

Exhibit B

Deutch Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (____)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**DECLARATION OF PAUL H. DEUTCH
IN SUPPORT OF THE APPLICATION OF DEBTORS
FOR ENTRY OF AN ORDER (I) AUTHORIZING AND
APPROVING THE APPOINTMENT OF OMNI AGENT SOLUTIONS, INC.
AS CLAIMS AND NOTICING AGENT AND (II) GRANTING RELATED RELIEF**

I, Paul H. Deutch under penalty of perjury, declare as follows:

1. I am the Executive Vice President of Omni Agent Solutions, Inc. (“Omni”), a chapter 11 administrative services firm, whose offices are located at 5955 DeSoto Avenue, Woodland Hills, CA 91367 and 1120 Avenue of the Americas, 4th Floor, New York, New York 10036. Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called and sworn as a witness, I could and would testify competently thereto.

2. This declaration (this “Declaration”) is made in support of the *Application of Debtors for Entry of an Order (I) Authorizing and Approving the Appointment of Omni Agent Solutions, Inc. as Claims and Noticing Agent and (II) Granting Related Relief*, which was filed contemporaneously herewith and incorporated by reference herein (the “Application”).²

¹ The last four digits of Debtor Vyair Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.

3. Omni is comprised of leading industry professionals with significant experience in the administrative aspects of large, complex chapter 11 cases. Omni's professionals have experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Omni's professionals have acted as debtors' claims and noticing agent and/or administrative agent in many large bankruptcy cases in this district and in other districts nationwide, including: *In re Never Slip Holdings, Inc.*, No. 24-10663 (LSS) (Bankr. D. Del. Apr. 1, 2024); *In re Sunlight Financial Holdings, Inc.*, No. 23-11794 (MFW) (Bankr. D. Del. Nov. 1, 2023); *In re UpHealth Holdings, Inc.*, No. 23-11476 (LSS) (Bankr. D. Del. Oct. 24, 2023); *In re Desolation Holdings, LLC*, No. 23-10597 (BLS) (Bankr. D. Del. May 10, 2023); *In re Lannett Co., Inc.*, No. 23-10559 (JKS) (Bankr. D. Del. May 5, 2023); *In re Lincoln Power, LLC*, No. 23-10382 (LSS) (Bankr. D. Del. Apr. 3, 2023); *In re Indep. Pet Partners Holdings, LLC*, No. 23-10153 (LSS) (Bankr. D. Del. Feb. 5, 2023); *In re Performance Powersports Grp. Inv., LLC*, 23-10047 (LSS) (Bankr. D. Del. Jan. 18, 2023); *In re Vesta Holdings, LLC*, No. 22-11019 (LSS) (Bankr. D. Del. Nov. 1, 2022); *In re Kabbage, Inc. d/b/a KServicing*, No. 22-10951 (CTG) (Bankr. D. Del. Oct. 6, 2022); *In re Gold Standard Baking, LLC*, No. 22-10559 (JKS) (Bankr. D. Del. June 23, 2022).

4. As agent and custodian of Court records pursuant to 28 U.S.C. § 156(c), Omni will perform, at the request of the Office of the Clerk of the Bankruptcy Court (the "Clerk's Office"), the services specified in the Application and the Engagement Agreement, and, at the Debtors' request, any related administrative, technical, and support services as specified in the Application and the Engagement Agreement. In performing such services, Omni will charge the Debtors the rates set forth in the Engagement Agreement, which is attached as Exhibit 1 to the Order.

5. Before the Petition Date, the Debtors provided Omni a retainer in the amount of \$50,000. Omni seeks to hold the retainer under the Engagement Agreement during these chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Agreement.

6. Omni represents, among other things, the following:

- a. Omni is not a creditor of the Debtors;
- b. Omni will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in these chapter 11 cases;
- c. by accepting employment in these chapter 11 cases, Omni waives any rights to receive compensation from the United States government in connection with these chapter 11 cases;
- d. in its capacity as the Claims and Noticing Agent in these chapter 11 cases, Omni will not be an agent of the United States and will not act on behalf of the United States;
- e. Omni will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent in these chapter 11 cases;
- f. Omni is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is engaged;
- g. in its capacity as Claims and Noticing Agent in these chapter 11 cases, Omni will not intentionally misrepresent any fact to any person;
- h. Omni shall be under the supervision and control of the Clerk’s Office with respect to the receipt and recordation of claims and claim transfers;
- i. Omni will comply with all requests of the Clerk’s Office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- j. none of the services provided by Omni as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk’s Office.

7. Proposed bankruptcy counsel for the Debtors has provided Omni with a list of the Debtors’ creditors and other parties in interest (the “Conflict List”), a copy of which is attached

hereto as **Exhibit 1**. I have caused an examination of these records to be made to determine which, if any, of the parties on the Conflicts List, Omni may have represented in the past or may be representing at the present time in totally unrelated matters. To the best of my knowledge and based solely upon information provided to me by the Debtors, and except as provided herein, neither Omni, nor any employee thereof, has any materially adverse connection to the Debtors, their creditors or other relevant parties. Omni may have relationships with certain of the Debtors' creditors as a vendor or in connection with cases in which Omni serves or has served in a neutral capacity as noticing, claims and balloting agent for another chapter 11 debtor.

8. Omni personnel may have relationships with some of the Debtors' creditors or other parties-in-interest. However, to the best of my knowledge, such relationships, to the extent they exist, are of a personal nature and completely unrelated to these chapter 11 cases. Omni has and will continue to represent clients in matters unrelated to these chapter 11 cases. In addition, Omni has had and will continue to have relationships in the ordinary course of its business with certain vendors, professionals, and other parties-in-interest that may be involved in the Debtors' cases in matters unrelated to these cases. Omni may also provide professional services to entities or persons that may be creditors or parties-in-interest in these chapter 11 cases, which services do not directly relate to, or have any direct connection with, these chapter 11 cases or the Debtors. To the best of my knowledge, neither Omni, nor any employees thereof, represents any interest materially adverse to the Debtors' estates with respect to any matter upon which Omni is to be engaged.

9. Omni is not a party to any agreement where it receives consideration in exchange for transferring information derived from Omni's role as an administrative agent in cases in this district or elsewhere to nonclient third parties. Omni has no agreement with any third-party vendor to provide claims register data.

10. Although the Debtors do not propose to retain Omni under section 327 of the Bankruptcy Code (such retention may be sought by separate application), Omni has nonetheless reviewed its electronic database to determine whether it has any relationships with the entities provided by the Debtors. At this time, Omni is not aware of any relationship which would present a disqualifying conflict of interest. Should Omni discover any new relevant facts or relationships bearing on the matters described herein during the period of its retention, Omni will use reasonable efforts to file promptly a supplemental declaration. Omni will also comply with all requests of the Clerk's Office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c).

11. Based on the foregoing, I believe that Omni is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Dated: June 9, 2024
Wilmington, Delaware

/s/ Paul Deutch
Paul H. Deutch
Executive Vice President
Omni Agent Solutions

Exhibit 1

Potential Parties in Interest

DEBTOR ENTITIES

BIRD PRODUCTS CORPORATION
 BREATHE US HOLDCO, INC.
 BREATHE US HOLDINGS LP
 CAREFUSION U.K. 232 LIMITED
 CAREFUSION U.K. 235 LIMITED
 EME MEDICAL, INC.
 INTERMED EQUIPAMENTO MEDICO HOSPITALAR LTDA
 REVOLUTIONARY MEDICAL DEVICES, INC.
 SENSORMEDICS CORPORATION
 VIASYS HOLDINGS INC.
 VYAIR COMPANY
 VYAIR FINANCE B.V.
 VYAIR HOLDING COMPANY
 VYAIR MEDICAL 202, INC.
 VYAIR MEDICAL 203, INC.
 VYAIR MEDICAL 205, INC.
 VYAIR MEDICAL 206, INC.
 VYAIR MEDICAL 211, INC.
 VYAIR MEDICAL BR LLC
 VYAIR MEDICAL CAPITAL LLC
 VYAIR MEDICAL CONSUMABLES LLC
 VYAIR MEDICAL COOPERATIEF U.A.
 VYAIR MEDICAL GMBH
 VYAIR MEDICAL INTERNATIONAL LLC
 VYAIR MEDICAL LLC
 VYAIR MEDICAL PAYROLL LLC
 VYAIR MEDICAL S.R.L.
 VYAIR MEDICAL, INC.
 VYAIR RESPIRATORY DIAGNOSTICS LLC

NON-DEBTOR AFFILIATES

ACUTRONIC MEDICAL SYSTEMS AG (SWITZERLAND)
 ADVANCED RESPIRATORY CARE AG (SWITZERLAND)
 APAX VIII FUND
 ARIEL EQUITYCO GP LLC
 ARIEL EQUITYCO LP
 IMTMEDICAL AG (SWITZERLAND)
 IMTMEDICAL PTE. LTD. (SINGAPORE)
 MARY TROUT
 MIM MEDIZINISCHE INSTRUMENTE UND MONITORING GMBH (GERMANY)
 RBW INVESTMENT GMBH & CO KG
 SERVIÇOS DE ASSISTENCIA TECNICA A EQUIPAMENTO MEDICO HOSPITALAR LTDA (BRAZIL)
 VM FINANCE SUB, LLC (US)
 VYAIR B.V. (NETHERLANDS)
 VYAIR DMCC (UAE)
 VYAIR FINANCIAL HOLDINGS LLC (US)
 VYAIR GMBH (GERMANY)
 VYAIR INTERMEDIATE HOLDCO GP LLC
 VYAIR INTERMEDIATE HOLDCO LP
 VYAIR LIMITED LIABILITY COMPANY (RUSSIA)
 VYAIR MEDICAL AB (SWEDEN)
 VYAIR MEDICAL B.V. (NETHERLANDS)
 VYAIR MEDICAL DENMARK, FILIAL AF VYAIR MEDICAL AB (DENMARK BRANCH)
 VYAIR MEDICAL HOLDINGS B.V. (NETHERLANDS)
 VYAIR MEDICAL INTERNATIONAL B.V. (NETHERLANDS)
 VYAIR MEDICAL KOREA LTD. (SOUTH KOREA)

VYAIR MEDICAL PRIVATE LIMITED (INDIA)
 VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD (CHINA)
 VYAIR MEDICAL PRODUCTS (SHANGHAI) CO., LTD. (BEIJING BRANCH)
 VYAIR MEDICAL PRODUCTS LIMITED (SPOLKA Z OGRANICZONAODPOWIEDZIALNISCIA) (POLAND BRANCH)
 VYAIR MEDICAL PRODUCTS LIMITED (UK)
 VYAIR MEDICAL PRODUCTS ULC (CANADA)
 VYAIR MEDICAL PTE. LTD. (SINGAPORE)
 VYAIR MEDICAL PTY LTD. (AUSTRALIA)
 VYAIR MEDICAL SARL (SWITZERLAND)
 VYAIR MEDICAL SDN BHD (MALAYSIA)
 VYAIR RECEIVABLES LLC (US)
 VYAIR S.R.L.
 VYAIR TSR MIDCO, LLC
 VYAIR TSR SUB, LLC (US)
 VYAIR TURKEY TIBBI CIHAZLAR TICARET ANONIM ŞIRKETI (TURKEY)
 VYAIR UK 236 LIMITED (UK)

LENDER COUNSEL AND ADVISORS

GIBSON, DUNN, AND CRUTCHER
 HOULIHAN LOKEY
 PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
 ROTHSCHILD & CO.

BANKS

BANK COMMERCIAL ITALANO PARMA
 BANK OF AMERICA
 BARCLAYS UK
 DEUTSCHE BANK AG
 HANDLESBANKEN
 HYPO VEREINSBANK
 JPMORGAN CHASE BANK, N.A.
 UBS
 WILMINGTON TRUST

RESTRUCTURING PROFESSIONALS

ALIXPARTNERS
 COLE SCHOTZ
 KIRKLAND & ELLIS LLP
 OMNI AGENT SOLUTIONS, INC.
 PJT PARTNERS

TAXING AUTHORITIES

OHIO BUREAU OF WORKERS'
 STATE OF NORTH CAROLINA-EPROC
 US CBP FPF OFFICE
 US FOOD AND DRUG ADMINISTRATION

EQUIPMENT LESSORS

AREA LLC
 BRUEL & KJAER NORTH AMERICA
 CHICAGO OFFICE TECHNOLOGY GROUP INC.
 HACK FORMENBAU GMBH
 OPG-3 INC.
 TELSONIC UK LTD
 WOLSELEY INDUSTRIAL GROUP (FERGUSON)
 XEROX FINANCIAL SERVICES LLC

INSURER/SURETY

AIG
 AXIS INSURANCE COMPANY
 BERKSHIRE HATHAWAY SPECIALTY INSURANCE
 COMPANY
 CHUBB
 HARTFORD
 HARTFORD FIRE INSURANCE COMPANY
 MARSH USA, INC.
 MIDVALE INDEMNITY COMPANY (BOWHEAD)
 OLD REPUBLIC PROFESSIONAL LIABILITY, INC.

BENEFIT PROVIDERS

ASSURED PARTNERS
 CIGNA
 CIGNA BEHAVIORAL HEALTH
 CVS CAREMARK
 FIDELITY
 HEALTHEQUITY
 KAISER PERMANENTE
 METLIFE
 THE STANDARD
 VISION SERVICE PLAN (VSP)
 WAGeworks

LANDLORDS

AVIEMORE CHINEHAM PARK NO. 1 LIMITED
 AVIEMORE CHINEHAM PARK NO. 2 LIMITED
 DELL REALITY COMPANY
 EXETER 6201 GLOBAL DISTRIBUTION, LLC
 IRVINE COMPANY
 KILMAINHAM VYAIR, LLC
 TICIC SUB LLC

TEMPORARY STAFFING AGENCY

ABM INDUSTRY GROUP LLC
 AEROTEK INC.
 AEROTEK INC.
 ASTON CARTER INC.
 AUGUSTA HITECH SOFT SOLUTIONS LLC
 CONCEPT DYNAMICS LTD.
 CONNEXIO HEALTH LLC
 FORTE DGTLLC
 GISPATH INC.
 GLOBAL REGULATORY WRITING
 LYN MEDICAL
 OXFORD GLOBAL RESOURCES LLC
 PRN STAFFING
 REAL STAFFING GROUP
 REAL STAFFING GROUP
 SPARK DSG LLC
 SPIN RECRUITMENT INC.
 THE EDUCE GROUP INC.
 VERTEX INC.
 WAVICLE DATA SOLUTIONS LLC
 ZENSAR TECHNOLOGIES INC.

TOP 50 VENDORS (ACCOUNTS PAYABLE)

ACCENT PLASTICS
 ADVANCED MOTION CONTROLS
 ADVANCED PRINTING
 AMAZON WEB SERVICES INC.

AMBRIT ENGINEERING
 ARYAKA NETWORKS INC.
 ASSURED PARTNERS CAPITAL INC.
 AVNET, INC.
 CAREFUSION - MEXICALI
 CEVA LOGISTICS
 CLAYTON CONTROLS
 CLEO COMMUNICATIONS US, LLC
 COGNIZANT TECHNOLOGY SOLUTIONS US
 DAVID M LEWIS COMPANY LLC
 DELL MARKETING LP
 ENLABEL GLOBAL SERVICES INC.
 ERASMUS UNIVERSITY MEDICAL
 EUROFINS ELECTRICAL
 HEALTHTRUST PURCHASING GROUP LP
 IPAN INTELLECTUAL PROPERTY ASSOC.
 ITD CORPORATION
 JABIL CIRCUIT (SHANGHAI) LTD.
 MARLEE MFG.
 MAXTEC
 MONDAY.COM LTD.
 MOOG COMPONENTS GROUP, INC.
 NEWARK CORPORATION
 NONIN MEDICAL
 ORANGE COAST PNEUMATICS
 PERMA PURE
 PINNACLE PRECISION SHEET METAL CORP.
 PORTESCAP INDIA PVT. LTD.
 PREMIER HEALTHCARE ALLIANCE LP.
 PRESIDIO HOLDINGS INC
 RESTRUCTURING PARTNERS & ASSOC. LLC
 SALESFORCE.COM INC.
 SEBASTIAN MASANET
 STAR EXHIBITS & ENVIRONMENTS INC.
 STRAN & COMPANY INC.
 TELEDYNE ANALYTICAL INSTRUMENTS
 THE WEST GROUP
 TOTEX MANUFACTURING
 UNIVERSITY HEALTH NETWORK
 VERITIV OPERATING COMPANY
 VERTEX INC.
 VINCENT MEDICAL
 VIZIENT INC.
 WORKDAY INC.

ADDITIONAL 30 VENDORS (\$11M SPEND)

A PLUS INTERNATIONAL INC.
 ADVANCED PRINTING
 AMERICAN CRATING
 ANALYTICAL INDUSTRIES INC.
 BCP SYSTEMS INC.
 BEST SOURCE ELECTRONICS CORP.
 CASS INFORMATION SYSTEMS INC.
 CEVA INTERNATIONAL INC.
 CLAYTON CONTROLS
 DA/PRO RUBBER INC.
 DATA MODUL INC.
 DEEL INC.
 GE HEALTH CARE
 GREATBATCH MEDICAL
 HEALTHTRUST PURCHASING GROUP
 HOUSE OF BATTERIES

INDIANA UNIVERSITY HEALTH
INVENTUS POWER, INC.
KUEHNE & NAGEL INC.
MER MAR, INC.
MICHAEL W ALABRAN
MICROSOFT CORPORATION
NYPRO HEALTHCARE BAJA INC.
PARKER HANNIFIN - PORTER DIVISION
PHILLIPS-MEDISIZE COSTA MESA LLC
SERVICEMAX INC.
SIEMENS INDUSTRY SOFTWARE INC.
SYNTEL INC.
TPI - CUSTOM SOLUTIONS
YUSEN LOGISTICS AMERICAS INC.

UTILITY PROVIDERS

AT&T CORP.
AT&T GLOBAL NETWORK SERVICES
AT&T ILLINOIS
AT&T MOBILITY II LLC
CHEMTREC
CLEAN HARBORS
FLEXIM US CORPORATION
FRONTIER COMMUNICATIONS CORPORATION
GRANITE TELECOMMUNICATIONS
LOUISVILLE GAS & ELECTRIC CO.
PRO MACH INC.
RINGCENTRAL INC.
SAFETY-KLEEN
T-MOBILE USA, INC.
ZAYO GROUP LLC

TOP 25 CUSTOMERS

AGILITI HEALTH
ATLANTIC HEALTH SYSTEM
CARDINAL HEALTH
CHILDRENS HEALTH
GE PRECISION HEALTHCARE
GEN MED
HCA MANAGEMENT
I.M.I. CO., LTD.
INTEGRATED MEDICINE
MCKESSON
MEDLINE INDUSTRIES
MEDLINE INDUSTRIES
MHCCNA
N Z TECHNO HANDELS
NORTHWELL HEALTH
PARTSSOURCE, INC
PMSNA SSD ANDOVE
QUALITY MEDICAL
RESPIRATORY CARE AFRICA
SERVICIOS DE INGENIERIA
THOMAS JEFFERSON UNIV. HOSPITAL
TRILLAMED, LLC
TRUDELL HEALTHCARE
USMED EQUIPMENT
VENTURE RESPIRATORS

MATERIAL CONTRACTS

ASCENSION HEALTH RESOURCE AND SUPPLY
MANAGEMENT GROUP, LLC

ASCENSION PROVIDENCE HOSPITAL
CARDINAL HEALTH 200, LLC
HEALTHTRUST PURCHASING GROUP, L.P.
MCKESSON MEDICAL-SURGICAL INC.
MCKESSON MEDICAL-SURGICAL INC.
MEDLINE INDUSTRIES, INC.
NORTHWELL HEALTH ALLIANCE, INC.
NORTHWELL HEALTH REGIONAL ALLIANCE
NORTHWELL HEALTH ALLIANCE, INC.
NORTHWELL HEALTH REGIONAL ALLIANCE
OWENS & MINOR DISTRIBUTION, INC.
PREMIER HEALTHCARE ALLIANCE, L.P.
TRILLAMED, LLC
VIZIENT SUPPLY, LLC

STAFFING AGENCIES

ACTALENT, INC.
AEROTEK, INC.
ASTON CARTER, INC.
CONNEXIO HEALTH LLC
DAVID M. LEWIS COMPANY, LLC
GISPATH, INC.
GRAVITY TALENT SOLUTIONS (AIRLIFE)
PRN HEALTH SERVICES, LLC
REAL STAFFING GROUP

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BANKRUPTCY JUDGES FOR THE DISTRICT OF DELAWARE

JUDGE LAURIE SELBER SILVERSTEIN
 JUDGE JOHN T. DORSEY
 JUDGE CRAIG T. GOLDBLATT
 JUDGE KAREN B. OWENS
 JUDGE THOMAS M. HORAN
 JUDGE BREANDAN L. SHANNON
 JUDGE J. KATE STICKLES
 JUDGE MARY WALRATH

LENDERS

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 ALCENTRA LIMITED
 ALCENTRA NY LLC
 APAX PARTNERS LLP
 ARES MANAGEMENT LLC
 ATALAYA CAPITAL MANAGEMENT
 BANK OF AMERICA
 BENEFIT STREET PARTNERS LLC
 BENEFITS STREET PARTNERS L.L.C.
 BLACK ROCK GLOBAL LLC
 BLACKROCK FINANCIAL MANAGEMENT INC.
 BLACKROCK INVESTMENT MANAGEMENT
 BNP PARIBAS
 ELLINGTON MANAGEMENT
 EMPOWER FUNDS INC.
 FIRST EAGLE ALTERNATIVE CREDIT LLC
 GREAT-WEST CAPITAL MANAGEMENT, LLC
 GSO CAPITAL PARTNERS LP
 HALCYON ASSET MANAGEMENT LLC
 ING CAPITAL LLC
 JPMORGAN CHASE BANK, NATIONAL ASSOCIATION
 MEZZVET LUXEMBOURG III. S.A.R.L.
 MIZUHO BANK, LTD. NEW YORK
 MORGAN STANLEY BANK NATIONAL ASSOCIATION
 MV CREDIT PARTNERS LLP
 MV LUX IV S.A.R.L.
 NATIXIS, NEW YORK BRANCH
 NEWPORT GLOBAL ADVISORS
 NUVEEN ASSET MANAGEMENT, LLC
 PROVIDENCE EQUITY PARTNERS INC
 PROVIDENCE EQUITY PARTNERS LLC
 QUADRANT CAPITAL ADVISORS
 ROYAL BANK OF CANADA NEW YORK BRANCH
 SYMPHONY ASSET MANAGEMENT LLC
 TFG ASSET MANAGEMENT
 TIAA CREF INVESTMENT SERVICES
 UBS AG STAMFORD BRANCH

ORDINARY COURSE PROFESSIONALS

BAKER MCKENZIE LLP
 BAKER TILLY VIRCHOW KRAUSE LLP
 BDO USA LLP
 C T CORPORATION SYSTEM
 CACHEAUX CAVAZOS NEWTON LLP
 CORPORATION SERVICE COMPANY
 COVINGTON & BURLING LLP
 DENTONS BOEKEL NV
 ERNST & YOUNG LLP
 ERNST & YOUNG US LLP
 FOX ROTHSCHILD LLP

FRAGOMEN, DEL REY, BERNSEN & LOEWY
 GIAMBROCONO & C SPA
 GIBSON, DUNN & CRUTCHER LLP
 GORDON REES SCULLY MANSUKHANI LLP
 HAYNES AND BOONE LLP
 HOGAN LOVELLS US LLP
 HOOPER LUNDY & BOOKMAN PC
 HYMAN PHELPS & MCNAMARA PC
 INNOVATIVE DISCOVERY LLC
 IRWIN FRITCHIE URQUHART & MOORE LLC
 JACKSON WALKER LLP
 KATTEN MUCHIN ROSENMAN LLP
 KIRKLAND & ELLIS LLP
 KPMG LLP
 LINKLATERS LLP
 LITTLER MENDELSON PC
 LRN CORP
 MCDERMOTT WILL & EMERY LLP
 MCKINSEY & COMPANY INC
 MCOMBER MCOMBER & LUBER P C
 MILBANK LLP
 MORGAN LEWIS & BOCKIUS LLP
 NORTON ROSE FULBRIGHT US LLP
 PATENTBURO PAUL ROSENICH AG
 PATSNAP UK LTD
 PIKIELNY CONSULTORIA LTDA
 POLSINELLI PC
 PWC HOLDING NO 21 LLC
 RESTRUCTURING PARTNERS & ASSO LLC
 ROPES & GRAY LLP
 SHEPPARD MULLIN RICHTER
 SIMPSON THACHER & BARTLETT LLP
 STOUT RISIUS ROSS LLC
 TORYS LLP
 WILSON SONSINI GOODRICH & ROSATI PC

LITIGATION COUNTERPARTIES

[REDACTED - LITIGATION COUNTERPARTY]

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