

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                       |   |                                  |
|---------------------------------------|---|----------------------------------|
| In re:                                | ) |                                  |
|                                       | ) | Chapter 11                       |
| VYAIRE MEDICAL, INC., <i>et al.</i> , | ) | Case No. 24-11217 (BLS)          |
|                                       | ) |                                  |
| Debtors.                              | ) | (Joint Administration Requested) |
|                                       | ) |                                  |

**MOTION AND ORDER FOR ADMISSION PRO HAC VICE**

Pursuant to Local Rule 9010-1 and the attached certification, counsel moves for the admission pro hac vice of Warren A. Usatine, Esquire of Cole Schotz P.C. to represent the Debtors and Debtors in Possession in the above-referenced cases.

Dated: June 10, 2024

/s/ Michael E. Fitzpatrick  
Michael E. Fitzpatrick (No. 6797)  
**COLE SCHOTZ P.C.**  
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Wilmington, Delaware 19801  
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**CERTIFICATION BY COUNSEL TO BE ADMITTED PRO HAC VICE**

Pursuant to Local Rule 9010-1, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the Bar of the States of New Jersey and New York, the U.S. District Courts for the District of New Jersey and the Southern District of New York, and the U.S. Court of Appeals for the Third Circuit, and I submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of this action. I also certify that I am generally familiar with this Court's Local Rules and with Standing Order for District Court Fund revised 12/21/23. I further certify that the fee of \$50.00 has been paid to the Clerk of Court for District Court.

Dated: June 10, 2024

/s/ Warren A. Usatine  
Warren A. Usatine, Esquire  
**COLE SCHOTZ P.C.**  
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Hackensack, New Jersey 07601  
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**ORDER GRANTING MOTION**

IT IS HEREBY ORDERED counsel's motion for admission pro hac vice is granted.