Insurance & Banking Subcommittee

Monday, March 27, 2023
8:00 AM - 11:00 AM
Morris Hall (17 HOB)

Action Packet

Paul Renner
Speaker

Wyman Duggan
Chair

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

Summary:

Insurance & Banking Subcommittee

Monday March 27, 2023 08:00 am

HB 791	Favorable	Yeas: 14	Nays: 0
HB 1267	Favorable With Committee Substitute	Yeas: 14	Nays: 0
	Amendment 568167 Adopted Without Objection		
PCS for HB 1299	Favorable	Yeas: 13	Nays: 0
HB 1353	Favorable	Yeas: 14	Nays: 0
HB 1545	Favorable	Yeas: 13	Nays: 0
HB 1573	Favorable With Committee Substitute	Yeas: 12	Nays: 0
	Amendment 432073 Adopted Without Objection		
	Amendment 599483 Adopted Without Objection		
HB 7035	Favorable	Yeas: 14	Nays: 0

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

Attendance:

	Present	*Absent*	*Excused*
Wyman Duggan (Chair)	X		
Adam Anderson	X		
Christopher Benjamin	X		
David Borrero	X		
Adam Botana	X		
Jennifer Canady	X		
Tom Fabricio			X
Gallop Franklin II	X		
Philip Griffitts, Jr.	X		
Christine Hunschofsky	X		
Rachel Plakon	X		
Joel Rudman	X		
Kevin Steele	X		
Cyndi Stevenson			X
Allison Tant	X		
John Temple	X		
Chase Tramont	X		
Marie Woodson			X
Totals:	**15**	**0**	**3**

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

HB 791 : Taxes on Purchases Made Through Private-label Credit Card Programs

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin	X				
David Borrero				X	
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II	X				
Philip Griffitts, Jr.	X				
Christine Hunschofsky	X				
Rachel Plakon	X				
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 14	**Total Nays: 0**			

Appearances:

Brown, French (Lobbyist) (State Employee) - Proponent
Florida Retail Federation
Lobbyist
106 East College Avenue Suite 1200
Tallahassee, FL 32301
Phone: 850-410-9544

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

HB 1267 : Consumer Finance Loans

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin	X				
David Borrero	X				
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II	X				
Philip Griffitts, Jr.			X		
Christine Hunschofsky	X				
Rachel Plakon	X				
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 14	**Total Nays: 0**			

HB 1267 Amendments

Amendment 568167

[X] *Adopted Without Objection*

Appearances:

Fort, Pamela Burch (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Opposition
Florida State Conference of NAACP Branches
Lobbyist
104 South Monroe Street
Tallahassee, FL 32301
Phone: 850-425-1344

Jenkins, Scott (Lobbyist) - Proponent
Florida Financial Services Association
Executive Director
201 East Park Avenue, Suite 220 B
Tallahassee, FL 32301
Phone: 850-661-0829

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

Location: Morris Hall (17 HOB)

HB 1267 : Consumer Finance Loans (continued)

Appearances: (continued)

Oberlink, Jackson (Lobbyist) - Waive In Opposition
Florida Rising
Legislative Director - Florida For All
10800 Biscayne Boulevard Suite 1050
Tallahassee, FL 32304
Phone: 772-532-1371

Amendment 568167
Jenkins, Scott (Lobbyist) - Proponent
Florida Financial Services Association
Lobbyist
201 East Park Avenue Suite 220 B
Tallahassee, FL 32301
Phone: 850-661-0829

Arnold, Christie (Lobbyist) - Opponent
Florida Conference of Catholic Bishops
Associate for Social Concerns & Respect Life
201 West Park Ave
Tallahassee, FL 32301
Phone: 407-312-5374

Woodall, Karen (Lobbyist) - Opponent
Florida Center for Fiscal & Economic Policy
579 East Call Street
Tallahassee, FL 32301
Phone: 850-321-9386

Chaney, Austin (General Public) - Proponent
OneMain Financial
Vice President / Director of Government Relations
100 International Drive, Suite 16000
Baltimore, MD
Phone: 821-490-2495

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

PCS for HB 1299 : Payments for Workers' Compensation Expert Witnesses

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin			X		
David Borrero	X				
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II	X				
Philip Griffitts, Jr.			X		
Christine Hunschofsky	X				
Rachel Plakon	X				
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 13	**Total Nays: 0**			

Appearances:

Cobbe, Fraser (General Public) - Proponent
Florida Orthopaedic Society
Executive Director
319 South Glen Arven Avenue
Temple Terrace, FL 33617
Phone: 813-215-7140

Fowler, Jarrod (Lobbyist) - Proponent
Florida Medical Association
Director of Health Care Policy & Innovation
1430 Piedmont Drive East
Tallahassee, FL 32302
Phone: 850-224-6496

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

HB 1353 : Commercial Financing Product Brokers and Providers

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin	X				
David Borrero				X	
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II	X				
Philip Griffitts, Jr.	X				
Christine Hunschofsky	X				
Rachel Plakon	X				
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 14	**Total Nays: 0**			

Appearances:

Vail, Abigail (Lobbyist) - Proponent
Revenue Based Finance Coalition
Lobbyist
201 East Park Avenue 5th Floor
Tallahassee, FL 32301
Phone: 850-577-0444

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

HB 1545 : Health Insurance Identification Cards

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin			X		
David Borrero	X				
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II	X				
Philip Griffitts, Jr.			X		
Christine Hunschofsky	X				
Rachel Plakon	X				
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 13	**Total Nays: 0**			

Appearances:

Willis, Jared (Lobbyist) - Waive In Support
Alliance for Patient Access
Lobbyist
118 North Monroe Street #303
Tallahassee, FL 32301
Phone: 850-284-1996

Fowler, Jarrod (Lobbyist) - Waive In Support
Florida Medical Association
Director of Health Care Policy & Innovation
1430 Piedmont Drive East
Tallahassee, FL 32308
Phone: 850-224-6496

Cobbe, Fraser (General Public) - Waive In Support
Florida Orthopedic Society
Executive Director
319 South Glen Arven Avenue
Temple Terrace, FL 33617
Phone: 813-215-7140

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

Location: Morris Hall (17 HOB)

HB 1545 : Health Insurance Identification Cards (continued)

Appearances: (continued)

Large, Toni (Lobbyist) - Waive In Support
Florida College of Emergency Physicians
Florida Society of Rheumatology
1100 Brookwood Drive
Tallahassee, FL 32308
Phone: 850-556-1461

Lyon, Martin (Chris) (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
Florida Osteopathic Medical Association
Lobbyist
315 South Calhoun Street, Suite 830
Tallahassee, FL 32301
Phone: 850-222-5702

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

HB 1573 : Continuing Care Providers

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin	X				
David Borrero				X	
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II			X		
Philip Griffitts, Jr.	X				
Christine Hunschofsky	X				
Rachel Plakon			X		
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 12	**Total Nays: 0**			

HB 1573 Amendments

Amendment 432073

[X] *Adopted Without Objection*

Amendment 599483

[X] *Adopted Without Objection*

Appearances:

Napier, Bennett (Lobbyist) (At Request of Member, Committee or Staff) (Lobbyist Appearance Form Submitted) - Proponent
Florida Life Care Residents Association
Lobbyist
325 John Knox Road, Suite Level 103
Tallahassee, FL
Phone: 850-224-0711

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

Location: Morris Hall (17 HOB)

HB 1573 : Continuing Care Providers (continued)

Appearances: (continued)

Bahmer, Steve (Lobbyist) - Proponent
LeadingAge Florida
CEO / President
1812 Riggins Road
Tallahassee, FL 32308
Phone: 850-671-3700

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

3/27/2023 8:00AM

Location: Morris Hall (17 HOB)

HB 7035 : OGSR/Citizens Property Insurance Corporation/Cybersecurity Data and Information

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Adam Anderson	X				
Christopher Benjamin	X				
David Borrero				X	
Adam Botana	X				
Jennifer Canady	X				
Tom Fabricio			X		
Gallop Franklin II	X				
Philip Griffitts, Jr.	X				
Christine Hunschofsky	X				
Rachel Plakon	X				
Joel Rudman	X				
Kevin Steele	X				
Cyndi Stevenson			X		
Allison Tant	X				
John Temple	X				
Chase Tramont	X				
Marie Woodson			X		
Wyman Duggan (Chair)	X				
	Total Yeas: 14	**Total Nays: 0**			

Committee meeting was reported out: Monday, March 27, 2023 3:32PM

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	____	(Y/N)
ADOPTED AS AMENDED	____	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	____	(Y/N)
WITHDRAWN	____	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Insurance & Banking Subcommittee

Representative Fernandez-Barquin offered the following:

Amendment

Between lines 267 and 268, insert:

(h) The total number and dollar amount of loans with delinquency status listed as:

1. Current or less than 30 days past due.
2. From 30 to 59 days past due.
3. From 60 to 89 days past due.
4. At least 90 days past due.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	___	(Y/N)
ADOPTED AS AMENDED	___	(Y/N)
ADOPTED W/O OBJECTION	✓	(Y/N)
FAILED TO ADOPT	___	(Y/N)
WITHDRAWN	___	(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Insurance & Banking Subcommittee

Representative Persons-Mulicka offered the following:

Amendment

Remove lines 147-204 and insert:

combined phases constructed; or at least 75 percent of the proposed units for which an entrance fee is charged for a phase or a total of the combined phases are reserved, and the provider submits an attestation to the office to use the entrance fees collected and held in escrow for the sole purpose of paying secured indebtedness as specified in the feasibility study submitted to the office pursuant to paragraph (2)(a). If the expansion is to be completed in multiple phases, the 75 percent reservation requirement applies separately to each phase of the expansion. If a provider offering continuing care at-home is

applying for a release of escrowed entrance fees, the same minimum requirement must be met for the continuing care and continuing care at-home contracts independently of each other.

Notwithstanding chapter 120, only the provider, the escrow agent, and the office have a substantial interest in any office decision regarding release of escrow funds in any proceedings under chapter 120 or this chapter.

(6) Within 30 ~~45~~ days after the date on which an application is deemed complete as provided in paragraph (5)(b), the office shall complete its review and, based upon its review, approve an expansion by the applicant and issue a determination that the application meets all requirements of law, that the feasibility study was based on sufficient data and reasonable assumptions, and that the applicant will be able to provide continuing care or continuing care at-home as proposed and meet all financial and contractual obligations related to its operations, including the financial requirements of this chapter. If the application is denied, the office must notify the applicant in writing, citing the specific failures to meet the requirements of this chapter. The denial entitles the applicant to a hearing pursuant to chapter 120.

Section 4. Paragraph (b) of subsection (2) of section 651.026, Florida Statutes, is amended to read:

651.026 Annual reports.—

(2) The annual report shall be in such form as the commission prescribes and shall contain at least the following:

(b) A financial report audited by an independent certified public accountant which must contain, for two or more periods if the facility has been in existence that long, all of the following:

1. An accountant's opinion and, in accordance with generally accepted accounting principles:

a. A balance sheet;

b. A statement of income and expenses;

c. A statement of equity or fund balances; and

d. A statement of changes in cash flows.

2. Notes to the financial report considered customary or necessary for full disclosure or adequate understanding of the financial report, financial condition, and operation.

3. If the provider's financial statements are consolidated or combined in accordance with generally accepted accounting principles with the financial statements of additional entities owned or controlled by the provider, the financial report must provide as supplemental information the financial statements of the provider with the items in subparagraph 1. for the individual facility shown separately along with the additional entities comprising the consolidated or combined financial report.

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION	
ADOPTED	___ (Y/N)
ADOPTED AS AMENDED	___ (Y/N)
ADOPTED W/O OBJECTION	✓ (Y/N)
FAILED TO ADOPT	___ (Y/N)
WITHDRAWN	___ (Y/N)
OTHER	___

Committee/Subcommittee hearing bill: Insurance & Banking Subcommittee

Representative Persons-Mulicka offered the following:

Amendment

Remove lines 430-547 and insert:

Section 10. Paragraphs (a) and (d) of subsection (2) of section 651.081, Florida Statutes, are amended to read:

651.081 Residents' council.—

(2)(a) Each facility shall establish a residents' council created for the purpose of representing residents on matters set forth in s. 651.085. A residents' council has the authority to establish and maintain its own governance documents such as bylaws, operating agreements, policies, and operating procedures, which may include establishment of committees. Residents, as defined in s. 651.011, have the right to

participate in resident council matters, including elections. The residents' council shall be established through an election in which the residents, as defined in s. 651.011, vote by ballot, physically or by proxy. If the election is to be held during a meeting, a notice of the organizational meeting must be provided to all residents of the community at least 10 business days before the meeting. Notice may be given through internal mailboxes, communitywide newsletters, bulletin boards, in-house television stations, and other similar means of communication. An election creating a residents' council is valid if at least 40 percent of the total resident population participates in the election and a majority of the participants vote affirmatively for the council. The initial residents' council created under this section is valid for at least 12 months. A residents' organization formalized by bylaws and elected officials must be recognized as the residents' council under this section and s. 651.085. Within 30 days after the election of a newly elected president or chair of the residents' council, the provider shall give the president or chair a copy of this chapter and rules adopted thereunder, or direct him or her to the appropriate public website to obtain this information. Only one residents' council may represent residents before the governing body of the provider as described in s. 651.085(2).

(d) ~~A residents' council shall adopt its own bylaws and governance documents subject to the vote and approval of the~~

~~residents. The residents' council shall provide for open meetings when appropriate.~~ The residents' council's governing documents shall define the manner in which residents may submit an issue to the council and define a reasonable timeframe in which the residents' council shall respond to a resident submission or inquiry. A residents' council may include term limits in its governing documents to ensure consistent integration of new leaders. If a licensed facility files for bankruptcy under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. chapter 11, the facility, in its required filing of the 20 largest unsecured creditors with the United States Trustee, shall include the name and contact information of a designated resident selected by the residents' council, and a statement explaining that the designated resident was chosen by the residents' council to serve as a representative of the residents' interest on the creditors' committee, if appropriate.

Section 11. Paragraph (f) of subsection (1) of section 651.083, Florida Statutes, is amended to read:

651.083 Residents' rights.—

(1) No resident of any facility shall be deprived of any civil or legal rights, benefits, or privileges guaranteed by law, by the State Constitution, or by the United States Constitution solely by reason of status as a resident of a facility. Each resident of a facility has the right to:

(f) Present grievances and recommend changes in policies, procedures, and services to the staff of the facility, governing officials, or any other person without restraint, interference, coercion, discrimination, or reprisal. This right includes access to ombudsman volunteers and staff and advocates and the right to be a member of, and active in, and to associate with, advocacy or special interest groups or associations.

Section 12. Subsections (2), (3), and (5) of section 651.085, Florida Statutes, are amended to read:

651.085 Quarterly meetings between residents and the governing body of the provider; resident representation before the governing body of the provider.—

(2) A residents' council formed pursuant to s. 651.081, members of which are elected by the residents, shall nominate and elect ~~designate~~ a designated resident representative to represent them before the governing body of the provider on matters specified in subsection (3). The initial designated resident representative elected under this section shall be elected to serve at least 12 months. The designated resident representative does not have to be a current member of the residents' council; however, such individual must be a resident, as defined in s. 651.011.

(3) The designated resident representative shall be notified by a representative of the provider at least 14 days in advance of any meeting of the full governing body at which the

annual budget and proposed changes or increases in resident fees or services are on the agenda or will be discussed. The designated resident representative shall be invited to attend and participate in that portion of the meeting designated for the discussion of such changes. Designated resident representatives shall perform their duties in good faith. For providers that own or operate more than one facility in the state, each facility must have its own designated resident representative.

(5) The board of directors or governing board of a licensed provider may at its sole discretion allow a resident of the facility to be a voting member of the board or governing body of the facility. The board of directors or governing board of a licensed provider may establish specific criteria for the nomination, selection, and term of a resident as a member of the board or governing body. If the board or governing body of a licensed provider operates more than one licensed facility, regardless of whether the facility is in-state or out-of-state, the board or governing body may select at its sole discretion one resident from among its facilities to serve on the board of directors or governing body on a rotating basis. A resident who serves as a member of the board or governing body of the facility shall perform his or her duties in a fiduciary manner, including the duty of confidentiality, duty of care, duty of

loyalty, and duty of obedience, as required of any individual serving on the board or governing body of the facility.

Section 13. Paragraphs (e) through (k) and paragraph (l) of subsection (2) of section 651.091, Florida Statutes, are redesignated as paragraphs (f) through (l) and paragraph (n), respectively, and new paragraphs (e) and (m) are added to that subsection and paragraph (m) is added to subsection (3) of that section, to read:

651.091 Availability, distribution, and posting of reports and records; requirement of full disclosure.—

(2) Every continuing care facility shall:

(e) Provide a copy of the final examination report and corrective action plan, if one is required by the office, to the executive officer of the provider's board or governing body and to the president or chair of the residents' council within 60 days after issuance of the report.

(m) Provide to the president or chair of the residents' council a written notice of any change in management within 10 business days.

(3) Before entering into a contract to furnish continuing care or continuing care at-home, the provider undertaking to furnish the care, or the agent of the provider, shall make full disclosure, obtain written acknowledgment of receipt, and provide copies of the disclosure documents to the prospective

resident or his or her legal representative, of the following information:

(m) Disclosure of whether the provider has one or more residents serving on its board or governing body and whether that

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 791

Amendment Barcode Number: _____

Name: FRENCH BROWN

Representing: FLORIDA RETAIL FEDERATION

Title: lobbyist

Address: 106 E. College Ave Suite 1200

City: TALLAHASSEE State/Zip: FL 32301

Phone Number: 850-459-0992 Meeting Date: 3/27/23

Committee/Subcommittee: INSURANCE & BANKING

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

w/s

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: 568167

Name: Scott Jenkins

Representing: Florida Financial Services Assoc.

Title: Executive Director

Address: 201 E. Park Ave. Suite 200B

City: TLH State/Zip: FL 32301

Phone Number: 850-661-0929 Meeting Date: 3/27

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Consumer Finance Loans

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

w/o

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 1267

Amendment Barcode Number: _____

Name: Jackson Oberlink

Representing: Florida Rising

Title: Legislative Director - Florida For All

Address: 10800 Biscayne Blvd. Suite 1050

City: Miami State/Zip: FL 33161

Phone Number: 772-532-1371 Meeting Date: 03/27/23

Committee/Subcommittee: Insurance and Banking Subcommittee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[X]	Info only [ ]
Amendment:	Proponent	[ ]	Opponent	[ ]	Waive in Support	[ ]	Waive in Opposition	[ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Scott Jenkins

Representing: Florida Financial Services Association

Title: Executive Director

Address: 201 E. Park Ave. Suite 200B

City: Tallahassee State/Zip: FL 32301

Phone Number: 850 661 0829 Meeting Date: 3/27

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Consumer Finance Loans

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

94384160

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Meeting Date: **March 27, 2023 8:00 AM**

- [x] Bill/PCS/PCB Number: **HB 1267 : Consumer Finance Loans**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Fort, Pamela Burch**

Representing: **Florida State Conference of NAACP Branches**

Title:

Address: **104 S Monroe St**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 425-1344**

- [x] Registered Lobbyist
- [ ] State Employee
- [ ] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Opposition
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Christie Arnold

Representing: Florida Conference of Catholic Bishops

Title: Associate for Social Concerns & Respect Life

Address: 201 W Park Ave

City: Tallahassee State/Zip: FL / 32301

Phone Number: 407 312 5374 Meeting Date: 3/27/23

Committee/Subcommittee: Insurance and Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 1267

Amendment Barcode Number: _____

Name: Karen Woodall

Representing: FL Center for Fiscal + Economic Policy

Title: _____

Address: 579 E. Call St.

City: Tallahassee State/Zip: FL 32301

Phone Number: _____ Meeting Date: 3/27/2023

Committee/Subcommittee: Banking + Insurance

Presentation/Workshop Topic: Consumer Finance Loans

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☑ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: HB 1267

Amendment Barcode Number: _____

Name: ~~Austin Chaney~~ Austin Chaney

Representing: OneMain Financial

Title: Vice President / Director, Gov. Relations

Address: 100 International Drive, Ste 16000

City: Baltimore State/Zip: MD

Phone Number: 812-942-2693 Meeting Date: _____

Committee/Subcommittee: _____

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☐ NO ☑

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Meeting Date: **March 27, 2023 8:00 AM**

☑	Bill/PCS/PCB Number:	**HB 1353 : Commercial Financing Product Brokers and Providers**
☐	Amendment Barcode Number:	**N/A**
☐	Presentation/Workshop Topic:	**N/A**

Name: **Vail, Abigail**

Representing: **Revenue Based Finance Coalition**

Title: **Lobbyist**

Address: **201 East Park Avenue, 5th Floor**

City: **Tallahassee,** State/Zip: **FL 32301**

Phone Number: **850-577-0444**

☑ Registered Lobbyist
☐ State Employee
☐ I Wish to Appear in Person
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1545

Amendment Barcode Number: _____

Name: Jared Willis

Representing: Alliance for Patient Access

Title: _____

Address: 118 N Monroe # 303

City: Tallahassee State/Zip: FL 32301

Phone Number: _____ Meeting Date: 3/27/23

Committee/Subcommittee: Insurance and Banking Sub

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

	Proponent	Opponent	Waive in Support	Waive in Opposition	Info only
Bill:	[ ]	[ ]	[X]	[ ]	[ ]
Amendment:	[ ]	[ ]	[ ]	[ ]	[ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1545

Amendment Barcode Number: _____

Name: Jarrod Fowler

Representing: Florida Medical Association

Title: Dir of Health Care Policy & Innovation

Address: 1430 Piedmont Dr. E

City: Tallahassee State/Zip: FL, 32308

Phone Number: 850-224-6496 Meeting Date: 3-27-23

Committee/Subcommittee: Insurance & Banking Subcommittee

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

[ ] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent [ ]	Opponent [ ]	Waive in Support [X]	Waive in Opposition [ ]	Info only [ ]
Amendment:	Proponent [ ]	Opponent [ ]	Waive in Support [ ]	Waive in Opposition [ ]	Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 1545

Amendment Barcode Number: _____

Name: Fraser Cobbe

Representing: Florida Orthopedic Society

Title: Executive Director

Address: 319 S. Glen Arven Avenue

City: Temple Terrace State/Zip: FL 33617

Phone Number: 813-215-7140 Meeting Date: 3/27/23

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☒ Amendment ☐

Bill/PCS/PCB Number: 1545

Amendment Barcode Number: _____

Name: Toni Large

Representing: Florida College of Emergency Physicians
Florida Society of Respiratory Care
Florida Society of Rheumatology

Title: _____

Address: 1100 Brookwood DR

City: Tallahassee State/Zip: FL 32308

Phone Number: (850) 556-1461 Meeting Date: 3/27/23

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Health Insurance ID cards

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☑ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

23135046

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Meeting Date: **March 27, 2023 8:00 AM**

- [x] Bill/PCS/PCB Number: **HB 1545 : Health Insurance Identification Cards**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Lyon, Martin (Chris)**

Representing: **Florida Osteopathic Medical Association**

Title:

Address: **315 S Calhoun St, Ste 830**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 222-5702**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [ ] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Waive In Support
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: HB 1573

Amendment Barcode Number: _____

Name: Steve Bahmer

Representing: Leading Age Florida

Title: CEO / President

Address: 1812 Riggins Rd.

City: Tallahassee State/Zip: FL 32308

Phone Number: 850/671-3700 Meeting Date: 3/27/23

Committee/Subcommittee: Insurance & Banking Subcommittee

Presentation/Workshop Topic: Continuing Care Providers

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

04153840

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Meeting Date: **March 27, 2023 8:00 AM**

- [x] Bill/PCS/PCB Number: **HB 1573 : Continuing Care Providers**
- [ ] Amendment Barcode Number: **N/A**
- [ ] Presentation/Workshop Topic: **N/A**

Name: **Napier, Bennett**

Representing: **Florida Life Care Residents Association**

Title:

Address: **325 John Knox Rd, Ste L103**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 224-0711**

- [x] Registered Lobbyist
- [ ] State Employee
- [x] I Wish to Appear in Person
- [ ] Appearing in response to subpoena
- [x] Appearing in response to an inquiry for information made by member, committee or staff
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [x] Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: HB 1299

Amendment Barcode Number: _____

Name: Fraser Cobbe

Representing: Florida Orthopaedic Society

Title: Executive Director

Address: 3195 S. Glen Arven Avenue

City: Temple Terrace State/Zip: FL, 33617

Phone Number: 813-215-7140 Meeting Date: 3/27/23

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 1299

Amendment Barcode Number: _____

Name: Jarrod Fowler

Representing: Florida Medical Association

Title: Dir. of Health Care Policy & Innovation

Address: 1430 Piedmont Dr. E

City: Tallahassee State/Zip: FL, 32308

Phone Number: 850-224-6496 Meeting Date: 3-27-23

Committee/Subcommittee: Banking and Insurance

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]