

Exhibit A

Description of AlixPartners' Hours and Fees by Matter Category



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
 Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/01/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/01/2023	DCR	Review and respond to case related emails.	0.5
05/01/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/01/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/02/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/02/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/02/2023	DCR	Review and respond to case related emails.	0.5
05/02/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/02/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/02/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/03/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Chilmark's comments on updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/03/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.4
05/03/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Chilmark's comments on updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/03/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.3
05/03/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Chilmark's comments on updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/03/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Chilmark's comments on updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5



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05/03/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Chilmark's comments on updated wind down budget, legacy loan transfer updates, and status of weekly deliverables	0.5
05/08/2023	AP	Attend call with J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.4
05/08/2023	DCR	Review and respond to case related emails.	0.2
05/08/2023	JN	Attend call with J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.4
05/08/2023	NL	Attend call with J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.4
05/09/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.6
05/09/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.6
05/09/2023	DCR	Review and respond to case related emails.	0.2
05/09/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.6
05/09/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated wind down budget assumptions, legacy loan transfer process, and status of weekly deliverables	0.6
05/10/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and status of cash collateral reporting	0.6
05/10/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and status of cash collateral reporting	0.6
05/10/2023	DCR	Review cash variance report and wind down budget.	0.4
05/10/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and status of cash collateral reporting	0.6
05/10/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and status of cash collateral reporting	0.6
05/11/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and CRB remittance issues	0.5
05/11/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and CRB remittance issues	0.5



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05/11/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and CRB remittance issues	0.5
05/11/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of wind down budget updates, legacy loan transfer, and CRB remittance issues	0.5
05/12/2023	DCR	Review and respond to case related emails.	0.4
05/15/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale updates, board call updates, and effective date gating items	0.4
05/15/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale updates, board call updates, and effective date gating items	0.4
05/15/2023	DCR	Participate in daily Finance team call.	0.2
05/15/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale updates, board call updates, and effective date gating items	0.4
05/15/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale updates, board call updates, and effective date gating items	0.4
05/15/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale updates, board call updates, and effective date gating items	0.4
05/16/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan transfer status, wind down budget timeline, and status of weekly deliverables	0.5
05/16/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan transfer status, wind down budget timeline, and status of weekly deliverables	0.5
05/16/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan transfer status, wind down budget timeline, and status of weekly deliverables	0.5
05/16/2023	DCR	Discussion with J.Nelson, D.Rieger-Paganis (both AlixPartners) re: Stoneridge/HGC loan portfolio.	0.2
05/16/2023	DCR	Review and respond to case related emails.	0.3
05/16/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan transfer status, wind down budget timeline, and status of weekly deliverables	0.5
05/16/2023	JN	Attend call with J. Nelson, N. Lobiondo (both AlixPartners) to discuss case priorities	0.3
05/16/2023	JN	Discussion with J.Nelson, D.Rieger-Paganis (both AlixPartners) re: Stoneridge/HGC loan portfolio.	0.2
05/16/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan transfer status, wind down budget timeline, and status of weekly deliverables	0.5



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05/16/2023	NL	Attend call with J. Nelson, N. Lobiondo (both AlixPartners) to discuss case priorities	0.3
05/19/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss case accomplishments summary	0.2
05/19/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss case accomplishments summary	0.2
05/22/2023	AP	Call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer open items, wind down budget timing, and status of April monthly operating report	0.5
05/22/2023	DCR	Call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer open items, wind down budget timing, and status of April monthly operating report	0.5
05/22/2023	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss case updates	0.2
05/22/2023	JN	Call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer open items, wind down budget timing, and status of April monthly operating report	0.5
05/22/2023	JN	Respond to case-related emails	0.5
05/22/2023	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss case updates	0.2
05/22/2023	NL	Call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer open items, wind down budget timing, and status of April monthly operating report	0.5
05/22/2023	TBT	Call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer open items, wind down budget timing, and status of April monthly operating report	0.5
05/23/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.2
05/23/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.2
05/23/2023	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss case updates	0.2
05/23/2023	JN	Respond to case-related emails	0.4
05/23/2023	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss case updates	0.2
05/24/2023	AP	Call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer status and timing of updated wind down budget	0.4
05/24/2023	DCR	Daily update call with I. Heller(all Party City) M. Ellis, T. Grossman, J. Wooding, D. DeBassio, P. Windsor, D. Lorenzo, T. Thoroddsen, D. Rieger-Paganis (all AlixPartners)	0.5
05/24/2023	JN	Call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer status and timing of updated wind down budget	0.4
05/24/2023	NL	Call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer status and timing of updated wind down budget	0.4
05/24/2023	TBT	Call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss legacy loan sale/transfer status and timing of updated wind down budget	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/25/2023	DCR	Review and respond to case related emails.	0.4
05/26/2023	AP	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April monthly operating report, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/26/2023	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss case updates	0.4
05/26/2023	JN	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April monthly operating report, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/26/2023	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss case updates	0.4
05/26/2023	NL	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April monthly operating report, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/26/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April monthly operating report, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/30/2023	DCR	Review and respond to case related emails.	0.5
05/31/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF debt accounting inquiries, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/31/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.2
05/31/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF debt accounting inquiries, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/31/2023	DCR	Review and respond to case related emails.	0.5
05/31/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.2
05/31/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF debt accounting inquiries, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/31/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF debt accounting inquiries, wind down budget timing, and status of legacy loan sale/transfer	0.3
05/31/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF debt accounting inquiries, wind down budget timing, and status of legacy loan sale/transfer	0.3
Total Professional Hours			36.3



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PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	11.0	\$	13,420.00
James Nelson	\$1,020	9.1		9,282.00
Thora B Thoroddsen	\$950	2.9		2,755.00
Anthony Perrella	\$605	6.0		3,630.00
Nicholas LoBiondo	\$605	7.3		4,416.50
Total Professional Hours and Fees		36.3	\$	33,503.50



Kabbage, Inc. d/b/a Kservicing
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Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	DCR	Attend call with M. Kennedy, J. Ellis (all Chilmark) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget and wind down budget	0.5
05/01/2023	JN	Attend call with M. Kennedy, J. Ellis (all Chilmark) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget and wind down budget	0.5
05/01/2023	JN	Prepare updates to professional fee forecast and case workplan	0.6
05/01/2023	JN	Review extension of cash collateral budget to account for effective date delay	1.1
05/01/2023	JN	Review weekly cash collateral reporting for Fed	0.5
05/01/2023	NL	Attend call with M. Kennedy, J. Ellis (all Chilmark) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget and wind down budget	0.5
05/01/2023	NL	Finalize updates to cash flow forecast for actuals through 4/28/23 and perform reconciliation to daily cash report	2.4
05/01/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 4/28/23	2.2
05/01/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 4/28/23	2.2
05/02/2023	AP	Attend call with M. Kennedy, J. Ellis (all Chilmark) J. Nelson, A. Perrella (both AlixPartners) to review updated wind down budget and assumptions	1.1
05/02/2023	AP	Attend call with S. Kafiti, P. Greene, D. Evans, C. Grisham (all KServicing) J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan transition and diligence updates	0.5
05/02/2023	JN	Attend call with M. Kennedy (Chilmark) to discuss refresh of winddown budget	0.1
05/02/2023	JN	Attend call with M. Kennedy, J. Ellis (all Chilmark) J. Nelson, A. Perrella (both AlixPartners) to review updated wind down budget and assumptions	1.1
05/02/2023	JN	Review and editing of updates to cash collateral budget	0.6
05/02/2023	JN	Review winddown budget updates	0.8
05/02/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 4/28/23	2.1
05/02/2023	NL	Prepare wind down budget headcount analysis for Chilmark	1.4
05/02/2023	NL	Respond to Chilmark inquiries on updated cash collateral budget and wind down budget	1.6
05/03/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss final credit balance refunds, due to SBA balance clean up, and accounting for Lendistry loan transfer	1.0
05/03/2023	DCR	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss final credit balance refunds, due to SBA balance clean up, and accounting for Lendistry loan transfer	1.0
05/03/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss final credit balance refunds, due to SBA balance clean up, and accounting for Lendistry loan transfer	1.0
05/03/2023	NL	Update wind down budget for revised KS employee roll-off dates from Resolute	2.0



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05/03/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss final credit balance refunds, due to SBA balance clean up, and accounting for Lendistry loan transfer	1.0
05/04/2023	JN	Attend call with J. Mullaney (KServicing) to discuss upcoming wire payments	0.1
05/04/2023	JN	Attend call with S. Smith, N. Manos (both Resolute) M. Kennedy (Chilmark) J. Nelson, N. LoBiondo (both AlixPartners) to discuss updated wind down budget assumptions	0.7
05/04/2023	JN	Review cash collateral budget variance report	0.4
05/04/2023	JN	Review weekly cash collateral reporting for Fed	0.5
05/04/2023	NL	Attend call with S. Smith, N. Manos (both Resolute) M. Kennedy (Chilmark) J. Nelson, N. LoBiondo (both AlixPartners) to discuss updated wind down budget assumptions	0.7
05/05/2023	AP	Update professional fee accruals for company finance team	0.6
05/08/2023	AP	Update professional fee accrual analysis	0.4
05/08/2023	JN	Review proposed budget assumptions and adjustments from Resolute team	0.6
05/08/2023	NL	Finalize updates to cash flow forecast for actuals through 5/5/23 and perform reconciliation to daily cash report	1.8
05/08/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 5/5/23	2.1
05/08/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 5/5/23	2.1
05/09/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to review Resolute wind down budget comments and adjustments	0.4
05/09/2023	JN	Review weekly cash collateral reporting for Fed	0.5
05/09/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to review Resolute wind down budget comments and adjustments	0.4
05/09/2023	NL	Update wind down budget per budget adjustments provided by Resolute	2.8
05/10/2023	DCR	Attend call with S. Smith (Resolute) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss Resolute's comments on wind down budget and proposed budget adjustments	0.6
05/10/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss wind down budget adjustments	0.1
05/10/2023	JN	Attend call with S. Smith (Resolute) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss Resolute's comments on wind down budget and proposed budget adjustments	0.6
05/10/2023	JN	Conduct research into TSA charges to prepare cost forecast	1.1
05/10/2023	JN	Prepare cost-per-loan support for KS management	1.4
05/10/2023	JN	Prepare winddown budget support for KS management and winddown officer	0.8
05/10/2023	JN	Review cash collateral budget variance report	0.4
05/10/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss wind down budget adjustments	0.1
05/10/2023	NL	Attend call with S. Smith (Resolute) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss Resolute's comments on wind down budget and proposed budget adjustments	0.6
05/10/2023	NL	Finalize wind down budget per budget adjustments provided by Resolute	2.8



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Cash / Liquidity Matters
 Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/10/2023	NL	Prepare wind down budget output for Resolute	2.1
05/11/2023	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to review updated wind down budget	0.3
05/11/2023	JN	Review revised winddown budget	0.9
05/11/2023	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to review updated wind down budget	0.3
05/11/2023	NL	Revise wind down budget output	2.1
05/12/2023	NL	Respond to client emails regarding Kabbage Direct loans status	0.6
05/15/2023	JN	Review forward flow party monthly charge-off details	0.3
05/15/2023	NL	Finalize updates to cash flow forecast for actuals through 5/12/23 and perform reconciliation to daily cash report	1.7
05/15/2023	NL	Update cash collateral budget for legacy loan actuals for week-ended 5/12/23	1.5
05/15/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 5/12/23	1.8
05/16/2023	JN	Conduct research regarding SBA and borrower refunds	0.5
05/16/2023	JN	Review cash collateral budget variance report	0.3
05/17/2023	JN	Review weekly cash collateral reporting for Fed	0.4
05/22/2023	AP	Develop historical charge-off schedule for Federal Reserve's advisors	1.4
05/22/2023	NL	Finalize updates to cash flow forecast for actuals through 5/19/23 and perform reconciliation to daily cash report	1.9
05/22/2023	NL	Update cash collateral budget for legacy loan actuals for week-ended 5/19/23	1.6
05/22/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 5/19/23	1.8
05/23/2023	JN	Review cash collateral budget variance report	0.3
05/24/2023	AP	Develop historical charge-off schedule for Federal Reserve's advisors	1.4
05/24/2023	JN	Attend call with M. Kennedy (Chilmark) to discuss winddown budget process	0.1
05/24/2023	JN	Review weekly cash collateral reporting for Fed	0.5
05/25/2023	NL	Follow up on insurance payment timing and update cash collateral budget	1.5
05/25/2023	NL	Prepare budget and portfolio summary slides per Management request	1.5
05/26/2023	NL	Prepare budget and portfolio summary slides per Management request	2.0
05/26/2023	NL	Prepare wind down budget output for Resolute	1.5
05/30/2023	JN	Review draft of revised cash collateral budget	1.2
05/30/2023	NL	Finalize updates to cash flow forecast for actuals through 5/26/23 and perform reconciliation to daily cash report	2.4
05/30/2023	NL	Update cash collateral budget for legacy loan actuals for week-ended 5/26/23	1.8
05/30/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 5/26/23	2.1
05/31/2023	JN	Conduct analysis of TSA invoice charges	0.4
05/31/2023	NL	Update cash collateral budget through week-ended 6/16/23	1.7
Total Professional Hours			86.3



Kabbage, Inc. d/b/a Kservicing
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Suite 383
Atlanta, GA 30309

Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	2.1	\$	2,562.00
James Nelson	\$1,020	18.1		18,462.00
Thora B Thoroddsen	\$950	1.0		950.00
Anthony Perrella	\$605	6.4		3,872.00
Nicholas LoBiondo	\$605	58.7		35,513.50
Total Professional Hours and Fees		86.3	\$	61,359.50



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April month-end close updates	0.2
05/01/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April month-end close updates	0.2
05/01/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss April month-end close updates	0.2
05/02/2023	JN	Conduct research regarding bank accounts requirements for post effective date period	0.7
05/02/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 4/28/23	2.4
05/02/2023	TBT	Review correspondence from Z. Shapiro (RLF) re: 2015.3 report	0.1
05/03/2023	AP	Update 2015.3 Report based on comments from advisors	0.6
05/03/2023	NL	Prepare cash balances and cash collateral report for the week-ended 4/28/23	2.1
05/03/2023	TBT	Review revised 2015.3 report	0.1
05/04/2023	JN	Review draft CSC assumptions agreement	0.3
05/08/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (All Kservicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of month-end close process	0.2
05/08/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (All Kservicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of month-end close process	0.2
05/08/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (All Kservicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of month-end close process	0.2
05/08/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 5/5/23	1.4
05/09/2023	DCR	Attend call with C. Arthur (all Weil Gotshal) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss effective date planning	0.5
05/09/2023	DCR	Attend call with J. Foster (Resolute) C. Arthur, C. Bentley, T. Tsekerides (all Weil Gotshal) L. Milner, H. Loiseau, S. Kafiti, D. Evans, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss wind-down budget, causes of action, and effective date planning	1.0
05/09/2023	JN	Attend call with C. Arthur (all Weil Gotshal) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss effective date planning	0.5
05/09/2023	JN	Attend call with C. Bentley (Weil) to discuss effective date planning	0.2
05/09/2023	JN	Attend call with J. Foster (Resolute) C. Arthur, C. Bentley, T. Tsekerides (all Weil Gotshal) L. Milner, H. Loiseau, S. Kafiti, D. Evans, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss wind-down budget, causes of action, and effective date planning	1.0
05/09/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 5/5/23	2.2
05/09/2023	NL	Prepare cash balances and cash collateral report for the week-ended 5/5/23	2.0



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/10/2023	TBT	Send insurance summary to S. Kafiti (KServicing) and S. Smith (Resolute) as requested	0.1
05/11/2023	DCR	Attend Board call with D. Kurzweil, S. Bratton (both Greenberg) L. Milner, S. Kafiti, H. Loiseau, D. Evans, T. Williams, E. Hartz, R. Gregg, L. Taylor (all KServicing) Z. Shapiro (RLF) C. Arthur, C. Bentley (both Weil) D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.6
05/11/2023	JN	Attend Board call with D. Kurzweil, S. Bratton (both Greenberg) L. Milner, S. Kafiti, H. Loiseau, D. Evans, T. Williams, E. Hartz, R. Gregg, L. Taylor (all KServicing) Z. Shapiro (RLF) C. Arthur, C. Bentley (both Weil) D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.6
05/11/2023	JN	Review Cleary letter regarding effective date pre-requisites	0.4
05/12/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) N. LoBiondo, A. Perrella (both AlixPartners) to discuss status of month-end close process and CRB remittance issue	0.4
05/12/2023	AP	Develop cash flow analysis for monthly monthly operating report filing	1.2
05/12/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) N. LoBiondo, A. Perrella (both AlixPartners) to discuss status of month-end close process and CRB remittance issue	0.4
05/15/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CRB remittance issue and status of April monthly operating report	0.3
05/15/2023	AP	Finalize April monthly operating report for filing	0.8
05/15/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CRB remittance issue and status of April monthly operating report	0.3
05/15/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CRB remittance issue and status of April monthly operating report	0.3
05/15/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CRB remittance issue and status of April monthly operating report	0.3
05/16/2023	AP	Call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss April monthly operating report	0.1
05/16/2023	AP	Finalize April monthly operating report for filing	1.4
05/16/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 5/12/23	1.8
05/16/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 5/12/23	1.8
05/16/2023	TBT	Call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss April monthly operating report	0.1
05/16/2023	TBT	Final review of April monthly operating report	0.3
05/16/2023	TBT	Review April's draft monthly operating report	0.4



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/16/2023	TBT	Review balance sheet for April's monthly operating report	0.3
05/16/2023	TBT	Review correspondence from C. Bentley (Weil) re: certain contract renewal	0.1
05/16/2023	TBT	Review historical spend for professional and OCP payments for April monthly operating report	0.3
05/16/2023	TBT	Review P&L for April's monthly operating report	0.3
05/16/2023	TBT	Send correspondence to A. Perrella (AlixPartners) re: April's monthly operating report	0.1
05/16/2023	TBT	Send correspondence to T. Williams (KServicing) re: April monthly operating	0.1
05/19/2023	TBT	Follow up with A. Suarez (Weil) re: April monthly operating report	0.1
05/19/2023	TBT	Send correspondence to A. Suarez (Weil) re: T. William's approval of April monthly operating report	0.1
05/22/2023	AP	Attend call with N. Manos (Resolute) T. Williams (KServicing) T. Thoroddsen, A. Perrella (both AlixPartners) re: monthly operating report and PCR reports	0.3
05/22/2023	DCR	Discussion with C.Bentley (Weil) and J.Nelson, D.Rieger-Paganis (Alix) re: monthly operating report filing and impact of potential delay in filing.	0.4
05/22/2023	NL	Attend call with M. Kennedy (Chilmark) to discuss wind down budget timing and cash collateral budget inquiries	0.4
05/22/2023	TBT	Attend call with N. Manos (Resolute) T. Williams (KServicing) T. Thoroddsen, A. Perrella (both AlixPartners) re: monthly operating report and PCR reports	0.3
05/22/2023	TBT	Call with A. Suarez (Weil) to discuss April monthly operating report	0.1
05/22/2023	TBT	Follow up call with A. Suarez (Weil) re: April monthly operating report	0.1
05/22/2023	TBT	Respond to C. Bentley (Weil) and others re: April monthly operating report	0.2
05/22/2023	TBT	Send correspondence to T. Williams (KServicing), J. Nelson (AlixPartners) re: C. Bentley (Weil) comments re: April monthly operating report	0.1
05/22/2023	TBT	Send follow up to A. Suarez (Weil) re: April monthly operating report	0.1
05/23/2023	AP	Update March monthly operating report per comments from professionals	2.4
05/23/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss PPPLF loan transfer to Lendistry impact on April monthly operating report	0.3
05/23/2023	DCR	Review monthly operating report.	0.1
05/23/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss PPPLF loan transfer to Lendistry impact on April monthly operating report	0.3
05/23/2023	JN	Prepare edits to draft of April monthly operating report	0.7
05/23/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 5/19/23	1.8
05/23/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 5/19/23	1.9
05/23/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss PPPLF loan transfer to Lendistry impact on April monthly operating report	0.3
05/23/2023	TBT	Call with A. Suarez (Weil) re: April monthly operating report	0.1
05/23/2023	TBT	Review correspondence from J. Nelson (AlixPartners) re: April monthly operating report	0.1
05/23/2023	TBT	Send follow up to A. Suarez (Weil) re: updated global notes for April monthly operating report	0.1
05/24/2023	DCR	Call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold(all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss final borrower and SBA refund process updates and PPPLF debt accounting	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/24/2023	NL	Call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold(all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss final borrower and SBA refund process updates and PPPLF debt accounting	0.3
05/24/2023	NL	Prepare cash balances and cash collateral report for the week-ended 5/19/2023	1.6
05/24/2023	TBT	Call with J. Mullaney, T. Williams, S. Haliburton, J. Arnold(all KServicing) D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss final borrower and SBA refund process updates and PPPLF debt accounting	0.3
05/25/2023	TBT	Respond to C. Bentley (Weil) re: April monthly operating report footnote	0.1
05/25/2023	TBT	Review correspondence from C. Bentley (Weil) re: April monthly operating report	0.1
05/25/2023	TBT	Review updated April monthly operating report from A. Perrella (AlixPartners)	0.2
05/25/2023	TBT	Send correspondence to C. Bentley (Weil), J. Nelson (AlixPartners) re: updated April monthly operating report	0.1
05/26/2023	DCR	Attend call with J. Mullaney, T. Williams, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process, April monthly operating report, and timing of Delaware tax payment	0.5
05/26/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process, April monthly operating report, and timing of Delaware tax payment	0.3
05/26/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process, April monthly operating report, and timing of Delaware tax payment	0.3
05/26/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process, April monthly operating report, and timing of Delaware tax payment	0.3
05/26/2023	TBT	Review correspondence from C. Bentley (Weil) re: April monthly operating report	0.1
05/26/2023	TBT	Review correspondence from S. Goldring (Weil) re: April monthly operating report	0.1
05/26/2023	TBT	Send correspondence to C. Bentley (Weil), J. Nelson (AlixPartners) re: updated April monthly operating report	0.1
05/26/2023	TBT	Update April monthly operating report	0.3
05/27/2023	TBT	Send follow up to C. Bentley (Weil), Z. Shapiro (RLF), J. Nelson (AlixPartners) re: filing of April monthly operating report	0.1
05/29/2023	TBT	Finalize April monthly operating report for filing	0.5
05/29/2023	TBT	Send updated April monthly operating report to T. Williams (KServicing) for her review and approval	0.1
05/30/2023	JN	Call with J. Nelson, T. Thoroddsen (both AlixPartners) to discuss April monthly operating report	0.1
05/30/2023	JN	Review April monthly operating report	0.5
05/30/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 5/26/23	1.7
05/30/2023	TBT	Call with J. Nelson, T. Thoroddsen (both AlixPartners) to discuss April monthly operating report	0.1
05/30/2023	TBT	Respond to Z. Shapiro (RLF) re: April monthly operating report	0.1



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 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/30/2023	TBT	Review additional correspondence from Z. Shapiro (RLF) re: monthly operating report	0.1
05/30/2023	TBT	Review approval from T. Williams (KServicing) re: April monthly operating report	0.1
05/30/2023	TBT	Send additional correspondence to Z. Shapiro (RLF) re: monthly operating report	0.1
05/30/2023	TBT	Send correspondence to M. Milena, Z. Shapiro, A. Steele (all RLF) re: April monthly operating report for filing	0.1
05/31/2023	JN	Attend call with T. Williams, S. Haliburton, J. Arnold (all KServicing) T. Thoroddsen, J. Nelson, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process updates, timing of Delaware tax payment, and final CRB remittance	0.5
05/31/2023	NL	Attend call with T. Williams, S. Haliburton, J. Arnold (all KServicing) T. Thoroddsen, J. Nelson, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process updates, timing of Delaware tax payment, and final CRB remittance	0.5
05/31/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 5/26/23	2.2
05/31/2023	NL	Prepare cash balances and cash collateral report for the week-ended 5/26/23	1.5
05/31/2023	TBT	Attend call with T. Williams, S. Haliburton, J. Arnold (all KServicing) T. Thoroddsen, J. Nelson, N. LoBiondo (all AlixPartners) to discuss borrower refunds and SBA payment process updates, timing of Delaware tax payment, and final CRB remittance	0.5
Total Professional Hours			53.2



Kabbage, Inc. d/b/a Kservicing
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 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	3.7	\$	4,514.00
James Nelson	\$1,020	6.8		6,936.00
Thora B Thoroddsen	\$950	7.8		7,410.00
Anthony Perrella	\$605	7.9		4,779.50
Nicholas LoBiondo	\$605	27.0		16,335.00
Total Professional Hours and Fees		53.2	\$	39,974.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: CFO Support
 Code: 20006554P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/05/2023	JN	Research of month-end accounting treatment questions	0.5
05/22/2023	JN	Attend call with C. Bentley (Weil) to discuss loan transfer accounting	0.4
05/22/2023	JN	Attend call with M. Kennedy (Chilmark) to discuss loan transfer accounting	0.3
05/22/2023	JN	Conduct research regarding accounting for PPP loan transfer	0.7
05/23/2023	JN	Attend call with J. Foster (Resolute) to discuss loan transfer accounting	0.3
05/23/2023	JN	Review PPP loan transfer agreement to determine appropriate accounting treatment	0.4
05/24/2023	JN	Attend call with C. Bentley (Weil) to discuss loan transfer accounting	0.1
Total Professional Hours			2.7



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Suite 383
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Re: CFO Support
Code: 20006554P00002.1.6

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$1,020	2.7	\$	2,754.00
Total Professional Hours and Fees		2.7	\$	2,754.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Transaction Support
Code: 20006554P00002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	JN	Prepare responses to requests from legacy loan bidders	1.3
05/03/2023	JN	Prepare updated legacy portfolio snapshot for bidders	0.9
05/05/2023	JN	Review and analysis of legacy loan bid	0.7
05/08/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan sale process	0.5
05/08/2023	JN	Prepare diligence response support files for legacy loan data room	0.8
05/08/2023	JN	Review legacy loan bid from potential buyer	0.5
05/09/2023	JN	Attend call with L. Milner, D. Evans, H. Loiseau, T. Williams, S. Kafiti (all KServicing) J. Foster (Resolute) to discuss legacy loan transition and sale process	0.7
05/10/2023	JN	Attend call with potential bidder to discuss legacy loan sale process	0.3
05/10/2023	JN	Conduct research for legacy loan sale due diligence requests	1.2
05/11/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan sale process	0.6
05/11/2023	JN	Conduct research for legacy loan sale due diligence requests	0.7
05/11/2023	JN	Prepare diligence response support files for legacy loan data room	1.1
05/15/2023	JN	Attend call with S. Weinberg (Stone Ridge) S. Kafiti (KServicing) to discuss legacy loan sale process	0.5
05/15/2023	JN	Conduct research for legacy loan sale due diligence requests	0.9
05/17/2023	JN	Conduct research regarding legacy loan due diligence request	0.7
05/17/2023	JN	Review charged-off legacy loan purchase offer and diligence request	0.5
05/19/2023	JN	Review legacy loan data for due diligence request	0.4
05/22/2023	AP	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss charged-off portfolio analysis	0.3
05/22/2023	JN	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss charged-off portfolio analysis	0.3
05/22/2023	JN	Prepare revised charge-off inventory file for potential bidders	1.1
05/24/2023	AP	Call with P. Greene (KServicing) J. Nelson, A. Perrella (both AlixPartners) to discuss charged-off loan inventory	0.4
05/24/2023	JN	Call with P. Greene (KServicing) J. Nelson, A. Perrella (both AlixPartners) to discuss charged-off loan inventory	0.4
05/25/2023	JN	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss charged-off portfolio analysis	0.3
05/25/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan due diligence with bidder	0.5
05/26/2023	JN	Attend call with M. Kennedy (Chilmark) to discuss legacy loan sale process	0.8
05/26/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan sale process	0.5
05/30/2023	AP	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan due diligence questions	0.2
05/30/2023	JN	Attend call with C. Bentley (Weil) to discuss legacy loan sale process	0.3
05/30/2023	JN	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan due diligence questions	0.2
05/30/2023	JN	Attend call with M. Kennedy (Chilmark) to discuss legacy loan sale process	0.3
05/30/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan sale process	0.4
05/30/2023	JN	Prepare responses to legacy loan due diligence questions	0.9
Total Professional Hours			19.2



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Transaction Support
Code: 20006554P00002.1.10

PROFESSIONAL	RATE	HOURS	FEE	FEES
James Nelson	\$1,020	18.3	\$	18,666.00
Anthony Perrella	\$605	0.9		544.50
Total Professional Hours and Fees		19.2	\$	19,210.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Vendor Management
 Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	TBT	Review correspondence from S. Moss (KServicing) re: I. Cox resignation	0.1
05/03/2023	NL	Attend call with T. Thoroddsen, N. LoBiondo (both AlixPartners) to discuss pre-petition Amex TSA payment amount	0.1
05/03/2023	NL	Review vendor invoices for AP check run	2.3
05/03/2023	TBT	Attend call with T. Thoroddsen, N. LoBiondo (both AlixPartners) to discuss pre-petition Amex TSA payment amount	0.1
05/03/2023	TBT	Review correspondence from N. LoBiondo (AlixPartners) re: current payments	0.1
05/03/2023	TBT	Send current status of Amex invoices to C. Bentley (Weil) as requested	0.1
05/03/2023	TBT	Summarize status of Amex payments and currently outstanding amounts	0.2
05/10/2023	NL	Review vendor invoices for AP check run	1.8
05/11/2023	NL	Revise AP check run file for new invoices	1.1
05/12/2023	TBT	Review files for historical vendor payments as requested by S. Kafiti (KServicing)	0.2
05/12/2023	TBT	Send 12 month historical payment data to S. Kafiti (KServicing) as requested	0.1
05/17/2023	NL	Review vendor invoices for AP check run	1.5
05/23/2023	NL	Review vendor invoices for AP check run	1.5
05/23/2023	TBT	Review correspondence from I. Naraine (KServicing) re: current vendor payments	0.1
05/24/2023	NL	Update AP check run file or additional vendor invoices	0.8
05/26/2023	TBT	Review correspondence from T. Williams (KServicing) re: certain tax notice	0.1
05/26/2023	TBT	Send correspondence to T. Williams (KServicing) re: payment of taxes	0.1
05/31/2023	NL	Review vendor invoices for AP check run	1.8
05/31/2023	TBT	Review correspondence from I. Naraine (KServicing) re: certain vendor invoices	0.1
Total Professional Hours			12.2



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Re: Vendor Management
Code: 20006554P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE	FEES
Thora B Thoroddsen	\$950	1.3	\$	1,235.00
Nicholas LoBiondo	\$605	10.9		6,594.50
Total Professional Hours and Fees		12.2	\$	7,829.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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Re: Executory Contracts
 Code: 20006554P00002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/02/2023	TBT	Review correspondence from S. Kafiti (KSevicing) re: certain executory contract	0.1
05/12/2023	AP	Call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss updates to assumed contract exhibit	0.1
05/12/2023	AP	Update contract assumption schedule with additional contract per comments from advisors	0.8
05/12/2023	TBT	Call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss updates to assumed contract exhibit	0.1
05/12/2023	TBT	Review correspondence from C. Bentley (Weil) re: updates to contract assumption schedule	0.1
05/12/2023	TBT	Review correspondence from Z. Shapiro (RLF) re: revision to contract assumption schedule	0.1
05/12/2023	TBT	Review prior files re: contract assumption schedules	0.2
05/15/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: Salesforce	0.1
05/16/2023	TBT	Review correspondence from N. LoBiondo (AlixPartners) re: certain executory contract renewal	0.1
05/17/2023	TBT	Respond to S. Kafiti (KServicing) re: certain executory contract renewal in budget	0.1
05/17/2023	TBT	Send correspondence to S. Moss (KServicing) re: latest filing of rejected contracts as requested	0.2
05/24/2023	TBT	Research files to send certain contract to S. Moss (KServicing) as requested	0.2
05/24/2023	TBT	Review correspondence from L. Castillo (Weil) re: certain software licensing agreement	0.1
05/24/2023	TBT	Send correspondence to S. Moss (KServicing) re: copy of certain software licensing agreement	0.1
Total Professional Hours			2.4



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Re: Executory Contracts
Code: 20006554P00002.1.14

PROFESSIONAL	RATE	HOURS	FEE	FEE
Thora B Thoroddsen	\$950	1.5	\$	1,425.00
Anthony Perrella	\$605	0.9		544.50
Total Professional Hours and Fees		2.4	\$	1,969.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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 Atlanta, GA 30309

Re: Claims Process / Avoidance Actions
 Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	TBT	Research data related to the Juneau Group as requested by L. Castillo (Weil)	0.3
05/01/2023	TBT	Review updates from K. Steverson (Omni) re: claims register	0.1
05/01/2023	TBT	Send correspondence to L. Castillo (Weil) re: backup information for certain claimant	0.1
05/04/2023	TBT	Send correspondence to J. Nelson (AlixPartners) to share with Chilmark	0.1
05/04/2023	TBT	Update claims analysis with detail by claim and category as requested by Chilmark	1.3
05/05/2023	JN	Review updated claims reconciliation analysis and summary	1.2
05/08/2023	JN	Research potential outstanding partner bank claims	0.7
Total Professional Hours			3.8



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Re: Claims Process / Avoidance Actions
Code: 20006554P00002.1.15

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$1,020	1.9	\$	1,938.00
Thora B Thoroddsen	\$950	1.9		1,805.00
Total Professional Hours and Fees		3.8	\$	3,743.00



Kabbage, Inc. d/b/a Kservicing
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Re: Fee Statements & Fee Applications
 Code: 20006554P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/02/2023	LMB	Preparation of Second Interim Fee Application	2.3
05/02/2023	LMB	Prepare schedule workbook for Second Interim Fee Application	1.2
05/09/2023	JN	Revise draft of quarterly fee application	1.6
05/10/2023	HES	Review second interim fee application	0.5
05/10/2023	LMB	Preparation of interim and monthly fee application summary charts	0.5
05/11/2023	DCR	Review fee application.	0.6
05/11/2023	JN	Review draft of quarterly fee application	0.5
05/11/2023	LMB	Email to A. Suarez (Weil) attaching Second Interim Fee Application for filing on the Court docket	0.2
05/11/2023	LMB	Finalize Second Interim Fee Application	0.3
05/15/2023	JN	Review comments on draft of quarterly fee application	0.2
05/15/2023	LMB	Finalize First Interim Fee Application	0.3
05/20/2023	LMB	Prepare professional fees for April 2023 monthly fee application	2.8
05/23/2023	AP	Review time descriptions for monthly fee application	2.2
05/23/2023	LMB	Analyze expenses for the April 2023 monthly fee application	0.5
05/23/2023	LMB	Prepare draft of Seventh Monthly Fee Application	0.8
05/23/2023	LMB	Prepare schedule/exhibit workbook for the 7th Monthly Fee Application (April 2023)	1.0
05/26/2023	JN	Review monthly billing details for April fee statement	0.6
05/30/2023	JN	Revise April monthly fee statement	0.8
05/30/2023	LMB	Prepare 7th Monthly Fee Application, supporting schedules and exhibits	2.2
05/30/2023	LMB	Revise 7th Monthly Fee Application, supporting schedules and exhibits	0.4
05/30/2023	LMB	Update fee application summary chart	0.2
05/31/2023	DCR	Review April fee application.	0.6
05/31/2023	HES	Revise April 2023 monthly fee application	0.3
05/31/2023	JN	Revise April monthly fee statement	0.3
05/31/2023	LMB	Email to A. Suarez (Weil) attaching 7th Monthly Fee Application for filing on the Court docket	0.2
05/31/2023	LMB	Finalize 7th Monthly Fee Application, supporting schedules and exhibits	0.8
Total Professional Hours			21.9



Kabbage, Inc. d/b/a Kservicing
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Re: Fee Statements & Fee Applications
Code: 20006554P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	1.2	\$	1,464.00
James Nelson	\$1,020	4.0		4,080.00
Heather E Saydah	\$550	0.8		440.00
Anthony Perrella	\$605	2.2		1,331.00
Lisa Marie Bonito	\$500	13.7		6,850.00
Total Professional Hours and Fees		21.9	\$	14,165.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Loan Transfer Activities
Code: 20006554P00002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	AP	Update legacy loan inventory for potential purchasers	0.8
05/01/2023	JN	Attend call with S. Kafiti (KServicing) J. Nelson (AlixPartners) to discuss legacy loan transition	0.4
05/01/2023	JN	Review draft MSA for legacy loan servicing	0.6
05/02/2023	JN	Attend call with S. Kafiti, P. Greene, D. Evans, C. Grisham (all KServicing) J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan transition and diligence updates	0.5
05/02/2023	JN	Prepare responses to forward flow party requests regarding transition of servicing	0.4
05/09/2023	AP	Review charged-off loan inventory for diligence of potential buyers	0.4
05/11/2023	JN	Attend call with D. Im (HCG) S. Kafiti, D. Evans (all KServicing) to discuss legacy loan transition process	0.5
05/11/2023	JN	Attend call with S. Weinberg (Stone Ridge) to discuss legacy loan transition	0.3
05/12/2023	AP	Review charged-off loan inventory for diligence of potential buyers	0.6
05/15/2023	JN	Prepare analysis of forward flow party loans	1.2
05/16/2023	AP	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan analysis	0.2
05/16/2023	AP	Attend call with S. Kafiti, D. Evans, P. Greene, C. Grisham (all KServicing) J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan transfer status	0.8
05/16/2023	AP	Update legacy loan forecast collections based on latest portfolio data	1.1
05/16/2023	JN	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan analysis	0.2
05/16/2023	JN	Attend call with S. Kafiti (KServicing) J. Penabad (HCG) to discuss legacy loans	0.4
05/16/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan analysis	0.1
05/16/2023	JN	Attend call with S. Kafiti, D. Evans, P. Greene, C. Grisham (all KServicing) J. Nelson, A. Perrella (both AlixPartners) to discuss legacy loan transfer status	0.8
05/16/2023	JN	Conduct analysis of legacy active loan for forward flow party portfolios	1.1
05/17/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan analysis	0.3
05/17/2023	JN	Create summary of legacy active loan analysis for forward flow party portfolios	1.6
05/18/2023	AP	Attend call with S. Kafiti, D. Evans (both KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss charged off legacy loan population and data needed for loan transfer/sale	1.4
05/18/2023	AP	Update legacy loan inventory data for diligence request	1.2
05/18/2023	JN	Attend call with M. Kennedy (Chilmark) to discuss legacy loan analysis and emergence planning	0.8
05/18/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan analysis	0.2
05/18/2023	JN	Attend call with S. Kafiti, D. Evans (both KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss charged off legacy loan population and data needed for loan transfer/sale	1.4
05/18/2023	JN	Review charged-off inventory list for transition to Vervent	0.4
05/18/2023	JN	Revise summary of legacy active loan analysis for forward flow party portfolios	1.1
05/18/2023	NL	Attend call with S. Kafiti, D. Evans (both KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss charged off legacy loan population and data needed for loan transfer/sale	1.4
05/22/2023	AP	Update legacy loan inventory for potential bidder	1.8



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Re: Loan Transfer Activities
 Code: 20006554P00002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/22/2023	DCR	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (partial), N. LoBiondo (all AlixPartners) to discuss final SBA and borrower refunds process and open items	0.6
05/22/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (partial), N. LoBiondo (all AlixPartners) to discuss final SBA and borrower refunds process and open items	0.6
05/22/2023	JN	Attend call with S. Kafiti, D. Evans (all KServicing) C. Bentley, L. Castillo (all Weil) T. DeClerq (Lendistry) K. Adler (Amex) L. Schweitzer (Cleary) M. Kennedy (Chilmark) to discuss transfer of PPPLF loan servicing	1.0
05/22/2023	JN	Conduct analysis of forward-flow party portfolio performance	1.2
05/22/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (partial), N. LoBiondo (all AlixPartners) to discuss final SBA and borrower refunds process and open items	0.6
05/22/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (partial), N. LoBiondo (all AlixPartners) to discuss final SBA and borrower refunds process and open items	0.2
05/23/2023	JN	Attend call with S. Kafiti, P. Greene, C. Grisham, J. Arnold (all KServicing) to discuss legacy loan transition and sale process	0.9
05/24/2023	AP	Update legacy loan inventory with updated borrower statuses for potential bidder	1.2
05/25/2023	AP	Attend call with J. Nelson, A. Perrella (both AlixPartners) to discuss charged-off portfolio analysis	0.3
05/25/2023	AP	Update legacy loan inventory with latest inventory balances for potential bidder	1.8
05/25/2023	JN	Prepare summary of forward flow party portfolio performance	0.7
05/26/2023	JN	Prepare summary of forward flow party portfolio performance	1.6
05/31/2023	AP	Respond to diligence requests from potential bidder of legacy loan portfolio	1.4
05/31/2023	JN	Attend call with C. Bentley (Weil) to discuss legacy loan transition	0.3
05/31/2023	JN	Attend call with S. Kafiti (KServicing) to discuss legacy loan transition	0.4
Total Professional Hours			34.8



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Re: Loan Transfer Activities
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PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	0.6	\$	732.00
James Nelson	\$1,020	19.0		19,380.00
Thora B Thoroddsen	\$950	0.2		190.00
Anthony Perrella	\$605	13.0		7,865.00
Nicholas LoBiondo	\$605	2.0		1,210.00
Total Professional Hours and Fees		34.8	\$	29,377.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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 Atlanta, GA 30309

Re: Travel Time
 Code: 20006554P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/02/2023	JN	Travel from Boston to NYC for engagement team meetings	3.5
05/03/2023	JN	Travel from NYC to Boston following engagement team meetings	3.5
05/24/2023	JN	Travel from Boston to NYC for engagement team meetings	3.5
05/25/2023	JN	Travel from NYC to Boston following engagement team meetings	3.5
05/31/2023	JN	Travel from Boston to NYC for engagement team meetings	3.5
Total Professional Hours			17.5



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Re: Travel Time
Code: 20006554P00002.1.31

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$1,020	17.5	\$	17,850.00
Total Professional Hours and Fees		17.5	\$	17,850.00
Less 50% Travel				(8,925.00)
Total Professional Fees			\$	8,925.00