

**Exhibit A**

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

June 7, 2023  
 Invoice 691085  
 Page 2  
 Client # 767622  
 Matter # 225120

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For services through April 30, 2023  
 relating to Case Administration

|           |                                                                                                                       |           |          |          |
|-----------|-----------------------------------------------------------------------------------------------------------------------|-----------|----------|----------|
| 04/03/23  | Review docket updates                                                                                                 |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/03/23  | Prepare and circulate docket distribution to counsel (.1); Revise critical dates (.2)                                 |           |          |          |
| Paralegal | M. Lynzy McGee                                                                                                        | 0.30 hrs. | 375.00   | \$112.50 |
| 04/04/23  | Review email from Z. Shapiro re: hearing agenda draft                                                                 |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/05/23  | Review email from counsel to Cross River Bank re: continuance of hearing                                              |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/05/23  | Revise critical dates and coordinate calendar updates (.3); Prepare and circulate docket distribution to counsel (.1) |           |          |          |
| Paralegal | M. Lynzy McGee                                                                                                        | 0.40 hrs. | 375.00   | \$150.00 |
| 04/06/23  | Review docket updates                                                                                                 |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/06/23  | Prepare and circulate docket distribution to counsel (.1); Revise critical dates and coordinate calendar updates (.3) |           |          |          |
| Paralegal | M. Lynzy McGee                                                                                                        | 0.40 hrs. | 375.00   | \$150.00 |
| 04/10/23  | Review and circulate docket                                                                                           |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                    | 0.20 hrs. | 375.00   | \$75.00  |
| 04/10/23  | Review email from G. Werkheiser and from Court Clerk re: scheduling of hearing                                        |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                | 0.10 hrs. | 1,300.00 | \$130.00 |

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|           |                                                                                                                    |           |          |          |
|-----------|--------------------------------------------------------------------------------------------------------------------|-----------|----------|----------|
| 04/11/23  | Review and circulate docket                                                                                        |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.20 hrs. | 375.00   | \$75.00  |
| 04/11/23  | Review docket updates (.1); Review email from counsel to 8 Windemere Way LLC (.1)                                  |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                             | 0.20 hrs. | 1,300.00 | \$260.00 |
| 04/13/23  | Review and circulate docket                                                                                        |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.20 hrs. | 375.00   | \$75.00  |
| 04/17/23  | Review and update critical dates (.4); E-mail to RL&F distribution re: same (.1); Coordinate calendar updates (.1) |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.60 hrs. | 375.00   | \$225.00 |
| 04/17/23  | Review and circulate docket                                                                                        |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.20 hrs. | 375.00   | \$75.00  |
| 04/17/23  | Review critical dates, chart                                                                                       |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                             | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/18/23  | Review and circulate docket                                                                                        |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.20 hrs. | 375.00   | \$75.00  |
| 04/18/23  | Review docket updates                                                                                              |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                             | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/19/23  | Review and circulate docket                                                                                        |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.20 hrs. | 375.00   | \$75.00  |
| 04/20/23  | Review and circulate docket                                                                                        |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                 | 0.20 hrs. | 375.00   | \$75.00  |
| 04/20/23  | Review email from Z. Shapiro re: hearing agenda                                                                    |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                             | 0.10 hrs. | 1,300.00 | \$130.00 |

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|           |                                                                                                                                                                |           |          |          |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|----------|
| 04/21/23  | Review and circulate docket                                                                                                                                    |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                                                             | 0.10 hrs. | 375.00   | \$37.50  |
| 04/21/23  | Review email from Z. Shapiro re: hearing agenda (.1); Review email from R. Longtin re: adjournment of hearing on Amex Examination (.1); Review March MORs (.2) |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                                                         | 0.40 hrs. | 1,300.00 | \$520.00 |
| 04/24/23  | Review and circulate docket                                                                                                                                    |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                                                             | 0.20 hrs. | 375.00   | \$75.00  |
| 04/24/23  | Review docket updates                                                                                                                                          |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                                                         | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/25/23  | Coordinate calendar update (.1); Review and circulate docket (.2)                                                                                              |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                                                             | 0.30 hrs. | 375.00   | \$112.50 |
| 04/26/23  | Review and update critical dates (.3); E-mail to RL&F distribution re: same (.1); Coordinate calendar updates (.1)                                             |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                                                             | 0.50 hrs. | 375.00   | \$187.50 |
| 04/26/23  | Review email from Z. Shapiro re: agenda for AMEX Examination hearing (.1); Review critical dates chart (.1)                                                    |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                                                         | 0.20 hrs. | 1,300.00 | \$260.00 |
| 04/27/23  | Review emails from G. Werkheiser and Z. Shapiro re: American Express examination motion scheduling (.1); Review docket updates (.1)                            |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                                                         | 0.20 hrs. | 1,300.00 | \$260.00 |
| 04/28/23  | Review and circulate docket                                                                                                                                    |           |          |          |
| Paralegal | Barbara J. Witters                                                                                                                                             | 0.20 hrs. | 375.00   | \$75.00  |
| 04/28/23  | Review email from B. Hazeltine re: Customer Bank and from G. Werkheiser re: American Express examination motion hearing (.1); Review docket updates (.1)       |           |          |          |
| Director  | Daniel J. DeFranceschi                                                                                                                                         | 0.20 hrs. | 1,300.00 | \$260.00 |

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|                                      |            |
|--------------------------------------|------------|
| Total Fees for Professional Services | \$4,380.00 |
|--------------------------------------|------------|

|                                  |                   |
|----------------------------------|-------------------|
| TOTAL DUE FOR THIS INVOICE       | <b>\$4,380.00</b> |
| BALANCE BROUGHT FORWARD          | \$5,302.83        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$9,682.83</b> |

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For services through April 30, 2023  
 relating to Creditor Inquiries

|           |                                                                                                                                                                       |           |        |          |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/05/23  | Review voice messages from potential creditors (.2); Return calls from potential creditors (.3)                                                                       |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                       | 0.50 hrs. | 595.00 | \$297.50 |
| 04/10/23  | Email to Omni re: creditor inquiry email (.1); Draft email response to potential borrower inquiry (.2); Email to Weil re: response to potential borrower inquiry (.2) |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                       | 0.50 hrs. | 595.00 | \$297.50 |
| 04/25/23  | Return potential creditor's call                                                                                                                                      |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                       | 0.40 hrs. | 595.00 | \$238.00 |
| 04/27/23  | Email to L. Castillo re: creditor inquiry                                                                                                                             |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                      | 0.10 hrs. | 995.00 | \$99.50  |

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Total Fees for Professional Services \$932.50

|                                  |                   |
|----------------------------------|-------------------|
| TOTAL DUE FOR THIS INVOICE       | <b>\$932.50</b>   |
| BALANCE BROUGHT FORWARD          | \$3,952.52        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$4,885.02</b> |

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For services through April 30, 2023  
 relating to Meeting

|           |                                                                                   |           |        |          |
|-----------|-----------------------------------------------------------------------------------|-----------|--------|----------|
| 04/03/23  | Attend Zoom case update call with Z. Shapiro and Weil team                        |           |        |          |
| Associate | Matthew P. Milana                                                                 | 0.60 hrs. | 675.00 | \$405.00 |
| 04/03/23  | Attend update call with WGM and A. Steele                                         |           |        |          |
| Director  | Zachary I. Shapiro                                                                | 0.50 hrs. | 995.00 | \$497.50 |
| 04/06/23  | Attend case update call with Z. Shapiro, M. Milana and Weil team re: case updates |           |        |          |
| Director  | Amanda R. Steele                                                                  | 0.50 hrs. | 995.00 | \$497.50 |
| 04/06/23  | Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team             |           |        |          |
| Associate | Matthew P. Milana                                                                 | 0.60 hrs. | 675.00 | \$405.00 |
| 04/06/23  | Prepare for and attend update call with A. Steele and WGM                         |           |        |          |
| Director  | Zachary I. Shapiro                                                                | 0.60 hrs. | 995.00 | \$597.00 |
| 04/10/23  | Attend case update call with Z. Shapiro, M. Milana and Weil team                  |           |        |          |
| Director  | Amanda R. Steele                                                                  | 0.50 hrs. | 995.00 | \$497.50 |
| 04/10/23  | Attend zoom case update call with A. Steele, Z. Shapiro and Weil team             |           |        |          |
| Associate | Matthew P. Milana                                                                 | 0.50 hrs. | 675.00 | \$337.50 |
| 04/10/23  | Prepare for and attend update call with WGM and A. Steele                         |           |        |          |
| Director  | Zachary I. Shapiro                                                                | 0.50 hrs. | 995.00 | \$497.50 |
| 04/13/23  | Attend case update Call with M. Milana, Z. Shapiro and Weil team                  |           |        |          |
| Director  | Amanda R. Steele                                                                  | 0.50 hrs. | 995.00 | \$497.50 |
| 04/13/23  | Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team             |           |        |          |
| Associate | Matthew P. Milana                                                                 | 0.40 hrs. | 675.00 | \$270.00 |

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|-----------|-----------------------------------------------------------------------|-----------|--------|----------|
| 04/13/23  | Prepare for and attend update call with WGM and A. Steele             |           |        |          |
| Director  | Zachary I. Shapiro                                                    | 0.50 hrs. | 995.00 | \$497.50 |
| 04/17/23  | Attend case update call with Z. Shapiro, M. Milana and Weil team      |           |        |          |
| Director  | Amanda R. Steele                                                      | 0.50 hrs. | 995.00 | \$497.50 |
| 04/17/23  | Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team |           |        |          |
| Associate | Matthew P. Milana                                                     | 0.50 hrs. | 675.00 | \$337.50 |
| 04/17/23  | Prepare for and attend update call with WGM and A. Steele             |           |        |          |
| Director  | Zachary I. Shapiro                                                    | 0.50 hrs. | 995.00 | \$497.50 |
| 04/20/23  | Attend case update Call with Z. Shapiro, M. Milana and Weil team      |           |        |          |
| Director  | Amanda R. Steele                                                      | 0.50 hrs. | 995.00 | \$497.50 |
| 04/20/23  | Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team |           |        |          |
| Associate | Matthew P. Milana                                                     | 0.50 hrs. | 675.00 | \$337.50 |
| 04/20/23  | Prepare for and attend update call with A. Steele and WGM             |           |        |          |
| Director  | Zachary I. Shapiro                                                    | 0.50 hrs. | 995.00 | \$497.50 |
| 04/25/23  | Attend case update call with Z. Shapiro, M. Milana and Weil team      |           |        |          |
| Director  | Amanda R. Steele                                                      | 0.40 hrs. | 995.00 | \$398.00 |
| 04/25/23  | Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team |           |        |          |
| Associate | Matthew P. Milana                                                     | 0.50 hrs. | 675.00 | \$337.50 |
| 04/25/23  | Prepare for and attend update call with WGM and A. Steele             |           |        |          |
| Director  | Zachary I. Shapiro                                                    | 0.50 hrs. | 995.00 | \$497.50 |
| 04/28/23  | Attend case update call with Z. Shapiro, M. Milana and Weil team      |           |        |          |
| Director  | Amanda R. Steele                                                      | 0.50 hrs. | 995.00 | \$497.50 |
| 04/28/23  | Attend zoom case update call with A. Steele, Z. Shapiro and Weil team |           |        |          |
| Associate | Matthew P. Milana                                                     | 0.50 hrs. | 675.00 | \$337.50 |

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|          |                                                    |           |        |          |
|----------|----------------------------------------------------|-----------|--------|----------|
| 04/28/23 | Prepare for and attend call with WGM and A. Steele |           |        |          |
| Director | Zachary I. Shapiro                                 | 0.50 hrs. | 995.00 | \$497.50 |

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|--------------------------------------|-------------|
| Total Fees for Professional Services | \$10,230.00 |
|--------------------------------------|-------------|

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| TOTAL DUE FOR THIS INVOICE       | <b>\$10,230.00</b> |
| BALANCE BROUGHT FORWARD          | \$39,916.17        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$50,146.17</b> |

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For services through April 30, 2023  
 relating to Executory Contracts/Unexpired Leases

|                                      |                                                                                                                                                         |           |        |            |
|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/03/23                             | Correspondence with N. Hwangpo re: contract issues (.2); Correspondence with S. Cousins re: same (.1)                                                   |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                      | 0.30 hrs. | 995.00 | \$298.50   |
| 04/04/23                             | Correspondence with N. Hwangpo re: contract issues (.2); Correspondence with C. Bentley re: same (.2); Correspondence with L. Castillo re: same (.1)    |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                      | 0.50 hrs. | 995.00 | \$497.50   |
| 04/05/23                             | Prepare for call with contract issues (.6); Attend call with WGM and S. Cousins re: same (.4); Correspondence with N. Hwangpo re: same (.4)             |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                      | 1.40 hrs. | 995.00 | \$1,393.00 |
| 04/10/23                             | Review agreement for assumption and draft COC and proposed order assuming same (1.5); Correspondence with L. Castillo re: agreement for assumption (.2) |           |        |            |
| Associate                            | Matthew P. Milana                                                                                                                                       | 1.70 hrs. | 675.00 | \$1,147.50 |
| 04/19/23                             | Correspondence with C. Bentley re: assumption issues (.2); Correspondence with C. Arthur re: same (.1)                                                  |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                      | 0.30 hrs. | 995.00 | \$298.50   |
| 04/22/23                             | Review emails from C. Bentley re: contract issue                                                                                                        |           |        |            |
| Director                             | Amanda R. Steele                                                                                                                                        | 0.10 hrs. | 995.00 | \$99.50    |
| 04/22/23                             | Correspondence with C. Arthur re: contract issues (.1); Correspondence with C. Bentley re: same (.2); Research re: same (.5)                            |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                      | 0.80 hrs. | 995.00 | \$796.00   |
| Total Fees for Professional Services |                                                                                                                                                         |           |        | \$4,530.50 |

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|                                  |                    |
|----------------------------------|--------------------|
| TOTAL DUE FOR THIS INVOICE       | <b>\$4,530.50</b>  |
| BALANCE BROUGHT FORWARD          | \$18,019.43        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$22,549.93</b> |

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For services through April 30, 2023  
 relating to Plan of Reorganization/Disclosure Statement

|           |                                                                                                                                                   |           |        |            |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/04/23  | Review and comment on escrow agreement (.7); Review notice for loan transfer motion (.1)                                                          |           |        |            |
| Director  | Amanda R. Steele                                                                                                                                  | 0.80 hrs. | 995.00 | \$796.00   |
| 04/04/23  | Review comments to escrow agreement                                                                                                               |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                | 0.30 hrs. | 995.00 | \$298.50   |
| 04/05/23  | Emails with V. Liu and L. McGee re: revised exhibit A to LTL motion (.2); Correspondences with Z. Shapiro re: same (.1)                           |           |        |            |
| Director  | Amanda R. Steele                                                                                                                                  | 0.30 hrs. | 995.00 | \$298.50   |
| 04/05/23  | Review and comment on escrow agreement (1.2); Call with N. Hwangpo re: same (.4)                                                                  |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                | 1.60 hrs. | 995.00 | \$1,592.00 |
| 04/07/23  | Prepare for and attend call with C. Bentley and C. Arthur re: transition issues (1.0); Prepare for and attend call with WGM and DLA re: same (.8) |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                | 1.80 hrs. | 995.00 | \$1,791.00 |
| 04/13/23  | Correspondence with L. Castillo re: motion to extend exclusive periods to file and solicit votes on the plan                                      |           |        |            |
| Associate | Matthew P. Milana                                                                                                                                 | 0.20 hrs. | 675.00 | \$135.00   |
| 04/17/23  | Call with A. Suarez re: plan and confirmation order                                                                                               |           |        |            |
| Associate | Huiqi Vicky Liu                                                                                                                                   | 0.10 hrs. | 595.00 | \$59.50    |
| 04/17/23  | Email to A. Suarez re: plan and confirmation order                                                                                                |           |        |            |
| Associate | Huiqi Vicky Liu                                                                                                                                   | 0.20 hrs. | 595.00 | \$119.00   |
| 04/17/23  | Correspondence with L. Castillo re: exclusivity motion                                                                                            |           |        |            |
| Associate | Matthew P. Milana                                                                                                                                 | 0.30 hrs. | 675.00 | \$202.50   |

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|           |                                                                                                                                                                           |           |        |            |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/17/23  | Review and comment on exclusivity motion (.2); Correspondence with A. Steele re: same (.1)                                                                                |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                                        | 0.30 hrs. | 995.00 | \$298.50   |
| 04/18/23  | Review and comment on exclusivity motion                                                                                                                                  |           |        |            |
| Director  | Amanda R. Steele                                                                                                                                                          | 0.70 hrs. | 995.00 | \$696.50   |
| 04/18/23  | Review and comment on draft second motion to extend exclusive periods to file and solicit votes on a plan                                                                 |           |        |            |
| Associate | Matthew P. Milana                                                                                                                                                         | 1.10 hrs. | 675.00 | \$742.50   |
| 04/18/23  | Review and revise exclusivity extension motion (.8); Correspondence with WGM team re: same (.2); Call with N. Hwangpo re: same (.2); Call with N. Hwangpo re: status (.4) |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                                        | 1.60 hrs. | 995.00 | \$1,592.00 |
| 04/19/23  | Review revised exclusivity motion                                                                                                                                         |           |        |            |
| Director  | Amanda R. Steele                                                                                                                                                          | 0.20 hrs. | 995.00 | \$199.00   |
| 04/19/23  | Review revise exclusivity motion (.2); Correspondence with WGM re: same (.1); Call with N. Hwangpo re: update (.3)                                                        |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                                        | 0.70 hrs. | 995.00 | \$696.50   |
| 04/20/23  | Draft notice of execution version of wind down agreement                                                                                                                  |           |        |            |
| Associate | Matthew P. Milana                                                                                                                                                         | 0.40 hrs. | 675.00 | \$270.00   |
| 04/24/23  | Prepare for call on effective date issues (.7); Attend same with WGM and AP teams (1.0); Review plan (.8); Further research re: same (1.2)                                |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                                        | 3.70 hrs. | 995.00 | \$3,681.50 |
| 04/25/23  | Retrieve order exceed page limit confirmation brief (.1); E-mail to Omni re: service of same (.1)                                                                         |           |        |            |
| Paralegal | Barbara J. Witters                                                                                                                                                        | 0.20 hrs. | 375.00 | \$75.00    |

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|           |                                                                                                                                                                                                                                                 |           |        |            |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/25/23  | Call with C. Bentley re: wind down issues (.4); Correspondence with M. Milana re: same (.1); Review plan and confirmation order (.8)                                                                                                            |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                              | 1.30 hrs. | 995.00 | \$1,293.50 |
| 04/28/23  | Review e-mail from M. Milana re: second exclusivity extension motion (.1); Prepare notice of motion re: same (.2); Assemble motion, notice, exhibit and e-mail to M. Milana (.1); Finalize and file re: same (.2); E-mail to Omni re: same (.1) |           |        |            |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                              | 0.70 hrs. | 375.00 | \$262.50   |
| 04/28/23  | Review motion to extend exclusivity period                                                                                                                                                                                                      |           |        |            |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                 | 0.20 hrs. | 595.00 | \$119.00   |
| 04/28/23  | Correspondence with UST re: exclusivity extension motion (.2); Review and prepare exclusivity extension motion and related notice for filing (.5)                                                                                               |           |        |            |
| Associate | Matthew P. Milana                                                                                                                                                                                                                               | 0.70 hrs. | 675.00 | \$472.50   |
| 04/28/23  | Review and finalize exclusivity motion (.2); Correspondence with WGM re: same (.1)                                                                                                                                                              |           |        |            |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                              | 0.30 hrs. | 995.00 | \$298.50   |

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|--------------------------------------|-------------|
| Total Fees for Professional Services | \$15,989.50 |
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| TOTAL DUE FOR THIS INVOICE       | <b>\$15,989.50</b>  |
| BALANCE BROUGHT FORWARD          | \$191,824.51        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$207,814.01</b> |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

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Matter # 225120

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For services through April 30, 2023  
 relating to Use, Sale of Assets

|           |                                                                                                                                                                            |           |        |          |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/03/23  | Draft notice of revised Exhibit A to loan transfer agreement (.9); Email to Z. Shapiro re: same (.1)                                                                       |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                            | 1.00 hrs. | 595.00 | \$595.00 |
| 04/03/23  | Review notice of revised exhibit (.2); Correspondence with V. Liu re: same (.1); Correspondence with N. Hwangpo re: same (.2); Correspondence with A. Suarez re: same (.1) |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                         | 0.60 hrs. | 995.00 | \$597.00 |
| 04/04/23  | Draft notice of revised Exhibit A to Loan Transfer Agreement (.4); Email to Weil re: same (.2); Call with Z. Shpiro re: same (.1); Emails with R. Speaker re: same (.2)    |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                            | 0.90 hrs. | 595.00 | \$535.50 |
| 04/04/23  | Assist with preparation for filing revised exhibits for Loan Transfer Agreement                                                                                            |           |        |          |
| Paralegal | Rebecca V. Speaker                                                                                                                                                         | 0.80 hrs. | 375.00 | \$300.00 |
| 04/04/23  | Review exhibit to loan transfer agreement (.2); Correspondence with V. Liu re: same (.1); Call with N. Hwangpo re: same (.3)                                               |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                         | 0.60 hrs. | 995.00 | \$597.00 |
| 04/05/23  | Draft notice of revised Exhibit A of loan transfer agreement (.1); Emails to L. McGee re: filing and service of same (.2); Review same (.1)                                |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                            | 0.40 hrs. | 595.00 | \$238.00 |
| 04/05/23  | Finalize, file and coordinate service of notice of revised exhibit A to loan term agreement                                                                                |           |        |          |
| Paralegal | M. Lynzy McGee                                                                                                                                                             | 1.00 hrs. | 375.00 | \$375.00 |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
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|           |                                                                                                                                                                                                                                                                                                                                                     |           |        |          |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/05/23  | Review loan transfer agreement (.2); Correspondence with A. Steele re: same (.1); Correspondence with V. Liu re: same (.1); Correspondence with N. Hwangpo re: same (.2)                                                                                                                                                                            |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                  | 0.60 hrs. | 995.00 | \$597.00 |
| 04/10/23  | Review CNO re: loan transfer motion (.1); Email to V. Liu re: transfer motion (.1); Email to Z. Shapiro re: transfer motion (.1); Email to N. Corcoran re: loan transfer motion (.1)                                                                                                                                                                |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                    | 0.40 hrs. | 995.00 | \$398.00 |
| 04/10/23  | Prepare certificate of no objection re: loan transfer agreement (.2); Prepare order of same (.1); E-mail to Z. Shapiro and M. Milana re: same (.1); Review e-mail from H. Liu re: comments to certificate of no objection re: same (.1); Review and update certificate of no objection re: same (.2); E-mail to Z. Shapiro and H. Liu re: same (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                  | 0.80 hrs. | 375.00 | \$300.00 |
| 04/10/23  | Review and comment on CNO re: loan transfer agreement motion (.7); Email to B. Witters re: same (.1); Review updated CNO re: loan transfer agreement motion (.2)                                                                                                                                                                                    |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                     | 1.00 hrs. | 595.00 | \$595.00 |
| 04/10/23  | Review CNO (.1); Correspondence with A. Steele re: same (.1); Correspondence with V. Liu re: same (.1); Call with N/ Hwangpo re: same (.2)                                                                                                                                                                                                          |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                  | 0.50 hrs. | 995.00 | \$497.50 |
| 04/11/23  | Email to Omni re: loan servicing motion (.1); Email to Alix team re: loan servicing motion (.1); Email to Z. Shapiro re: loan servicing motion (.1); Email to omni team re: loan servicing motion (.1)                                                                                                                                              |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                    | 0.40 hrs. | 995.00 | \$398.00 |

Kabbage, Inc.  
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 Atlanta GA 30308

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|           |                                                                                                                                                                                                                                                                                                                                                        |           |        |          |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/11/23  | Review e-mail from H. Liu certificate of no objection re: motion loan transfer agreement (.1); Assemble and e-mail to H. Liu re: same (.1); Finalize and file certificate of no objection re: same (.2); E-mail to M. Milana re: same (.1); Upload order re: same (.1); Retrieve order re: same (.1); E-mail to Omni re: service of order of same (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                     | 0.80 hrs. | 375.00 | \$300.00 |
| 04/11/23  | Review and comment on CNO re: loan transfer agreement motion (.3); Call with B. Witters: same (.1); Review same (.3)                                                                                                                                                                                                                                   |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                        | 0.70 hrs. | 595.00 | \$416.50 |
| 04/11/23  | Research re: loan servicing motion (.2); Correspondence with A. Steele re: same (.1)                                                                                                                                                                                                                                                                   |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                     | 0.30 hrs. | 995.00 | \$298.50 |
| 04/20/23  | Emails with Z. Shapiro and C. Bentley re: loan servicing motion                                                                                                                                                                                                                                                                                        |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                       | 0.10 hrs. | 995.00 | \$99.50  |
| 04/20/23  | Call with C. Bentley re: loan servicing motion (.2); Correspondence with C. Bentley re: same (.3); Research re: same (.2)                                                                                                                                                                                                                              |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                     | 0.70 hrs. | 995.00 | \$696.50 |

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| Total Fees for Professional Services | \$7,834.00 |
|--------------------------------------|------------|

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| TOTAL DUE FOR THIS INVOICE       | <b>\$7,834.00</b>  |
| BALANCE BROUGHT FORWARD          | \$16,194.38        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$24,028.38</b> |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

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For services through April 30, 2023  
 relating to Cash Collateral/DIP Financing

|          |                                                                                                                                                     |           |        |            |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/04/23 | Prepare for call on budget and research re: same (.8); Attend call with WGM and AP team re: same (.7); Correspondence with N. Hwangpo re: same (.1) |           |        |            |
| Director | Zachary I. Shapiro                                                                                                                                  | 1.60 hrs. | 995.00 | \$1,592.00 |

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| Total Fees for Professional Services | \$1,592.00 |
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|----------------------------------|-------------------|
| TOTAL DUE FOR THIS INVOICE       | <b>\$1,592.00</b> |
| BALANCE BROUGHT FORWARD          | \$1,132.97        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$2,724.97</b> |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

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For services through April 30, 2023  
 relating to Claims Administration

|           |                                                                                                                                                                                                                              |           |        |          |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/01/23  | Review update on Wiggins case                                                                                                                                                                                                |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                             | 0.10 hrs. | 995.00 | \$99.50  |
| 04/01/23  | Review update on claim (.1); Correspondence with N. Hwangpo re: same (2)                                                                                                                                                     |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                           | 0.30 hrs. | 995.00 | \$298.50 |
| 04/02/23  | Correspondence with L. Castillo re: Wind Down Officer claims administration duties                                                                                                                                           |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                            | 0.30 hrs. | 675.00 | \$202.50 |
| 04/04/23  | Correspondence with M. Milana regarding second omnibus claims objection (.1); Draft certificate of no objection regarding same (.6); Finalize and file same (.2); Prepare and upload order to Court site regarding same (.1) |           |        |          |
| Paralegal | M. Lynzy McGee                                                                                                                                                                                                               | 1.00 hrs. | 375.00 | \$375.00 |
| 04/04/23  | Correspondence with C. Arthur re: claims register (.1); Research re: same (.2)                                                                                                                                               |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                           | 0.30 hrs. | 995.00 | \$298.50 |
| 04/05/23  | Emails with Z. Shapiro re: tax claims                                                                                                                                                                                        |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                             | 0.20 hrs. | 995.00 | \$199.00 |
| 04/05/23  | Coordinate service of order with respect to 2nd omnibus claims objection and related certification                                                                                                                           |           |        |          |
| Paralegal | M. Lynzy McGee                                                                                                                                                                                                               | 0.10 hrs. | 375.00 | \$37.50  |
| 04/05/23  | Research re: tax claim (.2); Correspondence with A. Steele re: same (.1); Correspondence with A. Castillo re: same (.1)                                                                                                      |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                           | 0.40 hrs. | 995.00 | \$398.00 |

Kabbage, Inc.  
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 Atlanta GA 30308

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|           |                                                                                                                                   |           |        |          |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/25/23  | Review and comment on admin claim form                                                                                            |           |        |          |
| Director  | Amanda R. Steele                                                                                                                  | 0.40 hrs. | 995.00 | \$398.00 |
| 04/25/23  | Review and comment on draft administrative expense claim form (.7);<br>Correspondence with A. Steele and Z. Shapiro re: same (.3) |           |        |          |
| Associate | Matthew P. Milana                                                                                                                 | 1.00 hrs. | 675.00 | \$675.00 |
| 04/25/23  | Comment on claim form (.2); Correspondence with A. Steele re: same (.1);<br>Further comments on claim form (.1)                   |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                | 0.40 hrs. | 995.00 | \$398.00 |
| 04/26/23  | Review and revise admin claim POC (.1); Email to Z. Shapiro and M.<br>Milana re: comments to same (.1)                            |           |        |          |
| Director  | Amanda R. Steele                                                                                                                  | 0.20 hrs. | 995.00 | \$199.00 |
| 04/26/23  | Revise administrative proof of claim form (.7); Correspondence with A.<br>Steele and Z. Shapiro re: same (.2)                     |           |        |          |
| Associate | Matthew P. Milana                                                                                                                 | 0.90 hrs. | 675.00 | \$607.50 |
| 04/26/23  | Revise comments to claim form (.2); Correspondence with A. Steele re:<br>same (.1)                                                |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                | 0.30 hrs. | 995.00 | \$298.50 |

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| Total Fees for Professional Services | \$4,484.50 |
|--------------------------------------|------------|

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| TOTAL DUE FOR THIS INVOICE       | <b>\$4,484.50</b>  |
| BALANCE BROUGHT FORWARD          | \$19,846.38        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$24,330.88</b> |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

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For services through April 30, 2023  
 relating to Court Hearings

|                |                                                                                                                                                                                                            |           |        |          |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/03/23       | Draft agenda for 4/11/23 hearing and circulate for comments                                                                                                                                                |           |        |          |
| Paralegal      | M. Lynzy McGee                                                                                                                                                                                             | 0.40 hrs. | 375.00 | \$150.00 |
| 04/04/23       | Email to L. Morris re: hearing dates                                                                                                                                                                       |           |        |          |
| Director       | Amanda R. Steele                                                                                                                                                                                           | 0.10 hrs. | 995.00 | \$99.50  |
| 04/04/23       | Draft 4/13/23 hearing agenda (.8); Revise same (.3)                                                                                                                                                        |           |        |          |
| Paralegal      | M. Lynzy McGee                                                                                                                                                                                             | 1.10 hrs. | 375.00 | \$412.50 |
| 04/05/23       | Email to Z. Shapiro re: hearing issues (.1); Email to L. McGee re: agenda for 4/11 hearing (.1)                                                                                                            |           |        |          |
| Director       | Amanda R. Steele                                                                                                                                                                                           | 0.20 hrs. | 995.00 | \$199.00 |
| 04/05/23       | Revise 4/13/23 hearing agenda and circulate for comments (.3); Circulate 4/11/23 hearing agenda for comments (.1)                                                                                          |           |        |          |
| Paralegal      | M. Lynzy McGee                                                                                                                                                                                             | 0.40 hrs. | 375.00 | \$150.00 |
| 04/05/23       | Organize materials utilized at 3/13/23 hearing                                                                                                                                                             |           |        |          |
| Case Assistant | Tesia S. Smith                                                                                                                                                                                             | 0.50 hrs. | 195.00 | \$97.50  |
| 04/05/23       | Correspondence with A. Steele re: hearing                                                                                                                                                                  |           |        |          |
| Director       | Zachary I. Shapiro                                                                                                                                                                                         | 0.20 hrs. | 995.00 | \$199.00 |
| 04/06/23       | Emails with L. McGee re: hearing date (.1); Review Emails from G. Werkhauser re: hearing dates (.2); Correspondences with Z. Shapiro re: agenda (.1)                                                       |           |        |          |
| Director       | Amanda R. Steele                                                                                                                                                                                           | 0.40 hrs. | 995.00 | \$398.00 |
| 04/06/23       | Revise, finalize and file agenda cancelling 4/11/23 hearing (.6); Correspondence with M. Milana regarding same (.1); Correspondence with N. Barksdale regarding same (.1); Coordinate service of same (.1) |           |        |          |
| Paralegal      | M. Lynzy McGee                                                                                                                                                                                             | 0.90 hrs. | 375.00 | \$337.50 |

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|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/06/23  | Correspondence with Court re: 4/11/23 hearing (.2); Review and prepare for filing agenda for same (.2)                                                                                                                                                                                                                                                                                                                                                   |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.40 hrs. | 675.00 | \$270.00 |
| 04/06/23  | Correspondence re: hearing dates (.2); Correspondence with A. Steele re: same (.1); Review emails re: same (.2); Review hearing agenda (.2); Correspondence with M. Milana re: same (.1)                                                                                                                                                                                                                                                                 |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                                                                                                                       | 0.80 hrs. | 995.00 | \$796.00 |
| 04/10/23  | Email to M. Milana re: agenda for 4/13 hearing                                                                                                                                                                                                                                                                                                                                                                                                           |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.10 hrs. | 995.00 | \$99.50  |
| 04/10/23  | Review and update 4/13/23 agenda                                                                                                                                                                                                                                                                                                                                                                                                                         |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                                                                                                                       | 0.40 hrs. | 375.00 | \$150.00 |
| 04/10/23  | Correspondence with A. Steele and B. Witters re: agenda for 4/13/23 hearing (.2); Review agenda for same (.2)                                                                                                                                                                                                                                                                                                                                            |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.40 hrs. | 675.00 | \$270.00 |
| 04/10/23  | Correspondence re: hearing dates (.2); Review hearing agenda (.2); Correspondence with A. Steele re: same (.1)                                                                                                                                                                                                                                                                                                                                           |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                                                                                                                       | 0.50 hrs. | 995.00 | \$497.50 |
| 04/11/23  | Review agenda cancelling hearing (.1); Emails with M. Milana and Z. Shapiro re: agenda (.2)                                                                                                                                                                                                                                                                                                                                                              |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.30 hrs. | 995.00 | \$298.50 |
| 04/11/23  | Review and update 4/13/23 agenda (.1); E-mail to A. Steele, M. Milana and H. Liu re: same (.1); Review e-mail from M. Milana re: cancellation of 4/13/23 hearing (.1); Review and update 4/13/23 agenda - cancel hearing (.2); Assemble and e-mail to A. Steele, Z. Shapiro and M. Milana re: same (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1); E-mail to distribution re: same (.1); Coordinate calendar update (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1.10 hrs. | 375.00 | \$412.50 |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

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|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/11/23  | Review agenda for 4/13/23 hearing and revised agenda cancelling hearing (.4); Correspondence with B. Witters re: 4/13/23 matters and agenda (.2); Correspondence with Court re: cancelling 4/13/23 hearing (.2)                              |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                            | 0.80 hrs. | 675.00 | \$540.00 |
| 04/11/23  | Correspondence re: hearing date (.2); Review agenda (.1); Correspondence with A. Steele re: same (.1)                                                                                                                                        |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                           | 0.40 hrs. | 995.00 | \$398.00 |
| 04/12/23  | Emails with N. Hwangpo and Z. Shapiro re: hearing dates                                                                                                                                                                                      |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                             | 0.10 hrs. | 995.00 | \$99.50  |
| 04/12/23  | Review e-mail from M. Milana re: May 19 hearing date (.1); Prepare certificate of counsel re: same (.2)                                                                                                                                      |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                           | 0.30 hrs. | 375.00 | \$112.50 |
| 04/12/23  | Correspondence with Z. Shapiro, Weil team and Court re: May omnibus hearing                                                                                                                                                                  |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                            | 0.30 hrs. | 675.00 | \$202.50 |
| 04/12/23  | Call with N. Hwangpo re: hearing dates (.2); Correspondence with A. Steele re: same (.1); Correspondence with N. Hwangpo re: same (.1); Correspondence with M. Milana re: same (.1)                                                          |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                           | 0.50 hrs. | 995.00 | \$497.50 |
| 04/14/23  | Correspondence with Z. Shapiro, Weil and Court re: May omnibus hearing                                                                                                                                                                       |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                            | 0.30 hrs. | 675.00 | \$202.50 |
| 04/14/23  | Correspondence with CRB re: hearing date issues (.2); Correspondence with M. Milana re: same (.1)                                                                                                                                            |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                           | 0.30 hrs. | 995.00 | \$298.50 |
| 04/17/23  | Review e-mail from M. Milana re: May 25 hearing date (.1); Review and update certification of counsel re: same (.1); E-mail to M. Milana re: same (.1); Finalize and file certification of counsel re: same (.2); Upload order re: same (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                           | 0.60 hrs. | 375.00 | \$225.00 |

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|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/17/23  | Prepare and review for filing COC scheduling May omnibus hearing (.2);<br>Correspondence with Weil team and Court re: May omnibus hearing (.2)                                                                                                                                                                                                |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                                                                                                                             | 0.40 hrs. | 675.00 | \$270.00 |
| 04/17/23  | Correspondence with M. Milana re: hearing date (.2); Correspondence with<br>WGM re: same (.1)                                                                                                                                                                                                                                                 |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                            | 0.30 hrs. | 995.00 | \$298.50 |
| 04/18/23  | Retrieve order omnibus hearing date - May 25 (.1); E-mail to Omni re:<br>service of certification of counsel and order of same (.1)                                                                                                                                                                                                           |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                            | 0.20 hrs. | 375.00 | \$75.00  |
| 04/19/23  | Prepare 4/25/23 agenda (.3); E-mail to A. Steele, Z. Shapiro and M. Milana<br>re: same (.1)                                                                                                                                                                                                                                                   |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                            | 0.40 hrs. | 375.00 | \$150.00 |
| 04/19/23  | Review hearing agenda (.1); Correspondence with B. Witters re: same (.1);<br>Call with N. Hwangpo re: update (.2)                                                                                                                                                                                                                             |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                            | 0.40 hrs. | 995.00 | \$398.00 |
| 04/20/23  | Review draft of agenda                                                                                                                                                                                                                                                                                                                        |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                              | 0.10 hrs. | 995.00 | \$99.50  |
| 04/20/23  | Review MORS and comment on same (.5); Correspondence with A Suarez<br>re: same (.2)                                                                                                                                                                                                                                                           |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                            | 0.70 hrs. | 995.00 | \$696.50 |
| 04/21/23  | Correspondences with Z. Shapiro re: agenda for 4/25 hearing                                                                                                                                                                                                                                                                                   |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                                                                                                                              | 0.30 hrs. | 995.00 | \$298.50 |
| 04/21/23  | Review e-mail from Z. Shapiro re: cancellation of 4/25/23 agenda (.1);<br>Review and update re: 4/25/23 agenda - cancel hearing (.2); E-mail to Z.<br>Shapiro and H. Liu re: same (.1); Finalize and file re: same (.2); E-mail to<br>Omni re: service of same (.1); E-mail to distribution re: same (.1);<br>Coordinate calendar update (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                            | 0.90 hrs. | 375.00 | \$337.50 |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

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 Client # 767622

Matter # 225120

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|                |                                                                                                                                                                                                                                                 |           |        |          |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/21/23       | Review 4/25/2023 hearing agenda                                                                                                                                                                                                                 |           |        |          |
| Associate      | Huiqi Vicky Liu                                                                                                                                                                                                                                 | 0.50 hrs. | 595.00 | \$297.50 |
| 04/21/23       | Review correspondence with Customers Bank, Cross River Bank and AmEx re: Rule 2004 motion hearing (.2); Correspondence with Z. Shapiro re: agenda for Rule 2004 hearing (.2); Correspondence with Court re: April hearing agenda extension (.2) |           |        |          |
| Associate      | Matthew P. Milana                                                                                                                                                                                                                               | 0.60 hrs. | 675.00 | \$405.00 |
| 04/21/23       | Review agenda (.1); Correspondence with case parties re: hearing (.5); Call with N. Hwangpo re: same (.2); Call with C. Bentley re: same (.1)                                                                                                   |           |        |          |
| Director       | Zachary I. Shapiro                                                                                                                                                                                                                              | 0.90 hrs. | 995.00 | \$895.50 |
| 04/25/23       | Prepare 5/1/23 agenda (.3); E-mail to A. Steele, M. Milana and H. Liu re: same (.1)                                                                                                                                                             |           |        |          |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                              | 0.40 hrs. | 375.00 | \$150.00 |
| 04/26/23       | Review e-mail from Z. Shapiro re: cancellation of 5/1/23 hearing (.1); Review and update 5/1/23 agenda of same (.2); E-mail to Z. Shapiro and M. Milana re: same (.1)                                                                           |           |        |          |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                              | 0.40 hrs. | 375.00 | \$150.00 |
| 04/26/23       | Review 5/1/2023 hearing agenda                                                                                                                                                                                                                  |           |        |          |
| Associate      | Huiqi Vicky Liu                                                                                                                                                                                                                                 | 0.10 hrs. | 595.00 | \$59.50  |
| 04/26/23       | Correspondence with Z. Shapiro and parties to Rule 2004 dispute re: agenda for 5/1/23 hearing (.2); Correspondence with Court re: cancelling 5/1/23 hearing (.2)                                                                                |           |        |          |
| Associate      | Matthew P. Milana                                                                                                                                                                                                                               | 0.40 hrs. | 675.00 | \$270.00 |
| 04/26/23       | Organize materials utilized at 3/13/23 hearing                                                                                                                                                                                                  |           |        |          |
| Case Assistant | Tesia S. Smith                                                                                                                                                                                                                                  | 0.50 hrs. | 195.00 | \$97.50  |
| 04/26/23       | Correspondence with case parties re: hearing (.4); Correspondence with B. Witters re: same (.2); Review agenda (.1); Correspondence with M. Milana re: same (.1)                                                                                |           |        |          |
| Director       | Zachary I. Shapiro                                                                                                                                                                                                                              | 0.80 hrs. | 995.00 | \$796.00 |

Kabbage, Inc.  
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|                |                                                                                                                                                                                                                                               |           |          |          |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|----------|
| 04/27/23       | Review agenda                                                                                                                                                                                                                                 |           |          |          |
| Director       | Amanda R. Steele                                                                                                                                                                                                                              | 0.10 hrs. | 995.00   | \$99.50  |
| 04/27/23       | Review e-mail from M. Milana re: 5/1/23 agenda - cancel hearing (.1); Assemble re: same (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1); E-mail to distribution re: same (.1); Coordinate calendar update (.1) |           |          |          |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                            | 0.70 hrs. | 375.00   | \$262.50 |
| 04/27/23       | Review emails from D. Abbott and R. Longtin re: AMEX examination motion hearing                                                                                                                                                               |           |          |          |
| Director       | Daniel J. DeFranceschi                                                                                                                                                                                                                        | 0.10 hrs. | 1,300.00 | \$130.00 |
| 04/27/23       | Correspondence with Court re: cancelling 5/1/23 hearing (.2); Review and prepare for filing agenda re: same (.3)                                                                                                                              |           |          |          |
| Associate      | Matthew P. Milana                                                                                                                                                                                                                             | 0.50 hrs. | 675.00   | \$337.50 |
| 04/27/23       | Organize materials utilized at 3/13/23 and 3/20/23 hearing                                                                                                                                                                                    |           |          |          |
| Case Assistant | Tesia S. Smith                                                                                                                                                                                                                                | 1.00 hrs. | 195.00   | \$195.00 |
| 04/27/23       | Correspondence with case parties re: hearing status (.4); Review agenda (.1); Correspondence with Court re: same (.1); Correspondence with M. Milana re: same (.1)                                                                            |           |          |          |
| Director       | Zachary I. Shapiro                                                                                                                                                                                                                            | 0.70 hrs. | 995.00   | \$696.50 |

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|--------------------------------------|-------------|
| Total Fees for Professional Services | \$14,878.50 |
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| TOTAL DUE FOR THIS INVOICE | \$14,878.50 |
|----------------------------|-------------|

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|-------------------------|--------------|
| BALANCE BROUGHT FORWARD | \$189,271.62 |
|-------------------------|--------------|

|                           |              |
|---------------------------|--------------|
| TOTAL DUE FOR THIS MATTER | \$204,150.12 |
|---------------------------|--------------|

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 Atlanta GA 30308

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For services through April 30, 2023  
 relating to Schedules/SOFA/U.S. Trustee Reports

|           |                                                                                                                                                                                                                                    |           |        |          |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/21/23  | Emails with B. Witters re: MORs                                                                                                                                                                                                    |           |        |          |
| Director  | Amanda R. Steele                                                                                                                                                                                                                   | 0.10 hrs. | 995.00 | \$99.50  |
| 04/21/23  | Review e-mail from H. Liu re: monthly operating reports - March 2023 x6 (.1); Review and prepare re: same (.1); Finalize and file re: same x6 (.6); Coordinate service re: same (.1); Prepare certificate of service re: same (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                 | 1.00 hrs. | 375.00 | \$375.00 |
| 04/21/23  | Review monthly operating reports                                                                                                                                                                                                   |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                    | 0.70 hrs. | 595.00 | \$416.50 |
| 04/21/23  | Review and prepare for filing MORs                                                                                                                                                                                                 |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                                  | 0.70 hrs. | 675.00 | \$472.50 |
| 04/21/23  | Finalize MORs (.2); Correspondence with M. Milana re: same (.1)                                                                                                                                                                    |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                 | 0.30 hrs. | 995.00 | \$298.50 |

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Total Fees for Professional Services \$1,662.00

|                                  |                   |
|----------------------------------|-------------------|
| TOTAL DUE FOR THIS INVOICE       | <b>\$1,662.00</b> |
| BALANCE BROUGHT FORWARD          | \$2,473.64        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$4,135.64</b> |

Kabbage, Inc.  
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For services through April 30, 2023  
 relating to Litigation/Adversary Proceedings

|           |                                                                                                                                                                                  |           |          |            |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------|
| 04/06/23  | Correspondence with counsel to Amex, Cross River, and Customers Bank re: adjourned hearing on Rule 2004 dispute                                                                  |           |          |            |
| Associate | Matthew P. Milana                                                                                                                                                                | 0.40 hrs. | 675.00   | \$270.00   |
| 04/10/23  | Correspondence with J. Friedman re: draft 9019 motion                                                                                                                            |           |          |            |
| Associate | Matthew P. Milana                                                                                                                                                                | 0.20 hrs. | 675.00   | \$135.00   |
| 04/11/23  | Review draft 9019 settlement motion with certain parties for background on motion to shorten (.5); Draft motion to shorten re: 9019 settlement motion with certain parties (1.3) |           |          |            |
| Associate | Matthew P. Milana                                                                                                                                                                | 1.80 hrs. | 675.00   | \$1,215.00 |
| 04/24/23  | Review complaint (.1); Calls (x2) with Z. Shapiro re: complaint (.3)                                                                                                             |           |          |            |
| Director  | Amanda R. Steele                                                                                                                                                                 | 0.40 hrs. | 995.00   | \$398.00   |
| 04/24/23  | Review and circulate adversary docket (.2); Review and update adversary ECF notifications (.2)                                                                                   |           |          |            |
| Paralegal | Barbara J. Witters                                                                                                                                                               | 0.40 hrs. | 375.00   | \$150.00   |
| 04/24/23  | Review The Juneau Group complaint                                                                                                                                                |           |          |            |
| Director  | Daniel J. DeFranceschi                                                                                                                                                           | 0.20 hrs. | 1,300.00 | \$260.00   |
| 04/24/23  | Review complaint filed by The Juneau Group                                                                                                                                       |           |          |            |
| Associate | Matthew P. Milana                                                                                                                                                                | 0.30 hrs. | 675.00   | \$202.50   |
| 04/24/23  | Review complaint (.2); Call with A. Steele re: same (.2); Correspondence with WGM team re: same (.2); Review adversary docket (.1); Correspondence with C. Arthur re: same (.2)  |           |          |            |
| Director  | Zachary I. Shapiro                                                                                                                                                               | 0.80 hrs. | 995.00   | \$796.00   |
| 04/26/23  | Correspondence with L. Castillo re: removal extension motion                                                                                                                     |           |          |            |
| Associate | Matthew P. Milana                                                                                                                                                                | 0.30 hrs. | 675.00   | \$202.50   |

Kabbage, Inc.  
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730 Peachtree Street NE, Suite 470  
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|--------------------------------------|------------|
| Total Fees for Professional Services | \$3,629.00 |
|--------------------------------------|------------|

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| TOTAL DUE FOR THIS INVOICE       | <b>\$3,629.00</b>  |
| BALANCE BROUGHT FORWARD          | \$51,717.18        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$55,346.18</b> |

Kabbage, Inc.  
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 Atlanta GA 30308

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For services through April 30, 2023  
 relating to Retention of Others

|           |                                                                                                                                                                                                                       |           |        |          |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/24/23  | Review e-mail from M. Milana re: second supplemental declaration Pagans of AlixPartners (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1)                                                |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                    | 0.40 hrs. | 375.00 | \$150.00 |
| 04/24/23  | Review and prepare for filing supplemental declaration of AlixPartners in support of AlixPartners' retention                                                                                                          |           |        |          |
| Associate | Matthew P. Milana                                                                                                                                                                                                     | 0.30 hrs. | 675.00 | \$202.50 |
| 04/24/23  | Review supplement declaration (.1); Correspondence with WGM re: same (.1)                                                                                                                                             |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                    | 0.20 hrs. | 995.00 | \$199.00 |
| 04/25/23  | Calls with A. Saurez re: OCP issues (.3); Research re: same (.4); Further correspondence with A. Suarez re: same (.3)                                                                                                 |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                    | 1.00 hrs. | 995.00 | \$995.00 |
| 04/28/23  | Review e-mail from M. Milana re: second quarterly report ordinary course professionals (.1); Assemble and e-mail to M. Milana re: same (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                    | 0.50 hrs. | 375.00 | \$187.50 |

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Total Fees for Professional Services \$1,734.00

|                                  |                   |
|----------------------------------|-------------------|
| TOTAL DUE FOR THIS INVOICE       | <b>\$1,734.00</b> |
| BALANCE BROUGHT FORWARD          | \$4,101.02        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$5,835.02</b> |

Kabbage, Inc.  
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 Atlanta GA 30308

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For services through April 30, 2023  
 relating to RLF Fee Applications

|                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |           |        |          |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/11/23       | Prepare February 2023 monthly fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |        |          |
| Case Assistant | Lesley Morris                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 0.70 hrs. | 195.00 | \$136.50 |
| 04/12/23       | Emails with V. Liu, M. Milana and Z. Shapiro re: RLF fee application                                                                                                                                                                                                                                                                                                                                                                                                                                       |           |        |          |
| Director       | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.30 hrs. | 995.00 | \$298.50 |
| 04/12/23       | Review e-mail from L. Morris re: RL&F February fee application (.1);<br>E-mail to A. Steele and M. Milana re: same (.1); Review and update RL&F<br>February fee application (.4); E-mail to A. Steele and H. Liu re: expense<br>issues (.1)                                                                                                                                                                                                                                                                |           |        |          |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.70 hrs. | 375.00 | \$262.50 |
| 04/12/23       | Review RLF February fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |           |        |          |
| Associate      | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 0.20 hrs. | 595.00 | \$119.00 |
| 04/12/23       | Prepare February 2023 monthly fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |        |          |
| Case Assistant | Lesley Morris                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 3.90 hrs. | 195.00 | \$760.50 |
| 04/13/23       | Emails with L. Morris re: RLF fee application (.1); Review and comment on<br>RLF fee application (.2)                                                                                                                                                                                                                                                                                                                                                                                                      |           |        |          |
| Director       | Amanda R. Steele                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.30 hrs. | 995.00 | \$298.50 |
| 04/13/23       | Review e-mail from L. Morris re: updated RL&F February fee application<br>and corrected expense detail (.1); Further review and update of RL&F<br>February fee application (.4); Prepare notice of application re: same (.2);<br>E-mail to Z. Shapiro, A. Steele and H. Liu re: same (.1); Review e-mail<br>from A. Steele re: fee application of same (.1); Assemble and e-mail to Z.<br>Shapiro and A. Steele re: same (.1); Finalize and file re: same (.2); E-mail to<br>Omni re: service of same (.1) |           |        |          |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1.30 hrs. | 375.00 | \$487.50 |

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 Atlanta GA 30308

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|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/13/23       | Review and comment on RLF February fee application                                                                                                                                                                                                               |           |        |            |
| Associate      | Huiqi Vicky Liu                                                                                                                                                                                                                                                  | 2.10 hrs. | 595.00 | \$1,249.50 |
| 04/14/23       | E-mail to accounting re: re-run RL&F March 2023 bill memos                                                                                                                                                                                                       |           |        |            |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                                               | 0.10 hrs. | 375.00 | \$37.50    |
| 04/19/23       | Review and comment to RL&F March 2023 fee application                                                                                                                                                                                                            |           |        |            |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                                               | 0.80 hrs. | 375.00 | \$300.00   |
| 04/20/23       | Further review and update re: RL&F March 2023 fee application (.7); Telephone call to L. Morris re: outstanding RL&F meal charge for March (.2); Update meal log re: same (.1); E-mail to M. Milana and H. Liu re: RL&F March fee application with comments (.1) |           |        |            |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                                               | 1.10 hrs. | 375.00 | \$412.50   |
| 04/21/23       | Review and revise RLF March fee application (1.2); Correspondence with B. Witters and L. Morris re: fee application issues (.3)                                                                                                                                  |           |        |            |
| Associate      | Matthew P. Milana                                                                                                                                                                                                                                                | 1.50 hrs. | 675.00 | \$1,012.50 |
| 04/24/23       | Review e-mail from M. Milana re: comments to RL&F March bill memos (.1); E-mail to L. Morris re: edits to RL&F bill memos of same (.1); Review e-mail from L. Morris re: edits/comments to same (.1); E-mail to L. Morris re: same (.1)                          |           |        |            |
| Paralegal      | Barbara J. Witters                                                                                                                                                                                                                                               | 0.40 hrs. | 375.00 | \$150.00   |
| 04/24/23       | Revise RLF's March 2023 monthly fee application                                                                                                                                                                                                                  |           |        |            |
| Case Assistant | Lesley Morris                                                                                                                                                                                                                                                    | 0.50 hrs. | 195.00 | \$97.50    |
| 04/24/23       | Review RLF fee application                                                                                                                                                                                                                                       |           |        |            |
| Director       | Zachary I. Shapiro                                                                                                                                                                                                                                               | 0.80 hrs. | 995.00 | \$796.00   |
| 04/25/23       | Review RLF March fee application                                                                                                                                                                                                                                 |           |        |            |
| Associate      | Huiqi Vicky Liu                                                                                                                                                                                                                                                  | 2.90 hrs. | 595.00 | \$1,725.50 |

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Total Fees for Professional Services

\$8,144.00

Kabbage, Inc.  
Attn: Holly Loiseau  
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730 Peachtree Street NE, Suite 470  
Atlanta GA 30308

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|----------------------------------|--------------------------|
| TOTAL DUE FOR THIS INVOICE       | <u><b>\$8,144.00</b></u> |
| BALANCE BROUGHT FORWARD          | <u>\$11,831.17</u>       |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$19,975.17</b>       |

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For services through April 30, 2023  
 relating to Fee Applications of Others

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|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------|
| 04/11/23  | Review and revise February fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |        |          |
| Director  | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 0.80 hrs. | 995.00 | \$796.00 |
| 04/19/23  | Prepare certificate of no objection re: AlixPartners fee application - February 2023 (.2); Prepare certificate of no objection re: Omni fee application - February 2023 (.2); Prepare certificate of no objection re: Weil Gotshal fee application - February 2023 (.2); Prepare certificate of no objection re: Jones Day fee application - February 2023 (.2); Prepare certificate of no objection re: Greenberg Traurig fee application - February 2023 (.2); E-mail to A. Steele, M. Milana and H. Liu re: certificate of no objections of same (.1); Review e-mail from M. Milana certificate of no objections of same (.1); Assemble certificate of no objections re: same x5 (.5); E-mail to M. Milana and H. Liu re: same (.1); Finalize and file certificate of no objections re: same x5 (.5) |           |        |          |
| Paralegal | Barbara J. Witters                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2.30 hrs. | 375.00 | \$862.50 |
| 04/19/23  | Review CNO re: AlixPartner fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.20 hrs. | 595.00 | \$119.00 |
| 04/19/23  | Review CNO re: Omni fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.20 hrs. | 595.00 | \$119.00 |
| 04/19/23  | Review CNO re: Weil fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.20 hrs. | 595.00 | \$119.00 |
| 04/19/23  | Review CNO re: Jones Day fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.20 hrs. | 595.00 | \$119.00 |
| 04/19/23  | Review CNO re: Greenberg fee application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |           |        |          |
| Associate | Huiqi Vicky Liu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.20 hrs. | 595.00 | \$119.00 |

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|                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |        |            |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|------------|
| 04/19/23                             | Correspondence with Weil re: fifth monthly fee application and objections, if any (.2); Correspondence with AlixPartners re: fifth monthly fee application and objections, if any (.2); Correspondence with Omni re: fifth monthly fee application and objections, if any (.2); Correspondence with Greenberg Traurig re: fifth monthly fee application and objections, if any (.2); Correspondence with Jones Day re: fifth monthly fee application and objections, if any (.2) |           |        |            |
| Associate                            | Matthew P. Milana                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1.00 hrs. | 675.00 | \$675.00   |
| 04/26/23                             | Draft, review and revise second ordinary course professional quarterly report and exhibit of payments (.8); Correspondence with Z. Shapiro re: ordinary course professional quarterly report (.4)                                                                                                                                                                                                                                                                                |           |        |            |
| Associate                            | Matthew P. Milana                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1.20 hrs. | 675.00 | \$810.00   |
| 04/26/23                             | Review and revise OCP quarterly report (.4); Correspondence with A. Suarez re: same (.2)                                                                                                                                                                                                                                                                                                                                                                                         |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 0.60 hrs. | 995.00 | \$597.00   |
| 04/28/23                             | Review and prepare for filing second quarterly ordinary course professional statement                                                                                                                                                                                                                                                                                                                                                                                            |           |        |            |
| Associate                            | Matthew P. Milana                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 0.30 hrs. | 675.00 | \$202.50   |
| 04/28/23                             | Correspondence with C. Bentley re: OCP retention issues (.2); Finalize statement for filing (.2)                                                                                                                                                                                                                                                                                                                                                                                 |           |        |            |
| Director                             | Zachary I. Shapiro                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 0.40 hrs. | 995.00 | \$398.00   |
| Total Fees for Professional Services |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |        | \$4,936.00 |

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|                                  |                    |
|----------------------------------|--------------------|
| TOTAL DUE FOR THIS INVOICE       | \$4,936.00         |
| BALANCE BROUGHT FORWARD          | \$19,915.08        |
| <b>TOTAL DUE FOR THIS MATTER</b> | <b>\$24,851.08</b> |

Kabbage, Inc.  
 Attn: Holly Loiseau  
 KServicing, Inc.  
 730 Peachtree Street NE, Suite 470  
 Atlanta GA 30308

June 7, 2023  
 Invoice 691085  
 Page 36  
 Client # 767622

Summary of Hours

|                        | Hours  | Rate/Hr  | Dollars   |
|------------------------|--------|----------|-----------|
| Amanda R. Steele       | 10.20  | 995.00   | 10,149.00 |
| Barbara J. Witters     | 20.20  | 375.00   | 7,575.00  |
| Daniel J. DeFranceschi | 2.40   | 1,300.00 | 3,120.00  |
| Huiqi Vicky Liu        | 13.40  | 595.00   | 7,973.00  |
| Lesley Morris          | 5.10   | 195.00   | 994.50    |
| M. Lynzy McGee         | 6.00   | 375.00   | 2,250.00  |
| Matthew P. Milana      | 22.80  | 675.00   | 15,390.00 |
| Rebecca V. Speaker     | 0.80   | 375.00   | 300.00    |
| Tesia S. Smith         | 2.00   | 195.00   | 390.00    |
| Zachary I. Shapiro     | 37.00  | 995.00   | 36,815.00 |
| TOTAL                  | 119.90 | \$708.56 | 84,956.50 |

**TOTAL DUE FOR THIS INVOICE**

**\$85,485.70**

Payment may be made by wire transfer to our account at M&T Bank, Rodney Square North, Wilmington, Delaware 19890, Account No. 2264-1174, ABA No. 022000046. Please indicate on wire transfer the invoice number stated above.

Photocopying and printing are charged at \$0.10 per page. Telephone charges are billed at standard AT&T rates which may not be our cost.

PAYABLE WHEN RENDERED

767622