENT - ASL 5000		NET BOOK VALUE	
50.80	MACHINERY & EQUIPMENT - ASL 5000		NET BOOK VALUE	
50.81	MACHINERY & EQUIPMENT - ASL 5000		NET BOOK VALUE	
50.82	MACHINERY & EQUIPMENT - ASL 5000		NET BOOK VALUE	
50.83	MACHINERY & EQUIPMENT - ASL 5000		NET BOOK VALUE	
50.84	MACHINERY & EQUIPMENT - ASL 5000 - ADULT AND PREEMIE		NET BOOK VALUE	
50.85	MACHINERY & EQUIPMENT - ASL 5000 - ADULT ONLY		NET BOOK VALUE	
50.86	MACHINERY & EQUIPMENT - ASL 5000 BREATHING SIMULATOR		NET BOOK VALUE	
50.87	MACHINERY & EQUIPMENT - ASL 5000 BREATHING SIMULATOR		NET BOOK VALUE	
50.88	MACHINERY & EQUIPMENT - AVEA BLENDER RUN-IN STAND (QTY 3)		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.89	MACHINERY & EQUIPMENT - AVEA CMPRH ENG LNG LO DISS K		NET BOOK VALUE	
50.90	MACHINERY & EQUIPMENT - AVEA CMPRH ENG LNG LO DISS K		NET BOOK VALUE	
50.91	MACHINERY & EQUIPMENT - AVEA CONTROL BOARD	\$2,151.22	NET BOOK VALUE	\$2,151.22
50.92	MACHINERY & EQUIPMENT - AVEA EMP BOARD	\$9,465.64	NET BOOK VALUE	\$9,465.64
50.93	MACHINERY & EQUIPMENT - AVEA EXHALATION TEST STATION	\$1,501.70	NET BOOK VALUE	\$1,501.70
50.94	MACHINERY & EQUIPMENT - AVEA FLOW CONTROL PRESSURE VALVES	\$5,578.43	NET BOOK VALUE	\$5,578.43
50.95	MACHINERY & EQUIPMENT - AVEA HOTWIRE VARFLEX	\$3,298.72	NET BOOK VALUE	\$3,298.72
50.96	MACHINERY & EQUIPMENT - BABY BODY BLOCK TAX ON SCM001564		NET BOOK VALUE	
50.97	MACHINERY & EQUIPMENT - BC BIOMEDICAL PFC-3000L FLOW ANALYZER	\$126.64	NET BOOK VALUE	\$126.64
50.98	MACHINERY & EQUIPMENT - BC BIOMEDICAL PFC-3000L FLOW ANALYZER	\$126.64	NET BOOK VALUE	\$126.64
50.99	MACHINERY & EQUIPMENT - BC BIOMEDICAL PFC-3000L FLOW ANALYZER	\$126.64	NET BOOK VALUE	\$126.64
50.100	MACHINERY & EQUIPMENT - BC BIOMEDICAL PFC-3000L FLOW ANALYZER	\$126.64	NET BOOK VALUE	\$126.64
50.101	MACHINERY & EQUIPMENT - BC BIOMEDICAL PFC-3000L FLOW ANALYZER	\$126.64	NET BOOK VALUE	\$126.64
50.102	MACHINERY & EQUIPMENT - BENCHES FOR AVEA CHASSIS IASE 1		NET BOOK VALUE	
50.103	MACHINERY & EQUIPMENT - BENCHES FOR AVEA CHASSIS IASE 2		NET BOOK VALUE	
50.104	MACHINERY & EQUIPMENT - BENCHES FOR RT AND VELA SYSTEMS LEAN IMPLEMENTATIONS		NET BOOK VALUE	
50.105	MACHINERY & EQUIPMENT - BENCHMARK ELECTRONICS		NET BOOK VALUE	
50.106	MACHINERY & EQUIPMENT - BENCHTOP PERCENT OXIGEN ANALIZERS (2EA) ENTERPRISE VENTILATOR		NET BOOK VALUE	
50.107	MACHINERY & EQUIPMENT - BLUE WAVE 200 SPOT CURE WITH LIGHT GUIDE AND LAMP		NET BOOK VALUE	
50.108	MACHINERY & EQUIPMENT - BODY,UEV-PFB	\$743.37	NET BOOK VALUE	\$743.37
50.109	MACHINERY & EQUIPMENT - BREATHING SIMULATOR PN 113227		NET BOOK VALUE	
50.110	MACHINERY & EQUIPMENT - CABLE HOLDING HOT WIRE SENSOR		NET BOOK VALUE	
50.111	MACHINERY & EQUIPMENT - CIRRUS SLM CR171C		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.112	MACHINERY & EQUIPMENT - CLIO TEST EQUIPMENT		NET BOOK VALUE	
50.113	MACHINERY & EQUIPMENT - CME CALIBRATION SPARE AND REPLACEMENT PARTS		NET BOOK VALUE	
50.114	MACHINERY & EQUIPMENT - CME SMART DIGITAL FLOWMETER		NET BOOK VALUE	
50.115	MACHINERY & EQUIPMENT - CMM MEASURING / INSPECTION MACHINE		NET BOOK VALUE	
50.116	MACHINERY & EQUIPMENT - CNC GRINDING AND CNC CHUCK MACHINE		NET BOOK VALUE	
50.117	MACHINERY & EQUIPMENT - CNC LATHE FOR MODEL SHOP		NET BOOK VALUE	
50.118	MACHINERY & EQUIPMENT - CNC MACHINE DMG MORI NLX2000SY - NL204191110	\$105,523.96	NET BOOK VALUE	\$105,523.96
50.119	MACHINERY & EQUIPMENT - CNC MILL MACHINE MODEL MR200RAE16 - 160036	\$13,919.68	NET BOOK VALUE	\$13,919.68
50.120	MACHINERY & EQUIPMENT - CNC NLX 2000 I 500 MACHINE	\$36,404.35	NET BOOK VALUE	\$36,404.35
50.121	MACHINERY & EQUIPMENT - CODE COMPOSER STUDIO C6000		NET BOOK VALUE	
50.122	MACHINERY & EQUIPMENT - COMPRESSORS AND AIR DRYERS ADDL		NET BOOK VALUE	
50.123	MACHINERY & EQUIPMENT - COMPUTER FOR VELA CONVEYOR RAIL	\$287.39	NET BOOK VALUE	\$287.39
50.124	MACHINERY & EQUIPMENT - CORELIS INC TARGET SPECIFIC KIT BOUNDARY SCAN EQUIPMENT		NET BOOK VALUE	
50.125	MACHINERY & EQUIPMENT - DEFIBILATORS		NET BOOK VALUE	
50.126	MACHINERY & EQUIPMENT - DEMAND VALVE TEST FIXTURE		NET BOOK VALUE	
50.127	MACHINERY & EQUIPMENT - DIE CAST BLOWER HOUSING TOOL		NET BOOK VALUE	
50.128	MACHINERY & EQUIPMENT - DIE CAST BLOWER HOUSING TOOL AIR INLET HOUSING		NET BOOK VALUE	
50.129	MACHINERY & EQUIPMENT - DIE CAST BLOWER HOUSING TOOL HOUSING SEAL		NET BOOK VALUE	
50.130	MACHINERY & EQUIPMENT - DIE CAST BLOWER HOUSING TOOL STIFFENER		NET BOOK VALUE	
50.131	MACHINERY & EQUIPMENT - DIE CAST BLOWER HOUSING TOOL TRIM DIE		NET BOOK VALUE	
50.132	MACHINERY & EQUIPMENT - DIGITAL MICROSCOPE		NET BOOK VALUE	
50.133	MACHINERY & EQUIPMENT - DMC MORI CNC MACHINE		NET BOOK VALUE	
50.134	MACHINERY & EQUIPMENT - DMG MORI CMX-1100 V CNC MACHINE - CMX00190509	\$73,071.40	NET BOOK VALUE	\$73,071.40

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.135	MACHINERY & EQUIPMENT - DMG MORI CMX-50U UNIVERSAL MILLING CENTER WITH 3D CONTROL TECHNOLOGY - 1536582211A	\$121,244.91	NET BOOK VALUE	\$121,244.91
50.136	MACHINERY & EQUIPMENT - DMG MORI CMX-50U UNIVERSAL MILLING CENTER WITH 3D CONTROL TECHNOLOGY - 1536582211A	\$60,571.40	NET BOOK VALUE	\$60,571.40
50.137	MACHINERY & EQUIPMENT - DOCKING STATION		NET BOOK VALUE	
50.138	MACHINERY & EQUIPMENT - DOCKING STATION		NET BOOK VALUE	
50.139	MACHINERY & EQUIPMENT - DPO 4104 OSCILLOSCOPE 4-CH		NET BOOK VALUE	
50.140	MACHINERY & EQUIPMENT - DPO3014 DIGITAL OSCILLOSCOPE		NET BOOK VALUE	
50.141	MACHINERY & EQUIPMENT - DRILL UNIT		NET BOOK VALUE	
50.142	MACHINERY & EQUIPMENT - DRUCKLUFTSTATION AIRBOX CENTER 400 DENTAL	\$321.42	NET BOOK VALUE	\$321.42
50.143	MACHINERY & EQUIPMENT - DRYMAXX AIR DEHUMIDIFIER	\$1,312.81	NET BOOK VALUE	\$1,312.81
50.144	MACHINERY & EQUIPMENT - DUAL ADULT TTL M/1600 TEST LUNG		NET BOOK VALUE	
50.145	MACHINERY & EQUIPMENT - DUAL ADULT TTL M/1600 TEST LUNG		NET BOOK VALUE	
50.146	MACHINERY & EQUIPMENT - DUAL ADULT TTL M/1600 TEST LUNG		NET BOOK VALUE	
50.147	MACHINERY & EQUIPMENT - DUAL ADULT TTL M/1600 TEST LUNG		NET BOOK VALUE	
50.148	MACHINERY & EQUIPMENT - DUAL ADULT TTL M/1600 TEST LUNG		NET BOOK VALUE	
50.149	MACHINERY & EQUIPMENT - ECHO TOOLING - GAS ID MAGNET COVER		NET BOOK VALUE	
50.150	MACHINERY & EQUIPMENT - ECHO TOOLING - GAS ID MAGNET HOLDER	\$1,603.92	NET BOOK VALUE	\$1,603.92
50.151	MACHINERY & EQUIPMENT - ECHO ULTRASONIC WELDING INSPIRATORY MANIFOLD	\$1,255.09	NET BOOK VALUE	\$1,255.09
50.152	MACHINERY & EQUIPMENT - ENFLOW FAILURE ANALYSIS MOVE TO PS, ECHO HOOD - 191084683B	\$20,055.67	NET BOOK VALUE	\$20,055.67
50.153	MACHINERY & EQUIPMENT - ENVE VENT RECALL - RENTAL		NET BOOK VALUE	
50.154	MACHINERY & EQUIPMENT - ENVE VENT RECALL - RENTAL		NET BOOK VALUE	
50.155	MACHINERY & EQUIPMENT - ENVIRONMENTAL CHAMBER		NET BOOK VALUE	
50.156	MACHINERY & EQUIPMENT - ENVIRONMENTAL CHAMBER		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.157	MACHINERY & EQUIPMENT - ESD SIMULATOR NSG435		NET BOOK VALUE	
50.158	MACHINERY & EQUIPMENT - ET-139 SHAKER 40 LBF X 1.0 STROKE DC-6500 HZ		NET BOOK VALUE	
50.159	MACHINERY & EQUIPMENT - EXPIRATORY MANIFOLD LEAK TEST	\$788.64	NET BOOK VALUE	\$788.64
50.160	MACHINERY & EQUIPMENT - EXPIRATORY MANIFOLD LEAK TEST	\$348.48	NET BOOK VALUE	\$348.48
50.161	MACHINERY & EQUIPMENT - EXTRACTOR AQUAPLUS BATT 255AH ADV317007		NET BOOK VALUE	
50.162	MACHINERY & EQUIPMENT - F 4000 PZX SPRAY WASHER MACHINE		NET BOOK VALUE	
50.163	MACHINERY & EQUIPMENT - F300S-6 ULTRAVOILET CURING SYS W/LC 6B CONVEYOR		NET BOOK VALUE	
50.164	MACHINERY & EQUIPMENT - FA LAB O-SCOPE		NET BOOK VALUE	
50.165	MACHINERY & EQUIPMENT - FA LTV FLOW VALVE TEST	\$1,268.16	NET BOOK VALUE	\$1,268.16
50.166	MACHINERY & EQUIPMENT - FA LTV SOLENOID MANIFOLD TEST	\$2,095.20	NET BOOK VALUE	\$2,095.20
50.167	MACHINERY & EQUIPMENT - FA LTV TURBINE MANIFOLD TEST	\$1,842.24	NET BOOK VALUE	\$1,842.24
50.168	MACHINERY & EQUIPMENT - FA LTV TURBINE SOUND TEST	\$1,763.84	NET BOOK VALUE	\$1,763.84
50.169	MACHINERY & EQUIPMENT - FA PTV MODULE BENCH	\$2,590.72	NET BOOK VALUE	\$2,590.72
50.170	MACHINERY & EQUIPMENT - FCV TEST FIXTURE FOR PART # 33082		NET BOOK VALUE	
50.171	MACHINERY & EQUIPMENT - FIBER SCOPE 1000MM		NET BOOK VALUE	
50.172	MACHINERY & EQUIPMENT - FIRE ALARAM UPGRADE YL		NET BOOK VALUE	
50.173	MACHINERY & EQUIPMENT - FL500 SPRAY WASHER		NET BOOK VALUE	
50.174	MACHINERY & EQUIPMENT - FLIR A655SC HEAT SCANNER	\$576.32	NET BOOK VALUE	\$576.32
50.175	MACHINERY & EQUIPMENT - FLOW ANALYZER FOR FABIAN LINE (WADLOW)	\$14,481.47	NET BOOK VALUE	\$14,481.47
50.176	MACHINERY & EQUIPMENT - FLOW ANALYZER PF-300		NET BOOK VALUE	
50.177	MACHINERY & EQUIPMENT - FLOW CONTROL TEST FIXTURE PN 93110		NET BOOK VALUE	
50.178	MACHINERY & EQUIPMENT - FLUKE INDEX 2XLF SPO2 SIMULATER		NET BOOK VALUE	
50.179	MACHINERY & EQUIPMENT - FLUKE VT PLUS GAS FLOW ANALYZER		NET BOOK VALUE	
50.180	MACHINERY & EQUIPMENT - FORK LIFT TRUCK	\$1,649.11	NET BOOK VALUE	\$1,649.11

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.181	MACHINERY & EQUIPMENT - FS LTV ALARM TEST	\$1,212.32	NET BOOK VALUE	\$1,212.32
50.182	MACHINERY & EQUIPMENT - FS LTV CALIBRATION #1	\$2,035.20	NET BOOK VALUE	\$2,035.20
50.183	MACHINERY & EQUIPMENT - FS LTV CALIBRATION #2	\$1,919.36	NET BOOK VALUE	\$1,919.36
50.184	MACHINERY & EQUIPMENT - FS LTV FINAL TEST #1	\$1,919.36	NET BOOK VALUE	\$1,919.36
50.185	MACHINERY & EQUIPMENT - FS LTV FINAL TEST #2	\$1,919.36	NET BOOK VALUE	\$1,919.36
50.186	MACHINERY & EQUIPMENT - FS LTV FINAL TEST #3	\$1,919.36	NET BOOK VALUE	\$1,919.36
50.187	MACHINERY & EQUIPMENT - FS LTV FINAL TEST #4		NET BOOK VALUE	
50.188	MACHINERY & EQUIPMENT - FS LTV FINAL TEST #5		NET BOOK VALUE	
50.189	MACHINERY & EQUIPMENT - FS LTV WARM-UP RACK	\$1,588.32	NET BOOK VALUE	\$1,588.32
50.190	MACHINERY & EQUIPMENT - FS PTV ALARM TEST	\$3,451.68	NET BOOK VALUE	\$3,451.68
50.191	MACHINERY & EQUIPMENT - FUNCTIONAL TEST FIXTURE FOR AVEA COLD FIRE		NET BOOK VALUE	
50.192	MACHINERY & EQUIPMENT - GAS FLOW ANALYZER		NET BOOK VALUE	
50.193	MACHINERY & EQUIPMENT - GE FLOW SENSOR TEST HARMONIZATION		NET BOOK VALUE	
50.194	MACHINERY & EQUIPMENT - GELTRON ABSAUGANLAGE	\$935.87	NET BOOK VALUE	\$935.87
50.195	MACHINERY & EQUIPMENT - GELTRON ABSAUGGERÄT ZERO SMOG	\$645.45	NET BOOK VALUE	\$645.45
50.196	MACHINERY & EQUIPMENT - GREEN O2 HOSE WITH PART	\$3,855.23	NET BOOK VALUE	\$3,855.23
50.197	MACHINERY & EQUIPMENT - GROUPS 1,2,4B AND 5 CUBICLES	\$258.68	NET BOOK VALUE	\$258.68
50.198	MACHINERY & EQUIPMENT - HARVARD RODENT VENTILATOR		NET BOOK VALUE	
50.199	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKN G32.10		NET BOOK VALUE	
50.200	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKN G32.10		NET BOOK VALUE	
50.201	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKN G32.10		NET BOOK VALUE	
50.202	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKNC10		NET BOOK VALUE	
50.203	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKNC4		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

50.204	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKNG4		NET BOOK VALUE	
50.205	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKNG4		NET BOOK VALUE	
50.206	MACHINERY & EQUIPMENT - HEISE PRESSURE TRANSDUCERS 901A2AHKNG4		NET BOOK VALUE	
50.207	MACHINERY & EQUIPMENT - HIGH SPEED DOOR	\$416.26	NET BOOK VALUE	\$416.26
50.208	MACHINERY & EQUIPMENT - HOLDER, SOLENOID OV	\$139.88	NET BOOK VALUE	\$139.88
50.209	MACHINERY & EQUIPMENT - HOLDER, SOLENOID, OCCLUSION VALVE	\$370.51	NET BOOK VALUE	\$370.51
50.210	MACHINERY & EQUIPMENT - HRI SERIES 1120 FLOW/VOLUME SIMULATOR		NET BOOK VALUE	
50.211	MACHINERY & EQUIPMENT - ICT FIXTURE FOR 27992-001 PCBA	\$1,916.00	NET BOOK VALUE	\$1,916.00
50.212	MACHINERY & EQUIPMENT - ICT SOFTWARE AND TEST FIXTURES PE FOR VELA LINE IN GUADALAJARE, JALISCO MEXICO		NET BOOK VALUE	
50.213	MACHINERY & EQUIPMENT - ICT TEST FIXTURES FOR 3100 A&B ALARM & DRIVER CONTROL BOARDS	\$391.12	NET BOOK VALUE	\$391.12
50.214	MACHINERY & EQUIPMENT - ICT TEST FIXTURES FOR DDI & ADM BOARDS	\$544.88	NET BOOK VALUE	\$544.88
50.215	MACHINERY & EQUIPMENT - IN CIRCUIT TEST FIXTURE FOR AVEA COLD FIRE		NET BOOK VALUE	
50.216	MACHINERY & EQUIPMENT - INCIRCUIT TEST DEVELOPMENT FOR PCBA 52850		NET BOOK VALUE	
50.217	MACHINERY & EQUIPMENT - INFANT FLOW TEST STATION 1/2		NET BOOK VALUE	
50.218	MACHINERY & EQUIPMENT - INFANT FLOW TEST STATION 2/2		NET BOOK VALUE	
50.219	MACHINERY & EQUIPMENT - INFRARED FT-IR SPECTROMETER	\$3,595.87	NET BOOK VALUE	\$3,595.87
50.220	MACHINERY & EQUIPMENT - INST ACCESS CONTROL WOMEN'S LOCKER ROOM		NET BOOK VALUE	
50.221	MACHINERY & EQUIPMENT - INSTAL SELF HELP DESK RECEPTION AREA PS		NET BOOK VALUE	
50.222	MACHINERY & EQUIPMENT - INSTALLATION OF SAFTY GUARD RAILS BACK DOCK		NET BOOK VALUE	
50.223	MACHINERY & EQUIPMENT - INSTAPAK IN- HOUSE PACKING		NET BOOK VALUE	
50.224	MACHINERY & EQUIPMENT - LABEL PRINTING SYSTEM		NET BOOK VALUE	
50.225	MACHINERY & EQUIPMENT - LEVEL 8		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.226	MACHINERY & EQUIPMENT - LINEAR MOTOR STAGE TO SUPPORT SENSOR CALIBRATION (VOLUME TESTING)		NET BOOK VALUE	
50.227	MACHINERY & EQUIPMENT - LK G 3001PV AND LK G157 SENSOR AND HEAD		NET BOOK VALUE	
50.228	MACHINERY & EQUIPMENT - LNS QUICK LOAD 80-S2		NET BOOK VALUE	
50.229	MACHINERY & EQUIPMENT - LOGICAL ANALIZER		NET BOOK VALUE	
50.230	MACHINERY & EQUIPMENT - LONG TERM TEST FIXTURE FOR PRESSURE	\$152.76	NET BOOK VALUE	\$152.76
50.231	MACHINERY & EQUIPMENT - LTV MEMORY PCBA PROGRAMMER	\$1,383.68	NET BOOK VALUE	\$1,383.68
50.232	MACHINERY & EQUIPMENT - LTVII TEMPERATURE/HUMIDITY CHAMBER	\$324.08	NET BOOK VALUE	\$324.08
50.233	MACHINERY & EQUIPMENT - MARK III (SIPAP) CUSTOMER ACQ PROGRAM		NET BOOK VALUE	
50.234	MACHINERY & EQUIPMENT - MASS FLOW METERS		NET BOOK VALUE	
50.235	MACHINERY & EQUIPMENT - MATLABTOOLBOOX FOR EMBEDDED CONTROL SYSTEM		NET BOOK VALUE	
50.236	MACHINERY & EQUIPMENT - MAYERS 214-5 10KVA GENERATOR		NET BOOK VALUE	
50.237	MACHINERY & EQUIPMENT - MDO3014 MIXED DOMAIN OSCILLOSCOPE		NET BOOK VALUE	
50.238	MACHINERY & EQUIPMENT - MDO3014 MIXED DOMAIN OSCILLOSCOPE	\$1,279.36	NET BOOK VALUE	\$1,279.36
50.239	MACHINERY & EQUIPMENT - MECHATRIC SELFFEEDER DRILLING UNIT		NET BOOK VALUE	
50.240	MACHINERY & EQUIPMENT - MEDIZIN KOMPRESSOR DK 50D	\$604.22	NET BOOK VALUE	\$604.22
50.241	MACHINERY & EQUIPMENT - MENSOR 2500 DIGITAL PRESSURE GAUGE		NET BOOK VALUE	
50.242	MACHINERY & EQUIPMENT - METABOLIC SIMULATOR FOR OXYCON MOBILE		NET BOOK VALUE	
50.243	MACHINERY & EQUIPMENT - MICHIGAN TEST LUNG DUAL ADULT TTL M/1600		NET BOOK VALUE	
50.244	MACHINERY & EQUIPMENT - MICRO ANALYZER AND LAPTOP KIT		NET BOOK VALUE	
50.245	MACHINERY & EQUIPMENT - MICRO ANALYZER AND LAPTOP KIT		NET BOOK VALUE	
50.246	MACHINERY & EQUIPMENT - MICRO COOL HUMIDICATION SYSTEM		NET BOOK VALUE	
50.247	MACHINERY & EQUIPMENT - MICRO LAB		NET BOOK VALUE	
50.248	MACHINERY & EQUIPMENT - MICRO LAB		NET BOOK VALUE	
50.249	MACHINERY & EQUIPMENT - MICRO LOOP		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.250	MACHINERY & EQUIPMENT - MICROCHIP DSPIC DEVELOPMENT TOOL IAR SYSTEMS		NET BOOK VALUE	
50.251	MACHINERY & EQUIPMENT - MICROSCOPE LENS, BASE, FIBER OPTIC LIGHT	\$579.10	NET BOOK VALUE	\$579.10
50.252	MACHINERY & EQUIPMENT - MITEL PHONE SYSTEM UP GRADE		NET BOOK VALUE	
50.253	MACHINERY & EQUIPMENT - MIXED SIGNAL OSCILLOSCOPE (MODEL MSO3014)	\$86.92	NET BOOK VALUE	\$86.92
50.254	MACHINERY & EQUIPMENT - MIXED SIGNAL OSCILLOSCOPE (MODEL MSO3014)	\$86.92	NET BOOK VALUE	\$86.92
50.255	MACHINERY & EQUIPMENT - MIXED SIGNAL OSCILLOSCOPE (MODEL MSO3014)	\$86.92	NET BOOK VALUE	\$86.92
50.256	MACHINERY & EQUIPMENT - MODEL 1600 TEST LUNG		NET BOOK VALUE	
50.257	MACHINERY & EQUIPMENT - MODEL 2000 IW+	\$412.28	NET BOOK VALUE	\$412.28
50.258	MACHINERY & EQUIPMENT - MODEL 600P PARAMAGNETIC Q2 GAS ANALYZER	\$576.32	NET BOOK VALUE	\$576.32
50.259	MACHINERY & EQUIPMENT - MODEL 683 SMALL ANIMAL CONTROL VENTILATOR		NET BOOK VALUE	
50.260	MACHINERY & EQUIPMENT - MOLBOX FRF/FLOW ELEMENT		NET BOOK VALUE	
50.261	MACHINERY & EQUIPMENT - MORI SEIKI DURA VERTICAL 635 ECO	\$2,862.24	NET BOOK VALUE	\$2,862.24
50.262	MACHINERY & EQUIPMENT - MOTOROLA CORDLESS BLUETOOTH 2-D STANDARD RANGE IMAGER AND ZEBRA PRINTERS	\$576.32	NET BOOK VALUE	\$576.32
50.263	MACHINERY & EQUIPMENT - MS BABY BODY BLOCK FOR DEVELOPMENT		NET BOOK VALUE	
50.264	MACHINERY & EQUIPMENT - MSO3014 OSCILLOSCOPES, MIXED SIGNAL, 100MHZ 4+16 CHANNEL		NET BOOK VALUE	
50.265	MACHINERY & EQUIPMENT - NAS SERVER (MARKETING SOFTWARE)		NET BOOK VALUE	
50.266	MACHINERY & EQUIPMENT - NEMMEX EDHR SYSTEM TO VERSION 2.5	\$44,225.07	NET BOOK VALUE	\$44,225.07
50.267	MACHINERY & EQUIPMENT - NETWORK DROPS	\$283.20	NET BOOK VALUE	\$283.20
50.268	MACHINERY & EQUIPMENT - NEW CUBICLES FOR THE SECOND FLOOR	\$535.99	NET BOOK VALUE	\$535.99
50.269	MACHINERY & EQUIPMENT - NEW ETCO2 CANNULA TOOLING		NET BOOK VALUE	
50.270	MACHINERY & EQUIPMENT - NEW WORK STATION BENCHES FOR VELA		NET BOOK VALUE	
50.271	MACHINERY & EQUIPMENT - NI DATE ACQUISITION BOARD		NET BOOK VALUE	
50.272	MACHINERY & EQUIPMENT - NI PCI 6281 M SERIES DAQ		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.273	MACHINERY & EQUIPMENT - NICOLET 6700 OPTICAL SPECTROMETER		NET BOOK VALUE	
50.274	MACHINERY & EQUIPMENT - NICOLET 6700 OPTICAL SPECTROMETER		NET BOOK VALUE	
50.275	MACHINERY & EQUIPMENT - NIKON SMZ 660 STERO MICROSCOPE		NET BOOK VALUE	
50.276	MACHINERY & EQUIPMENT - OMNIA HIPOT SAFTY TEST FIXTURE		NET BOOK VALUE	
50.277	MACHINERY & EQUIPMENT - ORCAD PROFESSIONAL W/PSPICS ELECTRICAL ENGINEERING SOFTWARE		NET BOOK VALUE	
50.278	MACHINERY & EQUIPMENT - OSCILLOSCOPE		NET BOOK VALUE	
50.279	MACHINERY & EQUIPMENT - OSCILLOSCOPE		NET BOOK VALUE	
50.280	MACHINERY & EQUIPMENT - OSCILLOSCOPE		NET BOOK VALUE	
50.281	MACHINERY & EQUIPMENT - OSCILLOSCOPE		NET BOOK VALUE	
50.282	MACHINERY & EQUIPMENT - OSCILLOSCOPE (MODEL DPO4104B-L)	\$145.68	NET BOOK VALUE	\$145.68
50.283	MACHINERY & EQUIPMENT - OSCILLOSCOPE 767TE3034		NET BOOK VALUE	
50.284	MACHINERY & EQUIPMENT - OSCILLOSCOPE TDS3054B		NET BOOK VALUE	
50.285	MACHINERY & EQUIPMENT - OSCILLOSCOPES FOR VALIDATION TESTING		NET BOOK VALUE	
50.286	MACHINERY & EQUIPMENT - OSCILLSCOPE 4 CH		NET BOOK VALUE	
50.287	MACHINERY & EQUIPMENT - OSCILLSCOPE 4 CH		NET BOOK VALUE	
50.288	MACHINERY & EQUIPMENT - OUTLET MANIFOLD, UEV	\$300.43	NET BOOK VALUE	\$300.43
50.289	MACHINERY & EQUIPMENT - PALM SPRINGS HD CCTV SYSTEM UPGRADE		NET BOOK VALUE	
50.290	MACHINERY & EQUIPMENT - PALM SPRINGS MICROSCOPE LENS		NET BOOK VALUE	
50.291	MACHINERY & EQUIPMENT - PCBA 52850 FUNCTIONAL TEST		NET BOOK VALUE	
50.292	MACHINERY & EQUIPMENT - PF 302 TEST FIXTURE		NET BOOK VALUE	
50.293	MACHINERY & EQUIPMENT - PF 302 TEST FIXTURE		NET BOOK VALUE	
50.294	MACHINERY & EQUIPMENT - PFC-3000 RESPIRATORY MONITOR	\$6,617.48	NET BOOK VALUE	\$6,617.48
50.295	MACHINERY & EQUIPMENT - PLASTIC CENTER, DIAPHRAGM O	\$109.96	NET BOOK VALUE	\$109.96
50.296	MACHINERY & EQUIPMENT - PPULSE OXIMETER SIMULATOR (2 EA)		NET BOOK VALUE	
50.297	MACHINERY & EQUIPMENT - PRESSURE CONTROLLER FOR VELA TRANSDUCER COMPONENT LEVEL TESTING	\$2,637.00	NET BOOK VALUE	\$2,637.00

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.298	MACHINERY & EQUIPMENT - PRESSURE DECAY LEAK TESTER WITH BUILT IN STATISTICS		NET BOOK VALUE	
50.299	MACHINERY & EQUIPMENT - PRESSURE DEVICES	\$4,797.53	NET BOOK VALUE	\$4,797.53
50.300	MACHINERY & EQUIPMENT - PROGRAMMABLE DC ELECTRONIC LOAD		NET BOOK VALUE	
50.301	MACHINERY & EQUIPMENT - PS AVEA EXH VALVE		NET BOOK VALUE	
50.302	MACHINERY & EQUIPMENT - PS FACTORY SERVICE		NET BOOK VALUE	
50.303	MACHINERY & EQUIPMENT - PS125 ONE STEP AUTO BAGGING SYSTEM		NET BOOK VALUE	
50.304	MACHINERY & EQUIPMENT - PS125 ONE STEP AUTO BAGGING SYSTEM		NET BOOK VALUE	
50.305	MACHINERY & EQUIPMENT - PS125 ONE STEP AUTO BAGGING SYSTEM		NET BOOK VALUE	
50.306	MACHINERY & EQUIPMENT - PS125TABLE TOP BAGGER WITH SOFTWARE		NET BOOK VALUE	
50.307	MACHINERY & EQUIPMENT - PTM		NET BOOK VALUE	
50.308	MACHINERY & EQUIPMENT - PTM		NET BOOK VALUE	
50.309	MACHINERY & EQUIPMENT - PTV ENVE		NET BOOK VALUE	
50.310	MACHINERY & EQUIPMENT - PTV ENVE		NET BOOK VALUE	
50.311	MACHINERY & EQUIPMENT - PTV REVEL		NET BOOK VALUE	
50.312	MACHINERY & EQUIPMENT - PTV REVEL		NET BOOK VALUE	
50.313	MACHINERY & EQUIPMENT - PTV VENTILATOR FINAL TEST STATION		NET BOOK VALUE	
50.314	MACHINERY & EQUIPMENT - PULMONARY WAVE FORM GENERATOR (WPWG)		NET BOOK VALUE	
50.315	MACHINERY & EQUIPMENT - PULMONATIC LTV TEST EQUIPMENT		NET BOOK VALUE	
50.316	MACHINERY & EQUIPMENT - PULSE VACUUM AUTO CLAVE		NET BOOK VALUE	
50.317	MACHINERY & EQUIPMENT - PUMONNATIC LTV TEST EQUIPMENT		NET BOOK VALUE	
50.318	MACHINERY & EQUIPMENT - PUMONNATIC LTV TEST EQUIPMENT		NET BOOK VALUE	
50.319	MACHINERY & EQUIPMENT - PVA250 BENCHTOP ROBOTIC DESPENSING SYSTEM		NET BOOK VALUE	
50.320	MACHINERY & EQUIPMENT - QUADTECH LR2000 MILLOMETER		NET BOOK VALUE	
50.321	MACHINERY & EQUIPMENT - REACTOR VESSELS		NET BOOK VALUE	
50.322	MACHINERY & EQUIPMENT - RECEIVING INSPECTION OPTICAL COMPARATOR - FC1401581	\$25,091.76	NET BOOK VALUE	\$25,091.76

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.323	MACHINERY & EQUIPMENT - RESCAP - INCIRCUIT (ICT) TEST FIXTURE FOR VELA		NET BOOK VALUE	
50.324	MACHINERY & EQUIPMENT - RETAINER,FLAT SPRING,BOTTOM,UEV	\$445.73	NET BOOK VALUE	\$445.73
50.325	MACHINERY & EQUIPMENT - RH MONITORING SYSTEM	\$7,491.32	NET BOOK VALUE	\$7,491.32
50.326	MACHINERY & EQUIPMENT - ROTO MILLS		NET BOOK VALUE	
50.327	MACHINERY & EQUIPMENT - S480P7 NB		NET BOOK VALUE	
50.328	MACHINERY & EQUIPMENT - SAFETY LASER SCANNERS (4)		NET BOOK VALUE	
50.329	MACHINERY & EQUIPMENT - SB 8000 STACKUP BUILDER		NET BOOK VALUE	
50.330	MACHINERY & EQUIPMENT - SCALE AND CHARGER		NET BOOK VALUE	
50.331	MACHINERY & EQUIPMENT - SCANNING ELECTRON MICROSCOPE		NET BOOK VALUE	
50.332	MACHINERY & EQUIPMENT - SCHENK MODEL RSOBU WITH CAB92OR INST		NET BOOK VALUE	
50.333	MACHINERY & EQUIPMENT - SCHWEISSKOMPONENETENANSATZ	\$3,681.25	NET BOOK VALUE	\$3,681.25
50.334	MACHINERY & EQUIPMENT - SELF PROPELLED ELECTRIC PALLET JACK		NET BOOK VALUE	
50.335	MACHINERY & EQUIPMENT - SERVICE CONTRACTS IMPLEMENTATION	\$22,242.93	NET BOOK VALUE	\$22,242.93
50.336	MACHINERY & EQUIPMENT - SERVOMAX O2 5200 MULTIPUPOSE ANALYSERS		NET BOOK VALUE	
50.337	MACHINERY & EQUIPMENT - SERVOMAX OXYGEN ANALYZERS		NET BOOK VALUE	
50.338	MACHINERY & EQUIPMENT - SERVOMEX O2 ANALYZER FOR SIPAP TEST		NET BOOK VALUE	
50.339	MACHINERY & EQUIPMENT - SHERLINE 6200- DRO SHOP PACKAGE		NET BOOK VALUE	
50.340	MACHINERY & EQUIPMENT - SHIMADZU GC 2014		NET BOOK VALUE	
50.341	MACHINERY & EQUIPMENT - SHRINK WRAP MACHINE	\$3,147.86	NET BOOK VALUE	\$3,147.86
50.342	MACHINERY & EQUIPMENT - SIGNAL GENERATOR & MICROWAVE AMP EE TEST EQUIPMENT		NET BOOK VALUE	
50.343	MACHINERY & EQUIPMENT - SINGLE POLE LIGHT GUIDE, RADIOMETER ACCU-CAL20, BLUE WAVE UV LIGHT SOURCE		NET BOOK VALUE	
50.344	MACHINERY & EQUIPMENT - SIPAP FINAL TEST #3	\$592.03	NET BOOK VALUE	\$592.03
50.345	MACHINERY & EQUIPMENT - SIPAP FINAL TEST SYSTEM	\$358.28	NET BOOK VALUE	\$358.28

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

50.346	MACHINERY & EQUIPMENT - SIPAP FUNCTIONAL TEST STATIONS	\$19,381.88	NET BOOK VALUE	\$19,381.88
50.347	MACHINERY & EQUIPMENT - SIPAP LEAK TESTER	\$91.92	NET BOOK VALUE	\$91.92
50.348	MACHINERY & EQUIPMENT - SIPAP LEAK TESTER	\$91.92	NET BOOK VALUE	\$91.92
50.349	MACHINERY & EQUIPMENT - SIPAP MK3 FLOW TEST STATION		NET BOOK VALUE	
50.350	MACHINERY & EQUIPMENT - SIPAP PNEUMATIC MODULE TEST	\$286.28	NET BOOK VALUE	\$286.28
50.351	MACHINERY & EQUIPMENT - SLIDE BEARING RETAINER	\$365.38	NET BOOK VALUE	\$365.38
50.352	MACHINERY & EQUIPMENT - SMALL ANIMAL VENTILATOR HARVARD MODL 683		NET BOOK VALUE	
50.353	MACHINERY & EQUIPMENT - SMART DIDITAL FLOW METER DILIVERY TO VACO INDMODEL 60B 75 1 300		NET BOOK VALUE	
50.354	MACHINERY & EQUIPMENT - SMART DIGITAL FLOW METER		NET BOOK VALUE	
50.355	MACHINERY & EQUIPMENT - SMART SAT MODEL #SS-100A SPO2 SIMULATOR		NET BOOK VALUE	
50.356	MACHINERY & EQUIPMENT - SOLID TUBE FURNANCE		NET BOOK VALUE	
50.357	MACHINERY & EQUIPMENT - SONITEK THERMAL PRESS MODEL TS101/1 110 V MANUAL OPERATED		NET BOOK VALUE	
50.358	MACHINERY & EQUIPMENT - SPECTRUM ANALYZER 9K HZ 1.5		NET BOOK VALUE	
50.359	MACHINERY & EQUIPMENT - SPIRO USB		NET BOOK VALUE	
50.360	MACHINERY & EQUIPMENT - SPIRO USB		NET BOOK VALUE	
50.361	MACHINERY & EQUIPMENT - SPIRO USB		NET BOOK VALUE	
50.362	MACHINERY & EQUIPMENT - SPRING OPERATED TEST APPRATUS FOR EN60601 AND UL 60601		NET BOOK VALUE	
50.363	MACHINERY & EQUIPMENT - STAR SR-32JIISV CNC MACHINE - 636	\$109,604.90	NET BOOK VALUE	\$109,604.90
50.364	MACHINERY & EQUIPMENT - STEROEMIKROSKOP WILD M3B	\$169.26	NET BOOK VALUE	\$169.26
50.365	MACHINERY & EQUIPMENT - STORAGE CONTAINER ON LOADING DOCK		NET BOOK VALUE	
50.366	MACHINERY & EQUIPMENT - STORAGE CONTAINER ON LOADING DOCK		NET BOOK VALUE	
50.367	MACHINERY & EQUIPMENT - STORAGE CONTAINER ON LOADING DOCK		NET BOOK VALUE	
50.368	MACHINERY & EQUIPMENT - SURFACE GRINDER FSG-618MWITHC09-127		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.369	MACHINERY & EQUIPMENT - SYRINGE CALIBRATION DEVICE		NET BOOK VALUE	
50.370	MACHINERY & EQUIPMENT - T M ELECTRONICS LEAK TESTER		NET BOOK VALUE	
50.371	MACHINERY & EQUIPMENT - T/N E0237 - BLOWER LIFE TEST FIXTURE		NET BOOK VALUE	
50.372	MACHINERY & EQUIPMENT - TBIRD VENT BIRD GRAPICS MONITER		NET BOOK VALUE	
50.373	MACHINERY & EQUIPMENT - TCPA300 AND TCP312 TEKTRONIX AMPLIER AND PROBE		NET BOOK VALUE	
50.374	MACHINERY & EQUIPMENT - TE 115A-F OVEN FOR VELA TRANSDUCER TESTING	\$2,859.91	NET BOOK VALUE	\$2,859.91
50.375	MACHINERY & EQUIPMENT - TEKTRONIX DIGITAL OSCILLOSCOPE	\$4,269.76	NET BOOK VALUE	\$4,269.76
50.376	MACHINERY & EQUIPMENT - TEKTRONIX DIGITAL PHOSPHOR OSCILLATOR		NET BOOK VALUE	
50.377	MACHINERY & EQUIPMENT - TEKTRONIX MD04104C-SA3 TEK MIXED DOMAIN OSCILLOSCOPE	\$5,761.50	NET BOOK VALUE	\$5,761.50
50.378	MACHINERY & EQUIPMENT - TEKTRONIX MIXED SIGNAL SCOPE		NET BOOK VALUE	
50.379	MACHINERY & EQUIPMENT - TEKTRONIX TCP312 CURRENT PROBE W/TCPA300		NET BOOK VALUE	
50.380	MACHINERY & EQUIPMENT - TEKTRONIX TDS3012B DIGITAL PHOSPHOR OSCILLOSCOPE		NET BOOK VALUE	
50.381	MACHINERY & EQUIPMENT - TEKTRONIX TDS301B		NET BOOK VALUE	
50.382	MACHINERY & EQUIPMENT - TEMERATURE COMP MILLIMETER		NET BOOK VALUE	
50.383	MACHINERY & EQUIPMENT - TEMPERATURE CHAMBER	\$927.00	NET BOOK VALUE	\$927.00
50.384	MACHINERY & EQUIPMENT - TENSILE TESTER/ELECTRO MECH TESTING MACHINE		NET BOOK VALUE	
50.385	MACHINERY & EQUIPMENT - TERMAL IMAGER & TEKTRONIXCURRENT PROBE		NET BOOK VALUE	
50.386	MACHINERY & EQUIPMENT - TEST AUTOMATION PLATFORM FOR XVENT	\$457.88	NET BOOK VALUE	\$457.88
50.387	MACHINERY & EQUIPMENT - TEST EQUIPMENT		NET BOOK VALUE	
50.388	MACHINERY & EQUIPMENT - TEST EQUIPMENT FOR FA LAB	\$915.40	NET BOOK VALUE	\$915.40
50.389	MACHINERY & EQUIPMENT - TEST EQUITY - MSD0314 OSCILLOSCOPE		NET BOOK VALUE	
50.390	MACHINERY & EQUIPMENT - TEST EQUITY - MSD0314 OSCILLOSCOPE		NET BOOK VALUE	
50.391	MACHINERY & EQUIPMENT - TEST STATION FOR AVEA UPGRADE (1/2). PAUL JEWEL		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.392	MACHINERY & EQUIPMENT - TEST STATION FOR AVEA UPGRADE (2/2). PAUL JEWEL		NET BOOK VALUE	
50.393	MACHINERY & EQUIPMENT - TETRONIX MIXED SIGNAL SCOPE MS04104		NET BOOK VALUE	
50.394	MACHINERY & EQUIPMENT - TEXTRONIC TDS 3034B OSCILLOSCOPE		NET BOOK VALUE	
50.395	MACHINERY & EQUIPMENT - THERMAL CHAMBER		NET BOOK VALUE	
50.396	MACHINERY & EQUIPMENT - TMDSEMU560U BLACKHAWK XDS560 USB EMULATOR		NET BOOK VALUE	
50.397	MACHINERY & EQUIPMENT - TME WORKER W-L 15 BASIC LEAK TESTER		NET BOOK VALUE	
50.398	MACHINERY & EQUIPMENT - TOP CAP, UEV-PFB	\$272.86	NET BOOK VALUE	\$272.86
50.399	MACHINERY & EQUIPMENT - TRACMASTER TMX425 220VOLT TREADMILL		NET BOOK VALUE	
50.400	MACHINERY & EQUIPMENT - TRADE SHOW EQUIPMENT HIGH FLOW COMPRESSORS		NET BOOK VALUE	
50.401	MACHINERY & EQUIPMENT - TRASH COMPACTOR AND CARDBOARD BALER		NET BOOK VALUE	
50.402	MACHINERY & EQUIPMENT - TSI SENSORS		NET BOOK VALUE	
50.403	MACHINERY & EQUIPMENT - TSUGAMI BO206 SWISS		NET BOOK VALUE	
50.404	MACHINERY & EQUIPMENT - TTL LUNGS 1601		NET BOOK VALUE	
50.405	MACHINERY & EQUIPMENT - TURBINE CHARACTERIZATION STATION FOR PART 15430 & 16349		NET BOOK VALUE	
50.406	MACHINERY & EQUIPMENT - TURBINE CHARACTERIZATION STATION FOR PART 15430 & 16349		NET BOOK VALUE	
50.407	MACHINERY & EQUIPMENT - ULTRASONIC WELDER FOR HOT WIRE FLOW SENSOR DCP 4		NET BOOK VALUE	
50.408	MACHINERY & EQUIPMENT - ULTRASONIC WELDER XNV BLOW IMPLER		NET BOOK VALUE	
50.409	MACHINERY & EQUIPMENT - USB 1149 E JTAG CONEECTOR AND SCAN PROGRAMME		NET BOOK VALUE	
50.410	MACHINERY & EQUIPMENT - UV LIGHT FOR COST REDUCTION HOTWIRE SENSOR		NET BOOK VALUE	
50.411	MACHINERY & EQUIPMENT - UVC 6 FUSION 220VAC WITH UB POWER PUCK RADIO METER		NET BOOK VALUE	
50.412	MACHINERY & EQUIPMENT - UVC 6 FUSION 220VAC WITH UB POWER PUCK RADIO METER		NET BOOK VALUE	
50.413	MACHINERY & EQUIPMENT - VELA CF COMP DISS GRN 02 TYPE		NET BOOK VALUE	
50.414	MACHINERY & EQUIPMENT - VELA CF COMP DISS GRN 02 TYPE		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.415	MACHINERY & EQUIPMENT - VELA CONVEYOR RAIL		NET BOOK VALUE	
50.416	MACHINERY & EQUIPMENT - VELA DIAMOND 16532-00		NET BOOK VALUE	
50.417	MACHINERY & EQUIPMENT - VELA DIAMOND 16532-00		NET BOOK VALUE	
50.418	MACHINERY & EQUIPMENT - VELA DIAMOND EXTERNAL PERIPHERAL INTERFACE PCBA 52860		NET BOOK VALUE	
50.419	MACHINERY & EQUIPMENT - VELA DISPLAY TESTER	\$576.32	NET BOOK VALUE	\$576.32
50.420	MACHINERY & EQUIPMENT - VELA DISPLAY TESTER	\$2,920.61	NET BOOK VALUE	\$2,920.61
50.421	MACHINERY & EQUIPMENT - VELA DISPLAY TESTER	\$4,603.84	NET BOOK VALUE	\$4,603.84
50.422	MACHINERY & EQUIPMENT - VELA DISPLAY TESTER	\$385.60	NET BOOK VALUE	\$385.60
50.423	MACHINERY & EQUIPMENT - VELA HARMONIZATION TEST SYSTEMS		NET BOOK VALUE	
50.424	MACHINERY & EQUIPMENT - VELA HLA TEST FIXTURE TRANSFER TO JABIL		NET BOOK VALUE	
50.425	MACHINERY & EQUIPMENT - VELA INVENTORY CONTAINER BINS	\$2,934.72	NET BOOK VALUE	\$2,934.72
50.426	MACHINERY & EQUIPMENT - VELA TEST SETRA DRUM/VALIDNEPS309/REGULATORS 3		NET BOOK VALUE	
50.427	MACHINERY & EQUIPMENT - VELA WORK STATION SHELVING		NET BOOK VALUE	
50.428	MACHINERY & EQUIPMENT - VENTS-FLUKE 87-5 VOLTAGE METERS	\$104.73	NET BOOK VALUE	\$104.73
50.429	MACHINERY & EQUIPMENT - VENTS-SERVICE HARMONIZATION PROJECT		NET BOOK VALUE	
50.430	MACHINERY & EQUIPMENT - VIRIAN 979 D DRY LEAK DETECTOR		NET BOOK VALUE	
50.431	MACHINERY & EQUIPMENT - VLEA VENTILATOR TEST FIXTURES & TURBINE RUN-IN RACK		NET BOOK VALUE	
50.432	MACHINERY & EQUIPMENT - VMAX 229 ENCORE 777400-101		NET BOOK VALUE	
50.433	MACHINERY & EQUIPMENT - VMAX DEMAND VALVE TEST SYSTEM	\$5,578.43	NET BOOK VALUE	\$5,578.43
50.434	MACHINERY & EQUIPMENT - VMAX ENCORE 229 W/O GAS REGULATORS (2)		NET BOOK VALUE	
50.435	MACHINERY & EQUIPMENT - VMAX PNEUMONICS BOARD	\$8,947.14	NET BOOK VALUE	\$8,947.14
50.436	MACHINERY & EQUIPMENT - VT PLUS GAS ANALYZER	\$559.53	NET BOOK VALUE	\$559.53

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.437	MACHINERY & EQUIPMENT - VT PLUS GAS ANALYZER	\$559.52	NET BOOK VALUE	\$559.52
50.438	MACHINERY & EQUIPMENT - VT PLUS GAS ANALYZER	\$2,687.68	NET BOOK VALUE	\$2,687.68
50.439	MACHINERY & EQUIPMENT - VYNTUS SPIRO/SLEEP LAPTOPS	\$559.53	NET BOOK VALUE	\$559.53
50.440	MACHINERY & EQUIPMENT - WAVE GENERATOR WHPWG		NET BOOK VALUE	
50.441	MACHINERY & EQUIPMENT - WAVE TRUCK	\$164.13	NET BOOK VALUE	\$164.13
50.442	MACHINERY & EQUIPMENT - WORK BENCH	\$1,286.00	NET BOOK VALUE	\$1,286.00
50.443	MACHINERY & EQUIPMENT - WORK BENCHES FOR SIPAP BLENDERS AND 3100		NET BOOK VALUE	
50.444	MACHINERY & EQUIPMENT - WORKBENCHES	\$3,733.35	NET BOOK VALUE	\$3,733.35
50.445	MACHINERY & EQUIPMENT - WORKBENCHES FOR FA LAB	\$1,294.80	NET BOOK VALUE	\$1,294.80
50.446	MACHINERY & EQUIPMENT - YORBA LINDA HIGH DEFINITION IP CCTV MONITOR SYSTEM	\$462.72	NET BOOK VALUE	\$462.72
50.447	MACHINERY & EQUIPMENT - ZEBRA CS300 SERIES SCANNERS	\$2,537.26	NET BOOK VALUE	\$2,537.26
50.448	MACHINERY & EQUIPMENT - ZPH-8-1.5-H/AC CINCINNATI SUB ZERO MODEL		NET BOOK VALUE	
50.449	TOOLING & DIE - 29401-001, FITTING BARB	\$61.16	NET BOOK VALUE	\$61.16
50.450	TOOLING & DIE - 29402-001, PLUG, TEMP PROBE	\$61.16	NET BOOK VALUE	\$61.16
50.451	TOOLING & DIE - 29403-001, VALVE BODY, DOUBLE ULTRASONIC	\$61.16	NET BOOK VALUE	\$61.16
50.452	TOOLING & DIE - 29404-001, VALVE BODY W/TEMP PROBE ULTRASONIC	\$61.16	NET BOOK VALUE	\$61.16
50.453	TOOLING & DIE - 30857-001 PCBA	\$520.64	NET BOOK VALUE	\$520.64
50.454	TOOLING & DIE - 30956-001 PCBA	\$828.44	NET BOOK VALUE	\$828.44
50.455	TOOLING & DIE - 30966-001 PCBA	\$896.56	NET BOOK VALUE	\$896.56
50.456	TOOLING & DIE - 31041-001 PCBA	\$551.52	NET BOOK VALUE	\$551.52
50.457	TOOLING & DIE - AKM TOOL SENSORHOUSING	\$60,680.11	NET BOOK VALUE	\$60,680.11
50.458	TOOLING & DIE - AVEA EXHALATION DIAPHRAGM		NET BOOK VALUE	
50.459	TOOLING & DIE - CHECKLINE DYNAMOMETER	\$75.01	NET BOOK VALUE	\$75.01
50.460	TOOLING & DIE - CONICAL SOCKET	\$25.32	NET BOOK VALUE	\$25.32
50.461	TOOLING & DIE - CONICAL SOCKET	\$27.24	NET BOOK VALUE	\$27.24
50.462	TOOLING & DIE - ECHO HEATSINK TOOLING		NET BOOK VALUE	
50.463	TOOLING & DIE - ELECTRIC FIELD METER	\$16.39	NET BOOK VALUE	\$16.39
50.464	TOOLING & DIE - EXHALATION PORT COVER		NET BOOK VALUE	
50.465	TOOLING & DIE - FABIAN 20 MSC WORKBENCHES	\$20,818.71	NET BOOK VALUE	\$20,818.71
50.466	TOOLING & DIE - FILE SYSTEM LIBRARIES FOR ECHO	\$15,438.28	NET BOOK VALUE	\$15,438.28

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.467	TOOLING & DIE - FLOWMETER 20L/MIN	\$273.89	NET BOOK VALUE	\$273.89
50.468	TOOLING & DIE - FLOWMETER 20L/MIN	\$5.26	NET BOOK VALUE	\$5.26
50.469	TOOLING & DIE - FRONT PANEL ECHO VENTILATOR		NET BOOK VALUE	
50.470	TOOLING & DIE - FS LTV FINAL TEST #5	\$61.16	NET BOOK VALUE	\$61.16
50.471	TOOLING & DIE - FS PTDC FUNCTIONAL TEST	\$61.16	NET BOOK VALUE	\$61.16
50.472	TOOLING & DIE - FSM PRESSURE CALIBRATOR	\$1,702.11	NET BOOK VALUE	\$1,702.11
50.473	TOOLING & DIE - FSM PRESSURE CALIBRATOR	\$1,847.95	NET BOOK VALUE	\$1,847.95
50.474	TOOLING & DIE - FSM PRESSURE CALIBRATOR	\$4,083.48	NET BOOK VALUE	\$4,083.48
50.475	TOOLING & DIE - GELTRON DUST EXTRACTION SYSTEM	\$752.16	NET BOOK VALUE	\$752.16
50.476	TOOLING & DIE - HOFFMANN LEVER PRESS, 2 PCS	\$66.47	NET BOOK VALUE	\$66.47
50.477	TOOLING & DIE - IMT AG FLOW ANALYZER	\$2,047.33	NET BOOK VALUE	\$2,047.33
50.478	TOOLING & DIE - INCOMING MATERIAL CONTROL GALE SYSTEM	\$61.16	NET BOOK VALUE	\$61.16
50.479	TOOLING & DIE - INJECTION MOLD FOR ECHO SAFETY VALVE SPRING SEAT		NET BOOK VALUE	
50.480	TOOLING & DIE - INJECTION MOLD TOOLING FOR EXHALATION PORT COVER - PROJECT ECHO		NET BOOK VALUE	
50.481	TOOLING & DIE - INJECTION MOLD TOOLING FOR SPEAKER ENCLOSURE		NET BOOK VALUE	
50.482	TOOLING & DIE - INLINE BIAS VALVE BODY ECHO VENTILATOR		NET BOOK VALUE	
50.483	TOOLING & DIE - KTR TOOL	\$9,408.58	NET BOOK VALUE	\$9,408.58
50.484	TOOLING & DIE - KTR TOOL	\$2,931.47	NET BOOK VALUE	\$2,931.47
50.485	TOOLING & DIE - LEFT PANEL ECHO VENTILATOR		NET BOOK VALUE	
50.486	TOOLING & DIE - LEICA STEROEMICROSCOPE S6E	\$149.74	NET BOOK VALUE	\$149.74
50.487	TOOLING & DIE - LINGL WELDING MACHINE	\$37,755.15	NET BOOK VALUE	\$37,755.15
50.488	TOOLING & DIE - MANIFOLD MICROBLENDER	\$6,830.16	NET BOOK VALUE	\$6,830.16
50.489	TOOLING & DIE - MOLD TOOLING FOR PLUNGER		NET BOOK VALUE	
50.490	TOOLING & DIE - O2 SENSOR COVER TOOL		NET BOOK VALUE	
50.491	TOOLING & DIE - OMNIA 8106 ELECTRICAL SAFETY ANALYZER		NET BOOK VALUE	
50.492	TOOLING & DIE - PRESSURE CALIBRATOR TYPE TGB2	\$18.19	NET BOOK VALUE	\$18.19
50.493	TOOLING & DIE - RDX-HEADBOX HOUSING MOLDING TOOLS	\$1,173.82	NET BOOK VALUE	\$1,173.82
50.494	TOOLING & DIE - REGULATOR		NET BOOK VALUE	
50.495	TOOLING & DIE - REGULATOR		NET BOOK VALUE	

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

50.496	TOOLING & DIE - RIGHT PANEL ECHO VENTILATOR		NET BOOK VALUE	
50.497	TOOLING & DIE - SERVOMOTOR 120V	\$35.39	NET BOOK VALUE	\$35.39
50.498	TOOLING & DIE - SINGLE CAVITY TOOL COOLING FAN GUARD		NET BOOK VALUE	
50.499	TOOLING & DIE - SINGLE CAVITY TOOL FOR FILTER SEAL PLATE		NET BOOK VALUE	
50.500	TOOLING & DIE - SINGLE CAVITY TOOL FOR GAS ID INSERT		NET BOOK VALUE	
50.501	TOOLING & DIE - SINGLE CAVITY TOOL REAR PANELECHO VENTILATOR		NET BOOK VALUE	
50.502	TOOLING & DIE - SINGLE CAVITY TOOL SILENCER MOUNTING PLATE		NET BOOK VALUE	
50.503	TOOLING & DIE - SOLDERING ROD	\$258.39	NET BOOK VALUE	\$258.39
50.504	TOOLING & DIE - TOOL FOR NEO FLOW SENSORS	\$41,444.51	NET BOOK VALUE	\$41,444.51
50.505	TOOLING & DIE - TOOL SENSOR CABLES	-\$79.23	NET BOOK VALUE	-\$79.23
50.506	TOOLING & DIE - TOOLING FOR PRINTED CIRCUIT BOARDS & ASSEMBLIES (PCB & A)	\$8,559.66	NET BOOK VALUE	\$8,559.66
50.507	TOOLING & DIE - TOP PANEL ECHO VENTILATOR		NET BOOK VALUE	
50.508	TOOLING & DIE - UEV DIAPHRAGM TOOL		NET BOOK VALUE	
50.509	TOOLING & DIE - VELA PLUNGER EXHALATION VALVE 20759 MOLD		NET BOOK VALUE	

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 84.

\$1,466,359.12

51. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No.
☒ Yes.

52. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 9:

Real property - detail

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. Total of Part 9.

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
- ☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 ADJUSTING A POSITION OF A HEATING WIRE WITHIN A BREATHING CIRCUIT; 14/719458			
60.2 ADJUSTING A POSITION OF A HEATING WIRE WITHIN A BREATHING CIRCUIT; 12/879944			
60.3 ADJUSTING A POSITION OF A HEATING WIRE WITHIN A BREATHING CIRCUIT; 14/928342			
60.4 ADJUSTING A VENTILATION MASK; 13/105738			
60.5 BREATH ACTUATED NEBULIZER HAVING A PRESSURIZED GAS DIVERTER WITH A DIVERTER ORIFICE; 13/539204			
60.6 BREATH ACTUATED NEBULIZER HAVING A PRESSURIZED GAS DIVERTER WITH A DIVERTER ORIFICE; 14/702604			
60.7 CAPILLARY HEATER WIRE; 14/971,953			
60.8 CAPILLARY HEATER WIRE; 13/539234			
60.9 CARBON-DIOXIDE SAMPLING DEVICE FOR NONINVASIVELY MEASURING CARBON DIOXIDE IN EXHALED BREATH; 13/105,782			
60.10 CARBON-DIOXIDE SAMPLING SYSTEM FOR ACCURATELY MONITORING CARBON DIOXIDE IN EXHALED BREATH; 13/105840			
60.11 CLOSED LOOP CONTROL SYSTEM FOR A HIGH FREQUENCY OSCILLATION VENTILATOR; 13/887,226			
60.12 CLOSED LOOP CONTROL SYSTEM FOR A HIGH FREQUENCY OSCILLATION VENTILATOR; 12/952,770			
60.13 CLOSED LOOP CONTROL SYSTEM FOR A HIGH FREQUENCY OSCILLATION VENTILATOR; 11/376648			
60.14 CLOSED SUCTION CATHETER ADAPTER WITH FLUSH ARRANGEMENT; 12/511382			
60.15 CONSTANT TEMPERATURE ANEMOMETER; 13/071,257			
60.16 CONSTANT TEMPERATURE HOT-CONDUCTOR ANEMOMETER; 12/540143			

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.17	CONTAMINATION REMOVAL FROM SENSORS PLACED IN AN AIRWAY; 12/783867
60.18	CONTAMINATION REMOVAL FROM SENSORS PLACED IN AN AIRWAY; 14/703584
60.19	CONTINUOUS POSITIVE AIRWAY PRESSURE DEVICE; 13/427,510
60.20	CONTINUOUS POSITIVE AIRWAY PRESSURE DEVICE; 11/966805
60.21	CORRUGATED FLEXIBLE SEAL OF A VENTILATION MASK; 13/105757
60.22	DELIVERING DILUTED OXYGEN TO A PATIENT; 13/069368
60.23	DEVICE FOR CONTROLLING WATER LEVEL; 14/954852
60.24	EXHALED BREATH CONDENSATE BIOMETRIC MARKER MEASUREMENT APPARATUS AND METHOD; 12/406349
60.25	FAN ASSEMBLY FOR A REBREATHE SYSTEM; 12/783016
60.26	FLOW SPLITTING NCPAP DEVICE; 13/074,990
60.27	FLUTED HEATER WIRE; 14/932,858
60.28	FLUTED HEATER WIRE; 13/250894
60.29	HARDWARE CONFIGURATION FOR PRESSURE DRIVER; 11/358420
60.30	HEALTHCARE FACILITY VENTILATION MANAGEMENT; 13/287572
60.31	HIGH FREQUENCY OSCILLATOR VENTILATOR; 11/269488
60.32	HIGH FREQUENCY OSCILLATOR VENTILATOR; 15/231671
60.33	HUMIDIFYING GAS FOR RESPIRATORY THERAPY; 13/251081
60.34	HUMIDIFYING RESPIRATORY GASES; 14/286,849
60.35	HUMIDIFYING RESPIRATORY GASES; 13/250946
60.36	HUMIDIFYING RESPIRATORY GASES; 15/870,695
60.37	INTEGRATED MASK AND PRONGS FOR NASAL CPAP; 11/807513
60.38	INTERCHANGEABLE INSERTS; 13/105793
60.39	LATERAL GAS LINE CONFIGURATION; 13/105807
60.40	MAINTAINING A WATER LEVEL IN A HUMIDIFICATION COMPONENT; 13/250991
60.41	METERED DOSE INHALER SPACER; 13/077849

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

- 60.42 METHOD AND APPARATUS FOR DELIVERY OF INHALED NITRIC OXIDE TO SPONTANEOUS-BREATHING AND MECHANICALLY-VENTILATED PATIENTS WITH INTERMITTENT DOSING; 11/234849
- 60.43 METHOD AND DEVICE FOR REMOVING FLUID MATERIAL FROM THE AIRWAY ABOVE AN ENDOTRACHEAL TUBE CUFF; 12/048575
- 60.44 MODIFYING VENTILATOR OPERATION BASED ON PATIENT ORIENTATION; 13/538950
- 60.45 NASAL INTERMITTENT MANDATORY VENTILATION (NIMV) CONTROL SYSTEM IN A VENTILATOR; 15/166211
- 60.46 NASAL INTERMITTENT MANDATORY VENTILATION (NIMV) CONTROL SYSTEM IN A VENTILATOR; 12/880022
- 60.47 NASAL PASSAGE OPENER OF A VENTILATION MASK; 13/105773
- 60.48 NON-INVASIVE BREATHING ASSISTANCE APPARATUS AND METHOD; 12/898265
- 60.49 NON-INVASIVE BREATHING ASSISTANCE APPARATUS AND METHOD; 14/085708
- 60.50 NON-INVASIVE BREATHING ASSISTANCE DEVICE WITH FLOW DIRECTOR; 12/898233
- 60.51 NON-INVASIVE VENTILATION EXHAUST GAS VENTING; 13/105851
- 60.52 NON-INVASIVE VENTILATION FACIAL SKIN PROTECTION; 13/105861
- 60.53 NON-INVASIVE VENTILATION FACIAL SKIN PROTECTION; 13/105871
- 60.54 NON-METALLIC HUMIDIFICATION COMPONENT; 13/251030
- 60.55 PATIENT CIRCUIT INTEGRITY ALARM USING EXHALED CO₂; 12/777393
- 60.56 PATIENT NASAL INTERFACE FOR USE WITH A NASAL AIRWAY PRESSURE SYSTEM; 13/460643
- 60.57 PATIENT NASAL INTERFACE FOR USE WITH A NASAL AIRWAY PRESSURE SYSTEM; 15/012679
- 60.58 PRESSURE RELIEF IN A RESPIRATORY ASSISTANCE SYSTEM; 13/359773
- 60.59 PRESSURE RELIEF IN A RESPIRATORY ASSISTANCE SYSTEM; 14/838089
- 60.60 QUICK DONNING HEADGEAR; 13/105821
- 60.61 RADIANT BARRIER FOR HEATED AIR CIRCUITS; 15/643380
- 60.62 REGIONAL OXYGEN UPTAKE/PERFUSION MEASURING DEVICE AND METHOD; 12/206532

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.63	REMOTEY ACCESSING A VENTILATOR; 13/538905
60.64	REMOVING CONDENSATION FROM A BREATHING CIRCUIT; 13/251110
60.65	RESUSCITATION DEVICE; 13/650037
60.66	RETAINER CLIP FOR SECURING BREATHING DEVICES; 11/807468
60.67	SEAL FOR VARIABLE COMPRESSION INTERFACES; 12/725278
60.68	SMART CONNECTIONS; 13/105829
60.69	SYSTEM AND METHOD FOR ADAPTIVE HIGH FREQUENCY FLOW INTERRUPTER CONTROL IN A PATIENT RESPIRATORY VENTILATOR; 13/869,838
60.70	SYSTEM AND METHOD FOR ADAPTIVE HIGH FREQUENCY FLOW INTERRUPTER CONTROL IN A PATIENT REPIRATORY VENTILATOR; 11/794675
60.71	SYSTEM AND METHOD FOR ADAPTIVE HIGH FREQUENCY FLOW INTERRUPTER CONTROL IN A PATIENT RESPIRATORY VENTILATOR; 14/877796
60.72	SYSTEM AND METHOD FOR CIRCUIT COMPLIANCE COMPENSATED PRESSURE-REGULATED VOLUME CONTROL IN A PATIENT RESPIRATORY VENTILATOR; 13/039,963
60.73	SYSTEM AND METHOD FOR CIRCUIT COMPLIANCE COMPENSATED PRESSURE-REGULATED VOLUME CONTROL IN A PATIENT RESPIRATORY VENTILATOR; 11/270787
60.74	SYSTEM AND METHOD FOR CIRCUIT COMPLIANCE COMPENSATED VOLUME ASSURED PRESSURE CONTROL IN A PATIENT RESPIRATORY VENTILATOR; 11/328523
60.75	SYSTEM AND METHOD FOR CIRCUIT COMPLIANCE COMPENSATED VOLUME CONTROL IN A PATIENT RESPIRATORY VENTILATOR; 11/247568
60.76	TRANSPORTING LIQUID IN A RESPIRATORY COMPONENT; 13/436775
60.77	TUBE PLACEMENT IN NON-INVASIVE VENTILATION; 13/105848
60.78	VALVE ASSEMBLY FOR RESPIRATORY SYSTEMS; 14/581897
60.79	VALVE ASSEMBLY FOR RESPIRATORY SYSTEMS; 12/511395
60.80	VALVING A RESPIRATORY GAS PATHWAY WITH A CATHETER BALLOON; 13/075099
60.81	VENTILATION HARM INDEX; 13/288,013
60.82	VENTILATOR SUCTION MANAGEMENT; 13/538,834

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

60.83 VENTURI GEOMETRY DESIGN FOR FLOW-
GENERATOR PATIENT CIRCUIT; 11/241303

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

63.1 CUSTOMER LISTS

64. Other intangibles, or intellectual property

64.1 IN-PROCESS R&D	\$1,000,000.00	\$1,000,000.00
---------------------	----------------	----------------

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$1,000,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No.
☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No.
☒ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
71. Notes receivable	
72. Tax refunds and unused net operating losses (NOLs)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
77.1 INTERCOMPANY RECEIVABLE (DUE FROM INTERMED EQUIPAMENTO MEDICO HOSPITALAR LTDA)	\$47,169.00
77.2 INTERCOMPANY RECEIVABLE (DUE FROM KINGSTON MEDICAL DEVICE TRADING (SHANGHAI) CO LTD.)	\$8,342,625.00
77.3 INTERCOMPANY RECEIVABLE (DUE FROM VYAIR BV)	\$9,915,221.00
77.4 INTERCOMPANY RECEIVABLE (DUE FROM VYAIR MEDICAL 203, INC.)	\$3,282,005.00
77.5 INTERCOMPANY RECEIVABLE (DUE FROM VYAIR MEDICAL 205, INC.)	\$45,972.00
77.6 INTERCOMPANY RECEIVABLE (DUE FROM VYAIR MEDICAL CONSUMABLES, LLC)	\$242,309,414.00
77.7 INTERCO RECEIVABLE SECURITIZATION (DUE FROM 0110)	\$450,134,566.00
77.8 OTHER CURRENT ASSETS - DEMO EQUIPMENT	\$380,573.00
77.9 INTERCO NOTE RECEIVABLE AR SECURITIZATION (DUE FROM 0110)	\$168,065,561.00
77.10 RESIDUAL VALUE-LT	\$46,500.00
77.11 RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG0PR591827	\$25,022.00
77.12 RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG0PR591830	\$24,703.00
77.13 RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG1PR591836	\$24,985.00
77.14 RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG2PR591828	\$25,122.00
77.15 RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG2PR591831	\$25,246.00
77.16 RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG2PR591876	\$24,863.00

Schedule A/B: Assets - Real and Personal Property**Part 11: All other assets**

77.17	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG3PR591837	\$24,803.00
77.18	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG4PR591829	\$25,039.00
77.19	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG4PR591832	\$24,974.00
77.20	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG6PR591833	\$24,985.00
77.21	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG7PR591825	\$25,127.00
77.22	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG8PR591834	\$24,982.00
77.23	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FG9PR591826	\$24,884.00
77.24	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FGXPR591835	\$24,982.00
77.25	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, PACIFICA TOURING, 2C4RC1FGXPR598199	\$25,039.00
77.26	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, VOYAGER LX, 2C4RC1CG0NR105065	\$14,604.00
77.27	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, VOYAGER LX, 2C4RC1CG2MR539776	\$8,290.00
77.28	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, VOYAGER LX, 2C4RC1CG2NR105066	\$14,604.00
77.29	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, VOYAGER LX, 2C4RC1CG4NR105067	\$12,640.00
77.30	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, VOYAGER LX, 2C4RC1CG6NR105068	\$12,122.00
77.31	RIGHT OF USE ASSETS - VEHICLE - CHRYSLER, VOYAGER LX, 2C4RC1CG6NR105538	\$14,604.00
77.32	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE0RH386392	\$25,587.00
77.33	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE0RH387509	\$24,925.00
77.34	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE0RH387512	\$25,495.00
77.35	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE1RH387664	\$25,495.00
77.36	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE1RH389950	\$25,495.00
77.37	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE1RH393691	\$25,495.00
77.38	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE2RH393053	\$25,587.00
77.39	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE3RH384443	\$25,587.00
77.40	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE3RH384460	\$25,495.00
77.41	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE3RH387018	\$25,587.00
77.42	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE4RH384502	\$25,587.00
77.43	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE4RH386301	\$25,495.00
77.44	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE5RH384458	\$25,495.00
77.45	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE6RH387496	\$25,587.00
77.46	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE7RH386549	\$25,495.00
77.47	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE8RH384454	\$25,495.00
77.48	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE8RH384499	\$25,587.00
77.49	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDE8RH387502	\$25,587.00
77.50	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDEXRH386299	\$25,587.00
77.51	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDEXRH387503	\$25,587.00
77.52	RIGHT OF USE ASSETS - VEHICLE - HYUNDAI, TUCSON, 5NMJACDEXRH389946	\$25,495.00
77.53	RIGHT OF USE ASSETS - VEHICLE - TOYOTA, SIENNA LE AWD, 5TDJZ3DC8LS237661	\$18,877.00
77.54	RIGHT OF USE ASSETS - BUILDING - 1100 BIRD CTR DR, PALM SPRINGS, CA	\$21,982,486.00
77.55	ROU ASSET RECONCILING ITEM	-\$261,662.00

Schedule A/B: Assets - Real and Personal Property

Part 11:

All other assets

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.

\$905,296,672.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 12:

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00		
81. Deposits and prepayments. Copy line 9, Part 2.	\$6,398,478.00		
82. Accounts receivable. Copy line 12, Part 3.	\$32,654,839.70		
83. Investments. Copy line 17, Part 4.	UNDETERMINED		
84. Inventory. Copy line 23, Part 5.	\$60,788,171.13		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,264.88		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$1,466,359.12		
88. Real property. Copy line 56, Part 9.		\$0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$1,000,000.00		
90. All other assets. Copy line 78, Part 11.	\$905,296,672.00		
91. Total. Add lines 80 through 90 for each column.	\$1,007,605,784.83	\$0.00	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$1,007,605,784.83 + UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.1 JPMORGAN CHASE BANK, N.A. 131 SOUTH DEARBORN 6TH FLOOR CHICAGO, IL 60603-5506	☐	☐	☐	PROPERTY DESCRIPTION: LEASE GUARANTEE LIEN DESCRIPTION: LEASE GUARANTEE	☒ ☒ ☐	\$222,455.67	
Bank Guarantees Total:						\$222,455.67	\$0.00

Secured Debt

2.2 BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT 135 S. LASALLE STREET IL4-135-09-61 CHICAGO, IL 60603-4157 EMAIL: FELICIA.BRINSON@BOFA.COM	☐	☐	☐	DATE: 04/16/2018 PROPERTY DESCRIPTION: FIRST PRIORITY LIEN ON SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS LIEN DESCRIPTION: GUARANTOR TO THE FIRST LIEN TERM LOAN	☒ ☒ ☐	\$354,779,102.01	
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402 EMAIL: JROSE@WILMINGTONTRUST.COM	☐	☐	☐	DATE: 05/03/2019 PROPERTY DESCRIPTION: FIRST PRIORITY LIEN ON SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS LIEN DESCRIPTION: GUARANTOR TO THE FIRST LIEN NOTES	☒ ☒ ☐	\$79,367,460.41	

Schedule D: Creditors Who Have Claims Secured by Property**Part 1: List Creditors Who Have Secured Claims**

2.4	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 NORTH MARKET STREET WILMINGTON, DE 19890 EMAIL: JKANDERSON@WILMINGTONTRUST.COM	☐	☐	☐	DATE: 04/16/2018 PROPERTY DESCRIPTION: SECOND PRIORITY LIEN ON SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS LIEN DESCRIPTION: GUARANTOR TO THE SECOND LIEN NOTES	☒ ☒ ☐	\$117,475,120.99
							Secured Debt Total: \$551,621,683.40 \$0.00

Surety Bonds Outstanding

2.5	HARTFORD FIRE INSURANCE COMPANY 1 HARTFORD PLZ HARTFORD, CT 06155 ACC NUMBER: 2688	☐	☐	☒	DATE: 05/01/2018 PROPERTY DESCRIPTION: PHARMACEUTICAL BOND	☒ ☒ ☐	\$100,000.00
2.6	HARTFORD FIRE INSURANCE COMPANY 1 HARTFORD PLZ HARTFORD, CT 06155 ACC NUMBER: 8800	☐	☐	☒	DATE: 10/22/2020 PROPERTY DESCRIPTION: PHARMACEUTICAL BOND	☒ ☒ ☐	\$100,000.00
Surety Bonds Outstanding Total:							\$200,000.00
							\$0.00

UCC Liens

2.7	BANK OF AMERICA, N.A., AS COLLATERAL AGENT 100 N TRYON ST CHARLOTTE, NC 28255	☐	☐	☐	PROPERTY DESCRIPTION: UCC LIEN AS DESCRIBED IN FILE NUMBER 20182576979	☒ ☒ ☐	UNDETERMINED
2.8	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 N MARKET ST WILMINGTON, DE 19890	☐	☐	☐	PROPERTY DESCRIPTION: UCC LIEN AS DESCRIBED IN FILE NUMBER 20182579577	☒ ☒ ☐	UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property

Part 1:

List Creditors Who Have Secured Claims

2.9	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1100 N MARKET ST WILMINGTON, DE 19890	☐	☐	☐	PROPERTY DESCRIPTION: UCC LIEN AS DESCRIBED IN FILE NUMBER 20193084493	☒ ☒ ☐	UNDETERMINED
-----	--	--------------------------	--------------------------	--------------------------	---	--	--------------

UCC Liens Total: \$0.00 UNDETERMINED

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$552,044,139.07

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:	List Others to Be Notified for a Debt Already Listed in Part 1
---------	--

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
--------------------------	--	---

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.1 ALABAMA - REVENUE DISCOVERY SYSTEMS AUTAUGA, BIRMINGHAM, CHILTON, CLANTON, DALE, DOTHAN, FLORENCE, HAMILTON, HENRY, JACKSON, LAUDERDALE, PIKE, SCOTTSBORO SALES TAX DIVISION PO BOX 830725 BIRMINGHAM, AL 35283-0725		☒ ☒ ☐	☐	\$0.00	\$0.00
2.2 ALABAMA - MONTGOMERY CITY OF MONTGOMERY LICENSE & REVENUE DIVISION P.O. BOX 830525 C/O DEPARTMENT RBT #3 BIRMINGHAM, AL 35283-0525		☒ ☒ ☐	☐	\$0.00	\$0.00
2.3 ALABAMA - STACS CITY OF SHEFFIELD COLBERT COUNTY FRANKLIN COUNTY SALES TAX DIVISION PO BOX 3989 MUSCLE SHOALS, AL 35662		☒ ☒ ☐	☐	\$0.00	\$0.00
2.4 ALABAMA DEPARTMENT OF REVENUE BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327431 MONTGOMERY, AL 36132-7431		☒ ☒ ☐	☐	\$0.00	\$0.00
2.5 ALABAMA DEPARTMENT OF REVENUE PO BOX 327790, MONTGOMERY AL 36132-7790		☒ ☒ ☐	☐	\$0.00	\$0.00
2.6 ALASKA DEPARTMENT OF REVENUE 550 W. SEVENTH AVE., SUITE 500 ANCHORAGE, AK 99501-3555		☒ ☒ ☐	☐	\$0.00	\$0.00
2.7 ARIZONA DEPARTMENT OF REVENUE P.O. BOX 29079 PHOENIX, AZ 85038-9079		☒ ☒ ☐	☐	\$0.00	\$0.00
2.8 ARIZONA DEPARTMENT OF REVENUE P.O. BOX 29086 PHOENIX, AZ 85038-9086		☒ ☒ ☐	☐	\$0.00	\$0.00
2.9 ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATON PO BOX 2485 LITTLE ROCK, AR 72203		☒ ☒ ☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.10	ASCENSION PARISH SALES AND USE TAX AUTHORITY P.O. BOX 1718 GONZALES, LA 70707	☒	☒	☐	☐	\$0.00	\$0.00
2.11	AVOYELLES PARISH SCHOOL BOARD 221 TUNICA DR W, MARKSVILLE, LA 71351	☒	☒	☐	☐	\$0.00	\$0.00
2.12	BALDWIN COUNTY P.O. BOX 189 ROBERTSDALE, AL 36567	☒	☒	☐	☐	\$0.00	\$0.00
2.13	JEFFERSON PARISH BUREAU OF REVENUE & TAXATION P.O. BOX 248 GRETN, LA 70054	☒	☒	☐	☐	\$0.00	\$0.00
2.14	CADDO SHREVEPORT SALES & USE TAX COMMISSION P.O. BOX 104 SHREVEPORT, LA 71161	☒	☒	☐	☐	\$0.00	\$0.00
2.15	CALCASIEU PARISH SALES AND USE TAX DEPT P.O. DRAWER 20250 LAKE CHARLES, LA 70602-2050	☒	☒	☐	☐	\$0.00	\$0.00
2.16	CALIFORNIA DEPARTMENT OF TAX AND FEE ADMISTRATION P.O. BOX 942879 SACRAMENTO, CA 94279	☒	☒	☐	☐	\$0.00	\$0.00
2.17	CITY OF ALABASTER DEPT# CS#1 PO BOX 830525 BIRMINGHAM, AL 35283	☒	☒	☐	☐	\$0.00	\$0.00
2.18	CITY OF ARVADA TAX & AUDIT DIVISION 8101 RALSTON ROAD ARVADA COLORADO 80002	☒	☒	☐	☐	\$0.00	\$0.00
2.19	CITY OF AURORA REVENUE DIVISION P.O. BOX 913200 DENVER 80291	☒	☒	☐	☐	\$0.00	\$0.00
2.20	CITY OF BATON ROUGE PARISH OF EAST BATON ROUGE DEPT. OF FINANCE-REVENUE DIVISION PO BOX 2590 BATON ROUGE, LA 70821-2590	☒	☒	☐	☐	\$0.00	\$0.00
2.21	CITY OF BOULDER SALES TAX DIVISION P.O. BOX 791 BOULDER, CO 80306-0791	☒	☒	☐	☐	\$0.00	\$0.00
2.22	CITY OF BREMERTON TAX & LICENSE DIVISION, 345 6TH ST, STE 100, BREMERTON, WA 9833	☒	☒	☐	☐	\$0.00	\$0.00
2.23	CITY OF COLORADO SPRINGS 30 S NEVADA AVE STE 203 COLORADO SPRINGS, CO 80903	☒	☒	☐	☐	\$0.00	\$0.00
2.24	CITY OF CRAIG 300 W 4TH STREET CRAIG, CO 81625	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.25	CITY OF DAPHNE P.O. DRAWER 1047 DAPHNE, AL 36526-1047	☒	☒	☐	☐	\$0.00	\$0.00
2.26	CITY OF DURANGO 949 EAST SECOND AVENUE DURANGO, CO 81301-5109	☒	☒	☐	☐	\$0.00	\$0.00
2.27	CITY OF ENGLEWOOD 1000 ENGLEWOOD PARKWAY ENGLEWOOD, CO 80110-2373	☒	☒	☐	☐	\$0.00	\$0.00
2.28	CITY OF EVERETT PO BOX 94430 SEATTLE, WA 98124- 6730	☒	☒	☐	☐	\$0.00	\$0.00
2.29	CITY OF FOLEY REVENUE DEPARTMENT 407 EAST LAUREL AVENUE P.O. BOX 1750 FOLEY, ALABAMA 36536	☒	☒	☐	☐	\$0.00	\$0.00
2.30	CITY OF FORT COLLINS SALES TAX DEPARTMENT P.O. BOX 440 FORT COLLINS, CO 80522-0439	☒	☒	☐	☐	\$0.00	\$0.00
2.31	CITY OF GOLDEN P.O. BOX 5885 DENVER, CO 80217- 5885	☒	☒	☐	☐	\$0.00	\$0.00
2.32	CITY OF GRAND JUNCTION P.O. BOX 2088 GRAND JUNCTION, CO 81502	☒	☒	☐	☐	\$0.00	\$0.00
2.33	CITY OF GREELEY PO BOX 1648 GREELEY, CO 80632	☒	☒	☐	☐	\$0.00	\$0.00
2.34	CITY OF GREENWOOD VILLAGE P.O. BOX 910841 DENVER, CO 80274	☒	☒	☐	☐	\$0.00	\$0.00
2.35	CITY OF GUNNISON FINANCE DEPARTMENT P.O. BOX 239 GUNNISON CO 81230	☒	☒	☐	☐	\$0.00	\$0.00
2.36	CITY OF HUNTSVILLE DEPT#2108 PO BOX 11407 BIRMINGHAM, AL 35246-2108	☒	☒	☐	☐	\$0.00	\$0.00
2.37	CITY OF LAKEWOOD REVENUE DIVISION PO BOX 17479 DENVER, CO 80217	☒	☒	☐	☐	\$0.00	\$0.00
2.38	CITY OF LAMAR 102 E PARMENTER ST LAMAR, CO 81052	☒	☒	☐	☐	\$0.00	\$0.00
2.39	CITY OF LITTLETON P.O. BOX 1305 ENGLEWOOD, CO 80150-1305	☒	☒	☐	☐	\$0.00	\$0.00
2.40	CITY OF LONE TREE PO BOX 17987 DENVER, CO 80217- 0987	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.41	CITY OF LONGMONT 350 KIMBARK STREET LONGMONT, CO 80501	☒	☒	☐	☐	\$0.00	\$0.00
2.42	CITY OF LONGVIEW FINANCE DEPARTMENT PO BOX 128 LONGVIEW WA, 98632	☒	☒	☐	☐	\$0.00	\$0.00
2.43	CITY OF MOBILE DEPT#1519 PO BOX 11407 BIRMINGHAM, AL 35246-2108	☒	☒	☐	☐	\$0.00	\$0.00
2.44	CITY OF MONROE/OUACHITA PARISH TAXATION AND REVENUE DIVISION PO BOX 123 MONROE, LA 71210-0123	☒	☒	☐	☐	\$0.00	\$0.00
2.45	CITY OF NEW ORLEANS BUREAU OF REVENUE - SALES TAX 1300 PERDIDO STREET1W15 NEW ORLEANS, LA 70112	☒	☒	☐	☐	\$0.00	\$0.00
2.46	CITY OF PARKER SALES TAX ADMINISTRATION PO BOX 5602 DENVER, CO 80217-5602	☒	☒	☐	☐	\$0.00	\$0.00
2.47	CITY OF PUEBLO P.O. BOX 1427 PUEBLO, COLORADO 81002	☒	☒	☐	☐	\$0.00	\$0.00
2.48	CITY OF SEATTLE LICENSING & TAX ADMINISTRATION PO BOX 34907 SEATTLE WA 98124-190	☒	☒	☐	☐	\$0.00	\$0.00
2.49	CITY OF STEAMBOAT SPRINGS PO BOX 772869 STEAMBOAT SPRINGS, CO 80477-2869	☒	☒	☐	☐	\$0.00	\$0.00
2.50	CITY OF THORNTON PO BOX 910222 DENVER, CO 80291- 0222	☒	☒	☐	☐	\$0.00	\$0.00
2.51	COLORADO DEPARTMENT OF REVENUE DENVER, CO 80261-0005	☒	☒	☐	☐	\$0.00	\$0.00
2.52	COMMERCE CITY TAX DIVISION 7887 E. 60TH AVE COMMERCE CITY, CO 80022	☒	☒	☐	☐	\$0.00	\$0.00
2.53	COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION DIVISION 110 CARROLL STREET ANNAPOLIS, MD 21411-0001	☒	☒	☐	☐	\$0.00	\$0.00
2.54	CONNECTICUT DEPARTMENT OF REVENUE SERVICES 450 COLUMBUS BOULEVARD, SUITE 1 HARTFORD, CONNECTICUT 06103	☒	☒	☐	☐	\$0.00	\$0.00
2.55	CULLMAN COUNTY P.O. BOX 1206 CULLMAN, AL 35056- 1206	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1:****List All Creditors with PRIORITY Unsecured Claims**

2.56	DEKALB COUNTY REVENUE DEPARTMENT SALES TAX COLLECTIONS 111 GRAND AVE. S.W. SUITE 112 FORT PAYNE, AL 35967	☒	☒	☐	☐	\$0.00	\$0.00
2.57	DELAWARE DIVISION OF REVENUE P.O. BOX 2044 WILMINGTON, DE 19899-2044	☒	☒	☐	☐	\$0.00	\$0.00
2.58	DENVER DEPARTMENT OF FINANCE P.O BOX 660860 DALLAS, TEXAS 75266	☒	☒	☐	☐	\$0.00	\$0.00
2.59	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE KANSAS CITY, MO 64999-0012	☒	☒	☐	☐	\$0.00	\$0.00
2.60	DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE PO BOX 96384 WASHINGTON, DC 20090- 6384	☒	☒	☐	☐	\$0.00	\$0.00
2.61	DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE P.O. BOX 96148 WASHINGTON, DC 20090- 6148	☒	☒	☐	☐	\$0.00	\$0.00
2.62	EVANGELINE PARISH SALES/USE TAX COMMISSION P.O. BOX 367 VILLE PLATTE, LA 70586- 0367	☒	☒	☐	☐	\$0.00	\$0.00
2.63	FLORIDA DEPARTMENT OF REVENUE TAXPAYER SERVICES MAIL STOP 3- 2000 5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0112	☒	☒	☐	☐	\$0.00	\$0.00
2.64	GEORGIA DEPARTMENT OF REVENUE PO BOX 105408 ATLANTA, GEORGIA 30348-5408	☒	☒	☐	☐	\$0.00	\$0.00
2.65	GEORGIA DEPARTMENT OF REVENUE P.O. BOX 740397 ATLANTA, GA 30374- 0397	☒	☒	☐	☐	\$0.00	\$0.00
2.66	HAWAII DEPARTMENT OF TAXATION P.O. BOX 1425 HONOLULU, HI 96806- 1425	☒	☒	☐	☐	\$0.00	\$0.00
2.67	HAWAII DEPARTMENT OF TAXATION P.O. BOX 259 HONOLULU, HI 96809- 0259	☒	☒	☐	☐	\$0.00	\$0.00
2.68	IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPARTMENT P.O. BOX 9770 NEW IBERIA, LA 70562- 9770	☒	☒	☐	☐	\$0.00	\$0.00
2.69	IDAHO STATE TAX COMMISSION PO BOX 76 BOISE, IDAHO 83707	☒	☒	☐	☐	\$0.00	\$0.00
2.70	IDAHO STATE TAX COMMISSION P.O. BOX 56 BOISE, ID 83756-0056	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.71	ILLINOIS DEPARTMENT OF REVENUE RETAILER'S OCCUPATION TAX SPRINGFIELD IL 62796-0001	☒	☒	☐	☐	\$0.00	\$0.00
2.72	ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 19048 SPRINGFIELD, IL 62794-9031	☒	☒	☐	☐	\$0.00	\$0.00
2.73	INDIANA DEPARTMENT OF REVENUE P.O. BOX 7218 INDIANAPOLIS, IN 46207-7218	☒	☒	☐	☐	\$0.00	\$0.00
2.74	INDIANA DEPARTMENT OF REVENUE P.O. BOX 7231 INDIANAPOLIS, IN 46207-7231	☒	☒	☐	☐	\$0.00	\$0.00
2.75	IOWA DEPARTMENT OF REVENUE PO BOX 10412 DES MOINES, IA 50306- 0412	☒	☒	☐	☐	\$0.00	\$0.00
2.76	IOWA DEPARTMENT OF REVENUE P.O. BOX 10468 DES MOINES, IA 50306-0468	☒	☒	☐	☐	\$0.00	\$0.00
2.77	JEFFERSON COUNTY DEPARTMENT OF REVENUE PO BOX 830710 BIRMINGHAM, AL 35283-0710	☒	☒	☐	☐	\$0.00	\$0.00
2.78	KANSAS DEPARTMENT OF REVENUE PO BOX 3506 TOPEKA, KS 66625-3506	☒	☒	☐	☐	\$0.00	\$0.00
2.79	KANSAS DEPARTMENT OF REVENUE P.O. BOX 750260 TOPEKA, KS 66699- 0260	☒	☒	☐	☐	\$0.00	\$0.00
2.80	KENTUCKY DEPARTMENT OF REVENUE P.O. BOX 856905 LOUISVILLE, KY 40285-6905	☒	☒	☐	☐	\$0.00	\$0.00
2.81	KENTUCKY REVENUE CABINET FRANKFORT, KY 40620-0003	☒	☒	☐	☐	\$0.00	\$0.00
2.82	LAFAYETTE PARISH SCHOOL SYSTEM P.O. BOX 52706 LAFAYETTE, LA 70505- 2706	☒	☒	☐	☐	\$0.00	\$0.00
2.83	LAFOURCHE PARISH SCHOOL BOARD P. O. BOX 997 THIBODAUX, LA 70302	☒	☒	☐	☐	\$0.00	\$0.00
2.84	LINCOLN PARISH SALES TAX COMMISSION PO BOX 863 RUSTON, LA 71273-0863	☒	☒	☐	☐	\$0.00	\$0.00
2.85	ST. CHARLES PARISH SCHOOL BOARD SALES AND USE TAX DEPARTMENT 13855 RIVER ROAD LULING, LA 70070	☒	☒	☐	☐	\$0.00	\$0.00
2.86	ST. JOHN THE BAPTIST PARISH SALES AND USE TAX OFFICE P.O. BOX 2066 LAPLACE LA 70069-2066	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.87	ST. LANDRY PARISH SCHOOL BOARD P.O. BOX 1210 OPELOUSAS, LA 70571-1210	☒	☒	☐	☐	\$0.00	\$0.00
2.88	ST. MARY PARISH SALES & USE TAX DEPARTMENT P.O. BOX 1279 301 THIRD STREET MORGAN CITY, LA 70381	☒	☒	☐	☐	\$0.00	\$0.00
2.89	PARISH OF ST. TAMMANY P.O. BOX 669393 DALLAS, TX 75266-9393	☒	☒	☐	☐	\$0.00	\$0.00
2.90	VERNON PARISH 117 BELVIEW ROAD LEESVILLE, LA 71446	☒	☒	☐	☐	\$0.00	\$0.00
2.91	WASHINGTON PARISH SALES AND USE TAX DEPARTMENT 1002 MAIN STREET FRANKLINTON LOUISIANA 70438	☒	☒	☐	☐	\$0.00	\$0.00
2.92	WEBSTER PARISH SALES & USE TAX COMMISSION P.O. BOX 357 MINDEN, LA 71058-0357	☒	☒	☐	☐	\$0.00	\$0.00
2.93	LOUISIANA DEPARTMENT OF REVENUE POST OFFICE BOX 201 BATON ROUGE, LA 70821-0201	☒	☒	☐	☐	\$0.00	\$0.00
2.94	LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 91011 BATON ROUGE, LA 70821-9011	☒	☒	☐	☐	\$0.00	\$0.00
2.95	MADISON COUNTY 100 NORTH SIDE SQUARE HUNTSVILLE, AL 35801	☒	☒	☐	☐	\$0.00	\$0.00
2.96	MAINE DEPARTMENT OF REVENUE P.O. BOX 1064 AUGUSTA, ME 04332-1064	☒	☒	☐	☐	\$0.00	\$0.00
2.97	MAINE REVENUE SERVICES PO BOX 1065 AUGUSTA, ME 04332-1065.	☒	☒	☐	☐	\$0.00	\$0.00
2.98	MARYLAND REVENUE ADMINISTRATION 110 CARROLL STREET ANNAPOLIS, MD 21411-0001	☒	☒	☐	☐	\$0.00	\$0.00
2.99	MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7000 BOSTON, MA 02204	☒	☒	☐	☐	\$0.00	\$0.00
2.100	MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7005 BOSTON, MA 02204	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.101	MICHIGAN DEPARTMENT OF TREASURY P.O. BOX 30324 LANSING, MI 48909- 7824	☒	☒	☐	☐	\$0.00	\$0.00
2.102	MICHIGAN DEPARTMENT OF TREASURY STATE TREASURER AUSTIN BUILDING 430 W. ALLEGAN STREET LANSING, MI 48922	☒	☒	☐	☐	\$0.00	\$0.00
2.103	MINNESOTA DEPARTMENT OF REVENUE 600 ROBERT ST N. SAINT PAUL, MN 55146	☒	☒	☐	☐	\$0.00	\$0.00
2.104	MINNESOTA DEPARTMENT OF REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250	☒	☒	☐	☐	\$0.00	\$0.00
2.105	MISSISSIPPI DEPARTMENT OF REVENUE P.O. BOX 1033 JACKSON, MS 39215- 1033	☒	☒	☐	☐	\$0.00	\$0.00
2.106	MISSISSIPPI DEPARTMENT OF REVENUE P.O. BOX 23191 JACKSON, MS 39225- 3191	☒	☒	☐	☐	\$0.00	\$0.00
2.107	MISSOURI DEPARTMENT OF REVENUE P.O. BOX 840 JEFFERSON CITY, MO 65105-0840	☒	☒	☐	☐	\$0.00	\$0.00
2.108	MISSOURI DEPARTMENT OF REVENUE P.O. BOX 700 JEFFERSON CITY, MO 65105-0700	☒	☒	☐	☐	\$0.00	\$0.00
2.109	MOBILE COUNTY PO DRAWER 161009 MOBILE, AL 36616	☒	☒	☐	☐	\$0.00	\$0.00
2.110	MONTANA DEPARTMENT OF REVENUE P.O. BOX 8021 HELENA, MT 59604- 8021	☒	☒	☐	☐	\$0.00	\$0.00
2.111	MONTGOMERY COUNTY COMMISSION TAX & AUDIT DEPARTMENT P.O. BOX 4779 MONTGOMERY, AL 36103-4779	☒	☒	☐	☐	\$0.00	\$0.00
2.112	NEBRASKA DEPARTMENT OF REVENUE PO BOX 98923 LINCOLN, NE 68509- 8923	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.113	NEBRASKA DEPARTMENT OF REVENUE P.O. BOX 94818 LINCOLN, NE 68509-4818	☒	☒	☐	☐	\$0.00	\$0.00
2.114	NEVADA DEPARTMENT OF TAXATION PO BOX 51107 LOS ANGELES, CA 90051-5407	☒	☒	☐	☐	\$0.00	\$0.00
2.115	NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION P.O. BOX 637 CONCORD, NH 03302-0637	☒	☒	☐	☐	\$0.00	\$0.00
2.116	NEW JERSEY DIVISION OF TAXATION PO BOX 999 TRENTON, NJ 08646-0999	☒	☒	☐	☐	\$0.00	\$0.00
2.117	NEW JERSEY DIVISION OF TAXATION PO BOX 289 TRENTON, NJ 08646-0289	☒	☒	☐	☐	\$0.00	\$0.00
2.118	NEW MEXICO TAXATION & REVENUE DEPARTMENT PO BOX 25128 SANTA FE, NM 87504-5128	☒	☒	☐	☐	\$0.00	\$0.00
2.119	NEW MEXICO TAXATION & REVENUE DEPARTMENT P.O. BOX 25127 SANTA FE, NM 87504-5127	☒	☒	☐	☐	\$0.00	\$0.00
2.120	NEW YORK DEPARTMENT OF TAXATION AND FINANCE W A HARRIMAN CAMPUS ALBANY, NY 12227	☒	☒	☐	☐	\$0.00	\$0.00
2.121	NEW YORK DEPARTMENT OF TAXATION AND FINANCE P.O. BOX 15181 ALBANY, NY 12212-5181	☒	☒	☐	☐	\$0.00	\$0.00
2.122	NORTH CAROLINA DEPARTMENT OF REVENUE PO BOX 25000 RALEIGH, NC 27640-0700	☒	☒	☐	☐	\$0.00	\$0.00
2.123	NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER PO BOX 5623, BISMARCK ND 58506-5623	☒	☒	☐	☐	\$0.00	\$0.00
2.124	NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER 600 E. BOULEVARD AVE., DEPT. 127 BISMARCK, ND 58505-0599	☒	☒	☐	☐	\$0.00	\$0.00
2.125	OHIO DEPARTMENT OF TAXATION P.O. BOX 16560 COLUMBUS, OH 43216-6560	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.126	OKLAHOMA TAX COMMISSION PO BOX 26860 OKLAHOMA CITY, OK 73126-0860	☒	☒	☐	☐	\$0.00	\$0.00
2.127	OKLAHOMA TAX COMMISSION P.O. BOX 26800 OKLAHOMA CITY, OK 73126-0800	☒	☒	☐	☐	\$0.00	\$0.00
2.128	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301-2555	☒	☒	☐	☐	\$0.00	\$0.00
2.129	OREGON DEPARTMENT OF REVENUE PO BOX 14777 SALEM, OR 97309- 00960	☒	☒	☐	☐	\$0.00	\$0.00
2.130	PARISH OF ACADIA P.O. DRAWER 309 CROWLEY, LA 70527-0309	☒	☒	☐	☐	\$0.00	\$0.00
2.131	PENNSYLVANIA DEPARTMENT OF REVENUE PO BOX 280905 HARRISBURG PA 17128-0905	☒	☒	☐	☐	\$0.00	\$0.00
2.132	PENNSYLVANIA DEPARTMENT OF REVENUE PO BOX 280427 HARRISBURG PA 17128-0427	☒	☒	☐	☐	\$0.00	\$0.00
2.133	PLAQUEMINES PARISH SALES TAX DIVISION 333 F. EDWARD HEBERT BLVD. BUILDING 102, SUITE 345 BELLE CHASSE, LA 70037	☒	☒	☐	☐	\$0.00	\$0.00
2.134	RAPIDES PARISH SALES & USE TAX DEPARTMENT 5606 COLISEUM BLVD ALEXANDRIA, LOUISIANA 71303	☒	☒	☐	☐	\$0.00	\$0.00
2.135	RHODE ISLAND DIVISION OF TAXATION ONE CAPITOL HILL PROVIDENCE RI, 02908	☒	☒	☐	☐	\$0.00	\$0.00
2.136	SHELBY COUNTY BUSINESS REVENUE OFFICE 200 WEST COLLEGE STREET - ROOM 115 COLUMBIANA, ALABAMA 35051	☒	☒	☐	☐	\$0.00	\$0.00
2.137	SOUTH CAROLINA DEPARTMENT OF REVENUE PO BOX 100193 COLUMBIA, SC 29202	☒	☒	☐	☐	\$0.00	\$0.00
2.138	SOUTH CAROLINA DEPARTMENT OF REVENUE PO BOX 125 COLUMBIA, SC 29214- 0400	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

2.139	SOUTH DAKOTA DEPARTMENT OF REVENUE 445 E. CAPITOL AVE. PIERRE, SD 57501-3100	☒	☒	☐	☐	\$0.00	\$0.00
2.140	STATE OF ARKANSAS CORPORATION INCOME TAX P.O. BOX 919 LITTLE ROCK, AR 72203-0919	☒	☒	☐	☐	\$0.00	\$0.00
2.141	TENNESSEE DEPARTMENT OF REVENUE 500 DEADRICK STREET NASHVILLE, TN 37242	☒	☒	☐	☐	\$0.00	\$0.00
2.142	TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADRICK STREET NASHVILLE, TN 37242	☒	☒	☐	☐	\$0.00	\$0.00
2.143	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149354 AUSTIN, TX 78714-9354	☒	☒	☐	☐	\$0.00	\$0.00
2.144	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149348 AUSTIN, TX 78714-9348	☒	☒	☐	☐	\$0.00	\$0.00
2.145	UTAH STATE TAX COMMISSION 210 N 1950 W SLC UT 84134-0400	☒	☒	☐	☐	\$0.00	\$0.00
2.146	UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134-0300	☒	☒	☐	☐	\$0.00	\$0.00
2.147	VERMONT DEPARTMENT OF TAXES PO BOX 547 MONTPELIER, VT 05601-0547	☒	☒	☐	☐	\$0.00	\$0.00
2.148	VERMONT DEPARTMENT OF TAXES P.O. BOX 1881 MONTPELIER, VT 05601-1881	☒	☒	☐	☐	\$0.00	\$0.00
2.149	VIRGINIA TAX OFFICE OF CUSTOMER SERVICES P.O. BOX 26627 RICHMOND, VA 23261-6627	☒	☒	☐	☐	\$0.00	\$0.00
2.150	VIRGINIA TAX OFFICE OF CUSTOMER SERVICES P.O. BOX 1115 RICHMOND, VA 23218-1115	☒	☒	☐	☐	\$0.00	\$0.00
2.151	WASHINGTON STATE DEPARTMENT OF REVENUE PO BOX 47464 OLYMPIA WA 98504-7464	☒	☒	☐	☐	\$0.00	\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

2.152	WEST VIRGINIA STATE TAX DEPARTMENT TAX ACCOUNT ADMINISTRATION DIV P.O. BOX 1826 CHARLESTON, WV 25327-1826	☒	☒	☐	☐	\$0.00	\$0.00
2.153	WEST VIRGINIA TAX DIVISION TAXPAYER SERVICES P.O. BOX 3784 CHARLESTON, WEST VIRGINIA 25337-3784	☒	☒	☐	☐	\$0.00	\$0.00
2.154	WISCONSIN DEPARTMENT OF REVENUE PO BOX 8921 MADISON WI 53708- 8921	☒	☒	☐	☐	\$0.00	\$0.00
2.155	WISCONSIN DEPARTMENT OF REVENUE PO BOX 8908 MADISON, WI 53708- 8908	☒	☒	☐	☐	\$0.00	\$0.00
2.156	WYOMING DEPARTMENT OF REVENUE 122 W 25TH ST, SUITE E301 CHEYENNE, WY 82002	☒	☒	☐	☐	\$0.00	\$0.00

2. Total: All Creditors with PRIORITY Unsecured Claims

\$0.00

\$0.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.1 SUNMED GROUP HOLDINGS, LLC (D/B/A AIRLIFE) ATTN: CAITLIN ANDERSON 2710 NORTHRIDGE DRIVE NW GRAND RAPIDS, MI 49544		☐ ☐ ☐	TRADE	☐	\$3,406,847.24
3.2 ITD CORPORATION ATTN: BILL MILLER 2200 TOUCHPOINT ODESSA, FL 33556		☐ ☐ ☐	TRADE	☐	\$504,536.83
3.3 UPS SUPPLY CHAIN SOLUTIONS INC 55 GLENLAKE PKWY NE ATLANTA, GA 30328-3474		☐ ☐ ☐	TRADE	☐	\$157.99
3.4 VINCENT MEDICAL FLAT B2/C2 7/F HUNG HOM, KOWOLOON, HK HONG KONG		☐ ☐ ☐	TRADE	☐	\$338,488.20
3.5 DELL MARKETING LP P.O. BOX 676021 DALLAS, TX 75267-6021		☐ ☐ ☐	TRADE	☐	\$221,809.37
3.6 PINNACLE PRECISION SHEET METAL CORP C/O PINNACLE PERFORMANCE GROUP 601 CARLSON PKWY, STE 1050 HOPKINS, MN 55305-5219		☐ ☐ ☐	TRADE	☐	\$20,250.00
3.7 JABIL CIRCUIT (SHANGHAI) LTD. 600 TIAN LIN RD SHANGHAI, 200233 CHINA		☐ ☐ ☐	TRADE	☐	\$318,507.56
3.8 CEVA LOGISTICS 18120 BISHOP AVE CARSON, CA 90746-4032		☐ ☐ ☐	TRADE	☐	\$79,985.22
3.9 DATA MODUL INC ATTN: CAROLYN ZATWARNICKI 275 MARCUS BLVD HAUPPAUGE, NY 11788		☐ ☐ ☐	TRADE	☐	\$203,182.50
3.10 ADVANCED PRINTING 649 S B ST TUSTIN, CA 92780-4317		☐ ☐ ☐	TRADE	☐	\$203,700.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.11	A PLUS INTERNATIONAL INC. ATTN: JIAO RONGHAI, SOLOMON CHEN ATTN: EILEEN WEBBER YUANHE TOWN, XIANGCHENG REGION SUZHOU CITY, JIANGSU PROVINCE 215133, CHINA	☐	☐	☐	TRADE	☐	\$173,177.02
3.12	PERMA PURE ATTN: JESSICA LIGHT 100 NEW HAMPSHIRE AVE LAKEWOOD, NJ 08701	☐	☐	☐	TRADE	☐	\$157,242.75
3.13	NEWARK CORPORATION 33190 COLLECTION CENTER DR CHICAGO, IL 60693-0331	☐	☐	☐	TRADE	☐	\$177,229.80
3.14	MARLEE MFG. ATTN: RICHARD COSTA 4711 E GUASTI RD ONTARIO, CA 91761	☐	☐	☐	TRADE	☐	\$7,801.38
3.15	ADVANCED MOTION CONTROLS ATTN: DONNA MCCARTHY 3805 CALLE TECATE CAMARILLO, CA 93012	☐	☐	☐	TRADE	☐	\$130,266.00
3.16	ERGOLINE ATTN: AXEL BODMER LINDENSTRASSE 5 BITZ, 72475 GERMANY,	☐	☐	☐	TRADE	☐	\$118,278.62
3.17	ORANGE COAST PNEUMATICS ATTN: RIC JARRETT, MICHAEL ELLIS 3810 PROSPECT ST, UNIT A YORBA LINDA, CA 92886	☐	☐	☐	TRADE	☐	\$127,677.00
3.18	TELEDYNE ANALYTICAL INSTRUMENTS ATTN: KUNAL KOTHARI 16830 CHESTNUT ST CITY OF INDUSTRY, CA 91748	☐	☐	☐	TRADE	☐	\$29,400.00
3.19	VERITIV OPERATING COMPANY ATTN: ERNEST BRISENO 6600 GOVERNORS LAKE PKWY NORCROSS, GA 30071	☐	☐	☐	TRADE	☐	\$102,172.02
3.20	BIZLINK ELOCAB GMBH OBERE LERCH 34 911 GEORGENSMUND GERMANY	☐	☐	☐	TRADE	☐	\$83,235.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.21	MOOG COMPONENTS GROUP, INC ATTN: ROBBIE QUEEN, STEVE BAKER 1995 NC HWY 141 MURPHY, NC 28906	☐	☐	☐	TRADE	☐	\$81,277.74
3.22	HAKAMA AG ATTN: CLAUDE KASPER HAUPTSTRASSE 50 BATTWIL, 4112 SWITZERLAND,	☐	☐	☐	TRADE	☐	\$69,722.80
3.23	ANALYTICAL INDUSTRIES INC. ATTN: FERNADO MURILLO 2855 METROPOLITAN PL POMONA, CA 91767	☐	☐	☐	TRADE	☐	\$64,940.00
3.24	NONIN MEDICAL ELIZABETH LUSSIER 13700 1ST AVE N PLYMOUTH, MN 55441	☐	☐	☐	TRADE	☐	\$59,495.00
3.25	MCKESSON MEDICAL-SURGICAL SUPPLY 9954 MAYLAND DR, STE 4000 RICHMOND HILL, VA 23233	☐	☐	☐	TRADE	☐	\$94,472.78
3.26	CIRTEC MEDICAL (FORMALLY QURE) FKA QURE ATTN: DEBBIE O'CONNER 1810 RENAISSANCE BLVD STURVETANT, WI 53177,	☐	☐	☐	TRADE	☐	\$55,080.95
3.27	THE WEST GROUP ATTN: DARRYL OSBORNE 29 ASTON RD WATERLOOVILLE, PORTSMOUTH PO138ED UNITED KINGDOM,	☐	☐	☐	TRADE	☐	\$49,662.01
3.28	PHILLIPS-MEDISIZE COSTA MESA LLC LOCKBOX 3976 SOLUTIONS CTR CHICAGO, IL 60677-3009	☐	☐	☐	TRADE	☐	\$42,919.38
3.29	ABDULLAH ZAIMOGLU ATTN: ABDULLAH ZAIMOGLU AM RAINBACH 10 BAAR, 6340 SWITZERLAND,	☐	☐	☐	TRADE	☐	\$36,702.50
3.30	MAXTEC 2305 S 1070 W W VALLEY CITY, UT 84119-1564	☐	☐	☐	TRADE	☐	\$42,190.00
3.31	BRENNER-FIEDLER & ASSOC. 4059 FLAT ROCK DR RIVERSIDE, CA 92505-5859	☐	☐	☐	TRADE	☐	\$42,067.53

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.32	AVNET, INC. ATTN: DYLAN STERNBERG 60 S MCKEMY AVE CHANDLER, AZ 85226	☐	☐	☐	TRADE	☐	\$28,692.00
3.33	CARCLO TECHNICAL PLASTICS TAIC ATTN: CARLOS QUEVEDO 1141 W GRANT RD TUCSON, AZ 85705	☐	☐	☐	TRADE	☐	\$37,281.20
3.34	AIRGAS USA LLC C/O AIRGAS INC 2015 VAUGHN RD NW, STE 400 KENNESAW, GA 30144-7802	☐	☐	☐	TRADE	☐	\$2,376.62
3.35	PAVESE AG ATTN: ENZO PAVESE ZELLGUT 10 SCHENKON, 6214 SWITZERLAND,	☐	☐	☐	TRADE	☐	\$29,597.50
3.36	BCP SYSTEMS INC. ATTN: DIANNA TORRES 1560 S SINCLAIR ANAHEIM, CA 92806	☐	☐	☐	TRADE	☐	\$40,420.00
3.37	TELEDYNE CABLE SOLUTIONS ATTN: ERIN DEAHL, JENNIFER RAVENELL ATTN: CRAIG THORTON 9251 PREMIER ROW DALLAS, TX 75247,	☐	☐	☐	TRADE	☐	\$16,357.00
3.38	HOUSE OF BATTERIES 10910 TALBERT AVE FOUNTAIN VALLEY, CA 92708	☐	☐	☐	TRADE	☐	\$70,631.34
3.39	INSIGHT 5600 N RIVER RD, STE 764 ROSEMONT, IL 60018-5165	☐	☐	☐	TRADE	☐	\$16,204.09
3.40	KYLE PROUGH (KYOTE CREATIVE) C/O KYOTE CREATIVE 405 N GLENDORA AVE COVINA, CA 91724-2710	☐	☐	☐	TRADE	☐	\$30,200.00
3.41	E & S PRECISION SHEETMETAL MFG INC ATTN: ARMANDO CANTERA, FRANK EGRESITS 19298 MCLANE ST N PALM SPRINGS, CA 92258	☐	☐	☐	TRADE	☐	\$30,715.00
3.42	ALLIED ELECTRONICS 3914 MURPHY CANYON RD, STE A124 SAN DIEGO, CA 92123	☐	☐	☐	TRADE	☐	\$26,439.99

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.43	YUSEN LOGISTICS AMERICAS INC ATTN: CORPORATE AR 7000 GOODLET FARMS PKWY, STE 300 CORDOVA, TN 38016	☐	☐	☐	TRADE	☐	\$15,302.00
3.44	FEDEX GROUND PACKAGE SYSTEM ATTN: LEGAL DEPT P.O. BOX 94515 PALATINE, IL 60094-4515	☐	☐	☐	TRADE	☐	\$3.18
3.45	QOSINA CORP. 2002Q ORVILLE DR N RONKONKOMA, NY 11779-7661	☐	☐	☐	TRADE	☐	\$23,398.48
3.46	PENTAIR FILTRATION SOLUTIONS LLC ATTN: CARLOS RINCON-TORO 1350 HAMMOND RD ST PAUL, MN 55110	☐	☐	☐	TRADE	☐	\$7,500.00
3.47	NUMATIC ENGINEERING ATTN: GARY GRAHAM 7915 AJAY DR SUN VALLEY, CA 91352	☐	☐	☐	TRADE	☐	\$22,443.75
3.48	MER MAR, INC. ATTN: PHILLIP CHABOYA 7042 SANTA FE AVE E, BLDG A-1 HESPERIA, CA 92345	☐	☐	☐	TRADE	☐	\$1,186.80
3.49	VACUMETRICS INC / VACUMED DIV. ATTN: JOHN HOPPE 4125 MARKET ST, UNIT 10 VENTURA, CA 93003	☐	☐	☐	TRADE	☐	\$20,266.00
3.50	BAY CORPORATION ATTN: BRIAN FORGACH 867 CANTERBURY RD WESTLAKE, OH 41445	☐	☐	☐	TRADE	☐	\$21,402.50
3.51	CENTRAL-MEDORI (INTL) PTE LTD ATTN: YEO LIANG CHOON 2 TUKANG INNOVATION GROVE, STE 06-02 JTC MEDTECH HUB SINGAPORE, 618305, SINGAPORE	☐	☐	☐	TRADE	☐	\$19,235.94
3.52	TRICON ATTN: MAGALY CEBALLOS 650 E D ST WILMINGTON, CA 90744	☐	☐	☐	TRADE	☐	\$27,959.53
3.53	PALM SPRINGS PLATING ATTN: LILY CASTRO 345 DEL SOL RD PALM SPRINGS, CA 92262	☐	☐	☐	TRADE	☐	\$7,386.92

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.54	TRADEMARK PLASTICS INC ATTN: RAFAEL IBARRA 807 PALMYRITA CT RIVERSIDE, CA 92507	☐	☐	☐	TRADE	☐	\$19,204.32
3.55	GRAINGER C/O W W GRAINGER INC 100 GRAINGER PKWY LAKE FOREST, IL 60045-5202	☐	☐	☐	TRADE	☐	\$928.51
3.56	AMERICAN CRATING ATTN: MARK BECK 1813 AMERICAN ST ANAHEIM, CA 92801	☐	☐	☐	TRADE	☐	\$17,150.00
3.57	BMW PRECISION MACHINING INC ATTN: ALEJANDRA ROQUE 2379 INDUSTRY ST OCEANSIDE, CA 92054	☐	☐	☐	TRADE	☐	\$2,548.00
3.58	WEBER PRECISION GRAPHICS ATTN: IGNACIO CUEVAS, SARAH MALLOY ATTN: VANESSA BARRERA 2730 SHANNON ST SANTA ANA, CA 92704,	☐	☐	☐	TRADE	☐	\$23,632.24
3.59	TTI INC. 5050 MARK IV PKWY FORT WORTH, TX 76106-2219	☐	☐	☐	TRADE	☐	\$16,360.00
3.60	AMBU INC ATTN: SANJAY PARIKH 6740 BAYMEADOW DR GLEN BURNIE, MD 21060	☐	☐	☐	TRADE	☐	\$15,210.00
3.61	R P P CORPORATION 12 BALLARD WAY LAWRENCE, MA 01843	☐	☐	☐	TRADE	☐	\$15,111.00
3.62	SAGER ELECTRONICS ATTN: MARYANNE DAVIS 19 LEONA DR MIDDLEBOROUGH, MA 02346	☐	☐	☐	TRADE	☐	\$10,226.10
3.63	AXETRIS AG A LEISTER TECHNOLOGIES LLC CO ATTN: BOB MANDARINO 1275 HAMILTON PKWY ITASCA, IL 60143,	☐	☐	☐	TRADE	☐	\$14,680.00
3.64	HUGHES,R.S.,CO.INC. 1450 FRONT ST SAN DIEGO, CA 92101-3411	☐	☐	☐	TRADE	☐	\$236.76
3.65	COPPER & BRASS SALES ATTN: AUGGIE ACUNA JR 13338 ORDEN DR SANTA FE SPRINGS, CA 90670	☐	☐	☐	TRADE	☐	\$12,856.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.66	MSC INDUSTRIAL SUPPLY CO. INC. ATTN: MIKE OSOLINSKI 75 MAXESS RED MELVILLE, NY 11747	☐	☐	☐	TRADE	☐	\$3,391.83
3.67	PARKER MEDICAL SYSTEMS DIVISION ENGINEERED SEALS DIVISION 501 S SYCAMORE ST SYRACUSE, IN 46567-1529	☐	☐	☐	TRADE	☐	\$10,254.60
3.68	WESTERN ENTERPRISES ATTN: RUTH MCDERMOTT 875 BASSETT RD WESTLAKE, OH 44145	☐	☐	☐	TRADE	☐	\$12,569.75
3.69	MAFIX AG ATTN: SIMON GRABER EISTERNWEG 2 OBERGERIAFINGEN, 4564 SWITZERLAND,	☐	☐	☐	TRADE	☐	\$11,196.00
3.70	DAWAR TECHNOLOGIES DBA KOE AMERICA ATTN: KEITH WRIGHT 921 RIDGE AVE PITTSBURGH, PA 15212,	☐	☐	☐	TRADE	☐	\$12,043.60
3.71	NEXGEN DIGITAL ATTN: MICHELLE ARMENDARIZ 1370 REYNOLDS AVE IRVINE, CA 92614	☐	☐	☐	TRADE	☐	\$11,095.60
3.72	INDUSTRIAL SPECIALTIES MFG INC ATTN: RYAN WEBBER 4091 S ELIOT ST ENGLOWOOD, CO 80110	☐	☐	☐	TRADE	☐	\$10,332.00
3.73	MCMASTER-CARR SUPPLY CO. P.O. BOX 7690 CHICAGO, IL 60680	☐	☐	☐	TRADE	☐	\$228.99
3.74	PALL LIFE SCIENCES P.O. BOX 8500-1311 PHILADELPHIA, PA 19178-1311	☐	☐	☐	TRADE	☐	\$19,831.01
3.75	DA/PRO RUBBER INC ATTN: ERIN BROADBOOKS, JEFF VIHANEK 601 N POPLAR AVE BROKEN ARROW, OK 74012	☐	☐	☐	TRADE	☐	\$34,192.24
3.76	FULL VISION INC. ATTN: RICH MEISLER 3017 FULL VISION DR NEWTON, KS 67114	☐	☐	☐	TRADE	☐	\$9,100.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.77	T C I PRECISION METALS ATTN: CARLOS RODRIQUEZ- KEITH JACKS 240 E ROSE CRANS AVE GARDENA, CA 90248	☐	☐	☐	TRADE	☐	\$8,448.00
3.78	ALL SEALS INC ATTN: LAURIE NORRIS 20762 LINEAR LN LAKE FOREST, CA 92630	☐	☐	☐	TRADE	☐	\$18,550.00
3.79	GLOBAL INDUSTRIAL EQUIPMENT ATTN: JIM OLLINGER 2505 MILL CENTER PKWY, STE 100 BUFORD, GA 30518	☐	☐	☐	TRADE	☐	\$7,370.29
3.80	DMG MORI USA ATTN: MATT TIERNEY 5740 WARLAND DR CYPRESS, CA 90630	☐	☐	☐	TRADE	☐	\$7,163.03
3.81	DORAN SPECIALTIES ATTN: JULIE CORRY 22855 SAVI RANCH PKWY, STE D YORBA LINDA, CA 92887	☐	☐	☐	TRADE	☐	\$1,764.00
3.82	SAFETY-KLEEN ATTN: SEAN LEDDEN 7979 PALM AVE HIGHLAND, CA 92346	☐	☐	☐	TRADE	☐	\$6,746.11
3.83	ARTIQ NV ATTN: MARKO TOPALOVIC BOSKOUTER 15 LEUVEN, 3010 BELGIUM,	☐	☐	☐	TRADE	☐	\$6,700.00
3.84	ENHANCED FILTER COMPANY 2159 PALMA DR, STE C VENTURA, CA 93003-8036	☐	☐	☐	TRADE	☐	\$6,009.60
3.85	CDW COMPUTER CENTERS ATTN: NICK FERRIN 200 N MILWAUKEE AVE VERNON HILLS, IL 60061	☐	☐	☐	TRADE	☐	\$3,625.77
3.86	PHOTOMACHINING 4 INDUSTRIAL DRIVE UNIT PELHAM NH 03076,	☐	☐	☐	TRADE	☐	\$5,400.00
3.87	MOUSER ELECTRONICS 1000 N MAIN ST MANSFIELD, TX 76063	☐	☐	☐	TRADE	☐	\$4,531.74
3.88	FISHER & PAYKEL HEALTHCARE INC ATTN: ROB CORNELL, JEFF SAMPLE 15365 BARRANCA PKWY IRVINE, CA 92618	☐	☐	☐	TRADE	☐	\$4,917.20

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.89	SENSIBLE MICRO 13520 PRESTIGE PL TAMPA, FL 33635	☐	☐	☐	TRADE	☐	\$4,438.20
3.90	TESTEQUITY, INC ATTN: ALFRED GONZALEZ, BRIAN FABRO 6100 CONDOR DR MOORPARK, CA 93021	☐	☐	☐	TRADE	☐	\$4,182.88
3.91	PRYOR PRODUCTS ATTN: KEVIN DONAHUE 1819 PEACOCK BLVD OCEANSIDE, CA 92056	☐	☐	☐	TRADE	☐	\$4,040.00
3.92	KELPAC MEDICAL 1&3 JLN LAMAN SETIA 7/3 JOHOR BAHRU, JOH 81550 MALAYSIA	☐	☐	☐	TRADE	☐	\$3,917.60
3.93	PELONIS TECHNOLOGIES, INC ATTN: SAM PELONIS 444 CREAMERY WAY, STE 500 EXTON, PA 19341	☐	☐	☐	TRADE	☐	\$3,877.30
3.94	VALUE PLASTICS DBA NORDSON MEDICAL ATTN: KYLE STEELE ROGEL BALBUENA 3325 TIMBERLINE RD FT COLLINS, CO 80525,	☐	☐	☐	TRADE	☐	\$208.20
3.95	THIEME CORPORATION ATTN: NINO MASTROLONARDO 3605 SWENSON AVE ST CHARLES, IL 60174	☐	☐	☐	TRADE	☐	\$3,591.20
3.96	METALPRO INDUSTRIES ATTN: BOB THEBERGE 28064 AVE STANFORD, UNIT H VALENCIA, CA 91355	☐	☐	☐	TRADE	☐	\$3,500.00
3.97	BISCO INDUSTRIES ATTN: TRICIA QUISENBERRY 1500 N LAKEVIEW AVE ANAHEIM, CA 92807	☐	☐	☐	TRADE	☐	\$825.20
3.98	THERM-O-NAMEL, INC. ATTN: GRANT KINSMAN 2780 MARTIN LUTHER KING JR BLVD LYNWOOD, CA 90262	☐	☐	☐	TRADE	☐	\$3,184.80
3.99	SUPERIOR SENSOR TECHNOLOGY INCORPORATED 3080 OAKMEAD VILLAGE DR SANTA CLARA, CA 95051-0808	☐	☐	☐	TRADE	☐	\$3,128.90
3.100	BOYD CORPORATION ATTN: ADRIANA MORA 600 S MCCLURE RD MODESTO, CA 95357	☐	☐	☐	TRADE	☐	\$3,008.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.101	OCEAN STATE STAINLESS, INC. ATTN: DAVID BUTLER 15679 CHEMICAL LN HUNTINGTON BEACH, CA 92649	☐	☐	☐	TRADE	☐	\$4,121.00
3.102	TRU-FORM PLASTICS INC. ATTN: MAGGIE SHAW, CARLOS BALLESTEROS 17809 S BROADWAY ST GARDENA, CA 90248	☐	☐	☐	TRADE	☐	\$2,664.18
3.103	CARY MEDICAL CENTER 163 VAN BUREN RD STE 1 CARIBOU, ME 04736	☐	☐	☐	TRADE	☐	\$2,557.24
3.104	SUNTECH MEDICAL ATTN: KEITH ROBINSON, RAVI KOMMINENI 507 AIRPORT BLVD, STE 117 MORRISVILLE, NC 27560	☐	☐	☐	TRADE	☐	\$2,344.20
3.105	FLOYD BELL INC. ATTN: CHARLOTTE SEITZ 720 DEARBORN PARK LN COLUMBUS, OH 43085	☐	☐	☐	TRADE	☐	\$2,310.00
3.106	QUAIL ELECTRONICS 2171 RESEARCH DR LIVERMORE, CA 94550-3805	☐	☐	☐	TRADE	☐	\$2,200.00
3.107	GOLDEN WEST LUBRICANTS, INC. ATTN: WENDY PADILLA 1937 MOUNT VERNON AVE POMONA, CA 91768	☐	☐	☐	TRADE	☐	\$1,747.50
3.108	PAX INDUSTRIES ATTN: ARMANDO MARTINEZ 1561 W MACARTHUR INDUSTRIES COSTA MESA, CA 92626	☐	☐	☐	TRADE	☐	\$318.00
3.109	EIS, INC. FILE 98059 ATTN: MELANIE NEELY 1524 W 14TH ST, STE 106 TEMPLE, AZ 85281	☐	☐	☐	TRADE	☐	\$1,914.00
3.110	MERIT MOVING SYSTEMS INC 5655 DOLLY AVE BUENA PARK, CA 90621	☐	☐	☐	TRADE	☐	\$1,430.00
3.111	BI-SEARCH INTERNATIONAL 15131 WOODLAWN AVE TUSTIN, CA 92780	☐	☐	☐	TRADE	☐	\$1,245.00
3.112	SUPERIOR SPRING CO ATTN: BRIAN SMITH 1927 E FRANCIS ST ONTARIO, CA 91761	☐	☐	☐	TRADE	☐	\$1,200.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.113	KRAYDEN FKA KR ANDERSON, INC ATTN: KATHY LEYVA 1491 W 124TH AVE WESTMINISTER, CO 80234,	☐	☐	☐	TRADE	☐	\$882.00
3.114	STRAN PROMOTIONAL SOLUTION ATTN: ANDREW HOYDICH 2 HERITAGE DR, STE 600 QUINCY, MA 02171	☐	☐	☐	TRADE	☐	\$846.05
3.115	TECH-ETCH ATTN: BRUCE APPELGATE 45 ALDRIN RD PLYMOUTH, MA 02360	☐	☐	☐	TRADE	☐	\$800.00
3.116	C.A. SEYDEL SOHEN GMBH ATTN: LARS SEIFERT ROBERT-KOCH-STR 1 KLINGENTHAL, SAXONY GERMANY,	☐	☐	☐	TRADE	☐	\$640.00
3.117	BELL PIPE & SUPPLY CO. ATTN: GARY STEVENS 215 E BALL RD ANAHEIM, CA 92805	☐	☐	☐	TRADE	☐	\$306.70
3.118	SCHROFF INC ATTN: CHERYL GARAY 170 COMMERCE DR WARWICK, RI 02886-2430	☐	☐	☐	TRADE	☐	\$235.50
3.119	DYMAX CORP 318 INDUSTRIAL LN TORRINGTON, CT 06790-7709	☐	☐	☐	TRADE	☐	\$169.08
3.120	INDUSTRIAL HEALTH MEDICAL GROUP 41185 GOLDEN GATE CIRCLE MURRIETA, CA 92562	☐	☐	☐	TRADE	☐	\$90.00
3.121	INDUSTRIAL HEARING & PULMONARY ATTN: GARY JONES 1846 WOODLAWN ST UPLAND, CA 91786	☐	☐	☐	TRADE	☐	\$40.00
3.122	DEFINITIVE HEALTHCARE LLC 550 COCHITUATE RD, UNIT 4 FRAMINGHAM, MA 01701-4600	☐	☐	☐	TRADE	☐	\$20,000.00
3.123	CLEAN HARBORS ATTN: JAVIER MENDOZA 42 LONGWATER NORWELL, MA 02061	☐	☐	☐	TRADE	☐	\$9,265.60
3.124	LEASEQUERY LLC 3 RAVINIA DR NE, STE P7 ATLANTA, GA 30346-2176	☐	☐	☐	TRADE	☐	\$17,300.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3.125	CLEANING TECHNOLOGY INDUSTRIES INC 2720 E MIRALOMA AVE ANAHEIM, CA 92806	☐	☐	☐	TRADE	☐	\$1,227.72
3.126	MIKRO PRAZISION WELFRIED NIPPE C/O NIPPEL GMBH AN DER WOESTE 8 MEINERZHAGEN, 58540 GERMANY,	☐	☐	☐	TRADE	☐	\$46,601.92
3.127	GALEMED LIMITED TAIPEI BRANCH ATTN: ARIEL LIN 10F 109 MIN CHIUAN EAST RD, SEC 6 TAIPEI TAIWAN,	☐	☐	☐	TRADE	☐	\$44,660.00
3.128	LEON'S LANDSCAPING & TREE SRVC, INC ATTN: MARY C LEON P.O. BOX 96 THOUSAND PALMS, CA 92276	☐	☐	☐	TRADE	☐	\$14,510.00

Accounts Payable Total: \$8,120,607.29

Intercompany

3.129	VYAIRE MEDICAL 202, INC. 510 TECHNOLOGY DRIVE IRVINE, CA 92618	☒	☒	☒	INTERCOMPANY PAYABLE	☐	\$251,702,432.00
3.130	VYAIRE MEDICAL PAYROLL LLC 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	☒	☒	☒	INTERCOMPANY PAYABLE	☐	\$415,338,262.00
3.131	VYAIRE MEDICAL, INC. 26125 N. RIVERWOODS BLVD. METTAWA, IL 60045	☒	☒	☒	INTERCOMPANY PAYABLE	☐	\$237,484,386.00

Intercompany Total: \$904,525,080.00

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$912,645,687.29

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
---	--	---

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00

5b. Total claims from Part 2

\$912,645,687.29

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

\$912,645,687.29

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Bank Guarantee

2.1 IDBI BANK GUARANTEE NO. 170004IBGP00464	☐	IDBI BANK LTD	4TH FLOOR, MAFATLAL CENTRE MUMBAI, 400021 INDIA
2.2 1ST AMENDMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
2.3 2ND AMENMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
2.4 3RD AMENMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
2.5 4TH AMENMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
2.6 5TH AMENMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
2.7 6TH AMENMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
2.8 ESTABLISHED IRREVOCABLE STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	131 SOUTH DEARBORN CHICAGO, IL 60603-5506
2.9 ACKNOWLEDGEMENT ADVICE FOR STANDBY LETTER OF CREDIT AMENDMENT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	131 SOUTH DEARBORN CHICAGO, IL 60603-5506

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.10	7TH AMENMENT TO STANDBY LETTER OF CREDIT CPCS-794022	☐	JPMORGAN CHASE BANK, N.A., SYDNEY	10420 HIGHLAND MANOR DR. TAMPA , FL 33610
------	---	--------------------------	--------------------------------------	--

Confidential Disclosure Agreement

2.11	DAYTON CHILDREN'S HOSPITAL 2022-05-17 CDA	☐	DAYTON CHILDREN'S HOSPITAL	1 CHILDREN'S PLAZA, DAYTON, OH, 45404, USA
------	---	--------------------------	----------------------------	---

Governmental Contract

2.12	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MASS MODIFICATION 0011	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.13	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00007	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.14	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00008	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.15	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00010	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.16	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MASS MODIFICATION 0010	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.17	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00011	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.18	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00012	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.19	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00014	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.20	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00015	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.21	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508 MOD NO. P00013	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141
2.22	SOLICITATION/MODIFICATION OF CONTRACT 36F79718D0508	36F79718D0508	☐	DEPARTMENT OF VETERANS AFFAIRS	NATIONAL ACQUISITION CENTER P.O.NOX 76 HINES, IL 60141

Group Purchase Organization (GPO) Agreement

2.23	COOK COUNTY HEALTH 2023-12-14 GPO H23-76-025		☐	COOK COUNT HEALTH	1901 W HARRISON ST, CHICAGO, IL 60612-3714,
2.24	CONSENT TO ASSIGNMENT AMENDMENT		☐	HEALTHTRUST	1100 DR. MARTIN L. KING JR. BLVD. NASHVILLE, TN 37203
2.25	8TH AMENDMENT EXTENSION TO PURCHASING AGREEMENT HPG-4792		☐	HEALTHTRUST	1100 DR. MARTIN L. KING JR. BLVD. NASHVILLE, TN 37203
2.26	9TH AMENDMENT EXTENSION TO PURCHASING AGREEMENT HPG-4792		☐	HEALTHTRUST	1100 DR. MARTIN L. KING JR. BLVD. NASHVILLE, TN 37203
2.27	10TH AMENDMENT EXTENSION TO PURCHASING AGREEMENT HPG-4792		☐	HEALTHTRUST	1100 DR. MARTIN L. KING JR. BLVD. NASHVILLE, TN 37203
2.28	11TH AMENDMENT EXTENSION TO PURCHASING AGREEMENT HPG-4792		☐	HEALTHTRUST	1100 DR. MARTIN L. KING JR. BLVD. NASHVILLE, TN 37203
2.29	PURCHASING AGREEMENT HPG-500084		☐	HEALTHTRUST	1100 DR. MARTIN L. KING JR. BLVD. NASHVILLE, TN 37203

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.30 HPG 2024-03-01 500084 PURCHASE AMEND EXTENSION	☐	HEALTHTRUST PURCHASING GROUP, L.P. 500084	HEALTHTRUST PURCHASING GROUP, L.P. 155 FRANKLIN ROAD, SUITE 400 BRENTWOOD, TENNESSEE 37027
2.31 GROUP PURCHASE AGREEMENT GPOCM-1194	☐	NORTHWELL HEALTH ALLIANCE, INC.	1979 MARCUS AVE, LAKE SUCCESS, NY 11042
2.32 1ST AMENDMENT TO GROUP PURCHASE AGREEMENT GPOCM-1194	☐	NORTHWELL HEALTH ALLIANCE, INC.	1979 MARCUS AVE, LAKE SUCCESS, NY 11042
2.33 GROUP PURCHASING AGREEMENT-CAPITAL EQUIPMENT PP-NS-1769	☐	PREMIER HEALTHCARE ALLIANCE, L.P.	13034 BALLANTYNE CORPORATE PLACE CHARLOTTE, NC 28277
2.34 GROUP PURCHASING AGREEMENT-CAPITAL EQUIPMENT PP-NS-1814	☐	PREMIER HEALTHCARE ALLIANCE, L.P.	13034 BALLANTYNE CORPORATE PLACE CHARLOTTE, NC 28277
2.35 GROUP PURCHASING AGREEMENT-CAPITAL EQUIPMENT PP-NS-1815	☐	PREMIER HEALTHCARE ALLIANCE, L.P.	13034 BALLANTYNE CORPORATE PLACE CHARLOTTE, NC 28277

Intercompany Agreement

2.36 INTERCOMPANY SERVICES AGREEMENT BETWEEN VYAIR MEDICAL 211, INC. AND IMTMEDICAL AG	☐	IMTMEDICAL AG	510 TECHNOLOGY DRIVE, IRVINE, CA 92618
2.37 INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL 211, INC.	☐	VYAIR MEDICAL 211, INC.	510 TECHNOLOGY DRIVE, IRVINE, CA 92618
2.38 INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL 211, INC.	☐	VYAIR MEDICAL 211, INC.	510 TECHNOLOGY DRIVE, IRVINE, CA 92618
2.39 INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PRIVATE LIMITED	☐	VYAIR MEDICAL PRIVATE LIMITED	215 C, PKT-E GTB ENCLAVE, NAND NAGRI, NEW DELHI, DELHI, INDIA, 110093

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.40	INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD.	☐	VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD.	ROOM 2001, 2010, 20TH FLOOR, TOWER 1, JING'AN KERRY CENTRE, NO. 1515 NANJING ROAD WEST SHANGHAI 200040 CHINA
2.41	INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD.	☐	VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD.	ROOM 2001, 2010, 20TH FLOOR, TOWER 1, JING'AN KERRY CENTRE, NO. 1515 NANJING ROAD WEST SHANGHAI 200040 CHINA
2.42	INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD. BEIJING BRANCH	☐	VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD. BEIJING BRANCH	3/F, BUILDING 17, SECTION V, NO. 188 WEST NANSIHUAN ROAD, FENGTAI DISTRICT, BEIJING
2.43	INTERCOMPANY DISTRIBUTION AGREEMENT BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PRODUCTS LIMITED	☐	VYAIR MEDICAL PRODUCTS LIMITED	CHINEHAM GATE CHINEHAM BUSINESS PARK, CROCKFORD LANE, BASINGSTOKE, HAMPSHIRE, ENGLAND RG24 8NA
2.44	INTERCOMPANY DISTRIBUTION AGREEMENT BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PRODUCTS ULC	☐	VYAIR MEDICAL PRODUCTS ULC	2400, 525 - 8TH AVENUE S.W., CALGARY, ALBERTA T2P 1G1, CANADA
2.45	INTERCOMPANY SERVICES AGREEMENT BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PTE. LTD.	☐	VYAIR MEDICAL PTE. LTD.	137 TELOK AYER STREET, #08-01, SINGAPORE 068602
2.46	INTERCOMPANY SERVICES AGREEMENT BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL PTE. LTD.	☐	VYAIR MEDICAL PTE. LTD.	137 TELOK AYER STREET, #08-01, SINGAPORE 068602
2.47	INTERCOMPANY BETWEEN VYAIR MEDICAL 211, INC. AND VYAIR MEDICAL SDN BHD	☐	VYAIR MEDICAL SDN BHD	NO. 9A, JALAN MEDAN TUANKU, MEDAN TUANKU, 50300 KUALA LUMPUR, MALAYSIA

IT Agreement

2.48	SALES ORDER SCHEDULE A-C	☐	CASCO DEVELOPMENT	2 PORTLAND FISH PIER PORTLAND, ME 04101
------	--------------------------	--------------------------	-------------------	--

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Lease Agreement

2.49 KILMAINHAM VYAIRE, LLC, LEASEBACK AGREEMENT - BUILDING - 1100 BIRD CTR DR, PALM SPRINGS, CA	☐	KILMAINHAM VYAIRE, LLC,	1100 BIRD CTR DR, PALM SPRINGS, CA
2.50 QUAD DBC HOLDINGS LLC 2017-10-03 LEASE (IRVINE, CA) - BUILDING - 510/520 TECHNOLOGY DR, IRVINE, CA	☐	QUAD DBC HOLDINGS LLC	510/520 TECHNOLOGY DR, IRVINE, CA
2.51 QUAD DBC HOLDINGS LLC 2018-07-31 LEASE AMENDMENT - BUILDING - 510/520 TECHNOLOGY DR, IRVINE, CA	☐	QUAD DBC HOLDINGS LLC	510/520 TECHNOLOGY DR, IRVINE, CA

Sales Agreement

2.52 PREFERRED PURCHASE AGREEMENT	☐	GLOBAL MEDICAL RESPONSE	6363 S. FIDDLERS GREEN CIRCLE GREENWOOD VILLAGE, CO 80111
-----------------------------------	--------------------------	-------------------------	---

Service Agreement

2.53 BAPTIST HEALTHCARE SYSTEM 2022-06-17 SERVICE AGREEMENT	☐	BAPTIST HEALTHCARE SYSTEM, INC.	2701 EASTPOINT PARKWAY LOUISVILLE, KY 40223
2.54 GUTHRIE COUNTY HOSPITAL 2024-01-17 BAA	☐	GUTHRIE COUNTY HOSPITAL	710 N 12TH ST GUTHRIE CENTER, IA 50115
2.55 ROSWELL PARK 2023-06-01 AMEND TO MASTER AGREEMENT	☐	ROSWELL PARK CANCER INSTITUTE CORP	ELM AND CARLTON STREETS BUFFALO, NY 14263
2.56 ROSWELL PARK 2023-06-01 AMEND TO MASTER AGREEMENT - SIGNED	☐	ROSWELL PARK CANCER INSTITUTE CORP	ELM AND CARLTON STREETS BUFFALO, NY 14263

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Schedule H: Codebtors**Part 1:****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
-----------------------------------	---------------	-------------

Pharmaceutical Bond

2.1 VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	HARTFORD FIRE INSURANCE COMPANY	☒ ☐ ☐
2.2 VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	HARTFORD FIRE INSURANCE COMPANY	☒ ☐ ☐

Secured Debt

2.3 VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.4 BIRD PRODUCTS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.5 BREATHE US HOLDCO, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.6 BREATHE US HOLDINGS LP 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.7 EME MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.8 REVOLUTIONARY MEDICAL DEVICES, INC. 8825 N 23RD AVENUE, SUITE 100 PHOENIX, ARIZONA 85021 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

Schedule H: Codebtors**Part 1:**

2.9	SENSORMEDICS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.10	VIASYS HOLDINGS INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.11	VM FINANCE SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.12	VYAIRE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.13	VYAIRE FINANCE B.V. DE MOLEN 8 HOUTEN, 3994 DB NETHERLANDS	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.14	VYAIRE FINANCIAL HOLDINGS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.15	VYAIRE HOLDING COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.16	VYAIRE MEDICAL 202, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.17	VYAIRE MEDICAL 203, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.18	VYAIRE MEDICAL 205, INC. 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.19	VYAIRE MEDICAL 206, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.20	VYAIRE MEDICAL BR LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.21	VYAIRE MEDICAL CAPITAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.22	VYAIRE MEDICAL CONSUMABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.23	VYAIRE MEDICAL INTERNATIONAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.24	VYAIRE MEDICAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.25	VYAIRE MEDICAL PAYROLL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.26	VYAIRE RECEIVABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.27	VYAIRE RESPIRATORY DIAGNOSTICS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.28	VYAIRE TSR MIDCO, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.29	VYAIRE TSR SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.30	VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.31	BIRD PRODUCTS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.32	BREATHE US HOLDCO, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.33	BREATHE US HOLDINGS LP 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.34	EME MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.35	REVOLUTIONARY MEDICAL DEVICES, INC. 8825 N 23RD AVENUE, SUITE 100 PHOENIX, ARIZONA 85021 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.36	SENSORMEDICS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.37	VIASYS HOLDINGS INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.38	VM FINANCE SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.39	VYAIRE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.40	VYAIRE FINANCE B.V. DE MOLEN 8 HOUTEN, 3994 DB NETHERLANDS	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.41	VYAIRE FINANCIAL HOLDINGS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.42	VYAIRE HOLDING COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.43	VYAIRE MEDICAL 202, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.44	VYAIRE MEDICAL 203, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.45	VYAIRE MEDICAL 205, INC. 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.46	VYAIRE MEDICAL 206, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.47	VYAIRE MEDICAL BR LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.48	VYAIRE MEDICAL CAPITAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.49	VYAIRE MEDICAL CONSUMABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.50	VYAIRE MEDICAL INTERNATIONAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.51	VYAIRE MEDICAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.52	VYAIRE MEDICAL PAYROLL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.53	VYAIRE RECEIVABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.54	VYAIRE RESPIRATORY DIAGNOSTICS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.55	VYAIRE TSR MIDCO, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.56	VYAIRE TSR SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.57	VYAIRE MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.58	BIRD PRODUCTS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.59	BREATHE US HOLDCO, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.60	BREATHE US HOLDINGS LP 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.61	EME MEDICAL, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.62	REVOLUTIONARY MEDICAL DEVICES, INC. 8825 N 23RD AVENUE, SUITE 100 PHOENIX, ARIZONA 85021 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.63	SENSORMEDICS CORPORATION 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.64	VIASYS HOLDINGS INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.65	VM FINANCE SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.66	VYAIRE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.67	VYAIRE FINANCE B.V. DE MOLEN 8 HOUTEN, 3994 DB NETHERLANDS	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.68	VYAIRE FINANCIAL HOLDINGS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors**Part 1:**

2.69	VYAIR HOLDING COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.70	VYAIR MEDICAL 202, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.71	VYAIR MEDICAL 203, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.72	VYAIR MEDICAL 205, INC. 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.73	VYAIR MEDICAL 206, INC. 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.74	VYAIR MEDICAL BR LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.75	VYAIR MEDICAL CAPITAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.76	VYAIR MEDICAL CONSUMABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.77	VYAIR MEDICAL INTERNATIONAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.78	VYAIR MEDICAL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.79	VYAIR MEDICAL PAYROLL LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.80	VYAIR RECEIVABLES LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Schedule H: Codebtors

Part 1:

2.81	VYAIRE RESPIRATORY DIAGNOSTICS LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.82	VYAIRE TSR MIDCO, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐
2.83	VYAIRE TSR SUB, LLC 251 LITTLE FALLS DRIVE WILMINGTON, DELAWARE 19808 USA	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	☒	☐	☐

Total Number of Co-Debtor / Creditor Rows

83

Fill in this information to identify the case and this filing:

Debtor Name:	<u>Vyair Medical 211, Inc.</u>
United States Bankruptcy Court for the:	<u>IN THE DISTRICT OF DELAWARE</u>
Case Number (if known):	<u>24-11234</u>

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real Property:**

Copy line 88 from Schedule A/B

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$1,007,605,784.83

+ UNDETERMINED

1c. Total of all property:

Copy line 92 from Schedule A/B

\$1,007,605,784.83

+ UNDETERMINED

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$552,044,139.07**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)****3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$912,645,687.29**4. Total liabilities**

Lines 2 + 3a + 3b

\$1,464,689,826.36

Fill in this information to identify the case and this filing:

Debtor Name:	<u>Vyair Medical 211, Inc.</u>
United States Bankruptcy Court for the:	<u>IN THE DISTRICT OF DELAWARE</u>
Case Number (if known):	<u>24-11234</u>

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 07/08/2024

Signature: /s/ Charles N. Braley

Charles N. Braley, Chief Restructuring Officer
Name and Title