

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
VYAIR MEDICAL, INC.,	)	Case No. 24-11217 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 81-2596495	)	
	)	
In re:	)	Chapter 11
	)	
BIRD PRODUCTS CORPORATION,	)	Case No. 24-11218 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 33-0069580	)	
	)	
In re:	)	Chapter 11
	)	
BREATHE US HOLDCO, INC.,	)	Case No. 24-11219 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 92-2859526	)	
	)	
In re:	)	Chapter 11
	)	
BREATHE US HOLDINGS LP,	)	Case No. 24-11220 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 92-2878498	)	
	)	
In re:	)	Chapter 11
	)	
EME MEDICAL, INC.,	)	Case No. 24-11221 (BLS)
	)	
Debtor.	)	
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Tax I.D. No. 33-0894666	)	

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In re:	)	Chapter 11
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REVOLUTIONARY MEDICAL DEVICES, INC.,	)	Case No. 24-11222 (BLS)
	)	
Debtor.	)	
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Tax I.D. No. 47-3285028	)	
	)	
In re:	)	Chapter 11
	)	
SENSORMEDICS CORPORATION,	)	Case No. 24-11223 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 33-0006779	)	
	)	
In re:	)	Chapter 11
	)	
VIASYS HOLDINGS INC.,	)	Case No. 24-11224 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 43-2055362	)	
	)	
In re:	)	Chapter 11
	)	
VM FINANCE SUB, LLC,	)	Case No. 24-11225 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 84-3883730	)	
	)	
In re:	)	Chapter 11
	)	
VYAIRE COMPANY,	)	Case No. 24-11226 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 32-0494861	)	
	)	

In re:

VYAIRES FINANCE B.V.,

Debtor.

Tax I.D. No. RSIN: 858615514

In re:

VYAIRES FINANCIAL HOLDINGS LLC,

Debtor.

Tax I.D. No. 84-3883575

In re:

VYAIRES HOLDING COMPANY,

Debtor.

Tax I.D. No. 36-4835388

In re:

VYAIRES MEDICAL 202, INC.,

Debtor.

Tax I.D. No. 04-3505871

In re:

VYAIRES MEDICAL 203, INC.,

Debtor.

Tax I.D. No. 33-0737273

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) Chapter 11

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) Case No. 24-11227 (BLS)

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) Chapter 11

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) Case No. 24-11228 (BLS)

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) Chapter 11

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) Case No. 24-11229 (BLS)

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) Chapter 11

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) Case No. 24-11230 (BLS)

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) Chapter 11

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) Case No. 24-11231 (BLS)

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In re:

VYAIRES MEDICAL 205, INC.,

Debtor.

Tax I.D. No. 36-3994160

In re:

VYAIRES MEDICAL 206, INC.,

Debtor.

Tax I.D. No. 20-3233125

In re:

VYAIRES MEDICAL 211, INC.,

Debtor.

Tax I.D. No. 16-1721349

In re:

VYAIRES MEDICAL BR LLC,

Debtor.

Tax I.D. No. 81-2564333

In re:

VYAIRES MEDICAL CAPITAL LLC,

Debtor.

Tax I.D. No. 81-2574742

) Chapter 11

) Case No. 24-11232 (BLS)

) Chapter 11

) Case No. 24-11233 (BLS)

) Chapter 11

) Case No. 24-11234 (BLS)

) Chapter 11

) Case No. 24-11235 (BLS)

) Chapter 11

) Case No. 24-11236 (BLS)

In re:

VYAIRE MEDICAL CONSUMABLES LLC,

Debtor.

Tax I.D. No. 81-2588610

In re:

VYAIRE MEDICAL INTERNATIONAL LLC,

Debtor.

Tax I.D. No. 81-2603646

In re:

VYAIRE MEDICAL LLC,

Debtor.

Tax I.D. No. 37-1825258

In re:

VYAIRE MEDICAL PAYROLL LLC,

Debtor.

Tax I.D. No. 81-2643078

In re:

VYAIRE RECEIVABLES LLC,

Debtor.

Tax I.D. No. 84-3478312

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) Chapter 11

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) Case No. 24-11237 (BLS)

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) Chapter 11

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) Case No. 24-11238 (BLS)

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) Chapter 11

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) Case No. 24-11239 (BLS)

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) Chapter 11

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) Case No. 24-11240 (BLS)

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) Chapter 11

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) Case No. 24-11241 (BLS)

	)	
In re:	)	Chapter 11
	)	
VYAIRESPIRATORYDIAGNOSTICSLLC,	)	Case No. 24-11242 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 99-0680820	)	
	)	
In re:	)	Chapter 11
	)	
VYAIRESR MIDCO, LLC,	)	Case No. 24-11243(BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
	)	
VYAIRESR SUB, LLC,	)	Case No. 24-11244 (BLS)
	)	
Debtor.	)	
	)	
Tax I.D. No. 86-1850847	)	Re: Docket No. 2
	)	

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors” and, each, a “Debtor”) for the entry of an order (this “Order”), (a) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on a final basis as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court in the docket for Debtor Vyair Medical, Inc., Case No. 24-11217 (BLS).

3. The caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Chapter 11
Debtors.	)	Case No. 24-11217 (BLS)
	)	(Jointly Administered)
	)	

¹ The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than Vyaire Medical, Inc. to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the chapter 11 cases of: Vyaire Medical, Inc., Case No. 24-11217; Bird Products Corporation, Case No. 24-11218; Breathe US Holdco, Inc., Case No. 24-11219; Breathe US Holdings LP, Case No. 24-11220; EME Medical, Inc., Case No. 24-11221; Revolutionary Medical Devices, Inc., Case No. 24-11222; SensorMedics Corporation, Case No. 24-11223; VIASYS Holdings Inc., Case No. 24-11224; VM Finance Sub, LLC, Case No. 24-11225; Vyaire Company, Case No. 24-11226; Vyaire Finance B.V., Case No. 24-11227; Vyaire Financial Holdings LLC, Case No. 24-11228; Vyaire Holding Company, Case No. 24-11229; Vyaire Medical 202, Inc., Case No. 24-11230; Vyaire Medical 203, Inc., Case No. 24-11231; Vyaire Medical 205, Inc., Case No. 24-11232; Vyaire Medical 206, Inc., Case No. 24-11233; Vyaire

Medical 211, Inc., Case No. 24-11234; Vyair Medical BR LLC, Case No. 24-11235; Vyair Medical Capital LLC, Case No. 24-11236; Vyair Medical Consumables LLC, Case No. 24-11237; Vyair Medical International LLC, Case No. 24-11238; Vyair Medical LLC, Case No. 24-11239; Vyair Medical Payroll LLC, Case No. 24-11240; Vyair Receivables LLC, Case No. 24-11241; Vyair Respiratory Diagnostics LLC, Case No. 24-11242; Vyair TSR MidCo, LLC, Case No. 24-11243; and Vyair TSR Sub, LLC, Case No. 24-11244. The docket in Case No. 24-11217 should be consulted for all matters affecting this case. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-11217 should be consulted for all matters affecting this case. All further pleadings and other papers shall be filed in and all further docket entries shall be made in the docket of Vyair Medical Inc., Case No. 24-11217.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating these cases.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: June 11th, 2024
Wilmington, Delaware



Handwritten signature of Brendan L. Shannon, United States Bankruptcy Judge.

BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE