

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
) Case No. 24-11217 (BLS)
VYAIR MEDICAL, INC., *et al.*,¹)
) (Jointly Administered)
Debtors.)
) **Related to Docket No. 402**

**CERTIFICATION OF NO OBJECTION REGARDING FIRST MONTHLY
FEE APPLICATION OF MCDERMOTT WILL & EMERY LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FROM JUNE 28, 2024 THROUGH JULY 31, 2024**

The undersigned counsel hereby certifies that he is aware of no formal or informal objection or response to the *First Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 28, 2024 Through July 31, 2024* [Docket No. 402] (the “Application”), filed by counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors on August 21, 2024. The undersigned counsel further certifies that he has reviewed the Court’s docket, and no objection to the Application appears thereon.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 218] (the “Interim Compensation Order”), the notice of Application set a deadline of

¹ The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

September 11, 2024 at 4:00 p.m. (Eastern Time) (the “Objection Deadline”) for receipt of objections to the Application, and no extension of the Objection Deadline was granted.

Accordingly, pursuant to the Interim Compensation Order, the Debtors are authorized to pay 80% of the fees requested in the Application, or \$591,192.00, and 100% of the expenses requested in the Application, or \$3,295.01.

Dated: Wilmington, Delaware
September 16, 2024

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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