

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	(Jointly Administered)
Debtors.	)	Re: Docket No. 45 & 107

**CERTIFICATE OF NO OBJECTION
REGARDING MOTION OF DEBTORS FOR ENTRY
OF AN ORDER AUTHORIZING THE DEBTORS TO FILE
UNDER SEAL THE FEE LETTERS RELATED TO THE DIP FACILITY**

The undersigned proposed counsel to Vyaire Medical, Inc. and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), hereby certifies that, as of the date hereof, no answer, objection, or other responsive pleading has been received to the *Motion of Debtors for Entry of an Order Authorizing the Debtors to File Under Seal the Fee Letters Related to the DIP Facility* [Docket No. 45] (the “Motion”) filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) on June 10, 2024. Attached thereto as Exhibit A was a proposed form of order granting the relief requested in the Motion (the “Proposed Order”). The undersigned further certifies that the Court’s docket has been reviewed in this case and no answer, objection, or other responsive pleading to the Motion appears thereon. Pursuant to the *Notice of Motion of Debtors for Entry of an Order Authorizing the Debtors to File Under Seal the Fee Letters Related to the DIP Facility* [Docket No. 107], objections or responses to the Motion and entry of the Proposed Order were to be filed and served on the

¹ The last four digits of Debtor Vyaire Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

undersigned proposed counsel by July 2, 2024, at 4:00 p.m. (prevailing Eastern Time), except for the Official Committee of Unsecured Creditors (the “Committee”), whose deadline was extended to July 5, 2024. Counsel to the Committee has informed the undersigned proposed counsel it does not object to the Motion and entry of the Proposed Order. It is hereby respectfully requested that the Proposed Order attached to the Motion be entered at the earliest convenience of the Court.

Dated: July 3, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

COLE SCHOTZ P.C.

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