

Information to identify the case:

Debtor

Vyair Medical, Inc., *et al.***EIN: 81-2596495**United States Bankruptcy Court for the **District of Delaware**Case number: **24-11217 (BLS)****Date cases filed for chapter 11: June 9, 2024**

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name: Vyair Medical, Inc.

2. All other names used in the last 8 years: See Chart Below

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
Vyair Medical, Inc.	Kingston Respiratory 101 Corp	24-11217 (BLS)	81-2596495
Bird Products Corporation		24-11218(BLS)	33-0069580
Breathe US Holdco, Inc.		24-11219 (BLS)	92-2859526
Breathe US Holdings LP		24-11220 (BLS)	92-2878498
EME Medical, Inc.		24-11221 (BLS)	33-0894666
Revolutionary Medical Devices, Inc.		24-11222 (BLS)	47-3285028
SensorMedics Corporation		24-11223 (BLS)	33-0006779
VIASYS Holdings Inc.		24-11224 (BLS)	43-2055362
VM Finance Sub, LLC		24-11225 (BLS)	84-3883730
Vyair Company		24-11226 (BLS)	32-0494861
Vyair Finance B.V.		24-11227 (BLS)	RSIN: 858615514
Vyair Financial Holdings LLC		24-11228 (BLS)	84-3883575

Vyaire Holding Company	Kingston Respiratory Corp.	24-11229 (BLS)	36-4835388
Vyaire Medical 202, Inc.	CareFusion 202, Inc.	24-11230 (BLS)	04-3505871
Vyaire Medical 203, Inc.	CareFusion 203, Inc.	24-11231 (BLS)	33-0737273
Vyaire Medical 205, Inc.	CareFusion 205, Inc.	24-11232 (BLS)	36-3994160
Vyaire Medical 206, Inc.	CareFusion 206, Inc.	24-11233 (BLS)	20-3233125
Vyaire Medical 211, Inc.	CareFusion 211, Inc.	24-11234 (BLS)	16-1721349
Vyaire Medical BR LLC	Kingston Respiratory BR LLC	24-11235 (BLS)	81-2564333
Vyaire Medical Capital LLC	Kingston Respiratory Capital LLC	24-11236 (BLS)	81-2574742
Vyaire Medical Consumables LLC	Kingston Respiratory Consumables LLC	24-11237 (BLS)	81-2588610
Vyaire Medical International LLC	Kingston Respiratory International LLC	24-11238 (BLS)	81-2603646
Vyaire Medical LLC	Kingston Respiratory 102 LLC	24-11239 (BLS)	37-1825258
Vyaire Medical Payroll LLC	Kingston Respiratory Payroll LLC	24-11240 (BLS)	81-2643078
Vyaire Receivables LLC		24-11241 (BLS)	84-3478312
Vyaire Respiratory Diagnostics LLC		24-11242 (BLS)	99-0680820
Vyaire TSR MidCo, LLC		24-11243 (BLS)	N/A
Vyaire TSR Sub, LLC		24-11244 (BLS)	86-1850847

3. Address: 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045

4. Debtors' Attorneys

Name and
address

Cole Schotz P.C.

Patrick J. Reilley, Esq.
500 Delaware Avenue
Suite 1410
Wilmington, Delaware 19801 Contact phone: (302) 652-3131
Facsimile (302) 652-3117
Email: preilley@coleschotz.com

and

Cole Schotz P.C.

Michael D. Sirota, Esq. (admitted *pro hac vice*)
Warren A. Usatine, Esq. (admitted *pro hac vice*)
Court Plaza North
25 Main Street
Hackensack, New Jersey 07601
Contact phone: (302) 652-3131
Facsimile (302) 652-3117
Email: msirota@coleschotz.com
wusatine@coleschotz.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022

and

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Spencer A. Winters (admitted *pro hac vice*)
Yusuf U. Salloum (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654

Email: joshua.sussberg@kirkland.com
spencer.winters@kirkland.com
yusuf.salloum@kirkland.com

Debtors' Claims and Noticing Agent

If you have questions about this notice, please contact:

Vyaire Medical, Inc. *et al.*
c/o Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367

Contact Phone:
(866) 956-2140 (toll free) or
+1 (818) 666-3635 (international)

Email: Vyaireinquiries@omniagnt.com

Website: <https://omniagentsolutions.com/Vyaire>

5. Bankruptcy clerk's office

Documents in this case may be filed
Floor
at this address.

You may inspect all records filed in
this case at this office or online at
<https://pacer.uscourts.gov>.

**824 N. Market Street, 3rd
Wilmington, DE 19801**

Hours open: Monday – Friday 8:00 AM – 4:00 PM
Contact phone 302-252-2900

6. Meeting of creditors

July 17, 2024, at 10:00 a.m. (ET)

Location:

The debtor's representative must
attend the meeting to be questioned
under oath.
Creditors may attend, but are not
required to do so.

The meeting may be continued or
adjourned to a later date. If so,
the date will be on the court
docket.

**The meeting of Creditors will
be held by phone.
Please call +1-888-455-8838 and use
access code 9086967 to join the
meeting.**

**7. Proof of claim
deadline**

Deadline for filing proof of claim:

**Not yet set. If a deadline is set, the court will
send you another notice.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge
Deadline**

The bankruptcy clerk's office
must receive a complaint and
any required filing fee by the
following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined.

**9. Creditors with a
foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Omni Agent Solutions, Inc., at (866) 956-2140 (toll free) or +1 (818) 666-3635 (international), or via email by submitting an inquiry at Vyaireinquiries@omniagnt.com.

You may also find out more information at <https://omniagentsolutions.com/Vyaire>