

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period June 10 - 30, 2024

**Supplementary Exhibit & Answers**

**General Notes:**

Except for receipts and disbursements, the figures reported herein are for monthly post-petition activity from 6/1/2024 to 6/30/2024. Receipt and disbursement figures are for activity from 6/10/2024 to 6/30/2024. All balances from month end are reported as of 6/30/2024.

**Part 7, Question a. (Were any payments made on prepetition debt?):**

The Debtors have received authority to pay certain prepetition obligations under various "first day" orders entered by the Bankruptcy Court. Amounts paid are monitored and made in accordance with the applicable "first day" orders governing payment of such prepetition obligations.

**Part 7, Question c. (Were any payments made to or on behalf of insiders?):**

Payments made on behalf of insiders include only regular salary and compensation to the Debtors' CEO, CFO, General Counsel, and/or independent directors.

**Part 7, Question g. (Was there any postpetition borrowing, other than trade credit?):**

The Debtors obtained post-petition financing consistent with the *Interim Order Approving Motion to Approve Debtor In Possession Financing* [Docket No. 103].

In re: Vyair Medical, Inc., et al.

24-11217 (BLS)

Statement of Cash Receipts and Disbursements

June 10 - 30, 2024

|                                                        | Vyair Medical,<br>Inc.<br>(Consolidated) |
|--------------------------------------------------------|------------------------------------------|
| <b>Operating Receipts</b>                              |                                          |
| Collections                                            | \$ 8,034,574                             |
| <b>Total Operating Receipts</b>                        | <b>8,034,574</b>                         |
| <b>Operating Disbursements</b>                         |                                          |
| Trade Vendors                                          | (2,428,723)                              |
| Payroll & Comissions                                   | (3,307,657)                              |
| T&E Credit card                                        | (118,873)                                |
| State and other taxes                                  | (73,017)                                 |
| Insurance                                              | (155,956)                                |
| Inter-company transfers                                | (424,042)                                |
| <b>Total Operating Disbursements</b>                   | <b>(6,508,269)</b>                       |
| <b>Net Cash Flow from Operations</b>                   | <b>1,526,306</b>                         |
| <b>Non- Operating Receipts / (Disbursements)</b>       |                                          |
| Other Non-Operational                                  | 15,921                                   |
| <b>Total Non- Operating Receipts / (Disbursements)</b> | <b>15,921</b>                            |
| <b>Total Net Cash Flow</b>                             | <b>1,542,227</b>                         |
| <b>Restructuring Receipts/(Disbursements)</b>          |                                          |
| DIP Draw                                               | 25,000,000                               |
| DIP Interest & Fees                                    | (3,752,409)                              |
| Professional Fees                                      | (6,411,950)                              |
| <b>Total Restructuring Receipts/(Disbursements)</b>    | <b>14,835,641</b>                        |
| <b>Liquidity</b>                                       |                                          |
| <b>Book Cash Balance - Start</b>                       | <b>44,313,435</b>                        |
| Net Cash Flow (+/-)                                    | 16,377,868                               |
| Change in Outstanding ACH/Wire/Check Balance           | (291,406)                                |
| <b>Book Cash Balance - End</b>                         | <b>60,399,897</b>                        |

In re: Vyair Medical, Inc., et al.  
24-11217 (BLS)  
Balance Sheet  
June 30, 2024

|                                             | Vyair Medical, Inc. | Bird Products Corporation | Breathe US HoldCo, Inc. | Breathe US Holdings LP | EME Medical, Inc. | Revolutionary Medical Devices, Inc. | SensorMedics Corporation | WASYS Holdings Inc. | VM Finance Sub, LLC | Vyair Company | Vyair Finance B.V. | Vyair Financial Holdings LLC | Vyair Holding Company | Vyair Medical 202, Inc. | Vyair Medical 203, Inc. | Vyair Medical 205, Inc. | Vyair Medical 206, Inc. | Vyair Medical 211, Inc. | Vyair Medical BR LLC | Vyair Medical Capital LLC | Vyair Medical Consumables LLC | Vyair Medical International LLC | Vyair Medical LLC | Vyair Medical Payroll LLC | Vyair Receivables LLC | Vyair Respiratory Diagnostics LLC | Vyair TSR MidCo, LLC | Vyair TSR Sub, LLC |
|---------------------------------------------|---------------------|---------------------------|-------------------------|------------------------|-------------------|-------------------------------------|--------------------------|---------------------|---------------------|---------------|--------------------|------------------------------|-----------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|----------------------|---------------------------|-------------------------------|---------------------------------|-------------------|---------------------------|-----------------------|-----------------------------------|----------------------|--------------------|
| Current Assets                              |                     |                           |                         |                        |                   |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Assets Held for Sale                        | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Cash & Cash Equivalents                     | 17,575,534          | --                        | 6,411,950               | --                     | --                | --                                  | --                       | --                  | --                  | --            | (23,750)           | --                           | --                    | --                      | 257,069                 | (10,634)                | --                      | --                      | (169,012)            | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Income Taxes - Current                      | 2,882,082,470       | --                        | 80,000,000              | --                     | --                | --                                  | --                       | --                  | --                  | --            | 53,516,097         | 1,422,704,346                | (49,191)              | 342,691,128             | (41,131,735)            | 2,372,427               | --                      | --                      | 163,365,359          | 281                       | --                            | 259                             | --                | 1,076,377,079             | 2,409,122,714         | --                                | --                   |                    |
| Intercompany A/R                            | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Inventories, Net                            | (1,055)             | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other                                       | 80,908,274          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 47,717,553              | --                      | --                      | --                      | 12,364,215           | --                        | --                            | --                              | --                | --                        | 0                     | 5,203,566                         | --                   | --                 |
| Prepaid Expense - Net                       | 9,354,624           | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Related Party Receivables                   | 49,680              | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Restricted Cash                             | 864,000             | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Trade Receivables - Net                     | 683,075             | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 22,610,394              | 0                       | --                      | 2,802,042               | --                   | --                        | --                            | --                              | --                | 3                         | (0)                   | --                                | --                   | --                 |
| Total Current Assets                        | 2,991,624,603       | --                        | 86,411,950              | --                     | --                | --                                  | --                       | --                  | --                  | --            | 53,492,347         | 1,422,704,346                | (49,191)              | 342,691,128             | 31,862,047              | 2,361,794               | --                      | 178,864,820             | 281                  | --                        | 259                           | --                              | --                | 1,076,377,083             | 2,414,326,270         | --                                | --                   |                    |
| Long Term Assets                            |                     |                           |                         |                        |                   |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Intercompany Assets - LT                    | 841,266,912         | (47,150,760)              | --                      | --                     | --                | --                                  | 96,448,502               | (61,378,003)        | --                  | --            | 81,713,222         | --                           | 1,124,029,413         | (39,042,848)            | 191,749,446             | --                      | --                      | 56,523,540              | 80,066,929           | --                        | --                            | 125,982,033                     | --                | --                        | --                    | --                                | --                   | --                 |
| Investments in Lessee LT                    | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Fixed Assets, Net                           | 20,009,770          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 1,412,640               | --                      | --                      | --                      | 573,189              | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Goodwill                                    | 694,142             | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | (119,209)               | --                      | --                      | --                      | 0                    | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Intangible Assets - Net                     | 35,202,545          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | 1,000,000            | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Right of Use Asset                          | 120,704             | --                        | --                      | --                     | --                | --                                  | --                       | --                  | 5,000,000           | --            | --                 | --                           | --                    | --                      | 22,871,577              | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other LT Assets                             | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 3,986,386               | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| LT Deferred Taxes                           | (8)                 | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Total Long Term Assets                      | 897,294,072         | (47,150,760)              | --                      | --                     | --                | --                                  | 96,448,502               | (61,378,003)        | 5,000,000           | --            | 81,713,222         | --                           | 1,124,029,413         | (39,042,848)            | 219,947,290             | --                      | --                      | 58,096,529              | 80,066,929           | --                        | --                            | 125,982,033                     | --                | --                        | --                    | --                                | --                   | --                 |
| Total Assets                                | 3,888,918,676       | (47,150,760)              | 86,411,950              | --                     | --                | --                                  | 96,448,502               | (61,378,003)        | 5,000,000           | --            | 135,205,569        | 1,422,704,346                | 1,123,980,222         | 303,648,279             | 251,809,337             | 2,361,794               | --                      | 236,961,348             | 80,067,210           | --                        | --                            | 125,982,292                     | --                | 1,076,377,083             | 2,414,326,270         | --                                | --                   |                    |
| Current Liabilities                         |                     |                           |                         |                        |                   |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Warranty and Product Recall Reserves        | (2,119)             | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | 687,085              | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Accrued Expenses                            | 3,878,137,450       | --                        | 6,411,950               | --                     | --                | --                                  | 481,096                  | --                  | 5,000,000           | --            | 18,427,890         | 1,422,704,346                | 11,193,318            | 341,585,808             | 24,925,647              | --                      | --                      | 8,321,857               | 281                  | --                        | 259                           | --                              | 1,070,958,022     | 1,570,683,124             | --                    | --                                | --                   |                    |
| Accounts Payable                            | 21,791,000          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | 11,677,580              | 206,731                 | --                      | 9,485,461               | --                   | --                        | --                            | --                              | --                | --                        | 20,146                | --                                | --                   | --                 |
| Related Party AP                            | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Current Portion of LT Debt                  | 435,152,546         | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Accrued Compensation & Benefits             | 6,053,539           | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Short-term lease liabilities                | 9,161,374           | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other Current Liabilities                   | 83,627,959          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | (14,635)           | --                           | 434,775               | --                      | 1,410,445               | --                      | --                      | --                      | (18,297)             | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Total Current Liabilities                   | 4,436,359,554       | --                        | 6,411,950               | --                     | --                | --                                  | 481,096                  | --                  | 5,000,000           | --            | 18,413,256         | 1,422,704,346                | 11,608,113            | 341,585,808             | 52,410,538              | 206,731                 | --                      | 20,223,657              | 281                  | --                        | 259                           | --                              | --                | 1,074,875,035             | 1,570,683,124         | --                                | --                   | --                 |
| Long Term Liabilities                       |                     |                           |                         |                        |                   |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Long Term Debt                              | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | 113,215,133        | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Accrued pension and postretirement benefits | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Deferred Revenue, less current portion      | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Deferred Tax Liabilities - LT               | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Intercompany Liab - LT                      | 13,126,070          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | 850,812,832                  | --                    | --                      | --                      | --                      | --                      | --                      | 371,734              | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Long-term lease liabilities                 | 34,099,586          | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Other Long Term Liabilities                 | 50,499,826          | 0                         | --                      | --                     | --                | --                                  | 0                        | (0)                 | --                  | --            | 2                  | --                           | (18)                  | (1)                     | 126,999                 | (0)                     | (0)                     | 3                       | --                   | --                        | --                            | --                              | (0)               | (0)                       | --                    | --                                | --                   | --                 |
| Total Long Term Liabilities                 | 97,727,583          | --                        | --                      | --                     | --                | --                                  | 0                        | (0)                 | --                  | --            | 113,215,135        | 850,812,832                  | (18)                  | (1)                     | 32,347,772              | (0)                     | (0)                     | 371,737                 | --                   | --                        | --                            | --                              | (0)               | (0)                       | --                    | --                                | --                   | --                 |
| Total Liabilities                           | 4,534,087,124       | 0                         | 6,411,950               | --                     | --                | --                                  | 481,096                  | (0)                 | 5,000,000           | --            | 131,628,390        | 2,273,517,178                | 11,608,097            | 341,585,807             | 84,790,300              | 206,731                 | (0)                     | 20,595,394              | 281                  | --                        | 259                           | --                              | (0)               | 1,074,875,035             | 1,570,683,124         | --                                | --                   | --                 |
| Equity                                      |                     |                           |                         |                        |                   |                                     |                          |                     |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Treasury Stock                              | (253,150,493)       | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| AOO                                         | --                  | --                        | --                      | --                     | --                | --                                  | (241,599)                | --                  | --                  | --            | 267,638            | --                           | --                    | (26,830,436)            | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Common Stock                                | 298                 | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | 33,873                | 672,366,304             | 66,946,908              | --                      | --                      | 0                       | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| Preferred Stock                             | --                  | --                        | --                      | --                     | --                | --                                  | --                       | --                  | --                  | --            | --                 | --                           | --                    | --                      | --                      | --                      | --                      | --                      | --                   | --                        | --                            | --                              | --                | --                        | --                    | --                                | --                   | --                 |
| APIC                                        | 667,174,641         | (48,618,194)              | 80,000,000              | --                     | --                | --                                  | 98,329,852               | (61,538,167)        | --                  | --            | 4,753,683          | (850,812,832)                | 1,138,239,258         | (610,769,008)           | (29,401,617)            | (57,102)                | --                      | 11,569,341              | 73,858,936           | 13,588                    | --                            | 125,982,033                     | --                | --                        | 850,812,802           | --                                | --                   |                    |
| Retained Earnings                           | (1,657,802,894)     | (1,467,453)               | --                      | --                     | --                | --                                  | (2,120,807)              | 350,194             | --                  | --            | (1,444,142)        | --                           | (25,901,050)          | (72,294,388)            | 129,935,747             | 2,212,185               | 0                       | 204,796,613             | 6,207,993            | (13,586)                  | --                            | --                              | 0                 | 1,502,048                 | (7,569,656)           | --                                | --                   | --                 |
| Total Equity                                | (644,759,448)       | (47,150,760)              | 80,000,000              | --                     | --                | --                                  | (5,367,456)              | (61,378,003)        | --                  | --            | 3,577,179          | (850,812,832)                | 1,112,373,125         | (7,957,528)             | 167,049,038             | 2,155,063               | 0                       | 216,365,954             | 80,066,929           | --                        | --                            | 125,982,033                     | --                | 1,502,048                 | 843,643,146           | --                                | --                   | --                 |
| Total Liabilities and Equity                | 3,888,918,676       | (47,150,760)              | 86,411,950              | --                     | --                | --                                  | 96,448,502               | (61,378,003)        | 5,000,000           | --            | 135,205,569        | 1,422,704,346                | 1,123,980,222         | 303,648,279             | 251,809,337             | 2,361,794               | --                      | 236,961,348             | 80,067,210           | --                        | --                            | 125,982,292                     | --                | 1,076,377,083             | 2,414,326,270         | --                                | --                   | --                 |

**In re: Vyair Medical, Inc., et al.**

**24-11217 (BLS)**

### Income Statement

June 1 -30, 2024

|                              | Vyaire Medical, Inc. | Bird Products Corporation | Breathe US HoldCo, Inc. | Breathe US Holdings LP | EME Medical, Inc. | Revolutionary Medical Devices, Inc. | SensorMedics Corporation | VIASYS Holdings Inc. | VM Finance Sub, LLC | Vyaire Company | Vyaire Finance B.V. | Vyaire Financial Holdings LLC | Vyaire Holding Company | Vyaire Medical 202, Inc. | Vyaire Medical 203, Inc. | Vyaire Medical 205, Inc. | Vyaire Medical 206, Inc. | Vyaire Medical 211, Inc. | Vyaire Medical BR LLC | Vyaire Medical Capital LLC | Vyaire Medical Consumables | Vyaire Medical International | Vyaire Medical LLC | Vyaire Medical Payroll LLC | Vyaire Receivables LLC | Vyaire Respiratory Diagnostics | Vyaire TSR MidCo, LLC | Vyaire TSR Sub, LLC |
|------------------------------|----------------------|---------------------------|-------------------------|------------------------|-------------------|-------------------------------------|--------------------------|----------------------|---------------------|----------------|---------------------|-------------------------------|------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------|----------------------------|----------------------------|------------------------------|--------------------|----------------------------|------------------------|--------------------------------|-----------------------|---------------------|
| Revenue                      |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                            |                              |                    |                            |                        |                                |                       |                     |
| Third Party Revenue          | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 91,387,448               | -                        | -                        | 20,825,962               | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Intercompany Revenue         | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 6,098,358                | -                        | -                        | 63,788                   | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Total Revenue                | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 97,485,807               | -                        | -                        | 20,889,750               | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| COGS                         | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | 0                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Standard COGS                | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 34,638,229               | -                        | -                        | 9,172,541                | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| IC COGS                      | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 6,369,295                | -                        | -                        | 128,544                  | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| OCOS                         | (3,939)              | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | (13,800,693)             | -                        | -                        | 314,155                  | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Total COGS                   | (3,939)              | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 27,106,833               | -                        | -                        | 9,615,240                | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Operating Expenses           |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                            |                              |                    |                            |                        |                                |                       |                     |
| Salaries & Benefits          | 30,440,276           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 29,576,748               | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Other Operating Expenses     | 69,093,322           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 16,261,597               | -                        | -                        | 344,909                  | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Total Operating Expenses     | 99,533,598           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 45,838,344               | -                        | -                        | 344,909                  | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Non-Operating Expenses       |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                            |                              |                    |                            |                        |                                |                       |                     |
| Amortizations                | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | (21,046)                 | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Currency                     | 1,566,929            | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | (31,434)            | -                             | -                      | -                        | 1,967                    | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Income Tax Expense           | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Net Interest                 | 36,175,178           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | 37,114              | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Non-recurring charges        | 1,867,944            | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 3,767,549                | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Other Income Expense         | (903,628)            | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | 155,791                  | -                     | -                          | -                          | -                            | -                  | -                          | -                      | (6,320)                        | -                     | -                   |
| Disposal of Business         | 1,702,754            | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Restructuring                | 3,563,139            | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | 220,377                  | -                        | -                        | -                        | -                     | -                          | -                          | -                            | -                  | -                          | -                      | -                              | -                     | -                   |
| Total Non-Operating Expenses | 43,972,316           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | 5,680               | -                             | -                      | -                        | 3,968,847                | -                        | -                        | 155,791                  | -                     | -                          | -                          | -                            | -                  | -                          | -                      | (6,320)                        | -                     | -                   |
| Net Income                   | (143,501,975)        | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | (5,680)             | -                             | -                      | -                        | 20,571,783               | -                        | -                        | 10,773,811               | -                     | -                          | -                          | -                            | -                  | -                          | -                      | 6,320                          | -                     | -                   |

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period 6/10/2024 - 6/30/2024

**Bank Reconciliations**

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Charles N. Braley  
Signature of Authorized Individual

7/22/2024  
Date

Charles N. Braley  
Printed Name of Authorized Individual

Chief Restructuring Officer  
Title of Authorized Individual