

Exhibit A

Summary of Professional Fees and Expenses
from July 1, 2024 through July 31, 2024

Professional Fees	\$	2,418,390.50
Less 50% Travel Fees		(7,428.75)
Total Current Fees		2,410,961.75
Expenses		9,710.40
Total Professional Fees and Expenses	\$	2,420,672.15

Exhibit BSummary of Individual Fees, Role and Hours by Professional
from July 1, 2024 through July 31, 2024

PROFESSIONAL	APS TITLE	COMPANY TITLE	RATE ¹	HOURS	FEES
Charles N Braley	Partner & Managing Director	Chief Restructuring Officer	\$1,380	173.2	\$ 239,016.00
Eric Koza	Partner & Managing Director	APS Personnel	\$1,495	37.2	55,614.00
Richard Collura	Partner & Managing Director	APS Personnel	\$1,320	35.2	46,464.00
Jeffrey Kopa	Partner & Managing Director	APS Personnel	\$1,225	14.2	17,395.00
Richard Robbins	Partner	APS Personnel	\$1,200	132.1	158,520.00
Elizabeth S Kardos	Partner	APS Personnel	\$900	18.7	16,830.00
David E Simon	Director	APS Personnel	\$1,125	156.8	176,400.00
Joel Amico	Director	APS Personnel	\$1,100	231.9	255,090.00
Mark Del Priore	Director	APS Personnel	\$1,100	189.1	208,010.00
Iain Nelson	Director	APS Personnel	\$1,025	35.1	35,977.50
Loring Hill	Director	APS Personnel	\$960	49.0	47,040.00
Steve Mangal	Director	APS Personnel	\$960	206.1	197,856.00
John M Tutty	Senior Vice President	APS Personnel	\$895	214.0	191,530.00
Javier Zermeno	Senior Vice President	APS Personnel	\$880	220.5	194,040.00
Spencer Dorsey	Senior Vice President	APS Personnel	\$880	179.3	157,784.00
Charles Nweke	Senior Vice President	APS Personnel	\$825	74.9	61,792.50
Alex Dreyshner	Senior Vice President	APS Personnel	\$825	52.6	43,395.00
Sari Rosenfeld	Senior Vice President	APS Personnel	\$625	14.9	9,312.50
Brooke Filler Stavitski	Senior Vice President	APS Personnel	\$575	5.4	3,105.00
Ye Hao	Vice President	APS Personnel	\$750	137.6	103,200.00
Chuanqi Chen	Vice President	APS Personnel	\$750	163.6	122,700.00
Nir Hertz	Vice President	APS Personnel	\$750	63.5	47,625.00
Jennifer A Bowes	Vice President	APS Personnel	\$535	9.2	4,922.00
Lauren Prohaska	Vice President	APS Personnel	\$525	29.2	15,330.00
Disha Pareshkumar Kapadia	Consultant	APS Personnel	\$555	4.4	2,442.00
Shashanth Sivaraman	Consultant	APS Personnel	\$500	14.0	7,000.00
Total Professional Hours and Fees				2,461.7	\$ 2,418,390.50
Less 50% Travel Fees					(7,428.75)
Total Professional Fees					\$ 2,410,961.75

¹ AlixPartners' standard hourly rates are reviewed semi-annually and certain professionals' rates were adjusted as of July 1, 2024. Adjustments included reasonable, routine, across-the-board rate increases to reflect promotions and general market increases comparable to market rates of comparable firms performing similar services.

Exhibit C

Detailed Description of Professional Fees and Hours by Matter Category
from July 1, 2024 through July 31, 2024



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	IN	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	RR	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	YH	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	CNB	Update of critical workstreams materials	1.2
07/01/2024	CNB	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams (partial)	0.1
07/01/2024	MDP	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	JMT	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	CC	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	JZ	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	SD	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	DES	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	EK	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	JA	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/01/2024	SM	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
07/02/2024	CC	Call with J. Zermeno, J. Amico, J. Tutty, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of workstreams and upcoming milestones	0.1
07/02/2024	SD	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/02/2024	YH	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	JZ	Call with J. Zermeno, J. Amico, J. Tutty, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of workstreams and upcoming milestones	0.1
07/02/2024	JA	Call with J. Zermeno, J. Amico, J. Tutty, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of workstreams and upcoming milestones	0.1
07/02/2024	JMT	Call with J. Zermeno, J. Amico, J. Tutty, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of workstreams and upcoming milestones	0.1
07/02/2024	JMT	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	CC	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	IN	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	JZ	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	SD	Call with J. Zermeno, J. Amico, J. Tutty, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of workstreams and upcoming milestones	0.1
07/02/2024	YH	Call with J. Zermeno, J. Amico, J. Tutty, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of workstreams and upcoming milestones	0.1
07/02/2024	DES	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	CNB	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	CNB	Update of critical workstreams materials	1.2
07/02/2024	EK	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	JA	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	MDP	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7
07/02/2024	EK	Review and respond to emails related to restructuring and sales process update	0.9
07/02/2024	SM	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, D. Simon, I. Nelson, Y. Hao, S. Dorsey, and C. Chen (all APS) to review current status of Sale, TSA, and APA workstreams	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2024	EK	Review and comment re: APA and TSA documentation and status updates	1.0
07/03/2024	CNB	Update of critical workstreams materials	1.2
07/05/2024	CNB	Update of critical workstreams materials	0.5
07/07/2024	CNB	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	SM	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	JMT	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	JZ	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	RR	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	CC	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	SD	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	YH	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	DES	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	EK	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/07/2024	JA	Call with C. Braley, R. Robbins, J. Amico, S. Mangal, E. Koza, D. Simon, C. Chen, S. Dorsey, Y. Hao, J. Zermeno, and J. Tutty (all APS) to review current status of Sale, TSA, and APA work streams	0.7
07/08/2024	JMT	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	RR	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	EK	Review and provide comments re: restructuring next steps and deliverables	0.5



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07/08/2024	MDP	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	CC	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	CNB	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	JA	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	JZ	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	SM	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	SD	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/08/2024	CNB	Update of critical workstreams materials	1.2
07/08/2024	EK	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/09/2024	CNB	Call with C. Braley and E. Koza (both APS) re: sales process update	0.3
07/09/2024	EK	Call with C. Braley and E. Koza (both APS) re: sales process update	0.3
07/09/2024	CNB	Update of critical workstreams materials	1.2
07/10/2024	RR	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	SM	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	CNB	Update of critical workstreams materials	1.2
07/10/2024	EK	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	JA	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	MDP	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5



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07/10/2024	IN	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	JZ	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	DES	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	SD	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	JMT	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	CC	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	YH	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/10/2024	CNB	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, C. Chen, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, S. Dorsey, D. Simon, I. Nelson, and Y. Hao (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	RR	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	SM	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	EK	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	YH	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	JMT	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	CC	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	JZ	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/12/2024	DES	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	SD	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	CNB	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/12/2024	JA	Call with E. Koza, D. Simon, Y. Hao, J. Amico, C. Braley, J. Zermeno, C. Chen, J. Tutty, S. Mangal, R. Robbins and S. Dorsey (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/15/2024	IN	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	SM	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	JMT	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	SD	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	RR	Review emails and other case-related correspondence	0.6
07/15/2024	CC	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	JZ	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	DES	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	CNB	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/15/2024	JA	Call with I. Nelson, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, and D. Simon (all APS) re: review latest APA, sale status updates, and discuss next steps	0.7
07/17/2024	SD	Review critical workstreams for case management efforts	1.0
07/22/2024	CC	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/22/2024	JZ	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	RR	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	SM	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	JA	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	MDP	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	JMT	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	SD	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/22/2024	CNB	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, M. Del Priore, J. Zermeno, and R. Robbins (all APS) re: review latest APA, sale status updates, and discuss next steps	0.5
07/23/2024	JMT	Update critical workstreams tracker	0.2
07/24/2024	JMT	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	YH	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	MDP	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	DES	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	RR	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	JA	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/24/2024	CNB	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	CC	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	EK	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	JZ	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	SM	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/24/2024	SD	Call with C. Braley, E. Koza, M. Del Priore, Y. Hao, S. Dorsey, J. Amico, D. Simon, J. Tutty, C. Chen, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.5
07/25/2024	DES	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	SD	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	YH	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	CN	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	JMT	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	CNB	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	CC	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	JZ	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	RR	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/25/2024	CNB	Call with C. Braley and E. Koza (both APS) re: restructuring update and next steps	0.2
07/25/2024	EK	Call with C. Braley and E. Koza (both APS) re: restructuring update and next steps	0.2
07/25/2024	JA	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/25/2024	MDP	Call with C. Braley, M. Del Priore, C. Nweke, Y. Hao, J. Amico, J. Zermeno, R. Robbins, C. Chen, J. Tutty, D. Simon, S. Dorsey (all APS) re: review critical workstreams and wind-down analysis	0.5
07/26/2024	RR	Review and respond to various emails and other correspondence	0.7
07/29/2024	JMT	Working session with C. Braley, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical workstreams, key deadlines, and assignees	0.5
07/29/2024	JZ	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	SM	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	JA	Update to critical workstreams tracker and build out detail next steps	1.0
07/29/2024	JMT	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	CC	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	CN	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	CNB	Working session with C. Braley, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical workstreams, key deadlines, and assignees	0.5
07/29/2024	JA	Working session with C. Braley, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical workstreams, key deadlines, and assignees	0.5
07/29/2024	JA	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	MDP	Working session with C. Braley, J. Amico, M. Del Priore, and J. Tutty (all APS) re: critical workstreams, key deadlines, and assignees	0.5
07/29/2024	CNB	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	SD	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/29/2024	RR	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/29/2024	MDP	Call with C. Braley, M. Del Priore, S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Nweke, S. Mangal, J. Zermeno, and R. Robbins (all APS) re: review critical workstreams	0.6
07/30/2024	SD	Call with C. Braley, E. Koza, J. Tutty, S. Mangal, A. Dreyshner, and R. Robbins (all APS) re: review critical workstreams	0.6
07/30/2024	AD	Call with C. Braley, E. Koza, J. Tutty, S. Mangal, A. Dreyshner, and R. Robbins (all APS) re: review critical workstreams	0.6
07/30/2024	RR	Call with C. Braley, E. Koza, J. Tutty, S. Mangal, A. Dreyshner, and R. Robbins (all APS) re: review critical workstreams	0.6
07/30/2024	SM	Call with C. Braley, E. Koza, J. Tutty, S. Mangal, A. Dreyshner, and R. Robbins (all APS) re: review critical workstreams	0.6
07/30/2024	CNB	Call with C. Braley, E. Koza, J. Tutty, S. Mangal, A. Dreyshner, and R. Robbins (all APS) re: review critical workstreams	0.6
07/30/2024	JMT	Call with C. Braley, E. Koza, J. Tutty, S. Mangal, A. Dreyshner, and R. Robbins (all APS) re: review critical workstreams	0.6
07/31/2024	JMT	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	SD	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	CN	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	JK	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	RR	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	YH	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	SM	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	EK	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	CNB	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/31/2024	AD	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	JZ	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	JA	Working session with E. Koza, C. Braley, J. Kopa, A. Dreyshner, J. Amico, S. Mangal, C. Nweke, J. Tutty, Y. Hao, S. Dorsey, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	JMT	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	SD	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	JZ	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	CC	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	YH	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	CNB	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
07/31/2024	JA	Call with C. Braley, R. Robbins, J. Amico, J. Tutty, Y. Hao, S. Dorsey, C. Chen, and J. Zermeno (all APS) re: review critical workstreams	0.5
Total Professional Hours			97.8



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PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,495	7.3	10,913.50
Charles N Braley	\$1,380	16.1	22,218.00
Jeffrey Kopa	\$1,225	0.5	612.50
Richard Robbins	\$1,200	7.2	8,640.00
David E Simon	\$1,125	4.6	5,175.00
Joel Amico	\$1,100	8.8	9,680.00
Mark Del Priore	\$1,100	4.8	5,280.00
Iain Nelson	\$1,025	2.4	2,460.00
Steve Mangal	\$960	6.8	6,528.00
John M Tutty	\$895	8.6	7,697.00
Javier Zermeno	\$880	7.3	6,424.00
Spencer Dorsey	\$880	8.9	7,832.00
Charles Nweke	\$825	1.6	1,320.00
Alex Dreyshner	\$825	1.1	907.50
Ye Hao	\$750	5.0	3,750.00
Chuanqi Chen	\$750	6.8	5,100.00
Total Professional Hours and Fees		97.8	\$ 104,537.50



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: DIP Financing
 Code: 20011198PA0002.1.2

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/07/2024	JA	Analysis of entity level financials and related financing security interests related to prep for 2nd day hearing	1.5
07/08/2024	JA	Review and analysis of various supporting documentation re: DIP collateral	0.8
07/12/2024	CNB	Preparation of DIP Financing review materials	0.6
07/17/2024	CNB	Preparation of DIP Financing review materials	1.1
07/23/2024	JZ	Prepare DIP Funding request	1.5
07/30/2024	JZ	Prepare DIP draw requests	0.4
Total Professional Hours			5.9



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.7	2,346.00
Joel Amico	\$1,100	2.3	2,530.00
Javier Zermeno	\$880	1.9	1,672.00
Total Professional Hours and Fees		5.9	\$ 6,548.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	JMT	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	JA	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	MDP	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	SM	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	JZ	Diligence lease payments for go forward strategy	0.8
07/01/2024	JZ	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	JZ	Prepare professional fee escrow funding file	2.9
07/01/2024	JZ	Update financial advisor professional fee estimates	1.1
07/01/2024	RR	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	CNB	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/01/2024	MDP	Review of weekly collections report	0.6
07/01/2024	MDP	Swiss auditor letter review	0.4
07/02/2024	JZ	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	CNB	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	MDP	Call with J. Talford-Cook (Vyaire) re: international taxes	0.7
07/02/2024	JZ	Prepare receipts and disbursements covenant analysis	2.3
07/02/2024	RR	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	MDP	Review of Vents business update for June	0.3
07/02/2024	SM	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	JMT	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	JZ	Prepare variance forecast analysis	2.8



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07/02/2024	JA	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	MDP	Call with J. Johnson (Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/02/2024	MDP	Review of Germany cash needs	0.6
07/02/2024	MDP	Review of Venture contract	0.7
07/02/2024	MDP	International transfers estimates for July and August	1.1
07/03/2024	MDP	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, J. Zermeno and M. Del Priore (all APS) re: Call to review international funding needs	0.5
07/03/2024	MDP	Review of variance report	0.3
07/03/2024	JZ	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, J. Zermeno and M. Del Priore (all APS) re: Call to review international funding needs	0.5
07/03/2024	RR	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, J. Zermeno and M. Del Priore (all APS) re: Call to review international funding needs	0.5
07/03/2024	MDP	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.5
07/03/2024	MDP	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	1.0
07/03/2024	JMT	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.5
07/03/2024	JZ	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.5
07/03/2024	JZ	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	1.0
07/03/2024	JZ	Update internal cash forecast based on latest weekly cash actuals	1.8
07/03/2024	SD	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	1.0
07/03/2024	SD	Call with J. Johnson, S. Murthy, T. Ernst (all Vyaire) re: international funding discussion	0.5
07/03/2024	RR	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	1.0
07/03/2024	RR	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.5
07/05/2024	RR	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2024	JA	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/05/2024	JZ	Update variance analysis presentation	2.8
07/05/2024	MDP	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/05/2024	MDP	Review of variance report	0.2
07/05/2024	SM	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/05/2024	JMT	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/05/2024	JZ	Call with J. Johnson (Vyaire), M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/08/2024	JZ	Prepare draft updated internal forecast	1.4
07/08/2024	JZ	Call with D. Bose, A. Singh (both Cognizant) J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.0
07/08/2024	DES	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	MDP	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	SM	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	JZ	Prepare draft internal cash variance analysis	0.5
07/08/2024	RR	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	MDP	Review of weekly collections report	0.9
07/08/2024	MDP	Review of AirLife due to/due from balances	0.8
07/08/2024	JMT	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	JZ	Prepare professional fee escrow funding file	2.1
07/08/2024	JZ	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	JA	Call with J. Johnson and H. Engel (both Vyaire), D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.1
07/08/2024	MDP	Review of IMG participation agreement	0.7
07/08/2024	MDP	Call with D. Bose, A. Singh (both Cognizant) J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.0
07/09/2024	JZ	Prepare monthly wind-down forecast	3.0
07/09/2024	MDP	Review of weekly cash files	0.9



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07/09/2024	MDP	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	JMT	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	CNB	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	DES	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	RR	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	JA	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	MDP	Emails to/from S Lieberman (Kirkland) re: audit fees	0.3
07/09/2024	MDP	Review of cumulative DIP forecast variance	0.8
07/09/2024	JZ	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/09/2024	JZ	Prepare wind down model ledger for timing mechanism	3.0
07/09/2024	SM	Call with J. Johnson and H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	JZ	Update RDX vs Vents balance sheet analysis	1.0
07/10/2024	JZ	Prepare receipts and disbursements covenant test analysis	2.0
07/10/2024	JZ	Prepare weekly actuals vs forecast variance analysis	2.8
07/10/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	CNB	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4



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07/10/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	DES	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/10/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, M. Del Priore, J. Zermeno, J. Tutty, S. Mangal, J. Amico, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
07/11/2024	IN	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, and I. Nelson (both APS) re: daily touch base with Vyaire finance team	0.3
07/11/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, and I. Nelson (both APS) re: daily touch base with Vyaire finance team	0.3
07/11/2024	JZ	Prepare cash and disbursements covenant test	0.6
07/11/2024	CNB	Prepare updated cash flow forecast and anticipated DIP draw materials requested by creditor advisors	1.8
07/11/2024	JZ	Prepare cash and liquidity presentation	1.1
07/12/2024	MDP	Review of wind down analysis	0.5
07/12/2024	JA	Review various liquidity scenarios and analyze for impact on various timing assumptions	0.8
07/13/2024	JZ	Update wind down analysis based on latest guidance	1.5
07/15/2024	JZ	Call with Y. Salloum (Kirkland) C. Braley, J. Zermeno, and M. Del Priore (all APS) re: review updated professional fee forecast	0.5
07/15/2024	JZ	Call with C. Braley, J. Zermeno, R. Robbins, and M. Del Priore (all APS) re: review updated professional fee forecast	0.7
07/15/2024	RR	Call with C. Braley, J. Zermeno, R. Robbins, and M. Del Priore (all APS) re: review updated professional fee forecast	0.7
07/15/2024	CNB	Call with C. Braley, J. Zermeno, R. Robbins, and M. Del Priore (all APS) re: review updated professional fee forecast	0.7
07/15/2024	JA	Review of proposed updates to DIP forecast based on recent business performance	0.5
07/15/2024	JZ	Call with D. Bose, A. Singh (both Cognizant) re: Call to review revenue to cash collections outlook	0.9
07/15/2024	MDP	Review of weekly collections report	0.5
07/15/2024	MDP	Call with C. Braley, J. Zermeno, R. Robbins, and M. Del Priore (all APS) re: review updated professional fee forecast	0.7
07/15/2024	CNB	Call with Y. Salloum (Kirkland) C. Braley, J. Zermeno, and M. Del Priore (all APS) re: review updated professional fee forecast	0.5
07/15/2024	MDP	Call with Y. Salloum (Kirkland) C. Braley, J. Zermeno, and M. Del Priore (all APS) re: review updated professional fee forecast	0.5
07/16/2024	MDP	Review of weekly cash files	1.2
07/16/2024	JZ	Prepare professional fee escrow funding file	1.2
07/16/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3



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07/16/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/16/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/16/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.3
07/17/2024	JZ	Call with J. Johnson, W. Warden (both Vyaire), R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Call to review forecast international funding for the week	0.5
07/17/2024	SD	Call with J. Johnson, W. Warden (both Vyaire), R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Call to review forecast international funding for the week	0.5
07/17/2024	RR	Call with J. Johnson, W. Warden (both Vyaire), R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Call to review forecast international funding for the week	0.5
07/17/2024	CNB	Review and discussion of variance reporting materials	1.5
07/17/2024	MDP	Review of quarterly bonus payments for weekly payroll	0.3
07/17/2024	SD	Call with R. Venugopal, T. Ernst and S. Gilderson (all Vyaire) re: accounts receivable collectability	0.5
07/18/2024	JZ	Prepare actuals vs forecast cash variance analysis	3.0
07/18/2024	JZ	Prepare receipts and disbursements covenant analysis	1.2
07/18/2024	RR	Review payment files and critical vendor summary	2.1
07/18/2024	JZ	Call with C. Braley, M. Del Priore, and J. Zermeno (all APS) re: call to review updated internal DIP FCST	0.5
07/18/2024	CNB	Review updated internal DIP FCST	0.5
07/18/2024	CNB	Call with C. Braley, M. Del Priore, and J. Zermeno (all APS) re: call to review updated internal DIP FCST	0.5
07/18/2024	MDP	Call with C. Braley, M. Del Priore, and J. Zermeno (all APS) re: call to review updated internal DIP FCST	0.5
07/22/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	DES	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/22/2024	MDP	Call with D. Bose, A. Singh (both Cognizant), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.0
07/22/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	JZ	Prepare professional fee escrow account funding analysis	2.0
07/22/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	CNB	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	MDP	Review of 6 week cash variance report	0.9
07/22/2024	CC	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, D. Simon, S. Mangal, J. Amico, M. Del Priore, J. Zermeno, J. Tutty, C. Chen, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
07/22/2024	JZ	Call with D. Bose, A. Singh (both Cognizant), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.0
07/23/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), D. Simon, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.1
07/23/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), D. Simon, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.1
07/23/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), D. Simon, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.1
07/23/2024	DES	Call with J. Johnson, H. Engel (both Vyaire), D. Simon, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.1
07/23/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), D. Simon, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.1
07/24/2024	JZ	Prepare wind down liabilities and costs detailed bridge	1.0
07/24/2024	JZ	Prepare actuals versus forecast cash variance report	3.0
07/24/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/24/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/24/2024	MDP	Call with E. Manley, D. Bose (both Vyaire) re: daily receipts	0.6
07/24/2024	MDP	Review of weekly receipts expectation	0.3
07/24/2024	JZ	Prepare receipts and disbursements covenant test report	1.6
07/24/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/24/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/25/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/25/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/25/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/25/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/25/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), R. Robbins, J. Zermeno, J. Amico, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/26/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, R. Robbins, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
07/26/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, R. Robbins, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
07/26/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, R. Robbins, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
07/26/2024	JZ	Call with Vents bidder to cover liabilities questions	1.5
07/26/2024	CNB	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, R. Robbins, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
07/26/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, R. Robbins, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
07/29/2024	CNB	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/29/2024	JA	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/29/2024	JA	Review of cash forecast and bridge impact of recent payment updates	0.7
07/29/2024	JZ	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/29/2024	JZ	Prepare Daily Cash forecast for DIP draw analysis	3.0



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07/29/2024	SM	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/29/2024	MDP	Call with D. Bose, A. Singh (both Cognizant), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	0.5
07/29/2024	JMT	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/29/2024	JZ	Prepare escrow funding professional fee file	1.2
07/29/2024	JZ	Call with D. Bose, A. Singh (both Cognizant), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	0.5
07/29/2024	RR	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/29/2024	MDP	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.4
07/30/2024	JZ	Prepare actuals vs forecast variance report	2.6
07/30/2024	JZ	Call with C. Braley, M. Del Priore, J. Amico, J. Zermeno, and R. Robbins (all APS) re: review daily cash forecast for DIP Draw	0.6
07/30/2024	JZ	Update Daily Cash forecast given latest information	2.1
07/30/2024	RR	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	RR	Call with C. Braley, M. Del Priore, J. Amico, J. Zermeno, and R. Robbins (all APS) re: review daily cash forecast for DIP Draw	0.6
07/30/2024	SM	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	CNB	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	JA	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	MDP	Email to Y. Salloum (Kirkland) re: potential R&D tax credits	0.2
07/30/2024	MDP	Call with B. Wollen (Vyaire) re: Bellavista product sales	0.3
07/30/2024	JMT	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	JZ	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	JA	Call with C. Braley, M. Del Priore, J. Amico, J. Zermeno, and R. Robbins (all APS) re: review daily cash forecast for DIP Draw	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/30/2024	MDP	Call with J. Johnson (Vyaire), C. Braley, R. Robbins, J. Amico, S. Mangal, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/30/2024	CNB	Call with C. Braley, M. Del Priore, J. Amico, J. Zermeno, and R. Robbins (all APS) re: review daily cash forecast for DIP Draw	0.6
07/30/2024	MDP	Call with C. Braley, M. Del Priore, J. Amico, J. Zermeno, and R. Robbins (all APS) re: review daily cash forecast for DIP Draw	0.6
07/31/2024	RR	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/31/2024	MDP	International A/P reconciliation with international transfers	0.8
07/31/2024	JMT	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/31/2024	JZ	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/31/2024	JZ	Prepare receipts and disbursements covenant testing report	1.7
07/31/2024	JZ	Prepare cash and disbursements liquidity presentation	1.6
07/31/2024	JZ	Prepare final daily cash forecast for support of DIP Draw request	1.3
07/31/2024	JA	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
07/31/2024	MDP	Call with J. Johnson (Vyaire), R. Robbins, J. Amico, J. Zermeno, M. Del Priore, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.3
Total Professional Hours			138.8



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	9.0	12,420.00
Richard Robbins	\$1,200	10.5	12,600.00
David E Simon	\$1,125	1.2	1,350.00
Joel Amico	\$1,100	6.1	6,710.00
Mark Del Priore	\$1,100	26.0	28,600.00
Iain Nelson	\$1,025	0.3	307.50
Steve Mangal	\$960	3.1	2,976.00
John M Tutty	\$895	5.2	4,654.00
Javier Zermeno	\$880	74.7	65,736.00
Spencer Dorsey	\$880	2.5	2,200.00
Chuanqi Chen	\$750	0.2	150.00
Total Professional Hours and Fees		138.8	\$ 137,703.50



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Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	CNB	Call with R. Zaidman, E. Hengel, D. Galfus (all UCC FA - BRG), M. Del Priore, J. Zermeno, C. Braley, J. Amico (all APS) re: initial call for UCC FA diligence	0.8
07/01/2024	JA	Call with R. Zaidman, E. Hengel, D. Galfus (all UCC FA - BRG), M. Del Priore, J. Zermeno, C. Braley, J. Amico (all APS) re: initial call for UCC FA diligence	0.8
07/01/2024	MDP	Call with M. Lee (Vyaire) re: international finance concerns	0.9
07/01/2024	JZ	Call with R. Zaidman, E. Hengel, D. Galfus (all UCC FA - BRG), M. Del Priore, J. Zermeno, C. Braley, J. Amico (all APS) re: initial call for UCC FA diligence	0.8
07/01/2024	MDP	Call with S. Winters, Y. Salloum, C. Ceresa (all Kirkland), J. Bibb, V. Bijaj, R. Lisenby (all Vyaire), C. Braley, E. Koza, J. Amico and M. Del Priore (all APS) re: Weekly advisors check-in	0.7
07/01/2024	JA	Call with S. Winters, Y. Salloum, C. Ceresa (all Kirkland), J. Bibb, V. Bijaj, R. Lisenby (all Vyaire), C. Braley, E. Koza, J. Amico and M. Del Priore (all APS) re: Weekly advisors check-in	0.7
07/01/2024	EK	Call with S. Winters, Y. Salloum, C. Ceresa (all Kirkland), J. Bibb, V. Bijaj, R. Lisenby (all Vyaire), C. Braley, E. Koza, J. Amico and M. Del Priore (all APS) re: Weekly advisors check-in	0.7
07/01/2024	CNB	Call with S. Winters, Y. Salloum, C. Ceresa (all Kirkland), J. Bibb, V. Bijaj, R. Lisenby (all Vyaire), C. Braley, E. Koza, J. Amico and M. Del Priore (all APS) re: Weekly advisors check-in	0.7
07/01/2024	MDP	Call with R. Zaidman, E. Hengel, D. Galfus (all UCC FA - BRG), M. Del Priore, J. Zermeno, C. Braley, J. Amico (all APS) re: initial call for UCC FA diligence	0.8
07/01/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.2
07/02/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.2
07/02/2024	CNB	Calls with creditor advisors to discuss status of sale process	0.1
07/03/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala, D. Galfus (all BRG), R. Robbins, M. Del Priore, and J. Zermeno (all APS) to review first day motions UCC diligence questions	0.6
07/03/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala, D. Galfus (all BRG), M. Del Priore and J. Zermeno (both APS) to review DIP budget and answer UCC diligence questions	1.9
07/03/2024	CNB	Calls with creditor advisors to discuss status of sale process	0.1
07/03/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.2
07/03/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala, D. Galfus (all BRG), R. Robbins, M. Del Priore, and J. Zermeno (all APS) to review first day motions UCC diligence questions	0.6
07/03/2024	RR	Call with R. Zaidman, R. Cohen, J. Rogala, D. Galfus (all BRG), R. Robbins, M. Del Priore, and J. Zermeno (all APS) to review first day motions UCC diligence questions	0.6
07/03/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala, D. Galfus (all BRG), M. Del Priore and J. Zermeno (both APS) to review DIP budget and answer UCC diligence questions	1.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2024	CNB	Calls with creditor advisors to discuss status of sale process	0.1
07/05/2024	MDP	Call with M. Sutter (Rothschild) re: liquidity and hearing date	0.3
07/08/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week	0.6
07/08/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week	0.6
07/09/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.1
07/10/2024	SD	Respond to questions on filed Statements and Schedules	0.6
07/11/2024	SD	Respond to creditors' questions on Statements and Schedules on behalf of counsel	0.7
07/11/2024	EK	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/11/2024	JA	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/11/2024	MDP	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/11/2024	JZ	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/11/2024	CNB	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/12/2024	JZ	Call with S. Winters, Y. Salloum (both Kirkland), J. Baird, M. Schlappig (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) re: discuss current bids and economic impact	0.5
07/12/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.1
07/12/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), M. Sutter, M. Chou (both Rothschild), J. Goldstein (Gibson), S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, and J. Zermeno (all APS) re: call with lender advisors to review current bid comparison analysis	0.6
07/12/2024	CNB	Call with S. Winters, Y. Salloum (both Kirkland), J. Baird, M. Schlappig (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) re: discuss current bids and economic impact	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/12/2024	JA	Call with S. Winters, Y. Salloum (both Kirkland), J. Baird, M. Schlappig (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) re: discuss current bids and economic impact	0.5
07/12/2024	EK	Call with M. Schlappig, D. Friesner (both PJT), M. Sutter, M. Chou (both Rothschild), J. Goldstein (Gibson), S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, and J. Zermeno (all APS) re: call with lender advisors to review current bid comparison analysis	0.6
07/12/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), M. Sutter, M. Chou (both Rothschild), J. Goldstein (Gibson), S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, and J. Zermeno (all APS) re: call with lender advisors to review current bid comparison analysis	0.6
07/12/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), M. Sutter, M. Chou (both Rothschild), J. Goldstein (Gibson), S. Winters, Y. Salloum (both Kirkland), C. Braley, J. Amico, E. Koza, and J. Zermeno (all APS) re: call with lender advisors to review current bid comparison analysis	0.6
07/13/2024	CNB	Calls with creditor advisors to discuss status of sale process	0.7
07/13/2024	JA	Discussion with E. Koza, C. Braley, J. Amico (all APS), S. Winters (Kirkland), J. Goldstein (Gibson Dunn), M. Chou (Rothschild) re: restructuring update call	0.5
07/13/2024	EK	Discussion with E. Koza, C. Braley, J. Amico (all APS), S. Winters (Kirkland), J. Goldstein (Gibson Dunn), M. Chou (Rothschild) re: restructuring update call	0.5
07/13/2024	CNB	Discussion with E. Koza, C. Braley, J. Amico (all APS), S. Winters (Kirkland), J. Goldstein (Gibson Dunn), M. Chou (Rothschild) re: restructuring update call	0.5
07/13/2024	CNB	Calls with creditor advisors to discuss status of sale process	0.5
07/14/2024	MDP	Call with J. Cook, E. Manley (both Vyaire), C. Braley and M. Del Priore (both APS) re: Intercompany account settlement issues	1.3
07/14/2024	MDP	Call with J. Cook, E. Manley, V. Bijaj (all Vyaire), S. Toth (Kirkland), C. Braley and M. Del Priore (both APS) re: Intercompany balances	0.7
07/14/2024	CNB	Call with J. Cook, E. Manley, V. Bijaj (all Vyaire), S. Toth (Kirkland), C. Braley and M. Del Priore (both APS) re: Intercompany balances	0.7
07/15/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week.	0.5
07/15/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week.	0.5
07/15/2024	SD	Respond to vendor inquiries on SOFAs and Schedules	0.9
07/15/2024	CNB	Calls with J. Cook, V. Bijaj (both Vyaire), C. Braley and M. Del Priore (both APS) re: tax and interco issues	0.6
07/15/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.3
07/15/2024	JA	Review of lenders request for various presentation materials and develop workplan to complete	0.8
07/15/2024	MDP	Calls with J. Cook, V. Bijaj (both Vyaire), C. Braley and M. Del Priore (both APS) re: tax and interco issues	0.6



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2024	CNB	Call with D. Friesner, M Schlappig (both PJT), M Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M Del Priore, S. Mangal, D. Simon and J. Zermeno (all APS) re: to discuss latest bids for RDX and Vents	0.4
07/17/2024	JA	Call with D. Friesner, M Schlappig (both PJT), M Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M Del Priore, S. Mangal, D. Simon and J. Zermeno (all APS) re: to discuss latest bids for RDX and Vents	0.4
07/17/2024	JZ	Call with D. Friesner, M Schlappig (both PJT), M Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M Del Priore, S. Mangal, D. Simon and J. Zermeno (all APS) re: to discuss latest bids for RDX and Vents	0.4
07/17/2024	DES	Call with D. Friesner, M Schlappig (both PJT), M Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M Del Priore, S. Mangal, D. Simon and J. Zermeno (all APS) re: to discuss latest bids for RDX and Vents	0.4
07/17/2024	SM	Call with D. Friesner, M Schlappig (both PJT), M Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M Del Priore, S. Mangal, D. Simon and J. Zermeno (all APS) re: to discuss latest bids for RDX and Vents	0.4
07/17/2024	MDP	Call with D. Friesner, M Schlappig (both PJT), M Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M Del Priore, S. Mangal, D. Simon and J. Zermeno (all APS) re: to discuss latest bids for RDX and Vents	0.4
07/18/2024	JZ	Call with R. Zaidman, R. Cohen both UCC FA - BRG), M. Del Priore, J. Zermeno (both APS) re: call with UCC to review latest updates on sale process	0.3
07/18/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/18/2024	EK	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7
07/18/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/18/2024	JA	Preparation for call to discuss liquidation, waterfall and stand up costs with lender group	0.8
07/18/2024	MDP	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner, (both PJT), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	1.0
07/18/2024	EK	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner, (both PJT), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/18/2024	JA	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner, (both PJT), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	1.0
07/18/2024	RR	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner, (both PJT), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	1.0
07/19/2024	DES	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/18/2024	MDP	Call with R. Zaidman, R. Cohen both UCC FA - BRG), M. Del Priore, J. Zermeno (both APS) re: call with UCC to review latest updates on sale process	0.3
07/18/2024	JZ	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7
07/18/2024	DES	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7
07/18/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyair), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/18/2024	CNB	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7
07/18/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.5
07/18/2024	CNB	Special Committee call to discuss status of sale process	1.0
07/18/2024	EK	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyair), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/18/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyair), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/18/2024	MDP	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/18/2024	JA	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7
07/18/2024	SD	Respond to creditor inquiries on SOFAs and Schedules	1.1
07/18/2024	SM	Call with M. Sutter, J. Rosenthal and others (R&Co), M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), E. Koza, S. Mangal, D. Simon, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: review latest update on sale process	0.7
07/18/2024	CNB	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner, (both PJT), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	1.0
07/19/2024	JMT	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	JMT	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	CC	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	JZ	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	DES	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	DES	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	SM	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0



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07/19/2024	CNB	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	CNB	Calls with creditor advisors to discuss status of sale process	1.2
07/19/2024	JA	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	MDP	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	CC	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	JA	Draft of materials for lender meeting on waterfall and liquidation recoveries for certain entities	1.6
07/19/2024	CNB	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	JA	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	EK	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	MDP	Meeting with E. Koza, J. Amico, C. Braley, S. Mangal, J. Tutty, J. Zermeno, D. Simon, M. Del Priore, C. Chen (all APS), S. Winters, Y. Salloum, C. Ceresa (all Kirkland), K. Hou, M. Chou (both Rothschild), D. Friesner, A. Choudhry, A. Eichstadt (all PJT) and lender representatives re: status of sale process and cash flow forecast	1.0
07/19/2024	JZ	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/19/2024	SM	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: presentation to lenders on wind-down, DIP budget, and alternative scenario for WholeCo	0.8
07/21/2024	JMT	Finalize slides re: summary of bids received to date	0.6
07/22/2024	JMT	Prepare responses and supporting files in response to follow up requests from Rothschild	1.2



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07/22/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, R. Robbins, and Zermeno (all APS) re: call with UCC to review cash variances for the prior week	0.6
07/22/2024	RR	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, R. Robbins, and Zermeno (all APS) re: call with UCC to review cash variances for the prior week	0.6
07/22/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, R. Robbins, and Zermeno (all APS) re: call with UCC to review cash variances for the prior week	0.6
07/23/2024	CNB	Call with M. Sutter, J. Rosenthal (R&Co) C. Braley, M. Del Priore, and J. Zermeno (all APS) re: call to review DIP Draw request	0.5
07/23/2024	MDP	Call with M. Sutter, J. Rosenthal (R&Co) C. Braley, M. Del Priore, and J. Zermeno (all APS) re: call to review DIP Draw request	0.5
07/23/2024	JZ	Call with M. Sutter, J. Rosenthal (R&Co) C. Braley, M. Del Priore, and J. Zermeno (all APS) re: call to review DIP Draw request	0.5
07/24/2024	CNB	Calls with creditor advisors to discuss status of sale process	0.5
07/25/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/25/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/25/2024	EK	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/25/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review remaining entities liabilities	1.0
07/25/2024	JA	Call with D. Friesner (PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to review latest go forward strategy	0.5
07/25/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review remaining entities liabilities	1.0
07/25/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review remaining entities liabilities	1.0



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07/25/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review remaining entities liabilities	1.0
07/25/2024	CNB	Call with D. Friesner (PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to review latest go forward strategy	0.5
07/25/2024	JZ	Call with D. Friesner (PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to review latest go forward strategy	0.5
07/25/2024	DES	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review remaining entities liabilities	1.0
07/25/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/25/2024	MDP	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, E. Koza, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
07/25/2024	MDP	Call with D. Friesner (PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to review latest go forward strategy	0.5
07/26/2024	MDP	Call with J. Fiedor, L. McGee (both React) D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with Vents Bidder to review certain entities	0.6
07/26/2024	CNB	Call with J. Fiedor, L. McGee (both React) D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with Vents Bidder to review certain entities	0.6
07/26/2024	JZ	Call with J. Fiedor, L. McGee (both React) D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with Vents Bidder to review certain entities	0.6
07/26/2024	JA	Call with J. Fiedor, L. McGee (both React) D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with Vents Bidder to review certain entities	0.6
07/29/2024	AD	Call with D. Friesner (both PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), E. Koza, C. Braley, J. Amico, M. Del Priore, A. Dreyshner, and J. Zermeno (all APS) re: call with lender advisors to DRAFT liquidation analysis	0.6
07/29/2024	JA	Meeting with C. Braley, J. Amico, R. Robbins, M. Del Priore S. Mangal (APS), V. Bajaj (Vyaire), S. Winters, S. Toth (Kirkland), D. Friesner, M. Schlappig, A. Choudhry (PJT) re: sale process status	0.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/29/2024	CNB	Call with D. Friesner (both PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), E. Koza, C. Braley, J. Amico, M. Del Priore, A. Dreyshner, and J. Zermeno (all APS) re: call with lender advisors to DRAFT liquidation analysis	0.6
07/29/2024	MDP	Call with D. Friesner (both PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), E. Koza, C. Braley, J. Amico, M. Del Priore, A. Dreyshner, and J. Zermeno (all APS) re: call with lender advisors to DRAFT liquidation analysis	0.6
07/29/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week	1.1
07/29/2024	CNB	Meeting with C. Braley, J. Amico, R. Robbins, M. Del Priore S. Mangal (APS), V. Bajaj (Vyaire), S. Winters, S. Toth (Kirkland), D. Friesner, M. Schlappig, A. Choudhry (PJT) re: sale process status	0.3
07/29/2024	RR	Meeting with C. Braley, J. Amico, R. Robbins, M. Del Priore S. Mangal (APS), V. Bajaj (Vyaire), S. Winters, S. Toth (Kirkland), D. Friesner, M. Schlappig, A. Choudhry (PJT) re: sale process status	0.3
07/29/2024	MDP	Meeting with C. Braley, J. Amico, R. Robbins, M. Del Priore S. Mangal (APS), V. Bajaj (Vyaire), S. Winters, S. Toth (Kirkland), D. Friesner, M. Schlappig, A. Choudhry (PJT) re: sale process status	0.3
07/29/2024	JMT	Prepare slides for lenders and advisors re: a hypothetical Chapter 7 liquidation	2.4
07/29/2024	JZ	Call with D. Friesner (both PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), E. Koza, C. Braley, J. Amico, M. Del Priore, A. Dreyshner, and J. Zermeno (all APS) re: call with lender advisors to DRAFT liquidation analysis	0.6
07/29/2024	SM	Meeting with C. Braley, J. Amico, R. Robbins, M. Del Priore S. Mangal (APS), V. Bajaj (Vyaire), S. Winters, S. Toth (Kirkland), D. Friesner, M. Schlappig, A. Choudhry (PJT) re: sale process status	0.3
07/29/2024	EK	Call with D. Friesner (both PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), E. Koza, C. Braley, J. Amico, M. Del Priore, A. Dreyshner, and J. Zermeno (all APS) re: call with lender advisors to DRAFT liquidation analysis	0.6
07/29/2024	JA	Call with D. Friesner (both PJT), S. Winters (Kirkland), M. Sutter, J. Rosenthal (both Rothschild), E. Koza, C. Braley, J. Amico, M. Del Priore, A. Dreyshner, and J. Zermeno (all APS) re: call with lender advisors to DRAFT liquidation analysis	0.6
07/29/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to review cash variances for the prior week	1.1
07/30/2024	JMT	Review Vents preliminary July results compared to projections	0.4
07/30/2024	JZ	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to review waterfall analysis	0.6



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
 Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/30/2024	MDP	Call with R. Zaidman, R. Cohen, J. Rogala (all UCC FA - BRG), M. Del Priore, and J. Zermeno (both APS) re: call with UCC to review waterfall analysis	0.6
07/31/2024	JZ	Call with M. Sutter, J. Rosenthal, (both Rothschild), D. Friesner (PJT), C. Braley, J. Amio, and J. Zermeno (all APS) re: call with Lender Advisors to review cash impact of latest bids	0.4
07/31/2024	CNB	Call with M. Sutter, J. Rosenthal, (both Rothschild), D. Friesner (PJT), C. Braley, J. Amio, and J. Zermeno (all APS) re: call with Lender Advisors to review cash impact of latest bids	0.4
07/31/2024	JA	Call with M. Sutter, J. Rosenthal, (both Rothschild), D. Friesner (PJT), C. Braley, J. Amio, and J. Zermeno (all APS) re: call with Lender Advisors to review cash impact of latest bids	0.4
Total Professional Hours			107.9



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
 Code: 20011198PA0002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,495	6.7	10,016.50
Charles N Braley	\$1,380	26.6	36,708.00
Richard Robbins	\$1,200	2.5	3,000.00
David E Simon	\$1,125	4.9	5,512.50
Joel Amico	\$1,100	15.2	16,720.00
Mark Del Priore	\$1,100	20.5	22,550.00
Steve Mangal	\$960	3.2	3,072.00
John M Tutty	\$895	6.4	5,728.00
Javier Zermeno	\$880	16.2	14,256.00
Spencer Dorsey	\$880	3.3	2,904.00
Alex Dreyshner	\$825	0.6	495.00
Chuanqi Chen	\$750	1.8	1,350.00
Total Professional Hours and Fees		107.9	\$ 122,312.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	SS	Prepare inputs for schedule G supporting documentation	3.0
07/01/2024	SS	Prepare inputs for schedule G supporting documentation	3.0
07/01/2024	SD	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS), R. Lisenby (Vyaire) re: Review session with company for Schedule G and contract review summary support binder to sync status	0.5
07/01/2024	SD	Continue preparing Statement of Financial Affairs	2.7
07/01/2024	RR	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.3
07/01/2024	RR	Review drafts of schedules of assets and liabilities	2.6
07/01/2024	YH	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.3
07/01/2024	CC	Update PII list	0.6
07/01/2024	SD	Prepare Statement of Financial Affairs	2.4
07/01/2024	SD	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.3
07/01/2024	YH	Format new materials to be included into Schedule G support binder - Intl Sales Agreements	2.8
07/01/2024	YH	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS), R. Lisenby (Vyaire) re: Review session with company for Schedule G and contract review summary support binder to sync status	0.5
07/01/2024	YH	Review existing Schedule G Draft summary file	1.6
07/01/2024	YH	Format new materials to be incorporated into support binder - Distribution Agreement	1.3
07/01/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
07/01/2024	RR	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS), R. Lisenby (Vyaire) re: Review session with company for Schedule G and contract review summary support binder to sync status	0.5
07/01/2024	RR	Modifications to global notes for schedules and statements	2.3
07/01/2024	YH	Review new materials sent from company to incorporate into Schedule G	1.3
07/01/2024	YH	Format new materials to be incorporated into support binder - GPO & Government	2.8
07/02/2024	CC	Prepare first day motion supporting files for UCC requests	1.3
07/02/2024	SD	Prepare Statement of Financial Affairs	2.4
07/02/2024	RR	Analysis of data related to the development of schedules and SOFAs.	2.8
07/02/2024	YH	Incorporate Intercompany agreements summary file into Schedule G support binder	1.7
07/02/2024	YH	Revise current IT contract summary file to incorporate additional information such as debtor entity and address information	2.7
07/02/2024	YH	Draft remaining new materials to be included into support binder for Schedule G	1.9
07/02/2024	SS	Analyze data to complete Schedule G of Schedules of Assets and Liabilities	3.0
07/02/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/02/2024	RR	Review drafts of statements of financial affairs	2.9
07/02/2024	YH	Revise latest support binder for Schedule G to fix issues for category	2.8
07/02/2024	SS	Continue to analyze data to complete Schedule G of Schedules of Assets and Liabilities	2.0
07/02/2024	SS	Prepare data to complete Schedule G of Schedules of Assets and Liabilities	3.0
07/02/2024	SD	Continue to prepare Statement of Financial Affairs	2.7
07/02/2024	YH	Review latest support binder for Schedule G to clarify next steps and open items	1.4
07/03/2024	SD	Prepare reconciliation of trial balance to Schedules D and EF of Statements and Schedules	1.2
07/03/2024	SD	Continue preparing Statement of Financial Affairs	2.8
07/03/2024	SD	Prepare Statement of Financial Affairs	2.4
07/03/2024	YH	Review current Schedule G support binder to export the latest file for upload	2.9
07/03/2024	YH	Attend meeting with R. Robbins and Y. Hao (both APS) re: Walkthrough session for Schedule G and contract review summary support binder - progress update	0.5
07/03/2024	JMT	Prepare list of top suppliers for disclosure schedules	0.5
07/03/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
07/03/2024	RR	Attend meeting with R. Robbins and Y. Hao (both APS) re: Walkthrough session for Schedule G and contract review summary support binder - progress update	0.5
07/03/2024	YH	Revise Schedule G support binder to include missing address for health consulting professionals	2.2
07/03/2024	YH	Revise Schedule G support binder to fix current contract category with missing addresses	2.6
07/03/2024	YH	Gather health consulting professionals addresses for Schedule G	2.8
07/04/2024	CC	Prepare Schedule E/F	1.9
07/04/2024	SD	Continue preparing Statement of Financial Affairs	2.4
07/04/2024	YH	Update Schedule G support binder draft to generate output Schedule G template	2.4
07/04/2024	SD	Review drafts of Statements and Schedules	2.6
07/04/2024	SD	Prepare Statement of Financial Affairs	2.8
07/04/2024	YH	Revise latest Schedule G support binder to reflect latest changes	2.7
07/04/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
07/04/2024	SD	Prepare Schedule G of Schedules and Statements	0.4
07/05/2024	CC	Prepare first day motion supporting files for UCC requests	1.1
07/05/2024	SD	Continue preparing Statement of Financial Affairs	2.1
07/05/2024	CC	Compile vendor mailing addresses for Schedule E/F	1.9
07/05/2024	SD	Review Schedules and Statements	1.0
07/05/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
07/05/2024	SD	Prepare Schedule D of Schedule of Assets and Liabilities	1.7
07/05/2024	SD	Prepare Statement of Financial Affairs	2.4
07/06/2024	SD	Prepare Schedule D of Schedule of Assets and Liabilities	2.1
07/06/2024	SD	Prepare Statement of Financial Affairs	2.6
07/06/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.7
07/07/2024	SD	Prepare Schedule H of Schedule of Assets and Liabilities	1.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/07/2024	SD	Prepare Statement of Financial Affairs	2.4
07/07/2024	SD	Prepare Schedule G of Schedule of Assets and Liabilities	2.7
07/07/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
07/07/2024	RR	Review drafts of schedules and statements	2.9
07/07/2024	YH	Review existing schedule G draft for upload to fix any potential issue before submission	2.5
07/07/2024	YH	Update schedule G contract list based on new information provided from company	0.6
07/08/2024	CC	Update PII list	0.4
07/08/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.8
07/08/2024	CC	Update Schedule E/F	0.9
07/08/2024	CC	Identify primary services or goods provided by vendors with an executory contract	0.9
07/08/2024	CC	Identify vendor mailing addresses for Schedule E/F	1.2
07/08/2024	RR	Call with C. Chen and R. Robbins (both APS) and G. Ramamurthi and S. Murthy (both Vyaire) re: contract cure estimates	1.0
07/08/2024	CC	Call with C. Chen and R. Robbins (both APS) and G. Ramamurthi and S. Murthy (both Vyaire) re: contract cure estimates	1.0
07/08/2024	SD	Prepare final drafts of SOFAs and Schedules	2.9
07/08/2024	SD	Prepare Statement of Financial Affairs	2.4
07/09/2024	CC	Update PII list	1.8
07/10/2024	SD	Prepare 2015.3 reports	2.5
07/10/2024	SD	Continue preparing 2015.3 reports	2.7
07/11/2024	SD	Call with J. Zermeno, S. Dorsey, Y. Hao (all APS) to review data for cash receipts and disbursements operating report	0.4
07/11/2024	YH	Call with J. Zermeno, S. Dorsey, Y. Hao (all APS) to review data for cash receipts and disbursements operating report	0.4
07/11/2024	JZ	Call with J. Zermeno, S. Dorsey, Y. Hao (all APS) to review data for cash receipts and disbursements operating report	0.4
07/11/2024	SD	Continue preparing review documentation for 341 meeting	2.8
07/11/2024	SD	Prepare review documentation for 341 meeting	2.7
07/11/2024	RR	Prepare for 341 meeting of creditors	2.6
07/12/2024	SD	Prepare SOFAs and Schedules review package for Chief Restructuring Officer	2.8
07/12/2024	RR	Prepare data for 341 meeting of creditors	2.8
07/12/2024	SD	Continue preparing documentation for 341 meeting of creditors	2.4
07/12/2024	SD	Prepare documentation for 341 meeting of creditors	2.8
07/13/2024	SD	Prepare summary of backup documentation for 341 meeting	2.3
07/15/2024	SD	Prepare June monthly operating reports	2.4
07/15/2024	SD	Prepare backup documentation for 341 meeting	1.4
07/15/2024	CNB	Call with S. Dorsey and C. Braley (both APS) re: 341 meeting preparation	0.6
07/15/2024	SD	Call with S. Dorsey and C. Braley (both APS) re: 341 meeting preparation	0.6
07/16/2024	SD	Prepare monthly operating reports	2.2
07/16/2024	RR	Prepare for 341 meeting of creditors	2.8
07/16/2024	SD	Call with C. Kothmann (Vyaire) re: litigation matters in preparation for 341 meeting	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/16/2024	SD	Call with Kirkland and Ellis team re: 341 meeting preparation	1.0
07/16/2024	SD	Prepare backup documentation for CRO for 341 meeting	0.8
07/17/2024	SD	Attended 341 meeting of creditors	1.5
07/17/2024	RR	Prepare for and attend 341 meeting of creditors	1.5
07/17/2024	CNB	341 meeting and prep for same	1.0
07/17/2024	JA	Prep for 341 hearing	0.6
07/18/2024	CC	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Desai and R. Marston (both Kirkland) re: contract cure objections	0.4
07/18/2024	SD	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Desai and R. Marston (both Kirkland) re: contract cure objections	0.4
07/18/2024	RR	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Desai and R. Marston (both Kirkland) re: contract cure objections	0.4
07/18/2024	SD	Continue preparing monthly operating reports	2.6
07/18/2024	SD	Prepare monthly operating reports	2.8
07/19/2024	SD	Prepare monthly operating reports	2.4
07/19/2024	SD	Prepare trial balance mapping for monthly operating reports	2.3
07/19/2024	CC	Review payments paid for prepetition liabilities	1.7
07/19/2024	CC	Review payments paid for postpetition liabilities	1.2
07/19/2024	SD	Continue preparing monthly operating reports	2.2
07/22/2024	SD	Prepare monthly operating reports	2.8
07/22/2024	SD	Continue preparing monthly operating reports	2.7
07/22/2024	CC	Analyze contract cure claim objections	1.2
07/23/2024	CC	Prepare critical vendor payments listing	2.5
07/31/2024	SD	Prepare 2Q2024 US Trustee fee schedule for payment	0.8
Total Professional Hours			223.7



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20011198PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.6	2,208.00
Richard Robbins	\$1,200	25.9	31,080.00
Joel Amico	\$1,100	0.6	660.00
John M Tutty	\$895	0.5	447.50
Javier Zermeno	\$880	0.4	352.00
Spencer Dorsey	\$880	120.0	105,600.00
Ye Hao	\$750	40.7	30,525.00
Chuanqi Chen	\$750	20.0	15,000.00
Shashanth Sivaraman	\$500	14.0	7,000.00
Total Professional Hours and Fees		223.7	\$ 192,872.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Plan / Analysis
Code: 20011198PA0002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	JMT	Prepare responses to questions re: Vents business plan	1.2
07/01/2024	JMT	Revise Excel model for Vents business plan to address comments	0.9
07/01/2024	JMT	Correspondence with E. Martin (Vyaire) re: Vents business planning	0.3
07/01/2024	JMT	Update Vents business plan presentation to address comments	1.0
07/02/2024	JMT	Revise Vents business plan presentation to address comments	1.1
07/03/2024	JMT	Correspondence with B. Wollen (Vyaire) re: Vents transformation business model	0.2
07/03/2024	JMT	Revise model to support the Vents transformation business plan	1.6
07/05/2024	JMT	Create a model to detail each operating expense line item as presented in the Vents transformation business plan	2.2
07/05/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents transformation business plan	0.8
07/06/2024	JMT	Summarize key assumptions for Facilities and Finance costs in the Vents transformation plan	0.9
07/07/2024	JMT	Review Vents business plan P&L model and presentation	0.6
07/07/2024	JMT	Update file to support assumptions used in Vents transformation plan	1.4
07/08/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents business plan	0.3
07/08/2024	JMT	Developed a P&L model to support a revised business plan scenario	1.3
07/08/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents business plan	0.5
07/08/2024	JMT	Call with E. Martin (Vyaire) re: Vents business plan	0.3
07/09/2024	DES	Meeting with J. Tutty and D. Simon (both APS) re: Vents business plan	0.5
07/09/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents transformation plan	0.5
07/09/2024	JMT	Meeting with J. Tutty and D. Simon (both APS) re: Vents business plan	0.5
07/12/2024	JMT	Meeting with S. Murthy and H. Engel (Vyaire) re: Vents business plan	0.4
07/18/2024	DES	Call with D. Simon and S. Mangal (both APS) re: restructured Vents and RDx business plan	2.2
07/18/2024	SM	Call with D. Simon and S. Mangal (both APS) re: restructured Vents and RDx business plan	2.2
07/19/2024	DES	Correspond with T. McDaniel (Vyaire) re: Vents regulatory	0.4
07/23/2024	JMT	Prepare schedule of projected unit sales for Vents business plan upside scenario	0.7
07/25/2024	JMT	Summarize key assumptions related to service function in Vents business plan	0.5
07/26/2024	JZ	Prepare updated waterfall analysis based on latest guidance .	3.0
07/29/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents transformation plan	0.3
07/30/2024	JMT	Revise the model for the Service function in the Vents business plan with revised assumptions	1.2
Total Professional Hours			27.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Plan / Analysis
Code: 20011198PA0002.1.6

PROFESSIONAL	RATE	HOURS	FEES
David E Simon	\$1,125	3.1	3,487.50
Steve Mangal	\$960	2.2	2,112.00
John M Tutty	\$895	18.7	16,736.50
Javier Zermeno	\$880	3.0	2,640.00
Total Professional Hours and Fees		27.0	\$ 24,976.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Valuation
Code: 20011198PA0002.1.7

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/15/2024	DES	Revise wind-down analysis for inventory net recovery value	2.4
07/16/2024	CC	Call with J. Amico, C. Chen, J. Tutty, J. Kopa, A. Dreyshner and D. Simon (all APS), T. Ernst, S. Gilderson (both Vyaire) re: develop Rdx inventory recovery value analysis	0.5
07/16/2024	JK	Call with J. Amico, C. Chen, J. Tutty, J. Kopa, A. Dreyshner and D. Simon (all APS), T. Ernst, S. Gilderson (both Vyaire) re: develop Rdx inventory recovery value analysis	0.5
07/16/2024	DES	Call with C. Nweke and D. Simon (both APS) re: revise Vents inventory recovery analysis	0.5
07/16/2024	DES	Call with C. Nweke and D. Simon (both APS) re: revise Vents inventory recovery analysis	0.5
07/16/2024	CN	Call with C. Nweke and D. Simon (both APS) re: revise Vents inventory recovery analysis	0.5
07/16/2024	AD	Call with J. Amico, C. Chen, J. Tutty, J. Kopa, A. Dreyshner and D. Simon (all APS), T. Ernst, S. Gilderson (both Vyaire) re: develop Rdx inventory recovery value analysis	0.5
07/16/2024	JA	Call with J. Amico, C. Chen, J. Tutty, J. Kopa, A. Dreyshner and D. Simon (all APS), T. Ernst, S. Gilderson (both Vyaire) re: develop Rdx inventory recovery value analysis	0.5
07/16/2024	DES	Call with J. Amico, C. Chen, J. Tutty, J. Kopa, A. Dreyshner and D. Simon (all APS), T. Ernst, S. Gilderson (both Vyaire) re: develop Rdx inventory recovery value analysis	0.5
07/16/2024	JMT	Call with J. Amico, C. Chen, J. Tutty, J. Kopa, A. Dreyshner and D. Simon (all APS), T. Ernst, S. Gilderson (both Vyaire) re: develop Rdx inventory recovery value analysis	0.5
07/16/2024	CN	Call with C. Nweke and D. Simon (both APS) re: revise Vents inventory recovery analysis	0.5
07/23/2024	JMT	Research open questions and drafted responses to support liquidation analyses	1.2
07/24/2024	JMT	Develop calculations for employee separation costs related to WARN Act	1.2
Total Professional Hours			9.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Valuation
Code: 20011198PA0002.1.7

PROFESSIONAL	RATE	HOURS	FEES
Jeffrey Kopa	\$1,225	0.5	612.50
David E Simon	\$1,125	3.9	4,387.50
Joel Amico	\$1,100	0.5	550.00
John M Tutty	\$895	2.9	2,595.50
Charles Nweke	\$825	1.0	825.00
Alex Dreyshner	\$825	0.5	412.50
Chuanqi Chen	\$750	0.5	375.00
Total Professional Hours and Fees		9.8	\$ 9,758.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	IN	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	IN	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal (all APS), R. Lisenby, C. Kothmann (both Vyaire) re: business separation	0.6
07/01/2024	JZ	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	DES	Meeting with D. Simon, S. Mangal (both APS), K. Jones, S. Srinivas, S. Murthy (all Vyaire) re: Vents separation	0.7
07/01/2024	JA	Review and provide comments on current TSA body draft and schedules of services	1.1
07/01/2024	JA	Review of mark ups of APAs for multiple buyers, draft changes to waterfall model	1.0
07/01/2024	MDP	Review and response to issues list for vents and RDx buyers	1.1
07/01/2024	MDP	Meeting with C. Braley, S. Mangal, M. Del Priore J. Amico (all APS) re: business unit separation	0.3
07/01/2024	MDP	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	MDP	TSA needs review	0.8
07/01/2024	SM	Meeting with D. Simon, S. Mangal (both APS), K. Jones, S. Srinivas, S. Murthy (all Vyaire) re: Vents separation	0.7
07/01/2024	SM	Meeting with C. Braley, S. Mangal, M. Del Priore J. Amico (all APS) re: business unit separation	0.3
07/01/2024	SD	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	YH	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	CNB	Call with R. Lisenby (GC) to discuss status of certain sale process workstreams	1.5
07/01/2024	EK	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	SM	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal (all APS), R. Lisenby, C. Kothmann (both Vyaire) re: business separation	0.6
07/01/2024	JMT	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	RR	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	CC	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	CNB	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	CNB	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal (all APS), R. Lisenby, C. Kothmann (both Vyaire) re: business separation	0.6
07/01/2024	CNB	Meeting with C. Braley, S. Mangal, M. Del Priore J. Amico (all APS) re: business unit separation	0.3
07/01/2024	JA	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	JA	Meeting with C. Braley, S. Mangal, M. Del Priore J. Amico (all APS) re: business unit separation	0.3
07/01/2024	JA	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal (all APS), R. Lisenby, C. Kothmann (both Vyaire) re: business separation	0.6
07/01/2024	SM	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, J. Tutty, I. Nelson, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: discuss current status of draft TSA	0.5
07/01/2024	SM	Meeting with C. Kothmann, R. Lisenby (Vyaire) re: RDx separation	1.2
07/02/2024	JA	Evaluate various headcount planning options and impact of WARN notice	0.5
07/02/2024	MDP	Review of estimates fees for international sale related tax work	0.3
07/02/2024	CC	Call with C. Braley, S. Mangal, J. Tutty, C. Chen, J. Amico (all APS), R. Lisenby, C. Kothmann (both Vyaire), D. Friesner, A. Choudhry (both PJT), Y. Salloum, S. Winters, C. Ceresa, S. Lieberman, B. Coppola, N. Warther (all Kirkland) re: approach for APA schedules, executory contracts, cure costs, and tax items for structuring the sale of Vents and RDx	1.1
07/02/2024	JZ	Update waterfall analysis to include additional bid	1.8
07/02/2024	CNB	Call with R. Lisenby (GC) to discuss status of certain sale process workstreams	1.5
07/02/2024	CNB	Call with C. Braley, S. Mangal, J. Tutty, C. Chen, J. Amico (all APS), R. Lisenby, C. Kothmann (both Vyaire), D. Friesner, A. Choudhry (both PJT), Y. Salloum, S. Winters, C. Ceresa, S. Lieberman, B. Coppola, N. Warther (all Kirkland) re: approach for APA schedules, executory contracts, cure costs, and tax items for structuring the sale of Vents and RDx	1.1
07/02/2024	JA	Review and draft of open items on APA Disclosure Schedule items	0.9
07/02/2024	JA	Call with C. Braley, S. Mangal, J. Tutty, C. Chen, J. Amico (all APS), R. Lisenby, C. Kothmann (both Vyaire), D. Friesner, A. Choudhry (both PJT), Y. Salloum, S. Winters, C. Ceresa, S. Lieberman, B. Coppola, N. Warther (all Kirkland) re: approach for APA schedules, executory contracts, cure costs, and tax items for structuring the sale of Vents and RDx	1.1
07/02/2024	JA	Review draft of current APAs and model waterfall impact	1.3
07/02/2024	MDP	Review of draft disclosure schedules for RDx buyer	0.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/02/2024	SM	Call with C. Braley, S. Mangal, J. Tutty, C. Chen, J. Amico (all APS), R. Lisenby, C. Kothmann (both Vyaire), D. Friesner, A. Choudhry (both PJT), Y. Salloum, S. Winters, C. Ceresa, S. Lieberman, B. Coppola, N. Warther (all Kirkland) re: approach for APA schedules, executory contracts, cure costs, and tax items for structuring the sale of Vents and RDx	1.1
07/02/2024	JMT	Call with C. Braley, S. Mangal, J. Tutty, C. Chen, J. Amico (all APS), R. Lisenby, C. Kothmann (both Vyaire), D. Friesner, A. Choudhry (both PJT), Y. Salloum, S. Winters, C. Ceresa, S. Lieberman, B. Coppola, N. Warther (all Kirkland) re: approach for APA schedules, executory contracts, cure costs, and tax items for structuring the sale of Vents and RDx	1.1
07/02/2024	IN	Update separation survey spreadsheet with transition services agreement coverage matrix	1.4
07/02/2024	JA	Review and provide comments on updated bidding procedures motion	0.6
07/02/2024	JA	Draft of various services and design template for TSA services	1.0
07/02/2024	MDP	Review of TSA requirements document	0.4
07/03/2024	JMT	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	SD	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	CNB	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	JA	Review of revised APA drafts, identify key issues and update waterfall model	1.5
07/03/2024	JZ	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	MDP	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	CC	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	JZ	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	DES	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	CNB	Call with R. Lisenby (GC) to discuss status of certain sale process workstreams	1.5
07/03/2024	JA	Analysis of revised trial balance by legal entity and update impact to waterfall to size wind down budget	1.5



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2024	JA	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	MDP	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	MDP	Review of Vents buyer APA	0.2
07/03/2024	CC	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	DES	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	CNB	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	EK	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	JA	Review of updated due diligence list and provide responses with focus on business units scenario forecast	1.3
07/03/2024	JA	Analysis of entities to determine which business segment and related assets and liabilities	1.2
07/03/2024	JA	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/04/2024	CNB	Call with C. Braley and E. Koza (both APS) re: bidder strategy and sales process update	0.5
07/04/2024	EK	Call with C. Braley and E. Koza (both APS) re: bidder strategy and sales process update	0.5
07/05/2024	CNB	Call with R. Lisenby (GC) to discuss status of certain sale process workstreams	1.5
07/05/2024	JA	Review of contract listing and provide comments on Disclosure Schedules	1.0
07/05/2024	MDP	Review of initial tax diligence report from PWC Germany	1.4
07/05/2024	MDP	Review of legal entity descriptions and functions	0.5
07/05/2024	JZ	Update waterfall analysis based on latest sale guidance	0.8
07/05/2024	JZ	Prepare RDX vs Vents File Split	1.5
07/05/2024	CNB	Review of sale terms with current bidders	0.9
07/05/2024	JA	Analysis of financial reps and supply financials to confirm	0.7
07/05/2024	MDP	Review of RDX restructuring memo from debtor	0.3
07/05/2024	MDP	Reconciliation of trial balance entities to org chart entities	0.8
07/05/2024	MDP	Review of Palm Springs facility overview	0.7
07/06/2024	JA	Review of key APA issues lists and determine responses	1.2
07/08/2024	CNB	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/08/2024	EK	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/08/2024	JA	Analysis of intercompany balances and proposed treatment in sale	0.6
07/08/2024	JA	Review of current drafts of APAs and updated waterfall analysis	0.7
07/08/2024	JA	Analysis of required services required for wind down estate	0.8
07/08/2024	JZ	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/08/2024	CNB	Call with R. Lisenby (GC) to discuss status of certain sale process workstreams	1.8
07/08/2024	JA	Draft of supporting descriptions and determine financial profile for certain entities subject to sale	1.1
07/08/2024	RR	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/08/2024	DES	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/08/2024	EK	Review TSA related needs/service requirements for bidders	0.7
07/08/2024	JA	Review and provide comment on draft TSAs	0.7
07/08/2024	JA	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/08/2024	MDP	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/09/2024	CC	Prepare contract cure analysis for buyers	2.8
07/09/2024	CNB	Call with C. Braley, D. Simon, M. Del Priore, J. Zermeno, S. Mangal, and J. Amico (all APS) re: working session on TSA timeline	0.6
07/09/2024	EK	Review updates APA and TSA schedules for sales process	1.2
07/09/2024	MDP	Development of TSA and reverse TSA needs	2.1
07/09/2024	SM	Call with C. Braley, D. Simon, M. Del Priore, J. Zermeno, S. Mangal, and J. Amico (all APS) re: working session on TSA timeline	0.6
07/09/2024	JMT	Correspondence with B. Wollen (Vyaire) re: property valuations	0.3
07/09/2024	JZ	Update waterfall analysis based on latest entity update	2.5
07/09/2024	DES	Call with C. Braley, D. Simon, M. Del Priore, J. Zermeno, S. Mangal, and J. Amico (all APS) re: working session on TSA timeline	0.6
07/09/2024	JA	Analysis of various employment matters re: potential wind down activities	0.8
07/09/2024	JA	Review and provide comments on revised TSA schedules	0.6
07/09/2024	JA	Call with C. Braley, D. Simon, M. Del Priore, J. Zermeno, S. Mangal, and J. Amico (all APS) re: working session on TSA timeline	0.6
07/09/2024	MDP	Review of entities to be acquired by bidders	0.4
07/09/2024	JZ	Call with C. Braley, D. Simon, M. Del Priore, J. Zermeno, S. Mangal, and J. Amico (all APS) re: working session on TSA timeline	0.6
07/09/2024	CNB	Call with R. Lisenby (GC) to discuss status of certain sale process workstreams	1.5



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Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/09/2024	JA	Identify and describe various wind down activities required by the estate	1.0
07/09/2024	MDP	Review of international liabilities	1.1
07/09/2024	MDP	Call with C. Braley, D. Simon, M. Del Priore, J. Zermeno, S. Mangal, and J. Amico (all APS) re: working session on TSA timeline	0.6
07/10/2024	JMT	Analyze historical AR and AP trends for Vents	0.7
07/10/2024	JMT	Call with R. Robbins, S. Mangal, M. Del Priore, J. Tutty, J. Amico, C. Braley (all APS), S. Toth, Y. Salloum, B. Matthews, B. Coppola, D. O'Connor, C. Ceresa, L. Finn, T. Nachbar (Kirkland), D. Friesner (PJT) and legal counsel for potential buyers of Vents re: TSA agreements and assumption of contracts	1.3
07/10/2024	JMT	Create a workbook to detail projected and historical actual working capital details for Vents	2.1
07/10/2024	IN	Call with V. Bajaj, E. Manley, and H. Engel (all Vyaire), J. Amico, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and I. Nelson (all APS) re: working session to review updates on DRAFT TSA	0.8
07/10/2024	JA	Call with V. Bajaj, E. Manley, and H. Engel (all Vyaire), J. Amico, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and I. Nelson (all APS) re: working session to review updates on DRAFT TSA	0.8
07/10/2024	SM	Call with V. Bajaj, E. Manley, and H. Engel (all Vyaire), J. Amico, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and I. Nelson (all APS) re: working session to review updates on DRAFT TSA	0.8
07/10/2024	JZ	Call with V. Bajaj, E. Manley, and H. Engel (all Vyaire), J. Amico, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and I. Nelson (all APS) re: working session to review updates on DRAFT TSA	0.8
07/10/2024	SM	Call with R. Robbins, S. Mangal, M. Del Priore, J. Tutty, J. Amico, C. Braley (all APS), S. Toth, Y. Salloum, B. Matthews, B. Coppola, D. O'Connor, C. Ceresa, L. Finn, T. Nachbar (Kirkland), D. Friesner (PJT) and legal counsel for potential buyers of Vents re: TSA agreements and assumption of contracts	1.3
07/10/2024	MDP	Call with S. Toth, Y. Salloum (both Kirkland), R. Lisenby (Vyaire), C. Braley, D. Simon and M. Del Priore (all APS) re: regulatory requirements of Vyaire Medical Inc	0.8
07/10/2024	MDP	Call with J. Zermeno and M. Del Priore (both APS) re: working session to update waterfall analysis	0.6
07/10/2024	MDP	Call with V. Bajaj, E. Manley, and H. Engel (all Vyaire), J. Amico, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and I. Nelson (all APS) re: working session to review updates on DRAFT TSA	0.8
07/10/2024	CC	Call with J. Tutty, J. Amico and C. Chen (all APS) re: Vents working capital analysis	1.0
07/10/2024	JZ	Call with J. Zermeno and M. Del Priore (both APS) re: working session to update waterfall analysis	0.6
07/10/2024	DES	Call with S. Toth, Y. Salloum (both Kirkland), R. Lisenby (Vyaire), C. Braley, D. Simon and M. Del Priore (all APS) re: regulatory requirements of Vyaire Medical Inc	0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/10/2024	SM	Meeting with E. Koza, C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins (all APS), J. Bibb, V. Bajaj, T. Noll, R. Lisenby, E. Manley (all Vyaire), S. Toth (Kirkland), J. Baird, D. Friesner, M. Schlappig (PJT) re: Vents assets	1.6
07/10/2024	CNB	Meeting with E. Koza, C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins (all APS), J. Bibb, V. Bajaj, T. Noll, R. Lisenby, E. Manley (all Vyaire), S. Toth (Kirkland), J. Baird, D. Friesner, M. Schlappig (PJT) re: Vents assets	1.6
07/10/2024	CNB	Call with S. Toth, Y. Salloum (both Kirkland), R. Lisenby (Vyaire), C. Braley, D. Simon and M. Del Priore (all APS) re: regulatory requirements of Vyaire Medical Inc	0.8
07/10/2024	CNB	All hands call with bidder and their respective advisors	1.0
07/10/2024	EK	Meeting with E. Koza, C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins (all APS), J. Bibb, V. Bajaj, T. Noll, R. Lisenby, E. Manley (all Vyaire), S. Toth (Kirkland), J. Baird, D. Friesner, M. Schlappig (PJT) re: Vents assets	1.6
07/10/2024	JA	Analysis of various bids and analyze via waterfall	0.8
07/10/2024	JA	Call with J. Tutty, J. Amico and C. Chen (all APS) re: Vents working capital analysis	1.0
07/10/2024	MDP	Wind down analysis	1.4
07/10/2024	MDP	Meeting with E. Koza, C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins (all APS), J. Bibb, V. Bajaj, T. Noll, R. Lisenby, E. Manley (all Vyaire), S. Toth (Kirkland), J. Baird, D. Friesner, M. Schlappig (PJT) re: Vents assets	1.6
07/10/2024	JMT	Call with J. Tutty, J. Amico and C. Chen (all APS) re: Vents working capital analysis	1.0
07/10/2024	RR	Call with R. Robbins, S. Mangal, M. Del Priore, J. Tutty, J. Amico, C. Braley (all APS), S. Toth, Y. Salloum, B. Matthews, B. Coppola, D. O'Connor, C. Ceresa, L. Finn, T. Nachbar (Kirkland), D. Friesner (PJT) and legal counsel for potential buyers of Vents re: TSA agreements and assumption of contracts	1.3
07/10/2024	RR	Call with V. Bajaj, E. Manley, and H. Engel (all Vyaire), J. Amico, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and I. Nelson (all APS) re: working session to review updates on DRAFT TSA	0.8
07/10/2024	RR	Meeting with E. Koza, C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins (all APS), J. Bibb, V. Bajaj, T. Noll, R. Lisenby, E. Manley (all Vyaire), S. Toth (Kirkland), J. Baird, D. Friesner, M. Schlappig (PJT) re: Vents assets	1.6
07/10/2024	CNB	Call with R. Robbins, S. Mangal, M. Del Priore, J. Tutty, J. Amico, C. Braley (all APS), S. Toth, Y. Salloum, B. Matthews, B. Coppola, D. O'Connor, C. Ceresa, L. Finn, T. Nachbar (Kirkland), D. Friesner (PJT) and legal counsel for potential buyers of Vents re: TSA agreements and assumption of contracts	1.3
07/10/2024	JA	Meeting with E. Koza, C. Braley, J. Amico, M. Del Priore, S. Mangal, R. Robbins (all APS), J. Bibb, V. Bajaj, T. Noll, R. Lisenby, E. Manley (all Vyaire), S. Toth (Kirkland), J. Baird, D. Friesner, M. Schlappig (PJT) re: Vents assets	1.6



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/10/2024	JA	Review of draft APA Disclosure schedules	0.6
07/10/2024	JA	Development of detailed estimate for post petition admin claims	1.7
07/10/2024	JA	Call with R. Robbins, S. Mangal, M. Del Priore, J. Tutty, J. Amico, C. Braley (all APS), S. Toth, Y. Salloum, B. Matthews, B. Coppola, D. O'Connor, C. Ceresa, L. Finn, T. Nachbar (Kirkland), D. Friesner (PJT) and legal counsel for potential buyers of Vents re: TSA agreements and assumption of contracts	1.3
07/10/2024	MDP	Call with R. Robbins, S. Mangal, M. Del Priore, J. Tutty, J. Amico, C. Braley (all APS), S. Toth, Y. Salloum, B. Matthews, B. Coppola, D. O'Connor, C. Ceresa, L. Finn, T. Nachbar (Kirkland), D. Friesner (PJT) and legal counsel for potential buyers of Vents re: TSA agreements and assumption of contracts	1.3
07/11/2024	JMT	Meeting with C. Braley, J. Amico, C. Chen, M. Del Priore, J. Tutty (all APS), V. Bajaj, H. Engel, E. Manley (all Vyaire) re: working capital evaluation	1.0
07/11/2024	JMT	Call with C. Chen, J. Tutty, C. Braley, J. Amico (all APS), Y. Salloum (Kirkland) and potential buyer's management and advisors re: liabilities to be assumed	0.3
07/11/2024	CC	Call with C. Chen, J. Tutty, C. Braley, J. Amico (all APS), Y. Salloum (Kirkland) and potential buyer's management and advisors re: liabilities to be assumed	0.3
07/11/2024	CC	Meeting with C. Braley, J. Amico, C. Chen, M. Del Priore, J. Tutty (all APS), V. Bajaj, H. Engel, E. Manley (all Vyaire) re: working capital evaluation	1.0
07/11/2024	JZ	Review inter-company regulatory liabilities	0.6
07/11/2024	JZ	Call with C. Braley, J. Amico, J. Zermeno and M. Del Priore (all APS) re: working session to update waterfall analysis	0.5
07/11/2024	CNB	Call with C. Chen, J. Tutty, C. Braley, J. Amico (all APS), Y. Salloum (Kirkland) and potential buyer's management and advisors re: liabilities to be assumed	0.3
07/11/2024	CNB	Meeting with C. Braley, J. Amico, C. Chen, M. Del Priore, J. Tutty (all APS), V. Bajaj, H. Engel, E. Manley (all Vyaire) re: working capital evaluation	1.0
07/11/2024	JA	Meeting with C. Braley, J. Amico, C. Chen, M. Del Priore, J. Tutty (all APS), V. Bajaj, H. Engel, E. Manley (all Vyaire) re: working capital evaluation	1.0
07/11/2024	JA	Call with C. Braley, J. Amico, J. Zermeno and M. Del Priore (all APS) re: working session to update waterfall analysis	0.5
07/11/2024	JA	Update and revision to post petition admin analysis	0.6
07/11/2024	JA	Call with C. Braley, M. Del Priore, J. Amico (all APS), Y. Salloum (Kirkland) and D. Friesner (PJT) re: bidder update and next steps	1.5
07/11/2024	JA	Call with C. Braley, J. Amico, D. Simon, S. Mangal and J. Zermeno (all APS) re: call to review latest wind-down draft	0.5
07/11/2024	JA	Review of draft APAs and identify key issues for recovery analysis	1.0
07/11/2024	MDP	International liabilities review	0.4
07/11/2024	MDP	Wind Down model work	2.4
07/11/2024	MDP	Meeting with C. Braley, J. Amico, C. Chen, M. Del Priore, J. Tutty (all APS), V. Bajaj, H. Engel, E. Manley (all Vyaire) re: working capital evaluation	1.0
07/11/2024	MDP	Call with C. Braley, J. Amico, J. Zermeno and M. Del Priore (all APS) re: working session to update waterfall analysis	0.5
07/11/2024	JMT	Update workbook with data of Vents inventory by SKU	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/11/2024	JZ	Call with C. Braley, J. Amico, D. Simon, S. Mangal and J. Zermeno (all APS) re: call to review latest wind-down draft	0.5
07/11/2024	JZ	Prepare old vs new bid comparison analysis	1.9
07/11/2024	SM	Call with C. Braley, J. Amico, D. Simon, S. Mangal and J. Zermeno (all APS) re: call to review latest wind-down draft	0.5
07/11/2024	CNB	Call with C. Braley, J. Amico, J. Zermeno and M. Del Priore (all APS) re: working session to update waterfall analysis	0.5
07/11/2024	CNB	Call with C. Braley, M. Del Priore, J. Amico (all APS), Y. Salloum (Kirkland) and D. Friesner (PJT) re: bidder update and next steps	1.5
07/11/2024	JA	Update to waterfall analysis for revised bids and new balance sheet information	1.7
07/11/2024	JA	Call with C. Chen, J. Tutty, C. Braley, J. Amico (all APS), Y. Salloum (Kirkland) and potential buyer's management and advisors re: liabilities to be assumed	0.3
07/11/2024	JMT	Revise Vents working capital analysis workbook	1.4
07/11/2024	JZ	Prepare updated waterfall analysis	1.1
07/11/2024	DES	Revise wind-down analysis	1.9
07/11/2024	DES	Call with C. Braley, J. Amico, D. Simon, S. Mangal and J. Zermeno (all APS) re: call to review latest wind-down draft	0.5
07/11/2024	CNB	Call with C. Braley, J. Amico, D. Simon, S. Mangal and J. Zermeno (all APS) re: call to review latest wind-down draft	0.5
07/11/2024	MDP	Call with C. Braley, M. Del Priore, J. Amico (all APS), Y. Salloum (Kirkland) and D. Friesner (PJT) re: bidder update and next steps	1.5
07/12/2024	JMT	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyair) re: Vents inventory liquidation	0.9
07/12/2024	JMT	Correspondence with B. Wollen and A. Ortega (Vyair) re: Vents inventory liquidation analysis	0.3
07/12/2024	CC	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyair) re: Vents inventory liquidation	0.9
07/12/2024	JZ	Prepare bidder comparison presentation	0.7
07/12/2024	JZ	Update waterfall comparison analysis	2.0
07/12/2024	DES	Revise wind-down analysis	1.6
07/12/2024	JA	Review of wind down and sale proceeds waterfall and revise assumptions	1.0
07/12/2024	JA	Draft of key talking points for lender updates re: waterfall and bids	0.7
07/12/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, R. Robbins, E. Koza and J. Zermeno (all APS) re: working call to update waterfall analysis (partial)	0.6
07/12/2024	JMT	Revise analysis of Vents inventory liquidation with additional data	1.7
07/12/2024	JZ	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyair) re: Vents inventory liquidation	0.9
07/12/2024	JZ	Update Vents vs RDX split analysis based on latest entity sale guidance	1.0
07/12/2024	SM	Corresponding with J. Tutty, D. Simon, J. Amico (APS) re: inventory recovery.	0.8



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07/12/2024	CNB	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyaire) re: Vents inventory liquidation	0.9
07/12/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, R. Robbins, E. Koza and J. Zermeno (all APS) re: working call to update waterfall analysis	1.8
07/12/2024	JA	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyaire) re: Vents inventory liquidation	0.9
07/12/2024	JZ	Call with C. Braley, J. Amico, M. Del Priore, R. Robbins, E. Koza and J. Zermeno (all APS) re: working call to update waterfall analysis	1.8
07/12/2024	DES	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyaire) re: Vents inventory liquidation	0.9
07/12/2024	RR	Call with C. Braley, J. Amico, M. Del Priore, R. Robbins, E. Koza and J. Zermeno (all APS) re: working call to update waterfall analysis	1.8
07/12/2024	SM	Call with J. Amico, J. Tutty, S. Mangal, C. Braley, C. Chen, D. Simon, and J. Zermeno (all APS), B. Wollen and T. Noll (both Vyaire) re: Vents inventory liquidation	0.9
07/12/2024	EK	Call with C. Braley, J. Amico, M. Del Priore, R. Robbins, E. Koza and J. Zermeno (all APS) re: working call to update waterfall analysis	1.8
07/12/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, R. Robbins, E. Koza and J. Zermeno (all APS) re: working call to update waterfall analysis	1.8
07/12/2024	JA	Review of inventory detail and build up liquidation assumptions	1.0
07/13/2024	SM	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	JA	Analysis of prior sale proceeds waterfall to prior and reconcile variances	1.5
07/13/2024	JA	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	JMT	Develop workbook with total company NWC detail for wind down analysis	2.8
07/13/2024	JMT	Research available data for liquidation analysis	0.6
07/13/2024	JZ	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	DES	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	CNB	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	JMT	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	JMT	Update analysis re: US and International AR Aging	0.6



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07/13/2024	CC	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/13/2024	JZ	Prepare excel extract for lender due diligence request	0.8
07/13/2024	DES	Revise wind-down analysis	1.8
07/13/2024	RR	Call with J. Amico, C. Braley, J. Zermeno, S. Mangal, J. Tutty, D. Simon, C. Chen, and R. Robbins (all APS) re: working session to update wind-down analysis	1.6
07/14/2024	JMT	Update workbook for net working capital wind down analysis	0.5
07/14/2024	MDP	Call with C. Braley, M. Del Priore, J. Amico (all APS), Y. Salloum, S. Zablotney (both Kirkland), D. Friesner (PJT) re: tax and intercompanies	1.0
07/14/2024	DES	Revise wind-down analysis	2.3
07/14/2024	DES	Call S. Mangal and D. Simon (both APS) re: working session to update wind-down analysis	1.1
07/14/2024	JA	Review and update to recovery and waterfall analysis based on revised inventory and liability information	1.5
07/14/2024	MDP	Review of interco accounts	1.5
07/14/2024	JMT	Summarize notes from working sessions re: net working capital for wind down analysis	0.9
07/14/2024	SM	Call S. Mangal and D. Simon (both APS) re: working session to update wind-down analysis	1.1
07/14/2024	CNB	Call with J. Cook, E. Manley (both Vyaire), C. Braley and M. Del Priore (both APS) re: Intercompany account settlement issues	1.3
07/14/2024	CNB	Call with C. Braley, M. Del Priore, J. Amico (all APS), Y. Salloum, S. Zablotney (both Kirkland), D. Friesner (PJT) re: tax and intercompanies	1.0
07/14/2024	JA	Call with C. Braley, M. Del Priore, J. Amico (all APS), Y. Salloum, S. Zablotney (both Kirkland), D. Friesner (PJT) re: tax and intercompanies	1.0
07/15/2024	JMT	Revise inventory liquidation analysis	1.6
07/15/2024	JZ	Prepare wind-down bridge for lender advisor diligence request	2.5
07/15/2024	CN	Vents inventory liquidation analysis	3.3
07/15/2024	CN	Call with J. Elwood, A. Ortega (both Vyaire) re: Inventory liquidation analysis follow up questions	1.6
07/15/2024	CN	Call with D. Simon, C. Nweke, J. Tutty (all APS), J. Elwood, A. Ortega, P. Surface, D. Wildhaber (all Vyaire) re: Inventory liquidation analysis	0.9
07/15/2024	CNB	Call with J. Bibb, J. Cook (both Vyaire), Z. Aliko, S. Zablotney (both Kirkland), C. Braley, J. Amico and M. Del Priore (all APS) re: intercompany balances discussion with potential RDx buyers	0.5
07/15/2024	EK	Review and respond to bidder transaction documents and APA.	1.0
07/15/2024	JA	Review of proposed TSA costs and reconcile to CIM and current draft of APAs	1.1
07/15/2024	JA	Review of certain international entities and analyze potential liabilities under different sale scenario	1.1
07/15/2024	MDP	Call with J. Bibb, J. Cook (both Vyaire), Z. Aliko, S. Zablotney (both Kirkland), C. Braley, J. Amico and M. Del Priore (all APS) re: intercompany balances discussion with potential RDx buyers	0.5



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07/15/2024	DES	Call with D. Simon, C. Nweke, J. Tutty (all APS), J. Elwood, A. Ortega, P. Surface, D. Wildhaber (all Vyaire) re: Inventory liquidation analysis	0.9
07/15/2024	JA	Review of tax memo and contemplate next steps for proposed buyers	1.0
07/15/2024	JMT	Call with D. Simon, C. Nweke, J. Tutty (all APS), J. Elwood, A. Ortega, P. Surface, D. Wildhaber (all Vyaire) re: Inventory liquidation analysis	0.9
07/15/2024	CNB	Call with C. Braley and E. Koza (both APS) re: sales process update and bidder next steps	0.6
07/15/2024	EK	Call with C. Braley and E. Koza (both APS) re: sales process update and bidder next steps	0.6
07/15/2024	JA	Draft of bid summary materials and determine net proceeds from each depending on perimeter identified	1.5
07/15/2024	JA	Call with J. Bibb, J. Cook (both Vyaire), Z. Aliko, S. Zablotney (both Kirkland), C. Braley, J. Amico and M. Del Priore (all APS) re: intercompany balances discussion with potential RDx buyers	0.5
07/15/2024	MDP	Development of tax issues list	2.1
07/15/2024	MDP	Intercompany liabilities review	1.1
07/15/2024	MDP	Review of tax materials	0.8
07/16/2024	JMT	Meeting with T. Noll, P. Dixon (both Vyaire), J. Amico, D. Simon, J. Tutty, A. Dreyshner, J. Kopa (all APS) re: IP assets	0.4
07/16/2024	CC	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	JZ	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	JZ	Update wind-down bridge for lender advisor due diligence request	2.8
07/16/2024	CN	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	AD	Meeting with T. Noll, P. Dixon (both Vyaire), J. Amico, D. Simon, J. Tutty, A. Dreyshner, J. Kopa (all APS) re: IP assets	0.4
07/16/2024	JA	Review and provide comments on revised bidder APA	0.5
07/16/2024	JA	Meeting with T. Noll, P. Dixon (both Vyaire), J. Amico, D. Simon, J. Tutty, A. Dreyshner, J. Kopa (all APS) re: IP assets	0.4
07/16/2024	JA	Update to waterfall analysis based on revised APA and certain wind down scenarios	1.3
07/16/2024	JA	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	MDP	Review of interco balances spreadsheet ahead of all hands tax call	1.3
07/16/2024	JMT	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	JMT	Update analysis of AR and AP liquidation values	0.8



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07/16/2024	JK	Meeting with T. Noll, P. Dixon (both Vyaire), J. Amico, D. Simon, J. Tutty, A. Dreyshner, J. Kopa (all APS) re: IP assets	0.4
07/16/2024	JK	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	DES	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	CNB	All hands call with company tax leadership and advisors (Kirkland, BDO, others), prep for same	1.4
07/16/2024	MDP	Call with E. Manley, A. Luenburg, R. Lisenby (all Vyaire) M. Del Priore and J. Zermeno (both APS) re: call to review international liabilities left at remainco	0.6
07/16/2024	MDP	Global tax call with Vyaire tax team and local tax advisors	1.1
07/16/2024	JZ	Call with E. Manley, A. Luenburg, R. Lisenby (all Vyaire) M. Del Priore and J. Zermeno (both APS) re: call to review international liabilities left at remainco	0.6
07/16/2024	DES	Revise wind-down analysis	2.5
07/16/2024	DES	Meeting with T. Noll, P. Dixon (both Vyaire), J. Amico, D. Simon, J. Tutty, A. Dreyshner, J. Kopa (all APS) re: IP assets	0.4
07/16/2024	CN	Vents inventory liquidation analysis	3.5
07/16/2024	AD	Working session with C. Chen, J. Zermeno, J. Tutty, C. Nweke, D. Simon, J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/16/2024	JA	Analysis of various tax related issues and intercompany balances	0.5
07/16/2024	MDP	Call with J. Talford-Cook (Vyaire) re: Netherlands interco and related tax implications	0.9
07/17/2024	CC	Prepare supporting documents for normalized EBITDA calculation	1.8
07/17/2024	CN	Vents inventory liquidation analysis	2.8
07/17/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.8
07/17/2024	JA	Analysis of various international entities and related liability issues and model out financial implications	1.3
07/17/2024	MDP	Emails to/from M. Lee (Vyaire) re: international professional fee liabilities	0.6
07/17/2024	MDP	Emails to/from T. McDaniel (Vyaire) re: FSCA reserves	0.3
07/17/2024	JMT	Meeting with B. Wollen (Vyaire) re: Vents inventory valuation	0.3
07/17/2024	IN	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	JZ	Call with J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.5
07/17/2024	JZ	Prepare updated to waterfall analysis based on latest guidance	2.8
07/17/2024	DES	Revise wind-down analysis	2.5
07/17/2024	SM	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2024	DES	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	CC	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	JA	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	CN	Call with J. Elwood, A. Ortega (both Vyaire) re: Inventory liquidation analysis follow up	2.2
07/17/2024	JA	Call with J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.5
07/17/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.8
07/17/2024	JA	Review and draft of potential retention program funding requirements	0.7
07/17/2024	JA	Analysis of sale offer and determine implications and next steps	0.5
07/17/2024	MDP	Call with J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.5
07/17/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.8
07/17/2024	MDP	Call with M. Del Priore and J. Zermeno (both APS) re: working session to prepare RemainCo list of liabilities	0.8
07/17/2024	MDP	Review of waterfall analysis	0.7
07/17/2024	MDP	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	JZ	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	JZ	Prepare RDX and Vents waterfall analysis	2.4
07/17/2024	JZ	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: Call to review latest waterfall analysis	0.8
07/17/2024	JZ	Call with M. Del Priore and J. Zermeno (both APS) re: working session to prepare RemainCo list of liabilities	0.8
07/17/2024	CN	Call with D. Simon, C. Nweke, J. Tutty (all APS), T. Noll, B. Wollen (Vyaire) re: Inventory liquidation analysis	0.6
07/17/2024	JMT	Call with D. Simon, C. Nweke, J. Tutty (all APS), T. Noll, B. Wollen (Vyaire) re: Inventory liquidation analysis	0.6
07/17/2024	DES	Call with D. Simon, C. Nweke, J. Tutty (all APS), T. Noll, B. Wollen (Vyaire) re: Inventory liquidation analysis	0.6
07/17/2024	SD	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7



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07/17/2024	YH	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	CNB	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	EK	Call with E. Koza, C. Braley, M. Del Priore, S. Dorsey, S. Mangal, I. Nelson, Y. Hao, D. Simon, C. Chen, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis	0.7
07/17/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: German tax issues	0.6
07/18/2024	DES	Revise wind-down analysis	1.4
07/18/2024	SM	Call with J. Amico, J. Tutty, C. Chen, S. Mangal, I. Nelson (all APS), V. Bajaj, T. Ernst, S. Gilderson, H. Engel (all Vyaire) re: EBITDA adjustments and one-time costs proposed by a potential buyer	1.0
07/18/2024	JA	Update to waterfall based on revised trial balance and understand variances	0.8
07/18/2024	MDP	Review of waterfall analysis	1.1
07/18/2024	MDP	Call with S. Winters, S. Toth, C. Ceresa, and Y. Salloum (all Kirkland) C. Braley, M. Del Priore, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis and remaining liabilities	0.7
07/18/2024	MDP	International liabilities review for lender call	1.8
07/18/2024	CC	Call with D. Simon, J. Amico, C. Chen, J. Tutty, J. Kopa, and S. Mangal (all APS) and C. Kothmann (Vyaire) re: RDx IP assets	0.2
07/18/2024	JK	Call with D. Simon, J. Amico, C. Chen, J. Tutty, J. Kopa, and S. Mangal (all APS) and C. Kothmann (Vyaire) re: RDx IP assets	0.2
07/18/2024	IN	Call with J. Amico, J. Tutty, C. Chen, S. Mangal, I. Nelson (all APS), V. Bajaj, T. Ernst, S. Gilderson, H. Engel (all Vyaire) re: EBITDA adjustments and one-time costs proposed by a potential buyer	1.0
07/18/2024	JZ	Prepare waterfall analysis presentation	3.0
07/18/2024	DES	Call with D. Simon, J. Amico, C. Chen, J. Tutty, J. Kopa, and S. Mangal (all APS) and C. Kothmann (Vyaire) re: RDx IP assets	0.2
07/18/2024	DES	Call with R. Lisenby, P. Dixon, and T. Hales (all Vyaire), A. Eichstadt and A. Choudhry (all PJT), buyer representatives re: IP/legal diligence	0.8
07/18/2024	SM	Call with D. Simon, J. Amico, C. Chen, J. Tutty, J. Kopa, and S. Mangal (all APS) and C. Kothmann (Vyaire) re: RDx IP assets	0.2
07/18/2024	CN	Call with D. Simon and C. Nweke (both APS) re: Inventory liquidation analysis	0.6
07/18/2024	CN	Prepare vents inventory liquidation analysis	3.3
07/18/2024	JA	Review and provide comments on current draft of TSA, update financial model	0.6
07/18/2024	MDP	Reconciliation of milestone payments	0.3
07/18/2024	MDP	Review of international inventory breakdown	0.4
07/18/2024	JMT	Call with D. Simon, J. Amico, C. Chen, J. Tutty, J. Kopa, and S. Mangal (all APS) and C. Kothmann (Vyaire) re: RDx IP assets	0.2
07/18/2024	JMT	Call with J. Amico, J. Tutty, C. Chen, S. Mangal, I. Nelson (all APS), V. Bajaj, T. Ernst, S. Gilderson, H. Engel (all Vyaire) re: EBITDA adjustments and one-time costs proposed by a potential buyer	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/18/2024	CC	Call with J. Amico, J. Tutty, C. Chen, S. Mangal, I. Nelson (all APS), V. Bajaj, T. Ernst, S. Gilderson, H. Engel (all Vyaire) re: EBITDA adjustments and one-time costs proposed by a potential buyer	1.0
07/18/2024	JZ	Call with S. Winters, S. Toth, C. Ceresa, and Y. Salloum (all Kirkland) C. Braley, M. Del Priore, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis and remaining liabilities	0.7
07/18/2024	JZ	Update wind-down bridge based on latest assumptions	2.1
07/18/2024	DES	Call with R. Lisenby and E. Manley (all Vyaire), C. Ceresa, Y. Salloum (both Kirkland) re: International Asset Carve-Out/Transfer	0.5
07/18/2024	DES	Call with D. Simon and C. Nweke (both APS) re: Inventory liquidation analysis	0.6
07/18/2024	CNB	Call with S. Winters, S. Toth, C. Ceresa, and Y. Salloum (all Kirkland) C. Braley, M. Del Priore, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis and remaining liabilities	0.7
07/18/2024	JA	Analysis of various issues re: WARN and financial impact	0.8
07/18/2024	JA	Analysis of certain up front employee payment obligations required to be paid on sale closing	0.6
07/18/2024	JA	Call with D. Simon, J. Amico, C. Chen, J. Tutty, J. Kopa, and S. Mangal (all APS) and C. Kothmann (Vyaire) re: RDx IP assets	0.2
07/18/2024	JA	Call with S. Winters, S. Toth, C. Ceresa, and Y. Salloum (all Kirkland) C. Braley, M. Del Priore, J. Amico, and J. Zermeno (all APS) re: call to review updated waterfall analysis and remaining liabilities	0.7
07/18/2024	JA	Call with J. Amico, J. Tutty, C. Chen, S. Mangal, I. Nelson (all APS), V. Bajaj, T. Ernst, S. Gilderson, H. Engel (all Vyaire) re: EBITDA adjustments and one-time costs proposed by a potential buyer	1.0
07/18/2024	MDP	Review of tax interco spreadsheet	1.1
07/18/2024	MDP	Emails to/from J. Talfourd-Cook (Vyaire) re: deferred tax liabilities	0.3
07/19/2024	JMT	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	CC	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	JZ	Update wind-down analysis based on latest guidance	2.0
07/19/2024	JZ	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	SM	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	CN	RDx inventory liquidation analysis	2.6
07/19/2024	CN	Continue RDx inventory liquidation analysis	1.1
07/19/2024	CN	Prepare vents inventory liquidation analysis	3.7
07/19/2024	CNB	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	CNB	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9

APServices

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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/19/2024	JA	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	JA	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	JA	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	EK	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	RR	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	MDP	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	JMT	Finalize slides on current status of wind-down	0.4
07/19/2024	JMT	Prepare calculations on potential one-time costs and transaction costs for WholeCo alternative scenario	0.5
07/19/2024	JMT	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	CC	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	JZ	Update waterfall analysis based on latest guidance	2.0
07/19/2024	DES	Revise wind-down analysis	1.3
07/19/2024	DES	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	SM	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	CNB	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	JA	Review of entity level liabilities and determine ability to be sold in transaction	1.3
07/19/2024	JA	Draft of workplan for various paths to sale and recovery under multiple scenarios	1.5
07/19/2024	MDP	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	MDP	Review of tax issues list	0.4
07/19/2024	MDP	Review of waterfall analysis	0.9
07/19/2024	MDP	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0



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07/19/2024	RR	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	JMT	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	JMT	Update slides to summarize analysis of bids received for Vents and RDx	0.6
07/19/2024	CC	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	IN	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	JZ	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	JZ	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: RDx carve-out analysis	0.9
07/19/2024	DES	Working session with E. Koza, R. Robbins, J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, J. Zermeno (all APS) re: wind-down waterfall analysis	0.5
07/19/2024	DES	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	SM	Call with C. Braley, M. Del Priore, C. Chen, J. Amico, S. Mangal, J. Tutty, I. Nelson, R. Robbins, D. Simon, and J. Zermeno (all APS) re: working session to update RDx stand alone costs	1.0
07/19/2024	EK	Review and respond to email re: sales process and next steps	0.8
07/19/2024	JA	Review of tax memo and determine financial implications on waterfall recoveries	0.6
07/19/2024	MDP	Prepare breakdown of international liabilities detail by entity and potential buyer	2.7
07/19/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: interco unwind	0.7
07/19/2024	MDP	Review of latest terms from potential vents buyer	0.4
07/20/2024	JMT	Finalize supporting Excel model re: RDx carve-out analysis	0.4
07/20/2024	JMT	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	JZ	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	CNB	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	JA	Analysis of updated bids and impact of on lenders recoveries	0.8



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07/20/2024	CC	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	DES	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	MDP	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	RR	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	JZ	Prepare vents side by side Bid comparison	1.0
07/20/2024	SM	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	JA	Working session with J. Amico, C. Braley, C. Chen, J. Tutty, M. Del Priore, S. Mangal, D. Simon, R. Robbins, and J. Zermeno (all APS) re: RDx carve-out analysis	1.5
07/20/2024	JA	Draft of business segment stand up cost analysis	1.0
07/20/2024	JA	Update to stand alone costs analysis based on various ebitda and one time cost adjustments	1.2
07/21/2024	JZ	Update Vents Bids side by side analysis	1.5
07/21/2024	JA	Update to waterfall analysis based on new assumptions on liabilities assumed	1.7
07/21/2024	JA	Update to stand up analysis based on revised assumptions and reconcile to underlying business plans	1.5
07/21/2024	CC	Analyze IT TSA costs and IT cost budget	1.6
07/21/2024	JZ	Prepare vents bids comparison presentation	0.6
07/22/2024	JMT	Meeting with T. Ernst, S. Gilderson (both Vyaire), D. Simon, J. Amico, C. Chen, J. Tutty (all APS) re: RDx inventory analysis	0.4
07/22/2024	JZ	Update waterfall analysis with June Trial balance	2.8
07/22/2024	SM	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	JA	Draft of revised materials to evaluate various creditor bid options	1.0
07/22/2024	JA	Meeting with T. Ernst, S. Gilderson (both Vyaire), D. Simon, J. Amico, C. Chen, J. Tutty (all APS) re: RDx inventory analysis	0.4
07/22/2024	JA	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	MDP	Call with E. Manley (Vyaire) re: Balance sheet workstream	0.5
07/22/2024	MDP	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/22/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6
07/22/2024	CC	Meeting with T. Ernst, S. Gilderson (both Vyaire), D. Simon, J. Amico, C. Chen, J. Tutty (all APS) re: RDx inventory analysis	0.4
07/22/2024	CC	Call with C. Chen, J. Amico (both APS), V. Bajaj, T. Ernst, S. Gilderson, and M. Kastner (all Vyaire) re: IT TSA costs	0.5
07/22/2024	JZ	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6
07/22/2024	DES	Revise wind-down (net inventory recovery) analysis	1.6
07/22/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6
07/22/2024	RR	Review documents related to potential sale transactions	1.9
07/22/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6
07/22/2024	CN	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	CNB	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6
07/22/2024	JA	Meeting with D. Simon, S. Mangal, J. Tutty, J. Amico, C. Braley, J. Zermeno, M. Del Priore (all APS), V. Bajaj, J. Bibb (Vyaire), D. Friesner, M. Schlappig (PJT), S. Winters, Y. Salloum (Kirkland) re: stand up costs	0.6
07/22/2024	JA	Review of APA disclosures schedules and adjust waterfall analysis for revised perimeter	0.8
07/22/2024	JA	Analysis of certain inventory locations in liquidation scenario	0.5
07/22/2024	MDP	Review of stand up cost analysis	0.8
07/22/2024	MDP	Call with T. McDaniel (Vyaire) re: Milestone payments	0.6
07/22/2024	JMT	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	CC	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	JZ	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	DES	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/22/2024	DES	Meeting with T. Ernst, S. Gilderson (both Vyaire), D. Simon, J. Amico, C. Chen, J. Tutty (all APS) re: RDx inventory analysis	0.4
07/22/2024	SD	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	CN	RDx inventory liquidation analysis	2.6
07/22/2024	CN	Continue RDx inventory liquidation analysis	1.1
07/22/2024	CNB	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	EK	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	JA	Review of various legal requirements re: headcount scenarios	0.5
07/22/2024	JA	Call with C. Chen, J. Amico (both APS), V. Bajaj, T. Ernst, S. Gilderson, and M. Kastner (all Vyaire) re: IT TSA costs	0.5
07/22/2024	MDP	Call with S. Dorsey, J. Amico, J. Tutty, C. Chen, C. Braley, S. Mangal, J. Zermeno, C. Nweke, M. Del Priore, D. Simon, and E. Koza (all APS) re: Review latest update on RDx carveout analysis	0.9
07/22/2024	MDP	Call with E. Manley (Vyaire) re: Milestone payments	0.5
07/23/2024	JZ	Prepare vents bid detailed bridge	1.5
07/23/2024	JZ	Update vents bid comparison presentation	0.6
07/23/2024	DES	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	DES	Call with E. Manley (Vyaire) re: international legal entities	1.1
07/23/2024	DES	Correspond with A. Ortega (Vyaire) re: TSAs	0.6
07/23/2024	DES	Call with C. Kothmann, R. Lisenby (both Vyaire), D. Simon and M. Del Priore (both APS) re: entity summaries for asset sales	1.1
07/23/2024	SM	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6
07/23/2024	CNB	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6
07/23/2024	MDP	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/23/2024	DES	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6
07/23/2024	JMT	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6
07/23/2024	CN	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	JA	Call with C. Braley, J. Amico and M. Del Priore (all APS) re: Credit bid stand up costs	0.4
07/23/2024	JA	Analysis of various stand up costs and estimate funding for various alternatives	1.1
07/23/2024	MDP	Review of outstanding litigation matters	0.9
07/23/2024	MDP	Milestone payment reconciliation	0.9
07/23/2024	MDP	FSCA reserve reconciliation	1.1
07/23/2024	RR	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	SM	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	EK	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	JA	Draft of buyer waterfall analysis based on revised assumptions	1.0
07/23/2024	JA	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6
07/23/2024	MDP	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	MDP	Entity liability analysis	0.4
07/23/2024	JMT	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/23/2024	JZ	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (all Gibson Dunn), J. Rosenthal and M. Sutter (both Rothschild) re: stand up costs and waterfall analysis for transaction scenarios	1.6
07/23/2024	JZ	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	DES	Revise wind-down (net inventory recovery) analysis	1.2
07/23/2024	CN	RDx inventory liquidation analysis with updates from company	2.6
07/23/2024	CN	Continue RDx inventory liquidation analysis with updates from company	0.9
07/23/2024	CNB	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	JA	Call with J. Amico, J. Tutty, C. Braley, S. Mangal, J. Zermeno, M. Del Priore, R. Robbins, D. Simon, C. Nweke, and E. Koza (all APS) re: review latest RDX stand-up cost analysis	1.0
07/23/2024	JA	Calculation of various costs related to headcount scenarios and prepare summary materials	0.7
07/23/2024	CNB	Call with C. Braley, J. Amico and M. Del Priore (all APS) re: Credit bid stand up costs	0.4
07/23/2024	MDP	Call with C. Braley, J. Amico and M. Del Priore (all APS) re: Credit bid stand up costs	0.4
07/23/2024	MDP	Call with C. Kothmann, R. Lisenby (both Vyaire), D. Simon and M. Del Priore (both APS) re: entity summaries for asset sales	1.1
07/23/2024	MDP	Call with T. McDaniel and L. Farrell (both Vyaire) re: FSCA costs	0.8
07/24/2024	JMT	Update model on P&L and free cash flows for a standalone RDx scenario (to support lender due diligence request)	0.7
07/24/2024	JZ	Call with Y. Salloum (Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno (all APS) to review updated waterfall breakdown	0.5
07/24/2024	JZ	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (Gibson Dunn), J. Rosenthal and M. Sutter (Rothschild) re: review RemainCo liabilities in waterfall analysis	0.9
07/24/2024	CNB	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (Gibson Dunn), J. Rosenthal and M. Sutter (Rothschild) re: review RemainCo liabilities in waterfall analysis	0.9
07/24/2024	DES	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (Gibson Dunn), J. Rosenthal and M. Sutter (Rothschild) re: review RemainCo liabilities in waterfall analysis	0.9
07/24/2024	DES	Revise wind-down (net inventory recovery) analysis	1.3
07/24/2024	DES	Call with H. Engel, V. Bajaj, A. Ortega, B. Wollen (all Vyaire) re: TSAs	1.0
07/24/2024	CN	RDx inventory liquidation analysis	2.9



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07/24/2024	CN	Continue RDx inventory liquidation analysis	0.8
07/24/2024	MDP	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner (PJT), S. Toth, S. Winters (Kirkland) re: review RemainCo liabilities in waterfall analysis	0.5
07/24/2024	MDP	Call with S. Toth, Y. Salloum, C. Ceresa (all Kirkland), C. Braley, J. Amico, D. Simon and M. Del Priore (all APS) re: foreign entity discussion	1.0
07/24/2024	MDP	Call with J. Talfourd-Cook, R. Lisenby (both Vyaire), S. Toth, S. Zablotney, N. Warther, S. Ditch (all Kirkland), C. Braley, J. Amico and M. Del Priore (all APS) re: tax structures for asset dispositions	1.3
07/24/2024	JMT	Correspondence with A. Bos (Vyaire) re: WARN Act	0.3
07/24/2024	DES	Call with T. Noll, B. Wollen (both Vyaire) re: buyer perimeters	0.5
07/24/2024	DES	Call with S. Toth, Y. Salloum, C. Ceresa (all Kirkland), C. Braley, J. Amico, D. Simon and M. Del Priore (all APS) re: foreign entity discussion	1.0
07/24/2024	SM	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (Gibson Dunn), J. Rosenthal and M. Sutter (Rothschild) re: review RemainCo liabilities in waterfall analysis	0.9
07/24/2024	SM	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner (PJT), S. Toth, S. Winters (Kirkland) re: review RemainCo liabilities in waterfall analysis	0.5
07/24/2024	DES	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner (PJT), S. Toth, S. Winters (Kirkland) re: review RemainCo liabilities in waterfall analysis	0.5
07/24/2024	SM	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	EK	Review APA mark ups and bidder diligence	0.7
07/24/2024	CNB	Call with S. Toth, Y. Salloum, C. Ceresa (all Kirkland), C. Braley, J. Amico, D. Simon and M. Del Priore (all APS) re: foreign entity discussion	1.0
07/24/2024	JA	Call with S. Toth, Y. Salloum, C. Ceresa (all Kirkland), C. Braley, J. Amico, D. Simon and M. Del Priore (all APS) re: foreign entity discussion	1.0
07/24/2024	JA	Call with Y. Salloum (Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno (all APS) to review updated waterfall breakdown	0.5
07/24/2024	CNB	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner (PJT), S. Toth, S. Winters (Kirkland) re: review RemainCo liabilities in waterfall analysis	0.5
07/24/2024	JA	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner (PJT), S. Toth, S. Winters (Kirkland) re: review RemainCo liabilities in waterfall analysis	0.5
07/24/2024	MDP	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (Gibson Dunn), J. Rosenthal and M. Sutter (Rothschild) re: review RemainCo liabilities in waterfall analysis	0.9



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07/24/2024	JMT	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	JZ	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner (PJT), S. Toth, S. Winters (Kirkland) re: review RemainCo liabilities in waterfall analysis	0.5
07/24/2024	DES	Correspond with A. Ortega (Vyaire) re: TSAs	0.4
07/24/2024	DES	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	CN	Call with D. Simon, C. Nweke (both APS) re: Review latest update on RDx Inventory analysis	1.0
07/24/2024	DES	Call with D. Simon, C. Nweke (both APS) re: Review latest update on RDx Inventory analysis	1.0
07/24/2024	JA	Analysis of various bids re: employee treatment	0.6
07/24/2024	JA	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno (all APS), D. Friesner, A. Choudhry (both PJT), J. Goldstein, K. Brody, K. Liang (Gibson Dunn), J. Rosenthal and M. Sutter (Rothschild) re: review RemainCo liabilities in waterfall analysis	0.9
07/24/2024	JA	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	JZ	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	CNB	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	JA	Update to waterfall analysis based on revised treatment of liabilities by bidder	0.5
07/24/2024	JA	Preparation of various financial information related to WARN and other headcount items	0.7
07/24/2024	CNB	Call with J. Talfourd-Cook, R. Lisenby (both Vyaire), S. Toth, S. Zablotney, N. Warther, S. Ditch (all Kirkland), C. Braley, J. Amico and M. Del Priore (all APS) re: tax structures for asset dispositions	1.3



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07/24/2024	JA	Call with J. Talfourd-Cook, R. Lisenby (both Vyaire), S. Toth, S. Zabloutney, N. Warther, S. Ditch (all Kirkland), C. Braley, J. Amico and M. Del Priore (all APS) re: tax structures for asset dispositions	1.3
07/24/2024	MDP	Balance sheet's other liabilities reconciliation	1.6
07/24/2024	MDP	Meeting with J. Amico, J. Tutty, S. Mangal, J. Zermeno, C. Braley, M. Del Priore, D. Simon (all APS), D. Friesner A. Choudhry (both PJT), S. Toth, S. Winters (both Kirkland), J. Rosenthal, K. Hou, M. Sutter (all Rothschild), B. Halloran, S. Shoemate (both Gibson Dunn) re: analysis of bids, wind-down scenarios, and related costs	0.9
07/24/2024	CNB	Call with Y. Salloum (Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno (all APS) to review updated waterfall breakdown	0.5
07/24/2024	MDP	Call with Y. Salloum (Kirkland), C. Braley, J. Amico, M. Del Priore, J. Zermeno (all APS) to review updated waterfall breakdown	0.5
07/25/2024	JMT	Update model on stand-up costs for an RDx standalone scenario	0.9
07/25/2024	JMT	Prepare calculations to support liquidation analysis for net working capital items	0.8
07/25/2024	JMT	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	CC	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	CC	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	YH	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	YH	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	MDP	Reconciliation of targeted liability reduction in waterfall analysis	0.3
07/25/2024	MDP	Balance sheet other liabilities reconciliation	0.6
07/25/2024	JMT	Update analysis of potential severance costs by business unit	0.4
07/25/2024	JMT	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	JMT	Email to D. Bose (Vyaire) re: AR Aging	0.3
07/25/2024	CC	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	JZ	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	JZ	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	DES	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/25/2024	DES	Summarize Irvine facility options	1.2
07/25/2024	DES	Revise wind-down (net inventory recovery) analysis	1.3
07/25/2024	DES	Call with J. Amico and D. Simon (both APS), C. Ceresa (Kirkland) re: lease assumptions/rejections	0.3
07/25/2024	CNB	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	SD	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	SD	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	RR	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	RR	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	YH	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	CN	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	CN	RDx inventory liquidation analysis	2.9
07/25/2024	CN	Continue RDx inventory liquidation analysis	0.9
07/25/2024	CNB	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	JA	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	JZ	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	RR	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	JA	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	JA	Call with J. Amico and D. Simon (both APS), C. Ceresa (Kirkland) re: lease assumptions/rejections	0.3
07/25/2024	CNB	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/25/2024	JA	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	MDP	Call with J. Amico, C. Chen, J. Tutty, C. Braley, J. Zermeno, M. Del Priore, S. Dorsey, Y. Hao, R. Robbins, D. Simon (all APS) re: wind-down analysis	0.7
07/25/2024	JMT	Summarize issues identified from reviewing US AR data as of June 30th	0.6
07/25/2024	JMT	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	JMT	Correspondence with E. Manley (Vyaire) re: balance sheet review	0.2
07/25/2024	JZ	Prepare updated waterfall analysis to incorporate latest guidance from client team	2.8
07/25/2024	DES	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	DES	Call with J. Amico, J. Tutty, C. Braley, J. Zermeno, R. Robbins, D. Simon, C. Nweke, C. Chen, and Y. Hao (all APS) re: review latest diligence list form Lender Advisors	0.5
07/25/2024	MDP	Review of VMPL employee and lease obligations with K. Kothmann (Vyaire)	0.8
07/25/2024	MDP	Call with J. Amico, J. Tutty, C. Braley, M. Del Priore, S. Dorsey, J. Zermeno, R. Robbins, C. Chen, D. Simon, and Y. Hao (all APS) re: Lender Advisors' diligence requests	1.1
07/25/2024	MDP	Call with J. Talford-Smith re: MIM entity tax	0.7
07/26/2024	JMT	Revise free cash flow and one-time cost projections for standalone Vents scenario to support lender due diligence requests	0.9
07/26/2024	JMT	Prepare slides for a standalone Vents scenario to support lender due diligence requests	2.4
07/26/2024	JMT	Develop a presentation for headcount reductions and costs by business unit re: WARN Act	1.7
07/26/2024	JA	Draft of stand up costs analysis for purchase of certain entities	1.5
07/26/2024	JA	Analysis of various tax and intercompany balances issue re: sales transaction	0.8
07/26/2024	MDP	Call with D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with to review remaining entity liability analysis	0.7
07/26/2024	MDP	Emails to E. Manley re: liability entries on MIM trial balance	0.4
07/26/2024	MDP	Review of VMPL liabilities and lease obligations	0.7
07/26/2024	JMT	Create a model of a Vents standalone business scenario to support lender due diligence	1.8
07/26/2024	JMT	Prepare a schedule of expected one-time operational costs to support a Vents standalone business scenario	0.8
07/26/2024	CNB	Call with D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with to review remaining entity liability analysis	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/26/2024	JZ	Call with D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with to review remaining entity liability analysis	0.7
07/26/2024	JA	Prepare for upcoming meetings with bidders re: international entities and liabilities	1.1
07/26/2024	JA	Call with D. Friesner (PJT), S. Toth (Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with to review remaining entity liability analysis	0.7
07/26/2024	JA	Review and comment on draft APAs to determine liability treatment	1.0
07/26/2024	JA	Development of overview materials for creditors re: operational alternatives	0.5
07/26/2024	MDP	Review of international vents liabilities ahead of vents buyer call	0.9
07/26/2024	MDP	Preparation of materials for vents buyer diligence call	1.1
07/26/2024	JMT	Revise presentation on Vents standalone business scenario to address comments received	0.8
07/26/2024	CC	Prepare diligence items for lender advisors' diligence requests	1.8
07/26/2024	MDP	Diligence request emails for vents buyer	0.8
07/26/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: MIM tax	0.5
07/26/2024	CNB	Call with J. Talfourd-Cook (Vyaire), N. Warther, M. Ehret, S. Winters, S. Toth (all Kirkland), C. Braley and M. Del Priore (both APS) re: intercompany accounts unwind	1.6
07/26/2024	MDP	Call with J. Talfourd-Cook (Vyaire), N. Warther, M. Ehret, S. Winters, S. Toth (all Kirkland), C. Braley and M. Del Priore (both APS) re: intercompany accounts unwind	1.6
07/26/2024	MDP	Emails to C. Ceresa (Kirkland) re: Intercompany liabilities	0.3
07/27/2024	JMT	Revise presentation and supporting model for Vents stand-up business scenario (to support lender due diligence)	1.6
07/27/2024	MDP	Review of IMT purchase agreement and MIM pension analysis for bidder diligence	0.7
07/28/2024	JMT	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, J. Tutty (all APS), J. Bibb, V. Bajaj (both Vyaire), S. Toth (Kirkland), D. Friesner (PJT) re: sale process status	0.8
07/28/2024	JA	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, J. Tutty (all APS), J. Bibb, V. Bajaj (both Vyaire), S. Toth (Kirkland), D. Friesner (PJT) re: sale process status	0.8
07/28/2024	CNB	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, J. Tutty (all APS), J. Bibb, V. Bajaj (both Vyaire), S. Toth (Kirkland), D. Friesner (PJT) re: sale process status	0.8
07/28/2024	SM	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, J. Tutty (all APS), J. Bibb, V. Bajaj (both Vyaire), S. Toth (Kirkland), D. Friesner (PJT) re: sale process status	0.8
07/28/2024	MDP	Emails to/from N. Weather re: German withholding tax	0.3
07/28/2024	JA	Review of latest drafts of APAs and reconcile to various waterfall scenarios	1.4
07/28/2024	MDP	Meeting with C. Braley, J. Amico, M. Del Priore, S. Mangal, J. Tutty (all APS), J. Bibb, V. Bajaj (both Vyaire), S. Toth (Kirkland), D. Friesner (PJT) re: sale process status	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/29/2024	JMT	Update analysis of employee paid time off liabilities	0.8
07/29/2024	RR	Call with S. Dorsey, J. Amico, J. Tutty, S. Mangal, and R. Robbins (all APS) re: facility exit and lease negotiation strategies	0.4
07/29/2024	SM	Call with S. Dorsey, J. Amico, J. Tutty, S. Mangal, and R. Robbins (all APS) re: facility exit and lease negotiation strategies	0.4
07/29/2024	CN	RDx inventory liquidation analysis updates	3.1
07/29/2024	JA	Call with S. Dorsey, J. Amico, J. Tutty, S. Mangal, and R. Robbins (all APS) re: facility exit and lease negotiation strategies	0.4
07/29/2024	MDP	Review of tax considerations deck	0.4
07/29/2024	MDP	Review of Vents bid parameters and impact on waterfall	0.8
07/29/2024	SD	Call with S. Dorsey, J. Amico, J. Tutty, S. Mangal, and R. Robbins (all APS) re: facility exit and lease negotiation strategies	0.4
07/29/2024	JA	Analysis of certain operational initiatives and impact on funding	0.5
07/29/2024	JMT	Call with S. Dorsey, J. Amico, J. Tutty, S. Mangal, and R. Robbins (all APS) re: facility exit and lease negotiation strategies	0.4
07/29/2024	JZ	Prepare excel extracts for UCC diligence request	0.8
07/29/2024	CNB	Call with N. Warther (Kirkland), J. Talfourd-Cook (Vyaire), C. Braley and M. Del Priore (both APS) re: lender tax call prep	0.7
07/29/2024	JA	Review of waterfall and run sensitivities on various bid scenarios	1.5
07/29/2024	JA	Review of tax consideration memo and determine feasibility	0.4
07/29/2024	MDP	Review of FSCA reserves on trial balance	0.8
07/29/2024	MDP	Call with N. Warther (Kirkland), J. Talfourd-Cook (Vyaire), C. Braley and M. Del Priore (both APS) re: lender tax call prep	0.7
07/30/2024	EK	Review sales process update and email correspondence details	1.2
07/30/2024	JA	Analysis of inventory detail to determine recoveries on various wind down scenarios	1.1
07/30/2024	MDP	Review of cash balances by entity for potential purchase price adjustments	0.8
07/30/2024	MDP	Call with J. Talfourd-Cook (Vyaire), D. O'Connor, S. Zabloutney (both Kirkland), O. Metcher, Z. Aliko (both Deloitte) re: interco unwind proposal	0.8
07/30/2024	MDP	Emails with Vyaire finance and operations team re: noncancellable purchase commitments	0.5
07/30/2024	MDP	Review of outstanding balances for IMT open purchase commitments	0.8
07/30/2024	JA	Review of APA drafts and update to summary terms analysis	0.8
07/30/2024	JMT	Update summary schedule of RDx US AP Aging at 6/30/24	0.9
07/30/2024	CN	Finalization of RDx inventory analysis	3.8
07/30/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: MIM interco unwind options	1.0
07/30/2024	MDP	Review of APA updates	0.3
07/31/2024	JMT	Update net working capital analyses based on most recent company data	1.1
07/31/2024	CC	Call with C. Braley, J. Amico, C. Chen, J. Tutty (all APS) re: review draft APAs	0.7
07/31/2024	JA	Analysis of various liabilities to be paid in sale and wind down and update waterfall	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/31/2024	JA	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/31/2024	JA	Analysis of certain entities and impact on waterfall from including or excluding	1.0
07/31/2024	JA	Review and update to outstanding issues on Disclosure Schedules	1.1
07/31/2024	JMT	Analyzed Vents inventory balances (gross and net) held in the US and non-US locations	1.1
07/31/2024	JMT	Call with C. Braley, J. Amico, C. Chen, J. Tutty (all APS) re: review draft APAs	0.7
07/31/2024	JMT	Call with J. Rosenthal (Rothschild) re: hypothetical Chapter 7 liquidation analysis	0.3
07/31/2024	JZ	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/31/2024	SM	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/31/2024	JA	Review and draft of summary issues based on latest APA	1.3
07/31/2024	JA	Draft of questions and issues re: TSA	0.7
07/31/2024	MDP	Review of interco unwind slides	0.5
07/31/2024	MDP	Review of this interco unwind proposal	1.8
07/31/2024	CNB	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/31/2024	MDP	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/31/2024	MDP	Call with J. Talfourd-Cook (Vyaire) and potential RDx buyer's advisor team re: potential interco unwind proposal	0.7
07/31/2024	JMT	Create a comparison of the terms in draft APAs received by potential RDx and Vents buyers	2.2
07/31/2024	RR	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (all Kirkland), C. Braley, J. Amico, R. Robbins, S. Mangal, M. Del Priore, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.6
07/31/2024	CN	Update to RDx inventory analysis	3.0
07/31/2024	CNB	Call with C. Braley, J. Amico, C. Chen, J. Tutty (all APS) re: review draft APAs	0.7
07/31/2024	JA	Call with C. Braley, J. Amico, C. Chen, J. Tutty (all APS) re: review draft APAs	0.7



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
07/31/2024	MDP	Review of IMT Medical's vendor purchase orders and MSA	0.8
07/31/2024	MDP	Call with J. Talfourd-Cook (Vyaire) and potential vents buyer's advisor team re: potential interco unwind proposal	0.7
Total Professional Hours			<u><u>638.3</u></u>



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PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,495	15.7	23,471.50
Charles N Braley	\$1,380	57.5	79,350.00
Jeffrey Kopa	\$1,225	1.1	1,347.50
Richard Robbins	\$1,200	18.3	21,960.00
David E Simon	\$1,125	56.3	63,337.50
Joel Amico	\$1,100	123.6	135,960.00
Mark Del Priore	\$1,100	102.1	112,310.00
Iain Nelson	\$1,025	6.0	6,150.00
Steve Mangal	\$960	27.6	26,496.00
John M Tutty	\$895	63.5	56,832.50
Javier Zermeno	\$880	75.7	66,616.00
Spencer Dorsey	\$880	4.8	4,224.00
Charles Nweke	\$825	54.7	45,127.50
Alex Dreyshner	\$825	0.9	742.50
Ye Hao	\$750	3.5	2,625.00
Chuanqi Chen	\$750	27.0	20,250.00
Total Professional Hours and Fees		638.3	\$ 666,800.00



Vyaire Medical, Inc.
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Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	NH	Conduct analysis of trial balance data for liquidation analysis	0.8
07/01/2024	NH	Conduct review of documents received and prepared document request list for liquidation analysis	0.9
07/01/2024	AD	Review data provided for kickoff of liquidation analysis	0.4
07/01/2024	JA	Draft of key case deadlines and develop workplan to complete various items related to Disclosure Statement and Plan	0.7
07/01/2024	JK	Analyze documents received as part of liquidation analysis	0.7
07/08/2024	AD	Review materials provided for use in liquidation analysis	0.6
07/09/2024	CC	Call with J. Amico, J. Kopa, A. Dreyshner, N. Hertz, C. Chen, and J. Zermeno (all APS) re: working session to discuss liquidation analysis	0.5
07/09/2024	JA	Call with J. Amico, J. Kopa, A. Dreyshner, N. Hertz, C. Chen, and J. Zermeno (all APS) re: working session to discuss liquidation analysis	0.5
07/09/2024	CC	Analyze real estate for liquidation analysis purposes	0.6
07/09/2024	JK	Review initial materials for liquidation analysis	0.7
07/09/2024	JK	Call with J. Amico, J. Kopa, A. Dreyshner, N. Hertz, C. Chen, and J. Zermeno (all APS) re: working session to discuss liquidation analysis	0.5
07/09/2024	JZ	Call with J. Amico, J. Kopa, A. Dreyshner, N. Hertz, C. Chen, and J. Zermeno (all APS) re: working session to discuss liquidation analysis	0.5
07/09/2024	NH	Call with J. Amico, J. Kopa, A. Dreyshner, N. Hertz, C. Chen, and J. Zermeno (all APS) re: working session to discuss liquidation analysis	0.5
07/09/2024	JA	Analysis and review of certain property and value in liquidation	0.5
07/09/2024	AD	Call with J. Amico, J. Kopa, A. Dreyshner, N. Hertz, C. Chen, and J. Zermeno (all APS) re: working session to discuss liquidation analysis	0.5
07/09/2024	JA	Review various entity level and lien information to determine flow of value re: liquidation analysis	1.2
07/10/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.9
07/10/2024	CC	Analyze intercompany balance for liquidation analysis purposes	1.3
07/10/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.9
07/10/2024	JK	Prepare liquidation analysis framework.	0.6
07/11/2024	JK	Prepare draft liquidation analysis	0.3
07/13/2024	CNB	Discussion with E. Koza, C. Braley, J. Kopa and J. Amico (all APS) re: liquidation analysis exhibit for Disclosure Statement	0.4
07/13/2024	EK	Discussion with E. Koza, C. Braley, J. Kopa and J. Amico (all APS) re: liquidation analysis exhibit for Disclosure Statement	0.4
07/13/2024	JA	Discussion with E. Koza, C. Braley, J. Kopa and J. Amico (all APS) re: liquidation analysis exhibit for Disclosure Statement	0.4
07/13/2024	JK	Discussion with E. Koza, C. Braley, J. Kopa and J. Amico (all APS) re: liquidation analysis exhibit for Disclosure Statement	0.4
07/15/2024	CC	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	AD	Review of organizational legal structure for use in liquidation analysis	0.6
07/15/2024	AD	Review prior iteration of waterfall analysis for use in liquidation analysis	0.7
07/15/2024	JK	Analyze financial documents as part of hypothetical liquidation analysis	1.7



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/15/2024	JK	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	AD	Review documents received for use in liquidation analysis	0.7
07/15/2024	AD	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	CNB	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	JA	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	JMT	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	JZ	Call with C. Braley, J. Amico, J. Kopa, A. Dreyshner, C. Chen, J. Tutty, and J. Zermeno (all APS) re: working session to discuss updates to liquidation analysis	0.6
07/15/2024	JA	Analysis of various inventory detail to determine liquidation value	0.7
07/16/2024	CC	Analyze claims for liquidation analysis	1.3
07/16/2024	JK	Prepare draft liquidation analysis	0.6
07/16/2024	NH	Conduct analysis of intercompany receivable data for liquidation analysis	1.1
07/16/2024	NH	Conduct research of comparable bankruptcies for liquidation analysis	2.7
07/16/2024	JA	Analysis of various non current asset recoveries in liquidation scenario	0.7
07/16/2024	AD	Review drafted document request	0.4
07/16/2024	NH	Conduct research of comparable bankruptcies for liquidation analysis	1.7
07/16/2024	NH	Conduct analysis of trial balance data for liquidation analysis	1.2
07/16/2024	AD	Review intercompany data received for use in liquidation analysis	0.6
07/17/2024	JK	Prepare draft liquidation analysis	0.7
07/17/2024	AD	Review bankruptcy screening for potential comparable disclosure statements	1.1
07/17/2024	JA	Review and analyze potential recoveries for IP and certain fixed assets in liquidation	0.6
07/17/2024	CC	Review cash forecast and DIP budget for liquidation analysis	0.9
07/17/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.7
07/17/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.9
07/17/2024	JK	Working session with J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/17/2024	AD	Working session with J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/17/2024	JA	Working session with J. Amico, J. Kopa, and A. Dreyshner (all APS) re: Vents inventory liquidation analysis	0.5
07/17/2024	NH	Conduct analysis of cash forecast data for liquidation analysis	2.3
07/17/2024	AD	Compile document request list for use in liquidation analysis	0.7
07/18/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/18/2024	AD	Review draft liquidation analysis	0.6
07/18/2024	AD	Review open items for use in liquidation analysis	0.4
07/18/2024	NH	Research comparable bankruptcies for liquidation analysis	2.8
07/18/2024	JK	Prepare draft liquidation analysis	0.8
07/19/2024	AD	Review trial balance for use in liquidation analysis	1.3
07/19/2024	NH	Conduct analysis of cash data for liquidation analysis	0.8
07/20/2024	JZ	Update waterfall presentation	1.0
07/20/2024	JA	Analysis of liquidation analysis diligence request list	0.5
07/22/2024	AD	Update liquidation analysis	1.4
07/22/2024	AD	Review intercompany analysis	0.9
07/22/2024	AD	Review inventory data received.	0.3
07/22/2024	JA	Review of various requests for liquidation analysis model and draft responses	0.6
07/22/2024	NH	Conduct analysis of intercompany data for liquidation analysis	1.7
07/22/2024	AD	Review cash forecast provided.	0.4
07/22/2024	CC	Analyze current assets and liability accounts for liquidation analysis	1.9
07/22/2024	AD	Review SharePoint site for documents received for use in liquidation analysis	0.4
07/23/2024	JMT	Meeting with J. Kopa, A. Dreyshner J. Amico, J. Tutty, and C. Chen (all APS) re: liquidation analysis	0.2
07/23/2024	NH	Conduct analysis of patents data for liquidation analysis	1.1
07/23/2024	AD	Meeting with J. Kopa, A. Dreyshner J. Amico, J. Tutty, and C. Chen (all APS) re: liquidation analysis	0.2
07/23/2024	AD	Review updates made to liquidation analysis per review comments	1.2
07/23/2024	JA	Review of bidder proposed structure re: entities and assets and analyze impact on proceeds	1.2
07/23/2024	JA	Meeting with J. Kopa, A. Dreyshner J. Amico, J. Tutty, and C. Chen (all APS) re: liquidation analysis	0.2
07/23/2024	AD	Review patent information provided by TRS	0.7
07/23/2024	AD	Review current open items for use in liquidation analysis	0.4
07/23/2024	JA	Analysis of various inventory by type to determine values in liquidation	0.8
07/23/2024	CC	Analyze claims for liquidation analysis	0.8
07/23/2024	CC	Meeting with J. Kopa, A. Dreyshner J. Amico, J. Tutty, and C. Chen (all APS) re: liquidation analysis	0.2
07/23/2024	JK	Meeting with J. Kopa, A. Dreyshner J. Amico, J. Tutty, and C. Chen (all APS) re: liquidation analysis	0.2
07/23/2024	JK	Prepare draft liquidation analysis	0.8
07/23/2024	AD	Review updates made to liquidation analysis	1.3
07/24/2024	AD	Review updates made to liquidation analysis per comments	1.2
07/24/2024	JMT	Research responses to balance sheet related questions for liquidation analysis	0.6
07/24/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.3
07/24/2024	NH	Conduct analysis of cash data for liquidation analysis	1.7
07/24/2024	AD	Review answers provided for open items in liquidation analysis	1.3
07/24/2024	AD	Review data provided for use in liquidation analysis	1.2
07/24/2024	AD	Compile additional open questions for use in liquidation analysis	1.1
07/24/2024	AD	Update liquidation analysis	1.7
07/25/2024	AD	Compile open questions for liquidation analysis to be sent to client	1.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/25/2024	CC	Prepare employee benefit costs in a liquidation scenario	2.9
07/25/2024	JK	Prepare draft liquidation analysis	0.7
07/25/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.3
07/25/2024	AD	Update liquidation analysis per additional data received from TRS.	1.1
07/25/2024	CC	Prepare liquidation analysis	1.3
07/25/2024	NH	Conduct analysis of rental facility data for liquidation analysis	1.7
07/25/2024	NH	Conduct analysis of cash data for liquidation analysis	1.8
07/25/2024	AD	Review updates made to liquidation analysis	1.6
07/26/2024	NH	Conduct analysis of inventory data for liquidation analysis	0.9
07/26/2024	AD	Review updates made to liquidation analysis	1.6
07/26/2024	AD	Review answers to open items on liquidation analysis	0.6
07/26/2024	JA	Analysis of potential inventory values in liquidation scenarios by facility	0.8
07/29/2024	AD	Review updates made to liquidation analysis	1.3
07/29/2024	NH	Call with J. Kopa, A. Dreyshner, N. Hertz, (all APS) re: working session to discuss liquidation analysis	0.8
07/29/2024	NH	Conduct analysis of patents data for liquidation analysis	0.8
07/29/2024	AD	Call with J. Kopa, A. Dreyshner, N. Hertz, (all APS) re: working session to discuss liquidation analysis	0.8
07/29/2024	AD	Review former iteration of severance calculation for use in liquidation analysis	0.4
07/29/2024	JK	Call with J. Kopa, A. Dreyshner, N. Hertz, (all APS) re: working session to discuss liquidation analysis	0.8
07/29/2024	NH	Conduct analysis of trial balance data for liquidation analysis	1.9
07/29/2024	AD	Update liquidation analysis	2.1
07/29/2024	AD	Review cash forecast for use in liquidation analysis	0.4
07/29/2024	AD	Review further updates made to liquidation analysis	1.1
07/30/2024	JZ	Prepare waterfall analysis for UCC diligence request	2.1
07/30/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.9
07/30/2024	AD	Compile open questions for client for use in liquidation analysis	1.1
07/30/2024	AD	Call with C. Braley, J. Amico, A. Dreyshner (all APS), V. Bajaj, J. Bibb (both Vyaire) re: call with client on DRAFT liquidation analysis	0.8
07/30/2024	CNB	Call with C. Braley, J. Amico, A. Dreyshner (all APS), V. Bajaj, J. Bibb (both Vyaire) re: call with client on DRAFT liquidation analysis	0.8
07/30/2024	JA	Call with C. Braley, J. Amico, A. Dreyshner (all APS), V. Bajaj, J. Bibb (both Vyaire) re: call with client on DRAFT liquidation analysis	0.8
07/30/2024	JK	Analyze inputs for hypothetical liquidation analysis	1.1
07/30/2024	NH	Conduct research on international severance laws for liquidation analysis	0.9
07/30/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.8
07/30/2024	AD	Review updates to liquidation analysis	1.6
07/30/2024	AD	Review global census data for use in severance analysis	0.7
07/30/2024	AD	Update liquidation analysis per new data received.	0.8
07/30/2024	AD	Compile international severance research	0.8
07/30/2024	NH	Conduct analysis of liabilities data for liquidation analysis	1.1
07/30/2024	NH	Conduct analysis of trial balance data for liquidation analysis	2.3
07/30/2024	AD	Review updates to liquidation analysis per review comments	1.9
07/30/2024	MDP	Review of liquidation slides	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/31/2024	JK	Prepare draft liquidation analysis	0.4
07/31/2024	NH	Conduct analysis of severance data for liquidation analysis	1.3
07/31/2024	NH	Conduct analysis of severance data for liquidation analysis	2.8
07/31/2024	NH	Conduct research on international severance laws for liquidation analysis	1.2
07/31/2024	AD	Compile international severance research	0.6
07/31/2024	AD	Review waterfall calculation in liquidation analysis	0.6
07/31/2024	NH	Conduct research on international severance laws for liquidation analysis	2.7
07/31/2024	AD	Update liquidation analysis per review comments	1.2
07/31/2024	AD	Review international severance analysis	1.6
07/31/2024	AD	Review sg&a analysis for use in liquidation analysis	0.4
07/31/2024	AD	Review updates made to liquidation analysis	1.9
Total Professional Hours			156.9



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PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,495	0.4	598.00
Charles N Braley	\$1,380	1.8	2,484.00
Jeffrey Kopa	\$1,225	12.1	14,822.50
Joel Amico	\$1,100	11.3	12,430.00
Mark Del Priore	\$1,100	0.4	440.00
John M Tutty	\$895	1.4	1,253.00
Javier Zermeno	\$880	4.2	3,696.00
Alex Dreyshner	\$825	49.5	40,837.50
Chuanqi Chen	\$750	12.3	9,225.00
Nir Hertz	\$750	63.5	47,625.00
Total Professional Hours and Fees		156.9	\$ 133,411.00



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	SM	Corresponding with C. Kothmann (Vyaire), J. Amico, I. Nelson, D. Simon (APS) re: separation planning	1.2
07/01/2024	SM	Call with J. Amico, C. Braley, C. Chen, and S. Mangal (all APS), A. Salmen, C. Ceresa, S. Toth, A. Clifford, D. O'Connor, J. Desai, and Y. Salloum (all Kirkland) re: potential buyer's asset purchase agreement	0.7
07/01/2024	CC	Call with J. Amico, C. Braley, C. Chen, and S. Mangal (all APS), A. Salmen, C. Ceresa, S. Toth, A. Clifford, D. O'Connor, J. Desai, and Y. Salloum (all Kirkland) re: potential buyer's asset purchase agreement	0.7
07/01/2024	JA	Call with J. Amico, C. Braley, C. Chen, and S. Mangal (all APS), A. Salmen, C. Ceresa, S. Toth, A. Clifford, D. O'Connor, J. Desai, and Y. Salloum (all Kirkland) re: potential buyer's asset purchase agreement	0.7
07/01/2024	CNB	Call with J. Amico, C. Braley, C. Chen, and S. Mangal (all APS), A. Salmen, C. Ceresa, S. Toth, A. Clifford, D. O'Connor, J. Desai, and Y. Salloum (all Kirkland) re: potential buyer's asset purchase agreement	0.7
07/01/2024	SM	Corresponding with D. Simon, J. Amico (APS) re: separation planning	1.2
07/02/2024	JA	Call with J. Amico, C. Braley, D. Simon, C. Chen, and S. Mangal (all APS), S. Toth, C. Ceresa, A. Clifford, D. O'Connor, R. Marston, and R. Marston (all Kirkland), R. Lisenby (Vyaire) and potential buyer's management and advisors re: asset purchase agreement terms	0.5
07/02/2024	SM	Call with J. Amico, C. Braley, D. Simon, C. Chen, and S. Mangal (all APS), S. Toth, C. Ceresa, A. Clifford, D. O'Connor, R. Marston, and R. Marston (all Kirkland), R. Lisenby (Vyaire) and potential buyer's management and advisors re: asset purchase agreement terms	0.5
07/02/2024	SM	Update draft transition services document	1.8
07/02/2024	CC	Call with J. Amico, C. Braley, D. Simon, C. Chen, and S. Mangal (all APS), S. Toth, C. Ceresa, A. Clifford, D. O'Connor, R. Marston, and R. Marston (all Kirkland), R. Lisenby (Vyaire) and potential buyer's management and advisors re: asset purchase agreement terms	0.5
07/02/2024	DES	Call with J. Amico, C. Braley, D. Simon, C. Chen, and S. Mangal (all APS), S. Toth, C. Ceresa, A. Clifford, D. O'Connor, R. Marston, and R. Marston (all Kirkland), R. Lisenby (Vyaire) and potential buyer's management and advisors re: asset purchase agreement terms	0.5
07/02/2024	DES	Site tour of Palm Springs to evaluate business sale	2.5
07/02/2024	CNB	Call with J. Amico, C. Braley, D. Simon, C. Chen, and S. Mangal (all APS), S. Toth, C. Ceresa, A. Clifford, D. O'Connor, R. Marston, and R. Marston (all Kirkland), R. Lisenby (Vyaire) and potential buyer's management and advisors re: asset purchase agreement terms	0.5
07/02/2024	SM	Call with T. McDaniel (Vyaire) re: RDx separation	0.6
07/02/2024	SM	Corresponding with I. Nelson (APS) re: IT separation	0.6
07/03/2024	CN	Inventory analysis to support wind down	3.5
07/03/2024	SM	Corresponding with I. Nelson (APS) re: IT Separation	0.6
07/03/2024	SM	Corresponding with D. Simon, I. Nelson (APS), re: Vents separation	1.3
07/03/2024	IN	Call with Gopal Ramamurthi to align on Technology TSA structure and content	0.5



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07/03/2024	IN	Call with C. Braley, C. Chen, M. Del Priore, S. Mangal, I. Nelson, D. Simon (all APS), S. Toth, S. Shermetaro, and B. Coppola (all Kirkland), W. Throp, T. Ernst, C. Kothmann, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management and advisors re: scope of TSA	1.0
07/03/2024	DES	Call with C. Braley, C. Chen, M. Del Priore, S. Mangal, I. Nelson, D. Simon (all APS), S. Toth, S. Shermetaro, and B. Coppola (all Kirkland), W. Throp, T. Ernst, C. Kothmann, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management and advisors re: scope of TSA	1.0
07/03/2024	DES	Site tour of Irvine facility to evaluate relocation and business sale	2.0
07/03/2024	SM	Call with C. Braley, C. Chen, M. Del Priore, S. Mangal, I. Nelson, D. Simon (all APS), S. Toth, S. Shermetaro, and B. Coppola (all Kirkland), W. Throp, T. Ernst, C. Kothmann, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management and advisors re: scope of TSA	1.0
07/03/2024	CC	Call with C. Braley, C. Chen, M. Del Priore, S. Mangal, I. Nelson, D. Simon (all APS), S. Toth, S. Shermetaro, and B. Coppola (all Kirkland), W. Throp, T. Ernst, C. Kothmann, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management and advisors re: scope of TSA	1.0
07/03/2024	CNB	Call with C. Braley, C. Chen, M. Del Priore, S. Mangal, I. Nelson, D. Simon (all APS), S. Toth, S. Shermetaro, and B. Coppola (all Kirkland), W. Throp, T. Ernst, C. Kothmann, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management and advisors re: scope of TSA	1.0
07/03/2024	MDP	Call with C. Braley, C. Chen, M. Del Priore, S. Mangal, I. Nelson, D. Simon (all APS), S. Toth, S. Shermetaro, and B. Coppola (all Kirkland), W. Throp, T. Ernst, C. Kothmann, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management and advisors re: scope of TSA	1.0
07/05/2024	JMT	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	IN	Update PowerPoint deck with Transition Services Agreement coverage matrix	0.7
07/05/2024	JZ	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	SD	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	SM	Meeting with G. Ramamurthi, K. Jones, T. McDaniel, S. Srinivas (all Vyaire) re: Vents separation	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2024	CC	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	IN	Meeting with I. Nelson, S. Mangal (both APS), G. Ramamurthi (Vyaire) re: IT separation	0.5
07/05/2024	RR	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	YH	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	JA	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	SM	Update TSA business requirements documents	1.8
07/05/2024	CNB	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	MDP	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	0.9
07/05/2024	SM	Call with T. McDaniel (Vyaire) re: RDx quality function separation	0.3
07/05/2024	SM	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Mangal, J. Tutty, R. Robbins, Y. Hao, S. Dorsey, and C. Chen (all APS) re: review latest APA, sale status updates, and discuss next steps	1.1
07/05/2024	SM	Meeting with I. Nelson, S. Mangal (both APS), G. Ramamurthi (Vyaire) re: IT separation	0.5
07/07/2024	SM	Corresponding with J. Amico, D. Simon, C. Braley, I. Nelson (APS) re: transition services	1.2
07/08/2024	RR	Meeting with S. Mangal, J. Amico, R. Robbins (all APS), V. Bijaj, B. Wollen, E. Manley (all Vyaire) re: finance separation	1.0
07/08/2024	SM	Meeting with C. Kothmann, H. Engel, A. Bos (all Vyaire) re: HR transition services	0.5
07/08/2024	SM	Meeting with S. Mangal, J. Amico, R. Robbins (all APS), V. Bijaj, B. Wollen, E. Manley (all Vyaire) re: finance separation	1.0
07/08/2024	IN	Meeting with I. Nelson, R. Robbins (both APS), G. Ramamurthi (Vyaire) re: IT transition services agreements	0.3
07/08/2024	RR	Meeting with I. Nelson, R. Robbins (both APS), G. Ramamurthi (Vyaire) re: IT transition services agreements	0.3
07/08/2024	SM	Corresponding with D. Simon, I. Nelson (APS) re: transition service agreement schedules	0.7
07/08/2024	SM	Revise draft transition service schedules	1.2
07/08/2024	DES	Revise TSA schedules	1.2
07/08/2024	JA	Meeting with S. Mangal, J. Amico, R. Robbins (all APS), V. Bijaj, B. Wollen, E. Manley (all Vyaire) re: finance separation	1.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/08/2024	SM	Corresponding with B. Coppola, M. King, S. Toth (Kirkland) re: transition services schedules	1.1
07/08/2024	SM	Call with E. Koza, J. Amico, C. Braley, J. Zermeno, M. Del Priore, S. Mangal, R. Robbins, and D. Simon (all APS) re: working session to review updates on DRAFT TSA	1.5
07/09/2024	IN	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, M. Del Priore, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, H. Engel (all Vyaire), B. Coppola, S. Toth (both Kirkland) re: transition services	0.9
07/09/2024	SM	Meeting with R. Lisenby, H. Engel (both Vyaire) re: transition services planning	0.5
07/09/2024	SM	Corresponding with J. Amico, D. Simon, I. Nelson (APS), B. Coppola (Kirkland) H. Engel, C. Kothmann (Vyaire) re: transition services	1.2
07/09/2024	SM	Revise draft transition services agreement schedules	1.5
07/09/2024	IN	Meeting with I. Nelson, S. Mangal, J. Amico (all APS), H. Engel, E. Manley, G. Ramamurthi, V. Bijaj (all Vyaire) re: IT separation	0.7
07/09/2024	DES	Revise TSA schedules	1.5
07/09/2024	MDP	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, M. Del Priore, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, H. Engel (all Vyaire), B. Coppola, S. Toth (both Kirkland) re: transition services	0.9
07/09/2024	IN	Call with I. Nelson and S. Mangal (both APS) re: IT transition costs	0.5
07/09/2024	SM	Call with I. Nelson and S. Mangal (both APS) re: IT transition costs	0.5
07/09/2024	SM	Corresponding with J. Amico, D. Simon, I. Nelson (APS) re: transition services schedules	0.6
07/09/2024	DES	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, M. Del Priore, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, H. Engel (all Vyaire), B. Coppola, S. Toth (both Kirkland) re: transition services	0.9
07/09/2024	SM	Corresponding with I. Nelson (APS) re: IT transition costs	0.3
07/09/2024	SM	Meeting with I. Nelson, S. Mangal, J. Amico (all APS), H. Engel, E. Manley, G. Ramamurthi, V. Bijaj (all Vyaire) re: IT separation	0.7
07/09/2024	SM	Meeting with D. Simon, S. Mangal (both APS), H. Engel, T. McDaniel (both Vyaire) re: transition services	0.6
07/09/2024	DES	Meeting with D. Simon, S. Mangal (both APS), H. Engel, T. McDaniel (both Vyaire) re: transition services	0.6
07/09/2024	CNB	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, M. Del Priore, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, H. Engel (all Vyaire), B. Coppola, S. Toth (both Kirkland) re: transition services	0.9
07/09/2024	JA	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, M. Del Priore, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, H. Engel (all Vyaire), B. Coppola, S. Toth (both Kirkland) re: transition services	0.9
07/09/2024	JA	Meeting with I. Nelson, S. Mangal, J. Amico (all APS), H. Engel, E. Manley, G. Ramamurthi, V. Bijaj (all Vyaire) re: IT separation	0.7
07/09/2024	SM	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, M. Del Priore, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, H. Engel (all Vyaire), B. Coppola, S. Toth (both Kirkland) re: transition services	0.9
07/10/2024	SM	Prepare transition services cost estimate schedules	2.5
07/10/2024	EK	Review and discuss TSA	1.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
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Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/11/2024	RR	Meeting with R. Robbins, D. Simon, S. Mangal (all APS), S. Toth, B. Coppola (both Kirkland) re: transition services	1.1
07/11/2024	SM	Corresponding with potential buyer re: transition services	0.3
07/11/2024	SM	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	MDP	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	JMT	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	CC	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	DES	Meeting with R. Robbins, D. Simon, S. Mangal (all APS), S. Toth, B. Coppola (both Kirkland) re: transition services	1.1
07/11/2024	RR	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	SM	Review redline edits to transition services schedules	1.1
07/11/2024	CNB	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	EK	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/11/2024	SM	Meeting with R. Robbins, D. Simon, S. Mangal (all APS), S. Toth, B. Coppola (both Kirkland) re: transition services	1.1



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/11/2024	JA	Meeting with E. Koza, C. Braley, C. Chen, J. Tutty, J. Amico, R. Robbins, S. Mangal, M. Del Priore (all APS), J. Bibb, E. Manley, R. Lisenby, C. Kothmann, V. Bajaj (all Vyaire), C. Ceresa, Y. Salloum, J. Baird, B. Coppola (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: intercompany and tax matters	0.8
07/12/2024	SM	Corresponding with D. Simon, J. Amico (APS), B. Coppola (Kirkland), D. Friesner (PJT), and potential buyer re: transition services	1.5
07/12/2024	CN	Call with B. Wollen and A. Ortega re: inventory database cleanup	1.0
07/12/2024	CN	Inventory analysis database cleanup and updates to support wind down	3.5
07/13/2024	SM	Corresponding with D. Simon (APS), T. McDaniel, C. Kothmann, R. Lisenby (Vyaire) re: transition services	1.2
07/13/2024	SM	Revise transition services schedules	1.3
07/15/2024	SM	Meeting with J. Bibb (Vyaire), C. Braley, M. Del Priore, J. Amico, D. Simon, S. Mangal (all APS), S. Toth, S. Winters, D. O'Connor (all Kirkland), D. Friesner, M. Schlappig (both PJT) re: transaction status	0.8
07/15/2024	SM	Update transition services schedules	1.4
07/15/2024	CNB	Meeting with C. Braley, J. Amico, D. Simon, S. Mangal (all APS), J. Bibb (Vyaire), D. Friesner, M. Schlappig (both PJT), M. Chou (Rothschild) re: sale status	0.7
07/15/2024	JA	Meeting with J. Bibb (Vyaire), C. Braley, M. Del Priore, J. Amico, D. Simon, S. Mangal (all APS), S. Toth, S. Winters, D. O'Connor (all Kirkland), D. Friesner, M. Schlappig (both PJT) re: transaction status	0.8
07/15/2024	JA	Meeting with C. Braley, J. Amico, D. Simon, S. Mangal (all APS), J. Bibb (Vyaire), D. Friesner, M. Schlappig (both PJT), M. Chou (Rothschild) re: sale status	0.7
07/15/2024	MDP	Meeting with J. Bibb (Vyaire), C. Braley, M. Del Priore, J. Amico, D. Simon, S. Mangal (all APS), S. Toth, S. Winters, D. O'Connor (all Kirkland), D. Friesner, M. Schlappig (both PJT) re: transaction status	0.8
07/15/2024	DES	Meeting with C. Braley, J. Amico, D. Simon, S. Mangal (all APS), J. Bibb (Vyaire), D. Friesner, M. Schlappig (both PJT), M. Chou (Rothschild) re: sale status	0.7
07/15/2024	SM	Corresponding with D. Simon, J. Amico, I. Nelson (APS), T. Noll, R. Lisenby, T. McDaniel, B. Wollen (Vyaire), D. Friesner (PJT), and potential buyer re: transition services	1.2
07/15/2024	CNB	Meeting with J. Bibb (Vyaire), C. Braley, M. Del Priore, J. Amico, D. Simon, S. Mangal (all APS), S. Toth, S. Winters, D. O'Connor (all Kirkland), D. Friesner, M. Schlappig (both PJT) re: transaction status	0.8
07/15/2024	DES	Meeting with J. Bibb (Vyaire), C. Braley, M. Del Priore, J. Amico, D. Simon, S. Mangal (all APS), S. Toth, S. Winters, D. O'Connor (all Kirkland), D. Friesner, M. Schlappig (both PJT) re: transaction status	0.8
07/15/2024	SM	Meeting with C. Braley, J. Amico, D. Simon, S. Mangal (all APS), J. Bibb (Vyaire), D. Friesner, M. Schlappig (both PJT), M. Chou (Rothschild) re: sale status	0.7
07/15/2024	SM	Corresponding with C. Kothmann, R. Lisenby (Vyaire), B. Coppola (Kirkland), J. Amico, D. Simon (APS) re: transition services	1.4



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/16/2024	SM	Corresponding with J. Amico (APS), B. Wollen, E. Manley (Vyaire) re: Vents separation	0.4
07/16/2024	CNB	Review of proposed EBITDA adjustments responses to DT advisors	1.4
07/16/2024	IN	Draft day one readiness activities	0.6
07/16/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty (all APS) re: transaction perimeter	0.6
07/16/2024	SM	Corresponding with B. Coppola, S. Toth (Kirkland), Ahmad Choudry, D. Friesner (PJT), C. Kothmann (Vyaire) re: transition services	1.5
07/16/2024	SM	Meeting with B. Wollen, E. Manley (both Vyaire) re: transition services	0.9
07/16/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty (all APS) re: transaction perimeter	0.6
07/16/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty (all APS) re: transaction perimeter	0.6
07/17/2024	DES	Call with T. McDaniel (Vyaire) re: Vents regulatory requirements	0.5
07/17/2024	SM	Draft RDx carve out cost estimates	3.0
07/17/2024	SM	Corresponding with C. Kothmann (Vyaire) re: RDx carve out costs	1.2
07/17/2024	SM	Call with S. Toth (Kirkland) re: transition services	0.3
07/17/2024	JMT	Meeting with T. Noll, T. McDaniel, B. Wollen, J. Elwood, G. Ramamurthi (all Vyaire), A. Choudhry and D. Friesner (both PJT) re: debrief from a site visit held with a prospective buyer	0.5
07/17/2024	JMT	Compile corroborating files to support rebuttal of a potential buyer's proposed one-time costs	0.9
07/17/2024	SM	Corresponding with J. Amico (APS) re: RDx carve out costs	0.8
07/18/2024	IN	Meeting with G. Ramamurthi, M. Kastner (Vyaire) re: Technology cost adjustments	1.6
07/18/2024	DES	Call with T. McDaniel (Vyaire) re: RDx regulatory requirements	0.7
07/18/2024	SM	Develop lender credit bid analysis	2.2
07/18/2024	JA	Review of business unit stand up facility costs	0.5
07/18/2024	JMT	Update one-pager and Excel workbook to refute EBITDA adjustments and one-time costs proposed by a potential buyer	1.9
07/18/2024	JA	Update and revisions to buyer financial adjustments and one time costs based on company view	0.7
07/19/2024	CNB	Review of draft APA and TSA materials	1.6
07/19/2024	DES	Call with T. McDaniel (Vyaire) re: RDx regulatory requirements	0.6
07/19/2024	CN	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	EK	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/18/2024	DES	Call with M. Chou, M. Sutter, J. Rosenthal (all Rothschild), M. Schlappig, D. Friesner, (both PJT), E. Koza, C. Braley, J. Amico, R. Robbins, M. Del Priore, D. Simon, and J. Zermeno (all APS) re: call with lender advisors to discuss sale	1.0
07/19/2024	JA	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/19/2024	CC	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	SM	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	CNB	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	MDP	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	JMT	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	IN	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/19/2024	JZ	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.0
07/22/2024	JMT	Develop critical workstreams master tracker	1.1
07/23/2024	SM	Corresponding with R. Lisenby, C. Kothmann (Vyaire), D. Friesner (PJT), D. Simon, J. Amico (APS) re: Vents transaction perimeter	0.8
07/24/2024	SM	Corresponding with J. Amico (APS) re: transition services	1.3
07/24/2024	SM	Revise transition services cost schedule	1.8
07/26/2024	EK	Review updated sales process and bidder transaction documents	1.2
07/30/2024	JA	Meeting with S. Mangal, J. Amico, C. Braley (all APS), T. McDaniel (Vyaire) re: transition services	0.8
07/30/2024	CNB	Meeting with S. Mangal, J. Amico, C. Braley (all APS), T. McDaniel (Vyaire) re: transition services	0.8
07/30/2024	SM	Meeting with S. Mangal, J. Amico, C. Braley (all APS), T. McDaniel (Vyaire) re: transition services	0.8
07/31/2024	SM	Corresponding w J. Amico, C. Braley (APS), S. Toth, B. Coppola (Kirkland) re: transition services	1.2
07/31/2024	CC	Update vendor master	0.6
07/31/2024	IN	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, S. Mangal, I. Nelson (all APS) re: Day 1 planning	0.5
07/31/2024	JZ	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, S. Mangal, I. Nelson (all APS) re: Day 1 planning	0.5
07/31/2024	SM	Review buyer asset purchase agreement mark ups	2.1
07/31/2024	SM	Corresponding with C. Braley (APS) re: transaction close planning	0.7
07/31/2024	SM	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, S. Mangal, I. Nelson (all APS) re: Day 1 planning	0.5



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
07/31/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, S. Mangal, I. Nelson (all APS) re: Day 1 planning	0.5
Total Professional Hours			<u><u>150.8</u></u>



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PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,495	4.0	5,980.00
Charles N Braley	\$1,380	11.1	15,318.00
Richard Robbins	\$1,200	4.1	4,920.00
David E Simon	\$1,125	16.2	18,225.00
Joel Amico	\$1,100	10.5	11,550.00
Mark Del Priore	\$1,100	5.4	5,940.00
Iain Nelson	\$1,025	8.8	9,020.00
Steve Mangal	\$960	64.3	61,728.00
John M Tutty	\$895	7.7	6,891.50
Javier Zermeno	\$880	2.4	2,112.00
Spencer Dorsey	\$880	0.9	792.00
Charles Nweke	\$825	9.0	7,425.00
Ye Hao	\$750	0.9	675.00
Chuanqi Chen	\$750	5.5	4,125.00
Total Professional Hours and Fees		150.8	\$ 154,701.50



Vyaire Medical, Inc.
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Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	SD	Attend meeting with S. Lieberman (Kirkland) and vendor re: vendor inquiry	0.5
07/01/2024	RR	Analysis related to potential vendor payments	2.7
07/01/2024	SD	Call with vendor to discuss maintenance of contract during case and payment of upcoming invoice	0.3
07/01/2024	CC	Update vendor category in vendor master	0.9
07/02/2024	CC	Compile and standardize current week AP aging files	2.1
07/02/2024	SD	Call with S. Lieberman (Kirkland) re: vendor inquiries	0.5
07/02/2024	MDP	Emails to/from S. Murthy (Vyaire) re: Louisville lease	0.3
07/02/2024	RR	Vendor payment summary development	3.1
07/02/2024	SD	Call with S. Lieberman (Kirkland) and vendor re: vendor inquiry	0.5
07/03/2024	CC	Update AP Aging review report	2.8
07/03/2024	JZ	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.9
07/03/2024	SD	Call with S. Lieberman (Kirkland) and vendor re: vendor inquiry	0.5
07/03/2024	SD	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.9
07/03/2024	RR	Review of vendor spend history and presentation development	2.1
07/03/2024	MDP	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.9
07/03/2024	SD	Call with S. Lieberman and T. Chanroo (both Kirkland) and vendor re: vendor inquiry	0.5
07/03/2024	RR	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.9
07/03/2024	CC	Prepare reports for vendor payment review	1.5
07/05/2024	MDP	Review of proposed vendor payments	0.4
07/08/2024	CNB	Call with J. Elwood (Vyaire) and vendor personnel to discuss status of certain product orders	1.5
07/09/2024	CC	Update contract status in vendor master	1.8
07/09/2024	CNB	Call with J. Elwood (Vyaire) and vendor personnel to discuss status of certain product orders	1.1
07/09/2024	MDP	Emails to/from S. Murthy re: Irvine lease payment and sublease receipt	0.6
07/10/2024	SD	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire) J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.6
07/10/2024	MDP	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire) J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.6
07/10/2024	CC	Update AP Aging review report	1.5
07/10/2024	JZ	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire) J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.6
07/10/2024	RR	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire) J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.6
07/10/2024	RR	Prepare for vendor management committee meeting	2.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/10/2024	RR	Call with C. Chen, R. Robbins (both APS), J. Johnson and S. Murthy (both Vyaire) re: current week open vendor invoices	0.5
07/10/2024	RR	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.8
07/10/2024	CC	Call with C. Chen, R. Robbins (both APS), J. Johnson and S. Murthy (both Vyaire) re: current week open vendor invoices	0.5
07/10/2024	JZ	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.8
07/10/2024	SD	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.8
07/11/2024	CC	Prepare reports for vendor payment review	1.9
07/11/2024	SD	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.5
07/11/2024	RR	Finalize payment summaries for vendor committee	1.2
07/11/2024	MDP	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.5
07/11/2024	CC	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.5
07/11/2024	SD	Call with A. Salmen and S. Lieberman (Kirkland) re: vendor inquiries	1.0
07/11/2024	RR	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Aebischer, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	0.5
07/11/2024	CC	Compile and standardize current week AP aging files	2.4
07/11/2024	MDP	Review of vents A/P analysis	0.3
07/12/2024	MDP	Review of weekly payments proposals	0.9
07/16/2024	CC	Update AP Aging review report	1.2
07/16/2024	CC	Compile and standardize current week AP aging files	2.5
07/16/2024	SD	Call with A. Salmen and S. Lieberman (both Kirkland) re: vendor inquiries	0.5
07/17/2024	JZ	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, M. Del Priore, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.5
07/17/2024	JA	Call with D. Bose, R. Venugopal (both Cognizant), S. Gilderson, T. Ernst (both Vyaire), J. Amico, J. Zermeno and M. Del Priore (all APS) re: Call to review collectability of outstanding AR	0.5
07/17/2024	MDP	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, M. Del Priore, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.5
07/17/2024	CC	Prepare reports for vendor payment review	1.6



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07/17/2024	RR	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, M. Del Priore, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.5
07/17/2024	JZ	Call with D. Bose, R. Venugopal (both Cognizant), S. Gilderson, T. Ernst (both Vyaire), J. Amico, J. Zermeno and M. Del Priore (all APS) re: Call to review collectability of outstanding AR	0.5
07/17/2024	SD	Attended vendor working committee meeting with J. Johnson, S. Murthy, K. Brown and others (all Vyaire)	1.0
07/17/2024	SD	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, M. Del Priore, S. Dorsey and J. Zermeno (all APS) re: Call to review international vendor payments	0.5
07/17/2024	RR	Prepare for vendor management committee call	2.3
07/17/2024	MDP	Call with D. Bose, R. Venugopal (both Cognizant), S. Gilderson, T. Ernst (both Vyaire), J. Amico, J. Zermeno and M. Del Priore (all APS) re: Call to review collectability of outstanding AR	0.5
07/18/2024	SD	Call with S. Murthy (Vyaire), R. Robbins and S. Dorsey (both APS) re: vendor payment discussion	0.5
07/18/2024	RR	Call with S. Murthy (Vyaire), R. Robbins and S. Dorsey (both APS) re: vendor payment discussion	0.5
07/18/2024	SD	Call with A. Salmen and S. Lieberman (Kirkland) re: vendor inquiries	0.5
07/18/2024	CC	Prepare 503(b)(9) claims analysis	2.5
07/18/2024	CC	Update 503(b)(9) vendors in vendor master	1.2
07/18/2024	SD	Call with C. Chen, S. Dorsey (both APS), J. Elwood, J. Johnson, M. Lee, and R. Lisenby (all Vyaire) re: vendor payment review	0.4
07/18/2024	CC	Call with C. Chen, S. Dorsey (both APS), J. Elwood, J. Johnson, M. Lee, and R. Lisenby (all Vyaire) re: vendor payment review	0.4
07/22/2024	CC	Prepare 503(b)(9) claims analysis	2.8
07/23/2024	CC	Update vendor master	1.3
07/23/2024	SD	Call with A. Salmen and S. Lieberman (both Kirkland) re: vendor inquiries	0.5
07/24/2024	CC	Analyze payments paid for prepetition liabilities	1.4
07/24/2024	CC	Prepare reports for vendor payment review	2.3
07/24/2024	CC	Compile and standardize current week AP aging files	2.1
07/24/2024	SD	Call with A. Salmen and S. Lieberman (both Kirkland) re: vendor inquiries	1.0
07/24/2024	RR	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Call to review RDX payments	0.1
07/24/2024	CC	Update AP Aging review report	0.7
07/24/2024	CC	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.5
07/24/2024	SD	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/24/2024	RR	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/24/2024	RR	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.5



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07/24/2024	JZ	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/24/2024	JZ	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Call to review RDX payments	0.1
07/24/2024	SD	Prepare 503(b)(9) analysis	2.2
07/24/2024	SD	Attend US vendor working committee meeting to discuss weekly payments	1.0
07/24/2024	SD	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.5
07/24/2024	SD	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Call to review RDX payments	0.1
07/24/2024	RR	Prepare for vendor management committee call	2.4
07/24/2024	MDP	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/25/2024	RR	Various communications with third party vendors	1.6
07/25/2024	RR	Call with J. Johnson, T. Ernst, S. Murthy, J. Elwood, and others (all Vyaire), M. Del Priore, C. Chen, R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Vendor payment committee call	0.2
07/25/2024	JA	Review of vendors post petition balances and determine payment plan	0.5
07/25/2024	CC	Reconcile open invoices in AP Aging reports	1.4
07/25/2024	JZ	Call with J. Johnson, T. Ernst, S. Murthy, J. Elwood, and others (all Vyaire), M. Del Priore, C. Chen, R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Vendor payment committee call	0.2
07/25/2024	RR	Prepare for vendor management committee call	1.3
07/25/2024	CC	Call with J. Johnson, T. Ernst, S. Murthy, J. Elwood, and others (all Vyaire), M. Del Priore, C. Chen, R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Vendor payment committee call	0.2
07/25/2024	SD	Prepare 503(b)(9) analysis	2.4
07/25/2024	SD	Call with J. Johnson, T. Ernst, S. Murthy, J. Elwood, and others (all Vyaire), M. Del Priore, C. Chen, R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Vendor payment committee call	0.2
07/25/2024	SD	Call with A. Salmen and S. Lieberman (both Kirkland) re: vendor inquiries	0.5
07/25/2024	MDP	Call with J. Johnson, T. Ernst, S. Murthy, J. Elwood, and others (all Vyaire), M. Del Priore, C. Chen, R. Robbins, S. Dorsey, and J. Zermeno (all APS) re: Vendor payment committee call	0.2
07/26/2024	CC	Analyze foreign vendor payments	1.8
07/26/2024	SD	Prepare 503(b)(9) analysis	2.2
07/29/2024	CC	Coordinate with the new vendor set up	0.8
07/29/2024	CC	Analyze open AP invoices	0.8
07/30/2024	SD	Call with A. Salmen and S. Lieberman (both Kirkland) re: vendor inquiries	0.5
07/30/2024	CC	Reconcile invoices paid in the previous week	2.4
07/30/2024	JZ	Call with E. Manley, D. Wildhaber (both Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call to review certain international vendors	0.5
07/30/2024	RR	Review accounts payable data and prepare documentation for vendor payment proposals	2.2
07/30/2024	MDP	International A/P reconciliation	1.1



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07/30/2024	MDP	Call with E. Manley, D. Wildhaber (both Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call to review certain international vendors	0.5
07/31/2024	RR	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins and J. Zermeno (both APS) re: Call to review international transfers	0.3
07/31/2024	RR	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.7
07/31/2024	RR	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/31/2024	RR	Prepare for vendor management committee meeting	2.8
07/31/2024	CC	Analyze proposed current week payments	1.4
07/31/2024	JZ	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review RDX payments	0.3
07/31/2024	SD	Attend US Vendor Working Committee Meeting	1.0
07/31/2024	SD	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/31/2024	MDP	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review RDX payments	0.3
07/31/2024	MDP	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/31/2024	CC	Compile and standardize current week AP aging files	2.9
07/31/2024	CC	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.7
07/31/2024	JZ	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins and J. Zermeno (both APS) re: Call to review international transfers	0.3
07/31/2024	JZ	Call with J. Johnson, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review Vents Payments	0.3
07/31/2024	SD	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review RDX payments	0.3
07/31/2024	SD	Call with C. Chen, R. Robbins, and S. Dorsey (all APS), J. Johnson and S. Murthy (both Vyaire) re: review proposed vendor payments	0.7
07/31/2024	RR	Call with J. Johnson, T. Ernst, S. Murthy and others (all Vyaire), R. Robbins, S. Dorsey, M. Del Priore, and J. Zermeno (all APS) re: Call to review RDX payments	0.3
07/31/2024	MDP	Review of weekly global A/P payment proposals	1.2
Total Professional Hours			121.8



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	2.6	3,588.00
Richard Robbins	\$1,200	31.0	37,200.00
Joel Amico	\$1,100	1.0	1,100.00
Mark Del Priore	\$1,100	9.4	10,340.00
Javier Zermeno	\$880	5.3	4,664.00
Spencer Dorsey	\$880	23.7	20,856.00
Chuanqi Chen	\$750	48.8	36,600.00
Total Professional Hours and Fees		121.8	\$ 114,348.00



Vyair Medical, Inc.
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Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	JA	Call with C. Braley, J. Amico (both APS), S. Murthy (Vyair) and contract party re: lease status	0.5
07/01/2024	JA	Review of cure listing draft and provide comment	0.5
07/01/2024	CNB	Call with C. Braley, J. Amico (both APS), S. Murthy (Vyair) and contract party re: lease status	0.5
07/01/2024	JA	Analysis of Plan draft and various leases to determine scenarios and timing for rejection	1.0
07/02/2024	MDP	Call with C. Braley, R. Robbins, M. Del Priore, J. Amico (all APS), C. Ceresa, S. Sanders, K. Trevett (all Kirkland) re: timeline on contract rejection and other case issues	0.3
07/02/2024	JA	Call with C. Braley, R. Robbins, M. Del Priore, J. Amico (all APS), C. Ceresa, S. Sanders, K. Trevett (all Kirkland) re: timeline on contract rejection and other case issues	0.3
07/02/2024	JA	Analysis of court process and various dates to inform workplan for contract assumption and rejection	0.7
07/02/2024	RR	Call with C. Braley, R. Robbins, M. Del Priore, J. Amico (all APS), C. Ceresa, S. Sanders, K. Trevett (all Kirkland) re: timeline on contract rejection and other case issues	0.3
07/02/2024	CNB	Call with C. Braley, R. Robbins, M. Del Priore, J. Amico (all APS), C. Ceresa, S. Sanders, K. Trevett (all Kirkland) re: timeline on contract rejection and other case issues	0.3
07/03/2024	RR	Contract cure summary development	2.8
07/05/2024	RR	Attend meeting with R. Robbins and Y. Hao (both APS) re: review sessions for executory contract cure list drafts	0.7
07/05/2024	YH	Update executory contract list support binder	2.7
07/05/2024	YH	Attend meeting with R. Robbins and Y. Hao (both APS), R. Lisenby (Vyair) re: walkthrough session for executory contract cure list draft	0.4
07/05/2024	YH	Review executory contract list to fix incorrect business units percentage breakdown	2.2
07/05/2024	YH	Update executory contract list draft based on feedbacks	1.8
07/05/2024	YH	Reorganize Schedule G contract list to be included in the contract cure list draft	1.8
07/05/2024	JA	Review and provide comments on draft of contracts analysis providing input on calcs to split contracts allocation	1.2
07/05/2024	YH	Attend meeting with R. Robbins and Y. Hao (both APS) re: review sessions for executory contract cure list drafts	0.7
07/05/2024	RR	Attend meeting with R. Robbins and Y. Hao (both APS), R. Lisenby (Vyair) re: walkthrough session for executory contract cure list draft	0.3
07/05/2024	YH	Update latest executory contract list based on Schedule G support binder	2.8
07/05/2024	MDP	Review of contract cure estimates	0.5
07/06/2024	YH	Revise executory cure contract list support binder based on Schedule G list update	1.1
07/06/2024	YH	Update executory cure contract list support binder	2.6
07/06/2024	YH	Update executory cure contract list summary file for team distribution	2.3
07/07/2024	YH	Finalize contract cure list file for distribution	1.8



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07/08/2024	SM	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	RR	Develop summary of cures by business unit	2.7
07/08/2024	RR	Review and categorization of contract cures	2.5
07/08/2024	IN	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	JZ	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	RR	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	DES	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	CNB	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	JA	Analysis of proposed cure contract listing and evaluate business level allocations	1.5
07/08/2024	CC	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	JA	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/08/2024	MDP	Review of Palm Springs lease terms	0.7
07/08/2024	MDP	Call with R. Lisenby (Vyaire) C. Ceresa, S. Toth (both Kirkland) I. Nelson, D. Simon, J. Zermeno, S. Mangal, J. Amico, C. Braley, C. Chen, M. Del Priore, and R. Robbins, (all APS) re: Call to review executory contracts	0.5
07/09/2024	YH	Update new contract cure list draft based on internal feedback	2.3
07/09/2024	JA	Review and provide comments on latest contract cure listing and map to buyers for waterfall analysis	0.5
07/09/2024	YH	Prepare new contract cure list draft for Kirkland	3.0
07/09/2024	YH	Review existing contract cure list with new request	2.8
07/10/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Discussion re: contract cure list and next steps	0.4
07/10/2024	YH	Update contract cure list summary support binder to incorporate new AP	2.9
07/10/2024	JA	Review contract listing by business unit and identify potential assume and rejects	0.8
07/10/2024	CC	Attend meeting with C. Chen and Y. Hao (both APS) re: Review session re: contract cure summary	0.8



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07/10/2024	YH	Update contract cure list summary support binder to incorporate new contract flag	2.8
07/10/2024	YH	Review latest open A/P and vendor master file	0.6
07/10/2024	YH	Update contract cure list draft with new information	1.7
07/10/2024	YH	Validate contract cure list draft with existing contract review summary	1.5
07/10/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Discussion re: contract cure list and next steps	0.4
07/10/2024	YH	Review the new request from external advisors re: contract cure list draft	0.8
07/10/2024	YH	Attend meeting with C. Chen and Y. Hao (both APS) re: Review session re: contract cure summary	0.8
07/11/2024	YH	Review existing contract cure list with new request to generate new subset of cure list	2.5
07/11/2024	YH	Prepare draft for existing contract cure list for potential buyer	2.8
07/11/2024	RR	Review cure schedule for potential vents transaction	2.1
07/11/2024	YH	Revise the contract cure list for vents based on feedback	2.8
07/12/2024	RR	Review and modify contract cure schedules for potential transactions	2.2
07/12/2024	YH	Prepare contract cure list vs schedule G reconciliation	1.3
07/12/2024	YH	Review existing contract list to validate additional sources for contracts	2.9
07/12/2024	JA	Attend meeting with R. Richard, J. Amico and Y. Hao (all APS), S. Toth, D. OConnor, B. Matthews and R. Marston (all Kirkland) re:walkthrough session for contract cure list for Potential buyer for Vents	0.5
07/12/2024	RR	Attend meeting with R. Richard, J. Amico and Y. Hao (all APS), S. Toth, D. OConnor, B. Matthews and R. Marston (all Kirkland) re:walkthrough session for contract cure list for Potential buyer for Vents	0.5
07/12/2024	RR	Attend meeting with R. Richard and Y. Hao (both APS), S. Toth, D. OConnor, B. Matthews (all Kirkland) re:Discussion re: contract cure list for Potential buyer for Vents	0.5
07/12/2024	JA	Review and provide comments on cure listing and reconcile to prior estimates in waterfall	0.8
07/12/2024	YH	Incorporate newly found contracts into existing list	2.8
07/12/2024	YH	Attend meeting with R. Richard and Y. Hao (both APS), S. Toth, D. OConnor, B. Matthews (all Kirkland) re:Discussion re: contract cure list for Potential buyer for Vents	0.5
07/12/2024	YH	Attend meeting with R. Richard, J. Amico and Y. Hao (all APS), S. Toth, D. OConnor, B. Matthews and R. Marston (all Kirkland) re:walkthrough session for contract cure list for Potential buyer for Vents	0.5
07/13/2024	YH	Prepare contract cure list for RDX business unit for filing	2.0
07/14/2024	YH	Revise contract cure list for RDX business unit for filing	2.0
07/15/2024	SD	Review contract documentation for noticing to contract counterparties	2.1
07/15/2024	RR	Review contract listings for RDx and Vents potential sale transactions	2.4
07/17/2024	SD	Review cure objection documentation	1.1
07/22/2024	RR	Review information related to contract cures received from objecting parties	2.1
07/23/2024	SD	Review documentation related to cure objections	2.1
07/23/2024	YH	Create contract cure list reconciliation summary support binder file to incorporate differences between filed docket with latest support binder	2.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/23/2024	RR	Review executory contract data and present findings to interested parties	2.7
07/23/2024	YH	Revise contract cure list reconciliation summary support binder file	1.3
07/24/2024	YH	Improve contract cure list reconciliation summary support binder file	2.4
07/24/2024	YH	Attend meeting with C. Chen and Y. Hao (both APS) re: Discussion on contract cure list for one vendor informal cure objection	0.3
07/24/2024	CC	Attend meeting with C. Chen and Y. Hao (both APS) re: Discussion on contract cure list for one vendor informal cure objection	0.3
07/24/2024	RR	Contract cure list review	0.5
07/24/2024	YH	Update one vendor informal cure objection support binder	0.7
07/25/2024	JA	Analysis and determine alternatives re: real estate leases	1.0
07/25/2024	YH	Revise contract cure analysis based on latest open A/P as of July 26th	1.7
07/25/2024	YH	Update contract cure analysis based on latest open A/P as of July 26th	1.4
07/25/2024	SD	Respond to cure objections	1.4
07/26/2024	JA	Review and determine next steps re: cure notice objections	1.0
07/26/2024	SD	Review cure objections on behalf of counsel	1.2
07/26/2024	YH	Review top creditor actual contracts to assign latest cure amount to the proper contracts	2.3
07/26/2024	YH	Finalize contract cure analysis based on latest open A/P as of July 26th	1.8
07/29/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: review session for executory contract cure objection list current status and next steps	0.3
07/29/2024	YH	Review top creditor actual contracts to finalize assigning latest cure amount to the proper contracts	2.8
07/29/2024	YH	Create support binder tabs for current 10 informal cure objections from different vendors	2.9
07/29/2024	JA	Review and determine impact from cure objections	0.5
07/29/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: review session for executory contract cure objection list current status and next steps	0.3
07/29/2024	RR	Analysis of cure estimates and related accounts payable data	2.9
07/30/2024	JA	Review of various real estate leases and determine go forward strategy	0.7
07/30/2024	RR	Review and analysis of contract cure balances	2.6
07/30/2024	YH	Finalize support binder tabs for total 13 informal cure objections from different vendors	2.7
07/30/2024	SD	Call with S. Murthy (Vyaire) re: real property leases	0.5
07/30/2024	SD	Review cure objections	2.3
07/30/2024	YH	Update support binder tabs for current 10 informal cure objections from different vendors	2.8
07/31/2024	SD	Review cure objections	2.6
Total Professional Hours			147.3



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Executory Contracts
 Code: 20011198PA0002.1.14

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.3	1,794.00
Richard Robbins	\$1,200	28.3	33,960.00
David E Simon	\$1,125	0.5	562.50
Joel Amico	\$1,100	12.0	13,200.00
Mark Del Priore	\$1,100	2.0	2,200.00
Iain Nelson	\$1,025	0.5	512.50
Steve Mangal	\$960	0.5	480.00
Javier Zermeno	\$880	0.5	440.00
Spencer Dorsey	\$880	14.0	12,320.00
Ye Hao	\$750	86.1	64,575.00
Chuanqi Chen	\$750	1.6	1,200.00
Total Professional Hours and Fees		147.3	\$ 131,244.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/02/2024	ESK	Revise draft APS retention pleadings	1.5
07/02/2024	SR	Revise retention documents	0.3
07/02/2024	LP	Review new parties in interest list for disclosures purposes	0.3
07/03/2024	ESK	Revise APS' retention pleadings	0.5
07/03/2024	RR	Call with R. Robbins and S. Rosenfeld (both APS) re: retention documents	0.2
07/03/2024	SR	Call with R. Robbins and S. Rosenfeld (both APS) re: retention documents	0.2
07/08/2024	LP	Review new parties in interest list for disclosure purposes	0.2
07/08/2024	LP	Prepare new parties in interest list for firm database	0.4
07/08/2024	SR	Review comments to retention pleadings	0.3
07/08/2024	SR	Emails with engagement team re: retention	0.3
07/08/2024	BFS	Finalize retention documents for filing	2.2
07/08/2024	LP	Revise disclosures per parties in interest update	0.3
07/08/2024	LP	Draft disclosures for new parties received on July 3, 2024 to be included in retention documents	0.6
07/08/2024	ESK	Provide guidance re: issues on insurance	1.5
07/08/2024	SR	Revise retention pleadings	0.7
07/08/2024	SR	Review revised disclosures	0.1
07/09/2024	LP	Analyze connections to parties in interest for disclosure purposes	1.5
07/09/2024	LP	Review new parties in interest list for disclosure purposes	2.0
07/09/2024	ESK	Review insurance	1.0
07/09/2024	SR	Calls with counsel re: disclosures	0.3
07/09/2024	BFS	Finalize retention documents for filing	1.8
07/09/2024	LP	Draft disclosures for new parties received on July 9, 2024 to be included in retention documents	2.9
07/09/2024	ESK	Review Kirkland email re: APS' retention pleadings	0.5
07/09/2024	SR	Review revised disclosures	2.1
07/09/2024	SR	Discuss retention documents with counsel	0.5
07/09/2024	LP	Continue draft disclosures for new parties received on July 9, 2024 to be included in retention documents	1.9
07/09/2024	ESK	Internal emails re: APS' retention	2.0
07/09/2024	SR	Finalize retention documents	1.1
07/10/2024	LP	Draft firmwide document	2.9
07/10/2024	LP	Continue to draft firmwide document	1.5
07/10/2024	BFS	Draft investor solicitation emails	0.6
07/11/2024	LP	Draft firmwide document	1.0
07/12/2024	LP	Continue to draft firmwide document	1.2
07/12/2024	LP	Continue to draft firmwide document	2.0
07/12/2024	SR	Review firmwide draft disclosures	1.1
07/12/2024	LP	Draft firmwide document	2.5
07/15/2024	LP	Revise firmwide document based on comments from S. Rosenfeld(APS)	0.8
07/15/2024	SR	Revise firmwide	0.2
07/16/2024	LP	Revise firmwide document based on comments from B. Kardos(APS)	1.5
07/16/2024	ESK	Review revise and finalize firmwide email re: disclosures	3.0
07/16/2024	ESK	Draft and issue investor emails re: disclosures	1.0
07/17/2024	LP	Draft supplemental disclosures to be included in Supplemental Declaration of Charles Braley of AP Services, LLC	2.0



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2024	LP	Review responses to firmwide email	0.8
07/17/2024	SR	Review disclosures for US Trustee	0.3
07/18/2024	ESK	Review investor emails re: responses to disclosures	0.3
07/18/2024	SR	Respond to UST inquiries	1.7
07/18/2024	BFS	Revise proposed retention order to reflect UST comments	0.6
07/19/2024	LP	Review new parties in interest list for disclosure purposes	0.6
07/19/2024	SR	Review first supplemental declaration	0.4
07/19/2024	LP	Draft disclosures for new parties received on July 18, 2024 to be included in retention documents	0.8
07/19/2024	LP	Prepare new parties in interest list for firm database	0.3
07/20/2024	ESK	Review and revise responses to U.S. Trustee inquiries to APS' retention	1.0
07/21/2024	ESK	Emails with S. Rosenfeld re: U.S. Trustee responses to retention inquiries	0.5
07/21/2024	SR	Revise responses to US Trustee	0.3
07/22/2024	SR	Emails re: response to US Trustee	0.4
07/22/2024	SR	Call with E. Kardos and S. Rosenfeld (both APS) re: responses to U.S. Trustee questions on APS' retention	0.3
07/22/2024	ESK	Call with E. Kardos and S. Rosenfeld (both APS) re: responses to U.S. Trustee questions on APS' retention	0.3
07/23/2024	LP	Prepare new parties in interest list for firm database	0.2
07/23/2024	LP	Draft disclosures for new parties received on July 22, 2024 to be included in retention documents	0.3
07/23/2024	ESK	Emails to/from E. Koza and S. Rosenfeld (APS) re: U.S. Trustee questions on retention matters	0.5
07/24/2024	ESK	Call with S. Rosenfeld and E. Kardos (both APS) re: answers to U.S. Trustee questions	0.3
07/24/2024	ESK	Email to/from investors re: disclosure matters	0.3
07/24/2024	SR	Call with S. Lieberman on retention documents	0.3
07/24/2024	SR	Call with S. Rosenfeld and E. Kardos (both APS) re: answers to U.S. Trustee questions	0.3
07/25/2024	LP	Draft supplemental disclosures to be included in Supplemental Declaration of Charles Braley of AP Services, LLC	0.7
07/25/2024	ESK	Discussion with E. Kardos and S. Rosenfeld (both APS) re: responses to U.S. Trustee re: retention and disclosures	1.0
07/25/2024	ESK	Continue to review disclosures	1.5
07/25/2024	SR	Revise responses to UST	1.1
07/25/2024	ESK	Review supplemental disclosures	1.0
07/25/2024	SR	Review investor responses for disclosures	0.1
07/25/2024	SR	Discussion with E. Kardos and S. Rosenfeld (both APS) re: responses to U.S. Trustee re: retention and disclosures	1.0
07/25/2024	BFS	Emails to S. Lieberman (Kirkland) re: supplemental declaration	0.2
07/26/2024	ESK	Review and finalize supplemental disclosure	0.5
07/26/2024	ESK	Review U.S. Trustee response to additional board disclosures	0.2
07/26/2024	ESK	Call with S. Rosenfeld and E. Kardos (both APS) re: supplemental disclosures	0.3
07/26/2024	SR	Call with S. Rosenfeld and E. Kardos (both APS) re: supplemental disclosures	0.3
07/26/2024	SR	Revise first supplemental declaration	0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
07/26/2024	SR	Finalize supplemental declaration for filing	0.4
Total Professional Hours			<u>68.4</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	0.2	240.00
Elizabeth S Kardos	\$900	18.7	16,830.00
Sari Rosenfeld	\$625	14.9	9,312.50
Brooke Filler Stavitski	\$575	5.4	3,105.00
Lauren Prohaska	\$525	29.2	15,330.00
Total Professional Hours and Fees		68.4	\$ 44,817.50



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2024	JAB	Prepare professional fees for June 2024 Monthly Staffing and Compensation Report	1.5
07/22/2024	JAB	Prepare professional fees for June 2024 Monthly Staffing and Compensation Report	3.0
07/22/2024	JAB	Continue to prepare professional fees for June 2024 Monthly Staffing and Compensation Report	2.2
07/29/2024	JAB	Prepare professional fees for June 2024 Monthly Staffing and Compensation Report	1.9
07/29/2024	JAB	Prepare out-of-pocket expenses for June 2024 monthly staffing & compensation report	0.6
Total Professional Hours			9.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Jennifer A Bowes	\$535	9.2	4,922.00
Total Professional Hours and Fees		9.2	\$ 4,922.00



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Officer Duties
 Code: 20011198PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/22/2024	CNB	Lead the company through chapter 11 case and business management issues	2.6
07/22/2024	CNB	Perform role as CRO in relation to various business management issues	2.2
07/23/2024	CNB	Lead the company through chapter 11 case and business management issues	1.9
07/24/2024	CNB	Lead the company through various business management and deal-related issues	0.9
07/25/2024	CNB	Perform role as CRO in relation to various business management issues	2.0
07/26/2024	CNB	Lead the company through chapter 11 case and business management issues	2.8
07/26/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	0.8
07/29/2024	CNB	Lead the company through various business management and deal-related issues	2.7
07/30/2024	CNB	Lead the company through chapter 11 case and business management issues	1.9
07/30/2024	CNB	Lead the company through various business management and deal-related issues	2.0
07/31/2024	CNB	Perform role as CRO in relation to various chapter 11 process issues	2.1
07/31/2024	CNB	Perform role as CRO in relation to various business management issues	1.7
Total Professional Hours			23.6



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	23.6	32,568.00
Total Professional Hours and Fees		23.6	\$ 32,568.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Employee & HR Meetings
Code: 20011198PA0002.1.22

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
07/16/2024	CNB	Review of WARN notice requirements and process	1.7
Total Professional Hours			<u>1.7</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Employee & HR Meetings
Code: 20011198PA0002.1.22

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.7	2,346.00
Total Professional Hours and Fees		1.7	\$ 2,346.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	JMT	Call with A. Choudhry, A. Eichstadt (both PJT), T. Noll, K. Jones, B. Wollen, E. Manley, J. Elwood, A. Bos, T McDaniel (all Vyaire) re: Vents due diligence	0.5
07/01/2024	JMT	Prepare files for upload to data room to support outstanding due diligence requests	0.9
07/01/2024	CC	Review documents prepared for financial due diligence requests	1.7
07/01/2024	JZ	Prepare actuals to date excel extract for UCC diligence request	2.0
07/01/2024	JA	Review of recent financial results for production to buyers and determine latest to share	0.7
07/01/2024	MDP	UCC due diligence requests	1.1
07/01/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, E. Manley, S. Gilderson, W. Throp (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
07/01/2024	CC	Update financial due diligence trackers	1.1
07/01/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.8
07/01/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, E. Manley, S. Gilderson, W. Throp (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
07/01/2024	JMT	Revise due diligence request trackers	0.8
07/01/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, E. Manley, S. Gilderson, W. Throp (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
07/01/2024	CC	Coordinate RDx financial due diligence requests	2.3
07/01/2024	SM	Corresponding with J. Tutty, D. Simon, J. Amico (APS), B. Wollen, T. Noll (Vyaire) re: Vents due diligence	2.2
07/02/2024	JMT	Revise due diligence request trackers to reflect the status of new and updated requests	0.6
07/02/2024	JMT	Call with J. Tutty, S. Mangal (both APS) re: prep for meeting with potential buyer	1.0
07/02/2024	JMT	Prepare responses for open questions from a potential buyer re: Vents due diligence	0.8
07/02/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), A. Choudhry (PJT), C. Kothmann, W. Throp, T. Ernst, E. Manley, S. Gilderson (all Vyaire) re: RDx due diligence	0.5
07/02/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), A. Choudhry (PJT), C. Kothmann, W. Throp, T. Ernst, E. Manley, S. Gilderson (all Vyaire) re: RDx due diligence	0.5
07/02/2024	CC	Coordinate RDx financial due diligence requests	1.7
07/02/2024	JZ	Prepare wind-down excel extract for UCC diligence request	1.5
07/02/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.1
07/02/2024	SM	Call with J. Tutty, S. Mangal (both APS) re: prep for meeting with potential buyer	1.0
07/02/2024	JMT	Call with A. Choudhry, A. Eichstadt (both PJT), T. Noll, K. Jones, B. Wollen, E. Manley, J. Elwood, A. Bos, T McDaniel (all Vyaire) re: Vents due diligence	0.5
07/02/2024	JZ	Prepare cash receipts DIP detail for UCC due diligence request	1.5
07/02/2024	DES	Meeting with J. Drennan, L. Theiss (both Vyaire) re: Vents and RDx due diligence	2.0



Vyaire Medical, Inc.
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Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/02/2024	SM	Corresponding with C. Kothmann, R. Lisenby, T. McDaniel (Vyaire), D. Simon, I. Nelson, J. Amico (APS) re: RDx due diligence	0.6
07/02/2024	SM	Corresponding with B. Wollen (Vyaire), J. Tutty (APS) re: Vents due diligence	1.2
07/02/2024	JMT	Prepare due diligence request files for upload to data room	0.9
07/02/2024	CC	Update financial due diligence trackers	0.7
07/02/2024	JZ	Prepare cash disbursements DIP Detail for UCC due diligence request	1.1
07/02/2024	MDP	Call with R. Zaidman (BRG) re: diligence requests	0.3
07/02/2024	MDP	UCC Diligence requests	1.9
07/02/2024	SM	Corresponding with J. Amico (APS) re: RDx due diligence	0.8
07/02/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), A. Choudhry (PJT), C. Kothmann, W. Throp, T. Ernst, E. Manley, S. Gilderson (all Vyaire) re: RDx due diligence	0.5
07/03/2024	JMT	Meeting with S. Mangal, C. Chen, J. Tutty (all APS), K. Jones, E. Manley, S. Murthy, G. Ramamurthi, S. Srinivas, E. Martin, B. Wollen, R. Lisenby (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5
07/03/2024	JMT	Correspondence with K. Jones and A. Bos (Vyaire) re: open items related to Vents due diligence	0.3
07/03/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), B. Wollen, T. McDaniel (both Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.0
07/03/2024	CC	Call with C. Chen and S. Mangal (both APS), C. Kothmann, J. Johnson, R. Lisenby, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management re: historical litigations and risk management	0.5
07/03/2024	DES	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), T. McDaniel, R. Lisenby, S. Murthy, S. Srinivas, G. Ramamurthi (all Vyaire) re: Vents due diligence	0.7
07/03/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico (all APS), D. Friesner (PJT), and potential buyer re: Vents due diligence	0.5
07/03/2024	MDP	Meeting with C. Braley, J. Amico, S. Mangal, C. Chen, J. Tutty, M. Del Priore (all APS), J. Bibb, V. Bajaj, R. Lisenby, B. Wollen (all Vyaire), D. Friesner, M. Schlappig (both PJT), S. Toth, D. O'Connor (both Kirkland) re: Vents due diligence	0.5
07/03/2024	SM	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), T. McDaniel, R. Lisenby, S. Murthy, S. Srinivas, G. Ramamurthi (all Vyaire) re: Vents due diligence	0.7
07/03/2024	SM	Meeting with C. Braley, J. Amico, S. Mangal, C. Chen, J. Tutty, M. Del Priore (all APS), J. Bibb, V. Bajaj, R. Lisenby, B. Wollen (all Vyaire), D. Friesner, M. Schlappig (both PJT), S. Toth, D. O'Connor (both Kirkland) re: Vents due diligence	0.5
07/03/2024	SM	Meeting with C. Braley, S. Mangal, M. Del Priore, J. Zermeno, D. Simon, C. Chen, J. Tutty, J. Amico (all APS), S. Toth, D. O'Connor (both Kirkland) re: evaluation of vents bids	1.0
07/03/2024	JMT	Meeting with S. Mangal, J. Tutty (both APS), B. Wollen (Vyaire) re: Vents due diligence	0.4
07/03/2024	JMT	Prepare files for upload to data room to support buyer due diligence requests	0.7



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2024	JMT	Meeting with C. Braley, J. Amico, S. Mangal, C. Chen, J. Tutty, M. Del Priore (all APS), J. Bibb, V. Bajaj, R. Lisenby, B. Wollen (all Vyaire), D. Friesner, M. Schlappig (both PJT), S. Toth, D. O'Connor (both Kirkland) re: Vents due diligence	0.5
07/03/2024	CC	Meeting with S. Mangal, C. Chen, J. Tutty (all APS), K. Jones, E. Manley, S. Murthy, G. Ramamurthi, S. Srinivas, E. Martin, B. Wollen, R. Lisenby (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5
07/03/2024	CC	Meeting with C. Braley, J. Amico, S. Mangal, C. Chen, J. Tutty, M. Del Priore (all APS), J. Bibb, V. Bajaj, R. Lisenby, B. Wollen (all Vyaire), D. Friesner, M. Schlappig (both PJT), S. Toth, D. O'Connor (both Kirkland) re: Vents due diligence	0.5
07/03/2024	CC	Coordinate RDx financial due diligence requests	0.6
07/03/2024	IN	Meeting with S. Mangal, I. Nelson, D. Simon (all APS), T. McDaniel, R. Lisenby, S. Murthy, S. Srinivas, G. Ramamurthi (all Vyaire) re: Vents due diligence	0.7
07/03/2024	JZ	Prepare DIP extracts for UCC due diligence requests	1.8
07/03/2024	JA	Meeting with C. Braley, J. Amico, S. Mangal, C. Chen, J. Tutty, M. Del Priore (all APS), J. Bibb, V. Bajaj, R. Lisenby, B. Wollen (all Vyaire), D. Friesner, M. Schlappig (both PJT), S. Toth, D. O'Connor (both Kirkland) re: Vents due diligence	0.5
07/03/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), B. Wollen, T. McDaniel (both Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.0
07/03/2024	SM	Call with C. Kothmann (Vyaire) re: RDx due diligence	0.3
07/03/2024	SM	Call with C. Braley, J. Zermeno, E. Koza, J. Amico, M. Del Priore, S. Mangal, D. Simon, S. Dorsey, and C. Chen (all APS) re: review latest updates on APA workstream	0.5
07/03/2024	SM	Meeting with S. Mangal, J. Tutty (both APS), B. Wollen (Vyaire) re: Vents due diligence	0.4
07/03/2024	SM	Call with C. Chen and S. Mangal (both APS), C. Kothmann, J. Johnson, R. Lisenby, K. Jones and T. McDaniel (all Vyaire), A. Eichstadt, A. Choudhry and D. Friesner (all PJT) and potential buyer's management re: historical litigations and risk management	0.5
07/03/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico (all APS), D. Friesner (PJT), and potential buyer re: Vents due diligence	0.5
07/03/2024	JMT	Update trackers with status updates for outstanding due diligence requests	0.4
07/03/2024	DES	Meeting with D. Hoolihan (Vyaire) re: Vents and RDx due diligence	1.0
07/03/2024	CNB	Meeting with C. Braley, J. Amico, S. Mangal, C. Chen, J. Tutty, M. Del Priore (all APS), J. Bibb, V. Bajaj, R. Lisenby, B. Wollen (all Vyaire), D. Friesner, M. Schlappig (both PJT), S. Toth, D. O'Connor (both Kirkland) re: Vents due diligence	0.5
07/03/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico (all APS), D. Friesner (PJT), and potential buyer re: Vents due diligence	0.5
07/03/2024	MDP	UCC diligence requests	0.4
07/03/2024	SM	Corresponding with C. Braley (APS) re: Vents due diligence	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2024	SM	Meeting with S. Mangal, C. Chen, J. Tutty (all APS), K. Jones, E. Manley, S. Murthy, G. Ramamurthi, S. Srinivas, E. Martin, B. Wollen, R. Lisenby (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5
07/04/2024	CC	Meeting with C. Chen, S. Mangal (both APS), W. Throp, S. Gilderson, T. Ernst (all Vyaire), A. Choudhry (PJT), and potential buyer re: RDx due diligence	1.2
07/04/2024	CC	Coordinate RDx financial due diligence requests	1.3
07/04/2024	SM	Call with advisor for potential buyer re: RDx due diligence	0.4
07/04/2024	SM	Corresponding with C. Braley (APS) re: due diligence	0.8
07/04/2024	SM	Meeting with C. Chen, S. Mangal (both APS), W. Throp, S. Gilderson, T. Ernst (all Vyaire), A. Choudhry (PJT), and potential buyer re: RDx due diligence	1.2
07/05/2024	JMT	Update trackers with status of items requested by potential buyers of Vents and RDx	0.6
07/05/2024	JMT	Meeting with S. Mangal, J. Amico, J. Tutty (all APS), J. Elwood E. Manley, T. McDaniel, G. Ramamurthi, S. Srinivas, E. Martin, B. Wollen, D. Flynn (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.3
07/05/2024	JMT	Upload files to data room to support buyer due diligence requests	1.1
07/05/2024	JMT	Review AR and AP detail files for Vents and RDx	0.7
07/05/2024	CC	Meeting with J. Amico, S. Mangal, C. Chen, J. Tutty (all APS), C. Kothmann, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/05/2024	CNB	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj (both Vyaire), M. Schlappig, D. Friesner (both PJT), S. Toth (Kirkland), and potential buyer re: Vents due diligence	0.6
07/05/2024	JA	Meeting with J. Bibb, V. Bijaj (both Vyaire), C. Braley, S. Mangal, J. Amico, M. Del Priore (all APS), S. Toth, D. O'Connor (both Kirkland), D. Friesner (PJT) re: buyer due diligence status	0.6
07/05/2024	JA	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj (both Vyaire), M. Schlappig, D. Friesner (both PJT), S. Toth (Kirkland), and potential buyer re: Vents due diligence	0.6
07/05/2024	MDP	Review of Intercompany securitization balances for buyer diligence	0.2
07/05/2024	MDP	Meeting with J. Bibb, V. Bijaj (both Vyaire), C. Braley, S. Mangal, J. Amico, M. Del Priore (all APS), S. Toth, D. O'Connor (both Kirkland), D. Friesner (PJT) re: buyer due diligence status	0.6
07/05/2024	SM	Call with E. Manley, V. Bijaj (Vyaire), and potential buyer re: Vents due diligence	1.2
07/05/2024	SM	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj (both Vyaire), S. Toth (Kirkland), and potential buyer re: RDx due diligence	0.7
07/05/2024	SM	Meeting with J. Amico, S. Mangal, C. Chen, J. Tutty (all APS), C. Kothmann, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/05/2024	JMT	Correspondence with S. Murthy (Vyaire) re: RDx due diligence	0.3
07/05/2024	CC	Coordinate RDx financial due diligence requests	0.8
07/05/2024	CNB	Meeting with J. Bibb, V. Bijaj (both Vyaire), C. Braley, S. Mangal, J. Amico, M. Del Priore (all APS), S. Toth, D. O'Connor (both Kirkland), D. Friesner (PJT) re: buyer due diligence status	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2024	JA	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj, E. Manley, B. Wollen, T. Noll, T. McDaniel, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner (PJT), S. Toth (Kirkland), and potential buyer re: Vents due diligence	1.2
07/05/2024	SM	Meeting with S. Mangal, J. Amico, J. Tutty (all APS), J. Elwood E. Manley, T. McDaniel, G. Ramamurthi, S. Srinivas, E. Martin, B. Wollen, D. Flynn (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.3
07/05/2024	SM	Meeting with J. Bibb, V. Bijaj (both Vyaire), C. Braley, S. Mangal, J. Amico, M. Del Priore (all APS), S. Toth, D. O'Connor (both Kirkland), D. Friesner (PJT) re: buyer due diligence status	0.6
07/05/2024	SM	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj, E. Manley, B. Wollen, T. Noll, T. McDaniel, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner (PJT), S. Toth (Kirkland), and potential buyer re: Vents due diligence	1.2
07/05/2024	JMT	Summarize AP allocation process to support buyer due diligence questions	0.6
07/05/2024	JMT	Meeting with J. Amico, S. Mangal, C. Chen, J. Tutty (all APS), C. Kothmann, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/05/2024	CNB	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj, E. Manley, B. Wollen, T. Noll, T. McDaniel, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner (PJT), S. Toth (Kirkland), and potential buyer re: Vents due diligence	1.2
07/05/2024	JA	Meeting with J. Amico, S. Mangal, C. Chen, J. Tutty (all APS), C. Kothmann, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/05/2024	CNB	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj (both Vyaire), S. Toth (Kirkland), and potential buyer re: RDx due diligence	0.7
07/05/2024	JA	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj (both Vyaire), S. Toth (Kirkland), and potential buyer re: RDx due diligence	0.7
07/05/2024	JA	Meeting with S. Mangal, J. Amico, J. Tutty (all APS), J. Elwood E. Manley, T. McDaniel, G. Ramamurthi, S. Srinivas, E. Martin, B. Wollen, D. Flynn (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.3
07/05/2024	MDP	UCC diligence requests	1.4
07/05/2024	SM	Corresponding with J. Tutty, J. Amico re: RDx due diligence	0.6
07/05/2024	SM	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, V. Bijaj (both Vyaire), M. Schlappig, D. Friesner (both PJT), S. Toth (Kirkland), and potential buyer re: Vents due diligence	0.6
07/06/2024	CC	Meeting with C. Chen, J. Amico, S. Mangal (all APS), W. Throp, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/06/2024	SM	Meeting with C. Chen, J. Amico, S. Mangal (all APS), W. Throp, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/06/2024	CC	Coordinate RDx financial due diligence requests	0.7
07/06/2024	JA	Review responses to buyer diligence requests and add additional commentary	0.6
07/06/2024	JA	Meeting with C. Chen, J. Amico, S. Mangal (all APS), W. Throp, T. Ernst, E. Manley, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6



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07/06/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico (all APS), J. Bibb, V. Bijaj, T. Noll, R. Lisenby, C. Kothmann (all Vyaire), S. Toth (Kirkland) re: due diligence priorities	0.7
07/06/2024	SM	Corresponding with C. Kothmann (Vyaire) re: RDx due diligence	0.8
07/06/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico (all APS), J. Bibb, V. Bijaj, T. Noll, R. Lisenby, C. Kothmann (all Vyaire), S. Toth (Kirkland) re: due diligence priorities	0.7
07/06/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico (all APS), J. Bibb, V. Bijaj, T. Noll, R. Lisenby, C. Kothmann (all Vyaire), S. Toth (Kirkland) re: due diligence priorities	0.7
07/07/2024	CC	Coordinate RDx financial due diligence requests	1.9
07/07/2024	DES	Meeting with C. Braley, D. Simon, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, E. Manley (all Vyaire), D. Friesner (PJT), D. O'Connor, B. Coppola (Kirkland), and potential buyer re: Vents due diligence	0.8
07/07/2024	CNB	Meeting with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, I. Nelson (all APS), J. Bibb, V. Bijaj, R. Lisenby, C. Kothmann, G. Ramamurthi, B. Wollen, E. Manley (all Vyaire), S. Toth, B. Coppola (both Kirkland) re: due diligence	1.1
07/07/2024	JA	Meeting with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, I. Nelson (all APS), J. Bibb, V. Bijaj, R. Lisenby, C. Kothmann, G. Ramamurthi, B. Wollen, E. Manley (all Vyaire), S. Toth, B. Coppola (both Kirkland) re: due diligence	1.1
07/07/2024	JMT	Update due diligence request trackers with status of outstanding items	0.3
07/07/2024	SM	Corresponding with D. Simon, J. Amico, C. Braley (APS), D. O'Connor (Kirkland), R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.8
07/07/2024	SM	Meeting with C. Chen, S. Mangal (both APS), E. Manley, W. Throp, T. Ernst (all Vyaire), and potential buyer re: RDx due diligence	0.3
07/07/2024	JMT	Prepare files for upload to data room	0.4
07/07/2024	CC	Meeting with C. Chen, S. Mangal (both APS), E. Manley, W. Throp, T. Ernst (all Vyaire), and potential buyer re: RDx due diligence	0.3
07/07/2024	IN	Meeting with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, I. Nelson (all APS), J. Bibb, V. Bijaj, R. Lisenby, C. Kothmann, G. Ramamurthi, B. Wollen, E. Manley (all Vyaire), S. Toth, B. Coppola (both Kirkland) re: due diligence	1.1
07/07/2024	RR	Meeting with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, I. Nelson (all APS), J. Bibb, V. Bijaj, R. Lisenby, C. Kothmann, G. Ramamurthi, B. Wollen, E. Manley (all Vyaire), S. Toth, B. Coppola (both Kirkland) re: due diligence	1.1
07/07/2024	DES	Meeting with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, I. Nelson (all APS), J. Bibb, V. Bijaj, R. Lisenby, C. Kothmann, G. Ramamurthi, B. Wollen, E. Manley (all Vyaire), S. Toth, B. Coppola (both Kirkland) re: due diligence	1.1
07/07/2024	CNB	Meeting with C. Braley, D. Simon, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, E. Manley (all Vyaire), D. Friesner (PJT), D. O'Connor, B. Coppola (Kirkland), and potential buyer re: Vents due diligence	0.8



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07/07/2024	SM	Meeting with C. Braley, S. Mangal, D. Simon, R. Robbins, J. Amico, I. Nelson (all APS), J. Bibb, V. Bijaj, R. Lisenby, C. Kothmann, G. Ramamurthi, B. Wollen, E. Manley (all Vyaire), S. Toth, B. Coppola (both Kirkland) re: due diligence	1.1
07/07/2024	SM	Meeting with C. Braley, D. Simon, S. Mangal (all APS), J. Bibb, V. Bijaj, R. Lisenby, E. Manley (all Vyaire), D. Friesner (PJT), D. O'Connor, B. Coppola (Kirkland), and potential buyer re: Vents due diligence	0.8
07/08/2024	JMT	Meeting with J. Tutty, S. Mangal, C. Chen (all APS), K. Jones, E. Manley, B. Wollen, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5
07/08/2024	JMT	Update file with additional detail on expense assumptions to support Vents business plan	0.9
07/08/2024	JMT	Prepare responses to questions raised by a potential buyer re: Vents business plan	1.2
07/08/2024	CC	Call with C. Chen and R. Robbins (both APS) re: executive summary of contract cure cost for buyers	0.7
07/08/2024	JZ	Prepare cash actuals file for UCC diligence request	0.5
07/08/2024	DES	Meeting with J. Elwood (Vyaire) re: due diligence	1.1
07/08/2024	DES	Meeting with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen (all Vyaire) re: due diligence	0.5
07/08/2024	JMT	Revise due diligence request trackers in SharePoint	1.1
07/08/2024	JMT	Correspondence with K. Jones (Vyaire) re: Vents due diligence	0.3
07/08/2024	CC	Coordinate RDx financial due diligence requests	1.4
07/08/2024	CC	Analyze intercompany balance for non-debtors	0.7
07/08/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.7
07/08/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), B. Wollen, T. McDaniel, J. Elwood, E. Manley, P. Sabo (all Vyaire) re: prep for meeting with potential buyer	0.8
07/08/2024	MDP	UCC diligence requests	0.8
07/08/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Throp, E. Manley, T. Ernst, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/08/2024	SM	Corresponding with C. Kothmann (Vyaire) re: RDx due diligence	0.8
07/08/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), B. Wollen, T. McDaniel, J. Elwood, E. Manley, P. Sabo (all Vyaire) re: prep for meeting with potential buyer	0.8
07/08/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), B. Wollen, T. McDaniel, J. Elwood, E. Manley, P. Sabo (all Vyaire) re: prep for meeting with potential buyer	0.8
07/08/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Throp, E. Manley, T. Ernst, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/08/2024	JMT	Prepare responses to financial due diligence questions raised by a potential Vents buyer	1.9
07/08/2024	JMT	Prepare files for upload to data room to support due diligence requests	0.8
07/08/2024	CC	Meeting with J. Tutty, S. Mangal, C. Chen (all APS), K. Jones, E. Manley, B. Wollen, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5



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07/08/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Throp, E. Manley, T. Ernst, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.6
07/08/2024	RR	Call with C. Chen and R. Robbins (both APS) re: executive summary of contract cure cost for buyers	0.7
07/08/2024	DES	Meeting with T. McDaniel (Vyaire) re: due diligence	1.3
07/08/2024	SM	Meeting with J. Tutty, S. Mangal, C. Chen (all APS), K. Jones, E. Manley, B. Wollen, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.5
07/08/2024	SM	Meeting with R. Lisenby, C. Kothmann, T. McDaniel, E. Manley (all Vyaire) re: due diligence	1.2
07/09/2024	JMT	Upload files to data room to support buyer due diligence	0.4
07/09/2024	DES	Meeting with J. Amico, S. Mangal, D. Simon, J. Tutty (all APS), B. Wollen, T. Noll, E. Manley, H. Engel, G. Ramamurthi, T. McDaniel, J. Elwood, V. Bijaj, R. Lisenby (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.3
07/09/2024	SM	Meeting with J. Amico, S. Mangal, D. Simon, J. Tutty (all APS), B. Wollen, T. Noll, E. Manley, H. Engel, G. Ramamurthi, T. McDaniel, J. Elwood, V. Bijaj, R. Lisenby (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.3
07/09/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.3
07/09/2024	JA	Meeting with J. Amico, S. Mangal, D. Simon, J. Tutty (all APS), B. Wollen, T. Noll, E. Manley, H. Engel, G. Ramamurthi, T. McDaniel, J. Elwood, V. Bijaj, R. Lisenby (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.3
07/09/2024	JMT	Meeting with J. Amico, S. Mangal, D. Simon, J. Tutty (all APS), B. Wollen, T. Noll, E. Manley, H. Engel, G. Ramamurthi, T. McDaniel, J. Elwood, V. Bijaj, R. Lisenby (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.3
07/09/2024	JMT	Correspondence with T. Noll, B. Wollen, and K. Jones (Vyaire) re: Vents due diligence	0.3
07/09/2024	DES	Meeting with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen (all Vyaire) re: due diligence	0.8
07/09/2024	JMT	Meeting with J. Amico, S. Mangal, J. Tutty (all APS), B. Wollen, T. Noll, A. Ortega, E. Manley (all Vyaire), D. Friesner and A. Choudhry (PJT), and potential buyer re: Vents due diligence	1.2
07/09/2024	JMT	Prepare files for upload to VDR to support Vents due diligence	0.6
07/09/2024	JMT	Meeting with K. Jones, E. Manley, B. Wollen, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.4
07/09/2024	JMT	Update buyer due diligence request trackers	0.3
07/09/2024	JMT	Correspondence with T. McDaniel (Vyaire) re: Vents due diligence	0.2
07/09/2024	SM	Meeting with J. Amico, S. Mangal, J. Tutty (all APS), B. Wollen, T. Noll, A. Ortega, E. Manley (all Vyaire), D. Friesner and A. Choudhry (PJT), and potential buyer re: Vents due diligence	1.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/09/2024	JA	Meeting with J. Amico, S. Mangal, J. Tutty (all APS), B. Wollen, T. Noll, A. Ortega, E. Manley (all Vyaire), D. Friesner and A. Choudhry (PJT), and potential buyer re: Vents due diligence	1.2
07/10/2024	JMT	Correspondence with T. Noll (Vyaire) re: Vents due diligence	0.2
07/10/2024	JMT	Prepare files for upload to data room to support Vents buyer due diligence	0.7
07/10/2024	IN	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon, I. Nelson (all APS), B. Coppola, S. Toth (both Kirkland), and potential buyer re: Vents due diligence	0.5
07/10/2024	JZ	Prepare entities description list for UCC diligence request	0.7
07/10/2024	JZ	Prepare actuals extract for UCC diligence request	0.6
07/10/2024	CC	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), E. Manley, T. Aebischer, S. Murthy, T. Noll, T. McDaniel, S. Srinivas, L. Theiss, A. Doherty, and B. Wollen (all Vyaire), A. Eichstadt and D. Friesner (both PJT) and potential buyer's management re: diligence on supply chain and operations	1.0
07/10/2024	DES	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), E. Manley, T. Aebischer, S. Murthy, T. Noll, T. McDaniel, S. Srinivas, L. Theiss, A. Doherty, and B. Wollen (all Vyaire), A. Eichstadt and D. Friesner (both PJT) and potential buyer's management re: diligence on supply chain and operations	1.0
07/10/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.1
07/10/2024	DES	Meeting with J. Bibb, V. Bijaj, R. Lisenby, T. Noll, B. Wollen (all Vyaire), C. Braley, D. Simon, J. Amico, J. Tutty, S. Mangal (all APS), D. Friesner (PJT), and potential bidder re: Vents due diligence	1.2
07/10/2024	DES	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), T. McDaniel and T. Noll (both Vyaire), A. Choudhry and D. Friesner (both PJT) and potential buyer's management re: regulatory diligence	0.9
07/10/2024	SM	Meeting with J. Bibb, V. Bijaj, R. Lisenby, T. Noll, B. Wollen (all Vyaire), C. Braley, D. Simon, J. Amico, J. Tutty, S. Mangal (all APS), D. Friesner (PJT), and potential bidder re: Vents due diligence	1.2
07/10/2024	DES	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon, I. Nelson (all APS), B. Coppola, S. Toth (both Kirkland), and potential buyer re: Vents due diligence	0.5
07/10/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon, I. Nelson (all APS), B. Coppola, S. Toth (both Kirkland), and potential buyer re: Vents due diligence	0.5
07/10/2024	JMT	Revise buyer due diligence request trackers in SharePoint to resolve errors in the files	0.8
07/10/2024	CC	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), T. McDaniel and T. Noll (both Vyaire), A. Choudhry and D. Friesner (both PJT) and potential buyer's management re: regulatory diligence	0.9
07/10/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Throp, E. Manley, T. Ernst, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.4
07/10/2024	IN	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), E. Manley, T. Aebischer, S. Murthy, T. Noll, T. McDaniel, S. Srinivas, L. Theiss, A. Doherty, and B. Wollen (all Vyaire), A. Eichstadt and D. Friesner (both PJT) and potential buyer's management re: diligence on supply chain and operations	1.0
07/10/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon, I. Nelson (all APS), B. Coppola, S. Toth (both Kirkland), and potential buyer re: Vents due diligence	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/10/2024	SM	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), T. McDaniel and T. Noll (both Vyaire), A. Choudhry and D. Friesner (both PJT) and potential buyer's management re: regulatory diligence	0.9
07/10/2024	SM	Meeting with D. Simon, S. Mangal (both APS), T. Noll, B. Wollen, S. Srinivas, S. Murthy (all Vyaire), Dylan Friesner (PJT), and potential buyer re: Vents due diligence	1.0
07/10/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Throp, E. Manley, T. Ernst, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.4
07/10/2024	JMT	Meeting with J. Bibb, V. Bijaj, R. Lisenby, T. Noll, B. Wollen (all Vyaire), C. Braley, D. Simon, J. Amico, J. Tutty, S. Mangal (all APS), D. Friesner (PJT), and potential bidder re: Vents due diligence	1.2
07/10/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Throp, E. Manley, T. Ernst, S. Gilderson (all Vyaire), and potential buyer re: RDx due diligence	0.4
07/10/2024	JMT	Review and uploaded documents to data room to support buyer due diligence requests	0.6
07/10/2024	CC	Meeting with D. Simon, S. Mangal (both APS), T. Noll, B. Wollen, S. Srinivas, S. Murthy (all Vyaire), Dylan Friesner (PJT), and potential buyer re: Vents due diligence	1.0
07/10/2024	IN	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), T. McDaniel and T. Noll (both Vyaire), A. Choudhry and D. Friesner (both PJT) and potential buyer's management re: regulatory diligence	0.9
07/10/2024	SM	Call with C. Chen, D. Simon, S. Mangal, and I. Nelson (all APS), E. Manley, T. Aebischer, S. Murthy, T. Noll, T. McDaniel, S. Srinivas, L. Theiss, A. Doherty, and B. Wollen (all Vyaire), A. Eichstadt and D. Friesner (both PJT) and potential buyer's management re: diligence on supply chain and operations	1.0
07/10/2024	CNB	Meeting with J. Bibb, V. Bijaj, R. Lisenby, T. Noll, B. Wollen (all Vyaire), C. Braley, D. Simon, J. Amico, J. Tutty, S. Mangal (all APS), D. Friesner (PJT), and potential bidder re: Vents due diligence	1.2
07/10/2024	JA	Meeting with J. Bibb, V. Bijaj, R. Lisenby, T. Noll, B. Wollen (all Vyaire), C. Braley, D. Simon, J. Amico, J. Tutty, S. Mangal (all APS), D. Friesner (PJT), and potential bidder re: Vents due diligence	1.2
07/10/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico, D. Simon, I. Nelson (all APS), B. Coppola, S. Toth (both Kirkland), and potential buyer re: Vents due diligence	0.5
07/11/2024	CC	Coordinate RDx financial due diligence requests	1.2
07/11/2024	JZ	Answer insurance related UCC diligence questions	0.5
07/11/2024	DES	Meeting with D. Simon, S. Mangal (both APS), B. Wollen, T. Noll, r Lisenby, J. Johnson (all Vyaire), A. Eichstadt (PJT), and potential buyer re: Vents due diligence	0.5
07/11/2024	SM	Meeting with D. Simon, S. Mangal (both APS), B. Wollen, T. Noll, r Lisenby, J. Johnson (all Vyaire), A. Eichstadt (PJT), and potential buyer re: Vents due diligence	0.5
07/11/2024	JA	Review of open buyer diligence requests and prepare responses with focus on balance sheet info and entities to purchase	1.5
07/11/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.4



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07/11/2024	SM	Meeting with T. Noll, B. Wollen, K. Jones, A. Bos, E. Martin (all Vyaire) re: Vents due diligence	0.4
07/11/2024	SM	Meeting with D. Simon, S. Mangal (both APS), B. Wollen, T. Noll, J. Drennan, L. Theiss, S. Srinivas (all Vyaire), A. Eichstadt, A. Choudry (PJT), and potential buyer re: Vents due diligence	1.3
07/11/2024	JMT	Prepare documents for upload to data room to support due diligence requests	0.8
07/11/2024	DES	Meeting with D. Simon, S. Mangal (both APS), B. Wollen, T. Noll, J. Drennan, L. Theiss, S. Srinivas (all Vyaire), A. Eichstadt, A. Choudry (PJT), and potential buyer re: Vents due diligence	1.3
07/11/2024	SM	Corresponding with C. Kothmann (Vyaire) re: RDx due diligence	0.6
07/11/2024	SM	Call with T. Noll (Vyaire) re: Vents due diligence	0.4
07/11/2024	CN	Call with B. Wollen and A. Ortega re: inventory database cleanup	2.0
07/11/2024	CN	Inventory analysis database cleanup to support wind down	3.5
07/12/2024	IN	Meeting with I. Nelson, S. Mangal (both APS), G. Ramurthi, T. Noll, B. Wollen, T. McDaniel (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.5
07/12/2024	JMT	Meeting with K. Jones, B. Wollen, E. Manley, J. Elwood, T. McDaniel, S. Murthy (all Vyaire) re: Vents due diligence	0.5
07/12/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	2.1
07/12/2024	SM	Meeting with I. Nelson, S. Mangal (both APS), G. Ramurthi, T. Noll, B. Wollen, T. McDaniel (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.5
07/12/2024	JMT	Prepare files for upload to data room to support buyer due diligence requests	0.6
07/12/2024	JMT	Update due diligence request trackers with the most updated status of items requested by potential buyers	0.4
07/12/2024	SM	Meeting with T. Noll, B. Wollen, S. Srinivas, G. Ramamurthi, T. McDaniel (all Vyaire), D. Friesner (PJT), and potential buyer re: Vents due diligence	1.0
07/15/2024	JMT	Prepare files for upload to data room to support buyer due diligence requests for Vents	0.6
07/15/2024	DES	Meeting with A. Choudhry (PJT), T. Noll, A. Bos (both Vyaire), D. Simon, S. Mangal (both APS), and potential buyer re: Vents due diligence	1.0
07/15/2024	SM	Meeting with I. Nelson, S. Mangal (both APS), G. Ramurthi, S. Manickam, E. Martin (all Vyaire), Potential Purchaser re: Respiratory Knowledge Base applications	1.0
07/15/2024	JMT	Update buyer due diligence request trackers with the current status of items	0.4
07/15/2024	CC	Coordinate RDx financial due diligence requests	1.1
07/15/2024	IN	Meeting with I. Nelson, S. Mangal (both APS), G. Ramurthi, S. Manickam, E. Martin (all Vyaire), Potential Purchaser re: Respiratory Knowledge Base applications	1.0
07/15/2024	JZ	Prepare list of possible liabilities to settle for lender diligence request	2.6
07/15/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, S. Murthy, J. Elwood, K. Jones, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.3
07/15/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, S. Murthy, J. Elwood, K. Jones, T. McDaniel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence	0.3



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07/15/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	1.3
07/15/2024	DES	Call with T. McDaniel (Vyaire) re: Vents regulatory requirements	0.5
07/15/2024	SM	Meeting with A. Choudhry (PJT), T. Noll, A. Bos (both Vyaire), D. Simon, S. Mangal (both APS), and potential buyer re: Vents due diligence	1.0
07/16/2024	JMT	Prepare documents for upload to data room to support buyer due diligence requests	0.6
07/16/2024	CC	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	IN	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	IN	Draft responses to due diligence queries	1.1
07/16/2024	JZ	Call with D. Friesner, A. Choudhry (both PJT), Y. Salloum, C. Ceresa (both Kirkland), C. Braley, J. Amico, S. Mangal, M. Del Priore and J. Zermeno (both APS) re: call to lender diligence items related to wind down analysis	0.9
07/16/2024	JZ	Call with M. Del Priore, J. Zermeno, J. Amico, S. Mangal, and D. Simon (all APS) re: call to review lender advisor due diligence requests	0.4
07/16/2024	DES	Meeting with D. Simon, R. Robbins, J. Amico, S. Mangal, I. Nelson, C. Chen (all APS), T. Noll, E. Manley, R. Lisenby (all Vyaire), A. Choudhry (PJT), and potential buyer re: Vents due diligence	0.9
07/16/2024	DES	Meeting with C. Chen, D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, R. Lisenby, T. McDaniel, A. Choudhry (all PJT) re: Vents due diligence	0.3
07/16/2024	RR	Meeting with D. Simon, R. Robbins, J. Amico, S. Mangal, I. Nelson, C. Chen (all APS), T. Noll, E. Manley, R. Lisenby (all Vyaire), A. Choudhry (PJT), and potential buyer re: Vents due diligence	0.9
07/16/2024	SM	Call with K. Kothmann (Vyaire) re: RDx due diligence	0.7
07/16/2024	SM	Call with D. Friesner, A. Choudhry (both PJT), Y. Salloum, C. Ceresa (both Kirkland), C. Braley, J. Amico, S. Mangal, M. Del Priore and J. Zermeno (both APS) re: call to lender diligence items related to wind down analysis	0.9
07/16/2024	SM	Corresponding with D. Simon, I. Nelson, J. Amico (APS) re: due diligence	1.5
07/16/2024	CNB	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	EK	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	JA	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	MDP	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	MDP	Lender diligence email	0.2



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07/16/2024	JMT	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	CC	Meeting with D. Simon, R. Robbins, J. Amico, S. Mangal, I. Nelson, C. Chen (all APS), T. Noll, E. Manley, R. Lisenby (all Vyaire), A. Choudhry (PJT), and potential buyer re: Vents due diligence	0.9
07/16/2024	CC	Meeting with C. Chen, D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, R. Lisenby, T. McDaniel, A. Choudhry (all PJT) re: Vents due diligence	0.3
07/16/2024	DES	Call with M. Del Priore, J. Zermeno, J. Amico, S. Mangal, and D. Simon (all APS) re: call to review lender advisor due diligence requests	0.4
07/16/2024	DES	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	SM	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	CN	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	JA	Review and prepare certain historical information for bidders	0.5
07/16/2024	JA	Meeting with D. Simon, R. Robbins, J. Amico, S. Mangal, I. Nelson, C. Chen (all APS), T. Noll, E. Manley, R. Lisenby (all Vyaire), A. Choudhry (PJT), and potential buyer re: Vents due diligence	0.9
07/16/2024	JA	Analysis of various EBITDA adjustments and one time costs related to diligence process	1.0
07/16/2024	MDP	Call with D. Friesner, A. Choudhry (both PJT), Y. Salloum, C. Ceresa (both Kirkland), C. Braley, J. Amico, S. Mangal, M. Del Priore and J. Zermeno (both APS) re: call to lender diligence items related to wind down analysis	0.9
07/16/2024	MDP	Call with M. Del Priore, J. Zermeno, J. Amico, S. Mangal, and D. Simon (all APS) re: call to review lender advisor due diligence requests	0.4
07/16/2024	JMT	Correspondence with H. Engel (Vyaire) re: lender due diligence requests	0.4
07/16/2024	IN	Meeting with D. Simon, R. Robbins, J. Amico, S. Mangal, I. Nelson, C. Chen (all APS), T. Noll, E. Manley, R. Lisenby (all Vyaire), A. Choudhry (PJT), and potential buyer re: Vents due diligence	0.9
07/16/2024	IN	Meeting with C. Chen, D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, R. Lisenby, T. McDaniel, A. Choudhry (all PJT) re: Vents due diligence	0.3
07/16/2024	JZ	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.7
07/16/2024	SD	Respond to SOFAs and Schedules diligence questions from UCC.	0.6
07/16/2024	SM	Meeting with D. Simon, R. Robbins, J. Amico, S. Mangal, I. Nelson, C. Chen (all APS), T. Noll, E. Manley, R. Lisenby (all Vyaire), A. Choudhry (PJT), and potential buyer re: Vents due diligence	0.9
07/16/2024	SM	Call with M. Del Priore, J. Zermeno, J. Amico, S. Mangal, and D. Simon (all APS) re: call to review lender advisor due diligence requests	0.4



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07/16/2024	SM	Meeting with C. Chen, D. Simon, I. Nelson, S. Mangal (all APS), T. Noll, R. Lisenby, T. McDaniel, A. Choudhry (all PJT) re: Vents due diligence	0.3
07/16/2024	CNB	Call with D. Friesner, A. Choudhry (both PJT), Y. Salloum, C. Ceresa (both Kirkland), C. Braley, J. Amico, S. Mangal, M. Del Priore and J. Zermeno (both APS) re: call to lender diligence items related to wind down analysis	0.9
07/16/2024	JA	Call with D. Friesner, A. Choudhry (both PJT), Y. Salloum, C. Ceresa (both Kirkland), C. Braley, J. Amico, S. Mangal, M. Del Priore and J. Zermeno (both APS) re: call to lender diligence items related to wind down analysis	0.9
07/16/2024	JA	Call with M. Del Priore, J. Zermeno, J. Amico, S. Mangal, and D. Simon (all APS) re: call to review lender advisor due diligence requests	0.4
07/17/2024	JMT	Correspondence with K. Jones (Vyaire) re: Vents due diligence	0.3
07/17/2024	JMT	Meeting with V. Bajaj, H. Engel (both Vyaire), D. Friesner, A. Eichstadt (both PJT), J. Tutty, J. Amico, C. Braley, C. Chen (all APS) re: RDx due diligence	1.0
07/17/2024	DES	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	SM	Meeting with D. Simon, I. Nelson, S. Mangal (all APS) re: RDx due diligence	0.6
07/17/2024	SM	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, S. Gilderson, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/17/2024	JA	Analysis of various one time costs and EBITDA adjustments and prepare responses to buyer	1.0
07/17/2024	MDP	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	JMT	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	JMT	Prepare documents for upload to data room to support outstanding buyer due diligence requests	0.6
07/17/2024	JMT	Meeting with T. Ernst, V. Bajaj, H. Engel (all Vyaire), S. Mangal, J. Amico, D. Simon, C. Chen, J. Tutty (all APS) re: RDx due diligence	1.0
07/17/2024	CC	Meeting with T. Ernst, V. Bajaj, H. Engel (all Vyaire), S. Mangal, J. Amico, D. Simon, C. Chen, J. Tutty (all APS) re: RDx due diligence	1.0
07/17/2024	CC	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	CC	Meeting with V. Bajaj, H. Engel (both Vyaire), D. Friesner, A. Eichstadt (both PJT), J. Tutty, J. Amico, C. Braley, C. Chen (all APS) re: RDx due diligence	1.0
07/17/2024	IN	Meeting with D. Simon, I. Nelson, S. Mangal (all APS) re: RDx due diligence	0.6
07/17/2024	JZ	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2024	DES	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, S. Gilderson, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/17/2024	DES	Meeting with T. Ernst, V. Bajaj, H. Engel (all Vyaire), S. Mangal, J. Amico, D. Simon, C. Chen, J. Tutty (all APS) re: RDx due diligence	1.0
07/17/2024	RR	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	CNB	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	JA	Review and provide comments on buyer financial adjustments, prep response	0.8
07/17/2024	JMT	Prepare commentary to refute QoE adjustments proposed by a potential buyer's advisors	1.7
07/17/2024	IN	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	IN	Meeting with S. Mangal, D. Simon, I. Nelson (all APS), C. Kothmann, S. Gilderson, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/17/2024	JZ	Prepare international liabilities diligence	1.5
07/17/2024	DES	Correspond with J. Elwood, S. Srinivas, T. McDaniel, A. Ortega, B. Wollen, R. Lisenby, C. Kothmann (Vyaire) re: due diligence	0.7
07/17/2024	DES	Meeting with D. Simon, I. Nelson, S. Mangal (all APS) re: RDx due diligence	0.6
07/17/2024	YH	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	SM	Draft RDx transition services responses to due diligence questions	1.6
07/17/2024	SM	Meeting with T. Ernst, V. Bajaj, H. Engel (all Vyaire), S. Mangal, J. Amico, D. Simon, C. Chen, J. Tutty (all APS) re: RDx due diligence	1.0
07/17/2024	CN	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	EK	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/17/2024	CNB	Meeting with V. Bajaj, H. Engel (both Vyaire), D. Friesner, A. Eichstadt (both PJT), J. Tutty, J. Amico, C. Braley, C. Chen (all APS) re: RDx due diligence	1.0
07/17/2024	JA	Meeting with V. Bajaj, H. Engel (both Vyaire), D. Friesner, A. Eichstadt (both PJT), J. Tutty, J. Amico, C. Braley, C. Chen (all APS) re: RDx due diligence	1.0
07/17/2024	JA	Meeting with T. Ernst, V. Bajaj, H. Engel (all Vyaire), S. Mangal, J. Amico, D. Simon, C. Chen, J. Tutty (all APS) re: RDx due diligence	1.0
07/17/2024	JA	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/18/2024	JMT	Summarize IT costs specific to RDx	0.7
07/18/2024	JMT	Prepare documents for upload to data room	0.5
07/18/2024	JMT	Update due diligence request trackers based on the status of outstanding items requested by Vents potential buyers	0.7
07/18/2024	IN	Update Excel file with responses to one-time cost queries	1.2
07/18/2024	JZ	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call to review latest diligence request from lender advisors	0.4
07/18/2024	DES	Meeting with C. Braley, D. Simon, J. Amico, C. Chen, J. Tutty, S. Mangal (all APS) re: RDx lender due diligence	0.5
07/18/2024	DES	Meeting with D. Simon, S. Mangal (both APS) re: lender due diligence responses	1.0
07/18/2024	SM	Meeting with S. Mangal, I. Nelson, J. Tutty (APS), H. Engel, G. Ramamurthi (Vyaire) re: RDx due diligence	1.2
07/18/2024	IN	Meeting with S. Mangal, I. Nelson, J. Tutty (APS), H. Engel, G. Ramamurthi (Vyaire) re: RDx due diligence	1.2
07/18/2024	JMT	Meeting with S. Mangal, I. Nelson, J. Tutty (APS), H. Engel, G. Ramamurthi (Vyaire) re: RDx due diligence	1.2
07/18/2024	SM	Corresponding with D. Simon, J. Amico, C. Braley, I. Nelson re: RDx due diligence	0.8
07/18/2024	JA	Call with lenders and advisors to review latest update on sale process	0.7
07/18/2024	JA	Meeting with C. Braley, D. Simon, J. Amico, C. Chen, J. Tutty, S. Mangal (all APS) re: RDx lender due diligence	0.5
07/18/2024	JA	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call to review latest diligence request from lender advisors	0.4
07/18/2024	JMT	Meeting with C. Braley, D. Simon, J. Amico, C. Chen, J. Tutty, S. Mangal (all APS) re: RDx lender due diligence	0.5
07/18/2024	CC	Meeting with C. Braley, D. Simon, J. Amico, C. Chen, J. Tutty, S. Mangal (all APS) re: RDx lender due diligence	0.5
07/18/2024	CC	Coordinate RDx financial due diligence requests	1.4
07/18/2024	SM	Meeting with J. Amico, D. Simon, S. Mangal (all APS) re: lender due diligence	0.5
07/18/2024	SM	Meeting with D. Simon, S. Mangal (both APS) re: lender due diligence responses	1.0
07/18/2024	CNB	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call to review latest diligence request from lender advisors	0.4
07/18/2024	CNB	Meeting with C. Braley, D. Simon, J. Amico, C. Chen, J. Tutty, S. Mangal (all APS) re: RDx lender due diligence	0.5
07/18/2024	DES	Meeting with J. Amico, D. Simon, S. Mangal (all APS) re: lender due diligence	0.5
07/18/2024	SM	Corresponding with T. McDaniel (Vyaire) re: RDx lender due diligence	0.4
07/18/2024	SM	Corresponding with I. Nelson (APS) re: RDx due diligence	1.3
07/18/2024	SM	Draft responses to RDx lender due diligence	2.4
07/18/2024	SM	Meeting with C. Braley, D. Simon, J. Amico, C. Chen, J. Tutty, S. Mangal (all APS) re: RDx lender due diligence	0.5



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07/18/2024	JA	Meeting with J. Amico, D. Simon, S. Mangal (all APS) re: lender due diligence	0.5
07/18/2024	MDP	Call with M. Schlappig, D. Friesner, (both PJT), S. Winters, S. Toth, Y. Salloum (both Kirkland), C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call to review latest diligence request from lender advisors	0.4
07/19/2024	JMT	Meeting with D. Simon, J. Tutty, J. Amico, S. Mangal (all APS) re: RDx lender due diligence	0.3
07/19/2024	DES	Meeting with D. Simon, J. Tutty, J. Amico, S. Mangal (all APS) re: RDx lender due diligence	0.3
07/19/2024	SM	Corresponding with I. Nelson, J. Amico, D. Simon, J. Tutty (APS), A. Choudhry (PJT), C. Kothmann (Vyaire) re: due diligence	1.1
07/17/2024	SM	Call with E. Koza, C. Nweke, D. Simon, J. Amico, C. Chen, S. Mangal, C. Braley, M. Del Priore, J. Tutty, C. Nweke, I. Nelson, and J. Zermeno (all APS) re: review latest diligence requests from buyers	1.4
07/19/2024	JA	Meeting with D. Simon, J. Tutty, J. Amico, S. Mangal (all APS) re: RDx lender due diligence	0.3
07/19/2024	JMT	Prepare documents for upload to data room to support Vents buyer due diligence	0.4
07/19/2024	SM	Meeting with D. Simon, J. Tutty, J. Amico, S. Mangal (all APS) re: RDx lender due diligence	0.3
07/19/2024	JMT	Meeting with J. Tutty, D. Simon (both APS), K. Jones, E. Martin, S. Srinivas (all Vyaire), A. Choudhry, A. Eichstadt (both PJT) re: Vents due diligence	0.2
07/19/2024	DES	Meeting with J. Tutty, D. Simon (both APS), K. Jones, E. Martin, S. Srinivas (all Vyaire), A. Choudhry, A. Eichstadt (both PJT) re: Vents due diligence	0.2
07/20/2024	DES	Meeting with D. Simon, J. Amico, S. Mangal (all APS) re: lender due diligence	1.5
07/20/2024	SM	Meeting with D. Simon, J. Amico, S. Mangal (all APS) re: lender due diligence	1.5
07/20/2024	MDP	Review of due diligence presentation to be shared with lenders	0.7
07/20/2024	DES	Call with D. Friesner (PJT) re: prospective Vents buyer perimeter	0.4
07/20/2024	DES	Prepare perimeter comparison analysis of prospective Vents buyers	1.8
07/20/2024	JA	Meeting with D. Simon, J. Amico, S. Mangal (all APS) re: lender due diligence	1.5
07/21/2024	CNB	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, S. Mangal (all APS), J. Bibb, V. Bajaj, R. Lisenby, C. Kothmann, T. Ernst (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/21/2024	DES	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, S. Mangal (all APS), J. Bibb, V. Bajaj, R. Lisenby, C. Kothmann, T. Ernst (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/21/2024	SM	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, S. Mangal (all APS), J. Bibb, V. Bajaj, R. Lisenby, C. Kothmann, T. Ernst (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/21/2024	IN	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, S. Mangal (all APS), J. Bibb, V. Bajaj, R. Lisenby, C. Kothmann, T. Ernst (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0
07/21/2024	JA	Meeting with C. Braley, J. Amico, D. Simon, I. Nelson, S. Mangal (all APS), J. Bibb, V. Bajaj, R. Lisenby, C. Kothmann, T. Ernst (all Vyaire), D. Friesner (PJT), and potential buyer re: RDx due diligence	1.0



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07/22/2024	JMT	Prepare documents for upload to data room to support Vents buyer due diligence requests	0.7
07/22/2024	DES	Meeting with T. Noll, B. Wollen, K. Jones, J. Elwood (all Vyaire), M. Schlappig, D. Friesner, A. Eichstadt, A. Choudry (all PJT), buyer's representative re: due diligence discussion	2.0
07/22/2024	SM	Corresponding with D. Simon, J. Amico, J. Tutty, C. Braley (APS) re: due diligence	2.0
07/22/2024	SM	Draft responses to lender due diligence requests	1.8
07/22/2024	JA	Meeting with D. Simon, S. Mangal, J. Amico (all APS) re: lender due diligence	1.0
07/22/2024	MDP	UCC diligence request responses	1.1
07/22/2024	DES	Meeting with D. Simon, S. Mangal, J. Amico (all APS) re: lender due diligence	1.0
07/22/2024	SM	Meeting with D. Simon, S. Mangal, J. Amico (all APS) re: lender due diligence	1.0
07/22/2024	SM	Meeting with D. Simon, S. Mangal (both APS) to revise lender due diligence cost estimates	1.0
07/22/2024	JMT	Call with K. Jones, E. Manley, T. McDaniel, A. Bos, S. Murthy (all Vyaire) re: Vents due diligence	0.3
07/22/2024	DES	Meeting with D. Simon, S. Mangal (both APS) to revise lender due diligence cost estimates	1.0
07/22/2024	DES	Correspond with T. McDaniel (Vyaire) re: due diligence	0.5
07/22/2024	JA	Review of lender diligence request and draft responses	0.5
07/23/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), T. Noll, V. Bajaj, B. Wollen, T. McDaniel, G. Ramamurthi, P. Sabo (all Vyaire), and potential buyer re: Vents due diligence	1.5
07/23/2024	JMT	Prepare documents for upload to data room to support Vents buyer due diligence requests	0.8
07/23/2024	JMT	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/23/2024	CC	Coordinate financial due diligence requests	0.8
07/23/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), T. Noll, V. Bajaj, B. Wollen, T. McDaniel, G. Ramamurthi, P. Sabo (all Vyaire), and potential buyer re: Vents due diligence	1.5
07/23/2024	SM	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/23/2024	JA	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/23/2024	JZ	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/23/2024	JA	Review of various financial due diligence questions from bidder and prepare responses	0.5
07/23/2024	JMT	Meeting with K. Jones, B. Wollen, E. Manley, G. Ramamurthi, J. Elwood, A. Bos, S. Murthy, T. McDaniel (all Vyaire) re: Vents due diligence	0.3



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07/23/2024	DES	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/23/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), T. Noll, V. Bajaj, B. Wollen, T. McDaniel, G. Ramamurthi, P. Sabo (all Vyaire), and potential buyer re: Vents due diligence	1.5
07/23/2024	SM	Draft responses to lender due diligence requests	1.6
07/23/2024	JZ	Prepare wind-down extracts for lender diligence request	3.0
07/23/2024	DES	Correspond with J. Elwood (Vyaire) re: due diligence	0.6
07/23/2024	SM	Corresponding with R. Robbins (APS) re: due diligence	1.4
07/23/2024	CNB	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/23/2024	MDP	Working session with C. Braley, M. Del Priore, S. Mangal, D. Simon, J. Amico, J. Zermeno, J. Tutty (all APS), D. Friesner, A. Choudhry (PJT) re: lender diligence	1.6
07/24/2024	JMT	Review and updated trackers for outstanding due diligence items requested by potential Vents buyer	0.5
07/24/2024	CC	Prepare supporting documents for normalized EBITDA calculation	0.5
07/24/2024	SD	Respond to UCC diligence re: monthly operating reports	0.6
07/24/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, B. Wollen (both Vyaire), and potential buyer re: Vents due diligence	1.2
07/24/2024	JMT	Prepare documents for upload to data room to support Vents buyer due diligence requests	0.7
07/24/2024	SM	Meeting with S. Mangal, J. Amico (both APS), J. Bibb, V. Bajaj, M. Kastner, H. Engel, G. Ramamurthi (all Vyaire), D. Friesner (PJT) and potential buyer re: RDx due diligence	0.7
07/24/2024	DES	Correspond with T. McDaniel (Vyaire) re: due diligence	0.6
07/24/2024	SM	Draft response to buyer due diligence request	1.4
07/24/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, B. Wollen (both Vyaire), and potential buyer re: Vents due diligence	1.2
07/24/2024	JA	Meeting with S. Mangal, J. Amico (both APS), J. Bibb, V. Bajaj, M. Kastner, H. Engel, G. Ramamurthi (all Vyaire), D. Friesner (PJT) and potential buyer re: RDx due diligence	0.7
07/25/2024	DES	Correspond with T. McDaniel (Vyaire) re: due diligence	0.5
07/25/2024	JA	Review and prepare various responses to lender diligence questions	1.3
07/25/2024	JMT	Prepare summary of estimated US AP allocated to RDx to support buyer due diligence	1.1
07/25/2024	JMT	Prepare documents for upload to data room to support Vents buyer due diligence requests	0.7
07/25/2024	JMT	Revise US AR Aging summary to support RDx buyer due diligence	1.1
07/25/2024	MDP	Lender diligence request responses	0.9
07/25/2024	JMT	Call with T. Noll, K. Jones, E. Manley, J. Elwood, A. Bos, P. Sabo (all Vyaire) re: Vents due diligence	0.3
07/25/2024	JZ	Prepare wind-down analysis extract for lender diligence request	1.5



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07/26/2024	JZ	Prepare bid back analysis for lender diligence request	3.0
07/26/2024	CC	Coordinate financial due diligence requests	2.1
07/26/2024	SM	Draft response to lender due diligence requests	2.0
07/29/2024	SM	Call with C. Braley, J. Amico, S. Mangal (all APS), S. Winters (Kirkland), M. Schlappig, D. Friesner (PJT), V. Bajaj (Vyaire) re: lender due diligence	0.5
07/29/2024	JA	Call with M. Sutter, K. Hou (both Rothschild), J. Goldstein (Gibson), Y. Salloum, S. Winters, S. Toth (all Kirkland), C. Braley, J. Amico, J. Zermeno, M. Del Priore (all APS) re: diligence request catch up	0.7
07/29/2024	CNB	Call with C. Braley, J. Amico, S. Mangal (all APS), S. Winters (Kirkland), M. Schlappig, D. Friesner (PJT), V. Bajaj (Vyaire) re: lender due diligence	0.5
07/29/2024	JA	Call with C. Braley, J. Amico, S. Mangal (all APS), S. Winters (Kirkland), M. Schlappig, D. Friesner (PJT), V. Bajaj (Vyaire) re: lender due diligence	0.5
07/29/2024	JMT	Meeting with S. Mangal, J. Tutty (both APS), T. Noll, G. Ramamurthi, T. McDaniel, B. Wollen, P. Sabo (all Vyaire) re: Vents due diligence and transformation scenario	1.0
07/29/2024	CNB	Call with M. Sutter, K. Hou (both Rothschild), J. Goldstein (Gibson), Y. Salloum, S. Winters, S. Toth (all Kirkland), C. Braley, J. Amico, J. Zermeno, M. Del Priore (all APS) re: diligence request catch up	0.7
07/29/2024	JZ	Call with M. Sutter, K. Hou (both Rothschild), J. Goldstein (Gibson), Y. Salloum, S. Winters, S. Toth (all Kirkland), C. Braley, J. Amico, J. Zermeno, M. Del Priore (all APS) re: diligence request catch up	0.7
07/29/2024	SM	Meeting with potential buyer re: Vents due diligence	0.6
07/29/2024	SM	Call with J. Tutty, S. Mangal (both APS), T. Noll, J. Elwood, E. Manley, S. Murthy, A. Ortega, T. McDaniel, G. Ramamurthi, P. Sabo (all Vyaire) re: Vents due diligence	0.5
07/29/2024	MDP	Call with M. Sutter, K. Hou (both Rothschild), J. Goldstein (Gibson), Y. Salloum, S. Winters, S. Toth (all Kirkland), C. Braley, J. Amico, J. Zermeno, M. Del Priore (all APS) re: diligence request catch up	0.7
07/29/2024	JMT	Call with J. Tutty, S. Mangal (both APS), T. Noll, J. Elwood, E. Manley, S. Murthy, A. Ortega, T. McDaniel, G. Ramamurthi, P. Sabo (all Vyaire) re: Vents due diligence	0.5
07/29/2024	JMT	Prepare files for upload to data room to support Vents buyer due diligence requests	0.8
07/29/2024	SM	Corresponding with J. Tutty, J. Amico (both APS) re: due diligence	0.7
07/29/2024	SM	Meeting with S. Mangal, J. Tutty (both APS), T. Noll, G. Ramamurthi, T. McDaniel, B. Wollen, P. Sabo (all Vyaire) re: Vents due diligence and transformation scenario	1.0
07/29/2024	MDP	UCC diligence request responses	0.8
07/30/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, J. Elwood, T. McDaniel, E. Manley, B. Wollen, S. Murthy (all Vyaire) re: vents due diligence	0.4
07/30/2024	SM	Meeting with T. Noll, G. Ramamurthi (both Vyaire), A. Eichstadt (PJT), and potential buyer re: Vents due diligence	1.0
07/30/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, J. Elwood, T. McDaniel, E. Manley, B. Wollen, S. Murthy (all Vyaire) re: vents due diligence	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/30/2024	SM	Corresponding with M. Del Priore, J. Amico (APS), T. Noll, K. Jones (Vyaire) re: vents due diligence	1.4
07/30/2024	JA	Response to various buyer due diligence requests and draft of responses	1.2
07/30/2024	JMT	Prepare supporting files for upload to data room to support buyer due diligence	0.4
07/30/2024	SM	Corresponding w J. Tutty (APS) re: Vents due diligence	1.2
07/30/2024	JA	Analysis of recent business performance and develop key messaging to buyers	1.0
07/30/2024	JMT	Meeting with S. Mangal, J. Amico, J Tutty (all APS), T. Noll, E. Manley, J. Talford Cook, B. Wollen (all Vyaire), and potential buyer re: vents due diligence	0.7
07/30/2024	JMT	Update due diligence request trackers for potential Vents buyers with the latest status of open items	0.6
07/30/2024	SM	Meeting with S. Mangal, J. Amico, J Tutty (all APS), T. Noll, E. Manley, J. Talford Cook, B. Wollen (all Vyaire), and potential buyer re: vents due diligence	0.7
07/30/2024	JA	Meeting with S. Mangal, J. Amico, J Tutty (all APS), T. Noll, E. Manley, J. Talford Cook, B. Wollen (all Vyaire), and potential buyer re: vents due diligence	0.7
07/31/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, S. Mangal, I. Nelson (all APS) re: Day 1 planning	0.5
07/31/2024	JMT	Call with J. Amico, S. Mangal, J. Tutty (all APS), W. Throp, S. Gilderson, T. Ernst (all Vyaire), D. Friesner, A. Choudhry (both PJT), and potential RDx buyers and their counsel re: review of FY Q3 financials	0.4
07/31/2024	JMT	Review and uploaded files to data room to support Vents buyer due diligence requests	0.9
07/31/2024	JA	Call with J. Amico, S. Mangal, J. Tutty (all APS), W. Throp, S. Gilderson, T. Ernst (all Vyaire), D. Friesner, A. Choudhry (both PJT), and potential RDx buyers and their counsel re: review of FY Q3 financials	0.4
07/31/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, S. Mangal, I. Nelson (all APS) re: Day 1 planning	0.5
07/31/2024	SM	Call with J. Amico, S. Mangal, J. Tutty (all APS), W. Throp, S. Gilderson, T. Ernst (all Vyaire), D. Friesner, A. Choudhry (both PJT), and potential RDx buyers and their counsel re: review of FY Q3 financials	0.4
Total Professional Hours			397.3



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Due Diligence
 Code: 20011198PA0002.1.24

PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,495	3.1	4,634.50
Charles N Braley	\$1,380	18.6	25,668.00
Richard Robbins	\$1,200	4.1	4,920.00
David E Simon	\$1,125	54.6	61,425.00
Joel Amico	\$1,100	40.0	44,000.00
Mark Del Priore	\$1,100	18.5	20,350.00
Iain Nelson	\$1,025	17.1	17,527.50
Steve Mangal	\$960	96.4	92,544.00
John M Tutty	\$895	65.7	58,801.50
Javier Zermeno	\$880	28.9	25,432.00
Spencer Dorsey	\$880	1.2	1,056.00
Charles Nweke	\$825	8.6	7,095.00
Ye Hao	\$750	1.4	1,050.00
Chuanqi Chen	\$750	39.1	29,325.00
Total Professional Hours and Fees		397.3	\$ 393,828.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	RC	Review board presentations and minutes	0.8
07/01/2024	RC	Review financial documents and prepare potential interview questions	1.6
07/01/2024	JMT	Revise analysis of key items identified to discuss as part of interviews	1.4
07/01/2024	RC	Review and analysis of fiscal year 2024 monthly financial results	0.6
07/02/2024	RC	Call with R. Collura and L. Hill (both APS) re: variance analysis	0.6
07/02/2024	JMT	Update summary of monthly historical projected vs actual results	0.8
07/02/2024	LH	Draft summary findings	1.1
07/02/2024	LH	Analysis re: financial projections	1.5
07/02/2024	LH	Analysis re: going concern	2.2
07/02/2024	RC	Review and analysis of financial projections and budget to actual results	1.6
07/02/2024	LH	Call with R. Collura and L. Hill (both APS) re: variance analysis	0.6
07/02/2024	RC	Review information related to the 2023/2024 financial results	0.8
07/03/2024	LH	Analysis re: going concern analysis	1.3
07/03/2024	JMT	Update model and analysis for review of going concern matters	1.7
07/03/2024	RC	Review financial projections and actual to budget results	0.7
07/03/2024	RC	Review and update potential interview questions	1.0
07/03/2024	LH	Prep for Vikram Bajaj interview	1.5
07/08/2024	LH	Attend Vikram Bajaj interview	3.3
07/08/2024	LH	Prep for Vikram Bajaj interview	1.3
07/08/2024	RC	Review outline and related documents for interview of Vikram Bijaj (CFO).	1.2
07/08/2024	RC	Attend interview of Vikram Bijaj (CFO).	3.3
07/09/2024	JMT	Correspondence with H. Engel (Vyaire) re: outstanding requests	0.2
07/09/2024	JMT	Analyzed historical financial data re: issues under review	0.8
07/09/2024	JMT	Review key documents identified by counsel to support matters under review	1.6
07/09/2024	RC	Review interview outline of Gaurav Agarawal and support documents	0.6
07/09/2024	RC	Review and analysis of financial information related to fiscal year 2023 and 2024	1.1
07/10/2024	RC	Review additional materials provided by Cole Schotz related to Project Tidal	0.4
07/10/2024	RC	Review and provide comments related to FY 2024 financial performance analysis in response to request from Cole Schotz.	0.7
07/10/2024	RC	Call with R. Collura, L. Hill (both APS), S. Klepper, K. Kulp (both Cole Schotz) re: case planning	0.3
07/10/2024	LH	Call with R. Collura, L. Hill (both APS), S. Klepper, K. Kulp (both Cole Schotz) re: case planning	0.3
07/10/2024	LH	Attend Gaurav Agarwal interview	2.0
07/10/2024	RC	Attend interview of Gaurav Agarawal	1.6
07/10/2024	LH	Prep for Vikram Bajaj interview	0.5
07/11/2024	LH	Review draft presentation to committee	2.6
07/11/2024	RC	Review materials related to the FY 2024 budget/forecast	0.4
07/11/2024	JMT	Finalize analysis of historical quarterly results by business segment	1.5
07/11/2024	JMT	Summarize key documents identified by counsel for review	1.7
07/11/2024	RC	Review draft investigation claim presentation materials	1.1
07/12/2024	LH	Provide comments on draft presentation to committee	2.3
07/12/2024	RC	Review and provide comments to draft investigation report materials	1.4
07/12/2024	RC	Review financial information and provide comments to draft investigation report materials	1.3



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Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/12/2024	JMT	Develop slides to illustrate findings re: investigation matters	2.2
07/12/2024	LH	Analysis re: pre-petition transactions	1.2
07/12/2024	LH	Draft schedules for presentation to committee	2.5
07/13/2024	JMT	Correspondence with M. Kilzy (Cole Schotz) re: board member compensation	0.6
07/13/2024	DPK	Managing client emails and researching the solutions	0.6
07/13/2024	LH	Update to draft presentation to committee	1.3
07/13/2024	RC	Review and respond to comments from counsel related to draft investigation report	0.5
07/13/2024	JMT	Prepare responses to questions raised by counsel re: historical results	1.1
07/14/2024	LH	Update to draft presentation to committee	2.2
07/14/2024	DPK	Review financial statements and analyzed schedule to determine transaction value	2.9
07/14/2024	DPK	Examine financial reports to verify series of transaction	0.9
07/14/2024	JMT	Prepare responses to follow up questions raised by counsel re: historical financials	0.7
07/15/2024	JMT	Analyze documents identified by counsel re: executive compensation	1.4
07/15/2024	JMT	Correspondence with A. Bos (Vyaire) re: executive compensation	0.2
07/15/2024	JMT	Revise summary of findings for presentation based on comments from counsel	1.1
07/15/2024	LH	Analysis re: pre-petition transactions	2.2
07/15/2024	RC	Review documents related to executive compensation	0.8
07/15/2024	RC	Review draft investigation report and prepare comments	1.7
07/15/2024	LH	Revisions to draft presentation	2.6
07/16/2024	JMT	Meeting with L. Hill and J. Tutty (both APS) and S. Klepper (Cole Schotz) re: executive compensation	0.5
07/16/2024	JMT	Summarize findings from documents identified for review re: executive compensation	1.2
07/16/2024	LH	Analysis re: executive compensation	2.3
07/16/2024	LH	Draft schedules for presentation to committee	1.5
07/16/2024	RC	Review draft investigation report and provide comments	2.3
07/16/2024	JMT	Prepare PowerPoint slides to summarize findings	0.6
07/16/2024	LH	Provide comments on draft presentation to committee	2.9
07/16/2024	LH	Meeting with L. Hill and J. Tutty (both APS) and S. Klepper (Cole Schotz) re: executive compensation	0.5
07/16/2024	RC	Review financial documents and update draft investigation report	2.2
07/17/2024	RC	Review report prepared for the Special Committee	1.2
07/18/2024	JMT	Presentation of investigation findings to special committee (part 1)	1.4
07/18/2024	JMT	Update slides summarizing investigation findings based on comments received	1.2
07/18/2024	LH	Review final presentation to special committee	1.3
07/18/2024	LH	Presentation of investigation findings to special committee (part 1)	1.4
07/18/2024	RC	Presentation of investigation findings to Special Committee (part 1).	1.4
07/19/2024	RC	Presentation of investigation findings to the Special Committee (part 2)	0.7
07/19/2024	JMT	Presentation of investigation findings to special committee (part 2)	0.7
07/19/2024	LH	Presentation of investigation findings to special committee (part 2)	0.7
07/19/2024	RC	Review UCC's discovery requests	0.2



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/20/2024	JMT	Correspondence with M. Kilzy (Cole Schotz) re: executive compensation investigation matter	0.9
07/20/2024	JMT	Revise summary table of executive bonus history based on feedback from counsel	0.7
07/22/2024	JMT	Finalize supporting documents to support UCC requests	0.9
07/22/2024	LH	Respond to UCC diligence requests	1.2
07/22/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC document requests	0.4
07/22/2024	JMT	Compile documents to support UCC requests	1.1
07/22/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: files published to data room	0.3
07/23/2024	LH	Call with L. Hill and R. Collura (both APS) to discuss the UCC's discovery requests	0.3
07/23/2024	JMT	Correspondence with C. Ceresa (Kirkland) re: UCC document requests	0.3
07/23/2024	RC	Call with L. Hill and R. Collura (both APS) to discuss the UCC's discovery requests	0.3
07/23/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC document requests	0.4
07/23/2024	LH	Respond to UCC diligence requests	1.3
07/24/2024	JMT	Update analysis of key documents reviewed as part of investigation	0.5
07/24/2024	LH	Call with R. Collura and L. Hill (both APS) re: response to UCC requests	0.4
07/24/2024	RC	Meeting with R. Collura, L. Hill, J. Tutty (all APS), S. Klepper, K. Kulp, M. Kilzy, R. Mongiello, W. Usatine (Cole Schotz), K. Newsome, M. Kandestin (MWE) re: presentation of investigation findings	1.6
07/24/2024	RC	Call with R. Collura and L. Hill (both APS) re: response to UCC requests	0.4
07/24/2024	RC	Review UCC presentation materials in advance of meeting with the UCC's advisors	0.5
07/24/2024	JMT	Meeting with R. Collura, L. Hill, J. Tutty (all APS), S. Klepper, K. Kulp, M. Kilzy, R. Mongiello, W. Usatine (Cole Schotz), K. Newsome, M. Kandestin (MWE) re: presentation of investigation findings	1.6
07/24/2024	LH	Respond to UCC diligence requests	1.1
07/24/2024	LH	Meeting with R. Collura, L. Hill, J. Tutty (all APS), S. Klepper, K. Kulp, M. Kilzy, R. Mongiello, W. Usatine (Cole Schotz), K. Newsome, M. Kandestin (MWE) re: presentation of investigation findings	1.6
07/29/2024	JMT	Compile supporting files to support UCC requests	1.1
07/30/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC document requests	0.5
07/30/2024	JMT	Review UCC document requests and prepared supporting files	1.0
07/30/2024	JMT	Prepare responses to UCC re: requested items	0.9
07/30/2024	RC	Review and draft responses to counsel re: the UCC's diligence requests	0.2
07/31/2024	RC	Review responses to questions from counsel re: the UCC's discovery requests	0.1
07/31/2024	JMT	Correspondence with R. Mongiello (Cole Schotz) re: UCC document requests	0.2
Total Professional Hours			122.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

PROFESSIONAL	RATE	HOURS	FEES
Richard Collura	\$1,320	35.2	46,464.00
Loring Hill	\$960	49.0	47,040.00
John M Tutty	\$895	33.4	29,893.00
Disha Pareshkumar Kapadia	\$555	4.4	2,442.00
Total Professional Hours and Fees		122.0	\$ 125,839.00



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Travel Time
 Code: 20011198PA0002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/01/2024	DES	Travel from Boston, MA to Los Angeles, CA to attend client meetings and site visits	4.0
07/02/2024	DES	Travel from Palm Springs, CA to Irvine, CA to attend client meetings and site visit	2.0
07/03/2024	DES	Travel from Los Angeles, CA to Boston, MA to attend client meetings and site visits	4.0
07/03/2024	DES	Travel from Los Angeles, CA to / from Irvine, CA to attend client meetings and site visit	1.5
07/12/2024	SM	Travel from Chicago for Crystal team meetings	2.0
Total Professional Hours			13.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Travel Time
Code: 20011198PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEES
David E Simon	\$1,125	11.5	12,937.50
Steve Mangal	\$960	2.0	1,920.00
Total Professional Hours and Fees		13.5	\$ 14,857.50
Less 50% Travel			(7,428.75)
Total Professional Fees			\$ 7,428.75

Exhibit D

Detailed Description of Expenses
from July 1, 2024 through July 31, 2024



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
6/21/2024	Airfare Steve Mangal 2024-07-12 ORD- MCO	273.33
6/21/2024	Airfare Steve Mangal 2024-07-07 DTW- MDW	324.71
6/28/2024	Airfare David Simon 2024-07-01 BOS- LAX	326.37
6/29/2024	Individual Meal Charles Nweke - Dinner	75.00
6/30/2024	Azure by WBS June Costs	1,796.23
7/1/2024	Individual Meal David Simon - Dinner	8.18
7/1/2024	Lodging David Simon PALM SPRNGS RENAISSANCE - PALO VERDE 2024-07-01 2024-07-02	170.73
7/1/2024	Mileage David Simon 45 Miles	30.15
7/1/2024	Taxi/Car Service Charles Nweke Home to Airport	54.92
7/2/2024	Airfare David Simon 2024-07-03 LAX- BOS	825.29
7/2/2024	Gas/Fuel David Simon	25.50
7/2/2024	Individual Meal David Simon - Lunch	26.44
7/2/2024	Internet Access David Simon	29.00
7/2/2024	Individual Meal David Simon - Breakfast	13.94
7/2/2024	Lodging David Simon Los Angeles 2024-07-02 2024-07-03	196.67
7/2/2024	Gratuities Lodging David Simon	5.00
7/3/2024	Parking/Tolls David Simon	123.00
7/3/2024	Individual Meal David Simon - Dinner	28.59
7/3/2024	Mileage David Simon 45 Miles	30.15
7/3/2024	Gratuities Lodging David Simon	5.00
7/3/2024	Individual Meal Charles Nweke - Dinner	29.62
7/4/2024	Car Rental David Simon 2 Days Los Angeles	189.01
7/4/2024	Internet Access David Simon	29.00
7/4/2024	Parking/Tolls David Simon	60.50
7/7/2024	Taxi/Car Service Steve Mangal Airport to Hotel	116.93



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
7/7/2024	Individual Meal Steve Mangal - Dinner	75.00
7/7/2024	Individual Meal Steve Mangal - Lunch	29.28
7/7/2024	Lodging Steve Mangal Chicago 2024-07-07 2024-07-12	1,432.31
7/8/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.33
7/8/2024	Individual Meal Steve Mangal - Dinner	75.00
7/8/2024	Individual Meal Steve Mangal - Breakfast	6.59
7/8/2024	Group Meal John Tutty - Lunch - Steve Mangal; John Tutty	56.10
7/9/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.33
7/9/2024	Group Meal John Tutty - Lunch - Steve Mangal; John Tutty	3.75
7/9/2024	Individual Meal Charles Nweke - Lunch	55.00
7/10/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.33
7/10/2024	Taxi/Car Service Steve Mangal Office to Hotel	21.33
7/10/2024	Individual Meal Steve Mangal - Dinner	75.00
7/10/2024	Individual Meal Steve Mangal - Breakfast	5.59
7/10/2024	Group Meal John Tutty - Lunch - Steve Mangal; John Tutty	57.85
7/11/2024	Airfare Steve Mangal 2024-07-21 MCO- ORD	289.08
7/11/2024	Airfare Steve Mangal 2024-07-26 ORD- MCO	227.33
7/11/2024	Individual Meal Steve Mangal - Dinner	75.00
7/11/2024	Individual Meal Steve Mangal - Breakfast	5.59
7/11/2024	Taxi/Car Service John Tutty Office to Home	7.44
7/12/2024	Taxi/Car Service Steve Mangal Hotel to Airport	113.87
7/12/2024	Individual Meal Steve Mangal - Dinner	45.24
7/12/2024	Individual Meal Steve Mangal - Lunch	4.46
7/12/2024	Taxi/Car Service Steve Mangal Airport to Home	131.29
7/12/2024	Individual Meal Charles Nweke - Lunch	55.00
7/13/2024	Individual Meal Steve Mangal - Breakfast	24.47
7/13/2024	Individual Meal Steve Mangal - Lunch	25.35



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
7/21/2024	Individual Meal Steve Mangal - Dinner	75.00
7/21/2024	Lodging Steve Mangal Chicago 2024-07-21 2024-07-24	833.55
7/21/2024	Taxi/Car Service Steve Mangal Airport to Hotel	128.13
7/21/2024	Individual Meal Steve Mangal - Lunch	15.66
7/21/2024	Taxi/Car Service Steve Mangal Home to Airport	80.91
7/22/2024	Individual Meal Steve Mangal - Breakfast	5.00
7/22/2024	Individual Meal Steve Mangal - Lunch	38.18
7/23/2024	Taxi/Car Service Steve Mangal Office to Hotel	34.14
7/23/2024	Taxi/Car Service Steve Mangal Hotel to Office	15.06
7/22/2024	Individual Meal Steve Mangal - Dinner	65.64
7/23/2024	Individual Meal Steve Mangal - Breakfast	35.00
7/23/2024	Individual Meal Steve Mangal - Dinner	72.05
7/23/2024	Internet access John Tutty	19.00
7/23/2024	Group Meal John Tutty - Lunch - Steve Mangal; John Tutty	58.23
7/24/2024	Taxi/Car Service Steve Mangal Office to Hotel	26.33
7/24/2024	Taxi/Car Service Steve Mangal Hotel to Office	24.50
7/24/2024	Individual Meal Steve Mangal - Breakfast	35.00
7/24/2024	Individual Meal Steve Mangal - Dinner	70.75
7/24/2024	Group Meal John Tutty - Lunch - Steve Mangal; John Tutty	106.27
7/27/2024	Taxi/Car Service Steve Mangal Airport to Home	99.46
7/27/2024	Taxi/Car Service Steve Mangal Hotel to Airport	97.12
7/30/2024	Individual Meal Alex Dreyshner - Dinner	21.25
Total		9,710.40



Vyaire Medical, Inc.
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Expenses	Amount
Airfare	\$ 2,266.11
Computer Supplies / Support	1,796.23
Gas/Fuel	25.50
Ground Transportation	1,015.42
Internet	77.00
Lodging	2,643.26
Meals	1,454.07
Mileage	60.30
Parking & Tolls	183.50
Rental Car	189.01
Total Disbursements	\$ 9,710.40