

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

VYAIRE MEDICAL, INC., *et al.*,¹
Debtors.

Chapter 11

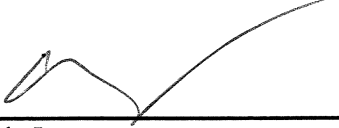
Case No. 24-11217 (BLS)
(Jointly Administered)

AFFIDAVIT OF SUPPLEMENTAL SERVICE

I, Randy Lowry, am employed in the county of Los Angeles, State of California. I hereby certify that on June 13, 2024, at my direction and under my supervision, employees of Omni Agent Solutions, Inc. caused true and correct copies of the following documents to be served via the method set forth on the Taxing Service List attached hereto as **Exhibit A**:

- **Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 12]**
- **Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 103]**
- **Notice of Entry of Interim Order and Final Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 104]**

Dated: June 14, 2024



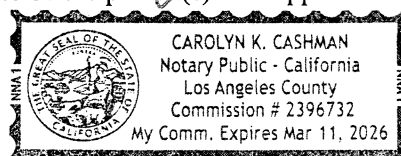
Randy Lowry
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300

{ State of California }
{ } ss.
{ County of Los Angeles }

Subscribed and sworn to (or affirmed) before me on this 14th day of June, 2024, by Randy Lowry, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



Notary Public



¹ A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

EXHIBIT A

Exhibit A
Taxing Service List

Description	Name	Address	Method of Service
Taxing Authorities	Alabama - Revenue Discovery	Sales Tax Division P.O. Box 830725 Birmingham, AL 35283-0725	First Class Mail
Taxing Authorities	Alabama - STACS	Sales Tax Division P.O. Box 3989, Muscle Shoals, AL 35662	First Class Mail
Taxing Authorities	Alabama Dept of Revenue	Business Privilege Tax Section P.O. Box 327431 Montgomery, AL 36132-7431	First Class Mail
Taxing Authorities	Alabama Dept of Revenue	P.O. Box 327790 Montgomery, AL 36132-7790	First Class Mail
Taxing Authorities	Alaska Dept of Revenue	Tax Division 550 W 7th Ave, Ste 500 Anchorage, AK 99501-3555	First Class Mail
Taxing Authorities	Arizona Dept of Revenue	P.O. Box 29079 Phoenix, AZ 85038-8079	First Class Mail
Taxing Authorities	Arizona Dept of Revenue	P.O. Box 29086 Phoenix, AZ 85038-9086	First Class Mail
Taxing Authorities	Arkansas Corporation Income Tax	P.O. Box 919 Little Rock, AR 72203-0919	First Class Mail
Taxing Authorities	Arkansas Dept of Finance & Administration	P.O. Box 2485 Little Rock, AR 72203	First Class Mail
Taxing Authorities	Ascension Parish	Sales & Use Tax Authority P.O. Box 1718 Gonzales, LA 70707	First Class Mail
Taxing Authorities	Avoyelles Parish School Board	2211 Tunica Dr W Marksville, LA 71351	First Class Mail
Tax service providers	Baker Tilly Virchow Krause LLP	305 N Michigan Ave Chicago, IL 60601-5942	First Class Mail
Taxing Authorities	Baldwin County	Sales & Use Tax Dept P.O. Box 189 Robertsdale, AK 36567	First Class Mail
Tax service providers	BDO USA LLP	5300 Patterson Ave SE, Ste 100 Grand Rapids, MI 49512-9626	First Class Mail
Taxing Authorities	Bureau of Revenue & Taxation	P.O. Box 248 Gretna, LA 70054	First Class Mail
Taxing Authorities	Caddo Shreveport	Sales & Use Tax Commission P.O. Box 104 Shreveport, LA 71161	First Class Mail
Taxing Authorities	Calcasieu Parish	Sales & Use Tax Dept P.O. Drawer 20250 Lake Charles, LA 70602-2050	First Class Mail
Taxing Authorities	CDTA	CA Dept of Tax & Fee Administration P.O. Box 942879 Sacramento, CA 94279	First Class Mail
Taxing Authorities	City of Alabaster	Dept CS 1 P.O. Box 830525 Birmingham, AL 35283	First Class Mail
Taxing Authorities	City of Arvada	Tax & Audit Division 8101 Ralston Rd Arvada, CO 80002	First Class Mail
Taxing Authorities	City of Aurora	Revenue Division P.O. Box 913200 Denver, CO 80291	First Class Mail
Taxing Authorities	City of Baton Rouge	Parish of E Baton Rouge Dept of Finance, Revenue Division P.O. Box 2590 Baton Rouge, LA 70821-2590	First Class Mail
Taxing Authorities	City of Boulder	Sales Tax Division P.O. Box 791 Boulder, CO 80306-0791	First Class Mail
Taxing Authorities	City of Bremerton	Tax & License Div 345 6th St, Ste 100 Bremerton, WA 98337	First Class Mail
Taxing Authorities	City of Colorado Springs	30 S Nevada Ave, Ste 203 Colorado Springs, CO 80903	First Class Mail
Taxing Authorities	City of Craig	300 W 4th St Craig, CO 81625	First Class Mail
Taxing Authorities	City of Daphne	P.O. Drawer 1047 Daphne, AL 36526-1047	First Class Mail
Taxing Authorities	City of Durango	949 E Second Ave Durango, CO 81301-5109	First Class Mail
Taxing Authorities	City of Englewood	Finance Dept Tax & Licensing Division 1000 Englewood Pkwy Englewood, CO 80110-2373	First Class Mail
Taxing Authorities	City of Everett Lockbox	P.O. Box 94430 Seattle, WA 98124-7630	First Class Mail
Taxing Authorities	City of Foley	Revenue Dept 407 E Laurel Ave Foley, AL 36536	First Class Mail
Taxing Authorities	City of Fort Collins	Sales Tax Dept P.O. Box 440 Ft Collins, CO 80522-0439	First Class Mail
Taxing Authorities	City of Golden	P.O. Box 5885 Denver, CO 80217-5885	First Class Mail
Taxing Authorities	City of Grand Junction	P.O. Box 2088 Grand Junction, CO 81502	First Class Mail
Taxing Authorities	City of Greeley	P.O. Box 1648 Greeley, CO 80632	First Class Mail
Taxing Authorities	City of Greenwood Village	P.O. Box 910841 Denver, CO 80274	First Class Mail
Taxing Authorities	City of Gunnison	Finance Dept P.O. Box 239 Gunnison, CO 81230	First Class Mail
Taxing Authorities	City of Huntsville	Dept 2108 P.O. Box 11407 Birmingham, AL 35246-2108	First Class Mail
Taxing Authorities	City of Lakewood	Revenue Division P.O. Box 17479 Denver, CO 80217	First Class Mail
Taxing Authorities	City of Lamar	102 E Parmenter St Lamar, CO 81052	First Class Mail
Taxing Authorities	City of Littleton	P.O. Box 1305 Englewood, CO 80150-1305	First Class Mail
Taxing Authorities	City of Lone Tree	P.O. Box 17987 Denver, CO 80217-0987	First Class Mail
Taxing Authorities	City of Longmont	350 Kimbark St Longmont, CO 80501	First Class Mail
Taxing Authorities	City of Longview	Finance Dept P.O. Box 128 Longview, WA 98632	First Class Mail
Taxing Authorities	City of Mobile	Dept 1519 P.O. Box 11407 Birmingham, AL 35246-2108	First Class Mail
Taxing Authorities	City of Monroe/Ouachita Parish	Taxation & Revenue Division P.O. Box 1223 Monroe, LA 71210-0123	First Class Mail
Taxing Authorities	City of Montgomery	License & Revenue Division c/o Dept Rbt 3 Birmingham, AL 35283-0525	First Class Mail
Taxing Authorities	City of New Orleans	Bureau of Revenue - Sales Tax 1300 Perdido St 1W15 New Orleans, LA 70112	First Class Mail
Taxing Authorities	City of Parker	Sales Tax Administration P.O. Box 5602 Denver, CO 80217-5602	First Class Mail
Taxing Authorities	City of Pueblo	P.O. Box 1427 Pueblo, CO 81002	First Class Mail
Taxing Authorities	City of Seattle	License & Tax Administration P.O. Box 34907 Seattle, WA 98124-1907	First Class Mail
Taxing Authorities	City of Steamboat Springs	P.O. Box 772869 Steamboat Springs, CO 80477-2869	First Class Mail
Taxing Authorities	City of Thornton	P.O. Box 910222 Denver, CO 80291-0222	First Class Mail
Taxing Authorities	Colorado Dept of Revenue	Denver, CO 80261-0005	First Class Mail
Taxing Authorities	Commerce City	Tax Division 7887 E 60th Ave Commerce City, CO 80022	First Class Mail
Taxing Authorities	Comptroller of Maryland	110 Carroll St Annapolis, MD 21411-0001	First Class Mail
Taxing Authorities	Connecticut Dept of Revenue Services	450 Columbus Blvd, Ste 1 Hartford, CT 06103	First Class Mail
Taxing Authorities	Cullman County	P.O. Box 1206 Cullman, AL 35056-1206	First Class Mail
Taxing Authorities	Dekalb County Revenue Dept	Sales Tax Collections 111 Grand Ave SW, Ste 112 Ft Payne, AL 35967	First Class Mail
Taxing Authorities	Delaware Division of Revenue	P.O. Box 2044 Wilmington, DE 19899-2044	First Class Mail
Taxing Authorities	Denver Dept of Finance	P.O. Box 660860 Dallas, TX 75266	First Class Mail
Taxing Authorities	Dept of The Treasury	Internal Revenue Service Kansas City, MO 64999-0012	First Class Mail
Taxing Authorities	District of Columbia	Office of Tax & Revenue P.O. Box 96384 Washington, DC 20090-6384	First Class Mail
Taxing Authorities	District of Columbia	Office of Tax & Revenue P.O. Box 96148 Washington, DC 20090-6148	First Class Mail
Taxing Authorities	Evangeline Parish	Sales/Use Tax Commission P.O. Box 367 Ville Platte, LA 70586-0367	First Class Mail
Taxing Authorities	Florida Dept of Revenue	Taxpayer Services Mail Stop 3-2000 Tallahassee, FL 32399-0112	First Class Mail
Taxing Authorities	Georgia Dept of Revenue	P.O. Box 742397 Atlanta, GA 30374-0397	First Class Mail
Taxing Authorities	Georgia Dept of Revenue	Sales & Use Tax Return P.O. Box 105408 Atlanta, GA 30348-5408	First Class Mail
Taxing Authorities	Hawaii Dept of Taxation	P.O. Box 1425 Honolulu, HI 96806-1425	First Class Mail
Taxing Authorities	Hawaii Dept of Taxation	P.O. Box 259 Honolulu, HI 96809-0259	First Class Mail
Taxing Authorities	Iberia Parish School Board	Sales & Use Tax Dept P.O. Box 9770 New Iberia, LA 70562-9770	First Class Mail
Taxing Authorities	Idaho State Tax Commission	P.O. Box 56 Boise, ID 83756-0056	First Class Mail
Taxing Authorities	Idaho State Tax Commission	P.O. Box 76 Boise, ID 83707	First Class Mail
Taxing Authorities	Illinois Dept of Revenue	P.O. Box 19048 Springfield, IL 62794-9031	First Class Mail
Taxing Authorities	Illinois Dept of Revenue	Retailer's Occupation Tax Springfield, IL 62796-0001	First Class Mail
Taxing Authorities	Indiana Dept of Revenue	P.O. Box 7218 Indianapolis, IN 46207-7218	First Class Mail
Taxing Authorities	Indiana Dept of Revenue	P.O. Box 7231 Indianapolis, IN 46207-7231	First Class Mail
Taxing Authorities	Iowa Dept of Revenue	P.O. Box 10468 Des Moines, IA 50306-0468	First Class Mail
Taxing Authorities	Iowa Dept of Revenue	Corporation Tax Return Processing P.O. Box 10412 Des Moines, IA 50306-0412	First Class Mail
Taxing Authorities	Jefferson County Dept of Revenue	P.O. Box 830710 Birmingham, AL 35283-0710	First Class Mail
Taxing Authorities	Kansas Dept of Revenue	Kansas Corporate Tax P.O. Box 750260 Topeka, KS 66699-0260	First Class Mail
Taxing Authorities	Kansas Dept of Revenue	P.O. Box 3506 Topeka, KS 66625-3506	First Class Mail
Taxing Authorities	Kentucky Dept of Revenue	P.O. Box 854905 Louisville, KY 40285-6905	First Class Mail
Taxing Authorities	Kentucky Revenue Cabinet	P.O. Box 40620-0003 Frankfort, KY 40620-0003	First Class Mail
Taxing Authorities	Lafayette Parish School System	P.O. Box 52706 Lafayette, LA 70505-2706	First Class Mail
Taxing Authorities	Lafourche Parish School Board	Sales Tax Dept P.O. Box 997 Thibodaux, LA 70302	First Class Mail
Taxing Authorities	Lincoln Parish	Sales Tax Commission P.O. Box 863 Ruston, LA 71273-0863	First Class Mail
Taxing Authorities	Louisiana - Washington	Sales & Use Tax Dept 1002 Main St Franklinton, LA 70438	First Class Mail
Taxing Authorities	Louisiana Dept of Revenue	P.O. Box 201 Baton Rouge, LA 70821-0201	First Class Mail
Taxing Authorities	Louisiana Dept of Revenue	P.O. Box 91011 Baton Rouge, LA 70821-9011	First Class Mail
Taxing Authorities	Madison County	100 N Side Sq Huntsville, AL 35801	First Class Mail
Taxing Authorities	Maine Dept of Revenue	P.O. Box 1064 Augusta, ME 04332-1064	First Class Mail
Taxing Authorities	Maine Revenue Services	P.O. Box 1065 Augusta, ME 04332-1065	First Class Mail
Taxing Authorities	Maryland Revenue Administration	110 Carroll St Annapolis, MD 21411-0001	First Class Mail
Taxing Authorities	Massachusetts Dept of Revenue	P.O. Box 7000 Boston, MA 02204	First Class Mail
Taxing Authorities	Massachusetts Dept of Revenue	P.O. Box 7005 Boston, MA 02204	First Class Mail
Taxing Authorities	Michigan Dept of Treasury	P.O. Box 30324 Lansing, MI 48909-7824	First Class Mail
Taxing Authorities	Michigan State Treasurer	Austin Bldg 430 W Allegan St Lansing, MI 48922	First Class Mail
Taxing Authorities	Minnesota Dept of Revenue	600 Robert St N St Paul, MN 55146	First Class Mail
Taxing Authorities	Minnesota Revenue	Mail Stn 1250 St Paul, MN 55145-1250	First Class Mail
Taxing Authorities	Mississippi Dept of Revenue	P.O. Box 1033 Jackson, MS 39215-1033	First Class Mail
Taxing Authorities	Mississippi Dept of Revenue	P.O. Box 23191 Jackson, MS 39225-3191	First Class Mail
Taxing Authorities	Missouri Dept of Revenue	P.O. Box 700 Jefferson City, MO 65105-0700	First Class Mail
Taxing Authorities	Missouri Dept of Revenue	P.O. Box 840 Jefferson City, MO 65105-0840	First Class Mail
Taxing Authorities	Mobile County	P.O. Drawer 161009 Mobile, AL 36616	First Class Mail
Taxing Authorities	Montana Dept of Revenue	P.O. Box 8021 Helena, MT 59604-8021	First Class Mail
Taxing Authorities	Montgomery County	Commission Tax & Audit Dept P.O. Box 4779 Montgomery, AL 36103-4779	First Class Mail
Taxing Authorities	ND Office of State Tax Commissioner	P.O. Box 5623 Bismarck, ND 58506-5623	First Class Mail
Taxing Authorities	Nebraska Dept of Revenue	P.O. Box 94818 Lincoln, NE 68509-4818	First Class Mail
Taxing Authorities	Nebraska Dept of Revenue	P.O. Box 98923 Lincoln, NE 68509-8923	First Class Mail
Taxing Authorities	New Jersey Division of Taxation	P.O. Box 289 Trenton, NJ 08646-0289	First Class Mail
Taxing Authorities	New Mexico Taxation & Revenue Dept	P.O. Box 25128 Santa Fe, NM 87504-5128	First Class Mail
Taxing Authorities	NH Dept of Revenue	P.O. Box 637 Concord, NH 03302-0637	First Class Mail
Taxing Authorities	NJ Division of Taxation	Sales & Use Tax P.O. Box 999 Trenton, NJ 08646-0999	First Class Mail
Taxing Authorities	NM Taxation & Revenue Dept	P.O. Box 25127 Santa Fe, NM 87504-5127	First Class Mail
Taxing Authorities	North Carolina Dept of Revenue	P.O. Box 25000 Raleigh, NC 27640-0500	First Class Mail
Taxing Authorities	North Carolina Dept of Revenue	P.O. Box 25000 Raleigh, NC 27640-0700	First Class Mail
Taxing Authorities	North Dakota	Office of State Tax Commissioner 600 E Blvd Ave Dept 127 Bismarck, ND 58505-0599	First Class Mail
Taxing Authorities	NY Dept of Taxation & Finance	W A Harriman Campus Albany, NY 12227	First Class Mail
Taxing Authorities	NYS Corporation Tax	P.O. Box 15181 Albany, NY 12212-5181	First Class Mail
Taxing Authorities	Ohio Dept of Taxation	P.O. Box 16560 Columbus, OH 43216-6560	First Class Mail
Taxing Authorities	Oklahoma Tax Commission	Income Tax P.O. Box 26800 Oklahoma City, OK 73126-0860	First Class Mail
Taxing Authorities	Oklahoma Tax Commission	P.O. Box 26860 Oklahoma City, OK 73126-0860	First Class Mail
Taxing Authorities	Oregon Dept of Revenue	955 Center St NE Salem, OR 97301-2555	First Class Mail
Taxing Authorities	Oregon Dept of Revenue	P.O. Box 14777 Salem, OR 97309-0906	First Class Mail
Taxing Authorities	PA Dept of Revenue	P.O. Box 280427 Harrisburg, PA 17128-0427	First Class Mail
Taxing Authorities	Parish of Acadia	P.O. Box 28905 Harrisburg, PA 17128-0905	First Class Mail
Taxing Authorities	Parish of St Tammany	Sales & Use Tax Dept Tax Collector P.O. Box 669393 Dallas, TX 75266-9393	First Class Mail
Taxing Authorities	Plaquemines Parish	Sales Tax Division 333 F Edward Hebert Blvd, Bldg 102, Ste 345 Belle Chasse, LA 70037	First Class Mail
Taxing Authorities	Rapides Parish	Sales & Use Tax Dept 5606 Coliseum Blvd Alexandria, LA 71303	First Class Mail
Taxing Authorities	RI Division of Taxation	1 Capitol Hill Providence, RI 02908	First Class Mail
Taxing Authorities	Shelby County Business Revenue Office	200 W College St, Rm 115 Columbiana, AL 35051	First Class Mail

Exhibit A
Taxing Service List

Description	Name	Address			Method of Service
Taxing Authorities	South Carolina Dept of Revenue	Corporate Tax	P.O. Box 125	Columbia, SC 29214-0400	First Class Mail
Taxing Authorities	South Carolina Dept of Revenue	P.O. Box 100193	Columbia, SC 29202		First Class Mail
Taxing Authorities	South Dakota Dept of Revenue	445 E Capitol Ave	Pierre, SD 57501-3100		First Class Mail
Taxing Authorities	St Charles Parish School Board	Sales & Use Tax Dept	13855 River Rd	Luling, LA 70070	First Class Mail
Taxing Authorities	St John The Baptist Parish	Sales & Use Tax Office	P.O. Box 2066	Laplace, LA 70069-2066	First Class Mail
Taxing Authorities	St Landry Parish School Board	P.O. Box 1210	Opelousas, LA 70571-1210		First Class Mail
Taxing Authorities	St Mary Parish	Sales & Use Tax Dept	301 3rd St	P.O. Box 1279	Morgan City, LA 70381
Taxing Authorities	State of Nevada - Sales/Use	P.O. Box 51107	Los Angeles, CA 90051-5407		First Class Mail
Taxing Authorities	Tennessee Dept of Revenue	Andrew Jackson State Office Bldg	500 Deaderick St	Nashville, TN 37242	First Class Mail
Taxing Authorities	Texas Comptroller of Public Accounts	P.O. Box 149348	Austin, TX 78714-9348		First Class Mail
Taxing Authorities	TX Comptroller of Public Accounts	P.O. Box 149354	Austin, TX 78714-9354		First Class Mail
Taxing Authorities	Utah State Tax Commission	210 N 1950 W	Salt Lake City, UT 84134-0300		First Class Mail
Taxing Authorities	Utah State Tax Commission	Sales Tax	210 N 1950 W	Salt Lake City, UT 84134-0400	First Class Mail
Taxing Authorities	Vermont Dept of Taxes	P.O. Box 1881	Montpelier, VT 05601-1881		First Class Mail
Taxing Authorities	Vermont Dept of Taxes	P.O. Box 547	Montpelier, VT 05601-0547		First Class Mail
Taxing Authorities	Vernon Parish	117 Belview Rd	Leesville, LA 71446		First Class Mail
Tax service providers	Vertex Inc	2301 Renaissance Blvd	King of Prussia, PA 19406-2772		First Class Mail
Taxing Authorities	Virginia Dept of Taxation	P.O. Box 26627	Richmond, VA 23261-6627		First Class Mail
Taxing Authorities	Virginia Tax	Office of Customer Services	P.O. Box 1115	Richmond, VA 23218-1115	First Class Mail
Taxing Authorities	Washington State	Dept of Revenue	P.O. Box 47464	Olympia, WA 98504-7464	First Class Mail
Taxing Authorities	Webster Parish	Sales & Use Tax Commission	P.O. Box 357	Minden, LA 71058-0357	First Class Mail
Taxing Authorities	West Virginia Taxpayer Services	P.O. Box 3784	Charleston, WV 25337-3784		First Class Mail
Taxing Authorities	Wisconsin Dept of Revenue	P.O. Box 8908	Madison, WI 53708-8908		First Class Mail
Taxing Authorities	Wisconsin Dept of Revenue	P.O. Box 8921	Madison, WI 53708-8921		First Class Mail
Taxing Authorities	WV State Tax Dept	Tax Account Administration Div	P.O. Box 1826	Charleston, WV 25327-1826	First Class Mail
Taxing Authorities	Wyoming Dept of Revenue	122 W 25th St, Ste E301	Cheyenne, WY 82002		First Class Mail