

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

Re: Docket Nos. 119 & 225

NOTICE OF FILING AMENDED LIST OF ORDINARY COURSE PROFESSIONALS

PLEASE TAKE NOTICE that, on June 25, 2024, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 119] (the “Motion”).² On July 9, 2024, the Court entered the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 225] (the “Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Order, the Debtors are authorized to (a) retain and compensate certain professionals (the “OCPs”) in the ordinary course of business, including those listed on Schedules 1-3 to the Order (the “OCP List”) and (b) add or remove OCPs from time to time without a hearing by filing and providing service of any amendments to the OCP List.

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Order, the Debtors hereby file an amended version of Schedule 2 to the Order, as attached hereto as **Exhibit A** (“Amended Schedule 2”). The redline attached hereto as **Exhibit B** reflects the changes made to Schedule 2 to the Order. For the avoidance of doubt, this notice does not provide for any modifications to Schedule 1 nor Schedule 3 to the Order. Accordingly, Amended Schedule 2 together with Schedules 1 and 3 to the Order shall collectively constitute the OCP List.³

Dated: July 10, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

COLE SCHOTZ P.C.

Patrick J. Reilley, Esq. (No. 4451)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: preilley@coleschotz.com

- and -

Michael D. Sirota, Esq. (admitted *pro hac vice*)
Warren A. Usatine, Esq. (admitted *pro hac vice*)
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-1536
Email: msirota@coleschotz.com
wusatine@coleschotz.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Ave
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

- and -

Spencer A. Winters, P.C. (admitted *pro hac vice*)
Yusuf U. Salloum (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: spencer.winters@kirkland.com
yusuf.salloum@kirkland.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

³ The Debtors reserve the right to retain additional OCPs from time to time during these chapter 11 cases, as the need arises, by filing a list or lists of such additional professionals and complying with the notice requirements set forth in the Order, including the right to re-designate any former OCP as an OCP.

Exhibit A

Amended Schedule 2

Schedule 2**Tier 2 OCP List**

Name	Address	Service
Baker McKenzie LLP	300 E. Randolph St., Suite 5000 Chicago, IL 60601	Legal
Ernst & Young US LLP	200 Plaza Dr., Suite 2222 Seaucus, NJ 07094	Audit Services
Fox Rothschild LLP	2000 Market St. Philadelphia, PA 19103	Legal
Hogan Lovells US LLP	Columbia Square 555 Thirteenth Street, NW Washington, DC 20004	Legal
Hyman Phelps & McNamara PC	700 13th St. NW, Ste 1200 Washington, DC 20005	Legal
Irwin Fritchie Urquhart & Moore LLC	400 Poydras St., Ste 2700 New Orleans, LA 70130	Legal
Linklaters LLP	Taunusanlage 8 Frankfurt Am Main, 60329 Germany	Legal
Porzio Bromberg & Newman PC	100 Southgate Pkwy Morristown, NJ	Legal

Exhibit B

Redline – Amended Schedule 2

Schedule 2**Tier 2 OCP List**

Name	Address	Service
Baker McKenzie LLP	300 E. Randolph St., Suite 5000 Chicago, IL 60601	Legal
Covington & Burling LLP	850 10th St. NW Washington, DC 20001	Legal
Ernst & Young US LLP	200 Plaza Dr., Suite 2222 Seacaucus, NJ 07094	Audit Services
Fox Rothschild LLP	2000 Market St. Philadelphia, PA 19103	Legal
Hogan Lovells US LLP	Columbia Square 555 Thirteenth Street, NW Washington, DC 20004	Legal
Hyman Phelps & McNamara PC	700 13th St. NW, Ste 1200 Washington, DC 20005	Legal
Irwin Fritchie Urquhart & Moore LLC	400 Poydras St., Ste 2700 New Orleans, LA 70130	Legal
Linklaters LLP	Taunusanlage 8 Frankfurt Am Main, 60329 Germany	Legal
Porzio Bromberg & Newman PC	100 Southgate Pkwy Morristown, NJ	Legal