Commerce Committee

Monday, April 17, 2023
2:00 PM - 6:00 PM
Webster Hall (212 Knott)

Action Packet

Paul Renner
Speaker

Bob Rommel
Chair

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Summary:

Commerce Committee

Monday April 17, 2023 02:00 pm

CS/HB 125 Favorable With Committee Substitute — Yeas: 17 Nays: 0
Amendment 562745 Adopted Without Objection

CS/HB 415 Favorable With Committee Substitute — Yeas: 17 Nays: 0
Amendment 521525 Adopted Without Objection

PCS for CS/HB 487 Favorable With Amendment(s) — Yeas: 19 Nays: 0
Amendment PCS for CSHB 487 a1 Adopted Without Objection

CS/HB 505 Favorable With Committee Substitute — Yeas: 18 Nays: 0
Amendment 011041 Adopted as Amended
Amendment 283751 Adopted Without Objection
Amendment 470331 Adopted Without Objection

CS/CS/HB 591 Favorable With Committee Substitute — Yeas: 18 Nays: 0
Amendment 365389 Adopted Without Objection

CS/HB 637 Favorable With Committee Substitute — Yeas: 16 Nays: 1
Amendment 517303 Adopted Without Objection

CS/HB 639 Favorable With Committee Substitute — Yeas: 20 Nays: 0
Amendment 833857 Adopted Without Objection

CS/HB 715 Favorable — Yeas: 18 Nays: 0

PCS for CS/CS/HB 799 Favorable With Amendment(s) — Yeas: 19 Nays: 0
Amendment PCS for CSCSHB 799 a1 Adopted Without Objection

CS/HB 807 Favorable With Committee Substitute — Yeas: 14 Nays: 4
Amendment 602385 Adopted Without Objection
Amendment 985719 Adopted Without Objection

CS/HB 833 Favorable With Committee Substitute — Yeas: 10 Nays: 7
Amendment 008839 Adopted Without Objection
Amendment 678697 Adopted Without Objection
Amendment 795945 Adopted as Amended

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Summary: **(continued)**

Commerce Committee

Monday April 17, 2023 02:00 pm

CS/HB 869	Favorable With Committee Substitute	Yeas: 18	Nays: 0
	Amendment 396813 Adopted Without Objection		
	Amendment 673947 Adopted Without Objection		
	Amendment 754089 Adopted Without Objection		
	Amendment 860283 Adopted Without Objection		
HB 917	Temporarily Postponed		
	Amendment 072393 Adopted	Yeas: 14	Nays: 6
CS/HB 919	Favorable With Committee Substitute	Yeas: 20	Nays: 0
	Amendment 148425 Adopted Without Objection		
	Amendment 688313 Adopted Without Objection		
CS/HB 959	Favorable	Yeas: 19	Nays: 0
HB 987	Favorable	Yeas: 15	Nays: 3
PCS for CS/HB 1111	Favorable	Yeas: 17	Nays: 0
CS/HB 1185	Favorable With Committee Substitute	Yeas: 19	Nays: 0
	Amendment 923275 Adopted Without Objection		
CS/CS/HB 1209	Favorable With Committee Substitute	Yeas: 17	Nays: 0
	Amendment 260531 Adopted Without Objection		
	Amendment 453135 Adopted Without Objection		
CS/HB 1215	Favorable	Yeas: 16	Nays: 0
CS/HB 1267	Favorable With Committee Substitute	Yeas: 18	Nays: 0
	Amendment 318523 Adopted Without Objection		
CS/HB 1281	Favorable With Committee Substitute	Yeas: 18	Nays: 0
	Amendment 502129 Adopted Without Objection		
CS/HB 1307	Favorable	Yeas: 16	Nays: 0
CS/HB 1317	Favorable With Committee Substitute	Yeas: 18	Nays: 1

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Summary: **(continued)**

Commerce Committee

Monday April 17, 2023 02:00 pm

Amendment 070449 Adopted as Amended

Amendment 936069 Adopted Without Objection

HB 1353 Favorable With Committee Substitute Yeas: 19 Nays: 0

Amendment 893001 Adopted Without Objection

CS/HB 1395 Favorable With Committee Substitute Yeas: 19 Nays: 0

Amendment 241799 Adopted Without Objection

CS/HB 1573 Favorable With Committee Substitute Yeas: 17 Nays: 0

Amendment 870299 Adopted Without Objection

HB 1575 Favorable With Committee Substitute Yeas: 16 Nays: 0

Amendment 137253 Adopted Without Objection

PCS for HB 7045 Favorable With Amendment(s) Yeas: 15 Nays: 5

Amendment PCS for HB 7045 a1 Adopted Without Objection

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Attendance:

	Present	*Absent*	*Excused*
Bob Rommel (Chair)	X		
Bruce Antone	X		
Kristen Arrington	X		
Webster Barnaby	X		
Christopher Benjamin	X		
David Borrero	X		
Kimberly Daniels	X		
Wyman Duggan	X		
Mike Giallombardo	X		
Dotie Joseph	X		
Chip LaMarca	X		
Thomas Leek			X
Patt Maney	X		
Lauren Melo	X		
Tobin Overdorf	X		
Joel Rudman	X		
Tyler Sirois	X		
Kevin Steele	X		
Allison Tant	X		
Chase Tramont	X		
Bradford Yeager	X		
Totals:	**20**	**0**	**1**

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 125 : Utility System Rate Base Values

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan			X		
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 17	**Total Nays: 0**			

CS/HB 125 Amendments

Amendment 562745

[X] *Adopted Without Objection*

Appearances:

Cleary, Kevin (Lobbyist) - Waive In Support
Sunshine Water Services
215 South Monroe Street Suite 601
Tallahassee, FL 32301
Phone: 850-251-1709

Johnson, Carolyn (Lobbyist) - Waive In Support
Florida Chamber of Commerce
Vice President
136 South Bronough Street
Tallahassee, FL 32301
Phone: 850-521-1235

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 415 : Temporary Commercial Kitchens

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan			X		
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman			X		
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont			X		
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 17	**Total Nays: 0**			

CS/HB 415 Amendments

Amendment 521525

[X] *Adopted Without Objection*

Appearances:

Stranburg, Christopher (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Americans for Prosperity
Lobbyist
107 East College Avenue
Tallahassee, FL 32301
Phone: 813-767-9667

Amendment 521525
Padgett, Samantha (Lobbyist) - Proponent
Florida Restaurant and Lodging Association
UP Government Relations/ General Counsel
230 South Adams Street
Tallahassee, FL 32301
Phone: 850-224-2250

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 415 : Temporary Commercial Kitchens (continued)

Appearances: (continued)

Padgett, Samantha (Lobbyist) - Waive In Support
Florida Restaurant and Lodging Association
UP Government Relations/ General Counsel
230 South Adams Street
Tallahassee, FL 32301
Phone: 850-224-2250

Davidson, Jodi (Lobbyist) - Waive In Support
FORTS Services
Lobbyist
1st West Las Olas Boulevard
Ft Lauderdale, FL 33301
Phone: 954-467-3993

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

PCS for CS/HB 487 : Department of Financial Services

[X] *Favorable With Amendment(s)*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 19	**Total Nays: 0**			

PCS for CS/HB 487 Amendments

Amendment PCS for CSHB 487 a1

[X] *Adopted Without Objection*

Appearances:

Kalel, Andrew (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Bail Agents Association
Lobbyist
113 East College Avenue
Tallahassee, FL
Phone: 813-240-7632

Olson, Daniel (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Asurion Corporation
Lobbyist
300 South Duval Street #410
Tallahassee, FL
Phone: 850-425-4000

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

PCS for CS/HB 487 : Department of Financial Services (continued)

Appearances: (continued)

Stowers, Austin (Lobbyist) (State Employee) - Waive In Support
Department of Financial Services
Legislative Affairs Director
200 East Gaines Street
Tallahassee, FL 32399
Phone: 850-413-2863

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 505 : Insurance

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 0**			

CS/HB 505 Amendments

Amendment 011041

[X] *Adopted as Amended*

Amendment 283751

[X] *Adopted Without Objection*

Amendment 470331

[X] *Adopted Without Objection*

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 505 : Insurance (continued)

Appearances:

Murphy, BG (Lobbyist) - Waive In Support
Florida Association of Insurance Agents
Director of Government Affairs
3159 Shamrock Street South
Tallahassee, FL 32309
Phone: 850-893-4155

Amendment 283751
Murphy, BG (Lobbyist) - Waive In Support
Florida Association of Insurance Agents
Director of Government Affairs
3159 Shamrock Street South
Tallahassee, FL 32309
Phone: 850-893-4155

Stevens, Monte (Lobbyist) - Waive In Support
Sunshine Gasoline Incorporated
Lobbyist
123 South Adams
Tallahassee, FL 32301

Arnold, William (Lobbyist) - Waive In Support
American Integrity Insurance Company of Florida
Lobbyist
5426 Bay Center Drive Suite 600
Tampa, FL 33609
Phone: 813-697-5520

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/CS/HB 591 : Social Media Protection for Minors

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman			X		
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont			X		
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 0**			

CS/CS/HB 591 Amendments

Amendment 365389

[X] *Adopted Without Objection*

Appearances:

Bishop, Barney (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Smart Justice Alliance
CEO
1454 Vieux Carre Drive
Tallahassee, FL 32301
Phone: 850-510-9922

Merchant, Jamie (General Public) - Waive In Support
Self
Phone: 614-329-1995

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/CS/HB 591 : Social Media Protection for Minors (continued)

Appearances: (continued)

Lawther, Nancy (General Public) - Waive In Support
Florida PTA
Legislation Chair
1747 Orlando Central Parkway
Orlando, FL 32809
Phone: 407-855-7604

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 637 : Motor Vehicle Dealers, Manufacturers, Importers, and Distributors

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph		X			
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant			X		
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 16	**Total Nays: 1**			

CS/HB 637 Amendments

Amendment 517303

[X] *Adopted Without Objection*

Appearances:

Book, Ron (General Public) - Waive In Support
Auto Nation
104 West Jefferson Street
Tallahassee, FL 32301
Phone: 850-224-3427

Baggett, Fred (Lobbyist) - Waive In Opposition
Ford Motor Company
Lobbyist
101 East College Avenue
Tallahassee, FL 32301
Phone: 850-222-6891

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 637 : Motor Vehicle Dealers, Manufacturers, Importers, and Distributors (continued)

Appearances: (continued)

Steingart, Nick (General Public) - Opponent
Alliance for Automotive Innovation
Director of State Affairs
1050 K Street Northwest Suite 600
Washington, D.C.
Phone: 239-810-9367

Smith, Ted (Lobbyist) - Opponent
Florida Automobile Dealers Association
Lobbyist
400 North Meridian Street
Tallahassee, FL 32301
Phone: 850-224-2580

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 639 : Issuance of Special Beverage Licenses

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 20	**Total Nays: 0**			

CS/HB 639 Amendments

Amendment 833857

[X] *Adopted Without Objection*

Appearances:

Padgett, Samantha (Lobbyist) - Waive In Support
Florida Restaurant and Lodging Association
Vice President Government Relations/General Counsel
230 South Adams Street
Tallahassee, FL 32301-1729
Phone: 850-224-2250

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 715 : Compensation of Lottery Ticket Retailers

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 0**			

Appearances:

Book, Ron (Lobbyist) - Waive In Support
7-Eleven
Lobbyist
104 West Jefferson Street
Tallahassee, FL 33021
Phone: 850-224-3427

Boaman, Edward (Lobbyist) - Proponent
FPMA
Executive Director
1983 Centre Point Boulevard
Tallahassee, FL
Phone: 850-524-6609

Hunter, Jessica (Lobbyist) - Waive In Support
Florida Retail Federation
Director of Governmental Affairs
227 South Adams Street
Tallahassee, FL 32301
Phone: 850-694-1216

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

PCS for CS/CS/HB 799 : Property Insurance

[X] *Favorable With Amendment(s)*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca			X		
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 19	**Total Nays: 0**			

PCS for CS/CS/HB 799 Amendments

Amendment PCS for CSCSHB 799 a1

[X] *Adopted Without Objection*

Appearances:

Amendment PCS for CSCSHB 799 a1
Ashburn, Christine (Lobbyist) - Waive In Support
Citizens Property Insurance Corporation
2101 Maryland Circle
Tallahassee, FL 32303
Phone: 850-513-3746

Ashburn, Christine (Lobbyist) - Waive In Support
Citizens Property Insurance Corporation
2101 Maryland Circle
Tallahassee, FL 32303
Phone: 850-513-3746

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

PCS for CS/CS/HB 799 : Property Insurance (continued)

Appearances: (continued)

Moore, Travis (Lobbyist) - Waive In Support
Community Associations Institute
P.O. Box 2020
St. Petersburg, FL 33731-2020
Phone: 727-421-6902

Murphy, BG (Lobbyist) - Waive In Support
Director of Government Affairs
3159 Shamrock Street South
Tallahassee, FL
Phone: 850-893-4155

Jones, Chante' (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
AARP
400 Carillon Parkway Suite 100
St Petersburg, FL
Phone: 727-592-8035

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 807 : License or Permit to Operate Vehicle for Hire

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington		X			
Webster Barnaby	X				
Christopher Benjamin		X			
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan			X		
Mike Giallombardo	X				
Dotie Joseph		X			
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant		X			
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 14	**Total Nays: 4**			

CS/HB 807 Amendments

Amendment 602385

[X] *Adopted Without Objection*

Amendment 985719

[X] *Adopted Without Objection*

Appearances:

Amendment 602385
Denny, Kasey (Lobbyist) - Waive In Support
Palm Beach County
Legislative Affairs Director
301 North Olive Street
West Palm Beach, FL 33401
Phone: 954-495-6333

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 807 : License or Permit to Operate Vehicle for Hire (continued)

Appearances: (continued)

Camara, Christian (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Institute for Justice
Lobbyist
P.O. Box 122
Tallahassee, FL 32301
Phone: 305-608-4300

Waters, Lisa (General Public) - Proponent
Florida Airports Council
CEO
2713 Blair Stone Lane Suite 403
Tallahassee, FL 32303
Phone: 561-602-3624

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 833 : Vacation Rentals

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone		X			
Kristen Arrington		X			
Webster Barnaby	X				
Christopher Benjamin		X			
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph		X			
Chip LaMarca		X			
Thomas Leek			X		
Patt Maney		X			
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman			X		
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant		X			
Chase Tramont			X		
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 10	**Total Nays: 7**			

CS/HB 833 Amendments

Amendment 008839

[X] *Adopted Without Objection*

Amendment 678697

[X] *Adopted Without Objection*

Amendment 795945

[X] *Adopted as Amended*

Appearances:

Amendment 795945
Ryan, Mark (General Public) - Opponent
4116 Alpine Way
Tallahassee, FL 32303
Phone: 321-298-4334

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 833 : Vacation Rentals (continued)

Appearances: (continued)

Mims, Gregg (General Public) - Opponent
City of Indian Rocks Beach
City Manager
1507 Bay Palm Boulevard
Indian Rocks Beach, FL 33785
Phone: 727-595-2517

Kennedy, Joanne "Cookie" (General Public) (Appearing in Official Capacity) - Opponent
City of Indian Rocks Beach
Mayor
408 2nd Street
Indian Rocks Beach, FL 33785
Phone: 727-560-7565

Levassiur, Kathryn (General Public) - Opponent
Self
2917 Oxford Avenue
Lakeland, FL 33803
Phone: 714-343-7931

Rodriguez, Jana (General Public) - Opponent
Self
Co-Host, Short Term Rental
3300 South Dixie Highway Suite 220
West Palm Beach, FL 33405
Phone: 561-313-2573

Ross, Brian (General Public) - Opponent
Hosts in Palm Beach County
Community Leader Airbnb Palm Beach County
3300 South Dixie Highway Suite 1-310
West Palm Beach, FL 33405
Phone: 561-504-1199

Regan, Shayne (General Public) - Opponent
STR
535 South Palmway
Lake Worth, FL 33460
Phone: 347-658-6569

Wolfe, Donny (General Public) - Waive In Opposition
City of Miami
Senior Advisor

Amendment 795945
Henderson, Cynthia (Lobbyist) - Waive In Opposition
Florida Professional Vacation Rental Coalition
Lobbyist
300 West Pensacola Street
Tallahassee, FL 32301
Phone: 850-210-5385

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 833 : Vacation Rentals (continued)

Appearances: (continued)

Amendment 795945
Taggart, Tara (Lobbyist) - Opponent
Florida League of Cities, Inc.
Lobbyist
P.O. Box 1757
Tallahassee, FL
Phone: 850-701-3603

Ryan, Mark (General Public) - Opponent
4116 Alpine Way
Tallahassee, FL 32303
Phone: 321-298-4334

Sikes-Kline, Nancy (General Public) - Opponent
City of St. Augustine
Mayor
75 King Street
St. Augustine, FL 32080
Phone: 904-806-6203

Regan, P.E, John (General Public) - Opponent
City of St. Augustine
City Manager
P.O Box 210
St. Augustine, FL 32080
Phone: 904-669-1873

Taggart, Tara (Lobbyist) - Waive In Opposition
Florida League of Cities, Inc
Lobbyist
P.O. Box 1757
Tallahassee, FL
Phone: 850-701-3603

Will, David (General Public) - Opponent
Redington Beach
Mayor
16049 Redington Drive
Redington Beach, FL 33708
Phone: 323-744-9455

Marin, Miguel (General Public) - Opponent
Self
17067 Northwest 20th Street
Pembrooke Pines, FL 33028
Phone: 365-776-1213

Location: Webster Hall (212 Knott)

CS/HB 833 : Vacation Rentals (continued)

Appearances: (continued)

Rozo, Adriana (General Public) - Opponent
Self
702 Northeast Street
Lake Worth Beach, FL 33028
Phone: 305-776-1213

Cori, Jack (Lobbyist) - Opponent
Village of Tequesta
Lobbyist
730 East Park Avenue
Tallahassee, FL 32301
Phone: 850-893-0995

Padgett, Samantha (Lobbyist) - Opponent
Florida Restaurant and Lodging Association
UP Government Relations/ General Counsel
230 South Adams Street
Tallahassee, FL 32301
Phone: 850-224-2250

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 869 : Department of Business and Professional Regulation

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 0**			

CS/HB 869 Amendments

Amendment 396813

[X] *Adopted Without Objection*

Amendment 673947

[X] *Adopted Without Objection*

Amendment 754089

[X] *Adopted Without Objection*

Amendment 860283

[X] *Adopted Without Objection*

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 869 : Department of Business and Professional Regulation (continued)

Appearances:

Amendment 860283
Hebrank, Kari (Lobbyist) (General Public) - Proponent
Florida Home Builders Association
Lobbyist
215 South Monroe Street Carlton Fields, Suite 500
Tallahassee, FL 32301
Phone: 850-566-7824

Amendment 860283
Payton, Rusty (Lobbyist) - Proponent
Florida Home Builders Association
CEO
2600 Centennial Parkway
Tallahassee, FL 32317
Phone: 850-567-1073

Amendment 754089
Scoonover, Chris (Lobbyist) - Proponent
Go Brands
Lobbyist
124 West Jefferson Street
Tallahassee, FL 32301
Phone: 850-222-9075

Amendment 673947
Hunter, Gary (Lobbyist) - Proponent
American Resort Development Association
Attorney
119 South Monroe Street Suite 500
Tallahassee, FL 32301
Phone: 850-567-5763

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

HB 917 : State Minimum Wage

[X] *Temporarily Postponed*

HB 917 Amendments

Amendment 072393

[X] *Adopted*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone		X			
Kristen Arrington		X			
Webster Barnaby	X				
Christopher Benjamin		X			
David Borrero	X				
Kimberly Daniels		X			
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph		X			
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant		X			
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 14	**Total Nays: 6**			

Appearances:

Amendment 072393
Denny, Kasey (Lobbyist) - Waive In Opposition
Palm Beach County
Legislative Affairs Director
301 North Olive Street
West Palm Beach, FL 33401
Phone: 954-495-6333

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

Appearances: (continued)

Amendment 072393
Basford, Adam (Lobbyist) (Lobbyist Appearance Form Submitted) - Proponent
Associated Industries of Florida
Lobbyist
516 North Adams Street
Tallahassee, FL 32031
Phone: 352-538-4299

Amendment 072393
Meyer, Rev. Dr. Russell (General Public) - Opponent
Florida Council of Churches
Executive Director
1388 Windsor Drive
Jacksonville, FL 32205
Phone: 813-435-5335

Amendment 072393
Oberlink, Jackson (Lobbyist) - Opponent
Florida Rising
Legislative Director - Florida for All
10800 Biscayne Boulevard Suite 1050
Miami, FL 33161
Phone: 772-532-1371

Amendment 072393
Cassini, Marty (Lobbyist) - Opponent
Broward County
Manager
100 South Andrews Avenue
Fort Lauderdale, FL 33301
Phone: 954-357-7575

Amendment 072393
Carmella, Aaron (Lobbyist) - Waive In Opposition
Florida AFL-CIO
Lobbyist
135 South Monroe Street
Tallahassee, FL 32301
Phone: 850-224-6926

Amendment 072393
Case-Augustin, Kalene (General Public) - Waive In Opposition
200 East College Ave
Tallahassee, FL 32301

Amendment 072393
Obas, Kejin (General Public) - Waive In Opposition
Self
580 Irene Street
Orlando, FL 32805
Phone: 407-299-4000

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

Appearances: (continued)

Amendment 072393
Stalnaker, Sonya (General Public) - Waive In Opposition
Self
2153 Oakridge Road
Orlando, FL 32809
Phone: 407-852-3977

Amendment 072393
Henderson, Latarsha (General Public) - Waive In Support
Union Steward
508 Irene Street
Orlando, FL 32805
Phone: 407-299-4000

Amendment 072393
Hodge, Kelsie (General Public) - Waive In Opposition
200 East College Avenue
Tallahassee, FL 32301

Amendment 072393
McCarty, Jess (Lobbyist) - Waive In Opposition
Miami-Dade County
Executive Assistant County Attorney
111 Northwest 1st Street Suite 2800
Miami, FL 33128-1902
Phone: 305-979-7110

Amendment 072393
Cruz, David (Lobbyist) - Waive In Opposition
Florida League of Cities
P.O. Box 1751
Tallahassee, FL 32302
Phone: 850-701-3676

Amendment 072393
Woodall, Karen (Lobbyist) - Opponent
Florida Center for Fiscal & Economic Policy
Lobbyist
579 East Call Street
Tallahassee, FL 32301
Phone: 850-321-9386

Amendment 072393
Johnson, Carolyn (Lobbyist) - Proponent
Florida Chamber of Commerce
Vice President
136 South Bronough Street
Tallahassee, FL 32301
Phone: 850-521-1235

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

Appearances: (continued)

Amendment 072393
Dziorncy, Jessie Lee (General Public) - Waive In Opposition
Self
2153 West Oak Ridge Road
Orlando, FL
Phone: 407-247-9865

Amendment 072393
McKee, Bob (Lobbyist) - Opponent
Florida Association of Counties
Deputy Directory of Public Policy
100 South Monroe Street
Tallahassee, FL 32301
Phone: 850-766-1952

Amendment 072393
Bowen, Carol (Lobbyist) - Waive In Support
Associated Builders & Contractors of Florida, Inc
Lobbyist
P.O. Box 880448
Boca Raton, FL 33433
Phone: 954-465-6811

Amendment 072393
Templin, Rich (Lobbyist) - Opponent
Florida AFL-CIO
Lobbyist
135 South Monroe Street
Tallahassee, FL 32301
Phone: 850-224-6926

Bush Rester, Sierra (General Public) - Opponent
Tallahassee, FL 32309
Phone: 850-545-3396

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 919 : Homeowners' Associations

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 20	**Total Nays: 0**			

CS/HB 919 Amendments

Amendment 148425

[X] *Adopted Without Objection*

Amendment 688313

[X] *Adopted Without Objection*

Appearances:

McCarty, Jess (Lobbyist) - Waive In Support
Miami-Dade County
Executive Assistant County Attorney
111 Northwest 1st Street Suite 2800
Miami, FL 33128
Phone: 305-979-7110

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 919 : Homeowners' Associations (continued)

Appearances: (continued)

Alastra, Virginia (General Public) - Information Only
Self
15157 Southwest 95th Street
Miami, FL 33196

Bouza, Manual (General Public) - Waive In Support
Self

Real, Marcoantonio (General Public) - Information Only
Self
9829 Southwest 147 Place
Miami, FL 33196
Phone: 305-336-5948

Montes, Danna (General Public) - Proponent
Self
4717 Northwest 7th Street
Miami, FL 33126
Phone: 786-333-5334

Suarez, Carola (General Public) - Waive In Support
15156 Southwest 95 Street
Miami, FL 33196

Danton, Ana (General Public) - Information Only
Self
11318 Southwest 147 Place Miami Kendall
Miami, FL 33196
Phone: 305-790-0532

Sardinas, Emilio (General Public) - Waive In Support
Myself

Benomides, Patricio F. (General Public) - Waive In Support
Self

Gutierrez, Carmen (General Public) - Waive In Support
Self

Rodriguez, Mariela (General Public) - Waive In Support
Self

Rees, Jonathan (Lobbyist) - Waive In Support
National Animal Supplemental Council
Lobbyist
311 East Park Avenue
Tallahassee, FL 32031
Phone: 850-570-0043

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 959 : Dosage Form Animal Health Products

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca			X		
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 19	**Total Nays: 0**			

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

HB 987 : Public Deposits

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington		X			
Webster Barnaby	X				
Christopher Benjamin		X			
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele			X		
Allison Tant		X			
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 15	**Total Nays: 3**			

Appearances:

Rothell, John (Lobbyist) - Proponent
Florida Credit Union Associations
Lobbyist
3692 Coolidge Court
Tallahassee, FL 32311
Phone: 866-231-0545

Beeler, Samantha (General Public) - Proponent
Florida Credit Union Association
President
3692 Coolidge Court
Tallahassee, FL 32311
Phone: 866-231-0545

Brockelman, Matt (Lobbyist) - Waive In Support
VyStar Credit Union
Vice President of Government Affairs
76 South Laura Street
Jacksonville, FL 32202
Phone: 904-420-5868

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

HB 987 : Public Deposits (continued)

Appearances: (continued)

Pratt, Kenneth (Lobbyist) - Opponent
Florida Bankers Association
Senior Vice President of Governmental Affairs
1001 Thomasville Road Suite 201
Tallahassee, FL 32303
Phone: 850-224-2265

Wilson, Chris (General Public) - Opponent
Capital City Bank
Institutional Banking & Treasury Management Manager
304 East Tennessee Street
Tallahassee, FL 32301
Phone: 850-402-8024

Book, Ron (Lobbyist) - Proponent
League of South East Credit Unions & City Governments
Lobbyist
104 West Jefferson Street
Tallahassee, FL 32301

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

PCS for CS/HB 1111 : Non-coverage-related Regulation of Insurance

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels			X		
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph			X		
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 17	**Total Nays: 0**			

Appearances:

Bush Rester, Sierra (General Public) - Opponent
Tallahassee, FL 32309
Phone: 850-545-3396

Leonard, Curtis (Lobbyist) - Waive In Support
American Council of Life Insurers
Regional VP, State Regulations
150 South Monroe Street Suite 206
Tallahassee, FL 32301
Phone: 850-274-1422

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1185 : Consumer Protection

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 19	**Total Nays: 0**			

CS/HB 1185 Amendments

Amendment 923275

[X] *Adopted Without Objection*

Appearances:

Olson, Daniel (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
NAIFA-Florida, Inc
300 South Duval Street #410
Tallahassee, FL
Phone: 850-425-4000

Stowers, Austin (Lobbyist) (State Employee) - Waive In Support
CFO Jimmy Patronis
Legislative Affairs Director
PL 11, The Capitol
Tallahassee, FL 32399
Phone: 850-413-5939

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/CS/HB 1209 : Economic Development

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant			X		
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 17	**Total Nays: 0**			

CS/CS/HB 1209 Amendments

Amendment 260531

[X] *Adopted Without Objection*

Amendment 453135

[X] *Adopted Without Objection*

Appearances:

Johnson, Carolyn (Lobbyist) - Opponent
Florida Chamber of Commerce
Lobbyist
136 South Bronough Street
Tallahassee, FL 32301
Phone: 850-521-1235

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/CS/HB 1209 : Economic Development (continued)

Appearances: (continued)

Scala, Jeffrey (Lobbyist) - Waive In Support
Florida Association of Counties
Senior Associate Director of Public Policy
100 South Monroe Street
Tallahassee, FL 32301
Phone: 850-922-4300

Grissom, Mike (Lobbyist) - Opponent
Florida Rural Economic Development Association, Inc.
Lobbyist
215 South Monroe Street
Tallahassee, FL 32301
Phone: 850-681-4238

Doolin, Chris (Lobbyist) - Proponent
Small Counties Coalition
Consultant
1018 Thomasville Road 102 B Suite
Tallahassee, FL 32303
Phone: 850-508-5492

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1215 : Pub. Rec./Inspectors and Investigators/DACS

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo			X		
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant			X		
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 16	**Total Nays: 0**			

Appearances:

Haley, Alex (Lobbyist) - Waive In Support
Department of Agriculture & Consumer Services
Lobbyist
400 South Monroe Street
Tallahassee, FL 32399
Phone: 850-617-7700

Fernandez, Alex (General Public) - Opponent
City of Miami Beach
Commissioner
1700 Convention Center Drive
Miami Beach, FL 33139
Phone: 305-673-7030

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1267 : Consumer Finance Loans

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby			X		
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph			X		
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 0**			

CS/HB 1267 Amendments

Amendment 318523

[X] *Adopted Without Objection*

Appearances:

Amendment 318523
Jenkins, Scott (Lobbyist) - Waive In Support
Florida Financial Services Associates
Executive Director
201 East Park Avenue
Tallahassee, FL 32301
Phone: 850-661-0829

Meyer, Rev. Dr. Russell (General Public) - Opponent
Florida Council of Churches
Executive Director
3838 West Cypress
Tampa, FL 32607
Phone: 813-743-5335

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 1267 : Consumer Finance Loans (continued)

Appearances: (continued)

Arnold, Christie (Lobbyist) - Opponent
Florida Conference of Catholic Bishops
201 West Park Avenue
Tallahassee, FL 32301
Phone: 850-339-0075

Woodall, Karen (Lobbyist) - Opponent
Florida Center for Fiscal & Economic Policy
579 East Call Street
Tallahassee, FL 32301
Phone: 850-321-9386

Jenkins, Scott (Lobbyist) - Opponent
Florida Financial Services Associates
Executive Director
201 East Park Avenue
Tallahassee, FL 32301
Phone: 850-661-0829

Hammond, Elizabeth (General Public) - Proponent
Mariner Finance
VP of Government Affairs
2009 Stonewall Farms Drive
Fuguay Varina, NC 27526
Phone: 919-625-5695

Fort, Pamela Burch (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Opposition
Florida State Conference of NAACP Branches
104 South Monroe Street
Tallahassee, FL
Phone: 850-425-1344

Oberlink, Jackson (Lobbyist) - Waive In Opposition
Florida Rising
Legislative Director - Florida for All
10800 Biscayne Boulevard, Suite 1050
Miami, FL 33161
Phone: 772-532-1371

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1281 : Preemption Over Utility Service Restrictions

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 0**			

CS/HB 1281 Amendments

Amendment 502129

[X] *Adopted Without Objection*

Appearances:

Doyle, Kevin (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Consumer Energy Alliance - Florida
Lobbyist
P.O. Box 24897
Jacksonville, FL
Phone: 904-806-1714

Calhoun, Dale (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Propane Gas Association
Executive Director
P.O. Box 11026
Tallahassee, FL
Phone: 850-681-0496

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 1281 : Preemption Over Utility Service Restrictions (continued)

Appearances: (continued)

Lyerly, Ashley (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Opposition
American Lung Association
Senior Director of Advocacy
P.O. Box 43263
Vestavia, AL
Phone: 205-968-2266

Langan, Kyle (Lobbyist) - Waive In Support
Chesapeake Utilities Corporation
119 South Monroe Street Suite 500
Tallahassee, FL 32301
Phone: 850-824-1138

Woodall, Karen (Lobbyist) - Waive In Opposition
Earth Justice
Lobbyist
579 East Call Street
Tallahassee, FL 32301
Phone: 850-321-9386

Oberlink, Jackson (Lobbyist) - Waive In Opposition
Florida Rising
Legislative Director - Florida for All
10800 Biscayne Boulevard Suite 1050
Miami, FL 33161
Phone: 772-532-1371

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1307 : Department of Agriculture and Consumer Services

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone			X		
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels			X		
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele			X		
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 16	**Total Nays: 0**			

Appearances:

Bishop, Barney (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Association of Private Investigators
CEO
1454 Vieux Carre Drive
Tallahassee, FL 32301
Phone: 850-510-9922

Calhoun, Dale (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Propane Gas Association
Executive Director
P.O. Box 11026
Tallahassee, FL 32301
Phone: 850-681-0496

Haley, Alex (Lobbyist) - Waive In Support
Department of Agriculture & Consumer Services
Lobbyist
400 South Monroe Street Plaza Level 10
Tallahassee, FL 32399
Phone: 850-617-7700

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph		X			
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 18	**Total Nays: 1**			

CS/HB 1317 Amendments

Amendment 070449

[X] *Adopted as Amended*

Amendment 936069

[X] *Adopted Without Objection*

Appearances:

Amendment 070449
McCarty, Jess (Lobbyist) - Waive In Opposition
Miami-Dade County
Executive Assistant County Attorney
111 Northwest 1st Street Suite 2800
Miami, FL 33128
Phone: 305-979-7110

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures (continued)

Appearances: (continued)

Stranburg, Christopher (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Americans for Prosperity
Lobbyist
107 East College Avenue
Tallahassee, FL
Phone: 813-767-9667

Wyllie, Melissa (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Opposition
Florida Trust for Historic Preservation
Lobbyist
906 East Park Avenue
Tallahassee, FL
Phone: 850-224-8128

Forrest, Mathew (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Opposition
Town of Palm Beach
Lobbyist
1400 Centrepark Boulevard Suite 1010
West Palm Beach, FL
Phone: 561-253-3232

Crowder, Kevin (General Public) - Proponent
Self
1175 Northeast 125th Street
North Miami, FL 33161
Phone: 305-281-2279

Kilroy Reynaldo, Stacy (General Public) - Opponent
Self
1688 Meridian Avenue
Miami Beach, FL 33139
Phone: 786-867-2318

Sikes-Kline, Nancy (General Public) - Opponent
City of St. Augustine
Mayor
75 King Street
St. Augustine, FL 32080
Phone: 904-806-6203

Regan, John P.E. (General Public) - Opponent
City of St. Augustine
City Manager
P.O. Box 210
St. Augustine, FL 32080
Phone: 904-669-1873

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

HB 1353 : Commercial Financing Product Brokers and Providers

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph				X	
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 19	**Total Nays: 0**			

HB 1353 Amendments

Amendment 893001

[X] *Adopted Without Objection*

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1395 : Management and Safety of Condominium and Cooperative Buildings

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph			X		
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 19	**Total Nays: 0**			

CS/HB 1395 Amendments

Amendment 241799

[X] *Adopted Without Objection*

Appearances:

Anderson, Mark (Lobbyist) - Waive In Support
Association Reserves, Inc.
110 South Monroe Street Suite I
Tallahassee, FL 32301
Phone: 813-205-0658

Amendment 241799
Paredes, Marco (Lobbyist) - Waive In Support
On Top of the World Communities, L.L.C.
106 East College Avenue Suite 700
Tallahassee, FL 32301
Phone: 850-354-7608

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 1395 : Management and Safety of Condominium and Cooperative Buildings (continued)

Appearances: (continued)

Moore, Travis (Lobbyist) - Information Only
Community Associations Institute
P.O. Box 2020
St. Petersburg, FL 33731
Phone: 727-421-6902

Bowen, Carol (Lobbyist) - Waive In Support
Associated Builders & Contractors of Florida, Inc
P.O. Box 880448
Boca Raton, FL 33433
Phone: 954-465-6811

Murphy, BG (Lobbyist) - Waive In Support
Director of Government Affairs
3159 Shamrock Street South
Tallahassee, FL
Phone: 850-893-4155

Vail, Abby (Lobbyist) - Waive In Support
Revenue Based Finance Coalition
201 East Park Avenue 5th Floor
Tallahassee, FL 32301
Phone: 850-577-0444

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 1573 : Continuing Care Providers

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone			X		
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf			X		
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele			X		
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 17	**Total Nays: 0**			

CS/HB 1573 Amendments

Amendment 870299

[X] *Adopted Without Objection*

Appearances:

Bahmer, Steve (Lobbyist) (Lobbyist Appearance Form Submitted) - Proponent
LeadingAge Florida
President/CEO
1812 Riggins Road
Tallahassee, FL 32308
Phone: 850-671-3700

Napier, Bennett (Lobbyist) (Lobbyist Appearance Form Submitted) - Proponent
Florida Life Care Residents Association
Lobbyist
325 John Knox Road Suite L103
Tallahassee, FL
Phone: 850-224-0711

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

CS/HB 1573 : Continuing Care Providers (continued)

Appearances: (continued)

Stander, William (Lobbyist) - Waive In Support
Florida Life Care Residents Association
Lobbyist
113 South Monroe Street
Tallahassee, FL 32301
Phone: 850-212-3250

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

HB 1575 : Public Safety Emergency Communications Systems

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby			X		
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant			X		
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 16	**Total Nays: 0**			

HB 1575 Amendments

Amendment 137253

[X] *Adopted Without Objection*

Appearances:

Amendment 137253
Hebrank, Kari (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Automatic Fire Alarm Association
Carlton Fields 215 South Monroe Street Suite 500
Tallahassee, FL
Phone: 850-224-1585

Amendment 137253
Navarro, Gabriela (Lobbyist) - Waive In Support
Florida Apartment Association
Lobbyist
104 West Jefferson Street
Tallahassee, FL 32301
Phone: 786-237-8070

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

HB 1575 : Public Safety Emergency Communications Systems (continued)

Appearances: (continued)

Amendment 137253
Mallette, Kelly (Lobbyist) - Waive In Support
Florida Apartment Association
Lobbyist
104 West Jefferson Street
Tallahassee, FL
Phone: 850-224-3427

Amendment 137253
Colburn, Ray (General Public) - Waive In Support
Florida Fire Chiefs Association
Executive Director
221 Pinewood Drive
Tallahassee, FL 32303
Phone: 407-468-6622

Colburn, Ray (General Public) - Waive In Support
Florida Fire Chiefs Association
Executive Director
221 Pinewood Drive
Tallahassee, FL 32303
Phone: 407-468-6622

Pasqualone, Jon (General Public) - Waive In Support
Florida Fire Marshals & Inspectors Association
9097 Souteast Hobe Ridge Avenue
Hobe Sound, FL 33455
Phone: 772-349-1507

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

PCS for HB 7045 : Human Trafficking, Prostitution, and Lewdness

[X] *Favorable With Amendment(s)*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone		X			
Kristen Arrington		X			
Webster Barnaby	X				
Christopher Benjamin		X			
David Borrero	X				
Kimberly Daniels		X			
Wyman Duggan	X				
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney	X				
Lauren Melo	X				
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant		X			
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 15	**Total Nays: 5**			

PCS for HB 7045 Amendments

Amendment PCS for HB 7045 a1

[X] *Adopted Without Objection*

Appearances:

Collins, Erin (General Public) - Proponent
Junior Leagues of Florida
Board Member
4060 Kilmartin Drive
Tallahassee, FL 32309
Phone: 850-570-1492

Willett, Alan (General Public) - Proponent
5197 Juliet Court
Spinghill, FL 34606
Phone: 813-928-0322

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

Location: Webster Hall (212 Knott)

PCS for HB 7045 : Human Trafficking, Prostitution, and Lewdness (continued)

Appearances: (continued)

Schorr, Melissa (General Public) - Proponent
Christians Against Human Trafficking
714 Hunter Street
Tallahassee, FL 32303
Phone: 229-289-0214

Amendment PCS for HB 7045 a1
Hartmann, Lauren (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
University of South Florida
4202 East Fowler Avenue
Tampa, FL
Phone: 727-743-6228

Amendment PCS for HB 7045 a1
Mahoney, Sara (General Public) - Waive In Opposition
U.S Institute Against Human Trafficking
Chair, Advisory Board
16603 Millan DeAuila
Tampa, FL
Phone: 914-420-3636

Amendment PCS for HB 7045 a1
Whitaker, Kristin (Lobbyist) - Waive In Opposition
Warrior 321
Volunteer
3074 Furmanagh Drive
Tallahassee, FL
Phone: 850-566-5217

Amendment PCS for HB 7045 a1
Azinger, Toni - Waive In Opposition
One More Child
Volunteer
1910 21 Avenue Northwest
Bradenton, FL 34209
Phone: 941-345-6956

Amendment PCS for HB 7045 a1
Arnold, Christie (Lobbyist) - Opponent
Florida Conference of Catholic Bishops
Associate for Social Concerns & Respect Life
201 West Park Ave
Tallahassee, FL 32301
Phone: 407-312-5374

Amendment PCS for HB 7045 a1
Parvia, Savannah (General Public) - Opponent
P.O. Box 1053
Umatille, FL 32784
Phone: 352-702-8496

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

PCS for HB 7045 : Human Trafficking, Prostitution, and Lewdness (continued)

Appearances: (continued)

Amendment PCS for HB 7045 a1
Phelps, Carissa (General Public) - Opponent
707 East Cervantes #239
Pensacola, FL 32501
Phone: 850-530-5919

Amendment PCS for HB 7045 a1
Haba, Lisa (General Public) - Opponent
Haba Law Firm
Attorney
1220 Commerce Park Drive Suite 207
Longwood, FL 32779
Phone: 844-422-2529

Amendment PCS for HB 7045 a1
Whitaker, Nicole (General Public) - Opponent
Christians Against Human Trafficking
Executive Director
4832-B Kerry Forest Parkway
Tallahassee, FL 32309

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Summary:

Commerce Committee

Monday April 17, 2023 02:00 pm

CS/HB 125 Favorable With Committee Substitute — Yeas: 17 Nays: 0
Amendment 562745 Adopted Without Objection

CS/HB 415 Favorable With Committee Substitute — Yeas: 17 Nays: 0
Amendment 521525 Adopted Without Objection

PCS for CS/HB 487 Favorable With Amendment(s) — Yeas: 19 Nays: 0
Amendment PCS for CSHB 487 a1 Adopted Without Objection

CS/HB 505 Favorable With Committee Substitute — Yeas: 18 Nays: 0
Amendment 011041 Adopted as Amended
Amendment 283751 Adopted Without Objection
Amendment 470331 Adopted Without Objection

CS/CS/HB 591 Favorable With Committee Substitute — Yeas: 18 Nays: 0
Amendment 365389 Adopted Without Objection

CS/HB 637 Favorable With Committee Substitute — Yeas: 16 Nays: 1
Amendment 517303 Adopted Without Objection

CS/HB 639 Favorable With Committee Substitute — Yeas: 20 Nays: 0
Amendment 833857 Adopted Without Objection

CS/HB 715 Favorable — Yeas: 18 Nays: 0

PCS for CS/CS/HB 799 Favorable With Amendment(s) — Yeas: 19 Nays: 0
Amendment PCS for CSCSHB 799 a1 Adopted Without Objection

CS/HB 807 Favorable With Committee Substitute — Yeas: 14 Nays: 4
Amendment 602385 Adopted Without Objection
Amendment 985719 Adopted Without Objection

CS/HB 833 Favorable With Committee Substitute — Yeas: 10 Nays: 7
Amendment 008839 Adopted Without Objection
Amendment 678697 Adopted Without Objection
Amendment 795945 Adopted as Amended

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Summary: **(continued)**

Commerce Committee

Monday April 17, 2023 02:00 pm

CS/HB 869	Favorable With Committee Substitute	Yeas: 18	Nays: 0
	Amendment 396813 Adopted Without Objection		
	Amendment 673947 Adopted Without Objection		
	Amendment 754089 Adopted Without Objection		
	Amendment 860283 Adopted Without Objection		
HB 917	Temporarily Postponed		
	Amendment 072393 Adopted	Yeas: 14	Nays: 6
CS/HB 919	Favorable With Committee Substitute	Yeas: 20	Nays: 0
	Amendment 148425 Adopted Without Objection		
	Amendment 688313 Adopted Without Objection		
CS/HB 959	Favorable	Yeas: 19	Nays: 0
HB 987	Favorable	Yeas: 15	Nays: 3
PCS for CS/HB 1111	Favorable	Yeas: 17	Nays: 0
CS/HB 1185	Favorable With Committee Substitute	Yeas: 19	Nays: 0
	Amendment 923275 Adopted Without Objection		
CS/CS/HB 1209	Favorable With Committee Substitute	Yeas: 17	Nays: 0
	Amendment 260531 Adopted Without Objection		
	Amendment 453135 Adopted Without Objection		
CS/HB 1215	Favorable	Yeas: 16	Nays: 0
CS/HB 1267	Favorable With Committee Substitute	Yeas: 18	Nays: 0
	Amendment 318523 Adopted Without Objection		
CS/HB 1281	Favorable With Committee Substitute	Yeas: 18	Nays: 0
	Amendment 502129 Adopted Without Objection		
CS/HB 1307	Favorable	Yeas: 16	Nays: 0
CS/HB 1317	Favorable With Committee Substitute	Yeas: 18	Nays: 1

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Summary: **(continued)**

Commerce Committee

Monday April 17, 2023 02:00 pm

Amendment 070449 Adopted as Amended

Amendment 936069 Adopted Without Objection

HB 1353 Favorable With Committee Substitute Yeas: 19 Nays: 0

Amendment 893001 Adopted Without Objection

CS/HB 1395 Favorable With Committee Substitute Yeas: 19 Nays: 0

Amendment 241799 Adopted Without Objection

CS/HB 1573 Favorable With Committee Substitute Yeas: 17 Nays: 0

Amendment 870299 Adopted Without Objection

HB 1575 Favorable With Committee Substitute Yeas: 16 Nays: 0

Amendment 137253 Adopted Without Objection

PCS for HB 7045 Favorable With Amendment(s) Yeas: 15 Nays: 5

Amendment PCS for HB 7045 a1 Adopted Without Objection

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

Attendance:

	Present	*Absent*	*Excused*
Bob Rommel (Chair)	X		
Bruce Antone	X		
Kristen Arrington	X		
Webster Barnaby	X		
Christopher Benjamin	X		
David Borrero	X		
Kimberly Daniels	X		
Wyman Duggan	X		
Mike Giallombardo	X		
Dotie Joseph	X		
Chip LaMarca	X		
Thomas Leek			X
Patt Maney	X		
Lauren Melo	X		
Tobin Overdorf	X		
Joel Rudman	X		
Tyler Sirois	X		
Kevin Steele	X		
Allison Tant	X		
Chase Tramont	X		
Bradford Yeager	X		
Totals:	**20**	**0**	**1**

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE MEETING REPORT

Commerce Committee

4/17/2023 2:00PM

Location: Webster Hall (212 Knott)

CS/HB 125 : Utility System Rate Base Values

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Bruce Antone	X				
Kristen Arrington	X				
Webster Barnaby	X				
Christopher Benjamin	X				
David Borrero	X				
Kimberly Daniels	X				
Wyman Duggan			X		
Mike Giallombardo	X				
Dotie Joseph	X				
Chip LaMarca	X				
Thomas Leek			X		
Patt Maney			X		
Lauren Melo			X		
Tobin Overdorf	X				
Joel Rudman	X				
Tyler Sirois	X				
Kevin Steele	X				
Allison Tant	X				
Chase Tramont	X				
Bradford Yeager	X				
Bob Rommel (Chair)	X				
	Total Yeas: 17	**Total Nays: 0**			

CS/HB 125 Amendments

Amendment 562745

[X] *Adopted Without Objection*

Appearances:

Cleary, Kevin (Lobbyist) - Waive In Support
Sunshine Water Services
215 South Monroe Street Suite 601
Tallahassee, FL 32301
Phone: 850-251-1709

Johnson, Carolyn (Lobbyist) - Waive In Support
Florida Chamber of Commerce
Vice President
136 South Bronough Street
Tallahassee, FL 32301
Phone: 850-521-1235

Committee meeting was reported out: Tuesday, April 18, 2023 4:44PM

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee
Representative McClain offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Section 367.0811, Florida Statutes, is created to read:

367.0811 Rates; alternative procedure for establishing rate base value of acquired utility system.—

(1) The Legislature finds that it is in the public interest to promote consolidation efforts with water and wastewater utility systems in order to encourage economies of scale, better access to lower material and supply costs, better access to capital, improvement in utility infrastructure, and improvement in the quality of service overall.

(2) As used in this section, the term "rate stabilization plan" means an acquiring utility's plan to implement rate changes incrementally over a period of time to mitigate rate increases and to predictably achieve consolidated pricing over time.

(3)(a) If a utility acquires an existing utility system, including a system described in s. 367.022(2), the utility may petition the commission to establish a rate base value for the utility system being acquired using the valuation process in this section instead of the cost method pursuant to s. 367.081.

(b) The rate base value established by the commission under this section shall be used for ratemaking purposes in the acquiring utility's next general rate case. The rate base value may not exceed the lesser of the purchase price negotiated between the parties to the acquisition transaction or the average of the three appraisals conducted under subsection (4) and may not be adjusted for contribution-in-aid-of-construction or used and useful in serving the public. However, the rate base value may include reasonable transaction and closing costs incurred by the acquiring utility and reasonable fees paid to the appraisers.

(4)(a) For purposes of this section, the utility system being acquired shall be appraised by three licensed appraisers chosen from a list established by the commission. Appraisals shall be paid for by the buyer. Each appraiser shall provide an

appraisal of the value of the utility system being acquired that is consistent with the Uniform Standards of Professional Appraisal Practice.

(b) The acquiring utility and the utility system being acquired shall jointly retain a licensed engineer to conduct an assessment of the tangible assets of the utility system being acquired, and the assessment shall be provided to the three appraisers for use in determining the value of the utility system being acquired.

(5) A petition filed under this section to establish the rate base value for a utility system being acquired must contain all of the following:

(a) The requested rate base value for the utility system being acquired.

(b) Copies of the appraisals required by this section, including the average of the valuations produced by each appraisal.

(c) A copy of the assessment of tangible assets required by this section.

(d) A 3-year plan to address each deficiency identified by the assessment of tangible assets required by this section. The plan must address impact on quality of service and any planned improvements to water quality.

(e) The 5-year projected rate impact on the customers of the utility system being acquired, including, but not limited to, the rate impact of all of the following:

1. Any cost efficiencies expected to result from the acquisition transaction.

2. Use of this section, instead of the cost method pursuant to s. 367.081, to establish the rate base value.

(f) The contract of sale.

(g) The estimated value of fees and transaction and closing costs to be incurred by the acquiring utility.

(h) A tariff, including rates equal to the rates of the utility system being acquired, and a rate stabilization plan, if applicable to the acquisition. A rate stabilization plan must be filed if the acquisition would result in a significant individual increase in rates during the period identified in paragraph (e).

(6)(a) If the petition meets the filing requirements of subsection (5), the commission, no later than 8 months after the date the complete petition is filed, shall issue a final order on the petition.

(b) The commission may, in the public interest, grant the petition, in whole or in part, or with modifications or may deny the petition.

(c) The commission may not approve a rate base value higher than that requested in the petition.

(7) Notwithstanding any provision in this section, the commission may, pursuant to this chapter, set rates for the acquired utility system in future rate cases and may classify the acquired utility system as a separate entity for ratemaking purposes if it is deemed to be in the public interest.

(8) This section applies to acquiring utilities that are engaged in an arms-length acquisition of a water or wastewater system, or both, and:

(a) Provide water or wastewater service, or both, to more than 10,000 customers; or

(b) Are permitted to produce at least 3 million gallons per day of drinking water.

(9) At minimum, in considering a rate base value petition pursuant to this section, the commission must consider all of the following in serving the public interest and pursuant to the goals of this section:

(a) Improvements in quality of service.

(b) Improvements in compliance with regulatory requirements.

(c) Rate reductions or rate stability over a long-term period.

(d) Cost efficiencies.

(e) A demonstration that the purchase is being made as part of an arms-length transaction.

(f) Economies of scale to be generated by the transaction.

(g) A comparison of the acquiring utility's net book value, to the extent available, and the proposed rate base value of the utility being acquired.

(h) A demonstration that the acquiring utility has greater access to capital than the utility being acquired.

(10) The commission may set reasonable performance goals based on the standards specified in subsection (9) and review utility performance regarding these standards in a rate proceeding.

(11) The commission shall adopt rules to implement this section.

Section 2. This act shall take effect July 1, 2023.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert:

A bill to be entitled

An act relating to utility system rate base values; creating s. 367.0811, F.S.; providing legislative findings; defining the term "rate stabilization plan"; establishing an alternative procedure by which the Florida Public Service Commission may establish a rate base value for certain acquired utility systems; requiring that the approved rate base value be reflected in the acquiring utility's next general rate case for ratemaking purposes; establishing a procedure for appraisal of

the acquired utility system; providing the contents required for a petition to the commission for approval of the rate base value of the acquired utility system; providing duties of the commission regarding petitions; authorizing the commission to set rates for and classify certain acquired utility systems; providing applicability; requiring the commission to take certain factors into consideration for certain rate base value petitions; requiring the commission to adopt rules; providing an effective date.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION		
ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative Porras offered the following:

Amendment (with directory and title amendments)

Remove lines 74-78 and insert:

(3)(a) A temporary commercial kitchen may be used in conjunction with a licensed permanent food service establishment that is licensed under this chapter for the purpose of supplementing the kitchen operations of the licensed permanent food service establishment.

1. A temporary commercial kitchen may operate in this capacity on the premises of the licensed permanent food service establishment for 60 consecutive days. The operators of the temporary commercial kitchen may request, and the division may grant, one extension of up to 60 additional consecutive days.

2. During a period of renovation, repair, or rebuilding, a temporary commercial kitchen may operate in this capacity on the premises of the licensed permanent food service establishment or off the premises within line of sight not to exceed 1,320 feet from the licensed permanent food service establishment for a period of 120 days. The division may exercise discretion to grant an additional extension of time upon a reasonable and reliable demonstration by the licensed permanent food service establishment that additional time is needed to complete the renovation, repair, or rebuild.

(b) In the event that a licensed permanent food service establishment licensed under this chapter or the land upon which that establishment is sited is rendered uninhabitable due to natural disaster which is the subject of a declared state of emergency, a temporary commercial kitchen may operate on the premises of, or as near as reasonably practicable to, the location of the permanent licensed food service establishment. A temporary commercial kitchen may only operate in this capacity during the period of repair and rebuilding of the permanent establishment with which it is associated. A temporary commercial kitchen operating in this capacity must notify the division of its location within 7 days after a natural disaster renders the structure or the land upon which the establishment is sited uninhabitable and notify the division of its location every 90 days thereafter.

(c) Except as permitted under paragraphs (a) and (b) and s. 509.352(3), a temporary commercial kitchen may not operate in one location for longer than 30 consecutive days. A temporary commercial kitchen must notify the division within 48 hours of commencing operation in a location.

(4) ~~(3)~~ This section may not be construed to affect a municipality, county, or other local governmental entity's authority to regulate the operation of mobile food dispensing vehicles or temporary commercial kitchens other than the regulations described in subsection (2).

(5) ~~(4)~~ This section does not apply to any port authority, aviation authority, airport, or seaport.

D I R E C T O R Y A M E N D M E N T

Remove lines 35-36 and insert:

Section 2. Section 509.102, Florida Statutes, is amended to read:

T I T L E A M E N D M E N T

Remove line 9 and insert:

commercial kitchen"; authorizing mobile food dispensing vehicles and temporary commercial kitchens in specified locations to operate during certain

hours; providing conditions for operating a temporary kitchen; preempting regulation of

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	✓	(Y/N)
ADOPTED W/O OBJECTION	____	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative Berfield offered the following:

Amendment (with title amendment)

Remove lines 205-210 and insert:

(2) This notice ~~legend~~ must appear on the policy declaration page ~~and on the filing back of the policy~~ and be printed in bold type ~~a contrasting color from that used on the policy and in type larger than the largest type used in the text thereof, as an overprint or by a rubber stamp impression~~.

Section 9. Subsection (7) of section 327.54, Florida Statutes, is amended to read:

327.54 Liveries; safety regulations; penalty.—

(7) A livery may not lease or rent or offer to lease or rent any livery vessel unless the livery: ~~first~~

(a) Obtains and carries in full force and effect a policy from a licensed insurance carrier in this state which insures the livery ~~and the renter~~ against any accident, loss, injury, property damage, or other casualty caused by or resulting from the operation of the livery vessel. The insurance policy must provide coverage of at least $500,000 per person and $1 million per event. The livery shall have proof of such insurance available for inspection at the location where livery vessels are being leased or rented, or offered for lease or rent, and shall provide to each renter the insurance carrier's name and address and the insurance policy number; and

(b) Either:

1. Obtains and carries in full force and effect a policy from a licensed insurance carrier in this state which insures the renter in the same manner and amounts of the policy obtained by the livery under paragraph (a) and provides to each renter the insurance carrier's name and address and the insurance policy number; or

2. Presents the renter with the opportunity to purchase coverage which insures the renter against any accident, loss, injury, property damage, or other casualty caused by or resulting from the operation of the livery vessel of at least $500,000 per person and $1 million per event. If a renter chooses not to purchase the coverage, the livery must obtain a

signed acknowledgement from the renter that the opportunity to purchase coverage was declined.

This subsection does not apply to human-powered vessels.

Section 10. Section 1. Subsection (12) is added to section 624.4621, Florida Statutes, to read:

624.4621 Group self-insurance funds.—

(12) For any local governmental entity that is a member of a self-insurer established under this section, only an elected official of the local governmental entity may be the local governmental entity's representative on the self-insurer's governing body.

Section 11. Paragraph (d) of subsection (3) of section 627.701, Florida statutes, is amended to read:

627.701 Liability of Insureds; coinsurance; deductibles.—

(3)

(d) For the following policies, the following alternative deductible amounts are authorized:

1. With respect to a policy covering a risk with dwelling limits of $250,000 or more, the insurer need not offer the $500 hurricane deductible as required by paragraph (a), but must, except as otherwise provided in this subsection, offer the other hurricane deductibles as required by paragraph (a).

2. With respect to a policy covering a risk with dwelling limits of $1 million or more, but less than $3 million, the

insurer may, in lieu of offering the 2 percent deductible as required by paragraph (a), offer a deductible amount applicable to hurricane losses equal to 3 percent of the policy dwelling limits.

3. With respect to a policy covering a risk with dwelling limits of $3 million or more, the insurer need not offer the 2 percent deductible as required by paragraph (a), but must, except as otherwise provided by this subsection, offer the other hurricane deductibles as required by paragraph (a).

Section 12. Paragraph (b) of subsection (8) of section 634.041, Florida Statutes, is amended to read:

634.041 Qualifications for license.—To qualify for and hold a license to issue service agreements in this state, a service agreement company must be in compliance with this part, with applicable rules of the commission, with related sections of the Florida Insurance Code, and with its charter powers and must comply with the following:

(8)

(b) A service agreement company does not have to establish and maintain an unearned premium reserve if it secures and maintains contractual liability insurance in accordance with the following:

1. Coverage of 100 percent of the claim exposure is obtained from an insurer approved by the office, which holds a certificate of authority under s. 624.401 to do business within

this state, or secured through a risk retention group, which is authorized to do business within this state under s. 627.943 or s. 627.944. Such insurer or risk retention group must maintain a surplus as regards policyholders of at least $15 million.

2. If the service agreement company does not meet its contractual obligations, the contractual liability insurance policy binds its issuer to pay or cause to be paid to the service agreement holder all legitimate claims and cancellation refunds for all service agreements issued by the service agreement company while the policy was in effect. This requirement also applies to those service agreements for which no premium has been remitted to the insurer.

3. If the issuer of the contractual liability policy is fulfilling the service agreements covered by the contractual liability policy and the service agreement holder cancels the service agreement, the issuer must make a full refund of unearned premium to the consumer, subject to the cancellation fee provisions of s. 634.121(3). The sales representative and agent must refund to the contractual liability policy issuer their unearned pro rata commission.

4. The policy may not be canceled, terminated, or nonrenewed by the insurer or the service agreement company unless a 90-day written notice thereof has been given to the office by the insurer before the date of the cancellation, termination, or nonrenewal.

5. The service agreement company must provide the office with the claims statistics.

6. A policy issued in compliance with this subparagraph may either pay 100 percent of claims as they are incurred, or 100 percent of claims due in the event of the failure of the service agreement company to pay such claims when due.

All funds or premiums remitted to an insurer by a motor vehicle service agreement company under this part shall remain in the care, custody, and control of the insurer and shall be counted as an asset of the insurer; provided, however, this requirement does not apply when the insurer and the motor vehicle service agreement company are affiliated companies and members of an insurance holding company system. If the motor vehicle service agreement company chooses to comply with this paragraph but also maintains a reserve to pay claims, such reserve shall only be considered an asset of the covered motor vehicle service agreement company and may not be simultaneously counted as an asset of any other entity.

T I T L E A M E N D M E N T

Remove line 27 and insert:

policies; amending s. 327.54, F.S.; providing circumstances when liveries must obtain and provide insurance to renters; providing renters the opportunity to purchase insurance covering livery vessels; amending s. 624.4621, F.S.; specifying a qualification for a local governmental entity's representative on a self-insurer's governing body; amending s. 627.701, F.S.; revising and specifying alternative hurricane deductible amounts for personal lines residential property insurance policies covering risks with specified dwelling limits; amending s. 634.401, F.S.; revising the definition of the term "manufacturer"; providing an effective date.

Amendment No. a1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative LaMarca offered the following:

Amendment to Amendment (011041) by Representative Berfield

Remove lines 40-41 of the amendment and insert:

signed acknowledgement from the renter which includes the following statement:

I UNDERSTAND THAT I AM REFUSING TO PURCHASE A VESSEL RENTAL INSURANCE POLICY FOR COVERAGE OF AT LEAST $500,000 PER PERSON AND $1 MILLION PER EVENT FOR ANY DAMAGE OR INJURIES CAUSED DIRECTLY OR INDIRECTLY BY MY OPERATION OF THE VESSEL.

THE VESSEL RENTAL INSURANCE POLICY COVERAGE IS BEING OFFERED TO ME AT THE FOLLOWING PRICE: [INSERT BINDABLE PRICE HERE OF INSURANCE BEING DECLINED].

I UNDERSTAND THAT I MAY NOT HAVE OTHER INSURANCE TO COVER ANY DAMAGE OR INJURIES CAUSED DIRECTLY OR INDIRECTLY BY MY OPERATION OF THE VESSEL AND THAT I MAY BE PERSONALLY LIABLE FOR ANY SUCH DAMAGE OR INJURIES DURING THE RENTAL PERIOD.

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee
Representative LaMarca offered the following:

Amendment (with title amendment)

Between lines 210 and 211, insert:

Section 9. Subsection (8) of section 628.905, Florida Statutes, is added to read:

628.905 Licensing; authority.—

(8) Notwithstanding anything in the Florida Insurance Code to the contrary, a foreign pure captive insurance company organized under the laws of any United States jurisdiction as of January 1, 2023, and operating in compliance with the laws of such jurisdiction shall be authorized to issue policies of insurance to its parent or affiliated companies covering environmental liability and financial responsibility requirements associated with underground storage tanks in this

State. Before commencing such business in this State, such foreign pure captive insurance company shall provide to the office the following:

(a) A certified copy of its license or certificate of authority issued by its state of domicile indicating it is licensed to write property and casualty lines of business.

(b) A certificate from its domiciliary regulator indicating that it is in good standing with such regulator and is in compliance with all applicable laws.

(c) An executed Form OIR-C1-144, Service of Process Consent & Agreement.

(d) Evidence that it is in compliance with the capital and surplus requirements of its state of domicile. The office may request any documents submitted to the regulator in the state of domicile it deems necessary to make this determination.

A foreign pure captive insurance company writing business in this state pursuant to this subsection shall not be subject to any other provisions of the insurance code.

T I T L E A M E N D M E N T

Remove line 27 and insert:

policies; amending s. 628.905, F.S.; providing for a foreign pure captive insurance company to do business in the state under certain circumstances; providing an effective date.

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/CS/HB 591 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Rayner-Goolsby offered the following:

Amendment

Remove line 96 and insert:

business with the school or to classroom information, materials, or resources viewed in a classroom on one screen controlled by instructional or administrative personnel of the school.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee
Representative Shoaf offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Present subsections (8), (9), (10), (11), (12), (13), (14), (15), and (16) of section 320.60, Florida Statutes, are redesignated as subsections (9), (11), (12), (13), (15), (18), (10), (16), and (17), respectively, new subsections (8) and (14) are added to that section, and subsection (2) and present subsection (15) of that section are amended, to read:

320.60 Definitions for ss. 320.61-320.70.—Whenever used in ss. 320.61-320.70, unless the context otherwise requires, the following words and terms have the following meanings:

(2) "Common entity" means a person:

(a) Who is directly or indirectly ~~either~~ controlled by or

has more than 30 percent of its equity interest directly or indirectly owned, beneficially or of record, through any form of ownership structure, by a manufacturer, an importer, a distributor, or a licensee, or an affiliate thereof; or

(b) Who has more than 30 percent of its equity interest directly or indirectly controlled or owned, beneficially or of record, through any form of ownership structure, by one or more persons who also directly or indirectly control or own, beneficially or of record, more than 30 ~~40~~ percent of the ~~voting~~ equity interests of a manufacturer, an importer, a distributor, or a licensee, or an affiliate thereof~~; or~~

~~(b) Who shares directors or officers or partners with a manufacturer~~.

(c) Notwithstanding paragraphs (a) and (b), an entity that would otherwise be considered a common entity of a distributor under paragraph (a) or paragraph (b) because of its relation to a distributor is not considered a common entity of that distributor if:

1. The distributor that the entity is related to was a licensed distributor on March 1, 2023;

2. The entity is not a common entity of a manufacturer or importer; and

3. The distributor that the entity is related to is not, and has never been, a common entity of a manufacturer or importer.

(8) "Independent person" means a person who is not an agent, a parent, a subsidiary, a common entity, an officer, a director, or an employed representative of a licensee, manufacturer, importer, or distributor.

(14) "Motor vehicle dealer association" means a not-for-profit entity organized under the laws of this state and qualified as tax-exempt under s. 501(c)(6) of the Internal Revenue Code which acts as a trade association that primarily represents the interests of franchised motor vehicle dealers and has a membership of at least 500 franchised motor vehicle dealers as defined in s. 320.27(1)(c)1.

(16)~~(15)~~ "Sell," "selling," "sold," "exchange," "retail sales," and "leases" includes:

(a) Accepting a deposit or receiving a payment for the retail purchase, lease, or other use of a motor vehicle, but does not include facilitating a motor vehicle dealer's acceptance of a deposit or receipt of a payment from a consumer, and does not include receiving payment under a retail installment sale contract;

(b) Accepting a reservation from a retail consumer for a specific motor vehicle identified by a vehicle identification number or other product identifier;

(c) Setting the retail price for the purchase, lease, or other use of a motor vehicle, but does not include setting a manufacturer's suggested retail price;

(d) Offering or negotiating with a retail consumer terms for the purchase, lease, or other use of a motor vehicle;

(e) Offering or negotiating with a retail consumer a value for a motor vehicle being traded in as part of the purchase, lease, or other use of a motor vehicle, but does not include a website or other means of electronic communication that identifies to a consumer a conditional trade-in value and that contains language informing the consumer that the trade-in value is not binding on any motor vehicle dealer;

(f) Any transaction where the title of a motor vehicle or a used motor vehicle is transferred to a retail consumer; or~~,~~ ~~and also~~

(g) Any retail lease transaction where a retail consumer ~~customer~~ leases a vehicle for a period of at least 12 months, but does not include administering lease agreements, taking assignments of leases, performing required actions pursuant to such leases, or receiving payments under a lease agreement that was originated by a motor vehicle dealer. ~~Establishing a price for sale pursuant to s. 320.64(24) does not constitute a sale or lease.~~

Section 2. Section 320.605, Florida Statutes, is amended to read:

320.605 Legislative intent.—It is the intent of the Legislature to protect the public health, safety, and welfare of the citizens of the state by regulating the licensing of motor

vehicle dealers and manufacturers, maintaining competition, providing consumer protection and fair trade and providing minorities with opportunities for full participation as motor vehicle dealers. Sections 320.61-320.70 are intended to apply solely to the licensing of manufacturers, factory branches, distributors, and importers and do not apply to non-motor-vehicle-related businesses.

Section 3. Subsections (18), (23), and (24) of section 320.64, Florida Statutes, are amended to read:

320.64 Denial, suspension, or revocation of license; grounds.—A license of a licensee under s. 320.61 may be denied, suspended, or revoked within the entire state or at any specific location or locations within the state at which the applicant or licensee engages or proposes to engage in business, upon proof that the section was violated with sufficient frequency to establish a pattern of wrongdoing, and a licensee or applicant shall be liable for claims and remedies provided in ss. 320.695 and 320.697 for any violation of any of the following provisions. A licensee is prohibited from committing the following acts:

(18) The applicant or licensee has established a system of motor vehicle allocation or distribution or has implemented a system of allocation or distribution of motor vehicles to one or more of its franchised motor vehicle dealers which:

(a) Reduces or alters allocations or supplies of new motor

vehicles to the dealer to achieve, directly or indirectly, a purpose that is prohibited by ss. 320.60-320.70;

(b) Conditionally or unconditionally reserves a specific motor vehicle identified by vehicle identification number or other unique identifier for a specifically named person, except for purposes of replacing a consumer's vehicle pursuant to chapter 681;

(c) Requires or incentivizes motor vehicle dealers to sell or lease, or to negotiate the sale or lease of, a specific motor vehicle identified by vehicle identification number or other unique identifier to a specifically named person;

(d) Requires or incentivizes motor vehicle dealers to sell or lease a motor vehicle at a specified price or profit margin or restricts the price at which a motor vehicle dealer may sell or lease a motor vehicle; or

(e) Is~~, or which~~ otherwise ~~is~~ unfair, inequitable, unreasonably discriminatory, or not supportable by reason and good cause after considering the equities of the affected motor vehicles dealer or dealers. As used in this paragraph, the term "unfair" includes, but is not limited to, refusing or failing to offer to any dealer an equitable supply of new vehicles under its franchise, by model, mix, or color, as the licensee offers or allocates to its other same line-make dealers in this state or using the number of motor vehicles preordered or reserved by consumers as a factor in determining the allocation of motor

vehicles to motor vehicle dealers.

An applicant or licensee shall maintain for 3 years records that describe its methods or formula of allocation and distribution of its motor vehicles and records of its actual allocation and distribution of motor vehicles to its motor vehicle dealers in this state. ~~As used in this subsection, "unfair" includes, without limitation, the refusal or failure to offer to any dealer an equitable supply of new vehicles under its franchise, by model, mix, or colors as the licensee offers or allocates to its other same line-make dealers in the state.~~

(23) The applicant or licensee has engaged in any of the activities of a motor vehicle dealer as defined in s. 320.60(13)(a) or any activities described in s. 320.60(16) or has competed or is competing with respect to any activity covered by the franchise agreement with a motor vehicle dealer of the same line-make located in this state with whom the applicant or licensee has entered into a franchise agreement, except as permitted in s. 320.645 or in subsection (24) with respect to the remote electronic transmission of a permanent or temporary feature or improvement of a motor vehicle.

(24) The applicant or licensee, or common entity thereof, has sold or leased a motor vehicle to any retail consumer in this state, or has sold or activated for a fee to any retail consumer in the state any permanent or temporary motor vehicle

feature or improvement that functions through hardware or components installed on the motor vehicle, except through a motor vehicle dealer properly licensed pursuant to s. 320.27 and holding a franchise agreement for the line-make that includes the motor vehicle. Notwithstanding this subsection, an applicant, licensee, or their common entity may sell or activate for a fee a permanent or temporary motor vehicle feature or improvement for a motor vehicle of a line-make manufactured, imported, or distributed by the applicant or licensee and registered in Florida, if, and only if, the feature or improvement is provided directly to the motor vehicle through remote electronic transmission. However, if such motor vehicle was new when sold or leased by a Florida franchised motor vehicle dealer within the 2-year period preceding such remote electronic transmission, and the ownership of the vehicle has not changed, then the applicant or licensee must pay a percentage of the payment received for the feature or improvement to the Florida franchised motor vehicle dealer. Payment from the applicant or licensee to the Florida franchised motor vehicle dealer shall be at a minimum 8 percent of the payment received by the applicant, licensee, or common entity for the sale of the feature or improvement that was remotely transmitted. As used in this subsection, the term "feature or improvement" includes the activation or use of motor vehicle components or hardware, but does not include services that

require the transmission of data or information to or from the motor vehicle while the service is being used. Payments required under this subsection must be made within 60 days after the date of sale of the feature or improvement. This subsection ~~section~~ does not apply to sales by the applicant or licensee of motor vehicles to its current employees, employees of companies affiliated by common ownership, charitable not-for-profit organizations, and the Federal Government.

A motor vehicle dealer who can demonstrate that a violation of, or failure to comply with, any of the preceding provisions by an applicant or licensee will or may adversely and pecuniarily affect the complaining dealer, shall be entitled to pursue all of the remedies, procedures, and rights of recovery available under ss. 320.695 and 320.697.

Section 4. Subsection (6) of section 320.642, Florida Statutes, is amended to read:

320.642 Dealer licenses in areas previously served; procedure.—

(6) When a proposed addition or relocation concerns a dealership that performs or is to perform only service, as defined in s. 320.60 ~~s. 320.60(16)~~, and will not or does not sell or lease new motor vehicles, as defined in s. 320.60 ~~s. 320.60(15)~~, the proposal shall be subject to notice and protest pursuant to the provisions of this section.

(a) Standing to protest the addition or relocation of a service-only dealership shall be limited to those instances in which the applicable mileage requirement established in subparagraphs (3)(a)2. and (3)(b)1. is met.

(b) The addition or relocation of a service-only dealership shall not be subject to protest if:

1. The applicant for the service-only dealership location is an existing motor vehicle dealer of the same line-make as the proposed additional or relocated service-only dealership;

2. There is no existing dealer of the same line-make closer than the applicant to the proposed location of the additional or relocated service-only dealership; and

3. The proposed location of the additional or relocated service-only dealership is at least 7 miles from all existing motor vehicle dealerships of the same line-make, other than motor vehicle dealerships owned by the applicant.

(c) In determining whether existing franchised motor vehicle dealers are providing adequate representations in the community or territory for the line-make in question in a protest of the proposed addition or relocation of a service-only dealership, the department may consider the elements set forth in paragraph (2)(b), provided:

1. With respect to subparagraph (2)(b)1., only the impact as it relates to service may be considered;

2. Subparagraph (2)(b)3. shall not be considered;

3. With respect to subparagraph (2)(b)9., only service facilities shall be considered; and

4. With respect to subparagraph (2)(b)11., only the volume of service business transacted shall be considered.

(d) If an application for a service-only dealership is granted, the department must ~~shall~~ issue a license which permits only service, as defined in s. 320.60 ~~s. 320.60(16)~~, and does not permit the selling or leasing of new motor vehicles, as defined in s. 320.60 ~~s. 320.60(15)~~. If a service-only dealership subsequently seeks to sell new motor vehicles at its location, the notice and protest provisions of this section shall apply.

Section 5. Subsection (1), paragraph (a) of subsection (2), and subsection (4) of section 320.645, Florida Statutes, are amended to read:

320.645 Restriction upon ownership of dealership by licensee.—

(1) A ~~No~~ licensee, manufacturer, importer, or distributor, ~~manufacturer,~~ or agent of the licensee, ~~a~~ manufacturer, importer, or distributor, or ~~any~~ parent, subsidiary, common entity, ~~or~~ officer, or employed representative of the licensee, manufacturer, importer, or distributor, may not directly or indirectly ~~shall~~ own, ~~or~~ operate, or control, by contract, agreement, or otherwise ~~either directly or indirectly~~, a motor vehicle dealership for any line-make in this state if the licensee, manufacturer, importer, or distributor has

manufactured, imported, or distributed ~~for the sale or service of~~ motor vehicles of any line-make which have been or are offered for sale under a franchise agreement ~~with a motor vehicle dealer~~ in this state with an independent person. Any person who is not prohibited by this section from owning, operating, or controlling a motor vehicle dealership may be issued a license pursuant to s. 320.27. Any person prohibited by this section from owning, operating, or controlling a motor vehicle dealership~~. A licensee~~ may not be issued a motor vehicle dealer license pursuant to s. 320.27. However, a ~~no such~~ licensee subject to the prohibition in this section is not ~~will be~~ deemed to be in violation of this section:

(a) When operating a motor vehicle dealership for a temporary period, not to exceed 1 year, during the transition from one owner of the motor vehicle dealership to another;

(b) When operating a motor vehicle dealership temporarily for a reasonable period for the exclusive purpose of broadening the diversity of its dealer body and enhancing opportunities for qualified persons who are part of a group that has historically been underrepresented in its dealer body, or for other qualified persons who the licensee deems lack the resources to purchase or capitalize the dealership outright, in a bona fide relationship with an independent person, other than a licensee or its agent or affiliate, who has made a significant investment that is subject to loss in the dealership within the dealership's first

year of operation and who can reasonably expect to acquire full ownership of the dealership on reasonable terms and conditions; or

(c) If the department determines, after a hearing on the matter, pursuant to chapter 120, at the request of any person, that there is no independent person available in the community or territory to own and operate the motor vehicle dealership in a manner consistent with the public interest. This paragraph applies only if the motor vehicle dealership at issue sells motor vehicles of a line-make that, at the time of the hearing, is offered for sale by at least one other existing motor vehicle dealership not owned, operated, or controlled by the licensee, an officer or employed representative of the licensee, a parent, subsidiary, or common entity of the licensee, or a manufacturer, importer, or distributor.

In the ~~any such~~ case of a~~, the licensee must continue to make the motor vehicle~~ dealership owned or operated pursuant to paragraph (a), paragraph (b), or paragraph (c), the dealership must be continually made available for sale to an independent person at a fair and reasonable price. Approval of the sale of such a motor vehicle dealership to a proposed motor vehicle dealer shall not be unreasonably withheld.

(2) As used in this section, the term:

~~(a) "Independent person" is a person who is not an~~

~~officer, director, or employee of the licensee.~~

(4) Nothing in this chapter shall prohibit a distributor as defined in s. 320.60 ~~s. 320.60(5)~~ or an affiliate thereof which ~~common entity that~~ is not a manufacturer or importer, a division of a manufacturer or importer, an entity that is controlled by a manufacturer or importer, or a common entity of a manufacturer or importer, and that is not owned, in whole or in part, directly or indirectly, by a manufacturer or importer, as defined in s. 320.60 ~~s. 320.60(9)~~, from receiving a license or licenses as defined in s. 320.27 and owning and operating a motor vehicle dealership or dealerships that sell or service motor vehicles other than any line-make of motor vehicles distributed by the distributor. A distributor or an affiliate thereof may not receive a license pursuant to s. 320.27 for a motor vehicle dealership, or own or operate a motor vehicle dealership, that sells or services motor vehicles of the line-make of motor vehicles distributed by the distributor.

Section 6. Section 320.67, Florida Statutes, is amended to read:

320.67 Inquiry and inspection of books or other documents of licensee.—

(1) The department shall conduct an inquiry of a licensee ~~may inspect the pertinent books, records, letters, and contracts of a licensee~~ relating to any written complaint alleging a violation of ss. 320.61-320.70 ~~made to it~~ against such licensee

made by a motor vehicle dealer with a current franchise agreement issued by the licensee, or a motor vehicle dealer association with at least one member with a current franchise agreement issued by the licensee.

(2) In the exercise of its duties under this section, the department is granted and authorized to exercise the power of subpoena for the purposes of compelling production of and inspecting pertinent books, records, letters, and contracts of a licensee and compelling the attendance of witnesses at deposition ~~and the production of any documentary evidence necessary to the disposition by it of any written complaint under this section~~. The inquiry required by this section must be commenced within 30 days after receipt of the written complaint. The department may allow the licensee that is the subject of the complaint no more than 60 days after commencement of the inquiry to provide a written response. Within 30 days after the deadline for a written response by the licensee, the department shall provide a written response to the complainant stating whether the department intends to take action against the licensee under subsection (3) and, if so, what action the department intends to take. Any information obtained may not be used against the licensee as the basis for a criminal prosecution under the laws of this state.

(3) If, as the result of an inquiry conducted under this section, the department determines that a licensee has violated

ss. 320.61-320.70, the department must take appropriate action against the licensee, which may include license suspension or revocation; denial of a license renewal application; assessment, imposition, levy, and collection of an appropriate civil fine; or instituting a civil action for issuance of an injunction pursuant to s. 320.695.

(4) This section does not alter or affect the rights of a motor vehicle dealer to bring a claim or action against a licensee pursuant to any other provision of ss. 320.60-320.70.

Section 7. Subsection (13) of section 681.102, Florida Statutes, is amended to read:

681.102 Definitions.—As used in this chapter, the term:

(13) "Manufacturer" means any person, whether a resident or nonresident of this state, who manufactures or assembles motor vehicles, or who manufactures or assembles chassis for recreational vehicles, or who manufactures or installs on previously assembled truck or recreational vehicle chassis special bodies or equipment which, when installed, forms an integral part of the motor vehicle, or a distributor or an importer as those terms are defined in s. 320.60 ~~s. 320.60(5), or an importer as defined in s. 320.60(7)~~. A dealer as defined in s. 320.60 may not ~~s. 320.60(11)(a) shall not~~ be deemed to be a manufacturer, distributor, or importer as provided in this section.

Section 8. Section 681.113, Florida Statutes, is amended

to read:

681.113 Dealer liability.—Except as provided in ss. 681.103(3) and 681.114(2), nothing in this chapter imposes any liability on a dealer as defined in s. 320.60 ~~s. 320.60(11)(a)~~ or creates a cause of action by a consumer against a dealer, except for written express warranties made by the dealer apart from the manufacturer's warranties. A dealer may not be made a party defendant in any action involving or relating to this chapter, except as provided in this section. The manufacturer shall not charge back or require reimbursement by the dealer for any costs, including, but not limited to, any refunds or vehicle replacements, incurred by the manufacturer arising out of this chapter, in the absence of evidence that the related repairs had been carried out by the dealer in a manner substantially inconsistent with the manufacturer's published instructions.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert: An act relating to motor vehicle sales; amending s. 320.60, F.S.; revising and providing definitions; amending s. 320.605, F.S.; providing legislative intent; amending s. 320.64, F.S.; prohibiting an applicant or a licensee from certain actions in the allocation or distribution of motor vehicles to franchised motor vehicle dealers; revising the definition of the term

"unfair"; prohibiting applicants and licensees from engaging in certain activities; authorizing an applicant or a licensee, or a common entity thereof, to sell or activate certain motor vehicle features or improvements through remote electronic transmission; providing for a payment of the percentage of such sale or activation to a motor vehicle dealer; providing applicability; requiring certain payments to be made within a certain timeframe; amending s. 320.642, F.S.; conforming cross-references; amending s. 320.645, F.S.; revising provisions prohibiting a manufacturer, a distributor, or an importer from owning, operating, or controlling a motor vehicle dealership in this state; specifying when certain licenses may be and are prohibited from being issued; revising exceptions to certain prohibitions on licensees; providing applicability; making technical changes; deleting the definition of the term "independent person"; conforming cross-references; prohibiting a distributor or affiliate thereof from receiving a certain license under certain circumstances; amending s. 320.67, F.S.; requiring the Department of Highway Safety and Motor Vehicles to conduct an inquiry relating to certain written complaints; providing purposes of the department's use of a subpoena; authorizing the department to allow a written response to the complaint; requiring the department to commence the inquiry within a certain timeframe; requiring the department to provide a certain written response to the complainant by a certain date;

requiring the department to take certain action if the department determines that a licensee violated certain statutes; providing construction; amending ss. 681.102 and 681.113, F.S.; conforming cross-references; providing an effective date.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	___ (Y/N)
ADOPTED AS AMENDED	___ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	___ (Y/N)
WITHDRAWN	___ (Y/N)
OTHER	___

Committee/Subcommittee hearing bill: Commerce Committee

Representative Esposito offered the following:

Amendment (with directory and title amendments)

Between lines 257 and 258, insert:

(7)

(d) Any corporation, partnership, or individual operating a club which owns or leases and which maintains any bona fide beach or cabana club consisting of beach facilities, swimming pool, locker rooms or bathroom ~~with~~ facilities for at least 100 persons, and a public food service establishment as defined in s. 509.013(5)(a) ~~restaurant with seats at tables for at least 100 persons~~, comprising in all an area of at least 5,000 square feet located on a contiguous tract of land of in excess of 1 acre may be issued a license under s. 565.02(4). The failure of

such club to maintain the facilities shall be a ground for revocation of the license.

D I R E C T O R Y A M E N D M E N T

Remove lines 10-11 and insert:

Section 1. Paragraph (a) of subsection (2) and paragraph (d) of subsection (7) of section 561.20, Florida Statutes, are amended to read:

T I T L E A M E N D M E N T

Remove line 5 and insert:

certain food service establishments and certain clubs; providing an

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 807 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION		
ADOPTED	__	(Y/N)
ADOPTED AS AMENDED	__	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	__	(Y/N)
WITHDRAWN	__	(Y/N)
OTHER	____	

Committee/Subcommittee hearing bill: Commerce Committee

Representative Borrero offered the following:

Amendment

Remove lines 28-36 and insert:

(2) Notwithstanding subsections (1) or (3), this section does not apply to an airport. For purposes of this section, the term "airport" includes an airport, airport authority, aviation authority, or other entity that operates a public-use airport as defined in s. 332.004(14), including municipalities or special districts that operate airports defined in this subsection.

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	/ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Borrero offered the following:

Amendment

Between lines 39 and 40, insert:

(4) This section does not apply to a person who holds a valid, active license or permit to operate a vehicle-for-hire when such person provides transportation of persons while on stretchers or wheelchairs, or transportation of persons whose handicap, illness, injury, or other incapacitation makes it impractical to be transported by a regular common carrier such as a bus, taxi, non-taxi, limousine, or other vehicle-for-hire.

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 833 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	✓ (Y/N)
ADOPTED W/O OBJECTION	__ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	_____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Duggan offered the following:

Amendment (with title amendment)

Remove lines 472-614 and insert:

rental registration program. Local governments may adopt a vacation rental registration program pursuant to subparagraph 3. This paragraph does not prohibit a local law, ordinance, or regulation from restricting the maximum occupancy for residential properties that are rented if uniformly applied without regard to whether the residential property is used as a vacation rental.

2. Local governments may charge a fee of no more than $75 for processing an individual registration application or $150 for processing a collective registration application. A local law, ordinance, or regulation may not require renewal of a

registration more than once per year. However, if there is a change of ownership, the new owner may be required to submit a new application for registration.

3. As a condition of registration, the local law, ordinance, or regulation may only require the owner or operator of a vacation rental to:

a. Submit identifying information about the owner or the owner's agents and the subject vacation rental property.

b. Obtain a license as a transient public lodging establishment issued by the division within 60 days after local registration.

c. Obtain all required tax registrations, receipts, or certificates issued by the Department of Revenue, a county, or a municipal government.

d. Update required information on a continuing basis to ensure it is current.

e. Comply with parking standards and solid waste handling and containment requirements, so long as such standards and requirements are not imposed solely on vacation rentals.

f. Designate and maintain at all times a responsible party who is capable of responding to complaints and other immediate problems related to the vacation rental, including being available by telephone at a listed phone number.

g. State the maximum occupancy of the vacation rental based on the number of sleeping accommodations for persons staying overnight in the vacation rental.

4.a. Within 15 business days after receiving an application for registration of a vacation rental, the local government must review the application for completeness and accept the registration of the vacation rental or issue a written notice specifying with particularity any areas that are deficient. Such notice may be provided by United States mail or electronically.

b. The vacation rental owner or operator and the local government may agree to a reasonable request to extend the timeframes provided in this subparagraph, particularly in the event of a force majeure or other extraordinary circumstance.

c. If the local government fails to accept or deny the registration within the timeframes provided in this subparagraph, the application is deemed accepted.

d. Upon an accepted registration of a vacation rental, a local government shall assign a unique registration number to the vacation rental or other indicia of registration and provide the registration number or other indicia of registration to the owner or operator of the vacation rental in writing or electronically.

(d) The regulation of advertising platforms is preempted to the state as provided in this chapter.

Section 4. Effective January 1, 2024, subsections (2) and (3) of section 509.241, Florida Statutes, are amended to read:

509.241 Licenses required; exceptions.—

(2) APPLICATION FOR LICENSE.—Each person who plans to open a public lodging establishment or a public food service establishment shall apply for and receive a license from the division before ~~prior to~~ the commencement of operation. A condominium association, as defined in s. 718.103, which does not own any units classified as vacation rentals or timeshare projects under s. 509.242(1)(c) or (g) is not required to apply for or receive a public lodging establishment license. All applications for a vacation rental license must, if applicable, include the local registration number or other proof of registration required by local law, ordinance, or regulation. Upon receiving an application for a vacation rental license, the division may grant a temporary license that authorizes the vacation rental to begin operation while the application is pending and to post the information required under s. 509.243(1)(c). The temporary license automatically expires upon final agency action regarding the license application.

(3) DISPLAY OF LICENSE.—Any license issued by the division must ~~shall~~ be conspicuously displayed to the public inside ~~in~~ the ~~office or lobby of the~~ licensed establishment. Public food service establishments that ~~which~~ offer catering services must ~~shall~~ display their license number on all advertising for

catering services. The owner or operator of a vacation rental offered for transient occupancy through an advertising platform must also display the vacation rental license number and, if applicable, the local registration number.

Section 5. Effective January 1, 2024, section 509.243, Florida Statutes, is created to read:

509.243 Advertising platforms.—

(1)(a) An advertising platform must require that a person who places an advertisement for the rental of a vacation rental:

1. Include in the advertisement the vacation rental license number and, if applicable, the local registration number; and

2. Attest to the best of the person's knowledge that the license number for the vacation rental property and the local registration are current, valid, and accurately stated in the advertisement.

(b) An advertising platform must display the vacation rental license number and, if applicable, the local registration number. Effective July 1, 2024, the advertising platform must check that the vacation rental license number provided by the owner or operator appears as current in the information posted by the division pursuant to paragraph (c) and applies to the subject vacation rental before publishing the advertisement on its platform and again at the end of each calendar quarter that the advertisement remains on its platform.

(c) By July 1, 2024, the division shall maintain vacation rental license information in a readily accessible electronic format that is sufficient to facilitate prompt compliance with the requirements of this subsection by an advertising platform or a person placing an advertisement on an advertising platform for transient rental of a vacation rental.

(2) An advertising platform must remove from public view an advertisement or a listing from its online application, software, website, or system within 15 business days after being notified by the division in writing that the subject advertisement or listing for the rental of a vacation rental located in this state fails to display a valid license number issued by the division.

(3) If a guest uses a payment system on or through an advertising platform to pay for the rental of a vacation rental located in this state, the advertising platform must collect and remit all taxes due under ss. 125.0104, 125.0108,

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T I T L E A M E N D M E N T

Remove lines 21-23 and insert:
programs; allowing local laws, ordinances, or regulations to restrict maximum occupancy for all residential properties; preempting

Amendment No. 1a1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Duggan offered the following:

Amendment to Amendment (795945) by Representative Duggan

Remove lines 13-14 of the amendment and insert:

2. Local governments may charge a fee of no more than $150 for processing an individual registration application or $200

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	_____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Duggan offered the following:

Amendment

Remove lines 671-672

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 869 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative McClain offered the following:

Amendment (with title amendment)

Between lines 153 and 154, insert:

(c) The division shall adopt rules to implement this subsection. The rules must specify circumstances under which a person who plans to open a public lodging establishment or a public food service establishment and each licensee or licensed agent may opt out of the requirement to create and maintain a division online account.

T I T L E A M E N D M E N T

Remove line 29 and insert:

information; requiring the division to adopt rules; providing requirements for such rules; amending s. 548.043, F.S.; deleting a

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative McClain offered the following:

Amendment (with title amendment)

Between lines 161 and 162, insert:

Section 8. Paragraph (e) of subsection (7) of section 553.73, Florida Statutes, is amended to read:

553.73 Florida Building Code.—

(7)

(e) A rule updating the Florida Building Code in accordance with this subsection shall take effect no sooner than 6 months after publication of the updated code. Any amendment to the Florida Building Code which is adopted upon a finding by the commission that the amendment is necessary to protect the public from immediate threat of harm takes effect immediately. If energy code compliance software is not approved by the

commission at least 3 months before the effective date of the updated Florida Building Code, the commission may delay the effective date of the energy provisions of the Florida Building Code for up to 3 additional months.

T I T L E A M E N D M E N T

Remove line 32 and insert:

participant weights; amending s. 553.73, F.S.; authorizing the Florida Building Commission to delay the effective date of the energy provisions of the Florida Energy Code for a specified timeframe under certain circumstances; providing an effective date.

Amendment No. 3

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee
Representative McClain offered the following:

Amendment (with title amendment)

Between lines 161 and 162, insert:

Section 8. Subsection (1) of section 565.04, Florida Statutes, is amended to read:

565.04 Package store restrictions.—

(1) Vendors licensed under s. 565.02(1)(a) shall not in said place of business sell, offer, or expose for sale any merchandise other than such beverages, and such places of business shall be devoted exclusively to such sales; provided, however, that such vendors shall be permitted to sell bitters, grenadine, nonalcoholic mixer-type beverages (not to include fruit juices produced outside this state), fruit juices produced in this state, home bar, and party supplies and equipment

(including but not limited to glassware and party-type foods), miniatures of no alcoholic content, nicotine products, and tobacco products. Such places of business shall have no openings permitting direct access to any other building or room, except to a private office or storage room of the place of business from which patrons are excluded.

T I T L E A M E N D M E N T

Remove line 32 and insert:

participant weights; amending s. 565.04, F.S.; allowing package stores to sell nicotine products; providing an effective date.

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee
Representative McClain offered the following:

Amendment (with title amendment)

Between lines 161 and 162, insert:

Section 8. Section 721.075, Florida Statutes, is amended to read:

721.075 Incidental benefits.—Incidental benefits shall be offered only as provided in this section.

(1) Accommodations, facilities, products, services, discounts, or other benefits which satisfy the requirements of this subsection are ~~shall be~~ subject to ~~the provisions of~~ this section and exempt from the other provisions of this chapter which would otherwise apply to such accommodations or facilities if and only if:

(a) The use of or participation in the incidental benefit by the prospective purchaser is completely voluntary, and payment of any fee or other cost associated with the incidental benefit is required only upon such use or participation.

(b) The ~~No~~ costs of acquisition, operation, maintenance, or repair of the incidental benefit may not be ~~are~~ passed on to purchasers of the timeshare plan as common expenses of the timeshare plan or as common expenses of a component site of a multisite timeshare plan.

(c) The continued availability of the incidental benefit is not necessary in order for any accommodation or facility of the timeshare plan to be available for use by purchasers of the timeshare plan in a manner consistent in all material respects with the manner portrayed by any promotional material, advertising, or purchaser public offering statement.

(d) The continued availability to purchasers of timeshare plan accommodations on no greater than a one-to-one use right to use night requirement ratio is not dependent upon continued availability of the incidental benefit.

(e) The incidental benefit will continue to be available in the manner represented to prospective purchasers for up to 3 years ~~or less~~ after the first date that the timeshare plan is available for use by the purchaser. Nothing herein prevents ~~shall prevent~~ the renewal or extension of the availability of an incidental benefit.

~~(f) The aggregate represented value of all incidental benefits offered by a developer to a purchaser may not exceed 15 percent of the purchase price paid by the purchaser for his or her timeshare interest.~~

(f) ~~(g)~~ The incidental benefit is filed with the division for review in conjunction with the filing of a timeshare plan or in connection with a previously filed timeshare plan.

(2) Each purchaser shall execute a separate acknowledgment and disclosure statement with respect to all incidental benefits, which statement must ~~shall~~ include the following information:

(a) A fair description of the incidental benefit, including, but not limited to, any user fees or costs associated therewith and any restrictions upon use or availability.

(b) A statement that use of or participation in the incidental benefit by the prospective purchaser is completely voluntary, and that payment of any fee or other cost associated with the incidental benefit is required only upon such use or participation.

(c) A statement that the incidental benefit is not assignable or otherwise transferable by the prospective purchaser or purchaser without the approval of the provider of the incidental benefit.

(d) The following disclosure in conspicuous type immediately above the space for the purchaser's signature:

The incidental benefit[s] described in this statement is [are] offered to prospective purchasers of the timeshare plan [or other permitted reference under ~~pursuant to~~ s. 721.11(5)(a)]. This [These] benefit[s] is [are] available for your use for [some period up to 3 years ~~or less~~] after the first date that the timeshare plan is available for your use. The availability of the incidental benefit[s] may or may not be renewed or extended. You should not purchase an interest in the timeshare plan in reliance upon the continued availability or renewal or extension of this [these] benefit[s].

~~(c) A statement indicating the source of the services, points, or other products that constitute the incidental benefit.~~

The acknowledgment and disclosure statement for any incidental benefit shall be filed with the division before ~~prior to~~ use. Each purchaser must ~~shall~~ receive a copy of his or her executed acknowledgment and disclosure statement as a document required to be provided to him or her under ~~pursuant to~~ s. 721.10(1)(b).

(3)(a) In the event that an incidental benefit becomes unavailable to purchasers in the manner represented by the developer in the acknowledgment and disclosure statement, the developer shall pay the purchaser the greater of twice the verifiable retail value or twice the represented value of the

unavailable incidental benefit in cash within 30 days after ~~of~~ the date that the unavailability of the incidental benefit was made known to the developer, unless the developer has reserved a substitution right under ~~pursuant to~~ paragraph (b) and timely makes the substitution as required by paragraph (b). ~~The developer shall promptly notify the division upon learning of the unavailability of any incidental benefit.~~

(b) If an incidental benefit becomes unavailable as a result of events beyond the control of the developer, the developer may reserve the right to substitute a replacement incidental benefit of a type, quality, value, and term reasonably similar to the unavailable incidental benefit. If the developer reserves the right to substitute, the acknowledgment and disclosure statement required under ~~pursuant to~~ paragraph (2)(a) must ~~shall~~ contain the following conspicuous disclosure:

In the event any incidental benefit described in this statement becomes unavailable as a result of events beyond the control of the developer, the developer reserves the right to substitute a replacement incidental benefit of a type, quality, value, and term reasonably similar to the unavailable incidental benefit.

The substituted incidental benefit must ~~shall~~ be made available ~~delivered~~ to the purchaser within 30 days after the date that

the unavailability of the incidental benefit was made known to the developer.

(4) All purchaser remedies under ~~pursuant to~~ s. 721.21 are ~~shall be~~ available for any violation of ~~the provisions of~~ this section.

Section 9. Subsections (2) and (3) of section 721.10, Florida Statutes, are renumbered as subsections (3) and (4), respectively, subsection (1) is amended, and a new subsection (2) is added to that section, to read:

721.10 Cancellation.—

(1) A purchaser has the right to cancel the contract until midnight on ~~of~~ the 10th calendar day after the later of ~~following whichever of the following days occurs later~~:

(a) The execution date of the contract; or

(b) The day on which the purchaser received the last of all documents required to be provided to him or her, including the notice required by s. 721.07(2)(d)2., if applicable.

(2) This right of cancellation may not be waived by any purchaser or by any other person on behalf of the purchaser, and any attempt to obtain a waiver of the cancellation right of the purchaser is unlawful. If a purchaser waives, knowingly or unknowingly, his or her right of cancellation and a closing occurs, such closing is voidable at the option of the purchaser for up to 1 year after the date that would have been the expiration of the cancellation period under subsection (1).

Furthermore, a ~~no~~ closing may not occur until the cancellation period of the ~~timeshare~~ purchaser has expired, and if a closing occurs before the expiration of the cancellation period, ~~. Any attempt to obtain a waiver of the cancellation right of the timeshare purchaser, or to hold a closing prior to the expiration of the cancellation period, is unlawful and~~ such closing is voidable at the option of the purchaser for up to 5 years after such closing ~~a period of 1 year after the expiration of the cancellation period~~. However, nothing in this section precludes the execution of documents in advance of closing for delivery after expiration of the cancellation period.

Section 10. Paragraphs (b) and (e) of subsection (6) of section 721.11, Florida Statutes, are amended to read:

721.11 Advertising materials; oral statements.—

(6) Failure to provide cancellation rights or disclosures as required by this subsection in connection with the sale of a regulated short-term product constitutes misrepresentation in accordance with paragraph (4)(a). Any agreement relating to the sale of a regulated short-term product must be regulated as advertising material and is subject to the following:

(b) A purchaser of a regulated short-term product has the right to cancel the agreement until midnight of the 10th calendar day following the execution date of the agreement. The right of cancellation may not be waived by the prospective purchaser or by any other person on behalf of the prospective

purchaser. Notice of cancellation must be given in the same manner prescribed for giving notice of cancellation under s. 721.10(3) ~~s. 721.10(2)~~. If the prospective purchaser gives a valid notice of cancellation or is otherwise entitled to cancel the sale, the funds or other property received from or on behalf of the prospective purchaser, or the proceeds thereof, must be returned to the prospective purchaser. Such refund must be made in the same manner prescribed for refunds under s. 721.10.

(e) If the seller provides the purchaser with the right to cancel the purchase of a regulated short-term product at any time up to 7 days prior to the purchaser's reserved use of the accommodations, but in no event less than 10 days, and if the seller refunds the total amount of all payments made by the purchaser reduced by the proportion of any benefits the purchaser has actually received prior to the effective date of the cancellation, the specific value of which has been agreed to between the purchaser and the seller, the short-term product offer shall be exempt from the requirements of paragraphs (b), (c), and (d). An agreement relating to the sale of the regulated short-term product made pursuant to this paragraph must contain a statement setting forth the cancellation and refund rights of the prospective purchaser in a manner that is consistent with this section and s. 721.10, including a description of the length of the cancellation right, a statement that the purchaser's intent to cancel must be in writing and sent to the

seller at a specified address, a statement that the notice of cancellation is effective upon the date sent, and a statement that any attempt to waive the cancellation right is unlawful. The right of cancellation provided to the purchaser pursuant to this paragraph may not be waived by the prospective purchaser or by any other person on behalf of the prospective purchaser. Notice of cancellation must be given in the same manner prescribed for giving notice of cancellation pursuant to s. 721.10(3) ~~s. 721.10(2)~~. If the prospective purchaser gives a valid notice of cancellation, or is otherwise entitled to cancel the sale, the funds or other property received from or on behalf of the prospective purchaser, or the proceeds thereof, shall be returned to the prospective purchaser. Such refund shall be made in the manner prescribed for refunds under s. 721.10.

Section 11. Paragraph (l) of subsection (4) and paragraph (l) of subsection (7) of section 721.55, Florida Statutes, are amended to read:

721.55 Multisite timeshare plan public offering statement.—Each filed public offering statement for a multisite timeshare plan shall contain the information required by this section and shall comply with the provisions of s. 721.07, except as otherwise provided therein. The division is authorized to provide by rule the method by which a developer must provide such information to the division. Each multisite timeshare plan

filed public offering statement shall contain the following information and disclosures:

(4) A text, which shall include, where applicable, the information and disclosures set forth in paragraphs (a)-(l).

(l) A description of each component site, which description may be disclosed in a written, graphic, tabular, or other form approved by the division or provided to the purchaser electronically, including, but not limited to, through a website or other Internet-based access. The description of each component site must ~~shall~~ include all of the following information:

1. The name and address of each component site.

2. The number of accommodations, timeshare interests, and timeshare periods, expressed in periods of 7-day use availability, committed to the multisite timeshare plan and available for use by purchasers.

3. Each type of accommodation in terms of the number of bedrooms, bathrooms, sleeping capacity, and whether or not the accommodation contains a full kitchen. As used in ~~For purposes of~~ this subparagraph ~~description~~, the term "full kitchen" means ~~a full kitchen shall mean~~ a kitchen with at least ~~having a minimum of~~ a dishwasher, range, sink, oven, and refrigerator.

4. A description of facilities available for use by the purchaser at each component site, including the following:

a. The intended use of the facility, if not apparent from the description.

b. Any user fees associated with a purchaser's use of the facility.

5. A cross-reference to the location in the public offering statement of the description of any priority reservation features which may affect a purchaser's ability to obtain a reservation in the component site.

(7) The following documents shall be included as exhibits to the filed public offering statement, if applicable:

(l)1. If the multisite timeshare plan contains any component sites located in the ~~this~~ state, the information required by s. 721.07(5) pertaining to each such component site, unless exempt under ~~pursuant to~~ s. 721.03.

2. If the purchaser will receive an interest in a specific multisite timeshare plan component site located outside of the ~~this~~ state but which is offered in the ~~this~~ state, the information required by s. 721.07(5) pertaining to that component site.~~, provided,~~ However, for purposes of this paragraph, ~~that the provisions of~~ s. 721.07(5)(t) ~~shall~~ only requires ~~require~~ disclosure of information related to the estimated budget for the timeshare plan and purchaser's expenses as required by the jurisdiction in which the component site is located.

A developer is not required to file a separate public offering statement for any component site located within or outside the state in order to include the component site in the multisite timeshare plan.

T I T L E A M E N D M E N T

Remove line 32 and insert:

participant weights; amending s. 721.075, F.S.; revising language with respect to incidental benefits; amending s. 721.10, F.S.; revising language with respect to cancellations; amending s. 721.11, F.S.; conforming cross-references; amending s. 721.55, F.S.; revising disclosure requirements for a multisite timeshare plan public offering statement; providing an effective date.

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. HB 917 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	✓ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	__ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	_____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Giallombardo offered the following:

Amendment (with title amendment)

Between lines 10 and 11, insert:

Section 1. Subsection (2) and paragraph (a) of subsection (3) of section 218.077, Florida Statutes, are amended to read:

218.077 Wage and employment benefits requirements by political subdivisions; restrictions.—

(2) Except as otherwise provided in subsection (3), a political subdivision may not establish, mandate, maintain, or otherwise require an employer to pay a minimum wage, other than a state or federal minimum wage, to apply a state or federal minimum wage to wages exempt from a state or federal minimum wage, or to provide employment benefits not otherwise required by state or federal law. No political subdivision may through

its purchasing or contracting procedures seek to control or affect the wages or employment benefits provided by its vendors, contractors, service providers, or other parties doing business with the political subdivision. A political subdivision shall not through the use of evaluation factors, qualification of bidders, or otherwise award preferences on the basis of wages or employment benefits provided by its vendors, contractors, service providers, or other parties doing business with the political subdivision.

(3) This section does not:

(a) Limit the authority of a political subdivision to establish a minimum wage other than a state or federal minimum wage or to provide employment benefits not otherwise required under state or federal law:

1. For the employees of the political subdivision; or

2. ~~For the employees of an employer contracting to provide goods or services for the political subdivision, or for the employees of a subcontractor of such an employer, under the terms of a contract with the political subdivision; or~~

~~3.~~ For the employees of an employer receiving a direct tax abatement or subsidy from the political subdivision, as a condition of the direct tax abatement or subsidy.

T I T L E A M E N D M E N T

Remove lines 2-3 and insert:

An act relating to wage and employment benefits; amending s. 218.077, F.S.; prohibiting political subdivisions from controlling, affecting, or awarding preferences, related to wages or employment benefits of entities contracting with the political subdivision; amending s. 448.110, F.S.; providing that the state minimum wage

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 919 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION		
ADOPTED	__	(Y/N)
ADOPTED AS AMENDED	__	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	__	(Y/N)
WITHDRAWN	__	(Y/N)
OTHER	____	

Committee/Subcommittee hearing bill: Commerce Committee

Representative Porras offered the following:

Amendment (with title amendment)

Remove line 191 and insert:

penalty under s. 718.501(1)(d). For purposes of this subsection, the term "kickback" means remuneration, whether in cash or in kind, paid by or on behalf of a person providing or offering to provide goods or services to an association, the purpose of which is to influence the performance of an act or omission by such association, when the remuneration is not tax deductible as an ordinary business expense or not supported by consideration of like value. If the board finds that an

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T I T L E A M E N D M E N T

Amendment No. 1

Between lines 20 and 21, insert:

defining the term "kickback";

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative Porras offered the following:

Amendment

Remove line 212 and insert:

liability company, partnership, limited liability

House of Representatives

COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET

Committee/Subcommittee:	Commerce Committee	**Bill Number:**	CS/HB 959 by Rep. Tuck
Meeting Date:	April 17, 2023	**Date Received:**	
Place:	Webster Hall (212 Knott)	**Date Reported:**	
Time:	2:00 PM	**Subject:**	Dosage Form Animal Health Products

Council/~~Committee~~ Action:

Favorable

Favorable w/ _____ amendments

Favorable w/Committee/Subcommittee Substitute

Other Action: _____

Retained for Reconsideration

Reconsidered

Temporarily Postponed

Unfavorable

Final Vote On Bill		MEMBERS								
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
✓		**Chair**, Rommel, Bob								
✓		**Vice Chair**, Maney, Patt								
✓		**Republican Committee Whip,** Borrero, David								
✓		**Ranking Dem. Member**, Tant, Allison								
✓		**Representatives:** Antone, Burce								
✓		Arrington, Kristen								
✓		Barnaby, Webster								
✓		Benjamin, Christopher								
✓		Daniels, Kimberly								
✓		Duggan, Wyman								
✓		Giallombardo, Mike								
✓		Joseph, Dotie								
NV		LaMarca, Chip								
Excused		Leek, Thomas								
✓		Melo, Lauren								
✓		Overdorf, Tobin								
✓		Rudman, Joel								
✓		Sirois, Tyler								
✓		Steele, Kevin								
✓		Tramont, Chase								
✓		Yeager, Bradford								

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee
Representative Giallombardo offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Present subsections (35) through (38) of section 494.001, Florida Statutes, are redesignated as subsections (36) through (39), respectively, a new subsection (35) is added to that section, and subsection (3) of that section is amended, to read:

494.001 Definitions.—As used in this chapter, the term:

(3) "Branch office" means a location, other than a mortgage broker's or mortgage lender's principal place of business or remote location:

(a) The address of which appears on business cards, stationery, or advertising used by the licensee in connection

with business conducted under this chapter;

(b) At which the licensee's name, advertising or promotional materials, or signage suggests that mortgage loans are originated, negotiated, funded, or serviced; or

(c) At which mortgage loans are originated, negotiated, funded, or serviced by a licensee.

(35) "Remote location" means a location, other than a principal place of business or a branch office, at which a loan originator of a licensee may conduct business. A licensee may allow loan originators to work from remote locations if:

(a) The licensee has written policies and procedures for supervision of loan originators working from remote locations.

(b) Access to company platforms and customer information is in accordance with the licensee's comprehensive written information security plan.

(c) An in-person customer interaction does not occur at a loan originator's residence unless such residence is a licensed location.

(d) Physical records are not maintained at a remote location.

(e) Customer interactions and conversations about consumers will be in compliance with federal and state information security requirements, including applicable provisions under the Gramm-Leach-Bliley Act and the Safeguards Rule established by the Federal Trade Commission, set forth at 16 C.F.R. part 314, as such requirements may be amended from time to time.

(f) A loan originator working at a remote location accesses the company's secure systems or documents, including a cloud-based system, directly from any out-of-office device such as a laptop, phone, desktop computer, or tablet, through a virtual private network or system that ensures secure connectivity and that requires passwords or other forms of authentication to access.

(g) The licensee ensures that appropriate security updates, patches, or other alterations to the security of all devices used at remote locations are installed and maintained.

(h) The licensee is able to remotely lock or erase company-related contents of any device or otherwise remotely limit all access to a company's secure systems.

(i) The registry's record of a loan originator who works from a remote location designates the principal place of business as the loan originator's registered location, or the loan originator has elected a licensed branch office as a registered location.

Section 2. Subsection (1) of section 494.0067, Florida Statutes, is amended to read:

494.0067 Requirements of mortgage lenders.—

(1) A mortgage lender that makes mortgage loans on real estate in this state shall transact business from a principal place of business, branch office, or remote location. Each principal place of business, ~~and each~~ branch office, and remote location shall be operated under the full charge, control, and

supervision of the licensee pursuant to this part.

Section 3. Section 501.2042, Florida Statutes, is created to read:

501.2042 Unlawful acts and practices by online crowd-funding campaigns.—

(1) As used in this section, the term:

(a) "Crowd-funding campaign" means an online fundraising initiative that is intended to receive monetary donations from donors and is created by an organizer in the interest of a beneficiary.

(b) "Crowd-funding platform" means an entity doing business in this state which provides an online medium for the creation and facilitation of a crowd-funding campaign.

(c) "Disaster" has the same meaning as 252.34 (2)

(d) "Organizer" means a person who:

1. Resides or is domiciled in this state; and

2. Has an account on a crowd-funding platform and has created a crowd-funding campaign either as a beneficiary or on behalf of a beneficiary, regardless of whether the beneficiary or the crowd-funding campaign has received donations.

(1) For crowd-funding campaigns related to and arising out of a declared disaster, a crowd-funding platform must:

(a) Collect and retain, for one year after the date of the declared disaster, the name, e-mail address, phone number, and state of residence of the organizer.

(b) Require the organizer to indicate, on the crowd-

funding campaign, the state in which they are located.

(c) Cooperate with any investigation by or in partnership with law enforcement.

(d) Clearly display and direct donors to fundraisers that comply with the crowd-funding platform's terms of service.

(2) When an organizer arranges a crowd-funding campaign related to and arising out of a declared disaster, the organizer must attest that:

(a) All information provided in connection with a crowd-funding campaign is accurate, complete and not likely to deceive users.

(b) All donations contributed to the crowd-funding campaign will be used solely as described in the materials the organizer posts or provides on the crowd-funding platform.

Section 4. Section 520.23, Florida Statutes, is amended to read:

520.23 Disclosures required.—Each agreement governing the sale or lease of a distributed energy generation system shall, at a minimum, include a written statement printed in at least 12-point type that is separate from the agreement, is separately acknowledged by the buyer or lessee, and includes the following information and disclosures, if applicable:

(1) The name, address, telephone number, and e-mail address of the buyer or lessee.

(2) The name, address, telephone number, e-mail address, and valid state contractor license number of the person

responsible for installing the distributed energy generation system.

(3) The name, address, telephone number, e-mail address, and valid state contractor license number of the distributed energy generation system maintenance provider, if different from the person responsible for installing the distributed energy generation system.

(4) The customer contact center phone number for the Department of Business and Professional Regulation.

(5) ~~(4)~~ A written statement indicating whether the distributed energy generation system is being purchased or leased.

(a) If the distributed energy generation system will be leased, the written statement must include a disclosure in substantially the following form: "You are entering into an agreement to lease a distributed energy generation system. You will lease (not own) the system installed on your property."

(b) If the distributed energy generation system will be purchased, the written statement must include a disclosure in substantially the following form: "You are entering into an agreement to purchase a distributed energy generation system. You will own (not lease) the system installed on your property."

(6) ~~(5)~~ The total cost to be paid by the buyer or lessee, including any interest, installation fees, document preparation fees, service fees, or other fees.

(7) ~~(6)~~ A payment schedule, including any amounts owed at

contract signing, at the commencement of installation, at the completion of installation, and any final payments. If the distributed energy generation system is being leased, the written statement must include the frequency and amount of each payment due under the lease and the total estimated lease payments over the term of the lease.

(8) ~~(7)~~ Each state or federal tax incentive or rebate, if any, relied upon by the seller in determining the price of the distributed energy generation system.

(9) ~~(8)~~ A description of the assumptions used to calculate any savings estimates provided to the buyer or lessee, and if such estimates are provided, a statement in substantially the following form: "It is important to understand that future electric utility rates are estimates only. Your future electric utility rates may vary."

(10) ~~(9)~~ A description of any one-time or recurring fees, including, but not limited to, estimated system removal fees, maintenance fees, Internet connection fees, and automated clearinghouse fees. If late fees may apply, the description must describe the circumstances triggering such late fees.

(11) ~~(10)~~ A statement notifying the buyer whether the distributed energy generation system is being financed and, if so, a statement in substantially the following form: "If your system is financed, carefully read any agreements and/or disclosure forms provided by your lender. This statement does not contain the terms of your financing agreement. If you have

any questions about your financing agreement, contact your finance provider before signing a contract."

(12) ~~(11)~~ A statement notifying the buyer whether the seller is assisting in arranging financing of the distributed energy generation system and, if so, a statement in substantially the following form: "If your system is financed, carefully read any agreements and/or disclosure forms provided by your lender. This statement does not contain the terms of your financing agreement. If you have any questions about your financing agreement, contact your finance provider before signing a contract."

(13) ~~(12)~~ A provision notifying the buyer or lessee of the right to rescind the agreement for a period of at least 3 business days after the agreement is signed. This subsection does not apply to a contract to sell or lease a distributed energy generation system in a solar community in which the entire community has been marketed as a solar community and all of the homes in the community are intended to have a distributed energy generation system, or a solar community in which the developer has incorporated solar technology for purposes of meeting the Florida Building Code in s. 553.73.

(14) ~~(13)~~ A description of the distributed energy generation system design assumptions, including the make and model of the major components, system size, estimated first-year energy production, and estimated annual energy production decreases, including the overall percentage degradation over the estimated

life of the distributed energy generation system, and the status of utility compensation for excess energy generated by the system at the time of contract signing. A seller who provides a warranty or guarantee of the energy production output of the distributed energy generation system may provide a description of such warranty or guarantee in lieu of a description of the system design and components.

(15) ~~(14)~~ A description of any performance or production guarantees.

(16) ~~(15)~~ A description of the ownership and transferability of any tax credits, rebates, incentives, or renewable energy certificates associated with the distributed energy generation system, including a disclosure as to whether the seller will assign or sell any associated renewable energy certificates to a third party.

(17) ~~(16)~~ A statement in substantially the following form: "You are responsible for property taxes on property you own. Consult a tax professional to understand any tax liability or eligibility for any tax credits that may result from the purchase of your distributed energy generation system."

(18) ~~(17)~~ The approximate start and completion dates for the installation of the distributed energy generation system.

(19) ~~(18)~~ A disclosure as to whether maintenance and repairs of the distributed energy generation system are included in the purchase price.

(20) ~~(19)~~ A disclosure as to whether any warranty or

maintenance obligations related to the distributed energy generation system may be sold or transferred by the seller to a third party and, if so, a statement in substantially the following form: "Your contract may be assigned, sold, or transferred without your consent to a third party who will be bound to all the terms of the contract. If a transfer occurs, you will be notified if this will change the address or phone number to use for system maintenance or repair requests."

(21) ~~(20)~~ If the distributed energy generation system will be purchased, a disclosure notifying the buyer of the requirements for interconnecting the system to the utility system.

(22) ~~(21)~~ A disclosure notifying the buyer or lessee of the party responsible for obtaining interconnection approval.

(23) ~~(22)~~ A description of any roof warranties.

(24) A statement in substantially the following form: "You should consider the age and remaining life of your roof prior to installing a distributed energy generation system. Replacement of your roof may require reinstallment of the distributed energy generation system."

(25) ~~(23)~~ A disclosure notifying the lessee whether the seller will insure a leased distributed energy generation system against damage or loss and, if applicable, the circumstances under which the seller will not insure the system against damage or loss.

(26) ~~(24)~~ A statement~~, if applicable,~~ in substantially the

following form: "You are responsible for obtaining insurance policies or coverage for any loss of or damage to the system. Consult an insurance professional to understand how to protect against the risk of loss or damage to the system."

(27) A statement in substantially the following form: "Placing a distributed energy generation system on your roof may impact your future insurance premiums. You are responsible for contacting your insurance carrier, prior to entering into a purchase or lease agreement, to confirm whether your current policy or coverage will need to be modified upon installing the distributed energy generation system onto your dwelling."

(28) ~~(25)~~ A disclosure notifying the buyer or lessee whether the seller or lessor will place a lien on the buyer's or lessee's home or other property as a result of entering into a purchase or lease agreement for the distributed energy generation system.

(29) ~~(26)~~ A disclosure notifying the buyer or lessee whether the seller or lessor will file a fixture filing or a State of Florida Uniform Commercial Code Financing Statement Form (UCC-1) on the distributed energy generation system.

(30) ~~(27)~~ A disclosure identifying whether the agreement contains any restrictions on the buyer's or lessee's ability to modify or transfer ownership of a distributed energy generation system, including whether any modification or transfer is subject to review or approval by a third party.

(31) ~~(28)~~ A disclosure as to whether the lease agreement may

be transferred to a purchaser upon sale of the home or real property to which the system is affixed, and any conditions for such transfer.

(32) ~~(29)~~ A blank section that allows the seller to provide additional relevant disclosures or explain disclosures made elsewhere in the disclosure form.

The requirement to provide a written statement under this section may be satisfied by the electronic delivery of a document within 24 hours after execution of the written statement containing the required statement if the intended recipient of the electronic document affirmatively acknowledges its receipt. An electronic document satisfies the font and other formatting standards required for the written statement if the format and the relative size of characters of the electronic document are reasonably similar to those required in the written document or if the information is otherwise displayed in a reasonably conspicuous manner.

Section 5. Subsection (6) of section 560.111, Florida Statutes, is amended to read:

560.111 Prohibited acts.—

(6) A person who knowingly and willfully violates s. 560.309(11) or s. 560.310(2)(d) commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.

Section 6. Subsection (11) is added to section 560.309,

Florida Statutes, to read:

560.309 Conduct of business.—

(11) A licensee may not cash corporate checks where the aggregate face amount of all corporate checks cashed for each payee exceeds 200 percent of the payee's workers' compensation policy payroll amount during the same dates as the workers' compensation policy coverage period.

Section 7. Section 626.602, Florida Statutes, is amended to read:

626.602 Insurance agency and adjusting firm names; disapproval.—The department may disapprove the use of any true or fictitious name, other than the bona fide natural name of an individual, by any insurance agency or adjusting firm on any of the following grounds:

(1) The name interferes with or is too similar to a name already filed and in use by another agency, adjusting firm, or insurer.

(2)The use of the name may mislead the public in any respect.

(3) The name states or implies that the agency or adjusting firm is an insurer, motor club, hospital service plan, state or federal agency, charitable organization, or entity that primarily provides advice and counsel rather than sells or solicits insurance, settles claims, or is entitled to engage in insurance activities not permitted under licenses held or applied for. This provision does not prohibit the use of the

word "state" or "states" in the name of the agency. The use of the word "state" or "states" in the name of an agency or adjusting firm does not in and of itself imply that the agency or adjusting firm is a state agency.

(4) The name contains the word "Medicare" or "Medicaid." ~~An insurance agency whose name contains the word "Medicare" or "Medicaid" but which is licensed as of July 1, 2021, may continue to use that name until June 30, 2023, provided that the agency's license remains valid. If the agency's license expires or is suspended or revoked, the agency may not be relicensed using that name.~~ Licenses for agencies with names containing either of these words automatically expire on July 1, 2023, unless these words are removed from the name.

Section 8. Section 626.854, Florida Statutes, is amended to read:

626.854 "Public adjuster" defined; prohibitions.—The Legislature finds that it is necessary for the protection of the public to regulate public insurance adjusters and to prevent the unauthorized practice of law.

(1) A "public adjuster" is any person, except a duly licensed attorney at law as exempted under s. 626.860, who, for money, commission, or any other thing of value, directly or indirectly prepares, completes, or files an insurance claim for an insured or third-party claimant, regardless of how that person describes or presents his or her services, or who, for money, commission, or any other thing of value, acts on behalf

of, or aids an insured or third-party claimant in negotiating for or effecting the settlement of a claim or claims for loss or damage covered by an insurance contract, regardless of how that person describes or presents his or her services, or who advertises for employment as an adjuster of such claims. The term also includes any person who, for money, commission, or any other thing of value, directly or indirectly solicits, investigates, or adjusts such claims on behalf of a public adjuster, an insured, or a third-party claimant. The term does not include a person who photographs or inventories damaged personal property or business personal property or a person performing duties under another professional license, if such person does not otherwise solicit, adjust, investigate, or negotiate for or attempt to effect the settlement of a claim.

(2) This definition does not apply to:

(a) A licensed health care provider or employee thereof who prepares or files a health insurance claim form on behalf of a patient.

(b) A licensed health insurance agent who assists an insured with coverage questions, medical procedure coding issues, balance billing issues, understanding the claims filing process, or filing a claim, as such assistance relates to coverage under a health insurance policy.

(c) A person who files a health claim on behalf of another and does so without compensation.

(3) A public adjuster may not give legal advice or act on

behalf of or aid any person in negotiating or settling a claim relating to bodily injury, death, or noneconomic damages.

(4) For purposes of this section, the term "insured" includes only the policyholder and any beneficiaries named or similarly identified in the policy.

(5) A public adjuster may not directly or indirectly through any other person or entity solicit an insured or claimant by any means except on Monday through Saturday of each week and only between the hours of 8 a.m. and 8 p.m. on those days.

(6) When entering a contract for adjuster services after July 1, 2023, a public adjuster:

(a) may not collect a fee for services on payments made to a named insured unless they have a written contract with the named insured, or the named insured's legal representative.

(b) May not contract for services to be provided by a third party on behalf of the named insured or in pursuit of settlement of the named insureds claim, if the cost of those services is to be borne by the named insured, unless the named insured agrees in writing to procure these services and such agreement is entered into subsequent to the date of the contract for public adjusting services.

(c) If a public adjuster contracts with a third-party service provider to assist with the settlement of the named insured's claim, without first obtaining the insured's written consent, payment of the third party's fees must be made by the

public adjuster and may not be charged back to the named insured.

(d) If a public adjuster represents anyone other than the named insured in a claim, the public adjuster fees shall be paid by the third party and may not be charged back to the named insured.

(7) ~~(6)~~ An insured or claimant may cancel a public adjuster's contract to adjust a claim without penalty or obligation within 10 days after the date on which the contract is executed. If the contract was entered into based on events that are the subject of a declaration of a state of emergency by the Governor, an insured or claimant may cancel the public adjuster's contract to adjust a claim without penalty or obligation within 30 days after the date of loss or 10 days after the date on which the contract is executed, whichever is longer. The public adjuster's contract must contain the following language in minimum 18-point bold type immediately before the space reserved in the contract for the signature of the insured or claimant: "You, the insured, may cancel this contract for any reason without penalty or obligation to you within 10 days after the date of this contract. If this contract was entered into based on events that are the subject of a declaration of a state of emergency by the Governor, you may cancel this contract for any reason without penalty or obligation to you within 30 days after the date of loss or 10 days after the date on which the contract is executed, whichever

is longer. You may also cancel the contract without penalty or obligation to you if I, as your public adjuster, fail to provide you and your insurer a copy of a written estimate within 60 days of the execution of the contract, unless the failure to provide the estimate within 60 days is caused by factors beyond my control, in accordance with s. 626.854(14)(b), Florida Statutes. The 60-day cancellation period for failure to provide a written estimate shall cease on the date I have provided you with the written estimate." The ~~by providing~~ notice of cancellation shall be provided to ...(name of public adjuster)..., submitted in writing and sent by certified mail, return receipt requested, or other form of mailing that provides proof thereof, at the address specified in the contract.

(8) ~~(7)~~ It is an unfair and deceptive insurance trade practice pursuant to s. 626.9541 for a public adjuster or any other person to circulate or disseminate any advertisement, announcement, or statement containing any assertion, representation, or statement with respect to the business of insurance which is untrue, deceptive, or misleading.

(a) The following statements, made in any public adjuster's advertisement or solicitation, are considered deceptive or misleading:

1. A statement or representation that invites an insured policyholder to submit a claim when the policyholder does not have covered damage to insured property.

2. A statement or representation that invites an insured

policyholder to submit a claim by offering monetary or other valuable inducement.

3. A statement or representation that invites an insured policyholder to submit a claim by stating that there is "no risk" to the policyholder by submitting such claim.

4. A statement or representation, or use of a logo or shield, that implies or could mistakenly be construed to imply that the solicitation was issued or distributed by a governmental agency or is sanctioned or endorsed by a governmental agency.

(b) For purposes of this paragraph, the term "written advertisement" includes only newspapers, magazines, flyers, and bulk mailers. The following disclaimer, which is not required to be printed on standard size business cards, must be added in bold print and capital letters in typeface no smaller than the typeface of the body of the text to all written advertisements by a public adjuster:

"THIS IS A SOLICITATION FOR BUSINESS. IF YOU HAVE HAD A CLAIM FOR AN INSURED PROPERTY LOSS OR DAMAGE AND YOU ARE SATISFIED WITH THE PAYMENT BY YOUR INSURER, YOU MAY DISREGARD THIS ADVERTISEMENT."

(9) ~~(8)~~ A public adjuster, a public adjuster apprentice, or any person or entity acting on behalf of a public adjuster or public adjuster apprentice may not give or offer to give a

monetary loan or advance to a client or prospective client.

(10) ~~(9)~~ A public adjuster, public adjuster apprentice, or any individual or entity acting on behalf of a public adjuster or public adjuster apprentice may not give or offer to give, directly or indirectly, any article of merchandise having a value in excess of $25 to any individual for the purpose of advertising or as an inducement to entering into a contract with a public adjuster.

~~(10)~~ (11)(a) If a public adjuster enters into a contract with an insured or claimant to reopen a claim or file a supplemental claim that seeks additional payments for a claim that has been previously paid in part or in full or settled by the insurer, the public adjuster may not charge, agree to, or accept from any source compensation, payment, commission, fee, or any other thing of value based on a previous settlement or previous claim payments by the insurer for the same cause of loss. The charge, compensation, payment, commission, fee, or any other thing of value must be based only on the claim payments or settlements paid to the insured, exclusive of attorney fees and costs, obtained through the work of the public adjuster after entering into the contract with the insured or claimant. Compensation for the reopened or supplemental claim may not exceed 20 percent of the reopened or supplemental claim payment. In no event shall the contracts described in this paragraph exceed the limitations in paragraph (b).

(b) A public adjuster may not charge, agree to, or accept

from any source compensation, payment, commission, fee, or any other thing of value in excess of:

1. Ten percent of the amount of insurance claim payments or settlements, exclusive of attorney fees and costs, paid to the insured by the insurer for claims based on events that are the subject of a declaration of a state of emergency by the Governor. This provision applies to claims made during the year after the declaration of emergency. After that year, the limitations in subparagraph 2. apply.

2. Twenty percent of the amount of insurance claim payments or settlements, exclusive of attorney fees and costs, paid to the insured by the insurer for claims that are not based on events that are the subject of a declaration of a state of emergency by the Governor.

3. One percent of the amount of insurance claim payments or settlements, paid to the insured by the insurer for any coverage part of the policy where the claim payment or written agreement by the insurer to pay is equal to or greater than the policy limit for that part of the policy, if the payment or written commitment to pay is provided within 14 days after the date of loss or within 10 days after the date on which the public adjusting contract is executed, whichever is later.

4. Zero percent of the amount of insurance claim payments or settlements, paid to the insured by the insurer for any coverage part of the policy where the claim payment or written agreement by the insurer to pay occurs before the date on which

the public adjusting contract is executed.

(c) Insurance claim payments made by the insurer do not include policy deductibles, and public adjuster compensation may not be based on the deductible portion of a claim.

(d) Public adjuster compensation may not be based on amounts attributable to additional living expenses, unless such compensation is affirmatively agreed to in a separate agreement that includes a disclosure in substantially the following form: "I agree to retain and compensate the public adjuster for adjusting my additional living expenses and securing payment from my insurer for amounts attributable to additional living expenses payable under the policy issued on my (home/mobile home/condominium unit)."

(e) Public adjuster rate of compensation may not be increased based solely on the fact that the claim is litigated.

(f) Any maneuver, shift, or device through which the limits on compensation set forth in this subsection are exceeded is a violation of this chapter punishable as provided under s. 626.8698.

(12)(a) ~~(11)~~ Each public adjuster must provide to the claimant or insured a written estimate of the loss to assist in the submission of a proof of loss or any other claim for payment of insurance proceeds within 60 days after the date of the contract. The written estimate must include an itemized, per-unit estimate of the repairs, including itemized information on equipment, materials, labor, and supplies, in accordance with

accepted industry standards. The public adjuster shall retain such written estimate for at least 5 years and shall make the estimate available to the claimant or insured, the insurer, and the department upon request.

(b) An insured may cancel the contract with no additional penalties or fees charged by the public adjuster if such an estimate is not provided within 60 days after executing the contract, subject to the cancellation notice requirement in this section, unless the failure to provide the estimate within 60 days is caused by factors beyond the control of the public adjuster. The cancellation period shall cease on the date the public adjuster provides the written estimate to the insured.

(13) ~~(12)~~ A public adjuster, public adjuster apprentice, or any person acting on behalf of a public adjuster or apprentice may not accept referrals of business from any person with whom the public adjuster conducts business if there is any form or manner of agreement to compensate the person, directly or indirectly, for referring business to the public adjuster. A public adjuster may not compensate any person, except for another public adjuster, directly or indirectly, for the principal purpose of referring business to the public adjuster.

(14) ~~(13)~~ A company employee adjuster, independent adjuster, attorney, investigator, or other persons acting on behalf of an insurer that needs access to an insured or claimant or to the insured property that is the subject of a claim must provide at least 48 hours' notice to the insured or claimant, public

adjuster, or legal representative before scheduling a meeting with the claimant or an onsite inspection of the insured property. The insured or claimant may deny access to the property if the notice has not been provided. The insured or claimant may waive the 48-hour notice.

(15) ~~(14)~~ The public adjuster must ensure that prompt notice is given of the claim to the insurer, the public adjuster's contract is provided to the insurer, the property is available for inspection of the loss or damage by the insurer, and the insurer is given an opportunity to interview the insured directly about the loss and claim. The insurer must be allowed to obtain necessary information to investigate and respond to the claim.

(a) The insurer may not exclude the public adjuster from its in-person meetings with the insured. The insurer shall meet or communicate with the public adjuster in an effort to reach agreement as to the scope of the covered loss under the insurance policy. The public adjuster shall meet or communicate with the insurer in an effort to reach agreement as to the scope of the covered loss under the insurance policy. This section does not impair the terms and conditions of the insurance policy in effect at the time the claim is filed.

(b) A public adjuster may not restrict or prevent an insurer, company employee adjuster, independent adjuster, attorney, investigator, or other person acting on behalf of the insurer from having reasonable access at reasonable times to any

insured or claimant or to the insured property that is the subject of a claim.

(c) A public adjuster may not act or fail to reasonably act in any manner that obstructs or prevents an insurer or insurer's adjuster from timely conducting an inspection of any part of the insured property for which there is a claim for loss or damage. The public adjuster representing the insureds may be present for the insurer's inspection, but if the unavailability of the public adjuster otherwise delays the insurer's timely inspection of the property, the public adjuster or the insureds must allow the insurer to have access to the property without the participation or presence of the public adjuster or insureds in order to facilitate the insurer's prompt inspection of the loss or damage.

(16) ~~(15)~~ A licensed contractor under part I of chapter 489, or a subcontractor of such licensee, may not advertise, solicit, offer to handle, handle, or perform public adjuster services as provided in subsection (1) unless licensed and compliant as a public adjuster under this chapter. The prohibition against solicitation does not preclude a contractor from suggesting or otherwise recommending to a consumer that the consumer consider contacting his or her insurer to determine if the proposed repair is covered under the consumer's insurance policy, except as it relates to solicitation prohibited in s. 489.147. In addition, the contractor may discuss or explain a bid for construction or repair of covered property with the residential

property owner who has suffered loss or damage covered by a property insurance policy, or the insurer of such property, if the contractor is doing so for the usual and customary fees applicable to the work to be performed as stated in the contract between the contractor and the insured.

(17) ~~(16)~~ A public adjuster shall not acquire any interest in salvaged property, except with the written consent and permission of the insured through a signed affidavit.

(18) ~~(17)~~ A public adjuster, a public adjuster apprentice, or a person acting on behalf of an adjuster or apprentice may not enter into a contract or accept a power of attorney that vests in the public adjuster, the public adjuster apprentice, or the person acting on behalf of the adjuster or apprentice the effective authority to choose the persons or entities that will perform repair work in a property insurance claim or provide goods or services that will require the insured or third-party claimant to expend funds in excess of those payable to the public adjuster under the terms of the contract for adjusting services.

(19) ~~(18)~~ Subsections (5)-(18) ~~(5)-(17)~~ apply only to residential property insurance policies and condominium unit owner policies as described in s. 718.111(11).

(20) ~~(19)~~ Except as otherwise provided in this chapter, no person, except an attorney at law or a licensed public adjuster, may for money, commission, or any other thing of value, directly or indirectly:

(a) Prepare, complete, or file an insurance claim for an insured or a third-party claimant;

(b) Act on behalf of or aid an insured or a third-party claimant in negotiating for or effecting the settlement of a claim for loss or damage covered by an insurance contract;

(c) Offer to initiate or negotiate a claim on behalf of an insured;

(d) Advertise services that require a license as a public adjuster; or

(e) Solicit, investigate, or adjust a claim on behalf of a public adjuster, an insured, or a third-party claimant.

(21) ~~(20)~~ The department may take administrative actions and impose fines against any persons performing claims adjusting, soliciting, or any other services described in this section without the licensure required under this section or s. 626.112.

(22) ~~(21)~~ A public adjuster, public adjuster apprentice, or public adjusting firm that solicits a claim and does not enter into a contract with an insured or a third-party claimant pursuant to paragraph (11)(a) ~~(10)(a)~~ may not charge an insured or a third-party claimant or receive payment by any other source for any type of service related to the insured or third-party claimant's claim.

(23)(a) ~~(22)(a)~~ Any following act by a public adjuster, a public adjuster apprentice, or a person acting on behalf of a public adjuster or public adjuster apprentice is prohibited and shall result in discipline as applicable under this part:

1. Offering to a residential property owner a rebate, gift, gift card, cash, coupon, waiver of any insurance deductible, or any other thing of value in exchange for:

a. Allowing a contractor, a public adjuster, a public adjuster apprentice, or a person acting on behalf of a public adjuster or public adjuster apprentice to conduct an inspection of the residential property owner's roof; or

b. Making an insurance claim for damage to the residential property owner's roof.

2. Offering, delivering, receiving, or accepting any compensation, inducement, or reward for the referral of any services for which property insurance proceeds would be used for roofing repairs or replacement.

(b) Notwithstanding the fine set forth in s. 626.8698, a public adjuster or public adjuster apprentice may be subject to a fine not to exceed $10,000 per act for a violation of this subsection and a fine not to exceed $20,000 per act for a violation of this subsection that occurs during a state of emergency declared by executive order or proclamation of the Governor pursuant to s. 252.36.

(c) A person who engages in an act prohibited by this subsection and who is not a public adjuster or a public adjuster apprentice, or is not otherwise exempt from licensure, is guilty of the unlicensed practice of public adjusting and may be:

1. Subject to all applicable penalties set forth in this part.

2. Notwithstanding subparagraph 1., subject to a fine not to exceed $10,000 per act for a violation of this subsection and a fine not to exceed $20,000 per act for a violation of this subsection that occurs during a state of emergency declared by executive order or proclamation of the Governor pursuant to s. 252.36.

Section 9. Section 626.860, Florida Statutes, is amended to read:

626.860 Attorneys at law; exemption.—Attorneys at law duly licensed to practice law in the courts of this state, and in good standing with The Florida Bar, shall not be required to be licensed under ~~the provisions of~~ this code to authorize them to adjust or participate in the adjustment of any claim, loss, or damage arising under policies or contracts of insurance. This exemption does not extend to the employees, interns, volunteers, or contractors of an attorney or of a law firm.

Section 10. Section 626.875, Florida Statutes, is amended to read:

626.875 Office and records.—

(1)(a) Each appointed independent adjuster and licensed public adjuster must maintain a place of business in this state which is accessible to the public and keep therein the usual and customary records pertaining to transactions under the license. This provision does not prohibit maintenance of such an office in the home of the licensee.

(b) A license issued under this chapter must at all times

be posted in a conspicuous place in the principal place of business of the license holder. If the licensee is conducting business away from the place of business such that the license cannot be posted, the licensee shall have such license in his or her actual possession at the time of carrying on such business.

(2) The records of the adjuster relating to a particular claim or loss shall be so retained in the adjuster's place of business for a period of not less than 5 years after completion of the adjustment and shall be available for inspection by the department between the hours of 8 a.m. and 5 p.m., Monday through Friday, excluding state holidays. This provision shall not be deemed to prohibit return or delivery to the insurer or insured of documents furnished to or prepared by the adjuster and required by the insurer or insured to be returned or delivered thereto. At a minimum, the following records must be maintained for a period of not less than 5 years:

(a) Name, address, telephone number, and e-mail address of the insured, and the name of the attorney representing the insured, if applicable.

(b) The date, location, and amount of the loss.

(c) An unaltered copy of the executed disclosure document required by s. 626.8796.

(d) An unaltered copy of the executed public adjuster contract required by s. 626.8796.

(e) A copy of the estimate of damages provided to the insurer.

(f) The name of the insurer; the name of the claims representative of the insurer; and the amount, expiration date, and number of each policy under which the loss is covered.

(g) An itemized statement of the recoveries by the insured from the sources known to the adjuster.

(h) An itemized statement of all compensation received by the public adjuster from any source in connection with the loss.

(i) A register of all money received, deposited, disbursed, and withdrawn in connection with a transaction with the insured, including fees, transfers, and disbursements in connection with the loss.

Section 11. Section 626.8796, Florida Statutes, is amended to read:

626.8796 Public adjuster contracts; disclosure statement; fraud statement.—

(1) All contracts for public adjuster services must be in writing in at least 12-point type, be titled "Public Adjuster Contract," and prominently display the following statement on the contract in minimum 18-point bold type before the space reserved in the contract for the signature of the insured: "Pursuant to s. 817.234, Florida Statutes, any person who, with the intent to injure, defraud, or deceive an insurer or insured, prepares, presents, or causes to be presented a proof of loss or estimate of cost or repair of damaged property in support of a claim under an insurance policy knowing that the proof of loss or estimate of claim or repairs contains false, incomplete, or

misleading information concerning any fact or thing material to the claim commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084, Florida Statutes."

(2) A public adjuster contract relating to a property and casualty claim must contain the full name, permanent business address, phone number, e-mail address, and license number of the public adjuster; the full name of the public adjusting firm; and the insured's full name, ~~and~~ street address, phone number, and e-mail address, together with a brief description of the loss. The contract must state the percentage of compensation for the public adjuster's services in minimum 18-point bold type before the space reserved in the contract for the signature of the insured; the type of claim, including an emergency claim, nonemergency claim, or supplemental claim; the initials of the named insured on each page that does not contain the insured's signature; the signatures of the public adjuster and all named insureds; and the signature date. If all of the named insureds' signatures are not available, the public adjuster must submit an affidavit signed by the available named insureds attesting that they have authority to enter into the contract and settle all claim issues on behalf of the named insureds. An unaltered copy of the executed contract must be remitted to the insured at the time of execution and to the insurer, or the insurer's representative within 7 ~~30~~ days after execution. A public adjusting firm that adjusts claims primarily for commercial

entities with operations in more than one state and that does not directly or indirectly perform adjusting services for insurers or individual homeowners is deemed to comply with the requirements of this subsection if, at the time a proof of loss is submitted, the public adjusting firm remits to the insurer an affidavit signed by the public adjuster or public adjuster apprentice that identifies:

(a) The full name, permanent business address, phone number, e-mail address, and license number of the public adjuster or public adjuster apprentice.

(b) The full name of the public adjusting firm.

(c) The insured's full name, ~~and~~ street address, phone number, and e-mail address, together with a brief description of the loss.

(d) An attestation that the compensation for public adjusting services will not exceed the limitations provided by law.

(e) The type of claim, including an emergency claim, nonemergency claim, or supplemental claim.

(3) The public adjuster shall not receive compensation for services provided prior to the date the insured receives an unaltered copies~~y~~ of the executed contract or the date executed contract is submitted to the insurer. Proof of receipt by the insured and proof of submission to the insurer must be maintained by the public adjuster for not less than five years.

(4) The insured may rescind the contract for public

adjuster services if the public adjuster has not submitted a written estimate to the insurer within 60 days after executing the contract, unless the failure to provide the written estimate within 60 days is caused by factors beyond the public adjuster's control.

(5) The cancellation period for failure to provide a written estimate terminates on the date the estimate is provided.

(6) Before the signing of the contract, the public adjuster shall provide the insured with a separate disclosure document to be signed by the insured, on a form adopted by the department, regarding the claim process which accomplishes the following:

(a) Defines the following types of adjusters who may be involved in the claim process: company adjuster, independent adjuster, and public adjuster.

(b) Explains that the public adjuster is not a representative or employee of the insurer.

(c) Explains that the insured is not required to hire a public adjuster, but has a right to do so.

(d) Explains that an insured has a right to initiate direct communications with the insured's attorney, the insurer, the company adjuster, the insurer's attorney, or any person regarding the settlement of the insured's claim.

(e) Explains that the public adjuster's salary, fee, commission, or other consideration to be paid to a public adjuster is the insured's responsibility.

(f) Explains that the public adjuster is required to provide the insured an unaltered copy of the executed contract at the time of execution.

(g) Explains that if the contract was entered into based on events that are the subject of a declaration of a state of emergency by the Governor, an insured or a claimant may cancel the public adjuster's contract to adjust a claim without penalty or obligation within 30 days after the date of loss or 10 days after the date on which the contract is executed, whichever is longer.

(h) The public adjuster shall provide an unaltered copy of the executed disclosure document to the insured at the time of execution.

(7) A contract that does not comply with this section is invalid and unenforceable.

(8) The department may adopt rules pursuant to ss. 120.536(1) and 120.54 to implement this section, including rules to adopt forms required by this section.

Section 12. Section 626.8797, Florida Statutes, is amended to read:

626.8797 Proof of loss; fraud statement.—All proof-of-loss statements must prominently display the following statement in minimum 18-point bold type before the space reserved in the contract for the signature of the insured: "Pursuant to s. 817.234, Florida Statutes, any person who, with the intent to injure, defraud, or deceive any insurer or insured, prepares,

presents, or causes to be presented a proof of loss or estimate of cost or repair of damaged property in support of a claim under an insurance policy knowing that the proof of loss or estimate of claim or repairs contains any false, incomplete, or misleading information concerning any fact or thing material to the claim commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084, Florida Statutes."

Section 13. Paragraph (a) of subsection (1) of section 626.9541, Florida Statutes, is amended to read:

626.9541 Unfair methods of competition and unfair or deceptive acts or practices defined.—

(1) UNFAIR METHODS OF COMPETITION AND UNFAIR OR DECEPTIVE ACTS.—The following are defined as unfair methods of competition and unfair or deceptive acts or practices:

(a) *Misrepresentations and false advertising of insurance policies.*—Knowingly making, issuing, circulating, or causing to be made, issued, or circulated, any estimate, illustration, circular, statement, sales presentation, omission, comparison, or property and casualty certificate of insurance altered after being issued, which:

1. Misrepresents the benefits, advantages, conditions, or terms of any insurance policy.

2. Misrepresents the dividends or share of the surplus to be received on any insurance policy.

3. Makes any false or misleading statements as to the

dividends or share of surplus previously paid on any insurance policy.

4. Is misleading, or is a misrepresentation, as to the financial condition of any person or as to the legal reserve system upon which any life insurer operates.

5. Uses any name or title of any insurance policy or class of insurance policies misrepresenting the true nature thereof.

6. Is a misrepresentation for the purpose of inducing, or tending to induce, the lapse, forfeiture, exchange, conversion, or surrender of any insurance policy.

7. Is a misrepresentation for the purpose of effecting a pledge or assignment of, or effecting a loan against, any insurance policy.

8. Misrepresents any insurance policy as being shares of stock or misrepresents ownership interest in the company.

9. Uses any advertisement that would mislead or otherwise cause a reasonable person to believe mistakenly that the state or the Federal Government is responsible for the insurance sales activities of any person or stands behind any person's credit or that any person, the state, or the Federal Government guarantees any returns on insurance products or is a source of payment of any insurance obligation of or sold by any person.

10. Fails to disclose a third party that receives royalties, referral fees, or other remuneration for sponsorship, marketing, or use of third-party branding for a policy of health insurance as defined in s. 624.603.

Section 14. Paragraph (c) of subsection (2) of section 627.4025, Florida Statutes, is amended, and paragraph (d) is added to that subsection, to read:

627.4025 Residential coverage and hurricane coverage defined.—

(2) As used in policies providing residential coverage:

(c) "Hurricane" for purposes of paragraphs (a) and (b) means a storm system that has been declared to be a hurricane by the National Hurricane Center of the National Weather Service. The duration of the hurricane includes the time period, in Florida:

1. Beginning at the time a ~~hurricane watch or~~ hurricane warning is issued for any part of Florida by the National Hurricane Center of the National Weather Service; and

2. ~~Continuing for the time period during which the hurricane conditions exist anywhere in Florida; and~~

~~3.~~ Ending 72 hours following the termination of the last hurricane watch or hurricane warning issued for any part of Florida by the National Hurricane Center of the National Weather Service.

(d) "Hurricane deductible" means the deductible applicable to loss caused by a hurricane.

Section 15. Paragraph (b) of subsection (1) and paragraph (b) of subsection (2) of section 627.4133, Florida Statutes, are amended to read:

627.4133 Notice of cancellation, nonrenewal, or renewal

premium.—

(1) Except as provided in subsection (2):

(b) An insurer issuing a policy providing coverage for property, casualty, except mortgage guaranty, surety, or marine insurance, other than motor vehicle insurance subject to s. 627.728 or s. 627.7281, shall give the first-named insured written notice of cancellation or termination other than nonrenewal at least 45 days prior to the effective date of the cancellation or termination, including in the written notice the reason or reasons for the cancellation or termination, except that:

1. When cancellation is for nonpayment of premium, at least 10 days' written notice of cancellation accompanied by the reason therefor shall be given. As used in this subparagraph and s. 440.42(3), the term "nonpayment of premium" means failure of the named insured to discharge when due any of her or his obligations in connection with the payment of premiums on a policy or any installment of such premium, whether the premium is payable directly to the insurer or its agent or indirectly under any premium finance plan or extension of credit, or failure to maintain membership in an organization if such membership is a condition precedent to insurance coverage. "Nonpayment of premium" also means the failure of a financial institution to honor an insurance applicant's check after delivery to a licensed agent for payment of a premium, even if the agent has previously delivered or transferred the premium to

the insurer. If a dishonored check represents the initial premium payment, the contract and all contractual obligations shall be void ab initio unless the nonpayment is cured within the earlier of 5 days after actual notice by certified mail is received by the applicant or 15 days after notice is sent to the applicant by certified mail or registered mail, and if the contract is void, any premium received by the insurer from a third party shall be refunded to that party in full; and

2. When such cancellation or termination occurs during the first 60 ~~90~~ days during which the insurance is in force and the insurance is canceled or terminated for reasons other than nonpayment of premium, at least 20 days' written notice of cancellation or termination accompanied by the reason therefor shall be given except where there has been a material misstatement or misrepresentation or failure to comply with the underwriting requirements established by the insurer.

After the policy has been in effect for 60 ~~90~~ days, no such policy shall be canceled by the insurer except when there has been a material misstatement, a nonpayment of premium, a failure to comply with underwriting requirements established by the insurer within 60 ~~90~~ days of the date of effectuation of coverage, or a substantial change in the risk covered by the policy or when the cancellation is for all insureds under such policies for a given class of insureds. This subsection does not apply to individually rated risks having a policy term of less

than 90 days.

(d) Notwithstanding subparagraph (b), Citizens Property Insurance Corporation in underwriting risks that, prior to the date of the application, were most recently insured by an insurer that has been placed in receivership under ch. 631, may immediately cancel a policy insuring such risk that is in effect for 90 days or less for material misrepresentation or failure to comply with underwriting requirements established before the effectuation of coverage.

(2) With respect to any personal lines or commercial residential property insurance policy, including, but not limited to, any homeowner, mobile home owner, farmowner, condominium association, condominium unit owner, apartment building, or other policy covering a residential structure or its contents:

(b) The insurer shall give the first-named insured written notice of nonrenewal, cancellation, or termination at least 120 days before the effective date of the nonrenewal, cancellation, or termination. The notice must include the reason for the nonrenewal, cancellation, or termination, except that:

1. If cancellation is for nonpayment of premium, at least 10 days' written notice of cancellation accompanied by the reason therefor must be given. As used in this subparagraph, the term "nonpayment of premium" means failure of the named insured to discharge when due her or his obligations for paying the premium on a policy or an installment of such premium, whether

the premium is payable directly to the insurer or its agent or indirectly under a premium finance plan or extension of credit, or failure to maintain membership in an organization if such membership is a condition precedent to insurance coverage. The term also means the failure of a financial institution to honor an insurance applicant's check after delivery to a licensed agent for payment of a premium even if the agent has previously delivered or transferred the premium to the insurer. If a dishonored check represents the initial premium payment, the contract and all contractual obligations are void ab initio unless the nonpayment is cured within the earlier of 5 days after actual notice by certified mail is received by the applicant or 15 days after notice is sent to the applicant by certified mail or registered mail. If the contract is void, any premium received by the insurer from a third party must be refunded to that party in full.

2. If cancellation or termination occurs during the first 60 ~~90~~ days the insurance is in force and the insurance is canceled or terminated for reasons other than nonpayment of premium, at least 20 days' written notice of cancellation or termination accompanied by the reason therefor must be given unless there has been a material misstatement or misrepresentation or a failure to comply with the underwriting requirements established by the insurer.

3. After the policy has been in effect for 60 ~~90~~ days, the policy may not be canceled by the insurer unless there has been

a material misstatement; a nonpayment of premium; a failure to comply, within 60 ~~90~~ days after the date of effectuation of coverage, with underwriting requirements established by the insurer before the date of effectuation of coverage; or a substantial change in the risk covered by the policy or unless the cancellation is for all insureds under such policies for a given class of insureds. This subparagraph does not apply to individually rated risks that have a policy term of less than 90 days.

4. After a policy or contract has been in effect for more than 60 ~~90~~ days, the insurer may not cancel or terminate the policy or contract based on credit information available in public records.

5. A policy that is nonrenewed by Citizens Property Insurance Corporation, pursuant to s. 627.351(6), for a policy that has been assumed by an authorized insurer offering replacement coverage to the policyholder is exempt from the notice requirements of paragraph (a) and this paragraph. In such cases, the corporation must give the named insured written notice of nonrenewal at least 45 days before the effective date of the nonrenewal.

6. Notwithstanding any other provision of law, an insurer may cancel or nonrenew a property insurance policy after at least 45 days' notice if the office finds that the early cancellation of some or all of the insurer's policies is necessary to protect the best interests of the public or

policyholders and the office approves the insurer's plan for early cancellation or nonrenewal of some or all of its policies. The office may base such finding upon the financial condition of the insurer, lack of adequate reinsurance coverage for hurricane risk, or other relevant factors. The office may condition its finding on the consent of the insurer to be placed under administrative supervision pursuant to s. 624.81 or to the appointment of a receiver under chapter 631.

7. A policy covering both a home and a motor vehicle may be nonrenewed for any reason applicable to the property or motor vehicle insurance after providing 90 days' notice.

Section 16. Effective January 1, 2024, section 627.4554, Florida Statutes, is amended to read:

627.4554 Suitability in annuity transactions ~~investments~~.—

(1) PURPOSE.—The purpose of this section is to require agents to act in the best interest of the consumer when making a recommendation of an annuity and to require insurers to establish and maintain a system to supervise so ~~set forth standards and procedures for making recommendations to consumers which result in transactions involving annuity products, and to establish a system for supervising such recommendations in order to ensure~~ that the insurance needs and financial objectives of consumers are effectively ~~appropriately~~ addressed at the time of the transaction.

(2) SCOPE.—This section applies to any sale or recommendation of ~~made to a consumer to purchase, exchange, or~~

~~replace~~ an annuity ~~by an insurer or its agent, and which results in the purchase, exchange, or replacement recommended~~.

(3) DEFINITIONS.—As used in this section, the term:

(a) "Agent" means a person or entity required to be licensed under the laws of this state to sell, solicit, or negotiate insurance, including annuities. For purposes of this section, the term includes an insurer when no agent is involved ~~has the same meaning as provided in s. 626.015~~.

(b) "Annuity" means an insurance product under state law which is individually solicited, whether classified as an individual or group annuity.

(c) "Cash compensation" means any discount, concession, fee, service fee, commission, sales charge, loan, override, or cash benefit received by an agent from an insurer or intermediary or directly from the consumer in connection with the recommendation or sale of an annuity.

(d) "Consumer profile information" means information that is reasonably appropriate to determine whether a recommendation addresses the consumer's financial situation, insurance needs, and financial objectives, including, at a minimum, the following:

1. Age.

2. Annual income.

3. Financial situation and needs, including debts and other obligations.

4. Financial experience.

5. Insurance needs.

6. Financial objectives.

7. Intended use of the annuity.

8. Financial time horizon.

9. Existing assets or financial products, including investment, annuity, and insurance holdings.

10. Liquidity needs.

11. Liquid net worth.

12. Risk tolerance, including, but not limited to, willingness to accept nonguaranteed elements in the annuity.

13. Financial resources used to fund the annuity.

14. Tax status.

(e)~~(c)~~ "FINRA" means the Financial Industry Regulatory Authority or a succeeding agency.

(f)~~(d)~~ "Insurer" has the same meaning as provided in s. 624.03.

(g) "Intermediary" means an entity contracted directly with an insurer or with another entity contracted with an insurer to facilitate the sale of the insurer's annuities by agents.

(h) "Material conflict of interest" means a financial interest of the agent in the sale of an annuity which a reasonable person would expect to influence the impartiality of a recommendation. The term does not include cash compensation or noncash compensation.

(i) "Noncash compensation" means any form of compensation that is not cash compensation, including, but not limited to,

health insurance, office rent, office support, and retirement benefits.

(j) "Nonguaranteed elements" means the premiums; credited interest rates, including any bonus; benefits; values; dividends; noninterest-based credits; charges; or elements of formulas used to determine any of these, which are subject to company discretion and are not guaranteed at issue. An element is considered nonguaranteed if any of the underlying nonguaranteed elements are used in its calculation.

(k)~~(e)~~ "Recommendation" means advice provided by an ~~insurer or its~~ agent to an individual ~~a~~ consumer which was intended to result or does result ~~which would result~~ in a ~~the~~ purchase, an exchange, or a replacement of an annuity in accordance with that advice. The term does not include general communication to the public, generalized customer services, assistance or administrative support, general educational information and tools, prospectuses, or other product and sales material.

(l)~~(f)~~ "Replacement" means a transaction in which a new annuity ~~policy or contract~~ is to be purchased and it is known or should be known to the proposing ~~insurer or its~~ agent, or to the proposing insurer whether or not an agent is involved, that by reason of such transaction an existing annuity or other insurance policy has been or is to be any of the following ~~or contract will be~~:

1. Lapsed, forfeited, surrendered or partially surrendered, assigned to the replacing insurer, or otherwise terminated;

2. Converted to reduced paid-up insurance, continued as extended term insurance, or otherwise reduced in value due to the use of nonforfeiture benefits or other policy values;

3. Amended so as to effect a reduction in benefits or the term for which coverage would otherwise remain in force or for which benefits would be paid;

4. Reissued with a reduction in cash value; or

5. Used in a financed purchase.

(m) "SEC" means the United States Securities and Exchange Commission.

~~(g) "Suitability information" means information related to the consumer which is reasonably appropriate to determine the suitability of a recommendation made to the consumer, including the following:~~

~~1. Age;~~

~~2. Annual income;~~

~~3. Financial situation and needs, including the financial resources used for funding the annuity;~~

~~4. Financial experience;~~

~~5. Financial objectives;~~

~~6. Intended use of the annuity;~~

~~7. Financial time horizon;~~

~~8. Existing assets, including investment and life insurance holdings;~~

~~9. Liquidity needs;~~

~~10. Liquid net worth;~~

~~11. Risk tolerance; and~~

~~12. Tax status.~~

(4) EXEMPTIONS.—Unless otherwise specifically included, this section does not apply to transactions involving:

(a) Direct-response solicitations where there is no recommendation based on information collected from the consumer pursuant to this section;

(b) Contracts used to fund:

1. An employee pension or welfare benefit plan that is covered by the federal Employee Retirement and Income Security Act;

2. A plan described by s. 401(a), s. 401(k), s. 403(b), s. 408(k), or s. 408(p) of the Internal Revenue Code, if established or maintained by an employer;

3. A government or church plan defined in s. 414 of the Internal Revenue Code, a government or church welfare benefit plan, or a deferred compensation plan of a state or local government or tax-exempt organization under s. 457 of the Internal Revenue Code; or

4. A nonqualified deferred compensation arrangement established or maintained by an employer or plan sponsor;

(c)~~5.~~ Settlements or assumptions of liabilities associated with personal injury litigation or a dispute or claim-resolution process; or

(d)~~6.~~ Formal prepaid funeral contracts.

(5) DUTIES OF INSURERS AND AGENTS.—

(a) An agent, when making a recommendation of an annuity, shall act in the best interest of the consumer under the circumstances known at the time the recommendation is made, without placing the financial interest of the agent or insurer ahead of the consumer's interest. An agent has acted in the best interest of the consumer if the agent has satisfied the following obligations regarding care, disclosure, conflict of interest, and documentation:

1.a. The agent, in making a recommendation, shall exercise reasonable diligence, care, and skill to:

(I) Know the financial situation, insurance needs, and financial objectives of the customer.

(II) Understand the available options after making a reasonable inquiry into options available to the agent.

(III) Have a reasonable basis to believe the recommended option effectively addresses the consumer's financial situation, insurance needs, and financial objectives over the life of the product, as evaluated in light of the consumer profile information.

(IV) Communicate the reason or reasons for the recommendation.

b. The requirements of sub-subparagraph a. include:

(I) Making reasonable efforts to obtain consumer profile information from the consumer before the recommendation of an annuity.

(II) Requiring an agent to consider the types of products

the agent is authorized and licensed to recommend or sell which address the consumer's financial situation, insurance needs, and financial objectives. This does not require analysis or consideration of any products outside the authority and license of the agent or other possible alternative products or strategies available in the market at the time of the recommendation. Agents shall be held to standards applicable to agents with similar authority and licensure.

(III) Having a reasonable basis to believe the consumer would benefit from certain features of the annuity, such as annuitization, death or living benefit, or other insurance-related features.

c. The requirements of this subsection do not create a fiduciary obligation or relationship and only create a regulatory obligation as provided in this section.

d. The consumer profile information, characteristics of the insurer, and product costs, rates, benefits, and features are those factors generally relevant in making a determination whether an annuity effectively addresses the consumer's financial situation, insurance needs, and financial objectives, but the level of importance of each factor under the care obligation of this paragraph may vary depending on the facts and circumstances of a particular case. However, each factor may not be considered in isolation.

e. The requirements under sub-subparagraph a. apply to the particular annuity as a whole and the underlying subaccounts to

which funds are allocated at the time of purchase or exchange of an annuity, and riders and similar product enhancements, if any.

f. Sub-subparagraph a. does not require that the annuity with the lowest one-time occurrence compensation structure or multiple occurrence compensation structure shall necessarily be recommended.

g. Sub-subparagraph a. does not require the agent to have ongoing monitoring obligations under the care obligation, although such an obligation may be separately owed under the terms of a fiduciary, consulting, investment, advising, or financial planning agreement between the consumer and the agent.

h. In the case of an exchange or replacement of an annuity, the agent shall consider the whole transaction, which includes taking into consideration whether:

(I) The consumer will incur a surrender charge; be subject to the commencement of a new surrender period; lose existing benefits, such as death, living, or other contractual benefits; or be subject to increased fees, investment advisory fees, or charges for riders and similar product enhancements.

(II) The replacing product would substantially benefit the consumer in comparison to the replaced product over the life of the product.

(III) The consumer has had another annuity exchange or replacement and, in particular, an exchange or replacement within the preceding 60 months.

i. This section does not require an agent to obtain any

license other than an agent license with the appropriate line of authority to sell, solicit, or negotiate insurance in this state, including, but not limited to, any securities license, in order to fulfill the duties and obligations contained in this section; provided, the agent does not give advice or provide services that are otherwise subject to securities laws or engage in any other activity requiring other professional licenses.

2.a. Before the recommendation or sale of an annuity, the agent shall prominently disclose to the consumer, on a form substantially similar to that posted on the office website as Appendix A, related to an insurance agent disclosure for annuities:

(I) A description of the scope and terms of the relationship with the consumer and the role of the agent in the transaction.

(II) An affirmative statement on whether the agent is licensed and authorized to sell the following products:

(A) Fixed annuities.

(B) Fixed indexed annuities.

(C) Variable annuities.

(D) Life insurance.

(E) Mutual funds.

(F) Stocks and bonds.

(G) Certificates of deposit.

(III) An affirmative statement describing the insurers for which the agent is authorized, contracted, or appointed, or

otherwise able to sell insurance products, using the following descriptions:

(A) From one insurer;

(B) From two or more insurers; or

(C) From two or more insurers, although primarily contracted with one insurer.

(IV) A description of the sources and types of cash compensation and noncash compensation to be received by the agent, including whether the agent is to be compensated for the sale of a recommended annuity by commission as part of premium or other remuneration received from the insurer, intermediary, or other agent, or by fee as a result of a contract for advice or consulting services.

(V) A notice of the consumer's right to request additional information regarding cash compensation described in sub-subparagraph b.

b. Upon request of the consumer or the consumer's designated representative, the agent shall disclose:

(I) A reasonable estimate of the amount of cash compensation to be received by the agent, which may be stated as a range of amounts or percentages.

(II) Whether the cash compensation is a one-time or multiple occurrence amount; and if a multiple occurrence amount, the frequency and amount of the occurrence, which may be stated as a range of amounts or percentages. ~~When recommending the purchase or exchange of an annuity to a consumer which results~~

~~in an insurance transaction or series of insurance transactions, the agent, or the insurer where no agent is involved, must have reasonable grounds for believing that the recommendation is suitable for the consumer, based on the consumer's suitability information, and that there is a reasonable basis to believe all of the following:~~

c.~~1.~~ Before or at the time of the recommendation or sale of an annuity, the agent shall have a reasonable basis to believe the consumer has been ~~reasonably~~ informed of various features of the annuity, such as the potential surrender period and surrender charge; potential tax penalty if the consumer sells, exchanges, surrenders, or annuitizes the annuity; mortality and expense fees; any annual fees; investment advisory fees; potential charges for and features of riders or other options of the annuity; limitations on interest returns; potential changes in nonguaranteed elements of the annuity; insurance and investment components; and market risk.

~~2. The consumer would benefit from certain features of the annuity, such as tax-deferred growth, annuitization, or the death or living benefit.~~

3. An agent shall identify and avoid or reasonably manage and disclose material conflicts of interest, including material conflicts of interest related to an ownership interest.

4. An agent shall at the time of the recommendation or sale:

a. Make a written record of any recommendation and the

basis for the recommendation, subject to this section.

b. Obtain a consumer-signed statement on a form substantially similar to that posted on the office website as Appendix B, related to a consumer's refusal to provide information, documenting:

(I) A customer's refusal to provide the consumer profile information, if any.

(II) A customer's understanding of the ramifications of not providing his or her consumer profile information or providing insufficient consumer profile information.

c. Obtain a consumer-signed statement on a form substantially similar to that posted on the office website as Appendix C, related to a consumer's decision to purchase an annuity not based on a recommendation, acknowledging the annuity transaction is not recommended if a customer decides to enter into an annuity transaction that is not based on the agent's recommendation.

5. Any requirement applicable to an agent under this subsection applies to every agent who has exercised material control or influence in the making of a recommendation and has received direct compensation as a result of the recommendation or sale, regardless of whether the agent has had any direct contact with the consumer. Activities such as providing or delivering marketing or education materials, product wholesaling or other back office product support, and general supervision of an agent do not, in and of themselves, constitute material

control or influence.

~~3. The particular annuity as a whole, the underlying subaccounts to which funds are allocated at the time of purchase or exchange of the annuity, and riders and similar product enhancements, if any, are suitable; and, in the case of an exchange or replacement, the transaction as a whole is suitable for the particular consumer based on his or her suitability information.~~

~~4. In the case of an exchange or replacement of an annuity, the exchange or replacement is suitable after considering whether the consumer:~~

~~a. Will incur a surrender charge; be subject to the commencement of a new surrender period; lose existing benefits, such as death, living, or other contractual benefits; or be subject to increased fees, investment advisory fees, or charges for riders and similar product enhancements;~~

~~b. Would benefit from product enhancements and improvements; and~~

~~c. Has had another annuity exchange or replacement, including an exchange or replacement within the preceding 36 months.~~

~~(b) Before executing a purchase, exchange, or replacement of an annuity resulting from a recommendation, an insurer or its agent must make reasonable efforts to obtain the consumer's suitability information. The information shall be collected on form DFS-H1-1980, which is hereby incorporated by reference, and~~

~~completed and signed by the applicant and agent. Questions requesting this information must be presented in at least 12-point type and be sufficiently clear so as to be readily understandable by both the agent and the consumer. A true and correct executed copy of the form must be provided by the agent to the insurer, or to the person or entity that has contracted with the insurer to perform this function as authorized by this section, within 10 days after execution of the form, and shall be provided to the consumer no later than the date of delivery of the contract or contracts.~~

~~(c) Except as provided under paragraph (d), an insurer may not issue an annuity recommended to a consumer unless there is a reasonable basis to believe the annuity is suitable based on the consumer's suitability information.~~

(b)1. ~~(d)~~ Except as provided under subparagraph 2., ~~An insurer's issuance of an annuity must be reasonable based on all the circumstances actually known to the insurer at the time the annuity is issued. However,~~ an ~~insurer or its~~ agent does not have ~~does not have~~ an obligation to a consumer related to an annuity transaction under subparagraph (a)1. ~~paragraph (a) or paragraph (c)~~ if:

a. ~~1.~~ A recommendation has not been made;

b. ~~2.~~ A recommendation was made and is later found to have been based on materially inaccurate information provided by the consumer;

c. ~~3.~~ A consumer refuses to provide relevant consumer

profile ~~suitability~~ information and the annuity transaction is not recommended; or

d.~~4.~~ A consumer decides to enter into an annuity transaction that is not based on a recommendation of the ~~an insurer or its~~ agent.

2. An insurer's issuance of an annuity subject to subparagraph 1. must be reasonable under all the circumstances actually known to the insurer at the time the annuity is issued.

(c)1. Except as permitted under paragraph (b), an insurer may not issue an annuity recommended to a consumer unless there is a reasonable basis to believe the annuity would effectively address the particular consumer's financial situation, insurance needs, and financial objectives based on the consumer's consumer profile information.

~~(c) At the time of sale, the agent or the agent's representative must:~~

~~1. Make a record of any recommendation made to the consumer pursuant to paragraph (a);~~

~~2. Obtain the consumer's signed statement documenting his or her refusal to provide suitability information, if applicable; and~~

~~3. Obtain the consumer's signed statement acknowledging that an annuity transaction is not recommended if he or she decides to enter into an annuity transaction that is not based on the insurer's or its agent's recommendation, if applicable.~~

~~(f) Before executing a replacement or exchange of an~~

~~annuity contract resulting from a recommendation, the agent must provide on form DFS-H1-1981, which is hereby incorporated by reference, information that compares the differences between the existing annuity contract and the annuity contract being recommended in order to determine the suitability of the recommendation and its benefit to the consumer. A true and correct executed copy of this form must be provided by the agent to the insurer, or to the person or entity that has contracted with the insurer to perform this function as authorized by this section, within 10 days after execution of the form, and must be provided to the consumer no later than the date of delivery of the contract or contracts.~~

2.~~(g)~~ An insurer shall establish and maintain a supervision system that is reasonably designed to achieve the insurer's and its agent's compliance with this section, including, but not limited to, the following:~~.~~

~~1. Such system must include, but is not limited to:~~

a. The insurer shall establish and maintain ~~Maintaining~~ reasonable procedures to inform its agents of the requirements of this section and incorporating those requirements into relevant agent training manuals.~~;~~

b. The insurer shall establish and maintain ~~Establishing~~ standards for agent product training and shall establish and maintain reasonable procedures to require its agents to comply with the requirements of subsection (6).~~;~~

c. The insurer shall provide ~~Providing~~ product-specific

training and training materials that explain all material features of its annuity products to its agents.~~;~~

d. The insurer shall establish and maintain ~~Maintaining~~ procedures for the review of each recommendation before issuance of an annuity which are designed to ensure that there is a reasonable basis to determine the recommended annuity would effectively address the particular consumer's financial situation, insurance needs, and financial objectives ~~for determining that a recommendation is suitable~~. Such review procedures may use a screening system for identifying selected transactions for additional review and may be accomplished electronically or through other means, including, but not limited to, physical review. Such electronic or other system may be designed to require additional review only of those transactions identified for additional review using established selection criteria.~~;~~

e. The insurer shall establish and maintain ~~Maintaining~~ reasonable procedures to detect recommendations that are not in compliance with paragraphs (a), (b), (d), and (e). This may include, but is not limited to, ~~suitable, such as~~ confirmation of consumer profile ~~suitability~~ information, systematic customer surveys, agent and consumer interviews, confirmation letters, agent statements or attestations, and internal monitoring programs. This sub-subparagraph does not prevent an insurer from using sampling procedures or from confirming the consumer profile ~~suitability~~ information after the issuance or delivery

of the annuity.~~; and~~

f. The insurer shall establish and maintain reasonable procedures to assess, prior to or upon issuance or delivery of an annuity, whether an agent has provided to the consumer the information required to be provided under this subsection.

g. The insurer shall establish and maintain reasonable procedures to identify and address suspicious consumer refusals to provide consumer profile information.

h. The insurer shall establish and maintain reasonable procedures to identify and eliminate any sales contests, sales quotas, bonuses, and noncash compensation that are based on the sales of specific annuities within a limited period of time. The requirements of this sub-subparagraph are not intended to prohibit the receipt of health insurance, office rents, office support, retirement benefits, or other employee benefits by employees, as long as those benefits are not based upon the volume of sales of a specific annuity within a limited period of time.

i.~~f.~~ The insurer shall annually provide ~~providing~~ a written report to senior managers, including the senior manager who is responsible for audit functions, which details a review, along with appropriate testing, which is reasonably designed to determine the effectiveness of the supervision system, the exceptions found, and corrective action taken or recommended, if any.

3.~~2.~~ An insurer is not required to include in its

supervision system:

a. Agent recommendations to consumers of products other than the annuities offered by the insurer; or

b. Consideration of or comparison to options available to the agent or compensation relating to those options other than annuities or other products offered by the insurer.

4.~~3.~~ An insurer may contract for performance of a function, including maintenance of procedures, required under subparagraph 1.

a. An insurer's supervision system under this subsection shall include supervision of contractual performance under this subsection, which includes, but is ~~If an insurer contracts for the performance of a function, the insurer must include the supervision of contractual performance as part of those procedures listed in subparagraph 1. These include, but are~~ not limited to:

(I) Monitoring and, as appropriate, conducting audits to ensure that the contracted function is properly performed; and

(II) Annually obtaining a certification from a senior manager who has responsibility for the contracted function that the manager has a reasonable basis to represent, and does represent, ~~for representing~~ that the function is being properly performed.

b. An insurer is responsible for taking appropriate corrective action and may be subject to sanctions and penalties pursuant to subsection (8) ~~(7)~~ regardless of whether the insurer

contracts for performance of a function and regardless of the insurer's compliance with sub-subparagraph a.

(d) ~~(h)~~ Neither an agent nor an insurer shall ~~may not~~ dissuade, or attempt to dissuade, a consumer from:

1. Truthfully responding to an insurer's request for confirmation of consumer profile ~~suitability~~ information;

2. Filing a complaint; or

3. Cooperating with the investigation of a complaint.

(e)1. ~~(i)~~ Recommendations and sales made in compliance with comparable standards shall ~~FINRA requirements pertaining to the suitability and supervision of annuity transactions~~ satisfy the requirements of this section. This applies to all recommendations and ~~FINRA broker-dealer~~ sales of ~~variable~~ annuities made by financial professionals in compliance with business rules, controls, and procedures that satisfy a comparable standard even if such standard would not otherwise apply to the product or recommendation at issue ~~and fixed annuities if the suitability and supervision is similar to those applied to variable annuity sales~~. However, this paragraph does not limit the ability of the office or the department to investigate and enforce~~, including investigate, the provisions of~~ this section.

2. Subparagraph 1. does not limit the insurer's obligation to comply with subparagraph (c)1., although the insurer may base its analysis on information received from either the financial professional or the entity supervising the financial

professional.

3. For subparagraph 1. ~~this paragraph~~ to apply, an insurer must:

a.~~1.~~ Monitor relevant conduct of the financial professional seeking to rely on subparagraph 1. or the entity responsible for supervising the financial professional, such as the financial professional's broker-dealer or an investment adviser registered under federal or state securities law, ~~the FINRA member broker-dealer~~ using information collected in the normal course of an insurer's business; and

b.~~2.~~ Provide to the entity responsible for supervising the financial professional seeking to rely on subparagraph 1., such as the financial professional's broker-dealer or investment adviser registered under federal or state securities laws, ~~FINRA member broker-dealer~~ information and reports that are reasonably appropriate to assist such entity ~~the FINRA member broker-dealer~~ in maintaining its supervision system.

4. For purposes of this paragraph, the term:

a. "Comparable standards" means:

(I) With respect to broker-dealers and registered representatives of broker-dealers, applicable SEC and FINRA rules pertaining to best interest obligations and supervision of annuity recommendations and sales, including, but not limited to, Regulation Best Interest, 17 C.F.R. s. 240.15l-1, and any amendments or successor regulations thereto;

(II) With respect to investment advisers registered under

federal or state securities laws or investment adviser representatives, the fiduciary duties and all other requirements imposed on such investment advisers or investment adviser representatives by contract or under the Investment Advisers Act of 1940 or applicable state securities laws, including, but not limited to, Form ADV and interpretations; and

(III) With respect to plan fiduciaries or fiduciaries, the duties, obligations, prohibitions, and all other requirements attendant to such status under the Employee Retirement Income Security Act of 1974 or the Internal Revenue Code and any amendments or successor statutes thereto.

b. "Financial professional" means an agent that is regulated and acting as:

(I) A broker-dealer registered under federal or state securities laws or a registered representative of a broker-dealer;

(II) An investment adviser registered under federal or state securities laws or an investment adviser representative associated with the federal or state registered investment adviser; or

(III) A plan fiduciary under s. 3(21) of the Employee Retirement Income Security Act of 1974 or fiduciary under s. 4975(e)(3) of the Internal Revenue Code or any amendments or successor statutes thereto.

(6) AGENT TRAINING.—

(a) An agent shall not solicit the sale of an annuity

product unless the agent has adequate knowledge of the product to recommend the annuity and the agent is in compliance with the insurer's standards for product training. An agent may rely on insurer-provided, product-specific training standards and materials to comply with this subsection.

(b)1.a. An agent who engages in the sale of annuity products shall complete a one-time 4-hour training course. This requirement is not part of an agent's continuing education requirement in s. 626.2815; however, if a course provider submits and receives approval from the department, the course is eligible for continuing education credit pursuant to s. 626.2815.

b. Agents who hold a life insurance line of authority on January 1, 2024, and who desire to sell annuities shall complete the requirements of this subsection by July 1, 2024. Individuals who obtain a life insurance line of authority after January 1, 2024, may not engage in the sale of annuities until the annuity training course required under this subsection has been completed.

2. The minimum length of the training required under this subsection is 4 hours.

3. The training required under this subsection shall include information on the following topics:

a. The types of annuities and various classifications of annuities.

b. Identification of the parties to an annuity.

c. How product-specific annuity contract features affect consumers.

d. The application of income taxation of qualified and nonqualified annuities.

e. The primary uses of annuities.

f. The appropriate standard of conduct, sales practices, replacement, and disclosure requirements.

4. Providers of courses intended to comply with this subsection shall cover all topics listed in the prescribed outline and shall not present any marketing information or provide training on sales techniques or provide specific information about a particular insurer's products. Additional topics may be offered in conjunction with and in addition to the required outline.

5. An agent who has completed an annuity training course before January 1, 2024, shall, by July 1, 2024, complete either:

a. A new 4-hour training course; or

b. An additional 1-hour training course on appropriate sales practices, replacement, and disclosure requirements under this section.

6. Annuity training courses may be conducted and completed by classroom or self-study methods.

7. Providers of annuity training shall issue certificates of completion.

8. The satisfaction of the training requirements of another state that are substantially similar to the provisions of this

subsection shall be deemed to satisfy the training requirements of this subsection in this state.

9. The satisfaction of the training requirements of any course or courses with components substantially similar to the provisions of this subsection shall be deemed to satisfy the training requirements of this subsection in this state.

10. An insurer shall verify that an agent has completed the annuity training course required under this subsection before allowing the agent to sell an annuity product for that insurer.

(7)~~(6)~~ RECORDKEEPING.—

(a) Insurers and agents must maintain or be able to make available to the office or department records of the information collected from the consumer and other information used in making the recommendations that were the basis for insurance transactions for 5 years after the insurance transaction is completed by the insurer. An insurer may maintain the documentation on behalf of its agent.

(b) Records required to be maintained under this subsection may be maintained in paper, photographic, microprocess, magnetic, mechanical, or electronic media, or by any process that accurately reproduces the actual document.

(8)~~(7)~~ COMPLIANCE MITIGATION; PENALTIES.—

(a) An insurer is responsible for compliance with this section. If a violation occurs because of the action or inaction of the insurer or its agent which results in harm to a consumer, the office may order the insurer to take reasonably appropriate

corrective action for the consumer and may impose appropriate penalties and sanctions.

(b) The department may order:

1. An ~~insurance~~ agent to take reasonably appropriate corrective action for a consumer harmed by a violation of this section by the ~~insurance~~ agent, including monetary restitution of penalties or fees incurred by the consumer, and impose appropriate penalties and sanctions.

2. A managing general agency or insurance agency that employs or contracts with an ~~insurance~~ agent to sell or solicit the sale of annuities to consumers to take reasonably appropriate corrective action for a consumer harmed by a violation of this section by the ~~insurance~~ agent.

(c) In addition to any other penalty authorized under chapter 626, the department shall order an insurance agent to pay restitution to a consumer who has been deprived of money by the agent's misappropriation, conversion, or unlawful withholding of moneys belonging to the consumer in the course of a transaction involving annuities. The amount of restitution required to be paid may not exceed the amount misappropriated, converted, or unlawfully withheld. This paragraph does not limit or restrict a person's right to seek other remedies as provided by law.

(d) Any applicable penalty under the Florida Insurance Code for a violation of this section shall be reduced or eliminated according to a schedule adopted by the office or the department,

as appropriate, if corrective action for the consumer was taken promptly after a violation was discovered.

(e) A violation of this section does not create or imply a private cause of action.

(9) ~~(8)~~ PROHIBITED CHARGES.—An annuity contract issued to a senior consumer age 65 or older may not contain a surrender or deferred sales charge for a withdrawal of money from an annuity exceeding 10 percent of the amount withdrawn. The charge shall be reduced so that no surrender or deferred sales charge exists after the end of the 10th policy year or 10 years after the date of each premium payment if multiple premiums are paid, whichever is later. This subsection does not apply to annuities purchased by an accredited investor, as defined in Regulation D as adopted by the United States Securities and Exchange Commission, or to those annuities specified in paragraph (4)(b).

(10) ~~(9)~~ RULES.—The department and the commission may adopt rules to administer this section. The department may adopt by rule the forms prescribed in the National Association of Insurance Commissioners Suitability in Annuity Transactions Model Regulation Appendix A - Insurance Agent (Producer) Disclosure for Annuities, Appendix B - Consumer Refusal to Provide Information, and Appendix C - Consumer Decision to Purchase an Annuity Not Based on a Recommendation.

Section 17. Subsection (5) is added to section 627.70132, Florida Statutes, to read:

627.70132 Notice of property insurance claim.—

(5) For loss assessment claims made under s. 627.714, the notice of claim must be given to the insurer in accordance with the terms of the policy within 3 years of the date of loss.

Section 18. Paragraph (b) of subsection (8) of section 634.041, Florida Statutes, is amended to read:

634.041 Qualifications for license.—To qualify for and hold a license to issue service agreements in this state, a service agreement company must be in compliance with this part, with applicable rules of the commission, with related sections of the Florida Insurance Code, and with its charter powers and must comply with the following:

(8)

(b) A service agreement company does not have to establish and maintain an unearned premium reserve if it secures and maintains contractual liability insurance in accordance with the following:

1. Coverage of 100 percent of the claim exposure is obtained from an insurer approved by the office, which holds a certificate of authority under s. 624.401 to do business within this state, or secured through a risk retention group, which is authorized to do business within this state under s. 627.943 or s. 627.944. Such insurer or risk retention group must maintain a surplus as regards policyholders of at least $15 million.

2. If the service agreement company does not meet its contractual obligations, the contractual liability insurance policy binds its issuer to pay or cause to be paid to the

service agreement holder all legitimate claims and cancellation refunds for all service agreements issued by the service agreement company while the policy was in effect. This requirement also applies to those service agreements for which no premium has been remitted to the insurer.

3. If the issuer of the contractual liability policy is fulfilling the service agreements covered by the contractual liability policy and the service agreement holder cancels the service agreement, the issuer must make a full refund of unearned premium to the consumer, subject to the cancellation fee provisions of s. 634.121(3). The sales representative and agent must refund to the contractual liability policy issuer their unearned pro rata commission.

4. The policy may not be canceled, terminated, or nonrenewed by the insurer or the service agreement company unless a 90-day written notice thereof has been given to the office by the insurer before the date of the cancellation, termination, or nonrenewal.

5. The service agreement company must provide the office with the claims statistics.

6. A policy issued in compliance with this paragraph may either pay 100 percent of claims as they are incurred, or 100 percent of claims due in the event of the failure of the service agreement company to pay such claims when due.

All funds or premiums remitted to an insurer by a motor vehicle

service agreement company under this part shall remain in the care, custody, and control of the insurer and shall be counted as an asset of the insurer; provided, however, this requirement does not apply when the insurer and the motor vehicle service agreement company are affiliated companies and members of an insurance holding company system. If the motor vehicle service agreement company chooses to comply with this paragraph but also maintains a reserve to pay claims, such reserve shall only be considered an asset of the covered motor vehicle service agreement company and may not be simultaneously counted as an asset of any other entity.

Section 19. Paragraphs (d), (e), and (f) of subsection (17) of section 634.401, Florida Statutes, are amended to read:

634.401 Definitions.—As used in this part, the term:

(17) "Manufacturer" means any entity or its affiliate which:

~~(d) Maintains outstanding debt obligations, if any, rated in the top four rating categories by a recognized rating service;~~

(d)~~(e)~~ Has and maintains at all times, a minimum net worth of at least $100 ~~$10~~ million as evidenced by certified financial statements prepared by an independent certified public accountant in accordance with generally accepted accounting principles; and

(e)~~(f)~~ Is authorized to do business in this state.

Section 20. Paragraph (a) of subsection (7) of section

634.406, Florida Statutes, is amended to read:

634.406 Financial requirements.—

(7) An association licensed under this part and holding no other license under part I or part II of this chapter is not required to establish an unearned premium reserve or maintain contractual liability insurance and may allow its premiums to exceed the ratio to net assets limitation of this section if the association complies with the following:

(a) The association or, if the association is a direct or indirect wholly owned subsidiary of a parent corporation, its parent corporation has, and maintains at all times, a minimum net worth of at least $100 million and provides the office with the following:

1. A copy of the association's annual audited financial statements or the audited consolidated financial statements of the association's parent corporation, prepared by an independent certified public accountant in accordance with generally accepted accounting principles, which clearly demonstrate the net worth of the association or its parent corporation to be $100 million and a quarterly written certification to the office that such entity continues to maintain the net worth required under this paragraph.

2. The association's, or its parent corporation's, Form 10-K, Form 10-Q, or Form 20-F as filed with the United States Securities and Exchange Commission or such other documents required to be filed with a recognized stock exchange, which

shall be provided on a quarterly and annual basis within 10 days after the last date each such report must be filed with the Securities and Exchange Commission, the National Association of Security Dealers Automated Quotation system, or other recognized stock exchange.

Failure to timely file the documents required under this paragraph may, at the discretion of the office, subject the association to suspension or revocation of its license under this part. ~~An association or parent corporation demonstrating compliance with subparagraphs 1. and 2. must maintain outstanding debt obligations, if any, rated in the top four rating categories by a recognized rating service.~~

Section 21. Except as otherwise expressly provided in this act, this act shall take effect July 1, 2023.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert: An act relating to consumer protection; amending s. 494.001, F.S.; revising the definition of the term "branch office"; defining the term "remote location"; authorizing a licensee under ch. 494, F.S., to allow loan originators to work from remote locations if specified conditions are met; amending s. 494.0067, F.S.; specifying that mortgage lenders may transact business from branch offices and remote locations; providing a

requirement for operating remote locations; creating s. 501.2042, F.S.; defining terms; providing requirements for organizers of crowd-funding campaigns related to disasters and for crowd-funding platforms; amending s. 520.23, F.S.; revising disclosure requirements for agreements governing the sale or lease of a distributed energy generation system; amending s. 560.111, F.S.; providing a criminal penalty; amending s. 560.309, F.S.; prohibiting a licensee under ch. 560, F.S., from cashing corporate checks for certain payees where the aggregate face amount exceeds a specified amount; amending s. 626.551, F.S.; revising the timeframe in which an insurance representative must notify the Department of Financial Services of certain changes in information; amending s. 626.602, F.S.; providing applicability of provisions relating to the disapproval of insurance agency names to adjusting firm names; revising grounds on which such names may be disapproved by the department; deleting an obsolete provision; amending s. 626.854, F.S.; revising the definition of the term "public adjuster"; prohibiting public adjusters from contracting with anyone other than the named insured without the insured's written consent; specifying a penalty for noncompliance; specifying timeframes in which an insured or a claimant may cancel a public adjuster's contract without penalty or contract under certain circumstances; revising requirements for public adjusters' contracts; specifying requirements for public adjusters if the

insurer, within a certain timeframe, pays or commits in writing to pay to the insured the policy limit of the policy; specifying limitations on commissions received by public adjusters; amending s. 626.860, F.S.; providing that an attorney's exemption from public adjuster licensure requirements does not apply to certain persons; amending s. 626.875, F.S.; revising recordkeeping requirements for appointed independent adjusters and licensed public adjusters; amending s. 626.8796, F.S.; revising requirements for public adjuster contracts; specifying requirements for and prohibitions on public adjusters relating to such contracts; providing construction; authorizing the department to adopt rules; amending s. 626.8797, F.S.; revising a fraud statement requirement in proof-of-loss statements; amending s. 626.9541, F.S.; adding an unfair or deceptive insurance act relating to health insurance policies; amending s. 627.4025, F.S.; revising the definition of the term "hurricane," and defining the term "hurricane deductible," as used in policies providing residential coverage; amending s. 627.4133, F.S.; revising conditions that apply to a specified notice requirement for, and a limitation on, the cancellation or termination of certain insurance policies; amending s. 627.4554, F.S.; revising legislative purpose; revising applicability; revising and defining terms; revising and specifying duties of insurers and agents relating to the recommendation and sale of annuity investments; specifying comparable standards that comply

with such requirements; specifying agent training requirements; providing and revising construction; authorizing the department to adopt certain forms by rule; amending s. 634.041, F.S.; specifying authorized methods of paying claims for motor vehicle service agreements; amending s. 634.401, F.S.; revising the definition of the term "manufacturer" for purposes of part III of ch. 634, F.S.; amending s. 634.406, F.S.; deleting a debt obligation rating requirement for certain service warranty associations or parent corporations; providing effective dates.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION		
ADOPTED	__	(Y/N)
ADOPTED AS AMENDED	__	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	__	(Y/N)
WITHDRAWN	__	(Y/N)
OTHER	____	

Committee/Subcommittee hearing bill: Commerce Committee

Representative Shoaf offered the following:

Amendment (with title amendment)

Between lines 39 and 40, insert:

Section 1. Paragraph (h) is added to subsection (1) of section 215.971, Florida Statutes, to read:

215.971 Agreements funded with federal or state assistance.—

(1) An agency agreement that provides state financial assistance to a recipient or subrecipient, as those terms are defined in s. 215.97, or that provides federal financial assistance to a subrecipient, as defined by applicable United States Office of Management and Budget circulars, must include all of the following:

(h) If the agency agreement provides federal or state

financial assistance to a county or municipality that is a rural community or rural area of opportunity, as those terms are defined in s. 288.0656(2), such agreement must include a provision that allows the agency to provide for the payment of invoices to the county or municipality for verified and eligible performance that has been completed in accordance with the terms and conditions set forth in the agreement. This provision is included to alleviate the financial hardships that certain rural counties and municipalities encounter when administering agreements and shall be utilized by the agency based on demonstrated financial hardship. This paragraph may not be construed to alter or limit any other provisions of federal or state law, rule, or other regulation.

T I T L E A M E N D M E N T

Remove line 3 and insert:

215.971, F.S.; requiring certain agency agreements to include a provision authorizing the agency to provide for the payment of specified invoices; providing construction; amending s. 288.018, F.S.; removing the requirement that grants

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Shoaf offered the following:

Amendment

Remove lines 176-332 and insert:

(c) Public infrastructure projects for construction, expansion, or maintenance which are shown to enhance economic recovery, diversification, and enhancement of the disproportionately affected counties. Such public infrastructure projects may include public infrastructure support for construction or expansion of workforce housing properties owned by a local government located in a disproportionately affected county. For the purposes of this paragraph, the term:

1. "Infrastructure support" means site improvements.

2. "Workforce housing" means rented or leased housing for residents of the eight disproportionately affected counties who

are employed full-time or who are active duty servicemembers of a branch of the United States Armed Forces. Local governments, or their agents, may rent or lease housing to persons or families who have household incomes that do not exceed 150 percent of the local median income. Renters or lessors are required to provide documentation of full-time employment, or full-time status for self-employed individuals, of 35 hours or more per week.

(d) Grants to local governments in the disproportionately affected counties to establish and maintain equipment and trained personnel for local action plans of response to respond to disasters, such as plans created for the Coastal Impacts Assistance Program.~~+~~

(e) Grants to support programs that prepare students for future occupations and careers at K-20 institutions that have campuses in the disproportionately affected counties. Eligible programs include those that increase students' technology skills and knowledge; encourage industry certifications; provide rigorous, alternative pathways for students to meet high school graduation requirements; strengthen career readiness initiatives; fund high-demand programs of emphasis at the bachelor's and master's level designated by the Board of Governors; and, similar to or the same as talent retention programs created by the Chancellor of the State University System and the Commission of Education, encourage students with

interest or aptitude for science, technology, engineering, mathematics, and medical disciplines to pursue postsecondary education at a state university or a Florida College System institution within the disproportionately affected counties.~~,~~

(f) Grants to support programs that provide participants in the disproportionately affected counties with transferable, sustainable workforce skills that are not confined to a single employer.~~, and~~

(g) Grants to the tourism entity created under s. 288.1226 for the purpose of advertising and promoting tourism and Fresh From Florida, and grants to promote workforce and infrastructure, on behalf of all of the disproportionately affected counties.

Section 5. Section 446.71, Florida Statutes, is amended to read:

446.71 Everglades Restoration Agricultural Community Employment Training Program.—

(1) The Department of Economic Opportunity, in cooperation with the state board as defined in s. 445.002, shall establish the Everglades Restoration Agricultural Community Employment Training Program within the Department of Economic Opportunity. The Department of Economic Opportunity shall use funds appropriated to the program by the Legislature to provide grants to stimulate and support training and employment programs that seek to match persons who complete such training programs to

nonagricultural employment opportunities in the Everglades Agricultural Area as defined in s. 373.4592(2) and rural areas of opportunity as defined in s. 288.0656(2) ~~areas of high agricultural unemployment~~, and to provide other training, educational, and information services necessary to stimulate the creation of jobs in the Everglades Agricultural Area and rural areas of opportunity ~~areas of high agricultural unemployment~~. In determining whether to provide funds to a particular program, the Department of Economic Opportunity shall consider the location of the program in proximity to the program's intended participants. The department shall prioritize awarding employer-based grants to training programs located in rural areas of opportunity in counties with a boundary that is within 75 miles of the Everglades Agricultural Area.

(2) The Legislature supports projects that improve the economy in the Everglades Agricultural Area and in rural areas of opportunity in counties that provide for water storage and dispersed water storage as part of Everglades restoration efforts. In recognition of the employment opportunities and economic development generated by new and expanding industries in such areas ~~the area~~, such as the Airglades Airport in Hendry County and the development of an inland port in Palm Beach County, the Legislature finds that training the citizens of the state to fill the needs of these industries significantly enhances the economic viability of such areas ~~the region~~.

(3) As used in this section, the term:

(a) "Department" means the Department of Economic Opportunity.

(b) "Employer-based training program" means a program established by, or to be established by, a business in this state that provides training for in-demand, nonagricultural occupations for its employees.

(c) "Everglades Agricultural Area" has the same meaning as in s. 373.4592(15).

(d) "Institution-based training program" means a certificate program or other program of study provided by a public or private university, college, or technical or vocational training institution that provides training for in-demand, nonagricultural occupations.

(e) "Program" means the Everglades Restoration Agricultural Community Employment Training Program.

(4)~~(3)~~ Funds may be used for grants for tuition for public or private technical or vocational programs and matching grants to employers to conduct employer-based training programs. Grant funds provided to employer-based training programs may be used~~,~~ ~~or~~ for the purchase of equipment to be used for training purposes, the hiring of instructors, or any other purpose directly associated with the program. For the first 6 months of each fiscal year, the Department of Economic Opportunity shall set aside up to 50 percent of the amount appropriated by the

Legislature to fund employer-based training programs. Any unencumbered funds remaining undisbursed from the set-aside amount at the end of the 6-month period may be used to provide funding for tuition. The allocation of funds must be included in the notice of grant opportunities.

(5)~~(4)~~ The Department of Economic Opportunity may not award an employer-based ~~a~~ grant to any given training program which exceeds 50 percent of the total cost of the program, unless the training program is located within a rural area of opportunity, in which case the grant may exceed 50 percent of the total cost of the program and up to 100 percent. Matching contributions may include in-kind services, including, but not limited to, the provision of training instructors, equipment, and training facilities.

(6)~~(5)~~ Before granting a request for funds made in accordance with this section, the Department of Economic Opportunity shall enter into a grant agreement with the requester of funds and the training institution receiving funding through the program. Such agreement must include all of the following information:

(a) An identification of the personnel necessary to conduct the instructional program, the qualifications of such personnel, and the respective responsibilities of the parties for paying costs associated with the employment of such personnel. National accreditation or licensure of an

instructional program by the Commission for Independent Education is sufficient to meet the qualifications requirement.

(b) An identification of the estimated length of the instructional program.

(c) An identification of all direct, training-related costs, including tuition and fees, curriculum development, books and classroom materials, and overhead or indirect costs.

(d) An identification of special program requirements that are not otherwise addressed in the agreement.

(6) The Department of Economic Opportunity may grant up to 100 percent of the tuition for a training program participant who currently resides, and has resided for the preceding 12 months ~~at least 3 of the 5 immediately preceding years~~, in ~~within~~ the Everglades Agricultural Area or ~~as described~~ in a rural area of opportunity ~~s. 373.4592 and~~ in a county ~~counties~~ that provides ~~provide~~ for water storage and dispersed water storage as part of Everglades restoration efforts ~~that are located in rural areas of opportunity as described in s. 288.0656~~.

(8)~~(7)~~ Employer-based training programs established in the Everglades Agricultural Area must include opportunities to obtain the qualifications and skills necessary for jobs related to federal and state restoration projects, the Airglades Airport in Hendry County, an inland port in Palm Beach County, or other industries with verifiable, demonstrated interest in operating

in ~~within~~ the Everglades Agricultural Area or in rural areas of opportunity ~~and~~ in counties that provide for water storage and dispersed water storage as part of Everglades restoration efforts ~~that are located in rural areas of opportunity as described in s. 288.0656~~.

(9)~~(8)~~ The Department of Economic Opportunity shall adopt rules to implement this section.

House of Representatives
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET

Committee/Subcommittee:	Commerce Committee	**Bill Number:**	CS/HB 1215 by Rep. Maggard
Meeting Date:	April 17, 2023	**Date Received:**	
Place:	Webster Hall (212 Knott)	**Date Reported:**	
Time:	2:00 PM	**Subject:**	Pub. Rec./ Inspectors and Investigation /DACS

Council/~~Committee~~ Action:

Favorable
Favorable w/ _____ amendments
Favorable w/Committee/Subcommittee Substitute
Other Action: _____

Retained for Reconsideration
Reconsidered
Temporarily Postponed
Unfavorable

Final Vote On Bill		MEMBERS								
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
✓		**Chair**, Rommel, Bob								
NV		**Vice Chair**, Maney, Patt								
✓		**Republican Committee Whip,** Borrero, David								
NV		**Ranking Dem. Member**, Tant, Allison								
✓		**Representatives:** Antone, Burce								
✓		Arrington, Kristen								
✓		Barnaby, Webster								
✓		Benjamin, Christopher								
✓		Daniels, Kimberly								
✓		Duggan, Wyman								
NV		Giallombardo, Mike								
✓		Joseph, Dotie								
✓		LaMarca, Chip								
Excused		Leek, Thomas								
NV		Melo, Lauren								
✓		Overdorf, Tobin								
✓		Rudman, Joel								
✓		Sirois, Tyler								
✓		Steele, Kevin								
✓		Tramont, Chase								
✓		Yeager, Bradford								

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Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	_____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Fernandez-Barquin offered the following:

Amendment (with title amendment)

Remove lines 108-280 and insert:

Applications for a license for the principal place of business~~,~~ ~~except for applications to renew or reactivate a license,~~ must also be accompanied by a nonrefundable investigation fee of $200. An application is considered received for purposes of s. 120.60 upon receipt of a completed application form as prescribed by commission rule, a nonrefundable application fee of $625, and any other fee prescribed by law. The commission may adopt rules requiring electronic submission of any form, document, or fee required by this chapter ~~act~~ if such rules reasonably accommodate technological or financial hardship. The commission may prescribe by rule requirements and procedures for

obtaining an exemption due to a technological or financial hardship.

Section 4. Subsection (1) and paragraph (a) of subsection (3) of section 516.031, Florida Statutes, are amended to read:

516.031 Finance charge; maximum rates.—

(1) INTEREST RATES.—A licensee may lend any sum of money up to $25,000. A licensee may not take a security interest secured by land on any loan less than $1,000. The licensee may charge, contract for, and receive thereon interest charges as provided and authorized by this section. The maximum interest rate shall be 36 ~~30~~ percent per annum~~, computed~~ on ~~the first $3,000 of~~ the principal amount~~; 24 percent per annum on that part of the principal amount exceeding $3,000 and up to $4,000; and 18 percent per annum on that part of the principal amount exceeding $4,000 and~~ up to $25,000. The original principal amount as used in this section is the same as the amount financed as defined by the federal Truth in Lending Act and Regulation Z of the Board of Governors of the Federal Reserve System. In determining compliance with the statutory maximum interest and finance charges set forth herein, the computations used shall be simple interest and not add-on interest or any other computations. ~~If two or more interest rates are applied to the principal amount of a loan, the licensee may charge, contract for, and receive interest at that single annual percentage rate which, if applied according to the actuarial~~

~~method to each of the scheduled periodic balances of principal, would produce at maturity the same total amount of interest as would result from the application of the two or more rates otherwise permitted, based upon the assumption that all payments are made as agreed.~~

(3) OTHER CHARGES.—

(a) In addition to the interest, delinquency, and insurance charges provided in this section, further or other charges or amount for any examination, service, commission, or other thing or otherwise may not be directly or indirectly charged, contracted for, or received as a condition to the grant of a loan, except:

1. An amount of up to $25 to reimburse a portion of the costs for investigating the character and credit of the person applying for the loan;

2. An annual fee of $25 on the anniversary date of each line-of-credit account;

3. Charges paid for the brokerage fee on a loan or line of credit of more than $10,000, title insurance, and the appraisal of real property offered as security if paid to a third party and supported by an actual expenditure;

4. Intangible personal property tax on the loan note or obligation if secured by a lien on real property;

5. The documentary excise tax and lawful fees, if any, actually and necessarily paid out by the licensee to any public

officer for filing, recording, or releasing in any public office any instrument securing the loan, which may be collected when the loan is made or at any time thereafter;

6. The premium payable for any insurance in lieu of perfecting any security interest otherwise required by the licensee in connection with the loan if the premium does not exceed the fees which would otherwise be payable, which may be collected when the loan is made or at any time thereafter;

7. Actual and reasonable attorney fees and court costs as determined by the court in which suit is filed;

8. Actual and commercially reasonable expenses for repossession, storing, repairing and placing in condition for sale, and selling of any property pledged as security; or

9. A delinquency charge for each payment in default for at least 12 ~~10~~ days if the charge is agreed upon, in writing, between the parties before imposing the charge. Delinquency charges may be imposed as follows:

a. For payments due monthly, the delinquency charge for a payment in default may not exceed $15.

b. For payments due semimonthly, the delinquency charge for a payment in default may not exceed $7.50.

c. For payments due every 2 weeks, the delinquency charge for a payment in default may not exceed $7.50 if two payments are due within the same calendar month, and may not exceed $5 if three payments are due within the same calendar month.

Any charges, including interest, in excess of the combined total of all charges authorized and permitted by this chapter constitute a violation of chapter 687 governing interest and usury, and the penalties of that chapter apply. In the event of a bona fide error, the licensee shall refund or credit the borrower with the amount of the overcharge immediately but within 20 days after the discovery of such error.

Section 5. Subsection (5) is added to section 516.15, Florida Statutes, to read:

516.15 Duties of licensee.—Every licensee shall:

(5) If the Federal Emergency Management Agency issues a major disaster declaration for this state and if a licensee offers an assistance program to borrowers impacted by the disaster, within 10 days after the licensee's establishment of the program, send written notice to the office in either physical or electronic format and include the following information, subject to change as any additional declarations are issued or declarations are revoked:

(a) The licensed locations affected by the disaster declaration, including physical addresses, if applicable;

(b) The telephone number, e-mail address, or other contact information for the licensee;

(c) A brief description of the assistance program available to borrowers in the affected areas; and

(d) The start date, and end date if known, of the assistance program.

For purposes of this subsection, assistance programs may include, but are not limited to, deferments, forbearance, waiver of late fees, payment modification, or changing payment due dates.

Section 6. Section 516.38, Florida Statutes, is created to read:

516.38 Annual reports by licensees.—

(1) By March 15, 2024, and each March 15 thereafter, a licensee shall file a report with the office in a form and manner prescribed by commission rule. The report must include each of the items specified in subsection (2) for the preceding calendar year using aggregated and anonymized data and without reference to any borrower's nonpublic personal information.

(2) The report must include the following information for the preceding calendar year:

(a) The number of locations held by the licensee under this chapter as of December 31 of the preceding calendar year.

(b) The number of loan originations by the licensee from all licenses held under this chapter during the preceding calendar year.

(c) The total dollar amount of loans and the number of loans outstanding with the licensee from all licenses held under this chapter as of December 31 of the preceding calendar year.

(d) The total dollar amount of loans and the number of loans in which the licensee holds a security interest in collateral as of December 31 of the preceding calendar year.

(e) The total dollar amount of loans and the number of unsecured loans as of December 31 of the preceding calendar year.

(f) The total number of loans, separated by principal amount, in the following ranges as of December 31 of the preceding calendar year:

1. Up to and including $5,000.

2. Five thousand and one dollars to $10,000.

3. Ten thousand and one dollars to $15,000.

4. Fifteen thousand and one dollars to $20,000.

5. Twenty thousand and one dollars to $25,000.

(g) The total dollar amount of loans and the number of loans charged off as of December 31 of the preceding calendar year.

(h) The total dollar amount of loans and the number of loans with delinquency status listed as:

1. Current or less than 30 days past due.

2. From 30 to 59 days past due.

3. From 60 to 89 days past due.

4. At least 90 days past due.

(3) A licensee claiming that any information submitted in the report contains a trade secret must submit to the office an accompanying affidavit in accordance with s. 655.0591 and designate the information claimed to be a trade secret pursuant to s. 655.0591.

(4) The office may publish a report of information submitted pursuant to this section, provided that all data published in the report is anonymized and aggregated from all licensees.

Section 7. Section 516.39, Florida Statutes, is created to read:

516.39 Suspension of penalties and remedial measures after federal disaster declaration.—If the Federal Emergency Management Agency issues a major disaster declaration for a county, a licensee operating in that county designated in the declaration must suspend for a period of 90 days after the date of the initial declaration the following:

(1) The application of delinquency charges under s. 516.031(3)(a)9.

(2) Repossessions of collateral pledged to loans made under this chapter.

(3) The filing of civil actions for the collection of amounts owed for loans made under this chapter.

Section 8. For the purpose of incorporating the amendments made by this act to sections 516.02 and 516.031, Florida Statutes, in references thereto, section 516.19, Florida Statutes, is reenacted to read:

516.19 Penalties.—Any person who violates any of the provisions of s. 516.02, s. 516.031, s. 516.05(3), s. 516.05(6), or s. 516.07(1)(e) commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.

T I T L E A M E N D M E N T

Remove lines 4-23 and insert:

516.02, F.S.; prohibiting a person from operating a branch of a business making consumer finance loans before obtaining a license from the Office of Financial Regulation; amending s. 516.03, F.S.; specifying application fees for branch licenses; revising the applicability of investigation fees; making a technical change; amending s. 516.031, F.S.; revising the maximum interest rate and the calculation of interest rates on consumer finance loans; revising the minimum amount of time before which a delinquency charge for each payment in default may be imposed; amending s. 516.15, F.S.; requiring licensees offering an assistance program to borrowers after a federally declared major disaster to send a specified notice to the office within a certain timeframe; providing construction; creating s.

516.38, F.S.; requiring licensees to file annual reports with the office; providing for rulemaking by the Financial Services Commission; specifying requirements for the reports; providing requirements for a licensee claiming that submitted information contains a trade secret; authorizing the office to publish a report in a certain manner; creating s. 516.39, F.S.; requiring certain licensees to suspend specified actions for a certain timeframe after a federally declared disaster; reenacting s. 516.19, F.S., relating to penalties, to incorporate the amendments made to ss. 516.02 and 516.031, F.S., in references thereto; providing an effective date.

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 1281 (2023)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Buchanan offered the following:

Amendment (with title amendment)

Remove lines 43-49 and insert:

state may not enact or enforce a resolution, an ordinance, a rule, a code, or a policy or take any action that restricts or prohibits or has the effect of restricting or prohibiting the use of an appliance, including a stove or grill, which uses the types or fuel sources of energy production which may be used, delivered, converted, or supplied by the entities listed in subsection (1). As used in this subsection, the term "appliance" means a device or apparatus manufactured and designed to use energy and for which the Florida Building Code or the Florida Fire Prevention Code provides specific requirements.

T I T L E A M E N D M E N T

Remove lines 6-10 and insert:

resolution, an ordinance, a rule, a code, or a policy or from taking any action that restricts or prohibits or has the effect of restricting or prohibiting the use of appliances; revising an exception to preemption; defining the term "appliance"; providing an effective date.

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	✓ (Y/N)
ADOPTED W/O OBJECTION	__ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	_____

Committee/Subcommittee hearing bill: Commerce Committee
Representative Roach offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Section 553.8991, Florida Statutes, is created to read:

553.8991 Resiliency and Safe Structures Act.—

(1) SHORT TITLE.—This section may be cited as the "Resiliency and Safe Structures Act."

(2) DEFINITIONS.—As used in this section, the term:

(a) "Coastline" means the line of ordinary low water along that portion of the coast which is in direct contact with the open sea and the line marking the seaward limit of inland waters as defined in the Submerged Lands Act, 43 U.S.C. ss. 1301 et seq.

(b) "Law" means any statute, ordinance, rule, regulation, policy, resolution, code enforcement order, agreement, or other governmental act.

(c) "Local government" means a municipality, county, special district, or any other political subdivision of the state.

(d) "Nonconforming structure" means a structure that does not conform to the Base Flood Elevation requirements for new construction issued by the National Flood Insurance Program.

(e) "Replacement structure" means a new structure built on a property where a structure was demolished or will be demolished in accordance with this section.

(3) QUALIFYING STRUCTURES AND BUILDINGS.—This section applies to all of the following structures, unless the structure is individually listed in the National Register of Historic Places or is a single-family home:

(a) Nonconforming structures located within one-half mile of the coastline that are also within zones V, VE, AO, or AE, as identified in the Flood Insurance Rate Map issued by the Federal Emergency Management Agency.

(b) Any structure determined to be unsafe by a local building official.

(c) Any structure ordered to be demolished by a local government that has proper jurisdiction.

(4) RESTRICTIONS ON DEMOLITION PROHIBITED.—A local government may not prohibit, restrict, or prevent the demolition of any structure identified in subsection (3) for any reason other than public safety. A local government may review an application for a demolition permit sought pursuant to this section only administratively for compliance with the Florida Building Code, the Florida Fire Prevention Code, and the Life Safety Code, or local amendments thereto, and any regulation applicable to a similarly situated parcel. The local government may not subject an application to additional local land development regulations or public hearings.

(5) RESTRICTIONS ON REDEVELOPMENT PROHIBITED.— A local government shall authorize replacement structures to be developed to the maximum height and overall building size authorized by local development regulations. A local government may not do any of the following:

(a) Limit, for any reason, the development potential of replacement structures below the maximum allowed by local development regulations.

(b) Require replication of a demolished structure.

(c) Require the preservation of any elements of a demolished structure.

(d) Impose additional regulatory or building requirements on replacement structures which would not otherwise be applicable to a similarly situated vacant parcel.

(e) Impose additional public hearings or administrative processes that would not otherwise be applicable to a similarly situated vacant parcel.

(6) DEVELOPMENT APPLICATIONS.- Development applications submitted for replacement structures shall be processed in accordance with the process outlined in local land development regulations including any required public hearings in front of the local historic board. However, a local government shall not impose additional public hearings or administrative processes that would not otherwise be applicable to a similarly situated vacant parcel.

(7) APPLICATION AND CONSTRUCTION.— This section applies prospectively and retroactively to any law adopted contrary to this section or its intent, and must be liberally construed to effectuate its intent. Nothing in this section shall apply to or affect s. 553.79(25).

(8) PREEMPTION.—A local government may not adopt or enforce a law that in any way limits the demolition of a structure identified in subsection (3) or that limits the development of a replacement structure in violation of subsection (5). A local government may not penalize an owner or a developer of a replacement structure for a demolition pursuant to this section or otherwise enact laws that defeat the intent of this section. Any local government law contrary to this section is void.

Section 2. This act shall take effect upon becoming a law.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert:
An act relating to local regulation of nonconforming or unsafe structures; creating s. 553.8991, F.S.; providing a short title; defining terms; providing applicability; prohibiting local governments from prohibiting, restricting, or preventing the demolition of certain structures unless necessary for public safety; authorizing local governments to review demolition permit applications only for a specified purpose; requiring that replacement structures be permitted to be developed in accordance with applicable development regulations; prohibiting local governments from taking certain actions regarding replacement structures; providing for retroactive application; providing applicability and construction; preempting regulation of the demolition or replacement of certain structures to the state under certain circumstances; providing an effective date.

WHEREAS, it is of paramount importance to replace older, unsafe, or nonconforming structures that are a threat to life and safety with new, resilient buildings built to contemporary building codes and standards, and

WHEREAS, nonconforming structures within coastal special flood hazard areas and structures that are ordered to be

demolished or that are deemed unsafe by local building officials pose an increased risk of collapse, may affect the integrity or stability of neighboring buildings or structures, and may cause injury to persons or property, and

WHEREAS, local governmental laws, procedures, and policies that prohibit or limit the demolition of nonconforming or unsafe structures or limit the construction of new, resilient structures pose a threat to life and public safety, and

WHEREAS, nonconforming structures within a half mile of the coast and within a coastal special flood hazard area, regardless of whether the structure is deemed unsafe by a local building official or is subject to a demolition order, shall be permitted to be demolished and a replacement structure authorized, which will allow owners or developers to enjoy all land use and development rights that would apply to the property without regard to local restrictions that may restrict future development as a result of demolition, and

WHEREAS, to make the application and enforcement of this act uniform throughout this state, the Legislature intends to preempt the regulation of the demolition of certain structures and buildings to the state, NOW, THEREFORE,

Amendment No. 1a1

COMMITTEE/SUBCOMMITTEE ACTION		
ADOPTED	__	(Y/N)
ADOPTED AS AMENDED	__	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	__	(Y/N)
WITHDRAWN	__	(Y/N)
OTHER	____	

Committee/Subcommittee hearing bill: Commerce Committee

Representative Tant offered the following:

Amendment to Amendment (070449) by Representative Roach (with title amendment)

T I T L E A M E N D M E N T

Remove lines 110-136 of the amendment

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	_____

Committee/Subcommittee hearing bill: Commerce Committee
Representative Bankson offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Part XIII of chapter 559, Florida Statutes, consisting of sections 559.961, 559.9611, 559.9612, 559.9613, 559.9614, and 559.9615, Florida Statutes, is created to read:

PART XIII

FLORIDA COMMERCIAL FINANCING DISCLOSURE LAW

559.961 Short title.—This part may be cited as the "Florida Commercial Financing Disclosure Law."

559.9611 Definitions.—As used in this part, the term:

(1) "Accounts receivable purchase transaction" means a transaction in which a business forwards or otherwise sells to a person all or a portion of the business's accounts or payment

intangibles as those terms are defined in s. 679.1021 at a discount to the expected value of the account or payment intangibles. For purposes of this part, the provider's characterization of an accounts receivable purchase transaction as a purchase is conclusive that the accounts receivable purchase transaction is not a loan or a transaction for the use, forbearance, or detention of money.

(2) "Advance fee" means any consideration that is assessed or collected by a broker before the closing of a commercial financing transaction.

(3) "Broker" means a person who, for compensation or the expectation of compensation, arranges a commercial financing transaction or an offer between a third party and a business in this state which would, if executed, be binding upon that third party. The term excludes a provider and any person or entity whose compensation is not based or dependent upon the terms of the specific commercial financing transaction obtained or offered.

(4) "Business" means a person or a group of persons, a sole proprietorship, a corporation, a limited liability company, a trust, an estate, a cooperative, an association, or a limited or general partnership engaged in a business activity.

(5) "Commercial financing facility" means a provider's plan for purchasing multiple accounts receivable from the recipient over a period of time pursuant to an agreement that

sets forth the terms and conditions governing the use of the facility.

(6) "Commercial financing transaction" means a commercial loan, an accounts receivable purchase transaction, or a commercial open-end credit plan to the extent the transaction is also a business purpose transaction. As used in this subsection, the term "business purpose transaction" means a transaction the proceeds of which are provided to a business or are intended to be used to carry on a business and not to be used for personal, family, or household purposes. For purposes of determining whether a transaction is a business purpose transaction, the provider may rely on any written statement of intended purpose signed by the business. The statement may be a separate statement or be contained in an application, agreement, or other document signed by the business or the business owner.

(7) "Commercial loan" means a loan to a business, whether secured or unsecured.

(8) "Commercial open-end credit plan" means commercial financing extended by any provider under a plan in which:

(a) The provider reasonably contemplates repeat transactions.

(b) The amount of financing that may be extended to the business during the term of the plan, up to any limit set by the provider, is generally made available to the extent that any outstanding balance is repaid.

(9) "Depository institution" means:

(a) A bank, a trust company, or an industrial loan company doing business under the authority of, or in accordance with, a license, certificate, or charter issued by the United States, this state, or any other state, district, territory, or commonwealth of the United States which is authorized to transact business in this state;

(b) A federally chartered savings and loan association, federal savings bank, or federal credit union that is authorized to transact business in this state; or

(c) A savings and loan association, savings bank, or credit union organized under the laws of this or any other state which is authorized to transact business in this state.

(10) "Provider" means a person who consummates more than five commercial financing transactions with a business located in this state in any calendar year. The term includes a person who enters into a written agreement with a depository institution to arrange a commercial financing transaction between the depository institution and a business via an online lending platform administered by the person. The fact that a provider extends a specific offer for a commercial financing transaction on behalf of a depository institution may not be construed to mean that the provider engaged in lending or financing or originated that loan or financing.

559.9612 Scope of this part.—This part applies to any commercial financing transaction consummated on or after January 1, 2024. This part does not apply to:

(1) A provider that is:

(a) A federally insured depository institution or an affiliate or holding company of such institution; or

(b) A subsidiary or service corporation that is owned and controlled by a federally insured depository institution or that is under common ownership with a federally insured depository institution.

(2) A provider that is a lender regulated under the Farm Credit Act of 1971, 12 U.S.C. ss. 2001 et seq.

(3) A commercial financing transaction that is:

(a) Secured by real property;

(b) A lease; or

(c) A purchase money obligation that is incurred as all or part of the price of the collateral or for value given to enable the business to acquire rights in or the use of the collateral if the value is in fact so used.

(4) A commercial financing transaction in which the recipient is a motor vehicle dealer or an affiliate of such a dealer, or a vehicle rental company or an affiliate of such a company, pursuant to a commercial loan or commercial open-end credit plan of at least $50,000 or a commercial financing transaction offered by a person in connection with the sale or

lease of products or services that such person manufactures, licenses, or distributes, or whose parent company or any of its directly or indirectly owned and controlled subsidiaries manufactures, licenses, or distributes.

(5) A provider that is licensed as a money transmitter in accordance with a license, certificate, or charter issued by this state or any other state, district, territory, or commonwealth of the United States.

(6) A provider that consummates no more than five commercial financing transactions in this state in a 12-month period.

(7) A commercial financing transaction of more than $500,000.

559.9613 Disclosures.—

(1) A provider that consummates a commercial financing transaction shall provide a written disclosure of the terms of the commercial financing transaction as required by this part. The disclosures must be provided at or before consummation of the transaction. Only one disclosure must be provided for each commercial financing transaction, and a disclosure is not required as result of a modification, forbearance, or change to a consummated commercial financing transaction.

(2) A provider shall provide a written disclosure of the following information in connection with each commercial financing transaction:

(a) The total amount of funds provided to the business under the terms of the agreement.

(b) The total amount of funds disbursed to the business if less than the amount specified in paragraph (a) as a result of any fees deducted or withheld at disbursement, any amount paid to the provider to satisfy a prior balance, and any amount paid to a third party on behalf of the business.

(c) The total amount to be paid to the provider under the terms of the agreement.

(d) The total dollar cost under the terms of the agreement, calculated by finding the difference between the amount specified in paragraph (a) and the amount specified in paragraph (c).

(e)1. The manner, frequency, and amount of each payment; or

2. If the amount of the payments may vary, the manner and frequency of the payments, the estimated amount of the initial payment, a description of the methodology for calculating any variable payment, and the circumstances under which payments may vary.

(f) Whether there are any costs or discounts associated with prepayment, including a reference to the provision in the agreement which creates the contractual rights of the parties related to prepayment.

(3) A provider that consummates a commercial financing facility may provide disclosures required by subsection (2) based on an example of a transaction that could occur under the agreement. The example shall be based on an accounts receivable which has a total face amount owed of $10,000. Only one disclosure must be provided for the commercial financing facility, and a disclosure is not required as a result of a modification, forbearance, or change to the facility. For purposes of clarity, a new disclosure is not required each time an accounts receivable is purchased under the facility.

559.9614 Prohibited acts.—A broker may not do any of the following:

(1) Assess, collect, or solicit an advance fee from a business to provide services as a broker. However, this subsection does not preclude a broker from soliciting a business to pay for, or preclude a business from paying for, actual services necessary to apply for a commercial financing transaction, including, but not limited to, a credit check or an appraisal of security, if such payment is made by check or money order payable to a party independent of the broker.

(2) Make or use any false or misleading representation or omit any material fact in the offer or sale of the services of a broker or engage, directly or indirectly, in any act that operates or would operate as fraud or deception upon any person

in connection with the offer or sale of the services of a broker, notwithstanding the absence of reliance by the business.

(3) Make or use any false or deceptive representation in its business dealings.

(4) Offer the services of a broker in any advertisement without disclosing the actual address and telephone number of the business of the broker and the address and telephone number of any forwarding service the broker may use, if any.

559.9615 Enforcement.—

(1) The Attorney General has exclusive authority to enforce this part. The Attorney General may:

(a) Receive and act on complaints.

(b) Take action designed to obtain voluntary compliance with this part.

(c) Commence administrative or judicial proceedings to enforce compliance with this part.

(2)(a) A violation of this part is punishable by a fine of $500 per incident, not to exceed $20,000 for all aggregated violations, arising from the use of the transaction documentation or materials found to be in violation of this part.

(b) A violation of this part after receipt of a written notice of a prior violation from the Attorney General is punishable by a fine of $1,000 per incident, not to exceed $50,000 for all aggregated violations, arising from the use of

the transaction documentation or materials found to be in violation of this part.

(c) A violation of this part does not affect the enforceability or validity of the underlying commercial financing transaction.

(3) This part does not create a private right of action against any person or entity based upon compliance or noncompliance with this part.

Section 2. This act shall take effect July 1, 2023.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert:

A bill to be entitled

An act relating to commercial financing product brokers and providers; creating part XIII of ch. 559, F.S., entitled "Florida Commercial Financing Disclosure Law"; creating s. 559.961, F.S.; providing a short title; creating s. 559.9611, F.S.; defining terms; creating s. 559.9612, F.S.; providing applicability; creating s. 559.9613, F.S.; requiring providers that consummate commercial financing transactions to provide specified written disclosures; creating s. 559.9614, F.S.; prohibiting brokers from taking specified actions; creating s. 559.9615, F.S.; providing exclusive authority of the Attorney General to enforce

specified provisions; providing civil penalties; providing construction; providing an effective date.

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee
Representative Lopez, V. offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Paragraph (b) of subsection (1) of section 468.4334, Florida Statutes, is amended to read:

468.4334 Professional practice standards; liability.—

(1)

(b) If a community association manager or a community association management firm has a contract with a community association that ~~has a building on the association's property that~~ is subject to s. 553.899, the community association manager or the community association management firm must comply with that section as directed by the board.

Section 2. Subsections (1) through (6), paragraph (b) of subsection (7), and subsections (8), (9), (11), and (12) of section 553.899, Florida Statutes, are amended to read:

553.899 Mandatory structural inspections for condominium and cooperative buildings.—

(1) The Legislature finds that maintaining the structural integrity of a building throughout the life of the building ~~its service life~~ is of paramount importance in order to ensure that buildings are structurally sound so as to not pose a threat to the public health, safety, or welfare. As such, the Legislature finds that the imposition of a statewide structural inspection program for aging condominium and cooperative buildings in this state is necessary to ensure that such buildings are safe for continued use.

(2) As used in this section, the terms:

(a) "Milestone inspection" means a structural inspection of a building, including an inspection of load-bearing elements ~~walls~~ and the primary structural members and primary structural systems as those terms are defined in s. 627.706, by an ~~a licensed~~ architect licensed under chapter 481 or engineer licensed under chapter 471 authorized to practice in this state for the purposes of attesting to the life safety and adequacy of the structural components of the building and, to the extent reasonably possible, determining the general structural condition of the building as it affects the safety of such

building, including a determination of any necessary maintenance, repair, or replacement of any structural component of the building. The purpose of such inspection is not to determine if the condition of an existing building is in compliance with the Florida Building Code or the firesafety code. The milestone inspection services may be provided by a team of professionals with an architect or engineer acting as a registered design professional in responsible charge with all work and reports signed and sealed by the appropriate qualified team member.

(b) "Substantial structural deterioration" means substantial structural distress or substantial structural weakness that negatively affects a building's general structural condition and integrity. The term does not include surface imperfections such as cracks, distortion, sagging, deflections, misalignment, signs of leakage, or peeling of finishes unless the licensed engineer or architect performing the phase one or phase two inspection determines that such surface imperfections are a sign of substantial structural deterioration.

(3)(a) A building with one or more residential units that is three stories or more in height as determined by the Florida Building Code and that is subject, in whole or in part, to the condominium or cooperative form of ownership as a residential or mixed-use condominium ~~association~~ under chapter 718 or ~~and~~ a residential cooperative ~~association~~ under chapter 719 must have

a milestone inspection performed ~~for each building that is three stories or more in height~~ by December 31 of the year in which the building reaches 25 ~~30~~ years of age, based on the date the certificate of occupancy for the building was issued, and every 10 years thereafter. If a building reached 25 years of age before July 1, 2022, the building's initial milestone inspection must be performed before December 31, 2024. If a building reaches 25 years of age on or after July 1, 2022, and before December 31, 2024, the building's initial milestone inspection must be performed before December 31, 2025. If the date of issuance for the certificate of occupancy is not available, the date of issuance of the building's certificate of occupancy shall be the date of occupancy evidenced in any record of the local building official. ~~If the building is located within 3 miles of a coastline as defined in s. 376.031, the condominium association or cooperative association must have a milestone inspection performed by December 31 of the year in which the building reaches 25 years of age, based on the date the certificate of occupancy for the building was issued, and every 10 years thereafter.~~

(c) The local enforcement agency may extend the date by which a building's initial milestone inspection must be completed upon a showing of good cause by the owner or owners of the building that the inspection cannot be timely completed if the owner or owners have entered into a contract with an

architect or engineer to perform the milestone inspection and the inspection cannot reasonably be completed before the deadline or other circumstance to justify an extension.

(d) The local enforcement agency may accept an inspection report prepared by a licensed engineer or architect for a structural integrity and condition inspection of a building performed before July 1, 2022, if the inspection and report substantially comply with the requirements of this section. Notwithstanding when such inspection was completed, the condominium or cooperative association must comply with the unit owner notice requirements in subsection (9). The inspection for which an inspection report is accepted by the local enforcement agency under this paragraph is deemed a milestone inspection for the applicable requirements in chapters 718 and 719. If a previous inspection and report is accepted by the local enforcement agency under this paragraph, the deadline for the building's subsequent 10-year milestone inspection is based on the date of the accepted previous inspection.

(4) The milestone inspection report must be arranged and completed by a condominium or cooperative association. The condominium association or cooperative association and any owner of any portion of the building which is not subject to the condominium or cooperative form of ownership are each ~~must arrange for the milestone inspection to be performed and is~~ responsible for ensuring compliance with the requirements of

this section. The condominium association or cooperative association is responsible for all costs associated with the milestone inspection. However, expenses may be recovered for such inspection from unit owners or other owners in accordance with the general expense allocations of the documents governing the property. This section ~~subsection~~ does not apply to a single-family, two-family, or three-family dwelling with three or fewer habitable stories above ground.

~~(4) If a milestone inspection is required under this section and the building's certificate of occupancy was issued on or before July 1, 1992, the building's initial milestone inspection must be performed before December 31, 2024. If the date of issuance for the certificate of occupancy is not available, the date of issuance of the building's certificate of occupancy shall be the date of occupancy evidenced in any record of the local building official.~~

(5) Upon determining that a building must have a milestone inspection, the local enforcement agency must provide written notice of such required inspection to the condominium association or cooperative association and any owner of any portion of the building which is not subject to the condominium or cooperative form of ownership, as applicable, by certified mail, return receipt requested. The condominium or cooperative association must notify the unit owners of the required milestone inspection within 14 days after receipt of the written

notice from the local enforcement agency and provide the date that the milestone inspection must be completed. Such notice may be given by electronic submission to unit owners who consent to receive notice by electronic submission or by posting on the association's website.

(6) Phase one of the milestone inspection must be completed within 180 days after the owner or owners of the building receive ~~receiving~~ the written notice under subsection (5)~~, the condominium association or cooperative association must complete phase one of the milestone inspection~~. For purposes of this section, completion of phase one of the milestone inspection means the licensed engineer or architect who performed the phase one inspection submitted the inspection report by e-mail, United States Postal Service, or commercial delivery service to the local enforcement agency.

(7) A milestone inspection consists of two phases:

(b) A phase two of the milestone inspection must be performed if any substantial structural deterioration is identified during phase one. A phase two inspection may involve destructive or nondestructive testing at the inspector's direction. The inspection may be as extensive or as limited as necessary to fully assess areas of structural distress in order to confirm that the building is structurally sound and safe for its intended use and to recommend a program for fully assessing and repairing distressed and damaged portions of the building.

When determining testing locations, the inspector must give preference to locations that are the least disruptive and most easily repairable while still being representative of the structure. If a phase two inspection is required, within 180 days after submitting a phase one inspection report the architect or engineer performing the phase two inspection must submit a phase two progress report to the local enforcement agency with a timeline for completion of the phase two inspection. An inspector who completes a phase two milestone inspection shall prepare and submit an inspection report pursuant to subsection (8).

(8) Upon completion of a phase one or phase two milestone inspection, the architect or engineer who performed the inspection must submit a sealed copy of the inspection report with a separate summary of, at minimum, the material findings and recommendations in the inspection report to the condominium association or cooperative association, to any other owner of any portion of the building which is not subject to the condominium or cooperative form of ownership, and to the building official of the local government which has jurisdiction. The inspection report must, at a minimum, meet all of the following criteria:

(a) Bear the seal and signature, or the electronic signature, of the licensed engineer or architect who performed the inspection.

(b) Indicate the manner and type of inspection forming the basis for the inspection report.

(c) Identify any substantial structural deterioration, within a reasonable professional probability based on the scope of the inspection, describe the extent of such deterioration, and identify any recommended repairs for such deterioration.

(d) State whether unsafe or dangerous conditions, as those terms are defined in the Florida Building Code, were observed.

(e) Recommend any remedial or preventive repair for any items that are damaged but are not substantial structural deterioration.

(f) Identify and describe any items requiring further inspection.

(9) Within 45 days after receiving the applicable inspection report, the condominium or cooperative association must distribute a copy of the inspector-prepared summary of the inspection report to each condominium unit owner or cooperative unit owner, regardless of the findings or recommendations in the report, by United States mail or personal delivery at the mailing address, property address, or any other address of the owner provided to fulfill the association's notice requirements under chapter 718 or chapter 719, as applicable, and by electronic transmission to the e-mail address or facsimile number provided to fulfill the association's notice requirements to unit owners who previously consented to receive notice by

electronic transmission; must post a copy of the inspector-prepared summary in a conspicuous place on the condominium or cooperative property; and must publish the full report and inspector-prepared summary on the association's website, if the association is required to have a website.

(11) A board of county commissioners or municipal governing body may adopt an ordinance requiring that a condominium or cooperative association and any other owner that is subject to this section schedule or commence repairs for substantial structural deterioration within a specified timeframe after the local enforcement agency receives a phase two inspection report; however, such repairs must be commenced within 365 days after receiving such report. If an association fails to submit proof to the local enforcement agency that repairs have been scheduled or have commenced for substantial structural deterioration identified in a phase two inspection report within the required timeframe, the local enforcement agency must review and determine if the building is unsafe for human occupancy.

(12) By December 31, 2024, the Florida Building Commission shall adopt rules pursuant to ss. 120.536(1) and 120.54 to establish a building safety program for the implementation of this section within the Florida Building Code: Existing Building. The building inspection program must, at minimum, include inspection criteria, testing protocols, standardized

inspection and reporting forms that are adaptable to an electronic format, and record maintenance requirements for the local authority ~~review the milestone inspection requirements under this section and make recommendations, if any, to the Legislature to ensure inspections are sufficient to determine the structural integrity of a building. The commission must provide a written report of any recommendations to the Governor, the President of the Senate, and the Speaker of the House of Representatives by December 31, 2022~~.

Section 3. Paragraph (aa) of subsection (6) of section 627.351, Florida Statutes, is amended to read:

627.351 Insurance risk apportionment plans.—

(6) CITIZENS PROPERTY INSURANCE CORPORATION.—

(aa) Except as otherwise provided in this paragraph, the corporation shall require the securing and maintaining of flood insurance as a condition of coverage of a personal lines residential risk. The insured or applicant must execute a form approved by the office affirming that flood insurance is not provided by the corporation and that if flood insurance is not secured by the applicant or insured from an insurer other than the corporation and in addition to coverage by the corporation, the risk will not be eligible for coverage by the corporation. The corporation may deny coverage of a personal lines residential risk to an applicant or insured who refuses to

secure and maintain flood insurance. The requirement to purchase flood insurance shall be implemented as follows:

1. Except as provided in subparagraphs 2., ~~and~~ 3., and 4., all personal lines residential policyholders must have flood coverage in place for policies effective on or after:

a. January 1, 2024, for property valued at $600,000 or more.

b. January 1, 2025, for property valued at $500,000 or more.

c. January 1, 2026, for property valued at $400,000 or more.

d. January 1, 2027, for all other personal lines residential property insured by the corporation.

2. All personal lines residential policyholders whose property insured by the corporation is located within the special flood hazard area defined by the Federal Emergency Management Agency must have flood coverage in place:

a. At the time of initial policy issuance for all new personal lines residential policies issued by the corporation on or after April 1, 2023.

b. By the time of the policy renewal for all personal lines residential policies renewing on or after July 1, 2023.

3. Policyholders whose policies issued by the corporation do not provide coverage for the peril of wind are not required

to purchase flood insurance as a condition for maintaining their policies with the corporation.

4. Effective on or after January 1, 2027, policyholders whose policies issued by the corporation provide coverage under a condominium unit owners or condominium tenant form must purchase flood insurance upon issuance or renewal of their policies by the corporation, unless:

a. The policyholder's unit is covered under a master flood policy issued to someone other than the policyholder.

b. The policyholder resides in a condominium unit with occupiable space that is not less than 40 feet above the grade plane, as defined in the Florida Building Code. A unit located on the fifth floor above the grade plane or higher is deemed to be not less than 40 feet above the grade plane, as defined in the Florida Building Code. A unit owner or a condominium association may submit a certification from an engineer licensed under chapter 471, a surveyor and mapper licensed under chapter 472, or an architect licensed under chapter 481, detailing which units in the condominium association are not less than 40 feet above the grade plane, as defined in the Florida Building Code, and the corporation may rely on such certification.

The flood insurance required under this paragraph must meet, at a minimum, the coverage available from the National Flood

Insurance Program or the requirements of subparagraphs s. 627.715(1)(a)1., 2., and 3.

Section 4. Present subsections (1) through (31) of section 718.103, Florida Statutes, are redesignated as subsections (2) through (32), respectively, a new subsection (1) is added to that section, and present subsection (25) of that section is amended, to read:

718.103 Definitions.—As used in this chapter, the term:

(1) "Alternative funding method" means a method approved by the division for funding the capital expenditures and deferred maintenance obligations for a multicondominium association operating at least 25 condominiums which may reasonably be expected to fully satisfy the association's reserve funding obligations by the allocation of funds in the annual operating budget.

(26) ~~(25)~~ "Structural integrity reserve study" means a study of the reserve funds required for future major repairs and replacement of the condominium property performed as required under s. 718.112(2)(g) ~~common areas based on a visual inspection of the common areas. A structural integrity reserve study may be performed by any person qualified to perform such study. However, the visual inspection portion of the structural integrity reserve study must be performed by an engineer licensed under chapter 471 or an architect licensed under chapter 481. At a minimum, a structural integrity reserve study~~

~~must identify the common areas being visually inspected, state the estimated remaining useful life and the estimated replacement cost or deferred maintenance expense of the common areas being visually inspected, and provide a recommended annual reserve amount that achieves the estimated replacement cost or deferred maintenance expense of each common area being visually inspected by the end of the estimated remaining useful life of each common area~~.

Section 5. Paragraph (c) of subsection (12) of section 718.111, Florida Statutes, is amended to read:

718.111 The association.—

(12) OFFICIAL RECORDS.—

(c)1. The official records of the association are open to inspection by any association member and any person authorized by an association member as a ~~or the authorized~~ representative of such member at all reasonable times. The right to inspect the records includes the right to make or obtain copies, at the reasonable expense, if any, of the member and of the person authorized by the association member as a ~~or authorized~~ representative of such member. A renter of a unit has a right to inspect and copy only the declaration of condominium, the association's bylaws and rules, and the inspection reports described in ss. 553.899 and 718.301(4)(p). The association may adopt reasonable rules regarding the frequency, time, location, notice, and manner of record inspections and copying but may not

require a member to demonstrate any purpose or state any reason for the inspection. The failure of an association to provide the records within 10 working days after receipt of a written request creates a rebuttable presumption that the association willfully failed to comply with this paragraph. A unit owner who is denied access to official records is entitled to the actual damages or minimum damages for the association's willful failure to comply. Minimum damages are $50 per calendar day for up to 10 days, beginning on the 11th working day after receipt of the written request. The failure to permit inspection entitles any person prevailing in an enforcement action to recover reasonable attorney fees from the person in control of the records who, directly or indirectly, knowingly denied access to the records.

2. Any person who knowingly or intentionally defaces or destroys accounting records that are required by this chapter to be maintained during the period for which such records are required to be maintained, or who knowingly or intentionally fails to create or maintain accounting records that are required to be created or maintained, with the intent of causing harm to the association or one or more of its members, is personally subject to a civil penalty pursuant to s. 718.501(1)(d).

3. The association shall maintain an adequate number of copies of the declaration, articles of incorporation, bylaws, and rules, and all amendments to each of the foregoing, as well as the question and answer sheet as described in s. 718.504 and

year-end financial information required under this section, on the condominium property to ensure their availability to unit owners and prospective purchasers, and may charge its actual costs for preparing and furnishing these documents to those requesting the documents. An association shall allow a member or his or her authorized representative to use a portable device, including a smartphone, tablet, portable scanner, or any other technology capable of scanning or taking photographs, to make an electronic copy of the official records in lieu of the association's providing the member or his or her authorized representative with a copy of such records. The association may not charge a member or his or her authorized representative for the use of a portable device. Notwithstanding this paragraph, the following records are not accessible to unit owners:

a. Any record protected by the lawyer-client privilege as described in s. 90.502 and any record protected by the work-product privilege, including a record prepared by an association attorney or prepared at the attorney's express direction, which reflects a mental impression, conclusion, litigation strategy, or legal theory of the attorney or the association, and which was prepared exclusively for civil or criminal litigation or for adversarial administrative proceedings, or which was prepared in anticipation of such litigation or proceedings until the conclusion of the litigation or proceedings.

b. Information obtained by an association in connection with the approval of the lease, sale, or other transfer of a unit.

c. Personnel records of association or management company employees, including, but not limited to, disciplinary, payroll, health, and insurance records. For purposes of this sub-subparagraph, the term "personnel records" does not include written employment agreements with an association employee or management company, or budgetary or financial records that indicate the compensation paid to an association employee.

d. Medical records of unit owners.

e. Social security numbers, driver license numbers, credit card numbers, e-mail addresses, telephone numbers, facsimile numbers, emergency contact information, addresses of a unit owner other than as provided to fulfill the association's notice requirements, and other personal identifying information of any person, excluding the person's name, unit designation, mailing address, property address, and any address, e-mail address, or facsimile number provided to the association to fulfill the association's notice requirements. Notwithstanding the restrictions in this sub-subparagraph, an association may print and distribute to unit owners a directory containing the name, unit address, and all telephone numbers of each unit owner. However, an owner may exclude his or her telephone numbers from the directory by so requesting in writing to the association. An

owner may consent in writing to the disclosure of other contact information described in this sub-subparagraph. The association is not liable for the inadvertent disclosure of information that is protected under this sub-subparagraph if the information is included in an official record of the association and is voluntarily provided by an owner and not requested by the association.

f. Electronic security measures that are used by the association to safeguard data, including passwords.

g. The software and operating system used by the association which allow the manipulation of data, even if the owner owns a copy of the same software used by the association. The data is part of the official records of the association.

h. All affirmative acknowledgments made pursuant to s. 718.121(4)(c).

Section 6. Paragraphs (e), (f), (g), and (h) of subsection (2) of section 718.112, Florida Statutes, are amended to read:

718.112 Bylaws.—

(2) REQUIRED PROVISIONS.—The bylaws shall provide for the following and, if they do not do so, shall be deemed to include the following:

(e) *Budget meeting.*—

1. Any meeting at which a proposed annual budget of an association will be considered by the board or unit owners shall be open to all unit owners. At least 14 days prior to such a

meeting, the board shall hand deliver to each unit owner, mail to each unit owner at the address last furnished to the association by the unit owner, or electronically transmit to the location furnished by the unit owner for that purpose a notice of such meeting and a copy of the proposed annual budget. An officer or manager of the association, or other person providing notice of such meeting, shall execute an affidavit evidencing compliance with such notice requirement, and such affidavit shall be filed among the official records of the association.

2.a. If a board adopts in any fiscal year an annual budget which requires assessments against unit owners which exceed 115 percent of assessments for the preceding fiscal year, the board shall conduct a special meeting of the unit owners to consider a substitute budget if the board receives, within 21 days after adoption of the annual budget, a written request for a special meeting from at least 10 percent of all voting interests. The special meeting shall be conducted within 60 days after adoption of the annual budget. At least 14 days prior to such special meeting, the board shall hand deliver to each unit owner, or mail to each unit owner at the address last furnished to the association, a notice of the meeting. An officer or manager of the association, or other person providing notice of such meeting shall execute an affidavit evidencing compliance with this notice requirement, and such affidavit shall be filed among the official records of the association. Unit owners may

consider and adopt a substitute budget at the special meeting. A substitute budget is adopted if approved by a majority of all voting interests unless the bylaws require adoption by a greater percentage of voting interests. If there is not a quorum at the special meeting or a substitute budget is not adopted, the annual budget previously adopted by the board shall take effect as scheduled.

b. Any determination of whether assessments exceed 115 percent of assessments for the prior fiscal year shall exclude any authorized provision for reasonable reserves for repair or replacement of the condominium property, anticipated expenses of the association which the board does not expect to be incurred on a regular or annual basis, <u>insurance premiums,</u> or assessments for betterments to the condominium property.

c. If the developer controls the board, assessments shall not exceed 115 percent of assessments for the prior fiscal year unless approved by a majority of all voting interests.

(f) *Annual budget.*—

1. The proposed annual budget of estimated revenues and expenses must be detailed and must show the amounts budgeted by accounts and expense classifications, including, at a minimum, any applicable expenses listed in s. 718.504(21). The board shall adopt the annual budget at least 14 days before the start of the association's fiscal year. In the event that the board fails to timely adopt the annual budget a second time, it is

deemed a minor violation and the prior year's budget shall continue in effect until a new budget is adopted. A multicondominium association must adopt a separate budget of common expenses for each condominium the association operates and must adopt a separate budget of common expenses for the association. In addition, if the association maintains limited common elements with the cost to be shared only by those entitled to use the limited common elements as provided for in s. 718.113(1), the budget or a schedule attached to it must show the amount budgeted for this maintenance. If, after turnover of control of the association to the unit owners, any of the expenses listed in s. 718.504(21) are not applicable, they do not need to be listed.

2.a. In addition to annual operating expenses, the budget must include reserve accounts for capital expenditures and deferred maintenance. These accounts must include, but are not limited to, roof replacement, building painting, and pavement resurfacing, regardless of the amount of deferred maintenance expense or replacement cost, and any other item that has a deferred maintenance expense or replacement cost that exceeds $10,000. The amount to be reserved ~~for an item is determined by the association's most recent structural integrity reserve study that must be completed by December 31, 2024. If the amount to be reserved for an item is not in the association's initial or most recent structural integrity reserve study or the association has~~

~~not completed a structural integrity reserve study, the amount~~ must be computed using a formula based upon estimated remaining useful life and estimated replacement cost or deferred maintenance expense of the reserve item. In a budget adopted by an association that is required to obtain a structural integrity reserve study, reserves must be maintained for the items identified in paragraph (g), and the reserve amount for such items must be based on the findings and recommendations of the association's most recent structural integrity reserve study. With respect to items for which an estimate of useful life is not readily ascertainable or with an estimated remaining useful life of greater than 25 years, an association is not required to reserve replacement costs for such items, but an association must reserve the amount of deferred maintenance expense, if any, which is recommended by the structural integrity reserve study for such items. The association may adjust replacement reserve assessments annually to take into account an inflation adjustment and any changes in estimates or extension of the useful life of a reserve item caused by deferred maintenance. The members of a unit-owner-controlled association may determine, by a majority vote at a duly called meeting of the association, to provide no reserves or less reserves than required by this subsection. Effective December 31, 2024, the members of a unit-owner-controlled association that must obtain a structural integrity reserve study may not determine to

provide no reserves or less reserves than required by this subsection for items listed in paragraph (g), except that members of an association operating a multicondominium may determine to provide no reserves or less reserves than required by this subsection if such multicondominium uses an alternative funding method approved by the division.

b. Before turnover of control of an association by a developer to unit owners other than a developer under s. 718.301, the developer-controlled association may not vote to waive the reserves or reduce funding of the reserves. If a meeting of the unit owners has been called to determine whether to waive or reduce the funding of reserves and no such result is achieved or a quorum is not attained, the reserves included in the budget shall go into effect. After the turnover, the developer may vote its voting interest to waive or reduce the funding of reserves.

3. Reserve funds and any interest accruing thereon shall remain in the reserve account or accounts, and may be used only for authorized reserve expenditures unless their use for other purposes is approved in advance by a majority vote at a duly called meeting of the association. Before turnover of control of an association by a developer to unit owners other than the developer pursuant to s. 718.301, the developer-controlled association may not vote to use reserves for purposes other than those for which they were intended. Effective December 31, 2024,

members of a unit-owner-controlled association that must obtain a structural integrity reserve study may not vote to use reserve funds, or any interest accruing thereon, ~~that are reserved for items listed in paragraph (g)~~ for any other purpose other than the replacement or deferred maintenance costs of the components listed in paragraph (g) ~~their intended purpose~~.

4. The only voting interests that are eligible to vote on questions that involve waiving or reducing the funding of reserves, or using existing reserve funds for purposes other than purposes for which the reserves were intended, are the voting interests of the units subject to assessment to fund the reserves in question. Proxy questions relating to waiving or reducing the funding of reserves or using existing reserve funds for purposes other than purposes for which the reserves were intended must contain the following statement in capitalized, bold letters in a font size larger than any other used on the face of the proxy ballot: WAIVING OF RESERVES, IN WHOLE OR IN PART, OR ALLOWING ALTERNATIVE USES OF EXISTING RESERVES MAY RESULT IN UNIT OWNER LIABILITY FOR PAYMENT OF UNANTICIPATED SPECIAL ASSESSMENTS REGARDING THOSE ITEMS.

(g) *Structural integrity reserve study.*—

1. A residential or mixed-use condominium ~~An~~ association must have a structural integrity reserve study completed at least every 10 years after the condominium's creation for each building with at least one residential unit on the condominium

property that is three stories or higher in height as determined by the Florida Building Code which includes, at a minimum, a study of the following items as related to the structural integrity and safety of the building:

a. Roof.

b. Structure, including load-bearing walls and ~~or~~ other primary structural members and primary structural systems as those terms are defined in s. 627.706.

c. ~~Floor.~~

~~d. Foundation.~~

~~e.~~ Fireproofing and fire protection systems.

d.~~f.~~ Plumbing.

e.~~g.~~ Electrical systems.

f.~~h.~~ Waterproofing and exterior painting.

g.~~i.~~ Windows and exterior doors.

h.~~j.~~ Any other item that has a deferred maintenance expense or replacement cost that exceeds $10,000 and the failure to replace or maintain such item negatively affects the items listed in sub-subparagraphs a.-g. ~~sub-subparagraphs a.-i.~~, as determined by the ~~licensed engineer or architect performing the~~ visual inspection portion of the structural integrity reserve study.

2. A structural integrity reserve study is based on a visual inspection of the condominium property. A structural integrity reserve study may be performed by any person qualified

to perform such study. However, the visual inspection portion of the structural integrity reserve study must be performed or verified by an engineer licensed under chapter 471 or an architect licensed under chapter 481, or performed by a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts.

3. At a minimum, a structural integrity reserve study must identify each item of the condominium property being visually inspected, state the estimated remaining useful life and the estimated replacement cost or deferred maintenance expense of each item of the condominium property being visually inspected, and provide a reserve funding schedule with a recommended annual reserve amount that achieves the estimated replacement cost or deferred maintenance expense of each item of condominium property being visually inspected by the end of the estimated remaining useful life of the item. The structural integrity reserve study may recommend that reserves do not need to be maintained for any item for which an estimate of useful life and an estimate of replacement cost cannot be determined, or the study may recommend a deferred maintenance expense amount for such item. The structural integrity reserve study may recommend that reserves for replacement costs do not need to be maintained for any item with an estimated remaining useful life of greater

than 25 years, or the study may recommend a deferred maintenance expense amount for such item.

4. This paragraph does not apply to buildings less than three stories in height; single-family, two-family, or three-family dwellings with three or fewer habitable stories above ground.

5. Before a developer turns over control of an association to unit owners other than the developer, the developer must have a structural integrity reserve study completed for each building on the condominium property that is three stories or higher in height.

6.~~3.~~ Associations existing on or before July 1, 2022, which are controlled by unit owners other than the developer, must have a structural integrity reserve study completed by December 31, 2024, for each building on the condominium property that is three stories or higher in height. An association that is required to complete a milestone inspection in accordance with s. 553.899 on or before December 31, 2026, may complete the structural integrity reserve study simultaneously with the milestone inspection. In no event may the structural integrity reserve study be completed after December 31, 2026.

7. If the milestone inspection required by s. 553.899, or an inspection completed for a similar local requirement, was performed within the past 5 years and meets the requirements of this paragraph, such inspection may be used in place of the

visual inspection portion of the structural integrity reserve study.

8.~~4.~~ If the officers or directors of an association fail ~~fails~~ to complete a structural integrity reserve study pursuant to this paragraph, such failure is a breach of an officer's and director's fiduciary relationship to the unit owners under s. 718.111(1).

(h) *Mandatory milestone inspections.*—If an association is required to have a milestone inspection performed pursuant to s. 553.899, the association must arrange for the milestone inspection to be performed and is responsible for ensuring compliance with the requirements of s. 553.899. The association is responsible for all costs associated with the milestone inspection for to the portions of the building which the association is responsible for maintaining under the governing documents of the association. If the officers or directors of an association willfully and knowingly fail to have a milestone inspection performed pursuant to s. 553.899, such failure is a breach of the officers' and directors' fiduciary relationship to the unit owners under s. 718.111(1)(a). Within 14 days after receipt of a written notice from the local enforcement agency that a milestone inspection is required, the association must notify the unit owners of the required milestone inspection and provide the date by which the milestone inspection must be completed. Such notice may be given by electronic submission to

unit owners who consent to receive notice by electronic submission or by posting on the association's website. Within 45 days after receiving ~~Upon completion of~~ a phase one or phase two milestone inspection ~~and receipt of the inspector-prepared summary of the inspection~~ report from the architect or engineer who performed the inspection, the association must distribute a copy of the inspector-prepared summary of the inspection report to each unit owner, regardless of the findings or recommendations in the report, by United States mail or personal delivery at the mailing address, property address, or any other address of the owner provided to fulfill the association's notice requirements under this chapter and by electronic transmission to the e-mail address or facsimile number provided to fulfill the association's notice requirements to unit owners who previously consented to receive notice by electronic transmission; must post a copy of the inspector-prepared summary in a conspicuous place on the condominium property; and must publish the full report and inspector-prepared summary on the association's website, if the association is required to have a website.

Section 7. Effective July 1, 2027, subsection (5) of section 718.1255, Florida Statutes, is amended, and paragraph (d) is added to subsection (1) of that section, to read:

718.1255 Alternative dispute resolution; mediation; nonbinding arbitration; applicability.—

(1) DEFINITIONS.—As used in this section, the term "dispute" means any disagreement between two or more parties that involves:

(d) The failure of a board of administration, when required by this chapter or an association document, to:

1. Obtain the milestone inspection required under s. 553.899.

2. Obtain a structural integrity reserve study required under s. 718.112(2)(g).

3. Fund reserves as required for an item identified in s. 718.112(2)(g).

4. Make or provide necessary maintenance or repairs of condominium property recommended by a milestone inspection or a structural integrity reserve study.

"Dispute" does not include any disagreement that primarily involves: title to any unit or common element; the interpretation or enforcement of any warranty; the levy of a fee or assessment, or the collection of an assessment levied against a party; the eviction or other removal of a tenant from a unit; alleged breaches of fiduciary duty by one or more directors; or claims for damages to a unit based upon the alleged failure of the association to maintain the common elements or condominium property.

(5) PRESUIT MEDIATION.—In lieu of the initiation of nonbinding arbitration as provided in subsections (1)-(4), a party may submit a dispute to presuit mediation in accordance with s. 720.311; however, election and recall disputes are not eligible for mediation and such disputes must be arbitrated by the division or filed in a court of competent jurisdiction. Disputes identified in paragraph (1)(d) are not subject to nonbinding arbitration under subsection (4) and must be submitted to presuit mediation in accordance with s. 720.311.

Section 8. Subsection (1) of section 718.113, Florida Statutes, is amended to read:

718.113 Maintenance; limitation upon improvement; display of flag; hurricane shutters and protection; display of religious decorations.—

(1) Maintenance of the common elements is the responsibility of the association, except for any maintenance responsibility for limited common elements assigned to the unit owner by the declaration. The association shall provide for the maintenance, repair, and replacement of the condominium property for which it bears responsibility pursuant to the declaration of condominium. After turnover of control of the association to the unit owners, the association must perform any required maintenance identified by the developer pursuant to s. 718.301(4)(p) and (q) until the association obtains new maintenance protocols from a licensed professional engineer or

architect or a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts. The declaration may provide that certain limited common elements shall be maintained by those entitled to use the limited common elements or that the association shall provide the maintenance, either as a common expense or with the cost shared only by those entitled to use the limited common elements. If the maintenance is to be by the association at the expense of only those entitled to use the limited common elements, the declaration shall describe in detail the method of apportioning such costs among those entitled to use the limited common elements, and the association may use the provisions of s. 718.116 to enforce payment of the shares of such costs by the unit owners entitled to use the limited common elements.

Section 9. Present paragraphs (q) and (r) of subsection (4) of section 718.301, Florida Statutes, are redesignated as paragraphs (r) and (s), respectively, a new paragraph (q) is added to that subsection, and paragraph (p) of that subsection is amended, to read:

718.301 Transfer of association control; claims of defect by association.—

(4) At the time that unit owners other than the developer elect a majority of the members of the board of administration of an association, the developer shall relinquish control of the

association, and the unit owners shall accept control. Simultaneously, or for the purposes of paragraph (c) not more than 90 days thereafter, the developer shall deliver to the association, at the developer's expense, all property of the unit owners and of the association which is held or controlled by the developer, including, but not limited to, the following items, if applicable, as to each condominium operated by the association:

(p) Notwithstanding when the certificate of occupancy was issued or the height of the building, a structural integrity reserve study ~~a milestone inspection report~~ in compliance with s. 718.112(2)(g) ~~s. 553.899~~ included in the official records, under seal of an architect or engineer authorized to practice in this state or a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts, and attesting to required maintenance, condition, useful life, and replacement costs of the following applicable condominium property comprising a turnover inspection report:

1. Roof.

2. Structure, including load-bearing walls and primary structural members and primary structural systems as those terms are defined in s. 627.706.

3. Fireproofing and fire protection systems.

4. Plumbing ~~Elevators~~.

5. Electrical systems ~~Heating and cooling systems~~.
6. Waterproofing and exterior painting ~~Plumbing~~.
7. Windows and exterior doors ~~Electrical systems~~.
~~8. Swimming pool or spa and equipment.~~
~~9. Seawalls.~~
~~10. Pavement and parking areas.~~
~~11. Drainage systems.~~
~~12. Painting.~~
~~13. Irrigation systems.~~
~~14. Waterproofing.~~

(q) Notwithstanding when the certificate of occupancy was issued or the height of the building, a turnover inspection report included in the official records, under seal of an architect or engineer authorized to practice in this state or a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts, and attesting to required maintenance, condition, useful life, and replacement costs of the following applicable condominium property comprising a turnover inspection report:

1. Elevators.
2. Heating and cooling systems.
3. Swimming pool or spa and equipment.
4. Seawalls.
5. Pavement and parking areas.

6. Drainage systems.

7. Irrigation systems.

Section 10. Paragraph (b) of subsection (1) and paragraph (a) of subsection (2) of section 718.503, Florida Statutes, are amended, and paragraph (d) is added to subsection (1) and paragraph (e) is added to subsection (2) of that section, to read:

718.503 Developer disclosure prior to sale; nondeveloper unit owner disclosure prior to sale; voidability.—

(1) DEVELOPER DISCLOSURE.—

(b) *Copies of documents to be furnished to prospective buyer or lessee.*—Until such time as the developer has furnished the documents listed below to a person who has entered into a contract to purchase a residential unit or lease it for more than 5 years, the contract may be voided by that person, entitling the person to a refund of any deposit together with interest thereon as provided in s. 718.202. The contract may be terminated by written notice from the proposed buyer or lessee delivered to the developer within 15 days after the buyer or lessee receives all of the documents required by this section. The developer may not close for 15 days after the execution of the agreement and delivery of the documents to the buyer as evidenced by a signed receipt for documents unless the buyer is informed in the 15-day voidability period and agrees to close before the expiration of the 15 days. The developer shall retain

in his or her records a separate agreement signed by the buyer as proof of the buyer's agreement to close before the expiration of the voidability period. The developer must retain such proof for a period of 5 years after the date of the closing of the transaction. The documents to be delivered to the prospective buyer are the prospectus or disclosure statement with all exhibits, if the development is subject to s. 718.504, or, if not, then copies of the following which are applicable:

1. The question and answer sheet described in s. 718.504, and declaration of condominium, or the proposed declaration if the declaration has not been recorded, which shall include the certificate of a surveyor approximately representing the locations required by s. 718.104.

2. The documents creating the association.

3. The bylaws.

4. The ground lease or other underlying lease of the condominium.

5. The management contract, maintenance contract, and other contracts for management of the association and operation of the condominium and facilities used by the unit owners having a service term in excess of 1 year, and any management contracts that are renewable.

6. The estimated operating budget for the condominium and a schedule of expenses for each type of unit, including fees assessed pursuant to s. 718.113(1) for the maintenance of

limited common elements where such costs are shared only by those entitled to use the limited common elements.

7. The lease of recreational and other facilities that will be used only by unit owners of the subject condominium.

8. The lease of recreational and other common facilities that will be used by unit owners in common with unit owners of other condominiums.

9. The form of unit lease if the offer is of a leasehold.

10. Any declaration of servitude of properties serving the condominium but not owned by unit owners or leased to them or the association.

11. If the development is to be built in phases or if the association is to manage more than one condominium, a description of the plan of phase development or the arrangements for the association to manage two or more condominiums.

12. If the condominium is a conversion of existing improvements, the statements and disclosure required by s. 718.616.

13. The form of agreement for sale or lease of units.

14. A copy of the floor plan of the unit and the plot plan showing the location of the residential buildings and the recreation and other common areas.

15. A copy of all covenants and restrictions that will affect the use of the property and are not contained in the foregoing.

16. If the developer is required by state or local authorities to obtain acceptance or approval of any dock or marina facilities intended to serve the condominium, a copy of any such acceptance or approval acquired by the time of filing with the division under s. 718.502(1), or a statement that such acceptance or approval has not been acquired or received.

17. Evidence demonstrating that the developer has an ownership, leasehold, or contractual interest in the land upon which the condominium is to be developed.

18. A copy of the inspector-prepared summary of the milestone inspection report as described in s. 553.899, or a statement in conspicuous type indicating that the required milestone inspection described in s. 553.899 has not been completed or that a milestone inspection is not required, as applicable ~~ss. 553.899 and 718.301(4)(p)~~.

19. A copy of the ~~association's~~ most recent structural integrity reserve study, or a statement in conspicuous type indicating that ~~the association has not completed~~ a required structural integrity reserve study has not been completed or that a structural integrity reserve study is not required, as applicable.

20. A copy of the turnover inspection report described in s. 718.301(4)(p) and (q) or a statement in conspicuous type indicating that a turnover inspection report has not been completed, as applicable.

(d) *Milestone inspection, turnover inspection report, or structural integrity reserve study.*—If the association is required to have completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, and the association has not completed the milestone inspection, the turnover inspection report, or the structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is required to have a milestone inspection, a turnover inspection report, or a structural integrity reserve study and has not completed such inspection, report, or study, as appropriate. If the association is not required to have a milestone inspection as described in s. 553.899 or a structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is not required to have a milestone inspection or a structural integrity reserve study, as appropriate. If the association has completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, each contract entered into after

December 31, 2024, for the sale of a residential unit shall contain in conspicuous type:

1. A clause which states: THE BUYER HEREBY ACKNOWLEDGES THAT BUYER HAS BEEN PROVIDED A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 718.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 718.103(26) AND 718.112(2)(g), FLORIDA STATUTES, IF APPLICABLE, MORE THAN 15 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, PRIOR TO EXECUTION OF THIS CONTRACT; and

2. A clause which states: THIS AGREEMENT IS VOIDABLE BY BUYER BY DELIVERING WRITTEN NOTICE OF THE BUYER'S INTENTION TO CANCEL WITHIN 15 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE DATE OF EXECUTION OF THIS AGREEMENT BY THE BUYER AND RECEIPT BY BUYER OF A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 718.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 718.103(26) AND 718.112(2)(g), FLORIDA STATUTES, IF APPLICABLE. ANY PURPORTED

WAIVER OF THESE VOIDABILITY RIGHTS SHALL BE OF NO EFFECT. BUYER MAY EXTEND THE TIME FOR CLOSING FOR A PERIOD OF NOT MORE THAN 15 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE BUYER RECEIVES A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 718.301(4)(p) AND (q), FLORIDA STATUTES; OR A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 718.103(26) AND 718.112(2)(g), FLORIDA STATUTES, IF REQUESTED IN WRITING. BUYER'S RIGHT TO VOID THIS AGREEMENT SHALL TERMINATE AT CLOSING.

A contract that does not conform to the requirements of this paragraph is voidable at the option of the purchaser prior to closing.

(2) NONDEVELOPER DISCLOSURE.—

(a) Each unit owner who is not a developer as defined by this chapter must comply with this subsection before the sale of his or her unit. Each prospective purchaser who has entered into a contract for the purchase of a condominium unit is entitled, at the seller's expense, to a current copy of all of the following:

1. The declaration of condominium.

2. Articles of incorporation of the association.

3. Bylaws and rules of the association.

4. Financial information required by s. 718.111.

5. A copy of the inspector-prepared summary of the milestone inspection report as described in s. 553.899 ~~ss. 553.899 and 718.301(4)(p)~~, if applicable.

6. The association's most recent structural integrity reserve study or a statement that the association has not completed a structural integrity reserve study.

7. A copy of the inspection report described in s. 718.301(4)(p) and (q) for a turnover inspection performed on or after July 1, 2023.

8. The document entitled "Frequently Asked Questions and Answers" required by s. 718.504.

(e) If the association is required to have completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, and the association has not completed the milestone inspection, the turnover inspection report, or the structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is required to have a milestone inspection, a turnover inspection report, or a structural integrity reserve study and has not completed such inspection, report, or study, as appropriate. If the association

is not required to have a milestone inspection as described in s. 553.899 or a structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is not required to have a milestone inspection or a structural integrity reserve study, as appropriate. If the association has completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, each contract entered into after December 31, 2024, for the resale of a residential unit shall contain in conspicuous type:

1. A clause which states: THE BUYER HEREBY ACKNOWLEDGES THAT BUYER HAS BEEN PROVIDED A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 718.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 718.103(26) AND 718.112(2)(g), FLORIDA STATUTES, IF APPLICABLE, MORE THAN 3 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, PRIOR TO EXECUTION OF THIS CONTRACT; and

2. A clause which states: THIS AGREEMENT IS VOIDABLE BY BUYER BY DELIVERING WRITTEN NOTICE OF THE BUYER'S INTENTION TO

CANCEL WITHIN 3 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE DATE OF EXECUTION OF THIS AGREEMENT BY THE BUYER AND RECEIPT BY BUYER OF A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 718.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 718.103(26) AND 718.112(2)(g), FLORIDA STATUTES, IF APPLICABLE. ANY PURPORTED WAIVER OF THESE VOIDABILITY RIGHTS SHALL BE OF NO EFFECT. BUYER MAY EXTEND THE TIME FOR CLOSING FOR A PERIOD OF NOT MORE THAN 3 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE BUYER RECEIVES A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 718.301(4)(p) AND (q), FLORIDA STATUTES; OR A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 718.103(26) AND 718.112(2)(g), FLORIDA STATUTES, IF REQUESTED IN WRITING. BUYER'S RIGHT TO VOID THIS AGREEMENT SHALL TERMINATE AT CLOSING.

A contract that does not conform to the requirements of this paragraph is voidable at the option of the purchaser prior to closing.

Section 11. Paragraph (a) of subsection (7) and paragraph (c) of subsection (21) of section 718.504, Florida Statutes, are amended to read:

718.504 Prospectus or offering circular.—Every developer of a residential condominium which contains more than 20 residential units, or which is part of a group of residential condominiums which will be served by property to be used in common by unit owners of more than 20 residential units, shall prepare a prospectus or offering circular and file it with the Division of Florida Condominiums, Timeshares, and Mobile Homes prior to entering into an enforceable contract of purchase and sale of any unit or lease of a unit for more than 5 years and shall furnish a copy of the prospectus or offering circular to each buyer. In addition to the prospectus or offering circular, each buyer shall be furnished a separate page entitled "Frequently Asked Questions and Answers," which shall be in accordance with a format approved by the division and a copy of the financial information required by s. 718.111. This page shall, in readable language, inform prospective purchasers regarding their voting rights and unit use restrictions, including restrictions on the leasing of a unit; shall indicate whether and in what amount the unit owners or the association is

obligated to pay rent or land use fees for recreational or other commonly used facilities; shall contain a statement identifying that amount of assessment which, pursuant to the budget, would be levied upon each unit type, exclusive of any special assessments, and which shall further identify the basis upon which assessments are levied, whether monthly, quarterly, or otherwise; shall state and identify any court cases in which the association is currently a party of record in which the association may face liability in excess of $100,000; and which shall further state whether membership in a recreational facilities association is mandatory, and if so, shall identify the fees currently charged per unit type. The division shall by rule require such other disclosure as in its judgment will assist prospective purchasers. The prospectus or offering circular may include more than one condominium, although not all such units are being offered for sale as of the date of the prospectus or offering circular. The prospectus or offering circular must contain the following information:

(7) A description of the recreational and other facilities that will be used in common with other condominiums, community associations, or planned developments which require the payment of the maintenance and expenses of such facilities, directly or indirectly, by the unit owners. The description shall include, but not be limited to, the following:

(a) Each building and facility committed to be built and a summary description of the structural integrity of each building for which reserves are required pursuant to s. 718.112(2)(g).

Descriptions shall include location, areas, capacities, numbers, volumes, or sizes and may be stated as approximations or minimums.

(21) An estimated operating budget for the condominium and the association, and a schedule of the unit owner's expenses shall be attached as an exhibit and shall contain the following information:

(c) The estimated items of expenses of the condominium and the association, except as excluded under paragraph (b), including, but not limited to, the following items, which shall be stated as an association expense collectible by assessments or as unit owners' expenses payable to persons other than the association:

1. Expenses for the association and condominium:

a. Administration of the association.

b. Management fees.

c. Maintenance.

d. Rent for recreational and other commonly used facilities.

e. Taxes upon association property.

f. Taxes upon leased areas.

g. Insurance.

h. Security provisions.

i. Other expenses.

j. Operating capital.

k. Reserves for all applicable items referenced in s. 718.112(2)(g).

l. Fees payable to the division.

2. Expenses for a unit owner:

a. Rent for the unit, if subject to a lease.

b. Rent payable by the unit owner directly to the lessor or agent under any recreational lease or lease for the use of commonly used facilities, which use and payment is a mandatory condition of ownership and is not included in the common expense or assessments for common maintenance paid by the unit owners to the association.

Section 12. Subsection (24) of section 719.103, Florida Statutes, is amended to read:

719.103 Definitions.—As used in this chapter:

(24) "Structural integrity reserve study" means a study of the reserve funds required for future major repairs and replacement of the cooperative property performed as required under s. 719.106(1)(k) ~~common areas based on a visual inspection of the common areas. A structural integrity reserve study may be performed by any person qualified to perform such study. However, the visual inspection portion of the structural~~

~~integrity reserve study must be performed by an engineer licensed under chapter 471 or an architect licensed under chapter 481. At a minimum, a structural integrity reserve study must identify the common areas being visually inspected, state the estimated remaining useful life and the estimated replacement cost or deferred maintenance expense of the common areas being visually inspected, and provide a recommended annual reserve amount that achieves the estimated replacement cost or deferred maintenance expense of each common area being visually inspected by the end of the estimated remaining useful life of each common area~~.

Section 13. Present subsections (5) through (11) of section 719.104, Florida Statutes, are redesignated as subsections (6) through (12), respectively, a new subsection (5) is added to that section, and paragraph (c) of subsection (2) of that section is amended, to read:

719.104 Cooperatives; access to units; records; financial reports; assessments; purchase of leases.—

(2) OFFICIAL RECORDS.—

(c) The official records of the association are open to inspection by any association member and any person authorized by an association member as a ~~or the authorized~~ representative of such member at all reasonable times. The right to inspect the records includes the right to make or obtain copies, at the reasonable expense, if any, of the association member and of the

person authorized by the association member as a representative of such member. A renter of a unit has a right to inspect and copy only the association's bylaws and rules and the inspection reports described in ss. 553.899 and 719.301(4)(p). The association may adopt reasonable rules regarding the frequency, time, location, notice, and manner of record inspections and copying, but may not require a member to demonstrate any purpose or state any reason for the inspection. The failure of an association to provide the records within 10 working days after receipt of a written request creates a rebuttable presumption that the association willfully failed to comply with this paragraph. A member who is denied access to official records is entitled to the actual damages or minimum damages for the association's willful failure to comply. The minimum damages are $50 per calendar day for up to 10 days, beginning on the 11th working day after receipt of the written request. The failure to permit inspection entitles any person prevailing in an enforcement action to recover reasonable attorney fees from the person in control of the records who, directly or indirectly, knowingly denied access to the records. Any person who knowingly or intentionally defaces or destroys accounting records that are required by this chapter to be maintained during the period for which such records are required to be maintained, or who knowingly or intentionally fails to create or maintain accounting records that are required to be created or

maintained, with the intent of causing harm to the association or one or more of its members, is personally subject to a civil penalty under s. 719.501(1)(d). The association shall maintain an adequate number of copies of the declaration, articles of incorporation, bylaws, and rules, and all amendments to each of the foregoing, as well as the question and answer sheet as described in s. 719.504 and year-end financial information required by the department, on the cooperative property to ensure their availability to members and prospective purchasers, and may charge its actual costs for preparing and furnishing these documents to those requesting the same. An association shall allow a member or his or her authorized representative to use a portable device, including a smartphone, tablet, portable scanner, or any other technology capable of scanning or taking photographs, to make an electronic copy of the official records in lieu of the association providing the member or his or her authorized representative with a copy of such records. The association may not charge a member or his or her authorized representative for the use of a portable device. Notwithstanding this paragraph, the following records shall not be accessible to members:

1. Any record protected by the lawyer-client privilege as described in s. 90.502 and any record protected by the work-product privilege, including any record prepared by an association attorney or prepared at the attorney's express

direction which reflects a mental impression, conclusion, litigation strategy, or legal theory of the attorney or the association, and which was prepared exclusively for civil or criminal litigation or for adversarial administrative proceedings, or which was prepared in anticipation of such litigation or proceedings until the conclusion of the litigation or proceedings.

2. Information obtained by an association in connection with the approval of the lease, sale, or other transfer of a unit.

3. Personnel records of association or management company employees, including, but not limited to, disciplinary, payroll, health, and insurance records. For purposes of this subparagraph, the term "personnel records" does not include written employment agreements with an association employee or management company, or budgetary or financial records that indicate the compensation paid to an association employee.

4. Medical records of unit owners.

5. Social security numbers, driver license numbers, credit card numbers, e-mail addresses, telephone numbers, facsimile numbers, emergency contact information, addresses of a unit owner other than as provided to fulfill the association's notice requirements, and other personal identifying information of any person, excluding the person's name, unit designation, mailing address, property address, and any address, e-mail address, or

facsimile number provided to the association to fulfill the association's notice requirements. Notwithstanding the restrictions in this subparagraph, an association may print and distribute to unit owners a directory containing the name, unit address, and all telephone numbers of each unit owner. However, an owner may exclude his or her telephone numbers from the directory by so requesting in writing to the association. An owner may consent in writing to the disclosure of other contact information described in this subparagraph. The association is not liable for the inadvertent disclosure of information that is protected under this subparagraph if the information is included in an official record of the association and is voluntarily provided by an owner and not requested by the association.

6. Electronic security measures that are used by the association to safeguard data, including passwords.

7. The software and operating system used by the association which allow the manipulation of data, even if the owner owns a copy of the same software used by the association. The data is part of the official records of the association.

8. All affirmative acknowledgments made pursuant to s. 719.108(3)(b)3.

(5) MAINTENANCE.—Maintenance of the common elements is the responsibility of the association, except for any maintenance responsibility for limited common elements assigned to the unit owner by the declaration. The association shall provide for the

maintenance, repair, and replacement of the cooperative property for which it bears responsibility pursuant to the declaration of cooperative. After turnover of control of the association to the unit owners, the association must perform any required maintenance identified by the developer pursuant to s. 719.301(4)(p) and (q) until the association obtains new maintenance protocols from a licensed professional engineer or architect or a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts. The declaration may provide that certain limited common elements shall be maintained by those entitled to use the limited common elements or that the association shall provide the maintenance, either as a common expense or with the cost shared only by those entitled to use the limited common elements. If the maintenance is to be by the association at the expense of only those entitled to use the limited common elements, the declaration shall describe in detail the method of apportioning such costs among those entitled to use the limited common elements, and the association may use the provisions of s. 719.108 to enforce payment of the shares of such costs by the unit owners entitled to use the limited common elements.

Section 14. Paragraphs (e), (j), (k), and (l) of subsection (1) of section 719.106, Florida Statutes, are amended to read:

719.106 Bylaws; cooperative ownership.—

(1) MANDATORY PROVISIONS.—The bylaws or other cooperative documents shall provide for the following, and if they do not, they shall be deemed to include the following:

(e) *Budget procedures.*—

1. The board of administration shall mail, hand deliver, or electronically transmit to each unit owner at the address last furnished to the association, a meeting notice and copies of the proposed annual budget of common expenses to the unit owners not less than 14 days prior to the meeting at which the budget will be considered. Evidence of compliance with this 14-day notice must be made by an affidavit executed by an officer of the association or the manager or other person providing notice of the meeting and filed among the official records of the association. The meeting must be open to the unit owners.

2. If an adopted budget requires assessment against the unit owners in any fiscal or calendar year which exceeds 115 percent of the assessments for the preceding year, the board upon written application of 10 percent of the voting interests to the board, shall call a special meeting of the unit owners within 30 days, upon not less than 10 days' written notice to each unit owner. At the special meeting, unit owners shall consider and enact a budget. Unless the bylaws require a larger vote, the adoption of the budget requires a vote of not less than a majority of all the voting interests.

3. The board of administration may, in any event, propose a budget to the unit owners at a meeting of members or by writing, and if the budget or proposed budget is approved by the unit owners at the meeting or by a majority of all voting interests in writing, the budget is adopted. If a meeting of the unit owners has been called and a quorum is not attained or a substitute budget is not adopted by the unit owners, the budget adopted by the board of directors goes into effect as scheduled.

4. In determining whether assessments exceed 115 percent of similar assessments for prior years, any authorized provisions for reasonable reserves for repair or replacement of cooperative property, anticipated expenses by the association which are not anticipated to be incurred on a regular or annual basis, <u>insurance premiums,</u> or assessments for betterments to the cooperative property must be excluded from computation. However, as long as the developer is in control of the board of administration, the board may not impose an assessment for any year greater than 115 percent of the prior fiscal or calendar year's assessment without approval of a majority of all voting interests.

(j) *Annual budget.*—

1. The proposed annual budget of common expenses must be detailed and must show the amounts budgeted by accounts and expense classifications, including, if applicable, but not limited to, those expenses listed in s. 719.504(20). The board

of administration shall adopt the annual budget at least 14 days before the start of the association's fiscal year. In the event that the board fails to timely adopt the annual budget a second time, it is deemed a minor violation and the prior year's budget shall continue in effect until a new budget is adopted.

2. In addition to annual operating expenses, the budget must include reserve accounts for capital expenditures and deferred maintenance. These accounts must include, but not be limited to, roof replacement, building painting, and pavement resurfacing, regardless of the amount of deferred maintenance expense or replacement cost, and for any other items for which the deferred maintenance expense or replacement cost exceeds $10,000. The amount to be reserved ~~for an item is determined by the association's most recent structural integrity reserve study that must be completed by December 31, 2024. If the amount to be reserved for an item is not in the association's initial or most recent structural integrity reserve study or the association has not completed a structural integrity reserve study, the amount~~ must be computed by means of a formula which is based upon estimated remaining useful life and estimated replacement cost or deferred maintenance expense of the reserve item. In a budget adopted by an association that is required to obtain a structural integrity reserve study, reserves must be maintained for the items identified in paragraph (k), and the reserve amount for such items must be based on the findings and

recommendations of the association's most recent structural integrity reserve study. With respect to items for which an estimate of useful life is not readily ascertainable or with an estimated remaining useful life of greater than 25 years, an association is not required to reserve replacement costs for such items, but an association must reserve the amount of deferred maintenance expense, if any, which is recommended by the structural integrity reserve study for such items. The association may adjust replacement reserve assessments annually to take into account an inflation adjustment and any changes in estimates or extension of the useful life of a reserve item caused by deferred maintenance. The members of a unit-owner-controlled association may determine, at a duly called meeting of the association, for a fiscal year to provide no reserves or reserves less adequate than required by this subsection. Before turnover of control of an association by a developer to unit owners other than a developer under s. 719.301, the developer-controlled association may not vote to waive the reserves or reduce funding of the reserves. Effective December 31, 2024, a unit-owner-controlled association that must obtain a structural integrity reserve study may not determine to provide no reserves or reserves less adequate than required by this paragraph for items listed in paragraph (k). If a meeting of the unit owners has been called to determine to provide no reserves, or reserves less adequate than required, and such result is not attained or

a quorum is not attained, the reserves as included in the budget shall go into effect.

3. Reserve funds and any interest accruing thereon shall remain in the reserve account or accounts, and shall be used only for authorized reserve expenditures unless their use for other purposes is approved in advance by a vote of the majority of the voting interests, voting in person or by limited proxy at a duly called meeting of the association. Before turnover of control of an association by a developer to unit owners other than the developer under s. 719.301, the developer may not vote to use reserves for purposes other than that for which they were intended. Effective December 31, 2024, members of a unit-owner-controlled association that must obtain a structural integrity reserve study may not vote to use reserve funds, or any interest accruing thereon, ~~that are reserved for items listed in paragraph (k)~~ for purposes other than the replacement or deferred maintenance costs of the components listed in paragraph (k) ~~their intended purpose~~.

(k) *Structural integrity reserve study.*—

1. A residential cooperative ~~An~~ association must have a structural integrity reserve study completed at least every 10 years for each building on the cooperative property that is three stories or higher in height as determined by the Florida Building Code that includes, at a minimum, a study of the

following items as related to the structural integrity and safety of the building:

a. Roof.

b. Structure, including load-bearing walls and ~~or~~ other primary structural members and primary structural systems as those terms are defined in s. 627.706.

c. ~~Floor.~~

~~d. Foundation.~~

~~e.~~ Fireproofing and fire protection systems.

d.~~f.~~ Plumbing.

e.~~g.~~ Electrical systems.

f.~~h.~~ Waterproofing and exterior painting.

g.~~i.~~ Windows and exterior doors.

h.~~j.~~ Any other item that has a deferred maintenance expense or replacement cost that exceeds $10,000 and the failure to replace or maintain such item negatively affects the items listed in sub-subparagraphs a.-g. ~~sub-subparagraphs a.-i.~~, as determined by the ~~licensed engineer or architect performing the~~ visual inspection portion of the structural integrity reserve study.

2. A structural integrity reserve study is based on a visual inspection of the cooperative property. A structural integrity reserve study may be performed by any person qualified to perform such study. However, the visual inspection portion of the structural integrity reserve study must be performed or

verified by an engineer licensed under chapter 471 or an architect licensed under chapter 481, or performed by a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts.

3. At a minimum, a structural integrity reserve study must identify each item of the cooperative property being visually inspected, state the estimated remaining useful life and the estimated replacement cost or deferred maintenance expense of each item of the cooperative property being visually inspected, and provide a reserve funding schedule with a recommended annual reserve amount that achieves the estimated replacement cost or deferred maintenance expense of each item of cooperative property being visually inspected by the end of the estimated remaining useful life of the item. The structural integrity reserve study may recommend that reserves do not need to be maintained for any item for which an estimate of useful life and an estimate of replacement cost cannot be determined, or the study may recommend a deferred maintenance expense amount for such item. The structural integrity reserve study may recommend that reserves for replacement costs do not need to be maintained for any item with an estimated remaining useful life of greater than 25 years, but the study may recommend a deferred maintenance expense amount for such item.

4. This paragraph does not apply to buildings less than three stories in height; single-family, two-family, or three-family dwellings with three or fewer habitable stories above ground.

5. Before a developer turns over control of an association to unit owners other than the developer, the developer must have a structural integrity reserve study completed for each building on the cooperative property that is three stories or higher in height.

6.~~3.~~ Associations existing on or before July 1, 2022, which are controlled by unit owners other than the developer, must have a structural integrity reserve study completed by December 31, 2024, for each building on the cooperative property that is three stories or higher in height. An association that is required to complete a milestone inspection on or before December 31, 2026, in accordance with s. 553.899 may complete the structural integrity reserve study simultaneously with the milestone inspection. In no event may the structural integrity reserve study be completed after December 31, 2026.

7. If the milestone inspection required by s. 553.899, or an inspection completed for a similar local requirement, was performed within the past 5 years and meets the requirements of this paragraph, such inspection may be used in place of the visual inspection portion of the structural integrity reserve study.

8.~~4.~~ If the officers or directors of an association fail ~~fails~~ to complete a structural integrity reserve study pursuant to this paragraph, such failure is a breach of an officer's and director's fiduciary relationship to the unit owners under s. 719.104(9) ~~s. 719.104(8)~~.

(l) *Mandatory milestone inspections.*—If an association is required to have a milestone inspection performed pursuant to s. 553.899, the association must arrange for the milestone inspection to be performed and is responsible for ensuring compliance with the requirements of s. 553.899. The association is responsible for all costs associated with the milestone inspection for the portions of the building which the association is responsible for maintaining under the governing documents of the association. If the officers or directors of an association willfully and knowingly fail to have a milestone inspection performed pursuant to s. 553.899, such failure is a breach of the officers' and directors' fiduciary relationship to the unit owners under s. 719.104(9)(a) ~~s. 719.104(8)(a)~~. Within 14 days after receipt of a written notice from the local enforcement agency that a milestone inspection is required, the association must notify the unit owners of the required milestone inspection and provide the date by which the milestone inspection must be completed. Such notice may be given by electronic submission to unit owners who consent to receive notice by electronic submission or by posting on the

association's website. Within 45 days after receiving ~~Upon completion of~~ a phase one or phase two milestone inspection ~~and receipt of the inspector-prepared summary of the inspection~~ report from the architect or engineer who performed the inspection, the association must distribute a copy of the inspector-prepared summary of the inspection report to each unit owner, regardless of the findings or recommendations in the report, by United States mail or personal delivery at the mailing address, property address, or any other address of the owner provided to fulfill the association's notice requirements under this chapter and by electronic transmission to the e-mail address or facsimile number provided to fulfill the association's notice requirements to unit owners who previously consented to receive notice by electronic transmission; must post a copy of the inspector-prepared summary in a conspicuous place on the cooperative property; and must publish the full report and inspector-prepared summary on the association's website, if the association is required to have a website.

Section 15. Present paragraph (q) of subsection (4) of section 719.301, Florida Statutes, is redesignated as paragraph (r), a new paragraph (q) is added to that subsection, and paragraph (p) of that subsection is amended, to read:

719.301 Transfer of association control.—

(4) When unit owners other than the developer elect a majority of the members of the board of administration of an

association, the developer shall relinquish control of the association, and the unit owners shall accept control. Simultaneously, or for the purpose of paragraph (c) not more than 90 days thereafter, the developer shall deliver to the association, at the developer's expense, all property of the unit owners and of the association held or controlled by the developer, including, but not limited to, the following items, if applicable, as to each cooperative operated by the association:

(p) Notwithstanding when the certificate of occupancy was issued or the height of the building, a structural integrity reserve study ~~milestone inspection report~~ in compliance with s. 719.106(1)(k) ~~s. 553.899~~ included in the official records, under seal of an architect or engineer authorized to practice in this state or a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts, attesting to required maintenance, condition, useful life, and replacement costs of the following applicable cooperative property comprising a turnover inspection report:

1. Roof.

2. Structure, including load-bearing walls and primary structural members and primary structural systems as those terms are defined in s. 627.706.

3. Fireproofing and fire protection systems.

4. Plumbing ~~Elevators~~.
5. Electrical systems ~~Heating and cooling systems~~.
6. Waterproofing and exterior painting ~~Plumbing~~.
7. Windows and exterior doors ~~Electrical systems~~.
~~8. Swimming pool or spa and equipment.~~
~~9. Seawalls.~~
~~10. Pavement and parking areas.~~
~~11. Drainage systems.~~
~~12. Painting.~~
~~13. Irrigation systems.~~
~~14. Waterproofing.~~

(q) Notwithstanding when the certificate of occupancy was issued or the height of the building, a turnover inspection report included in the official records, under seal of an architect or engineer authorized to practice in this state or a person certified as a reserve specialist or professional reserve analyst by the Community Associations Institute or the Association of Professional Reserve Analysts, and attesting to required maintenance, condition, useful life, and replacement costs of the following applicable cooperative property comprising a turnover inspection report:

1. Elevators.
2. Heating and cooling systems.
3. Swimming pool or spa and equipment.
4. Seawalls.

5. Pavement and parking areas.

6. Drainage systems.

7. Irrigation systems.

Section 16. Paragraph (b) of subsection (1) and paragraph (a) of subsection (2) of section 719.503, Florida Statutes, are amended, and paragraph (d) is added to subsection (1) and paragraph (d) is added to subsection (2) of that section, to read:

719.503 Disclosure prior to sale.—

(1) DEVELOPER DISCLOSURE.—

(b) *Copies of documents to be furnished to prospective buyer or lessee.*—Until such time as the developer has furnished the documents listed below to a person who has entered into a contract to purchase a unit or lease it for more than 5 years, the contract may be voided by that person, entitling the person to a refund of any deposit together with interest thereon as provided in s. 719.202. The contract may be terminated by written notice from the proposed buyer or lessee delivered to the developer within 15 days after the buyer or lessee receives all of the documents required by this section. The developer may not close for 15 days after the execution of the agreement and delivery of the documents to the buyer as evidenced by a receipt for documents signed by the buyer unless the buyer is informed in the 15-day voidability period and agrees to close before the expiration of the 15 days. The developer shall retain in his or

her records a separate signed agreement as proof of the buyer's agreement to close before the expiration of the voidability period. The developer must retain such proof for a period of 5 years after the date of the closing transaction. The documents to be delivered to the prospective buyer are the prospectus or disclosure statement with all exhibits, if the development is subject to s. 719.504, or, if not, then copies of the following which are applicable:

1. The question and answer sheet described in s. 719.504, and cooperative documents, or the proposed cooperative documents if the documents have not been recorded, which shall include the certificate of a surveyor approximately representing the locations required by s. 719.104.

2. The documents creating the association.

3. The bylaws.

4. The ground lease or other underlying lease of the cooperative.

5. The management contract, maintenance contract, and other contracts for management of the association and operation of the cooperative and facilities used by the unit owners having a service term in excess of 1 year, and any management contracts that are renewable.

6. The estimated operating budget for the cooperative and a schedule of expenses for each type of unit, including fees assessed to a shareholder who has exclusive use of limited

common areas, where such costs are shared only by those entitled to use such limited common areas.

7. The lease of recreational and other facilities that will be used only by unit owners of the subject cooperative.

8. The lease of recreational and other common areas that will be used by unit owners in common with unit owners of other cooperatives.

9. The form of unit lease if the offer is of a leasehold.

10. Any declaration of servitude of properties serving the cooperative but not owned by unit owners or leased to them or the association.

11. If the development is to be built in phases or if the association is to manage more than one cooperative, a description of the plan of phase development or the arrangements for the association to manage two or more cooperatives.

12. If the cooperative is a conversion of existing improvements, the statements and disclosure required by s. 719.616.

13. The form of agreement for sale or lease of units.

14. A copy of the floor plan of the unit and the plot plan showing the location of the residential buildings and the recreation and other common areas.

15. A copy of all covenants and restrictions that will affect the use of the property and are not contained in the foregoing.

16. If the developer is required by state or local authorities to obtain acceptance or approval of any dock or marina facilities intended to serve the cooperative, a copy of any such acceptance or approval acquired by the time of filing with the division pursuant to s. 719.502(1) or a statement that such acceptance or approval has not been acquired or received.

17. Evidence demonstrating that the developer has an ownership, leasehold, or contractual interest in the land upon which the cooperative is to be developed.

18. A copy of the inspector-prepared summary of the milestone inspection report as described in s. 553.899 ~~ss. 553.899 and 719.301(4)(p)~~, or a statement in conspicuous type indicating that the required milestone inspection described in s. 553.899 has not been completed or that a milestone inspection is not required, as ~~if~~ applicable.

19. A copy of the ~~association's~~ most recent structural integrity reserve study or a statement in conspicuous type indicating that ~~the association has not completed~~ a required structural integrity reserve study has not been completed or that a structural integrity reserve study is not required, as applicable.

20. A copy of the turnover inspection report described in s. 719.301(4)(p) and (q) or a statement in conspicuous type indicating that a turnover inspection report has not been completed, as applicable.

(d) *Milestone inspection, turnover inspection report, or structural integrity reserve study.*—If the association is required to have completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, and the association has not completed the milestone inspection, the turnover inspection report, or the structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is required to have a milestone inspection, a turnover inspection report, or a structural integrity reserve study and has not completed such inspection, report, or study, as appropriate. If the association is not required to have a milestone inspection as described in s. 553.899 or a structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is not required to have a milestone inspection or a structural integrity reserve study, as appropriate. If the association has completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, each contract entered into after

December 31, 2024, for the sale of a residential unit shall contain in conspicuous type:

1. A clause which states: THE BUYER HEREBY ACKNOWLEDGES THAT BUYER HAS BEEN PROVIDED A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 719.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 719.103(24) AND 719.106(1)(k), FLORIDA STATUTES, IF APPLICABLE, MORE THAN 15 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, PRIOR TO EXECUTION OF THIS CONTRACT; and

2. A clause which states: THIS AGREEMENT IS VOIDABLE BY BUYER BY DELIVERING WRITTEN NOTICE OF THE BUYER'S INTENTION TO CANCEL WITHIN 15 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE DATE OF EXECUTION OF THIS AGREEMENT BY THE BUYER AND RECEIPT BY BUYER OF A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 719.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 719.103(24) AND 719.106(1)(k), FLORIDA STATUTES, IF APPLICABLE. ANY PURPORTED

WAIVER OF THESE VOIDABILITY RIGHTS SHALL BE OF NO EFFECT. BUYER MAY EXTEND THE TIME FOR CLOSING FOR A PERIOD OF NOT MORE THAN 15 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE BUYER RECEIVES A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 719.301(4)(p) AND (q), FLORIDA STATUTES; OR A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 719.103(24) AND 719.106(1)(k), FLORIDA STATUTES, IF REQUESTED IN WRITING. BUYER'S RIGHT TO VOID THIS AGREEMENT SHALL TERMINATE AT CLOSING.

A contract that does not conform to the requirements of this paragraph is voidable at the option of the purchaser prior to closing.

(2) NONDEVELOPER DISCLOSURE.—

(a) Each unit owner who is not a developer as defined by this chapter must comply with this subsection before the sale of his or her interest in the association. Each prospective purchaser who has entered into a contract for the purchase of an interest in a cooperative is entitled, at the seller's expense, to a current copy of all of the following:

1. The articles of incorporation of the association.

2. The bylaws and rules of the association.

3. A copy of the question and answer sheet as provided in s. 719.504.

4. A copy of the inspector-prepared summary of the milestone inspection report as described in s. 553.899 ~~ss. 553.899 and 719.301(4)(p)~~, if applicable.

5. A copy of the association's most recent structural integrity reserve study or a statement that the association has not completed a structural integrity reserve study.

6. A copy of the inspection report described in s. 719.301(4)(p) and (q) for a turnover inspection performed on or after July 1, 2023.

(d) If the association is required to have completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, and the association has not completed the milestone inspection, the turnover inspection report, or the structural integrity reserve study, each contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is required to have a milestone inspection, a turnover inspection report, or a structural integrity reserve study and has not completed such inspection, report, or study, as appropriate. If the association is not required to have a milestone inspection as described in s. 553.899 or a structural integrity reserve study, each

contract entered into after December 31, 2024, for the sale of a residential unit shall contain in conspicuous type a statement indicating that the association is not required to have a milestone inspection or a structural integrity reserve study, as appropriate. If the association has completed a milestone inspection as described in s. 553.899, a turnover inspection report for a turnover inspection performed on or after July 1, 2023, or a structural integrity reserve study, each contract entered into after December 31, 2024, for the resale of a residential unit shall contain in conspicuous type:

1. A clause which states: THE BUYER HEREBY ACKNOWLEDGES THAT BUYER HAS BEEN PROVIDED A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 719.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 719.103(24) AND 719.106(1)(k), FLORIDA STATUTES, IF APPLICABLE, MORE THAN 3 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, PRIOR TO EXECUTION OF THIS CONTRACT; and

2. A clause which states: THIS AGREEMENT IS VOIDABLE BY BUYER BY DELIVERING WRITTEN NOTICE OF THE BUYER'S INTENTION TO CANCEL WITHIN 3 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE DATE OF EXECUTION OF THIS AGREEMENT BY THE

BUYER AND RECEIPT BY BUYER OF A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES, IF APPLICABLE; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 719.301(4)(p) AND (q), FLORIDA STATUTES, IF APPLICABLE; AND A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 719.103(24) AND 719.106(1)(k), FLORIDA STATUTES, IF APPLICABLE. ANY PURPORTED WAIVER OF THESE VOIDABILITY RIGHTS SHALL BE OF NO EFFECT. BUYER MAY EXTEND THE TIME FOR CLOSING FOR A PERIOD OF NOT MORE THAN 3 DAYS, EXCLUDING SATURDAYS, SUNDAYS, AND LEGAL HOLIDAYS, AFTER THE BUYER RECEIVES A CURRENT COPY OF THE INSPECTOR-PREPARED SUMMARY OF THE MILESTONE INSPECTION REPORT AS DESCRIBED IN SECTION 553.899, FLORIDA STATUTES; A COPY OF THE TURNOVER INSPECTION REPORT DESCRIBED IN SECTION 719.301(4)(p) AND (q), FLORIDA STATUTES; OR A COPY OF THE ASSOCIATION'S MOST RECENT STRUCTURAL INTEGRITY RESERVE STUDY DESCRIBED IN SECTIONS 719.103(24) AND 719.106(1)(k), FLORIDA STATUTES, IF REQUESTED IN WRITING. BUYER'S RIGHT TO VOID THIS AGREEMENT SHALL TERMINATE AT CLOSING.

A contract that does not conform to the requirements of this paragraph is voidable at the option of the purchaser prior to closing.

Section 17. Paragraph (a) of subsection (7) and paragraph (c) of subsection (20) of section 719.504, Florida Statutes, are amended to read:

719.504 Prospectus or offering circular.—Every developer of a residential cooperative which contains more than 20 residential units, or which is part of a group of residential cooperatives which will be served by property to be used in common by unit owners of more than 20 residential units, shall prepare a prospectus or offering circular and file it with the Division of Florida Condominiums, Timeshares, and Mobile Homes prior to entering into an enforceable contract of purchase and sale of any unit or lease of a unit for more than 5 years and shall furnish a copy of the prospectus or offering circular to each buyer. In addition to the prospectus or offering circular, each buyer shall be furnished a separate page entitled "Frequently Asked Questions and Answers," which must be in accordance with a format approved by the division. This page must, in readable language: inform prospective purchasers regarding their voting rights and unit use restrictions, including restrictions on the leasing of a unit; indicate whether and in what amount the unit owners or the association is obligated to pay rent or land use fees for recreational or other commonly used facilities; contain a statement identifying that amount of assessment which, pursuant to the budget, would be levied upon each unit type, exclusive of any special

assessments, and which identifies the basis upon which assessments are levied, whether monthly, quarterly, or otherwise; state and identify any court cases in which the association is currently a party of record in which the association may face liability in excess of $100,000; and state whether membership in a recreational facilities association is mandatory and, if so, identify the fees currently charged per unit type. The division shall by rule require such other disclosure as in its judgment will assist prospective purchasers. The prospectus or offering circular may include more than one cooperative, although not all such units are being offered for sale as of the date of the prospectus or offering circular. The prospectus or offering circular must contain the following information:

(7) A description of the recreational and other facilities that will be used in common with other cooperatives, community associations, or planned developments which require the payment of the maintenance and expenses of such facilities, directly or indirectly, by the unit owners. The description shall include, but not be limited to, the following:

(a) Each building and facility committed to be built and a summary description of the structural integrity of each building for which reserves are required pursuant to s. 719.106(1)(k).

Descriptions shall include location, areas, capacities, numbers, volumes, or sizes and may be stated as approximations or minimums.

(20) An estimated operating budget for the cooperative and the association, and a schedule of the unit owner's expenses shall be attached as an exhibit and shall contain the following information:

(c) The estimated items of expenses of the cooperative and the association, except as excluded under paragraph (b), including, but not limited to, the following items, which shall be stated as an association expense collectible by assessments or as unit owners' expenses payable to persons other than the association:

1. Expenses for the association and cooperative:

a. Administration of the association.

b. Management fees.

c. Maintenance.

d. Rent for recreational and other commonly used areas.

e. Taxes upon association property.

f. Taxes upon leased areas.

g. Insurance.

h. Security provisions.

i. Other expenses.

j. Operating capital.

k. Reserves for all applicable items referenced in s. 719.106(1)(k).

1. Fee payable to the division.

2. Expenses for a unit owner:

a. Rent for the unit, if subject to a lease.

b. Rent payable by the unit owner directly to the lessor or agent under any recreational lease or lease for the use of commonly used areas, which use and payment are a mandatory condition of ownership and are not included in the common expense or assessments for common maintenance paid by the unit owners to the association.

Section 18. Subsection (2) of section 558.002, Florida Statutes, is amended to read:

558.002 Definitions.—As used in this chapter, the term:

(2) "Association" has the same meaning as in s. 718.103 ~~s. 718.103(2)~~, s. 719.103(2), s. 720.301(9), or s. 723.075.

Section 19. Paragraph (b) of subsection (1) of section 718.116, Florida Statutes, is amended to read:

718.116 Assessments; liability; lien and priority; interest; collection.—

(1)

(b)1. The liability of a first mortgagee or its successor or assignees who acquire title to a unit by foreclosure or by deed in lieu of foreclosure for the unpaid assessments that

became due before the mortgagee's acquisition of title is limited to the lesser of:

a. The unit's unpaid common expenses and regular periodic assessments which accrued or came due during the 12 months immediately preceding the acquisition of title and for which payment in full has not been received by the association; or

b. One percent of the original mortgage debt. The provisions of this paragraph apply only if the first mortgagee joined the association as a defendant in the foreclosure action. Joinder of the association is not required if, on the date the complaint is filed, the association was dissolved or did not maintain an office or agent for service of process at a location which was known to or reasonably discoverable by the mortgagee.

2. An association, or its successor or assignee, that acquires title to a unit through the foreclosure of its lien for assessments is not liable for any unpaid assessments, late fees, interest, or reasonable attorney's fees and costs that came due before the association's acquisition of title in favor of any other association, as defined in s. 718.103 ~~s. 718.103(2)~~ or s. 720.301(9), which holds a superior lien interest on the unit. This subparagraph is intended to clarify existing law.

Section 20. Paragraph (d) of subsection (2) of section 720.3085, Florida Statutes, is amended to read:

720.3085 Payment for assessments; lien claims.—

(2)

(d) An association, or its successor or assignee, that acquires title to a parcel through the foreclosure of its lien for assessments is not liable for any unpaid assessments, late fees, interest, or reasonable attorney's fees and costs that came due before the association's acquisition of title in favor of any other association, as defined in s. 718.103 ~~s. 718.103(2)~~ or s. 720.301(9), which holds a superior lien interest on the parcel. This paragraph is intended to clarify existing law.

Section 21. Effective July 1, 2027, for the purpose of incorporating the amendments made by this act to section 718.1255, Florida Statutes, in a reference thereto, section 719.1255, Florida Statutes, is reenacted to read:

719.1255 Alternative resolution of disputes.—The Division of Florida Condominiums, Timeshares, and Mobile Homes of the Department of Business and Professional Regulation shall provide for alternative dispute resolution in accordance with s. 718.1255.

Section 22. Paragraph (f) of subsection (1) of section 718.501, Florida Statutes, is reenacted to read:

718.501 Authority, responsibility, and duties of Division of Florida Condominiums, Timeshares, and Mobile Homes.—

(1) The division may enforce and ensure compliance with this chapter and rules relating to the development, construction, sale, lease, ownership, operation, and management of residential condominium units and complaints related to the

procedural completion of milestone inspections under s. 553.899. In performing its duties, the division has complete jurisdiction to investigate complaints and enforce compliance with respect to associations that are still under developer control or the control of a bulk assignee or bulk buyer pursuant to part VII of this chapter and complaints against developers, bulk assignees, or bulk buyers involving improper turnover or failure to turnover, pursuant to s. 718.301. However, after turnover has occurred, the division has jurisdiction to investigate complaints related only to financial issues, elections, and the maintenance of and unit owner access to association records under s. 718.111(12), and the procedural completion of structural integrity reserve studies under s. 718.112(2)(g).

(f) The division may adopt rules to administer and enforce this chapter.

Section 23. Paragraph (f) of subsection (1) of section 719.501, Florida Statutes, is reenacted to read:

719.501 Powers and duties of Division of Florida Condominiums, Timeshares, and Mobile Homes.—

(1) The Division of Florida Condominiums, Timeshares, and Mobile Homes of the Department of Business and Professional Regulation, referred to as the "division" in this part, in addition to other powers and duties prescribed by chapter 718, has the power to enforce and ensure compliance with this chapter and adopted rules relating to the development, construction,

sale, lease, ownership, operation, and management of residential cooperative units; complaints related to the procedural completion of the structural integrity reserve studies under s. 719.106(1)(k); and complaints related to the procedural completion of milestone inspections under s. 553.899. In performing its duties, the division shall have the following powers and duties:

(f) The division has authority to adopt rules pursuant to ss. 120.536(1) and 120.54 to implement and enforce the provisions of this chapter.

Section 24. For the 2023-2024 fiscal year, the sums of $1,301,928 in recurring funds and $67,193 in nonrecurring funds from the Division of Florida Condominiums, Timeshares, and Mobile Homes Trust Fund are appropriated to the Department of Business and Professional Regulation, and 10 full-time equivalent positions with associated salary rate of 487,264 are authorized for the purpose of implementing this act.

Section 25. Except as otherwise expressly provided in this act, this act shall take effect upon becoming a law.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert:

An act relating to management and safety of condominium and cooperative buildings; amending s. 468.4334, F.S.; revising the circumstances under which community association managers or management firms must comply with a specified provision; amending s. 553.899, F.S.; revising legislative findings; revising the definition of the terms "milestone inspection" and "substantial structural deterioration"; revising who must have milestone inspections performed for buildings; revising the deadline for milestone inspections of certain buildings; authorizing local enforcement agencies to make certain determinations relating to milestone inspections after a building reaches a specified age; authorizing local enforcement agencies to extend deadlines for milestone inspections under certain circumstances; authorizing local enforcement agencies to accept certain inspection reports under certain circumstances; deeming the inspections relating to such inspection reports a milestone inspection for certain purposes; revising costs that condominium and cooperative associations are responsible for; revising requirements relating to written notice of required inspections; requiring architects or engineers performing milestone inspections to submit a specified progress report to a local enforcement agency within a specified timeframe under certain circumstances; specifying that associations must distribute copies of certain inspection reports within a specified timeframe and in a specified manner; authorizing

municipal governing bodies to adopt certain ordinances relating to association repairs; requiring the Florida Building Commission to adopt rules by a specified date; providing requirements for such rules; conforming provisions; amending s. 627.351, F.S.; revising requirements relating to the purchase of flood insurance as a condition for maintaining certain policies issued by the Citizens Property Insurance Corporation; amending s. 718.103, F.S.; defining the term "alternative funding method"; revising the definition of the term "structural integrity reserve study"; amending s. 718.111, F.S.; making a technical change; amending s. 718.112, F.S.; revising requirements relating to budget meetings; revising condominium association reserve account requirements; revising requirements relating to waiving reserve requirements or providing less reserves than required by law; revising requirements relating to using reserve funds or interest accrued on reserve funds for certain purposes; revising requirements for structural integrity reserve studies and mandatory milestone inspections; providing applicability; conforming provisions to changes made by the act; amending s. 718.1255, F.S.; revising the definition of the term "dispute"; specifying that certain disputes are not subject to nonbinding arbitration and must be submitted to presuit mediation; amending s. 718.113, F.S.; revising requirements relating to maintenance, repair, and replacement of common elements and condominium property; amending s. 718.301, F.S.;

revising items that developers are required to deliver to an association upon relinquishing control of the association; amending s. 718.503, F.S.; revising the documents developers are required to provide to prospective buyers or lessees; revising the documents that prospective purchasers are entitled to when purchasing a condominium unit from a unit owner; requiring specified disclosures relating to milestone inspections, turnover inspection reports, and structural integrity reserve studies for certain contracts entered into after a specified date; amending s. 718.504, F.S.; revising requirements for prospectuses and offering circulars; amending s. 719.103, F.S.; revising the definition of the term "structural integrity reserve study"; amending s. 719.104, F.S.; revising rights relating to the official records of a cooperative association; providing maintenance requirements for cooperative associations; amending s. 719.106, F.S.; revising requirements relating to budget procedures; revising cooperative association reserve account requirements; revising requirements relating to waiving reserve requirements or providing less reserves than required by law; revising a prohibition on using reserve funds or interest accrued on reserve funds for certain purposes; revising requirements for structural integrity reserve studies and mandatory milestone inspections; providing applicability; conforming provisions to changes made by the act; amending s. 719.301, F.S.; revising items that developers are required to

deliver to an association upon relinquishing control of the association; amending s. 719.503, F.S.; revising the types of documents developers are required to provide to prospective buyers and lessees; revising the documents that a prospective purchaser is entitled to when purchasing an interest in cooperative from a unit owner; requiring specified disclosures relating to milestone inspections, turnover inspection reports, and structural integrity reserve studies for certain contracts entered into after a specified date; amending s. 719.504, F.S.; revising requirements for prospectuses and offering circulars; amending ss. 558.002, 718.116, and 720.3085, F.S.; conforming cross-references; reenacting s. 719.1255, F.S., relating to alternative resolution of disputes, to incorporate amendments made to s. 718.1255, F.S., in a reference thereto; reenacting ss. 718.501(1)(f) and 719.501(1)(f), F.S., relating to the rulemaking authority of the Division of Florida Condominiums, Timeshares, and Mobile Homes of the Department of Business and Professional Regulation; providing appropriations; providing effective dates.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Commerce Committee

Representative Persons-Mulicka offered the following:

Amendment (with title amendment)

Remove lines 126-606 and insert:

12. An independent evaluation and examination opinion for the first 5 years of operations, or a comparable opinion acceptable to the office, by the certified public accountant ~~consultant~~ who prepared the study, of the underlying assumptions used as a basis for the forecasts or projections in the study and that the assumptions are reasonable and proper and the project as proposed is feasible.

13. Any other information that the provider deems relevant and appropriate to provide to enable the office to make a more informed determination.

If any material change occurs in the facts set forth in an application filed with the office pursuant to this section, an amendment setting forth such change must be filed with the office within 10 business days after the applicant becomes aware of such change, and a copy of the amendment must be sent by registered mail to the principal office of the facility and to the principal office of the controlling company.

(4) The provider is entitled to secure release of the moneys held in escrow within 7 days after receipt by the office of an affidavit from the provider, along with appropriate copies to verify, and notification to the escrow agent by certified mail that the following conditions have been satisfied:

(b) Payment in full has been received for at least 50 percent of the total units of a phase or of the total of the combined phases constructed; or a provider has collected a reservation deposit for at least 75 percent of the proposed units for which an entrance fee is to be charged and the escrowed funds will be used for the sole purpose of paying secured indebtedness as specified in the feasibility study submitted pursuant to paragraph (2)(a). The minimum reservation deposit must be the lesser of $40,000 or 10 percent of the then-current entrance fee for the unit being reserved. If the expansion is to be completed in multiple phases, the 75 percent reservation requirement applies separately to each phase of the expansion. If a provider offering continuing care at-home is

applying for a release of escrowed entrance fees, the same minimum requirement must be met for the continuing care and continuing care at-home contracts independently of each other.

Notwithstanding chapter 120, only the provider, the escrow agent, and the office have a substantial interest in any office decision regarding release of escrow funds in any proceedings under chapter 120 or this chapter.

(6) Within 30 ~~45~~ days after the date on which an application is deemed complete as provided in paragraph (5)(b), the office shall complete its review and, based upon its review, approve an expansion by the applicant and issue a determination that the application meets all requirements of law, that the feasibility study was based on sufficient data and reasonable assumptions, and that the applicant will be able to provide continuing care or continuing care at-home as proposed and meet all financial and contractual obligations related to its operations, including the financial requirements of this chapter. If the application is denied, the office must notify the applicant in writing, citing the specific failures to meet the requirements of this chapter. The denial entitles the applicant to a hearing pursuant to chapter 120.

Section 4. Paragraph (b) of subsection (2) of section 651.026, Florida Statutes, is amended to read:

651.026 Annual reports.—

(2) The annual report shall be in such form as the commission prescribes and shall contain at least the following:

(b) A financial report audited by an independent certified public accountant which must contain, for two or more periods if the facility has been in existence that long, all of the following:

1. An accountant's opinion and, in accordance with generally accepted accounting principles:

a. A balance sheet;

b. A statement of income and expenses;

c. A statement of equity or fund balances; and

d. A statement of changes in cash flows.

2. Notes to the financial report considered customary or necessary for full disclosure or adequate understanding of the financial report, financial condition, and operation.

3. If the provider's financial statements are consolidated or combined in accordance with generally accepted accounting principles with the financial statements of additional entities owned or controlled by the provider, the financial report must include as supplemental information a separate balance sheet, statement of income and expenses, statement of equity or fund balances, and statement of changes in cash flows for the individual provider and each additional entity comprising the consolidated or combined financial report.

4. If the provider is a member of an obligated group, the provider may use the obligated group's audited financial statements if they contain as supplemental information a separate balance sheet, statement of income and expenses, statement of equity or fund balances, and statement of changes in cash flows for the individual provider and other members of the obligated group.

Section 5. Subsection (1) of section 651.0261, Florida Statutes, is amended to read:

651.0261 Quarterly and monthly statements.—

(1) Within 45 days after the end of each fiscal quarter, each provider shall file a quarterly unaudited financial statement of the provider or of the facility in the form prescribed by commission rule and days cash on hand, occupancy, debt service coverage ratio, and a detailed listing of the assets maintained in the liquid reserve as required under s. 651.035. The last quarterly statement for a fiscal year is not required if a provider does not have pending a regulatory action level event, impairment, or a corrective action plan. If a provider falls below two or more of the thresholds set forth in s. 651.011(26) ~~s. 651.011(25)~~ at the end of any fiscal quarter, the provider shall submit to the office, at the same time as the quarterly statement, an explanation of the circumstances and a description of the actions it will take to meet the requirements.

Section 6. Paragraph (a) of subsection (1) and paragraph (c) of subsection (3) of section 651.033, Florida Statutes, are amended, and paragraph (a) of subsection (3) of that section is republished, to read:

651.033 Escrow accounts.—

(1) When funds are required to be deposited in an escrow account pursuant to s. 651.0215, s. 651.022, s. 651.023, s. 651.0246, s. 651.035, or s. 651.055:

(a) The escrow account must be established in a Florida state-chartered bank, ~~Florida~~ savings bank ~~and loan association~~, or ~~Florida~~ trust company, or a federal savings or thrift association, bank, savings bank, or trust company ~~national bank that is chartered and supervised by the Office of the Comptroller of the Currency within the United States Department of the Treasury and that has a branch in this state~~, which is acceptable to the office, or such funds must be deposited with the department and be kept and maintained in an account separate and apart from the provider's business accounts.

(3) When entrance fees are required to be deposited in an escrow account pursuant to s. 651.0215, s. 651.022, s. 651.023, s. 651.0246, or s. 651.055:

(a) The provider shall deliver to the resident a written receipt. The receipt must show the payor's name and address, the date, the price of the care contract, and the amount of money paid. A copy of each receipt, together with the funds, must be

deposited with the escrow agent or as provided in paragraph (c). The escrow agent must release such funds to the provider 7 days after the date of receipt of the funds by the escrow agent if the provider, operating under a certificate of authority issued by the office, has met the requirements of s. 651.0215(8), s. 651.023(6), or s. 651.0246. However, if the resident rescinds the contract within the 7-day period, the escrow agent must release the escrowed fees to the resident.

(c) As an alternative to paragraph (a) ~~At the request of an individual resident of a facility~~, the provider may hold the check for the 7-day period and may not deposit it during this time period. If the resident rescinds the contract within the 7-day period, the check must be immediately returned to the resident. Upon the expiration of the 7 days, the provider shall deposit the check.

Section 7. Subsection (7) of section 651.034, Florida Statutes, is renumbered as subsection (8), subsection (6) is amended, and a new subsection (7) is added to that section, to read:

651.034 Financial and operating requirements for providers.—

(6) The office may exempt a provider from subsection (1) or subsection (2) until stabilized occupancy is reached or until the time projected to achieve stabilized occupancy as reported in the last feasibility study required by the office as part of

an application filing under s. 651.0215, s. 651.023, s. 651.024, or s. 651.0246 has elapsed, but for no longer than 5 years following the end of the provider's fiscal year in which ~~after the date of issuance of~~ the certificate of occupancy was issued.

Section 8. Paragraph (b) of subsection (1), paragraph (a) of subsection (2), subsection (5), and paragraph (a) of subsection (7) of section 651.035, Florida Statutes, are amended to read:

651.035 Minimum liquid reserve requirements.—

(1) A provider shall maintain in escrow a minimum liquid reserve consisting of the following reserves, as applicable:

(b) A provider that has outstanding indebtedness that requires a debt service reserve to be held in escrow pursuant to a trust indenture or mortgage lien on the facility and for which the debt service reserve may only be used to pay principal and interest payments on the debt that the debtor is obligated to pay, and which may include property taxes and insurance, may include such debt service reserve in computing the minimum liquid reserve needed to satisfy this subsection if the provider furnishes to the office a copy of the agreement under which such debt service reserve is held, together with a statement of the amount being held in escrow for the debt service reserve, certified by the lender or trustee and the provider to be correct. The trustee shall provide the office with any information concerning the debt service reserve account upon

request of the provider or the office. In addition, the trust indenture, loan agreement, or escrow agreement must provide that the provider, trustee, lender, escrow agent, or a person designated to act in its place shall notify the office in writing at least 10 days before the withdrawal of any portion of the debt service reserve funds required to be held in escrow as described in this paragraph. The notice must include an affidavit sworn to by the provider, the trustee, or a person designated to act in its place which includes the amount of the scheduled debt service payment, the payment due date, the amount of the withdrawal, the accounts from which the withdrawal will be made, and a plan with a schedule for replenishing the withdrawn funds. If the plan is revised by a consultant that is retained as prescribed in the provider's financing documents, the revised plan must be submitted to the office within 10 days after the approval by the lender or trustee. Any such separate debt service reserves are not subject to the transfer provisions set forth in subsection (8).

(2)(a) In facilities where not all residents are under continuing care or continuing care at-home contracts, the reserve requirements of subsection (1) shall be computed only with respect to the proportional share of operating expenses that are applicable to residents. For purposes of this calculation, the proportional share shall be based upon the ratio of residents under continuing care or continuing care at-

home contracts to the total of all residents, including those residents who do not hold such contracts.

(5) A provider may satisfy the minimum liquid reserve requirements of this section by acquiring from a financial institution, as specified in paragraph (b), a clean, unconditional irrevocable letter of credit equal to the requirements of this section, less the amount of escrowed operating cash required in paragraph (d).

(a) The letter of credit must be issued by a financial institution participating in the State of Florida Treasury Certificate of Deposit Program; a Florida state-chartered bank, savings bank, or trust company; or a federal savings or thrift association, bank, savings bank, or trust company, and must be approved by the office before issuance and before any renewal or modification thereof. At a minimum, the letter of credit must provide for:

1. Ninety days' prior written notice to both the provider and the office of the financial institution's determination not to renew or extend the term of the letter of credit.

2. Unless otherwise arranged by the provider to the satisfaction of the office, deposit by the financial institution of letter of credit funds in an account designated by the office no later than 30 days before the expiration of the letter of credit.

3. Deposit by the financial institution of letter of credit funds in an account designated by the office within 4 business days following written instructions from the office that, in the sole judgment of the office, funding of the minimum liquid reserve is required.

(b) The terms of the letter of credit must be approved by the office and the long-term debt of the financial institution providing such letter of credit must be rated in one of their top three long-term debt rating categories by either Moody's Investors Service, Standard & Poor's Corporation, or a recognized securities rating agency acceptable to the office.

(c) The letter of credit must name the office as beneficiary.

(d) Notwithstanding any other provision of this section, a provider using a letter of credit pursuant to this subsection shall, at all times, have and maintain in escrow an operating cash reserve equal to 2 months' operating expenses as determined pursuant to s. 651.026.

(e) If the issuing financial institution no longer participates in the State of Florida Treasury Certificate of Deposit Program, such financial institution shall deposit as collateral with the department eligible securities, as prescribed by s. 625.52, having a market value equal to or greater than 100 percent of the stated amount of the letter of credit.

(7)(a) A provider may withdraw funds held in escrow without the approval of the office if:

1. The amount held in escrow exceeds the requirements of this section and if the withdrawal will not affect compliance with this section; or

2. The withdrawal is from a debt service reserve required to be held in escrow pursuant to a trust indenture or mortgage lien on the facility as described in paragraph (1)(b) and will be used to pay principal or interest payments, which may include property taxes and insurance, the debtor is obligated to pay when sufficient funds are not available on the next principal or interest payment due date.

The notice specified in section 651.035(1)(b) must be sent to the office 10 days before debt service reserve funds may be withdrawn without prior approval.

Section 9. Subsection (2) of section 651.055, Florida Statutes, is amended to read:

651.055 Continuing care contracts; right to rescind.—

(2) A resident has the right to rescind a continuing care contract and receive a full refund of any funds paid, without penalty or forfeiture, within 7 days after executing the contract. However, if an individual signs a reservation contract pursuant to s. 651.023(4) and fails to cancel such contract

289 within 30 days after executing the contract and subsequently
290 signs a residency contract pursuant to this section and rescinds
291 the contract within 7 days, the forfeiture penalty authorized
292 under s. 651.023(4) may be deducted from the refund unless there
293 is evidence of extenuating circumstances such as, but not
294 limited to, the death, illness, or diagnosis of a chronic or
295 terminal illness of the individual or the individual's spouse or
296 partner or a change in financial or asset position which
297 warrants cancellation of the contract. A resident may not be
298 required to move into the facility designated in the contract
299 before the expiration of the 7-day period. During the 7-day
300 period, the resident's funds must be held in an escrow account,
01 or the provider may hold the check until the 7-day period
02 expires ~~unless otherwise requested by the resident~~ pursuant to
303 s. 651.033(3)(c).
304 Section 10. Paragraphs (a) and (d) of subsection (2) of
305 section 651.081, Florida Statutes, are amended to read:
306 651.081 Residents' council.—
307 (2)(a) Each facility shall establish a residents' council
308 created for the purpose of representing residents on matters set
309 forth in s. 651.085. A residents' council has the authority to
310 establish and maintain its own governance documents such as
311 bylaws, operating agreements, policies, and operating
312 procedures, which may include establishment of committees.
313 Residents, as defined in s. 651.011, have the right to

participate in resident council matters, including elections. The residents' council shall be established through an election in which the residents, as defined in s. 651.011, vote by ballot, physically or by proxy. If the election is to be held during a meeting, a notice of the organizational meeting must be provided to all residents of the community at least 10 business days before the meeting. Notice may be given through internal mailboxes, communitywide newsletters, bulletin boards, in-house television stations, and other similar means of communication. An election creating a residents' council is valid if at least 40 percent of the total resident population participates in the election and a majority of the participants vote affirmatively for the council. The initial residents' council created under this section is valid for at least 12 months. A residents' organization formalized by bylaws and elected officials must be recognized as the residents' council under this section and s. 651.085. Within 30 days after the election of a newly elected president or chair of the residents' council, the provider shall give the president or chair a copy of this chapter and rules adopted thereunder, or direct him or her to the appropriate public website to obtain this information. Only one residents' council may represent residents before the governing body of the provider as described in s. 651.085(2).

(d) A residents' council's ~~council shall adopt its own bylaws and governance documents subject to the vote and approval~~

~~of the residents. The residents' council shall provide for open meetings when appropriate. The~~ governing documents shall define the manner in which residents may submit an issue to the council and define a reasonable timeframe in which the residents' council shall respond to a resident submission or inquiry. The ~~A~~ residents' council may include term limits in its governing documents to ensure consistent integration of new leaders. If a licensed facility files for bankruptcy under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. chapter 11, the facility, in its required filing of the 20 largest unsecured creditors with the United States Trustee, shall include the name and contact information of a designated resident selected by the residents' council, and a statement explaining that the designated resident was chosen by the residents' council to serve as a representative of the residents' interest on the creditors' committee, if appropriate.

Section 11. Paragraph (f) of subsection (1) of section 651.083, Florida Statutes, is amended to read:

651.083 Residents' rights.—

(1) No resident of any facility shall be deprived of any civil or legal rights, benefits, or privileges guaranteed by law, by the State Constitution, or by the United States Constitution solely by reason of status as a resident of a facility. Each resident of a facility has the right to:

(f) Present grievances and recommend changes in policies, procedures, and services to the staff of the facility, governing officials, or any other person without restraint, interference, coercion, discrimination, or reprisal. This right includes access to ombudsman volunteers and staff and advocates and the right to be a member of, and active in, and to associate with, advocacy or special interest groups or associations.

Section 12. Subsections (2), (3), and (5) of section 651.085, Florida Statutes, are amended to read:

651.085 Quarterly meetings between residents and the governing body of the provider; resident representation before the governing body of the provider.—

(2) A residents' council formed pursuant to s. 651.081, members of which are elected by the residents, shall nominate and elect ~~designate~~ a designated resident representative to represent them before the governing body of the provider on matters specified in subsection (3). The initial designated resident representative elected under this section shall be elected to serve at least 12 months. The designated resident representative does not have to be a current member of the residents' council; however, such individual must be a resident, as defined in s. 651.011.

(3) The designated resident representative shall be notified by a representative of the provider at least 14 days in advance of any meeting of the full governing body at which the

annual budget and proposed changes or increases in resident fees or services are on the agenda or will be discussed. The designated resident representative shall be invited to attend and participate in that portion of the meeting designated for the discussion of such changes. Designated resident representatives shall perform their duties in good faith. For providers that own or operate more than one facility in the state, each facility must have its own designated resident representative.

(5) The board of directors or governing board of a licensed provider may at its sole discretion allow a resident of the facility to be a voting member of the board or governing body of the facility. The board of directors or governing board of a licensed provider may establish specific criteria for the nomination, selection, and term of a resident as a member of the board or governing body. If the board or governing body of a licensed provider operates more than one licensed facility, regardless of whether the facility is in-state or out-of-state, the board or governing body may select at its sole discretion one resident from among its facilities to serve on the board of directors or governing body on a rotating basis. A resident who serves as a member of the board or governing body of the facility shall perform his or her duties in a fiduciary manner, including the duty of confidentiality, duty of care, duty of

loyalty, and duty of obedience, as required of any individual serving on the board or governing body of the facility.

Section 13. Paragraphs (e) through (k) and paragraph (l) of subsection (2) of section 651.091, Florida Statutes, are redesignated as paragraphs (f) through (l) and paragraph (n), respectively, paragraph (d) of subsection (3) is amended, and new paragraphs (e) and (m) are added to subsection (2) and paragraph (m) is added to subsection (3) of that section, to read:

651.091 Availability, distribution, and posting of reports and records; requirement of full disclosure.—

(2) Every continuing care facility shall:

(e) Provide a copy of the final examination report and corrective action plan, if one is required by the office, to the executive officer of the provider's board or governing body and to the president or chair of the residents' council within 60 days after issuance of the report.

(m) Provide to the president or chair of the residents' council a written notice of any change in management within 10 business days.

(3) Before entering into a contract to furnish continuing care or continuing care at-home, the provider undertaking to furnish the care, or the agent of the provider, shall make full disclosure, obtain written acknowledgment of receipt, and provide copies of the disclosure documents to the prospective

resident or his or her legal representative, of the following information:

(d) In keeping with the intent of this subsection relating to disclosure, the provider shall make available for review master plans approved by the provider's board or governing body ~~board~~ and any plans for expansion or phased development, to the extent that the availability of such plans does not put at risk real estate, financing, acquisition, negotiations, or other implementation of operational plans and thus jeopardize the success of negotiations, operations, and development.

(m) Disclosure of whether the provider has one or more residents serving on its board or governing body and whether that resident has a vote or is serving in a nonvoting, ex officio capacity.

Section 14. Subsection (7) of section 651.105, Florida Statutes, is renumbered as subsection (6), and subsection (1) and present subsection (6) of that section are amended to read:

651.105 Examination.—

(1) The office may at any time, and shall at least once every 3 years, examine the business of any applicant for a certificate of authority and any provider engaged in the execution of care contracts or engaged in the performance of obligations under such contracts, in the same manner as is provided for the examination of insurance companies pursuant to ss. 624.316 and 624.318. For a provider as deemed accredited

under s. 651.028, such examinations must take place at least once every 5 years. An examination covering the preceding 3 or 5 fiscal years of the provider, as applicable, must be commenced within 12 months after the end of the most recent fiscal year covered by the examination. Such examination may include events subsequent to the end of the most recent fiscal year and the events of any prior period that relate to possible violations of this chapter or that affect the present financial condition of the provider. At least once every 3 or 5 fiscal years, as applicable, the office shall conduct an interview in person, telephonically, or through electronic communication with the current president or chair of the residents' council, or another designated officer of the council if the president or chair is not available, as part of the examination process. The ~~Such~~ examinations must be made by a

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T I T L E A M E N D M E N T

Remove lines 5-56 and insert:

s. 651.0246, F.S.; revising a requirement for specified information that must be submitted by a provider applying for expansion of a certificated continuing care facility; revising a condition for the release of certain escrowed funds to providers; revising the timeframe in which the Office of Insurance Regulation must complete its review of an application

for expansion; amending s. 651.026, F.S.; revising information required to be contained in certain providers' financial reports in their annual reports; amending s. 651.033, F.S.; revising financial institutions in which escrow accounts must be established; revising a condition under which a provider may hold and not deposit a resident's check for a specified period; amending s. 651.034, F.S.; revising the timeframe during which the office may exempt certain providers from certain regulatory actions; amending s. 651.035, F.S.; providing that certain documents relating to a provider's debt service reserve must require certain notice to the office before the withdrawal of debt service reserve funds; specifying requirements for the notice and for certain plans to replenish withdrawn funds; revising the calculation of minimum liquid reserve requirements for certain facilities; revising requirements for letters of credit which satisfy minimum liquid reserve requirements; revising circumstances under which a provider may withdraw funds held in escrow without the office's approval; making a technical change; amending s. 651.055, F.S.; specifying that a forfeiture penalty may be deducted from certain resident refunds, except under certain circumstances; conforming a provision to changes made by the act; amending s. 651.081, F.S.; specifying the authority of residents' councils and the eligibility of persons to participate in residents' council matters; deleting a requirement for open meetings of residents' councils; amending

s. 651.083, F.S.; specifying that a resident has the right to access ombudsman staff; amending s. 651.085, F.S.; requiring residents' councils to nominate and elect a designated resident representative to represent them on specified matters; providing requirements for designated resident representatives; revising meetings of the full governing body for which the designated resident representative must be notified; requiring each facility of certain providers to have its own designated resident representative; providing a requirement for certain designated resident representatives; amending s. 651.091, F.S.; adding reporting and notice requirements for continuing care facilities; adding a disclosure requirement for providers to prospective residents or their legal representatives; amending s. 651.105, F.S.; specifying requirements for the office's examination of providers and applicants for certificates of authority; deleting a requirement for a provider's representative to give examination reports and corrective action plans to the governing body's executive officer within a certain timeframe; amending ss. 651.012 and 651.0261, F.S.; conforming cross-references; providing an effective date.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Brackett offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Present subsections (23), (24), and (25) of section 553.79, Florida Statutes, are redesignated as subsections (24), (25), and (26), respectively, and a new subsection (23) is added to that section, to read:

553.79 Permits; applications; issuance; inspections.—

(23) If an assessment of a new building's interior radio coverage and signal strength under the Florida Fire Prevention Code determines that installation of a two-way radio communications enhancement system is required, a contractor having the appropriate license issued by the department must submit a design for a two-way radio communications enhancement

system to correct noncompliant radio coverage. The local jurisdiction may not withhold issuance of a temporary certificate of occupancy for the building based solely on the need for a two-way radio communications enhancement system. Upon approval of the design by the local authority having jurisdiction, the jurisdiction must require the installation of the two-way radio communications enhancement system within 180 days after the issuance of a temporary certificate of occupancy. A temporary certificate of occupancy extension may not be unnecessarily withheld.

Section 2. Subsection (18) of section 633.202, Florida Statutes, is amended to read:

633.202 Florida Fire Prevention Code.—

(18)(a) The authority having jurisdiction shall determine the minimum radio signal strength for fire department communications in all new and existing buildings. Two-way radio communication enhancement systems or equivalent systems may be used to comply with the minimum radio signal strength requirements. However, two-way radio communication enhancement systems or equivalent systems are not required in apartment buildings 75 feet or less in height that are constructed using wood framing, provided that the building has less than 150 dwelling units and that all dwelling units discharge to the exterior or to a corridor that leads directly to an exit as defined by the Florida Building Code. Evidence of wood frame

construction shall be shown by the owner providing building permit documentation which identifies the construction type as wood frame. Existing high-rise buildings as defined by the Florida Building Code are not required to comply with minimum radio strength for fire department communications and two-way radio communication enhancement systems as required by the Florida Fire Prevention Code until January 1, 2025. However, by January 1, 2024, an existing high-rise building that is not in compliance with the requirements for minimum radio strength for fire department communications must apply for an appropriate permit for the required installation with the local government agency having jurisdiction and must demonstrate that the building will become compliant by January 1, 2025. Existing high-rise apartment buildings are not required to comply until January 1, 2025. However, existing high-rise apartment buildings are required to apply for the appropriate permit for the required communications installation by January 1, 2024.

(b) Except as modified in this subsection, all new and existing buildings must meet the minimum radio signal strength requirements for public safety agency communications as provided in the Florida Fire Prevention Code.

(c) The local authority having jurisdiction as defined in the Florida Fire Prevention Code may:

1. Require the installation of a two-way radio communications enhancement system in a new or existing building

if the interior of the building does not meet the minimum radio signal strength as required in the Florida Fire Prevention Code.

2. Require assessment of a new or existing building's interior radio coverage and signal strength, for purposes of determining the need for a two-way radio communications enhancement system within the building, not more frequently than once every 3 years for existing high-rise buildings and existing buildings over 12,000 total gross square feet and once every 5 years for all other existing buildings, unless such building undergoes Level III building alteration or rehabilitation as defined in the Florida Building Code or reconstruction as determined by the Florida Fire Prevention Code or if a public safety agency reports to the local authority having jurisdiction that the agency's communications devices failed to function correctly inside a building due to poor signal coverage or upon determination of an imminent life safety threat to responders.

(d) Any modification to an existing system or any new installation must have the express consent of the frequency license holder of the frequencies for which the device or system is intended to amplify. The consent must be maintained in a recordable format that can be presented to a Federal Communications Commission representative or other relevant agency investigating radio interference.

(e) Where public safety agency communications signal strength or delivered audio quality, as defined in the Florida

Fire Prevention Code, is determined by the authority having jurisdiction to be inadequate at the exterior of the building, a two-way radio communications enhancement system or minimum radio strength assessment shall not be required.

(f) If a jurisdiction modifies its public safety emergency communications system such that modifications to existing two-way radio communications enhancement system installations are required, the local authority having jurisdiction must give owners of the two-way radio communications enhancement systems at least 180 days' notice before requiring any modification.

(g) Notwithstanding paragraph (f), a local authority having jurisdiction which requires an existing building to retrofit its two-way radio communications enhancement system after the effective dates in paragraph (a) must give the building owner at least 1 year to complete the retrofit. The 1-year period begins when the local authority having jurisdiction cites the building owner with a notice of code violation in accordance with chapter 162.

(h) The following occupancies or buildings are not required to meet minimum radio signal strength requirements or have a radio signal strength assessment for public safety agency communications:

1. One- and two-family dwellings and townhouses.

2. Buildings less than 12,000 square feet with no underground areas.

3. Apartments and transient public lodging establishments that are less than three stories and that have direct access from the apartment or guest area to an exterior means of egress.

4. Wood frame apartment buildings that are not required to install two-way radio communication enhancement systems or equivalent systems pursuant to paragraph (a).

(i) The provisions of s. 633.208 and this section which authorize local adoption of more stringent requirements than those specified in the Florida Fire Prevention Code and minimum firesafety codes do not apply to the requirements of this subsection. The local authority having jurisdiction may not enforce requirements that are more stringent than those specified in the Florida Fire Prevention Code and the provisions of this subsection with respect to the requirement for, design of, or installation of a two-way radio communications enhancement system.

(j) The State Fire Marshal shall incorporate this subsection in the Florida Fire Prevention Code and may adopt rules to implement, interpret, and enforce this subsection.

Section 3. Paragraph (f) is added to subsection (3) of section 843.16, Florida Statutes, to read:

843.16 Unlawful to install or transport radio equipment using assigned frequency of state or law enforcement officers; definitions; exceptions; penalties.—

(3) This section does not apply to the following:

(f) The installation of a two-way radio communications enhancement system to comply with the requirements of s. 633.202(18).

Section 4. Section 440.103, Florida Statutes, is amended to read:

440.103 Building permits; identification of minimum premium policy.—Every employer shall, as a condition to applying for and receiving a building permit, show proof and certify to the permit issuer that it has secured compensation for its employees under this chapter as provided in ss. 440.10 and 440.38. Such proof of compensation must be evidenced by a certificate of coverage issued by the carrier, a valid exemption certificate approved by the department, or a copy of the employer's authority to self-insure and shall be presented, electronically or physically, each time the employer applies for a building permit. As provided in s. 553.79(24) ~~s. 553.79(23)~~, for the purpose of inspection and record retention, site plans or building permits may be maintained at the worksite in the original form or in the form of an electronic copy. These plans and permits must be open to inspection by the building official or a duly authorized representative, as required by the Florida Building Code. As provided in s. 627.413(5), each certificate of coverage must show, on its face, whether or not coverage is secured under the minimum premium provisions of rules adopted by rating organizations licensed pursuant to s. 627.221. The words

"minimum premium policy" or equivalent language shall be typed, printed, stamped, or legibly handwritten.

Section 5. This act shall take effect July 1, 2023.

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert: An act relating to public safety emergency communications systems; amending s. 553.79, F.S.; requiring a licensed contractor to submit a certain design if an interior radio coverage and signal strength assessment of a new building determines a two-way radio communications enhancement system installation is required; specifying restrictions on a local jurisdiction's withholding issuance of a temporary certificate of occupancy for the building; requiring the local jurisdiction to require installation of such a system within a certain timeframe; amending s. 633.202, F.S.; requiring new and existing buildings to meet certain minimum radio signal strength requirements, except under certain circumstances; specifying the authority of local authorities having jurisdiction relating to two-way radio communications enhancement systems; specifying requirements for, and restrictions on, such authorities; providing requirements for obtaining and maintaining the consent of frequency license holders; exempting certain occupancies and

buildings from certain signal strength and assessment requirements; providing applicability and construction; requiring the State Fire Marshal to incorporate provisions in the Florida Fire Prevention Code; authorizing the State Fire Marshal to adopt rules; amending s. 843.16, F.S.; exempting certain installations of two-way radio communications enhancement systems from prohibitions against the installation or transportation of certain radio equipment; amending s. 440.103, F.S.; conforming a cross-reference; providing an effective date.

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee
Representative LaMarca offered the following:

Amendment

Remove lines 1499-1501 and insert:

program under this section. A claim becomes eligible for mediation after the carrier complies with s. 627.70131(7) or elects to reinspect pursuant to s. 627.70152(4)(a)3. If the carrier has not complied with s. 627.70131(7) or elected to reinspect pursuant to s. 627.70152(4)(a)3. within 90 days after notice of the loss, then the carrier cannot require mediation under this section. Nothing contained herein shall impair the right of an insurance company to request mediation after a determination of coverage pursuant to s. 627.7015 or require appraisal or another method of alternative dispute resolution pursuant to s. 627.70152(4)(b). The department shall

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	__ (Y/N)
ADOPTED AS AMENDED	__ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	__ (Y/N)
WITHDRAWN	__ (Y/N)
OTHER	____

Committee/Subcommittee hearing bill: Commerce Committee

Representative Duggan offered the following:

Amendment

Remove lines 131-138 and insert:

8. The following ~~For any~~ new or renewal personal lines policies ~~policy~~ written on or after November 1, 2023, are ~~which does not cover a primary residence, the rate to be applied in calculating premium is~~ not subject to the rate increase limitations in subparagraph 5., but ~~However, the policyholder~~ may not be charged more than 50 percent above, nor less than, the prior year's ~~and may not be charged less than, the~~ established rate for the corporation: ~~which was in effect 1 year before the date of the application~~

a. Policies that do not cover a primary residence; or

b. For new policies and subsequent renewals of those policies where coverage for the insured risk, prior to the date of application with the corporation, was last provided by an insurer determined by the office to be unsound or an insurer placed in receivership under chapter 631.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	___ (Y/N)
ADOPTED AS AMENDED	___ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	___ (Y/N)
WITHDRAWN	___ (Y/N)
OTHER	___

Committee/Subcommittee hearing bill: Commerce Committee

Representative Overdorf offered the following:

Amendment (with title amendment)

Remove lines 195-196 and insert:

Section 6. Section 1004.343, Florida Statutes, is created to read:

1004.343 Statewide Data Repository for Anonymous Human Trafficking Data.-

(1) The University of South Florida Trafficking in Persons - Risk to Resilience Lab shall house and operate the state's unified Statewide Data Repository for Anonymous Human Trafficking Data.

(a) The purposes of the data repository are to:

1. Collect and analyze anonymous human trafficking data to better understand the magnitude and trends in human trafficking in the state over time.

2. Help evaluate the effectiveness of various state-funded initiatives to combat human trafficking to determine the impact of such initiatives and to use evidence-based decision-making in the determination of state investments in such initiatives.

3. To inform statewide efforts among law enforcement, state agencies, and other entities to combat human trafficking and apprehend and prosecute those persons responsible for human trafficking.

4. To better serve victims of human trafficking through evidence-based interventions that have proven effective.

(b) University of South Florida faculty and staff assigned to the lab shall:

1. Design, operate, maintain, and protect the integrity of the statewide human trafficking data repository.

2. Design, in consultation with the Department of Law Enforcement and other law enforcement partners, and launch a user-friendly system for uploading anonymous human trafficking data to the repository in a manner that can be accomplished quickly and at no additional cost to the required reporting entities.

3. Analyze such data to identify initiatives and interventions that worked best in combatting human trafficking,

prosecuting individuals conducting human trafficking, and assisting victims of human trafficking.

4. Work with law enforcement and state agencies to report data on human trafficking investigations and prosecutions that can aid those agencies in combatting human trafficking and prosecuting those individuals responsible for human trafficking.

(2)(a) The following agencies and organizations are considered required reporting entities under this section:

1. Law enforcement agencies operating with state or local government tax proceeds, including, but not limited to, municipal police departments, county sheriff's departments, county attorney's offices, and state attorney's offices.

2. The Department of Law Enforcement and any other state agencies that hold any data related to human trafficking.

3. Service providers and other nongovernmental organizations that serve victims of human trafficking through state or federal funding for such purpose.

(b) Notwithstanding paragraph (a), any required reporting entity that submits the data required under subsection (3) from its local jurisdiction to the Department of Law Enforcement's Uniform Crime Report (UCR) system or Florida Incident-Based Reporting System (FIBRS) may, but is not required to, submit any additional data to the statewide human trafficking data repository. However, the Department of Law Enforcement shall upload or otherwise share with the statewide human trafficking

data repository, at least quarterly, the relevant data required by this section that has been reported by local jurisdictions to the UCR system and the FIBRS.

(3) The following human trafficking data shall be submitted by required reporting entities to the statewide human trafficking data repository unless such entity is exempt from the reporting under paragraph (2)(b):

(a) The alleged offense that was being investigated or prosecuted and a description of the alleged prohibited conduct.

(b) The age, gender, and race or ethnicity of each suspect and victim and the case number associated with that suspect and victim.

(c) The date, time, and location of the alleged offense.

(d) The type of human trafficking involved.

(e) Any other related prosecution charges.

(f) Information regarding any victim services organization or program to which the victim was referred, if available.

(g) The disposition of the investigation or prosecution, regardless of its manner of disposition.

(4)(a) A required reporting entity located in a county with a population of more than 500,000 must begin reporting its jurisdiction's human trafficking data required by this section to the statewide human trafficking data repository, or to the UCR system or the FIBRS, on or before July 1, 2023, and at least quarterly each year thereafter.

(b) A required reporting entity located in a county with a population of 500,000 or fewer must begin reporting its jurisdiction's human trafficking data required by this section to the statewide human trafficking data repository, or to the UCR system or the FIBRS, on or before July 1, 2024, and at least biannually each year thereafter.

(5) Beginning July 1, 2024, and annually thereafter, University of South Florida Trafficking in Persons - Risk to Resilience Lab, shall submit an annual report and analysis on its findings to the Governor, the Attorney General, the President of the Senate and the Speaker of the House of Representatives.

(6) This section is repealed July 1, 2026, unless reviewed and reenacted by the Legislature before that date.

T I T L E A M E N D M E N T

Remove line 21 and insert:

investigating human trafficking; creating s. 1004.343, F.S.; creating the Statewide Data Repository for Anonymous Human Trafficking Data at the University of South Florida; providing purposes of the data repository; specifying duties of university faculty and staff; designating required reporting entities;

requiring specified information to be reported;
providing for reporting; providing an

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 125

Amendment Barcode Number: _____

Name: Kevin Cleary

Representing: Sunshine Water Services

Title: _____

Address: 215 S. Monroe St.

City: Tallahassee State/Zip: FL

Phone Number: _____ Meeting Date: 3/17/23

Committee/Subcommittee: Commerce committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: HB 125

Amendment Barcode Number: _____

Name: Carolyn Johnson

Representing: FL Chamber of Commerce

Title: VP

Address: 136 S Bronough St

City: Tallahassee State/Zip: _____

Phone Number: 521-1200 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

34181937

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 415 : Temporary Commercial Kitchens**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Stranburg, Christopher**

Representing: **Americans for Prosperity**

Title:

Address: **107 E College Ave**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **813-767-9667**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 415

Amendment Barcode Number: 521525

Name: Samantha Padgett

Representing: Florida Restaurant & Lodging Association

Title: VP Government Relations / General Counsel

Address: 230 S Adams St.

City: Tallahassee State/Zip: FL, 32301

Phone Number: 850-224-2250 Meeting Date: 4/17

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Temporary Commercial Kitchens

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce Committee

Meeting Date: 4/17

[X] Bill/PCS/PCB Number: 415

[ ] Amendment Barcode Number:

[X] Presentation/Workshop Topic: Temporary Commercial Kitchens

Name: Samantha Padgett

Representing: Florida Restaurant and Lodging Association

Title: VP Government Relations / General Counsel

Address: 230 S Adams St

City: Tallahassee State/Zip: FL, 32301

Phone Number: 850-224-2250

Registered Lobbyist: YES [X] * NO [ ]

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES [ ] NO [X]

[ ] I wish to speak at the meeting

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [X]	Waive in Opposition [ ]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 415

Amendment Barcode Number: _____

Name: Jodi Davidson

Representing: FORTS Services

Title: _____

Address: 1 West Las Olas Blvd

City: Ft Lauderdale State/Zip: FL 33301

Phone Number: 954-260-0447 Meeting Date: 4-17-23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

Wave in support

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

76886818

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 505 : Insurance**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Murphy, BG**

Representing:

Title: **Director of Government Affairs**

Address: **3159 Shamrock Street South**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-893-4155 x330**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 505

Amendment Barcode Number: 283751

Name: BG Murphy

Representing: Florida Association of Insurance Agents

Title: Director of Government Affairs

Address: 3159 Shamrock St. S.

City: Tallahassee State/Zip: FL, 32309

Phone Number: 850-893-4155 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Insurance

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: ~~425~~ 505

Amendment Barcode Number: _____

Name: Monte Stevens

Representing: Sunshine Gasoline Inc.

Title: _____

Address: 123 S. Adams

City: Tallahasser State/Zip: FL 32301

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: HB 505

Amendment Barcode Number: _____

Name: William Arnold

Representing: American Integrity Insurance Company

Title: Legislative Director

Address: 5426 Bay Center Dr, Ste 600

City: Tampa State/Zip: FL

Phone Number: _____ Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

70251438

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/CS/HB 591 : Social Media Protection for Minors**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Bishop, Barney**

Representing: **Florida Smart Justice Alliance**

Title: **CEO**

Address: **1454 Vieux Carre Dr**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-510-9922**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 591

Amendment Barcode Number: _____

Name: Jamie Merchant

Representing: Self

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: 6143291995 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [X]	Waive in Opposition [ ]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 591

Amendment Barcode Number: _____

Name: Nancy Lawther, PhD.

Representing: Florida PTA

Title: Legislative Chair

Address: 1947 Orlando Central Parkway

City: Orlando State/Zip: FL 32809

Phone Number: 407 855-7604 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 637

Amendment Barcode Number: _____

Name: Ron Book

Representing: AutoNation

Title: _____

Address: 101 W. Jefferson St

City: TCH State/Zip: 32301

Phone Number: 850-224-3427 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [ ]

State Employee: YES [ ] NO [ ]

- [✓] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [✓] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 637

Amendment Barcode Number: _____

Name: Fred Baggett

Representing: Ford Motor Co.

Title: _____

Address: 101 E. College Ave

City: Tallahassee State/Zip: Fl.

Phone Number: 850 591 0915 Meeting Date: 4/17/23

Committee/Subcommittee: House Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [✓] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [✓]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 637

Amendment Barcode Number: _____

Name: Nick Steingart

Representing: Alliance for Automotive Innovation

Title: Director, State Affairs

Address: 1050 K St NW Suite 600

City: Washington State/Zip: D.C.

Phone Number: 239-810-9367 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [✓]

Bill/PCS/PCB Number: _____

Amendment Barcode Number: 637

Name: TED SMITH

Representing: FL AUTOMOBILE DEALERS ASSOC

Title: President

Address: 400 N. Meridian St

City: TALLA State/Zip: FL 32301

Phone Number: 850 445 0435 Meeting Date: ~~4/4~~ 3/17

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [✓]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [✓] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [✓] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce Committee

Meeting Date: 4/17

[X] Bill/PCS/PCB Number: 639

[ ] Amendment Barcode Number:

[X] Presentation/Workshop Topic: Issuance of Special Beverage Licenses

Name: Samantha Padgett

Representing: Florida Restaurant and Lodging Association

Title: VP Government Relations / General Counsel

Address: 230 S Adams St

City: Tallahassee State/Zip: FL, 32301

Phone Number: 850-224-2250

Registered Lobbyist: YES [X]* NO [ ]

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES [ ] NO [X]

[ ] I wish to speak at the meeting

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [X]	Waive in Opposition [ ]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 715

Amendment Barcode Number: _____

Name: Ron Book

Representing: 7-11

Title: _____

Address: 104 West Jefferson St

City: TLH State/Zip: 32301

Phone Number: 850-2243427 Meeting Date: 4/17

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 715

Amendment Barcode Number: _____

Name: Edward Boaman

Representing: FPMA

Title: Ex Director

Address: 1983 Centre Point Blvd

City: Tallahassee State/Zip: FL

Phone Number: 850-524-6607 Meeting Date: 4/17/2023

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 715

Amendment Barcode Number: _____

Name: Jessica Hunter

Representing: Florida Retail Federation

Title: Director of Government Affairs

Address: 227 South Adams St.

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-694-1216 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 807

Amendment Barcode Number: 602385

Name: Kasey Denny

Representing: Palm Beach County

Title: Legislative Affairs Director

Address: 301 N. Olive Ave

City: West Palm Beach State/Zip: FL 33401

Phone Number: (954) 495-6333 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

14342707

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 807 : License or Permit to Operate Vehicle for Hire**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Camara, Christian**

Representing: **Institute for Justice**

Title:

Address: **PO Box 122**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **305-608-4300**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: CS/HB 807

Amendment Barcode Number: _____

Name: Lisa Wakers

Representing: Florida Airports Council

Title: CEO

Address: 2113 Blair Stone Road TG

City: Tall. State/Zip: 32301

Phone Number: 561-602-3624 Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: HB 833

Amendment Barcode Number: 795945

Name: Mark Ryan

Representing:

Title:

Address: 4116 Alpine Way

City: Tallahassee State/Zip: FL 32303

Phone Number: (321) 298-4334 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☐	Waive in Support ☐	Waive in Opposition ☐	Info only ☐
Amendment:	Proponent ☐	Opponent ☒	Waive in Support ☐	Waive in Opposition ☐	Info only ☐

16224420

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 833 : Vacation Rentals**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Mims, Gregg**

Representing: **City of Indian Rocks Beach**

Title: **City Manager, Indian Rocks Beach**

Address: **1507 Bay Palm Boulevard**

City: **Indian Rocks Beach,** State/Zip: **FL 33785**

Phone Number: **727-595-2517**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

65170346

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 833 : Vacation Rentals**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Kennedy , Joanne "Cookie"**

Representing: **City of Indian Rocks Beach**

Title: **Mayor, Indian Rocks Beach**

Address: **408 2nd Street**

City: **Indian Rocks Beach,** State/Zip: **FL 33785**

Phone Number: **727-560-7565**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [x] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

95952417

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑ Bill/PCS/PCB Number: **CS/HB 833 : Vacation Rentals**

☐ Amendment Barcode Number: **N/A**

☐ Presentation/Workshop Topic: **N/A**

Name: **Levassiur, Kathryn**

Representing: **Myself as a resident and homeowner of Lakeland**

Title:

Address: **2917 Oxford Ave**

City: **Lakeland,** State/Zip: **FL 33803**

Phone Number: **714-343-7931**

☐ Registered Lobbyist
☐ State Employee
☑ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

18140047

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 833 : Vacation Rentals**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Rodriguez, Jana**

Representing: **Self**

Title: **Co-Host, Short Term Rental**

Address: **3300 S. Dixie Hwy, STE 220**

City: **West Palm Beach,** State/Zip: **FL 33405**

Phone Number: **561-313-2573**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

84046759

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 833 : Vacation Rentals**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Ross, Brian**

Representing: **Hosts in Palm Beach County**

Title: **Community Leader Airbnb Palm Beach County**

Address: **3300 S. Dixie Hwy, STE 1-310**

City: **West Palm Beach,** State/Zip: **FL 33405**

Phone Number: **561-504-1199**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

07272819

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 833 : Vacation Rentals**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Regan, Shayne**

Representing: **STR**

Title:

Address: **535 south Palmway**

City: **Lake Worth,** State/Zip: **FL 33460**

Phone Number: **347-658-6569**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 833

Amendment Barcode Number: _____

Name: Donny Wolfe

Representing: City of Miami

Title: Senior Advisor

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☐	Waive in Support ☐	Waive in Opposition ☑	Info only ☐
Amendment:	Proponent ☐	Opponent ☐	Waive in Support ☐	Waive in Opposition ☐	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 833

Amendment Barcode Number: 795945

Name: Cynthia Henderson

Representing: Florida Professional Vacation Rental Coalition

Title:

Address: 300 W. Pensacola

City: Tall State/Zip: FL 32301

Phone Number: 8505590855 Meeting Date: 17 apr 23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☒ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 833

Amendment Barcode Number: 795945

Name: Tara Taggart

Representing: Florida League of Cities

Title: Legislative Advocate

Address: PO Box 1757

City: Tallahassee State/Zip: FL

Phone Number: 850-701-3603 Meeting Date: 4-17-23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: HB 833

Amendment Barcode Number: _____

Name: Mark Ryan

Representing: _____

Title: _____

Address: 4116 Alpine Way

City: Tallahassee State/Zip: FL 32303

Phone Number: 321 298-4334 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 833

Amendment Barcode Number: _____

Name: Nancy Sikes-Kline

Representing: City of St. Augustine

Title: Mayor

Address: 75 King St.

City: St. Augustine State/Zip: 32080

Phone Number: (904) 806-6203 Meeting Date: 4/13/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: 833

Amendment Barcode Number: _____

Name: John Regan, P.E.

Representing: City of St. Augustine

Title: City Manager

Address: P.O. Box 210

City: St. Augustine State/Zip: Fl. 32080

Phone Number: (904) 669-1873 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 833

Amendment Barcode Number: _____

Name: Tara Taggart

Representing: Florida League of Cities

Title: Legislative Advocate

Address: PO Box 1757

City: Tallahassee State/Zip: FL

Phone Number: 850-701-3603 Meeting Date: 4-17-23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [✓]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [✓] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 833

Amendment Barcode Number: _____

Name: David Will

Representing: Redington Beach

Title: Mayor

Address: 16049 Redington Dr.

City: Redington Beach State/Zip: FL 33708

Phone Number: 323-744-9455 Meeting Date: 4-17-23

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [✓]

State Employee: YES [ ] NO [✓]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: CS/HB 633

Amendment Barcode Number: _____

Name: Miguel Marin

Representing: Myself

Title: _____

Address: 17067 NW 20th St

City: Pembroke Pines FL State/Zip: 33028

Phone Number: 305-776-1213 Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [X] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [X]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: CS/HB 833

Amendment Barcode Number: _____

Name: Adriana Rozo

Representing: Myself

Title: _____

Address: ~~[illegible]~~ 702 N E street

City: Lake Worth Beach State/Zip: FL 33028

Phone Number: 305-776-1213 Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: Short term Rentals

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[ ]	Opponent	[X]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 833

Amendment Barcode Number: _____

Name: JACK COREY

Representing: Village of TEQUESTA

Title: _____

Address: 730 East Port Dr

City: Tallahassee State/Zip: FL 32308

Phone Number: 850-893-0995 Meeting Date: 1/17

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce Committee

Meeting Date: 4/17

[X] Bill/PCS/PCB Number: 833

[ ] Amendment Barcode Number:

[X] Presentation/Workshop Topic: Vacation Rentals

Name: Samantha Padgett

Representing: Florida Restaurant and Lodging Association

Title: VP Government Relations / General Counsel

Address: 230 S Adams St.

City: Tallahassee State/Zip: FL, 32301

Phone Number: 850-224-2250

Registered Lobbyist: YES [X] * NO [ ]

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES [ ] NO [X]

[X] I wish to speak at the meeting

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

74184756

IP2

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑ Bill/PCS/PCB Number:	**CS/HB 869 : Department of Business and Professional Regulation**
☑ Amendment Barcode Number:	**860283**
☐ Presentation/Workshop Topic:	**N/A**

Name: **Hebrank, Kari**

Representing: **Florida Home Builders Association**

Title:

Address: **Carlton Fields, 215 S. Monroe St. Suite 500**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-224-1585**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment
Proponent

74184756

#2

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 869 : Department of Business and Professional Regulation**
☑	Amendment Barcode Number:	**860283**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Hebrank, Kari**

Representing: **Florida Home Builders Association**

Title:

Address: **Carlton Fields, 215 S. Monroe St. Suite 500**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 224-1585**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment
Proponent

14993636

#2

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 869 : Department of Business and Professional Regulation**
☑	Amendment Barcode Number:	**860283**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Hebrank, Kari**

Representing: **Florida Home Builders Association**

Title:

Address: **215 S. Monroe, Suite 500, Suite 200**

City: **Tallahassee,** State/Zip: **FL 32301**

Phone Number: **850-566-7824**

☐ Registered Lobbyist
☐ State Employee
☑ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment
Proponent

H2

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 869

Amendment Barcode Number: 860283

Name: Rusty Payton

Representing: Florida Home Builders Assoc.

Title: CEO

Address: 2600 Centenial Pkwy.

City: Tallahassee, FL State/Zip: FL 32317

Phone Number: 850-567-1073 Meeting Date: April 17, 2023

Committee/Subcommittee: Comerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

#3

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 869

Amendment Barcode Number: 754089 - Amendment #3

Name: Chris Scoonover

Representing: GoBrands

Title:

Address: 124. W. Jefferson St.

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-222-9075 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

#4

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 869

Amendment Barcode Number: 673947

Name: Gary Hunter

Representing: American Resort Development Association

Title: Attorney

Address: 119 S. Monroe St, Suite 500

City: Tallahassee State/Zip: FL 32301

Phone Number: 850/567-5763 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

- ☐ I wish to speak
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity
- ☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

86882028

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **HB 917 : State Minimum Wage**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Bush Rester, Sierra**

Representing:

Title:

Address:

City: **Tallahassee,** State/Zip: **FL 32309**

Phone Number: **850-545-3396**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 72393

Name: Kasey Denny

Representing: Palm Beach County

Title: Legislative Affairs Dir.

Address: 301 N Olive Ave

City: West Palm Beach State/Zip: FL 33401

Phone Number: 9549956333 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☒ Info only ☐

20018492

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **HB 917 : State Minimum Wage**
- [x] Amendment Barcode Number: **072393**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Basford, Adam**

Representing: **Associated Industries of Florida**

Title:

Address: **516 N Adams St.**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **352-538-4299**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment
Proponent

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 97

Amendment Barcode Number: 72393

Name: REV DR RUSSELL MEYER

Representing: FLORIDA FAITH ADVOCACY OFFICE

Title: ED

Address: 3839 W CYPRESS

City: TPA State/Zip: 33607

Phone Number: 813 435 5335 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: HB 917

Amendment Barcode Number: 72393

Name: Jackson Oberlink

Representing: Florida Rising

Title: Legislative Director- Florida For All

Address: 1080 Biscayne Blvd.

City: Miami State/Zip: FL/ 32304

Phone Number: 772-532-1871 Meeting Date: 04/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☐

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 872393

Name: Marty Gassini

Representing: Broward County

Title: Manager

Address: 100 S. Andrews Ave

City: Fort Lauderdale State/Zip: FL 33301

Phone Number: 954-357-7525 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 72393

Name: Aaron Carmella

Representing:

Title: Florida AFL-CIO

Address: 135 S Monroe St

City: Tallahassee State/Zip: FL 32301

Phone Number: 850. 224.1926 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☒ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce

Meeting Date: _____

☐ Bill/PCS/PCB Number: _____

☑ Amendment Barcode Number: 072393

☐ Presentation/Workshop Topic: _____

Name: Kalene Case-Augustin

Representing: Self

Title: _____

Address: 200 E College ave

City: Tallahassee State/Zip: FL 32301

Phone Number: _____

Registered Lobbyist: YES ☐ * NO ☑

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES ☐ NO ☑

☐ I wish to speak at the meeting

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	☐	Opponent	☐	Waive in Support	☐	Waive in Opposition	☒	Info only ☐
Amendment:	Proponent	☐	Opponent	☑	Waive in Support	☐	Waive in Opposition	☑	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce

Meeting Date: 04-17-2023

- [x] Bill/PCS/PCB Number: HB 917
- [x] Amendment Barcode Number: #72393
- [ ] Presentation/Workshop Topic: _____

Name: Kejin Obas

Representing: Kejin Obas

Title: General Labor

Address: 580 Irene St

City: Orlando State/Zip: fl 32805

Phone Number: 407-299-4080

Registered Lobbyist: YES [ ] * NO [X]

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES [ ] NO [X]

- [ ] I wish to speak at the meeting
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[X]	Waive in Support	[ ]	Waive in Opposition	[X]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce Committee

Meeting Date: 4/17/2023

- [ ] Bill/PCS/PCB Number:
- [x] Amendment Barcode Number: 72393 Amendment for HB 917
- [ ] Presentation/Workshop Topic:

Name: Sonya Stalnaker

Representing: Sonya Stalnaker

Title:

Address: 2153 Oakridge Road

City: Orlando State/Zip: FL 32809

Phone Number: 407- 852-3977

Registered Lobbyist: YES [ ] * NO [x]

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES [ ] NO [x]

- [ ] I wish to speak at the meeting
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[ ]	Opponent	[x]	Waive in Support	[ ]	Waive in Opposition	[x]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[x]	Waive in Support	[ ]	Waive in Opposition	[x]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: COMMERCE

Meeting Date: 4-17-23

- [ ] Bill/PCS/PCB Number: HB 917
- [x] Amendment Barcode Number: 72393
- [ ] Presentation/Workshop Topic:

Name: LATARSHA HENDERSON

Representing: LATARSHA HENDERSON

Title: UNION STEWARD

Address: 506 IRENE STREET

City: ORLANDO State/Zip: FL. 32805

Phone Number: 407-299-4000

Registered Lobbyist: YES [ ] * NO [X]

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES [ ] NO [X]

- [ ] I wish to speak at the meeting
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: _____

Meeting Date: _____

- ☐ Bill/PCS/PCB Number: _____
- ☑ Amendment Barcode Number: Amendment #072393
- ☐ Presentation/Workshop Topic: _____

Name: Kelsie Hodge

Representing: _____

Title: _____

Address: 200 E College Ave

City: Tallahassee State/Zip: FL 32301

Phone Number: _____

Registered Lobbyist: YES ☐ * NO ☒

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES ☐ NO ☒

- ☐ I wish to speak at the meeting
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	☐	Opponent	☐	Waive in Support	☐	Waive in Opposition	☐	Info only ☐
Amendment:	Proponent	☐	Opponent	☒	Waive in Support	☐	Waive in Opposition	☒	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☐ Bill ☑ Amendment
Bill Number: N/A 917
PCB/PCS/Amendment #: N/A 72393

Name:	**Jess M. McCarty**		
Representing:	**Miami-Dade County**		
Title:	**Executive Assistant County Attorney**		
Address:	**111 NW 1st Street Suite 2810**		
City:	**Miami**	State/Zip:	**Florida 33128**
Phone Number:	**305-979-7110**	Meeting Date:	
Committee/Subcommittee:			
Presentation/Workshop Topic:	**N/A**		

☑ Registered Lobbyist
☐ State Employee
☑ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
N/A
Amendment
N/A

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☐ Bill ☑ Amendment
Bill Number: N/A 917
PCB/PCS/Amendment #: N/A 72393

Name:	**Jess M. McCarty**		
Representing:	**Miami-Dade County**		
Title:	**Executive Assistant County Attorney**		
Address:	**111 NW 1st Street Suite 2810**		
City:	**Miami**	State/Zip:	**Florida 33128**
Phone Number:	**305-979-7110**	Meeting Date:	
Committee/Subcommittee:			
Presentation/Workshop Topic:	**N/A**		

☑ Registered Lobbyist
☐ State Employee
☑ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
N/A
Amendment
N/A

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 72393

Name: David Cruz

Representing: Florida League of Cities

Title: Legislative Counsel

Address: P.O. Box 1757

City: Tallahassee State/Zip: FL 32302

Phone Number: 701-3676 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☑ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 072393

Name: [illegible]

Representing: [illegible]

Title:

Address:

City: [illegible] State/Zip: [illegible]

Phone Number: Meeting Date: 4/17/2025

Committee/Subcommittee: [illegible]

Presentation/Workshop Topic: [illegible]

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

- ☑ I wish to speak
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity
- ☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☐	Waive in Support ☐	Waive in Opposition ☐	Info only ☐
Amendment:	Proponent ☐	Opponent ☑	Waive in Support ☐	Waive in Opposition ☐	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: HB 917

Amendment Barcode Number: 072393

Name: Carolyn Johnson

Representing: FL Chamber of Commerce

Title: VP

Address: 136 S Bronough St

City: Tallahassee State/Zip:

Phone Number: 521-1200 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: Commerce

Meeting Date: 4/17/2023

- ☐ Bill/PCS/PCB Number:
- ☑ Amendment Barcode Number: 72393 for HB917
- ☐ Presentation/Workshop Topic:

Name: Jessie Lee Dziomcy

Representing: Myself

Title: ~~2153 W. Oak Ridge Rd.~~

Address: 2153 W. Oak Ridge Rd.

City: Orlando State/Zip: FL

Phone Number: 407-247-9865

Registered Lobbyist: YES ☐ * NO ☒

**Registered lobbyists must have a House appearance record on file with the Public Integrity & Elections Committee (Rule 17.1(h))*

State Employee: YES ☐ NO ☒

- ☒ I wish to speak at the meeting
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	☐	Opponent	☐	Waive in Support	☐	Waive in Opposition	☒	Info only ☐
Amendment:	Proponent	☐	Opponent	☒	Waive in Support	☐	Waive in Opposition	☐	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 072393

Name: Bob McKee

Representing: Florida Association of Counties

Title: Deputy Director of Public Policy

Address: 100 S Monroe

City: Tallahassee State/Zip: FL 32301

Phone Number: 850 922 4306 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☒

Bill/PCS/PCB Number: 917

Amendment Barcode Number: 072393

Name: Carol Bowen

Representing: Associated Builders and Contractors of F

Title: Chief Lobbyist

Address: PO Box 810448

City: Boca Raton State/Zip: FL 33433

Phone Number: (954) 465-1881 Meeting Date: 4/17/25

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: State Min Wage

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☒ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 917

Amendment Barcode Number: # 72393

Name: Dr. Rich Templin

Representing: Florida AFL-CIO

Title:

Address: 135 S. Monroe

City: Tallahassee State/Zip: 32301

Phone Number: 850-224-6926 Meeting Date: 4/17

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☑ Bill ☐ Amendment
Bill Number: N/A 919
PCB/PCS/Amendment #: N/A

Name:	**Jess M. McCarty**		
Representing:	**Miami-Dade County**		
Title:	**Executive Assistant County Attorney**		
Address:	**111 NW 1st Street Suite 2810**		
City:	**Miami**	State/Zip:	**Florida 33128**
Phone Number:	**305-979-7110**	Meeting Date:	
Committee/Subcommittee:			
Presentation/Workshop Topic:	**N/A**		

WAIVE IN SUPPORT

☑ Registered Lobbyist
☐ State Employee
☐ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
N/A
Amendment
N/A

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☑ Bill ☐ Amendment
Bill Number: N/A 919
PCB/PCS/Amendment #: N/A

Name:	**Jess M. McCarty**		
Representing:	**Miami-Dade County**		
Title:	**Executive Assistant County Attorney**		
Address:	**111 NW 1st Street Suite 2810**		
City:	**Miami**	State/Zip:	**Florida 33128**
Phone Number:	**305-979-7110**	Meeting Date:	
Committee/Subcommittee:			
Presentation/Workshop Topic:	**N/A**		

WAIVE IN SUPPORT

☑ Registered Lobbyist
☐ State Employee
☐ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
N/A
Amendment
N/A

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 919

Amendment Barcode Number: _____

Name: ANA SANTOS

Representing: ANA SANTOS

Title: _____

Address: 11318 S.W. 147PL. Miami Kendall

City: Miami State/Zip: FL. 33196

Phone Number (305) 790-0532 Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [X] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: HB 919

Amendment Barcode Number: _____

Name: VIRGINIA ALASTRA

Representing: MYSELF

Title: _____

Address: 15157 SW 95th ST

City: MIAMI, State/Zip: FL 33196

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☐

State Employee: YES ☐ NO ☐

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 919

Amendment Barcode Number: _____

Name: Manuel Bouza P.

Representing: My Self .

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: HB 919

Amendment Barcode Number: _____

Name: MARCONTONIO REAL

Representing: SELF

Title: MR.

Address: 9829 SW - 147 PL

City: Miami State/Zip: FL 33196

Phone Number: (305) 336-5948 Meeting Date: _____

Committee/Subcommittee: COMMERCE

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☐

State Employee: YES ☐ NO ☐

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB919

Amendment Barcode Number: _____

Name: Danna Nonics

Representing: Myself

Title: _____

Address: 4717 NW 7TH ST

City: Miami State/Zip: 33126

Phone Number: (786)333-5334 Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [ ]

State Employee: YES [ ] NO [ ]

- [X] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 919

Amendment Barcode Number: _____

Name: Emilio Sardinas

Representing: Myself.

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 919

Amendment Barcode Number: _____

Name: Patricia F Benavides

Representing: My Self

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: HB 919.

Amendment Barcode Number: _____

Name: Carmen Gutierrez.

Representing: MYSELF

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 919

Amendment Barcode Number: _____

Name: Mariela Rodriguez

Representing: My Self

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 919

Amendment Barcode Number: _____

Name: Carola Suarez

Representing: _____

Title: _____

Address: 15156 SW 95 St

City: Miami Florida State/Zip: 33196

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [✓]

State Employee: YES [ ] NO [✓]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 959

Amendment Barcode Number: _____

Name: Jonathan Rees

Representing: National Animal Supplement Council

Title: Lobbyist

Address: 311 East Park Avenue

City: Tallahassee State/Zip: 32301

Phone Number: (850) 570-0043 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [X] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 987

Amendment Barcode Number: _____

Name: John Rothell

Representing: FL Credit Union Association

Title: Sr. Government Affairs Director

Address: 3692 Coolidge Ct.

City: Tallahassee State/Zip: FL 32311

Phone Number: 850-322-1635 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Public Deposits

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

- ☐ I wish to speak
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity
- ☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 987

Amendment Barcode Number: _____

Name: Samantha Beeler

Representing: Florida Credit Union Association

Title: President

Address: 3692 Coolidge Ct.

City: Tallahassee State/Zip: FL 32311

Phone Number: 866-231-0545 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Public Deposits

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 987

Amendment Barcode Number: _____

Name: Matt Brockelman

Representing: Vystar Credit Union

Title: VP of Gov Affairs

Address: 76 S. Laurel St.

City: Jacksonville State/Zip: FL 32202

Phone Number: 904-[redacted]420-5868 Meeting Date: 4/17

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Public Deposits

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [✓]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 987

Amendment Barcode Number: _____

Name: Kenneth Pratt

Representing: Florida Bankers Association

Title: Senior VP of Governmental Affairs

Address: 1001 Thomasville Rd Ste 201

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-509-8020 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 987

Amendment Barcode Number: _____

Name: CHRIS WILSON

Representing: CAPITAL CITY BANK

Title: INSTITUTIONAL Banking + Treasury Management MANAGER

Address: 304 E. TENNESSEE ST

City: TALLAHASSEE State/Zip: FL 32301

Phone Number: 850-402-8024 Meeting Date: 4.17.23

Committee/Subcommittee: _____

Presentation/Workshop Topic: CREDIT UNION ACCEPTING PUBLIC FUNDS

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 967

Amendment Barcode Number: _____

Name: Ron Book

Representing: League of S.E. Credit Unions + City Govts

Title: _____

Address: 104 West Jefferson St

City: TLH State/Zip: 32301

Phone Number: _____ Meeting Date: 4/17/23

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

20581005

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 1185 : Consumer Protection**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Olson, Daniel**

Representing: **NAIFA-Florida, Inc**

Title:

Address: **300 S. Duval Street, #410**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-425-4000**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 1185

Amendment Barcode Number: _____

Name: Austin Stowers

Representing: CFO Jimmy Patronis

Title: Legislative Affairs Director

Address: PL-11, The Capitol

City: TLH State/Zip: FL / 32399

Phone Number: 850 413-5939 Meeting Date: 4/17

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [✓] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1209

Amendment Barcode Number: _____

Name: Carolyn Johnson

Representing: FL Chamber of Commerce

Title: VP

Address: 136 S Bronough St

City: Tallahassee State/Zip: _____

Phone Number: 521-1200 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1209

Amendment Barcode Number: _____

Name: Jeff Scalq

Representing: Florida Association of Counties

Title: Senior Associate ~~Director~~ of Public Policy

Address: 100 S Monroe

City: Tallahassee State/Zip: FL 32301

Phone Number: 850 922-4300 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1209

Amendment Barcode Number: _____

Name: MIKE GRISSOM

Representing: FLORIDA RURAL ECONOMIC DEVELOPMENT ASSOC.

Title: _____

Address: 215 S MONROE ST

City: TALLAHASSEE State/Zip: FL

Phone Number: _____ Meeting Date: 4/17

Committee/Subcommittee: COMMERCE

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1209

Amendment Barcode Number: _____

Name: Chris Doolin

Representing: SMALL COUNTY COALITION

Title: CONSULTANT

Address: 1018 Thomasville Rd 102B

City: Talla. State/Zip: FLA. 32303

Phone Number: 850-508-5492 Meeting Date: 4-17-23

Committee/Subcommittee: COMMERCE

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[X]	Opponent	[ ]	Waive in Support	[X]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 1215

Amendment Barcode Number: _____

Name: Alex Haley

Representing: FL. Dept. of Agriculture (FDACS)

Title: _____

Address: 400 S. Monroe St

City: Tallahassee State/Zip: FL/32399

Phone Number: _____ Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [✓] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☑

Bill/PCS/PCB Number: 1317

Amendment Barcode Number: 70449

Name: Commissioner Alex Fernandez

Representing: City of Miami Beach

Title: Commissioner

Address: 1700 Convention Ctr Dr

City: Miami Beach State/Zip: FL 33139

Phone Number: 305-673 7020 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Historic Districts/Local Regulation

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 1267

Amendment Barcode Number: _____

Name: Jackson Oberlink

Representing: Florida Rising

Title: Legislative Director - Florida For All

Address: 10800 Biscayne Blvd. Suite 1080

City: Miami State/Zip: FL/ 33161

Phone Number: 772-532-1371 Meeting Date: 04/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [X]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

55907476

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 1267 : Consumer Finance Loans**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Fort, Pamela Burch**

Representing: **Florida State Conference of NAACP Branches**

Title:

Address: **104 S Monroe St**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-425-1344**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Opposition
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Elizabeth Hammond

Representing: Mariner Finance

Title: VP of Government Affairs

Address: 2009 Stonewall Farms Drive

City: Fuquay Varina, NC 27526 State/Zip: _____

Phone Number: (919)625-5695 Meeting Date: _____

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Consumer Finance Loans

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [X] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Scott Jenkins

Representing: Florida Financial Services Assoc.

Title: Exec. Dir.

Address: 201 E. Park Ave, Ste 200B

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-661-0929 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Consumer Finance Loans

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Karen Woodall

Representing: Florida Center for Fiscal & Economic Policy

Title: _____

Address: 579 E. Call St.

City: Tallahassee State/Zip: FL 32301

Phone Number: _____ Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Consumer Issues

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Christie Arnold

Representing: Florida Conference of Catholic Bishops

Title: Associate for Social Concerns + Respect Life

Address: 201 W Park Ave

City: Tallahassee State/Zip: FL / 32301

Phone Number: 407 312 5374 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: REV DR RUSSELL MEYER

Representing: FLORIDA FAITH ADVOCACY OFFICE

Title: ED

Address: 3838 W CYPRESS

City: TPA State/Zip: 33607

Phone Number: 813 435 3335 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: 318523

Name: Scott Jenkins

Representing: Florida Financial Services Assoc.

Title: Exec. Dir.

Address: 201 E. Park Ave, Suite 200B

City: Tallahassee State/Zip: FL 32301

Phone Number: 850 661 0829 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Consumer Finance Loans

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

57213760

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑ Bill/PCS/PCB Number:	**CS/HB 1281 : Preemption Over Utility Service Restrictions**
☐ Amendment Barcode Number:	**N/A**
☐ Presentation/Workshop Topic:	**N/A**

Name: **Doyle, Kevin**

Representing: **Consumer Energy Alliance - Florida**

Title:

Address: **Po Box 24897**

City: **Jacksonville,** State/Zip: **FL**

Phone Number: **904-806-1714**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

45814960

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1281 : Preemption Over Utility Service Restrictions**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Calhoun, Dale**

✓ **Representing:** **Florida Natural Gas Association**

Title: **Executive Director**

Address: **Po Box 11026**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-681-0496**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

45814960

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1281 : Preemption Over Utility Service Restrictions**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Calhoun, Dale**

Representing: **Florida Natural Gas Association**

Title: **Executive Director**

Address: **Po Box 11026**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 681-0496**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

65331482

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1281 : Preemption Over Utility Service Restrictions**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Calhoun, Dale**

Representing: **Florida Propane Gas Association**

Title: **Executive Director**

Address: **Po Box 11026**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-681-0496**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

50651477

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1281 : Preemption Over Utility Service Restrictions**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Lyerly, Ashley**

Representing: **American Lung Association**

Title: **Senior Director of Advocacy**

Address: **Po Box 43263**

City: **Vestavia,** State/Zip: **AL**

Phone Number: **205-968-2266**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Opposition
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1281

Amendment Barcode Number: _____

Name: Kyle Langan

Representing: Chesapeake Utilities

Title: _____

Address: _____

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[X]	Opponent	[ ]	Waive in Support	[X]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [ ]

Bill/PCS/PCB Number: 1251

Amendment Barcode Number: _____

Name: Karen Lovedall

Representing: Earth Justice

Title: _____

Address: 579 E Call St

City: Tallahassee State/Zip: FL 32301

Phone Number: _____ Meeting Date: 4/[illegible]/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [✓]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [✓]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 1281

Amendment Barcode Number: _____

Name: Jackson Oberlin/C

Representing: Florida Rising

Title: Legislative Director- Florida For All

Address: 10800 Biscayne Blvd. Suite 1050

City: Miami State/Zip: FL/ 33161

Phone Number: 772-532-1371 Meeting Date: 04/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [X] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

04374526

45

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1307 : Department of Agriculture and Consumer Services**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Calhoun, Dale**

Representing: **Florida Propane Gas Association**

Title: **Executive Director**

Address: **Po Box 11026**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 681-0496**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

04374526

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1307 : Department of Agriculture and Consumer Services**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Calhoun, Dale**

Representing: **Florida Propane Gas Association**

Title: **Executive Director**

Address: **Po Box 11026**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-681-0496**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

84848004

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1307 : Department of Agriculture and Consumer Services**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Calhoun, Dale**

Representing: **Florida Natural Gas Association**

Title: **Executive Director**

Address: **Po Box 11026**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-681-0496**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

41306568

WS

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1307 : Department of Agriculture and Consumer Services**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Bishop, Barney**

Representing: **Florida Association of Private Investigators**

Title: **CEO**

Address: **1454 Vieux Carre Dr**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-510-9922**

☑ Registered Lobbyist
☐ State Employee
☑ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1307

Amendment Barcode Number: _____

Name: Alex Haley

Representing: FL. Dept. of Agriculture (FDACS)

Title: _____

Address: 400 S Monroe St.

City: Tallahassee. State/Zip: FL/32399

Phone Number: _____ Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☑ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☐	Waive in Support ☑	Waive in Opposition ☐	Info only ☐
Amendment:	Proponent ☐	Opponent ☐	Waive in Support ☐	Waive in Opposition ☐	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☑ Bill ☐ Amendment
Bill Number: N/A 1317
PCB/PCS/Amendment #: N/A 070449

Name:	**Jess M. McCarty**		
Representing:	**Miami-Dade County**		
Title:	**Executive Assistant County Attorney**		
Address:	**111 NW 1st Street Suite 2810**		
City:	**Miami**	State/Zip:	**Florida 33128**
Phone Number:	**305-979-7110**	Meeting Date:	
Committee/Subcommittee:			
Presentation/Workshop Topic:	**N/A**		

☑ Registered Lobbyist
☐ State Employee
☐ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

WAIVE IN OPPOSITION

Bill	
N/A	
Amendment	
N/A	

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☐ Bill ☑ Amendment
Bill Number: N/A 1317
PCB/PCS/Amendment #: N/A 70449

Name:	**Jess M. McCarty**		
Representing:	**Miami-Dade County**		
Title:	**Executive Assistant County Attorney**		
Address:	**111 NW 1st Street Suite 2810**		
City:	**Miami**	State/Zip:	**Florida 33128**
Phone Number:	**305-979-7110**	Meeting Date:	
Committee/Subcommittee:			
Presentation/Workshop Topic:	**N/A**		

WAIVE IN OPPOSITION

☑ Registered Lobbyist
☐ State Employee
☐ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
N/A
Amendment
N/A

89575374

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Stranburg, Christopher**

Representing: **Americans for Prosperity**

Title:

Address: **107 E College Ave**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **813-767-9667**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

09349547

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Wyllie, Melissa**

Representing: **Florida Trust for Historic Preservation**

Title:

Address: **906 E Park Ave**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-224-8128**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Opposition
Amendment

18763793

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Forrest, Mathew**

Representing: **Town of Palm Beach**

Title:

Address: **1400 Centrepark Blvd, Ste 1010**

City: **West Palm Beach,** State/Zip: **FL**

Phone Number: **561-253-3232**

☑ Registered Lobbyist
☐ State Employee
☑ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Opposition
Amendment

61835714

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Crowder, Kevin**

Representing: **myself**

Title:

Address: **1175 NE 125th Street**

City: **North Miami,** State/Zip: **FL 33161**

Phone Number: **305-281-2279**

☐ Registered Lobbyist
☐ State Employee
☑ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

21906519

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1317 : Local Regulation of Nonconforming or Unsafe Structures**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Kilroy Reynaldo , Stacy**

Representing: **myself**

Title: **Mrs**

Address: **1688 Meridian Ave**

City: **Miami Beach,** State/Zip: **FL 33139**

Phone Number: **786-867-2318**

☐ Registered Lobbyist
☐ State Employee
☑ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1317

Amendment Barcode Number: _____

Name: John Regan, P.E.

Representing: City of St. Augustine

Title: City Manager

Address: P.O. Box 210

City: St. Augustine State/Zip: FL 32080

Phone Number: (904) 669-1873 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1317

Amendment Barcode Number: _____

Name: Nancy Sikes-Kline

Representing: City of St. Augustine

Title: Mayor

Address: 75 King St.

City: St. Augustine State/Zip: 32080

Phone Number: (904) 806-6203 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: CS/HB 1317

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [X]

Bill/PCS/PCB Number: 1395

Amendment Barcode Number: 241799

Name: Mark Anderson

Representing: Association Reserves

Title:

Address: 110 S. Monroe St.

City: Tallahassee State/Zip: FL 32301

Phone Number: 813-205-0658 Meeting Date: 4-17-23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[X]	Opponent	[ ]	Waive in Support	[X]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [✓] Amendment [✓]

Bill/PCS/PCB Number: 1395

Amendment Barcode Number: 241799

Name: MARCO PAREDES

Representing: On Top of the World Communities

Title:

Address: 106 E College Ave. Ste. 700

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-354-7608 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES [✓] NO [ ]

State Employee: YES [ ] NO [✓]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [✓] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1395

Amendment Barcode Number: _____

Name: Travis Moore

Representing: Community Associations Institute

Title: _____

Address: P.O. Box 2020

City: St. Petersburg State/Zip: FL 33731

Phone Number: 727.421.6902 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Building Safety

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☑

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1395

Amendment Barcode Number: _____

Name: Carol Bowen

Representing: Associated Builders and Contractors of FL

Title: Chief Lobbyist

Address: PO Box 880448

City: Boca Raton State/Zip: FL 33488

Phone Number: 954-465-6854 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: MGT Safety Condo

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

15929862

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**CS/HB 1395 : Management and Safety of Condominium and Cooperative Buildings**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Murphy, BG**

Representing:

Title: **Director of Government Affairs**

Address: **3159 Shamrock Street South**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-893-4155 x330**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1353

Amendment Barcode Number: _____

Name: Abby Vail

Representing: Revenue Based Finance Coalition

Title: _____

Address: 201 E. Park Ave 5th Floor

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-577-0444 Meeting Date: _____

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

41837024

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 1573 : Continuing Care Providers**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Bahmer, Steve**

Representing: **LeadingAge Florida**

Title: **President/CEO**

Address: **1812 Riggins Rd**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 671-3700**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

44466501

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **CS/HB 1573 : Continuing Care Providers**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Napier, Bennett**

Representing: **Florida Life Care Residents Association**

Title:

Address: **325 John Knox Rd, Ste L103**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-224-0711**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1573

Amendment Barcode Number: _____

Name: William Stanley

Representing: Florida Life Care Residents Association

Title: _____

Address: P.O. Box 1042

City: Tallahassee State/Zip: FL 32302

Phone Number: 850 212-3250 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Continuing Care Retirement Communities

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [X]	Waive in Opposition [ ]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

36873987

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**HB 1575 : Public Safety Emergency Communications Systems**
☑	Amendment Barcode Number:	**137253**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Hebrank, Kari**

Representing: **Florida Automatic Fire Alarm Association**

Title:

Address: **Carlton Fields, 215 S. Monroe St. Suite 500**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-224-1585**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment
Waive In Support

36873987

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑	Bill/PCS/PCB Number:	**HB 1575 : Public Safety Emergency Communications Systems**
☑	Amendment Barcode Number:	**137253**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Hebrank, Kari**

Representing: **Florida Automatic Fire Alarm Association**

Title:

Address: **Carlton Fields, 215 S. Monroe St. Suite 500**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 224-1585**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment
Waive In Support

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 1575

Amendment Barcode Number: 137253

Name: Gabriela Navarro

Representing: Florida Apartment Association

Title: Lobbyist

Address: 104 W Jefferson ST

City: tallahassee State/Zip: FL

Phone Number: 786-237-8070 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce committee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☒ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 1575

Amendment Barcode Number: 137253

Name: Kelly Mallette

Representing: Florida Apartment Association

Title: Lobbyist

Address: 104 W Jefferson St

City: Tallahassee State/Zip: FL

Phone Number: Meeting Date: 4/17

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☐

☒ I wish to speak / waive

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☒ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: HB 1575

Amendment Barcode Number: 137253

Name: Chief Ray Colburn

Representing: FLORIDA FIRE CHIEFS' ASSOC.

Title: Executive Director

Address: 221 Pinewood Dr

City: Tallahassee State/Zip: FL 32303

Phone Number: 407-468-6622 Meeting Date: 03-17-2023

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Public Safety Emergency Communication

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	☒	Opponent	☐	Waive in Support	☒	Waive in Opposition	☐	Info only ☐
Amendment:	Proponent	☐	Opponent	☐	Waive in Support	☐	Waive in Opposition	☐	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 1575

Amendment Barcode Number: _____

Name: Chief Ray Colburn

Representing: FLORIDA FIRE CHIEFS' ASSOC.

Title: EXECUTIVE DIRECTOR

Address: 221 Pinewood Dr.

City: TALLAHASSEE State/Zip: FL 32303

Phone Number: 407-468-6622 Meeting Date: 03-17-2023

Committee/Subcommittee: Commerce Committee

Presentation/Workshop Topic: Public Safety Emergency Communications

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[X]	Opponent	[ ]	Waive in Support	[X]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: 1575

Amendment Barcode Number: _____

Name: Jon Pasqualone

Representing: Florida Fire Marshals & Inspectors Association

Title: _____

Address: 9097 SE Hobe Ridge Ave.

City: Hobe Sound State/Zip: FL 33455

Phone Number: (772) 349-1507 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Public Safety Emergency Comm. System

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

27587873

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **PCS for CS/HB 487**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Kalel, Andrew**

Representing: **Florida Bail Agents Association**

Title:

Address: **113 East College Avenue**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **813-240-7632**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

87769133

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **PCS for CS/HB 487**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Olson, Daniel**

Representing: **Asurion Corporation**

Title:

Address: **300 S. Duval Street, #410**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-425-4000**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: 487

Amendment Barcode Number: _____

Name: AUSTIN STOWERS

Representing: DEPARTMENT OF FINANCIAL SERVICES

Title: LEGISLATIVE AFFAIRS

Address: 200 E GAINES

City: TALLAHASSEE State/Zip: FL 32399

Phone Number: 850 413 5939 Meeting Date: 4/17

Committee/Subcommittee: COMMERCE

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☒ NO ☐

- ☐ I wish to speak
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity
- ☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☐	Waive in Support ☒	Waive in Opposition ☐	Info only ☐
Amendment:	Proponent ☐	Opponent ☐	Waive in Support ☐	Waive in Opposition ☐	Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 799

Amendment Barcode Number: 1

Name: Christine Ashburn

Representing: Citizens Property Insurance Corp.

Title: Chief-Communications, Legislative + External Affairs

Address: 2101 Maryland Circle

City: Tallahassee State/Zip: FL 32303

Phone Number: 850-513-3746 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Property Insurance

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☒ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 799

Amendment Barcode Number: _____

Name: Christine Ashburn

Representing: Citizens Property Insurance Corp.

Title: Chief - Comms, Legislative & External Affairs

Address: 2101 Maryland Circle

City: Tallahassee State/Zip: FL 32303

Phone Number: 850-513-3746 Meeting Date: 04/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Property Insurance

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[X]	Opponent	[ ]	Waive in Support	[X]	Waive in Opposition	[ ]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 799

Amendment Barcode Number: _____

Name: TRAVIS MOORE

Representing: Community Associations Institute

Title: _____

Address: P.O. Box 2020

City: St. Petersburg State/Zip: FL 33731

Phone Number: 727.421.6902 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: Property Insurance / Wind

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

32290254

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

☑ Bill/PCS/PCB Number: **PCS for CS/CS/HB 799**

☐ Amendment Barcode Number: **N/A**

☐ Presentation/Workshop Topic: **N/A**

Name: **Murphy, BG**

Representing:

Title: **Director of Government Affairs**

Address: **3159 Shamrock Street South**

City: **Tallahassee,** State/Zip: **FL**

Phone Number: **850-893-4155 x330**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

20389200

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **PCS for CS/CS/HB 799**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Jones, Chante'**

Representing: **AARP**

Title:

Address: **400 Carillon Pkwy, Suite 100**

City: **St Petersburg,** State/Zip: **FL**

Phone Number: **727-592-8035**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

42870693

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **PCS for CS/HB 1111**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Bush Rester, Sierra**

Representing:

Title:

Address:

City: **Tallahassee,** State/Zip: **FL 32309**

Phone Number: **850-545-3396**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Opponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1111

Amendment Barcode Number: _____

Name: Curt Leonard

Representing: American Council of Life Insurers

Title: Regional VP, State Relations

Address: 150 S. Monroe St Suite 206

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-274-1422 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

47933530

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **PCS for HB 7045**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Collins, Erin**

Representing: **Junior Leagues of Florida**

Title: **Board Member**

Address: **4060 Kilmartin Drive**

City: **Tallahassee,** State/Zip: **FL 32309**

Phone Number: **850-570-1492**

- [ ] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: _____

Name: Alan T. Willett

Representing: Citizen

Title: _____

Address: 5197 Juliet CT

City: Spring Hill State/Zip: FL 34606

Phone Number: 813-928-0322 Meeting Date: 04/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: HB 7045

Amendment Barcode Number: _____

Name: Melissa L. Schorr

Representing: Christians against Human Trafficking

Title: _____

Address: 724 Hunter ST

City: Tallahassee State/Zip: FL 32303

Phone Number: 229-289-0214 Meeting Date: 4/17/23

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☐

State Employee: YES ☐ NO ☐

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

35341412

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Commerce Committee**

Meeting Date: **April 17, 2023 2:00 PM**

- [x] Bill/PCS/PCB Number: **PCS for HB 7045**
- [x] Amendment Barcode Number: **PCS for HB 7045 a1**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Hartmann, Lauren**

Representing: **University of South Florida**

Title:

Address: **4202 E Fowler Ave**

City: **Tampa,** State/Zip: **FL**

Phone Number: **727-743-6228**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment
Waive In Support

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 11000

Name: Sara Mahoney

Representing: U.S. Institute Against Human Trafficking

Title: ~~Board~~ Chair, Advisory Board

Address: 16603 Millan De Avila

City: Tampa State/Zip: FL

Phone Number: 914-420-3636 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☑ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 1000

Name: Kristin Whitaker

Representing: Warrior 321

Title: Volunteer

Address: 3074 Fermanagh Dr

City: Tallahassee State/Zip: FL

Phone Number: 850-566-5917 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☑ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 1000

Name: Toni Azinger

Representing: One More Child

Title: Volunteer

Address: 8910 21 Ave. N.W

City: Bradenton State/Zip: Fla 34209

Phone Number: 941-345-6956 Meeting Date:

Committee/Subcommittee:

Presentation/Workshop Topic:

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☑ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☑ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: [redacted] 7045

Amendment Barcode Number: 1000

Name: Christie Arnold

Representing: FL Conference of Catholic Bishops

Title: Associate for Social Concerns + Respect Life

Address: 201 W Park Avenue

City: Tallahassee State/Zip: FL / 32301

Phone Number: 407 312 5374 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 1000

Name: Savannah [illegible]

Representing: [illegible]

Title: [illegible]

Address: [illegible]

City: [illegible] State/Zip: FL 32784

Phone Number: 352 702-5096 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 1000

Name: Carissa Phelps

Representing: Self

Title: Author, Attorney, Advocate & Survivor Leader

Address: 707 E Cervantes #239

City: Pensacola State/Zip: 32501

Phone Number: 8505305919 Meeting Date: 4/17/2023

Committee/Subcommittee: Commerce

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☒ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 1000

Name: Lisa Haba

Representing: Haba Law Firm

Title: Attorney

Address: 1220 Commerce Park Dr., Ste. 207

City: Longwood State/Zip: 32779

Phone Number: 844-422-2529 Meeting Date: 4/17/23

Committee/Subcommittee: Commerce

Presentation/Workshop Topic:

Registered Lobbyist: YES ☐ NO ☒

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 7045

Amendment Barcode Number: 1000

Name: Nicole Whitaker

Representing: Christians Against Trafficking

Title: Executive Director

Address: 4832-B Kerry Forest Pkwy

City: Tallahassee State/Zip: FL 32309

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

- ☐ I wish to speak
- ☐ Appearing in response to an inquiry for information made by member, committee, or staff
- ☐ Appearing in response to subpoena
- ☐ Appearing at the written request of the chair
- ☐ Judge or elected officer appearing in official capacity
- ☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	☑	Opponent	☐	Waive in Support	☐	Waive in Opposition	☐	Info only ☐
Amendment:	Proponent	☐	Opponent	☑	Waive in Support	☐	Waive in Opposition	☐	Info only ☐