

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

**Re: Docket Nos. 249, 496, 497, 719, &
745**

NOTICE OF FILING OF TSA CONTRACTS PURSUANT TO SECOND AMENDED PLAN

PLEASE TAKE NOTICE that, on June 9, 2024, each of the above-captioned debtors and certain of its subsidiaries (collectively, the “Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that, on September 4, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the (a) Order (I) Approving the Trudell Asset Purchase Agreement and Authorizing the Sale of Certain Respiratory Diagnostics Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection Therewith, and (IV) Granting Related Relief [Docket No. 497] (the “Trudell Sale Order”), and (b) Order (I) Approving the Zoll Asset Purchase Agreement and Authorizing the Sale of Certain Ventilation Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection Therewith, and (IV) Granting Related Relief [Docket No. 496] (the “Zoll Sale Order”).

PLEASE TAKE FURTHER NOTICE that, on (a) October 11, 2024, the sale to Zoll Medical Corporation closed pursuant to the Zoll Sale Order and (b) November 12, 2024, the sale to Trudell Medical Limited closed pursuant to the Trudell Sale Order.

PLEASE TAKE FURTHER NOTICE that, on November 14, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors' Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of Vyair Medical, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 745] approving the

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Second Amended Joint Chapter 11 Plan of Vyaire Medical, Inc. and Its Debtor Affiliates (the “Plan”) [Docket No. 719].

PLEASE TAKE FURTHER NOTICE that pursuant to Article IX.A.h of the Plan, the Debtors file as **Exhibit 1** hereto, the Trudell TSA (as defined in the Plan) and as **Exhibit 2** hereto, the Zoll TSA (as defined in the Plan).

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Dated: November 22, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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