

EXHIBIT D

SETTLEMENT PAYMENT CALCULATION

	CUBI	KSERVICING
Returned/Cancelled Loans	\$3,617,304	\$3,617,304
Returned/Cancelled Loans in Remittance Report	(\$426,258)	(\$426,258)
Additional Loans not Disbursed (per Danny)	\$35,899	\$35,899
Adjusted Returned/Canceled Loans	\$3,226,945	\$3,226,945
Borrower Principal Repayments and Returns per Remittance File	\$25,578,633	\$24,022,977
Interest Collected	\$1,030,328	\$1,030,328
Reported Remittance Account Variance	\$497,900	\$497,900
Total Borrower Remittance Payments (P&I)	\$27,106,862	\$25,551,205
Adjusted Returned/Cancelled Loans	\$3,226,945	\$3,226,945
Total Borrower Remittance Payments (P&I)	\$27,106,862	\$25,551,205
Fees Owed to SBA (Borrower Overpayments)	(\$1,150,513)	(\$1,150,513)
Disputed KServicing Remittance Holdbacks	\$29,183,294	\$27,627,637
Disputed KServicing Fee Holdbacks	\$8,317,023	\$8,317,023
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Disputed KServicing Fee Holdbacks	\$8,317,023	\$8,317,023
Disputed KServicing Holdbacks	\$37,500,317	\$35,944,660
Negotiated Receivable	\$58,000,000	\$58,000,000
Disputed KServicing Holdbacks	(\$37,500,317)	(\$35,944,660)
Settlement Payment	\$20,499,683	\$22,055,340
Rec'd from CUBI 11/14	\$19,469,355	
Rec'd from CUBI 11/16	\$1,030,328	
	<u>\$20,499,683</u>	
Still owed by CUBI	\$1,555,656	