

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-11217 (BLS)
)
) (Jointly Administered)
)
) **Re: Docket Nos. 798 & 813**
)

**NOTICE OF FILING OF AMENDED JOINT STIPULATION BETWEEN THE
DEBTORS AND DELL-METTAWA, LLC REGARDING REJECTION OF LEASE IN
CONNECTION WITH ZOLL SALE**

PLEASE TAKE NOTICE that, on June 9, 2024, each of the above-captioned debtors and certain of its subsidiaries (collectively, the “Debtors”)² filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that, on November 25, 2024, the Debtors filed the *Certification of Counsel Regarding Joint Stipulation Between the Debtors and DellMettawa, LLC Regarding Rejection of Lease in Connection With Zoll Sale* [Docket No. 798] seeking entry of an Order approving the *Joint Stipulation Between the Debtors and DellMettawa, LLC Regarding Rejection of Lease in Connection With Zoll Sale* (the “Joint Stipulation”).

PLEASE TAKE FURTHER NOTICE that, paragraph 19 of the Joint Stipulation provided that if the Effective Date of the Joint Stipulation does not occur by November 30, 2024, the Joint Stipulation shall be considered null and void.

PLEASE TAKE FURTHER NOTICE that on December 2, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Approving Joint Stipulation Between the Debtors and DellMettawa, LLC Regarding Rejection of Lease in Connection With Zoll Sale* [Docket No. 813] (the “Order”) at which time the Effective Date of the Joint Stipulation occurred.

¹ The last four digits of Debtor Vyair Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Joint Stipulation.

PLEASE TAKE FURTHER NOTICE that the parties desire to amend the Joint Stipulation approved by the Order to amend the outside Effective Date set forth in paragraph 19 of the Joint Stipulation to ensure the effectiveness of the Joint Stipulation.

PLEASE TAKE FURTHER NOTICE that a copy of the revised Joint Stipulation (the “Revised Joint Stipulation”) is attached hereto as **Exhibit 1** and a redline comparing the Revised Joint Stipulation against the Joint Stipulation is attached hereto as **Exhibit 2**.

PLEASE TAKE FURTHER NOTICE that the parties to the Joint Stipulation agree that the Revised Joint Stipulation shall replace and supersede the Joint Stipulation.

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Dated: December 12, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

COLE SCHOTZ P.C.

Patrick J. Reilley (No. 4451)
Stacy L. Newman (No. 5044)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: preilley@coleschotz.com
snewman@coleschotz.com

- and -

Michael D. Sirota, Esq. (admitted *pro hac vice*)
Warren A. Usatine, Esq (admitted *pro hac vice*)
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-1536
Email: msirota@coleschotz.com
wusatine@coleschotz.com

*Co-Counsel to David M. Barse, Plan Administrator to the
Wind Down Debtors*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Ave
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

- and -

Spencer A. Winters, P.C. (admitted *pro hac vice*)
Yusuf U. Salloum (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: spencer.winters@kirkland.com
yusuf.salloum@kirkland.com

*Co-Counsel to David M. Barse, Plan Administrator to the
Wind Down Debtors*