

Exhibit A

Summary of Professional Fees and Expenses
from June 10, 2024 through June 30, 2024

Professional Fees	\$	1,469,631.00
Less 50% Travel Fees		(5,982.00)
Total Current Fees		1,463,649.00
Expenses		5,668.97
Total Professional Fees and Expenses	\$	1,469,317.97

Exhibit BSummary of Individual Fees, Role and Hours by Professional
from June 10, 2024 through June 30, 2024

PROFESSIONAL	APS TITLE	COMPANY TITLE	RATE	HOURS	FEES
Charles N Braley	Partner & Managing Director	Chief Restructuring Officer	\$1,380	105.0	\$ 144,900.00
Eric Koza	Partner & Managing Director	APS Personnel	\$1,495	13.9	20,780.50
Richard Collura	Partner & Managing Director	APS Personnel	\$1,320	43.5	57,420.00
Jeffrey Kopa	Partner & Managing Director	APS Personnel	\$1,225	0.8	980.00
Richard Robbins	Partner	APS Personnel	\$1,200	109.9	131,880.00
Elizabeth S Kardos	Partner	APS Personnel	\$900	1.7	1,530.00
David E Simon	Director	APS Personnel	\$1,125	51.3	57,712.50
Joel Amico	Director	APS Personnel	\$1,100	117.8	129,580.00
Mark Del Priore	Director	APS Personnel	\$1,100	114.1	125,510.00
Iain Nelson	Director	APS Personnel	\$1,025	10.0	10,250.00
Loring Hill	Director	APS Personnel	\$960	87.8	84,288.00
Steve Mangal	Director	APS Personnel	\$960	138.5	132,960.00
John M Tutty	Senior Vice President	APS Personnel	\$855	151.4	129,447.00
Javier Zermeno	Senior Vice President	APS Personnel	\$800	107.7	86,160.00
Charles Nweke	Senior Vice President	APS Personnel	\$800	51.2	40,960.00
Spencer Dorsey	Senior Vice President	APS Personnel	\$800	142.0	113,600.00
Sari Rosenfeld	Senior Vice President	APS Personnel	\$625	5.4	3,375.00
Brooke Filler Stavitski	Senior Vice President	APS Personnel	\$575	2.8	1,610.00
Ye Hao	Vice President	APS Personnel	\$690	41.8	28,842.00
Chuanqi Chen	Vice President	APS Personnel	\$690	125.1	86,319.00
Fernando Fernandez	Vice President	APS Personnel	\$640	82.2	52,608.00
Jennifer A Bowes	Vice President	APS Personnel	\$535	0.8	428.00
Lauren Prohaska	Vice President	APS Personnel	\$525	22.5	11,812.50
Disha Pareshkumar Kapadia	Consultant	APS Personnel	\$555	3.7	2,053.50
Shashanth Sivaraman	Consultant	APS Personnel	\$450	32.5	14,625.00
Total Professional Hours and Fees				1,563.4	\$ 1,469,631.00
Less 50% Travel Fees					(5,982.00)
Total Professional Fees					\$ 1,463,649.00

Exhibit C

Detailed Description of Professional Fees and Hours by Matter Category
from June 10, 2024 through June 30, 2024



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	JMT	Compile critical workstreams tracker	0.7
06/10/2024	CNB	Weekly Advisors check in call with M. Schlappig, D. Friesner, J. Baird (all PJT), S. Winters, Y. Salloum (both K&E), V. Bajaj, J. Bibb (both Vyaire), E. Koza, C. Braley, M. Del Priore and J. Amico (all APS)	0.4
06/10/2024	EK	Weekly Advisors check in call with M. Schlappig, D. Friesner, J. Baird (all PJT), S. Winters, Y. Salloum (both K&E), V. Bajaj, J. Bibb (both Vyaire), E. Koza, C. Braley, M. Del Priore and J. Amico (all APS)	0.4
06/10/2024	JA	Weekly Advisors check in call with M. Schlappig, D. Friesner, J. Baird (all PJT), S. Winters, Y. Salloum (both K&E), V. Bajaj, J. Bibb (both Vyaire), E. Koza, C. Braley, M. Del Priore and J. Amico (all APS)	0.4
06/10/2024	MDP	Weekly Advisors check in call with M. Schlappig, D. Friesner, J. Baird (all PJT), S. Winters, Y. Salloum (both K&E), V. Bajaj, J. Bibb (both Vyaire), E. Koza, C. Braley, M. Del Priore and J. Amico (all APS)	0.4
06/10/2024	SD	Review and respond to case-related correspondence.	0.5
06/11/2024	CNB	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	CC	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	DES	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	JZ	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	JA	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	JMT	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	MDP	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	RR	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	SD	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/11/2024	SM	Call with C. Braley, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, and J. Tutty (all APS) re: working session to review current workstreams	1.0
06/12/2024	EK	Review process and next steps re: Chapter 11	1.0



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/14/2024	CNB	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	CN	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	DES	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	EK	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	JZ	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	JA	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	JMT	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	MDP	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	RR	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	SD	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	SM	Call with C. Braley, E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, C. Chen, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: daily check-in on workstreams	0.5
06/14/2024	EK	Review restructuring critical workstreams and next steps	0.7
06/17/2024	CNB	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	CN	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	DES	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9



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06/17/2024	EK	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	JZ	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	JA	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	JMT	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	MDP	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/17/2024	SD	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, and C. Nweke (all APS) re: review current next steps on current workstreams	0.9
06/18/2024	CNB	Attend call with C. Braley and E. Koza (both APS) re: update on M&A and process	0.3
06/18/2024	EK	Attend call with C. Braley and E. Koza (both APS) re: update on M&A and process	0.3
06/18/2024	RR	Respond to various case-related emails and other correspondence	0.9
06/19/2024	CNB	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	CC	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	JZ	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	JA	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	JMT	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	MDP	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	RR	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6



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06/19/2024	SD	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	SM	Call with C. Braley, J. Zermeno, J. Amico, M. Del Priore, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, and C. Chen (all APS) re: review next steps on current workstreams	0.6
06/19/2024	MDP	Review of professional fee estimates for week ending June 21, 2024	0.3
06/19/2024	MDP	Emails to/from Kirkland re: pro fee escrow account	0.4
06/20/2024	EK	Review and respond to emails re: restructuring sale process and next steps	0.7
06/20/2024	MDP	Review of case timeline	0.4
06/21/2024	CNB	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	CC	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	DES	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	EK	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	JZ	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	JA	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	JMT	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	MDP	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	SD	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	SM	Call with C. Braley, E. Koza, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Mangal, J. Tutty, S. Dorsey and C. Chen (all APS) re: review next steps on current workstreams	0.5
06/21/2024	SD	Call with T. Chanroo (Kirkland) re preparation for Initial Debtor Interview	0.5
06/24/2024	CNB	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5



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06/24/2024	CC	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
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06/24/2024	JA	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/24/2024	JMT	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/24/2024	MDP	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/24/2024	RR	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/24/2024	SD	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/24/2024	SM	Call with C. Braley, J. Zermeno, R. Robbins, S. Dorsey, J. Amico, M. Del Priore, S. Mangal, J. Tutty, C. Nweke, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/26/2024	CC	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	DES	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	JZ	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	JA	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	JMT	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	MDP	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4



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06/26/2024	SD	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	SM	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/26/2024	YH	Call with J. Zermeno, J. Amico, M. Del Priore, S. Mangal, S. Dorsey, J. Tutty, S. Mangal, R. Robbins, D. Simon, Y. Hao, and C. Chen (all APS) re: review next steps on current workstreams	0.4
06/28/2024	CNB	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	CC	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	DES	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	EK	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	IN	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	JZ	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	JA	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	JMT	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	MDP	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	RR	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	SD	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2024	SM	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
06/28/2024	YH	Call with C. Braley, J. Zermeno, E. Koza, R. Robbins, J. Amico, M. Del Priore, S. Mangal, J. Tutty, Y. Hao, D. Simon, I. Nelson, and C. Chen (all APS) re: review upcoming milestones and key workstreams	0.5
Total Professional Hours			57.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	5.2	7,176.00
Eric Koza	\$1,495	5.5	8,222.50
Richard Robbins	\$1,200	4.4	5,280.00
David E Simon	\$1,125	3.8	4,275.00
Joel Amico	\$1,100	5.3	5,830.00
Mark Del Priore	\$1,100	6.4	7,040.00
Iain Nelson	\$1,025	0.5	512.50
Steve Mangal	\$960	4.0	3,840.00
John M Tutty	\$855	5.6	4,788.00
Javier Zermeno	\$800	4.9	3,920.00
Charles Nweke	\$800	1.9	1,520.00
Spencer Dorsey	\$800	5.9	4,720.00
Ye Hao	\$690	0.9	621.00
Chuanqi Chen	\$690	3.5	2,415.00
Total Professional Hours and Fees		57.8	\$ 60,160.00



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: DIP Financing
 Code: 20011198PA0002.1.2

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	JA	Analysis of various diligence questions re: entity levels valuation and provide supporting analysis	1.5
06/10/2024	JA	Review of various first day pleadings and related analysis and reconcile to cash flow budget	1.8
06/10/2024	MDP	Review of withdrawal mechanics in DIP credit agreement	0.4
06/11/2024	JA	Supporting analysis on ebitda estimates and value to support debt	1.1
06/11/2024	MDP	Review of DIP financing funds flow	0.4
Total Professional Hours			5.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: DIP Financing
Code: 20011198PA0002.1.2

PROFESSIONAL	RATE	HOURS	FEES
Joel Amico	\$1,100	4.4	4,840.00
Mark Del Priore	\$1,100	0.8	880.00
Total Professional Hours and Fees		5.2	\$ 5,720.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	CNB	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	DES	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	JZ	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	JA	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	JMT	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	MDP	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	RR	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	SM	Call with J. Johnson, H. Engall (both Vyaire), J. Zermeno, R. Robbins, C. Braley, D. Simon, S. Mangal, J. Amico and J. Tutty, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/10/2024	CNB	Call with J. Johnson (Vyaire), J. Zermeno, C. Braley, and M. Del Priore (all APS) re: Call with Vyaire treasurer to review cash receipts for the day	0.3
06/10/2024	JZ	Call with J. Johnson (Vyaire), J. Zermeno, C. Braley, and M. Del Priore (all APS) re: Call with Vyaire treasurer to review cash receipts for the day	0.3
06/10/2024	MDP	Call with J. Johnson (Vyaire), J. Zermeno, C. Braley, and M. Del Priore (all APS) re: Call with Vyaire treasurer to review cash receipts for the day	0.3
06/10/2024	JZ	Call with M. Del Priore and J. Zermeno (both APS) to discuss professional fee escrow funding procedures	0.3
06/10/2024	MDP	Call with M. Del Priore and J. Zermeno (both APS) to discuss professional fee escrow funding procedures	0.3
06/10/2024	JZ	Reconcile funds flow from Lenders to DIP forecast	1.1
06/10/2024	JZ	Prepare professional fee escrow funding draft	1.3
06/10/2024	JZ	Prepare professional fee escrow funding model	2.9
06/10/2024	JA	Review of near term liquidity view and analyze upcoming payments	0.4
06/10/2024	MDP	Call with Cognizant re: accounts payable cut off process	0.5
06/10/2024	MDP	Review of tax liabilities on trial balance for cash tax call	0.4
06/10/2024	MDP	Review of waterfall analysis	1.3
06/11/2024	CC	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/11/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2
06/11/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2
06/11/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2
06/11/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2
06/11/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2
06/11/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), J. Zermeno, R. Robbins, M. Del Priore, S. Mangal, J. Amico, C. Chen, J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.2
06/11/2024	JZ	Prepare cashflow forecast actuals vs variance analysis	3.0
06/11/2024	MDP	Emails to/from E. Manley (Vyaire) re: deposit asset on balance sheet	0.3
06/11/2024	MDP	Cash tax and tax liabilities call with Vyaire tax team	0.9
06/11/2024	MDP	Review of weekly cash actuals files	0.6
06/11/2024	MDP	Review of current revenue forecast	0.3
06/11/2024	MDP	Cash tax and tax liability calculation review	1.3
06/12/2024	CNB	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
06/12/2024	CC	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
06/12/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
06/12/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
06/12/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
06/12/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5
06/12/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, S. Mangal, C. Chen, J. Amico, and J. Tutty (all APS) re: daily touch base with Vyaire finance team	0.5



Vyaire Medical, Inc.
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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/12/2024	JZ	Categorize international transfers by country	0.6
06/12/2024	JZ	Prepare variance covenant testing analysis	1.5
06/12/2024	MDP	Review of intercompany standstill agreement	0.8
06/12/2024	MDP	Review of Vyaire April performance update	0.2
06/12/2024	MDP	Call with Y. Salloum (Kirkland) re: intercompany pre-petition liabilities	0.2
06/12/2024	MDP	Emails to/from D. Wang (Kirkland) re: corporate allocations for German entities	0.3
06/12/2024	MDP	Review of workstreams for AMS entity's cash forecasting	0.2
06/12/2024	MDP	Review of ING participation agreement for deposit asset on balance sheet	0.9
06/12/2024	MDP	Waterfall analysis	1.3
06/12/2024	MDP	Review of cash tax forecast and tracker	0.9
06/13/2024	DES	Call with H. Engel (Vyaire), J. Zermeno, R. Robbins, M. Del Priore S. Mangal, J. Amico, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.1
06/13/2024	JZ	Call with H. Engel (Vyaire), J. Zermeno, R. Robbins, M. Del Priore S. Mangal, J. Amico, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.1
06/13/2024	JA	Call with H. Engel (Vyaire), J. Zermeno, R. Robbins, M. Del Priore S. Mangal, J. Amico, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.1
06/13/2024	MDP	Call with H. Engel (Vyaire), J. Zermeno, R. Robbins, M. Del Priore S. Mangal, J. Amico, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.1
06/13/2024	RR	Call with H. Engel (Vyaire), J. Zermeno, R. Robbins, M. Del Priore S. Mangal, J. Amico, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.1
06/13/2024	SM	Call with H. Engel (Vyaire), J. Zermeno, R. Robbins, M. Del Priore S. Mangal, J. Amico, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.1
06/13/2024	MDP	Review of AMS/IMT entities near term cash needs	0.4
06/13/2024	MDP	Review of updated YTD P&L for April	0.7
06/14/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/14/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/14/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/14/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/14/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/14/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/14/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, J. Zermeno, M. Del Priore, R. Robbins, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/14/2024	JZ	Update cash flow forecast to re-incorporate leases	1.8
06/14/2024	JZ	Prepare waterfall analysis based on April trial balance	1.3
06/14/2024	JA	Review of various vendor matters and impact on liquidity	0.8
06/14/2024	MDP	Review of German and Swiss entities trial balance and YTD P&L	1.1
06/14/2024	MDP	Review of lease obligation assumptions in DIP forecast	0.3
06/14/2024	MDP	Review of estimated DIP forecast variance	0.7
06/14/2024	MDP	Email from E. Manley (Vyaire) re: Brazil tax incentives	0.2
06/14/2024	MDP	Review of DIP credit agreement language on escrow funding	0.6
06/14/2024	MDP	Review of draft escrow funding file	0.5
06/17/2024	CNB	Call with J. Johnson (Vyaire), J. Zermeno, R. Robbins, C. Braley, J. Amico and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.2
06/17/2024	JZ	Call with J. Johnson (Vyaire), J. Zermeno, R. Robbins, C. Braley, J. Amico and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.2
06/17/2024	JA	Call with J. Johnson (Vyaire), J. Zermeno, R. Robbins, C. Braley, J. Amico and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.2
06/17/2024	MDP	Call with J. Johnson (Vyaire), J. Zermeno, R. Robbins, C. Braley, J. Amico and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.2
06/17/2024	RR	Call with J. Johnson (Vyaire), J. Zermeno, R. Robbins, C. Braley, J. Amico and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.2
06/17/2024	CNB	Call with J. Johnson (Vyaire), J. Zermeno and C. Braley (both APS) re: Call with Vyaire treasurer to review cash receipts and cash variance test	0.3
06/17/2024	JZ	Call with J. Johnson (Vyaire), J. Zermeno and C. Braley (both APS) re: Call with Vyaire treasurer to review cash receipts and cash variance test	0.3
06/17/2024	JZ	Prepare forecast vs variance analysis model for DIP budget	0.8
06/17/2024	MDP	Review of draft professional fee escrow funding template	0.6
06/17/2024	MDP	Review of Moody's report on Vyaire for potential response	0.3
06/17/2024	MDP	AMS entity cash flow forecast review	0.8
06/17/2024	MDP	Review of international entity Intercompany liabilities	1.9
06/17/2024	MDP	Emails to/from Vyaire management re: property insurance payment	0.4
06/18/2024	JZ	Call with J. Johnson (Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call with Vyaire treasurer to review Tuesday's cash receipts	0.3
06/18/2024	MDP	Call with J. Johnson (Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call with Vyaire treasurer to review Tuesday's cash receipts	0.3
06/18/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/18/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/18/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/18/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/18/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/18/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/18/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), C. Braley, R. Robbins, M. Del Priore, J. Amico, S. Mangal, J. Tutty, and D. Simon (all APS) re: daily touch base with Vyaire finance team	0.4
06/18/2024	JZ	Call with E. Manley (Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call with Vyaire controller to review cash receipt forecast for June	0.6
06/18/2024	MDP	Call with E. Manley (Vyaire), J. Zermeno and M. Del Priore (both APS) re: Call with Vyaire controller to review cash receipt forecast for June	0.6
06/18/2024	JZ	Prepare actuals vs forecast cash variances report	2.8
06/18/2024	MDP	Review of Acutronic entity's cash flow files	1.6
06/18/2024	MDP	Review of weekly cash files	0.8
06/18/2024	MDP	Review of weekly accounts receivable files from E. Manley (Vyaire)	1.1
06/19/2024	CNB	Call with H. Engel, J. Johnson both (Vyaire), J. Zermeno, R. Robbins, C. Braley, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/19/2024	JZ	Call with H. Engel, J. Johnson both (Vyaire), J. Zermeno, R. Robbins, C. Braley, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/19/2024	JMT	Call with H. Engel, J. Johnson both (Vyaire), J. Zermeno, R. Robbins, C. Braley, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/19/2024	MDP	Call with H. Engel, J. Johnson both (Vyaire), J. Zermeno, R. Robbins, C. Braley, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/19/2024	RR	Call with H. Engel, J. Johnson both (Vyaire), J. Zermeno, R. Robbins, C. Braley, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/19/2024	SM	Call with H. Engel, J. Johnson both (Vyaire), J. Zermeno, R. Robbins, C. Braley, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/19/2024	JZ	Call with J. Talfourd-Cook, A. Luenburg (both Vyaire), J. Zermeno and M. Del Priore (both APS) to review AMS entity cashflow	0.5
06/19/2024	MDP	Call with J. Talfourd-Cook, A. Luenburg (both Vyaire), J. Zermeno and M. Del Priore (both APS) to review AMS entity cashflow	0.5
06/19/2024	JZ	Update professional fee escrow funding file to reflect new format and latest data	1.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/20/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), J. Zermeno, J. Amico, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/20/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), J. Zermeno, J. Amico, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/20/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), J. Zermeno, J. Amico, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/20/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), J. Zermeno, J. Amico, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/20/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), J. Zermeno, J. Amico, S. Mangal, J. Tutty, and M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.3
06/20/2024	MDP	Review of AMS entity cash flow forecast	1.3
06/20/2024	MDP	Review of weekly midweek AR collections file update	0.7
06/20/2024	RR	Review final payment approvals and compare against cash budget	2.4
06/21/2024	CNB	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	DES	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	JZ	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	JA	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	JMT	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	MDP	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	RR	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	SM	Call with H. Engel, J. Johnson (both Vyaire), J. Tutty, J. Zermeno, J. Amico, S. Mangal, D. Simon, C. Braley, R. Robbins, M. Del Priore (all APS) re: daily touch base with Vyaire finance team	0.5
06/21/2024	JZ	Update professional fee funding schedule	0.5
06/21/2024	JZ	Prepare cash and liquidity presentation	1.8
06/21/2024	JZ	Prepare professional fee payments to date summary	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/21/2024	MDP	Review of cash flow forecast variance report	0.4
06/21/2024	MDP	Review of AMS entity cash flow forecast	1.1
06/21/2024	MDP	Review of legal analysis on R&D facility deposit options	0.6
06/21/2024	MDP	Review of auditor letter for AMS entity	0.8
06/24/2024	DES	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.2
06/24/2024	JZ	Call with E. Manley (Vyaire), D. Bose, A. Singh (both Cognizant), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.0
06/24/2024	MDP	Call with E. Manley (Vyaire), D. Bose, A. Singh (both Cognizant), J. Zermeno and M. Del Priore (both APS) re: Call to review revenue to cash collections outlook	1.0
06/24/2024	JZ	Prepare draft variance test	0.5
06/24/2024	JZ	Update cash forecast to reflect latest guidance	2.3
06/24/2024	JZ	Prepare professional fee escrow funding file	0.9
06/24/2024	JZ	Prepare professional fee escrow funding summary	2.6
06/24/2024	JA	Review liquidity position and determine risks and opportunities for emergence cash position	0.5
06/24/2024	MDP	Review of additional funding needs for Swiss entities	0.3
06/24/2024	MDP	Preparation of Acutronic cash flow forecast	1.7
06/24/2024	MDP	Review of weekly collections reports	1.8
06/25/2024	JZ	Prepare cash and liquidity presentation	2.5
06/25/2024	JZ	Analyze latest AR aging and revenue forecast variance vs DIP budget	1.8
06/25/2024	JZ	Prepare cash receipts and disbursements covenant test report	0.8
06/25/2024	JZ	Prepare cash forecast variance report	2.9
06/25/2024	MDP	Review of final revenue numbers for May	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/25/2024	MDP	Call with J. Johnson, H. Engel (Vyaire) re: daily touch base with Vyaire finance team	0.4
06/25/2024	MDP	Emails to/from R. Lisenby (Vyaire) re: Irvine location sub-tenant	0.3
06/26/2024	DES	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, S. Mangal, D. Simon, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/26/2024	MDP	Review of updated June and July revenue forecast	0.4
06/26/2024	MDP	Review of restructuring professional fee escrow funding report	0.3
06/26/2024	MDP	Review of UCC committee members' A/P balances	0.4
06/27/2024	CNB	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins, (all APS) re: daily touch base with Vyaire finance team	0.4
06/27/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins, (all APS) re: daily touch base with Vyaire finance team	0.4
06/27/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins, (all APS) re: daily touch base with Vyaire finance team	0.4
06/27/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins, (all APS) re: daily touch base with Vyaire finance team	0.4
06/27/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins, (all APS) re: daily touch base with Vyaire finance team	0.4
06/27/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins, (all APS) re: daily touch base with Vyaire finance team	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/27/2024	CNB	Call with C. Braley and J. Zermeno (both APS) re: working session to update cash variance report	0.4
06/27/2024	JZ	Call with C. Braley and J. Zermeno (both APS) re: working session to update cash variance report	0.4
06/27/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore and J. Zermeno (both APS) re: review weekly cash variance report	0.4
06/27/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore and J. Zermeno (both APS) re: review weekly cash variance report	0.4
06/27/2024	JZ	Update internal cash flow forecast for prior week actuals	2.8
06/27/2024	JZ	Update variance report with latest guidance from client treasurer	0.5
06/27/2024	JZ	Prepare draft variance covenant test deliverable	0.8
06/27/2024	JZ	Update cash and liquidity presentation with latest guidance from K&E	1.7
06/27/2024	MDP	Review of updated waterfall analysis	1.6
06/27/2024	MDP	Review of weekly cash files for international funding needs	1.1
06/27/2024	MDP	Review of draft variance report	0.5
06/28/2024	CNB	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	JZ	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	JA	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	JMT	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	MDP	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	RR	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	SM	Call with J. Johnson, H. Engel (both Vyaire), M. Del Priore, S. Mangal, J. Zermeno, C. Braley, J. Amico, J. Tutty, and R. Robbins (all APS) re: daily touch base with Vyaire finance team	0.4
06/28/2024	CNB	Call with M. Sutter, J. Rosenthal (both Rothschild), C. Braley, M. Del Priore and J. Zermeno (all APS) re: review weekly cash variance report	0.3
06/28/2024	JZ	Call with M. Sutter, J. Rosenthal (both Rothschild), C. Braley, M. Del Priore and J. Zermeno (all APS) re: review weekly cash variance report	0.3
06/28/2024	MDP	Call with M. Sutter, J. Rosenthal (both Rothschild), C. Braley, M. Del Priore and J. Zermeno (all APS) re: review weekly cash variance report	0.3
06/28/2024	JZ	Prepare external DIP Cash model for UCC Diligence request	2.9
06/28/2024	JZ	Prepare draft variance test covenant based on preliminary guidance for the week ended June 28th	1.8



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2024	MDP	Review of Venture agreement	0.7
Total Professional Hours			128.8



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Cash / Liquidity Matters
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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.9	6,762.00
Richard Robbins	\$1,200	6.4	7,680.00
David E Simon	\$1,125	2.3	2,587.50
Joel Amico	\$1,100	5.6	6,160.00
Mark Del Priore	\$1,100	45.7	50,270.00
Steve Mangal	\$960	4.2	4,032.00
John M Tutty	\$855	4.5	3,847.50
Javier Zermeno	\$800	54.5	43,600.00
Chuanqi Chen	\$690	0.7	483.00
Total Professional Hours and Fees		128.8	\$ 125,422.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	CNB	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) R. Robbins, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss communication plan following CH 11 filing	0.2
06/10/2024	JZ	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) R. Robbins, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss communication plan following CH 11 filing	0.2
06/10/2024	JA	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) R. Robbins, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss communication plan following CH 11 filing	0.2
06/10/2024	MDP	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) R. Robbins, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss communication plan following CH 11 filing	0.2
06/10/2024	RR	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) R. Robbins, C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) re: call with lender advisors to discuss communication plan following CH 11 filing	0.2
06/10/2024	MDP	Call with M. Sutter, M. Chou and J. Rosenthal (all Rothschild) re: withdrawal noticing mechanics	0.4
06/12/2024	CC	Meeting with C. Kothmann, K. Jones, E. Manley , H. Engel, T. Ernst (all Vyaire), S. Mangal, C. Chen (both APS), A. Choudhry (PJT) re: potential buyer due diligence	0.5
06/12/2024	SM	Meeting with C. Kothmann, K. Jones, E. Manley , H. Engel, T. Ernst (all Vyaire), S. Mangal, C. Chen (both APS), A. Choudhry (PJT) re: potential buyer due diligence	0.5
06/17/2024	CNB	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) E. Koza, C. Braley, J. Amico, and J. Zermeno (all APS) re: lender for sale status update	0.2
06/17/2024	EK	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) E. Koza, C. Braley, J. Amico, and J. Zermeno (all APS) re: lender for sale status update	0.2
06/17/2024	JZ	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) E. Koza, C. Braley, J. Amico, and J. Zermeno (all APS) re: lender for sale status update	0.2
06/17/2024	JA	Call with M. Chou (Rothschild), M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) E. Koza, C. Braley, J. Amico, and J. Zermeno (all APS) re: lender for sale status update	0.2
06/17/2024	CNB	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) to review latest sale procedure bids	0.5
06/17/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) to review latest sale procedure bids	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/17/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) to review latest sale procedure bids	0.5
06/17/2024	CNB	Weekly Advisors Call with M. Schlappig, D. Friesner (both PJT), S. Winters, Y. Salloum, S. McClay, C. Ceresa (all PJT), J. Bibb, V. Bajaj, R. Lisenby (all Vyaire), E. Koza, C. Braley, J. Amico and M. Del Priore (all APS)	0.6
06/17/2024	EK	Weekly Advisors Call with M. Schlappig, D. Friesner (both PJT), S. Winters, Y. Salloum, S. McClay, C. Ceresa (all PJT), J. Bibb, V. Bajaj, R. Lisenby (all Vyaire), E. Koza, C. Braley, J. Amico and M. Del Priore (all APS)	0.6
06/17/2024	JA	Weekly Advisors Call with M. Schlappig, D. Friesner (both PJT), S. Winters, Y. Salloum, S. McClay, C. Ceresa (all PJT), J. Bibb, V. Bajaj, R. Lisenby (all Vyaire), E. Koza, C. Braley, J. Amico and M. Del Priore (all APS)	0.6
06/17/2024	MDP	Weekly Advisors Call with M. Schlappig, D. Friesner (both PJT), S. Winters, Y. Salloum, S. McClay, C. Ceresa (all PJT), J. Bibb, V. Bajaj, R. Lisenby (all Vyaire), E. Koza, C. Braley, J. Amico and M. Del Priore (all APS)	0.6
06/20/2024	JZ	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, Y. Salloum (both K&E), J. Amico and J. Zermeno (both APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
06/20/2024	JA	Call with M. Schlappig, D. Friesner (both PJT), J. Bibb, V. Bajaj (both Vyaire), S. Winters, Y. Salloum (both K&E), J. Amico and J. Zermeno (both APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
06/20/2024	CNB	Call with M. Chou, M. Sutter (both Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
06/20/2024	JZ	Call with M. Chou, M. Sutter (both Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
06/20/2024	JA	Call with M. Chou, M. Sutter (both Rothschild), M. Schlappig, D. Friesner (both PJT), C. Braley, J. Amico, and J. Zermeno (all APS) re: call with lender advisors to discuss sale process updates	0.5
06/27/2024	CNB	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both K&E) C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
06/27/2024	JZ	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both K&E) C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5
06/27/2024	JA	Call with M. Schlappig, D. Friesner, (both PJT), J. Bibb, V. Bajaj (both Vyaire) S. Winters, Y. Salloum (both K&E) C. Braley, J. Amico, and J. Zermeno (all APS) re: call with debtor management and debtor advisors to review status of sale process	0.5

Total Professional Hours

11.1



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	2.5	3,450.00
Eric Koza	\$1,495	0.8	1,196.00
Richard Robbins	\$1,200	0.2	240.00
Joel Amico	\$1,100	3.0	3,300.00
Mark Del Priore	\$1,100	1.2	1,320.00
Steve Mangal	\$960	0.5	480.00
Javier Zermeno	\$800	2.4	1,920.00
Chuanqi Chen	\$690	0.5	345.00
Total Professional Hours and Fees		11.1	\$ 12,251.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	DES	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	EK	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	JZ	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	JA	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	JMT	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	MDP	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	RR	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	SM	Call with E. Koza, J. Zermeno, R. Robbins, D. Simon, S. Mangal, J. Amico, M. Del Priore, and J. Tutty (all APS) re: to discuss outstanding items related to first day motions	0.3
06/10/2024	MDP	Email to/from Y. Salloum (Kirkland) re: diligence questions for US Trustee	0.8
06/10/2024	SD	Correspondence with Omni re: creditor matrix	0.9
06/10/2024	SD	Respond to emails from counsel re first day motions.	0.4
06/11/2024	CC	Update parties in interest list	0.6
06/11/2024	RR	Review of issues for Initial Debtor Interview	1.2
06/11/2024	SD	Prepare first day motion review binder	1.7
06/11/2024	SD	Prepare SOFAs and Schedules workplan	2.4
06/12/2024	SD	Prepare diligence items for Initial Debtor Interview	2.8
06/12/2024	SD	Prepare SOFAs and Schedules workplan	2.4
06/12/2024	SD	Call with R. Lisenby (Vyaire) re: Schedules of Assets and Liabilities and Statements of Financial Affairs preparation	0.5
06/13/2024	CC	Working session with C. Chen, S. Dorsey (both APS) re: pre-petition AP Invoices	0.7
06/13/2024	SD	Working session with C. Chen, S. Dorsey (both APS) re: pre-petition AP Invoices	0.7
06/13/2024	SD	Prepare SOFAs and Schedules workplan	1.3
06/13/2024	SD	Prepare Statement of Financial Affairs	2.3
06/13/2024	SD	Prepare SOFAs and Schedules presentation to Company leadership	1.5
06/13/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
06/14/2024	RR	Review and modifications to schedules and statements work plan	1.3
06/14/2024	SD	Prepare Schedule D of Schedule of Assets and Liabilities	1.7



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/14/2024	SD	Meeting with J. Johnson (Vyaire) to discuss Initial Debtor Interview diligence items	0.5
06/14/2024	SD	Prepare Statement of Financial Affairs	2.4
06/14/2024	SD	Prepare Schedule G of Schedule of Assets and Liabilities	2.2
06/14/2024	SD	Collect required information for Initial Debtor Interview	0.5
06/17/2024	CC	Update parties in interest listing	1.9
06/17/2024	SD	Prepare Initial Debtor Interview diligence items	1.3
06/17/2024	SD	Prepare Schedule G of Schedule of Assets and Liabilities	2.6
06/17/2024	SD	Call with T. Chanroo and S. Lieberman (both Kirkland) re SOFAs and Schedules and Bankruptcy Court reporting obligations	0.5
06/18/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: SOFAs and Schedules	0.4
06/18/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: SOFAs and Schedules	0.4
06/18/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: SOFAs and Schedules	0.4
06/18/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and C. Hothmann, E. Manley, H. Engel, J. Johnson, R. Lisenby (all Vyaire) re: SOFAs and Schedules	1.0
06/18/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and C. Hothmann, E. Manley, H. Engel, J. Johnson, R. Lisenby (all Vyaire) re: SOFAs and Schedules	1.0
06/18/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and C. Hothmann, E. Manley, H. Engel, J. Johnson, R. Lisenby (all Vyaire) re: SOFAs and Schedules	1.0
06/18/2024	SD	Prepare Statement of Financial Affairs	2.4
06/18/2024	SD	Call with T. Chanroo (Kirkland) re Initial Debtor Interview preparation	0.5
06/18/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.6
06/19/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS), E. Manley and H. Engel (both Vyaire) re: requests for SOFAs and Schedules	1.0
06/19/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS), E. Manley and H. Engel (both Vyaire) re: requests for SOFAs and Schedules	1.0
06/19/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS), E. Manley and H. Engel (both Vyaire) re: requests for SOFAs and Schedules	1.0
06/19/2024	SD	Update SOFAs and Schedules workplan	2.1
06/20/2024	RR	Prepare Ordinary Course Professional data	1.9
06/20/2024	SD	Prepare Statement of Financial Affairs	2.8
06/20/2024	SD	Meet with R. Lisenby (Vyaire) re follow-up questions to SOFAs and Schedules diligence points	0.5
06/20/2024	SD	Prepare requested items for Initial Debtor Interview	1.1
06/21/2024	CC	Update parties in interest listing	1.4
06/21/2024	RR	Modifications to schedules and statements work plan	1.2
06/21/2024	RR	Review trial balance and other documentation related to development of Schedules	1.7
06/21/2024	RR	Review materials and prepare for Initial Debtor Interview	2.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/21/2024	SD	Prepare documentation for Initial Debtor Interview	1.4
06/21/2024	SD	Prepare Statement of Financial Affairs	2.6
06/24/2024	CC	Working session with C. Chen and S. Dorsey (both APS) re: SOFAs and Schedules	0.5
06/24/2024	SD	Working session with C. Chen and S. Dorsey (both APS) re: SOFAs and Schedules	0.5
06/24/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: preparation for Initial Debtor Interview	0.6
06/24/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: preparation for Initial Debtor Interview	0.6
06/24/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: preparation for Initial Debtor Interview	0.6
06/24/2024	RR	Call with C. Braley, J. Amico, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: preparation for Initial Debtor Interview	0.6
06/24/2024	SD	Call with C. Braley, J. Amico, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: preparation for Initial Debtor Interview	0.6
06/24/2024	CNB	Attended Initial Debtor Interview with C. Braley, S. Dorsey and R. Robbins (all APS), T. Chanroo, Y. Salloum (Kirkland and Ellis) and P. Reilley (Cole Schotz)	0.5
06/24/2024	RR	Attended Initial Debtor Interview with C. Braley, S. Dorsey and R. Robbins (all APS), T. Chanroo, Y. Salloum (Kirkland and Ellis) and P. Reilley (Cole Schotz)	0.5
06/24/2024	SD	Attended Initial Debtor Interview with C. Braley, S. Dorsey and R. Robbins (all APS), T. Chanroo, Y. Salloum (Kirkland and Ellis) and P. Reilley (Cole Schotz)	0.5
06/24/2024	CC	Update parties in interest listing	0.9
06/24/2024	RR	Preparation of Schedules of Assets and Liabilities	1.6
06/24/2024	RR	Review tool output for schedules and statements	1.8
06/24/2024	SD	Review objection to Utilities Order	0.9
06/24/2024	SD	Call with E. Manley, M. Lee, B. Carroll, S. Douglas, J. Burke and H. Engel (all Vyaire) re SOFAs and Schedules questions	0.6
06/24/2024	SD	Prepare Statement of Financial Affairs	2.6
06/24/2024	SD	Prepare Schedule D of Schedule of Assets and Liabilities	1.3
06/25/2024	CC	Review D&O slates to identify insiders	1.3
06/25/2024	RR	Review data for asset values on Schedule of Assets and Liabilities	2.9
06/25/2024	SS	Analyze data to complete Statement of Financial Affairs (Part 1)	3.0
06/25/2024	SS	Analyze data to complete Schedule EF of Schedules of Assets and Liabilities	2.0
06/25/2024	SS	Analyze data to complete Schedule AB of Schedules of Assets and Liabilities	3.0
06/25/2024	SD	Call with J. Johnson (Vyaire) re: SOFAs and Schedules follow-up questions	0.5
06/25/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	1.6
06/25/2024	SD	Prepare Statement of Financial Affairs	2.4
06/26/2024	RR	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Intro session for Schedule G preparation - current status and next steps	0.4
06/26/2024	SD	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Intro session for Schedule G preparation - current status and next steps	0.4



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/26/2024	YH	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Intro session for Schedule G preparation - current status and next steps	0.4
06/26/2024	CC	Attend meeting with C. Chen and Y. Hao (both APS) re: Walkthrough session for vendor master and vendor spend file to prepare for Schedule G	0.7
06/26/2024	YH	Attend meeting with C. Chen and Y. Hao (both APS) re: Walkthrough session for vendor master and vendor spend file to prepare for Schedule G	0.7
06/26/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.7
06/26/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.7
06/26/2024	CC	Manage virtual data room and access rights for UCC requests	0.2
06/26/2024	RR	Preparation of Schedules of Assets and Liabilities	2.3
06/26/2024	SS	Analyze data to complete Schedule D of Schedules of Assets and Liabilities	2.0
06/26/2024	SS	Analyze data to complete Schedule EF of Schedules of Assets and Liabilities	3.0
06/26/2024	SS	Analyze data to complete Schedule AB of Schedules of Assets and Liabilities	3.0
06/26/2024	SD	Prepare Statement of Financial Affairs	2.4
06/26/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
06/26/2024	YH	Prepare the first draft of Schedule G and contract review summary based on information collected so far	1.8
06/26/2024	YH	Review existing materials from company and internal groups to draft a workplan for schedule G preparation	1.2
06/26/2024	YH	Review Schedule G and contract review summary support binder - Vendor spend category	2.8
06/26/2024	YH	Review existing contracts from different categories to gather information for schedule G	1.3
06/26/2024	YH	Revise Schedule G and contract review summary support binder	1.3
06/27/2024	RR	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.8
06/27/2024	SD	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.8
06/27/2024	YH	Attend meeting with R. Robbins, S. Dorsey and Y. Hao (all APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.8
06/27/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.4
06/27/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.4
06/27/2024	CC	Review D&O slates to identify insiders	2.3
06/27/2024	RR	Review drafts of SOFAs and SOALs for shell entities	2.5
06/27/2024	SS	Analyze data to complete Schedule EF of Schedules of Assets and Liabilities/ Statement of Financial Affairs (Details of Litigation)	3.0
06/27/2024	SS	Analyze data to complete Schedule D of Schedules of Assets and Liabilities	2.0
06/27/2024	SS	Analyze data to complete Part 3 Question 7 of Statement of Financial Affairs	3.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/27/2024	SD	Prepare Statement of Financial Affairs	2.2
06/27/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.3
06/27/2024	YH	Improve Schedule G and contract review summary support binder -Leases & GPO	1.1
06/27/2024	YH	Revise Schedule G and contract review summary support binder -Leases & GPO	1.7
06/27/2024	YH	Improve Schedule G and contract review summary support binder - Service Contracts	1.8
06/27/2024	YH	Improve Schedule G and contract review summary support binder - Purchase Orders	1.9
06/27/2024	YH	Improve Schedule G and contract review summary support binder - IT & HCP	1.2
06/27/2024	YH	Revise Schedule G and contract review summary support binder - Purchase Orders	1.2
06/28/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.5
06/28/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.5
06/28/2024	SS	Call with S. Sivaraman and S. Dorsey (both APS) to discuss preparation of statements of financial affairs	0.5
06/28/2024	SD	Call with S. Sivaraman and S. Dorsey (both APS) to discuss preparation of statements of financial affairs	0.7
06/28/2024	CC	Update parties in interest listing	1.3
06/28/2024	SS	Analyze data to complete Schedule EF of Schedules of Assets and Liabilities	3.0
06/28/2024	SS	Analyze data to complete Schedule AB of Schedules of Assets and Liabilities	3.0
06/28/2024	SS	Analyze data to complete some parts of Statement of Financial Affairs and reviewed details of Schedule EF of Schedules of Assets and Liabilities	2.0
06/28/2024	SD	Prepare Statement of Financial Affairs	1.5
06/28/2024	SD	Call with E. Manley and B. Carroll (both Vyaire) re: SOFAs and Schedules preparation	0.5
06/28/2024	YH	Improve Schedule G and contract review summary support binder - Purchase Orders - RDX	1.6
06/28/2024	YH	Improve Schedule G and contract review summary support binder - Purchase Orders - Vents	2.2
06/28/2024	YH	Draft Employee Contract Agreement Summary Excel File	0.3
06/28/2024	YH	Improve Schedule G and contract review summary support binder - Employee Contracts & Distributors	1.4
06/29/2024	SD	Prepare Schedule AB of Schedule of Assets and Liabilities	2.3
06/29/2024	SD	Prepare Schedule D of Schedule of Assets and Liabilities	1.3
06/29/2024	SD	Prepare Statement of Financial Affairs	2.6
06/29/2024	YH	Revise existing support binder for Schedule G-Employment & Purchase Order category	2.5
06/29/2024	YH	Revise existing support binder for Schedule G to create stat table for different contract data sources	2.8
06/30/2024	SD	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.4



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/30/2024	YH	Attend meeting with S. Dorsey and Y. Hao (both APS) re: Review session for Schedule G and contract review summary support binder - progress update	0.4
06/30/2024	SD	Prepare Schedule EF of Schedule of Assets and Liabilities	2.4
06/30/2024	SD	Prepare Schedule AB of Schedule of Assets and Liabilities	2.3
06/30/2024	SD	Prepare Statement of Financial Affairs	2.6
06/30/2024	YH	Improve existing vendor mastery analysis file to consolidate all contracts into one summary tab	2.6
06/30/2024	YH	Create slide deck for current status and open items re: contract review & Schedule G	1.7
Total Professional Hours			<u>203.2</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20011198PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.1	1,518.00
Eric Koza	\$1,495	0.3	448.50
Richard Robbins	\$1,200	25.6	30,720.00
David E Simon	\$1,125	0.3	337.50
Joel Amico	\$1,100	0.9	990.00
Mark Del Priore	\$1,100	1.7	1,870.00
Steve Mangal	\$960	0.3	288.00
John M Tutty	\$855	0.3	256.50
Javier Zermeno	\$800	0.3	240.00
Spencer Dorsey	\$800	89.4	71,520.00
Ye Hao	\$690	36.3	25,047.00
Chuanqi Chen	\$690	14.2	9,798.00
Shashanth Sivaraman	\$450	32.5	14,625.00
Total Professional Hours and Fees		203.2	\$ 157,658.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Plan / Analysis
Code: 20011198PA0002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	CN	Analysis on severance cost by operating country	3.4
06/10/2024	JA	Preparation of financial results and supporting commentary per lender request	1.6
06/11/2024	JA	Review of published business plan and reconciliation to actual results	0.8
06/12/2024	JA	Preparation of update financials materials per lender request	0.8
06/13/2024	CN	Meeting with D. Simon and C. Nweke (both APS) re: inventory database and analysis	0.5
06/13/2024	DES	Meeting with D. Simon and C. Nweke (both APS) re: inventory database and analysis	0.5
06/13/2024	CN	Inventory database data compilation and cleaning	3.0
06/13/2024	JA	Update to certain scenarios for operating plan units and perform edits to presentation	0.7
06/14/2024	JA	Review and make edits to segment financial plan to evaluate alternative scenario	0.8
06/14/2024	JA	Analysis of G&A scenarios under various scenarios and review build by line item	0.7
06/17/2024	JA	Review and edits to wind down projection and build out scenarios under different operating scenarios for remainCo	1.6
06/19/2024	JMT	Revise model for Vents business plan	0.8
06/21/2024	JA	Review and provide comments to revised vents business model and related assumptions	1.0
06/21/2024	JMT	Finalize presentation for Vents turnaround business plan	1.4
06/22/2024	DES	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.1
06/22/2024	JA	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.1
06/22/2024	JMT	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.1
06/22/2024	SM	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.1
06/22/2024	DES	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.8
06/22/2024	JA	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.8
06/22/2024	JMT	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.8
06/22/2024	SM	Call with J. Amico, D. Simon, S. Mangal, J. Tutty (all APS) re: Vents business plan	1.8
06/22/2024	DES	Develop and populate summary file re: Vents business plan	1.2
06/22/2024	JMT	Revise Vents business plan transformation model	2.2
06/24/2024	JMT	Revise Vents transformation plan summary	0.5
06/25/2024	JMT	Update presentation re: Vents upside opportunities	0.6
06/25/2024	CN	Call with E. Manley and A. Ortega (both Vyaire) on inventory data update	0.5
06/26/2024	DES	Meeting with D. Simon, S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, B. Wollen (both Vyaire), A. Choudhry, A. Eichstadt, D. Friesner (all PJT) re: updates to Vents business plan	0.6



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Business Plan / Analysis
 Code: 20011198PA0002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/26/2024	JA	Meeting with D. Simon, S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, B. Wollen (both Vyaire), A. Choudhry, A. Eichstadt, D. Friesner (all PJT) re: updates to Vents business plan	0.6
06/26/2024	JMT	Meeting with D. Simon, S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, B. Wollen (both Vyaire), A. Choudhry, A. Eichstadt, D. Friesner (all PJT) re: updates to Vents business plan	0.6
06/26/2024	SM	Meeting with D. Simon, S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, B. Wollen (both Vyaire), A. Choudhry, A. Eichstadt, D. Friesner (all PJT) re: updates to Vents business plan	0.6
06/26/2024	JA	Review and provide comments on updated vents model and presentation	1.0
06/26/2024	JMT	Update product-level income statement calculations for Vents turnaround scenario presentation	2.7
06/26/2024	JMT	Revise presentation for Vents upside and turnaround business plan presentation	1.1
06/26/2024	JMT	Develop summarized calculations to support the Vents business plan presentation	1.6
06/27/2024	JMT	Update Excel model re: Vents business plan	1.3
06/27/2024	JMT	Prepare due diligence request documents for upload to data room	0.9
06/27/2024	JMT	Finalize Vents business plan presentation	2.1
06/29/2024	JMT	Correspondence with E. Martin (Vyaire) re: Vents business plan	0.6
06/30/2024	JMT	Develop responses to questions re: Vents business plan	1.5
Total Professional Hours			49.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Plan / Analysis
Code: 20011198PA0002.1.6

PROFESSIONAL	RATE	HOURS	FEES
David E Simon	\$1,125	5.2	5,850.00
Joel Amico	\$1,100	12.5	13,750.00
Steve Mangal	\$960	3.5	3,360.00
John M Tutty	\$855	20.8	17,784.00
Charles Nweke	\$800	7.4	5,920.00
Total Professional Hours and Fees		49.4	\$ 46,664.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	MDP	Review of trial balance liabilities by entity	1.3
06/10/2024	MDP	Call with D. Friesner, M. Schlappig (both PJT), Y. Salloum (Kirkland), J. Amico and C. Braley (both APS) re: unencumbered assets	0.5
06/11/2024	JA	Analysis of various asset for recovery and related timing and proceeds	0.5
06/11/2024	JA	Update to wind down analysis and required analysis of liability by entities	0.4
06/12/2024	JZ	Call with J. Zermeno, J. Amico, J. Tutty (all APS) re: analyzing purchase offers	0.6
06/12/2024	JA	Call with J. Zermeno, J. Amico, J. Tutty (all APS) re: analyzing purchase offers	0.6
06/12/2024	JMT	Call with J. Zermeno, J. Amico, J. Tutty (all APS) re: analyzing purchase offers	0.6
06/12/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: working session to prepare waterfall analysis	0.9
06/12/2024	JZ	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: working session to prepare waterfall analysis	0.9
06/12/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: working session to prepare waterfall analysis	0.9
06/12/2024	JMT	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: working session to prepare waterfall analysis	0.9
06/12/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, J. Zermeno, and J. Tutty (all APS) re: working session to prepare waterfall analysis	0.9
06/12/2024	JZ	Update waterfall analysis for sale process	2.8
06/12/2024	JA	Analysis of trial balance by legal entity and liability detail and prepare follow up questions for company	1.0
06/12/2024	JA	Review and draft of key issues re: sale of various assets and impact on whole sale	1.2
06/12/2024	JA	Development of wind down and recovery model by business segment	1.5
06/12/2024	JMT	Summarize inventory data by location and product type	0.6
06/13/2024	JZ	Call with J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/13/2024	JA	Call with J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/13/2024	MDP	Call with J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/13/2024	CNB	Call with S. Winters, Y. Salloum (both K&E), J. Amico, C. Braley, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to review latest sale waterfall analysis	0.7
06/13/2024	DES	Call with S. Winters, Y. Salloum (both K&E), J. Amico, C. Braley, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to review latest sale waterfall analysis	0.7
06/13/2024	JZ	Call with S. Winters, Y. Salloum (both K&E), J. Amico, C. Braley, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to review latest sale waterfall analysis	0.7
06/13/2024	JA	Call with S. Winters, Y. Salloum (both K&E), J. Amico, C. Braley, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to review latest sale waterfall analysis	0.7



Vyaire Medical, Inc.
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Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/13/2024	MDP	Call with S. Winters, Y. Salloum (both K&E), J. Amico, C. Braley, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to review latest sale waterfall analysis	0.7
06/13/2024	SM	Call with S. Winters, Y. Salloum (both K&E), J. Amico, C. Braley, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to review latest sale waterfall analysis	0.7
06/13/2024	CNB	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	CC	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	DES	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	EK	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	JZ	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	JA	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	MDP	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	RR	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	SM	Call with R. Robbins, J. Amico, C. Braley, E. Koza, D. Simon, S. Mangal, M. Del Priore, C. Chen, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT) to worth through current sale bids	1.0
06/13/2024	CNB	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5
06/13/2024	DES	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5
06/13/2024	EK	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5
06/13/2024	JZ	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/13/2024	JA	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5
06/13/2024	MDP	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5
06/13/2024	SM	Call with J. Bibb, R. Lisenby (both Vyaire), C. Braley, E. Koza, J. Amico, D. Simon, S. Mangal, M. Del Priore, and J. Zermeno (all APS), D. Friesner, M. Schlappig (both PJT), S. Winters (K&E) to review sale process status	0.5
06/13/2024	EK	Review bidder comparison analysis	0.8
06/13/2024	JZ	Prepare monthly wind-down forecast	2.2
06/13/2024	JA	Analysis of revised trial balance for wind down update	0.5
06/13/2024	JA	Analysis of various employee liabilities under different wind down scenarios	0.6
06/13/2024	MDP	Review of accrued liabilities by entity for wind down analysis	1.6
06/14/2024	CN	Call with J. Amico, D. Simon, and C. Nweke (all APS) to review inventory database	0.5
06/14/2024	DES	Call with J. Amico, D. Simon, and C. Nweke (all APS) to review inventory database	0.5
06/14/2024	JA	Call with J. Amico, D. Simon, and C. Nweke (all APS) to review inventory database	0.5
06/14/2024	JA	Review of various tax liabilities in a wind down scenario	0.5
06/14/2024	JA	Review and analysis of inventory to trial balance and identify next steps to determine asset recovery	1.2
06/14/2024	JA	Analysis of gross to net inventory values	0.6
06/14/2024	JA	Review of various precedent disclosures re: stalking horse bidders	1.0
06/14/2024	MDP	Review of accrued liabilities by entity responses from Vyaire management	0.6
06/14/2024	MDP	Review of vents cost out analysis	0.6
06/17/2024	JZ	Call with J. Amico and J. Zermeno (both APS) to update latest waterfall analysis	0.4
06/17/2024	JA	Call with J. Amico and J. Zermeno (both APS) to update latest waterfall analysis	0.4
06/17/2024	CNB	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/17/2024	JZ	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/17/2024	JA	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/17/2024	MDP	Call with C. Braley, J. Amico, M. Del Priore, and J. Zermeno (all APS) to update latest waterfall analysis	0.4
06/17/2024	EK	Review bidder diligence, questions and responses	0.8
06/17/2024	JZ	Update Cure Cost estimates in waterfall analysis	1.5
06/17/2024	JZ	Update waterfall analysis model for latest data	2.8
06/17/2024	JA	Analysis of various inventory schedules and reconcile to trial balance	0.8
06/17/2024	MDP	Review of entities to be included in RDx sale	1.1
06/17/2024	MDP	Review of draft waterfall analysis	1.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/18/2024	JZ	Update waterfall analysis to reflect treatment of mixed entities	2.5
06/18/2024	JA	Analysis of APA drafts and map of relevant sections to trial balance to determine liabilities	0.8
06/18/2024	JA	Analysis of various legal entities and impact on estate proceeds based on segment allocation	1.1
06/18/2024	JA	Review and analysis of certain disclosures and exhibits required for APAs	1.3
06/19/2024	CNB	Call with C. Braley, R. Robbins, M. Del Priore, S. Mangal, J. Amico, J. Zermeno (all APS), S. Toth, S. Winters, Y. Salloum (all K&E), D. Friesner (PJT) re: APA draft issues	0.7
06/19/2024	JZ	Call with C. Braley, R. Robbins, M. Del Priore, S. Mangal, J. Amico, J. Zermeno (all APS), S. Toth, S. Winters, Y. Salloum (all K&E), D. Friesner (PJT) re: APA draft issues	0.7
06/19/2024	JA	Call with C. Braley, R. Robbins, M. Del Priore, S. Mangal, J. Amico, J. Zermeno (all APS), S. Toth, S. Winters, Y. Salloum (all K&E), D. Friesner (PJT) re: APA draft issues	0.7
06/19/2024	MDP	Call with C. Braley, R. Robbins, M. Del Priore, S. Mangal, J. Amico, J. Zermeno (all APS), S. Toth, S. Winters, Y. Salloum (all K&E), D. Friesner (PJT) re: APA draft issues	0.7
06/19/2024	RR	Call with C. Braley, R. Robbins, M. Del Priore, S. Mangal, J. Amico, J. Zermeno (all APS), S. Toth, S. Winters, Y. Salloum (all K&E), D. Friesner (PJT) re: APA draft issues	0.7
06/19/2024	SM	Call with C. Braley, R. Robbins, M. Del Priore, S. Mangal, J. Amico, J. Zermeno (all APS), S. Toth, S. Winters, Y. Salloum (all K&E), D. Friesner (PJT) re: APA draft issues	0.7
06/19/2024	JA	Review and run sensitivities on various waterfall scenarios based on assumptions on liabilities	1.8
06/19/2024	JA	Analysis of precedent cure listing and pre for APA call	1.0
06/20/2024	JA	Review of current draft of APA and flag open points for negotiation with buyers	1.0
06/20/2024	JA	Analysis of various contracts and determine level of separability related to prep for call with buyer	0.8
06/21/2024	MDP	Review of vents standalone business model with allocated corporate costs	1.1
06/24/2024	EK	Review and respond to emails related to sales process	0.7
06/24/2024	JA	Review of waterfall analysis and note changes with revised trial balance	1.1
06/24/2024	JA	Analysis of various tax considerations based on different international entities sale structures	0.5
06/24/2024	JA	Analysis of potential TSA alternatives based on different sale scenarios	1.1
06/25/2024	CC	Meeting with S. Mangal, J. Amico, C. Chen, J. Tutty, M. Del Priore, D. Simon (all APS), A. Eichstadt, D. Friesner (both PJT), R. Lisenby, A. Bos, K. Jones, L. Harmon (all Vyaire) re: legal entity review for drafting APAs	0.5
06/25/2024	DES	Meeting with S. Mangal, J. Amico, C. Chen, J. Tutty, M. Del Priore, D. Simon (all APS), A. Eichstadt, D. Friesner (both PJT), R. Lisenby, A. Bos, K. Jones, L. Harmon (all Vyaire) re: legal entity review for drafting APAs	0.5
06/25/2024	JA	Meeting with S. Mangal, J. Amico, C. Chen, J. Tutty, M. Del Priore, D. Simon (all APS), A. Eichstadt, D. Friesner (both PJT), R. Lisenby, A. Bos, K. Jones, L. Harmon (all Vyaire) re: legal entity review for drafting APAs	0.5



Vyaire Medical, Inc.
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Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/25/2024	JMT	Meeting with S. Mangal, J. Amico, C. Chen, J. Tutty, M. Del Priore, D. Simon (all APS), A. Eichstadt, D. Friesner (both PJT), R. Lisenby, A. Bos, K. Jones, L. Harmon (all Vyaire) re: legal entity review for drafting APAs	0.5
06/25/2024	MDP	Meeting with S. Mangal, J. Amico, C. Chen, J. Tutty, M. Del Priore, D. Simon (all APS), A. Eichstadt, D. Friesner (both PJT), R. Lisenby, A. Bos, K. Jones, L. Harmon (all Vyaire) re: legal entity review for drafting APAs	0.5
06/25/2024	SM	Meeting with S. Mangal, J. Amico, C. Chen, J. Tutty, M. Del Priore, D. Simon (all APS), A. Eichstadt, D. Friesner (both PJT), R. Lisenby, A. Bos, K. Jones, L. Harmon (all Vyaire) re: legal entity review for drafting APAs	0.5
06/25/2024	CNB	Call with C. Braley, J. Amico, S. Mangal and M. Del Priore (all APS) re: transition services agreement needs	0.4
06/25/2024	JA	Call with C. Braley, J. Amico, S. Mangal and M. Del Priore (all APS) re: transition services agreement needs	0.4
06/25/2024	MDP	Call with C. Braley, J. Amico, S. Mangal and M. Del Priore (all APS) re: transition services agreement needs	0.4
06/25/2024	SM	Call with C. Braley, J. Amico, S. Mangal and M. Del Priore (all APS) re: transition services agreement needs	0.4
06/25/2024	JA	Draft of slides for management meeting on TSA	2.5
06/25/2024	JA	Review of IT separation deck and outline key issues and next steps	0.7
06/25/2024	MDP	Review of TSA slides	0.6
06/25/2024	MDP	Sales process update review	0.3
06/25/2024	MDP	Review of potential buyer's tax due diligence items	0.6
06/25/2024	MDP	Review of RDx separation materials for TSA	0.8
06/25/2024	MDP	Review of APA Disclosure schedules issues list	1.3
06/26/2024	DES	Meeting with D. Simon, S. Mangal (both APS) re: Vents separation	0.5
06/26/2024	SM	Meeting with D. Simon, S. Mangal (both APS) re: Vents separation	0.5
06/26/2024	DES	Analyze updated inventory database	0.8
06/26/2024	JZ	Update waterfall analysis with May trial balance figures	2.5
06/26/2024	JZ	Update raw trial balance with May numbers	1.9
06/26/2024	JA	Review and provide comments on buyer APA	1.2
06/26/2024	JA	Review of May trial balance to update wind down analysis	0.4
06/26/2024	JA	Review of standalone projections to prepare to estimate costs for TSA	0.9
06/26/2024	MDP	Review of draft APA	1.1
06/26/2024	MDP	Review of May Trial Balance	1.8
06/27/2024	IN	Meeting with J. Amico, I. Nelson, S. Mangal (all APS), M. Kastner, S. Gilderson, G. Ramamurthi (all Vyaire), S. Toth (Kirkland) re: IT separation	1.0
06/27/2024	JA	Meeting with J. Amico, I. Nelson, S. Mangal (all APS), M. Kastner, S. Gilderson, G. Ramamurthi (all Vyaire), S. Toth (Kirkland) re: IT separation	1.0
06/27/2024	SM	Meeting with J. Amico, I. Nelson, S. Mangal (all APS), M. Kastner, S. Gilderson, G. Ramamurthi (all Vyaire), S. Toth (Kirkland) re: IT separation	1.0
06/27/2024	CNB	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal (all APS), S. Toth, D. O'Connor (both Kirkland) re: asset purchase agreement	0.5
06/27/2024	CC	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal (all APS), S. Toth, D. O'Connor (both Kirkland) re: asset purchase agreement	0.5



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Re: Asset Disposition
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/27/2024	JA	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal (all APS), S. Toth, D. O'Connor (both Kirkland) re: asset purchase agreement	0.5
06/27/2024	SM	Meeting with J. Amico, C. Braley, C. Chen, S. Mangal (all APS), S. Toth, D. O'Connor (both Kirkland) re: asset purchase agreement	0.5
06/27/2024	CNB	Meeting with J. Elwood, S. Murthy (both Vyaire), D. Simon, C. Braley, M. Del Priore (all APS) re: Vents separation	0.5
06/27/2024	DES	Meeting with J. Elwood, S. Murthy (both Vyaire), D. Simon, C. Braley, M. Del Priore (all APS) re: Vents separation	0.5
06/27/2024	MDP	Meeting with J. Elwood, S. Murthy (both Vyaire), D. Simon, C. Braley, M. Del Priore (all APS) re: Vents separation	0.5
06/27/2024	DES	Prepare for Irvine lease negotiation strategy discussion	1.2
06/27/2024	EK	Review and respond to emails related to sale process	1.2
06/27/2024	JA	Review of buyer APA to adjust waterfall model for liability assumptions	1.2
06/27/2024	JA	Review of inventory detail to understand proceeds in various sale scenarios	0.7
06/27/2024	JA	Review of buyer APA and identify key open issues for discussion	0.8
06/27/2024	CNB	Call with S. Toth, C. Ceresa, Y. Salloum (all K&E), J. Amico, C. Braley and M. Del Priore (all APS) re: potential buyer APA discussion	0.8
06/27/2024	JA	Call with S. Toth, C. Ceresa, Y. Salloum (all K&E), J. Amico, C. Braley and M. Del Priore (all APS) re: potential buyer APA discussion	0.8
06/27/2024	MDP	Call with S. Toth, C. Ceresa, Y. Salloum (all K&E), J. Amico, C. Braley and M. Del Priore (all APS) re: potential buyer APA discussion	0.8
06/28/2024	CNB	Meeting with C. Braley, J. Amico, I. Nelson, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, W. Thorp, T. Ernst, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner, M. Schlappig (both PJT) re: APA markup from potential buyer	1.4
06/28/2024	IN	Meeting with C. Braley, J. Amico, I. Nelson, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, W. Thorp, T. Ernst, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner, M. Schlappig (both PJT) re: APA markup from potential buyer	1.4
06/28/2024	JA	Meeting with C. Braley, J. Amico, I. Nelson, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, W. Thorp, T. Ernst, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner, M. Schlappig (both PJT) re: APA markup from potential buyer	1.4
06/28/2024	MDP	Meeting with C. Braley, J. Amico, I. Nelson, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, W. Thorp, T. Ernst, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner, M. Schlappig (both PJT) re: APA markup from potential buyer	1.4
06/28/2024	SM	Meeting with C. Braley, J. Amico, I. Nelson, M. Del Priore, S. Mangal (all APS), S. Toth, S. Winters (both Kirkland), J. Bibb, W. Thorp, T. Ernst, C. Kothmann, R. Lisenby (all Vyaire), D. Friesner, M. Schlappig (both PJT) re: APA markup from potential buyer	1.8
06/28/2024	DES	Meeting with J. Elwood, P. Sabo, T. McDaniel, S. Murthy (all Vyaire) re: Vents separation	1.1
06/28/2024	JZ	Prepare new toggles for waterfall analysis based on latest DRAFT APA guidance	2.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2024	JA	Compile relevant information for services required for TSA draft based on multiple scenarios	1.0
06/28/2024	JA	Analysis of buyer APA and analyze impact on waterfall	1.0
06/28/2024	MDP	React APA markup and key issues review	1.9
06/28/2024	MDP	Review of potential buyer APA markup	1.4
06/28/2024	MDP	Review of potential buyer APA issues list	0.8
Total Professional Hours			129.4



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Asset Disposition
 Code: 20011198PA0002.1.8

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	7.8	10,764.00
Eric Koza	\$1,495	5.0	7,475.00
Richard Robbins	\$1,200	1.7	2,040.00
David E Simon	\$1,125	7.3	8,212.50
Joel Amico	\$1,100	41.4	45,540.00
Mark Del Priore	\$1,100	26.8	29,480.00
Iain Nelson	\$1,025	2.4	2,460.00
Steve Mangal	\$960	7.6	7,296.00
John M Tutty	\$855	2.6	2,223.00
Javier Zermeno	\$800	24.3	19,440.00
Charles Nweke	\$800	0.5	400.00
Chuanqi Chen	\$690	2.0	1,380.00
Total Professional Hours and Fees		129.4	\$ 136,710.50



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Plan & Disclosure Statement
 Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/11/2024	JA	Review and draft plan of various components required for Disclosure Statement and relevant deadlines	1.0
06/18/2024	JA	Review of upcoming dates, deliverables and develop workplan for filing Disclosure Statement and other Plan documents	1.0
06/20/2024	JA	Review and draft of workplan to complete certain parts of Disclosure Statement	0.8
06/21/2024	JA	Draft of narrative section and key assumptions for liquidation analysis	1.8
06/24/2024	JA	Planning session to determine work required for contracts and cure cost listing	0.7
06/25/2024	JA	Review of drafts of Disclosure Statement and Plan, draft of key follow up questions	1.0
06/26/2024	JA	Analysis of Disclosure schedules and develop workplan to complete	0.7
06/27/2024	JK	Review initial materials for liquidation analysis work stream	0.8
06/27/2024	JA	Prepare background information for liquidation analysis	0.5
06/27/2024	JA	Review of draft disclosure statement and identify key financial information required	0.6
06/28/2024	JA	Prepare background information re: liquidation analysis	0.6
Total Professional Hours			9.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

PROFESSIONAL	RATE	HOURS	FEES
Jeffrey Kopa	\$1,225	0.8	980.00
Joel Amico	\$1,100	8.7	9,570.00
Total Professional Hours and Fees		9.5	\$ 10,550.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	JZ	Prepare Draft wind-down presentation	0.6
06/11/2024	JZ	Prepare answers to wind-down assets and liabilities analysis	1.5
06/13/2024	JZ	Update wind-down analysis	2.7
06/13/2024	JA	Analysis of current liquidity and update to wind down analysis based on revised liability outlook	1.2
06/14/2024	JZ	Update wind-down analysis with April trial balance	2.9
06/24/2024	CC	Working session with C. Chen and J. Amico (both APS) re: wind down analysis	0.3
06/24/2024	JA	Working session with C. Chen and J. Amico (both APS) re: wind down analysis	0.3
Total Professional Hours			<u>9.5</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

PROFESSIONAL	RATE	HOURS	FEES
Joel Amico	\$1,100	1.5	1,650.00
Javier Zermeno	\$800	7.7	6,160.00
Chuanqi Chen	\$690	0.3	207.00
Total Professional Hours and Fees		9.5	\$ 8,017.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	SD	Prepare accounts payable cut-off procedures presentation	1.4
06/12/2024	SD	Attended meeting with S. Gilderson (Vyaire) and Cognizant to discuss bankruptcy accounts payable procedures	1.0
Total Professional Hours			2.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

PROFESSIONAL	RATE	HOURS	FEES
Spencer Dorsey	\$800	2.4	1,920.00
Total Professional Hours and Fees		2.4	\$ 1,920.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	JZ	Call with S. Gilderson (Vyaire) R. Venugopal, D. Bhandari (both Cognizant), R. Robbins, J. Zermeno, S. Dorsey (all APS) re: call to review vendor payment process in chapter 11	0.5
06/10/2024	RR	Call with S. Gilderson (Vyaire) R. Venugopal, D. Bhandari (both Cognizant), R. Robbins, J. Zermeno, S. Dorsey (all APS) re: call to review vendor payment process in chapter 11	0.5
06/10/2024	SD	Call with S. Gilderson (Vyaire) R. Venugopal, D. Bhandari (both Cognizant), R. Robbins, J. Zermeno, S. Dorsey (all APS) re: call to review vendor payment process in chapter 11	0.5
06/10/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: critical vendors	0.3
06/10/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: critical vendors	0.3
06/10/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: critical vendors	0.3
06/10/2024	RR	Vendor spend analysis and categorization	2.7
06/11/2024	JA	Review and responses to various questions from management re: vendor and customer input from filing	0.7
06/11/2024	MDP	vendor contract review	0.4
06/11/2024	RR	Vendor accounts payable balance review and categorization	2.4
06/11/2024	RR	Vendor payment process development	2.2
06/11/2024	SD	Attend vendor payment committee meeting	0.5
06/12/2024	CNB	Call with K. Brown, J. Johnson, S. Murthy (all Vyaire), D. Wang, J. Mudhar (both K&E), M. Del Priore, C. Braley, and J. Zermeno (all APS) to discuss international vendor payments	0.5
06/12/2024	JZ	Call with K. Brown, J. Johnson, S. Murthy (all Vyaire), D. Wang, J. Mudhar (both K&E), M. Del Priore, C. Braley, and J. Zermeno (all APS) to discuss international vendor payments	0.5
06/12/2024	MDP	Call with K. Brown, J. Johnson, S. Murthy (all Vyaire), D. Wang, J. Mudhar (both K&E), M. Del Priore, C. Braley, and J. Zermeno (all APS) to discuss international vendor payments	0.5
06/12/2024	CC	Analyze lien claimant's AP balance	0.7
06/13/2024	JZ	Call with S. Murthy, K. Brown, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: call to finalize international payments for the week	0.6
06/13/2024	MDP	Call with S. Murthy, K. Brown, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: call to finalize international payments for the week	0.6
06/13/2024	RR	Call with S. Murthy, K. Brown, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: call to finalize international payments for the week	0.6
06/13/2024	SD	Call with S. Murthy, K. Brown, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: call to finalize international payments for the week	0.6



Vyair Medical, Inc.
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Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/13/2024	JZ	Call with S. Murthy, J. Elwood, T. Ernst, J. Johnson, and others (all Vyair), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/13/2024	MDP	Call with S. Murthy, J. Elwood, T. Ernst, J. Johnson, and others (all Vyair), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/13/2024	RR	Call with S. Murthy, J. Elwood, T. Ernst, J. Johnson, and others (all Vyair), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/13/2024	SD	Call with S. Murthy, J. Elwood, T. Ernst, J. Johnson, and others (all Vyair), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/13/2024	JZ	Call with S. Murthy, J. Johnson (both Vyair), M. Del Priore, J. Zermeno, S. Dorsey, R. Robbins (all APS) to review international vendors	0.5
06/13/2024	MDP	Call with S. Murthy, J. Johnson (both Vyair), M. Del Priore, J. Zermeno, S. Dorsey, R. Robbins (all APS) to review international vendors	0.5
06/13/2024	RR	Call with S. Murthy, J. Johnson (both Vyair), M. Del Priore, J. Zermeno, S. Dorsey, R. Robbins (all APS) to review international vendors	0.5
06/13/2024	SD	Call with S. Murthy, J. Johnson (both Vyair), M. Del Priore, J. Zermeno, S. Dorsey, R. Robbins (all APS) to review international vendors	0.5
06/13/2024	MDP	Review of international payment run proposal	0.6
06/13/2024	RR	Review of international payment files	2.1
06/13/2024	RR	Payment analysis for interim period.	1.7
06/14/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: pre-petition AP review preparation	0.7
06/14/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: pre-petition AP review preparation	0.7
06/14/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: pre-petition AP review preparation	0.7
06/14/2024	JZ	Call with K. Brown, A. Lueneburg (both Vyair), J. Zermeno and M. Del Priore (both APS) to review Switzerland international payments	0.5
06/14/2024	MDP	Call with K. Brown, A. Lueneburg (both Vyair), J. Zermeno and M. Del Priore (both APS) to review Switzerland international payments	0.5
06/14/2024	CC	Build AP invoice data cleansing data models	1.8
06/14/2024	CC	Prepare a vendor master mapping file	2.8
06/14/2024	MDP	Review of IMT/AMS entities vendor payment schedule and payment plan	0.6
06/17/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: pre-petition AP analysis	0.8
06/17/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: pre-petition AP analysis	0.8
06/17/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) re: pre-petition AP analysis	0.8
06/17/2024	RR	Vendor management committee strategy development	3.1
06/17/2024	RR	Prepare payment history summaries for domestic vendors	2.1



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/17/2024	RR	Review payment histories and summarize data for company review and approval	2.9
06/17/2024	SD	Review prepetition vs. post-petition accounts payable.	1.4
06/18/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and S. Murthy (Vyaire) re: critical vendors	1.0
06/18/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and S. Murthy (Vyaire) re: critical vendors	1.0
06/18/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and S. Murthy (Vyaire) re: critical vendors	1.0
06/18/2024	MDP	Review of vendor supplier agreement	0.4
06/18/2024	RR	Continue work on materials required for vendor management process	2.8
06/18/2024	RR	Create presentation for vendor management committee review	2.5
06/19/2024	JZ	Call with T. Aebischer, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) to review international vendor payments	1.0
06/19/2024	MDP	Call with T. Aebischer, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) to review international vendor payments	1.0
06/19/2024	RR	Call with T. Aebischer, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) to review international vendor payments	1.0
06/19/2024	SD	Call with T. Aebischer, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) to review international vendor payments	1.0
06/19/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and J. Johnson, S. Murthy (both Vyaire) re: vendor invoice payment review	1.0
06/19/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and J. Johnson, S. Murthy (both Vyaire) re: vendor invoice payment review	1.0
06/19/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and J. Johnson, S. Murthy (both Vyaire) re: vendor invoice payment review	1.0
06/19/2024	CC	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and J. Johnson, S. Murthy (both Vyaire) re: current week open vendor invoices	0.7
06/19/2024	RR	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and J. Johnson, S. Murthy (both Vyaire) re: current week open vendor invoices	0.7
06/19/2024	SD	Working session with C. Chen, S. Dorsey, R. Robbins (all APS) and J. Johnson, S. Murthy (both Vyaire) re: current week open vendor invoices	0.7
06/19/2024	JZ	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/19/2024	MDP	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/19/2024	RR	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/19/2024	SD	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	1.0
06/19/2024	MDP	Review of account receivable from Technicom	0.3
06/19/2024	RR	Create payment categorization file for vendor management process	2.7
06/20/2024	MDP	Call with R. Robbins, S. Dorsey, M. Del Priore (all APS), S. Murthy, J. Elwood, T. Noll, J. Johnson and T. Ernst (all Vyaire) re: weekly vendor committee call	1.1
06/20/2024	RR	Call with R. Robbins, S. Dorsey, M. Del Priore (all APS), S. Murthy, J. Elwood, T. Noll, J. Johnson and T. Ernst (all Vyaire) re: weekly vendor committee call	1.1
06/20/2024	SD	Call with R. Robbins, S. Dorsey, M. Del Priore (all APS), S. Murthy, J. Elwood, T. Noll, J. Johnson and T. Ernst (all Vyaire) re: weekly vendor committee call	1.1
06/20/2024	CC	Analyze AP invoices to be paid	2.4
06/20/2024	RR	Review vendor data and create summary for company review	2.4
06/21/2024	CC	Update vendor master table	1.9
06/21/2024	MDP	Review of accounts payable payment recommendation files	1.8
06/21/2024	MDP	Review of vendor prepay proposal	1.4
06/24/2024	MDP	Call with J. Talfourd-Cook and A. Lueneberg (both Vyaire) re: Acutronic cash flow forecast	0.6
06/24/2024	MDP	Review of Acutronic auditor letter	0.2
06/24/2024	RR	Prepare data for vendor payment calls	2.6
06/24/2024	SD	Prepare draft trade agreement template	1.1
06/25/2024	CC	Call with C. Chen, S. Dorsey, R. Robbins (all APS) and S. Murthy (Vyaire) re: vendor invoices and payments	0.5
06/25/2024	RR	Call with C. Chen, S. Dorsey, R. Robbins (all APS) and S. Murthy (Vyaire) re: vendor invoices and payments	0.5
06/25/2024	SD	Call with C. Chen, S. Dorsey, R. Robbins (all APS) and S. Murthy (Vyaire) re: vendor invoices and payments	0.5
06/25/2024	CC	Compile and standardize current week AP aging files	1.9
06/25/2024	CC	Update AP Aging review report	1.4
06/25/2024	CC	Revise vendor category in vendor master	0.4
06/25/2024	MDP	Review of international payment proposal files	1.9
06/25/2024	RR	Summarize information from various vendor payment prep calls	2.7
06/26/2024	CC	Call with C. Chen and R. Robbins (both APS) and S. Murthy (Vyaire) re: current week open vendor invoices	0.4
06/26/2024	RR	Call with C. Chen and R. Robbins (both APS) and S. Murthy (Vyaire) re: current week open vendor invoices	0.4
06/26/2024	JZ	Call with S. Murthy, J. Johnson (both Vyaire) J. Zermeno, M. Del Priore, and R. Robbins (all APS) re: Review international vendor payments	1.1
06/26/2024	MDP	Call with S. Murthy, J. Johnson (both Vyaire) J. Zermeno, M. Del Priore, and R. Robbins (all APS) re: Review international vendor payments	1.1
06/26/2024	RR	Call with S. Murthy, J. Johnson (both Vyaire) J. Zermeno, M. Del Priore, and R. Robbins (all APS) re: Review international vendor payments	1.1



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/26/2024	JZ	Call with R. Robbins and J. Zermeno (both APS) to prepare first day motion payments to date	0.5
06/26/2024	RR	Call with R. Robbins and J. Zermeno (both APS) to prepare first day motion payments to date	0.5
06/26/2024	JZ	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.5
06/26/2024	MDP	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.5
06/26/2024	RR	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.5
06/26/2024	SD	Call with S. Murthy, T. Ernst, J. Johnson, and others (all Vyaire), J. Zermeno, M. Del Priore, S. Dorsey, R. Robbins (all APS) re: Vendor payment committee call	0.5
06/26/2024	JZ	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	0.7
06/26/2024	MDP	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	0.7
06/26/2024	RR	Call with J. Johnson, E. Manley, S. Murthy and others (all Vyaire), R. Robbins, J. Zermeno and M. Del Priore (all APS) re: Call to review international vendor payments	0.7
06/26/2024	MDP	Call with R. Robbins and M. Del Priore (both APS) re: international payments	0.3
06/26/2024	RR	Call with R. Robbins and M. Del Priore (both APS) re: international payments	0.3
06/26/2024	CC	Update AP Aging review report	0.8
06/26/2024	CC	Prepare reports for vendor payment review	1.7
06/26/2024	JA	Review of contract vendors and analyze cure cost estimates	1.3
06/26/2024	MDP	Review of weekly US vendor file	0.6
06/26/2024	MDP	Emails to/from Vyaire management re: Irvine facility options	0.4
06/26/2024	MDP	Emails to/from Y. Salloum (Kirkland) re: international payments	0.2
06/26/2024	RR	Prepare materials for vendor management committee meeting	2.8
06/27/2024	CC	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Ernst, T. Aebischer, K. Brown, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	1.0
06/27/2024	MDP	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Ernst, T. Aebischer, K. Brown, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	1.0
06/27/2024	RR	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Ernst, T. Aebischer, K. Brown, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	1.0



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Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/27/2024	SD	Call with C. Chen, M. Del Priore, S. Dorsey, and R. Robbins (all APS), T. Ernst, T. Aebischer, K. Brown, J. Elwood, J. Johnson, M. Lee, S. Murthy, and T. Noll (all Vyaire) re: vendor payment review	1.0
06/27/2024	CNB	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	CC	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	JZ	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	JA	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	MDP	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	RR	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	SD	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	SM	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	YH	Call with R. Robbins, J. Amico, M. Del Priore, S. Mangal, C. Braley, Y. Hao, C. Chen, S. Dorsey, J. Zermeno (all APS) re: to review vendor executory contracts	0.5
06/27/2024	MDP	Review of vendor payment committee materials	0.6
06/27/2024	MDP	Review of accounting treatment for international transfers	0.6
06/27/2024	RR	Review of payment approvals from vendor committee meeting	2.3
06/27/2024	SD	Attended vendor inquiry call with S. Lieberman and T. Chanroo (both Kirkland)	1.0
06/28/2024	CC	Meeting with C. Chen, S. Dorsey, J. Amico, S. Mangal, I. Nelson (all APS), S. Gilderson, M. Kastner (both Vyaire) re: IT vendor cure costs	1.0
06/28/2024	IN	Meeting with C. Chen, S. Dorsey, J. Amico, S. Mangal, I. Nelson (all APS), S. Gilderson, M. Kastner (both Vyaire) re: IT vendor cure costs	1.0
06/28/2024	JA	Meeting with C. Chen, S. Dorsey, J. Amico, S. Mangal, I. Nelson (all APS), S. Gilderson, M. Kastner (both Vyaire) re: IT vendor cure costs	1.0
06/28/2024	SD	Meeting with C. Chen, S. Dorsey, J. Amico, S. Mangal, I. Nelson (all APS), S. Gilderson, M. Kastner (both Vyaire) re: IT vendor cure costs	1.0
06/28/2024	SM	Meeting with C. Chen, S. Dorsey, J. Amico, S. Mangal, I. Nelson (all APS), S. Gilderson, M. Kastner (both Vyaire) re: IT vendor cure costs	1.0
06/28/2024	MDP	Review of international tax accountant fee proposal	0.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
06/28/2024	RR	Analysis of open prepetition balances for critical vendors	2.2
06/28/2024	SD	Attend vendor inquiry call with S, Lieberman and T. Chanroo (both Kirkland)	0.5
Total Professional Hours			<u><u>137.4</u></u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Vendor Management
 Code: 20011198PA0002.1.13

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.0	1,380.00
Richard Robbins	\$1,200	57.9	69,480.00
Joel Amico	\$1,100	3.5	3,850.00
Mark Del Priore	\$1,100	21.2	23,320.00
Iain Nelson	\$1,025	1.0	1,025.00
Steve Mangal	\$960	1.5	1,440.00
Javier Zermeno	\$800	8.9	7,120.00
Spencer Dorsey	\$800	18.2	14,560.00
Ye Hao	\$690	0.5	345.00
Chuanqi Chen	\$690	23.7	16,353.00
Total Professional Hours and Fees		137.4	\$ 138,873.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/12/2024	CNB	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	DES	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	JZ	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	JA	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	JMT	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	MDP	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	SM	Call with Y. Salloum and C. Ceresa (both Kirkland), C. Braley, J. Amico, M. Del Priore, D. Simon, S. Mangal, J. Zermeno, and J. Tutty (all APS) re: evaluating lease assumptions and rejections	1.0
06/12/2024	CNB	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	CN	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	DES	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	EK	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	JZ	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	JA	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	JMT	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	MDP	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	SD	Call with E. Koza, C. Braley, J. Zermeno, D. Simon, J. Amico, M. Del Priore, S. Dorsey, C. Nweke, and J. Tutty (all APS) re: Review existing facility leases	0.5
06/12/2024	JMT	Summarize notes and follow up items from call re: evaluating lease assumptions and rejections	0.4
06/12/2024	SD	Prepare preliminary list of executory contracts for future assumption schedule	1.4
06/13/2024	JA	Review of various issues and ongoing customer and vendor contract issues re: filing	0.8
06/13/2024	MDP	Emails to/from Y. Salloum (Kirkland) re: vendor contract terms	0.3



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/14/2024	CNB	Call with S. Murthy, R. Lisenby, P. Sabo, T. Noll, T. McDaniel (all Vyaire), M. Del Priore, C. Braley (both APS) re: Irvine facility relocation	0.8
06/14/2024	MDP	Call with S. Murthy, R. Lisenby, P. Sabo, T. Noll, T. McDaniel (all Vyaire), M. Del Priore, C. Braley (both APS) re: Irvine facility relocation	0.8
06/14/2024	CNB	Call with S. Murthy, R. Lisenby, H. Engall (all Vyaire), M. Del Priore, C. Braley (both APS) re: Irvine and Mettawa leases	0.7
06/14/2024	MDP	Call with S. Murthy, R. Lisenby, H. Engall (all Vyaire), M. Del Priore, C. Braley (both APS) re: Irvine and Mettawa leases	0.7
06/14/2024	RR	Review of vendor data to determine parties subject to executory contract	2.4
06/18/2024	CNB	Call with D. Simon, C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Tutty (all APS), K. Hardey, Y. Salloum, C. Ceresa, R. Meintjes, B. King, and I. Breier (all Kirkland) re: lease rejections	0.7
06/18/2024	DES	Call with D. Simon, C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Tutty (all APS), K. Hardey, Y. Salloum, C. Ceresa, R. Meintjes, B. King, and I. Breier (all Kirkland) re: lease rejections	0.7
06/18/2024	JA	Call with D. Simon, C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Tutty (all APS), K. Hardey, Y. Salloum, C. Ceresa, R. Meintjes, B. King, and I. Breier (all Kirkland) re: lease rejections	0.7
06/18/2024	JMT	Call with D. Simon, C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Tutty (all APS), K. Hardey, Y. Salloum, C. Ceresa, R. Meintjes, B. King, and I. Breier (all Kirkland) re: lease rejections	0.7
06/18/2024	MDP	Call with D. Simon, C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Tutty (all APS), K. Hardey, Y. Salloum, C. Ceresa, R. Meintjes, B. King, and I. Breier (all Kirkland) re: lease rejections	0.7
06/18/2024	SM	Call with D. Simon, C. Braley, J. Amico, S. Mangal, M. Del Priore, and J. Tutty (all APS), K. Hardey, Y. Salloum, C. Ceresa, R. Meintjes, B. King, and I. Breier (all Kirkland) re: lease rejections	0.7
06/18/2024	JMT	Summarize notes and key takeaways from meeting re: regulatory considerations surrounding lease rejections	0.4
06/18/2024	SD	Update Vyaire creditor matrix with additional executory contract noticing addresses	1.7
06/19/2024	SD	Update Vyaire creditor matrix with additional executory contract noticing addresses	2.6
06/21/2024	RR	Analysis related to the development of contract cure schedules	1.8
06/21/2024	RR	Review summary data extracted from contract repository	1.6
06/21/2024	SD	Prepare preliminary list of executory contracts for potential assumption or rejection	2.5
06/21/2024	SD	Review executory contracts system with R. Carter (Vyaire)	0.5
06/24/2024	JA	Review and examine alternatives for various real estate lease rejections	0.8
06/24/2024	SD	Call with J. Desai, R. Marston and C. Ceresa (all Kirkland) re: contracts noticing	0.5
06/25/2024	CNB	Call with R. Lisenby (Vyaire), C. Ceresa and Y. Salloum (both K&E), M. Del Priore, C. Braley and D. Simon (all APS) re: Irvine lease call	0.6
06/25/2024	DES	Call with R. Lisenby (Vyaire), C. Ceresa and Y. Salloum (both K&E), M. Del Priore, C. Braley and D. Simon (all APS) re: Irvine lease call	0.6



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Executory Contracts
 Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/25/2024	MDP	Call with R. Lisenby (Vyaire), C. Ceresa and Y. Salloum (both K&E), M. Del Priore, C. Braley and D. Simon (all APS) re: Irvine lease call	0.6
06/25/2024	RR	Review contract data for critical vendors	2.1
06/25/2024	SD	Call with R. Lisenby (Vyaire) re executory contracts database	0.5
06/25/2024	SD	Prepare executory contracts list for assumption schedule	1.7
06/27/2024	RR	Review of draft Schedule G data	1.9
06/28/2024	YH	Review existing support binder in order to draft contract cure amount estimation	1.8
06/30/2024	YH	Modify existing contract cure summary estimation	2.3
Total Professional Hours			<u>48.5</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Executory Contracts
 Code: 20011198PA0002.1.14

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.3	5,934.00
Eric Koza	\$1,495	0.5	747.50
Richard Robbins	\$1,200	9.8	11,760.00
David E Simon	\$1,125	2.8	3,150.00
Joel Amico	\$1,100	3.8	4,180.00
Mark Del Priore	\$1,100	4.6	5,060.00
Steve Mangal	\$960	1.7	1,632.00
John M Tutty	\$855	3.0	2,565.00
Javier Zermeno	\$800	1.5	1,200.00
Charles Nweke	\$800	0.5	400.00
Spencer Dorsey	\$800	11.9	9,520.00
Ye Hao	\$690	4.1	2,829.00
Total Professional Hours and Fees		48.5	\$ 48,977.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
Code: 20011198PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	CNB	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	CC	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	JZ	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	JA	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	JMT	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	RR	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	SD	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	SM	Working session with J. Amico, C. Braley, C. Chen, S. Dorsey, S. Mangal, R. Robbins, J. Tutty, J. Zermeno (all APS) re: vendor management status, due diligence updates, and court hearing preparation	0.3
06/10/2024	CC	Analyze recoverability of debtors' assets	0.9
06/10/2024	CC	Prepare analysis of pledged assets	1.8
06/10/2024	MDP	Testimony prep research for C. Braley Testimony	1.1
06/10/2024	RR	Review of first day motions prior to first day hearing	1.8
06/10/2024	SD	Prepare first day motion review binder in anticipation of first day hearing	2.6
06/10/2024	SD	Continue preparing first day motion review binder in anticipation of first day hearing.	2.7
06/11/2024	CNB	Call with C. Braley, E. Koza, J. Amico, C. Chen, R. Robbins, and J. Zermeno (all APS) to attend Vyaire first day court hearing	1.2
06/11/2024	CC	Call with C. Braley, E. Koza, J. Amico, C. Chen, R. Robbins, and J. Zermeno (all APS) to attend Vyaire first day court hearing	1.2
06/11/2024	EK	Call with C. Braley, E. Koza, J. Amico, C. Chen, R. Robbins, and J. Zermeno (all APS) to attend Vyaire first day court hearing	1.2
06/11/2024	JZ	Call with C. Braley, E. Koza, J. Amico, C. Chen, R. Robbins, and J. Zermeno (all APS) to attend Vyaire first day court hearing	1.2
06/11/2024	JA	Call with C. Braley, E. Koza, J. Amico, C. Chen, R. Robbins, and J. Zermeno (all APS) to attend Vyaire first day court hearing	1.2
06/11/2024	RR	Call with C. Braley, E. Koza, J. Amico, C. Chen, R. Robbins, and J. Zermeno (all APS) to attend Vyaire first day court hearing	1.2
06/11/2024	MDP	Call with M. Schlappig (PJT) re: international asset descriptions for testimony prep	0.3



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 Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
 Code: 20011198PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/11/2024	MDP	Testimony prep research for C. Braley Testimony	0.9
06/11/2024	MDP	Review of international trial balance for unencumbered assets	0.6
06/11/2024	SD	Attend first day hearing	1.5
06/24/2024	MDP	Emails to/from K. Brown (Vyaire) re: accounting treatment of distributor network sales	0.3
06/25/2024	JA	Analysis of various first day objections and prep responses for counsel	0.6
Total Professional Hours			24.7



Vyaire Medical, Inc.
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 Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
 Code: 20011198PA0002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.5	2,070.00
Eric Koza	\$1,495	1.2	1,794.00
Richard Robbins	\$1,200	3.3	3,960.00
Joel Amico	\$1,100	2.1	2,310.00
Mark Del Priore	\$1,100	3.2	3,520.00
Steve Mangal	\$960	0.3	288.00
John M Tutty	\$855	0.3	256.50
Javier Zermeno	\$800	1.5	1,200.00
Spencer Dorsey	\$800	7.1	5,680.00
Chuanqi Chen	\$690	4.2	2,898.00
Total Professional Hours and Fees		24.7	\$ 23,976.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	BFS	Update draft retention documents	0.4
06/10/2024	LP	Prepare new parties in interest list for firm database	0.8
06/10/2024	LP	Continue to draft disclosures for new parties received on June 9, 2024 to be included in retention documents	2.9
06/10/2024	LP	Review new parties in interest list for disclosure purposes	0.3
06/10/2024	LP	Continue to draft disclosures for new parties received on June 9, 2024 to be included in retention documents	1.1
06/10/2024	LP	Draft disclosures for new parties received on June 9, 2024 to be included in retention documents	2.0
06/10/2024	SR	Review and comment on retention documents	1.4
06/11/2024	BFS	Review comments of S. Rosenfeld (APS) re: draft retention documents	0.4
06/11/2024	ESK	Consider disclosure matters for 2014 disclosures	0.4
06/11/2024	LP	Draft disclosures for new parties received on June 9, 2024 to be included in retention documents	2.0
06/11/2024	LP	Continue to draft disclosures for new parties received on June 9, 2024 to be included in retention documents	1.9
06/11/2024	SR	Revise disclosures	1.9
06/12/2024	LP	Prepare disclosures for K&E review	0.3
06/12/2024	LP	Revise draft disclosures to be included in retention documents pursuant to comments from S. Rosenfeld (APS)	0.6
06/12/2024	LP	Draft disclosures for new parties received on June 9, 2024 to be included in retention documents	0.5
06/12/2024	SR	Review revised disclosures	0.5
06/20/2024	LP	Review new parties in interest list received on 6.18.2024 for disclosure purposes	0.5
06/24/2024	ESK	Review emails re: disclosure lists and retention pleading	0.3
06/24/2024	LP	Prepare new parties in interest list for firm database	0.8
06/24/2024	LP	Review new parties in interest list for disclosure purposes	0.6
06/25/2024	BFS	Edits to draft retention documents	0.6
06/25/2024	ESK	Review updated disclosures	0.3
06/25/2024	LP	Continue to draft disclosures for new parties received on June 24, 2024 to be included in retention documents	2.2
06/25/2024	LP	Revise draft disclosures to be included in retention documents in response to comments from S. Rosenfeld (APS)	1.0
06/25/2024	LP	Draft disclosures for new parties received on June 24, 2024 to be included in retention documents	2.8
06/25/2024	SR	Review revised disclosures	0.8
06/26/2024	BFS	Review and revise draft retention documents	0.8
06/27/2024	BFS	Edits to draft retention documents	0.6
06/27/2024	LP	Review new parties in interest list for disclosure purposes	0.5
06/27/2024	SR	Emails with counsel re: disclosures	0.2
06/28/2024	LP	Draft disclosures for new parties received on June 27, 2024 to be included in retention documents	0.6
06/28/2024	LP	Prepare new parties in interest list for firm database	0.4
06/28/2024	LP	Revise draft disclosures to be included in retention documents in response to comments from S. Rosenfeld (APS)	0.4



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2024	LP	Review new parties in interest list for disclosure purposes	0.3
06/28/2024	SR	Review revised disclosures	0.4
06/28/2024	SR	Emails with counsel re: disclosures	0.2
06/30/2024	ESK	Email to Kirkland re: updated disclosures	0.2
06/30/2024	ESK	Review updated disclosures	0.5
Total Professional Hours			32.4



Vyaire Medical, Inc.
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Mettawa, IL 60045

Re: Retention Applications & Relationship Disclosures
Code: 20011198PA0002.1.19

PROFESSIONAL	RATE	HOURS	FEES
Elizabeth S Kardos	\$900	1.7	1,530.00
Sari Rosenfeld	\$625	5.4	3,375.00
Brooke Filler Stavitski	\$575	2.8	1,610.00
Lauren Prohaska	\$525	22.5	11,812.50
Total Professional Hours and Fees		32.4	\$ 18,327.50



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	JAB	Prepare procedure memorandum	0.8
Total Professional Hours			0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Jennifer A Bowes	\$535	0.8	428.00
Total Professional Hours and Fees		0.8	\$ 428.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	CNB	Lead the company through chapter 11 case issues	2.9
06/10/2024	CNB	Lead the company through various business management and deal-related issues	2.6
06/11/2024	CNB	Lead the company through chapter 11 case and business management issues	2.6
06/11/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.1
06/12/2024	CNB	Lead the company through chapter 11 case and business management issues	2.4
06/12/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.2
06/13/2024	CNB	Perform role as CRO in relation to various business management issues	1.6
06/13/2024	CNB	Lead the company through chapter 11 case issues	2.7
06/14/2024	CNB	Lead the company through various business management and deal-related issues	2.2
06/14/2024	CNB	Perform role as CRO in relation to various chapter 11 process issues	1.8
06/17/2024	CNB	Lead the company through chapter 11 case and business management issues.	3.4
06/18/2024	CNB	Lead the company through various business management and deal-related issues.	3.0
06/18/2024	CNB	Perform role as CRO in relation to various chapter 11 process issues.	2.6
06/19/2024	CNB	Perform role as CRO in relation to various business management issues	2.7
06/19/2024	CNB	Lead the company through chapter 11 case and business management issues	2.5
06/20/2024	CNB	Perform duties as Chief Restructuring Officer related to management of the chapter 11 process	3.0
06/20/2024	CNB	Lead the company through chapter 11 case and business management issues	3.5
06/21/2024	CNB	Perform duties related to role as Chief Restructuring Officer	2.8
06/21/2024	CNB	Lead the company through chapter 11 case issues	3.2
06/24/2024	CNB	Lead the company through various business management and deal-related issues	3.1
06/24/2024	CNB	Perform role as CRO in relation to various chapter 11 process issues	2.3
06/25/2024	CNB	Perform duties related to role as Chief Restructuring Officer	1.8
06/25/2024	CNB	Lead the company through chapter 11 case and business management issues	2.7
06/26/2024	CNB	Lead the company through chapter 11 case issues	3.1
06/26/2024	CNB	Lead the company through various business management and deal-related issues	3.4
06/27/2024	CNB	Perform duties related to role as Chief Restructuring Officer	1.8
06/27/2024	CNB	Lead the company through chapter 11 case and business management issues	1.6
06/28/2024	CNB	Perform role as CRO in relation to various chapter 11 process issues.	2.1
06/28/2024	CNB	Lead the company through chapter 11 case and business management issues.	2.3
Total Professional Hours			72.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	72.0	99,360.00
Total Professional Hours and Fees		72.0	\$ 99,360.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	JMT	Meeting with S. Mangal, J. Tutty (both APS) re: potential buyer diligence responses	0.5
06/10/2024	SM	Meeting with S. Mangal, J. Tutty (both APS) re: potential buyer diligence responses	0.5
06/10/2024	DES	Meeting with S. Mangal, D. Simon (both APS) re: due diligence coordination	0.4
06/10/2024	SM	Meeting with S. Mangal, D. Simon (both APS) re: due diligence coordination	0.4
06/10/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, H. Engel, T. Ernst, S. Gilderson, K. Jones (all Vyaire) re: potential buyer diligence requests	0.4
06/10/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, H. Engel, T. Ernst, S. Gilderson, K. Jones (all Vyaire) re: potential buyer diligence requests	0.4
06/10/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, H. Engel, T. Ernst, S. Gilderson, K. Jones (all Vyaire) re: potential buyer diligence requests	0.4
06/10/2024	CN	Analysis support creating ring fenced assets	3.6
06/10/2024	CN	Analysis support and content creation for ring fenced assets	1.0
06/10/2024	CC	Prepare RDx diligence requests	1.8
06/10/2024	JA	Review of open diligence requests from sale process identify workplan to close out	1.6
06/10/2024	JMT	Update due diligence request lists for items that are in progress and have been completed	0.5
06/10/2024	JMT	Email T. Ernst (Vyaire) re: due diligence requests	0.3
06/10/2024	JMT	Prepare due diligence documents for upload to data site	1.4
06/10/2024	SM	Call with K. Jones (VYR) re: potential buyer due diligence data requests	0.3
06/10/2024	SM	Correspondence with C. Kothmann, E. Manley, H. Engel, T. Ernst (VYR) re: potential buyer due diligence	3.0
06/10/2024	SM	Correspondence with C. Chen, J. Tutty, J. Amico (all APS) re: due diligence coordination	1.8
06/10/2024	SM	Call with C. Lam (Deloitte) re: potential buyer due diligence data requests	0.2
06/11/2024	CNB	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	CN	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	CC	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	DES	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	JZ	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	JA	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	JMT	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1



Vyaire Medical, Inc.
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Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/11/2024	MDP	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	SD	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	SM	Meeting with S. Mangal, C. Chen, S. Dorsey, D. Simon, J. Tutty, C. Nweke, M. Del Priore, J. Amico, C. Braley, J. Zermeno (all APS) re: transaction scenarios	1.1
06/11/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Thorp, C. Kothmann, K. Jones, H. Engel, E. Manley (all Vyaire), R. Mason (PJT) re: potential buyer due diligence	0.6
06/11/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Thorp, C. Kothmann, K. Jones, H. Engel, E. Manley (all Vyaire), R. Mason (PJT) re: potential buyer due diligence	0.6
06/11/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Thorp, C. Kothmann, K. Jones, H. Engel, E. Manley (all Vyaire), R. Mason (PJT) re: potential buyer due diligence	0.6
06/11/2024	CN	Analysis support wind down scenarios	1.4
06/11/2024	CN	Meeting with Vyaire, PJT, Frazier Health, Mypotential buyer re: potential buyer & Vyaire - Management Meeting	3.0
06/11/2024	CC	Coordinate RDx diligence requests	1.9
06/11/2024	CC	Analyze G&A expense reconciling items	0.8
06/11/2024	CC	Prepare RDx diligence requests	1.7
06/11/2024	JMT	Email to S. Murthy (Vyaire) re: diligence requests	0.3
06/11/2024	JMT	Email to T. Noll and B. Wollen (both Vyaire) re: a due diligence request	0.4
06/11/2024	JMT	Email T. Noll (Vyaire) in response to a diligence request	0.2
06/11/2024	JMT	Email to A. Ortega (Vyaire) re: an open diligence request	0.2
06/11/2024	JMT	Review AR and AP aging reports	0.5
06/11/2024	SM	Correspondence with C. Chen, J. Tutty (both APS), C. Kothmann, E. Manley, K. Jones (all Vyaire), R. Mason (PJT) re: potential buyer due diligence	2.4
06/11/2024	SM	Meeting with T. Noll, B. Wollen, E. Martin, J. Higgins (all Vyaire) re: potential buyer due diligence	1.0
06/11/2024	SM	Meeting with T. Noll, B. Wollen, V. Bajaj, R. Lisenby, T. McGuire, P. Sabo (all Vyaire) H. Struik (potential buyer), A. Choudhry (PJT) re: potential buyer due diligence	2.8
06/11/2024	SM	Meeting with T. Noll, J. Elwood, B. Wollen, T. McGuire (all Vyaire) re: potential buyer due diligence	1.1
06/12/2024	CC	Meeting with T. Noll, R. Lisenby, K. Jones, B. Wollen, T. McGuire, E. Manley (all Vyaire), A. Choudhry (PJT), S. Mangal, C. Chen, J. Tutty (all APS) re: potential buyer due diligence	0.5
06/12/2024	JMT	Meeting with T. Noll, R. Lisenby, K. Jones, B. Wollen, T. McGuire, E. Manley (all Vyaire), A. Choudhry (PJT), S. Mangal, C. Chen, J. Tutty (all APS) re: potential buyer due diligence	0.5
06/12/2024	SM	Meeting with T. Noll, R. Lisenby, K. Jones, B. Wollen, T. McGuire, E. Manley (all Vyaire), A. Choudhry (PJT), S. Mangal, C. Chen, J. Tutty (all APS) re: potential buyer due diligence	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/12/2024	CC	Meeting with C. Kothmann, T. Ernst, M. Kastner (all Vyaire), S. Mangal, C. Chen (both APS), R. Mason (PJT), S. Ma, A. Sarkar (both Deloitte) re: potential buyer due diligence	1.5
06/12/2024	SM	Meeting with C. Kothmann, T. Ernst, M. Kastner (all Vyaire), S. Mangal, C. Chen (both APS), R. Mason (PJT), S. Ma, A. Sarkar (both Deloitte) re: potential buyer due diligence	1.5
06/12/2024	CC	Coordinate with RDx bidder's diligence requests	1.2
06/12/2024	CC	Analyze RDx' fixed assets in the U.S.	2.3
06/12/2024	CC	Prepare RDx diligence requests	1.8
06/12/2024	JMT	Email to B. Wollen (Vyaire) re: monthly P&L detail	0.2
06/12/2024	JMT	Email to: A. Ortega (Vyaire) re: inventory detail	0.2
06/12/2024	SM	Review Deloitte due diligence data requests	1.2
06/12/2024	SM	Call with C. Kothmann (Vyaire) re: potential buyer due diligence	0.6
06/12/2024	SM	Correspondence with C. Chen, J. Tutty (both APS), C. Kothmann, E. Manley, K. Jones, H. Engel, T. Ernst (all Vyaire), R. Mason (PJT) re: potential buyer due diligence	2.6
06/13/2024	CNB	Meeting with C. Braley, D. Simon, J. Amico, S. Mangal (all APS), M. Chou (Rothschild) re: Vents cost analysis	0.5
06/13/2024	DES	Meeting with C. Braley, D. Simon, J. Amico, S. Mangal (all APS), M. Chou (Rothschild) re: Vents cost analysis	0.5
06/13/2024	JA	Meeting with C. Braley, D. Simon, J. Amico, S. Mangal (all APS), M. Chou (Rothschild) re: Vents cost analysis	0.5
06/13/2024	SM	Meeting with C. Braley, D. Simon, J. Amico, S. Mangal (all APS), M. Chou (Rothschild) re: Vents cost analysis	0.5
06/13/2024	CC	Meeting with C. Lam, Z. Aliko (both Deloitte), R. Mason (PJT), C. Chen, S. Mangal (both APS) re: potential buyer due diligence	0.6
06/13/2024	SM	Meeting with C. Lam, Z. Aliko (both Deloitte), R. Mason (PJT), C. Chen, S. Mangal (both APS) re: potential buyer due diligence	0.6
06/13/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, E. Manley, K. Jones (all Vyaire) re: potential buyer due diligence	0.6
06/13/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, E. Manley, K. Jones (all Vyaire) re: potential buyer due diligence	0.6
06/13/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, E. Manley, K. Jones (all Vyaire) re: potential buyer due diligence	0.6
06/13/2024	CN	Planning and development for master inventory database	3.5
06/13/2024	CN	Call with A. Ortega (Vyaire) re: inventory database data requests	1.0
06/13/2024	CC	Coordinate with RDx bidder's diligence requests	1.9
06/13/2024	CC	Compile and standardize AP invoices from multiple ERPs	1.4
06/13/2024	JA	Analysis of inventory database and determine information by type and product line	1.0
06/13/2024	JMT	Correspond with D. Bose and J. Johnson (both Vyaire) re: review of due diligence request items	0.7
06/13/2024	JMT	Meeting with B. Wollen, A. Ortega, H. Engel, and D. Krizskaya (all Vyaire) re: due diligence request items	0.5
06/13/2024	JMT	Meeting with B. Wollen (Vyaire) re: due diligence request	0.3



Vyaire Medical, Inc.
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Re: Due Diligence
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/13/2024	JMT	Update P&L model for open due diligence request	1.1
06/13/2024	SM	Correspondence with J. Amico, M. Del Fiore, D. Simon (all APS) re: due diligence requests	1.2
06/13/2024	SM	Correspondence with T. Noll (Vyaire) re: Vents due diligence	0.4
06/13/2024	SM	Draft responses re: potential buyer due diligence	2.2
06/13/2024	SM	Correspondence with S. Murthy (Vyaire), J. Tutty (APS) re: potential buyer due diligence	0.6
06/14/2024	CC	Meeting with C. Lam, G. Love (both Deloitte), E. Manley, C. Kothmann (both Vyaire), C. Chen, S. Mangal (both APS) re: potential buyer due diligence	0.7
06/14/2024	SM	Meeting with C. Lam, G. Love (both Deloitte), E. Manley, C. Kothmann (both Vyaire), C. Chen, S. Mangal (both APS) re: potential buyer due diligence	0.7
06/14/2024	CC	Meeting with C. Kothmann, E. Manley, H. Engel, T. Ernst, K. Jones (all Vyaire), C. Chen, J. Tutty, S. Mangal (all APS) re: potential buyer due diligence	0.5
06/14/2024	JMT	Meeting with C. Kothmann, E. Manley, H. Engel, T. Ernst, K. Jones (all Vyaire), C. Chen, J. Tutty, S. Mangal (all APS) re: potential buyer due diligence	0.5
06/14/2024	SM	Meeting with C. Kothmann, E. Manley, H. Engel, T. Ernst, K. Jones (all Vyaire), C. Chen, J. Tutty, S. Mangal (all APS) re: potential buyer due diligence	0.5
06/14/2024	JZ	Meeting with T. Noll (Vyaire), J. Amico, S. Mangal, J. Zermeno (all APS) re: Vents cost analysis	0.6
06/14/2024	JA	Meeting with T. Noll (Vyaire), J. Amico, S. Mangal, J. Zermeno (all APS) re: Vents cost analysis	0.5
06/14/2024	SM	Meeting with T. Noll (Vyaire), J. Amico, S. Mangal, J. Zermeno (all APS) re: Vents cost analysis	0.5
06/14/2024	CN	Collect SKU data from various sources and data preparation	3.3
06/14/2024	CN	Database structure and population to capture detailed SKU information	3.7
06/14/2024	CC	Coordinate with RDx bidder's diligence requests	1.9
06/14/2024	JA	Review of open due diligence items and determine workplan to complete	0.9
06/14/2024	JMT	Update model to be provided as part of a due diligence request	0.7
06/14/2024	JMT	Review and update tracker with the status of due diligence requests from potential buyers of Vents	0.8
06/14/2024	JMT	Prepare and upload request items to the data room	0.5
06/14/2024	JMT	Correspond with B. Wollen (Vyaire) re: completion of due diligence requests	0.4
06/14/2024	JMT	Finalize US AP Aging reports and emailed to T. Ernst and S. Murthy (Vyaire) for review	0.9
06/14/2024	JMT	Develop US AR Aging reports to be submitted as part of due diligence requests	1.4
06/14/2024	SM	Call with H. Engel (Vyaire) re: potential buyer due diligence	0.4
06/14/2024	SM	Review draft responses for potential buyer due diligence requests	0.8
06/14/2024	SM	Correspondence with J. Amico (APS) re: due diligence responses	0.4
06/14/2024	SM	Correspondence with C. Chen, J. Tutty (both APS) re: due diligence responses	1.2
06/15/2024	CC	Meeting with C. Chen, S. Mangal, J. Tutty (all APS), K. Jones, T. Ernst, C. Kothmann, E. Manley (all Vyaire), A. Choudhry (PJT) re: potential buyer due diligence	0.6
06/15/2024	JMT	Meeting with C. Chen, S. Mangal, J. Tutty (all APS), K. Jones, T. Ernst, C. Kothmann, E. Manley (all Vyaire), A. Choudhry (PJT) re: potential buyer due diligence	0.6



Vyaire Medical, Inc.
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Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/15/2024	SM	Meeting with C. Chen, S. Mangal, J. Tutty (all APS), K. Jones, T. Ernst, C. Kothmann, E. Manley (all Vyaire), A. Choudhry (PJT) re: potential buyer due diligence	0.6
06/15/2024	SM	Review potential buyer due diligence status	0.6
06/15/2024	SM	Correspondence with E. Manley, C. Kothmann (Vyaire), C. Chen, J. Tutty, J. Amico (all APS) re: potential buyer due diligence	1.2
06/16/2024	CC	Prepare AP invoice review templates	2.8
06/16/2024	JMT	Revise US AR Aging Excel detail and emailed to T. Ernst and W. Thorp (Vyaire) for review	0.9
06/17/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS) re: Vents due diligence	1.0
06/17/2024	SM	Meeting with J. Tutty, S. Mangal (both APS) re: Vents due diligence	1.0
06/17/2024	CNB	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico (all APS) re: Vents due diligence	0.5
06/17/2024	DES	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico (all APS) re: Vents due diligence	0.5
06/17/2024	JA	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico (all APS) re: Vents due diligence	0.5
06/17/2024	SM	Meeting with S. Mangal, C. Braley, D. Simon, J. Amico (all APS) re: Vents due diligence	0.5
06/17/2024	JA	Meeting with S. Mangal, J. Tutty, J. Amico (all APS), T. Noll (Vyaire) re: Vents due diligence	0.5
06/17/2024	JMT	Meeting with S. Mangal, J. Tutty, J. Amico (all APS), T. Noll (Vyaire) re: Vents due diligence	0.5
06/17/2024	SM	Meeting with S. Mangal, J. Tutty, J. Amico (all APS), T. Noll (Vyaire) re: Vents due diligence	0.5
06/17/2024	CC	Working session with J. Amico, C. Chen, and S. Mangal (all APS), A. Bos, W. Thorp, T. Ernst, C. Kothmann, S. Gilderson, H. Engel, and E. Manley (all Vyaire), A. Eichstadt, A. Choudhry, and D. Friesner (all PJT), and potential buyer's advisors re: RDx financial due diligence requests	3.0
06/17/2024	JA	Working session with J. Amico, C. Chen, and S. Mangal (all APS), A. Bos, W. Thorp, T. Ernst, C. Kothmann, S. Gilderson, H. Engel, and E. Manley (all Vyaire), A. Eichstadt, A. Choudhry, and D. Friesner (all PJT), and potential buyer's advisors re: RDx financial due diligence requests	3.0
06/17/2024	SM	Working session with J. Amico, C. Chen, and S. Mangal (all APS), A. Bos, W. Thorp, T. Ernst, C. Kothmann, S. Gilderson, H. Engel, and E. Manley (all Vyaire), A. Eichstadt, A. Choudhry, and D. Friesner (all PJT), and potential buyer's advisors re: RDx financial due diligence requests	3.0
06/17/2024	CN	Creation of analysis templates for inventory database at the SKU level	2.6
06/17/2024	CC	Prepare RDx diligence requests	2.6
06/17/2024	JA	Review and make edits to business segment projection deck	0.6
06/17/2024	JA	Analysis of due diligence requests and complete open issues re: cash forecast and G&A	0.5
06/17/2024	JA	Analysis and review on various entities to determine perimeter of business segments	0.7
06/17/2024	JMT	Prepare files for upload to the data room	0.4



Vyaire Medical, Inc.
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Re: Due Diligence
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/17/2024	JMT	Revise model on opportunities for Consumables products	1.3
06/17/2024	JMT	Correspondence with K. Jones (Vyaire) re: uploading documents to the data room	0.3
06/17/2024	JMT	Meeting with B. Wollen (Vyaire) re: due diligence request items	0.5
06/17/2024	JMT	Update tracker and uploaded documents to data room	1.2
06/17/2024	SM	Update Vents due diligence cost analysis	1.8
06/17/2024	SM	Meeting with A. Choudhry (PJT) C. Kothmann, H. Engel, T. Ernst, W. Thorp (all Vyaire), and potential buyer	3.0
06/17/2024	SM	Correspondence with T. Noll (Vyaire), C. Braley, D. Simon, J. Amico, J. Tutty (all APS) re: Vents due diligence	1.2
06/17/2024	SM	Revise vents due diligence cost analysis	1.6
06/18/2024	JA	Call with S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, G. Ramamurthi, B. Wollen, T. McDaniel, R. Lisenby, J. Elwood (all Vyaire) re: debrief from site visit with a potential buyer	0.7
06/18/2024	JMT	Call with S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, G. Ramamurthi, B. Wollen, T. McDaniel, R. Lisenby, J. Elwood (all Vyaire) re: debrief from site visit with a potential buyer	0.7
06/18/2024	SM	Call with S. Mangal, J. Amico, J. Tutty (all APS), T. Noll, G. Ramamurthi, B. Wollen, T. McDaniel, R. Lisenby, J. Elwood (all Vyaire) re: debrief from site visit with a potential buyer	0.7
06/18/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, T. Ernst, S. Gilderson, W. Thorp (all Vyaire) re: potential buyer due diligence	0.8
06/18/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, T. Ernst, S. Gilderson, W. Thorp (all Vyaire) re: potential buyer due diligence	0.8
06/18/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, T. Ernst, S. Gilderson, W. Thorp (all Vyaire) re: potential buyer due diligence	0.8
06/18/2024	CC	Meeting with C. Chen, S. Mangal (both APS), C. Kothmann, A. Bos, W. Thorp, T. Ernst, N. Williams (all Vyaire), D.Friesner (PJT) and potential buyer	1.1
06/18/2024	SM	Meeting with C. Chen, S. Mangal (both APS), C. Kothmann, A. Bos, W. Thorp, T. Ernst, N. Williams (all Vyaire), D.Friesner (PJT) and potential buyer	1.1
06/18/2024	CN	Carry out data collection and validation processes to ensure accurate SKU-level inventory analysis	3.7
06/18/2024	CC	Prepare RDx diligence requests	1.8
06/18/2024	JMT	Correspondence with R. Lisenby and K. Jones (both Vyaire) re: status of due diligence request items	0.3
06/18/2024	JMT	Reviewed due diligence request files and uploaded to the data room	0.2
06/18/2024	JMT	Correspondence with T. Ernst and S. Murthy (both Vyaire) re: US AP Aging detail	0.3
06/18/2024	JMT	Correspondence with J. Johnson (Vyaire) re: US AP Aging	0.2
06/18/2024	JMT	Update tracker with status notes re: outstanding due diligence requests	0.4
06/18/2024	JMT	Prepare files for potential buyers and uploaded to data room	0.9
06/18/2024	JMT	Prepare US AP Aging summaries based on revised data	1.2
06/18/2024	SM	Correspondence with T. Noll, B. Wollen (Vyaire), C. Braley, J. Amico, D. Simon, J. Tutty (APS) re: Vents due diligence cost analysis	2.0



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/18/2024	SM	Correspondence with D. Simon, J. Amico, J. Tutty (all APS) re: Vents cost analysis	1.2
06/19/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence workplan	0.7
06/19/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence workplan	0.7
06/19/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence workplan	0.7
06/19/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), B. Wollen, A. Ortega (both Vyaire), D. Friesner (PJT), and potential buyer	0.7
06/19/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), B. Wollen, A. Ortega (both Vyaire), D. Friesner (PJT), and potential buyer	0.7
06/19/2024	CC	Working session with C. Chen and S. Mangal (both APS), W. Thorp, T. Ernst, C. Kothmann, S. Gilderson, H. Engel, and E. Manley (all Vyaire), A. Eichstadt (PJT), and potential buyer's advisors re: RDx financial due diligence requests	0.7
06/19/2024	SM	Working session with C. Chen and S. Mangal (both APS), W. Thorp, T. Ernst, C. Kothmann, S. Gilderson, H. Engel, and E. Manley (all Vyaire), A. Eichstadt (PJT), and potential buyer's advisors re: RDx financial due diligence requests	0.7
06/19/2024	CC	Prepare RDx diligence requests	1.7
06/19/2024	JA	Review of open buyer diligence items and confirm financial results to prior	0.6
06/19/2024	JMT	Update US AP Aging report for RDx	0.3
06/19/2024	JMT	Prepare files for upload to Datasite	1.1
06/19/2024	JMT	Correspondence with K. Jones (Vyaire) re: Vents due diligence requests	0.3
06/19/2024	JMT	Update tracker in Sharepoint re: outstanding due diligence requests	0.8
06/19/2024	JMT	Correspondence with B. Wollen (Vyaire) re: Vents revenue by country	0.2
06/19/2024	JMT	Update files within Datasite for prospective buyers	0.8
06/19/2024	SM	Meeting with H. Engel, T. Ernst, C. Kothmann, E. Manley (all Vyaire) and potential buyer	0.8
06/19/2024	SM	Correspondence with J. Tutty, C. Braley, J. Amico, D. Simon (all APS) re: Vents due diligence	1.6
06/19/2024	SM	Call with T. Noll (Vyaire) re: Vents due diligence	0.3
06/20/2024	DES	Meeting with D. Simon, S. Mangal (both APS) re: Vents separation plan	1.2
06/20/2024	SM	Meeting with D. Simon, S. Mangal (both APS) re: Vents separation plan	1.2
06/20/2024	DES	Call with S. Mangal and D. Simon (both APS) and S. Srinivas (Vyaire) re: vent separation	0.8
06/20/2024	SM	Call with S. Mangal and D. Simon (both APS) and S. Srinivas (Vyaire) re: vent separation	0.8
06/20/2024	JA	Meeting with J. Tutty, S. Mangal, J. Amico (all APS), J. Elwood, T. Noll, H. Engel, B. Wollen, S. Murthy, R. Lisenby (all Vyaire) re: due diligence of leases	0.5
06/20/2024	JMT	Meeting with J. Tutty, S. Mangal, J. Amico (all APS), J. Elwood, T. Noll, H. Engel, B. Wollen, S. Murthy, R. Lisenby (all Vyaire) re: due diligence of leases	0.5
06/20/2024	SM	Meeting with J. Tutty, S. Mangal, J. Amico (all APS), J. Elwood, T. Noll, H. Engel, B. Wollen, S. Murthy, R. Lisenby (all Vyaire) re: due diligence of leases	0.5



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06/20/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), A. Choudhry (PJT), E. Manley, A. Ortega, J. Johnson, P. Sabo, J. Elwood, T. Noll T. McDaniel, T. Aebischer, B. Wollen, A. Bos, K. Jones (all Vyaire) re: Vents due diligence	0.6
06/20/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), A. Choudhry (PJT), E. Manley, A. Ortega, J. Johnson, P. Sabo, J. Elwood, T. Noll T. McDaniel, T. Aebischer, B. Wollen, A. Bos, K. Jones (all Vyaire) re: Vents due diligence	0.6
06/20/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Thorp, C. Kothmann, S. Gilderson, E. Manley (all Vyaire) re: RDx due diligence	0.6
06/20/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Thorp, C. Kothmann, S. Gilderson, E. Manley (all Vyaire) re: RDx due diligence	0.6
06/20/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), W. Thorp, C. Kothmann, S. Gilderson, E. Manley (all Vyaire) re: RDx due diligence	0.6
06/20/2024	CC	Prepare RDx diligence requests	2.3
06/20/2024	DES	Call with S. Srinivas and G. Ramamurthi (all Vyaire) re: IT separation	1.1
06/20/2024	DES	Call with J. Elwood, T. MacDaniel, P. Sabo and S. Murthy (all Vyaire) re: considerations / logistics for potential move from Irvine	1.1
06/20/2024	JA	Review of outstanding diligence requests and determine process to close outstanding items	1.1
06/20/2024	JMT	Review and upload Vents due diligence requests to data room	0.7
06/20/2024	JMT	Update due diligence request tracker for RDx and uploaded files to data room	0.8
06/20/2024	JMT	Develop responses to diligence questions raised by a potential buyer	1.4
06/20/2024	JMT	Prepare due diligence responses re: revenue projections	0.7
06/20/2024	SM	Meeting with T. Noll, B. Wollen (Vyaire), A. Choudhry (PJT), and potential buyer	1.0
06/20/2024	SM	Meeting with M. Kastner (Vyaire), A. Choudhry (PJT) with potential buyer	0.8
06/21/2024	CC	Meeting with C. Chen, S. Mangal, J. Tutty (all APS), A. Choudhry (PJT), W. Thorp, S. Gilderson, G. Ramamurthi, M. Kastner, C. Kothmann, H. Engel, and K. Jones (all Vyaire), and potential buyer management and advisors re: RDx due diligence	0.7
06/21/2024	JMT	Meeting with C. Chen, S. Mangal, J. Tutty (all APS), A. Choudhry (PJT), W. Thorp, S. Gilderson, G. Ramamurthi, M. Kastner, C. Kothmann, H. Engel, and K. Jones (all Vyaire), and potential buyer management and advisors re: RDx due diligence	0.7
06/21/2024	SM	Meeting with C. Chen, S. Mangal, J. Tutty (all APS), A. Choudhry (PJT), W. Thorp, S. Gilderson, G. Ramamurthi, M. Kastner, C. Kothmann, H. Engel, and K. Jones (all Vyaire), and potential buyer management and advisors re: RDx due diligence	0.7
06/21/2024	DES	Meeting with J. Tutty, D. Simon, S. Mangal (all APS) re: Vents due diligence	0.6
06/21/2024	JMT	Meeting with J. Tutty, D. Simon, S. Mangal (all APS) re: Vents due diligence	0.6
06/21/2024	SM	Meeting with J. Tutty, D. Simon, S. Mangal (all APS) re: Vents due diligence	0.6
06/21/2024	JA	Meeting with J. Amico, S. Mangal (both APS), C. Kothmann, S. Gilderson, M. Kastner (all Vyaire), A. Choudhry (PJT) and potential buyer	0.6
06/21/2024	SM	Meeting with J. Amico, S. Mangal (both APS), C. Kothmann, S. Gilderson, M. Kastner (all Vyaire), A. Choudhry (PJT) and potential buyer	0.6



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06/21/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), A. Choudhry (PJT), E. Manley, A. Ortega, J. Johnson, P. Sabo, J. Elwood, T. Noll, T. McDaniel, A. Bos, K. Jones (all Vyaire) re: Vents due diligence	0.6
06/21/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), A. Choudhry (PJT), E. Manley, A. Ortega, J. Johnson, P. Sabo, J. Elwood, T. Noll, T. McDaniel, A. Bos, K. Jones (all Vyaire) re: Vents due diligence	0.6
06/21/2024	CC	Meeting with C. Chen, J. Tutty (both APS), W. Thorp, C. Kothmann, S. Gilderson, E. Manley, K. Jones (all Vyaire) re: RDx due diligence	0.4
06/21/2024	JMT	Meeting with C. Chen, J. Tutty (both APS), W. Thorp, C. Kothmann, S. Gilderson, E. Manley, K. Jones (all Vyaire) re: RDx due diligence	0.4
06/21/2024	JA	Meeting with S. Mangal, J. Amico (both APS), T. Noll, E. Martin (both Vyaire), D. Friesner (PJT) and potential buyer	0.5
06/21/2024	SM	Meeting with S. Mangal, J. Amico (both APS), T. Noll, E. Martin (both Vyaire), D. Friesner (PJT) and potential buyer	0.5
06/21/2024	DES	Meeting with J. Drennan, L. Theiss, S. Srinivas (all Vyaire), D. Simon, S. Mangal (both APS) re: Vents separation	0.5
06/21/2024	SM	Meeting with J. Drennan, L. Theiss, S. Srinivas (all Vyaire), D. Simon, S. Mangal (both APS) re: Vents separation	0.5
06/21/2024	JA	Meeting with J. Amico, S. Mangal (both APS), C. Kothmann, W. Thorp, A. Bos, T. Ernst (all Vyaire), and potential buyer	0.5
06/21/2024	SM	Meeting with J. Amico, S. Mangal (both APS), C. Kothmann, W. Thorp, A. Bos, T. Ernst (all Vyaire), and potential buyer	0.5
06/21/2024	DES	Meeting with J. Higgins, S. Srinivas (both Vyaire), S. Mangal, D. Simon (both APS) re: Vents separation	0.5
06/21/2024	SM	Meeting with J. Higgins, S. Srinivas (both Vyaire), S. Mangal, D. Simon (both APS) re: Vents separation	0.5
06/21/2024	DES	Meeting with S. Srinivas, A. Ortega, B. Wollen (all Vyaire), D. Simon, S. Mangal (both APS) re: Vents separation	0.5
06/21/2024	SM	Meeting with S. Srinivas, A. Ortega, B. Wollen (all Vyaire), D. Simon, S. Mangal (both APS) re: Vents separation	0.5
06/21/2024	CC	Prepare RDx diligence requests	2.7
06/21/2024	JMT	Correspondence with S. Murthy and R. Lisenby (both Vyaire) re: due diligence items shared with potential buyers	0.4
06/21/2024	JMT	Update due diligence request tracker	0.8
06/21/2024	JMT	Prepare files for upload to data room	0.5
06/21/2024	SM	Review RDx due diligence response status	0.6
06/21/2024	SM	Update Vents cost analysis	0.8
06/21/2024	SM	Correspondence with J. Amico, D. Simon, J. Tutty (all APS) re: Vents due diligence	0.8
06/21/2024	CC	Working session with J. Amico, C. Chen, and S. Mangal (all APS), A. Bos, W. Thorp, T. Ernst, and C. Kothmann (all Vyaire), A. Eichstadt, A. Choudhry, and D. Friesner (all PJT), and potential buyer's advisors re: RDx financial due diligence requests	0.5



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06/21/2024	JA	Working session with J. Amico, C. Chen, and S. Mangal (all APS), A. Bos, W. Thorp, T. Ernst, and C. Kothmann (all Vyaire), A. Eichstadt, A. Choudhry, and D. Friesner (all PJT), and potential buyer's advisors re: RDx financial due diligence requests	0.5
06/21/2024	SM	Working session with J. Amico, C. Chen, and S. Mangal (all APS), A. Bos, W. Thorp, T. Ernst, and C. Kothmann (all Vyaire), A. Eichstadt, A. Choudhry, and D. Friesner (all PJT), and potential buyer's advisors re: RDx financial due diligence requests	0.5
06/22/2024	SM	Prepare due diligence responses for potential buyer	1.3
06/23/2024	DES	Call with T. McDaniel (Vyaire) re: regulatory considerations on proposal business sale	1.3
06/23/2024	JMT	Update responses to due diligence questions raised by a potential buyer of Vents	0.6
06/23/2024	JMT	Correspondence with K. Jones (Vyaire) re: status of buyer due diligence requests	0.3
06/23/2024	JMT	Update files in Sharepoint based on due diligence items provided in the data room	1.6
06/24/2024	DES	Meeting with R. Lisenby, S. Srinivas (both Vyaire), S. Mangal, D. Simon (both APS) re: Vents separation	0.5
06/24/2024	SM	Meeting with R. Lisenby, S. Srinivas (both Vyaire), S. Mangal, D. Simon (both APS) re: Vents separation	0.5
06/24/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, E. Manley, S. Gilderson, H. Engel (all Vyaire) re: RDx due diligence	0.4
06/24/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, E. Manley, S. Gilderson, H. Engel (all Vyaire) re: RDx due diligence	0.4
06/24/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, E. Manley, S. Gilderson, H. Engel (all Vyaire) re: RDx due diligence	0.4
06/24/2024	MDP	Meeting with M. Del Priore, S. Mangal (both APS), D. Friesner, A. Choudhry (both PJT), S. Toth, D. O'Connor (both Kirkland), R. Lisenby, C. Kothmann (both Vyaire) re: APA Schedules	1.0
06/24/2024	SM	Meeting with M. Del Priore, S. Mangal (both APS), D. Friesner, A. Choudhry (both PJT), S. Toth, D. O'Connor (both Kirkland), R. Lisenby, C. Kothmann (both Vyaire) re: APA Schedules	1.0
06/24/2024	CC	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: due diligence planning	0.7
06/24/2024	DES	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: due diligence planning	0.7
06/24/2024	JMT	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: due diligence planning	0.7
06/24/2024	SM	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: due diligence planning	0.7
06/24/2024	DES	Meeting with D. Simon, S. Mangal (both APS), A. Bos, L. Harmon, S. Srinivas (all Vyaire) re: Vents separation planning	0.5
06/24/2024	SM	Meeting with D. Simon, S. Mangal (both APS), A. Bos, L. Harmon, S. Srinivas (all Vyaire) re: Vents separation planning	0.5



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06/24/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), K. Jones, E. Manley, J. Elwood, H. Engel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence responses	0.5
06/24/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), K. Jones, E. Manley, J. Elwood, H. Engel (all Vyaire), A. Choudhry (PJT) re: Vents due diligence responses	0.5
06/24/2024	DES	Meeting with T. McDaniel, P. Sabo, S. Srinivas (all Vyaire), S. Mangal, D. Simon (both APS) re: Vents separation	1.1
06/24/2024	SM	Meeting with T. McDaniel, P. Sabo, S. Srinivas (all Vyaire), S. Mangal, D. Simon (both APS) re: Vents separation	1.1
06/24/2024	CN	Master database update and SKU-level inventory analysis	3.5
06/24/2024	CC	Coordinate RDx financial due diligence requests	2.7
06/24/2024	CC	Update financial due diligence trackers	1.2
06/24/2024	DES	Review responses to vents potential buyer due diligence requests	0.9
06/24/2024	DES	Meeting with E. Martin, S. Srinivas (Vyaire) re: Vents separation	0.5
06/24/2024	DES	Update vents transformation model and discussion document	0.9
06/24/2024	JA	Review and prepare responses to various buyer diligence requests lists	1.2
06/24/2024	JA	Analysis of inventory detail to determine proceeds available for various buyers per bid structure	0.8
06/24/2024	JMT	Analyze going concern related files as compared to FY24 monthly AOP and actual financial results	1.4
06/24/2024	JMT	Compile Vents due diligence requests for upload to the data room	0.8
06/24/2024	JMT	Update Vents data room with newly approved due diligence request items	0.9
06/24/2024	JMT	Correspondence with K. Jones (Vyaire) re: Vents due diligence request tracker	0.3
06/24/2024	JMT	Revise request number sequencing and status of requests in the Vents due diligence tracker	0.9
06/24/2024	SM	Correspondence with J. Amico, J. Tutty, D. Simon (all APS), T. Noll, B. Wollen, C. Kothmann (all Vyaire) re: due diligence responses	2.6
06/24/2024	SM	Review RDx due diligence response status	1.2
06/25/2024	DES	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: Vents due diligence	0.9
06/25/2024	JMT	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: Vents due diligence	0.9
06/25/2024	SM	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: Vents due diligence	0.9
06/25/2024	CNB	Meeting with C. Braley, J. Amico, J. Tutty (all APS), M. Schlappig, D. Friesner, A. Eichstadt, A. Choudhry (all PJT), and potential buyers re: due diligence requests	0.6
06/25/2024	JA	Meeting with C. Braley, J. Amico, J. Tutty (all APS), M. Schlappig, D. Friesner, A. Eichstadt, A. Choudhry (all PJT), and potential buyers re: due diligence requests	0.6
06/25/2024	JMT	Meeting with C. Braley, J. Amico, J. Tutty (all APS), M. Schlappig, D. Friesner, A. Eichstadt, A. Choudhry (all PJT), and potential buyers re: due diligence requests	0.6
06/25/2024	CC	Meeting with C. Chen, S. Mangal (both APS), A. Choudhry (PJT), C. Kothmann, T. Ernst, W. Thorp (all Vyaire) re: RDx due diligence status	0.6
06/25/2024	SM	Meeting with C. Chen, S. Mangal (both APS), A. Choudhry (PJT), C. Kothmann, T. Ernst, W. Thorp (all Vyaire) re: RDx due diligence status	0.6



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06/25/2024	CNB	Meeting with C. Braley, S. Mangal J. Amico (all APS), W. Thorp, C. Kothmann, S. Gilderson, T. Ernst (all Vyaire), Y. Salloum, S. Toth, S. Winters (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: RDx IT due diligence	0.4
06/25/2024	JA	Meeting with C. Braley, S. Mangal J. Amico (all APS), W. Thorp, C. Kothmann, S. Gilderson, T. Ernst (all Vyaire), Y. Salloum, S. Toth, S. Winters (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: RDx IT due diligence	0.4
06/25/2024	SM	Meeting with C. Braley, S. Mangal J. Amico (all APS), W. Thorp, C. Kothmann, S. Gilderson, T. Ernst (all Vyaire), Y. Salloum, S. Toth, S. Winters (all Kirkland), A. Choudhry, D. Friesner (both PJT) re: RDx IT due diligence	0.4
06/25/2024	IN	Meeting with I. Nelson, S. Mangal (both APS) re: IT due diligence	0.3
06/25/2024	SM	Meeting with I. Nelson, S. Mangal (both APS) re: IT due diligence	0.3
06/25/2024	CC	Meeting with C. Chen, J. Tutty (both APS), C. Kothmann, W. Thorp, T. Ernst, S. Gilderson (all Vyaire), A. Eichstadt, A. Choudhry, D. Friesner (all PJT), and potential buyer advisors re: RDx due diligence	0.5
06/25/2024	JMT	Meeting with C. Chen, J. Tutty (both APS), C. Kothmann, W. Thorp, T. Ernst, S. Gilderson (all Vyaire), A. Eichstadt, A. Choudhry, D. Friesner (all PJT), and potential buyer advisors re: RDx due diligence	0.5
06/25/2024	CC	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.5
06/25/2024	DES	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.5
06/25/2024	JMT	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.5
06/25/2024	SM	Meeting with D. Simon, C. Chen, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.5
06/25/2024	CNB	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, W. Thorp, S. Gilderson, C. Kothmann (all Vyaire) re: IT due diligence response	0.5
06/25/2024	JA	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, W. Thorp, S. Gilderson, C. Kothmann (all Vyaire) re: IT due diligence response	0.5
06/25/2024	SM	Meeting with C. Braley, J. Amico, S. Mangal (all APS), J. Bibb, W. Thorp, S. Gilderson, C. Kothmann (all Vyaire) re: IT due diligence response	0.5
06/25/2024	DES	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), D. Friesner (PJT), T. Noll, J. Elwood, S. Srinivas, L. Theiss, T. McDaniel, J. Higgins, B. Wollen (all Vyaire) re: Vents prospective buyer due diligence	0.5
06/25/2024	JMT	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), D. Friesner (PJT), T. Noll, J. Elwood, S. Srinivas, L. Theiss, T. McDaniel, J. Higgins, B. Wollen (all Vyaire) re: Vents prospective buyer due diligence	0.5
06/25/2024	SM	Meeting with D. Simon, S. Mangal, J. Tutty (all APS), D. Friesner (PJT), T. Noll, J. Elwood, S. Srinivas, L. Theiss, T. McDaniel, J. Higgins, B. Wollen (all Vyaire) re: Vents prospective buyer due diligence	0.5
06/25/2024	CN	SKU-level inventory and updates	3.0
06/25/2024	CC	Coordinate RDx financial due diligence requests	1.4
06/25/2024	DES	Update vents transformation model and discussion document	1.2
06/25/2024	DES	Meeting with J. Desai, S. Srinivas (both Vyaire) re: Vents separation	0.5
06/25/2024	DES	Review responses to vents potential buyer due diligence requests	1.6



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/25/2024	JA	Prepare for buyer call re: Rdx business plan	0.8
06/25/2024	JMT	Revise the tracker for outstanding requests with a potential buyer of Vents	0.4
06/25/2024	JMT	Correspondence with K. Jones (Vyaire) and A. Choudhry (PJT) re: due diligence request trackers for potential Vents buyers	0.3
06/25/2024	JMT	Summarize notes from meeting with a potential Vents buyer	0.2
06/25/2024	JMT	Prepare documents for upload to data room to support outstanding due diligence requests	1.1
06/25/2024	JMT	Meeting with K. Jones, E. Manley, and H. Engel (all Vyaire) re: Vents due diligence responses	0.5
06/25/2024	SM	Draft presentation materials for meetings with potential Vents buyers	2.3
06/25/2024	SM	Correspondence with D. Simon, J. Tutty, C. Chen (all APS) re: Vents cost analysis	1.6
06/25/2024	SM	Correspondence with T. Noll, B. Wollen (both Vyaire), D. Simon, J. Amico, J. Tutty (all APS) re: Vents due diligence materials	0.8
06/25/2024	SM	Correspondence with C. Braley, J. Amico, D. Simon, J. Tutty, C. Chen (all APS), A. Choudhry (PJT) re: RDx due diligence	2.0
06/26/2024	CC	Meeting with S. Mangal, C. Chen (both APS), C. Kothmann, R. Lisenby, T. Ernst, J. Talford Cook (all Vyaire) with potential buyer re: tax due diligence	0.8
06/26/2024	SM	Meeting with S. Mangal, C. Chen (both APS), C. Kothmann, R. Lisenby, T. Ernst, J. Talford Cook (all Vyaire) with potential buyer re: tax due diligence	0.8
06/26/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, B. Wollen (both Vyaire) and potential buyer	1.0
06/26/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, B. Wollen (both Vyaire) and potential buyer	1.0
06/26/2024	JMT	Meeting with J. Tutty and S. Mangal (both APS), T. Noll, B. Wollen, R. Lisenby, K. Jones, T. McDaniel, S. Srinivas, E. Manley, and J. Elwood (all Vyaire) re: Vents due diligence responses	0.6
06/26/2024	SM	Meeting with J. Tutty and S. Mangal (both APS), T. Noll, B. Wollen, R. Lisenby, K. Jones, T. McDaniel, S. Srinivas, E. Manley, and J. Elwood (all Vyaire) re: Vents due diligence responses	0.6
06/26/2024	CNB	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal, C. Chen (all APS), W. Thorp, S. Gilderson, C. Kothmann (all Vyaire), S. Winters, S. Toth (both Kirkland), D. Friesner, M. Schlappig (both PJT) and potential buyer re: IT due diligence	0.5
06/26/2024	CC	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal, C. Chen (all APS), W. Thorp, S. Gilderson, C. Kothmann (all Vyaire), S. Winters, S. Toth (both Kirkland), D. Friesner, M. Schlappig (both PJT) and potential buyer re: IT due diligence	0.5
06/26/2024	IN	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal, C. Chen (all APS), W. Thorp, S. Gilderson, C. Kothmann (all Vyaire), S. Winters, S. Toth (both Kirkland), D. Friesner, M. Schlappig (both PJT) and potential buyer re: IT due diligence	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/26/2024	JA	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal, C. Chen (all APS), W. Thorp, S. Gilderson, C. Kothmann (all Vyaire), S. Winters, S. Toth (both Kirkland), D. Friesner, M. Schlappig (both PJT) and potential buyer re: IT due diligence	0.5
06/26/2024	SM	Meeting with C. Braley, J. Amico, I. Nelson, S. Mangal, C. Chen (all APS), W. Thorp, S. Gilderson, C. Kothmann (all Vyaire), S. Winters, S. Toth (both Kirkland), D. Friesner, M. Schlappig (both PJT) and potential buyer re: IT due diligence	0.5
06/26/2024	CC	Meeting with S. Mangal, I. Nelson, C. Chen, J. Tutty (all APS), C. Kothmann, W. Thorp, S. Gilderson, H. Engel, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT) re: RDx due diligence	0.5
06/26/2024	IN	Meeting with S. Mangal, I. Nelson, C. Chen, J. Tutty (all APS), C. Kothmann, W. Thorp, S. Gilderson, H. Engel, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT) re: RDx due diligence	0.5
06/26/2024	JMT	Meeting with S. Mangal, I. Nelson, C. Chen, J. Tutty (all APS), C. Kothmann, W. Thorp, S. Gilderson, H. Engel, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT) re: RDx due diligence	0.5
06/26/2024	SM	Meeting with S. Mangal, I. Nelson, C. Chen, J. Tutty (all APS), C. Kothmann, W. Thorp, S. Gilderson, H. Engel, T. Ernst, E. Manley (all Vyaire), D. Friesner (PJT) re: RDx due diligence	0.5
06/26/2024	JA	Meeting with S. Mangal, J. Amico, and J. Tutty (all APS), D. Friesner, A. Eichstadt (PJT), T. Noll, B. Wollen, T. McDaniel, R. Lisenby (Vyaire) and a potential buyer re: due diligence	0.7
06/26/2024	JMT	Meeting with S. Mangal, J. Amico, and J. Tutty (all APS), D. Friesner, A. Eichstadt (PJT), T. Noll, B. Wollen, T. McDaniel, R. Lisenby (Vyaire) and a potential buyer re: due diligence	0.7
06/26/2024	SM	Meeting with S. Mangal, J. Amico, and J. Tutty (all APS), D. Friesner, A. Eichstadt (PJT), T. Noll, B. Wollen, T. McDaniel, R. Lisenby (Vyaire) and a potential buyer re: due diligence	0.7
06/26/2024	CN	Updates to master database for SKU-level inventory analysis	3.0
06/26/2024	CC	Manage virtual data room access rights for new APS team members	0.1
06/26/2024	CC	Update financial due diligence trackers	0.8
06/26/2024	CC	Review documents prepared for financial due diligence requests	1.8
06/26/2024	DES	Review responses to vents potential buyer due diligence requests	1.3
06/26/2024	JA	Review of due diligence requests from buyer and prioritize requests	0.4
06/26/2024	JMT	Correspondence with K. Jones and G. Ramamurthi (both Vyaire) re: outstanding due diligence requests from potential buyers	0.3
06/26/2024	JMT	Prepare due diligence request files for upload to data room	0.7
06/26/2024	SM	Correspondence with D. Simon, J. Tutty (both APS) re: Vents due diligence	1.2
06/26/2024	SM	Update Vents improvement scenarios document	2.8
06/27/2024	JA	Meeting with W. Thorp (Vyaire), J. Amico, S. Mangal (both APS), D. Friesner (PJT) re: RDx due diligence	0.3
06/27/2024	SM	Meeting with W. Thorp (Vyaire), J. Amico, S. Mangal (both APS), D. Friesner (PJT) re: RDx due diligence	0.3



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06/27/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), B. Wollen (Vyaire) re: Vents due diligence	0.6
06/27/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), B. Wollen (Vyaire) re: Vents due diligence	0.6
06/27/2024	DES	Meeting with D. Simon, I. Nelson, S. Mangal (all APS), G. Ramamurthi (Vyaire) re: IT separation	0.6
06/27/2024	IN	Meeting with D. Simon, I. Nelson, S. Mangal (all APS), G. Ramamurthi (Vyaire) re: IT separation	0.6
06/27/2024	SM	Meeting with D. Simon, I. Nelson, S. Mangal (all APS), G. Ramamurthi (Vyaire) re: IT separation	0.6
06/27/2024	CC	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, E. Manley, S. Gilderson, H. Engel (all Vyaire), A. Choudhry (PJT) re: RDx diligence	0.5
06/27/2024	JMT	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, E. Manley, S. Gilderson, H. Engel (all Vyaire), A. Choudhry (PJT) re: RDx diligence	0.5
06/27/2024	SM	Meeting with C. Chen, J. Tutty, S. Mangal (all APS), C. Kothmann, W. Thorp, E. Manley, S. Gilderson, H. Engel (all Vyaire), A. Choudhry (PJT) re: RDx diligence	0.5
06/27/2024	IN	Meeting with J. Amico, S. Mangal, I. Nelson (all APS), C. Kothmann, S. Gilderson, W. Thorp (all Vyaire), B. Coppola (Kirkland), and potential buyer re: IT transition	0.5
06/27/2024	JA	Meeting with J. Amico, S. Mangal, I. Nelson (all APS), C. Kothmann, S. Gilderson, W. Thorp (all Vyaire), B. Coppola (Kirkland), and potential buyer re: IT transition	0.5
06/27/2024	SM	Meeting with J. Amico, S. Mangal, I. Nelson (all APS), C. Kothmann, S. Gilderson, W. Thorp (all Vyaire), B. Coppola (Kirkland), and potential buyer re: IT transition	0.5
06/27/2024	DES	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.4
06/27/2024	JMT	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.4
06/27/2024	SM	Meeting with D. Simon, J. Tutty, S. Mangal (all APS) re: Vents due diligence responses	0.4
06/27/2024	JA	Meeting with J. Amico, J. Tutty, S. Mangal (all APS), K. Jones, T. Noll, J. Elwood, K. Jones (all Vyaire), D. Friesner (PJT) re: Vents due diligence status	0.5
06/27/2024	JMT	Meeting with J. Amico, J. Tutty, S. Mangal (all APS), K. Jones, T. Noll, J. Elwood, K. Jones (all Vyaire), D. Friesner (PJT) re: Vents due diligence status	0.5
06/27/2024	SM	Meeting with J. Amico, J. Tutty, S. Mangal (all APS), K. Jones, T. Noll, J. Elwood, K. Jones (all Vyaire), D. Friesner (PJT) re: Vents due diligence status	0.5
06/27/2024	CN	Updates to SKU-level inventory analysis	3.5
06/27/2024	CC	Update financial due diligence trackers	1.8
06/27/2024	CC	Coordinate RDx financial due diligence requests	1.8
06/27/2024	DES	Review responses to vents potential buyer due diligence requests	1.8
06/27/2024	IN	Review technology documents in data room	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/27/2024	IN	Draft Excel file for Technology Transition Service Agreements	1.1
06/27/2024	JMT	Correspondence with T. Ernst (Vyaire) re: AR Aging due diligence requests	0.3
06/27/2024	JMT	Upload due diligence request items to data room	0.4
06/27/2024	JMT	Correspondence with K. Jones (Vyaire) re: due diligence request trackers	0.2
06/27/2024	SM	Update Vents scenario document	1.2
06/27/2024	SM	Correspondence with D. Simon, J. Tutty, J. Amico, I. Nelson (all APS) re: due diligence	1.5
06/27/2024	SM	Correspondence with T. Noll, B. Wollen (both Vyaire), D. Simon, J. Tutty, J. Amico (all APS) re: Vents due diligence	0.6
06/27/2024	SM	Correspondence with D. Simon (APS) re: Vents separation	0.6
06/28/2024	CC	Meeting with J. Amico, J. Tutty, C. Chen, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, H. Engel, S. Gilderson, E. Manley (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
06/28/2024	JA	Meeting with J. Amico, J. Tutty, C. Chen, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, H. Engel, S. Gilderson, E. Manley (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
06/28/2024	JMT	Meeting with J. Amico, J. Tutty, C. Chen, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, H. Engel, S. Gilderson, E. Manley (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
06/28/2024	SM	Meeting with J. Amico, J. Tutty, C. Chen, S. Mangal (all APS), C. Kothmann, W. Thorp, T. Ernst, H. Engel, S. Gilderson, E. Manley (all Vyaire), A. Choudhry (PJT) re: RDx due diligence	0.5
06/28/2024	JMT	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, J. Elwood, G. Ramamurthi, E. Manley, K. Jones, H. Engel (all Vyaire) re: Vents due diligence	0.5
06/28/2024	SM	Meeting with J. Tutty, S. Mangal (both APS), T. Noll, J. Elwood, G. Ramamurthi, E. Manley, K. Jones, H. Engel (all Vyaire) re: Vents due diligence	0.5
06/28/2024	IN	Meeting with M. Del Priore, J. Amico, I. Nelson, S. Mangal (all APS) re: IT separation	0.4
06/28/2024	JA	Meeting with M. Del Priore, J. Amico, I. Nelson, S. Mangal (all APS) re: IT separation	0.4
06/28/2024	MDP	Meeting with M. Del Priore, J. Amico, I. Nelson, S. Mangal (all APS) re: IT separation	0.4
06/28/2024	SM	Meeting with M. Del Priore, J. Amico, I. Nelson, S. Mangal (all APS) re: IT separation	0.4
06/28/2024	IN	Meeting with I. Nelson, S. Mangal (both APS), H. Engel, G. Ramamurthi (both Vyaire) re: IT separation	0.7
06/28/2024	SM	Meeting with I. Nelson, S. Mangal (both APS), H. Engel, G. Ramamurthi (both Vyaire) re: IT separation	0.7
06/28/2024	DES	Meeting with I. Nelson, S. Mangal, D. Simon (all APS), G. Ramamurthi, K. Jones, T. Noll, R. Lisensby, S. Srinivas (all Vyaire) re: Vents separation	0.8
06/28/2024	IN	Meeting with I. Nelson, S. Mangal, D. Simon (all APS), G. Ramamurthi, K. Jones, T. Noll, R. Lisensby, S. Srinivas (all Vyaire) re: Vents separation	0.8
06/28/2024	SM	Meeting with I. Nelson, S. Mangal, D. Simon (all APS), G. Ramamurthi, K. Jones, T. Noll, R. Lisensby, S. Srinivas (all Vyaire) re: Vents separation	0.8
06/28/2024	CC	Coordinate RDx financial due diligence requests	1.4



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Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2024	CC	Review tax diligence supporting documents	2.5
06/28/2024	DES	Develop TSAs for Vents and RDx separation	1.3
06/28/2024	DES	Update vents transformation model and discussion document	0.9
06/28/2024	JA	Review of diligence requests and prepare responses from buyer	0.6
06/28/2024	JMT	Prepare files for upload to data room to support due diligence requests	1.1
06/28/2024	JMT	Prepare AR Aging Reports to support buyer due diligence requests	0.7
06/28/2024	JMT	Update trackers in sharepoint related to potential buyer due diligence requests	0.8
06/28/2024	SM	Correspondence with C. Kothmann, S. Gilderson, M. Kastner (Vyaire), J. Amico (APS) re: RDx separation	1.2
06/28/2024	SM	Correspondence with D. Simon, I. Nelson, J. Amico (all APS) re: due diligence	1.4
06/28/2024	SM	Correspondence with C. Kothmann, S. Gilderson (Vyaire), J. Amico, I. Nelson (all APS) re: separation planning	0.4
06/29/2024	CC	Analyze physical locations of assets held by the Vents business unit	1.2
06/30/2024	DES	Develop TSAs for Vents and RDx separation	2.1
06/30/2024	JMT	Correspondence with K. Jones (Vyaire) re: buyer due diligence open items	0.4
06/30/2024	JMT	Review files and uploaded to data room to support buyer diligence requests	1.1
Total Professional Hours			359.7



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.1	5,658.00
David E Simon	\$1,125	29.6	33,300.00
Joel Amico	\$1,100	25.1	27,610.00
Mark Del Priore	\$1,100	2.5	2,750.00
Iain Nelson	\$1,025	6.1	6,252.50
Steve Mangal	\$960	112.9	108,384.00
John M Tutty	\$855	67.3	57,541.50
Javier Zermeno	\$800	1.7	1,360.00
Charles Nweke	\$800	40.9	32,720.00
Spencer Dorsey	\$800	1.1	880.00
Chuanqi Chen	\$690	68.4	47,196.00
Total Professional Hours and Fees		359.7	\$ 323,652.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	FF	Call with L. Hill, F. Fernandez, J. Tutty (all APS), S. Klepper, K. Kulp (both Cole Schotz) re: investigation status	0.3
06/10/2024	JMT	Call with L. Hill, F. Fernandez, J. Tutty (all APS), S. Klepper, K. Kulp (both Cole Schotz) re: investigation status	0.3
06/10/2024	LH	Call with L. Hill, F. Fernandez, J. Tutty (all APS), S. Klepper, K. Kulp (both Cole Schotz) re: investigation status	0.3
06/10/2024	FF	Review of the documents provided by counsel on Relativity	2.1
06/10/2024	FF	Analyze documents tagged by counsel in Relativity	1.0
06/10/2024	JMT	Review and summarize documents flagged by Cole Schotz	1.8
06/10/2024	JMT	Review and summarize documents related to going concern considerations	2.4
06/10/2024	RC	Review documents related to investigation topics	1.1
06/10/2024	RC	Review information provided by Cole Schotz re: pre-petition transactions	1.3
06/11/2024	FF	Working session with L. Hill, F. Fernandez, and J. Tutty (all APS) re: research and results	0.6
06/11/2024	JMT	Working session with L. Hill, F. Fernandez, and J. Tutty (all APS) re: research and results	0.6
06/11/2024	LH	Working session with L. Hill, F. Fernandez, and J. Tutty (all APS) re: research and results	0.6
06/11/2024	FF	Summarize findings from Relativity document review	2.4
06/11/2024	FF	Arrange and format document tracker for Relativity document review	0.9
06/11/2024	FF	Summarize findings from Relativity document review	0.7
06/11/2024	FF	Analyze documents tagged for review on Relativity by counsel	1.4
06/11/2024	FF	Review new documents tagged by counsel in Relativity	2.7
06/11/2024	FF	Summarize findings from Relativity documents on document tracker	2.9
06/11/2024	JMT	Summarize documents identified by Cole Schotz	2.6
06/11/2024	JMT	Summarize documents identified by Cole Schotz	1.4
06/11/2024	LH	Analysis re: capitalization	1.9
06/11/2024	LH	Analysis re: pre-petition transactions	2.4
06/11/2024	RC	Review summary of information related to investigation-related documents	1.3
06/11/2024	RC	Review information provided by Cole Schotz and update investigation work plan	0.7
06/12/2024	FF	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.2
06/12/2024	JMT	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.2
06/12/2024	LH	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.2
06/12/2024	RC	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.2
06/12/2024	FF	Review documents in Relativity tagged for review by counsel	1.2
06/12/2024	FF	Analyze findings from Relativity document review in preparation for internal APS team meeting	2.9
06/12/2024	JMT	Research matters identified by Cole Schotz and summarized findings	2.3
06/12/2024	JMT	Review key documents identified by Cole Schotz and summarized findings	1.5
06/12/2024	LH	Analysis re: pre-petition transactions	2.4
06/12/2024	LH	Prepare for call with counsel re: independent director matters	2.5



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Re: Independent Director Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/12/2024	RC	Review documents related to investigation-related topics	1.1
06/13/2024	FF	Call with R. Collura, L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp and S. Klepper (both Cole Schotz) re: review of status and findings to date	1.5
06/13/2024	JMT	Call with R. Collura, L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp and S. Klepper (both Cole Schotz) re: review of status and findings to date	1.5
06/13/2024	LH	Call with R. Collura, L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp and S. Klepper (both Cole Schotz) re: review of status and findings to date	1.5
06/13/2024	RC	Call with R. Collura, L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp and S. Klepper (both Cole Schotz) re: review of status and findings to date	1.5
06/13/2024	FF	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.3
06/13/2024	JMT	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.3
06/13/2024	LH	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.3
06/13/2024	RC	Call with R. Collura, L. Hill, F. Fernandez, and J. Tutty (all APS) re: prep for call with counsel	1.3
06/13/2024	FF	Develop notes based on findings from document review on Relativity	1.5
06/13/2024	FF	Analyze financial data as it pertains to the projections prepared by the company in 2023	2.0
06/13/2024	FF	Review of documents counsel tagged on Relativity	1.5
06/13/2024	FF	Summarize findings from investigation in preparation for meeting with counsel	0.8
06/13/2024	JMT	Summarize identified board minutes and emails re: independent director matters	2.8
06/13/2024	LH	Analysis re: liquidity	2.8
06/13/2024	LH	Analysis re: pre-petition transactions	2.3
06/13/2024	RC	Review documents provided by Cole Schotz re: pre-petition investigation	1.3
06/14/2024	FF	Review documents tagged for review by counsel on Relativity	3.0
06/14/2024	FF	Summarize findings of reviewed documents in document tracker	0.5
06/14/2024	FF	Compile document images with notes to present to counsel	2.5
06/14/2024	FF	Identify relevant witnesses based on findings from Relativity document review	2.8
06/14/2024	JMT	Summarize documents identified for review	1.8
06/14/2024	JMT	Correspondence with R. Lisenby and C. Kothmann (both Vyair) re: information request	0.3
06/14/2024	LH	Updates to investigation summary	2.4
06/14/2024	LH	Review hot docs provided by counsel	2.8
06/14/2024	RC	Review information related to fiscal year end audit results	0.8
06/14/2024	CNB	Status update call re: investigation workstreams with R. Collura, E. Koza, C. Braley and R. Robbins (all APS)	0.6
06/14/2024	EK	Status update call re: investigation workstreams with R. Collura, E. Koza, C. Braley and R. Robbins (all APS)	0.6
06/14/2024	RC	Status update call re: investigation workstreams with R. Collura, E. Koza, C. Braley and R. Robbins (all APS)	0.6
06/14/2024	RR	Status update call re: investigation workstreams with R. Collura, E. Koza, C. Braley and R. Robbins (all APS)	0.6
06/16/2024	JMT	Review and summarize documents newly identified for review	2.6



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/17/2024	FF	Call with L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp & S. Klepper (both Cole Schotz) re: review of status and findings to date	0.4
06/17/2024	JMT	Call with L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp & S. Klepper (both Cole Schotz) re: review of status and findings to date	0.4
06/17/2024	LH	Call with L. Hill, F. Fernandez, J. Tutty (all APS), K. Kulp & S. Klepper (both Cole Schotz) re: review of status and findings to date	0.4
06/17/2024	DPK	Review of Transactions and Capital Structure	2.5
06/17/2024	FF	Prepare findings for presentation to counsel	1.1
06/17/2024	FF	Update notes and findings from document review after discussion with counsel	3.0
06/17/2024	FF	Review new documents tagged for review on Relativity by counsel	3.0
06/17/2024	JMT	Analyze documents related to identified matters	1.2
06/17/2024	JMT	Develop interview questions	1.0
06/17/2024	LH	Draft interview questions	2.5
06/17/2024	LH	Review documents re: sale of consumables business	2.8
06/17/2024	RC	Review documents related to year end audit results	0.8
06/17/2024	RC	Review materials presented to the Audit Committee	1.2
06/18/2024	DPK	Review of Pre-petition Contributions	1.2
06/18/2024	FF	Analyze documents marked for interview questions	3.0
06/18/2024	FF	Draft potential questions for witness interview	0.6
06/18/2024	FF	Develop interview questions re: accounting issues	2.6
06/18/2024	JMT	Review and summarize identified key documents	1.1
06/18/2024	JMT	Analyze findings and developed interview questions	1.6
06/18/2024	LH	Prepare for employee interviews	2.3
06/18/2024	LH	Analysis re: audit procedures	1.1
06/18/2024	LH	Analysis re: transactions with related parties	2.2
06/18/2024	RC	Review and provide comments to draft interview questions	1.7
06/18/2024	RC	Review and analysis of pre-petition financial performance	1.0
06/19/2024	FF	Finalize accounting issue questions for interview	2.2
06/19/2024	JMT	Create interview outlines with citations for each referenced document	1.9
06/19/2024	JMT	Summarize documents identified for review	1.3
06/19/2024	LH	Draft interview questions	2.9
06/19/2024	LH	Analysis re: pre-petition debt	2.1
06/19/2024	LH	Draft interview questions	2.1
06/19/2024	RC	Review and identify relevant documents for interviews	0.7
06/19/2024	RC	Review draft interview outlines and draft questions	1.2
06/20/2024	JMT	Call with R. Collura, L. Hill, J. Tutty (all APS), K. Kulp, R. Mongiello, S. Klepper (all Cole Schotz) re: interview prep	0.3
06/20/2024	LH	Call with R. Collura, L. Hill, J. Tutty (all APS), K. Kulp, R. Mongiello, S. Klepper (all Cole Schotz) re: interview prep	0.3
06/20/2024	RC	Call with R. Collura, L. Hill, J. Tutty (all APS), K. Kulp, R. Mongiello, S. Klepper (all Cole Schotz) re: interview prep	0.3
06/20/2024	FF	Review documents saved for review on Relativity by counsel	3.0
06/20/2024	JMT	Summarize the contents of key documents related to investigation matters	1.1
06/20/2024	JMT	Analyze documents identified for further review	1.4
06/20/2024	LH	Preparation for employee interviews	2.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/20/2024	LH	Draft interview questions	2.8
06/20/2024	RC	Review and update outline and questions for interviews	1.3
06/21/2024	FF	Review documents from counsel's list of interesting documents	3.0
06/21/2024	JMT	Finalize potential interview questions	1.0
06/21/2024	JMT	Summarize key documents identified for review	1.2
06/21/2024	LH	Prepare for witness interviews	1.1
06/21/2024	LH	Analysis re: liquidity	2.6
06/21/2024	LH	Analysis re: asset disposition	2.3
06/24/2024	FF	Call with L. Hill, F. Fernandez, and J. Tutty (all APS) re: Bret Wise interview	0.7
06/24/2024	JMT	Call with L. Hill, F. Fernandez, and J. Tutty (all APS) re: Bret Wise interview	0.7
06/24/2024	LH	Call with L. Hill, F. Fernandez, and J. Tutty (all APS) re: Bret Wise interview	0.7
06/24/2024	FF	Identify final documents to use for Phillip Cutting interview	3.0
06/24/2024	FF	Finalize questions for the Bret Wise interview	2.1
06/24/2024	FF	Develop interview questions for Phillip Cutting	2.4
06/24/2024	JMT	Summarize key documents identified by counsel for review	1.3
06/24/2024	JMT	Update referenced documents for interview questions re: investigation matters	1.1
06/24/2024	LH	Prepare for interview of Bret Wise	2.2
06/24/2024	LH	Attend interview of B. Wise (Independent Director)	3.6
06/24/2024	LH	Prepare for interview of Phil Cutting	1.1
06/24/2024	RC	Attend video interview of B. Wise (Independent Director)	3.5
06/25/2024	FF	Call with L. Hill, F. Fernandez, and J. Tutty (all APS) re: interview prep	0.7
06/25/2024	JMT	Call with L. Hill, F. Fernandez, and J. Tutty (all APS) re: interview prep	0.7
06/25/2024	LH	Call with L. Hill, F. Fernandez, and J. Tutty (all APS) re: interview prep	0.7
06/25/2024	FF	Summarize questions prepared for Phillip Cutting	0.8
06/25/2024	FF	Identify additional document for Phillip Cutting interview	2.9
06/25/2024	FF	Finalize questions for Phillip Cutting interview	2.9
06/25/2024	FF	Review of Bret Wise interview notes	0.7
06/25/2024	JMT	Update potential interview questions	0.3
06/25/2024	JMT	Finalize comparison model between actual financial results and projections utilized as part of a going concern analysis	1.3
06/25/2024	JMT	Analyze key documents identified for review	1.2
06/25/2024	LH	Prepare for John Bibb interview	1.8
06/25/2024	LH	Prepare for interview of Phil Cutting	2.8
06/25/2024	LH	Attend interview of Phil Cutting	2.2
06/25/2024	RC	Meeting with S. Klepper, J. Melzer and K. Kulp (all Cole Schotz) to discuss interview process and planning	0.5
06/25/2024	RC	Review draft outline of P. Cutting's (Vyair) interview	0.6
06/25/2024	RC	Review documents related to Project Tidal	0.6
06/26/2024	LH	Attend J. Bibb (CEO) interview with Cole Schotz, R. Collura and L. Hill (both APS)	3.7
06/26/2024	RC	Attend J. Bibb (CEO) interview with Cole Schotz, R. Collura and L. Hill (both APS)	3.7
06/26/2024	FF	Summarize findings pertaining to Mehmet Tar in document tracker	1.6
06/26/2024	FF	Review potential documents to be used in Mehmet Tar interview	3.0
06/26/2024	FF	Review final interview questions for John Bibb	1.8



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Mettawa, IL 60045

Re: Independent Director Matters
Code: 20011198PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/26/2024	JMT	Compile key documents underlying interview questions	0.5
06/26/2024	JMT	Summarize key documents used in developing interview questions	0.8
06/26/2024	LH	Prepare for Mehmet Tar interview	1.6
06/26/2024	LH	Prepare for John Bibb interview	1.6
06/26/2024	LH	Prepare for Steven Dyson interview	1.8
06/26/2024	RC	Review J. Bibb's interview outline	0.6
06/26/2024	RC	Meeting with S. Klepper, J. Melzer and K. Kulp (all Cole Schotz) to discuss interview status and planning	0.4
06/27/2024	LH	Attend interview of M. Tar (Apax), Cole Schotz, R. Collura, L. Hill (both APS)	3.9
06/27/2024	RC	Attend interview of M. Tar (Apax), Cole Schotz, R. Collura, L. Hill (both APS)	3.9
06/27/2024	LH	Attend interview of S. Dyson (Apax), Cole Schotz, R. Collura, L. Hill (both APS)	4.2
06/27/2024	RC	Attend interview of S. Dyson (Apax), Cole Schotz, R. Collura, L. Hill (both APS) - partial	3.1
06/27/2024	JMT	Analyze documents identified by counsel for further review	0.7
06/27/2024	LH	Prepare for Steven Dyson interview	0.8
06/27/2024	LH	Prepare for Mehmet Tar interview	0.7
06/27/2024	RC	Review outline of interview for M. Tar (Apax)	0.6
06/28/2024	JMT	Summarize the contents of documents identified by counsel for review	0.5
06/28/2024	RC	Review and analysis of financial projection models for 2022 and 2023	1.2
06/28/2024	RC	Review and analysis of fiscal year 2023 financial statements	0.8
06/28/2024	RC	Review audit committee presentations related to fiscal year 2022 and 2023	1.4
Total Professional Hours			<u>263.8</u>



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
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Re: Independent Director Matters
 Code: 20011198PA0002.1.25

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	0.6	828.00
Eric Koza	\$1,495	0.6	897.00
Richard Collura	\$1,320	41.3	54,516.00
Richard Robbins	\$1,200	0.6	720.00
Loring Hill	\$960	87.8	84,288.00
John M Tutty	\$855	47.0	40,185.00
Fernando Fernandez	\$640	82.2	52,608.00
Disha Pareshkumar Kapadia	\$555	3.7	2,053.50
Total Professional Hours and Fees		263.8	\$ 236,095.50



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Forensic Review
Code: 20011198PA0002.1.26

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/17/2024	RC	Review documents related to Project Tidal	0.8
06/18/2024	RC	Review and update draft outline and interview questions	0.8
06/24/2024	RC	Review interview outline and related documents in preparation for B. Wise (Independent Director) interview	0.6
Total Professional Hours			2.2



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Re: Forensic Review
Code: 20011198PA0002.1.26

PROFESSIONAL	RATE	HOURS	FEES
Richard Collura	\$1,320	2.2	2,904.00
Total Professional Hours and Fees		2.2	\$ 2,904.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Travel Time
Code: 20011198PA0002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/10/2024	CC	Travel to Chicago to attend in person working sessions	3.7
06/13/2024	CC	Return from in person working sessions in Chicago	3.9
06/13/2024	SM	Travel from Chicago for team meetings	2.0
06/26/2024	SD	Travel from ORD to EWR	3.0
06/28/2024	SD	Travel from LGA to ORD	3.0
Total Professional Hours			15.6



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Travel Time
 Code: 20011198PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEES
Steve Mangal	\$960	2.0	1,920.00
Spencer Dorsey	\$800	6.0	4,800.00
Chuanqi Chen	\$690	7.6	5,244.00
Total Professional Hours and Fees		15.6	\$ 11,964.00
Less 50% Travel			(5,982.00)
Total Professional Fees			\$ 5,982.00

Exhibit D

Detailed Description of Expenses
from June 10, 2024 through June 30, 2024



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
6/9/2024	Airfare Chi Chen 2024-06-13 ORD- IAH	358.18
6/9/2024	Airfare Chi Chen 2024-06-10 IAH- ORD	358.18
6/9/2024	Individual Meal Steve Mangal - Dinner	17.37
6/9/2024	Lodging Steve Mangal Chicago 2024-06-09 2024-06-13	1,300.00
6/9/2024	Taxi/Car Service Steve Mangal Airport to Hotel	90.51
6/10/2024	Individual Meal Chi Chen - Breakfast	5.74
6/10/2024	Group Meal Chi Chen - Lunch - Chi Chen; John Tutty; Steve Mangal	108.35
6/10/2024	Individual Meal Chi Chen - Dinner	6.69
6/10/2024	Taxi/Car Service Chi Chen Home to Iah airport	49.68
6/10/2024	Taxi/Car Service Chi Chen Ord airport to Alixpartners office in chicago	54.96
6/10/2024	Individual Meal Steve Mangal - Dinner	72.50
6/10/2024	Individual Meal Steve Mangal - Breakfast	6.87
6/10/2024	Taxi/Car Service Steve Mangal Office to Hotel	18.65
6/10/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.36
6/11/2024	Lodging Chi Chen Hyatt - 2024-06-11 2024-06-13	650.00
6/11/2024	Individual Meal Chi Chen - Breakfast	15.00
6/11/2024	Group Meal Chi Chen - Lunch - Steve Mangal; Javier Zermeno; Chi Chen; John Tutty	166.88
6/11/2024	Individual Meal Chi Chen - Dinner	45.42
6/11/2024	Taxi/Car Service Chi Chen Hotel to Alixpartners office in chicago	15.95
6/11/2024	Individual Meal Steve Mangal - Lunch	6.05
6/11/2024	Individual Meal Steve Mangal - Dinner	73.30
6/11/2024	Individual Meal Steve Mangal - Breakfast	6.87
6/11/2024	Taxi/Car Service Steve Mangal Hotel to Office	21.33
6/11/2024	Lodging Charles Nweke Chicago 2024-06-11 2024-06-12	325.00



Vyaire Medical, Inc.
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Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
6/12/2024	Individual Meal Chi Chen - Dinner	44.55
6/12/2024	Group Meal Chi Chen - Lunch - Steve Mangal; Javier Zermeno; Chi Chen; John Tutty	152.94
6/12/2024	Individual Meal Chi Chen - Breakfast	12.59
6/12/2024	Taxi/Car Service Chi Chen Hotel to Alixpartners office in chicago	29.92
6/12/2024	Taxi/Car Service Chi Chen Alixpartners chicago office to Hotel	21.67
6/12/2024	Individual Meal Steve Mangal - Dinner	72.35
6/12/2024	Individual Meal Steve Mangal - Breakfast	6.87
6/12/2024	Taxi/Car Service Steve Mangal Hotel to Office	26.47
6/12/2024	Taxi/Car Service Charles Nweke Home to Airport	7.00
6/13/2024	Individual Meal Chi Chen - Breakfast	12.25
6/13/2024	Individual Meal Chi Chen - Dinner	12.28
6/13/2024	Group Meal Chi Chen - Lunch - Steve Mangal; Chi Chen; John Tutty	99.54
6/13/2024	Taxi/Car Service Chi Chen Alixpartners chicago office to Ord airport	95.00
6/13/2024	Taxi/Car Service Chi Chen Hotel to Alixpartners office in chicago	25.91
6/13/2024	Individual Meal Steve Mangal - Dinner	41.34
6/13/2024	Taxi/Car Service Steve Mangal Hotel to Office	25.33
6/13/2024	Taxi/Car Service Steve Mangal Office to Airport	161.55
6/13/2024	Individual Meal Steve Mangal - Breakfast	11.05
6/13/2024	Taxi/Car Service John Tutty Chicago office to Home	7.96
6/14/2024	Taxi/Car Service Chi Chen Alixpartners chicago office to Ord airport	10.00
6/14/2024	Taxi/Car Service Chi Chen Iah airport to Home	63.44
6/14/2024	Taxi/Car Service Steve Mangal Hotel to Home	136.83
6/15/2024	Individual Meal Charles Nweke - Dinner	75.00
6/20/2024	Taxi/Car Service Charles Nweke Home to Airport	64.90
6/21/2024	Taxi/Car Service Charles Nweke Home to Airport	12.92
6/22/2024	Lodging Charles Nweke Chicago 2024-06-22 2024-06-23	166.42



Vyaire Medical, Inc.
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Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
6/22/2024	Office Supplies Charles Nweke	10.00
6/27/2024	Lodging Spencer Dorsey New York 2024-06-27 2024-06-28	243.42
6/27/2024	Individual Meal Spencer Dorsey - Lunch	37.94
6/27/2024	Individual Meal Spencer Dorsey - Dinner	14.04
6/27/2024	Taxi/Car Service Spencer Dorsey Hotel to Office	15.46
6/27/2024	Taxi/Car Service John Tutty Chicago office to Home	10.91
6/28/2024	Individual Meal Spencer Dorsey - Lunch	16.34
6/28/2024	Taxi/Car Service Charles Nweke Home to Airport	5.00
6/29/2024	Taxi/Car Service Spencer Dorsey Hotel to Office	1.50
6/29/2024	Taxi/Car Service Spencer Dorsey Office to Airport	67.10
6/29/2024	Taxi/Car Service Spencer Dorsey Airport to Home	56.34
Total		5,668.97



Vyaire Medical, Inc.
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Expenses	Amount
Airfare	\$ 716.36
Ground Transportation	1,117.65
Lodging	2,684.84
Meals	1,140.12
Supplies	10.00
Total Disbursements	\$ 5,668.97